

CLEARY GOTTLIEB STEEN & HAMILTON LLP

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*Counsel to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**SECOND APPLICATION OF CLEARY GOTTLIEB STEEN  
& HAMILTON LLP, COUNSEL FOR THE DEBTORS, FOR INTERIM  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY  
EXPENSES INCURRED FROM JUNE 1, 2023 THROUGH AUGUST 31, 2023**

**SUMMARY SHEET PURSUANT TO UNITED STATES TRUSTEE GUIDELINES (M-447)**

|                                    |  |
|------------------------------------|--|
| Name of Applicant:                 | Cleary Gottlieb Steen and Hamilton LLP   |
| Authorized to Provide Services to: | Genesis Global Holdco, LLC <i>et al.</i>   |
|                                    | Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession nunc pro tunc to the Petition Date (ECF No. 103) |
| Date of Retention:                 |  |

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

|   |                              |
|---|------------------------------|
| Period of which Compensation and Expenses are Sought: | 06/01/2023 through 8/31/2023 |
| Amount of Compensation Requested:                     | \$12,832,865.00              |
| Amount of Expense Requested:                          | \$456,974.23                 |
| Total Amount of Holdback fees sought:                 | \$2,566,573.00               |

This is an:  monthly  interim  final application.

**SUMMARY OF MONTHLY FEE STATEMENTS  
FOR THE PERIOD JUNE 1, 2023 TO AUGUST 30, 2023**

| Date and Docket No.         | Period                           | Requested Fees         | Requested Expenses  | Paid Fees              | Paid Expenses       | Pending Fees       | Paid Holdback (20%) |
|-----------------------------|----------------------------------|------------------------|---------------------|------------------------|---------------------|--------------------|---------------------|
| 8/18/2023<br>ECF No.<br>608 | 6/1/2023<br>through<br>6/30/2023 | \$5,222,572.00         | \$121,769.41        | \$4,178,057.6          | \$121,769.41        | \$1,044,514.4      | \$-                 |
| 10/2/2023<br>ECF No.<br>771 | 7/1/2023<br>through<br>7/31/2023 | \$3,863,173.00         | \$288,483.97        | \$3,090,538.4          | \$288,483.97        | \$772,634.6        | \$-                 |
| 11/1/2023<br>ECF No.<br>877 | 8/1/2023<br>through<br>8/30/2023 | \$3,747,120.00         | \$46,720.85         | \$2,997,696.00         | \$46,720.85         | \$749,424          | \$-                 |
| <b>TOTALS</b>               |                                  | <b>\$12,832,865.00</b> | <b>\$456,974.23</b> | <b>\$10,266,292.00</b> | <b>\$456,974.23</b> | <b>\$2,566,573</b> |                     |

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ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY  
EXPENSES INCURRED FROM JUNE 1, 2023 THROUGH AUGUST 31, 2023**

TO THE HONORABLE SEAN H. LANE:  
UNITED STATES BANKRUPTCY JUDGE:

Cleary Gottlieb Steen & Hamilton LLP ("Cleary Gottlieb")<sup>2</sup> hereby makes its second fee application (the "Application") for an award of interim compensation for professional

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning set forth in the *Declaration of A. Derar Islim in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2*, the *Declaration of Paul Aronzon in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2*, and the

services rendered, and reimbursement for actual and necessary expenses incurred in connection with such services, for the period June 1, 2023 through August 31, 2023 (the “Fee Period”) and respectfully represents:

**PRELIMINARY STATEMENT**

Genesis Global Holdco, LLC and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors” or the “Company” and such cases, the “Chapter 11 Cases”) employed Cleary Gottlieb consistent with Part F of the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the “Appendix B Guidelines”) as counsel to the Debtors in these Chapter 11 Cases.

During the Fee Period, Cleary Gottlieb has provided services to the Debtors involving numerous workstreams including, among many others:

- drafting and negotiating the terms of an amended Chapter 11 Plan, Disclosure Statement and related documents;
- obtaining extensions of the Debtors’ exclusive period to file a Chapter 11 Plan and to solicit acceptances thereof;
- providing general regulatory and corporate governance advice to the Debtors’ management;
- retaining various professionals in the ordinary course of business;
- assisting the Special Committee with its investigation into certain prepetition transactions involving the Debtors and the Debtors’ ultimate parent, Digital Currency Group, Inc. (“DCG”) and its subsidiaries;
- objecting to Cash Cloud’s motion to surcharge GGH for certain costs associated with GGH’s collateral;
- commencing discovery related to preference, loan-related and other claims filed by Three Arrows Capital (“3AC”);
- negotiating and documenting a settlement agreement between the Debtors and FTX Trading Ltd. and its affiliated debtors (the “FTX Entities”), resolving all claims asserted or held by the FTX Debtors against the Debtors (the “FTX Settlement Agreement”);

- preparing and filing motions in connection with administering the Chapter 11 Cases, including a motion to reject executory contracts and a motion to enter into a payroll contract and transfer employees;
- communicating and responding to regulatory inquiries;
- communicating and responding to the Official Committee of Unsecured Creditors (the “Committee”) and the Ad Hoc Group (defined below) including with respect to information requests;
- conducting a sales process to market all or parts of the Debtors’ businesses including running a data room and communications with multiple potential bidders;
- assisting the Debtors in negotiations with their key stakeholders and reaching a global resolution to the Chapter 11 Cases, including by participating in an mediation process that resulted in a deal in principle (the “Agreement in Principle”) among the Debtors, the Committee and DCG; and
- communicating and coordinating with the Office of the United States Trustee for the Southern District of New York to address questions and minimize disputes, where possible.

By this Application, Cleary Gottlieb seeks (i) interim allowance of compensation for the professional services rendered by Cleary Gottlieb during the Fee Period in the amount of \$12,832,865.00, representing 13,418.90 hours of professional, paraprofessional and other non-legal services, (ii) reimbursement of actual and necessary expenses incurred by Cleary Gottlieb during the Fee Period in the amount of \$456,974.23 and (iii) payment in the amount of \$2,566,573.00 representing the 20% holdback of Cleary Gottlieb’s monthly fees over the Fee Period.

## I. JURISDICTION

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334.
  2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.
- This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A) and (O).

## **II. FEES AND EXPENSES FOR WHICH ALLOWANCE IS SOUGHT**

3. This Application is made pursuant to sections 330 and 331 of the Bankruptcy Code, Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the Appendix B Guidelines, this Court’s administrative General Order M-447 (Morris, C.J.) setting forth the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases* (the “Local Guidelines” and, together with the Appendix B Guidelines, the “Guidelines”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated February 24, 2023 (the “Interim Compensation Order”), ECF No. 101, for an interim award of compensation for services rendered to the Debtors during the Fee Period in the amount of \$12,832,865.00, for reimbursement of expenses in the amount of \$456,974.23 incurred in connection with the rendition of such services and for payment in the amount of \$2,566,573.00 representing the 20% holdback of Cleary Gottlieb’s monthly fees over the Fee Period..

4. During the Fee Period, Cleary Gottlieb’s attorneys and paraprofessionals expended a total of 13,418.90 hours for which compensation is requested. The blended hourly rate for Cleary Gottlieb during the Fee Period was approximately \$865 for all professionals and approximately \$985.10 for attorneys.<sup>3</sup>

5. A schedule setting forth the number of hours expended by the partners, associates, and paraprofessionals of Cleary Gottlieb, their respective hourly rates, and the year in which each attorney was admitted to practice is attached hereto as Exhibit 1. A schedule

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<sup>3</sup> As noted below, Cleary Gottlieb’s Comparable and Customary Compensation Disclosures are attached as Exhibit 4 comparing Cleary Gottlieb’s blended rate in these cases with Cleary Gottlieb’s blended rate in non-estate retained bankruptcy matters during the Fee Period.

specifying the type of expenses for which Cleary Gottlieb is seeking reimbursement and the total amount for each such category is attached hereto as Exhibit 2.

6. Cleary Gottlieb maintains computerized records of the daily time entries completed by all the Cleary Gottlieb attorneys and paraprofessionals. Preceding the time entries is a chart listing the names, billing rates, and time spent by each of the attorneys and paraprofessionals rendering services on behalf of the Debtors. In support of the Application and consistent with the Interim Compensation Order, copies of these computerized records, together with a computer-generated detailed itemization of the expenses incurred by Cleary Gottlieb for which reimbursement is sought, have been furnished to this Court and the U.S. Trustee (and copies have been filed publicly on the docket with the Monthly Fee Statements (defined below)).<sup>4</sup>

7. Pursuant to the terms of the Interim Compensation Order, Cleary Gottlieb has, to date, filed eight monthly invoices covering a seven-and-a-half-month period (collectively, the “Monthly Fee Statements”): (i) for the period from January 19, 2023 through January 31, 2023 in the amount of \$1,688,811 for fees and \$22,351.33 for expenses (the “January Fee Statement”); (ii) for the period from February 1, 2023 through February, 2023 in the amount of \$4,237,975 for fees and \$42,414.96 for expenses (the “February Fee Statement”); (iii) for the period from March 1, 2023 through March 31, 2023 in the amount of \$6,129,740 for fees and \$31,851.12 for expenses (the “March Fee Statement”); (iv) for the period from April 1, 2023 through April 30, 2023 in the amount of \$5,668,134 for fees and \$109,753.25 for expenses (the “April Fee Statement”); (v) for the period from May 1, 2023 through May 31, 2023 in the amount of \$6,134,110.50 for fees and \$49,714.99 for expenses (the “May Fee Statement”); (vi) for the period from June 1, 2023 through June 30, 2023 in the amount of \$5,222,572.00 for fees and \$121,769.41 for expenses (the “June

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<sup>4</sup> Copies of these computerized records together with a computer-generated detailed itemization of the expenses incurred by Cleary Gottlieb will also be filed as Exhibit 7 to this Application.

Fee Statement"); (vii) for the period from July 1, 2023 through July 31, 2023 in the amount of \$3,863,173.00 for fees and \$288,483.97 for expenses (the "July Fee Statement"); and (viii) for the period from August 1, 2023 through August 30, 2023 in the amount of \$3,747,120.00 for fees and \$46,780.85 for expenses (the "August Fee Statement").

8. Pursuant to the terms of the Interim Compensation Order, each month Cleary Gottlieb served a copy of its Monthly Fee Statement, supported by time and disbursement records and a summary of services rendered and expenses incurred, upon each of the Notice Parties (as defined in the Interim Compensation Order) in the format specified by the Guidelines, allowing each of the Notice Parties an opportunity to review and object to the Monthly Fee Statements.<sup>5</sup>

9. During the three-month period covered by the Fee Period, Cleary Gottlieb submitted Monthly Fee Statements for fees aggregating \$12,832,865.00 and expenses totaling \$456,974.23.<sup>6</sup>

10. Cleary Gottlieb sought payment of 80% of the fees and 100% of the expenses covered by the June through August Monthly Fee Statements. With respect to the June Fee Statement, Cleary Gottlieb received a payment of \$4,299,827.01, representing 80% of fees requested in the amount of \$4,178,057.60 and 100% of expenses requested in the amount of \$121,769.41. With respect to the July Fee Statement, Cleary Gottlieb received a payment of \$3,379,022.37, representing 80% of fees requested in the amount of \$3,090,538.40 and 100% of expenses requested in the amount of \$288,483.97. With respect to the August Fee Statement, Cleary Gottlieb has not yet received payment as the objection deadline has not yet passed.

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<sup>5</sup> No objections have been made to the Monthly Fee Statements.

<sup>6</sup> To the extent that time for services rendered or disbursements incurred, if any, related to the Fee Period were not processed prior to the preparation of this Application, Cleary Gottlieb reserves the right to request compensation for such services and reimbursement of such expenses in a future fee application.

11. As set forth in the Certification of Jane VanLare, Partner of Cleary Gottlieb, attached hereto as Exhibit 3, all of the services for which interim compensation is sought herein were rendered for, and on behalf of, the Debtors in connection with these Chapter 11 Cases.

### **III. BACKGROUND**

11. Holdco (together with the other Debtors and Holdco's Non-Debtor Subsidiaries, the "Company") and its non-Debtor affiliate Genesis Global Trading, Inc. ("GGT") provide lending and borrowing, spot trading, derivatives and custody services for digital assets and fiat currency. The Debtors engage in lending, borrowing and certain trading services, while the Non-Debtor Subsidiaries engage in derivatives, custody and most of the Company's trading services. Holdco is a sister company of GGT and 100% owned by DCG, the Debtors' ultimate parent company.

12. On January 19, 2023 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses as debtors-in-possession under sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' Chapter 11 Cases have been consolidated for procedural purposes only and are jointly administered pursuant to Bankruptcy Rule 1015(b), ECF No. 37. No trustee or examiner has been appointed in the Chapter 11 Cases. On February 3, 2023, the Committee was appointed in these cases, ECF No. 55.

13. Additional information regarding the Debtors' business, capital structure and the circumstances leading to the commencement of the Chapter 11 Cases is set forth in the *Declaration of A. Derar Islim in Support of First Day Motions and in Compliance with Local Rule 1007-2*, ECF No. 17, the *Declaration of Paul Aronzon in Support of Chapter 11 Petition and First Day Motions and Applications in Compliance with Local Rule 1007-2*, ECF No. 19, and the

*Declaration of Michael Leto in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2, ECF No. 28 (collectively, the “First Day Declarations”).*

**IV. RETENTION OF CLEARY GOTTLIEB**

14. Pursuant to an order entered on February 24, 2023, ECF. No. 103, Cleary Gottlieb was authorized to serve as counsel to the Debtors, *nunc pro tunc* to the Petition Date.

15. Cleary Gottlieb has been engaged in numerous workstreams including the following:

- providing advice to the Debtors with respect to corporate governance and their powers and duties as debtors-in-possession in the continued operation and wind-down of their businesses and the management of their properties;
- taking all necessary actions to protect and preserve the Debtors’ estates, including the prosecution of actions on the Debtors’ behalf, the defense of any actions commenced against the Debtors, the negotiation of disputes in which the Debtors are involved and the preparation of objections to claims filed against the Debtors’ estates;
- preparing, on behalf of the Debtors, applications, motions, answers, orders, reports, memoranda or law and other papers in connection with Chapter 11 Cases;
- performing an investigation of the potential claims that the Debtors may have against their equity holder, DCG;
- answering inquiries from state and federal regulators as directed by the Special Committee and in coordination with the Debtors’ other advisors;
- representing the Debtors in negotiations with creditors and other parties in interests;
- conducting a marketing process for some or substantially all of the Debtors’ assets and engaging with potential bidders to discuss and develop the various bids; and
- performing all other necessary or appropriate legal services in connection with the Chapter 11 Cases.

16. In considering this Application, it should be noted that Cleary Gottlieb has considerable experience in representing debtors in chapter 11 cases and has likewise acted in a

professional capacity in hundreds of cases representing the interests of trustees, debtors, creditors' committees, and secured creditors.

17. For decades, Cleary Gottlieb has actively been involved in numerous major bankruptcy cases, and has represented debtors, official committees, and creditors in many cases in this Court as counsel, including, without limitation, *In re LATAM Airlines Group S.A.*, Case No. 20-11254 (JLG), *In re Alto Maipo Delaware LLC*, Case No. 21-11057 (KBO), *In re Grupo Posadas S.A.B. de C.V.*, Case No. 21-11831 (SHL), *In re Automotores Gildemeister SpA*, Case No. 21-10685 (LGB), *In re Grupo Aeromexico, S.A.B. de C.V.*, 20-11563 (SCC), *In re Hertz Corporation*, Case No. 20-11218 (MFW), *In re NPC International, Inc.*, Case No. 20-33353 (DRJ), *In re Sears Holdings Corporation*, Case No. 18-23538 (RDD), *In re M&G USA Corporation*, Case No. 17-12307 (BLS), *In re Toys "R" Us, Inc.*, Case No. 17-34665 (KLP), *In re Suniva Inc.*, Case No. 17-10837 (KG), *In re Residential Capital, LLC*, Case No. 12-1202 (MG), *In re Overseas Shipholding Group, Inc.*, Case No. 12-20000 (MFW), *In re Nortel Networks, Inc.*, Case No. 09-10138 (CSS).

18. Since 1946, Cleary Gottlieb's lawyers and staff have worked across practices, industries, jurisdictions and continents to provide clients with simple, actionable approaches to their most complex legal and business challenges. During the Fee Period, Sean A. O'Neal, Luke A. Barefoot, Jane VanLare, Rishi Zutshi and Andrew Weaver have taken, and will continue to take leading roles supervising the services provided to the Debtors, overseeing the day-to-day management of the Chapter 11 Cases and providing key strategic advice.

19. Sean A. O'Neal has been a partner of Cleary Gottlieb since 2009. He assists corporate debtors, creditors, investors, financial counterparties, and other interested parties in bankruptcy-related transactions, out-of-court workouts, and liability management transactions. He

has been named a “Bankruptcy MVP” by Law360 and has been recognized for his accomplishments by Chambers USA, Legal 500 US, IFLR 1000 and Turnarounds and Workouts.

20. Luke A. Barefoot became a partner of Cleary Gottlieb in 2013. He has extensive experience in cross-border and international bankruptcy disputes, including work on some of the largest and most complex bankruptcies of the past decade. He has also been recognized for his accomplishments by Benchmark Litigation –US, Legal 500 U.S., IFLR1000, Law360, Chambers and Turnarounds and Workouts.

21. Jane VanLare became a partner of Cleary Gottlieb in 2016. She has extensive experience representing investors in distressed assets, large financial institutions, and corporations in all matters relating to in- and out-of-court restructurings, bankruptcy, insolvency, and related litigation. She has been named a Restructuring and Insolvency Expert by the Legal Media Group’s Women in Business Law, a Rising Star (Bankruptcy) by Law360, and an Outstanding Young Restructuring Lawyer by Turnaround & Workouts.

22. Rishi Zutshi became a partner of Cleary Gottlieb in 2016. His practice focuses on complex commercial litigation, as well as securities and M&A litigation, with extensive experience in disputes relating to financial products and markets. Rishi also has experience handling internal investigations and enforcement matters, including representing clients in matters involving the U.S. Securities and Exchange Commission, U.S. Department of Justice, U.S. Commodity Futures Trading Commission, state attorney general, and overseas government regulators and agencies.

23. Andrew Weaver became counsel at Cleary Gottlieb in 2011. His practice focuses on white-collar criminal defense, regulatory enforcement matters and internal investigations as well as complex commercial litigation. Andrew represents corporations and

individuals in criminal and regulatory investigations in the United States and internationally involving various forms of alleged misconduct, including accounting, securities and bank fraud. Andrew has also represented domestic and international clients in complex commercial disputes in federal and state courts.

24. Certain of Cleary Gottlieb's associates have clerked for judges, and substantially all of them are members in good standing of the bar.<sup>7</sup> The paraprofessionals employed by Cleary Gottlieb are all college graduates. Paraprofessionals are billed based upon their experience; recent graduates are billed at lower hourly rates than those with a year or more experience.

25. To the extent that less complicated work requiring a lesser degree of experience and expertise had to be performed, such services were rendered by junior associates or paraprofessionals employed by Cleary Gottlieb.

26. It is believed that the work encompassed by this Application for which compensation is sought was performed efficiently. All of the tasks summarized in this Application were performed in such a manner as to ensure minimal duplication of services in an effort to keep the administration expenses of these estates to a minimum.

#### **V. SUMMARY OF LEGAL SERVICES RENDERED**

27. The following is a summary description of the primary services rendered by Cleary Gottlieb during the Fee Period that highlights the benefits conferred upon the Debtors and their respective estates and creditors. All of the professional services rendered are set forth in the computerized time records maintained by Cleary Gottlieb and annexed to the Monthly Fee

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<sup>7</sup> Certain of Cleary Gottlieb's most junior associates are not yet admitted.

Statements, and the Court is respectfully referred to those records for detail of all work performed by Cleary Gottlieb.<sup>8</sup>

28. Cleary Gottlieb has rendered extensive professional services on behalf of the Debtors during the Fee Period. These Chapter 11 Cases have required thoughtful effort by the attorneys and paraprofessionals of Cleary Gottlieb as the Debtors have encountered numerous legal and logistical challenges. Whenever possible, as demonstrated in the summary of services below, potential disputes have been resolved without resort to the Court.

29. During the Fee Period, Cleary Gottlieb devoted a substantial amount of time rendering legal services to the Debtors, a sampling of which are described below.

**A. The Chapter 11 Plan and Mediation with DCG and Key Stakeholders**

30. During the Fee Period, Cleary Gottlieb worked diligently to (a) negotiate and file the *Debtors' Amended Joint Chapter 11 Plan* on June 13, 2023 (ECF No. 427) (as it may be further amended, supplemented or modified from time to plan, the “Plan”) and the *Disclosure Statement with Respect to the Amended Joint Plan of Genesis Global Holdco, LLC et al., Under Chapter 11 of the Bankruptcy Code* (ECF No. 429) (the “Disclosure Statement”) to provide a path to a confirmable plan of reorganization even if the Debtors were not able to reach a global resolution with their key stakeholders, and (b) engage in extensive discussions with the Debtors’ creditors, including with the Committee, Gemini Trust Company, LLC (“Gemini”) and an ad hoc group of lenders of Genesis Global Capital, LLC (the “Ad Hoc Group”), and DCG, Holdco’s corporate parent and the Debtors’ largest borrower, in an effort to reach a value-maximizing consensual resolution to the Debtors’ financial situation, including by participating in a court-approved mediation process. Negotiation of the Debtors’ Plan also required considerable work to

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<sup>8</sup> For the Court’s convenience, the time records are also attached hereto as Exhibit 7.

address a myriad of complex tax issues, with which Cleary Gottlieb assisted in coordination with the Debtors' other professionals, including Grant Thornton, tax advisor to the Debtors.

31. Cleary Gottlieb assisted the Debtors in negotiations with the Committee, DCG and the Ad Hoc Group through mediation session. While the mediation resulted in extensive progress negotiating with key parties in interest, resulting in a deal in principle among the Debtors, the Committee and DCG (the "Agreement in Principle"), due primarily to an inability to reach an agreement with DCG on final debt terms and the filing of a lawsuit against the Debtors, DCG, Gemini and other related parties by the Office of the New York Attorney General.

**B. Extending Exclusivity**

32. Cleary Gottlieb filed the *Second Motion for Entry of an Order Extending the Debtors' Exclusive Period in Which to File a Chapter 11 Plan and Solicit Acceptances Thereof and Granting Related Relief*. See ECF No. 574. The motion extended the Debtors' exclusive period to file a chapter 11 plan and obtain acceptances to October 2, 2023, and November 30, 2023, respectively. During the Fee Period, Cleary Gottlieb prepared to vigorously defend the Debtors' motion in response to objections filed by parties including the Ad Hoc Group and Gemini.

**C. Professional Retention**

33. In addition to the foregoing activities, Cleary Gottlieb worked with the Debtors to amend the existing order to increase the monthly cap on payments to professionals to be retained pursuant to the order authorizing the Debtors to employ and pay professionals used in the ordinary course of business. See ECF No. 483.

**D. Sale Process**

34. During the Fee Period, Cleary Gottlieb assisted the Debtors in conducting a robust sale and marketing process related to equity in, or assets of, the Debtors and certain of their

non-Debtor subsidiaries as well as non-Debtor affiliate GGT. Cleary Gottlieb assisted with drafting sale documents, having discussions with numerous potential bidders, executing nondisclosure agreements with several interested parties, and assisting negotiations with a lead bidder. Ultimately, because of a lack of progress in reaching certain sale milestones as well as a divergence of views related to regulatory risks and approvals, the Debtors determined the sale would not be executed in a timely fashion, if at all, and ceased the sale process.

**E. Recognition of the Chapter 11 Cases in Singapore**

35. During the Fee Period, Cleary Gottlieb successfully secured recognition of the Chapter 11 Case of GGH and GGC as foreign main proceedings, and of GAP as a foreign non-main proceeding. Cleary Gottlieb assisted the Debtors with filing a *Notice of Recognition Proceedings in Singapore* (ECF No. 589).

**F. Special Committee Investigation**

36. During the Fee Period, Cleary Gottlieb continued assisting in the Special Committee's investigation (the "Investigation") into the relationships and transactions between or among the Debtors and various DCG Entities, and conducted interviews with current and former employees of the Debtors.

**G. FTX Settlement Agreement**

37. During the Fee Period, Cleary Gottlieb filed an objection to the *Motion of FTX Trading Ltd. and its Affiliated Debtors for an Order Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) and Bankruptcy Rule 4001*, ECF No. 289, filed by FTX Trading Ltd. and its affiliated debtors (the "FTX Entities"), ECF No. 405, vigorously opposing the motion, and filed a *Motion to Establish Procedures and a Schedule for Estimating the Amount of the FTX Entities' Claims Against the Debtors Under Bankruptcy Code Sections 105(a) and 502(c) and Bankruptcy*

*Rule 3018* (ECF No. 373) (the “Estimation Motion”). Following exchange of discovery and lengthy negotiation, the Debtors filed a *Motion Pursuant to Rule of Bankruptcy Procedure 9019(a) for Entry of an Order Approving Settlement Agreement with FTX Entities* (ECF No. 603), seeking the Bankruptcy Court’s approval to effectuate a settlement agreement with the FTX Entities (the “FTX Settlement Agreement”). The FTX Settlement Agreement provides for a global resolution of all claims asserted or held by the FTX Entities against the Debtors.

#### **H. Claims Reconciliation**

38. During the Fee Period, Cleary Gottlieb filed the *Motion for an Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (i) Establishing Claims Objections and Notice Procedures and (ii) Establishing Claim Hearing Procedures* (ECF No. 449), establishing certain procedures for objections to claims including broader authority to file omnibus objections to claims than that granted in Federal Rule of Bankruptcy Procedures 3007(d).

39. During the Fee Period, Cleary Gottlieb filed an omnibus objection to proofs of claim filed by 3AC against GGH, GGC and GAP, ECF No. 530. Related to the Debtors’ objection, Cleary Gottlieb commenced fact discovery on the merits of the 3AC claims.

#### **VI. COMPENSATION REQUESTED**

40. There are numerous factors to be considered by the Court in determining allowances of compensation. *See, e.g., In re Woerner*, 783 F.3d 266, 272 (5th Cir. 2015) (enumerating factors to be considered in awarding compensation to professionals); *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974), abrogated by *Blanchard v. Bergeron*, 489 U.S. 87 (1989) (same); see also *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13 (Bankr. S.D.N.Y. 1991) (“Drexel Burnham”); *In re Nine Assocs., Inc.*, 76 B.R. 943 (S.D.N.Y. 1987); *In re Cuisine Magazine, Inc.*, 61 B.R. 210 (Bankr. S.D.N.Y. 1986).

41. The perspective from which an application for an allowance of compensation should be viewed in a bankruptcy case was aptly stated by Congressman Edwards on the floor of the House of Representatives on September 28, 1978, when he made the following statement in relation to section 330 of the Bankruptcy Code:

[B]ankruptcy legal services are entitled to command the same competency of counsel as other cases. In that light, the policy of this section is to compensate attorneys and other professionals serving in a case under title 11 at the same rate as the attorney or other professional would be compensated for performing comparable services other than in a case under title 11. Contrary language in the Senate report accompanying S.2266 is rejected, and Massachusetts Mutual Life Insurance Company v. Brock, 405 F.2d 429, 432 (5th Cir. 1968) is overruled. Notions of economy of the estate in fixing fees are outdated and have no place in a bankruptcy code.

124 CONG. REC. H11,092 (daily ed. Sept. 28, 1978) (emphasis added). The Congressional policy expressed above provides for adequate compensation in order to continue to attract qualified and competent professionals to bankruptcy cases. *See Drexel Burnham*, 133 B.R. 13, 20 (Bankr. S.D.N.Y. 1991) (“Congress’ objective in requiring that the market, not the Court, establish attorneys’ rates was to ensure that bankruptcy cases were staffed by appropriate legal specialists.”); *In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833, 850 (3d Cir. 1994) (“Congress rather clearly intended to provide sufficient economic incentive to lure competent bankruptcy specialists to practice in the bankruptcy courts.”) (citations and internal quotations omitted).

42. In addition, in awarding compensation pursuant to section 330 of the Bankruptcy Code to professional persons employed under section 327 of the Bankruptcy Code, the Court must take into account, among other factors, the cost of comparable non-bankruptcy services. Section 330 of the Bankruptcy Code provides, in pertinent part, for payment of:

- (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional persons employed by such person; and
- (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

43. As the court in *Drexel Burnham* stated:

With due recognition of the historical position of Bankruptcy Courts in compensation matters, we recognize that creditors have agreed to pay rates for retained counsel of their choice because of the needs of the particular case. One could posit other situations or cases where a presumption of prior informed judgment might not be as strong. Here, however, we have a multi-debtor, multi-committee case involving sophisticated creditors who have determined that the rates charged and tasks undertaken by attorneys are appropriate. We should not, and will not, second-guess the determination of those parties, who are directed by Congress, under the Bankruptcy Code, to shape and resolve the case, and who are in fact bearing the cost. To do so, of course, would be to continue what Congress specifically intended to stop in 1978: Courts, instead of markets, setting rates, with the inevitable consequence that all the legal specialists required by the debtor or official committees would demur to participate.

*Drexel Burnham*, 133 B.R. at 20–21.

44. The professional services rendered by Cleary Gottlieb have required substantial time, expertise, and effort. During the Fee Period, Cleary Gottlieb's professionals and paraprofessionals recorded 29,037.70 hours providing the required professional services. Cleary Gottlieb will continue to perform those services necessary to represent the Debtors as counsel.

45. Time and labor devoted is only one of the many factors to be considered in awarding attorney compensation. The number of hours expended must be considered in light of (i) the amount of work involved and the results achieved to date; (ii) the novelty and difficulty of the questions presented; (iii) the skill requisite to properly perform the legal services; (iv) the

preclusion of other employment on behalf of other clients; (v) the customary fee charged to a private client for the services rendered; (vi) awards in similar cases; (vii) time constraints required by the exigencies of the case, including the frequency and amount of time required to be devoted other than during regular business hours; (viii) the experience, reputation, and ability of the attorneys rendering services; and (ix) the nature and length of the professional relationship with the client (the “Johnson Factors”). *See Johnson v. Georgia Highway Express*, 488 F.2d at 717–19 (enumerating factors to be considered by courts in assessing the reasonableness of attorneys’ fees requested); *In re Pilgrim’s Pride Corp.*, 690 F.3d 650, 656 (5th Cir. 2012) (affirming the continued relevance of the Johnson Factors).

46. The majority of the Johnson Factors are codified in section 330(a) of the Bankruptcy Code and have been applied by various courts in making determinations that requested attorneys’ fees constitute reasonable compensation. It is well settled that the “lodestar method,”<sup>9</sup> as opposed to an application solely of the Johnson Factors, is the best means of determining attorney fees in bankruptcy cases.<sup>10</sup> The Supreme Court, however, has clearly articulated that the “lodestar method” is presumed to subsume the Johnson Factors, as does section 330(a) of the Bankruptcy Code. *Delaware Valley I*, 478 U.S. 546 (1986); *In re Cena’s Fine Furniture, Inc.*, 109 B.R. 575, 581 (E.D.N.Y. 1990).

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<sup>9</sup> Application of the “lodestar method” involves multiplying the number of hours reasonably expended on the case by the reasonable hourly rate of compensation for each attorney. *Shaw v. Travelers Indem. Co. (In re Grant Assocs.)*, 154 B.R. 836, 843 (S.D.N.Y. 1993). This method of calculating attorney fees is appropriate in light of section 330(a) of the Bankruptcy Code, which serves as a starting point, permitting bankruptcy courts, in their own discretion, to consider other factors, such as the novelty and difficulty of the issues, the special skills of counsel, and their results obtained. *In re Copeland*, 154 B.R. 693, 698 (Bankr. W.D. Mich. 1993).

<sup>10</sup> See, e.g., *Pennsylvania v. Del. Valley Citizens’ Counsel for Clean Air*, 483 U.S. 711 (“*Delaware Valley II*”), on remand, 826 F.2d 238 (3d Cir. 1987); *Pennsylvania v. Del. Valley Citizens’ Council for Clean Air*, 478 U.S. 546 (1986) (“*Delaware Valley I*”); *United States Football League v. Nat’l Football League*, 887 F.2d 408, 413 (2d. Cir. 1989), cert. denied, 493 U.S. 1071 (1990); *Lindy Bros. Builders, Inc. of Phila. v. Am. Radiator & Standard Sanitary Corp.*, 487 F.2d 161 (3d Cir. 1973), vacated on other grounds, 540 F.2d 102 (3d Cir. 1976); *In re Cena’s Fine Furniture, Inc.*, 109 B.R. 575 (E.D.N.Y. 1990); *Drexel Burnham*, 133 B.R. 13, 21 (Bankr. S.D.N.Y. 1991).

47. Cleary Gottlieb respectfully submits that application of the foregoing criteria more than justifies the compensation requested in this Application for the Fee Period on an interim basis. As described above, during the Fee Period Cleary Gottlieb provided services to the Debtors on numerous matters.

48. The professional services rendered here have been performed by attorneys with broad expertise and high levels of skill in their practice areas or specialty. This highly professional group of attorneys, working together with the Debtors' other professionals, has ensured that these Chapter 11 Cases have progressed in an efficient manner.

49. During the Fee Period, Cleary Gottlieb has been required to furnish extensive services that have often fully occupied the time of its attorneys. Consistent with the Appendix B Guidelines, Cleary Gottlieb has provided its Comparable and Customary Compensation Disclosures at Exhibit 4,<sup>11</sup> and a breakdown by project category of Cleary Gottlieb's budgeted expenses for the Fee Period versus the actual expenses incurred is attached as Exhibit 5. Pursuant to the criteria normally examined in bankruptcy cases and based upon the factors to be considered in accordance with section 330 of the Bankruptcy Code, the results that have been achieved during the Fee Period and the Debtors' Chapter 11 Cases more than substantiate charges in the amounts requested herein. Cleary Gottlieb made an effort during the

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<sup>11</sup> This exhibit shows the blended hourly rate billed to the Debtors during the Fee Period as compared to the blended hourly rate billed on non-bankruptcy engagements during the preceding 12-month year in the firm's New York office. For certain categories of timekeepers, the blended rate charged to the Debtors is higher. This difference stems from, inter alia, the complex and expedited nature of the Chapter 11 Cases and Cleary Gottlieb's resulting use of more senior members of each attorney category. While those attorneys' hourly rates exceed the hourly rates of attorneys junior to them, the greater experience, expertise and efficiency of more senior attorneys' work typically compensates for their increased hourly rate, particularly in light of many of the uncontested issues in the Debtors' case. Further, because the most junior associates begin at Cleary Gottlieb in September, the firm was at its lowest point in terms of the availability and number of the most junior lawyers during the Fee Period. This also contributes to the marginally higher rates because the Fee Period covers only the beginning of a point in the year when there are fewer junior lawyers available, while the Comparable Rates range from September 2022 to August 2023 which includes the months with a new class of associates. Cleary Gottlieb believes the amounts billed to the Debtors are reasonable and comparable to those billed on non-bankruptcy matters in the preceding 12-month year.

Fee Period to strategically and efficiently staff matters to ensure that many of the more rote (but time consuming) tasks were handled by more junior attorneys with lower billing rates. The services that Cleary Gottlieb has rendered have produced results which have inured to the benefit of the Debtors and their respective estates and creditors. Moreover, Cleary Gottlieb will be required to continue to provide additional services as these cases progress.

50. In view of the foregoing, Cleary Gottlieb respectfully requests that it be allowed interim compensation in the amount of \$12,832,865.00 for services rendered during the Fee Period.

51. In view of the policy underlying sections 330 and 331 of the Bankruptcy Code that attorneys in bankruptcy cases be compensated on parity with attorneys practicing in other fields, it is respectfully submitted that interim compensation should be allowed as requested.

## VII. DISBURSEMENTS

1. As set forth in Exhibit 2 hereto, Cleary Gottlieb incurred \$456,974.23 in expenses in providing professional services during the Fee Period.

2. With respect to photocopying expenses, Cleary Gottlieb charged the Debtors \$.10 per page. With respect to facsimile expenses, Cleary Gottlieb does not charge for incoming or outgoing facsimile transmissions. These charges are intended to cover Cleary Gottlieb's direct operating costs for photocopying and facsimile facilities, which costs are not incorporated into Cleary Gottlieb's hourly billing rates. Only clients who actually use photocopying, facsimile, and other office services of the types set forth in Exhibit 2 are separately charged for such service.

3. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying, facsimile, and document production facilities and services. The amount of the standard photocopying and

facsimile charge is intended to allow Cleary Gottlieb to cover the related expenses of its photocopying and telecopying service. A determination of the actual expenses per page for photocopying and telecopying, however, is dependent on both the volume of copies and the total expenses attributable to photocopying and telecopying on an annual basis.

4. The time constraints frequently imposed by the circumstances of this case have required Cleary Gottlieb's attorneys and other employees at times to devote substantial amounts of time during the evenings and on weekends to the performance of legal services on behalf of the Debtors.

5. Moreover, consistent with firm policy, attorneys and other employees of Cleary Gottlieb who worked late into the evenings were reimbursed for their reasonable meal costs (*no more than \$20 per dinner*) and their cost for transportation home. Cleary Gottlieb's regular practice is to not include components for those charges in overhead when establishing billing rates and to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of services.

6. These disbursements are not included in Cleary Gottlieb's overhead for the purpose of setting billing rates. Cleary Gottlieb has made every effort to minimize its disbursements in this case. The actual expenses incurred in providing professional services were absolutely necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors, their estates, and creditors.

7. None of the expenses of Cleary Gottlieb's attorneys included herein were for first-class airfare, luxury accommodations, or deluxe meals.

### **VIII. ATTORNEY STATEMENT PURSUANT TO APPENDIX B GUIDELINES**

8. The following is provided in response to the request for additional information set forth in Paragraph C.5 of the Appendix B Guidelines.

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement that were provided during the application period?

Response: No.

Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: The fees sought in this fee application are not higher than the fees budgeted for the time period by 10% or more.

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application). Does the fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: During the Fee Period, the time dedicated solely to redacting and preparing invoices to ensure that time entries subject to this Application do not disclose privileged

or confidential information was approximately 397.20 hours, aggregating to approximately \$285,871 in fees dedicated to preparing client invoices.<sup>12</sup>

Question: Does the fee application include any rate increases since retention?

Response: There have been no “rate increases” as that term is used in the Guidelines for Reviewing Application for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases, filed November 1, 2013.

Question: Did your client review and approve those rate increases in advance?

Response: There have been no “rate increases” as that term is used in the Guidelines for Reviewing Application for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases, filed November 1, 2013.

Question: Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Response: There have been no “rate increases” as that term is used in the Guidelines for Reviewing Application for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases, filed November 1, 2013.

## IX. CONCLUSION

9. The legal services summarized by this Application and rendered by Cleary Gottlieb to the Debtors during the Fee Period were substantial, professional, and beneficial to the

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<sup>12</sup> This amount includes time spent reviewing the invoices, fee statements and fee applications of other professionals of the Debtors.

Debtors' estates and creditors. They were reasonable and necessary to the preservation and maximization of the Debtors' estates.

10. As demonstrated throughout this Application, the other factors typically considered in determining compensation—including complexity, results achieved, special expertise, magnitude of the matter, and professional standing—all militate toward the conclusion that the amount of compensation requested by Cleary Gottlieb is necessary, fair, and reasonable.

11. In light of: (a) the complexity and exigencies of these Chapter 11 Cases; (b) the results achieved to date; (c) the significant contributions made and time devoted, often under severe time constraints and to the preclusion of other matters; (d) awards of compensation in similar cases; and (e) other factors pertinent to the allowance of compensation, Cleary Gottlieb believes that the compensation sought herein is fair and reasonable, and is authorized under the relevant provisions of the Bankruptcy Code.

12. All services for which compensation is sought were performed for and on behalf of the Debtors and their estates, and not on behalf of any other creditor or party-in-interest. Cleary Gottlieb is charging its standard hourly rate for professionals performing services. Cleary Gottlieb has not entered into any agreement, express or implied, with any other party-in-interest for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in these Chapter 11 Cases.

**WHEREFORE**, Cleary Gottlieb respectfully requests that this Court enter an order: (a) awarding Cleary Gottlieb interim compensation and reimbursement of expenses for the Fee Period in the amounts of \$12,832,865.00 and \$456,974.23 respectively; (b) awarding Cleary Gottlieb payment in the amount of \$2,566,573.00 representing the 20% holdback of Cleary

Gottlieb's monthly fees over the Fee Period and (c) granting such other and further relief as this Court deems just and proper.

*[Remainder of page intentionally left blank]*

Dated: November 14, 2023  
New York, New York

/s/ Jane VanLare  
Sean A. O'Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTLIEB STEEN & HAMILTON LLP  
One Liberty Plaza  
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*Counsel to the Debtors and Debtors-in-Possession*

**EXHIBIT 1**

**Cleary Gottlieb Steen & Hamilton**  
**Counsel for the Debtors and Debtors in Possession**

**Fee Summary for the Period June 2023 – August 2023**

*By Timekeeper*

| <b>Timekeeper</b>       | <b>Position</b> | <b>Department</b>        | <b>Admission Year</b> | <b>Rate</b> | <b>Hours</b> | <b>Fee</b>            |
|-------------------------|-----------------|--------------------------|-----------------------|-------------|--------------|-----------------------|
| Albano, Michael         | Partner         | ERISA                    | 2003                  | \$2,095     | .4           | \$838                 |
| Allen, Charles W.       | Partner         | M&A                      | 2014                  | \$1,505     | 8.2          | \$12,341              |
| Barefoot, Luke A.       | Partner         | Bankruptcy               | 2005                  | \$1,780     | 463.7        | \$825,386             |
| Brady-Banzet, James     | Partner         | Enforcement              | 2011                  | \$1,570     | 10.8         | \$16,956              |
| Brown, Brant K.         | Partner         | Financial Institutions   | 2000                  | \$1,305     | 6.5          | \$8,482.50            |
| Burns, James R.         | Partner         | Financial Institutions   | 2002                  | \$1,820     | 4.2          | \$7,644               |
| Conroy Jr., Hugh C.     | Partner         | Litigation               | 1998                  | \$1,685     | 11.6         | \$19,546              |
| Dassin, Lev L.          | Partner         | Litigation               | 1991                  | \$1,930     | 150.1        | \$289,693             |
| Gerber, Jared M.        | Partner         | Litigation               | 2008                  | \$1,730     | 1.4          | \$2,422               |
| Hirsch-North, Deborah   | Partner         | Financial Transactions   | 2000                  | \$1,820     | 4.5          | \$8,190               |
| Ilan, Daniel            | Partner         | Intellectual Property    | 2009                  | \$2,010     | 15.1         | \$30,351              |
| Levine, Alan M.         | Partner         | ERISA                    | 1997                  | \$2,135     | 40.80        | \$87,108              |
| Linch, Maureen E.       | Partner         | Tax                      | 2009                  | \$1,735     | 12.60        | \$21,861              |
| Lopez, David            | Partner         | Financial Transactions   | 1990                  | \$1,930     | 13.40        | \$25,862              |
| McRae, William L.       | Partner         | Tax                      | 1998                  | \$2,135     | 38.80        | \$82,838              |
| O'Neal, Sean A.         | Partner         | Bankruptcy               | 2001                  | \$1,820     | 525.10       | \$955,682             |
| Simmons, Clayton I.     | Partner         | Securities & Derivatives | 2014                  | \$1,505     | 1.80         | \$2,709               |
| Spoerri, Kimberly R.    | Partner         | M&A                      | 2009                  | \$1,700     | 122.30       | \$207,910             |
| VanLare, Jane           | Partner         | Bankruptcy               | 2008                  | \$1,730     | 461.50       | \$798,395             |
| Zutshi, Rishi N.        | Partner         | Litigation               | 2009                  | \$1,730     | 211.60       | \$366,068             |
| <b>Partner Totals</b>   |                 |                          |                       |             |              | <b>\$3,770,282.50</b> |
| Christophorou, Penelope | Counsel         | Capital Markets          | 1990                  | \$1,485     | 8.4          | \$12,474              |
| Fuller, Patrick A.      | Counsel         | Financial Institutions   | 2009                  | \$1,485     | 4.3          | \$ 6,385.50           |
| Hailey, Kara A.         | Counsel         | Bankruptcy               | 2001                  | \$1,485     | 25.3         | \$37,570.50           |

|                                      |                           |                                      |      |         |              |                  |
|--------------------------------------|---------------------------|--------------------------------------|------|---------|--------------|------------------|
| Hammer, Brandon M.                   | Counsel                   | Financial Institution Regulatory     | 2014 | \$1,280 | 32           | \$40,960         |
| Janghorbani, Alexander               | Counsel                   | Litigation                           | 2004 | \$1,485 | 20.5         | \$30,442.50      |
| Morris, Brian J.                     | Counsel                   | Financial Institution Regulatory     | 2010 | \$1,485 | 5.30         | \$7,870.50       |
| Rocks, Sandra M.                     | Counsel Emeritus          | Bankruptcy                           | 1980 | \$1,485 | 3.80         | \$5,643          |
| Snagg, Ferdisha                      | Counsel                   | Financial Institution Regulatory     | 2011 | \$1,430 | 4            | \$5,720          |
| Weaver, Andrew                       | Counsel                   | Litigation                           | 2003 | \$1,485 | 276          | \$409,860        |
| <b><u>Counsel Totals</u></b>         |                           |                                      |      |         | <b>379.6</b> | <b>\$556,926</b> |
| Levy, Jennifer. R                    | Senior Discovery Attorney | Litigation                           | 2005 | \$710   | 213.30       | \$151,443        |
| Saenz, Andres F.                     | Senior Attorney           | Litigation                           | 2015 | \$1,190 | 166.20       | \$197,778        |
| <b><u>Senior Attorney Totals</u></b> |                           |                                      |      |         | <b>379.5</b> | <b>\$349,221</b> |
| Allegaert, Pierre J.                 | Associate                 | M&A                                  | 2020 | \$1,045 | .2           | \$209            |
| Amorim, Eduardo D.S.C                | Associate                 | Litigation                           | 2018 | \$1,155 | 61.3         | \$68,046.50      |
| Barry, Emily                         | Associate                 | Compensation and Benefits            | 2019 | \$1,105 | .5           | \$552.50         |
| Bremer, Sabrina                      | Associate                 | Bankruptcy                           | 2022 | \$845   | 185.4        | \$172,767        |
| Brownstein, Julia                    | Associate                 | Compensation and Benefits            | 2021 | \$965   | 49.5         | \$51,055.50      |
| Cao, Charlotte                       | Associate                 | Financial Transactions               | 2023 | \$845   | 40.7         | \$34,391.50      |
| Cinnamon, Michael                    | Associate                 | Litigation                           | 2018 | \$1,180 | 239.1        | \$280,478        |
| Dayem, Lina                          | Associate                 | Financial Transactions               | 2023 | \$845   | 68.3         | \$57,713.50      |
| Dike, Destiny D.                     | Associate                 | White Collar Defense & Investigation | 2021 | \$1,105 | 60.8         | \$67,184         |
| Fike, Deandra                        | Associate                 | Bankruptcy & Litigation              | 2022 | \$845   | 281.9        | \$259,229.50     |
| Forbes, Alexandra L.                 | Associate                 | Bankruptcy & Litigation              | 2021 | \$1,045 | 119.4        | \$116,925        |
| Gariboldi, Adrian                    | Associate                 | Litigation                           | 2023 | \$845   | 240.4        | \$192,770        |
| Garland, Amy                         | Associate                 | Intellectual Property                | 2023 | \$965   | 19.10        | \$17,855.50      |

|                         |           |                                  |      |         |        |              |
|-------------------------|-----------|----------------------------------|------|---------|--------|--------------|
| Gonzalez, Katie         | Associate | Litigation                       | 2018 | \$1,155 | 1.5    | \$1,732.50   |
| Hatch, Miranda          | Associate | Bankruptcy                       | 2023 | \$710   | 270.5  | \$211,697.50 |
| Heiland, Karl           | Associate | Litigation                       | 2018 | \$1,105 | 39.20  | \$44,161     |
| Houck, Stephen J.       | Associate | Litigation                       | 2018 | \$1,155 | 2.2    | \$2,541      |
| Julson Barahona, Isa    | Associate | M&A                              | 2017 | \$1,180 | 169.1  | \$199,538    |
| Kelsoe, Julia           | Associate | International Disputes           | 2023 | \$925   | 18.70  | \$15,070     |
| Kim, Hoo Ri             | Associate | Bankruptcy                       | 2019 | \$1,105 | 293.3  | \$335,091.50 |
| Knight, Julia A.        | Associate | Financial Institution Regulatory | 2018 | \$1,180 | 9.2    | \$10,856     |
| Kohles, Mitchell        | Associate | Litigation                       | 2022 | \$845   | 37.4   | \$33,175     |
| Kowiak, Michael         | Associate | Litigation                       | 2023 | \$710   | 156.60 | \$119,421    |
| Larner, Sean            | Associate | Litigation                       | 2022 | \$965   | 112.80 | \$110,436    |
| Leibold, Meghan A.      | Associate | Litigation                       | 2014 | \$1,155 | 1.80   | \$2,079      |
| Lenox, Bradley          | Associate | Bankruptcy                       | 2020 | \$1,045 | 120.60 | \$132,285    |
| Levander, Samuel L.     | Associate | Litigation                       | 2015 | \$1,180 | 39.8   | \$46,964     |
| Lindsay, Monica         | Associate | M&A                              | 2020 | \$1,045 | 21.10  | \$22,049.50  |
| MacAdam, Katherine      | Associate | Litigation                       | 2022 | \$845   | 130.40 | \$115,972    |
| Maisel, Nicholas        | Associate | Litigation                       | 2022 | \$845   | 307.40 | \$284,533    |
| Massey, Jack A.         | Associate | Litigation                       | 2018 | \$1,105 | 287.10 | \$326,485.50 |
| Miller, Ashley          | Associate | Financial Institution Regulatory | 2021 | \$965   | 6.60   | \$6,393      |
| Minott, Richard         | Associate | Bankruptcy                       | 2021 | \$965   | 279.40 | \$281,437    |
| Mitchell, Alec F.       | Associate | Financial Institution Regulatory | 2022 | \$845   | 44.90  | \$40,304.50  |
| Morrow, Emily S.        | Associate | Litigation                       | 2021 | \$965   | 261.60 | \$267,908    |
| Pecher, Tracy           | Associate | Financial Institution Regulatory | 2021 | \$1,045 | .9     | \$940.50     |
| Rathi, Mohit            | Associate | Litigation                       | 2022 | \$845   | 236.10 | \$214,960.50 |
| Ribeiro, Christian      | Associate | Bankruptcy                       | 2020 | \$1,045 | 330.20 | \$355,409    |
| Richey, Brett           | Associate | Litigation                       | 2022 | \$845   | 190.20 | \$170,979    |
| Rohlf, Stephanie Monroe | Associate | Financial Institution Regulatory | 2014 | \$1,180 | 52.10  | \$60,610.50  |
| Ross, Katharine         | Associate | Litigation                       | 2022 | \$965   | 123.4  | \$113,105    |
| Saba, Andrew            | Associate | Litigation                       | 2020 | \$1,105 | 207.90 | \$223,393.50 |
| Sanders, Michael        | Associate | Financial Institution Regulatory | 2017 | \$1,180 | 1.30   | \$1,534      |
| Schaefer, Drew          | Associate | Tax                              | 2021 | \$1,045 | 91.80  | \$98,205     |
| Schulman, Michael       | Associate | Litigation                       | 2019 | \$1,105 | 3.90   | \$4,309.50   |

|                                       |                   |                                  |      |         |        |                       |
|---------------------------------------|-------------------|----------------------------------|------|---------|--------|-----------------------|
| Schwartz, David Z.                    | Associate         | Bankruptcy                       | 2017 | \$1,180 | 282.10 | \$332,878             |
| Simmons, Samantha                     | Associate         | Intellectual Property            | 2021 | \$1,045 | 6.2    | \$6,479               |
| Sivaram, Anirudh                      | Associate         | Financial Transactions           | 2021 | \$1,045 | 13.70  | \$14,316.50           |
| Swiderski, Lukasz                     | Associate         | M&A                              | 2021 | \$965   | 324.80 | \$327,704             |
| Wang, Richard                         | Associate         | Financial Transactions           | 2023 | \$845   | 36.7   | \$31,011.50           |
| Weinberg, Michael                     | Associate         | Bankruptcy                       | 2019 | \$1,105 | 355.50 | \$403,197.50          |
| Wildner, Andreas                      | Associate         | Financial Institution Regulatory | 2014 | \$925   | 4.2    | \$5,228               |
| Witchger, Kathryn                     | Associate         | Financial Institution Regulatory | 2019 | \$1,105 | 68.80  | \$78,024              |
| <b>Associate Totals</b>               |                   |                                  |      |         |        | <b>\$6,371,592.50</b> |
| Colter, Hannah                        | Law Clerk         | Litigation                       | N/A  | \$710   | 10.3   | \$7,313               |
| Reynolds, Nathaniel                   | Law Clerk         | Litigation                       | N/A  | \$710   | 44     | \$31,240              |
| <b>Associates Not Admitted Totals</b> |                   |                                  |      |         |        | <b>54.3</b>           |
| Bohner, Michael W.                    | Managing Attorney | Litigation                       | 2006 | \$1,075 | 4.7    | \$5,052.50            |
| Cyr, Brendan J.                       | Managing Attorney | N/A                              | 2006 | \$1,180 | 5.7    | \$6,726               |
| <b>Managing Attorney Totals</b>       |                   |                                  |      |         |        | <b>10.4</b>           |
|                                       |                   |                                  |      |         |        | <b>\$11,778.50</b>    |
| Banks, BriTonya D.                    | Contract Attorney | Litigation                       | 2012 | \$300   | 36     | \$10,800              |
| Barreto, Brenda                       | Contract Attorney | Litigation                       | 2006 | \$505   | 138.6  | \$69,993              |
| Cavanagh, Justin                      | Contract Attorney | Bankruptcy                       | 1999 | \$300   | 350.9  | \$105,270             |
| Christian, Denise M.                  | Contract Attorney | Litigation                       | 1999 | \$505   | 309.4  | \$156,247             |
| Djivanides, Dimitri                   | Contract Attorney | White Collar Defense             | 2013 | \$500   | 110    | \$55,000              |
| Ferreira, Daniel                      | Contract Attorney | Litigation                       | 2009 | \$505   | 196.2  | \$99,081              |
| Gayle, Karalenne                      | Contract Attorney | Private Funds                    | 1998 | \$300   | 285.80 | \$85,740              |
| Guiha, Alexander                      | Contract Attorney | Litigation                       | 2012 | \$505   | 90.3   | \$45,601.50           |
| Hong, Hee Son                         | Contract Attorney | Bankruptcy                       | 1998 | \$300   | 280.8  | \$84,240              |

|                          |                      |                                      |      |         |               |                       |
|--------------------------|----------------------|--------------------------------------|------|---------|---------------|-----------------------|
| Hurley, Rodger           | Contract Attorney    | Litigation                           | 2001 | \$505   | 132.7         | \$67,013.50           |
| Kane-Weiss, Sheilah M.   | Contract Attorney    | Litigation                           | 2001 | \$1,180 | 0.40          | \$472                 |
| Mull, Benjamin           | Contract Attorney    | White Collar Defense & Investigation | 2006 | \$300   | 29.10         | \$8,730               |
| Ortega, Audrey           | Contract Attorney    | Litigation                           | 2015 | \$505   | 232.80        | \$117,564             |
| Rivas-Marrero, David     | Contract Attorney    | Litigation                           | 2005 | \$300   | 244.70        | \$73,410              |
| Santos-Tricoche, Rebecca | Contract Attorney    | Litigation                           | 2018 | \$505   | 116.10        | \$58,630.50           |
| Taylor, William B.       | Contract Attorney    | Litigation                           | 2018 | \$300   | 35.70         | \$10,710              |
| Vaughan Vines, Janel A.  | Contract Attorney    | Litigation                           | 2010 | \$505   | 417.50        | \$210,837.50          |
| Wang, Brenda             | Contract Attorney    | Litigation                           | 2009 | \$505   | 66.80         | \$33,734              |
| Woll, Laura              | Contract Attorney    | Litigation                           | 2006 | \$375   | 432.10        | \$162,037.50          |
| <b>Contract Attorney</b> |                      |                                      |      |         | <b>3505.9</b> | <b>\$1,455,111.50</b> |
| <b>Totals</b>            |                      |                                      |      |         |               |                       |
| Arnett, Lauren E.        | Paralegal            | Corporate                            | N/A  | \$430   | 18.10         | \$7,783               |
| Cruz Echeverria, Oriana  | Paralegal            | Litigation                           | N/A  | \$430   | 4.5           | \$1,935               |
| Dyer-Kennedy, Jade       | Paralegal            | Litigation                           | N/A  | \$430   | 154.3         | \$62,347              |
| Gallagher, Ashlyn        | Paralegal            | Litigation                           | N/A  | \$430   | 108.1         | \$42,847              |
| Gayadin, Umadai          | Paralegal            | Litigation                           | N/A  | \$370   | 42.8          | \$15,836              |
| Mauser, Jeremy           | Paralegal            | Litigation                           | N/A  | \$470   | 1.30          | \$481                 |
| O'Keefe, Peter           | Paralegal Manager    | Litigation                           | N/A  | \$780   | 1             | \$780                 |
| Rathgaber, Caroline      | Litigation Resources | Litigation                           | N/A  | \$495   | 1             | \$495                 |
| Rodriguez, Maria         | Paralegal Manager    | Litigation                           | N/A  | \$780   | 3.30          | \$2,574               |
| Saran, Samira            | Paralegal            | Litigation                           | N/A  | \$430   | 127.30        | \$54,739              |
| Tung, Gemma              | Paralegal            | Litigation                           | N/A  | \$370   | 66            | \$24,420              |
| <b>Paralegal Totals</b>  |                      |                                      |      |         | <b>527.7</b>  | <b>\$214,237</b>      |
| Abelev, Aleksandr        | Non-Legal            | N/A                                  | N/A  | \$370   | 18.4          | \$6,808               |
| Beriss, Maren            | Non-Legal            | N/A                                  | N/A  | \$370   | 13.7          | \$5,069               |
| Boiko, Peter             | Non-Legal            | N/A                                  | N/A  | \$430   | 7.2           | \$3,096               |
| Brown, Iasha             | Non-Legal            | N/A                                  | N/A  | \$370   | .3            | \$111                 |
| Cheung, Su Y.            | Non-Legal            | N/A                                  | N/A  | \$430   | 6.6           | \$2,838               |

|                         |           |     |     |         |                  |                      |
|-------------------------|-----------|-----|-----|---------|------------------|----------------------|
| Fennell, Sandy          | Non-Legal | N/A | N/A | \$495   | .8               | \$396                |
| Franzreb, Margaret      | Non-Legal | N/A | N/A | \$370   | 3.7              | \$1,369              |
| Hatoum, Sarah           | Non-Legal | N/A | N/A | \$495   | .5               | \$247.5              |
| Hunter, Sarah           | Non-Legal | N/A | N/A | \$495   | 2.2              | \$1,089              |
| Lang, Patrick W.        | Non-Legal | N/A | N/A | \$370   | 1.50             | \$555                |
| Libberton, Sara         | Non-Legal | N/A | N/A | \$370   | 6.90             | \$2,553              |
| Mahoney, Christian J.   | Non-Legal | N/A | N/A | \$1,405 | .8               | \$1,124              |
| Milano, Lisa M.         | Non-Legal | N/A | N/A | \$370   | 4.3              | \$1,591              |
| Olukotun, Janice I.     | Non-Legal | N/A | N/A | \$370   | 2.30             | \$851                |
| Piazza, Nicole          | Non-Legal | N/A | N/A | \$780   | 0.60             | \$468                |
| Royce, Mary Elizabeth   | Non-Legal | N/A | N/A | \$370   | 12.90            | \$4,773              |
| Rozan, Benazir          | Non-Legal | N/A | N/A | \$495   | 65.10            | \$32,224.50          |
| <b>Non-Legal Totals</b> |           |     |     |         | <b>147.8</b>     | <b>\$65,163</b>      |
| <b>Grand Total</b>      |           |     |     |         | <b>13,418.90</b> | <b>12,832,865.00</b> |

**EXHIBIT 2**

Cleary Gottlieb Steen & Hamilton  
Counsel for the Debtors and Debtors in Possession

Expense Summary for the Period June 1, 2023 to August 31, 2023

| <b>Expense Category</b>            | <b>Month</b>  | <b>Total Expenses</b> |
|------------------------------------|---------------|-----------------------|
| <b>Catering</b>                    |               |                       |
|                                    | August        | \$1,567.80            |
|                                    | <b>TOTAL:</b> | \$1,567.80            |
|                                    |               |                       |
| <b>Computer Research - Lexis</b>   |               |                       |
|                                    | June          | \$11,457.85           |
|                                    | July          | \$1,161.49            |
|                                    | <b>TOTAL:</b> | \$12,619.34           |
|                                    |               |                       |
| <b>Computer Research - Pacer</b>   |               |                       |
|                                    | July          | \$1093.40             |
|                                    | <b>TOTAL:</b> | \$1093.40             |
|                                    |               |                       |
| <b>Computer Research – Westlaw</b> |               |                       |
|                                    | June          | \$29,628.55           |
|                                    | July          | \$9,219.63            |
|                                    | <b>TOTAL:</b> | \$38,848.18           |
|                                    |               |                       |
| <b>Court Fees</b>                  | June          | \$299.43              |
|                                    | <b>TOTAL:</b> | \$299.43              |
|                                    |               |                       |
| <b>Delivery Services - Courier</b> |               |                       |
|                                    | June          | \$488.82              |
|                                    | July          | \$64.61               |
|                                    | August        | \$378.10              |
|                                    | <b>TOTAL:</b> | \$931.53              |
|                                    |               |                       |
| <b>Meals</b>                       |               |                       |
|                                    | June          | \$1920.00             |
|                                    | July          | \$940.00              |
|                                    | August        | \$1,180.00            |
|                                    | <b>TOTAL:</b> | \$4,040.00            |
|                                    |               |                       |
| <b>Other-Internet Fees</b>         |               |                       |
|                                    | August        | \$18.35               |
|                                    | <b>TOTAL:</b> | \$18.35               |

|                              |                     |                     |
|------------------------------|---------------------|---------------------|
| <b>Professional Services</b> |                     |                     |
|                              | June                | \$75,053.84         |
|                              | July                | \$272,052.93        |
|                              | August              | \$42,307.50         |
|                              | <b>TOTAL:</b>       | \$389,414.27        |
| <b>Transcripts</b>           |                     |                     |
|                              | June                | \$822.80            |
|                              | July                | \$2,621.25          |
|                              | August              | \$430.50            |
|                              | <b>TOTAL:</b>       | \$3,874.55          |
| <b>Transportation</b>        |                     |                     |
|                              | June                | \$2,098.12          |
|                              | July                | \$1,330.66          |
|                              | August              | \$838.60            |
|                              | <b>TOTAL:</b>       | \$4,267.38          |
| <b>Grand Total Expenses</b>  |                     |                     |
|                              | June                | \$121,769.41        |
|                              | July                | \$288,483.97        |
|                              | August              | \$46,720.85         |
|                              | <b>Grand Total:</b> | <b>\$456,974.23</b> |

**EXHIBIT 3**

Cleary Gottlieb Steen & Hamilton  
Counsel for the Debtors and Debtors in Possession

Certification

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
Sean A. O'Neal  
Luke A. Barefoot  
Jane VanLare  
One Liberty Plaza  
New York, New York 10006  
Telephone: 212-225-2000  
Facsimile: 212-225-3999

*Counsel to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**CERTIFICATION**

TO THE HONORABLE JUDGE SEAN H. LANE  
UNITED STATES BANKRTUPCY JUDGE

Jane VanLare, on behalf of Cleary, Gottlieb, Steen & Hamilton, LLP (“Cleary Gottlieb”), as attorneys for Genesis Global Holdco, LLC and its affiliates (collectively, the “Debtors”) in the above-captioned Chapter 11 cases (the “Chapter 11 Cases”), hereby certifies, pursuant to this Court’s Administrative Orders (“Administrative Orders”) setting forth the amended guidelines for fees and disbursements for professionals practicing before this Court (the

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

“Amended Guidelines”) and the guidelines of the Office of the United States Trustee (the “UST Guidelines”), that:

1. I am the professional designated by Cleary Gottlieb with responsibility in these Chapter 11 Cases for Cleary’s compliance with the Amended Guidelines and the UST Guidelines.

2. I have read Cleary Gottlieb’s second interim application (the “Application”) for compensation for services, and reimbursement for expenses incurred in connection with such services, for the period June 1, 2023 to August 31, 2023.

3. To the best of my knowledge, information and belief formed after reasonable inquiry, the Application complies with the mandates set forth in the Administrative Orders and UST Guidelines.

4. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the guidelines set forth in the Administrative Orders and UST Guidelines.

5. Pursuant to Section B2 of General Order M-447, I certify that Cleary Gottlieb has advised the Debtors on a regular basis of the fees and expenses incurred by Cleary Gottlieb and has provided the Debtors with a statement of Cleary Gottlieb’s fees prior to the filing of this Application.

6. Pursuant to Section B3 of the General Order M-447, I certify that the Debtors have been provided with a copy of the Application.

7. The fees and disbursements sought in the Application are billed at reasonable rates and in accordance with practices customarily employed by Cleary Gottlieb and generally accepted by Cleary Gottlieb’s clients.

8. Copies of the Application will be served upon the parties designated in the Order of the Court establishing procedures for interim compensation, ECF No. 101.

9. To the best of my knowledge, information, and belief, with respect to the services and disbursements for which reimbursement is sought: (i) Cleary Gottlieb does not make a profit on such services or disbursements; (ii) Cleary Gottlieb does not include in the amount for which reimbursements of third parties is sought the amortization of the cost of any investment, equipment, or capital outlay; and (iii) Cleary Gottlieb requests reimbursements only for the amount billed to Cleary Gottlieb by the third-party vendor and paid by it to such vendor.

10. With respect to photocopying and facsimile transmission expenses, Cleary Gottlieb's charges do not exceed the maximum rate set by the Fee Guidelines (there is no charge for incoming and local facsimile transmissions). These charges are intended to cover Cleary Gottlieb's direct operating costs for photocopying and facsimile facilities, which costs are not incorporated into Cleary Gottlieb's hourly billing rates. Only clients who actually use photocopying, facsimile, and other such office services are separately charged for the same. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying, facsimile, and document production facilities and services.

11. The time constraints frequently imposed by the circumstances of this case may have required Cleary Gottlieb's attorneys and other employees at time to devote substantial amounts of time during the evenings and on weekends to the performance of legal services on behalf of the Debtors. Consistent with firm policy, attorneys and other employees of Cleary Gottlieb who worked late into the evenings were reimbursed for their reasonable meal costs and their cost for transportation home. Cleary Gottlieb's regular practice is to not include components

for those charges in overhead when establishing billing rates and to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of services. The reimbursement of these requested disbursements is consistent with the provisions set forth in the Amended Guidelines.

12. Clearly Gottlieb has made every effort to minimize its disbursements in this case. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the case.

13. Mass transit has been used whenever practicable.

14. I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 14, 2023  
New York, New York

/s/ Jane VanLare

Sean A. O'Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTLIEB STEEN & HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
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Facsimile: (212) 225-3999

*Counsel to the Debtors and Debtors-in-Possession*

**EXHIBIT 4**

Cleary Gottlieb Steen & Hamilton  
Counsel for the Debtors and Debtors in Possession

Comparable and Customary Compensation Disclosures

The blended hourly rate for Cleary Gottlieb's timekeepers (including both professionals and paraprofessionals) who have billed time during the Fee Period was approximately \$865 per hour (the "Blended Hourly Rate").<sup>1</sup>

The non-bankruptcy blended hourly rate for Cleary Gottlieb's timekeepers during the 12-month period from September 1, 2022 to August 31, 2023 (the "Comparable Period") was, in the aggregate, approximately \$806 per hour (the "Non-Bankruptcy Blended Hourly Rate").<sup>2</sup>

A detailed comparison of these rates is as follows:

| Category of Timekeeper                                | Blended Hourly Rate   |                   |
|---|---|-------------------|
|   | Billed to non-debtors<br>(i.e., Excluding<br>Estate-Billed) | Billed to Debtors |
| Sr. Equity Partners/Shareholder                       | \$1,588   | \$1,879           |
| Jr. Equity Partner/Shareholder                        | \$1,356   | \$1,733           |
| Counsel   | \$1,200   | \$1,455           |
| Sr. Associate (7 or more years since first admission) | \$947   | \$1,179           |
| Associate (4-6 years since first admission)           | \$872   | \$1,095           |
| Jr. Associate (1-3 years since first admission)       | \$690   | \$866             |
| Staff Attorney  | \$464   | \$543             |
| Contract Attorney                                     | \$260   | \$309             |
| Paralegal   | \$362   | \$414             |
| Senior Attorney                                       | \$1,077   | \$1,191           |
| Summer Associate                                      | \$423   | \$0 <sup>3</sup>  |
| Project Attorney                                      | \$392   | \$504             |

<sup>1</sup> Cleary Gottlieb calculated the blended rate for timekeepers by dividing the total dollar amount billed by such timekeepers during the Fee Period by the total number of hours billed by such timekeepers during the Fee Period.

<sup>2</sup> Cleary Gottlieb calculated the Non-Bankruptcy Blended Hourly Rate by dividing the total dollar amount billed by non-bankruptcy timekeepers in the applicable offices to all matters invoiced during the Comparable Period by the total number of hours billed by non-bankruptcy timekeepers in the applicable offices to all matters invoiced during the Comparable Period. For purposes of the foregoing calculation, Cleary Gottlieb included New York as the applicable office.

<sup>3</sup> Cleary Gottlieb wrote off all hours billed by summer associates.

|                           |              |              |
|---------------------------|--------------|--------------|
| Non-Legal Staff           | \$389        | \$376        |
| <b>Total Blended Rate</b> | <b>\$806</b> | <b>\$865</b> |

**EXHIBIT 5**

Cleary Gottlieb Steen & Hamilton  
Counsel for the Debtors and Debtors in Possession

Budget and Staffing Plan for the Period June 1, 2023 to August 31, 2023 (“Fee Period”)

| Matter  | Budgeted Fees for Fee Period | Billed Fees for Fee Period |
|---|------------------------------|----------------------------|
| FTX UCC   | \$2,000                      | \$1,459                    |
| General   | \$45,000                     | \$40,776                   |
| Case Administration                             | \$450,000                    | \$437,340                  |
| Business Operations                             | \$55,000                     | \$50,145                   |
| Cash Management                                 | \$15,000                     | \$11,123                   |
| Employee Matters                                | \$250,000                    | \$247,319                  |
| Lender Communications                           | \$75,000                     | \$71,276                   |
| Supplier/Vendor Issues                          | \$100,000                    | \$81,733                   |
| Creditors Committee Matters                     | \$175,000                    | \$163,580                  |
| Claims Administration and Objections            | \$425,000                    | \$409,860                  |
| Plan of Reorganization and Disclosure Statement | \$1,700,000                  | \$1,654,689                |
| Tax   | \$200,000                    | \$180,084                  |
| Regulatory                                      | \$3,500,000                  | \$3,102,804                |
| Investigation                                   | \$150,000                    | \$124,569                  |
| Singapore proceeding                            | \$15,000                     | \$11,163                   |
| Post-Petition Governance                        | \$200,000                    | \$189,373                  |
| Litigation                                      | \$2,000,000                  | \$1,826,562                |
| Non-Debtor Subsidiaries                         | \$15,000                     | \$12,135                   |
| Asset Analysis & Recovery                       | \$300,000                    | \$275,942                  |
| Fee and Employment Application                  | \$300,000                    | \$285,871                  |
| GAP Specific Matters                            | \$2,000,000                  | \$1,956,738                |
| GGH Specific Matters                            | \$5,000                      | \$0                        |
| Cash Cloud Matters                              | \$175,000                    | \$163,502                  |
| M&A Matters                                     | \$1,400,000                  | \$1,390,390                |
| DCG Loans                                       | \$150,000                    | \$144,437                  |
| <b>TOTAL</b>                                    | <b>\$13,702,000</b>          | <b>\$12,832,865.00</b>     |

| <b>Category</b> | <b># Of<br/>Timekeepers</b> | <b>Blended Hourly Rate,<br/>based on fee period)</b> |
|-----------------|-----------------------------|--|
| Partners        | 20                          | \$1,791.62   |
| Counsel         | 9                           | \$1,467.14.  |
| Senior attorney | 2                           | \$920.21   |
| Associates      | 53                          | \$1,110.15   |
| Paralegals      | 11                          | \$405.98   |

Cleary Gottlieb has discussed attorney staffing with the Debtors throughout the Chapter 11 Cases. Core teams of corporate, restructuring, litigation and finance attorneys were supplemented by specialists and additional resources as necessary to meet client needs under the changing circumstances of these cases.

**EXHIBIT 6**

Cleary Gottlieb Steen & Hamilton  
Counsel for the Debtors and Debtors in Possession

Billing Reports for the Period June 1, 2023 to August 31, 2023

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.004 FTX UCC

| NAME                     | DATE     | DESCRIPTION   | HOURS        | AMOUNT             |
|--------------------------|----------|---|--------------|--------------------|
| Minott, Richard          | 6/8/2023 | Call with A. Saenz, and E. Amorim to discuss UCC document request and potential review.                         | 0.30         | 289.50             |
| Mauser, Jeremy A.        | 6/8/2023 | Bluebooked Debtors' Objection to Motion of FTX Trading for an Order Modifying the Automatic Stay per N. Maisel. | 1.30         | 481.00             |
| Saenz, Andres F.         | 6/8/2023 | Call with R. Minnot and E. Amorim to discuss UCC document request and potential review.                         | 0.30         | 357.00             |
| Amorim, Eduardo D. S. C. | 6/8/2023 | Call with A. Saenz, R. Minnot to discuss UCC document request and potential review.<br>MATTER TOTAL:            | 0.30<br>2.20 | 331.50<br>1,459.00 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-------------------|-----------|--|-------|----------|
| O'Neal, Sean A.   | 6/1/2023  | Senior management call (0.6).  | 0.60  | 1,092.00 |
| VanLare, Jane     | 6/1/2023  | 6/1 senior working group call (.5)                                       | 0.50  | 865.00   |
| VanLare, Jane     | 6/2/2023  | Update call with A. Pretto-Sakmann and R. Zutshi (partial) (1.3)         | 1.30  | 2,249.00 |
| O'Neal, Sean A.   | 6/6/2023  | Senior management call.  | 0.70  | 1,274.00 |
| VanLare, Jane     | 6/6/2023  | 6/6 working group call (.6)  | 0.60  | 1,038.00 |
| O'Neal, Sean A.   | 6/8/2023  | Senior management call.  | 0.50  | 910.00   |
| VanLare, Jane     | 6/8/2023  | 6/8 Senior Working Group call (.5)                                       | 0.50  | 865.00   |
| O'Neal, Sean A.   | 6/14/2023 | Call with A. Pretto-Sakmann (Genesis) re updates.                        | 0.20  | 364.00   |
| O'Neal, Sean A.   | 6/16/2023 | Catch up call with D. Islim (Genesis).                                   | 0.40  | 728.00   |
| O'Neal, Sean A.   | 6/19/2023 | Call with D. Islim (Genesis).  | 0.10  | 182.00   |
| O'Neal, Sean A.   | 6/20/2023 | Attend senior management meeting.  | 0.30  | 546.00   |
| VanLare, Jane     | 6/22/2023 | 6/22 Senior working call (.6)  | 0.60  | 1,038.00 |
| VanLare, Jane     | 6/27/2023 | 6/27 senior working call (.5)  | 0.50  | 865.00   |
| VanLare, Jane     | 6/28/2023 | Call with D. Islim (Genesis) re case updates (.2)                        | 0.20  | 346.00   |
| O'Neal, Sean A.   | 6/29/2023 | Senior leadership team meeting.  | 0.40  | 728.00   |
| O'Neal, Sean A.   | 6/29/2023 | Calls and correspondence with D. Islim (Genesis).                        | 0.50  | 910.00   |
| VanLare, Jane     | 6/29/2023 | 6/29 senior working call (.5)  | 0.50  | 865.00   |
| Barefoot, Luke A. | 7/2/2023  | Revise 7/2 weekly task list draft from J. Vanlare.                       | 0.10  | 178.00   |
| O'Neal, Sean A.   | 7/6/2023  | Senior management call with J. VanLare                                   | 0.40  | 728.00   |
| VanLare, Jane     | 7/6/2023  | Senior management call with S. O'Neal                                    | 0.40  | 692.00   |
| O'Neal, Sean A.   | 7/11/2023 | Attend senior management meeting.  | 0.40  | 728.00   |
| O'Neal, Sean A.   | 7/13/2023 | Senior leadership team meeting.  | 0.40  | 728.00   |
| VanLare, Jane     | 7/13/2023 | 7/13 Senior working call (.5)  | 0.50  | 865.00   |
| O'Neal, Sean A.   | 7/18/2023 | Senior leadership call and follow up discussion with D. Islim (Genesis). | 0.60  | 1,092.00 |
| VanLare, Jane     | 7/18/2023 | Senior working call (.5)   | 0.50  | 865.00   |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

| NAME            | DATE      | DESCRIPTION   | HOURS | AMOUNT    |
|-----------------|-----------|---|-------|-----------|
| O'Neal, Sean A. | 7/20/2023 | Senior leadership meeting.  | 0.50  | 910.00    |
| VanLare, Jane   | 7/20/2023 | 7/20 senior working group call (.4)                                     | 0.40  | 692.00    |
| VanLare, Jane   | 7/25/2023 | 7/25 senior working call (.6)   | 0.60  | 1,038.00  |
| O'Neal, Sean A. | 7/25/2023 | Senior management meeting.  | 0.50  | 910.00    |
| O'Neal, Sean A. | 7/27/2023 | Senior leadership meeting.  | 0.60  | 1,092.00  |
| VanLare, Jane   | 7/27/2023 | 7/27 senior working call (.4)   | 0.40  | 692.00    |
| O'Neal, Sean A. | 8/1/2023  | Senior management meeting.  | 0.50  | 910.00    |
| VanLare, Jane   | 8/1/2023  | 8/1 senior working group call   | 0.60  | 1,038.00  |
| O'Neal, Sean A. | 8/3/2023  | Senior management call.   | 0.40  | 728.00    |
| VanLare, Jane   | 8/3/2023  | 8/3 senior management working call                                      | 0.40  | 692.00    |
| VanLare, Jane   | 8/8/2023  | 8/8 senior working call (.3)  | 0.30  | 519.00    |
| O'Neal, Sean A. | 8/10/2023 | Call with D. Islim (Genesis)  | 0.50  | 910.00    |
| VanLare, Jane   | 8/10/2023 | 8/10 senior working group call (.5)                                     | 0.50  | 865.00    |
| VanLare, Jane   | 8/15/2023 | 8/15 Senior working call (.8); Call with S. O'Neal re case updates (.1) | 0.90  | 1,557.00  |
| O'Neal, Sean A. | 8/15/2023 | Senior leadership meeting.  | 0.50  | 910.00    |
| O'Neal, Sean A. | 8/22/2023 | Senior management meeting.  | 0.40  | 728.00    |
| O'Neal, Sean A. | 8/24/2023 | Senior leadership meeting.  | 0.60  | 1,092.00  |
| VanLare, Jane   | 8/24/2023 | 8/24 senior working group call  | 0.80  | 1,384.00  |
| O'Neal, Sean A. | 8/28/2023 | Senior leadership call.   | 0.50  | 910.00    |
| VanLare, Jane   | 8/29/2023 | 8/29 Senior working group call (.5)                                     | 0.50  | 865.00    |
| O'Neal, Sean A. | 8/31/2023 | Attend senior management meeting.                                       | 0.40  | 728.00    |
| VanLare, Jane   | 8/31/2023 | 8/31 senior working group call (.5)                                     | 0.50  | 865.00    |
|                 |           | MATTER TOTAL:   | 23.00 | 40,776.00 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.006 CASE ADMINISTRATION

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|----------|---|-------|----------|
| Ribeiro, Christian | 6/1/2023 | Draft summary of case status to UST   | 0.30  | 313.50   |
| Ribeiro, Christian | 6/1/2023 | Review workstreams (.2) and correpondence re same (.2)  | 0.40  | 418.00   |
| Minott, Richard    | 6/1/2023 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, J. Massey, C. Ribeiro (partial), K. Ross, S. Bremer, and M. Hatch regarding workstream updates as of 6-1            | 1.20  | 1,158.00 |
| Hatch, Miranda     | 6/1/2023 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, J. Massey, R. Minott, C. Ribeiro, K. Ross, and S. Bremer regarding workstream updates as of 6-1 (1.2)               | 1.20  | 852.00   |
| O'Neal, Sean A.    | 6/1/2023 | Weekly meeting with M. Hatch, J. VanLare, M. Weinberg, J. Massey, R. Minott, C. Ribeiro (partial), K. Ross, and S. Bremer regarding workstream updates as of 6-1 (partial attendance) | 1.00  | 1,820.00 |
| Ribeiro, Christian | 6/1/2023 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, J. Massey, R. Minott, M. Hatch, K. Ross, and S. Bremer regarding workstream updates as of 6-1 (partial attendance)  | 1.10  | 1,149.50 |
| Ribeiro, Christian | 6/1/2023 | Revise amended agenda for June 5 hearing  | 0.60  | 627.00   |
| O'Neal, Sean A.    | 6/1/2023 | Morning call with D. Islim (Genesis) re updates.  | 0.40  | 728.00   |
| VanLare, Jane      | 6/1/2023 | Weekly meeting with S. O'Neal (partial), M. Weinberg, J. Massey, R. Minott, C. Ribeiro (partial), K. Ross, S. Bremer, and M. Hatch regarding workstream updates as of 6-1 (1.2)       | 1.20  | 2,076.00 |
| O'Neal, Sean A.    | 6/1/2023 | Afternoon call with D. Islim (Genesis) re updates.  | 0.30  | 546.00   |
| Bremer, Sabrina    | 6/1/2023 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, J. Massey, R. Minott, C. Ribeiro (partial), K. Ross, and M. Hatch   | 1.20  | 1,014.00 |

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CLIENT: Genesis Global Holdco, LLC  
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| NAME                  | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|-----------------------|----------|---|-------|----------|
|                       |          | regarding workstream updates as of 6-1  |       |          |
| Massey, Jack A.       | 6/1/2023 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, R. Minott, C. Ribeiro (partial), K. Ross, S. Bremer, and M. Hatch regarding workstream updates as of 6-1.           | 1.20  | 1,326.00 |
| Weinberg, Michael     | 6/1/2023 | Weekly meeting with S. O'Neal (partial), J. VanLare, J. Massey, R. Minott, C. Ribeiro (partial), K. Ross, S. Bremer, and M. Hatch regarding workstream updates as of 6-1.             | 1.20  | 1,326.00 |
| Royce, Mary Elizabeth | 6/1/2023 | File Motion to Authorize in USBC/SDNY: Genesis Global Holdco, LLC (.1), confer S. Cheung (.7). (OT).  | 0.80  | 296.00   |
| Beriss, Maren         | 6/1/2023 | Creating docket.  | 0.10  | 37.00    |
| Ross, Katharine       | 6/1/2023 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, J. Massey, R. Minott, C. Ribeiro (partial), K. Ross, S. Bremer, and M. Hatch regarding workstream updates as of 6-1 | 1.20  | 1,014.00 |
| Cheung, Su Y.         | 6/1/2023 | File Hearing Agenda (.10); confer w/ M.Hatch re the same (.10).   | 0.20  | 86.00    |
| Cheung, Su Y.         | 6/1/2023 | Supervise e-filing of Notice of Hearing re Amended Consensual Order Extending Mediation; confer w/ M.Franzreb re the same.  | 0.10  | 43.00    |
| Cheung, Su Y.         | 6/1/2023 | Prepare and supervise e-filing of Estimation Motion (.30); confer w/ M.Royce and M.Hatch re the same (.30).   | 0.60  | 258.00   |
| Franzreb, Margaret    | 6/1/2023 | File Notice of Hearing on Debtors' Proposed Amended Consensual Order Extending Mediation, confer with S. Cheung re: same.   | 0.20  | 74.00    |
| Ribeiro, Christian    | 6/2/2023 | Revise notice of agenda   | 0.50  | 522.50   |

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 MATTER: 24872.006 CASE ADMINISTRATION

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|----------|---|-------|----------|
| Gallagher, Ashlyn  | 6/2/2023 | Prepared edits to Amended Agenda per C. Ribeiro   | 0.40  | 148.00   |
| VanLare, Jane      | 6/2/2023 | Genesi s- US Trustee Drafted update email to US Trustee (.2)  | 0.20  | 346.00   |
| Beriss, Maren      | 6/2/2023 | Creating docket.  | 0.30  | 111.00   |
| Beriss, Maren      | 6/2/2023 | Filing Notice of Amended Hearing Agenda in USBC/SDNY: In re: Genesis, 23-10063, confer B. Cyr.                        | 0.50  | 185.00   |
| Franzreb, Margaret | 6/2/2023 | Research docket for 23-10063 and pull ECF Nos. 355-372, circulate to C. Ribeiro.                                      | 0.10  | 37.00    |
| Cyr, Brendan J.    | 6/2/2023 | Coordinate filing of amended agenda for 6/5/2023 omnibus hearing; confer with C. Ribeiro and M. Beriss re: same.      | 0.10  | 118.00   |
| VanLare, Jane      | 6/3/2023 | Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis) (.5)  | 0.50  | 865.00   |
| VanLare, Jane      | 6/3/2023 | Prepared for Monday court hearing (.6)  | 0.60  | 1,038.00 |
| Minott, Richard    | 6/4/2023 | Correspondence with J. VanLare re ongoing workstreams   | 0.80  | 772.00   |
| Ribeiro, Christian | 6/5/2023 | Revise amended agenda (0.5); correspond with J. VanLare, B. Cyr re same (0.1); correspond with Chambers re same (0.1) | 0.70  | 731.50   |
| Gallagher, Ashlyn  | 6/5/2023 | Prepared Hearing Notes per M. Hatch   | 1.00  | 370.00   |
| Bremer, Sabrina    | 6/5/2023 | Prepare orders for chambers (.3); draft correspondence to chambers re orders (.2).                                    | 0.50  | 422.50   |
| Gallagher, Ashlyn  | 6/5/2023 | Prepared bluebook edits to Objection to FTX Motion per N. Maisel  | 1.00  | 370.00   |
| Kim, Hoo Ri        | 6/5/2023 | Reviewing proposed orders from 6/5 hearing  | 0.20  | 221.00   |
| Minott, Richard    | 6/5/2023 | Draft notice of hearing on DS and confirmation heating  | 0.80  | 772.00   |
| Barefoot, Luke A.  | 6/5/2023 | S.O'Neal re declarant process for insurance motion (0.1).   | 0.10  | 178.00   |
| Barefoot, Luke A.  | 6/5/2023 | Review J.Vanlare update of 6/5 re cleary workstreams.   | 0.20  | 356.00   |

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| NAME                  | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|-----------------------|----------|---|-------|----------|
| VanLare, Jane         | 6/5/2023 | Reviewed emails from J. Sciametta (AM) and M. Leto (AM) re miscellaneous case issues (1)  | 1.00  | 1,730.00 |
| VanLare, Jane         | 6/5/2023 | Drafted email to A. Pretto-Sakmann (Genesis) re Cleary workstreams (.2)   | 0.20  | 346.00   |
| Royce, Mary Elizabeth | 6/5/2023 | Docket and diary new filings in CourtAlert.   | 0.10  | 37.00    |
| Beriss, Maren         | 6/5/2023 | Creating docket.  | 0.30  | 111.00   |
| O'Neal, Sean A.       | 6/5/2023 | Markup summary of work streams for A. Pretto-Sakmann (Genesis).   | 0.10  | 182.00   |
| Franzreb, Margaret    | 6/5/2023 | File Notice of Revised Proposed Order Extending Debtors' Exclusive Period and Notice of Amended Agenda for Hearing to be Held June 5th, 2023, confer with B. Cyr re: same.  | 0.50  | 185.00   |
| Cyr, Brendan J.       | 6/5/2023 | Coordinate filing and service of revised proposed order extending exclusivity period; confer with K. Ross and M. Franzreb re: same.   | 0.10  | 118.00   |
| O'Neal, Sean A.       | 6/5/2023 | Call with J. VanLare re court hearing (.1); call with J. VanLare re follow-up (.2)  | 0.30  | 546.00   |
| Ribeiro, Christian    | 6/6/2023 | Correspond with Chambers re presentment of stipulation  | 0.20  | 209.00   |
| Beriss, Maren         | 6/6/2023 | Creating docket.  | 0.20  | 74.00    |
| Kim, Hoo Ri           | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), M. Hatch, M. Kowiak (partial), N. Maisel regarding workstream updates as of 6-7 (partial attendance) | 0.60  | 663.00   |
| Bremer, Sabrina       | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), M. Hatch, M. Kowiak (partial), N. Maisel  | 0.60  | 507.00   |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|----------|---|-------|----------|
|                    |          | regarding workstream updates as of 6-7 (partial attendance)   |       |          |
| Ribeiro, Christian | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), J. Massey, H. Kim (partial), D. Fike (partial), K. Ross (partial), S. Bremer (partial), M. Hatch, M. Kowiak (partial), N. Maisel regarding workstream updates as of 6-7 (partial attendance) | 0.50  | 522.50   |
| O'Neal, Sean A.    | 6/7/2023 | Weekly meeting with J. VanLare, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (1.0).              | 1.00  | 1,820.00 |
| Fike, Deandra      | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, K. Ross (partial), S. Bremer (partial), M. Hatch, M. Kowiak (partial), N. Maisel regarding workstream updates as of 6-7(partial attendance)         | 0.60  | 507.00   |
| Maisel, Nicholas   | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, K. Ross (partial), S. Bremer (partial), M. Hatch, M. Kowiak (partial), D. Fike regarding workstream updates as of 6-7                               | 1.00  | 845.00   |
| Ribeiro, Christian | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, N. Maisel, K. Ross (partial), S. Bremer (partial), M.   | 1.00  | 1,045.00 |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|-------------------|----------|---|-------|----------|
|                   |          | Hatch, M. Kowiak (partial), D. Fike regarding workstream updates as of 6-7  |       |          |
| Barefoot, Luke A. | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (partial attendance). | 0.60  | 1,068.00 |
| Weinberg, Michael | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (partial attendance). | 0.60  | 663.00   |
| Gallagher, Ashlyn | 6/7/2023 | Corresponcence with N. Maisel re bluebook edits to objection  | 0.10  | 37.00    |
| Massey, Jack A.   | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (1.0).    | 1.00  | 1,105.00 |
| O'Neal, Sean A.   | 6/7/2023 | Call with J. Sciametta (A&M) re various issues.   | 0.10  | 182.00   |
| O'Neal, Sean A.   | 6/7/2023 | Calls with D. Islim (Genesis) re updates.   | 0.20  | 364.00   |
| Hatch, Miranda    | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), M. Kowiak (partial), N.  | 1.00  | 710.00   |

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| NAME                  | DATE     | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------------|----------|--|-------|----------|
|                       |          | Maisel regarding workstream updates as of 6-7 (1.0)  |       |          |
| Ross, Katharine       | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (partial attendance) | 0.60  | 507.00   |
| Royce, Mary Elizabeth | 6/7/2023 | Email vendor for Genesis transcript status update.   | 0.10  | 37.00    |
| Royce, Mary Elizabeth | 6/7/2023 | File Notice of Hearing in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.  | 0.20  | 74.00    |
| Royce, Mary Elizabeth | 6/7/2023 | Circulate June 5, 2023 Genesis transcript to team.   | 0.10  | 37.00    |
| VanLare, Jane         | 6/7/2023 | Weekly meeting with S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (1.0)         | 1.00  | 1,730.00 |
| VanLare, Jane         | 6/7/2023 | Call with B. Tichenor (Moelis) re: updates (.3)  | 0.30  | 519.00   |
| Cheung, Su Y.         | 6/7/2023 | Supervise e-filing of Notice of Hearing regarding Disclosure Statement and Ch 11 Plan (.10); Confer w/ B.Cyr, R.Minott and M.Royce re the same (.20).  | 0.30  | 129.00   |
| Beriss, Maren         | 6/7/2023 | Creating docket.   | 0.30  | 111.00   |
| Kowiak, Michael J.    | 6/7/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), M. Hatch, H.Kim (partial), N. Maisel  | 0.50  | 355.00   |

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| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------------|-----------|--|-------|----------|
|                       |           | regarding workstream updates as of 6-7 (partial attendance)  |       |          |
| O'Neal, Sean A.       | 6/8/2023  | Early morning calls with D. Islim (Genesis) re various workstreams.  | 0.40  | 728.00   |
| Fike, Deandra         | 6/8/2023  | Corresp. with D. Schwartz re scheduling of july 6 hearing  | 0.30  | 253.50   |
| Royce, Mary Elizabeth | 6/8/2023  | File Declaration in USBC/SDNY: Genesis Global Holdco LLC, confer S. Cheung.  | 0.30  | 111.00   |
| Royce, Mary Elizabeth | 6/8/2023  | Docket and diary new filings in CourtAlert.  | 0.10  | 37.00    |
| Beriss, Maren         | 6/8/2023  | Creating docket.   | 0.10  | 37.00    |
| Beriss, Maren         | 6/8/2023  | Filing Monthly Fee Statement in USBC/SDNY: Genesis, 23-10063, confer B. Cyr.                                       | 0.30  | 111.00   |
| O'Neal, Sean A.       | 6/9/2023  | Call with A. Pretto-Sakmann (Genesis) and J. VanLare re: case updates.   | 0.70  | 1,274.00 |
| VanLare, Jane         | 6/9/2023  | Call with S. O'Neal and A. Pretto-Sakmann (Genesis) re: case updates.  | 0.20  | 346.00   |
| VanLare, Jane         | 6/9/2023  | Reviewed upcoming schedule (.1)  | 0.10  | 173.00   |
| Royce, Mary Elizabeth | 6/9/2023  | Docket and diary new filings in CourtAlert.  | 0.10  | 37.00    |
| O'Neal, Sean A.       | 6/10/2023 | Call with D. Islim (Genesis) re case update  | 0.30  | 546.00   |
| VanLare, Jane         | 6/10/2023 | Call with S. O'Neal re: case status (.5)   | 0.50  | 865.00   |
| O'Neal, Sean A.       | 6/10/2023 | Call with J. VanLare re: case status   | 0.50  | 910.00   |
| O'Neal, Sean A.       | 6/12/2023 | Call with D. Islim (Genesis) re plan and other developments.   | 0.60  | 1,092.00 |
| O'Neal, Sean A.       | 6/12/2023 | Correspondence with Cleary team re various works teams.  | 0.50  | 910.00   |
| O'Keefe, Peter M.     | 6/12/2023 | Meeting with M. Rodriguez, J. Dyer-Kennedy, A. Gallagher, and S. Saran (partial) regarding workstream preparations | 1.00  | 780.00   |
| Minott, Richard       | 6/12/2023 | Correspondence with S. O'Neal, J. VanLare, L. Barefoot, H. Kim, C.   | 1.20  | 1,158.00 |

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| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------------|-----------|--|-------|----------|
|                       |           | Ribeiro and M. Weinberg re ongoing workstreams   |       |          |
| Minott, Richard       | 6/12/2023 | Correspondence with S. O'Neal re coin report   | 0.20  | 193.00   |
| Kim, Hoo Ri           | 6/12/2023 | Call with S. Levander re: ongoing workstreams  | 0.30  | 331.50   |
| O'Neal, Sean A.       | 6/12/2023 | Calls and correspondence with J. VanLare re case management issues.  | 0.30  | 546.00   |
| O'Neal, Sean A.       | 6/12/2023 | Correspondence with A. Pretto-Sakmann (Genesis) re various issues.   | 0.10  | 182.00   |
| VanLare, Jane         | 6/12/2023 | 6/12 weekly update call with S. O'Neal, R. Zutshi (.2)   | 0.20  | 346.00   |
| Royce, Mary Elizabeth | 6/12/2023 | Docket and diary new filings in CourtAlert.  | 0.10  | 37.00    |
| Levander, Samuel L.   | 6/12/2023 | Call with H. Kim re: ongoing workstreams   | 0.30  | 354.00   |
| O'Neal, Sean A.       | 6/12/2023 | 6/12 weekly update call with J. VanLare, R. Zutshi (.2)  | 0.20  | 364.00   |
| Zutshi, Rishi N.      | 6/12/2023 | 6/12 weekly update call with S. O'Neal, J. VanLare (.2)  | 0.20  | 346.00   |
| Gallagher, Ashlyn     | 6/13/2023 | Call with J. Levy, S. Saran and J. Dyer-Kennedy regarding workstream updates                                   | 0.40  | 148.00   |
| Hatch, Miranda        | 6/13/2023 | Coordinated assignments with paralegals  | 1.20  | 852.00   |
| O'Neal, Sean A.       | 6/13/2023 | Call with L. Barefoot re various work streams.   | 0.20  | 364.00   |
| Dyer-Kennedy, Jade    | 6/13/2023 | Call with A. Gallagher, J. Levy and S. Saran re. workstream updates  | 0.40  | 148.00   |
| Dyer-Kennedy, Jade    | 6/13/2023 | Corresponded with M. Hatch re paralegal coordination meeting   | 0.30  | 111.00   |
| Saran, Samira         | 6/13/2023 | Call with A. Gallagher, J. Levy and J. Dyer-Kennedy re. workstream updates (0.4); correspondence re same (0.1) | 0.50  | 215.00   |
| VanLare, Jane         | 6/13/2023 | Correspondence from team re case updates   | 1.00  | 1,730.00 |
| VanLare, Jane         | 6/13/2023 | Call with S. O'Neal re updates (.1)  | 0.10  | 173.00   |
| Cheung, Su Y.         | 6/13/2023 | E-file Agenda for June 15, 2023 Hearing (.10); confer w/ M.Hatch re the same (.10).                            | 0.20  | 86.00    |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|--------------------|-----------|--|-------|--------|
| VanLare, Jane      | 6/13/2023 | Call with J. VanLare updates (.1)  | 0.10  | 173.00 |
| Barefoot, Luke A.  | 6/13/2023 | Call with S. O'Neal re various work streams.   | 0.20  | 356.00 |
| O'Neal, Sean A.    | 6/14/2023 | Early morning call with D. Islim (Genesis) re various issues.  | 0.50  | 910.00 |
| Dyer-Kennedy, Jade | 6/14/2023 | Prepared edits for Hearing Binders per N. Maisel and M. Kowiak   | 2.50  | 925.00 |
| Hatch, Miranda     | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial) and J. Dyer-Kennedy regarding team updates as of 6/14 (.6) | 0.60  | 426.00 |
| Fike, Deandra      | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch, J. Dyer-Kennedy regarding team updates as of 6/14        | 0.60  | 507.00 |
| Minott, Richard    | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch, and J. Dyer-Kennedy regarding team updates as of 6/14      | 0.60  | 579.00 |
| Kim, Hoo Ri        | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, D. Fike, A. Porter, K. Ross, M. Weinberg, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14    | 0.50  | 552.50 |
| Weinberg, Michael  | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S.   | 0.60  | 663.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|--------------------|-----------|---|-------|--------|
|                    |           | Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates.   |       |        |
| Ribeiro, Christian | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14                           | 0.60  | 627.00 |
| Dyer-Kennedy, Jade | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial) and M. Hatch regarding team updates as of 6/14 (.6).                          | 0.60  | 222.00 |
| Maisel, Nicholas   | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, and J. Dyer-Kennedy regarding team updates as of 6/14 (partial) (.4); correspondence re same (.2) | 0.60  | 507.00 |
| O'Neal, Sean A.    | 6/14/2023 | Meeting with J. VanLare, D. Fike, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14                          | 0.50  | 910.00 |
| Kowiak, Michael J. | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-   | 0.60  | 426.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|-----------|---|-------|----------|
|                    |           | Kennedy regarding team updates as of 6/14   |       |          |
| Schwartz, David Z. | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike., M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14 (0.6); correspond to H. Kim, M. Hatch re case strategy (0.2). | 0.80  | 944.00   |
| Barefoot, Luke A.  | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14.   | 0.60  | 1,068.00 |
| Dyer-Kennedy, Jade | 6/14/2023 | Correspondence with N. Maisel and M. Kowiak re Hearing Binders  | 0.50  | 185.00   |
| Dyer-Kennedy, Jade | 6/14/2023 | Correspondence with M. Hatch re Hearing preparations  | 0.30  | 111.00   |
| Bremer, Sabrina    | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14  | 0.60  | 507.00   |
| Ross, Katharine    | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch, and J. Dyer-Kennedy regarding team updates as of 6/14.  | 0.60  | 507.00   |

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| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------------|-----------|--|-------|----------|
| Massey, Jack A.       | 6/14/2023 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14 (.6). | 0.60  | 663.00   |
| Royce, Mary Elizabeth | 6/14/2023 | File Notice of Proposed Order in USBC/SDNY: Genesis Global Holdco  | 0.40  | 148.00   |
| VanLare, Jane         | 6/14/2023 | Meeting with S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14 (.6).  | 0.60  | 1,038.00 |
| Franzreb, Margaret    | 6/14/2023 | File Notice of Filing of Declaration of Hagen Rooke (.1), confer with B. Cyr re: same (.1).  | 0.20  | 74.00    |
| Minott, Richard       | 6/15/2023 | Call with S. O'Neal, J. VanLare (partial), C. Ribeiro, J. Massey and M. Hatch regarding 6-15 hearing outcome (0.4).  | 0.40  | 386.00   |
| Gallagher, Ashlyn     | 6/15/2023 | Compiled updates to Genesis docket per M. Hatch  | 1.50  | 555.00   |
| Barefoot, Luke A.     | 6/15/2023 | Participate in 6-15 hearing.   | 1.90  | 3,382.00 |
| Dyer-Kennedy, Jade    | 6/15/2023 | Corresponded with S. Saran and A. Gallagher regarding workstream updates   | 0.60  | 222.00   |
| Royce, Mary Elizabeth | 6/15/2023 | Prepare to file in USBC/SDNY: Genesis Global Holdco. (OT).   | 0.10  | 37.00    |
| Beriss, Maren         | 6/15/2023 | Creating docket.   | 0.20  | 74.00    |
| O'Neal, Sean A.       | 6/16/2023 | Weekly call with A. Pretto-Sakmann (Genesis), J. VanLare, R. Zutshi (.8); follow up re same (.2)   | 1.00  | 1,820.00 |
| Dyer-Kennedy, Jade    | 6/16/2023 | Correspondence with A. Gallagher and S. Saran regarding upcoming tasks   | 1.00  | 370.00   |

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| NAME                  | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|-----------------------|-----------|---|-------|----------|
| VanLare, Jane         | 6/16/2023 | Weekly call with A. Pretto-Sakmann (Genesis), S. O'Neal, R. Zutshi  | 0.80  | 1,384.00 |
| Beriss, Maren         | 6/16/2023 | Creating docket.  | 0.50  | 185.00   |
| Beriss, Maren         | 6/16/2023 | Filing Notice of Extension of Mediation Period in USBC/SDNY: Genesis, 23-10063, confer B. Cyr.                  | 0.50  | 185.00   |
| Zutshi, Rishi N.      | 6/16/2023 | Weekly call with A. Pretto-Sakmann, S. O'Neal, J. VanLare.  | 0.80  | 1,384.00 |
| VanLare, Jane         | 6/19/2023 | Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis)   | 0.50  | 865.00   |
| Dyer-Kennedy, Jade    | 6/20/2023 | Coordinated client records access for B. Lenox per N. Maisel  | 0.50  | 185.00   |
| Ribeiro, Christian    | 6/20/2023 | Call with Chambers re pending orders (0.1); review docket (0.3)   | 0.40  | 418.00   |
| Gallagher, Ashlyn     | 6/20/2023 | Call with S. Saran and J. Dyer-Kennedy regarding case coverage coordination                                     | 0.30  | 111.00   |
| O'Neal, Sean A.       | 6/20/2023 | Review communications materials.  | 0.30  | 546.00   |
| O'Neal, Sean A.       | 6/20/2023 | Markup summary of work streams for A. Pretto-Sakmann (Genesis).   | 0.10  | 182.00   |
| VanLare, Jane         | 6/20/2023 | Reviewed email from D. Islim (Genesis)  | 0.20  | 346.00   |
| Boiko, Peter          | 6/20/2023 | Supervise e-filing of Notice of Second Amended Sale Schedule (.1); confer with M. Beriss re same (.1).          | 0.20  | 86.00    |
| Royce, Mary Elizabeth | 6/20/2023 | File Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.                                  | 0.30  | 111.00   |
| Beriss, Maren         | 6/20/2023 | Filing Notice of Second Amended Sale Schedule in USBC/SDNY: Genesis, 23-10063 (.4),D5608 confer S. Cheung (.1). | 0.50  | 185.00   |
| Saran, Samira         | 6/20/2023 | Call with A. Gallagher and J. Dyer-Kennedy regarding case coverage coordination.                                | 0.30  | 129.00   |
| Dyer-Kennedy, Jade    | 6/20/2023 | Call with S. Saran and A. Gallagher regarding case coverage coordination.                                       | 0.30  | 111.00   |
| O'Neal, Sean A.       | 6/20/2023 | Call with J. VanLare re updates   | 0.50  | 910.00   |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|----------------------|-----------|--|-------|----------|
| Weinberg,<br>Michael | 6/21/2023 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21.              | 0.60  | 663.00   |
| Fike, Deandra        | 6/21/2023 | Meeting with J. VanLare, S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21.                    | 0.60  | 507.00   |
| Minott, Richard      | 6/21/2023 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21.            | 0.60  | 579.00   |
| Kim, Hoo Ri          | 6/21/2023 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch and A. Gallagher (partial) regarding team updates as of 6-21.          | 0.60  | 663.00   |
| Lenox, Bradley       | 6/21/2023 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21. | 1.10  | 1,149.50 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|-----------|---|-------|----------|
| Ribeiro, Christian | 6/21/2023 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21.                        | 1.10  | 1,149.50 |
| Hatch, Miranda     | 6/21/2023 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, and A. Gallagher (partial) regarding team updates as of 6-21 (1.1).                | 1.10  | 781.00   |
| Gallagher, Ashlyn  | 6/21/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.30  | 111.00   |
| Kowiak, Michael J. | 6/21/2023 | Partial attendance at Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21. | 1.00  | 710.00   |
| Gallagher, Ashlyn  | 6/21/2023 | Meeting with J. VanLare, S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch regarding team updates as of 6-21   | 0.50  | 185.00   |
| O'Neal, Sean A.    | 6/21/2023 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21.            | 0.50  | 910.00   |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|-----------|---|-------|----------|
| O'Neal, Sean A.    | 6/21/2023 | Call with D. Islim (Genesis) (0.2). Follow up call with D. Islim (Genesis) (0.3).   | 0.50  | 910.00   |
| Schwartz, David Z. | 6/21/2023 | Review first day declaration re overview od case.   | 0.50  | 590.00   |
| Barefoot, Luke A.  | 6/21/2023 | Meeting with J. VanLare (partial), S. O'Neal (partial), J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21.         | 1.10  | 1,958.00 |
| Maisel, Nicholas   | 6/21/2023 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21.       | 1.10  | 929.50   |
| Massey, Jack A.    | 6/21/2023 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21 (1.1). | 1.10  | 1,215.50 |
| VanLare, Jane      | 6/21/2023 | Call with D. Islim re update (Genesis) (.1)   | 0.10  | 173.00   |
| VanLare, Jane      | 6/21/2023 | Meeting with S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21 (partial) (.9).   | 0.90  | 1,557.00 |
| VanLare, Jane      | 6/21/2023 | Drafted Cleary workstreams correspondence to A. Pretto-Sakmann (Genesis) (.1)   | 0.10  | 173.00   |

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| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|-----------------------|-----------|--|-------|--------|
| Royce, Mary Elizabeth | 6/21/2023 | Docket and diary new filings in CourtAlert.  | 0.20  | 74.00  |
| Beriss, Maren         | 6/21/2023 | Creating docket.   | 0.20  | 74.00  |
| Beriss, Maren         | 6/21/2023 | Filing Notice of Second Omnibus Declarations in Accordance with an Order in USBC/SDNY: Genesis, 23-10063, confer B. Cyr. | 0.50  | 185.00 |
| Franzreb, Margaret    | 6/21/2023 | File Chapter 11 Monthly Operating Reports and Cash and Coin Report, confer with P. Boiko                                 | 0.50  | 185.00 |
| Gallagher, Ashlyn     | 6/22/2023 | Compiled updates to Genesis Docket per M. Hatch  | 0.20  | 74.00  |
| Gallagher, Ashlyn     | 6/22/2023 | Compiled updates to 2023 Genesis Bankruptcy Team Calendar per M. Hatch   | 1.00  | 370.00 |
| O'Neal, Sean A.       | 6/22/2023 | Correspondence with A&M re various issues.   | 0.10  | 182.00 |
| O'Neal, Sean A.       | 6/22/2023 | Correspondence with D. Islim (Genesis) re various issues.  | 0.10  | 182.00 |
| Royce, Mary Elizabeth | 6/22/2023 | Circulate June 15 Genesis Hearing transcript to team.  | 0.10  | 37.00  |
| Royce, Mary Elizabeth | 6/22/2023 | File Statement in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.  | 0.30  | 111.00 |
| Royce, Mary Elizabeth | 6/22/2023 | Docket and diary new filings in CourtAlert.  | 0.20  | 74.00  |
| Beriss, Maren         | 6/22/2023 | Filing Debtor's Motion for an Order in USBC/SDNY: Genesis, 23-10063, confer B. Cyr.                                      | 0.50  | 185.00 |
| Cheung, Su Y.         | 6/22/2023 | Supervise e-filing of Amended Statement of Financial Affairs; confer with M. Royce re the same.                          | 0.10  | 43.00  |
| Gallagher, Ashlyn     | 6/23/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.30  | 111.00 |
| Ribeiro, Christian    | 6/23/2023 | Correspond with J. Dyer-Kennedy re Weaver notice of appearance (0.1); revise notice (0.1)                                | 0.20  | 209.00 |
| Ribeiro, Christian    | 6/23/2023 | Call with J. VanLare, M. Leto (A&M), J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone                                   | 0.60  | 627.00 |

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| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------------|-----------|--|-------|----------|
|                       |           | (A&M) , R. Smith (A&M) re chapter 11 case developments as of 6/23  |       |          |
| Ribeiro, Christian    | 6/23/2023 | Correspond with CGSH team re scheduling of hearings  | 0.10  | 104.50   |
| O'Neal, Sean A.       | 6/23/2023 | Call with J. VanLare re various case administration issues.  | 0.20  | 364.00   |
| VanLare, Jane         | 6/23/2023 | Call with C. Ribeiro, M. Leto (A&M), J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M) , R. Smith (A&M) re chapter 11 case developments as of 6/23 (0.6) | 0.60  | 1,038.00 |
| Royce, Mary Elizabeth | 6/23/2023 | File Statement in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.  | 0.20  | 74.00    |
| Royce, Mary Elizabeth | 6/23/2023 | File NOA in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.   | 0.10  | 37.00    |
| Royce, Mary Elizabeth | 6/23/2023 | Docket and diary new filings in CourtAlert.  | 0.20  | 74.00    |
| Cheung, Su Y.         | 6/23/2023 | Supervise e-filing of Notice of further Extension Period; confer w/ M.Royce re the same.   | 0.10  | 43.00    |
| Cheung, Su Y.         | 6/23/2023 | Preparation to e-file new adversary complaints.  | 0.20  | 86.00    |
| VanLare, Jane         | 6/25/2023 | Drafted correspondence to A. Pretto-Sakmann re Cleary workstreams (.4)   | 0.40  | 692.00   |
| Weinberg, Michael     | 6/26/2023 | Correspondence with L. Cherrone (A&M) re May MORs.   | 0.20  | 221.00   |
| Hatch, Miranda        | 6/26/2023 | Call with B. Richey, S. Saran, J. Dyer Kennedy and A. Gallagher regarding Investigation & Bankruptcy Coordination (0.2)  | 0.20  | 142.00   |
| Gallagher, Ashlyn     | 6/26/2023 | Call with B. Richey, M. Hatch, S. Saran and J. Dyer Kennedy regarding Investigation & Bankruptcy Coordination  | 0.20  | 74.00    |
| Richey, Brett         | 6/26/2023 | Call with M. Hatch, S. Saran, J. Dyer Kennedy and A. Gallagher regarding Investigation & Bankruptcy Coordination.  | 0.20  | 169.00   |
| Gallagher, Ashlyn     | 6/26/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.30  | 111.00   |

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| NAME                  | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|-----------------------|-----------|---|-------|----------|
| Dyer-Kennedy,<br>Jade | 6/26/2023 | Call with B. Richey, M. Hatch, S. Saran, and A. Gallagher regarding Investigation & Bankruptcy Coordination   | 0.20  | 74.00    |
| Minott, Richard       | 6/26/2023 | Correspondence with S. O'Neal, J. VanLare, H. Kim re ongoing chapter 11 workstreams   | 1.20  | 1,158.00 |
| Boiko, Peter          | 6/26/2023 | After hours on call for filing of Notice of Third Amended Sale Schedule; confer with R. Minott re same.   | 1.00  | 430.00   |
| VanLare, Jane         | 6/26/2023 | call with A. Pretto-Sakmann (Genesis) (.5)  | 0.50  | 865.00   |
| Saran, Samira         | 6/26/2023 | Call with B. Richey, M. Hatch, J. Dyer Kennedy and A. Gallagher regarding Investigation & Bankruptcy Coordination (0.2)   | 0.20  | 86.00    |
| Royce, Mary Elizabeth | 6/26/2023 | Docket and diary new filings in CourtAlert.   | 0.20  | 74.00    |
| Ribeiro, Christian    | 6/26/2023 | Call with J. Herz (Allen & Overy) regarding case updates  | 0.10  | 104.50   |
| Kim, Hoo Ri           | 6/27/2023 | Call with J. VanLare, C. Ribeiro, J. Sciametta (A&M), R. Smith (A&M), L. Cherrone (A&M), P. Wirtz (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 6/27 | 0.50  | 552.50   |
| Ribeiro, Christian    | 6/27/2023 | Call with J. VanLare, H. Kim, J. Sciametta (A&M), R. Smith (A&M), L. Cherrone (A&M), P. Wirtz (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 6/27     | 0.50  | 522.50   |
| Gallagher, Ashlyn     | 6/27/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.30  | 111.00   |
| O'Neal, Sean A.       | 6/27/2023 | Correspondence with Cleary team re various case management issues.  | 0.50  | 910.00   |
| Boiko, Peter          | 6/27/2023 | Supervise e-filing of Notice of Third Amended Sale Schedule; confer with M. Royce re same.  | 0.20  | 86.00    |
| VanLare, Jane         | 6/27/2023 | Call with J. VanLare, H. Kim, C. Ribeiro, J. Sciametta (A&M), R. Smith (A&M), L. Cherrone (A&M),  | 0.50  | 865.00   |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.006 CASE ADMINISTRATION

| NAME                  | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-----------------------|-----------|---|-------|--------|
|                       |           | P. Wirtz (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 6/27 (0.5)  |       |        |
| Royce, Mary Elizabeth | 6/27/2023 | File Statement in USBC/SDNY: Genesis Global Holdco, LLC., confer P. Boiko.  | 0.80  | 296.00 |
| Hatch, Miranda        | 6/28/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, and S. Saran regarding workstream updates as of 6-28 (0.5) | 0.50  | 355.00 |
| Kim, Hoo Ri           | 6/28/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28.    | 0.50  | 552.50 |
| Ribeiro, Christian    | 6/28/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, R. Minott (partial), D. Fike, N. Maisel, M. Hatch and S. Saran regarding workstream updates as of 6-28          | 0.50  | 522.50 |
| Ribeiro, Christian    | 6/28/2023 | Review counterparties docket  | 0.40  | 418.00 |
| Minott, Richard       | 6/28/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28                  | 0.40  | 386.00 |
| O'Neal, Sean A.       | 6/28/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M.  | 0.50  | 910.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|--------------------|-----------|--|-------|--------|
|                    |           | Hatch, and S. Saran regarding workstream updates as of 6-28.   |       |        |
| Gallagher, Ashlyn  | 6/28/2023 | Reviewed Genesis docket for updates per M. Hatch   | 0.10  | 37.00  |
| Maisel, Nicholas   | 6/28/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, M. Hatch, and S. Saran regarding workstream updates as of 6-28   | 0.50  | 422.50 |
| Fike, Deandra      | 6/28/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28 | 0.50  | 422.50 |
| Weinberg, Michael  | 6/28/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28     | 0.50  | 552.50 |
| Barefoot, Luke A.  | 6/28/2023 | Weekly meeting with J. VanLare, S. O'Neal, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28.    | 0.50  | 890.00 |
| Schwartz, David Z. | 6/28/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28     | 0.50  | 590.00 |

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| NAME                  | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|-----------------------|-----------|---|-------|----------|
| Ross, Katharine       | 6/28/2023 | Review case management order in preparation for July 6 hearing.   | 0.30  | 253.50   |
| Ross, Katharine       | 6/28/2023 | Correspondence with M. Hatch and D. Fike regarding July 6 hearing preparation logistics.  | 0.30  | 253.50   |
| Weaver, Andrew        | 6/28/2023 | Partial attendance at weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28. | 0.30  | 445.50   |
| Massey, Jack A.       | 6/28/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28 (0.5).       | 0.50  | 552.50   |
| O'Neal, Sean A.       | 6/28/2023 | Calls with D. Islim (Genesis).  | 0.50  | 910.00   |
| VanLare, Jane         | 6/28/2023 | Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28 (0.5).        | 0.50  | 865.00   |
| VanLare, Jane         | 6/28/2023 | Reviewed schedule of upcoming events (.4)   | 0.40  | 692.00   |
| Beriss, Maren         | 6/28/2023 | Creating docket.  | 0.10  | 37.00    |
| Royce, Mary Elizabeth | 6/28/2023 | Docket and diary new filings in CourtAlert.   | 0.10  | 37.00    |
| Saran, Samira         | 6/28/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. O'Neal regarding workstream updates as of 6-28.            | 0.50  | 215.00   |
| Hatch, Miranda        | 6/29/2023 | Prepared hearing binders and agenda   | 1.70  | 1,207.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|-----------|---|-------|----------|
| Gallagher, Ashlyn  | 6/29/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.30  | 111.00   |
| Ribeiro, Christian | 6/29/2023 | Review notice of adjournment (0.4); correspond with M. Hatch, J. VanLare re same (0.2)  | 6.00  | 6,270.00 |
| Weinberg, Michael  | 6/29/2023 | Call with L. Cherrone (A&M) to discuss May MORs.  | 0.20  | 221.00   |
| Weinberg, Michael  | 6/29/2023 | Reviewed draft May MORs (0.7); correspondence with S. O'Neal, J. Vanlare and R. Minott re same (0.4).   | 1.10  | 1,215.50 |
| Minott, Richard    | 6/29/2023 | Review MORs   | 0.30  | 289.50   |
| O'Neal, Sean A.    | 6/29/2023 | Cleary bankruptcy team meeting.   | 0.50  | 910.00   |
| O'Neal, Sean A.    | 6/29/2023 | Draft communications documents.   | 0.50  | 910.00   |
| VanLare, Jane      | 6/29/2023 | Staffing meeting with L. Barefoot, S. O'Neal (.8)   | 0.80  | 1,384.00 |
| VanLare, Jane      | 6/29/2023 | Reviewed monthly operating reports (.2)   | 0.20  | 346.00   |
| Saran, Samira      | 6/29/2023 | Created Notice of Third Amended Sale Schedule per C. Ribeiro  | 0.80  | 344.00   |
| VanLare, Jane      | 6/29/2023 | Call with S. O'Neal re timeline, then with P. Abelson (1.5)   | 1.50  | 2,595.00 |
| Boiko, Peter       | 6/29/2023 | Supervise e-filing of Second Monthly Fee Statement of Alvarez & Marsal North America; confer with M. Franzreb re same.  | 0.20  | 86.00    |
| Franzreb, Margaret | 6/29/2023 | File Second Monthly Fee Statement for A&M, confer with P. Boiko   | 0.20  | 74.00    |
| Beriss, Maren      | 6/29/2023 | Creating docket.  | 0.30  | 111.00   |
| Kim, Hoo Ri        | 6/30/2023 | Reviewing notice of adjournment   | 0.10  | 110.50   |
| Minott, Richard    | 6/30/2023 | MORs filing   | 0.80  | 772.00   |
| Weinberg, Michael  | 6/30/2023 | Finalized May MORs for filing (1.2); correspondence with D. Walker (A&M), L. Cherrone (A&M), S. O'Neal, J. VanLare, R. Minott and D. Islim (Genesis) re same (0.8). | 2.00  | 2,210.00 |
| Dyer-Kennedy, Jade | 6/30/2023 | Coordinated access to client records for A. Saenz per S. Levander   | 0.30  | 111.00   |
| Kim, Hoo Ri        | 6/30/2023 | Call with J. VanLare, M. Leto (A&M), P. Kinelay (A&M), L. Cherrone (A&M) re: chapter 11 case updates as of 7/5  | 0.40  | 442.00   |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|-----------|---|-------|----------|
| Gallagher, Ashlyn  | 6/30/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.20  | 74.00    |
| Fike, Deandra      | 6/30/2023 | Revise agenda for July 6 hearing and file   | 0.60  | 507.00   |
| Dyer-Kennedy, Jade | 6/30/2023 | Call with S. Saran, A. Gallagher, and G. Tung regarding case overview and onboarding  | 0.50  | 185.00   |
| Gallagher, Ashlyn  | 6/30/2023 | Call with S. Saran, J. Dyer-Kennedy and G. Tung regarding case overview and onboarding  | 0.50  | 185.00   |
| Dyer-Kennedy, Jade | 6/30/2023 | Coordinated access to client records for G. Tung  | 0.50  | 185.00   |
| Tung, Gemma        | 6/30/2023 | Call with S. Saran, A. Gallagher, J. Dyer-Kennedy regarding case overview and onboarding  | 0.50  | 185.00   |
| O'Neal, Sean A.    | 6/30/2023 | Correspondence with M. Weinberg and R. Minott re MORs.  | 0.10  | 182.00   |
| VanLare, Jane      | 6/30/2023 | Call with H. Kim, M. Leto (A&M), P. Kinelay (A&M), L. Cherrone (A&M) re: chapter 11 case updates as of 7/5 (partial attendance) | 0.10  | 173.00   |
| VanLare, Jane      | 6/30/2023 | Call with S. O'Neal re updates (.2); reviewed hearing agenda (.1)   | 0.30  | 519.00   |
| Saran, Samira      | 6/30/2023 | Call with A. Gallagher, J. Dyer-Kennedy, and G. Tung regarding case overview and onboarding                                     | 0.50  | 215.00   |
| Boiko, Peter       | 6/30/2023 | Supervise e-filing of Fourth Monthly Fee Statement for Cleary Gottlieb; confer with M. Franzreb re same.                        | 0.20  | 86.00    |
| Boiko, Peter       | 6/30/2023 | Supervise e-filing of agenda for hearing on 7/7/23; confer with D. Fike and M. Royce re same.                                   | 0.20  | 86.00    |
| Cheung, Su Y.      | 6/30/2023 | Supervise e-filing of Amended Proposed Order; Confer w/ M.Royce re the same.  | 0.10  | 43.00    |
| Hatch, Miranda     | 6/30/2023 | Filed notice of adjournment of disclosure statement hearing   | 1.60  | 1,136.00 |
| Massey, Jack A.    | 6/30/2023 | Correspondence H. Kim, M. Kohles re: further adjournment (.2), L. Barefoot re: shortened notice (.1).                           | 0.30  | 331.50   |

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| NAME                  | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|-----------------------|-----------|---|-------|----------|
| Royce, Mary Elizabeth | 6/30/2023 | File Revised Proposed Order in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.            | 0.40  | 148.00   |
| Royce, Mary Elizabeth | 6/30/2023 | File Agenda for Hearing in USBC/SDNY: Genesis Global Holdco, confer P. Boiko.                 | 0.30  | 111.00   |
| Royce, Mary Elizabeth | 6/30/2023 | File 3 Monthly Operating Reports in USBC/SDNY: Genesis Global Holdco, confer S. Cheung. (OT). | 0.50  | 185.00   |
| Royce, Mary Elizabeth | 6/30/2023 | File Adjournment of Hearing in USBC/SDNY: Genesis Global Holdco, confer S. Cheung. (OT).      | 0.40  | 148.00   |
| Royce, Mary Elizabeth | 6/30/2023 | File Notice of Further Extension in USBC/SDNY: Genesis Global Holdco, confer S. Cheung. (OT). | 0.30  | 111.00   |
| VanLare, Jane         | 7/2/2023  | Drafted email re Cleary workstreams to A. Pretto-Sakmann (Genesis)                            | 1.00  | 1,730.00 |
| O'Neal, Sean A.       | 7/3/2023  | Update call with M. Leto (A&M).   | 0.30  | 546.00   |
| O'Neal, Sean A.       | 7/3/2023  | Update call with D. Islim (Genesis).  | 0.30  | 546.00   |
| O'Neal, Sean A.       | 7/3/2023  | Calls with D. Islim (Genesis) re various work steams.   | 0.50  | 910.00   |
| O'Neal, Sean A.       | 7/3/2023  | Call with A. Pretto-Sakmann (Genesis) re legal updates.                                       | 0.70  | 1,274.00 |
| O'Neal, Sean A.       | 7/4/2023  | Edit Cleary work streams update to client.  | 0.10  | 182.00   |
| VanLare, Jane         | 7/4/2023  | Drafted email to A. Pretto-Sakmann (Genesis) re Cleary workstreams                            | 0.40  | 692.00   |
| O'Neal, Sean A.       | 7/5/2023  | Update calls with D. Islim (Genesis).   | 0.50  | 910.00   |
| Tung, Gemma           | 7/5/2023  | Prepared correspondence per K. MacAdam  | 0.50  | 185.00   |
| Tung, Gemma           | 7/5/2023  | Reviewed matter case files  | 0.60  | 222.00   |
| Gallagher, Ashlyn     | 7/5/2023  | Compiled updates to Genesis docket per M. Hatch   | 0.50  | 215.00   |
| Hatch, Miranda        | 7/5/2023  | Drafting of Amended Agenda for 7-6 hearing  | 1.50  | 1,267.50 |
| Hatch, Miranda        | 7/5/2023  | Correspond. re: binders and agenda for 7-6 hearing  | 0.60  | 507.00   |
| Barefoot, Luke A.     | 7/5/2023  | Review agenda and notice (0.1); correspondence with M.Hatch, J.Vanlare re same (0.1).         | 0.20  | 356.00   |

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| NAME                  | DATE     | DESCRIPTION  | HOURS | AMOUNT    |
|-----------------------|----------|--|-------|-----------|
| Barefoot, Luke A.     | 7/5/2023 | Correspondence D.Fike, C.Ribeiro re OCP declarations (0.2); correspondence J.Hertz (A&O) re same (0.1); correspondence G.Zipes (UST), K.Ross, J.Vanlare re OCP cap increase (0.1); correspondence S.Bremer, D.Schwartz re OCP cap increase (0.2); correspondence M.Meises (W&C) re same (0.1); Call with J. Massey re: proposed order (.2) | 0.90  | 1,602.00  |
| Royce, Mary Elizabeth | 7/5/2023 | File Monthly Fee Statement with regulators: Genesis Global Holdco, confer B. Cyr.  | 0.40  | 148.00    |
| Gallagher, Ashlyn     | 7/6/2023 | Compiled Genesis docket updates per M. Hatch   | 0.20  | 86.00     |
| Hatch, Miranda        | 7/6/2023 | Drafted hearing summary email for client   | 0.20  | 169.00    |
| VanLare, Jane         | 7/6/2023 | Prepared for hearing (3); attended court hearing (4.4); call with C. Shore (WC), P. Abelson (WC), L. Barefoot re hearing (.4)  | 7.80  | 13,494.00 |
| Zutshi, Rishi N.      | 7/6/2023 | Attend to communications with client.  | 0.80  | 1,384.00  |
| Beriss, Maren         | 7/6/2023 | Creating docket.   | 0.30  | 111.00    |
| O'Neal, Sean A.       | 7/7/2023 | Calls with D. Islim (Genesis) re various matters.  | 0.70  | 1,274.00  |
| O'Neal, Sean A.       | 7/7/2023 | Call with A. Pretto-Sakmann (Genesis) re work streams.   | 0.30  | 546.00    |
| Gallagher, Ashlyn     | 7/7/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.30  | 129.00    |
| Ribeiro, Christian    | 7/7/2023 | Call with J. VanLare, L. Cherrone (A&M), P. Kinealy (A&M) re chapter 11 updates as of 7/7  | 0.10  | 110.50    |
| Kim, Hoo Ri           | 7/7/2023 | Call with C. Ribeiro re status of current workstreams  | 0.40  | 462.00    |
| Ribeiro, Christian    | 7/7/2023 | Call with H. Kim re status of current workstreams  | 0.40  | 442.00    |
| VanLare, Jane         | 7/7/2023 | Call with C. Ribeiro, L. Cherrone (A&M), P. Kinealy (A&M) re chapter 11 updates as of 7/7  | 0.10  | 173.00    |

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| NAME                  | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-----------------------|-----------|---|-------|--------|
| Royce, Mary Elizabeth | 7/7/2023  | File Statement in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.   | 0.30  | 111.00 |
| Beriss, Maren         | 7/7/2023  | Creating docket.  | 0.10  | 37.00  |
| Cheung, Su Y.         | 7/7/2023  | Supervise e-filing of 3rd Monthly Fee Statement by Alvarez & Marsal; confer w/ M. Royce re the same.                      | 0.10  | 43.00  |
| O'Neal, Sean A.       | 7/9/2023  | Call with D. Islim (Genesis).   | 0.30  | 546.00 |
| O'Neal, Sean A.       | 7/9/2023  | Correspondence with Cleary team re various work streams.  | 0.50  | 910.00 |
| Maisel, Nicholas      | 7/10/2023 | Review filing materials per M. Kohles.  | 0.50  | 482.50 |
| Ribeiro, Christian    | 7/10/2023 | Correspond with J. Sciametta (A&M) re chapter 11 case issues  | 0.30  | 331.50 |
| Gallagher, Ashlyn     | 7/10/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.20  | 86.00  |
| Schwartz, David Z.    | 7/10/2023 | Review July 6 hearing transcript (0.4); review update re similar cases and plan objections (0.4).                         | 0.80  | 944.00 |
| VanLare, Jane         | 7/10/2023 | Reviewed correspondence from H. Kim and C. Ribeiro re case updates (.5)   | 0.50  | 865.00 |
| VanLare, Jane         | 7/10/2023 | Call with S. O'Neal re case updates (.2)  | 0.20  | 346.00 |
| O'Neal, Sean A.       | 7/10/2023 | Calls with D. Islim (Genesis).  | 0.40  | 728.00 |
| Boiko, Peter          | 7/10/2023 | E-file Notice of Filing of Exhibits to Disclosure Statement (after hours filing) (1.0); confer with H. Kim re same (0.4). | 1.40  | 602.00 |
| Saran, Samira         | 7/10/2023 | Searched for correct DeskSite for document links and located documents per N. Maisel                                      | 1.80  | 774.00 |
| Beriss, Maren         | 7/10/2023 | Filing in USBC/SDNY: Genesis, 23-10063, Declaration of Michael Goulborn, confer B. Cyr.                                   | 0.30  | 111.00 |
| Beriss, Maren         | 7/10/2023 | Creating docket.  | 0.10  | 37.00  |
| O'Neal, Sean A.       | 7/10/2023 | Call with J. VanLare re case updates.   | 0.20  | 364.00 |
| O'Neal, Sean A.       | 7/11/2023 | Call with D. Islim (Genesis) re workstreams.  | 0.20  | 364.00 |
| Gallagher, Ashlyn     | 7/11/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.20  | 86.00  |

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| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------------|-----------|--|-------|----------|
| Ribeiro, Christian    | 7/11/2023 | Call with L. Cherrone (A&M), S. Cascante (A&M), P. Wirtz (A&M), R. Smith (A&M) re chapter 11 case updates as of July 11  | 0.10  | 110.50   |
| Richey, Brett         | 7/11/2023 | Coordinating paralegal work assignments for week.  | 0.30  | 289.50   |
| O'Neal, Sean A.       | 7/11/2023 | Call with L. Barefoot and J. VanLare re strategy.  | 0.80  | 1,456.00 |
| VanLare, Jane         | 7/11/2023 | Call with L. Barefoot and S. O'Neal re strategy.   | 0.80  | 1,384.00 |
| Royce, Mary Elizabeth | 7/11/2023 | Manually docket and diary new filings in CourtAlert.   | 0.10  | 37.00    |
| Franzreb, Margaret    | 7/11/2023 | Create weekly monitor for USBC/DE: In re: File Storage Partners, LLC and circulate docket to team.   | 0.10  | 37.00    |
| Barefoot, Luke A.     | 7/11/2023 | Call with S. O'Neal and J. VanLare re strategy (0.8); preparation re the same (0.2).   | 1.00  | 1,780.00 |
| Barefoot, Luke A.     | 7/12/2023 | Call with S. O'Neal re various workstream updates.   | 0.20  | 356.00   |
| Bremer, Sabrina       | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12 (partial attendance). | 0.70  | 675.50   |
| Minott, Richard       | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.            | 0.80  | 836.00   |
| Kim, Hoo Ri           | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream                                       | 0.40  | 462.00   |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.006 CASE ADMINISTRATION

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-------------------|-----------|--|-------|----------|
|                   |           | updates as of 7-12 (partial attendance).   |       |          |
| Gallagher, Ashlyn | 7/12/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.20  | 86.00    |
| Hatch, Miranda    | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel and A. Gallagher regarding workstream updates as of 7-12 (0.8). | 0.80  | 676.00   |
| Tung, Gemma       | 7/12/2023 | Updating production records per A. Saenz   | 0.70  | 259.00   |
| Weinberg, Michael | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.          | 0.80  | 924.00   |
| Fike, Deandra     | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.      | 0.80  | 772.00   |
| Gallagher, Ashlyn | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel and M. Hatch regarding workstream updates as of 7-12.           | 0.80  | 344.00   |
| Barefoot, Luke A. | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel,   | 0.80  | 1,424.00 |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|------------------|-----------|--|-------|----------|
|                  |           | M. Hatch and A. Gallagher regarding workstream updates as of 7-12.   |       |          |
| Maisel, Nicholas | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.      | 0.80  | 772.00   |
| O'Neal, Sean A.  | 7/12/2023 | Check-in call with A. Pretto-Sakmann (Genesis).  | 0.20  | 364.00   |
| O'Neal, Sean A.  | 7/12/2023 | Call with D. Islim (Genesis).  | 0.50  | 910.00   |
| O'Neal, Sean A.  | 7/12/2023 | Call with L. Barefoot re various workstream updates (0.2), correspondence re the same (0.1).   | 0.30  | 546.00   |
| O'Neal, Sean A.  | 7/12/2023 | Weekly meeting with J. VanLare, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.      | 0.80  | 1,456.00 |
| O'Neal, Sean A.  | 7/12/2023 | Attention to various Gemini related matters and review prior research.   | 0.30  | 546.00   |
| VanLare, Jane    | 7/12/2023 | Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12 (0.8). | 0.80  | 1,384.00 |
| Saran, Samira    | 7/12/2023 | Prepared exhibits for filing per J. Massey.  | 3.00  | 1,290.00 |
| Massey, Jack A.  | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel,   | 0.80  | 924.00   |

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| NAME                  | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-----------------------|-----------|---|-------|--------|
|                       |           | M. Hatch and A. Gallagher regarding workstream updates as of 7-12 (0.8).  |       |        |
| Levander, Samuel L.   | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.     | 0.80  | 944.00 |
| Ross, Katharine       | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12. | 0.80  | 772.00 |
| Ross, Katharine       | 7/12/2023 | Correspondence with J. Massey regarding FTX workstream.   | 0.20  | 193.00 |
| Barefoot, Luke A.     | 7/12/2023 | Correspondence H. Kim, J. Vanlare re 7/20 hearing.  | 0.10  | 178.00 |
| Royce, Mary Elizabeth | 7/12/2023 | Manually docket and diary new filings in CourtAlert.  | 0.10  | 37.00  |
| Beriss, Maren         | 7/12/2023 | Filing in USBC/SDNY: Genesis, 23-10063, Second Notice of Adjournment of Heraing, confer B. Cyr.   | 0.30  | 111.00 |
| Cheung, Su Y.         | 7/12/2023 | E-file Fourth Amended Sale Schedule (.20); confer w/ H. Kim re the same (.20).  | 0.40  | 172.00 |
| Ribeiro, Christian    | 7/12/2023 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, C. Ribeiro, H. Kim, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.             | 0.40  | 442.00 |
| Gallagher, Ashlyn     | 7/13/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.50  | 215.00 |
| O'Neal, Sean A.       | 7/13/2023 | Correspondence with D. Islim (Genesis).   | 0.40  | 728.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|-----------|---|-------|----------|
| O'Neal, Sean A.    | 7/13/2023 | Review of documents re Gemini earn programs.  | 0.50  | 910.00   |
| VanLare, Jane      | 7/13/2023 | Attended status conference (.5)   | 0.50  | 865.00   |
| Barefoot, Luke A.  | 7/13/2023 | Attend hearing on Genesis mediation extension (0.5); corresp. S.O'Neal re same.   | 0.60  | 1,068.00 |
| Barefoot, Luke A.  | 7/13/2023 | Correspondence M.Hatch re Thursday hearing.   | 0.10  | 178.00   |
| Franzreb, Margaret | 7/13/2023 | File Notice of Status Conference, confer with S. Cheung re: same  | 0.20  | 74.00    |
| Cheung, Su Y.      | 7/13/2023 | Supervise e-filing of Notice of Status Conference for July 13, 2023   | 0.10  | 43.00    |
| O'Neal, Sean A.    | 7/14/2023 | Correspondence with Cleary team re various workstreams.   | 0.50  | 910.00   |
| Gallagher, Ashlyn  | 7/14/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.20  | 86.00    |
| Ribeiro, Christian | 7/14/2023 | Call with J. VanLare, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), S. Cascante (A&M), R .Smith (A&M) re chapter 11 updates as of 7/14     | 0.50  | 552.50   |
| VanLare, Jane      | 7/14/2023 | Call with H. Kim, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), S. Cascante (A&M), R .Smith (A&M) re chapter 11 updates as of 7/14     | 0.50  | 865.00   |
| Kim, Hoo Ri        | 7/14/2023 | Call with J. VanLare, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), S. Cascante (A&M), R .Smith (A&M) re chapter 11 updates as of 7/14 | 0.50  | 577.50   |
| O'Neal, Sean A.    | 7/14/2023 | Calls with D. Islim (Genesis).  | 0.40  | 728.00   |
| Beriss, Maren      | 7/14/2023 | Filing Alvarez & Marsal Monthly Fee Statement in USBC/SDNY: Genesis, 23-10063, confer B. Cyr.   | 0.30  | 111.00   |
| Beriss, Maren      | 7/14/2023 | Creating docket.  | 0.50  | 185.00   |
| O'Neal, Sean A.    | 7/15/2023 | Emails to D. Islim (Genesis), creditors committee counsel.  | 0.20  | 364.00   |
| VanLare, Jane      | 7/16/2023 | Drafted Cleary workstreams correspondence to A. Pretto-Sakmann (Genesis) (.3)   | 0.30  | 519.00   |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|-----------|---|-------|----------|
| Gallagher, Ashlyn  | 7/17/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.50  | 215.00   |
| Hatch, Miranda     | 7/17/2023 | Prepared binders for hearing  | 1.20  | 1,014.00 |
| Hatch, Miranda     | 7/17/2023 | Call with A. Gallagher, G. Tung, and B. Richey re investigation and bankruptcy coordination             | 0.10  | 84.50    |
| Richey, Brett      | 7/17/2023 | Call with M. Hatch, A. Gallagher and G. Tung regarding investigation and bankruptcy coordination (0.1). | 0.10  | 96.50    |
| Tung, Gemma        | 7/17/2023 | Call with B. Richey, M. Hatch, and A. Gallagher regarding investigation and bankruptcy coordination     | 0.10  | 37.00    |
| Gallagher, Ashlyn  | 7/17/2023 | Call with B. Richey, M. Hatch and G. Tung regarding investigation and bankruptcy coordination           | 0.10  | 43.00    |
| Schwartz, David Z. | 7/17/2023 | Review weekly email to client regarding updates.  | 0.20  | 236.00   |
| O'Neal, Sean A.    | 7/17/2023 | Review and comment on weekly update to A. Pretto-Sakmann (Genesis).                                     | 0.10  | 182.00   |
| O'Neal, Sean A.    | 7/17/2023 | Case management correspondence with Cleary team.  | 0.50  | 910.00   |
| O'Neal, Sean A.    | 7/17/2023 | Call with J. VanLare re updates.  | 0.10  | 182.00   |
| O'Neal, Sean A.    | 7/17/2023 | Calls with D. Islim (Genesis).  | 0.20  | 364.00   |
| VanLare, Jane      | 7/17/2023 | Call with S. O'Neal re updates (.1); correspondence re same (.1)  | 0.20  | 346.00   |
| VanLare, Jane      | 7/17/2023 | Drafted Cleary workstreams correspondence to A. Pretto-Sakmann (Genesis)                                | 0.40  | 692.00   |
| Barefoot, Luke A.  | 7/17/2023 | Correspondence R.Zutshi, J.Vanlare, S.O'Neal re updates to workstream email of 7.17.                    | 0.10  | 178.00   |
| Barefoot, Luke A.  | 7/17/2023 | Revise agenda for 7.20 hearing.   | 0.10  | 178.00   |
| Massey, Jack A.    | 7/17/2023 | Correspondence M. Hatch re: agenda for 7/20 hearing (.2).   | 0.20  | 231.00   |
| Beriss, Maren      | 7/17/2023 | Creating docket.  | 0.10  | 37.00    |
| Kim, Hoo Ri        | 7/18/2023 | Reviewing correspondence re: hearing for claims objection   | 0.10  | 115.50   |
| Hatch, Miranda     | 7/18/2023 | Prepared binders and agenda   | 1.90  | 1,605.50 |
| Tung, Gemma        | 7/18/2023 | Preparing document draft per E. Morrow and M. Cinnamon  | 1.50  | 555.00   |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|--------------------|-----------|--|-------|----------|
| Kim, Hoo Ri        | 7/18/2023 | Weekly call with J. VanLare, J. Sciametta (A&M) and W&C, HL, BRG, Moelis teams to discuss Genesis chapter case as of 7/18                | 0.50  | 577.50   |
| Gallagher, Ashlyn  | 7/18/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.20  | 86.00    |
| Gallagher, Ashlyn  | 7/18/2023 | Reviewed Genesis docket for Declaration per E. Morrow  | 0.30  | 129.00   |
| Kim, Hoo Ri        | 7/18/2023 | Call with C. Ribeiro, S. Cascante (A&M), P. Kinealy (A&M), R. Smith (A&M) re chapter 11 case updates as of 7/18                          | 0.10  | 115.50   |
| Ribeiro, Christian | 7/18/2023 | Call with H. Kim, S. Cascante (A&M), P. Kinealy (A&M), R. Smith (A&M) re chapter 11 case updates as of 7/18                              | 0.10  | 110.50   |
| Minott, Richard    | 7/18/2023 | correspondence with chambers re hearing dates  | 0.30  | 313.50   |
| Ribeiro, Christian | 7/18/2023 | Review letter from Axis re coverage denial (0.8); Draft response letter (0.9)  | 1.70  | 1,878.50 |
| O'Neal, Sean A.    | 7/18/2023 | Correspondence with R. Zutshi and D. Islim (Genesis) re case matters.  | 0.10  | 182.00   |
| Minott, Richard    | 7/18/2023 | Correspondence with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, M. Hatch regarding ongoing chapter 11 workstreams                        | 1.40  | 1,463.00 |
| Boiko, Peter       | 7/18/2023 | Supervise e-filing of Notice of Fifth Amended Sale Schedule (.1); confer with R. Minott and M. Beriss re same (.1).                      | 0.20  | 86.00    |
| VanLare, Jane      | 7/18/2023 | Call with D. Islim (Genesis) re updates (.3)   | 0.30  | 519.00   |
| Cheung, Su Y.      | 7/18/2023 | E-file Hearing 7/20/2023 Hearing Agenda (.1); confer w/ M.Hatch re the same (.1)   | 0.20  | 86.00    |
| Hatch, Miranda     | 7/19/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. | 0.50  | 422.50   |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-------------------|-----------|---|-------|--------|
|                   |           | Maisel and A. Gallagher regarding workstream updates as of 7-19 (0.5)   |       |        |
| Minott, Richard   | 7/19/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19   | 0.50  | 522.50 |
| Lenox, Bradley    | 7/19/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19  | 0.50  | 552.50 |
| Bremer, Sabrina   | 7/19/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19   | 0.50  | 482.50 |
| Gallagher, Ashlyn | 7/19/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.20  | 86.00  |
| Weinberg, Michael | 7/19/2023 | Reviewed draft June monthly operating report (0.3); correspondence with J. VanLare, R. Minott and D. Walker (A&M) re same (0.2).  | 0.50  | 577.50 |
| Gallagher, Ashlyn | 7/19/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel and M. Hatch regarding workstream updates as of 7-19      | 0.50  | 215.00 |
| Fike, Deandra     | 7/19/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19 | 0.50  | 482.50 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|--------------------|-----------|--|-------|--------|
| Weaver, Andrew     | 7/19/2023 | Weekly meeting with J. VanLare, L. Barefoot, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19.       | 0.50  | 742.50 |
| Maisel, Nicholas   | 7/19/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 7-19        | 0.50  | 482.50 |
| Barefoot, Luke A.  | 7/19/2023 | Weekly meeting with J. VanLare, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19.         | 0.50  | 890.00 |
| Schwartz, David Z. | 7/19/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey,, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19.        | 0.50  | 590.00 |
| Massey, Jack A.    | 7/19/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19 (0.5). | 0.50  | 577.50 |
| VanLare, Jane      | 7/19/2023 | Weekly meeting with M. Hatch, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel and A. Gallagher regarding workstream updates as of 7-19         | 0.50  | 865.00 |
| VanLare, Jane      | 7/19/2023 | Call with H. Kim re updates (.2)   | 0.20  | 346.00 |
| O'Neal, Sean A.    | 7/19/2023 | Call with D. Islim (Genesis).  | 0.40  | 728.00 |
| Boiko, Peter       | 7/19/2023 | Supervise e-filing of notice of appearance of R. Zutshi (.05); confer with M. Franzreb re same (.05).  | 0.10  | 43.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|--------------------|-----------|--|-------|----------|
| Beriss, Maren      | 7/19/2023 | Filing Third Notice of Adjournment of Hearing in USBC/SDNY: Genesis, 23-10063 (.2); Confer B. Cyr (.1).  | 0.30  | 111.00   |
| Beriss, Maren      | 7/19/2023 | Creating docket.   | 0.50  | 185.00   |
| Weinberg, Michael  | 7/19/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19. | 0.50  | 577.50   |
| Franzreb, Margaret | 7/19/2023 | File Notice of Appearance and Request for Service of Papers for R. Zutshi  | 0.10  | 37.00    |
| Franzreb, Margaret | 7/19/2023 | File First Application for Interim Professional Compensation for M3 Advisory Partners (.1); confer with B. Cyr (.1)  | 0.20  | 74.00    |
| Gallagher, Ashlyn  | 7/20/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.30  | 129.00   |
| O'Neal, Sean A.    | 7/20/2023 | Call with D. Islim (Genesis).  | 0.10  | 182.00   |
| O'Neal, Sean A.    | 7/20/2023 | Correspondence with Cleary team re Kraines request.  | 0.10  | 182.00   |
| Barefoot, Luke A.  | 7/20/2023 | Call with J/ VanLare and S. O'Neal (partial) re estimation motion (.5); attend Genesis hearing (0.3); follow up correspondence D.Fike re proposed order (0.1).   | 0.40  | 712.00   |
| Schwartz, David Z. | 7/20/2023 | Correspond to L. Barefoot re OCP hearing preparation (0.2); revise OCP outline for hearing (0.1); review proposed OCP order re hearing (0.1).  | 0.40  | 472.00   |
| VanLare, Jane      | 7/20/2023 | Call with R. Zutshi re updates (.1)  | 0.10  | 173.00   |
| VanLare, Jane      | 7/20/2023 | Attended court hearing (.7)  | 0.70  | 1,211.00 |
| VanLare, Jane      | 7/20/2023 | Reviewed schedule (.2)   | 0.20  | 346.00   |
| Beriss, Maren      | 7/20/2023 | Creating docket.   | 0.10  | 37.00    |
| Beriss, Maren      | 7/20/2023 | Filing Third Monthly Fee Statement for M3 in USBC/SDNY, Genesis, 23-10063 (.4); confer B. Cyr (.4).  | 0.80  | 296.00   |
| Gallagher, Ashlyn  | 7/21/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.20  | 86.00    |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|-----------|---|-------|----------|
| Ribeiro, Christian | 7/21/2023 | Call with L. Cherrone (A&M), P. Kinealy (A&M), J. Sciametta (A&M), R. Smith (A&M) regarding chapter 11 case updates as of 7.21                          | 0.20  | 221.00   |
| O'Neal, Sean A.    | 7/21/2023 | Calls with D. Islim (Genesis).  | 0.40  | 728.00   |
| O'Neal, Sean A.    | 7/21/2023 | Update call with A. Pretto-Sakmann (Genesis).   | 0.50  | 910.00   |
| O'Neal, Sean A.    | 7/21/2023 | Correspondence with Cleary team re various work streams and next steps.   | 0.50  | 910.00   |
| O'Neal, Sean A.    | 7/22/2023 | Emails with Cleary team re various workstreams over the weekend.  | 0.70  | 1,274.00 |
| O'Neal, Sean A.    | 7/23/2023 | Comment on workstreams summary for A. Pretto-Sakmann (Genesis) and special committee.   | 0.10  | 182.00   |
| Barefoot, Luke A.  | 7/23/2023 | Revise draft workstreams update for A.Pretto-Sakmann (Genesis) as of 7/23.  | 0.20  | 356.00   |
| VanLare, Jane      | 7/23/2023 | Drafted email re Cleary workstreams to A. Pretto-Sakmann (Genesis) (.6)   | 0.60  | 1,038.00 |
| Gallagher, Ashlyn  | 7/24/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.40  | 172.00   |
| Hatch, Miranda     | 7/24/2023 | Call with A. Gallagher and J. Dyer-Kennedy regarding paralegal workstream updates as of 7/24  | 0.10  | 84.50    |
| Dyer-Kennedy, Jade | 7/24/2023 | Coordinated access to client records for D. Schwartz (0.4); Call with M. Hatch and A. Gallagher regarding paralegal workstream updates as of 7/24 (0.1) | 0.50  | 215.00   |
| Gallagher, Ashlyn  | 7/24/2023 | Call with M. Hatch and J. Dyer-Kennedy regarding paralegal workstream updates as of 7/24  | 0.10  | 43.00    |
| Dyer-Kennedy, Jade | 7/24/2023 | Correspondence with D. Schwartz regarding access to client records  | 0.30  | 129.00   |
| VanLare, Jane      | 7/24/2023 | Call with D. Islim (Genesis) re updates (.1); call with S. O'Neal re case updates (.2)  | 0.30  | 519.00   |
| VanLare, Jane      | 7/24/2023 | Correspondence from US trustee, K. Hoori, M. Weinberg, C. Ribeiro, A. Pretto-Sakmann (Genesis) re case updates (.4)                                     | 0.40  | 692.00   |

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CLIENT: Genesis Global Holdco, LLC  
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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|--------------------|-----------|--|-------|----------|
| O'Neal, Sean A.    | 7/24/2023 | Update calls with D. Islim (Genesis)   | 0.70  | 1,274.00 |
| O'Neal, Sean A.    | 7/24/2023 | Call with J. VanLare re case updates   | 0.20  | 364.00   |
| Ribeiro, Christian | 7/25/2023 | Call with J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 case updates as of 7/25                     | 0.30  | 331.50   |
| Weinberg, Michael  | 7/25/2023 | Correspondence with R. Minott and D. Walker (A&M) re draft June monthly operating reports.   | 0.30  | 346.50   |
| Gallagher, Ashlyn  | 7/25/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.20  | 86.00    |
| Minott, Richard    | 7/25/2023 | Review MORs  | 0.70  | 731.50   |
| Tung, Gemma        | 7/25/2023 | Assistance to A. Mitchell regarding counterparties workstream  | 0.50  | 185.00   |
| Gallagher, Ashlyn  | 7/25/2023 | Correspondence with A. Mitchell regarding Mirana Capital case files  | 0.30  | 129.00   |
| Kim, Hoo Ri        | 7/25/2023 | Call with J. VanLare re: workstreams   | 0.20  | 231.00   |
| Schwartz, David Z. | 7/25/2023 | Review June MOR.   | 0.20  | 236.00   |
| VanLare, Jane      | 7/25/2023 | Call with S. O'Neal, D. Islim (Genesis) re case updates (.3)   | 0.30  | 519.00   |
| VanLare, Jane      | 7/25/2023 | Call with H Kim re updates (.3)  | 0.30  | 519.00   |
| VanLare, Jane      | 7/25/2023 | Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 case updates as of 7/25 (0.3)               | 0.30  | 519.00   |
| Barefoot, Luke A.  | 7/25/2023 | Correspondence J.Hendon (Alston), C.Ribeiro re engagement (0.1); correspondence A.Saenz re OCP invoices for individual (0.1); review revised OCP filings for Alston (0.1). | 0.30  | 534.00   |
| O'Neal, Sean A.    | 7/25/2023 | Catch up call with A. Pretto-Sakmann (Genesis).  | 0.50  | 910.00   |
| Beriss, Maren      | 7/25/2023 | filing Notices of Presentment in USBC/SDNY: Genesis, 23-10063, confer B. Cyr   | 0.30  | 111.00   |
| Beriss, Maren      | 7/25/2023 | creating docket  | 0.30  | 111.00   |
| O'Neal, Sean A.    | 7/25/2023 | Correspondence with Cleary team re various workstreams.  | 0.50  | 910.00   |

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| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------------|-----------|--|-------|----------|
| Cyr, Brendan J.       | 7/25/2023 | Coordinate filing and service of stips extending time to resolve NY AG and TX AG claims; confer with R. Minott and M. Beriss re: same.   | 0.20  | 236.00   |
| Hatch, Miranda        | 7/26/2023 | Drafted notice of hearings   | 2.00  | 1,690.00 |
| Ribeiro, Christian    | 7/26/2023 | Review fee app notice and disclosure statement hearing adjournment notice  | 0.50  | 552.50   |
| Minott, Richard       | 7/26/2023 | Review MORs  | 0.60  | 627.00   |
| Gallagher, Ashlyn     | 7/26/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.50  | 215.00   |
| Gallagher, Ashlyn     | 7/26/2023 | Correspondence with N. Maisel regarding upcoming filing and case coverage  | 0.20  | 86.00    |
| Kim, Hoo Ri           | 7/26/2023 | Reviewing notice of hearing  | 0.10  | 115.50   |
| VanLare, Jane         | 7/26/2023 | Reviewed draft monthly operating reports (.1)  | 0.10  | 173.00   |
| O'Neal, Sean A.       | 7/26/2023 | Meetings with D. Islim (Genesis) re various case developments.   | 1.00  | 1,820.00 |
| Beriss, Maren         | 7/26/2023 | filing Cash and Coin Report in USBC/SDNY: Genesis, 23-10063, confer B. Cyr   | 0.50  | 185.00   |
| Beriss, Maren         | 7/26/2023 | creating docket  | 0.10  | 37.00    |
| Cyr, Brendan J.       | 7/26/2023 | Coordinate filing of monthly operating reports and cash and coin report; confer with R. Minott and M. Beriss re: same.   | 0.30  | 354.00   |
| Royce, Mary Elizabeth | 7/26/2023 | Circulate transcript for Genesis 7/20/23 hearing   | 0.10  | 37.00    |
| Royce, Mary Elizabeth | 7/26/2023 | Manually docket new filings in CourtAlert.   | 0.30  | 111.00   |
| Lenox, Bradley        | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27. | 0.90  | 994.50   |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|-------------------|-----------|---|-------|----------|
| Kim, Hoo Ri       | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.    | 0.90  | 1,039.50 |
| Hatch, Miranda    | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27 (0.9) | 0.90  | 760.50   |
| Minott, Richard   | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27        | 0.90  | 940.50   |
| Kim, Hoo Ri       | 7/27/2023 | Reviewing notices of hearings   | 0.10  | 115.50   |
| Hatch, Miranda    | 7/27/2023 | Arranged service of motions with Kroll  | 0.70  | 591.50   |
| Tung, Gemma       | 7/27/2023 | Reviewing Kroll docket  | 0.30  | 111.00   |
| Gallagher, Ashlyn | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 7-27           | 0.90  | 387.00   |
| Bremer, Sabrina   | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, K. Ross, N.   | 0.90  | 868.50   |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|-----------|---|-------|----------|
|                    |           | Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.   |       |          |
| Barefoot, Luke A.  | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.   | 0.90  | 1,602.00 |
| Kowiak, Michael J. | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-27  | 0.90  | 760.50   |
| Weinberg, Michael  | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.   | 0.90  | 1,039.50 |
| O'Neal, Sean A.    | 7/27/2023 | Weekly meeting with J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27. | 0.90  | 1,638.00 |
| Schwartz, David Z. | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N.   | 0.90  | 1,062.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|--------------------|-----------|--|-------|----------|
|                    |           | Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.  |       |          |
| O'Neal, Sean A.    | 7/27/2023 | Update calls with D. Islim (Genesis).  | 0.30  | 546.00   |
| VanLare, Jane      | 7/27/2023 | Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27 (partial) (0.5).       | 0.50  | 865.00   |
| Barefoot, Luke A.  | 7/27/2023 | Correspondence L.Ebanks (SDNY), H.Kim, S.O'neal, J.Vanlare re upcoming hearings.   | 0.10  | 178.00   |
| Weaver, Andrew     | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27. | 0.90  | 1,336.50 |
| Ross, Katharine    | 7/27/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27           | 0.90  | 868.50   |
| Franzreb, Margaret | 7/27/2023 | File notice of adjournment of hearing on adequacy of information in disclosure statement, and notice of hearing on interim applications, confer with S. Chueng   | 0.40  | 148.00   |
| Cheung, Su Y.      | 7/27/2023 | Supervise e-filing of Fourth Notice of Adjournment re Disclosure Statement and Notice of Hearing on Interim  | 0.20  | 86.00    |

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|-----------------------|-----------|--|-------|----------|
|                       |           | Applications; confer w/ M.Franzreb re the same.  |       |          |
| O'Neal, Sean A.       | 7/28/2023 | Call with M. DiYanni (Moelis) re FTX, 3AC and plan strategy.   | 0.50  | 910.00   |
| O'Neal, Sean A.       | 7/28/2023 | Call with D. Islim (Genesis) re case update.   | 0.50  | 910.00   |
| Gallagher, Ashlyn     | 7/28/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.20  | 86.00    |
| VanLare, Jane         | 7/28/2023 | Call with S. O'Neal re case updates (.3)   | 0.30  | 519.00   |
| Olukotun, Janice I.   | 7/28/2023 | Docketing and Diary Entry in CourtAlert  | 0.20  | 74.00    |
| O'Neal, Sean A.       | 7/28/2023 | Call with J. VanLare re case updates (.3)  | 0.30  | 546.00   |
| O'Neal, Sean A.       | 7/30/2023 | Update call with D. Islim (Genesis).   | 0.10  | 182.00   |
| O'Neal, Sean A.       | 7/31/2023 | Call with J. VanLare re various work streams and case management.  | 0.50  | 910.00   |
| Gallagher, Ashlyn     | 7/31/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.30  | 129.00   |
| O'Neal, Sean A.       | 7/31/2023 | Call with D. Islim (Genesis) re various case matters.  | 0.70  | 1,274.00 |
| Barefoot, Luke A.     | 7/31/2023 | Review proposed agenda for Wednesday (0.1); correspondence J.Vanlare, C.Ribeiro re same (0.1); correspondence H.Kim, J.Vanlare re Wednesday hearing (0.1). | 0.30  | 534.00   |
| Barefoot, Luke A.     | 7/31/2023 | Review/revise weekly status update for A.Pretto-Sakmann as of 7/31.  | 0.20  | 356.00   |
| VanLare, Jane         | 7/31/2023 | Drafted correspondence to A. Pretto-Sakmann (Genesis) re Cleary workstreams (.6)   | 0.60  | 1,038.00 |
| VanLare, Jane         | 7/31/2023 | Calls with S. O'Neal re case updates (.5); reviewed correspondence from H. Kim re updates (.2)   | 0.70  | 1,211.00 |
| Royce, Mary Elizabeth | 7/31/2023 | Docket and diary new filings in CourtAlert.  | 0.10  | 37.00    |
| Cheung, Su Y.         | 7/31/2023 | Supervise e-filing of Third Supplement; confer with M.Beriss re the same.  | 0.10  | 43.00    |
| VanLare, Jane         | 7/31/2023 | Call with S. O'Neal re various work streams and case management.   | 0.50  | 865.00   |

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|-----------------------|-----------|--|-------|----------|
| Weinberg, Michael     | 7/31/2023 | Reviewed draft motion to permit priming liens and lien releases (1.2); correspondence with S. Bremer re same (0.6).  | 1.80  | 2,079.00 |
| O'Neal, Sean A.       | 8/1/2023  | Markup workstreams summary to A. Pretto-Sakmann (Genesis).   | 0.10  | 182.00   |
| Tung, Gemma           | 8/1/2023  | Preparing letter for filing per D. Fike  | 0.50  | 185.00   |
| Ribeiro, Christian    | 8/1/2023  | Call with J. VanLare, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M) re chapter 11 case updates as of Aug. 1  | 0.50  | 552.50   |
| Ribeiro, Christian    | 8/1/2023  | Call with B. Cyr re binders (0.1); correspondence with D. Fike, internal CGSH depts re binders (0.5); assist with preparation of binders (0.5); call with Chambers re same (0.1) | 1.20  | 1,326.00 |
| Gallagher, Ashlyn     | 8/1/2023  | Compiled updates to Genesis docket per M. Hatch  | 0.20  | 86.00    |
| Gallagher, Ashlyn     | 8/1/2023  | Prepared Meeting Agenda Binders per D. Fike  | 1.80  | 774.00   |
| Gallagher, Ashlyn     | 8/1/2023  | Prepared Hearing Agenda for filing per D. Fike   | 0.40  | 172.00   |
| Gallagher, Ashlyn     | 8/1/2023  | Compiled cases cited in letter per D. Fike   | 0.20  | 86.00    |
| Schwartz, David Z.    | 8/1/2023  | Revise hearing agenda (0.1); review 8.1 workstreams update (0.2).  | 0.30  | 354.00   |
| Barefoot, Luke A.     | 8/1/2023  | Review 8/1 workstream update for A.Pretto-Sakmann (Genesis).   | 0.10  | 178.00   |
| VanLare, Jane         | 8/1/2023  | Drafted correspondence to A. Pretto-Sakmann (Genesis) re Cleary workstreams  | 0.20  | 346.00   |
| VanLare, Jane         | 8/1/2023  | Call with C. Ribeiro, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M) re chapter 11 case updates as of Aug. 1  | 0.50  | 865.00   |
| VanLare, Jane         | 8/1/2023  | Call with S. O'Neal re case update   | 0.10  | 173.00   |
| O'Neal, Sean A.       | 8/1/2023  | Call with D. Islim (Genesis) re case updates.  | 0.20  | 364.00   |
| Royce, Mary Elizabeth | 8/1/2023  | File Notice of Agenda in USBC/SDNY: Genesis Global Holdco (.2), confer P. Boiko (.1).  | 0.30  | 111.00   |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT |
|--------------------|----------|--|-------|--------|
| Boiko, Peter       | 8/1/2023 | Supervise e-filing of Notice of Agenda for Hearing to be Held August 2, 2023 (.1); confer with M. Royce re same (.1).  | 0.20  | 86.00  |
| Libberton, Sara I. | 8/1/2023 | Docketing in CourtAlert.   | 0.10  | 37.00  |
| Cyr, Brendan J.    | 8/1/2023 | Coordinate filing of amended sale schedule (.1); confer with R. Minott re: same (.1).  | 0.20  | 236.00 |
| Fike, Deandra      | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2                     | 0.60  | 579.00 |
| Hatch, Miranda     | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, and M. Kowiak regarding workstream updates as of 8-2.                     | 0.60  | 507.00 |
| Weinberg, Michael  | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2.                        | 0.60  | 693.00 |
| Minott, Richard    | 8/2/2023 | Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27 | 0.80  | 836.00 |
| Ribeiro, Christian | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M.  | 0.60  | 663.00 |

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|--------------------|----------|---|-------|----------|
|                    |          | Hatch, and M. Kowiak regarding workstream updates as of 8-2   |       |          |
| Barefoot, Luke A.  | 8/2/2023 | Prepare for hearing re 3AC discovery dispute.   | 1.00  | 1,780.00 |
| Barefoot, Luke A.  | 8/2/2023 | Attend hearing re 3AC discovery dispute.  | 1.10  | 1,958.00 |
| Hatch, Miranda     | 8/2/2023 | DS notice of adjournment  | 0.40  | 338.00   |
| Gallagher, Ashlyn  | 8/2/2023 | Compiled updates to Genesis docket per M. Hatch   | 0.20  | 86.00    |
| Tung, Gemma        | 8/2/2023 | Collecting interview memo per A. Saenz  | 4.50  | 1,665.00 |
| Bremer, Sabrina    | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, , K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2.                                 | 0.60  | 579.00   |
| Kowiak, Michael J. | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch regarding workstream updates as of 8-2  | 0.60  | 507.00   |
| Barefoot, Luke A.  | 8/2/2023 | Weekly meeting with J. VanLare, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2.                                     | 0.60  | 1,068.00 |
| Schwartz, David Z. | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2 (0.6); correspondence re same (1.1). | 1.70  | 2,006.00 |

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| NAME                | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|---------------------|----------|---|-------|----------|
| O'Neal, Sean A.     | 8/2/2023 | Correspondence with D. Islim (Genesis) re case updates.   | 0.40  | 728.00   |
| O'Neal, Sean A.     | 8/2/2023 | Attend hearing re 3AC.  | 1.00  | 1,820.00 |
| Weaver, Andrew      | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2.       | 0.60  | 891.00   |
| Maisel, Nicholas    | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2        | 0.60  | 579.00   |
| Massey, Jack A.     | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2 (0.6). | 0.60  | 693.00   |
| Kim, Hoo Ri         | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2     | 0.60  | 693.00   |
| Beriss, Maren       | 8/2/2023 | Creating docket.  | 0.50  | 185.00   |
| Levander, Samuel L. | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2          | 0.60  | 708.00   |

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| NAME                  | DATE     | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------------|----------|--|-------|----------|
| Ross, Katharine       | 8/2/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2 | 0.60  | 579.00   |
| VanLare, Jane         | 8/2/2023 | Weekly meeting with L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2.   | 0.60  | 1,038.00 |
| O'Neal, Sean A.       | 8/3/2023 | Correspondence with D. Islim (Genesis) re creditor discussions.  | 0.40  | 728.00   |
| Gallagher, Ashlyn     | 8/3/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.50  | 215.00   |
| O'Neal, Sean A.       | 8/3/2023 | Correspondence with J. VanLare re various case matters.  | 0.30  | 546.00   |
| O'Neal, Sean A.       | 8/3/2023 | Correspondence with Cleary team re various matters.  | 0.40  | 728.00   |
| Kim, Hoo Ri           | 8/3/2023 | Reviewing notice of hearing  | 0.10  | 115.50   |
| Beriss, Maren         | 8/3/2023 | Creating docket.   | 0.50  | 185.00   |
| Royce, Mary Elizabeth | 8/3/2023 | Docket new filings in CourtAlert.  | 0.10  | 37.00    |
| Libberton, Sara I.    | 8/3/2023 | File Moelis Fee statement (.1), correspond w/ S. Cheung re: same (.1).   | 0.20  | 74.00    |
| Gallagher, Ashlyn     | 8/4/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.50  | 215.00   |
| Hatch, Miranda        | 8/4/2023 | Coordinating on revised parties in interest list   | 0.60  | 507.00   |
| Kim, Hoo Ri           | 8/4/2023 | Meeting with J. VanLare, C. Ribeiro, L. Cherrone (A&M), P. Wirtz (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 case updates as of Aug. 4.   | 0.20  | 231.00   |
| Ribeiro, Christian    | 8/4/2023 | Meeting with J. VanLare, H. Kim, L. Cherrone (A&M), P. Wirtz (A&M), R. Smith (A&M), S. Cascante  | 0.20  | 221.00   |

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| NAME                  | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|-----------------------|----------|---|-------|----------|
|                       |          | (A&M) re chapter 11 case updates as of Aug. 4   |       |          |
| Schwartz, David Z.    | 8/4/2023 | Review Judge Lane sealing decision (0.5); correspond to H. Kim re sealing decision (0.2).   | 0.70  | 826.00   |
| O'Neal, Sean A.       | 8/4/2023 | Correspondence with Cleary team re various workstreams.   | 0.60  | 1,092.00 |
| VanLare, Jane         | 8/4/2023 | Meeting with J. VanLare, H. Kim, C. Ribeiro, L. Cherrone (A&M), P. Wirtz (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 case updates as of Aug. 4 (0.2) | 0.20  | 346.00   |
| VanLare, Jane         | 8/4/2023 | Reviewed opinion re redaction (.3)  | 0.30  | 519.00   |
| Massey, Jack A.       | 8/4/2023 | Correspondence S. Bremer re: motion background section (.2).  | 0.20  | 231.00   |
| Royce, Mary Elizabeth | 8/4/2023 | Docket new filings in CourtAlert.   | 0.20  | 74.00    |
| Libberton, Sara I.    | 8/4/2023 | File notice of hearing, correspond with S. Cheung, C. Ribero re: same.  | 0.30  | 111.00   |
| Libberton, Sara I.    | 8/4/2023 | Set up monitor for litigation action, correspond with S. Levander re: same.   | 0.30  | 111.00   |
| Libberton, Sara I.    | 8/4/2023 | Docketing in CourtAlert.  | 0.50  | 185.00   |
| Barefoot, Luke A.     | 8/5/2023 | Correspondence C.Ribeiro re A&O.  | 0.10  | 178.00   |
| O'Neal, Sean A.       | 8/6/2023 | Correspondence with W&C and Cleary team re redaction order.   | 0.20  | 364.00   |
| VanLare, Jane         | 8/6/2023 | Drafted correspondence to A. Levine and J. Sciametta (AM) re transition services (.2)   | 0.20  | 346.00   |
| O'Neal, Sean A.       | 8/7/2023 | Call with D. Islim (Genesis).   | 0.40  | 728.00   |
| O'Neal, Sean A.       | 8/7/2023 | Correspondence with Cleary team re various workstreams.   | 0.60  | 1,092.00 |
| Kim, Hoo Ri           | 8/7/2023 | Call with J. VanLare re: ongoing workstreams  | 0.20  | 231.00   |
| VanLare, Jane         | 8/7/2023 | Call with H. Kim re: ongoing workstreams (0.2)  | 0.20  | 346.00   |
| Kim, Hoo Ri           | 8/8/2023 | Call with J. VanLare, C. Ribeiro, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 updates as of Aug. 8 | 0.30  | 346.50   |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT |
|--------------------|----------|--|-------|--------|
| Ribeiro, Christian | 8/8/2023 | Call with J. VanLare, H. Kim, J. Sciametta (A&M), P. Kinealy (A&M), L Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 updates as of Aug. 8   | 0.30  | 331.50 |
| Gallagher, Ashlyn  | 8/8/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.20  | 86.00  |
| VanLare, Jane      | 8/8/2023 | Call with H. Kim, C. Ribeiro, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 updates as of Aug. 8 (0.3)  | 0.30  | 519.00 |
| VanLare, Jane      | 8/8/2023 | Reviewed redaction order (.2); calls with H. Kim re same (.2)  | 0.40  | 692.00 |
| VanLare, Jane      | 8/8/2023 | Call with S. O'Neal re updates (.2)  | 0.20  | 346.00 |
| Lenox, Bradley     | 8/9/2023 | Review materials in advance of weekly team meeting as of 8/9/23.   | 0.30  | 331.50 |
| Bremer, Sabrina    | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9         | 0.70  | 675.50 |
| Hatch, Miranda     | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9 (0.7). | 0.70  | 591.50 |
| Lenox, Bradley     | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9 (partial).       | 0.50  | 552.50 |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|----------|---|-------|----------|
| Fike, Deandra      | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9  | 0.70  | 675.50   |
| Kim, Hoo Ri        | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9 | 0.70  | 808.50   |
| Minott, Richard    | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9    | 0.70  | 731.50   |
| Kim, Hoo Ri        | 8/9/2023 | Reviewing notice of hearing   | 0.10  | 115.50   |
| Hatch, Miranda     | 8/9/2023 | Drafted notice of adjournment and redaction order   | 3.40  | 2,873.00 |
| Ribeiro, Christian | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9     | 0.70  | 773.50   |
| Ribeiro, Christian | 8/9/2023 | Review DS adjournment notice  | 0.10  | 110.50   |
| Gallagher, Ashlyn  | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S.  | 0.70  | 301.00   |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|----------|---|-------|----------|
|                    |          | Bremer, K. Ross, M. Hatch and M. Kowiak regarding workstream updates as of 8-9  |       |          |
| Barefoot, Luke A.  | 8/9/2023 | Weekly meeting with J. VanLare, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9.   | 0.70  | 1,246.00 |
| Weinberg, Michael  | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9.   | 0.70  | 808.50   |
| Kowiak, Michael J. | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, and A. Gallagher regarding workstream updates as of 8-9 | 0.70  | 591.50   |
| Schwartz, David Z. | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9.   | 0.70  | 826.00   |
| Weaver, Andrew     | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross,  | 0.70  | 1,039.50 |

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| NAME                | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|---------------------|----------|---|-------|----------|
|                     |          | M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9.  |       |          |
| Beriss, Maren       | 8/9/2023 | Creating docket.  | 0.10  | 37.00    |
| O'Neal, Sean A.     | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9 (0.7). | 0.70  | 1,274.00 |
| Ross, Katharine     | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9      | 0.70  | 675.50   |
| Levander, Samuel L. | 8/9/2023 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9          | 0.70  | 826.00   |
| VanLare, Jane       | 8/9/2023 | Reviewed email from S. O'Neal with updates (.1)   | 0.10  | 173.00   |
| VanLare, Jane       | 8/9/2023 | Weekly meeting with L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9 (0.7).  | 0.70  | 1,211.00 |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|---------------------|-----------|--|-------|----------|
| Olukotun, Janice I. | 8/9/2023  | Filed Sixth Notice of Adjournment of Hearing on the Adequacy of Information in the Debtors' Disclosure Statement in USDC/SDNY: Genesis Global Holdco LLC, confer B. Cyr. | 0.10  | 37.00    |
| Cyr, Brendan J.     | 8/9/2023  | Coordinate filing and service of notice of recognition of foreign proceedings  | 0.10  | 118.00   |
| Gallagher, Ashlyn   | 8/10/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.30  | 129.00   |
| Beriss, Maren       | 8/10/2023 | Creating docket.   | 0.50  | 185.00   |
| Kim, Hoo Ri         | 8/11/2023 | Call with C. Ribeiro, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M) re chapter 11 case updates as of 8/11                                      | 0.40  | 462.00   |
| Ribeiro, Christian  | 8/11/2023 | Call with H. Kim, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M) re chapter 11 case updates as of 8/11  | 0.40  | 442.00   |
| O'Neal, Sean A.     | 8/11/2023 | Correspondence with H. Kim and M. Hatch re various workstreams.  | 0.50  | 910.00   |
| VanLare, Jane       | 8/11/2023 | Call with L. Barefoot and S O'Neal re case update (.6)   | 0.60  | 1,038.00 |
| O'Neal, Sean A.     | 8/12/2023 | Correspondence with H. Kim re various workstreams.   | 0.50  | 910.00   |
| VanLare, Jane       | 8/12/2023 | Reviewed revised redaction order (.5)  | 0.50  | 865.00   |
| VanLare, Jane       | 8/13/2023 | Drafted correspondence re Cleary workstreams to A. Pretto-Sakmann (Genesis) (.4)   | 0.40  | 692.00   |
| Gallagher, Ashlyn   | 8/14/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.20  | 86.00    |
| Barefoot, Luke A.   | 8/14/2023 | Update draft 8.14 weekly update email for A.Pretto-Sakmann (Genesis).  | 0.20  | 356.00   |
| Ribeiro, Christian  | 8/15/2023 | Correspond with J. VanLare, M. Stanton re conflicts check (0.2); evaluate conflicts re current client/adverse party (0.3)  | 0.50  | 552.50   |

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| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------------|-----------|--|-------|----------|
| Ribeiro, Christian    | 8/15/2023 | Call with J. VanLare (partial), H. Kim, L. Cherrone (A&M), R. Smith (A&M), P. Wirtz (A&M), D. Walker (A&M), S. Cascante (A&M) re chapter 11 case updates as of August 15 | 0.30  | 331.50   |
| Gallagher, Ashlyn     | 8/15/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.10  | 43.00    |
| VanLare, Jane         | 8/15/2023 | Call with H. Kim, C. Ribeiro, L. Cherrone (A&M), R. Smith (A&M), P. Wirtz (A&M), D. Walker (A&M), S. Cascante (A&M) re chapter 11 case updates as of August 15 (0.3)     | 0.30  | 519.00   |
| VanLare, Jane         | 8/15/2023 | Drafted correspondence re Cleary workstreams   | 0.10  | 173.00   |
| VanLare, Jane         | 8/15/2023 | Reviewed revisions to redaction order  | 0.30  | 519.00   |
| O'Neal, Sean A.       | 8/15/2023 | Call with D. Islim (Genesis) re sales process, mediation and other matters.  | 0.50  | 910.00   |
| O'Neal, Sean A.       | 8/15/2023 | Call with J. VanLare re next steps (0.3). Follow ups with J. VanLare (0.3)   | 0.60  | 1,092.00 |
| Royce, Mary Elizabeth | 8/15/2023 | Docket new filings in CourtAlert.  | 0.10  | 37.00    |
| Gallagher, Ashlyn     | 8/16/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.30  | 129.00   |
| VanLare, Jane         | 8/16/2023 | Call with S. O'Neal re case updates (.1)   | 0.10  | 173.00   |
| VanLare, Jane         | 8/16/2023 | Meet with S. O'Neal and L. Barefoot re updates (.2)  | 0.20  | 346.00   |
| Libberton, Sara I.    | 8/16/2023 | File notice of extension of mediation, correspond w/ B. Cyr re: same. (OT).  | 0.20  | 74.00    |
| Cyr, Brendan J.       | 8/16/2023 | Coordinate filing and service of payroll contract motion and lien priming motion; confer with S. Bremer and S. Libberton re: same.                                       | 0.30  | 354.00   |
| Gallagher, Ashlyn     | 8/17/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.40  | 172.00   |
| O'Neal, Sean A.       | 8/17/2023 | Update call with D. Islim (Genesis).   | 0.50  | 910.00   |

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| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------------|-----------|--|-------|----------|
| Royce, Mary Elizabeth | 8/17/2023 | File Revised Notice in USBC/SDNY: Genesis Global Holdco (0.2), confer S. Cheung (0.1)  | 0.30  | 111.00   |
| O'Neal, Sean A.       | 8/18/2023 | Call with A. Pretto-Sakmann (Genesis).   | 0.50  | 910.00   |
| Kim, Hoo Ri           | 8/18/2023 | Call with L. Cherrone (A&M), R. Smith (A&M), D. Walker (A&M) re: updates as of 8/18  | 0.20  | 231.00   |
| O'Neal, Sean A.       | 8/18/2023 | Call with J. VanLare re case update.   | 0.40  | 728.00   |
| Gallagher, Ashlyn     | 8/18/2023 | Compiled updates to Genesis docket per M. Hatch  | 0.50  | 215.00   |
| VanLare, Jane         | 8/18/2023 | Call with S. O'Neal re update (.4)   | 0.40  | 692.00   |
| Barefoot, Luke A.     | 8/18/2023 | Conference call S.O'Neal, J.Vanlare re workstream update as of 8.22.   | 0.80  | 1,424.00 |
| Libberton, Sara I.    | 8/18/2023 | File proposed redaction order (0.1) correspond w/ B. Cyr re: same (0.1)  | 0.20  | 74.00    |
| O'Neal, Sean A.       | 8/21/2023 | Check in with J. VanLare re various case matters including sales process, model, plan, etc.                                    | 0.20  | 364.00   |
| VanLare, Jane         | 8/21/2023 | Drafted email to A. Pretto-Sakmann (Genesis) re scheduling   | 0.20  | 346.00   |
| VanLare, Jane         | 8/21/2023 | Call with S. O'Neal re case updates  | 0.20  | 346.00   |
| O'Neal, Sean A.       | 8/22/2023 | Correspondence with Cleary team re various workstreams.  | 0.50  | 910.00   |
| Ribeiro, Christian    | 8/22/2023 | Call with H. Kim, L. Cherrone (A&M), R. Smith (A&M), P. Kinealy (A&M), S. Cascante (A&M) re chapter 11 updates as of 8/22      | 0.20  | 221.00   |
| Minott, Richard       | 8/22/2023 | Correspondence with Cleary team re ongoing workstreams   | 0.60  | 627.00   |
| Dyer-Kennedy, Jade    | 8/22/2023 | Correspondence with G. Tung, A. Gallagher and S. Saran regarding upcoming assignments  | 0.50  | 215.00   |
| Kim, Hoo Ri           | 8/22/2023 | Call with C. Ribeiro, L. Cherrone (A&M), R. Smith (A&M), P. Kinealy (A&M), S. Cascante (A&M) re chapter 11 updates as of 8/22. | 0.20  | 231.00   |
| VanLare, Jane         | 8/22/2023 | Reviewed upcoming schedule for case  | 0.50  | 865.00   |
| Royce, Mary Elizabeth | 8/22/2023 | Docket new filings in CourtAlert.  | 0.10  | 37.00    |

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| NAME            | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|-----------------|-----------|--|-------|--------|
| Bremer, Sabrina | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23.             | 0.80  | 772.00 |
| Minott, Richard | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23              | 0.70  | 731.50 |
| Lenox, Bradley  | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23             | 0.70  | 773.50 |
| Fike, Deandra   | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23 (partial attendance) | 0.50  | 482.50 |
| Tung, Gemma     | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N.   | 0.70  | 259.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|--------------------|-----------|--|-------|----------|
|                    |           | Maisel (partial), and M. Hatch regarding workstream updates as of 8-23   |       |          |
| Hatch, Miranda     | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial) and G. Tung regarding workstream updates as of 8-23          | 0.70  | 591.50   |
| Tung, Gemma        | 8/23/2023 | Formatted client documents per C. Ribeiro  | 0.10  | 37.00    |
| Barefoot, Luke A.  | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23 (partial attendance) | 0.50  | 890.00   |
| Ribeiro, Christian | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23           | 0.70  | 773.50   |
| O'Neal, Sean A.    | 8/23/2023 | Weekly meeting with J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G.   | 0.70  | 1,274.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|--------------------|-----------|--|-------|----------|
|                    |           | Tung regarding workstream updates as of 8-23   |       |          |
| Hatch, Miranda     | 8/23/2023 | Call with J. VanLare, H. Kim, C. Ribeiro, R. Minott, and S. Bremer re workstreams.   | 0.40  | 338.00   |
| Bremer, Sabrina    | 8/23/2023 | Call with J. VanLare, H. Kim, C. Ribeiro, R. Minott, and M. Hatch re workstreams.  | 0.40  | 386.00   |
| Minott, Richard    | 8/23/2023 | Call with J. VanLare, H. Kim, C. Ribeiro, S. Bremer and M. Hatch re workstreams.   | 0.40  | 418.00   |
| Dyer-Kennedy, Jade | 8/23/2023 | Correspondence with S. Saran regarding creation of case overview binders for counsel per A. Saenz (.5); document review re. same (1)   | 1.50  | 645.00   |
| Schwartz, David Z. | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23 (partial attendance) | 0.50  | 590.00   |
| O'Neal, Sean A.    | 8/23/2023 | Calls and correspondence with Kroll re data breach (.3), review of incoming letter (0.2). Discuss same with M. Meises (W&C) (0.3).   | 0.80  | 1,456.00 |
| O'Neal, Sean A.    | 8/23/2023 | Update call with J. VanLare.   | 0.10  | 182.00   |
| O'Neal, Sean A.    | 8/23/2023 | Update call with D. Islim (Genesis).   | 0.50  | 910.00   |
| Massey, Jack A.    | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23 (partial attendance)         | 0.50  | 577.50   |

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| NAME            | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|-----------------|-----------|---|-------|----------|
| Weaver, Andrew  | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23.              | 0.70  | 1,039.50 |
| Ross, Katharine | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23             | 0.70  | 675.50   |
| VanLare, Jane   | 8/23/2023 | Weekly meeting with S. O'Neal, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23                | 0.70  | 1,211.00 |
| VanLare, Jane   | 8/23/2023 | Call with M. Meises (WC) and S. O'Neal re Kroll security breach   | 0.50  | 865.00   |
| VanLare, Jane   | 8/23/2023 | Reviewed notice re Kroll data breach  | 0.80  | 1,384.00 |
| Kim, Hoo Ri     | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23 (partial attendance) | 0.50  | 577.50   |
| Kim, Hoo Ri     | 8/23/2023 | Call with J. VanLare, C. Ribeiro, R. Minott, S. Bremer and M. Hatch re workstreams.   | 0.40  | 462.00   |

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| NAME                  | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|-----------------------|-----------|---|-------|----------|
| Levander, Samuel L.   | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23 | 0.70  | 826.00   |
| Royce, Mary Elizabeth | 8/23/2023 | Docket new filings in CourtAlert.   | 0.10  | 37.00    |
| Maisel, Nicholas      | 8/23/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-23.        | 0.70  | 675.50   |
| O'Neal, Sean A.       | 8/24/2023 | Correspondence with J. VanLare, M. Meises (W&C) and R. Mukhi re data breach.  | 0.30  | 546.00   |
| Ribeiro, Christian    | 8/24/2023 | Review kroll engagement letter indemnity clause (0.3); draft letter to Kroll re security breach (0.7)   | 1.00  | 1,105.00 |
| O'Neal, Sean A.       | 8/24/2023 | Additional calls and correspondence with Cleary, W&C and Kroll teams re data breach   | 0.70  | 1,274.00 |
| Kim, Hoo Ri           | 8/24/2023 | Call with J. VanLare, G. Zipes (UST), and T. Tiantian (UST) re: case updates as of 8/24/23.   | 0.20  | 231.00   |
| Kim, Hoo Ri           | 8/24/2023 | Reviewing considerations re: Kroll security breach  | 0.30  | 346.50   |
| VanLare, Jane         | 8/24/2023 | Call with H. Kim, G. Zipes (UST), and T. Tiantian (UST) re: case updates as of 8/24/23  | 0.20  | 346.00   |
| VanLare, Jane         | 8/24/2023 | Revised draft notice to creditors (.4); drafted correspondence to Kroll team re same (2); drafted correspondence to D. Islim (Genesis ) and A. Pretto-Sakmann (Genesis) re same (.1)  | 2.50  | 4,325.00 |

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| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------------|-----------|--|-------|----------|
| Ribeiro, Christian    | 8/25/2023 | Review draft FAQs re hack from Kroll   | 0.30  | 331.50   |
| O'Neal, Sean A.       | 8/25/2023 | Check in call with J. Vanlare re Kroll and other pending developments.   | 0.20  | 364.00   |
| O'Neal, Sean A.       | 8/25/2023 | Calls and correspondence with Kroll re data breach.  | 0.30  | 546.00   |
| Schwartz, David Z.    | 8/25/2023 | Review July MOR.   | 0.20  | 236.00   |
| VanLare, Jane         | 8/25/2023 | Reviewed notices regarding Kroll data breach   | 1.10  | 1,903.00 |
| VanLare, Jane         | 8/25/2023 | Call with S. O'Neal re case update   | 0.20  | 346.00   |
| VanLare, Jane         | 8/25/2023 | Drafted email re Cleary workstreams to A. Pretto-Sakmann (Genesis)   | 0.50  | 865.00   |
| Saran, Samira         | 8/25/2023 | Turned comments in proposed order per C. Ribeiro   | 0.80  | 344.00   |
| Olukotun, Janice I.   | 8/25/2023 | File Notice of Presentment   | 0.10  | 37.00    |
| Royce, Mary Elizabeth | 8/25/2023 | File Adjournment of Hearing with regulators, confer S. Cheung.   | 0.40  | 148.00   |
| O'Neal, Sean A.       | 8/26/2023 | Comment on weekly work streams email to A. Pretto-Sakmann (Genesis)  | 0.10  | 182.00   |
| Kim, Hoo Ri           | 8/26/2023 | Reviewing notice re: Kroll security incident   | 0.30  | 346.50   |
| VanLare, Jane         | 8/26/2023 | Reviewed materials re Kroll data breach  | 0.40  | 692.00   |
| O'Neal, Sean A.       | 8/27/2023 | Call with Derar Islim re case update (.5).   | 0.50  | 910.00   |
| VanLare, Jane         | 8/27/2023 | Reviewed correspondence from Kroll re data breach (.4)   | 0.40  | 692.00   |
| Boiko, Peter          | 8/28/2023 | Supervise e-filing of Notice of Meditation Termination (after hours filing); confer with H. Kim and M. Beriss re same. | 2.60  | 1,118.00 |
| Libberton, Sara I.    | 8/28/2023 | Docketing in CourtAlert.   | 0.70  | 259.00   |
| Olukotun, Janice I.   | 8/28/2023 | Docket in CourtAlert.  | 0.20  | 74.00    |
| O'Neal, Sean A.       | 8/29/2023 | Correspondence with Cleary bankruptcy team re various work streams,  | 0.40  | 728.00   |
| Minott, Richard       | 8/29/2023 | Review MORs  | 0.90  | 940.50   |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|---------------------|-----------|--|-------|----------|
| Ribeiro, Christian  | 8/29/2023 | Call with J. VanLare, D. Walker (A&M), R. Smith (A&M), P. Wirtz (A&M) re chapter 11 case updates as of Aug. 29   | 0.20  | 221.00   |
| Boiko, Peter        | 8/29/2023 | Supervise e-filing of 2 Notices of Presentment of Third Stipulation and Agreed Order extending Time; confer with R. Minott and J. Olukotun re same.  | 0.40  | 172.00   |
| Olukotun, Janice I. | 8/29/2023 | Filed Third Stipulation in USBC/SDNY: Genesis Global Holdco, confer P. Boiko.  | 0.40  | 148.00   |
| Olukotun, Janice I. | 8/29/2023 | Docket in CourtAlert.  | 0.50  | 185.00   |
| Ribeiro, Christian  | 8/30/2023 | Review ad hoc group statement  | 0.40  | 442.00   |
| Lenox, Bradley      | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30.      | 1.00  | 1,105.00 |
| Minott, Richard     | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30        | 1.00  | 1,045.00 |
| Hatch, Miranda      | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross and G. Tung regarding workstream updates as of 8-30 (1.0). | 1.00  | 845.00   |
| O'Neal, Sean A.     | 8/30/2023 | Discussion with D. Islim re plan strategy and timeline.  | 0.30  | 546.00   |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|-----------|---|-------|----------|
| Bremer, Sabrina    | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30             | 0.50  | 482.50   |
| Tung, Gemma        | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, and M. Hatch regarding workstream updates as of 8-30 | 1.00  | 370.00   |
| Minott, Richard    | 8/30/2023 | Call with D. Walker (AM) re MOR   | 0.10  | 104.50   |
| O'Neal, Sean A.    | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30.              | 1.00  | 1,820.00 |
| Minott, Richard    | 8/30/2023 | Revise MORs   | 1.10  | 1,149.50 |
| Minott, Richard    | 8/30/2023 | Prepare coin report   | 0.30  | 313.50   |
| Ribeiro, Christian | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30    | 1.00  | 1,105.00 |
| Fike, Deandra      | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, , S. Bremer (partial), K. Ross, M. Hatch, and G.  | 0.80  | 772.00   |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|---------------------|-----------|--|-------|----------|
|                     |           | Tung regarding workstream updates as of 8-30   |       |          |
| Barefoot, Luke A.   | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30.             | 1.00  | 1,780.00 |
| Massey, Jack A.     | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30 (1.0).     | 1.00  | 1,155.00 |
| Saran, Samira       | 8/30/2023 | Updated Kroll docket per M. Hatch  | 2.30  | 989.00   |
| Libberton, Sara I.  | 8/30/2023 | Docketing in CourtAlert.   | 0.10  | 37.00    |
| Barefoot, Luke A.   | 8/30/2023 | Correspondence R.Minott, P.Abelson (W&C) re MOR.   | 0.10  | 178.00   |
| Weaver, Andrew      | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30. | 1.00  | 1,485.00 |
| Olukotun, Janice I. | 8/30/2023 | File Monthly Operating Report in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.  | 0.30  | 111.00   |
| Olukotun, Janice I. | 8/30/2023 | Docket in CourtAlert.  | 0.10  | 37.00    |
| Cyr, Brendan J.     | 8/30/2023 | Coordinate filing monthly operating reports and monthly cash and coin report; confer with R. Minot and J. Olukotun re: same.   | 0.30  | 354.00   |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|---------------------|-----------|---|-------|----------|
| Levander, Samuel L. | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30         | 1.00  | 1,180.00 |
| Ross, Katharine     | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-30     | 1.00  | 965.00   |
| Kim, Hoo Ri         | 8/30/2023 | Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30    | 1.00  | 1,155.00 |
| VanLare, Jane       | 8/30/2023 | Weekly meeting with S. O'Neal, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30 (1.0). | 1.00  | 1,730.00 |
| VanLare, Jane       | 8/30/2023 | Reviewed draft MORs (.1)  | 0.10  | 173.00   |
| VanLare, Jane       | 8/30/2023 | Call with J. Sciametta (AM) re miscellaneous updates (.2)   | 0.20  | 346.00   |
| Kim, Hoo Ri         | 8/31/2023 | Preparing for 9/6 hearing   | 0.30  | 346.50   |
| Hatch, Miranda      | 8/31/2023 | Prepared binders for 9.6 Hearing  | 3.00  | 2,535.00 |
| Ribeiro, Christian  | 8/31/2023 | Assisted with preparation of binder   | 0.10  | 110.50   |
| Dyer-Kennedy, Jade  | 8/31/2023 | Prepared edits to hearing binder per M. Hatch   | 1.00  | 430.00   |
| Hatch, Miranda      | 8/31/2023 | Drafted agenda for 9.6 Hearing  | 0.70  | 591.50   |

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| NAME                     | DATE      | DESCRIPTION  | HOURS  | AMOUNT     |
|--------------------------|-----------|--|--------|------------|
| Hatch, Miranda           | 8/31/2023 | Updated internal task list   | 0.40   | 338.00     |
| Dyer-Kennedy,<br>Jade    | 8/31/2023 | Correspondence with M. Hatch and L. Jones regarding binder for hearing   | 0.80   | 344.00     |
| Dyer-Kennedy,<br>Jade    | 8/31/2023 | Call with E. Morrow, U. Gayadin, O. Cruz Echeverria, D. Fike, S. Saran and G. Tung regarding upcoming filing preparations.         | 0.30   | 129.00     |
| Fike, Deandra            | 8/31/2023 | Call with E. Morrow, J. Dyer-Kennedy, U. Gayadin, O. Cruz Echeverria, S. Saran and G. Tung regarding upcoming filing preparations. | 0.30   | 289.50     |
| Saran, Samira            | 8/31/2023 | Prepared, quality checked, and mailed binders for service per M. Hatch   | 4.00   | 1,720.00   |
| Barefoot, Luke A.        | 8/31/2023 | Correspondence M.Hatch, J.Vanlare re 9/6 hearing agenda (0.1); correspondence J.Vanlare, M.Hatch re strategy re agenda (0.1).      | 0.20   | 356.00     |
| Barefoot, Luke A.        | 8/31/2023 | Correspondence R.Minott, P.Abelson (W&C) re MOR.   | 0.10   | 178.00     |
| Royce, Mary<br>Elizabeth | 8/31/2023 | – Docket new filings in CourtAlert.  | 0.10   | 37.00      |
| Olukotun, Janice<br>I.   | 8/31/2023 | Docket in CourtAlert.  | 0.10   | 37.00      |
|                          |           | MATTER TOTAL:  | 401.40 | 437,339.50 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.007 Business Operations

| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Weinberg, Michael       | 6/1/2023  | Correspondence with A. Tsang (Genesis), L. Swiderksi and S. Hunter re revenue sharing agreement.                                     | 0.30  | 331.50  |
| Hunter, Sarah           | 6/1/2023  | Search for intercompany revenue sharing agreements. For M. Weinberg.   | 1.50  | 742.50  |
| Weinberg, Michael       | 6/2/2023  | Reviewed precedent revenue sharing agreements; correspondence with S. Hunter re same.  | 0.30  | 331.50  |
| Weinberg, Michael       | 6/6/2023  | Correspondence with A. Tsang (Genesis) and S. O'Neal re revenue sharing agreement.   | 0.20  | 221.00  |
| O'Neal, Sean A.         | 6/12/2023 | Correspondence re GGCI and GMLA Funding.   | 0.10  | 182.00  |
| O'Neal, Sean A.         | 6/14/2023 | Correspondence re intercompany funding.  | 0.20  | 364.00  |
| Minott, Richard         | 8/3/2023  | correspondence with L. Swiderski re shared services agreement  | 0.10  | 104.50  |
| Julson Barahona, Isa A. | 8/3/2023  | Review Master Services Agreement.  | 0.40  | 472.00  |
| Barefoot, Luke A.       | 8/3/2023  | Correspondence A.Pretto-Sakmann (Genesis), J.Massey ,S. O'Neal, A.Sullivan (Genesis) re dormant entity winddown.                     | 0.20  | 356.00  |
| Levine, Alan M.         | 8/4/2023  | Call with K. Spoerri, I. Julson Barahona, L. Swiderski, J. Brownstein and J. VanLare re. master services agreement.                  | 0.50  | 1067.50 |
| Brownstein, Julia       | 8/4/2023  | Call with K. Spoerri, I. Julson Barahona, L. Swiderski, A. Levine, J. Brownstein and J. VanLare regarding master services agreement. | 0.50  | 522.50  |
| Swiderski, Lukasz       | 8/4/2023  | Correspond with K. Spoerri and I. Julson Barahona regarding master services agreement.   | 0.20  | 209.00  |
| Swiderski, Lukasz       | 8/4/2023  | Follow-up correspondence with R. Minott and M. Hatch regarding services sharing agreement.   | 0.10  | 104.50  |
| Swiderski, Lukasz       | 8/4/2023  | Call with K. Spoerri, I. Julson Barahona, A. Levine, J. Brownstein   | 0.50  | 522.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT |
|-------------------------|----------|--|-------|--------|
|                         |          | and J. VanLare regarding master services agreement.  |       |        |
| Julson Barahona, Isa A. | 8/4/2023 | Call with K. Spoerri, L. Swiderski, A. Levine, J. Brownstein and J. VanLare re. master services agreement.   | 0.50  | 590.00 |
| Spoerri, Kimberly R.    | 8/4/2023 | Call with I. Julson Barahona, L. Swiderski, A. Levine, J. Brownstein and J. VanLare regarding master services agreement.   | 0.50  | 850.00 |
| Spoerri, Kimberly R.    | 8/4/2023 | Follow up call with I. Julson regarding wind down services.  | 0.10  | 170.00 |
| Barefoot, Luke A.       | 8/4/2023 | Corresponcence J.Massey, A.Sullivan (Genesis) re liquidation of dormant entities (0.1); review opinion on redications (0.3).   | 0.40  | 712.00 |
| VanLare, Jane           | 8/4/2023 | Call with K. Spoerri, I. Julson Barahona, L. Swiderski, A. Levine, J. Brownstein re. master services agreement (.5) (24872-027)  | 0.50  | 865.00 |
| VanLare, Jane           | 8/4/2023 | Call with J. Sciametta (AM) re wind-down (.1)  | 0.10  | 173.00 |
| Massey, Jack A.         | 8/4/2023 | Correspondence A. Pretto-Sakmann (Genesis), M. Kowiak re: dissolution of entities (.4).  | 0.40  | 462.00 |
| Kim, Hoo Ri             | 8/8/2023 | Call w/ J. VanLare, K. Spoerri, A. Levine, J. Brownstein, I. Julson Barahona, L. Swiderski, A. Chan (Genesis), F. Lamy (Genesis), R. Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) re: TSA.     | 0.50  | 577.50 |
| Spoerri, Kimberly R.    | 8/8/2023 | Call with J. VanLare, A. Levine, H. Kim, J. Brownstein, I. Julson Barahona, L. Swiderski, A. Chan (Genesis), F. Lamy (Genesis), R. Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) regarding TSA. | 0.50  | 850.00 |
| VanLare, Jane           | 8/8/2023 | Call w/ K. Spoerri, A. Levine, H. Kim, J. Brownstein, I. Julson Barahona, L. Swiderski, A. Chan (Genesis), F. Lamy (Genesis), R.   | 0.50  | 865.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) re: TSA. (0.5)  |       |         |
| Julson Barahona, Isa A. | 8/8/2023  | Call w/ J. VanLare, K. Spoerri, A. Levine, H. Kim, J. Brownstein, L. Swiderski, A. Chan (Genesis), F. Lamy (Genesis), R. Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) re: TSA.                             | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 8/8/2023  | Correspondence w/ K. Spoerri re: winddown MSA.   | 0.30  | 354.00  |
| Brownstein, Julia       | 8/8/2023  | Call with J. VanLare, K. Spoerri, A. Levine, H. Kim, J. Brownstein, I. Julson Barahona, L. Swiderski, A. Chan (Genesis), F. Lamy (Genesis), R. Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) regarding TSA. | 0.50  | 522.50  |
| Brownstein, Julia       | 8/8/2023  | Follow-up call with A. Levine regarding TSA.   | 0.10  | 104.50  |
| Brownstein, Julia       | 8/8/2023  | Review of TSA precedents.  | 1.00  | 1045.00 |
| Julson Barahona, Isa A. | 8/10/2023 | Revise wind down MSA.  | 1.50  | 1770.00 |
| Julson Barahona, Isa A. | 8/11/2023 | Revise wind down MSA.  | 1.00  | 1180.00 |
| Kowiak, Michael J.      | 8/14/2023 | Work on forms related to dissolving certain Genesis entities   | 0.10  | 84.50   |
| Kowiak, Michael J.      | 8/14/2023 | Work on draft cover letters related to dissolution of certain entities   | 1.20  | 1014.00 |
| Kowiak, Michael J.      | 8/14/2023 | Review statute related to dissolution of entities in Delaware  | 0.20  | 169.00  |
| Kowiak, Michael J.      | 8/14/2023 | Call with J. Massey regarding work on dissolving certain entities  | 0.20  | 169.00  |
| Kowiak, Michael J.      | 8/14/2023 | Prepare email to Delaware Department of State regarding dissolution of certain Genesis entities  | 0.10  | 84.50   |
| Kowiak, Michael J.      | 8/14/2023 | Prepare email (including attachments) to J. Massey regarding entity dissolution project  | 0.40  | 338.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Swiderski, Lukasz | 8/14/2023 | Email with K. Spoerri & I. Julson Barahona regarding wind-down MSA.  | 0.20  | 209.00  |
| Swiderski, Lukasz | 8/14/2023 | Correspondence with A. Levine & J. Brownstein regarding wind-down MSA.   | 0.20  | 209.00  |
| Swiderski, Lukasz | 8/14/2023 | Coordinate call with A&M regarding MSA.  | 0.20  | 209.00  |
| Massey, Jack A.   | 8/14/2023 | Call with M. Kowiak regarding work on dissolving certain entities (.2); further correspondence re: same (.2).  | 0.40  | 462.00  |
| Massey, Jack A.   | 8/14/2023 | Review draft dissolution documents, comments to same (.6).   | 0.60  | 693.00  |
| Garland, Amy      | 8/15/2023 | Call w/ I. Julson Barahona re: MSA   | 0.20  | 193.00  |
| Garland, Amy      | 8/15/2023 | Reviewing MSA  | 1.50  | 1447.50 |
| Levine, Alan M.   | 8/15/2023 | Review of and revisions to revised Master Services Agreement and Employee Appendix.  | 1.00  | 2135.00 |
| Levine, Alan M.   | 8/15/2023 | Call w/ J. Brownstein, J. VanLare, I. Julson Barahona, L. Swiderski, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) re. TSA      | 0.50  | 1067.50 |
| Swiderski, Lukasz | 8/15/2023 | Call w/ A. Levine, J. Brownstein, J. VanLare, I. Julson Barahona, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) re. TSA         | 0.50  | 522.50  |
| Brownstein, Julia | 8/15/2023 | Call with A. Levine re TSA   | 0.20  | 209.00  |
| Brownstein, Julia | 8/15/2023 | Call with A. Levine, J. VanLare, I. Julson Barahona, L. Swiderski, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) regarding TSA. | 0.50  | 522.50  |
| Brownstein, Julia | 8/15/2023 | Call with A. Levine regarding TSA; review of notes.  | 0.20  | 209.00  |
| Brownstein, Julia | 8/15/2023 | Corresponded with A. Levine regarding TSA; updated TSA.  | 0.50  | 522.50  |
| Brownstein, Julia | 8/15/2023 | Review of outstanding items and to do list.  | 0.40  | 418.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.007 Business Operations

| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Ilan, Daniel            | 8/15/2023 | Numeours cfs Amy re MSA and isnstruct Amy re revisions.   | 1.00  | 2010.00 |
| Julson Barahona, Isa A. | 8/15/2023 | Call w/ A. Levine, J. Brownstein, J. VanLare, L. Swiderski, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) re. TSA.               | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 8/15/2023 | Call w/ A. Garland re: MSA.   | 0.20  | 236.00  |
| Swiderski, Lukasz       | 8/15/2023 | Call with A. Levine, J. Brownstein, J. VanLare, I. Julson Barahona, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) regarding TSA. | 0.50  | 522.50  |
| Swiderski, Lukasz       | 8/15/2023 | Email with A. Garland regarding MSA.  | 0.10  | 104.50  |
| Swiderski, Lukasz       | 8/15/2023 | Call with I. Julson Barahona regarding MSA.   | 0.10  | 104.50  |
| VanLare, Jane           | 8/15/2023 | Call w/ A. Levine, J. Brownstein, I. Julson Barahona, L. Swiderski, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) re. TSA        | 0.50  | 865.00  |
| Brownstein, Julia       | 8/15/2023 | Review TSA (1.2).   | 1.20  | 1254.00 |
| Lindsay, Monica         | 8/16/2023 | Call w/ D. Ilan, S. Simmons, I. Julson Barahona and M. Lindsay re: MSA (0.4); Call w/ I. Julson Barahona re: MSA and transaction status (0.2).                    | 0.70  | 731.50  |
| Julson Barahona, Isa A. | 8/16/2023 | Call w/ D. Ilan, S. Simmons, and M. Lindsay re: MSA.  | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 8/16/2023 | Call w/ M. Lindsay re: MSA and transaction status.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 8/16/2023 | Revise MSA.   | 1.10  | 1298.00 |
| Ilan, Daniel            | 8/16/2023 | Cfc with Sam Simmons, Isa Barahona and Monica Lindsay re MSA  | 0.30  | 603.00  |
| Ilan, Daniel            | 8/16/2023 | Cf with Sam Simmons re modifications to MSA   | 0.20  | 402.00  |
| Ilan, Daniel            | 8/16/2023 | Provide languange to Sam Simmons for MSA  | 0.50  | 1005.00 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.007 Business Operations

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Swiderski, Lukasz  | 8/16/2023 | Revise MSA and correspondence with I. Julson Barahona & J VanLare.  | 0.30  | 313.50  |
| Swiderski, Lukasz  | 8/16/2023 | Cross-check list of wind-down contracts list against wind-down list and related email with I. Julson Barahona & S. Simmons. | 0.30  | 313.50  |
| Simmons, Samantha  | 8/16/2023 | Confer with A. Garland regarding MSA.   | 0.30  | 313.50  |
| Simmons, Samantha  | 8/16/2023 | Review background on transaction.   | 0.30  | 313.50  |
| Simmons, Samantha  | 8/16/2023 | Call w/ D. Ilan, S. Simmons, I. Julson Barahona and M. Lindsay re: MSA.   | 0.40  | 418.00  |
| Simmons, Samantha  | 8/16/2023 | Conference with D. Ilan regarding MSA.  | 0.20  | 209.00  |
| Simmons, Samantha  | 8/16/2023 | Draft IP comments to the MSA.   | 4.00  | 4180.00 |
| Simmons, Samantha  | 8/16/2023 | Correspond with D. Ilan regarding MSA.  | 0.60  | 627.00  |
| Massey, Jack A.    | 8/16/2023 | Correspondence M. Kowiak re: dissolution project (.1).  | 0.10  | 115.50  |
| VanLare, Jane      | 8/16/2023 | Reviewed correspondence from L. Barefoot re leases (.1)   | 0.10  | 173.00  |
| Simmons, Samantha  | 8/17/2023 | Confer with D. Ilan regarding MSA.  | 0.20  | 209.00  |
| Simmons, Samantha  | 8/17/2023 | Correspond with I. Barahona regarding MSA.  | 0.20  | 209.00  |
| Swiderski, Lukasz  | 8/17/2023 | Implement IP comments and circulate MSA   | 0.50  | 522.50  |
| Kowiak, Michael J. | 8/17/2023 | Revise cover letters related to entity cancellation based on J. Massey feedback   | 0.50  | 422.50  |
| Kowiak, Michael J. | 8/17/2023 | Prepare email (including attachments) to J. Massey regarding certain entities' cancellation                                 | 0.20  | 169.00  |
| Kim, Hoo Ri        | 8/17/2023 | Reviewing questions from client re: contracts   | 0.30  | 346.50  |
| Ilan, Daniel       | 8/17/2023 | revise MSA and cf Sam Simmons re MSA changes  | 0.70  | 1407.00 |
| Kowiak, Michael J. | 8/18/2023 | Revise cover letter related to cancellation of certain entities in light of J. Massey edits                                 | 0.10  | 84.50   |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT    |
|--------------------|-----------|---|-------|-----------|
| Kowiak, Michael J. | 8/18/2023 | Prepare email to J. VanLare regarding cancellation of certain entities              | 0.20  | 169.00    |
| Massey, Jack A.    | 8/18/2023 | Revisions to entity dissolution drafts (.2).  | 0.20  | 231.00    |
| VanLare, Jane      | 8/30/2023 | Call re GCL/GML windown with A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis) (.5) | 0.50  | 865.00    |
|                    |           | MATTER TOTAL:   | 41.00 | 50,144.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.008 Cash Management

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Ribeiro, Christian | 6/5/2023  | Correspond with S. Cascante re change of wallet vendor   | 0.10  | 104.50  |
| O'Neal, Sean A.    | 6/15/2023 | Correspondence with Sam C. (A&M) re professional fee budget.   | 0.10  | 182.00  |
| O'Neal, Sean A.    | 6/27/2023 | Review and comment on cash flow and projections prepared by A&M.   | 0.20  | 364.00  |
| O'Neal, Sean A.    | 7/5/2023  | Correspondence with A&M and C. Ribeiro re cash flow projections (0.1). Correspondence with C. Ribeiro re same (0.1).       | 0.20  | 364.00  |
| Ribeiro, Christian | 7/6/2023  | Call with S. O'Neal re cash flow   | 0.40  | 442.00  |
| O'Neal, Sean A.    | 7/6/2023  | Call with C. Ribeiro re cash flow (0.4). Follow up call and correspondence with M. Leto (A&M) and S. Cascante (A&M) (0.1). | 0.50  | 910.00  |
| Ribeiro, Christian | 7/6/2023  | Correspond with M. Leto, (A&M) S. Cascante (A&M) re cash flow  | 0.50  | 552.50  |
| O'Neal, Sean A.    | 7/7/2023  | Calls and correspondence with M. Leto (A&M) re dollarization and cash flow.  | 0.50  | 910.00  |
| O'Neal, Sean A.    | 7/7/2023  | Correspondence with A&M re cash flow projections.  | 0.10  | 182.00  |
| Ribeiro, Christian | 7/10/2023 | Review cash flow analysis  | 1.00  | 1105.00 |
| O'Neal, Sean A.    | 7/10/2023 | Call with Moelis, A&M and Cleary team re financial projections.  | 0.80  | 1456.00 |
| O'Neal, Sean A.    | 7/10/2023 | Review and comment on cash flow.   | 0.40  | 728.00  |
| O'Neal, Sean A.    | 7/18/2023 | Call with J. Sciametta (A&M) re Gemini and distribution mechanics.   | 0.20  | 364.00  |
| Kim, Hoo Ri        | 7/24/2023 | Call with L. Cherrone (A&M) re: bank account   | 0.10  | 115.50  |
| Kim, Hoo Ri        | 7/24/2023 | Reviewing considerations for inactive bank account   | 0.50  | 577.50  |
| Kim, Hoo Ri        | 7/25/2023 | Reviewing issues with inactive bank account  | 0.60  | 693.00  |
| VanLare, Jane      | 7/25/2023 | Reviewed correspondence to US Trustee re bank account (.1)   | 0.10  | 173.00  |
| Ribeiro, Christian | 8/22/2023 | Review cash management order for bank account restrictions   | 0.10  | 110.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.008 Cash Management

| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT    |
|-----------------------|-----------|--|-------|-----------|
| Ribeiro,<br>Christian | 8/22/2023 | Correspond with J. VanLare, H. Kim, D. Walker (A&M) re GGC bank accounts   | 0.10  | 110.50    |
| Ribeiro,<br>Christian | 8/23/2023 | Correspond with L. Swiderski, H. Kim, L. Cherrone (A&M) re bank accounts   | 0.10  | 110.50    |
| Kim, Hoo Ri           | 8/23/2023 | Reviewing new bank account details   | 0.30  | 346.50    |
| Kim, Hoo Ri           | 8/24/2023 | Drafting update to UST re: new account (0.4); correspondence with A&M ream re: same (0.2); considering follow up question from UST re: same (0.3). | 0.90  | 1039.50   |
| O'Neal, Sean<br>A.    | 8/30/2023 | Calls and correspondence with S. Cascante re cash flow projections.  | 0.10  | 182.00    |
|                       |           | MATTER TOTAL:  | 7.90  | 11,122.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Levine, Alan M.   | 6/2/2023  | Email to A&M re employee costs; review of additional employment agreements; review of retention letters;   | 0.80  | 1708.00 |
| Kim, Hoo Ri       | 6/4/2023  | Preparing for June 5 hearing   | 1.50  | 1657.50 |
| Levine, Alan M.   | 6/7/2023  | Telephone call with D. Islim counsel   | 0.70  | 1494.50 |
| O'Neal, Sean A.   | 6/7/2023  | Call with J. Gallagher (HS&W) and S. Eckhaus (counsel for Derar Islim).  | 0.50  | 910.00  |
| Barefoot, Luke A. | 6/12/2023 | Review former director correspondence to excess insurers re indemnification claims.  | 0.10  | 178.00  |
| O'Neal, Sean A.   | 6/16/2023 | Call with M. Popok (ZPP) re employee matters.  | 0.50  | 910.00  |
| VanLare, Jane     | 6/16/2023 | Call with S. O'Neal, L. Barefoot (partial), A. Levine re indemnification issues  | 0.30  | 519.00  |
| Levine, Alan M.   | 6/20/2023 | Review of letter (1.1); Call with S. O'Neal, R. Zutshi, J. VanLare (partial) re employee issues (.7)   | 1.80  | 3843.00 |
| O'Neal, Sean A.   | 6/20/2023 | Call with D. Islim (Genesis) (0.5), Call with R. Zutshi, A. Levine, J. VanLare (partial) re employee issues (.7).  | 1.20  | 2184.00 |
| Weaver, Andrew    | 6/20/2023 | Conferences with R. Zutshi and A. Levine regarding letter and related follow up, including looking into retaliation questions.   | 2.20  | 3267.00 |
| VanLare, Jane     | 6/20/2023 | Call with A Levine, R. Zutshi, S. O'Neal re employee issues  | 0.40  | 692.00  |
| Zutshi, Rishi N.  | 6/20/2023 | Review and analyze correspondence related to employee issue (1.2); Call with A. Levine, S. O'Neal, J. Vanlare (partial) re employee issues (.7); communications with client regarding same (2.0); communications with employee counsel (.4). | 4.30  | 7439.00 |
| Zutshi, Rishi N.  | 6/20/2023 | Prepare updates to authorities related to employee issue.  | 1.20  | 2076.00 |
| Zutshi, Rishi N.  | 6/20/2023 | Teleconference with A. Pretto-Sakmann and N. Neto (Walkers) regarding employee issue.  | 0.50  | 865.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.009 Employee Matters

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Fike, Deandra      | 6/21/2023 | Correspondence with L. Barefoot re indemnification of current employees research                             | 0.70  | 591.50  |
| O'Neal, Sean A.    | 6/21/2023 | Review and respond to correspondence re employee indemnification issues.                                     | 0.10  | 182.00  |
| Zutshi, Rishi N.   | 6/21/2023 | Planning for follow-up on employee issue and communications regarding same.                                  | 1.20  | 2076.00 |
| MacAdam, Katherine | 6/22/2023 | Draft employee interview outline.  | 1.90  | 1605.50 |
| Kim, Hoo Ri        | 6/22/2023 | Reviewing order authorizing payment of prepetition severance obligations                                     | 0.10  | 110.50  |
| Ribeiro, Christian | 6/22/2023 | Prep for call with former employee re indemnification (0.2); call with H. Kim re insurance policies (0.1)    | 0.30  | 313.50  |
| Ribeiro, Christian | 6/22/2023 | Call with R. Zutshi and C. Schultz (Arnold & Porter) re insurance and director indemnification obligations   | 0.20  | 209.00  |
| Zutshi, Rishi N.   | 6/22/2023 | Call with C. Ribeiro and C. Schultz (Arnold & Porter) re insurance and director indemnification obligations. | 0.20  | 346.00  |
| Dyer-Kennedy, Jade | 6/22/2023 | Correspondence with S. Saran and A. Gallagher regarding client interview                                     | 0.80  | 296.00  |
| Barefoot, Luke A.  | 6/22/2023 | Correspondence S.O'Neal re indemnification questions.  | 0.30  | 534.00  |
| Zutshi, Rishi N.   | 6/22/2023 | Planning for next steps on employee issue and communications with A Pretto-Sakmann regarding same.           | 1.20  | 2076.00 |
| Ribeiro, Christian | 6/23/2023 | Correspond with L. Barefoot re indemnification obligations to former employees                               | 0.40  | 418.00  |
| MacAdam, Katherine | 6/23/2023 | Draft search terms related to employee interview topics.   | 0.50  | 422.50  |
| Zutshi, Rishi N.   | 6/23/2023 | Planning for next steps on employee issue and internal communications related to same.                       | 1.00  | 1730.00 |
| Zutshi, Rishi N.   | 6/24/2023 | Analysis of materials related to employee issue.   | 0.80  | 1384.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Zutshi, Rishi N.   | 6/24/2023 | Prepare for meetings related to employee issue and communications related to same.                          | 2.30  | 3979.00 |
| MacAdam, Katherine | 6/25/2023 | Revise interview outline.   | 0.30  | 253.50  |
| Weaver, Andrew     | 6/25/2023 | Review interview outlines for upcoming interviews.  | 0.20  | 297.00  |
| MacAdam, Katherine | 6/26/2023 | Attend meeting with R. Zutshi, A. Saenz and Genesis employee re background for employee interview.          | 0.80  | 676.00  |
| MacAdam, Katherine | 6/26/2023 | Attend meeting with R. Zutshi, A. Saenz, and Genesis employee re background for employee interview.         | 0.70  | 591.50  |
| Zutshi, Rishi N.   | 6/26/2023 | Attend meeting with A. Saenz, K. MacAdam and Genesis employee re background for employee interview..        | 0.80  | 1384.00 |
| Zutshi, Rishi N.   | 6/26/2023 | Attend meeting with A. Saenz, K. MacAdam and Genesis employee re upcoming employee interview.               | 0.70  | 1211.00 |
| Saenz, Andres F.   | 6/26/2023 | Attend meeting with R. Zutshi, K. MacAdam and Genesis employee regarding background for employee interview. | 0.80  | 952.00  |
| Saenz, Andres F.   | 6/26/2023 | Attend meeting with R. Zutshi, K. MacAdam and Genesis employee regarding upcoming employee interview.       | 0.70  | 833.00  |
| Weaver, Andrew     | 6/26/2023 | Correspondence with R Zusti and L Dassin regarding employment issues.                                       | 0.50  | 742.50  |
| Zutshi, Rishi N.   | 6/26/2023 | Prepare for meetings with employees regarding follow-up on employee issue.                                  | 1.40  | 2422.00 |
| Zutshi, Rishi N.   | 6/26/2023 | Attention to follow-up communications on employee issue.  | 0.80  | 1384.00 |
| Levine, Alan M.    | 6/27/2023 | Review of employment agreement  | 0.20  | 427.00  |
| MacAdam, Katherine | 6/27/2023 | Attend employee interview with R. Zutshi.   | 3.30  | 2788.50 |
| MacAdam, Katherine | 6/27/2023 | Call with A. Saenz re employee interview.   | 0.30  | 253.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Saenz, Andres F.   | 6/27/2023 | Review summary of interview with current employee, call with K. Macadam regarding same.              | 0.30  | 357.00  |
| Saenz, Andres F.   | 6/27/2023 | Comment on search terms for employee review.   | 0.40  | 476.00  |
| Zutshi, Rishi N.   | 6/27/2023 | Prepare for employee interview.  | 1.30  | 2249.00 |
| Levine, Alan M.    | 6/28/2023 | Review interview summary   | 0.30  | 640.50  |
| MacAdam, Katherine | 6/28/2023 | Draft employee interview outline.  | 2.60  | 2197.00 |
| Gariboldi, Adrian  | 6/28/2023 | Prepare materials for employee issue with A. Saenz, K. MacAdam.                                      | 3.00  | 2130.00 |
| MacAdam, Katherine | 6/29/2023 | Draft employee interview outline.  | 1.80  | 1521.00 |
| MacAdam, Katherine | 6/29/2023 | T/c with B. Barreto re employment document review.   | 0.30  | 253.50  |
| Barreto, Brenda    | 6/29/2023 | Meeting with K. MacAdam regarding employment documents.  | 0.30  | 151.50  |
| Barreto, Brenda    | 6/29/2023 | First-level review of employment documents.  | 4.00  | 2020.00 |
| Zutshi, Rishi N.   | 6/29/2023 | Attend meeting with A. Saenz, K. MacAdam and Genesis employee re background for employee interview.  | 0.80  | 1384.00 |
| Zutshi, Rishi N.   | 6/29/2023 | Attend meeting with A. Saenz, K. MacAdam and Genesis employee re upcoming employee interview.        | 0.70  | 1211.00 |
| Weaver, Andrew     | 6/29/2023 | Correspondence with R Zutshi, K MacAdam regarding interviews for employee matter.                    | 0.40  | 594.00  |
| Saenz, Andres F.   | 6/29/2023 | Review draft interview outlines for current employees, provide comments to K. Macadam.               | 1.30  | 1547.00 |
| Zutshi, Rishi N.   | 6/29/2023 | Planning for follow up on employee issue.  | 1.10  | 1903.00 |
| MacAdam, Katherine | 6/29/2023 | Meeting with K. MacAdam regarding employment documents.  | 0.30  | 253.50  |
| Saenz, Andres F.   | 6/29/2023 | Attend meeting with R. Zutshi, K. MacAdam and Genesis employee re background for employee interview. | 0.80  | 952.00  |
| MacAdam, Katherine | 6/29/2023 | Attend meeting with R. Zutshi, K. MacAdam and Genesis employee re background for employee interview. | 0.80  | 676.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Kim, Hoo Ri        | 6/30/2023 | Reviewing employee related claims  | 0.20  | 221.00  |
| Zutshi, Rishi N.   | 7/1/2023  | Planning for follow-up correspondence regarding employee issue.  | 0.80  | 1384.00 |
| Weaver, Andrew     | 7/2/2023  | Correspondence with R. Zutshi regarding employment matter.   | 0.20  | 297.00  |
| Levine, Alan M.    | 7/3/2023  | Call w/ S. O'Neal, R. Zutshi, N. Weaver regarding employee matter  | 0.40  | 854.00  |
| O'Neal, Sean A.    | 7/3/2023  | Call with R. Zutshi, A. Weaver, A. Levine regarding employee matter (.4); Review and comment on response letter (0.3). | 0.70  | 1274.00 |
| Zutshi, Rishi N.   | 7/3/2023  | Communications regarding strategy on employee matter.  | 0.50  | 865.00  |
| Zutshi, Rishi N.   | 7/3/2023  | Call w/ S. O'Neal, A. Levine, A. Weaver regarding employee matter.   | 0.40  | 692.00  |
| Weaver, Andrew     | 7/3/2023  | Review of draft letter regarding employment matter.  | 0.10  | 148.50  |
| Weaver, Andrew     | 7/3/2023  | Call w/ S. O'Neal, R. Zutshi, A. Levine regarding employee matter.   | 0.40  | 594.00  |
| Weaver, Andrew     | 7/3/2023  | Correspondence with S. O'Neal, R. Zutshi and A. Levine regarding employment matter.                                    | 0.20  | 297.00  |
| Weaver, Andrew     | 7/4/2023  | Correspondence with R. Zutshi, A. Levine, A. Pretto-Sakmann (Genesis) regarding employment matter.                     | 0.20  | 297.00  |
| Levine, Alan M.    | 7/5/2023  | Telephone call with A. Pretto-Sakmann (Genesis) and C. Maletta (Maletta) re various employee issues;                   | 0.70  | 1494.50 |
| MacAdam, Katherine | 7/5/2023  | Finalize letter to employee's counsel.   | 0.40  | 386.00  |
| MacAdam, Katherine | 7/5/2023  | Draft memo of employee interview.  | 3.80  | 3667.00 |
| Weaver, Andrew     | 7/5/2023  | Correspondence with R. Zutshi, S. O'Neal and K. MacAdam regarding employment matter and final letter.                  | 0.20  | 297.00  |
| Zutshi, Rishi N.   | 7/5/2023  | Revise draft correspondence and communications with client regarding same.   | 1.10  | 1903.00 |
| MacAdam, Katherine | 7/6/2023  | Draft memos of employee interviews.  | 3.40  | 3281.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Levine, Alan M.    | 7/6/2023  | Telephone call with employee counsel re draft separation agreement (.3); review of email (.4); draft response (.2)                        | 0.90  | 1921.50 |
| Kim, Hoo Ri        | 7/6/2023  | Reviewing considerations re: payroll  | 0.30  | 346.50  |
| Levine, Alan M.    | 7/7/2023  | Review of and revisions to former employee separation agreement;  | 0.40  | 854.00  |
| Kim, Hoo Ri        | 7/7/2023  | Call with M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), D. Walker (A&M), employee, M. Ballensweig (Genesis), C. Maletta (Genesis) | 1.00  | 1155.00 |
| O'Neal, Sean A.    | 7/7/2023  | Call with executive employment counsel re next steps and plan process.  | 0.50  | 910.00  |
| Kim, Hoo Ri        | 7/7/2023  | Reviewing considerations re: employee payroll   | 0.30  | 346.50  |
| O'Neal, Sean A.    | 7/7/2023  | Correspondence re terminated employee.  | 0.10  | 182.00  |
| Weaver, Andrew     | 7/7/2023  | Correspondence with A Levine, R Zutshi, D Islim (Genesis) and A Pretto-Sakmann (Genesis) regarding employment matter.                     | 0.20  | 297.00  |
| Levine, Alan M.    | 7/8/2023  | Telephone call with M. Mandell re separation; distribution of separation agreement  | 0.40  | 854.00  |
| Kim, Hoo Ri        | 7/9/2023  | Reviewing employee considerations   | 0.10  | 115.50  |
| Levine, Alan M.    | 7/9/2023  | Review of disclosure schedules.   | 0.30  | 640.50  |
| Kim, Hoo Ri        | 7/10/2023 | Call with J. VanLare re payroll, other case updates (.5).   | 0.50  | 577.50  |
| Ribeiro, Christian | 7/10/2023 | Correspond with S. Cascante (A&M) re indemnification (0.2); review GGC operating agreement (0.1)  | 0.30  | 331.50  |
| VanLare, Jane      | 7/10/2023 | Call with H. Kim re payroll, other case updates (.5)  | 0.50  | 865.00  |
| Levine, Alan M.    | 7/11/2023 | Attention to separation matter  | 0.40  | 854.00  |
| Kim, Hoo Ri        | 7/12/2023 | Reviewing employee transfer matters   | 0.20  | 231.00  |
| Kim, Hoo Ri        | 7/13/2023 | Reviewing employee matters  | 1.10  | 1270.50 |
| Zutshi, Rishi N.   | 7/13/2023 | Prepare for meeting regarding employee issue.   | 0.90  | 1557.00 |
| Zutshi, Rishi N.   | 7/13/2023 | Meeting regarding employee issue.   | 0.80  | 1384.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| Zutshi, Rishi N. | 7/13/2023 | Communications with client regarding meeting.  | 0.50  | 865.00  |
| Zutshi, Rishi N. | 7/14/2023 | Analyze materials related to employee matter.  | 1.20  | 2076.00 |
| Zutshi, Rishi N. | 7/14/2023 | Communications with employee counsel and internally regarding employee matter.   | 0.90  | 1557.00 |
| Kim, Hoo Ri      | 7/14/2023 | Call with employee, A. Pretto-Sakmann (Genesis), M. Bergman (Genesis), C. Maletta (Genesis), L. Cherrone (A&M) re: employee matters  | 1.00  | 1155.00 |
| Kim, Hoo Ri      | 7/17/2023 | Reviewing considerations re: employee transition   | 0.30  | 346.50  |
| Zutshi, Rishi N. | 7/17/2023 | Communication with employee counsel and internally regarding employee issue.   | 1.20  | 2076.00 |
| Bremer, Sabrina  | 7/18/2023 | Revise addendum for CMO motion.  | 0.70  | 675.50  |
| Kim, Hoo Ri      | 7/18/2023 | Call with J. VanLare, J. Sciametta (A&M) (partial), L. Cherrone (A&M), R. Smith (A&M) re: employee matters   | 0.30  | 346.50  |
| O'Neal, Sean A.  | 7/18/2023 | Correspondence with L. Barefoot and A. Weaver re D&O and company insurance policy issues.  | 0.10  | 182.00  |
| VanLare, Jane    | 7/18/2023 | Call with H. Kim, J. Sciametta (A&M) (partial), L. Cherrone (A&M), R. Smith (A&M) re: employee matters   | 0.30  | 519.00  |
| Saenz, Andres F. | 7/18/2023 | Draft proposed response to individual counsel regarding insurance claims.  | 0.50  | 595.00  |
| Zutshi, Rishi N. | 7/18/2023 | Communications with individual counsel about employee issue.   | 0.60  | 1038.00 |
| Levine, Alan M.  | 7/19/2023 | Preparation for call regarding compensation issues.  | 1.10  | 2348.50 |
| Kim, Hoo Ri      | 7/19/2023 | Reviewing issues re: employee matters  | 0.80  | 924.00  |
| Kim, Hoo Ri      | 7/19/2023 | Call with A. Levine, employee, M. Bergman (Genesis), D. Horowitz (Genesis), C. Maletta (Genesis) re: GGT employee matters (partial attendance) (.8); correspondence re same (.1) | 0.90  | 1039.50 |

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| NAME             | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|------------------|-----------|---|-------|---------|
| Levine, Alan M.  | 7/19/2023 | Call with J. Brownstein, H. Kim (partial), employee, M. Bergman (Genesis), D. Horowitz (Genesis), C. Maletta (Genesis) re: GGT employee matters | 0.90  | 1921.50 |
| Kim, Hoo Ri      | 7/20/2023 | Reviewing employee matters  | 0.40  | 462.00  |
| Zutshi, Rishi N. | 7/20/2023 | Communications with individual counsel regarding employee issue.  | 0.90  | 1557.00 |
| Kim, Hoo Ri      | 7/21/2023 | Call with employee, A. Pretto-Sakmann (Genesis), M. Bergman (Genesis), C. Maletta (Genesis), L. Cherrone (A&M) re: employee matters             | 0.60  | 693.00  |
| Weaver, Andrew   | 7/21/2023 | Correspondence with L Barefoot, R Zutshi regarding former employee.   | 0.20  | 297.00  |
| Zutshi, Rishi N. | 7/21/2023 | Communications with former employee counsel regarding employee issue.   | 0.60  | 1038.00 |
| O'Neal, Sean A.  | 7/22/2023 | Correspondence with Cleary team re Kraines requests.  | 0.10  | 182.00  |
| Weaver, Andrew   | 7/22/2023 | Correspondence regarding a former employee.   | 0.20  | 297.00  |
| Levine, Alan M.  | 7/23/2023 | Call with S. O'Neal re employee matter  | 0.40  | 854.00  |
| Kim, Hoo Ri      | 7/23/2023 | Reviewing considerations re: employee transition  | 0.10  | 115.50  |
| O'Neal, Sean A.  | 7/23/2023 | Call with A. Levine re employee matter.   | 0.40  | 728.00  |
| Levine, Alan M.  | 7/24/2023 | Call with A. Pretto-Sakmann (Genesis) re various employee matters   | 0.50  | 1067.50 |
| Levine, Alan M.  | 7/24/2023 | Call with D. Islim (Genesis) re various employee matters.   | 0.40  | 854.00  |
| Zutshi, Rishi N. | 7/24/2023 | Communications internally and with individual counsel regarding employee issues.  | 0.50  | 865.00  |
| Levine, Alan M.  | 7/25/2023 | Revisions to email for A&M re employee costs;   | 0.50  | 1067.50 |
| Zutshi, Rishi N. | 7/25/2023 | Communications internally regarding employee issue.   | 0.70  | 1211.00 |
| Zutshi, Rishi N. | 7/26/2023 | Communications with individual counsel regarding stay issues.   | 0.50  | 865.00  |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| Kim, Hoo Ri      | 7/27/2023 | Reviewing payroll vendor contract (0.5); reviewing considerations re: employee transition (0.5)  | 1.00  | 1155.00 |
| Zutshi, Rishi N. | 7/27/2023 | Teleconference with L. Barefoot and individual counsel regarding stay issues.  | 0.50  | 865.00  |
| Kim, Hoo Ri      | 7/28/2023 | Call with employee, A. Pretto-Sakmann (Genesis), M. Bergman (Genesis), C. Maletta (Genesis), J. Sciametta (A&M), and L. Cherrone (A&M) re: employee matters          | 0.50  | 577.50  |
| Kim, Hoo Ri      | 7/28/2023 | Call with J. VanLare re: employee matters  | 0.20  | 231.00  |
| Kim, Hoo Ri      | 7/28/2023 | Drafting outline for employee motion   | 2.10  | 2425.50 |
| Kim, Hoo Ri      | 7/28/2023 | Call with J. VanLare and S. Bremer re payroll transfer motion.   | 0.50  | 577.50  |
| Bremer, Sabrina  | 7/28/2023 | Call with J. VanLare and H. Kim re payroll transfer motion.  | 0.50  | 482.50  |
| VanLare, Jane    | 7/28/2023 | Call with H. Kim re: employee matters (0.2)  | 0.20  | 346.00  |
| VanLare, Jane    | 7/28/2023 | Call with H. Kim and S. Bremer re payroll transfer motion.   | 0.50  | 865.00  |
| Bremer, Sabrina  | 7/29/2023 | Draft motion to transition employees   | 4.00  | 3860.00 |
| Kim, Hoo Ri      | 7/29/2023 | Revising employee transition motion  | 2.00  | 2310.00 |
| Bremer, Sabrina  | 7/30/2023 | Revise motion to transition employees.   | 0.50  | 482.50  |
| Bremer, Sabrina  | 8/1/2023  | Revise employee motion.  | 0.20  | 193.00  |
| VanLare, Jane    | 8/1/2023  | Reviewed draft motion re GGH becoming a payroll provider   | 0.30  | 519.00  |
| Kim, Hoo Ri      | 8/2/2023  | Reviewing employee related information   | 0.30  | 346.50  |
| Levine, Alan M.  | 8/3/2023  | Review of employee emails (.5); telephone call with A. Pretto-Sakmann (Genesis) and C. Maletta re same (.3); telephone call A. Pretto-Sakmann (Genesis) re same (.2) | 1.00  | 2135.00 |
| Kim, Hoo Ri      | 8/3/2023  | Call with M. Bergman (Genesis), C. Maletta (Genesis), J. Sciametta (A&M), L. Cherrone (A&M) re: employee transition  | 0.60  | 693.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Levine, Alan M.   | 8/4/2023 | Review of employee retention documents.  | 0.20  | 427.00  |
| Levine, Alan M.   | 8/4/2023 | Telephone call D. Islim re employee re documents.  | 0.20  | 427.00  |
| Bremer, Sabrina   | 8/4/2023 | Revise motion to transfer payroll.   | 1.00  | 965.00  |
| Kim, Hoo Ri       | 8/4/2023 | Reviewing considerations re: employee transfer   | 1.30  | 1501.50 |
| Kim, Hoo Ri       | 8/6/2023 | Reviewing employee transition motion   | 0.10  | 115.50  |
| Kim, Hoo Ri       | 8/7/2023 | Revising outline for payroll vendor.   | 0.20  | 231.00  |
| Kim, Hoo Ri       | 8/7/2023 | Reviewing employee transition motion   | 1.10  | 1270.50 |
| Bremer, Sabrina   | 8/7/2023 | Revise motion to transfer payroll.   | 1.30  | 1254.50 |
| Kim, Hoo Ri       | 8/7/2023 | Call with A. Levine, J. VanLare and J. Brownstein re: employee benefits  | 0.50  | 577.50  |
| Levine, Alan M.   | 8/7/2023 | Call with J. VanLare, J. Brownstein, and H. Kim re: employee benefits (0.5)  | 0.50  | 1067.50 |
| O'Neal, Sean A.   | 8/7/2023 | Review employee related documents (0.2).   | 0.20  | 364.00  |
| Levine, Alan M.   | 8/7/2023 | Telephone call with D. Islim counsel and S. O'Neal re current status.  | 0.40  | 854.00  |
| O'Neal, Sean A.   | 8/7/2023 | Call with J. Gallagher (HS&W) re various employee claim issues.  | 0.40  | 728.00  |
| Brownstein, Julia | 8/7/2023 | Call with A. Levine, J. VanLare and H. Kim regarding employee benefits.  | 0.50  | 522.50  |
| Brownstein, Julia | 8/7/2023 | Review of 401(k) plan issues for amended plan.   | 0.30  | 313.50  |
| Brownstein, Julia | 8/7/2023 | Research into 401(k) plan issues.  | 1.50  | 1567.50 |
| VanLare, Jane     | 8/7/2023 | Call with A. Levine, J. Brownstein, and H. Kim re: employee benefits (0.5)   | 0.50  | 865.00  |
| Levine, Alan M.   | 8/8/2023 | Telephone call with A. Chan (Genesis), F. Lamy (Genesis), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), J. VanLare, H. Kim, K. Spoerri, L. Swiderski, I. Julson Barahona and J. Brownstein re transition services | 0.50  | 1067.50 |
| Levine, Alan M.   | 8/8/2023 | Telephone call with employee's counsel re employee agreements.   | 0.30  | 640.50  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Kim, Hoo Ri       | 8/8/2023  | Revising employee transition motion   | 0.70  | 808.50  |
| Barefoot, Luke A. | 8/8/2023  | Correspondence A.Pretto-Sakmann (Genesis), counsel for former officer re indemnification inquiry.   | 0.30  | 534.00  |
| Levine, Alan M.   | 8/9/2023  | Telephone call with R. Instelisano (RIK) re employee arrangements.  | 0.20  | 427.00  |
| Levine, Alan M.   | 8/9/2023  | Emails re employee arrangements.  | 0.20  | 427.00  |
| VanLare, Jane     | 8/9/2023  | Meet with A. Levine re employee discussions (.1)  | 0.10  | 173.00  |
| VanLare, Jane     | 8/9/2023  | Reviewed draft motion to approve payroll transfer (.2)  | 0.20  | 346.00  |
| Levine, Alan M.   | 8/10/2023 | Telephone call J. Brownstein re employee release agreement  | 0.30  | 640.50  |
| Bremer, Sabrina   | 8/10/2023 | Draft declaration for motion to transfer payroll.   | 1.00  | 965.00  |
| Kim, Hoo Ri       | 8/10/2023 | Call re: employee benefits with A. Levine, J. Brownstein, and J. VanLare  | 0.10  | 115.50  |
| Levine, Alan M.   | 8/10/2023 | Telephone call with J. VanLare, H. Kim, J. Brownstein re employee benefits;   | 0.20  | 427.00  |
| Bremer, Sabrina   | 8/10/2023 | Revise motion to transfer payroll.  | 0.70  | 675.50  |
| Kim, Hoo Ri       | 8/10/2023 | Revising employee transition motion (1.0); reviewing information for same (0.4)   | 1.40  | 1617.00 |
| Brownstein, Julia | 8/10/2023 | Review of correspondence regarding employee agreement.  | 0.20  | 209.00  |
| Brownstein, Julia | 8/10/2023 | Call with A. Levine regarding employee agreement.   | 0.50  | 522.50  |
| Brownstein, Julia | 8/10/2023 | Drafted employee agreement.   | 1.20  | 1254.00 |
| Brownstein, Julia | 8/10/2023 | Finalized employee agreement.   | 1.30  | 1358.50 |
| O'Neal, Sean A.   | 8/10/2023 | Correspondence with A. Levine re employee settlement.   | 0.10  | 182.00  |
| VanLare, Jane     | 8/10/2023 | Reviewed draft motion to approve payroll transfer (.3); call with A. Levine re employee letter (.1); reviewed email from A. Levine re same (.1) | 0.50  | 865.00  |
| Kim, Hoo Ri       | 8/11/2023 | Revising employee transition motion   | 0.90  | 1039.50 |
| Levine, Alan M.   | 8/11/2023 | Revisions to employee agreement;  | 1.10  | 2348.50 |
| Bremer, Sabrina   | 8/11/2023 | Draft declaration for employee wages motion.  | 0.60  | 579.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| O'Neal, Sean A.   | 8/11/2023 | Correspondence re employee settlement.   | 0.20  | 364.00  |
| Brownstein, Julia | 8/11/2023 | Review of A. Levine comments to employee agreement.  | 0.80  | 836.00  |
| Kim, Hoo Ri       | 8/12/2023 | Reviewing employee transition motion   | 0.20  | 231.00  |
| VanLare, Jane     | 8/13/2023 | Reviewed employee motion (.2)  | 0.20  | 346.00  |
| Kim, Hoo Ri       | 8/14/2023 | Call with M. Bergman (Genesis), C. Maletta (Genesis), J. Sciametta (A&M), L. Cherrone (A&M) re: employee transition as of 8/14                 | 0.50  | 577.50  |
| Kim, Hoo Ri       | 8/14/2023 | Revising payroll motion  | 1.40  | 1617.00 |
| Levine, Alan M.   | 8/14/2023 | Attention to retention bonuses; email re same;   | 0.40  | 854.00  |
| VanLare, Jane     | 8/14/2023 | Reviewed correspondence from A. Levine re employee agreements (.5)   | 0.50  | 865.00  |
| VanLare, Jane     | 8/14/2023 | Reviewed payroll motion (.6)   | 0.60  | 1038.00 |
| Kim, Hoo Ri       | 8/15/2023 | Revising employee transition motion  | 0.90  | 1039.50 |
| Bremer, Sabrina   | 8/15/2023 | Revise motion to transfer payroll.   | 0.20  | 193.00  |
| Levine, Alan M.   | 8/15/2023 | Review of employee release agreement.  | 0.30  | 640.50  |
| Kim, Hoo Ri       | 8/15/2023 | Reviewing employee agreement   | 0.20  | 231.00  |
| Bremer, Sabrina   | 8/15/2023 | Revise declaration in support of motion to transfer payroll.   | 0.50  | 482.50  |
| Brownstein, Julia | 8/15/2023 | Review of MSA (1.3).   | 1.30  | 1358.50 |
| Zutshi, Rishi N.  | 8/15/2023 | Analyze materials related to employee dispute.   | 0.90  | 1557.00 |
| Bremer, Sabrina   | 8/16/2023 | Revise motion to transfer payroll with attention to UCC comments.  | 3.30  | 3184.50 |
| Levine, Alan M.   | 8/16/2023 | Telephone call with A. Pretto-Sakemann and R. Zutshi re employee claim and employee agreement.   | 0.50  | 1067.50 |
| Kim, Hoo Ri       | 8/16/2023 | Reviewing J. Sciametta declaration for employee transition motion (0.5); correspondence with J. Sciametta re: same (0.5); revising same (0.5). | 1.50  | 1732.50 |
| Kim, Hoo Ri       | 8/16/2023 | Reviewing employee transition motion (1.2); reviewing per J. VanLare comments (1.0)  | 2.20  | 2541.00 |
| Kim, Hoo Ri       | 8/16/2023 | Revising employee transition motion per W&C comments   | 0.60  | 693.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| VanLare, Jane      | 8/16/2023 | Reviewed payroll motion (1.5); call with H. Kim re same (.2)   | 1.70  | 2941.00 |
| Zutshi, Rishi N.   | 8/16/2023 | Communications internally regarding employee issue.  | 0.70  | 1211.00 |
| Zutshi, Rishi N.   | 8/16/2023 | Communications with A Levine and A Pretto-Sakmann regarding employee dispute.  | 0.80  | 1384.00 |
| Kim, Hoo Ri        | 8/17/2023 | Reviewing information re: employees  | 0.10  | 115.50  |
| Zutshi, Rishi N.   | 8/17/2023 | Communications regarding employee dispute.   | 0.50  | 865.00  |
| Levine, Alan M.    | 8/18/2023 | Telephone call A. Pretto-Sakmann (Genesis), K. Jacob, R. Zutshi re employee claim  | 0.80  | 1708.00 |
| Kim, Hoo Ri        | 8/18/2023 | Call with A. Chan (Genesis), C. Maletta (Genesis), L. Cherrone (A&M), R. Smith (A&M) re: employee matters updates as of 8/23         | 0.20  | 231.00  |
| Kim, Hoo Ri        | 8/18/2023 | Reviewing information re: employees  | 0.10  | 115.50  |
| MacAdam, Katherine | 8/18/2023 | Cal with R. Zutshi re preparing for call with employee's counsel.  | 0.10  | 96.50   |
| MacAdam, Katherine | 8/18/2023 | Prepare summary for call with employee's counsel.  | 1.10  | 1061.50 |
| Zutshi, Rishi N.   | 8/18/2023 | Meeting with A PRetto Sakmann (Genesis), A Levine and K Jacob (MVA) regarding employee dispute.                                      | 0.50  | 865.00  |
| Zutshi, Rishi N.   | 8/18/2023 | Planning for strategy to address employee dispute.   | 0.40  | 692.00  |
| Levine, Alan M.    | 8/19/2023 | Revisions to Employee Release Agreement.   | 0.40  | 854.00  |
| Levine, Alan M.    | 8/21/2023 | Emails with employee counsel (.2); review of revised agreement; revisions to revised agreement (.2); emails with client re same (.3) | 0.70  | 1494.50 |
| Zutshi, Rishi N.   | 8/21/2023 | Revise settlement proposal and outline   | 0.90  | 1557.00 |
| Levine, Alan M.    | 8/22/2023 | Attention to employee release agreement.   | 0.40  | 854.00  |
| Kim, Hoo Ri        | 8/22/2023 | Reviewing employee transition motion   | 0.50  | 577.50  |
| Bremer, Sabrina    | 8/23/2023 | Call with J. VanLare, H. Kim, J. Sciametta (A&M), and F. Siddiqui (Weil) re transfer of employees.                                   | 0.30  | 289.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| VanLare, Jane    | 8/23/2023 | Call with H. Kim, S. Bremer J. Sciametta (A&M) and F. Siddiqui (Weil) re transfer of employees.                              | 0.30  | 519.00  |
| Kim, Hoo Ri      | 8/23/2023 | Call with R. Smith (A&M) re: employees   | 0.20  | 231.00  |
| Kim, Hoo Ri      | 8/23/2023 | Call with J. VanLare, S. Bremer J. Sciametta (A&M) and F. Siddiqui (Weil) re transfer of employees.                          | 0.30  | 346.50  |
| Zutshi, Rishi N. | 8/23/2023 | Communications with A. Pretto Sakmann (Genesis) regarding employee issue.  | 0.60  | 1038.00 |
| Levine, Alan M.  | 8/24/2023 | Telephone call with D. Islim (Genesis) re employee matters   | 0.40  | 854.00  |
| Levine, Alan M.  | 8/24/2023 | Correspondence re employee matters   | 0.30  | 640.50  |
| Zutshi, Rishi N. | 8/24/2023 | Planning for meeting with employee counsel   | 0.80  | 1384.00 |
| Zutshi, Rishi N. | 8/24/2023 | Communications with A. Pretto Sakmann (Genesis) about employee issue   | 0.40  | 692.00  |
| Kim, Hoo Ri      | 8/25/2023 | Call with A. Chan (Genesis), C. Maletta (Genesis), L. Cherrone (A&M), R. Smith (A&M) re: employee matters updates as of 8/30 | 0.40  | 462.00  |
| Kim, Hoo Ri      | 8/25/2023 | Reviewing considerations re: employee benefits   | 0.30  | 346.50  |
| Kim, Hoo Ri      | 8/25/2023 | Reviewing payroll contract   | 0.30  | 346.50  |
| Zutshi, Rishi N. | 8/25/2023 | Teleconference with A. Pretto Sakmann (Genesis) and former employee counsel regarding employee dispute.                      | 0.80  | 1384.00 |
| Zutshi, Rishi N. | 8/25/2023 | Preparation for meeting with former employee counsel.  | 0.40  | 692.00  |
| Levine, Alan M.  | 8/26/2023 | Review of agreement (.2); research re common paymaster rules (.6)  | 0.80  | 1708.00 |
| Kim, Hoo Ri      | 8/26/2023 | Reviewing payroll contract   | 0.30  | 346.50  |
| Levine, Alan M.  | 8/28/2023 | Telephone call with D. Islim re employee matters and deferred compensation plan.   | 0.50  | 1067.50 |
| Levine, Alan M.  | 8/28/2023 | Analysis of deferred compensation plan and related matters.  | 1.00  | 2135.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

| NAME               | DATE      | DESCRIPTION   | HOURS  | AMOUNT     |
|--------------------|-----------|---|--------|------------|
| VanLare, Jane      | 8/29/2023 | Correpond with F. Siddiqui (Weil) re 401K plan (.1)   | 0.10   | 173.00     |
| Gariboldi, Adrian  | 8/29/2023 | Meeting with financial expert, L. Barefoot (partial), A. Weaver, M. Cinnamon, A. Saba to discuss 3AC amended claim. | 0.90   | 760.50     |
| Levine, Alan M.    | 8/30/2023 | Attention to termination analysis   | 0.40   | 854.00     |
| MacAdam, Katherine | 8/30/2023 | Prepare investigation materials to send to counsel for arbitration.   | 0.50   | 482.50     |
| MacAdam, Katherine | 8/30/2023 | Teleconference with R. Zutshi, A. Pretto-Sakmann and counsel for arbitration.                                       | 0.70   | 675.50     |
| Zutshi, Rishi N.   | 8/30/2023 | Communications with A. Pretto Sakmann, K. MacAdam, and K. Jacob regarding employee dispute.                         | 0.50   | 865.00     |
| Kim, Hoo Ri        | 8/30/2023 | Reviewing employee matters  | 0.20   | 231.00     |
| Levine, Alan M.    | 8/31/2023 | Telephone call with D. Islim re deferred compensation plan.   | 0.30   | 640.50     |
| Kim, Hoo Ri        | 8/31/2023 | Preparing for call re: employee matters   | 0.10   | 115.50     |
| Brownstein, Julia  | 8/31/2023 | Review of provisions. Call with A. Levine.  | 0.40   | 418.00     |
|                    |           | MATTER TOTAL:   | 178.50 | 247,319.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Minott, Richard   | 6/1/2023  | Call with GGC creditor   | 0.10  | 96.50   |
| O'Neal, Sean A.   | 6/1/2023  | Correspondence with Hughes Hubbard, Proskauer and W&C re exclusivity (0.4). Correspondence re objections (0.1).  | 0.50  | 910.00  |
| Minott, Richard   | 6/2/2023  | Correspondence with GGC creditors  | 0.60  | 579.00  |
| Minott, Richard   | 6/2/2023  | Calls with GGC creditors   | 0.30  | 289.50  |
| Minott, Richard   | 6/5/2023  | Correspondence with GGC creditors  | 0.30  | 289.50  |
| Minott, Richard   | 6/6/2023  | Call with Gemini creditor  | 0.20  | 193.00  |
| Minott, Richard   | 6/6/2023  | Correspondence with Gemini and AHG on notice of DS   | 0.40  | 386.00  |
| Weinberg, Michael | 6/8/2023  | Correspondence with J. Sazant (Proskauer) re claim transfer question.  | 0.10  | 110.50  |
| O'Neal, Sean A.   | 6/8/2023  | Calls and correspondence with A. Frelinghuysen (Hughes Hubbard).   | 0.30  | 546.00  |
| O'Neal, Sean A.   | 6/9/2023  | Call among Special Committee, UCC and AHG members.   | 0.90  | 1638.00 |
| O'Neal, Sean A.   | 6/9/2023  | Call with A. Frelinghuysen (Hughes Hubbard) re DCG proposal and plan.  | 0.20  | 364.00  |
| O'Neal, Sean A.   | 6/11/2023 | Call with B. Rosen (Proskauer) re plan issues (0.4). Call with A. Frelinghuysen (Hughes Hubbard) re same (0.1). Solo calls with P. Abelson (W&C) (0.4). Call with J. Sazant (Proskauer) (0.2). | 1.10  | 2002.00 |
| O'Neal, Sean A.   | 6/12/2023 | Correspondence with A. Frelinghuysen (Hughes Hubbard) re plan questions.   | 0.10  | 182.00  |
| Weinberg, Michael | 6/12/2023 | Correspondence with J. Berman (Kroll) re lender question.  | 0.10  | 110.50  |
| O'Neal, Sean A.   | 6/14/2023 | Call with A. Frelinghuysen (Hughes Hubbard) re plan and related issues.  | 0.40  | 728.00  |
| O'Neal, Sean A.   | 6/20/2023 | Call with A. Frelinghuysen (Hughes Hubbard) re plan.   | 0.30  | 546.00  |
| O'Neal, Sean A.   | 6/21/2023 | Discussion with Gemini counsel re plan issues.   | 0.90  | 1638.00 |
| O'Neal, Sean A.   | 6/21/2023 | Call with A. Frelinghuysen (Hughes Hubbard).   | 0.10  | 182.00  |
| Kim, Hoo Ri       | 6/22/2023 | Reviewing creditor inquiry   | 0.50  | 552.50  |
| Kim, Hoo Ri       | 6/24/2023 | Reviewing creditor inquiry correspondence  | 0.10  | 110.50  |
| Minott, Richard   | 6/26/2023 | Call with GGC creditor   | 0.20  | 193.00  |
| Kim, Hoo Ri       | 6/26/2023 | Drafting response to creditor inquiry  | 0.20  | 221.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Kim, Hoo Ri       | 6/27/2023 | Reviewing creditor inquiry  | 0.30  | 331.50  |
| O'Neal, Sean A.   | 6/28/2023 | Review and respond to creditor correspondence.  | 0.20  | 364.00  |
| O'Neal, Sean A.   | 6/29/2023 | Calls with A. Frelinghuysen (Hughes Hubbard) re various case matters.   | 1.00  | 1820.00 |
| Kim, Hoo Ri       | 6/30/2023 | Reviewing creditor inquiries  | 0.20  | 221.00  |
| O'Neal, Sean A.   | 6/30/2023 | Call with B. Rosen (Proskauer) re status and next steps (0.3). Call with J. Sazant (Proskauer) re same (0.2).   | 0.50  | 910.00  |
| O'Neal, Sean A.   | 6/30/2023 | Calls and correspondence with A. Frelinghuysen (Hughes Hubbard) re various settlement related matters.  | 0.30  | 546.00  |
| O'Neal, Sean A.   | 7/1/2023  | Call with A. Frelinghuysen (Hughes Hubbard) re plan issues (0.3). Correspondence with same (0.1).   | 0.40  | 728.00  |
| O'Neal, Sean A.   | 7/3/2023  | Call with A. Frelinghuysen (Hughes Hubbard) re various settlement constructs.   | 0.20  | 364.00  |
| O'Neal, Sean A.   | 7/3/2023  | Review Gemini open letter (0.3). Calls with P. Abelson (W&C) re same (0.3). Same with A. Frelinghuysen (Hughes Hubbard) (0.1). Same with D. Islim (Genesis) (0.4). Correspondence with special committee re same (0.4). | 1.50  | 2730.00 |
| Weinberg, Michael | 7/4/2023  | Call with S. O'Neal re Gemini open letter.  | 0.20  | 231.00  |
| O'Neal, Sean A.   | 7/4/2023  | Call with M. Weinberg re Gemini open letter   | 0.20  | 364.00  |
| O'Neal, Sean A.   | 7/5/2023  | Call with Gemini, UCC and AHG counsel re mediation matters (0.6). Correspondence with creditors and DCG re extension of same (0.5).   | 1.10  | 2002.00 |
| Minott, Richard   | 7/6/2023  | call with GGC creditor  | 0.20  | 209.00  |
| Kim, Hoo Ri       | 7/6/2023  | Reviewing inquiry from creditor   | 0.30  | 346.50  |
| O'Neal, Sean A.   | 7/6/2023  | Call with A. Frelinghuysen (Hughes Hubbard) re meeting update (0.1). Draft response to incoming letter and finalize same (1.2).   | 1.30  | 2366.00 |
| Minott, Richard   | 7/10/2023 | Draft reply to GGC/Gemini creditor  | 1.40  | 1463.00 |
| Minott, Richard   | 7/10/2023 | Call with Gemini creditor   | 0.30  | 313.50  |
| Minott, Richard   | 7/10/2023 | Call with GGC creditor  | 0.20  | 209.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| O'Neal, Sean A.    | 7/12/2023 | Calls with B. Rosen (Proskauer) and J. Sazant (Proskauer).  | 0.50  | 910.00  |
| O'Neal, Sean A.    | 7/12/2023 | Calls with D. Smith (HH) re settlement issues.  | 0.40  | 728.00  |
| O'Neal, Sean A.    | 7/13/2023 | Correspondence with A. Frelinghuysen (Hughes Hubbard) re various matters (0.7). Same with B. Rosen (Proskauer) (0.3). | 1.00  | 1820.00 |
| O'Neal, Sean A.    | 7/14/2023 | Correspondence with Gemini counsel re various matters.  | 0.20  | 364.00  |
| Witchger, Kathryn  | 7/15/2023 | Call with A. Frelinghuysen (Hughes Hubbard) and S. O'Neal re issues   | 0.40  | 462.00  |
| O'Neal, Sean A.    | 7/15/2023 | Call with A. Frelinghuysen (Hughes Hubbard) and K. Witchger re issues.  | 0.40  | 728.00  |
| O'Neal, Sean A.    | 7/16/2023 | Call with B. Rosen (Proskauer) re settlement issues.  | 0.40  | 728.00  |
| Kohles, Mitchell   | 7/17/2023 | Respond to M. Goulborn regarding ordinary course professional order.  | 0.10  | 96.50   |
| O'Neal, Sean A.    | 7/18/2023 | Call with A. Frelinghuysen (Hughes Hubbard) re plan issues.   | 0.30  | 546.00  |
| O'Neal, Sean A.    | 7/19/2023 | Call with B. Rosen (Proskauer) re case developments.  | 0.40  | 728.00  |
| O'Neal, Sean A.    | 7/19/2023 | Correspondence with Cleary team re creditor inquiries.  | 0.10  | 182.00  |
| Kim, Hoo Ri        | 7/20/2023 | Drafting email to creditor counsel  | 0.10  | 115.50  |
| Kim, Hoo Ri        | 7/21/2023 | Responding to creditor inquiry  | 0.30  | 346.50  |
| O'Neal, Sean A.    | 7/21/2023 | Correspondence with Cleary team re various lender requests.   | 0.20  | 364.00  |
| Kim, Hoo Ri        | 7/22/2023 | Reviewing creditor inquiry  | 0.20  | 231.00  |
| Minott, Richard    | 7/22/2023 | Correspondence with GGC creditors   | 0.60  | 627.00  |
| Minott, Richard    | 7/23/2023 | Correspondence with creditors   | 0.20  | 209.00  |
| Kim, Hoo Ri        | 7/23/2023 | Follow up re: creditor inquiry  | 0.20  | 231.00  |
| O'Neal, Sean A.    | 7/24/2023 | Call with Anson (Hughes Hubbard) regarding case status.   | 0.40  | 728.00  |
| O'Neal, Sean A.    | 7/25/2023 | Correspondence with individual creditors.   | 0.10  | 182.00  |
| Franzreb, Margaret | 7/25/2023 | File Declaration of Joanna C. Hendon, confer with B. Cyr  | 0.40  | 148.00  |
| O'Neal, Sean A.    | 7/26/2023 | Call with J. Saferstein (Weil) re various issues.   | 0.10  | 182.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

| NAME            | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-----------------|-----------|--|-------|---------|
| O'Neal, Sean A. | 7/27/2023 | Calls and correspondence with B. Rosen (Proskauer) re mediation, plan settlement, etc.                         | 0.50  | 910.00  |
| O'Neal, Sean A. | 7/27/2023 | Correspondence with Hughes Hubbard re mediation (0.1). Correspondence with Hughes Hubbard re settlement (0.1). | 0.20  | 364.00  |
| Minott, Richard | 7/28/2023 | Correspondence with creditor re case updates   | 0.20  | 209.00  |
| O'Neal, Sean A. | 7/28/2023 | Correspondence with M. Silverman (Pryor Cashman) re dollar creditor issues.                                    | 0.10  | 182.00  |
| O'Neal, Sean A. | 7/30/2023 | Respond to individual creditor correspondence.   | 0.10  | 182.00  |
| Minott, Richard | 7/31/2023 | Call with Gemini creditor counsel  | 0.20  | 209.00  |
| Minott, Richard | 8/1/2023  | Correspondence with creditor   | 0.20  | 209.00  |
| O'Neal, Sean A. | 8/1/2023  | Call with Hughes Hubbard re term sheet for framework.  | 1.00  | 1820.00 |
| O'Neal, Sean A. | 8/2/2023  | Call with B. Rosen (Proskauer) re next steps.  | 0.30  | 546.00  |
| O'Neal, Sean A. | 8/2/2023  | Attend meeting with creditors (AHG and UCC members).   | 1.00  | 1820.00 |
| O'Neal, Sean A. | 8/2/2023  | Prepare for creditor meeting.  | 1.30  | 2366.00 |
| O'Neal, Sean A. | 8/3/2023  | Call with J. Saferstein (Weil) re various issues.  | 0.30  | 546.00  |
| Minott, Richard | 8/3/2023  | Call with creditor   | 0.20  | 209.00  |
| O'Neal, Sean A. | 8/9/2023  | Correspondence with P. Abelson (W&C) re mediation and the plan.  | 0.70  | 1274.00 |
| O'Neal, Sean A. | 8/10/2023 | Correspondence with creditors re mediation.  | 0.50  | 910.00  |
| O'Neal, Sean A. | 8/11/2023 | Correspondence with creditors re mediation.  | 0.10  | 182.00  |
| O'Neal, Sean A. | 8/12/2023 | Correspondence with various creditors representatives re various matters.                                      | 0.30  | 546.00  |
| O'Neal, Sean A. | 8/12/2023 | Correspondence with A. Frelinghuysen (Hughes Hubbard) re chambers conference.                                  | 0.10  | 182.00  |
| O'Neal, Sean A. | 8/12/2023 | Call with B. Rosen (Proskauer) re mediation.   | 0.20  | 364.00  |
| O'Neal, Sean A. | 8/13/2023 | Call with K. Aulet (Brown Rudnick)   | 0.30  | 546.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

| NAME            | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------|-----------|---|-------|---------|
| O'Neal, Sean A. | 8/13/2023 | Correspondence with lenders and creditors re mediation.   | 0.40  | 728.00  |
| O'Neal, Sean A. | 8/13/2023 | Review Brown Rudnick letter.  | 0.20  | 364.00  |
| O'Neal, Sean A. | 8/13/2023 | Correspondence with A. Frelinghuysen (Hughes Hubbard) re chambers conference.                       | 0.10  | 182.00  |
| O'Neal, Sean A. | 8/13/2023 | Call with B. Rosen (Proskauer) re mediation.  | 0.20  | 364.00  |
| Minott, Richard | 8/14/2023 | Correspondence with GGC creditor  | 0.20  | 209.00  |
| Minott, Richard | 8/15/2023 | Call with GGC creditor re case update   | 0.30  | 313.50  |
| O'Neal, Sean A. | 8/15/2023 | Calls with B. Rosen (Proskauer) re mediation and related matters                                    | 0.30  | 546.00  |
| Minott, Richard | 8/17/2023 | Draft NDA - Pryor Cashman   | 0.30  | 313.50  |
| O'Neal, Sean A. | 8/18/2023 | Call with B. Rosen (Proskauer) re next steps.   | 0.30  | 546.00  |
| O'Neal, Sean A. | 8/22/2023 | Call with A. Frelinghuysen (Hughes Hubbard) re plan discussions.                                    | 0.30  | 546.00  |
| Minott, Richard | 8/23/2023 | Draft NDA re Pryor Cashman  | 0.70  | 731.50  |
| O'Neal, Sean A. | 8/23/2023 | Update call with A. Frelinghuysen (Hughes Hubbard) re next steps.                                   | 0.30  | 546.00  |
| VanLare, Jane   | 8/23/2023 | Correspondence with B. Rosen re meeting with steering committee (.1)                                | 0.10  | 173.00  |
| Minott, Richard | 8/24/2023 | Draft Pryor Cashman NDA   | 1.10  | 1149.50 |
| Minott, Richard | 8/24/2023 | Call with M. Silverman (Pryor Cashman) re NDA   | 0.20  | 209.00  |
| Minott, Richard | 8/24/2023 | Correspondence with M. Bergman (Genesis) and A. Pretto-Sakmann (Genesis) re NDA                     | 0.50  | 522.50  |
| O'Neal, Sean A. | 8/24/2023 | Correspondence with R. Minott re dollar group NDA issues.   | 0.30  | 546.00  |
| VanLare, Jane   | 8/24/2023 | Call with B. Rosen (Proskauer), S. O'Neal re plan issues  | 1.30  | 2249.00 |
| VanLare, Jane   | 8/24/2023 | Reviewed draft NDA for creditors  | 0.10  | 173.00  |
| VanLare, Jane   | 8/24/2023 | Participated in Ad Hoc Group steering committee meeting (.7); Call with B. Rosen and follow-up (.2) | 0.90  | 1557.00 |
| Minott, Richard | 8/25/2023 | Correspondence with M. Silverman (Pryor Cashman) re NDA   | 0.30  | 313.50  |
| Minott, Richard | 8/25/2023 | Finalize Pryor Cashman NDA  | 1.20  | 1254.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

| NAME            | DATE      | DESCRIPTION  | HOURS | AMOUNT    |
|-----------------|-----------|--|-------|-----------|
| Minott, Richard | 8/25/2023 | Draft joinder agreement  | 0.90  | 940.50    |
| O'Neal, Sean A. | 8/25/2023 | Calls and correspondence with R. Minott re dollar group NDA (0.2). Review joinder (0.1). | 0.30  | 546.00    |
| O'Neal, Sean A. | 8/27/2023 | Correspondence with Brian Rosen (AHG) re status and next steps.                          | 0.20  | 364.00    |
| O'Neal, Sean A. | 8/28/2023 | Call with A. Freylinghauser (Gemini) re mediation and next steps.                        | 0.30  | 546.00    |
| O'Neal, Sean A. | 8/28/2023 | Call with L. Barefoot re Brown Rudnick group.  | 0.20  | 364.00    |
| O'Neal, Sean A. | 8/28/2023 | Call with Proskauer re blow out draft.   | 0.50  | 910.00    |
| Minott, Richard | 8/29/2023 | Draft Brown Rudnick NDA  | 0.40  | 418.00    |
| O'Neal, Sean A. | 8/29/2023 | Call with B. Rosen (Proskauer) re plan and DCG strategy.                                 | 0.30  | 546.00    |
| O'Neal, Sean A. | 8/29/2023 | Correspondence with R. Minot re Dollar and Brown Rudnick NDA.                            | 0.10  | 182.00    |
| O'Neal, Sean A. | 8/30/2023 | Call with B. Rosen (Proskauer) re plan exclusivity.                                      | 0.20  | 364.00    |
| Minott, Richard | 8/31/2023 | Creditor emails re case updates  | 0.90  | 940.50    |
|                 |           | MATTER TOTAL:  | 46.40 | 71,275.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Fike, Deandra      | 6/1/2023 | Draft OCP retention application for A. di Iorio  | 1.00  | 845.00  |
| Schwartz, David Z. | 6/1/2023 | Analysis re open issues on OCP retention.  | 0.20  | 236.00  |
| Fike, Deandra      | 6/2/2023 | Draft OCP retention app for A. di Iorio  | 2.00  | 1690.00 |
| Fike, Deandra      | 6/2/2023 | Call with D. Schwartz re BVI counsel OCP application   | 0.30  | 253.50  |
| Schwartz, David Z. | 6/2/2023 | Call with D. Fike re BVI counsel OCP application (0.3); correspond to D. Fike, L. Barefoot re BVI counsel OCP forms (0.2); revise BVI counsel OCP forms (0.3). | 0.80  | 944.00  |
| Barefoot, Luke A.  | 6/2/2023 | Revise draft OCP declaration for BVI litigation counsel (0.3); correspondence D.Fike, D.Schwartz re same (0.1).  | 0.40  | 712.00  |
| Schwartz, David Z. | 6/3/2023 | Correspond to D. Fike re OCP declaration.  | 0.10  | 118.00  |
| Schwartz, David Z. | 6/5/2023 | Analysis re BVI OCP retention.   | 0.10  | 118.00  |
| Fike, Deandra      | 6/6/2023 | Corresp. with D. Schwartz and A. di Iorio (BVI counsel) re retention   | 0.50  | 422.50  |
| Schwartz, David Z. | 6/6/2023 | Correspond to D. Fike, L. Barefoot re OCP updates.   | 0.30  | 354.00  |
| Barefoot, Luke A.  | 6/6/2023 | Correspondence A.Dilliorio (Agon BVI), D.Fike, D.Schwartz re OCP declaration (0.1); review revisions to same (0.2).  | 0.30  | 534.00  |
| Abelev, Aleksandr  | 6/7/2023 | Download several production volumes from vendor FTP site, apply overlay data on the volume and encrypt as requested by Firm security policy.                   | 1.30  | 481.00  |
| Fike, Deandra      | 6/7/2023 | Draft email to team re OCPs; corresp. with L. Barefoot, D. Schwartz, and S. Bremer re OCP retention  | 2.00  | 1690.00 |
| Fike, Deandra      | 6/7/2023 | Review LATAM, Aeromexico and Avianca OCP orders  | 1.10  | 929.50  |
| Schwartz, David Z. | 6/7/2023 | Call with H. Kim re OCP declarations (0.1); correspond to R. Minott, H.  | 0.50  | 590.00  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT |
|--------------------|----------|--|-------|--------|
|                    |          | Kim, L. Barefoot, D. Fike re OCP declarations.   |       |        |
| Barefoot, Luke A.  | 6/7/2023 | Correspondence S.Bremer, D.Schwartz, D.Fike re OCP declarations.   | 0.30  | 534.00 |
| Kim, Hoo Ri        | 6/7/2023 | Call with D. Schwartz re OCP declarations (0.1)  | 0.10  | 110.50 |
| Bremer, Sabrina    | 6/8/2023 | Call with D. Schwartz, D. Fike, H. Kim, R. Minott re OCP declarations.   | 0.20  | 169.00 |
| Minott, Richard    | 6/8/2023 | Call with D. Schwartz, D. Fike, H. Kim and S. Bremer re OCP declarations.  | 0.20  | 193.00 |
| Kim, Hoo Ri        | 6/8/2023 | Call with D. Schwartz, R. Minott, and D. Fike re ordinary course professionals.  | 0.20  | 221.00 |
| Fike, Deandra      | 6/8/2023 | Revise OCP application for A. di Iorio (Agon Litigation)   | 0.70  | 591.50 |
| Fike, Deandra      | 6/8/2023 | Call with D. Schwartz, H. Kim, R. Minott and S. Bremer re OCP declarations.  | 0.20  | 169.00 |
| Bremer, Sabrina    | 6/8/2023 | Correspondence with ordinary course professionals re declarations.   | 0.20  | 169.00 |
| Bremer, Sabrina    | 6/8/2023 | Prepare Allen & Glendhill ordinary course professional filing.   | 0.50  | 422.50 |
| Minott, Richard    | 6/8/2023 | Correspondence with S. Cascante (AM) re OCPs   | 0.20  | 193.00 |
| Abelev, Aleksandr  | 6/8/2023 | Download several production volumes from vendor FTP site, apply overlay data on the volume and encrypt as requested by Firm security policy. | 0.30  | 111.00 |
| Fike, Deandra      | 6/8/2023 | Corresp. with paralegal team re OCP tracker  | 0.50  | 422.50 |
| Schwartz, David Z. | 6/8/2023 | Call with D. Fike, H. Kim, R. Minott and S. Bremer re OCP declarations.  | 0.20  | 236.00 |
| Schwartz, David Z. | 6/8/2023 | Review di Iorio OCP forms re filing.   | 0.10  | 118.00 |
| Schwartz, David Z. | 6/8/2023 | Correspond to R. Minott, L. Barefoot, D. Fike, S. Bremer re OCP forms and outreach.  | 0.40  | 472.00 |
| Schwartz, David Z. | 6/8/2023 | Call with H. Kim, R. Minott, and D. Fike re ordinary course professionals.   | 0.20  | 236.00 |

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| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Dyer-Kennedy,<br>Jade    | 6/8/2023  | Prepared A. di Iorio OCP Declaration and Questionnaire for filing per D. Fike  | 0.80  | 296.00  |
| Royce, Mary<br>Elizabeth | 6/8/2023  | File Tay Yu Xi's Declaration in USBC/SDNY: Genesis Global Holdco LLC, confer S. Cheung   | 0.20  | 74.00   |
| Cheung, Su Y.            | 6/8/2023  | Supervise e-filing of Notice of Filing of Declaration (Arabella di Iorio) re Ordinary Course Professional; confer w/ M.Royce re the same.                          | 0.10  | 43.00   |
| Cheung, Su Y.            | 6/8/2023  | Supervise e-filing of Notice of Filing of Declaration of Tay Yu Xi re Ordinary Course Professional; confer w/ M.Royce re the same.                                 | 0.10  | 43.00   |
| Barefoot, Luke A.        | 6/8/2023  | Review A.Dillio (Agon) OCP declarations (0.2); corresp. D.Fike re same (0.1); review A&G ocp declaration and questionnaire (0.2); corresp. S.Bremer re same (0.1). | 0.60  | 1068.00 |
| Minott, Richard          | 6/8/2023  | Call with D. Schwartz, H. Kim, and D. Fike re ordinary course professionals  | 0.20  | 193.00  |
| Fike, Deandra            | 6/8/2023  | Call with D. Schwartz, R. Minott, and H. Kim re ordinary course professionals  | 0.20  | 169.00  |
| Kim, Hoo Ri              | 6/8/2023  | Call with D. Schwartz, D. Fike, S. Bremer, R. Minott re OCP declarations.  | 0.20  | 221.00  |
| Gallagher, Ashlyn        | 6/9/2023  | Prepared Genesis OCP Tracker per D. Fike   | 1.00  | 370.00  |
| Bremer, Sabrina          | 6/9/2023  | Revise OCP tracker.  | 0.20  | 169.00  |
| Minott, Richard          | 6/9/2023  | Correspondence with D. Schwartz and S. Bremer re OCPs  | 0.50  | 482.50  |
| Minott, Richard          | 6/9/2023  | Correspondence with H. Kim re critical vendor questions  | 0.60  | 579.00  |
| Kim, Hoo Ri              | 6/9/2023  | Analyzing issues re: vendor contracts  | 1.20  | 1326.00 |
| Bremer, Sabrina          | 6/12/2023 | Follow-up with team on outstanding OCP declarations.   | 0.10  | 84.50   |
| Schwartz, David<br>Z.    | 6/12/2023 | Correspond to S. Bremer re OCP tracking.   | 0.20  | 236.00  |
| Cheung, Su Y.            | 6/12/2023 | Supervise e-filing of Notice of Presentment of Stip and Order re   | 0.10  | 43.00   |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | Extension of Time (.05); confer w/ M.Franzreb re the same (.05).   |       |         |
| Minott, Richard    | 6/13/2023 | Correspondence with D. Fike re OCP   | 0.20  | 193.00  |
| Schwartz, David Z. | 6/13/2023 | Correspond to R. Minott, D. Fike, S. Bremer re OCP tracking.   | 0.20  | 236.00  |
| Barefoot, Luke A.  | 6/13/2023 | Correspondence C.Ribeiro, S.Cascante (A&M) re OCP overages (0.2); corresp. S.O'Neal re same (0.2); corresp. D.Zelenko (Crowell), C.Ribeiro re OCP overage (0.1).   | 0.50  | 890.00  |
| Ribeiro, Christian | 6/14/2023 | Review engagement letter for individual counsel  | 0.80  | 836.00  |
| Schwartz, David Z. | 6/14/2023 | Review Reed Smith OCP filing (0.2); correspond to D. Fike re Reed Smith OCP filing (0.1).  | 0.30  | 354.00  |
| Cyr, Brendan J.    | 6/14/2023 | Coordinate filing and service of OCP declaration   | 0.10  | 118.00  |
| Barefoot, Luke A.  | 6/14/2023 | Correspondence D.Zelensky (Crowell) re OCP issues (0.1); t/c D.Zelensky (Crowell) re same (0.2); corresp. R.Zutshi, C.Ribeiro re individual OCP counsel (0.2); review revisions to proposed engagement letter re same (0.3); review reed smith OCP declaration (0.1); corresp. D.Fike re same (0.1). | 0.70  | 1246.00 |
| Ribeiro, Christian | 6/15/2023 | Revise A&B engagement letter (.2); correspond with L. Barefoot, R. Zutshi, A. Pretto-Sakman (Genesis) re same (.2)   | 0.40  | 418.00  |
| Kim, Hoo Ri        | 6/15/2023 | Reviewing OCP declarations   | 0.30  | 331.50  |
| Barefoot, Luke A.  | 6/15/2023 | Correspondence C.Ribeiro, R.Zutshi re retention terms for individual counsel for current employees (0.1); correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro re same (0.1).  | 0.20  | 356.00  |
| Bremer, Sabrina    | 6/16/2023 | Prepare notices for OCP declarations and questionnaires.   | 1.50  | 1267.50 |
| Kim, Hoo Ri        | 6/16/2023 | Call with counsel to vendor  | 0.10  | 110.50  |
| Schwartz, David Z. | 6/16/2023 | Correspond with S. Bremer re OCP declaration.  | 0.10  | 118.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Barefoot, Luke A.  | 6/18/2023 | Correspondence with A.Saenz, E.Sisson (A&O) re engagement.   | 0.10  | 178.00  |
| Fike, Deandra      | 6/20/2023 | Corresp. with L. Barefoot and D. Schwartz re retention of M. Goulborn (MJM)  | 0.70  | 591.50  |
| Fike, Deandra      | 6/20/2023 | Draft notice for OCP declarations.   | 0.30  | 253.50  |
| Ribeiro, Christian | 6/20/2023 | Revise D. Islim (Genesis) engagement letter  | 0.20  | 209.00  |
| Barefoot, Luke A.  | 6/20/2023 | Correspondence M.Goulborn (MJM), D.Fike, D.Schwartz re MJM OCP retention.  | 0.10  | 178.00  |
| Schwartz, David Z. | 6/20/2023 | Call with D. Fike re coordination of OCP applications (0.1); correspond re OCP declarations (0.1)  | 0.20  | 236.00  |
| Gallagher, Ashlyn  | 6/21/2023 | Prepared OCP applications for filing per D. Fike.  | 1.20  | 444.00  |
| Gallagher, Ashlyn  | 6/21/2023 | Prepared revisions to OCP Declaration per D. Fike  | 0.50  | 185.00  |
| Ribeiro, Christian | 6/21/2023 | Revise Islim engagement letter (0.2); correspond with L. Barefoot, R. Zutshi re same (0.1)   | 0.30  | 313.50  |
| Schwartz, David Z. | 6/21/2023 | Correspond re OCP questionnaire filing.  | 0.40  | 472.00  |
| Cyr, Brendan J.    | 6/21/2023 | Coordinate filing and service of OCP declarations; confer with D. Fike and M. Beriss re: same.   | 0.20  | 236.00  |
| Ribeiro, Christian | 6/22/2023 | Call with D. Guyder (Allen & Overy) and J. Herz (Allen & Overy) re OCP retention   | 0.10  | 104.50  |
| Ribeiro, Christian | 6/22/2023 | Correspond with L. Barefoot re Allen & Overy OCP retention   | 0.40  | 418.00  |
| Ribeiro, Christian | 6/22/2023 | Correspond with D. Guyder (Allen & Overy), J. Herz (Allen & Overy) re engagement   | 0.30  | 313.50  |
| Barefoot, Luke A.  | 6/22/2023 | Correspondence A.Pretto-Sakmann re retention of KC expert for various disputes (0.1); correspondence J.Kelsoe, J.Brady re R.Cox engagement letter (0.1); correspondence E.Sisson (A&O), C.Ribeiro re retention letter (0.1); | 0.70  | 1246.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | correspondence R.Zutshi, C.Ribeiro, A.Pretto-Sakmann (Genesis) re OCP cap question (0.3); correspondence C.Ribeiro, R.Zutshi re A&O questions re OCP retention (0.1).       |       |         |
| Ribeiro, Christian | 6/23/2023 | Correspond with D. Guyder (Allen & Overy) re OCP process  | 0.10  | 104.50  |
| Ribeiro, Christian | 6/23/2023 | Correspond with A. Pretto-Sakmann (Genesis) re Alston & Bird engagement   | 0.20  | 209.00  |
| Ribeiro, Christian | 6/23/2023 | Correspond with J. Hendon (Alston) re OCP procedures  | 0.10  | 104.50  |
| Barefoot, Luke A.  | 6/23/2023 | Correspondence D.Guyder (A&O), J.Herz (A&O), C.Ribeiro re OCP retention (0.1); correspondence R.Zutshi, C.Ribeiro, A.Pretto-Sakmann (Genesis) re A&B OCP declaration (0.1). | 0.20  | 356.00  |
| Fike, Deandra      | 6/26/2023 | Corresp. with M. Goulborn (MJM) re OCP retention application.   | 0.50  | 422.50  |
| Ribeiro, Christian | 6/26/2023 | Call with L. Barefoot, D. Guyder (Allen & Overy), J. Herz (Allen & Overy), E. Sisson (Allen & Overy) re retention   | 0.20  | 209.00  |
| Barefoot, Luke A.  | 6/26/2023 | Call with C. Ribeiro, D. Guyder (Allen & Overy), J. Herz (Allen & Overy), E. Sisson (Allen & Overy) re retention.   | 0.20  | 356.00  |
| Schwartz, David Z. | 6/26/2023 | Correspond to D. Fike re updates to OCP list.   | 0.30  | 354.00  |
| Ribeiro, Christian | 6/27/2023 | Revise MJM Limited engagement letter (0.8); correspond with L. Barefoot re same (0.2)   | 1.20  | 1254.00 |
| Schwartz, David Z. | 6/27/2023 | Correspond to L. Barefoot re OCP forms.   | 0.10  | 118.00  |
| Barefoot, Luke A.  | 6/27/2023 | Review revisions to Bermuda counsel OCP engagement (0.2); correspondence M.Goulborn (MJM), C.Ribeiro re same (0.1).   | 0.30  | 534.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Abelev, Aleksandr  | 6/28/2023 | Download production data and solve problem with credentials and rights, decrypt data on firm server   | 1.50  | 555.00  |
| Ribeiro, Christian | 6/28/2023 | Correspond with L. Barefoot re parties in interest list   | 0.10  | 104.50  |
| Fike, Deandra      | 6/28/2023 | Review OCP filing from Gunder   | 0.20  | 169.00  |
| Barefoot, Luke A.  | 6/28/2023 | Review Bermuda counsel engagement letter (0.2); correspondence M.Goulborn (MJM), A.Pretto Sakmann (Genesis) re same (0.1).  | 0.30  | 534.00  |
| Ribeiro, Christian | 6/29/2023 | Correspond D. Fike re OCPs  | 0.10  | 104.50  |
| Schwartz, David Z. | 6/29/2023 | Review OCP report (0.1); correspond to D. Fike, C. Ribeiro re OCP forms (0.2).  | 0.30  | 354.00  |
| Barefoot, Luke A.  | 6/29/2023 | Correspondence A.Pretto-Sakmann (Genesis) re OCP overages strategy and response.  | 0.20  | 356.00  |
| Ribeiro, Christian | 6/29/2023 | Draft OCP notice (0.2)  | 0.20  | 209.00  |
| Ribeiro, Christian | 6/30/2023 | Correspond with L. Barefoot re Alston engagement letter   | 0.10  | 104.50  |
| Schwartz, David Z. | 6/30/2023 | Correspond to D. Fike, K. Ross, L. Barefoot re OCP caps (0.5); correspond to D. Fike re OCP forms (0.2).  | 0.70  | 826.00  |
| Saran, Samira      | 6/30/2023 | Created and finalized Notice of First OCP Report per C. Ribeiro   | 1.00  | 430.00  |
| Cheung, Su Y.      | 6/30/2023 | Supervise e-filing of First Ordinary Course Professionals Report; Confer w/ M.Beriss re the same.   | 0.10  | 43.00   |
| Barefoot, Luke A.  | 6/30/2023 | Corresp. with C. Ribeiro re engagement letter with A&O as OCP (0.1); corresp. with A. Pretto-Sakmann (Genesis) re OCP overages and strategy to address (0.2); corresp. with D. Schwartz re same (0.2); corresp. with A. Pretto-Sakmann (Genesis), M. Gouldborn (MJM), M. Kohles re OCP engagement letter (0.1); corresp. with D. Schwartz, K. Ross, D. Fike re comparable OCP caps in other cases (0.2); analyze same | 1.60  | 2848.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | (0.2); revise draft email to UCC, AHG, Genesis, UST re proposed increase in OCP cap (0.3); corresp. with D. Schwartz, H. Kim re potential hearing date on OCP cap increase (0.1); review redline for A&O OCP engagement (0.1); corresp. with C. Ribeiro, A. Pretto-Sakmann (Genesis) re same (0.1). |       |         |
| Beriss, Maren      | 6/30/2023 | Filing OCP report in USBC/SDNY: Genesis, 23-10063, confer S. Cheung.  | 0.30  | 111.00  |
| Massey, Jack A.    | 6/30/2023 | Revision to engagement letter for Bermuda counsel (.1).   | 0.10  | 110.50  |
| Ribeiro, Christian | 7/5/2023  | Revise OCP declarations (0.8); manage OCP workstream (0.5); correspond with J. Hendon re same (0.1)   | 1.40  | 1547.00 |
| Bremer, Sabrina    | 7/5/2023  | Draft motion to amend OCP case cap.   | 3.90  | 3763.50 |
| Schwartz, David Z. | 7/5/2023  | Analysis re OCP forms (0.2); correspond to S. Bremer, K. Ross, L. Barefoot re OCP cap (0.3); review OCP cap motion (0.3).   | 0.80  | 944.00  |
| Ross, Katharine    | 7/5/2023  | Corresp. w/ J. VanLare, S. O'Neal, L. Barefoot re UST's response on OCP cap increase  | 0.10  | 96.50   |
| Ross, Katharine    | 7/5/2023  | Follow up with UCC and AHG teams re proposal to increase the OCP caps   | 0.20  | 193.00  |
| Bremer, Sabrina    | 7/6/2023  | Revise motion to increase ordinary course professional cap.   | 0.80  | 772.00  |
| Schwartz, David Z. | 7/6/2023  | Correspond to S. Bremer, K. Ross re OCP cap motion.   | 0.20  | 236.00  |
| Ribeiro, Christian | 7/6/2023  | Draft omnibus ocp declaration filing (0.6); correspond with A. Thorpe (Gunderson) re OCP declaration (0.2); revise Gunderson declaration (0.4); draft supplemental list (0.5)   | 1.70  | 1878.50 |
| Ribeiro, Christian | 7/6/2023  | Review OCP declarations and correspondence with OCPs re same  | 0.20  | 221.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|--------------------|-----------|--|-------|--------|
| Ross, Katharine    | 7/6/2023  | Revise OCP cap increase motion (.5); corresp. w/ S. Bremer and D. Fike re revisions to same (.2); corresp. w/ S. Bremer re filing of same (.2)   | 0.90  | 868.50 |
| Fike, Deandra      | 7/7/2023  | Corresp. with C. Ribeiro re OCP declarations   | 0.20  | 193.00 |
| Ribeiro, Christian | 7/7/2023  | Correspondence with L. Barefoot, D. Fike, D. Schwartz, R. Minott re OCP issues   | 0.70  | 773.50 |
| Schwartz, David Z. | 7/7/2023  | Correspond to S. Bremer re OCP cap motion.   | 0.20  | 236.00 |
| Barefoot, Luke A.  | 7/7/2023  | Correspondence M.Gouldborn (MJM), D.Fike re OCP declaration (0.1); correspondence J.Hendon (Alston), C.Ribeiro re OCP declaration (0.1); correspondence J.Herz (A&O), C.Ribeiro re same (0.1); review notices re OCP forms for filing (0.1). | 0.40  | 712.00 |
| Ribeiro, Christian | 7/10/2023 | Revise MJM OCP declaration (0.4); correspond with L. Barefoot re same (0.1)  | 0.50  | 552.50 |
| Ribeiro, Christian | 7/10/2023 | Correspond with D. Schwartz re OCP issues  | 0.10  | 110.50 |
| Ribeiro, Christian | 7/10/2023 | Draft OCP Notice for MJM   | 0.20  | 221.00 |
| Schwartz, David Z. | 7/10/2023 | Correspond to C. Ribeiro, D. Fike, S. Bremer re OCP updates.   | 0.20  | 236.00 |
| Barefoot, Luke A.  | 7/10/2023 | Review MJM OCP declaration forms (0.1); review C.Ribeiro revisions re same (0.1); correspondence S.Cascante (A&M) re inquiry from officer re counsel (0.2).  | 0.40  | 712.00 |
| Ribeiro, Christian | 7/13/2023 | Call with S. Cascante (A&M) re OCP issues  | 0.10  | 110.50 |
| Schwartz, David Z. | 7/13/2023 | Review OCP cap motion.   | 0.10  | 118.00 |
| Barefoot, Luke A.  | 7/13/2023 | Review Crowell OCP invoice (0.1); correspondence A.Pretto-Sakmann (Gensis), C.Ribeiro re same (0.1); correspondence D.Zelenko (Crowell) re same (0.1); correspondence  | 0.40  | 712.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | S.Cascante (A&M), C.Ribeiro re OCP cap increase (0.1).   |       |         |
| Minott, Richard    | 7/17/2023 | Correspondence with W. Abbott (CDS) and J. Levy re payments  | 0.50  | 522.50  |
| Schwartz, David Z. | 7/17/2023 | Correspond to D. Fike, S. Bremer, L. Barefoot regarding hearing on motion to increase caps   | 0.30  | 354.00  |
| Barefoot, Luke A.  | 7/17/2023 | Correspondence A.Pretto-Sakmann (Genesis) re OCP invoice (0.1); correspondence D.Schwartz, D.Fike, S.Bremer re OCP cap motion/hearing (0.1); correspondence C.Ribeiro, J.Hendon (Alston) re OCP declaration (0.1). | 0.30  | 534.00  |
| Ribeiro, Christian | 7/25/2023 | Correspond with J. Hendon L. Barefoot re OCP Declaration (0.4); revise declaration (0.4); coordinate filing of same (0.3)  | 1.00  | 1105.00 |
| Kim, Hoo Ri        | 7/25/2023 | Correspondence with client re: vendor inquiry  | 0.20  | 231.00  |
| Kim, Hoo Ri        | 7/26/2023 | Further correspondence with client re: vendor inquiry  | 0.10  | 115.50  |
| Schwartz, David Z. | 7/26/2023 | Correspond to S. Bremer re as-entered OCP order.   | 0.10  | 118.00  |
| Barefoot, Luke A.  | 7/26/2023 | Correspondence C.Ribeiro re supplemental OCP notice.   | 0.10  | 178.00  |
| Schwartz, David Z. | 7/27/2023 | Correspond to S. Bremer re as-entered OCP order.   | 0.10  | 118.00  |
| Barefoot, Luke A.  | 7/28/2023 | Correspondence S.Cascate (AM), D.Zelenko (Crowell) re OCP invoices.  | 0.10  | 178.00  |
| Barefoot, Luke A.  | 7/30/2023 | Correspondence C.Ribeiro re OCP declarations.  | 0.10  | 178.00  |
| Ribeiro, Christian | 7/31/2023 | Correspond with J. Herz, L. Barefoot re OCP cap (0.3); review insurance escrow agreement (1.1)   | 1.30  | 1436.50 |
| Ribeiro, Christian | 7/31/2023 | Correspond with S. Cheung re filing OCP supplement list  | 0.10  | 110.50  |
| Ribeiro, Christian | 7/31/2023 | Call with J. Decker (A&O) and E. Sisson (A&O) re OCP caps  | 0.20  | 221.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|--------------------|-----------|--|-------|--------|
| Beriss, Maren      | 7/31/2023 | Filing Third Supplement to list of Professionals Utilized by Debtors in the Ordinary Course of Business in USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung  | 0.30  | 111.00 |
| Kim, Hoo Ri        | 7/31/2023 | Reviewing considerations re: vendor  | 0.30  | 346.50 |
| Schwartz, David Z. | 7/31/2023 | Review question from C. Ribeiro re OCP fees.   | 0.10  | 118.00 |
| Barefoot, Luke A.  | 7/31/2023 | Begin review of C.Ribeiro analysis re OCP cap coverage for officer counsel (0.2); correspondence C.Ribeiro, S.O'Neal re Sept fee hearing (0.1); correspondence D.Zelenko (Crowell), A.Pretto-Sakmann (Genesis) re OCP invoice (0.1). | 0.40  | 712.00 |
| Minott, Richard    | 8/1/2023  | Correspondence with S. Cascante (AM) regarding expert invoice  | 0.20  | 209.00 |
| Schwartz, David Z. | 8/1/2023  | Review correspondence from C. Ribeiro re OCP billing.  | 0.10  | 118.00 |
| Barefoot, Luke A.  | 8/1/2023  | Correspondence C.Ribeiro, D.Schwartz re officer OCP issues.  | 0.20  | 356.00 |
| Schwartz, David Z. | 8/3/2023  | Correspondence from C. Ribeiro re OCP issues.  | 0.10  | 118.00 |
| Barefoot, Luke A.  | 8/3/2023  | Correspondence C.Ribeiro, L.Dassin, A.Weaver, D.Schwartz re individual counsel OCP issues.   | 0.20  | 356.00 |
| Fike, Deandra      | 8/4/2023  | Correspondence with H. Kim regarding OCP payments.   | 0.30  | 289.50 |
| Minott, Richard    | 8/4/2023  | Correspondence with S. Cascante re OCP payment.  | 0.10  | 104.50 |
| Barefoot, Luke A.  | 8/4/2023  | Call with L. Dassin, A. Weaver, D. Schwartz and C. Ribeiro re OCP issues.  | 0.50  | 890.00 |
| Ribeiro, Christian | 8/4/2023  | Call with L. Dassin, L. Barefoot, A. Weaver, D. Schwartz and C. Ribeiro re OCP issues  | 0.50  | 552.50 |
| Schwartz, David Z. | 8/4/2023  | Review OCP bill (0.2); Call with L. Dassin, L. Barefoot, A. Weaver and C. Ribeiro re OCP issues (0.5).   | 0.70  | 826.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Dassin, Lev L.     | 8/4/2023  | Call with L. Barefoot, A. Weaver, D. Schwartz and C. Ribeiro re OCP issues.                                     | 0.50  | 965.00  |
| Dassin, Lev L.     | 8/4/2023  | Call with individual counsel, L. Barefoot, and A. Weaver regarding OCP issues.                                  | 0.20  | 386.00  |
| Weaver, Andrew     | 8/4/2023  | Call with L. Dassin, L. Barefoot, D. Schwartz and C. Ribeiro re OCP issues.                                     | 0.50  | 742.50  |
| Weaver, Andrew     | 8/4/2023  | Call with L. Dassin, L. Barefoot and counsel for individual counsel regarding OCP issues.                       | 0.40  | 594.00  |
| Barefoot, Luke A.  | 8/4/2023  | Conference call with counsel for current employee, A. Weaver, L. Dassin re OCP fee issues.                      | 0.20  | 356.00  |
| Kim, Hoo Ri        | 8/7/2023  | Reviewing considerations re: vendor contracts   | 0.50  | 577.50  |
| Schwartz, David Z. | 8/10/2023 | Review OCP issue re payment (0.1).  | 0.10  | 118.00  |
| Minott, Richard    | 8/11/2023 | Correspondence with S. Cascante (AM), M. Fitts (AM), L. Barefoot and D. Schwartz re OCP - Reed Smith            | 1.10  | 1149.50 |
| Schwartz, David Z. | 8/11/2023 | Correspond to R. Minott re OCP payment question.  | 0.20  | 236.00  |
| Minott, Richard    | 8/12/2023 | Correspondence with H. Rooke (Reed Smith) re invoices   | 0.30  | 313.50  |
| Barefoot, Luke A.  | 8/12/2023 | Correspondence H. Rooke (Reed Smith), R. Minott re OCP issues.  | 0.10  | 178.00  |
| O'Neal, Sean A.    | 8/14/2023 | Correspondence with H. Kim re OCP issues.   | 0.10  | 182.00  |
| Schwartz, David Z. | 8/14/2023 | Review correspondence re OCP payment question.  | 0.10  | 118.00  |
| Fike, Deandra      | 8/17/2023 | Corresp. with S. Bremer and H. Kim re Seaman OCP application; draft notice of same; file notice and application | 2.00  | 1930.00 |
| Kim, Hoo Ri        | 8/17/2023 | Reviewing OCP declaration for Abrams  | 0.20  | 231.00  |
| Cyr, Brendan J.    | 8/17/2023 | Coordinate filing and service of declaration in support of Abrams &   | 0.10  | 118.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|--------------------|-----------|---|-------|--------|
|                    |           | Bayliss OCP application; confer with M. Beriss and D. Fike re: same.  |       |        |
| Fike, Deandra      | 8/18/2023 | Corresp. with K. Hoori and C. Ribeiro re OCP payment process  | 0.30  | 289.50 |
| Ribeiro, Christian | 8/21/2023 | Correspond with J. Herz (Allen & Overy) re OCP procedures   | 0.10  | 110.50 |
| Barefoot, Luke A.  | 8/21/2023 | Correspondence with counsel for current officer, A.Pretto-Sakmann (Genesis) and L.Dassin re OCP invoice issue.  | 0.10  | 178.00 |
| Ribeiro, Christian | 8/22/2023 | Correspond with L. Barefoot re OCP Cap; review order  | 0.10  | 110.50 |
| Barefoot, Luke A.  | 8/22/2023 | Conference call counsel for individual officer, A.Pretto-Sakmann (Genesis) re OCP issues (0.4); follow up correspondence A.Pretto-Sakmann (Genesis) re same (0.1).  | 0.50  | 890.00 |
| O'Neal, Sean A.    | 8/22/2023 | Correspondence with L. Barefoot and team re OCP issues.   | 0.10  | 182.00 |
| Barefoot, Luke A.  | 8/22/2023 | Correspondence L.Dassin, A.Weaver, S.O'Neal, C.Ribeiro re outcome of call with individual officer OCP.  | 0.10  | 178.00 |
| Ribeiro, Christian | 8/23/2023 | Correspond with L. Barefoot, D. Walker (A&M) re OCP procedures (0.2); update tracker (0.7)  | 0.90  | 994.50 |
| Schwartz, David Z. | 8/23/2023 | Correspond to L. Barefoot re OCP list question.   | 0.10  | 118.00 |
| Barefoot, Luke A.  | 8/23/2023 | Correspondence counsel for individual officer, A.Pretto-Sakmann (Genesis), S.Cascante (A&M) re OCP invoices (0.1); correspondence D.Walker (A&M), A.Fitts (A&M), C.Ribeiro re OCP tracker (0.1); review draft of same (0.1) | 0.40  | 712.00 |
| Ribeiro, Christian | 8/24/2023 | Correspond with L. Barefoot re OCP invoices   | 0.10  | 110.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT    |
|--------------------|-----------|---|-------|-----------|
| Barefoot, Luke A.  | 8/24/2023 | Correspondence with A.Pretto-Sakmann (Genesis), D.Kim (Genesis), N.Minhina (Genesis) C.Ribeiro, S.Cascante (A&M) re allocation of individual counsel invoices (0.2); correspondence with individual counsel re revisions to invoices (0.1); correspondence with A.Saenz, A.Weaver, individual counsel re questions on invoices (0.1); correspondence M.Fitts (A&M), A.Pretto-Sakmann (Genesis), R.Minott re OCP invoices (0.1). | 0.50  | 890.00    |
| Barefoot, Luke A.  | 8/25/2023 | Correspondence with A.Pretto-Sakmann (Genesis), S.Cascante (A&M) re individual counsel fee invoice (0.1)  | 0.10  | 178.00    |
| Barefoot, Luke A.  | 8/30/2023 | Correspondence D.Kim, individual counsel re OCP invoice.  | 0.10  | 178.00    |
| Ribeiro, Christian | 8/31/2023 | Correspond with M. Fitts (A&M) re OCP   | 0.10  | 110.50    |
| Barefoot, Luke A.  | 8/31/2023 | Correspondence M.Fitts (A&M) re individual counsel OCP issue.   | 0.10  | 178.00    |
|                    |           | MATTER TOTAL:   | 75.50 | 81,733.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Weinberg, Michael  | 6/1/2023 | Call with A. Parra Criste (White & Case) to discuss UCC comments to the plan.   | 0.80  | 884.00  |
| Ribeiro, Christian | 6/1/2023 | Correspond with P. Abelson, S. O'Neal re pro se objections  | 0.10  | 104.50  |
| Minott, Richard    | 6/1/2023 | Analyze DCG diligence requests  | 0.60  | 579.00  |
| O'Neal, Sean A.    | 6/1/2023 | Call with P. Abelson (W&C) re various matters.  | 0.20  | 364.00  |
| Minott, Richard    | 6/1/2023 | Correspondence with P. Abelson re regulator stip  | 0.20  | 193.00  |
| Barefoot, Luke A.  | 6/2/2023 | T/c C.West (W&C) re service issues concerning DCG Bermuda issue (0.6); follow up corresp. J.Massey, K.Ross, S.O'Neal re same (0.2). | 0.80  | 1424.00 |
| O'Neal, Sean A.    | 6/3/2023 | Review UCC comments to plan.  | 0.10  | 182.00  |
| O'Neal, Sean A.    | 6/3/2023 | Call with P. Abelson (W&C) re plan proposal.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 6/4/2023 | Call with UCC counsel and advisor re counter proposal.  | 0.50  | 910.00  |
| Weaver, Andrew     | 6/4/2023 | Call with C West (W&C) regarding discovery issues.  | 0.20  | 297.00  |
| Barefoot, Luke A.  | 6/4/2023 | Correspondence R.Zutshi re UCC call on 3AC.   | 0.10  | 178.00  |
| VanLare, Jane      | 6/4/2023 | Call with P. Abelson (W&C) re hearing   | 0.20  | 346.00  |
| Saba, Andrew       | 6/5/2023 | Drafted outline re: UCC issues.   | 1.40  | 1463.00 |
| Minott, Richard    | 6/5/2023 | Review UCC data request   | 1.30  | 1254.50 |
| Saba, Andrew       | 6/6/2023 | Attend call with M. Cinnamon re: prep for creditors committee.  | 0.10  | 104.50  |
| Minott, Richard    | 6/6/2023 | Call with M. Meises (WC) re notice  | 0.10  | 96.50   |
| Minott, Richard    | 6/6/2023 | Follow-up Call with M. Meises (WC) re DS  | 0.20  | 193.00  |
| Ribeiro, Christian | 6/6/2023 | Correspondence re regulator request   | 0.40  | 418.00  |
| Cinnamon, Michael  | 6/6/2023 | Attend call with A. Saba re: prep for creditors committee.  | 0.10  | 115.50  |
| Witchger, Kathryn  | 6/7/2023 | Preparation for presentation to creditors' committee (.7); call with B. Hammer, P. Christophorou                                    | 1.30  | 1436.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | (partial), and A. Mitchell re: the same (.6)   |       |         |
| Mitchell, Alec F. | 6/7/2023  | Call with K. Witchger re: collateral claims (.1); Email to P. Christophorou, B. Hammer, & K. Witchger re: collateral claims (.2); research re: collateral claims (1.5).                                | 1.80  | 1521.00 |
| Weinberg, Michael | 6/7/2023  | Call with A. Parre-Criste (W&C) re draft amended plan.   | 0.30  | 331.50  |
| O'Neal, Sean A.   | 6/7/2023  | Call with P. Abelson (W&C) re estimation and related matters.  | 0.40  | 728.00  |
| Weaver, Andrew    | 6/7/2023  | Discussion with R Zutshi regarding potential claims against DCG and related follow up research.  | 0.50  | 742.50  |
| VanLare, Jane     | 6/7/2023  | Call with P. Abelson (WC) re: stay relief objection (.5)   | 0.50  | 865.00  |
| Minott, Richard   | 6/8/2023  | Correspondence with J. VanLare, C. Ribeiro re UCC DCG data requests  | 0.30  | 289.50  |
| Zutshi, Rishi N.  | 6/8/2023  | Discussion with B Rosen (Proskauer) and P Abelson (W&C) and C West (W&C) regarding avoidance issues and preparation for same.  | 1.40  | 2422.00 |
| VanLare, Jane     | 6/8/2023  | Call with M. Meises (WC) re: stay relief objection (.2)  | 0.20  | 346.00  |
| O'Neal, Sean A.   | 6/10/2023 | Call with P. Abelson (W&C).  | 0.10  | 182.00  |
| Barefoot, Luke A. | 6/10/2023 | Correspondence A.Parra Criste (W&C), S. O'Neal re proofs of claim  | 0.10  | 178.00  |
| O'Neal, Sean A.   | 6/11/2023 | Call with M. Weinberg and P. Abelson (W&C) re amended plan (0.2); correspondence re the same (0.1)   | 0.30  | 546.00  |
| Mitchell, Alec F. | 6/12/2023 | Email to K. Witchger, S. O'Neal, P. Christophorou, & B. Hammer re: collateral claims (.2); Research re: collateral claims (4.8); Email summary to K. Witchger & P. Christophorou re: collateral claims | 6.30  | 5323.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | (.5); Email to P. Abelson re: collateral claims (.1); Email summary to K. Witchger & R. Bergen re: collateral claims (.7).  |       |         |
| Hatch, Miranda          | 6/12/2023 | Call with J. VanLare, C. Ribeiro, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), E. Hengel (BRG), C. Goodrich (BRG), J. Cooperstein (BRG), J. Hill (BRG) re update on preference analysis (0.5) | 0.50  | 355.00  |
| Ribeiro, Christian      | 6/12/2023 | Call with J. VanLare, M. Hatch, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), E. Hengel (BRG), C. Goodrich (BRG), J. Cooperstein (BRG), J. Hill (BRG) re update on preference analysis         | 0.50  | 522.50  |
| Mitchell, Alec F.       | 6/12/2023 | Call with P. Christophorou & K. Witchger re: collateral claims.   | 1.20  | 1014.00 |
| O'Neal, Sean A.         | 6/12/2023 | Call with P. Abelson (W&C) re plan comments and AHG issues.   | 0.30  | 546.00  |
| O'Neal, Sean A.         | 6/12/2023 | Correspondence with W&C re Disclosure Statement issues comments.  | 0.50  | 910.00  |
| Christophorou, Penelope | 6/12/2023 | Call with K. Witchger, & A. Mitchell regarding collateral claims.   | 1.20  | 1782.00 |
| VanLare, Jane           | 6/12/2023 | Call with M. Hatch, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), E. Hengel (BRG), C. Goodrich (BRG), J. Cooperstein (BRG), J. Hill (BRG) re: update on preference analysis (0.5)              | 0.50  | 865.00  |
| VanLare, Jane           | 6/12/2023 | Call with P. Abelson (W&C) re: reply (.3); follow-up from call with P. Abelson (.5)   | 0.80  | 1384.00 |
| O'Neal, Sean A.         | 6/13/2023 | Call with P. Abelson (W&C) re various matters (0.8). Correspondence with UCC and AHG counsel re disclosure statement (0.3).   | 1.10  | 2002.00 |

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MATTER: 24872.012 Creditors Committee Matters

| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| O'Neal, Sean A.         | 6/14/2023 | Call with P. Abelson (W&C) and B. Rosen (Proskauer) re creditor meeting and next steps.  | 0.20  | 364.00  |
| Christophorou, Penelope | 6/14/2023 | Prepare for call with unsecured creditors committee reviewing case law research.   | 1.80  | 2673.00 |
| O'Neal, Sean A.         | 6/15/2023 | Call with AHG, UCC and special committee (0.7). Follow up discussions with P. Abelson (W&C) (0.4). Correspondence and TCM with P. Abelson (W&C) and B. Rosen (Proskauer) re meeting (0.2).       | 0.70  | 1274.00 |
| Barefoot, Luke A.       | 6/15/2023 | Correspondence A.Parra Criste (W&C), D.Schwartz, D.Fike re draft claims procedures order.  | 0.10  | 178.00  |
| O'Neal, Sean A.         | 6/16/2023 | Correspondence with P. Abelson (W&C).  | 0.10  | 182.00  |
| Barefoot, Luke A.       | 6/16/2023 | Correspondence with A.Parra Criste (W&C) re claims objection procedures order.   | 0.10  | 178.00  |
| Barefoot, Luke A.       | 6/16/2023 | Correspondence with C.Ribeiro, A.Pretto-Sakmann (Genesis) re engagement letter (0.1); review/revise Prolegis and Morgan lewis OCP submissions (0.1); correspondence with S.Bremer re same (0.1). | 0.30  | 534.00  |
| O'Neal, Sean A.         | 6/19/2023 | Call with P. Abelson re: case status (W&C).  | 0.50  | 910.00  |
| Barefoot, Luke A.       | 6/19/2023 | Correspondence with A. Parra Criste (W&C), D. Schwartz re UCC questions on claims procedures.  | 0.10  | 178.00  |
| Barefoot, Luke A.       | 6/20/2023 | Conference call with C. West (W&C) re DCG turnover action.   | 0.20  | 356.00  |
| O'Neal, Sean A.         | 6/20/2023 | Call with P. Abelson (W&C) re complaint.   | 0.30  | 546.00  |
| Barefoot, Luke A.       | 6/21/2023 | Conference call S.O'Neal, P.Abelson (W&C) re DCG negotiations.   | 0.40  | 712.00  |

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MATTER: 24872.012 Creditors Committee Matters

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Ribeiro, Christian | 6/21/2023 | Correspond with P. Strom (W&C) re disclosure statement   | 0.10  | 104.50  |
| O'Neal, Sean A.    | 6/21/2023 | Calls with P. Abelson (W&C) re plan and DCG loan issues.   | 1.50  | 2730.00 |
| VanLare, Jane      | 6/21/2023 | Email to M Weinberg re UCC advisor communications (.1)   | 0.10  | 173.00  |
| O'Neal, Sean A.    | 6/21/2023 | Conference call L. Barefoot, P. Abelson (W&C) re DCG negotiations.   | 0.40  | 728.00  |
| Weinberg, Michael  | 6/22/2023 | Coordinated with J. VanLare re weekly UCC meetings.  | 0.40  | 442.00  |
| O'Neal, Sean A.    | 6/22/2023 | Call with P. Abelson (W&C) re settlement issues.   | 0.20  | 364.00  |
| Weinberg, Michael  | 6/22/2023 | Call with J. VanLare (partial) and W&C and Proskauer teams to discuss amended plan.  | 1.70  | 1878.50 |
| Kim, Hoo Ri        | 6/22/2023 | Call with C. Ribeiro re insurance policies (0.1).  | 0.10  | 110.50  |
| VanLare, Jane      | 6/23/2023 | Call with P. Abelson (WC) re FTX (.3)  | 0.30  | 519.00  |
| O'Neal, Sean A.    | 6/24/2023 | Calls and correspondence with P. Abelson (W&C) re settlement issues.   | 0.20  | 364.00  |
| Barefoot, Luke A.  | 6/26/2023 | Review/analyze further comments on claims objections procedures from UCC (0.3); corresp. M.Meises (W&C), D.Schwartz, D.Fike re same (0.2). | 0.50  | 890.00  |
| Kim, Hoo Ri        | 6/27/2023 | Weekly update call 6/27 with J. VanLare, M. Leto (A&M), J. Sciametta (A&M), and Moelis, W&C, BRG and HL teams.                             | 0.50  | 552.50  |
| Kim, Hoo Ri        | 6/27/2023 | Correspondence with Cleary team re: UCC weekly call as of 6/27   | 0.30  | 331.50  |
| VanLare, Jane      | 6/27/2023 | 6/27 Call with UCC advisors (.5)   | 0.50  | 865.00  |
| Ribeiro, Christian | 6/28/2023 | Correspond with Seward & Kissel re w9 information  | 0.20  | 209.00  |
| Weinberg, Michael  | 6/28/2023 | Call with S. O'Neal, J. VanLare and W&C and Proskauer teams to discuss plan issues.  | 1.10  | 1215.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

| NAME            | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------|-----------|---|-------|---------|
| O'Neal, Sean A. | 6/28/2023 | Call with W&C, Proskauer, M. Weinberg,J. VanLare re plan (1)                                      | 1.00  | 1820.00 |
| VanLare, Jane   | 6/28/2023 | Call with W&C, Proskauer, M. Weinberg, S. O'Neal re plan (1)                                      | 1.00  | 1730.00 |
| O'Neal, Sean A. | 6/29/2023 | Calls and correspondence with P. Abelson (W&C).   | 1.00  | 1820.00 |
| O'Neal, Sean A. | 6/29/2023 | Correspondence with B. Rosen (Proskauer) and W&C re disclosure statement exhibits.                | 0.30  | 546.00  |
| VanLare, Jane   | 6/29/2023 | Email to M. Meises re solicitation (.1)   | 0.10  | 173.00  |
| VanLare, Jane   | 6/29/2023 | Call with S. O'Neal, M. Weinberg, and W&C and Proskauer teams to discuss amended plan.            | 1.40  | 2422.00 |
| O'Neal, Sean A. | 6/29/2023 | Call with M. Weinberg, J. VanLare (partial), and W&C and Proskauer teams to discuss amended plan. | 1.40  | 2548.00 |
| O'Neal, Sean A. | 6/30/2023 | Calls with P. Abelson (W&C) re DCG proposal, mediation, disclosure statement and other issues.    | 1.00  | 1820.00 |
| O'Neal, Sean A. | 6/30/2023 | Call with D. Fike, L. Barefoot, D. Schwartz, A. Saba, and P. Abelson (UCC) re 3AC claims update   | 1.00  | 1820.00 |
| O'Neal, Sean A. | 7/2/2023  | Call with P. Abelson (W&C) and J. VanLare re various case issues.                                 | 0.70  | 1274.00 |
| VanLare, Jane   | 7/2/2023  | Call with P. Abelson (W&C) and S. O'Neal re various case issues.                                  | 0.70  | 1211.00 |
| O'Neal, Sean A. | 7/5/2023  | Call with B. Rosen (Proskauer) re mediation matters (0.2). Same with P. Abelson (W&C) (0.5).      | 0.70  | 1274.00 |
| O'Neal, Sean A. | 7/5/2023  | Correspondence with P. Abelson (W&C) re potential chambers conference re Gemini texts.            | 0.10  | 182.00  |
| O'Neal, Sean A. | 7/5/2023  | Review revised UCC\AHG propsal and consider same.   | 0.30  | 546.00  |
| O'Neal, Sean A. | 7/6/2023  | Call with P. Abelson (W&C) re various matters.  | 0.10  | 182.00  |
| O'Neal, Sean A. | 7/6/2023  | Correspondence with W&C re claims objection.  | 0.10  | 182.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| O'Neal, Sean A.   | 7/6/2023  | Call with D. Islim (Genesis) and A&M re wind down strategy.  | 0.50  | 910.00  |
| Barefoot, Luke A. | 7/6/2023  | Correspondence M.Meises re UCC position on OCP cap increases (0.1); correspondence P.Abelson (W&C), A.Criste Parra (W&C), M.meises re further proposed changes to claims objection procedures order (0.6). | 0.70  | 1246.00 |
| O'Neal, Sean A.   | 7/7/2023  | Calls with P. Abelson (W&C) re updates.  | 0.50  | 910.00  |
| Saba, Andrew      | 7/7/2023  | Attend call with L. Barefoot, M. Cinnamon, and P. Ableson (W&C) re: 3AC claim issues.  | 0.40  | 442.00  |
| Barefoot, Luke A. | 7/7/2023  | Attend call with M. Cinnamon, A. Saba, and P. Ableson (W&C) re: 3AC claim issues.  | 0.40  | 712.00  |
| O'Neal, Sean A.   | 7/7/2023  | Calls with P. Abelson (W&C) re various issues.   | 0.60  | 1092.00 |
| O'Neal, Sean A.   | 7/7/2023  | Correspondence with W&C and Proskauer re dollarization and disclosure statement issues.  | 0.20  | 364.00  |
| Cinnamon, Michael | 7/7/2023  | Attend call with L. Barefoot, A. Saba, and P. Ableson (W&C) re: 3AC claim issues.  | 0.40  | 472.00  |
| O'Neal, Sean A.   | 7/9/2023  | Call with P. Abelson (W&C) re mediation.   | 0.30  | 546.00  |
| O'Neal, Sean A.   | 7/10/2023 | Call with P. Abelson (W&C) (1.0).  | 1.00  | 1820.00 |
| O'Neal, Sean A.   | 7/10/2023 | Correspondence with individual creditors.  | 0.10  | 182.00  |
| Weinberg, Michael | 7/11/2023 | Weekly UCC status call with S. O'Neal, L. Barefoot and Moelis, HL, BRG, and W&C teams.   | 0.10  | 115.50  |
| Barefoot, Luke A. | 7/11/2023 | Weekly UCC status call with S. O'Neal, M. Weinberg and Moelis, HL, BRG, and W&C teams.   | 0.10  | 178.00  |
| O'Neal, Sean A.   | 7/11/2023 | Calls and correspondence with P. Abelson (W&C) and C. Shore (W&C) (0.5). Call with J. Saferstein (Weil), P. Abelson (W&C) and C. Shore (W&C) (0.5)   | 1.00  | 1820.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| O'Neal, Sean A.    | 7/11/2023 | Weekly UCC status call with L. Barefoot, M. Weinberg and Moelis, HL, BRG, and W&C teams.   | 0.10  | 182.00  |
| O'Neal, Sean A.    | 7/11/2023 | Correspondence with P. Abelson (W&C), L. Barefoot and J. VanLare re FTX issues.  | 0.40  | 728.00  |
| VanLare, Jane      | 7/11/2023 | Call with P. Abelson (W&C) re various issues (.2).   | 0.20  | 346.00  |
| Barefoot, Luke A.  | 7/12/2023 | Call with S. O'Neal, J. VanLare (partial), D. Schwartz, Chris Shore (W&C), P. Abelson (W&C), M. Meises (W&C), and A. Parra Criste (W&C) to discuss claim objections.       | 0.80  | 1424.00 |
| O'Neal, Sean A.    | 7/12/2023 | Call with W&C re 3AC and FTX strategy.   | 0.80  | 1456.00 |
| O'Neal, Sean A.    | 7/12/2023 | Calls and correspondence with P. Abelson (W&C) and C. Shore (W&C), re settlement issues.   | 0.80  | 1456.00 |
| Schwartz, David Z. | 7/12/2023 | Call with S. O'Neal, J. VanLare (partial), L. Barefoot, Chris Shore (W&C), P. Abelson (W&C), M. Meises (W&C), and A. Parra Criste (W&C) to discuss claim objections (0.8). | 0.80  | 944.00  |
| VanLare, Jane      | 7/12/2023 | Call with S. O'Neal, L. Barefoot, D. Schwartz, Chris Shore (W&C), P. Abelson (W&C), M. Meises (W&C), and A. Parra Criste (W&C) to discuss claim objections (partial) (0.4) | 0.40  | 692.00  |
| VanLare, Jane      | 7/12/2023 | Call with M. Meises (W&C) re scheduling (.1)   | 0.10  | 173.00  |
| Barefoot, Luke A.  | 7/12/2023 | Correspondence P. Abelson (W&C), C. Shore (W&C), C. West (W&C), D. Schwartz, M. Cinnamon, S. O'Neal re call re 3AC and FTX.  | 0.10  | 178.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Cinnamon, Michael  | 7/12/2023 | Call with S. O'Neal, J. VanLare (partial), L. Barefoot, D. Schwartz, Chris Shore (W&C), P. Abelson (W&C), M. Meises (W&C), and A. Parra Criste (W&C) to discuss claim objections.  | 0.80  | 944.00  |
| Cinnamon, Michael  | 7/12/2023 | Preparation for UCC call to discuss claim objections.  | 0.50  | 590.00  |
| O'Neal, Sean A.    | 7/13/2023 | Correspondence with P. Abelson (W&C) re various matters.   | 1.20  | 2184.00 |
| Barefoot, Luke A.  | 7/14/2023 | Call with M. Cinnamon, D. Schwartz, E. Morrow, F. Siddiqui (Weil), T. Jones (Weil), R. Berkovich (Weil), J. Saferstein (Weil), M. Meises (White & Case), C. Shore (White & Case), P. Abelson (White & Case), C. West (White & Case) regarding 3AC claims and next steps.   | 0.60  | 1068.00 |
| Morrow, Emily S.   | 7/14/2023 | Call with L. Barefoot, M. Cinnamon, D. Schwartz, F. Siddiqui (Weil), T. Jones (Weil), R. Berkovich (Weil), J. Saferstein (Weil), M. Meises (White & Case), C. Shore (White & Case), P. Abelson (White & Case), C. West (White & Case) regarding 3AC claims and next steps.   | 0.60  | 627.00  |
| Witchger, Kathryn  | 7/14/2023 | Review of documentation related to claims  | 0.40  | 462.00  |
| Schwartz, David Z. | 7/14/2023 | Call with L. Barefoot, M. Cinnamon, E. Morrow, F. Siddiqui (Weil), T. Jones (Weil), R. Berkovich (Weil), J. Saferstein (Weil), M. Meises (White & Case), C. Shore (White & Case), P. Abelson (White & Case), C. West (White & Case) regarding 3AC claims and next steps (0.6); prepare for call with UCC regarding 3AC claims (0.2). | 0.80  | 944.00  |
| O'Neal, Sean A.    | 7/14/2023 | Call with P. Abelson (W&C).  | 0.10  | 182.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| O'Neal, Sean A.    | 7/14/2023 | Correspondence with P. Abelson (W&C) re FTX issues and DCG issues.   | 0.30  | 546.00  |
| Cinnamon, Michael  | 7/14/2023 | Call with L. Barefoot, D. Schwartz, E. Morrow, F. Siddiqui (Weil), T. Jones (Weil), R. Berkovich (Weil), J. Saferstein (Weil), M. Meises (White & Case), C. Shore (White & Case), P. Abelson (White & Case), C. West (White & Case) regarding 3AC claims and next steps. | 0.60  | 708.00  |
| Witchger, Kathryn  | 7/15/2023 | Email to S. O'Neal re: summary of call   | 0.90  | 1039.50 |
| O'Neal, Sean A.    | 7/15/2023 | Call with P. Abelson (W&C) and J. VanLare (partial).   | 0.50  | 910.00  |
| VanLare, Jane      | 7/15/2023 | Call with S. O'Neal and P. Abelson (W&C) (.4); correspondence to P. Abelson re call (.1)   | 0.50  | 865.00  |
| O'Neal, Sean A.    | 7/16/2023 | Call with P. Abelson (W&C) re settlement issues.   | 0.20  | 364.00  |
| Hammer, Brandon M. | 7/17/2023 | Call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C), and C. West (W&C) regarding outstanding claims.  | 0.70  | 896.00  |
| Barefoot, Luke A.  | 7/17/2023 | Follow up call w/ C. West (W&C) re setoff questions relevant to 3AC related settlement proposals.  | 0.30  | 534.00  |
| Barefoot, Luke A.  | 7/17/2023 | Call with S. O'Neal, B. Hammer, D. Schwartz, M. Cinnamon, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C), and C. West (W&C) regarding outstanding claims.  | 0.70  | 1246.00 |
| Schwartz, David Z. | 7/17/2023 | Call with S. O'Neal, L. Barefoot, B. Hammer, M. Cinnamon, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C),  | 0.70  | 826.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | and C. West (W&C) regarding outstanding claims.  |       |         |
| O'Neal, Sean A.   | 7/17/2023 | Correspondence with P. Abelson (W&C) and B. Rosen (Proskauer) re various issues.   | 0.40  | 728.00  |
| O'Neal, Sean A.   | 7/17/2023 | Call with P. Abelson (W&C) (0.3); correspondence re same (0.2).  | 0.50  | 910.00  |
| O'Neal, Sean A.   | 7/17/2023 | Call with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C), and C. West (W&C) regarding outstanding claims.  | 0.70  | 1274.00 |
| VanLare, Jane     | 7/17/2023 | Correspondence with P. Abelson (WC) re claims  | 0.10  | 173.00  |
| Cinnamon, Michael | 7/17/2023 | Call with S. O'Neal, L. Barefoot, B. Hammer, D. Schwartz, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C), and C. West (W&C) regarding outstanding claims.  | 0.70  | 826.00  |
| Weinberg, Michael | 7/18/2023 | Weekly call with L. Barefoot, J. VanLare, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), and Moelis, W&C and BRG teams to discuss Genesis chapter case as of 7/18  | 0.50  | 577.50  |
| O'Neal, Sean A.   | 7/18/2023 | Correspondence with Cleary, W&C and Proskauer teams re counterparty litigation issues.   | 0.20  | 364.00  |
| VanLare, Jane     | 7/18/2023 | Weekly call with L. Barefoot, H. Kim, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), and Moelis, W&C and BRG teams to discuss Genesis chapter case as of 7/18 (.5); Call with P. Abelson (WC), S. O'Neal, B. Rosen (Proskauer) (.3) | 0.80  | 1384.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Barefoot, Luke A.  | 7/18/2023 | Weekly call with H. Kim, J. VanLare, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), and Moelis, W&C and BRG teams to discuss Genesis chapter case as of 7/18 | 0.50  | 890.00  |
| O'Neal, Sean A.    | 7/18/2023 | Call with P. Abelson (W&C) re case matters.   | 0.40  | 728.00  |
| Barefoot, Luke A.  | 7/19/2023 | T/c C.West (W&C) re claims objection comments.  | 0.10  | 178.00  |
| O'Neal, Sean A.    | 7/19/2023 | Correspondence with P. Abelson (W&C).   | 0.20  | 364.00  |
| O'Neal, Sean A.    | 7/20/2023 | Call with P. Abelson (W&C).   | 0.30  | 546.00  |
| O'Neal, Sean A.    | 7/20/2023 | Correspondence with P. Abelson (W&C) and B. Rosen (Proskauer) re counterparty issues.   | 0.50  | 910.00  |
| VanLare, Jane      | 7/20/2023 | Call with P. Abelson (WC) re hearing (.1)   | 0.10  | 173.00  |
| Weinberg, Michael  | 7/21/2023 | Call with A. Parra Criste (W&C) to discuss plan negotiations.   | 0.60  | 693.00  |
| O'Neal, Sean A.    | 7/21/2023 | Call with P. Abelson (W&C) re developments.   | 0.30  | 546.00  |
| O'Neal, Sean A.    | 7/22/2023 | Settlement call with P. Abelson (W&C).  | 0.30  | 546.00  |
| O'Neal, Sean A.    | 7/23/2023 | Correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re FTX issues.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 7/23/2023 | Correspondence with J. Saferstein (Weil) re settlement documents.   | 0.10  | 182.00  |
| VanLare, Jane      | 7/24/2023 | Call with S. O'Neal, P. Abelson (WC) re case updates (.7); correspondence re the same (0.1)   | 0.80  | 1384.00 |
| O'Neal, Sean A.    | 7/24/2023 | Call with J. VanLare and P. Abelson (WC) re case updates  | 0.70  | 1274.00 |
| Kim, Hoo Ri        | 7/25/2023 | Call with S. O'Neal, J. VanLare, C. Ribeiro, P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C) re disclosure statement                                     | 0.30  | 346.50  |
| Ribeiro, Christian | 7/25/2023 | Call with S. O'Neal, J. VanLare, H. Kim, P. Abelson (W&C), A.   | 0.30  | 331.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | Parra-Criste (W&C), M. Meises (W&C) re disclosure statement   |       |         |
| O'Neal, Sean A.    | 7/25/2023 | Call with J. VanLare, H. Kim, C. Ribeiro, P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C) re disclosure statement.                 | 0.30  | 546.00  |
| VanLare, Jane      | 7/25/2023 | Reviewed correspondence from A. Parre-Criste (WC) re disclosure statement (.1)  | 0.10  | 173.00  |
| VanLare, Jane      | 7/25/2023 | Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C) re disclosure statement (0.3) | 0.30  | 519.00  |
| Saba, Andrew       | 7/26/2023 | Attend call with M. Cinnamon re: UCC call prep.   | 0.20  | 221.00  |
| Schwartz, David Z. | 7/26/2023 | Review updates re discussions with committee on plan settlement.  | 0.20  | 236.00  |
| Barefoot, Luke A.  | 7/26/2023 | Teleconference C.West (W&C) re 3AC capital claims (0.4); further t/c C.West (W&C) re BVI decision on sanctions hearing (0.1).               | 0.50  | 890.00  |
| Barefoot, Luke A.  | 7/26/2023 | Correspondence S.O'Neal, D.Schwartz, M.Cinnamon re call with C.West (W&C).  | 0.20  | 356.00  |
| O'Neal, Sean A.    | 7/26/2023 | Calls and correspondence with P. Abelson (W&C).   | 0.30  | 546.00  |
| Cinnamon, Michael  | 7/26/2023 | Preparation for UCC call regarding 3AC next steps.  | 0.30  | 354.00  |
| Cinnamon, Michael  | 7/26/2023 | Attend call with A. Saba re: UCC call prep.   | 0.20  | 236.00  |
| O'Neal, Sean A.    | 7/27/2023 | Call with Phil Abelson re mediation extension(.3), call with Phil Abelson re various plan matters (.5)                                      | 0.80  | 1456.00 |
| O'Neal, Sean A.    | 7/29/2023 | Correspondence with W&C re Disclosure Statement and related matters.  | 0.10  | 182.00  |
| O'Neal, Sean A.    | 7/30/2023 | Call with P. Abelson (W&C) re FTX, 3AC and plan matters 0(.3).  | 0.40  | 728.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | Correspondence with P. Abelson (W&C) re plan voting (0.1).   |       |         |
| O'Neal, Sean A.    | 7/31/2023 | Call with P. Abelson (W&C) re various case matters.  | 0.40  | 728.00  |
| O'Neal, Sean A.    | 7/31/2023 | Call with P. Abelson (W&C) re creditor meeting.  | 0.10  | 182.00  |
| Kim, Hoo Ri        | 8/1/2023  | Weekly call with S. O'Neal, J. VanLare, L. Barefoot, Moelis, A&M, Moelis, and UCC advisors re: updates as of 8/1   | 0.70  | 808.50  |
| O'Neal, Sean A.    | 8/1/2023  | Weekly call with UCC advisors.   | 0.70  | 1274.00 |
| VanLare, Jane      | 8/1/2023  | Weekly 8/1 call with UCC advisors  | 0.60  | 1038.00 |
| O'Neal, Sean A.    | 8/1/2023  | Call with P. Abelson (W&C) re case updates.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 8/2/2023  | Correspondence with P. Abelson (W&C) re creditors meeting and related matters (0.4). Call with M. Weinberg and P. Abelson (W&C) re wrap-up of meeting (0.1).   | 0.50  | 910.00  |
| Schwartz, David Z. | 8/3/2023  | Review outline for meeting with committee on updates.  | 0.20  | 236.00  |
| Kim, Hoo Ri        | 8/4/2023  | Call with M. Meises (W&C) re: redaction order  | 0.10  | 115.50  |
| O'Neal, Sean A.    | 8/7/2023  | Call with P. Abelson (W&C) re various plan and related matters.  | 0.50  | 910.00  |
| Weinberg, Michael  | 8/8/2023  | Call with S. O'Neal, A. Parra-Criste (W&C), and UCC members to discuss amended plan construct.   | 0.80  | 924.00  |
| Kim, Hoo Ri        | 8/8/2023  | Call with L. Barefoot, J. VanLare, M. Meises (W&C), A. Swift (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), C. Goodrich (BRG), D. Cumming (HL), G. Koutouras (BRG), J. Soto (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), M. Strawser (Moelis), O. Backes (Moelis), P. Strom (W&C) re: weekly updates as of 8/8/23 (0.3) | 0.30  | 346.50  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| O'Neal, Sean A.   | 8/8/2023  | Call and correspondence with P. Abelson (W&C) re various matters.  | 0.70  | 1274.00 |
| O'Neal, Sean A.   | 8/8/2023  | Call with UCC members re back up plan without deal (0.7).  | 0.70  | 1274.00 |
| VanLare, Jane     | 8/8/2023  | Call with UCC advisors for 8/8 (.3)  | 0.30  | 519.00  |
| Barefoot, Luke A. | 8/8/2023  | Call with J. VanLare, H. Kim, M. Meises (W&C), A. Swift (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), C. Goodrich (BRG), D. Cumming (HL), G. Koutouras (BRG), J. Soto (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), M. Strawser (Moelis), O. Backes (Moelis), P. Strom (W&C) re: weekly updates as of 8/8/23. | 0.30  | 534.00  |
| Weinberg, Michael | 8/9/2023  | Summarized key discussion points from call with UCC members on plan construct.   | 0.70  | 808.50  |
| O'Neal, Sean A.   | 8/9/2023  | Correspondence re call with H. Kim and M. Meises (W&C).  | 0.10  | 182.00  |
| O'Neal, Sean A.   | 8/12/2023 | Call with P. Abelson (W&C) re mediation.   | 0.10  | 182.00  |
| O'Neal, Sean A.   | 8/13/2023 | Call with P. Abelson (W&C) re mediation.   | 0.20  | 364.00  |
| VanLare, Jane     | 8/14/2023 | Call with A. Parre-Criste re case updates (.1)   | 0.10  | 173.00  |
| O'Neal, Sean A.   | 8/14/2023 | Call with UCC advisors re 3AC.   | 1.00  | 1820.00 |
| Weinberg, Michael | 8/15/2023 | Weekly call with J. VanLare,, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), Moelis team and UCC advisors as of 8/15/2023.   | 0.50  | 577.50  |
| Kim, Hoo Ri       | 8/15/2023 | Call with L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), A. Tan (Moelis), O. Backes (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), M. Meises   | 0.50  | 577.50  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | (W&C), P. Strom (W&C), A. Parra Criste (W&C), E. Hengel (BRG) re: updates as of 8/15  |       |         |
| Kim, Hoo Ri       | 8/15/2023 | Call with M. Meises (W&C) re: lien priming motion   | 0.10  | 115.50  |
| O'Neal, Sean A.   | 8/15/2023 | Call with P. Abelson (W&C) re 3AC and other matters (0.2). Additional calls and correspondence with P. Abelson (W&C) re various case matters (0.6).   | 0.80  | 1456.00 |
| Barefoot, Luke A. | 8/15/2023 | Call with J. VanLare, M. Weinberg, H. Kim, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), A. Tan (Moelis), O. Backes (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), M. Meises (W&C), P. Strom (W&C), A. Parra Criste (W&C), E. Hengel (BRG) re: updates as of 8/15. | 0.50  | 890.00  |
| O'Neal, Sean A.   | 8/19/2023 | Correspondence with P. Abelson (W&C) re UCC member issues (0.4).  | 0.40  | 728.00  |
| O'Neal, Sean A.   | 8/19/2023 | Correspondence with A. Pretto-Sakmann (Genesis) re UCC member issue.  | 0.10  | 182.00  |
| Barefoot, Luke A. | 8/19/2023 | Review correspondence S.O'Neal, P.Abelson (W&C) re creditor comm member issue.  | 0.10  | 178.00  |
| Minott, Richard   | 8/21/2023 | Correspondence with UCC re consent order  | 0.30  | 313.50  |
| Kim, Hoo Ri       | 8/22/2023 | Call with S. O'Neal (partial) L. Barefoot, J. VanLare, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel   | 0.30  | 346.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|-------------------|-----------|--|-------|--------|
|                   |           | (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: weekly updates as of 8/22/23.   |       |        |
| Kim, Hoo Ri       | 8/22/2023 | Call with S. O'Neal, L. Barefoot, J. VanLare, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: FTX considerations.                | 0.20  | 231.00 |
| Barefoot, Luke A. | 8/22/2023 | Call with S. O'Neal (partial), J. VanLare, H. Kim, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: weekly updates as of 8/22/23. | 0.30  | 534.00 |
| Barefoot, Luke A. | 8/22/2023 | Call with S. O'Neal, J. VanLare, H. Kim, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: FTX considerations.                     | 0.20  | 356.00 |
| O'Neal, Sean A.   | 8/22/2023 | Attend weekly call with UCC (partial)  | 0.20  | 364.00 |
| O'Neal, Sean A.   | 8/22/2023 | Call with L. Barefoot, J. VanLare, H. Kim, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel (BRG), L. Cherrone (A&M), O.   | 0.20  | 364.00 |

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CLIENT: Genesis Global Holdco, LLC  
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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-------------------|-----------|---|-------|--------|
|                   |           | Backes (Moelis) re: FTX considerations  |       |        |
| VanLare, Jane     | 8/22/2023 | Call with S. O'Neal (partial) L. Barefoot, H. Kim, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), D. Cumming, E. Hengel (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: weekly updates as of 8/22/23 | 0.30  | 519.00 |
| VanLare, Jane     | 8/22/2023 | Call with S. O'Neal, L. Barefoot, H. Kim, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: FTX considerations                                | 0.20  | 346.00 |
| O'Neal, Sean A.   | 8/23/2023 | Call with P. Abelson (W&C) re modeling, plan, and related matters.  | 0.20  | 364.00 |
| VanLare, Jane     | 8/23/2023 | Call with A. Parre-Criste (W&C) re FTX settlement   | 0.30  | 519.00 |
| O'Neal, Sean A.   | 8/24/2023 | Calls with P. Abelson (W&C) re blow out materials.  | 0.30  | 546.00 |
| O'Neal, Sean A.   | 8/24/2023 | Call with P. Abelson (W&C) re mediation and modeling issues.  | 0.30  | 546.00 |
| Minott, Richard   | 8/25/2023 | Call with S. O'Neal and P. Abelson (W&C) re NDA   | 0.10  | 104.50 |
| O'Neal, Sean A.   | 8/25/2023 | Call with J. Saferstein (Weil) re next steps.   | 0.30  | 546.00 |
| Barefoot, Luke A. | 8/25/2023 | Correspondence with R. Minott, A. Parra Criste (A&C) re settlement agreement.   | 0.10  | 178.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Ribeiro, Christian | 8/29/2023 | Call with S. O'Neal, L. Barefoot, J. VanLare, H. Kim (partial), B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. West (W&C), P. Strom (A&M), E. Hengel (BRG), C. Kearns (BRG), C. Goodrich (BRG), M. Renzi (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of Aug. 29 | 0.90  | 994.50  |
| O'Neal, Sean A.    | 8/29/2023 | Several calls with P. Abelson (W&C) re next steps.  | 0.60  | 1092.00 |
| O'Neal, Sean A.    | 8/29/2023 | Call with J. VanLare, H. Kim (partial), C .Ribeiro, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. West (W&C), P. Strom (A&M), E. Hengel (BRG), C. Kearns (BRG), C. Goodrich (BRG), M. Renzi (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of Aug. 29.            | 0.90  | 1638.00 |
| VanLare, Jane      | 8/29/2023 | Call with S. O'Neal, L. Barefoot, H. Kim (partial), C .Ribeiro, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. West (W&C), P. Strom (A&M), E. Hengel (BRG), C. Kearns (BRG), C. Goodrich (BRG), M. Renzi (BRG), D.   | 0.90  | 1557.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

| NAME              | DATE      | DESCRIPTION   | HOURS  | AMOUNT     |
|-------------------|-----------|---|--------|------------|
|                   |           | Cumming (HL), B. Geer (HL) re weekly case updates as of Aug. 29 (0.9)   |        |            |
| Barefoot, Luke A. | 8/29/2023 | Call with S. O'Neal, J. VanLare, H. Kim (partial), C .Ribeiro, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. West (W&C), P. Strom (A&M), E. Hengel (BRG), C. Kearns (BRG), C. Goodrich (BRG), M. Renzi (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of Aug. 29. | 0.90   | 1602.00    |
| Kim, Hoo Ri       | 8/29/2023 | Call with S. O'Neal, L. Barefoot, J. VanLare, C .Ribeiro, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. West (W&C), P. Strom (A&M), E. Hengel (BRG), C. Kearns (BRG), C. Goodrich (BRG), M. Renzi (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of Aug. 29       | 0.60   | 693.00     |
| O'Neal, Sean A.   | 8/31/2023 | Call with P. Abelson (W&C) re plan strategy.  | 0.30   | 546.00     |
| O'Neal, Sean A.   | 8/31/2023 | Call with P. Abelson (W&C) re plan documents.   | 0.30   | 546.00     |
| O'Neal, Sean A.   | 8/31/2023 | Call with P. Abelson re plan issues.  | 0.40   | 728.00     |
|                   |           | MATTER TOTAL:   | 108.10 | 163,579.50 |

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CLIENT: Genesis Global Holdco, LLC  
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| NAME | DATE | DESCRIPTION | HOURS | AMOUNT |
|------|------|-------------|-------|--------|
|------|------|-------------|-------|--------|

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.013 Claims Administration and Objections

| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Minott, Richard         | 6/1/2023 | Correspondence with J. VanLare, J. Massey and M. Hatch re claim estimation   | 0.30  | 289.50  |
| O'Neal, Sean A.         | 6/1/2023 | Markup to estimation motion.   | 0.70  | 1274.00 |
| O'Neal, Sean A.         | 6/1/2023 | Emails and correspondence with M. Hatch re estimation motion (.5) and finalize same.   | 1.50  | 2730.00 |
| Hammer, Brandon M.      | 6/2/2023 | Correspondence re interaffiliate netting.  | 0.50  | 640.00  |
| Minott, Richard         | 6/3/2023 | Correspondence with J. VanLare, C. Ribeiro, P. Kinealy (AM) re AHG claims  | 0.80  | 772.00  |
| Hammer, Brandon M.      | 6/4/2023 | Addressed questions re Mirana claims.  | 0.50  | 640.00  |
| Kim, Hoo Ri             | 6/5/2023 | Reviewing description of claim   | 0.20  | 221.00  |
| Ribeiro, Christian      | 6/5/2023 | Review POC filed by creditor   | 0.30  | 313.50  |
| VanLare, Jane           | 6/5/2023 | Reviewed amended schedules (.1)  | 0.10  | 173.00  |
| Christophorou, Penelope | 6/6/2023 | Foreclosure emails with S. O'Neal.   | 0.30  | 445.50  |
| Cinnamon, Michael       | 6/6/2023 | Drafting outline for regulator presentation.   | 0.50  | 577.50  |
| Fike, Deandra           | 6/7/2023 | Call with L. Barefoot (partial), D. Schwartz, R. Minott, K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion (partial attendance) | 0.50  | 422.50  |
| Minott, Richard         | 6/7/2023 | Call with L. Barefoot (partial), D. Schwartz, D. Fike (partial), K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion              | 0.60  | 579.00  |
| Minott, Richard         | 6/7/2023 | Correspondence with P. Kinealy (AM), L. Barefoot, D. Schwartz, D. Fike, K. Ross re claims reconciliation   | 1.00  | 965.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.013 Claims Administration and Objections

| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| O'Neal, Sean A.    | 6/7/2023 | Call with L. Barefoot re claims objection procedures.  | 0.10  | 182.00  |
| Kim, Hoo Ri        | 6/7/2023 | Reviewing considerations re: claim   | 0.40  | 442.00  |
| Barefoot, Luke A.  | 6/7/2023 | Call with D. Fike (partial), D. Schwartz, R. Minott, K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion (partial attendance)   | 0.50  | 890.00  |
| Schwartz, David Z. | 6/7/2023 | Correspond to K. Ross, L. Barefoot, R. Minott, D. Fike re claims procedures motion (0.5); call with K. Ross re claims procedures motion (0.1); call with L. Barefoot re claims procedures motion (0.3); Call with L. Barefoot (partial), D. Fike (partial), R. Minott, K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion (0.6). | 1.50  | 1770.00 |
| Barefoot, Luke A.  | 6/7/2023 | Call with D. Schwartz re claims procedures motion.   | 0.30  | 534.00  |
| Barefoot, Luke A.  | 6/7/2023 | T/c S.O'Neal re claims objections procedures (0.1); correspondence R.Minott, J.Margolin (HHR), D.Schwartz re Gemini claims reconciliation (0.1); correspondence P.Kinaly (A&M), P.Wirtz (A&M), D.Fike, D.Schwartz, R.Minott re claims objections workstream (0.2).   | 0.40  | 712.00  |
| O'Neal, Sean A.    | 6/7/2023 | Review and comment on UCC comments to stay lift motion and provide additional comments.  | 0.80  | 1456.00 |

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| NAME            | DATE     | DESCRIPTION  | HOURS | AMOUNT |
|-----------------|----------|--|-------|--------|
| Ross, Katharine | 6/7/2023 | Corresp. w/ L. Barefoot re claims procedures (.1); corresp. w/ D. Schwartz re same (.1); attention to corresp. w/ D. Schwartz, L. Barefoot, D. Fike re calls re same (.2)  | 0.40  | 338.00 |
| VanLare, Jane   | 6/7/2023 | Reviewed materials for proof of claim (.2)   | 0.20  | 346.00 |
| Ross, Katharine | 6/7/2023 | Call with D. Schwartz re claims procedures motion (0.1)  | 0.10  | 84.50  |
| Ross, Katharine | 6/7/2023 | Call with L. Barefoot (partial), D. Schwartz, R. Minott, D. Fike, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion. | 0.50  | 422.50 |
| Fike, Deandra   | 6/8/2023 | Call with L. Barefoot, D. Schwartz, H. Kim, R. Minott, K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection motion               | 0.50  | 422.50 |
| Minott, Richard | 6/8/2023 | Call with L. Barefoot, D. Schwartz, H. Kim, K. Ross, D. Fike, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion      | 0.50  | 482.50 |
| Fike, Deandra   | 6/8/2023 | Call with D. Schwartz (partial), K. Ross, L. Barefoot re claims objection procedures motion next steps   | 0.50  | 422.50 |
| Fike, Deandra   | 6/8/2023 | Draft claims procedures proposed order   | 1.00  | 845.00 |
| Minott, Richard | 6/8/2023 | Correspondence with UCC and AHG teams re claims process  | 0.40  | 386.00 |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT |
|--------------------|----------|--|-------|--------|
| Fike, Deandra      | 6/8/2023 | Draft email to A&M re weekly claims call and claims objection bases  | 0.80  | 676.00 |
| Barefoot, Luke A.  | 6/8/2023 | Call with D. Schwartz, R. Minott, K. Ross, H. Kim, D. Fike, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion. | 0.50  | 890.00 |
| Barefoot, Luke A.  | 6/8/2023 | Call with D. Schwartz (partial), K. Ross and D. Fike re claims objection procedures motion next steps.   | 0.50  | 890.00 |
| Schwartz, David Z. | 6/8/2023 | Call with L. Barefoot, H. Kim, R. Minott, K. Ross, D. Fike, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion. | 0.50  | 590.00 |
| Schwartz, David Z. | 6/8/2023 | Call with K. Ross, L. Barefoot and D. Fike re claims objection procedures motion next steps (partial attendance)   | 0.40  | 472.00 |
| Schwartz, David Z. | 6/8/2023 | Analysis of claims re potential objections.  | 0.50  | 590.00 |
| Schwartz, David Z. | 6/8/2023 | Correspond to L. Barefoot, D. Fike,, K. Ross, R. Minott,, J. Margolin (HHR) re claims reconciliation.  | 0.70  | 826.00 |
| Schwartz, David Z. | 6/8/2023 | Call with L. Barefoot re claims reconciliation.  | 0.30  | 354.00 |
| Barefoot, Luke A.  | 6/8/2023 | Call with D. Schwartz re claims reconciliation.  | 0.30  | 534.00 |
| Ross, Katharine    | 6/8/2023 | Call with L. Barefoot, D. Schwartz, H. Kim, R. Minott, D. Fike, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker  | 0.50  | 422.50 |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
|                   |          | (A&M) re claims objection procedures motion  |       |         |
| Ross, Katharine   | 6/8/2023 | Call with D. Schwartz (partial), L. Barefoot and D. Fike re claims objection procedures motion next steps  | 0.50  | 422.50  |
| Barefoot, Luke A. | 6/8/2023 | Correspondence R.Minott, D.Schwartz, K.Ross, D.Fike re schedule for hearing on claims objections procedures (0.2); review claims analysis from P.Wirtz (AM) (0.4); corresp. J.Margolin (HHR), D.Schwartz, T.Helfrick (HHR) re Gemini earn reconciliation (0.2); corresp. M.Meises (W&C), R.Minott re claims objections procedures order (0.1); further review of P.Wirtz (AM) re grounds for omnibus objections (0.3); corresp. D.Schwartz, D.Fike re same (0.2); corresp. P.Kinealy (AM), D.Schwartz, D.Fike re standing call on claims objections process for omnibus (0.1). | 1.50  | 2670.00 |
| Kim, Hoo Ri       | 6/8/2023 | Call with L. Barefoot, D. Schwartz, D. Fike, R. Minott, K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection motion.   | 0.50  | 552.50  |
| Minott, Richard   | 6/9/2023 | Correspondence with L. Barefoot, D. Schwartz, P. Kinealy (AM) re claims process  | 0.60  | 579.00  |
| Weinberg, Michael | 6/9/2023 | Call with G. Steinman (McDermott) re claim question.   | 0.10  | 110.50  |
| Weinberg, Michael | 6/9/2023 | Correspondence with P. Kinealy (A&M) re counterparty question.   | 0.10  | 110.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Schwartz, David Z. | 6/9/2023  | Call with L. Barefoot, T. Helfrick (HHR), A. Frelinghuysen (HHR), J. Margolin (HHR) re Gemini claims (0.5); correspond to D. Fike, K. Ross, R. Minott, L. Barefoot, T. Helfrick (HHR). P Wirtz (AM) re claims analysis (1); call with L. Barefoot re claims analysis (0.3); call with K. Ross re claims procedures motion (0.1); review claims procedures models (0.4) | 2.30  | 2714.00 |
| Barefoot, Luke A.  | 6/9/2023  | Call with D. Schwartz, T. Helfrick (HHR), A. Frelinghuysen (HHR), J. Margolin (HHR) re Gemini claims.  | 0.50  | 890.00  |
| Barefoot, Luke A.  | 6/9/2023  | Call with D. Schwartz re claims analysis.  | 0.30  | 534.00  |
| Ross, Katharine    | 6/9/2023  | Call w/ D. Schwartz re claims procedures motion (.1); correspond w/ D. Schwartz re same (.1); correspond w/ D. Schwartz and D. Fike re same (.1)   | 0.30  | 253.50  |
| VanLare, Jane      | 6/9/2023  | Reviewed draft 1141 stipulation (.1)   | 0.10  | 173.00  |
| Barefoot, Luke A.  | 6/9/2023  | Correspondence S.O'Neal re disclosures in fee objection.   | 0.10  | 178.00  |
| O'Neal, Sean A.    | 6/10/2023 | Correspondence with A&M and W&C re preference claims.  | 0.10  | 182.00  |
| Hammer, Brandon M. | 6/10/2023 | Reviewed and commented on outline re Gemini claims.  | 0.20  | 256.00  |
| Cyr, Brendan J.    | 6/11/2023 | Coordinate filing of notice of presentment of proposed stipulated order extending time to determine dischargeability of regulator claim (0.2); confer with H. Kim re: same (0.1)   | 0.30  | 354.00  |
| Witchger, Kathryn  | 6/12/2023 | Emails with J. Vanlare, B. Hammer and A. Mitchell re: client question  | 0.40  | 442.00  |
| Fike, Deandra      | 6/12/2023 | Corresp. with D. Schwartz re duplicate claims  | 0.10  | 84.50   |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.013 Claims Administration and Objections

| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Fike, Deandra       | 6/12/2023 | Drafting claims procedures customized notices  | 1.80  | 1521.00 |
| Schwartz, David Z.  | 6/12/2023 | Revise claims procedures motion (1.3); correspond to L. Barefoot, D. Fike, K. Ross, T. Helfrick (HHR) re claims reconciliation (0.7); call with K. Ross re claims procedures motion (0.1); correspondence re same (0.1).   | 2.20  | 2596.00 |
| Ross, Katharine     | 6/12/2023 | Draft motion regarding claims procedures (3). Call with D. Schwartz regarding claims procedures motion (.1). Revise proposed order for same (.5). Correspondence. with D. Fike regarding same (.2).  | 3.80  | 3211.00 |
| Levander, Samuel L. | 6/12/2023 | Call with A. Lotty re: claims-related research   | 0.10  | 118.00  |
| Barefoot, Luke A.   | 6/12/2023 | Correspondence P.Wirtz (A&M), d.Schwartz re claims reconciliation timing (0.1); review A&M analysis re potential duplicate earn claimants (0.3); corresp. T.Helfrick (HHR), D.Schwartz re same (0.2); further corresp. D.Fike, P.Wirtz (A&M) re additional reconciliation requests for earn claimants (0.2). | 0.80  | 1424.00 |
| Franzreb, Margaret  | 6/12/2023 | File Notice of Presentment of Stipulation and Agreed Order Extending Time to Take Action to Determine the NonDischargeability of a Debt Owing to a Governmental Unit (0.1), confer with S. Cheung re: same (0.1).  | 0.20  | 74.00   |
| Fike, Deandra       | 6/13/2023 | Revise claims procedures motion.   | 1.00  | 845.00  |
| Fike, Deandra       | 6/13/2023 | Corresp. with Gemini re claims reconciliation  | 0.40  | 338.00  |
| Fike, Deandra       | 6/13/2023 | Corresp. with L. Barefoot re claims procedures motion and order  | 0.30  | 253.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Minott, Richard    | 6/13/2023 | Call with T. Helfrick (HH) re claims summary  | 0.10  | 96.50   |
| Minott, Richard    | 6/13/2023 | Correspondence with S. O'Neal, L. Barefoot, J. VanLare re claims summary requests   | 0.40  | 386.00  |
| Fike, Deandra      | 6/13/2023 | Call with D. Schwartz and K. Ross (partial) re claims objection   | 0.50  | 422.50  |
| Schwartz, David Z. | 6/13/2023 | Correspond to D. Fike, L. Barefoot, K. Ross re claims analysis (0.8); revise claims procedure motion (0.3); call with L. Barefoot re claims procedures motion (0.2); Call with D. Fike and K. Ross (partial) re claims objection (0.5); revise claims procedures order (0.6); research open issues re claims procedures motion (0.5). | 2.90  | 3422.00 |
| Barefoot, Luke A.  | 6/13/2023 | Call with D. Schwartz re claims procedures motion.  | 0.20  | 356.00  |
| Ross, Katharine    | 6/13/2023 | Call with D. Fike and D. Schwartz regarding omnibus claims objection (.4) (partial)   | 0.40  | 338.00  |
| Ross, Katharine    | 6/13/2023 | Revise claims objection procedures motion and proposed order (1). Correspondence with D. Schwartz and D. Fike regarding same (.1)   | 1.10  | 929.50  |
| Cheung, Su Y.      | 6/13/2023 | E-file Reply in Support of Motion for Estimation (.10); confer w/ J.Massey re the same (.10).   | 0.20  | 86.00   |
| Barefoot, Luke A.  | 6/13/2023 | Analyze potential bifurcation of claims procedures re sufficiency hearing vs evidentiary hearing (0.5); review precedents and research from D.Fike re same (0.6); corresp. D.Fike, D.Schwartz re same (0.3); corresp. R.Minott, S.O'Neal, J.Vanlare re genesis request for claims data (0.2).   | 1.60  | 2848.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Fike, Deandra      | 6/13/2023 | Call with L. Barefoot (partial), D. Schwartz, and K. Ross re claims objection workstreams  | 0.70  | 591.50  |
| Minott, Richard    | 6/14/2023 | Correspondence with D. Schwartz, D. Fike and P. Kinealy (AM) re claims   | 0.40  | 386.00  |
| Fike, Deandra      | 6/14/2023 | Call with D. Schwartz, K. Ross, P. Kinealy (A&M) and P. Wirtz (A&M) re claims reconciliation workstream  | 0.30  | 253.50  |
| Minott, Richard    | 6/14/2023 | Correspondence with T/ Helfrick (HH) re counterparty claims  | 1.00  | 965.00  |
| O'Neal, Sean A.    | 6/14/2023 | Correspondence with Cleary team re claims objection process.   | 0.10  | 182.00  |
| Schwartz, David Z. | 6/14/2023 | Call with K. Ross, D. Fike, P. Kinealy (A&M) and P. Wirtz (A&M) re claims reconciliation workstream (0.3); research re claims procedures motion (0.6); revise claims procedures order (0.3); revise claims procedures motion (0.3); correspond to L. Barefoot, D. Fike, K. Ross re claims strategy (1.1) | 2.60  | 3068.00 |
| Ross, Katharine    | 6/14/2023 | Revise claims procedures motion and proposed order (2); supplemental research re same (.3); corresp. w/ D. Fike, D. Schwartz, and L. Barefoot re same (.1); corresp. w/ D. Fike further re same (.2)   | 2.60  | 2197.00 |
| Ross, Katharine    | 6/14/2023 | Call with D. Schwartz, D. Fike, P. Kinealy (A&M) and P. Wirtz (A&M) re claims reconciliation workstream  | 0.30  | 253.50  |
| Cyr, Brendan J.    | 6/14/2023 | Coordinate filing and service of revised proposed estimation order (.1); confer with M. Hatch and M. Royce re: same (.1).  | 0.20  | 236.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 6/14/2023 | Correspondence R.Minott, S.O'Neal, D.Schwartz, K.Ross, D.Fike re Gemini earn proofs of claim (0.2); corresp. J.VanLare re hearing on claims objections procedures order (0.1); further review/revision of revised claims procedures motion (0.8); corresp. D.Schwartz, D.Fike, K.Ross re same (0.2); further corresp. D.Schwartz, D.Fike re additional grounds for omnibus objections in procedures order (0.2).   | 1.50  | 2670.00 |
| Fike, Deandra     | 6/15/2023 | Revise claims procedures motion and order  | 1.00  | 845.00  |
| Minott, Richard   | 6/15/2023 | Correspondence with L. Barefoot re claims summary to Hughes Hubbard  | 0.20  | 193.00  |
| Barefoot, Luke A. | 6/15/2023 | Call with R. Minott, A. Gavant (Barnes Thornburg), G. Plotko (Barnes Thornburg) re claims inquiry.   | 0.20  | 356.00  |
| O'Neal, Sean A.   | 6/15/2023 | Correspondence with Cleary team re omnibus claims objections.  | 0.10  | 182.00  |
| Barefoot, Luke A. | 6/15/2023 | Correspondence R.Minott, D. Schwartz, J. Vanlare re sharing claims data with Gemini (0.1); review/revise draft claims procedures motion and proposed order (1.6); correspondence D.Fike, K.Ross, D.Schwartz re same (0.2); correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re same (0.1); correspondence T.Helfrick (HHR), A.Frelinghuysen (HHR), J.Margolin (HHR), R.Minott re claims pool (0.2); correspondence D.Schwartz re further revisions to claims procedures forms of notices (0.2). | 2.40  | 4272.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Barefoot, Luke A.  | 6/15/2023 | Correspondence D.Schwartz, K.Ross, D.Schwartz re revisions to claims procedure motion (0.2); revisions to proposed form of order for claims objections procedures (0.1).  | 0.30  | 534.00  |
| Minott, Richard    | 6/15/2023 | Call with L. Barefoot, A. Gavant (Barnes Thornburg), G. Plotko (Barnes Thornburg) re claims inquiry.  | 0.20  | 193.00  |
| Minott, Richard    | 6/16/2023 | Correspondence re claims  | 0.50  | 482.50  |
| Minott, Richard    | 6/16/2023 | Correspondence with T. Helfrick (HH) re claims sharing  | 0.40  | 386.00  |
| O'Neal, Sean A.    | 6/16/2023 | Correspondence with team re omnibus claims objection.   | 0.10  | 182.00  |
| Schwartz, David Z. | 6/16/2023 | Call with L. Barefoot (partial), K. Ross and D. Fike re claims objection workstreams (0.7); correspond with L. Barefoot, K. Ross, D. Fike re claims workstream updates (0.7).   | 1.40  | 1652.00 |
| Barefoot, Luke A.  | 6/16/2023 | Correspondence with S. O'Neal, R.Zutshi, R.Minott re claims request from HHR (0.1); review potential candidate for test case re currency claim (0.1); correspondence with M. Weinberg, D.Schawrtz re dollarization (0.2). | 0.40  | 712.00  |
| Ross, Katharine    | 6/16/2023 | Call with L. Barefoot (partial), D. Schwartz, K. Ross and D. Fike re claims objection workstreams.  | 0.70  | 591.50  |
| Ross, Katharine    | 6/16/2023 | Draft update summary to J. VanLare, S. O'Neal regarding claims objections status.   | 0.50  | 422.50  |
| Fike, Deandra      | 6/19/2023 | Review A&M claims reconciliation overview   | 0.20  | 169.00  |
| Schwartz, David Z. | 6/19/2023 | Correspond with L. Barefoot, A. Parra Criste (WC) re claims procedures order.   | 0.20  | 236.00  |
| Fike, Deandra      | 6/20/2023 | Revise A&M claims reconciliation overview   | 2.00  | 1690.00 |

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|--------------------|-----------|--|-------|---------|
| Lenox, Bradley     | 6/20/2023 | Review background material re: transfers from counterparties   | 2.40  | 2508.00 |
| Fike, Deandra      | 6/20/2023 | Corresp. with paralegal team re final review of claims procedures motion and proposed order  | 0.40  | 338.00  |
| Minott, Richard    | 6/20/2023 | Correspondence with J. VanLare and P. Kinealy (AM) re amended schedule   | 2.10  | 2026.50 |
| Witchger, Kathryn  | 6/20/2023 | Analysis of claims documentation   | 0.90  | 994.50  |
| Gallagher, Ashlyn  | 6/20/2023 | Prepared blue book edits to Claims Procedures Order per D. Fike  | 2.00  | 740.00  |
| Gallagher, Ashlyn  | 6/20/2023 | Prepared bluebook edits to Claims Procedure Motion per D. Fike   | 2.00  | 740.00  |
| Dyer-Kennedy, Jade | 6/20/2023 | Prepared edits to Genesis Claims Procedures Motion per D. Fike   | 2.00  | 740.00  |
| Barefoot, Luke A.  | 6/20/2023 | Review/revise draft claim reconciliation slide deck for special committee (0.3); correspondence with D.Fike, D.Schwartz, K.Ross re same (0.1). | 0.40  | 712.00  |
| Schwartz, David Z. | 6/20/2023 | Revise claims deck for board (0.3); correspond re claims deck for borad (0.2); revise claims procedures motion (0.3).                          | 0.80  | 944.00  |
| Fike, Deandra      | 6/21/2023 | Correspondence with team, UCC, client, Gemini, and ad hoc group re claims procedures order.  | 3.00  | 2535.00 |
| Minott, Richard    | 6/21/2023 | Draft amended schedule   | 1.30  | 1254.50 |
| Fike, Deandra      | 6/21/2023 | Correspondence with D. Schwartz and K. Ross re omnibus objections workstreams.   | 0.20  | 169.00  |
| Fike, Deandra      | 6/21/2023 | Revise claims procedures motion re edits from Gemini and UCC   | 3.90  | 3295.50 |
| Fike, Deandra      | 6/21/2023 | Correspondence with J. VanLare and L. Barefoot re claims reconciliation overview deck.   | 0.50  | 422.50  |
| Minott, Richard    | 6/21/2023 | Call with P. Kinealy (AM) re amended schedule  | 0.10  | 96.50   |
| Barefoot, Luke A.  | 6/21/2023 | Gemnini: Call with D. Schwartz, K. Ross, D. Fike, A. Frelinghuysen (Gemini), J.  | 0.20  | 356.00  |

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|--------------------|-----------|---|-------|---------|
|                    |           | Margolin (Gemini), T. Helfrick (Gemini) re claims reconciliation workstream updates.  |       |         |
| Barefoot, Luke A.  | 6/21/2023 | A&M: Call with D. Schwartz, K. Ross, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M) re claims reconciliation workstream updates.  | 0.50  | 890.00  |
| Schwartz, David Z. | 6/21/2023 | Call with A. Parra Criste (WC) re claims procedures (0.1); review claims procedures motion (0.9); revise deck for board re claims (0.3); Call with L. Barefoot, K. Ross, D. Fike, A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) re claims reconciliation workstream updates (0.2); Call with, K. Ross, D. Fike, L. Barefoot, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M) re claims reconciliation workstream updates (0.5). | 2.00  | 2360.00 |
| Ross, Katharine    | 6/21/2023 | Call with L. Barefoot, D. Schwartz, D. Fike, A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) regarding claims reconciliation workstream updates.  | 0.20  | 169.00  |
| Ross, Katharine    | 6/21/2023 | Call with D. Schwartz, D. Fike, L. Barefoot, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M) regarding claims reconciliation workstream updates.  | 0.50  | 422.50  |
| Ross, Katharine    | 6/21/2023 | Correspondence with D. Fike regarding omni objection.   | 0.10  | 84.50   |
| Ross, Katharine    | 6/21/2023 | Correspondence with D. Fike and M. Hatch regarding July 6 hearing.  | 0.20  | 169.00  |
| Fike, Deandra      | 6/21/2023 | Call with L. Barefoot, D. Schwartz, K. Ross, A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick   | 0.20  | 169.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | (Gemini) re claims reconciliation workstream updates  |       |         |
| Fike, Deandra      | 6/21/2023 | Call with D. Schwartz, K. Ross, L. Barefoot, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M) re claims reconciliation workstream updates.   | 0.50  | 422.50  |
| Massey, Jack A.    | 6/21/2023 | Revision to claims reconciliation deck (.1).  | 0.10  | 110.50  |
| VanLare, Jane      | 6/21/2023 | Correspondence to R. Minott re claimants (.1)   | 0.10  | 173.00  |
| Fike, Deandra      | 6/22/2023 | Draft claims procedures motion (2); revise re D. Schwartz and L. Barefoot edits (2); correspondence with UCC, Gemini and client re edits (2).   | 6.00  | 5070.00 |
| Fike, Deandra      | 6/22/2023 | Call with D. Schwartz, K. Ross re omnibus objection next steps  | 0.20  | 169.00  |
| Minott, Richard    | 6/22/2023 | Calls with GGC creditors re case questions  | 0.60  | 579.00  |
| Minott, Richard    | 6/22/2023 | Prepare amended schedules   | 2.80  | 2702.00 |
| Fike, Deandra      | 6/22/2023 | Call with L. Barefoot, D. Schwartz, K. Ross re claims procedures motion revisions   | 0.40  | 338.00  |
| Barefoot, Luke A.  | 6/22/2023 | Call with D. Schwartz, K. Ross, and D. Fike re claims procedures motion revisions.  | 0.40  | 712.00  |
| Gallagher, Ashlyn  | 6/22/2023 | Prepared Claims Procedure Motion and Order for filing per D. Fike   | 0.50  | 185.00  |
| Fike, Deandra      | 6/22/2023 | Revise claims reconciliation overview slide deck  | 1.40  | 1183.00 |
| Schwartz, David Z. | 6/22/2023 | Call with K. Ross, D. Fike re omnibus objection next steps (0.2); correspond to K. Ross, D. Fike, L. Barefoot re claims procedures motion (0.7); correspond to L. Barefoot, D. Fike, K. Ross re claims analysis (0.3); Call with L. Barefoot, K. Ross, and D. Fike re | 2.90  | 3422.00 |

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|--------------------|-----------|--|-------|---------|
|                    |           | claims procedures motion revisions (0.4); revise claims procedures motion (1); revise claims analysis deck (0.3).  |       |         |
| Dyer-Kennedy, Jade | 6/22/2023 | Correspondence with D. Fike regarding finalization of Claims Procedure Motion  | 0.40  | 148.00  |
| O'Neal, Sean A.    | 6/22/2023 | Correspondence re schedule amendments.   | 0.10  | 182.00  |
| Ross, Katharine    | 6/22/2023 | Call with D. Schwartz, D. Fike regarding omnibus objection next steps.   | 0.20  | 169.00  |
| Ross, Katharine    | 6/22/2023 | Call with L. Barefoot, D. Schwartz, and D. Fike regarding claims procedures motion revisions.  | 0.40  | 338.00  |
| Ross, Katharine    | 6/22/2023 | Call with D. Schwartz, K. Ross regarding estimation motion discovery responses.  | 0.20  | 169.00  |
| Ross, Katharine    | 6/22/2023 | Draft omnibus claims objection.  | 0.70  | 591.50  |
| Barefoot, Luke A.  | 6/22/2023 | Review S.O'Neal comments re board deck on claims reconciliation process (0.1); correspondence D.Schwartz, M.Leto (A&M) re same (0.2); review/analyze proposed Gemini and UCC changes to claims procedures motion (0.4); correspondence C.Parker (Maitland), A.DiIorio (Agon BVI) re same (0.1); further revisions to draft claims procedures motion (0.6); correspondence P.Wirtz (A&M), D.Fike re claims procedures motion (0.1). | 1.30  | 2314.00 |
| VanLare, Jane      | 6/22/2023 | Reviewed SOFA amendment (.3)   | 0.30  | 519.00  |
| Cyr, Brendan J.    | 6/22/2023 | Coordinate filing of claims procedure motion; confer with D. Fike and M. Beriss re: same.  | 0.20  | 236.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Fike, Deandra      | 6/23/2023 | Call with M. Hatch and K. Ross re workstreams for July 6 hearing   | 0.30  | 253.50  |
| Fike, Deandra      | 6/23/2023 | Draft background section for omnibus objection motions   | 2.00  | 1690.00 |
| Fike, Deandra      | 6/23/2023 | Review bankruptcy models for partial duplicate claims objections (1.5); Draft Genesis duplicate and no liability omnibus objection (3.5)   | 5.00  | 4225.00 |
| Minott, Richard    | 6/23/2023 | Call with GGC creditor.  | 0.20  | 193.00  |
| Schwartz, David Z. | 6/23/2023 | Correspond to D. Fike, L. Barefoot, K. Ross re claims analysis (0.6); review claims deck for special committee (0.1); review setoff analysis (0.3); Call with D. Fike re duplicate and no liability omnibus objection strategy (0.2); review claims procedures motion (0.3). | 1.50  | 1770.00 |
| Fike, Deandra      | 6/23/2023 | Call with D. Schwartz re duplicate and no liability omnibus objection  | 0.20  | 169.00  |
| Ross, Katharine    | 6/23/2023 | Revise estimation discovery response letter.   | 1.50  | 1267.50 |
| Ross, Katharine    | 6/23/2023 | Correspondence with D. Schwartz, L. Barefoot, A. Weaver, D. Fike, and J. VanLare regarding estimation motion discovery response letter.  | 0.40  | 338.00  |
| Ross, Katharine    | 6/23/2023 | Coordinate finalization and service of estimation motion discovery response letter.  | 0.50  | 422.50  |
| Ross, Katharine    | 6/23/2023 | Draft omnibus claims objection.  | 2.70  | 2281.50 |
| Ross, Katharine    | 6/23/2023 | Research for omnibus claims objections.  | 1.00  | 845.00  |
| Ross, Katharine    | 6/23/2023 | Revise omnibus claims objection.   | 0.30  | 253.50  |
| VanLare, Jane      | 6/23/2023 | Reviewed correspondence from C. Ribeiro re proofs of claim (.6)  | 0.60  | 1038.00 |
| Schwartz, David Z. | 6/24/2023 | Correspond to L. Barefoot, K. Ross re claims procedures (0.2).   | 0.20  | 236.00  |

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|--------------------|-----------|--|-------|---------|
| Ross, Katharine    | 6/24/2023 | Review/respond to J. Massey question regarding claims information.   | 0.20  | 169.00  |
| Ross, Katharine    | 6/24/2023 | Correspondence with J. Massey, D. Schwartz, L. Barefoot, D. Walker (A&M), P. Wirtz (A&M), M. Leto (A&M), P. Kinealy (A&M) regarding claims data. | 0.40  | 338.00  |
| Fike, Deandra      | 6/25/2023 | Draft Gemini duplicate, no liability, and multiple debtor omnibus objection.   | 6.00  | 5070.00 |
| Schwartz, David Z. | 6/25/2023 | Correspond to K. Ross re claims procedures.  | 0.10  | 118.00  |
| Ross, Katharine    | 6/25/2023 | Review claims procedures order versus plan.  | 0.60  | 507.00  |
| Ross, Katharine    | 6/25/2023 | Correspondence with D. Schwartz and D. Fike regarding plan provisions related to claims and omni objections.                                     | 0.20  | 169.00  |
| Fike, Deandra      | 6/26/2023 | Draft modification of currency objection   | 0.60  | 507.00  |
| Barefoot, Luke A.  | 6/26/2023 | Call with D. Schwartz, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M), D. Walker (A&M), J. Sciametta (A&M) re requested claims data.   | 0.20  | 356.00  |
| Fike, Deandra      | 6/26/2023 | Corresp. with L. Barefoot and D. Schwartz re UCC edits to claims procedures motion   | 0.50  | 422.50  |
| Fike, Deandra      | 6/26/2023 | Call with L. Barefoot, D. Schwartz, and K. Ross re UCC edits to claims procedures motion   | 0.40  | 338.00  |
| Fike, Deandra      | 6/26/2023 | Draft correspondence re UCC claims procedures motion edits   | 1.00  | 845.00  |
| Fike, Deandra      | 6/26/2023 | Revise no liability and duplicate claims omnibus objection re edits from D. Schwartz   | 2.50  | 2112.50 |
| Barefoot, Luke A.  | 6/26/2023 | Call with D. Schwartz, D. Fike, and K. Ross re UCC edits to claims procedures motion.  | 0.40  | 712.00  |

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|--------------------|-----------|--|-------|---------|
| Schwartz, David Z. | 6/26/2023 | Correspond to K. Ross, L. Barefoot, M. Leto (AM) re claims discovery requests (0.5); correspond to L. Barefoot, K. Ross, D. Fike re claims procedures (0.5); Call w/ L. Barefoot, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M), D. Walker (A&M), J. Sciametta (A&M) re requested claims data (0.2); review analysis re setoff re claims amounts (0.3); Call with L. Barefoot, D. Fike, and K. Ross re UCC edits to claims procedures motion (0.4); call with K. Ross re claims procedures (0.1); revise omnibus claim objection (0.8); correspond to D. Fike, K. Ross re omnibus claim objection (0.3) | 3.10  | 3658.00 |
| Ross, Katharine    | 6/26/2023 | Correspondence with D. Schwartz, L. Barefoot, S. O'Neal regarding claim procedures.  | 0.20  | 169.00  |
| Ross, Katharine    | 6/26/2023 | Corresondence with D. Fike regarding omni drafting.  | 0.10  | 84.50   |
| Ross, Katharine    | 6/26/2023 | Call with L. Barefoot, D. Schwartz, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M), D. Walker (A&M), J. Sciametta (A&M) regarding requested claims data.  | 0.20  | 169.00  |
| Ross, Katharine    | 6/26/2023 | Call with L. Barefoot, D. Schwartz, D. Fike regarding UCC edits to claims procedures motion.   | 0.40  | 338.00  |
| Ross, Katharine    | 6/26/2023 | Call with/ D. Schwartz regarding claims procedures.  | 0.10  | 84.50   |
| VanLare, Jane      | 6/26/2023 | Drafted email to P. Kinealy re claims (.2)   | 0.20  | 346.00  |
| Barefoot, Luke A.  | 6/26/2023 | Correspondence S.O'Neal, D.Schwartz re claims provisions in POR.   | 0.10  | 178.00  |
| Fike, Deandra      | 6/27/2023 | Draft duplicate and no liability objection   | 0.70  | 591.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Ribeiro, Christian | 6/27/2023 | Review counterparties proof of claim (0.5); correspond with J. VanLare, Genesis team re same (0.2)  | 0.70  | 731.50  |
| Fike, Deandra      | 6/27/2023 | Call with D. Schwartz re duplicate and no liability omnibus objection draft   | 0.10  | 84.50   |
| Fike, Deandra      | 6/27/2023 | Corresp. with D. Schwartz re 3AC edits to claims procedures motion  | 0.40  | 338.00  |
| Schwartz, David Z. | 6/27/2023 | Call with D. Fike re duplicate and no liability omnibus objection draft   | 0.10  | 118.00  |
| Schwartz, David Z. | 6/27/2023 | Call w/ J. VanLare, J. Massey, K. Ross re claims data   | 0.30  | 354.00  |
| Schwartz, David Z. | 6/27/2023 | Call with P. Kinealy (AM) re claims data.   | 0.10  | 118.00  |
| Schwartz, David Z. | 6/27/2023 | Correspond to L. Barefoot, K. Ross, D. Fike re claims procedures order.   | 0.50  | 590.00  |
| Schwartz, David Z. | 6/27/2023 | Correspond to L .Barefoot, J. VanLare, K. Ross, J. Massey re counterparties discovery.  | 0.50  | 590.00  |
| Barefoot, Luke A.  | 6/27/2023 | Review/revise template for first omnibus claims objection (1.5); correspondence D.Fike, D.Schwartz, K.Ross re same (0.1); analyze and revise insert for proposed order from Latham (0.4); correspondence A.Goldblum (Latham), D.Schwartz re same (0.2); correspondence T.Halfrick (HHR), D.Schwartz re revisions to claims procedures order from UCC (0.1). | 2.30  | 4094.00 |
| Ross, Katharine    | 6/27/2023 | Coordinate scheduling of call with D. Schwartz, J. VanLare, L. Barefoot, J. Massey, A. Weaver regarding claims data.  | 0.20  | 169.00  |
| Ross, Katharine    | 6/27/2023 | Correspondence with D. Schwartz and D. Fike regarding upcoming claims calls.  | 0.10  | 84.50   |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Ross, Katharine    | 6/27/2023 | Call with J. VanLare, D. Schwartz, J. Massey, regarding claims data.   | 0.30  | 253.50  |
| Massey, Jack A.    | 6/27/2023 | Call with J. VanLare, D. Schwartz and K. Ross re claims data (.3).   | 0.30  | 331.50  |
| Massey, Jack A.    | 6/27/2023 | Corresp. D. Schwartz re: claims information for counterparties (.2); S&C re: same (.1).  | 0.30  | 331.50  |
| Massey, Jack A.    | 6/27/2023 | Corresp. D. Schwartz re: claims info (.4).   | 0.40  | 442.00  |
| Fike, Deandra      | 6/28/2023 | Revise Gemini duplicate and no liability objection re edits from L. Barefoot   | 2.00  | 1690.00 |
| Dyer-Kennedy, Jade | 6/28/2023 | Meeting with A. Gallagher, M. Hatch and S. Saran regarding Proof of Claim task   | 0.20  | 74.00   |
| Gallagher, Ashlyn  | 6/28/2023 | Meeting with M. Hatch, S. Saran and J. Dyer-Kennedy regarding Proof of Claim task  | 0.20  | 74.00   |
| Fike, Deandra      | 6/28/2023 | Call with D. Schwartz, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M) re claims reconciliation workstream for 6/28       | 0.20  | 169.00  |
| Fike, Deandra      | 6/28/2023 | Review Gemini declaration in support of duplicate omnibus objections   | 1.10  | 929.50  |
| Fike, Deandra      | 6/28/2023 | Call with L. Barefoot, D. Schwartz, K. Ross, T. Helfrick (Gemini) and J. Margolin (Gemini) re claims reconciliation process for 6/28 | 0.30  | 253.50  |
| Fike, Deandra      | 6/28/2023 | Corresp. with M. Hatch and MAO re preparation for July 6 omnibus hearing   | 0.40  | 338.00  |
| Barefoot, Luke A.  | 6/28/2023 | Call with D. Schwartz, D. Fike, K. Ross, T. Helfrick (Gemini) and J. Margolin (Gemini) re claims reconciliation process for 6/28.    | 0.30  | 534.00  |
| Gallagher, Ashlyn  | 6/28/2023 | Prepared Proof of Claims per M. Hatch  | 1.80  | 666.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Schwartz, David Z. | 6/28/2023 | Call with K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) re claims reconciliation workstream for 6/28 (.2); Call with L. Barefoot, D. Fike, K. Ross, T. Helfrick (Gemini) and J. Margolin (Gemini) re claims reconciliation process for 6/28 (0.3); review omnibus claims objection re Gemini claims (0.5); call A. Parra Ciste (WC) re claims procedures order (0.2); call L. Barefoot re claims procedures order (0.2); correspond to L. Barefoot, D. Fike, K. Ross, A. Parra Ciste (WC), B. Neve (LW) re claims procedures order (0.8); review Gemini claims re objection (0.2); review Gemini declaration re objection (0.2); correspond to L. Barefoot, T. Helfrick (HHR); D. Fike re Gemini claims review (0.5) | 3.10  | 3658.00 |
| Ross, Katharine    | 6/28/2023 | Call with D. Schwartz, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) regarding claims reconciliation workstream for 6/28.   | 0.20  | 169.00  |
| Ross, Katharine    | 6/28/2023 | Call with L. Barefoot, D. Schwartz, D. Fike, K. Ross, T. Helfrick (Gemini) and J. Margolin (Gemini) regarding claims reconciliation process for 6/28.  | 0.30  | 253.50  |
| Ross, Katharine    | 6/28/2023 | Correspondence with D. Fike regarding claims reconciliation workstream status.   | 0.20  | 169.00  |
| Fike, Deandra      | 6/29/2023 | Revise claims procedures amended proposed order  | 0.30  | 253.50  |
| Barefoot, Luke A.  | 6/29/2023 | Call D. Schwartz re claims procedures order.   | 0.20  | 356.00  |
| Fike, Deandra      | 6/29/2023 | Review agenda for July 6 hearing   | 0.10  | 84.50   |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Fike, Deandra      | 6/29/2023 | Revise claims procedures proposed order  | 0.80  | 676.00  |
| Fike, Deandra      | 6/29/2023 | Draft notice of revised proposed order for claims procedures motion  | 0.30  | 253.50  |
| Schwartz, David Z. | 6/29/2023 | Review claims procedures order (0.2); Call with L. Barefoot (partial), K. Ross (partial) and D. Fike re duplicate and no liability claims objection revisions (0.5). | 0.70  | 826.00  |
| Barefoot, Luke A.  | 6/29/2023 | Call liability claims objection revisions.   | 0.30  | 534.00  |
| Ross, Katharine    | 6/29/2023 | Call with L. Barefoot (partial, .3), D. Schwartz, and D. Fike re duplicate and no liability claims objection revisions (partial)                                     | 0.30  | 253.50  |
| Ross, Katharine    | 6/29/2023 | Draft currency claim objection   | 1.90  | 1605.50 |
| Ross, Katharine    | 6/29/2023 | Draft notice of revised proposed order for claims procedures motion (.5); corresp. w/ D. Fike re same (.1)   | 0.60  | 507.00  |
| Barefoot, Luke A.  | 6/29/2023 | Correspondence M.Hatch, J.Vanlare re revisions to agenda for claims procedures and supplemental notice (0.2); corresp. T.Helfick (HHR) re Genesis earn claims (0.1). | 0.30  | 534.00  |
| Fike, Deandra      | 6/30/2023 | Review notice of presentment re revised claims procedures order and file   | 1.00  | 845.00  |
| Fike, Deandra      | 6/30/2023 | Call with D. Schwartz and K. Ross re claims objection workstream updates for 6/30  | 0.50  | 422.50  |
| Dyer-Kennedy, Jade | 6/30/2023 | Prepared Claims Procedures Revised Proposed Order for filing per D. Fike   | 0.50  | 185.00  |
| Dyer-Kennedy, Jade | 6/30/2023 | Correspondence with D. Fike regarding Claims Procedure filing  | 0.30  | 111.00  |
| Fike, Deandra      | 6/30/2023 | Revise Gemini Duplicate, No Liability and Multiple Debtor  | 0.70  | 591.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | Omnibus Objection re edits from L. Barefoot and D. Schwartz  |       |         |
| Schwartz, David Z. | 6/30/2023 | Review revised claims procedures order (0.3); review Gemini claims (0.2); Call with K. Ross and D. Fike re claims objection workstream updates for 6/30 (.5); correspond to D. Fike re creditor outreach (0.1); review claims objections exhibits (0.3); review currency objection (0.3); correspond to D. Fike, K. Ross re claims analysis (0.4). | 2.10  | 2478.00 |
| Saran, Samira      | 6/30/2023 | Assisted with finalizing Claims Proposed Order per D. Fike   | 0.30  | 129.00  |
| Ross, Katharine    | 6/30/2023 | Call with D. Schwartz and D. Fike re claims objection workstream updates for 6/30 (.5); continue drafting currency claims objection (2.6)  | 3.10  | 2619.50 |
| Barefoot, Luke A.  | 6/30/2023 | Review revised claims objections procedures motion redline (0.4); corresp. D.Schwartz, D.Fike re same (0.2); finalize same (0.1); corresp. A.Pretto-Saklmann (Genesis), M.Kohles re same (0.2).  | 0.90  | 1602.00 |
| Witchger, Kathryn  | 7/3/2023  | Review of claims by creditor and analysis of the same  | 2.50  | 2887.50 |
| O'Neal, Sean A.    | 7/3/2023  | Correspondence with Cleary team re claims.   | 0.10  | 182.00  |
| O'Neal, Sean A.    | 7/3/2023  | Correspondence with Cleary and A&M teams re Gemini claims.   | 0.10  | 182.00  |
| Witchger, Kathryn  | 7/4/2023  | Review of claims by creditor and analysis of the same  | 0.50  | 577.50  |
| Fike, Deandra      | 7/4/2023  | Revise Gemini duplicate, no liability and multiple debtor omnibus objection  | 2.50  | 2412.50 |
| Fike, Deandra      | 7/4/2023  | Draft outline for presentment of Claims Procedures Motion  | 0.80  | 772.00  |
| Barefoot, Luke A.  | 7/4/2023  | Correspondence K .Witchger, S.Rocks re Bitvavo.  | 0.10  | 178.00  |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Witchger, Kathryn | 7/5/2023 | Review of claims by creditor and analysis of the same   | 0.80  | 924.00  |
| Fike, Deandra     | 7/5/2023 | Revise outline for presentment of Claims Procedures Motion  | 0.30  | 289.50  |
| Fike, Deandra     | 7/5/2023 | Review A&M draft omnibus objection exhibits   | 0.20  | 193.00  |
| Fike, Deandra     | 7/5/2023 | Draft Gemini Duplicate Omnibus Objection  | 1.10  | 1061.50 |
| Fike, Deandra     | 7/5/2023 | Call w/ K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), M. Leto (A&M) re claims objection schedules               | 0.40  | 386.00  |
| Fike, Deandra     | 7/5/2023 | Corresp. with creditors re inquiries re the claims objection procedures motion  | 0.50  | 482.50  |
| Fike, Deandra     | 7/5/2023 | Call w/ K. Ross re claims objection workstreams next steps for 7/5  | 0.20  | 193.00  |
| Fike, Deandra     | 7/5/2023 | Call with L. Barefoot, K. Ross, T. Helfrick and J. Margolin re Gemini claims reconciliation workstream for 7/5                | 0.40  | 386.00  |
| Barefoot, Luke A. | 7/5/2023 | Call with K. Ross, D. Fike, J. Margolin (Gemini) and T. Helfrick (Gemini) re Gemini claims reconciliation workstream for 7/5. | 0.40  | 712.00  |
| Fike, Deandra     | 7/5/2023 | Review exhibits for Gemini claims objections  | 0.30  | 289.50  |
| Fike, Deandra     | 7/5/2023 | Call with L. Barefoot and K. Ross re claims objection workstream updates for 7/5  | 0.60  | 579.00  |
| Fike, Deandra     | 7/5/2023 | Corresp. with L. Barefoot re engagement of M3 declaration for counterparties objections                                       | 0.70  | 675.50  |
| Barefoot, Luke A. | 7/5/2023 | Call with K. Ross, and D. Fike re claims objection workstream updates for 7/5.  | 0.60  | 1068.00 |
| Fike, Deandra     | 7/5/2023 | Corresp. with K. Ross re omnibus objections workstream next steps   | 0.50  | 482.50  |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT |
|--------------------|----------|---|-------|--------|
| Barefoot, Luke A.  | 7/5/2023 | Correspondence with D.Fike re multiple messages from pro se parties re claims procedures order (0.1); correspondence with D.Fike re hearing outline (0.1); review same (0.3); correspondence with A.Pretto-Sakmann (Genesis) re claims procedures hearing (0.2); correspondence K.Witchger, S.Rocks, J.Sazant (Proskauer) re Bitvavo (0.1). | 0.50  | 890.00 |
| Ross, Katharine    | 7/5/2023 | Call w/ D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), M. Leto (A&M) re claims objection schedules   | 0.40  | 386.00 |
| Ross, Katharine    | 7/5/2023 | Call w/ D. Fike, re claims objection workstreams next steps for 7/5 (.2); follow up re same (.1)  | 0.30  | 289.50 |
| Ross, Katharine    | 7/5/2023 | Call with L. Barefoot, D. Fike, J. Margolin (Gemini) and T. Helfrick (Gemini) re Gemini claims reconciliation workstream for 7/5  | 0.40  | 386.00 |
| Ross, Katharine    | 7/5/2023 | Call with L. Barefoot and D. Fike re claims objection workstream updates for 7/5  | 0.60  | 579.00 |
| Fike, Deandra      | 7/6/2023 | Corresp. with L. Barefoot and K. Ross re July 6 hearing   | 0.40  | 386.00 |
| Ribeiro, Christian | 7/6/2023 | Pull counterparties claims  | 0.20  | 221.00 |
| Witchger, Kathryn  | 7/6/2023 | Review of claims and analysis of the same   | 0.20  | 231.00 |
| Fike, Deandra      | 7/6/2023 | Draft revised proposed order for claims procedures motion incorporating Judge Lane's comments in July 6 hearing   | 0.20  | 193.00 |
| Fike, Deandra      | 7/6/2023 | Corresp. with K. Ross re claims workstream updates for 7/6  | 0.20  | 193.00 |
| O'Neal, Sean A.    | 7/6/2023 | Call with L. Barefoot re claims objection process.  | 0.30  | 546.00 |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Ross, Katharine   | 7/6/2023 | Prepare for hearing on claims procedures motion (1); corresp. w/ D. Fike re same (.2); corresp. w/ D. Fike re claims procedures order revisions (.3); draft update for D. Schwartz re claims reconciliation workstream (.5); corresp. w/ D. Fike re same (.1)  | 2.10  | 2026.50 |
| Barefoot, Luke A. | 7/6/2023 | Attend Genesis hearing 7.6 (1.5); prepare for same re claims objections procedures order argument (0.4).   | 1.90  | 3382.00 |
| Barefoot, Luke A. | 7/6/2023 | Review K. WitchGer analysis re partially secured claim (0.5); Call with S. O'Neal re claims objection process. (0.3); correspondence K. Ross, D.Fike re same (0.1); correspondence Judge Lane chambers, D.Fike re same (0.1); correspondence with S.Reisman (Katten), K.Witchger e foreclosure questions (0.1); correspondence J.Margolin (HHR), T.Helfrick (HHR), D.Fike re revised proposed claims procedures order (0.1). | 1.30  | 2314.00 |
| Witchger, Kathryn | 7/7/2023 | Call with L. Barefoot and S. Rocks re: creditor claims   | 0.70  | 808.50  |
| Barefoot, Luke A. | 7/7/2023 | Call with S. Rocks and K. Witchger re: creditor claims.  | 0.70  | 1246.00 |
| Witchger, Kathryn | 7/7/2023 | Research re creditor claims  | 0.20  | 231.00  |
| Fike, Deandra     | 7/7/2023 | Call with P. Wirtz (A&M) re claims workstream updates for 7/8  | 0.30  | 289.50  |
| Fike, Deandra     | 7/7/2023 | Corresp. with K. Ross re omnibus objection workstream updates  | 0.60  | 579.00  |
| Rocks, Sandra M.  | 7/7/2023 | Internal call with L. Barefoot, S. Rocks and K. Witchger regarding creditor claims.  | 0.70  | 1039.50 |
| Ross, Katharine   | 7/7/2023 | Corresp. w/ Hughes Hubbard and A&M teams re claims objections  | 0.30  | 289.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Barefoot, Luke A.  | 7/7/2023  | Correspondence M.Leto (A&M), J.Sciametta (A&M), B.Hammer re secured creditor offset questions (0.3); review analysis from K.Witchger re same (0.2); correspondence T.Helfrick (HHR), K.Ross re Gemini declaration on duplicate claims (0.1). | 0.60  | 1068.00 |
| Fike, Deandra      | 7/8/2023  | Corresp. with D. Schwartz and P. Wirtz (A&M) re scheduling call on duplicate omnibus objection   | 0.30  | 289.50  |
| Schwartz, David Z. | 7/8/2023  | Correspond to D. Fike re claims analysis.  | 0.20  | 236.00  |
| Barefoot, Luke A.  | 7/8/2023  | Correspondence with P. Wirtz (A&M), D. Fike re genesis claims reconciliation.  | 0.10  | 178.00  |
| Barefoot, Luke A.  | 7/9/2023  | Correspondence S.O'Neal re purported claim foreclosure.  | 0.30  | 534.00  |
| Fike, Deandra      | 7/10/2023 | Call with D. Schwartz and K. Ross re claims workstream updates for 7/10  | 0.60  | 579.00  |
| Witchger, Kathryn  | 7/10/2023 | Revision to claims document  | 0.10  | 115.50  |
| Witchger, Kathryn  | 7/10/2023 | Research re: claims outstanding with a creditor  | 0.80  | 924.00  |
| Fike, Deandra      | 7/10/2023 | Call with L. Barefoot, D. Schwartz, and K. Ross re claims objection strategy   | 0.30  | 289.50  |
| Fike, Deandra      | 7/10/2023 | Corresp. with D. Schwartz re duplicate and no liability Gemini omnibus objection   | 1.10  | 1061.50 |
| Fike, Deandra      | 7/10/2023 | Call with L. Barefoot, D. Schwartz, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M) re claims objections updates for 7/10  | 0.30  | 289.50  |
| Fike, Deandra      | 7/10/2023 | Review FTX claims re omnibus objection bases (1); corresp. with L. Barefoot and K. Kamlani (M3) re same (.4)   | 1.40  | 1351.00 |
| Barefoot, Luke A.  | 7/10/2023 | Call with D. Schwartz, D. Fike and K. Ross re claims objection strategy.   | 0.30  | 534.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Barefoot, Luke A.  | 7/10/2023 | Call with D . Schwartz, K. Ross, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M) re claims objections updates for 7/10.  | 0.30  | 534.00  |
| Fike, Deandra      | 7/10/2023 | Draft Gemini duplicate omnibus objection (1.8); corresp. with L. Barefoot, D. Schwartz and K. Ross re same (.4).   | 2.20  | 2123.00 |
| Schwartz, David Z. | 7/10/2023 | Call with D. Fike and K. Ross re claims workstream updates for 7/10 (.6); Call with L. Barefoot, D. Fike and K. Ross re claims objection strategy (.3); Call with L. Barefoot, K. Ross, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M) re claims objections updates for 7/10 (.3); correspond to D. Fike, K. Ross, L. Barefoot re claims analysis (0.5); review claims re potential objections (0.7); revise omnibus claims objection (0.3); revise claims task list (0.3). | 3.00  | 3540.00 |
| Ross, Katharine    | 7/10/2023 | Call with D. Schwartz, D. Fike and K. Ross regarding claims workstream updates for 7/10.   | 0.60  | 579.00  |
| Ross, Katharine    | 7/10/2023 | Call with L. Barefoot, D. Schwartz, D. Fike regarding claims objection strategy.   | 0.30  | 289.50  |
| Ross, Katharine    | 7/10/2023 | Call with L. Barefoot, D. Schwartz, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M) regarding claims objections updates for 7/10.  | 0.30  | 289.50  |
| Barefoot, Luke A.  | 7/10/2023 | Review correspondence M.Leto (A&M), E.Daucher (NR), B.Lenox re details on creditor exercise of remedies (0.2); correspondence K.Ross, D.Schwartz, D.Fike re claims objection positions (0.2); review K.Witchger analysis re creditor setoffs (0.3); correspondence M.Leto (A&M) re   | 1.00  | 1780.00 |

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|--------------------|-----------|--|-------|---------|
|                    |           | same (0.2); follow up correspondence S.Reisman (Katten), K.Witcher re call on creditor claims (0.1).   |       |         |
| Fike, Deandra      | 7/11/2023 | Call with D. Schwartz and K. Ross re claims workstream updates for 7/11  | 0.50  | 482.50  |
| Witchger, Kathryn  | 7/11/2023 | Review, revision and drafting related to claims  | 1.00  | 1155.00 |
| Schwartz, David Z. | 7/11/2023 | Call with K. Ross and D. Fike re claims workstream updates for 7/11 (.5); correspond to K. Ross, L. Barefoot, D. Fike, P. Wirtz (AM) re claims reconciliation (0.5); review ad hoc group claims (0.3); review gemini claims (0.2); revise claims objections (0.3). | 1.80  | 2124.00 |
| Ross, Katharine    | 7/11/2023 | Call with D. Schwartz and D. Fike re claims workstream updates for 7/11.   | 0.50  | 482.50  |
| Ross, Katharine    | 7/11/2023 | Correspondence with D. Fike and D. Schwartz regarding coverage for upcoming calls.   | 0.10  | 96.50   |
| VanLare, Jane      | 7/11/2023 | Reviewed information re claims (.1)  | 0.10  | 173.00  |
| Barefoot, Luke A.  | 7/11/2023 | Correspondence P.Wirtz (A&M), D.Fike, D.Schwartz re cross debtor claims (0.3); correspondence S.Rochester (Katten), K.Witchger re creditor claim inquiries (0.1); correspondence K.Helfrick (HHR) re draft Gemini declaration (0.1); review same (0.2).            | 0.70  | 1246.00 |
| Fike, Deandra      | 7/12/2023 | Call with L. Barefoot, D. Schwartz, K. Ross, J. Margolin (Gemini), and T. Helfrick (Gemini) re claims workstream updates for 7/12.   | 0.20  | 193.00  |
| Fike, Deandra      | 7/12/2023 | Call with L. Barefoot D. Schwartz, K. Ross (partial) P. Wirtz, D.  | 0.30  | 289.50  |

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|--------------------|-----------|---|-------|---------|
|                    |           | Walker (A&M) re claims reconciliation workstream updates for 7/12.  |       |         |
| Barefoot, Luke A.  | 7/12/2023 | Call with D. Fike, D. Schwartz, K. Ross, J. Margolin (Gemini), and T. Helfrick (Gemini) re claims workstream updates for 7/12.  | 0.20  | 356.00  |
| Barefoot, Luke A.  | 7/12/2023 | Call with D. Schwartz, D. Fike, K. Ross (partial), P. Wirtz (A&M), D. Walker (A&M) re claims reconciliation workstream updates for 7/12.  | 0.30  | 534.00  |
| Barefoot, Luke A.  | 7/12/2023 | Call with S. Rocks, K. Witchger, S. Reisman (Katten), S. Rochester (Katten), J. Krol (Katten) and E. Trotz (Katten) regarding claim.  | 0.30  | 534.00  |
| Rocks, Sandra M.   | 7/12/2023 | Call with L. Barefoot, K. Witchger, S. Reisman (Katten), S. Rochester (Katten), J. Krol (Katten) and E. Trotz (Katten) regarding claim.   | 0.30  | 445.50  |
| Schwartz, David Z. | 7/12/2023 | Call with L. Barefoot, K. Ross, D. Fike, J. Margolin (Gemini), and T. Helfrick (Gemini) (.2) re claims workstream updates for 7/12; Call with L. Barefoot, D. Fike, K. Ross (partial), P. Wirtz (A&M), D. Walker (A&M) re claims reconciliation workstream updates for 7/12 (.3); correspond to K. Ross, L. Barefoot, D. Fike, P. Wirtz (AM) re claims analyses (1); review as entered claims procedures order (0.2); revise omnibus claims objections (0.5); review claims re potential objection (0.3). | 2.50  | 2950.00 |
| Fike, Deandra      | 7/12/2023 | Revise Gemini claims objection (duplicate, no liability, multiple debtor) re L. Barefoot edits  | 0.40  | 386.00  |
| Fike, Deandra      | 7/12/2023 | Review edits to Gemini omnibus objections and Gemini declaration  | 1.00  | 965.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Witchger, Kathryn | 7/12/2023 | Call with L. Barefoot, S. Rocks, S. Reisman (Katten), S. Rochester (Katten), J. Krol (Katten) and E. Trotz (Katten) regarding claim.   | 0.30  | 346.50  |
| Ross, Katharine   | 7/12/2023 | Correspondence with T. Helfrick (HH), P. Kinealy (A&M), D. Fike regarding Gemini additional follow-up claim inquiries.   | 0.20  | 193.00  |
| Ross, Katharine   | 7/12/2023 | Call with L. Barefoot, D. Schwartz, D. Fike, J. Margolin (Gemini) and T. Helfrick (Gemini) re claims workstream updates for 7/12 (0.2); Call with L. Barefoot D. Fike, D. Schwartz, P. Wirtz (A&M), D. Walker (A&M) re claims reconciliation workstream updates for 7/12 (0.2) (partial attendance), correspondence re the same (0.1). | 0.50  | 482.50  |
| Ross, Katharine   | 7/12/2023 | Review precedente omni objections.   | 0.30  | 289.50  |
| Ross, Katharine   | 7/12/2023 | Correspondence with D. Fike regarding omni claim objection declaration revisions.  | 0.10  | 96.50   |
| Ross, Katharine   | 7/12/2023 | Revise Gemini lender omni objections, Gemini declaration, and stipulation.   | 2.50  | 2412.50 |
| Ross, Katharine   | 7/12/2023 | Correspondence with D. Fike regarding revisions to omni objections.  | 0.20  | 193.00  |
| Ross, Katharine   | 7/12/2023 | Correspondence with D. Schwartz regarding revisions to omni objections.  | 0.10  | 96.50   |
| Barefoot, Luke A. | 7/12/2023 | Review revised drafts of Gemini declaration re claims objection (0.2); review proposed letter agreement from Hughes Hubbard re claims reconciliation (0.2); correspondence D.Schwartz, K.Ross, D.Fike re same (0.1); correspondence K.Ross, D.Fike re currency objections (0.1);   | 1.00  | 1780.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | correspondence D.Schwartz, D.Fike, K.Ross re sealing of omni objections (0.1); review claims procedures order as entered (0.1); correspondence K.Ross, A.Pretto-Sakmann (Genesis) re same (0.1); correspondence P.Wirtz (A&M), P.Kinealy (A&M) re timing for claims objections (0.1).   |       |         |
| Minott, Richard    | 7/13/2023 | Call with K. Ross regarding currency claim objection  | 0.20  | 209.00  |
| Schwartz, David Z. | 7/13/2023 | Correspond to L. Barefoot, D. Fike, K. Ross re claims reconciliation and analysis (1.1); Call with K. Ross and D. Fike re claims objection workstream updates for 7/13 (.3); call with D. Fike re claims updates 7/13 (0.1); call with D. Fike, M. Iannella (M3); K. Kamlani (M3); W. Foster (M3) re claims analysis (0.2); Call w/ K. Ross re currency claims objection question (.2); review omnibus claims objections updates (0.4). | 2.30  | 2714.00 |
| Fike, Deandra      | 7/13/2023 | Review declaration and stipulation  | 0.50  | 482.50  |
| Fike, Deandra      | 7/13/2023 | Corresp. with L. Barefoot and D. Schwartz re declaration  | 0.20  | 193.00  |
| Fike, Deandra      | 7/13/2023 | Call with D. Schwartz re claims updates 7/13  | 0.10  | 96.50   |
| Fike, Deandra      | 7/13/2023 | Call with D. Schwartz, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3) re claims analysis   | 0.20  | 193.00  |
| Fike, Deandra      | 7/13/2023 | Corresp. with M3 team re FTX claims objection   | 0.70  | 675.50  |
| Fike, Deandra      | 7/13/2023 | Draft customized notice for first omnibus objection   | 0.30  | 289.50  |
| Witchger, Kathryn  | 7/13/2023 | Review of documentation related to claim and analysis of the same   | 0.50  | 577.50  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Barefoot, Luke A. | 7/13/2023 | Review declaration and proposed letter agreement re claims (0.3); correspondence K.Ross, T.Helfrick (HHR), J.Margolin (HHR), D.Schwartz re same (0.1); correspondence D.Schwartz, D.Fike, K.Ross re timing for claims workstream (0.1); correspondence M.Ianella (m3), K.Kamlani (m3), D.Fike, W.Foster (m3) re exhibits for FTX claims objection (0.2); review K.Ross analysis re currency objection draft (0.4); correspondence K.Ross, D.Schwartz, D.Fike re same (0.2). | 1.30  | 2314.00 |
| Ross, Katharine   | 7/13/2023 | Further revise lender omni objections.  | 0.50  | 482.50  |
| Ross, Katharine   | 7/13/2023 | Correspondence with D. Fike regarding revisions to lender omni objections.  | 0.10  | 96.50   |
| Ross, Katharine   | 7/13/2023 | Call with D. Schwartz and D. Fike regarding claims objection workstream updates for 7/13.   | 0.30  | 289.50  |
| Ross, Katharine   | 7/13/2023 | Review claim data for currency objection.   | 1.00  | 965.00  |
| Ross, Katharine   | 7/13/2023 | Call with R. Minott regarding currency claim objection.   | 0.20  | 193.00  |
| Ross, Katharine   | 7/13/2023 | Call with D. Schwartz, K. Ross regarding currency claims objection question.  | 0.20  | 193.00  |
| Ross, Katharine   | 7/13/2023 | Review underlying documents related to currency objection.  | 0.90  | 868.50  |
| Ross, Katharine   | 7/13/2023 | Draft summary of same for D. Schwartz and L. Barefoot.  | 0.30  | 289.50  |
| Ross, Katharine   | 7/13/2023 | Revise currency objection.  | 0.50  | 482.50  |
| Ross, Katharine   | 7/13/2023 | Draft third omnibus claims objection.   | 1.50  | 1447.50 |
| Ross, Katharine   | 7/13/2023 | Draft fourth omnibus claims objection.  | 2.00  | 1930.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Fike, Deandra      | 7/13/2023 | Call with D. Schwartz and K. Ross regarding claims objection workstream updates for 7/13   | 0.30  | 289.50  |
| Barefoot, Luke A.  | 7/14/2023 | Call with D. Schwartz and K. Ross re currency claims objection (partial attendance)  | 0.30  | 534.00  |
| Schwartz, David Z. | 7/14/2023 | Call w/ L. Barefoot (partial), K. Ross regarding currency claims objection (.4); review procedural omnibus objections (0.7); correspond to K. Ross, L. Barefoot regarding claims review (0.2); review claims regarding objections (0.3). | 1.60  | 1888.00 |
| Barefoot, Luke A.  | 7/14/2023 | Correspondence K.Wichtger re Itkagai claims (0.1); correspondence T.Helfrick (HHR), J.Margolin (HHR), D.Schwartz, K.Ross re duplicate Genesis claims (0.1).  | 0.20  | 356.00  |
| Ross, Katharine    | 7/14/2023 | Call with L. Barefoot (partial) and D. Schwartz regarding currency claims objection; preparation re the same (0.3)   | 0.70  | 675.50  |
| Fike, Deandra      | 7/17/2023 | Corresp. with D. Schwartz and J. Massey regarding counterparty's claim objection next steps  | 0.20  | 193.00  |
| Weinberg, Michael  | 7/17/2023 | Correspondence with M. Cinnamon regarding draft objection to counterparty's claims.  | 0.20  | 231.00  |
| Witchger, Kathryn  | 7/17/2023 | Email to A. Sullivan regarding customer claim position   | 0.20  | 231.00  |
| Fike, Deandra      | 7/17/2023 | Revise AHG omnibus objection and general objection regarding D. Schwartz edits   | 1.00  | 965.00  |
| Fike, Deandra      | 7/17/2023 | Corresp. with L. Barefoot, D. Schwartz, H. Kim and R. Minott regarding hearing for omnibus objections  | 0.20  | 193.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Schwartz, David Z. | 7/17/2023 | Correspond to D. Fike, J. Massey, L. Barefoot regarding claims analysis (0.8); revise omnibus claims objections (0.5); correspond to T. Helfrick (HHR) regarding Gemini claims (0.1).  | 1.40  | 1652.00 |
| Barefoot, Luke A.  | 7/17/2023 | Correspondence K.Witcher, B.Hammer, A.Sullivan (Genesis), J.Barkhordar (Genesis) re Ikigai claims.   | 0.20  | 356.00  |
| Massey, Jack A.    | 7/17/2023 | Correspondence D. Schwartz, D. Fike re: duplicative claims (.3).   | 0.30  | 346.50  |
| Fike, Deandra      | 7/18/2023 | Call with D. Schwartz regarding claims objection workstream next steps   | 0.20  | 193.00  |
| Fike, Deandra      | 7/18/2023 | Corresp. with A&M regarding Gemini objections workstream updates   | 0.10  | 96.50   |
| Minott, Richard    | 7/18/2023 | Call with L. Barefoot, D. Schwartz, J. Berman (Kroll), A. Orchowski (Kroll), H. Taatjes (Kroll) re claims process and solicitation   | 0.40  | 418.00  |
| Schwartz, David Z. | 7/18/2023 | Call with D. Fike re claims objection workstream next steps (.2); email T. Helfrick (HHR) regarding Gemini claims (0.1); Call with L. Barefoot, R. Minott, J. Berman (Kroll), A. Orchowski (Kroll), H. Taatjes (Kroll) re claims process and solicitation (.4); correspond to L. Barefoot, D. Fike regarding claims reconciliation (0.5); review omnibus claims objections (0.2); review government proofs of claim (0.1). | 1.40  | 1652.00 |
| Barefoot, Luke A.  | 7/18/2023 | Correspondence T.Helfrick (HHR), D.Schwartz re Gemini claims (0.2); revise draft omnibus objection for AHG duplicate claims (0.5); correspondence  | 1.50  | 2670.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|-------------------|-----------|--|-------|--------|
|                   |           | D.Fike re same (0.1); revise draft omnibus objection for amended/noliability claims (0.6); correspondence D.Fike, D.Schwartz re same (0.1).                  |       |        |
| Fike, Deandra     | 7/19/2023 | Draft script for OCP Motion presentment at July 20 hearing   | 0.10  | 96.50  |
| Minott, Richard   | 7/19/2023 | Summarize governmental POCs  | 0.90  | 940.50 |
| Fike, Deandra     | 7/19/2023 | Call with L. Barefoot, D. Schwartz, J. Margolin (Gemini) and T. Helfrick (Gemini) regarding claims reconciliation updates for 7/19                           | 0.20  | 193.00 |
| Fike, Deandra     | 7/19/2023 | Call with L. Barefoot, D. Schwartz, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) regarding claims workstream updates for 7/19                       | 0.30  | 289.50 |
| Barefoot, Luke A. | 7/19/2023 | Call with D. Schwartz, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) regarding claims workstream updates for 7/19.                          | 0.30  | 534.00 |
| Barefoot, Luke A. | 7/19/2023 | Call with D. Schwartz, D. Fike, J. Margolin (Gemini) and T. Helfrick (Gemini) regarding claims reconciliation updates for 7/19.                              | 0.20  | 356.00 |
| Fike, Deandra     | 7/19/2023 | Draft script for presentment of OCP Motion to Amend at July 20 Hearing   | 1.00  | 965.00 |
| Barefoot, Luke A. | 7/19/2023 | Correspondence D.Schwartz, P.Wirtz (A&M), T.helfrick (HHR), K.Ross, D.Fike re litigation claims (0.2); review R.Minott summary re governmental claims (0.1). | 0.30  | 534.00 |
| Barefoot, Luke A. | 7/19/2023 | Call with D. Schwartz, R. Minott, J. Berman (Kroll), A. Orchowski (Kroll), H. Taatjes (Kroll) re claims process and solicitation.                            | 0.40  | 712.00 |

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|--------------------|-----------|---|-------|---------|
| Schwartz, David Z. | 7/19/2023 | Call with L. Barefoot, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) regarding claims workstream updates for 7/19 (.3); Call with L. Barefoot, D. Fike, J. Margolin (Gemini) and T. Helfrick (Gemini) regarding claims reconciliation updates for 7/19 (.2); correspond to L. Barefoot, D. Fike re claims reconciliation and analysis (0.5). | 1.00  | 1180.00 |
| Fike, Deandra      | 7/20/2023 | Review OCP Motion to Amend (.3); revise outline for July 20 hearing presentment (.2)  | 0.50  | 482.50  |
| Fike, Deandra      | 7/20/2023 | Present OCP Motion to amend at July 20 hearing  | 0.60  | 579.00  |
| Fike, Deandra      | 7/20/2023 | Draft email to chambers regarding entry of OCP Motion proposed order  | 0.30  | 289.50  |
| Fike, Deandra      | 7/20/2023 | Revise ad hoc group and General omnibus objection drafts  | 1.00  | 965.00  |
| Minott, Richard    | 7/20/2023 | review governmental POCs  | 0.70  | 731.50  |
| Witchger, Kathryn  | 7/20/2023 | Analysis of claim   | 1.80  | 2079.00 |
| O'Neal, Sean A.    | 7/20/2023 | Correspondence with R. Minott re proofs of claim.   | 0.10  | 182.00  |
| Barefoot, Luke A.  | 7/20/2023 | Follow up correspondence S.Rochester (Katten), S.Reisman (Katten), K.Witchger, S.Rocks re Bitvavo claims (0.1); review Arizona state claim (0.2); correspondence P.Kinaley (A&M), P.Wirtz (A&M), D.Schwartz re same (0.1); correspondence A.Mitchell, D.Walker (A&M) re foreclosure questions for claim (0.1).  | 0.40  | 712.00  |
| Schwartz, David Z. | 7/20/2023 | Correspond to D. Fike re claims analysis.   | 0.30  | 354.00  |
| Fike, Deandra      | 7/21/2023 | Revise Ad Hoc Group omnibus objection and general claims  | 4.00  | 3860.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | omnibus objection to incorporate L. Barefoot edits  |       |         |
| Minott, Richard    | 7/21/2023 | review transfer consent letter  | 0.10  | 104.50  |
| Minott, Richard    | 7/21/2023 | Draft dischargeability stip   | 1.20  | 1254.00 |
| Fike, Deandra      | 7/21/2023 | Call with D. Schwartz regarding claims objections workstream updates for 7/21   | 0.40  | 386.00  |
| Kim, Hoo Ri        | 7/21/2023 | Reviewing dischargeability stipulation  | 0.20  | 231.00  |
| Minott, Richard    | 7/21/2023 | Summarize governmental POCs (1.9); Correspondence with A. Pretto-Sakmann, S. O'Neal and L. Barefoot regarding governmental POCs (.2)  | 2.10  | 2194.50 |
| Fike, Deandra      | 7/21/2023 | Draft FTX claims omnibus objection (3.5); corresp. with D. Schwartz and K. Ross regarding claims objection workstream status (1.5)  | 5.00  | 4825.00 |
| Schwartz, David Z. | 7/21/2023 | Call with D. Fike re claims objection workstream updates for 7/21 (.4); review claims re potential objection (0.3); correspond to D. Fike, L. Barefoot re claims workstream updates 7/21(0.5).                                      | 1.20  | 1416.00 |
| O'Neal, Sean A.    | 7/21/2023 | Correspondence with R. Minott re government claims (0.1); review information requests re same (0.1). Correspondence with team re claims objections (0.2). Correspondence re D&O insurance information requests and responses (0.2). | 0.60  | 1092.00 |
| Barefoot, Luke A.  | 7/21/2023 | Correspondence R.Minott, S.O'Neal re government claims.   | 0.20  | 356.00  |
| VanLare, Jane      | 7/21/2023 | Reviewed email from R. Minott re creditor inquiry (.1)  | 0.10  | 173.00  |
| Minott, Richard    | 7/22/2023 | Draft amended stip  | 0.40  | 418.00  |
| VanLare, Jane      | 7/22/2023 | Reviewed creditor inquiries correspondence (.4)   | 0.40  | 692.00  |

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|--------------------|-----------|--|-------|---------|
| Fike, Deandra      | 7/23/2023 | Revise all omnibus objections regarding conforming edits from L. Barefoot and D. Schwartz  | 2.00  | 1930.00 |
| Schwartz, David Z. | 7/23/2023 | Correspond to D. Fike re claims workstream updates 7.23.   | 0.40  | 472.00  |
| Barefoot, Luke A.  | 7/23/2023 | Review responses re perfection/setoff issues from S.Rochester (Katten).  | 0.20  | 356.00  |
| Minott, Richard    | 7/24/2023 | Correspondence with R. Zutshi regarding Governmental POCs  | 0.40  | 418.00  |
| Witchger, Kathryn  | 7/24/2023 | Meeting with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M), S. Rocks, B. Hammer, & A. Mitchell re: netting and setoff rights.  | 0.30  | 346.50  |
| Barefoot, Luke A.  | 7/24/2023 | Call with S.O'Neal re setoff issues with certain proofs of claim.  | 0.10  | 178.00  |
| Schwartz, David Z. | 7/24/2023 | Correspond to L. Barefoot, K. Ross, D. Fike re claims workstream updates 7/24 (0.7); Call w/ K. Ross re claims reconciliation workstream status and task list (0.5); review omnibus claims objections (0.3); review government claims (0.5).                                     | 2.00  | 2360.00 |
| Saenz, Andres F.   | 7/24/2023 | Review Government Proofs of Claim.   | 0.20  | 238.00  |
| Barefoot, Luke A.  | 7/24/2023 | Review correspondence A.Pretto-Sakmann (Genesis), R.Minott re governmental claims (0.1); correspondence K.Ross, D.Schwartz re same (0.4); review draft response to A&M re analysis of creditor setoff (0.3); correspondence A.Mitchell, K.Witcher, D.Walker (A&M) re same (0.2). | 1.00  | 1780.00 |

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|--------------------|-----------|---|-------|---------|
| Ross, Katharine    | 7/24/2023 | Corresp. w/ D. Fike and D. Schwartz re claims reconciliation workstream status (.1); review claims reconciliation workstream status summary (.2); review task list for same (.2); review current omni objection drafts (.5); corresp. w/ Z. Williams-Wells and D. Schwartz re claims review (.2); corresp. w/ A&M and HH teams re status of outstanding claims data (.4).   | 1.60  | 1544.00 |
| Ross, Katharine    | 7/24/2023 | Call w/ D. Schwartz re claims reconciliation workstream status and task list  | 0.50  | 482.50  |
| O'Neal, Sean A.    | 7/24/2023 | Call with L. Barefoot re setoff issues with certain proofs of claim.  | 0.10  | 182.00  |
| Witchger, Kathryn  | 7/25/2023 | Review of analysis of various claims  | 0.80  | 924.00  |
| Schwartz, David Z. | 7/25/2023 | Correspond to L. Barefoot, K. Ross re strategy on claims objections (0.5); review claims re potential objections (0.2); update claims task list (0.3).  | 1.00  | 1180.00 |
| Barefoot, Luke A.  | 7/25/2023 | Correspondence K.Ross, D.Schwartz re governmental claims (0.1); correspondence K.Witcher, A.Mitchell re analysis on setoff issue (0.2); review A.Mitchell analysis re separate allegedly secured claim (0.3); correspondence A.Mitchell re same (0.1); correspondence T.Helfrick (HHR), D.Schwartz, K.Ross re Gemini duplicate claims (0.2); review K.Ross analysis re governmental claims (0.1); correspondence D.Schwartz re Gemini duplicates (0.2); correspondence S.O'Neal re government claims (0.2). | 1.40  | 2492.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Ross, Katharine    | 7/25/2023 | Correspondence with D. Schwartz and L. Barefoot re government claims (.2); correspondence with D. Schwartz re same (.1); review gov't claims (.6); draft stipulation and corresp. re same (2); review stipulation precedent (.2); review plan/DS provisions re gov't claims (.6).  | 3.70  | 3570.50 |
| O'Neal, Sean A.    | 7/25/2023 | Correspondence with Cleary team re government claims.  | 0.20  | 364.00  |
| Witchger, Kathryn  | 7/26/2023 | Draft analysis of claim  | 1.20  | 1386.00 |
| Schwartz, David Z. | 7/26/2023 | Call with D. Schwartz, P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 7/26 (.4); Call K. Ross re ad hoc group claims and omnibus objection drafts (.1); correspond to K. Ross, L. Barefoot, P. Kinealy (A&M) re claims analysis and reconciliation (0.7); revise omnibus claims objections (0.8).                         | 2.00  | 2360.00 |
| Barefoot, Luke A.  | 7/26/2023 | Correspondence K. Witchger, A. Mitchell re further documents requested from claimant (0.2); correspondence S. Rocks re same (0.1); correspondence J. Sciametta (A&M), A. Mitchell, D. Walker (A&M), K. Witchger re foreclosure questions (0.2); correspondence P. Wirtz (A&M), K. Ross, D. Schwartz, P. Kinealy (A&M), D. Fike re Gemini and AHG duplicates (0.2). | 0.70  | 1246.00 |
| Ross, Katharine    | 7/26/2023 | Draft FTX omnibus objection (2.9); review AHG claims analysis (.1); revise AHG omni objection (2); revise Gemini omni objections (3.4)   | 8.40  | 8106.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Ross, Katharine    | 7/26/2023 | Call with D. Schwartz, P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 7/26  | 0.40  | 386.00  |
| Ross, Katharine    | 7/26/2023 | Call with D. Schwartz re ad hoc group claims and omnibus objection drafts  | 0.10  | 96.50   |
| Witchger, Kathryn  | 7/27/2023 | Review of claims and draft analysis of the same  | 0.20  | 231.00  |
| Minott, Richard    | 7/27/2023 | Correspondence with D. Islim (Genesis), Proskauer and UCC regarding governmental claims  | 0.40  | 418.00  |
| Lenox, Bradley     | 7/27/2023 | Call with D. Schwartz re workstream updates.   | 0.20  | 221.00  |
| Schwartz, David Z. | 7/27/2023 | Review omnibus claims objections (0.6); call with B. Lenox re claims workstream updates (0.2); correspond to B. Lenox, L. Barefoot, K. Ross re claims workstream updates 7/27 (0.5).   | 1.30  | 1534.00 |
| Barefoot, Luke A.  | 7/27/2023 | Correspondence A.Mitchell, A.Sullivan (Genesis) re creditor foreclosure notice (0.2); correspondence S.Rochester (Katten), A.Mitchell re same (0.1); correspondence A.Frelinghusen (HHR), J.Sciamatta (A&M), S.O'Neal re master claim reconciliation (0.2); correspondence K.Ross, D.Schwartz re gemini duplicate claims objections (0.3); review materials re custodians and search terms used for 3AC (0.3); correspondence M.Cinnamon re 3AC production (0.1); correspondence T.Helfrick (HHR), K.Ross re follow up requests from Kroll re master reconciliation (0.1); correspondence P.Anker (W&C), A.Parra-Criste (W&C), R.Minott re government claims | 1.70  | 3026.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.013 Claims Administration and Objections

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | (0.1); correspondence P.Wirtz (A&M), P.Kenaly (A&M), K.Ross, D.Schwartz re Gemini duplicate claims (0.1); review materials from D.Walker (A&M) re Gemini master reconciliation (0.3).  |       |         |
| Ross, Katharine    | 7/27/2023 | Correspondence with HH team re claims data requests (.1); corresps. w/ P. Kinealy (A&M) re claims data and DS hearing date (.2); review D. Schwartz comments to omni objections (.4); revise omni objections per D. Schwartz comments (1.8); corresps. w/ L. Barefoot re same (.1) | 2.60  | 2509.00 |
| Lenox, Bradley     | 7/28/2023 | Review materials re potential claims.  | 0.70  | 773.50  |
| Lenox, Bradley     | 7/28/2023 | Correspondence to K. Ross re claim analysis.   | 0.50  | 552.50  |
| Schwartz, David Z. | 7/28/2023 | Correspond to K. Ross re claims workstream updates 7/28.   | 0.50  | 590.00  |
| Barefoot, Luke A.  | 7/28/2023 | Correspondence K.Ross, D.Schwartz re dollarized claims.  | 0.20  | 356.00  |
| Ross, Katharine    | 7/28/2023 | Corresp. w/ D. Schwartz re crypto claimants (.2); review crypto claims identified by A&M (.2); corresps. w/ A&M re crypto claims (.1); coordinate internal call re crypto claims (.2); review analysis of potential Gemini claims (1.6)  | 2.20  | 2123.00 |
| Ross, Katharine    | 7/28/2023 | Call with B. Lenox re crypto-based claims.   | 0.20  | 193.00  |
| Lenox, Bradley     | 7/28/2023 | Call with K. Ross re crypto-based claims.  | 0.20  | 221.00  |
| Lenox, Bradley     | 7/29/2023 | Correspondence to K. Ross re designation.  | 0.10  | 110.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Fike, Deandra      | 7/31/2023 | Draft consolidated sealing motion regarding omnibus objections  | 0.80  | 772.00  |
| Fike, Deandra      | 7/31/2023 | Correspondence with K. Ross regarding claims objection workstream updates for 7/31  | 0.20  | 193.00  |
| Witchger, Kathryn  | 7/31/2023 | Call with H. Kim re: claim and staking  | 0.30  | 346.50  |
| Schwartz, David Z. | 7/31/2023 | Correspond to D. Fike, K. Ross, L. Barefoot re claims objections (0.5); review analysis of claims pool (0.3).   | 0.80  | 944.00  |
| Barefoot, Luke A.  | 7/31/2023 | Correspondence S.Rochester (Katten) re creditor notice question for claim.  | 0.10  | 178.00  |
| VanLare, Jane      | 7/31/2023 | Reviewed correspondence from H. Kim re claim settlement (.2)  | 0.20  | 346.00  |
| Ross, Katharine    | 7/31/2023 | Correspondence with C. Ribeiro and D. Schwartz re omni objection background section (.1); revise analysis of potential Gemini lender objections (1.5) | 1.60  | 1544.00 |
| Kim, Hoo Ri        | 7/31/2023 | Call with K. Witchger re: claim and staking.  | 0.30  | 346.50  |
| Lenox, Bradley     | 8/1/2023  | Corr to J. Massey re: draft settlement motion and agreement.  | 0.30  | 331.50  |
| Witchger, Kathryn  | 8/1/2023  | Analysis of outstanding claims items  | 0.10  | 115.50  |
| Lenox, Bradley     | 8/1/2023  | Revisions to draft settlement agreement.  | 0.40  | 442.00  |
| Fike, Deandra      | 8/1/2023  | Draft agenda and court binder for Aug 2 hearing   | 0.40  | 386.00  |
| Schwartz, David Z. | 8/1/2023  | Review claims workstream updates 8/1.   | 0.20  | 236.00  |
| Barefoot, Luke A.  | 8/1/2023  | Correspondence P.Kinealy (A&M), D.Schwartz re claims objection timing.  | 0.10  | 178.00  |
| O'Neal, Sean A.    | 8/1/2023  | Correspondence with K. Witchger and C. Ribeiro re creditor settlement.  | 0.40  | 728.00  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT |
|--------------------|----------|--|-------|--------|
| Fike, Deandra      | 8/2/2023 | Corresp. with K. Ross regarding claims objection workstream updates for 8/2  | 0.30  | 289.50 |
| Minott, Richard    | 8/2/2023 | Correspondence with D. Schwartz regarding claims objections/ solicitation procedures   | 0.30  | 313.50 |
| Lenox, Bradley     | 8/2/2023 | Call w/ L. Barefoot, D. Schwartz, K. Ross, P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 8/2   | 0.10  | 110.50 |
| Fike, Deandra      | 8/2/2023 | Draft consolidated sealing motion regarding claims objections  | 0.20  | 193.00 |
| Barefoot, Luke A.  | 8/2/2023 | Call with D. Schwartz, B. Lenox, K. Ross, P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 8/2.   | 0.10  | 178.00 |
| Schwartz, David Z. | 8/2/2023 | Call w/ L. Barefoot, B. Lenox, K. Ross, P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 8/2 (.1); correspond to L. Barefoot, K. Ross, D. Fike re claim analysis (0.3).   | 0.40  | 472.00 |
| Barefoot, Luke A.  | 8/2/2023 | Correspondence B.Lenox, K. Ross, D.Schwartz, D.Fike re Genesis master claim reconciliation (0.1); correspondence R.Minott, D.Schwartz, D.Fike re objected-to-claims re solicitation (0.2); correspondence K.Witchger, A.Sullivan (Genesis) A.Mitchell re Ikigai inquiry (0.2). | 0.50  | 890.00 |
| Ross, Katharine    | 8/2/2023 | Call w/ L. Barefoot, D. Schwartz, B. Lenox, P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 8/2 (.1); confer w/ D. Fike re status of omni objection drafts (.2)  | 0.30  | 289.50 |
| Fike, Deandra      | 8/3/2023 | Corresp. with D. Schwartz regarding protective order   | 0.70  | 675.50 |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Lenox, Bradley     | 8/3/2023 | Call with D. Schwartz re: claims workstream updates as of 8/3.  | 0.20  | 221.00  |
| Barefoot, Luke A.  | 8/3/2023 | Correspondence S.Reisman (Katten), S.Rochester (Katten), A.Mitchell re Bitvavo claims (0.1); review documents re same (0.2); correspondence A.Mitchell, K.Witchger re secured creditor inquiry (0.1).                                       | 0.40  | 712.00  |
| Fike, Deandra      | 8/4/2023 | Draft consolidated sealing motion regarding omnibus objections  | 1.00  | 965.00  |
| Lenox, Bradley     | 8/4/2023 | Call with D. Schwartz re: claims workstream updates as of 8/4   | 0.40  | 442.00  |
| Schwartz, David Z. | 8/4/2023 | Correspond to K. Ross, D. Fike re claims workstream updates 8/4 (0.2); Call with B. Lenox re: claims workstream updates as of 8/4 (.4).   | 0.60  | 708.00  |
| Barefoot, Luke A.  | 8/5/2023 | Correspondence D.Schwartz re impact of sealing order on claims objections.  | 0.10  | 178.00  |
| Fike, Deandra      | 8/7/2023 | Call with L. Barefoot, B. Lenox, D. Schwartz, K. Ross regarding claims workstream updates for 8/7   | 0.50  | 482.50  |
| Lenox, Bradley     | 8/7/2023 | Call w/ L. Barefoot, D. Schwartz, D. Fike, K. Ross re claims reconciliation workstream status as of 8/7   | 0.50  | 552.50  |
| Barefoot, Luke A.  | 8/7/2023 | Call with D. Schwartz, B. Lenox, D. Fike, K. Ross re claims reconciliation workstream status as of 8/7.   | 0.50  | 890.00  |
| Schwartz, David Z. | 8/7/2023 | Analyze claims re objection (0.4); correspond to D. Fike, K. Ross, L. Barefoot, B. Lenox re claims workstream updates 8/7 (0.3); Call w/ L. Barefoot, B. Lenox, D. Fike, K. Ross re claims reconciliation workstream status as of 8/7 (.5). | 1.20  | 1416.00 |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Barefoot, Luke A.  | 8/7/2023 | Review claims and analysis of same re dollarization from K.Ross (0.3); analyze responses from secured creditor re setoff (0.2); correspondence S.Rocks, A.Mitchell re same (0.2); revise draft email for claimant inquiry (0.3); correspondence A.Sullivan (Genesis), A.Mitchell re same (0.1).                | 1.10  | 1958.00 |
| Fike, Deandra      | 8/7/2023 | Call w/ L. Barefoot, D. Schwartz, B. Lenox, K. Ross re claims reconciliation workstream status as of 8/7   | 0.50  | 482.50  |
| Ross, Katharine    | 8/7/2023 | Call w/ L. Barefoot, D. Schwartz, B. Lenox, D. Fike re claims reconciliation workstream status as of 8/7 (.5); Corresp. w/ P. Kinealy (A&M) re crypto claims (.1); review crypto claims identified by A&M (.6)   | 1.20  | 1158.00 |
| Witchger, Kathryn  | 8/8/2023 | Review and revision to analysis of claims by creditors   | 0.60  | 693.00  |
| Fike, Deandra      | 8/8/2023 | Corresp. with L. Barefoot regarding letter agreement governing information sharing protocol  | 0.70  | 675.50  |
| Schwartz, David Z. | 8/8/2023 | Correspond to D. Fike, K. Ross, L. Barefoot, B. Lenox re 8.8 claims workstream updates (0.3); analysis re sealing issues with claims (0.3).  | 0.60  | 708.00  |
| Barefoot, Luke A.  | 8/8/2023 | Correspondence A.Sullivan (Genesis), J.Barkordar (Genesis), K.Witchger, A.Mitchell re response to creditor claim inquiry (0.2); correspondence S.Rocks, A.Mitchell, K.Witchger re secured creditor claim analysis and potential settlement (0.5); correspondence D.Fike, H.Kim, B.Lenox, D.Schwartz re sealing | 0.90  | 1602.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|--------------------|-----------|---|-------|--------|
|                    |           | order relative to claims objections considerations (0.2).   |       |        |
| Ross, Katharine    | 8/8/2023  | Corresp. w/ P. Kinealy (A&M) and P. Wirtz (A&M) re crypto claims  | 0.10  | 96.50  |
| Fike, Deandra      | 8/9/2023  | Call with L. Barefoot, D. Schwartz, K. Ross, P. Kinealy (A&M), and P. Wirtz (A&M) regarding claims workstream updates for 8/9   | 0.20  | 193.00 |
| Barefoot, Luke A.  | 8/9/2023  | Call with D. Schwartz, K. Ross, D. Fike, P. Kinealy (A&M), and P. Wirtz (A&M) regarding claims workstream updates for 8/9.  | 0.20  | 356.00 |
| Barefoot, Luke A.  | 8/9/2023  | Call with J. Margolin (HHR) re cooperation on duplicate claims.   | 0.20  | 356.00 |
| Schwartz, David Z. | 8/9/2023  | Call with L. Barefoot, K. Ross, D. Fike, P. Kinealy (A&M), and P. Wirtz (A&M) regarding claims workstream updates for 8/9 (.2); correspond to L. Barefoot, D. Fike, K. Ross, B. Lenox re claims workstream updates 8/9 (0.3); call L. Barefoot re claims analysis (0.1); review Gemini claims analysis (0.2). | 0.80  | 944.00 |
| Barefoot, Luke A.  | 8/9/2023  | Call D. Schwartz re claims analysis.  | 0.10  | 178.00 |
| Ross, Katharine    | 8/9/2023  | Call with L. Barefoot, D. Schwartz, D. Fike, P. Kinealy (A&M), and P. Wirtz (A&M) regarding claims workstream updates for 8/9   | 0.20  | 193.00 |
| Barefoot, Luke A.  | 8/9/2023  | Review D. Schwartz analysis re potential candidate for dollarization objection.   | 0.20  | 356.00 |
| Lenox, Bradley     | 8/10/2023 | Call with D. Schwartz, K. Ross and D. Fike regarding claims   | 0.20  | 221.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | objection workstream updates for 8/10  |       |         |
| Fike, Deandra      | 8/10/2023 | Call with D. Schwartz, B. Lenox, K. Ross regarding claims objection workstream updates for 8/10  | 0.20  | 193.00  |
| Fike, Deandra      | 8/10/2023 | Corresp. with P. Wirtz (A&M) regarding Kroll information for claims objection  | 0.30  | 289.50  |
| Schwartz, David Z. | 8/10/2023 | Correspond to D. Fike, B. Lenox, K. Ross, L. Barefoot re claims workstream updates 8/10 (0.4); Call with B. Lenox, K. Ross and D. Fike regarding claims objection workstream updates for 8/10 (.2); analysis re claims issues 8/10 (0.4).  | 1.00  | 1180.00 |
| Ross, Katharine    | 8/10/2023 | Call with D. Schwartz, B. Lenox, and D. Fike regarding claims objection workstream updates for 8/10  | 0.20  | 193.00  |
| Ross, Katharine    | 8/10/2023 | Draft correspondence to client re letter agreement and background (.3); corresp. w/ D. Schwartz, L. Barefoot, and A. Sullivan (Gemini) re same (.2)  | 0.50  | 482.50  |
| Barefoot, Luke A.  | 8/10/2023 | Review proposed HHR revisions to gemini claims reconciliation agreement (0.2); correspondence J.Margolin (HHR) re same (0.1); correspondence K.Ross, D.Fike, A.Sullivan (Genesis) re same (0.2); correspondence P.Wirtz (A&M), P.Kinealy (A&M) ,D.Schwartz re Kroll follow up re reconciliation (0.1). | 0.60  | 1068.00 |
| Fike, Deandra      | 8/11/2023 | Corresp. with D. Schwartz and client re information sharing agreement  | 0.70  | 675.50  |
| Barefoot, Luke A.  | 8/11/2023 | Call with D. Walker (A&M), L. Cherrone (A&M), J. Sciametta   | 0.60  | 1068.00 |

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|--------------------|-----------|---|-------|---------|
|                    |           | (A&M), S. O'Neal, K. Witchger, & A. Mitchell re: claims analysis.   |       |         |
| Lenox, Bradley     | 8/11/2023 | Corr to D. Fike re claims issues.   | 0.20  | 221.00  |
| Witchger, Kathryn  | 8/11/2023 | Revise summary of claims.   | 0.20  | 231.00  |
| Schwartz, David Z. | 8/11/2023 | Correspond to K. Ross, D. Fike,, L. Barefoot, B. Lenox re 8/11 claims workstream updates (0.3); review claims analysis (0.2).   | 0.50  | 590.00  |
| Barefoot, Luke A.  | 8/11/2023 | Correspondence T.Helfrick (HHR), J.Margolin (HHR), D.Fike re claims resolution agreement.   | 0.10  | 178.00  |
| Ross, Katharine    | 8/11/2023 | Corresp w/ D. Schwartz, B. Lenox, D. Fike, and A&M team re claims objections  | 0.20  | 193.00  |
| Barefoot, Luke A.  | 8/12/2023 | Correspondence with A.Mitchell re secured creditor foreclosure analysis (0.1); correspondence secured creditor counsel re same (0.1).   | 0.20  | 356.00  |
| Schwartz, David Z. | 8/14/2023 | Correspond to K. Ross, D. Fike, L. Barefoot, B. Lenox re claims workstream updates 8/14.  | 0.30  | 354.00  |
| Barefoot, Luke A.  | 8/14/2023 | Correspondence T.Helfrick (HHR), J.Margolin (HHR), D.Fike, D.Schwartz re claim reconciliation.  | 0.20  | 356.00  |
| Witchger, Kathryn  | 8/15/2023 | Communication with A. Mitchell regarding email to Creditor  | 0.40  | 462.00  |
| Schwartz, David Z. | 8/15/2023 | Correspond to K. Ross, B. Lenox, D. Fike, L. Barefoot re claims workstream updates 8/15.  | 0.40  | 472.00  |
| Ross, Katharine    | 8/15/2023 | Corresp. w/ L. Barefoot, D. Schwartz, D. Fike re status of crypto claim objection   | 0.10  | 96.50   |
| Barefoot, Luke A.  | 8/15/2023 | Review/analyze draft presentation re secured creditor claim (0.6); correspondence A.Mitchell, S.Rocks, K.Witchger re same (0.3); correspondence. A.Sullivan (Genesis), K.Witchger re Ikigai (0.2); correspondence K.Ross, | 1.30  | 2314.00 |

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|--------------------|-----------|--|-------|--------|
|                    |           | D.Schwartz re dollarization objection (0.1); correspondence D.Schwartz re earn claims (0.1).   |       |        |
| Schwartz, David Z. | 8/16/2023 | Correspond to K. Ross, L. Barefoot, D. Fike, B. Lenox re claims workstream updates 8/16.   | 0.20  | 236.00 |
| Barefoot, Luke A.  | 8/16/2023 | Correspondence A.Sullivan (Genesis), K.Witchger, J.Barkhordar (Genesis) re Ikigai inquiry.   | 0.20  | 356.00 |
| Schwartz, David Z. | 8/17/2023 | Correspond to D. Fike, L. Barefoot, B. Lenox, K. Ross re claims workstream updates 8/17.   | 0.30  | 354.00 |
| Schwartz, David Z. | 8/18/2023 | Correspond to D. Fike, K. Ross, L. Barefoot re 8/18 claims updates (0.2); correspond to D. Fike, K. Ross, L. Barefoot re claims request (0.3).                                       | 0.50  | 590.00 |
| Ross, Katharine    | 8/18/2023 | Call w/ T. Helfrick (HH) re request for claims data (.1); corresp. w/ D. Schwartz re same (.2); corresp. w/ L. Barefoot, D. Schwartz re same (.2)                                    | 0.50  | 482.50 |
| Barefoot, Luke A.  | 8/18/2023 | Correspondence D.Schwartz, J.Vanlare re claims (0.1); correspondence K.Ross, D.Schwartz re request on proofs of claim (0.2).   | 0.30  | 534.00 |
| Witchger, Kathryn  | 8/21/2023 | Review of case law and revision to slide deck on response to claim   | 0.70  | 808.50 |
| Schwartz, David Z. | 8/21/2023 | Analysis re request from Gemini re claims (0.1); correspond to K. Ross, L. Barefoot, D. Fike, B. Lenox re 8.21 claims updates (0.3); call with K. Ross re claims updates 8/21 (0.1). | 0.50  | 590.00 |

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|--------------------|-----------|--|-------|---------|
| Barefoot, Luke A.  | 8/21/2023 | Correspondence with T.Helfrick (HHR) and K.Ross re Gemini request for proof of claim materials (0.2); correspondence with S.O'Neal re Gemini claims (0.2); corresp. with A.Mitchell re secured creditor claim (0.1); correspondence with M.Mulcare (Mayer Brown) and H.Kim re transfer of scheduled claim (0.1). | 0.60  | 1068.00 |
| Ross, Katharine    | 8/21/2023 | Call w/ D. Schwartz re 3AC claims objection insert and crypto claims objection   | 0.10  | 96.50   |
| Kim, Hoo Ri        | 8/22/2023 | Reviewing considerations re: claim transfer  | 0.30  | 346.50  |
| Schwartz, David Z. | 8/22/2023 | Correspond to K. Ross, D. Fike, B. Lenox, L. Barefoot re 8/22 updates (0.2); review claims re objection (0.3).   | 0.50  | 590.00  |
| Barefoot, Luke A.  | 8/22/2023 | Correspondence with J. Berman (Kroll) and H.Kim re scheduled claim transfer.   | 0.10  | 178.00  |
| Lenox, Bradley     | 8/23/2023 | Call with L. Barefoot, D. Schwartz, D. Fike, D. Walker (A&M), P. Wirtz (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 8/23  | 0.20  | 221.00  |
| Fike, Deandra      | 8/23/2023 | Call with L. Barefoot, D. Schwartz, B. Lenox, D. Walker (A&M), P. Wirtz (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 8/28   | 0.20  | 193.00  |
| Barefoot, Luke A.  | 8/23/2023 | Call with D. Schwartz, B. Lenox, D. Fike, D. Walker (A&M), P. Wirtz (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 8/23.  | 0.20  | 356.00  |
| Witchger, Kathryn  | 8/23/2023 | Review of emails from A. Mitchell to S. O'Neal and L. Barfoot re: legal analysis of creditor claim   | 0.30  | 346.50  |

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|--------------------|-----------|---|-------|--------|
| Schwartz, David Z. | 8/23/2023 | Call with L. Barefoot, B. Lenox, D. Fike, D. Walker (A&M), P. Wirtz (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 8/23 (.2); correspond to L. Barefoot, B. Lenox, D. Fike, K. Ross re 8/23 claims updates (0.2).        | 0.40  | 472.00 |
| O'Neal, Sean A.    | 8/23/2023 | Correspondence with Cleary team re claim.   | 0.10  | 182.00 |
| Barefoot, Luke A.  | 8/23/2023 | Correspondence w/ A.Mitchell re secured creditor claims (0.1); correspondencew/ A.Mitchell, S.O'Neal re discrepancy on other secured creditor claims (0.1); correspondence w/ M.Mulcare (Meyer Brown), H.Kim re scheduled claim transfer (0.1). | 0.30  | 534.00 |
| Witchger, Kathryn  | 8/24/2023 | Review of claims and technical considerations related thereto   | 0.70  | 808.50 |
| Fike, Deandra      | 8/24/2023 | Call with L. Barefoot, D. Schwartz, B. Lenox, and K. Ross re claims objection workstream updates for 8/24   | 0.20  | 193.00 |
| Barefoot, Luke A.  | 8/24/2023 | Call with D. Schwartz, B. Lenox, K. Ross and D. Fike re claims objection workstream updates for 8/24.   | 0.20  | 356.00 |
| Schwartz, David Z. | 8/24/2023 | Call with L. Barefoot, B. Lenox, K. Ross and D. Fike re claims objection workstream updates for 8/24 (0.2); correspond to L. Barefoot, B. Lenox, K. Ross and D. Fike re 8/24 claims updates (.3)  | 0.50  | 590.00 |
| Ross, Katharine    | 8/24/2023 | Call with L. Barefoot, D. Schwartz, B. Lenox, and D. Fike re claims objection workstream updates for 8/24   | 0.20  | 193.00 |
| Lenox, Bradley     | 8/24/2023 | Call with L. Barefoot, D. Schwartz, K. Ross and D. Fike re claims objection workstream updates for 8/24   | 0.20  | 221.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Barefoot, Luke A.  | 8/24/2023 | Analyze draft presentation from A.Mitchell (0.2); revisions to same (0.3); correspondence D.Walker (A&M), A.Mitchell, S.O'Neal re secured creditor claim and foreclosure (0.1); correspondence M.Mulcare (Mayer Brown), H.Kim re scheduled claim transfer (0.1). | 0.70  | 1246.00 |
| Schwartz, David Z. | 8/25/2023 | Correspond to D. Fike, K. Ross, B. Lenox re claims updates 8/25.   | 0.20  | 236.00  |
| Barefoot, Luke A.  | 8/25/2023 | Correspondence with T.Helfrick (HHR), K.Ross, D.Schwartz, D.Fike re Gemini master reconciliation (0.1); correspondence with A.Mitchell, D.Walker (A&M), S.O'Neal re analysis on secured creditor foreclosures and resulting claims (0.2).                        | 0.30  | 534.00  |
| Barefoot, Luke A.  | 8/26/2023 | Correspondence with A.Mitchell, S.O'Neal, D.Walker (A&M) re secured creditor claims.   | 0.10  | 178.00  |
| Ross, Katharine    | 8/29/2023 | Review counterparty claims data (.1); correspond with L. Barefoot, D. Schwartz, and T. Helfrick (HH) re same (.1)  | 0.20  | 193.00  |
| Schwartz, David Z. | 8/29/2023 | Review analysis of counterparty claims (0.2); call with K. Ross re Gemini claims (0.1); correspond to B. Lenox, K. Ross, D. Fike, L. Barefoot re claims workstream updates 8/29 (0.2).   | 0.50  | 590.00  |
| Barefoot, Luke A.  | 8/29/2023 | Correspondence with T.Helfrick (HHR), J.Margolin (HHR), K.Ross, D.Schwartz re Gemini declaration (0.2); analyze draft of same (0.3).   | 0.50  | 890.00  |
| Fike, Deandra      | 8/30/2023 | Call with D. Schwartz, and K. Ross, D. Walker (A&M), P. Kinealy (A&M), P. Wirtz (A&M)  | 0.20  | 193.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.013 Claims Administration and Objections

| NAME               | DATE      | DESCRIPTION  | HOURS  | AMOUNT     |
|--------------------|-----------|--|--------|------------|
|                    |           | re claims objection updates for 8/30   |        |            |
| Schwartz, David Z. | 8/30/2023 | Call with D. Fike, and K. Ross, D. Walker (A&M), P. Kinealy (A&M), and P. Wirtz (A&M) re claims objection updates for 8/30 (0.2); correspond to D. Fike, K. Ross, B. Lenox re 8/30 claims updates (0.2). | 0.40   | 472.00     |
| Fike, Deandra      | 8/30/2023 | Call with D. Schwartz, B. Lenox, and K. Ross re claims objection workstream updates for 8/31   | 0.20   | 193.00     |
| Ross, Katharine    | 8/30/2023 | Call with D. Schwartz, D. Fike, D. Walker (A&M), P. Kinealy (A&M), and P. Wirtz (A&M) re claims objection updates for 8/30   | 0.20   | 193.00     |
| Minott, Richard    | 8/31/2023 | Call with P. Wirtz re interco claims   | 0.10   | 104.50     |
| Lenox, Bradley     | 8/31/2023 | Call with D. Schwartz, B. Lenox, D. Fike and K. Ross re claims objection workstream updates for 8/31 (.2)  | 0.20   | 221.00     |
| Schwartz, David Z. | 8/31/2023 | Call with B. Lenox, D. Fike and K. Ross re claims objection workstream updates for 8/31 (0.2); correspond to B. Lenox, D. Fike, K. Ross re claims workstream updates 8/31 (0.1).                         | 0.30   | 354.00     |
| Ross, Katharine    | 8/31/2023 | Call with D. Schwartz, B. Lenox, D. Fike re claims objection workstream updates for 8/31   | 0.20   | 193.00     |
|                    |           | MATTER TOTAL:  | 368.80 | 409,860.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.014 Plan of Reorganization and Disclosure St

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Ribeiro, Christian | 6/1/2023 | Research on executory contract (0.3); correspond with M. Leto re same (0.1)   | 0.40  | 418.00  |
| O'Neal, Sean A.    | 6/1/2023 | Call with J. VanLare re exclusive extension (0.1). Call with J. VanLare and P. Abelson (W&C) re exclusivity (0.1).  | 0.20  | 364.00  |
| Weinberg, Michael  | 6/1/2023 | Revised draft disclosure statement (0.7); reviewed S. Bremer comments re same (0.2); correspondence with J. VanLare and K. Ross re plan exclusivity motion (0.3). | 1.20  | 1326.00 |
| Ribeiro, Christian | 6/1/2023 | Correspond with S. Bremer, D. Schaefer re plan  | 0.10  | 104.50  |
| Ribeiro, Christian | 6/1/2023 | Call with C. Azzaro (Chambers) re objections to mediation extension order (0.1); correspond with CGSH team re same (0.2); draft notice of hearing (0.7)           | 1.00  | 1045.00 |
| Ribeiro, Christian | 6/1/2023 | Revise disclosure statement (3.0); correspond with J. Vanlare re same (0.3)   | 3.30  | 3448.50 |
| Bremer, Sabrina    | 6/1/2023 | Review disclosure statement.  | 0.20  | 169.00  |
| Bremer, Sabrina    | 6/1/2023 | Call with M. Weinberg re amended plan.  | 0.50  | 422.50  |
| Weinberg, Michael  | 6/1/2023 | Call with S. Bremer re amended plan.  | 0.50  | 552.50  |
| Ribeiro, Christian | 6/1/2023 | Review objections to mediation extension order  | 0.30  | 313.50  |
| O'Neal, Sean A.    | 6/1/2023 | Mark up disclosure statement.   | 0.70  | 1274.00 |
| O'Neal, Sean A.    | 6/1/2023 | Correspondence with C. Ribeiro on mediation extension.  | 0.40  | 728.00  |
| Linch, Maureen E.  | 6/1/2023 | Correspond with K. Heiland, W. McRae, D. Schaefer, M. Weinberg, and J. VanLare regarding tax issues in plan.  | 0.50  | 867.50  |
| Minott, Richard    | 6/1/2023 | Correspondence with J. VanLare re solicitation procedures   | 1.10  | 1061.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.014 Plan of Reorganization and Disclosure St

| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| VanLare, Jane     | 6/1/2023 | Call with S. O'Neal re exclusive extension (0.1). Call with S. O'Neal and P. Abelson (W&C) re exclusivity (0.1); prep for same (.1); revised draft disclosure statement (1.4); revised draft solicitation motion (1)  | 2.70  | 4671.00 |
| VanLare, Jane     | 6/1/2023 | Prepared for hearing re mediation extension order (.4); call with C. Ribeiro re hearing schedule (.1)   | 0.50  | 865.00  |
| O'Neal, Sean A.   | 6/1/2023 | Additional comments on disclosure statement.  | 0.40  | 728.00  |
| Massey, Jack A.   | 6/1/2023 | Revisions to draft valuation exhibit, corresp. K. Ross re: same.  | 0.20  | 221.00  |
| Massey, Jack A.   | 6/1/2023 | Corresp. S. O'Neal re: disclosure statement language (.1) ; draft revised paragraph re: same (.5).  | 0.60  | 663.00  |
| Ross, Katharine   | 6/1/2023 | Corresp. w/ J. Massey re DS exhibit (.2); revise DS exhibit (.6); corresp. w/ J. Massey and L. Barefoot re same (.1)  | 0.90  | 760.50  |
| Barefoot, Luke A. | 6/1/2023 | Correspondence K.Ross re disclaimer language for recovery estimates (0.1); corresp. M.Leto (Alvarez), L.cherrone (Alvarez), B. Barnwell (Moelis) re same (0.2); corresp. K.Ross, J.Sciametta (Alvares) J.Vanlare re valuation exhibit (0.3); review pro se objections to mediation extension (0.2). | 0.80  | 1424.00 |
| Hatch, Miranda    | 6/2/2023 | Call with M. Leto (A&M), D. Walker (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. VanLare (partial), and C. Ribeiro regarding the disclosure statement (0.6)   | 0.60  | 426.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.014 Plan of Reorganization and Disclosure St

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Minott, Richard    | 6/2/2023 | Call with J. VanLare, A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH), A. Dinwiddie (HH) re confirmation timeline and plan issues   | 0.50  | 482.50  |
| Hatch, Miranda     | 6/2/2023 | Call with C. Ribeiro re disclosure statement  | 0.10  | 71.00   |
| Ribeiro, Christian | 6/2/2023 | Call with J. VanLare (partial), M. Hatch, J. Sciametta (A&M), M. Leto (A&M), S. Cascante (A&M), D. Walker (A&M) re disclosure statement, financial projections and liquidation analysis | 0.60  | 627.00  |
| Ribeiro, Christian | 6/2/2023 | Call with M. Hatch re disclosure statement  | 0.10  | 104.50  |
| Ribeiro, Christian | 6/2/2023 | Revise financial projections to disclosure statement  | 1.20  | 1254.00 |
| Ribeiro, Christian | 6/2/2023 | Review FTX Objection to Mediation (0.1); correspond with J. VanLare, S. O'Neal re same (0.1)  | 0.20  | 209.00  |
| Hatch, Miranda     | 6/2/2023 | Disclosure Statement Follow-ups   | 0.40  | 284.00  |
| Ribeiro, Christian | 6/2/2023 | Revise disclosure statement (2.1); call with R. Minott re solicitation procedures (0.2)   | 2.30  | 2403.50 |
| Minott, Richard    | 6/2/2023 | Call with C. Ribeiro re solicitation procedures   | 0.20  | 193.00  |
| Minott, Richard    | 6/2/2023 | Correspondence with C. Ribeiro and J. VanLare re DS workstream  | 0.30  | 289.50  |
| Ribeiro, Christian | 6/2/2023 | Call with R. Minott re financial projections to DS  | 0.10  | 104.50  |
| Witchger, Kathryn  | 6/2/2023 | Review of plan settlement agreement to respond to A&M questions   | 0.30  | 331.50  |
| Ribeiro, Christian | 6/2/2023 | Analyze set off authority per S. Cascante (A&M)   | 0.30  | 313.50  |
| Ribeiro, Christian | 6/2/2023 | Call with M. Leto (A&M) re intercompany issues on severance and insurance (0.2);  | 0.30  | 313.50  |

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MATTER: 24872.014 Plan of Reorganization and Disclosure St

| NAME            | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------|----------|---|-------|---------|
|                 |          | correspond with J. VanLare, F. Siddiqui (Weil) re (0.1)   |       |         |
| O'Neal, Sean A. | 6/2/2023 | Calls with J. VanLare re disclosure statement, FTX, mediation and exclusivity.  | 0.30  | 546.00  |
| O'Neal, Sean A. | 6/2/2023 | Correspondence with B. Rosen (Proskauer) re Disclosure Statement and plan.  | 0.10  | 182.00  |
| O'Neal, Sean A. | 6/2/2023 | Attend portion of call with A&M re Disclosure Statement issues.   | 0.20  | 364.00  |
| O'Neal, Sean A. | 6/2/2023 | Afternoon call with D. Islim (Genesis) re UCC proposal (0.2). Review same (0.3). Call with B. Klein (Moelis) re same (0.1).   | 0.60  | 1092.00 |
| O'Neal, Sean A. | 6/2/2023 | Call with J. VanLare re mediation extension and estimation motion.  | 0.20  | 364.00  |
| O'Neal, Sean A. | 6/2/2023 | Comment on disclosure statement.  | 0.70  | 1274.00 |
| O'Neal, Sean A. | 6/2/2023 | Correspondence with Weil re Gemini objections.  | 0.10  | 182.00  |
| O'Neal, Sean A. | 6/2/2023 | Review recent pleadings re mediation and exclusivity.   | 0.50  | 910.00  |
| VanLare, Jane   | 6/2/2023 | Revised disclosure statement (1.2); calls with S. O'Neal re plan and disclosure statement (.4); call with C. Ribeiro re same (.1)   | 1.70  | 2941.00 |
| VanLare, Jane   | 6/2/2023 | Reviewed liquidation analysis exhibit (.2)  | 0.20  | 346.00  |
| VanLare, Jane   | 6/2/2023 | Call with R. Minott, A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH), A. Dinwiddie (HH) re confirmation timeline and plan issues (.5); Afternoon call with S. O'Neal re mediation extension and estimation motion. (.2); email to S. O'Neal, M. Weinberg re same (.2) | 0.90  | 1557.00 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.014 Plan of Reorganization and Disclosure St

| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| VanLare, Jane      | 6/2/2023 | Call with M. Leto (A&M), D. Walker (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. Hatch, and C. Ribeiro regarding the disclosure statement (partial attendance) | 0.50  | 865.00  |
| VanLare, Jane      | 6/2/2023 | Reviewed exclusivity statements (.4); Calls with S. O'Neal re disclosure statement, FTX, mediation and exclusivity (.3)  | 0.70  | 1211.00 |
| Morris, Brian J.   | 6/2/2023 | Update to chart/memo for NFA.  | 0.30  | 445.50  |
| Barefoot, Luke A.  | 6/2/2023 | Review update to P. Aronzon (special comm), T. Conheeney (Special comm) from S.O'Neal re plan and DS.  | 0.20  | 356.00  |
| Ross, Katharine    | 6/2/2023 | Draft plan exclusivity motion reply (1.4)  | 1.40  | 1183.00 |
| Minott, Richard    | 6/2/2023 | Call with C. Ribeiro re financial projections to DS  | 0.10  | 96.50   |
| O'Neal, Sean A.    | 6/2/2023 | Calls with J. VanLare re plan and disclosure statement.  | 0.40  | 728.00  |
| Ribeiro, Christian | 6/2/2023 | Call with J. VanLare re plan and disclosure statement (.1)   | 0.10  | 104.50  |
| O'Neal, Sean A.    | 6/3/2023 | Comment on reply to exclusivity extension.   | 0.50  | 910.00  |
| O'Neal, Sean A.    | 6/3/2023 | Call with B. Klein (Moelis) re UCC proposal (0.1). Review UCC counter proposal to prepare for call with P. Abelson (W&C) (0.1).  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 6/3/2023 | Review and comment on Disclosure Statement excerpts.   | 0.70  | 1274.00 |
| VanLare, Jane      | 6/3/2023 | Revised exclusivity response (1.6)   | 1.60  | 2768.00 |
| Ross, Katharine    | 6/3/2023 | Revise plan exclusivity reply per S. O'Neal comments (.4); corresp. w/ J. VanLare and S. O'Neal re same (.1).  | 0.50  | 422.50  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| O'Neal, Sean A.    | 6/4/2023 | TRS and correspond with J. VanLare and K. Ross re plan reply.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 6/4/2023 | Correspondence with Cleary team re various plan issues and settlement issues.  | 0.30  | 546.00  |
| Weinberg, Michael  | 6/4/2023 | Reviewed UCC markup of draft chapter 11 plan.  | 1.40  | 1547.00 |
| Ribeiro, Christian | 6/4/2023 | Correspondence re shared services agreement  | 0.10  | 104.50  |
| Ribeiro, Christian | 6/4/2023 | Correspondence with S. Cascante re set off issue   | 0.10  | 104.50  |
| Ribeiro, Christian | 6/4/2023 | Correspondence with R. Minott, M. Weinberg, J. VanLare re plan/disclosure statement  | 0.20  | 209.00  |
| Barefoot, Luke A.  | 6/4/2023 | Review correspondence From A. Pretto-Sakmann re plan mediation responses.  | 0.10  | 178.00  |
| VanLare, Jane      | 6/4/2023 | Reviewed exclusivity reply for filing (.5)   | 0.50  | 865.00  |
| Ross, Katharine    | 6/4/2023 | Revise plan exclusivity reply per client comments (.2); corresp. w/ J. VanLare and S. O'Neal re same (.2); corresp. w/ B. Cyr re filing of same (.1); finalize same for filing (.4); coordinate filing of same w/ B. Cyr (.2).   | 1.10  | 929.50  |
| Cyr, Brendan J.    | 6/4/2023 | File reply in further support of motion to extend exclusivity period (.3); confer with K. Ross re: same (.1).  | 0.40  | 472.00  |
| Weinberg, Michael  | 6/5/2023 | Prepared revised proposed order re plan exclusivity motion for filing (0.8); correspondence with K. Ross re same (0.5); further revised same based on hearing (0.5); correspondence with C. Ribeiro re draft disclosure statement (0.2); reviewed UCC agenda items for call (0.5); correspondence with S. O'Neal, W. McRae, B. Hammer and S. | 3.80  | 4199.00 |

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MATTER: 24872.014 Plan of Reorganization and Disclosure St

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
|                    |          | Rohlf's re W&C markup of amended plan (1.3).  |       |         |
| Bremer, Sabrina    | 6/5/2023 | Review issues list from UCC mark-up of amended plan.  | 0.20  | 169.00  |
| O'Neal, Sean A.    | 6/5/2023 | Call with J. VanLare re disclosure statement (.2) and correspondence with J. VanLare re hearing preparation and arguments (.2).   | 0.40  | 728.00  |
| O'Neal, Sean A.    | 6/5/2023 | Review and comment on plan issues list.   | 0.20  | 364.00  |
| Ribeiro, Christian | 6/5/2023 | Prepare order extending mediation to be sent to chambers  | 0.10  | 104.50  |
| Bremer, Sabrina    | 6/5/2023 | Call with S. O'Neal, J. VanLare (partial), M. Weinberg, B. Rosen (Proskauer), M. Meises (White & Case), P. Strom (White & Case), A. Parra Criste (White & Case), P. Abelson (White & Case), M. Leto (A&M), and J. Sciametta (A &M) re amended plan (partial attendance) | 1.20  | 1014.00 |
| Minott, Richard    | 6/5/2023 | Update to solicitation procedures (2.0); Correspondence with J. VanLare and Kroll team re solicitation procedures (1.7); Correspondence with C. Ribeiro re solicitation procedures (.3)   | 4.00  | 3860.00 |
| Ribeiro, Christian | 6/5/2023 | Review financial projections/liquidation analysis   | 0.50  | 522.50  |
| Ribeiro, Christian | 6/5/2023 | Revise disclosure statement (0.5); correspond with D. Islim re same (0.1)   | 0.60  | 627.00  |
| Weinberg, Michael  | 6/5/2023 | Call with S. O'Neal, J. VanLare (partial), S. Bremer (partial), B. Rosen (Proskauer), M. Meises (White & Case), P. Strom (White & Case), A. Parra Criste  | 1.30  | 1436.50 |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
|                      |          | (White & Case), P. Abelson<br>(White &Case), M. Leto<br>(A&M), and J. Sciametta<br>(A&M) re amended plan.  |       |         |
| Ribeiro, Christian   | 6/5/2023 | Call with B. Barnwell (Moelis)<br>re financial<br>projections/liquidation analysis   | 0.10  | 104.50  |
| Ribeiro, Christian   | 6/5/2023 | Further anallysis on set off<br>issues for A&M   | 0.70  | 731.50  |
| Rohlfs, Stephanie M. | 6/5/2023 | Review summary of transaction<br>status from M. Weinberg.  | 0.30  | 346.50  |
| O'Neal, Sean A.      | 6/5/2023 | Attend hearing re mediation<br>extension and exclusivity.  | 2.00  | 3640.00 |
| O'Neal, Sean A.      | 6/5/2023 | Call with M. Weinberg, J.<br>VanLare (partial), S. Bremer<br>(partial), B. Rosen (Proskauer),<br>M. Meises (White & Case), P.<br>Strom (White & Case), A. Parra<br>Criste (White & Case), P.<br>Abelson (White &Case), M.<br>Leto (A&M), and J. Sciametta<br>(A&M) re amended plan.              | 1.30  | 2366.00 |
| Barefoot, Luke A.    | 6/5/2023 | Correspondence S.O'Neal,<br>M.Weinberg re UCC comments<br>to draft plan -0.3;<br>correspondence J.VanLare,<br>J.Sciamatta (A&M) re valuation<br>exhibit (0.1).   | 0.40  | 712.00  |
| VanLare, Jane        | 6/5/2023 | Revised disclosure statement (.5)  | 0.50  | 865.00  |
| VanLare, Jane        | 6/5/2023 | Call with D. Islim re disclosure<br>statement (.2)   | 0.20  | 346.00  |
| VanLare, Jane        | 6/5/2023 | Call with S. O'Neal, M.<br>Weinberg, S. Bremer (partial),<br>B. Rosen (Proskauer), M. Meises<br>(White & Case), P. Strom<br>(White & Case), A. Parra Criste<br>(White & Case), P. Abelson<br>(White &Case), M. Leto<br>(A&M), and J. Sciametta (A<br>&M) re amended plan (partial<br>attendance) | 0.60  | 1038.00 |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| VanLare, Jane      | 6/5/2023 | Call with S. O'Neal re disclosure statement (.2)  | 0.20  | 346.00  |
| VanLare, Jane      | 6/5/2023 | Reviewed draft liquidation analysis exhibit (.1)  | 0.10  | 173.00  |
| O'Neal, Sean A.    | 6/5/2023 | Correspondence with creditors and Cleary team re mediation order.   | 0.40  | 728.00  |
| O'Neal, Sean A.    | 6/5/2023 | Correspondence with A&M re amendments to schedules.   | 0.10  | 182.00  |
| O'Neal, Sean A.    | 6/5/2023 | Correspondence with Cleary team re plan comments.   | 0.50  | 910.00  |
| Ross, Katharine    | 6/5/2023 | Revise proposed order for plan exclusivity motion (.5); further revise same (.4); corresp. w/ M. Weinberg re same (.1); corresp. w/ J. VanLare and S. O'Neal re same (.1)   | 1.10  | 929.50  |
| Weinberg, Michael  | 6/6/2023 | Correspondence with S. O'Neal, J. VanLare and S. Bremer re amended plan (0.7); revised draft financial projections (0.5); reviewed issues related to amended plan (1.8).  | 3.00  | 3315.00 |
| Ribeiro, Christian | 6/6/2023 | Prepare for meeting with A&M on Disclosure Statement (0.1); Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Hatch (partial), M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), M. DiYanni (Moelis) re disclosure statement, financial projections and recovery analysis (0.9) | 1.00  | 1045.00 |
| Hatch, Miranda     | 6/6/2023 | Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), B. DiPietro   | 0.60  | 426.00  |

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MATTER: 24872.014 Plan of Reorganization and Disclosure St

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
|                    |          | (Moelis), J. Roden (Moelis), M. DiYanni (Moelis) re disclosure statement, financial projections and recovery analysis (partial attendance)  |       |         |
| Kim, Hoo Ri        | 6/6/2023 | Call with S. O'Neal (partial), J. VanLare, M. Hatch (partial), M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), M. DiYanni (Moelis) re disclosure statement, financial projections and recovery analysis | 0.90  | 994.50  |
| Minott, Richard    | 6/6/2023 | Call with J. VanLare re DS notice   | 0.10  | 96.50   |
| Ribeiro, Christian | 6/6/2023 | Analysis of professional fees re liquidation analysis   | 0.40  | 418.00  |
| Bremer, Sabrina    | 6/6/2023 | Revise Cash Cloud section of disclosure statement.  | 0.80  | 676.00  |
| Weinberg, Michael  | 6/6/2023 | Call with D. Islim (Genesis) and S. O'Neal re amended plan.   | 1.00  | 1105.00 |
| Ribeiro, Christian | 6/6/2023 | Revise disclosure statement (0.2); correspond with B. Barnwell (Moelis), S. Bremer re same (0.1)  | 0.30  | 313.50  |
| O'Neal, Sean A.    | 6/6/2023 | Call with D. Islim (Genesis) and M. Weinberg re amended plan  | 1.00  | 1820.00 |
| Ribeiro, Christian | 6/6/2023 | Revise financial projections  | 1.90  | 1985.50 |
| Bremer, Sabrina    | 6/6/2023 | Call with S. O'Neal, J. VanLare, M. Weinberg, E. Diers (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard) and D. Smith (Hughes Hubbard) re amended plan  | 1.00  | 845.00  |
| Weinberg, Michael  | 6/6/2023 | Call with S. O'Neal, J. VanLare (partial), S. Bremer, E. Diers (Hughes Hubbard), A. Frelinghuysen (Hughes   | 1.00  | 1105.00 |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
|                    |          | Hubbard), and D. Smith (Hughes Hubbard) re amended plan.  |       |         |
| Weinberg, Michael  | 6/6/2023 | Call with S. O'Neal, D. Lopez, S. Rohlfs and W&C and Proskauer teams to discuss plan distribution issues.   | 0.70  | 773.50  |
| Weinberg, Michael  | 6/6/2023 | Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), J. Gottlieb (MoCo), S. O'Neal, D. Lopez, and S. Rohlfs (partial) to discuss plan distribution issues.   | 1.00  | 1105.00 |
| Bremer, Sabrina    | 6/6/2023 | Research for the amended plan.  | 0.60  | 507.00  |
| Minott, Richard    | 6/6/2023 | Coordinate filing notice of DS  | 0.30  | 289.50  |
| Minott, Richard    | 6/6/2023 | Revise solicitation procedures  | 2.30  | 2219.50 |
| Ribeiro, Christian | 6/6/2023 | Revise disclosure statement to incorporate comments from Kroll  | 0.80  | 836.00  |
| O'Neal, Sean A.    | 6/6/2023 | Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), J. Gottlieb (MoCo), M. Weinberg, D. Lopez, and S. Rohlfs (partial) to discuss plan distribution issues.   | 1.00  | 1820.00 |
| Minott, Richard    | 6/6/2023 | Correspondence with J. VanLare, S. O'Neal re DS notice  | 0.40  | 386.00  |
| O'Neal, Sean A.    | 6/6/2023 | Call with J. VanLare (partial) M. Weinberg, S. Bremer, E. Diers (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard), and D. Smith (Hughes Hubbard) re amended plan.(1.0).   | 1.00  | 1820.00 |
| Barefoot, Luke A.  | 6/6/2023 | Correspondence PP, Epiq re retainer and engagement side letter; conf call Epiq and Cleary teams re noticing work streams and kick-off; conf call Howley (local counsel), T.Kessler, J.Massey re kick-off and local rules; t/c K.Hailey re DIP and | 2.50  | 4450.00 |

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| NAME            | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------|----------|---|-------|---------|
|                 |          | financial advisor; begin review of client comments to first day motions, and insert from Arnold Porter.   |       |         |
| VanLare, Jane   | 6/6/2023 | Call with S. O'Neal (partial), H. Kim, M. Hatch (partial), M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), M. DiYanni (Moelis) re disclosure statement, financial projections and recovery analysis (0.9) | 0.90  | 1557.00 |
| VanLare, Jane   | 6/6/2023 | Call with S. O'Neal, M. Weinberg, S. Bremer, E. Diers (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard), and D. Smith (Hughes Hubbard) re amended plan (partial attendance)   | 0.70  | 1211.00 |
| VanLare, Jane   | 6/6/2023 | Call with M. Weinberg re plan (.2)  | 0.20  | 346.00  |
| VanLare, Jane   | 6/6/2023 | Call with A. Frelinghuysen (Hughes Hubbard) and D. Smith (Hughes Hubbard) re solicitation (.5)  | 0.50  | 865.00  |
| VanLare, Jane   | 6/6/2023 | Reviewed solicitation procedures motion (.8)  | 0.80  | 1384.00 |
| Lopez, David C. | 6/6/2023 | Conference with C. Simmons, S. Rohlfs re: securities matters in Plan.   | 0.30  | 579.00  |
| Lopez, David C. | 6/6/2023 | Review new draft of plan sent by M Weinberg.  | 0.50  | 965.00  |
| Lopez, David C. | 6/6/2023 | Research on securities law issues   | 1.00  | 1930.00 |
| Lopez, David C. | 6/6/2023 | Call with S. Rohlfs, M. Weinberg and W&C and Proskauer teams to discuss plan distribution issues. (0.7).  | 0.70  | 1351.00 |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Lopez, David C.      | 6/6/2023 | Meeting S. O'Neal and S. Rohlfs re: next steps (securities workstream).  | 0.50  | 965.00  |
| Lopez, David C.      | 6/6/2023 | Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), J. Gottlieb (MoCo), S. Rohlfs (partial) and M. Weinberg to discuss plan distribution issues.           | 1.00  | 1930.00 |
| Lopez, David C.      | 6/6/2023 | Conference with J. Gerber, S. Rohlfs re: liability.  | 0.20  | 386.00  |
| Rohlfs, Stephanie M. | 6/6/2023 | Review issues related to Genesis securities offering and recent guidance re: securities distributions.   | 1.00  | 1155.00 |
| Rohlfs, Stephanie M. | 6/6/2023 | Call with D. Lopez, M. Weinberg and W&C and Proskauer teams to discuss plan distribution issues.   | 0.70  | 808.50  |
| Rohlfs, Stephanie M. | 6/6/2023 | Meeting with S. O'Neal and D. Lopez re: next steps (securities workstream).  | 0.50  | 577.50  |
| Rohlfs, Stephanie M. | 6/6/2023 | Conference with J. Gerber and D. Lopez re: liability   | 0.20  | 231.00  |
| Rohlfs, Stephanie M. | 6/6/2023 | Conference with D. Lopez and C. Simmons re: securities matters in Plan.  | 0.30  | 346.50  |
| Rohlfs, Stephanie M. | 6/6/2023 | Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), J. Gottlieb (MoCo), D. Lopez, and M. Weinberg to discuss plan distribution issues (partial attendance) | 0.60  | 693.00  |
| Simmons, Clayton I.  | 6/6/2023 | Conference with S. Rohlfs, D Lopez re: securities matters in Plan (0.3); Correspondence with S. O'Neal re the same (0.5)   | 0.80  | 1204.00 |
| O'Neal, Sean A.      | 6/6/2023 | Meeting with D. Lopez and S. Rohlfs re: next steps (securities workstream)(0.5); Consider issues re same including research (0.5).                                   | 1.00  | 1820.00 |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| O'Neal, Sean A.    | 6/6/2023 | Call with D. Lopez, S. Rohlfs, M. Weinberg, W&C and Proskauer teams re plan distribution issues  | 0.70  | 1274.00 |
| O'Neal, Sean A.    | 6/6/2023 | Attend portion of call with A&M on Disclosure Statement.   | 0.30  | 546.00  |
| Hatch, Miranda     | 6/6/2023 | Reviewed disclosure statement for edits needed   | 1.00  | 710.00  |
| Weinberg, Michael  | 6/6/2023 | Call with J. VanLare re plan   | 0.20  | 221.00  |
| VanLare, Jane      | 6/6/2023 | Call with R. Minott re DS notice   | 0.10  | 173.00  |
| Weinberg, Michael  | 6/7/2023 | Drafted plan issues list (2.4); correspondence with S. O'Neal and Genesis team re same (0.5); correspondence with D. Lopez and S. Rohlfs re securities law issues (0.3); correspondence with D. Schaefer re tax issues related to plan (0.2); reviewed AHG markup of amended plan (0.5); correspondence with S. Bremer re same (0.6); revised comparison deck re settlement proposals (0.7). | 5.20  | 5746.00 |
| Minott, Richard    | 6/7/2023 | Correspondence with Kroll re solicitation procedures   | 0.60  | 579.00  |
| Ribeiro, Christian | 6/7/2023 | Analysis professional fees re liquidation analysis   | 0.20  | 209.00  |
| Bremer, Sabrina    | 6/7/2023 | Draft issues list for Ad Hoc Group mark-up of plan.  | 3.90  | 3295.50 |
| Minott, Richard    | 6/7/2023 | Call with J. VanLare, C. Ribeiro, M. Hatch (partial), S. Kesler (Kroll), A. Orchowski (Kroll), C. Johnson (Kroll) re solicitation procedures   | 0.80  | 772.00  |
| Bremer, Sabrina    | 6/7/2023 | Review Ad Hoc Group mark-up of plan.   | 0.20  | 169.00  |
| Ribeiro, Christian | 6/7/2023 | Call with S. Kesler (Kroll), C. Johnson (Kroll), A. Orchowski (Kroll), J. VanLare (partial), R. Minott, and M. Hatch (partial) re solicitation procedures  | 0.80  | 836.00  |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Minott, Richard      | 6/7/2023 | Correspondence with A. Frelinghuysen (HH), A. Dinwiddie (HH) re solicitation procedures  | 0.30  | 289.50  |
| Weinberg, Michael    | 6/7/2023 | Call with S. O'Neal re amended plan.   | 0.20  | 221.00  |
| Ribeiro, Christian   | 6/7/2023 | Revise special cmte discussion in disclosure statement (0.4); research on meaning of colorable (0.4)   | 0.80  | 836.00  |
| Minott, Richard      | 6/7/2023 | Correspondence with C. Ribeiro re DS   | 0.20  | 193.00  |
| Ribeiro, Christian   | 6/7/2023 | Correspond with S. Cascante re financial projections   | 0.10  | 104.50  |
| Kim, Hoo Ri          | 6/7/2023 | Reviewing liquidation analysis   | 0.50  | 552.50  |
| Lopez, David C.      | 6/7/2023 | Revise and rewrite draft summary from S Rohlfs of 33 Act analysis of potential distribution of tokens.   | 1.50  | 2895.00 |
| Lopez, David C.      | 6/7/2023 | Meeting with S. Rohlfs to discuss resale matters.  | 0.50  | 965.00  |
| Rohlfs, Stephanie M. | 6/7/2023 | Research and draft summary of securities law issues in connection with distribution to creditors.  | 2.50  | 2887.50 |
| Rohlfs, Stephanie M. | 6/7/2023 | Meeting with D. Lopez to discuss resale matters.   | 0.50  | 577.50  |
| Rohlfs, Stephanie M. | 6/7/2023 | Revisions to resale memo.  | 0.20  | 231.00  |
| Barefoot, Luke A.    | 6/7/2023 | Correspondence B.Cherrone (A&M), B.Hammer, M.Leto (A&M) re recovery analysis re setoff.  | 0.20  | 356.00  |
| O'Neal, Sean A.      | 6/7/2023 | Comment on plan.   | 0.30  | 546.00  |
| O'Neal, Sean A.      | 6/7/2023 | Call with M. Weinberg re amended plan.   | 0.20  | 364.00  |
| Hatch, Miranda       | 6/7/2023 | Call with S. Kesler (Kroll), C. Johnson (Kroll), A. Orchowski (Kroll), J. VanLare (partial), C. Ribeiro, and R. Minott re solicitation procedures (partial attendance) | 0.70  | 497.00  |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| VanLare, Jane     | 6/7/2023 | Reviewed solicitation procedures (.5)  | 0.50  | 865.00  |
| VanLare, Jane     | 6/7/2023 | Call with S. Kesler (Kroll), C. Johnson (Kroll), A. Orchowski (Kroll), C. Ribeiro, R. Minott, and M. Hatch (partial) re: solicitation procedures (partial attendance)  | 0.50  | 865.00  |
| VanLare, Jane     | 6/7/2023 | Reviewed Disclosure Statement hearing notice for filing (.2)   | 0.20  | 346.00  |
| VanLare, Jane     | 6/7/2023 | Revised draft disclosure statement (.2)  | 0.20  | 346.00  |
| Weinberg, Michael | 6/8/2023 | Reviewed creditor comments on draft amended plan (1.2); revised draft amended plan based on same (4.5), further revised amended plan based on comments from S. O'Neal (1.0); correspondence with S. O'Neal, D. Lopez, S. Rohlfs and S. Bremer re same (0.8), reviewed draft disclosure statement (0.5), correspondence with C. Ribeiro re same (0.2); correspondence with R. Minott re solicitation materials (0.3). | 8.50  | 9392.50 |
| Bremer, Sabrina   | 6/8/2023 | Revise issues list for Ad Hoc Group mark-up of plan.   | 0.70  | 591.50  |
| Hatch, Miranda    | 6/8/2023 | Implemented Disclosure statement comments  | 4.00  | 2840.00 |
| Bremer, Sabrina   | 6/8/2023 | Revise amended plan.   | 0.50  | 422.50  |
| O'Neal, Sean A.   | 6/8/2023 | Call with DCG and special committee re counter proposal.   | 1.30  | 2366.00 |
| Bremer, Sabrina   | 6/8/2023 | Revise disclosure statement sections on the plan.  | 2.70  | 2281.50 |
| Minott, Richard   | 6/8/2023 | Call with J. VanLare, A. Frelinghuysen (HH), J. Margolin (HH), A. Dinwiddie (HH), A. Orchowski (Kroll), S. Kesler (Kroll) re solicitation procedures   | 0.40  | 386.00  |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Kim, Hoo Ri          | 6/8/2023 | Reviewing disclosure statement (1.0); reviewing liquidation analysis (1.5)   | 2.50  | 2762.50 |
| Bremer, Sabrina      | 6/8/2023 | Review the disclosure statement  | 0.60  | 507.00  |
| Weinberg, Michael    | 6/8/2023 | Call with W. McRae, S. O'Neal, J. VanLare and W&C and Proskauer teams to discuss plan structure issues.                | 0.80  | 884.00  |
| Minott, Richard      | 6/8/2023 | Revise DS language   | 1.20  | 1158.00 |
| Minott, Richard      | 6/8/2023 | Correspondence with J. VanLare, A. Orchowski (Kroll), C. Johnson (Kroll), S. Kesler (Kroll) re solicitation procedures | 1.60  | 1544.00 |
| Hatch, Miranda       | 6/8/2023 | Reviewed financial projections   | 1.40  | 994.00  |
| O'Neal, Sean A.      | 6/8/2023 | Call with W&C and Proskauer tax teams re Disclosure Statement and plan.  | 1.00  | 1820.00 |
| Kim, Hoo Ri          | 6/8/2023 | Call with M. Hatch re: disclosure statement  | 0.20  | 221.00  |
| O'Neal, Sean A.      | 6/8/2023 | Correspondence with team re UCC markup.  | 0.40  | 728.00  |
| O'Neal, Sean A.      | 6/8/2023 | Correspondence with Cleary team re plan amendments.  | 1.00  | 1820.00 |
| O'Neal, Sean A.      | 6/8/2023 | Correspondence with Cleary team re Disclosure Statement amendments.  | 0.70  | 1274.00 |
| Ribeiro, Christian   | 6/8/2023 | Call with S. O'Neal re disclosure statement  | 0.10  | 104.50  |
| Rohlfs, Stephanie M. | 6/8/2023 | Meeting with D. Lopez, A. Fleisher re: securities law considerations.  | 0.50  | 577.50  |
| Rohlfs, Stephanie M. | 6/8/2023 | Conference with M. Weinberg re: ownership of coins.  | 0.20  | 231.00  |
| Rohlfs, Stephanie M. | 6/8/2023 | Emails re: coin ownership with B. Hammer and K. Witchger.  | 0.50  | 577.50  |
| Rohlfs, Stephanie M. | 6/8/2023 | Review comments to disclosure statement.   | 0.30  | 346.50  |
| Lopez, David C.      | 6/8/2023 | Meeting with A. Fleisher and S. Rohlfs re: securities law considerations.  | 0.50  | 965.00  |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|----------|---|-------|----------|
| Hatch, Miranda     | 6/8/2023 | Call with H. Kim re: disclosure statement (.2)  | 0.20  | 142.00   |
| Ribeiro, Christian | 6/8/2023 | Revise investigation excerpt of disclosure statement  | 0.20  | 209.00   |
| Fuller, Patrick A. | 6/8/2023 | Address question regarding NYDFS approval requirements.   | 0.30  | 445.50   |
| VanLare, Jane      | 6/8/2023 | Reviewed financial projections exhibit (.8); call with J. Sciametta (AM) re: same (.3)  | 1.10  | 1903.00  |
| VanLare, Jane      | 6/8/2023 | Call with R. Minott, A. Frelinghuysen (HH), J. Margolin (HH), A. Dinwiddie (HH), A. Orchowski (Kroll), S. Kesler (Kroll) re: Gemini solicitation procedures (.4)  | 0.40  | 692.00   |
| Weinberg, Michael  | 6/8/2023 | Conference with S. Rohlfs re: ownership of coins  | 0.20  | 221.00   |
| O'Neal, Sean A.    | 6/8/2023 | Call with C. Ribeiro re disclosure statement.   | 0.10  | 182.00   |
| O'Neal, Sean A.    | 6/8/2023 | Call with M. Weinberg, W. McRae, J. VanLare and W&C and Proskauer teams to discuss plan structure issues.   | 0.80  | 1456.00  |
| Weinberg, Michael  | 6/9/2023 | Reviewed UCC markup of draft amended plan (1.0); prepared issues list re same (1.2); revised draft amended plan based on additional comments (4.8); correspondence with S. O'Neal, D. Lopez, J. VanLare, S. Rohlfs, and M. Leto (A&M) re same (1.2); correspondence with S. Bremer re plan revisions (0.9). | 9.10  | 10055.50 |
| Bremer, Sabrina    | 6/9/2023 | Revise disclosure statement.  | 2.40  | 2028.00  |
| Hatch, Miranda     | 6/9/2023 | Implemented comments on disclosure statement  | 4.50  | 3195.00  |
| Kim, Hoo Ri        | 6/9/2023 | Reviewing disclosure statement (2.0); reviewing UCC comments to same (1.3); reviewing Cleary team comments to same (1.2)  | 4.50  | 4972.50  |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Ribeiro, Christian | 6/9/2023 | Draft set off language in financial projections   | 0.70  | 731.50  |
| Witchger, Kathryn  | 6/9/2023 | Conference with D. Lopez, B. Hammer & S. Rohlfs re: distribution.   | 0.50  | 552.50  |
| Kim, Hoo Ri        | 6/9/2023 | Call with J. VanLare,C. Ribeiro, and M. Hatch re disclosure statement and proofs of claim   | 0.50  | 552.50  |
| Ribeiro, Christian | 6/9/2023 | Call with J. VanLare, H. Kim and M. Hatch re disclosure statement and proofs of claim   | 0.50  | 522.50  |
| Witchger, Kathryn  | 6/9/2023 | Preparation for conference with D. Lopez, B. Hammer & S. Rohlfs re: distribution.   | 0.20  | 221.00  |
| Hammer, Brandon M. | 6/9/2023 | Conference with D. Lopez, S. Rohlfs & K. Witchger re: distribution.   | 0.50  | 640.00  |
| Bremer, Sabrina    | 6/9/2023 | Revise plan.  | 5.10  | 4309.50 |
| Hatch, Miranda     | 6/9/2023 | Implemented disclosure statement comments   | 2.90  | 2059.00 |
| Weinberg, Michael  | 6/9/2023 | Call with D. Lopez (partial) and S. Rohlfs re: plan securities distribution.  | 0.70  | 773.50  |
| Weinberg, Michael  | 6/9/2023 | Call with S. O'Neal and S. Bremer re amended plan (1.2); Call with S. Bremer and J. VanLare re amended plan (0.1); correspondence re the same (0.1) | 1.40  | 1547.00 |
| Bremer, Sabrina    | 6/9/2023 | Call with S. O'Neal and M. Weinberg re amended plan.  | 1.20  | 1014.00 |
| Bremer, Sabrina    | 6/9/2023 | Call with M. Weinberg re amended plan.  | 0.20  | 169.00  |
| O'Neal, Sean A.    | 6/9/2023 | Call with M. Weinberg and S. Bremer re amended plan   | 1.20  | 2184.00 |
| O'Neal, Sean A.    | 6/9/2023 | Review DCG proposal and discuss same with B. Klein (Moelis) and P. Abelson (W&C).   | 0.50  | 910.00  |
| O'Neal, Sean A.    | 6/9/2023 | Call with J. Liou (Weil) re plan.   | 0.10  | 182.00  |
| O'Neal, Sean A.    | 6/9/2023 | Correspondence with J. Sciametta (A&M) re plan.   | 0.10  | 182.00  |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| O'Neal, Sean A.      | 6/9/2023 | Correspondence with Cleary securities law team re plan.                                      | 0.20  | 364.00  |
| Hatch, Miranda       | 6/9/2023 | Implemented comments from UCC on disclosure statement  | 2.00  | 1420.00 |
| Dyer-Kennedy, Jade   | 6/9/2023 | Prepared edits to Chapter 11 Disclosure Statement per M. Hatch                               | 3.00  | 1110.00 |
| Rohlfs, Stephanie M. | 6/9/2023 | Update memo re: distributions.   | 1.20  | 1386.00 |
| Rohlfs, Stephanie M. | 6/9/2023 | Plan revisions.  | 1.50  | 1732.50 |
| Rohlfs, Stephanie M. | 6/9/2023 | Review UCC comments to Plan.   | 0.30  | 346.50  |
| Rohlfs, Stephanie M. | 6/9/2023 | Call with D. Lopez, (partial) M. Weinberg re: plan securities distribution.                  | 0.70  | 808.50  |
| Rohlfs, Stephanie M. | 6/9/2023 | Review next steps on documentation and emails related to pending matters.                    | 0.20  | 231.00  |
| Rohlfs, Stephanie M. | 6/9/2023 | Conference with D. Lopez, B. Hammer, and K. Witchger re: distribution                        | 0.50  | 577.50  |
| Rohlfs, Stephanie M. | 6/9/2023 | Review disclosure statement comments.  | 0.80  | 924.00  |
| Lopez, David C.      | 6/9/2023 | Review of new draft of plan and consider related email questions from M Weinberg.            | 0.80  | 1544.00 |
| Lopez, David C.      | 6/9/2023 | Conference with B. Hammer, S. Rohlfs & K. Witchger re: distribution.                         | 0.50  | 965.00  |
| Lopez, David C.      | 6/9/2023 | Call with M. Weinberg and S. Rohlfs re: plan securities distribution (partial attendance)    | 0.50  | 965.00  |
| Lopez, David C.      | 6/9/2023 | Review and revise draft memo from S Rohlfs on token distribution.                            | 1.00  | 1930.00 |
| Miller, Ashley S.    | 6/9/2023 | Correspondence with CGSH team re review of amended plan and disclosure statement             | 0.60  | 579.00  |
| VanLare, Jane        | 6/9/2023 | Revised draft disclosure statement (2.2); reviewed comments to the disclosure statement (.5) | 2.70  | 4671.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| VanLare, Jane      | 6/9/2023  | Call with H. Kim, C. Ribeiro, and M. Hatch re: disclosure statement and proofs of claim (0.5)  | 0.50  | 865.00  |
| VanLare, Jane      | 6/9/2023  | Call with M. Weinberg and S. Bremer re amended plan (.1)   | 0.10  | 173.00  |
| Barefoot, Luke A.  | 6/9/2023  | Correspondence C.Ribeiro, K.Ross, H.Kim re disclaimer for financial productions (0.2); review/revise insurance insert for disclosure statement (0.3).  | 0.50  | 890.00  |
| Bremer, Sabrina    | 6/9/2023  | Call with M. Weinberg and J. VanLare re amended plan   | 0.10  | 84.50   |
| Hatch, Miranda     | 6/9/2023  | Call with J. VanLare, H. Kim and C. Ribeiro re disclosure statement and proofs of claim  | 0.50  | 355.00  |
| Weinberg, Michael  | 6/10/2023 | Reviewed S. Bremer comments on draft amended plan (1.5); revised draft amended plan (2.5); correspondence with S. O'Neal, W. McRae and J. VanLare re same (1.7); correspondence with E. Diers (HHR) re same (0.2); revised draft disclosure statement (0.6). | 6.50  | 7182.50 |
| Kim, Hoo Ri        | 6/10/2023 | Reviewing outstanding items for disclosure statement   | 1.00  | 1105.00 |
| Kim, Hoo Ri        | 6/10/2023 | Reviewing disclosure statement (2.0); reviewing comments to same (1.5); reviewing exhibits to same (1.0)   | 4.50  | 4972.50 |
| O'Neal, Sean A.    | 6/10/2023 | Call with DCG advisors and Moelis team re counterproposal (0.7).   | 0.70  | 1274.00 |
| Ribeiro, Christian | 6/10/2023 | Revise financial projections (0.7); correpsond with L. Barefoot, J. VanLare re same (0.2)  | 0.80  | 836.00  |
| O'Neal, Sean A.    | 6/10/2023 | Markup up description of special committee investigation.  | 0.20  | 364.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Ribeiro, Christian   | 6/10/2023 | Revise disclosure statement to incorporate committee comments to risk factors  | 0.50  | 522.50  |
| Bremer, Sabrina      | 6/10/2023 | Revise the disclosure statement.   | 2.10  | 1774.50 |
| Ribeiro, Christian   | 6/10/2023 | Further revisions to disclosure statement (0.9); review revisions to plan (0.7)  | 1.60  | 1672.00 |
| Hatch, Miranda       | 6/10/2023 | Implemented comments on disclosure statement   | 4.00  | 2840.00 |
| Linch, Maureen E.    | 6/10/2023 | Review plan.   | 0.50  | 867.50  |
| Linch, Maureen E.    | 6/10/2023 | Correspond with S. O'Neal, W. McRae, and D. Schaefer regarding plan.   | 0.20  | 347.00  |
| O'Neal, Sean A.      | 6/10/2023 | Review and comment on plan and Disclosure Statement.   | 0.50  | 910.00  |
| O'Neal, Sean A.      | 6/10/2023 | Correspondence with team re Disclosure Statement and plan related issues.  | 0.50  | 910.00  |
| Massey, Jack A.      | 6/10/2023 | Corresp. M. Hatch re: proposed addition to disclosure statement relating to DCG loans (.4).  | 0.40  | 442.00  |
| Rohlfs, Stephanie M. | 6/10/2023 | Revise and circulate in kind repayment considerations memo (Genesis )  | 2.30  | 2656.50 |
| Rohlfs, Stephanie M. | 6/10/2023 | Review plan of reorganization.   | 0.50  | 577.50  |
| Ross, Katharine      | 6/10/2023 | Corresp. w/ L. Barefoot and C. Ribeiro re DS reservation of rights language  | 0.20  | 169.00  |
| VanLare, Jane        | 6/10/2023 | Reviewed financial projections exhibit (.5); reviewed draft disclosure statement (.9); reviewed amended plan (1.6)   | 3.20  | 5536.00 |
| Barefoot, Luke A.    | 6/10/2023 | Review/revise disclosure statement sections re insurance (0.3); corresp. M.Hatch, H.Kim re same (0.1); corresp. C.Ribeiro, K.Ross re recovery disclaimers for disclosure statement (0.2); further revisions to same (0.2). | 0.80  | 1424.00 |
| Bremer, Sabrina      | 6/11/2023 | Revise amended plan.   | 0.60  | 507.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Weinberg, Michael  | 6/11/2023 | Prepared for call with UCC and AHG advisors to discuss plan (0.7); reviewed comments from HHR on amended plan (0.3); revised draft amended plan based on call with creditors (4.2); correspondence with P. Aronzon (Genesis) and T. Conheeney (Genesis) re open issues in amended plan (0.8); correspondence with A. Pretto-Sakmann (Genesis), S. O'Neal, L. Barefoot, J. VanLare, S. Rohlfs, S. Bremer and M. Leto (A&M) re draft amended plan (1.3); correspondence with C. Ribeiro and M. Hatch re draft disclosure statement (0.7); reviewed comments from UCC on amended plan (0.4). | 8.40  | 9282.00 |
| Weinberg, Michael  | 6/11/2023 | Call with S. O'Neal, S. Bremer M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C), J. Sazant (Proskauer) and B. Rosen (Proskauer) (partial) re amended plan.  | 2.10  | 2320.50 |
| Bremer, Sabrina    | 6/11/2023 | Call with S. O'Neal, M. Weinberg, M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C), J. Sazant (Proskauer) and B. Rosen (partial)(Proskauer) re amended plan.  | 2.10  | 1774.50 |
| Ribeiro, Christian | 6/11/2023 | Revise disclosure statement   | 5.10  | 5329.50 |
| Bremer, Sabrina    | 6/11/2023 | Draft summary of consent rights for UCC in amended plan.  | 0.90  | 760.50  |
| Kim, Hoo Ri        | 6/11/2023 | Reviewing further updated disclosure statement (2.0); reviewing comments re: same (2.0)   | 4.00  | 4420.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Weinberg, Michael    | 6/11/2023 | Call with S. O'Neal and P. Abelson (W&C) re amended plan.  | 0.20  | 221.00  |
| Bremer, Sabrina      | 6/11/2023 | Revise disclosure statement.   | 0.80  | 676.00  |
| Hatch, Miranda       | 6/11/2023 | Implemented comments on disclosure statement   | 6.00  | 4260.00 |
| Weinberg, Michael    | 6/11/2023 | Call with S. O'Neal re draft amended plan.   | 0.90  | 994.50  |
| O'Neal, Sean A.      | 6/11/2023 | Call with H. Kim and M. Hatch re: Cleary fee application (0.3); correspondence re the same (0.1)   | 0.40  | 728.00  |
| O'Neal, Sean A.      | 6/11/2023 | Call with M. Weinberg re draft amended plan.   | 0.90  | 1638.00 |
| O'Neal, Sean A.      | 6/11/2023 | Review and comment on plan and disclosure statement.   | 1.50  | 2730.00 |
| Linch, Maureen E.    | 6/11/2023 | Correspond with M. Weinberg regarding plan.  | 0.20  | 347.00  |
| O'Neal, Sean A.      | 6/11/2023 | Call with S. Bremer, M. Weinberg, M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C), J. Sazant (Proskauer) and B. Rosen (partial)(Proskauer) re amended plan. | 2.10  | 3822.00 |
| Rohlfs, Stephanie M. | 6/11/2023 | Review W&C securities team comments to the plan of reorganization (1.0); emails re same (0.2).   | 1.20  | 1386.00 |
| Barefoot, Luke A.    | 6/11/2023 | Correspondence M. Weinberg, J. Vanlare re UCC proposed condition to effectiveness re claims estimation (0.2); corresp. M. Weinberg re UCC consultation rights (0.1).                 | 0.30  | 534.00  |
| Ribeiro, Christian   | 6/12/2023 | Incorporate J. VanLare revisions to disclosure statement (1.8); further revisions (0.7)  | 2.50  | 2612.50 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Weinberg, Michael  | 6/12/2023 | Reviewed comments from HHR team on draft amended plan (0.4); reviewed comments from Proskauer team re same (0.6); revised draft amended plan based on HHR and Proskauer comments (1.4); reviewed W&C markup of draft amended plan (1.0); reviewed S. O'Neal comments re same (0.3); reviewed correspondence between UCC and AHG re W&C markup (0.3); revised draft amended plan (2.1); correspondence with S. O'Neal and S. Cheung re same (0.5). | 6.60  | 7293.00 |
| O'Neal, Sean A.    | 6/12/2023 | Review and comment on Moelis deck re DCG proposal (0.2). Call with Moelis re same and continue review and comment (0.4).  | 0.60  | 1092.00 |
| Linch, Maureen E.  | 6/12/2023 | Review changes to plan.   | 0.40  | 694.00  |
| O'Neal, Sean A.    | 6/12/2023 | Review emails from DCG re counterproposal and send correspondence with team re same.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 6/12/2023 | Emails with DCG counsel re plan and disclosure statement.   | 0.10  | 182.00  |
| Hatch, Miranda     | 6/12/2023 | Implemented edits to disclosure statement   | 9.60  | 6816.00 |
| Ribeiro, Christian | 6/12/2023 | Correspond with L. Barefoot re financial projections (0.05); revise same (0.05)   | 0.10  | 104.50  |
| Weinberg, Michael  | 6/12/2023 | Call with S. O'Neal and Moelis team to discuss plan proposals.  | 0.30  | 331.50  |
| Ribeiro, Christian | 6/12/2023 | Further revise disclosure statement (4.6); correspond with A. Pretto-Sakmann (Genesis), D. Islim (Genesis) re same (0.3); correspond with various CGSH members re same (0.3); call with J. VanLare re disclosure  | 5.20  | 5434.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | statement (0.1); call with M. Hatch re disclosure statement (0.1)  |       |         |
| Weinberg, Michael  | 6/12/2023 | Call with S. O'Neal, D. Lopez, and S. Rohlfs re: coin holdings and related securities law issues. (partial attendance)   | 0.30  | 331.50  |
| Weinberg, Michael  | 6/12/2023 | Call with S. O'Neal to discuss amended plan markups.   | 0.40  | 442.00  |
| O'Neal, Sean A.    | 6/12/2023 | Call with D. Lopez, S. Rohlfs, and M. Weinberg (partial) re coin holdings and related securities law issues (0.4). Follow up correspondence with A&M and review of coin reports (0.3). | 0.70  | 1274.00 |
| Minott, Richard    | 6/12/2023 | Correspondence with M. Weinberg, S. Bremer, C. Ribeiro re confirmation timeline and supplement   | 0.70  | 675.50  |
| Bremer, Sabrina    | 6/12/2023 | Research for plan supplement.  | 0.40  | 338.00  |
| Witchger, Kathryn  | 6/12/2023 | Review of plan documentation   | 0.50  | 552.50  |
| Ribeiro, Christian | 6/12/2023 | Call with S. O'Neal re disclosure statement  | 0.30  | 313.50  |
| Bremer, Sabrina    | 6/12/2023 | Revise the disclosure statement.   | 1.60  | 1352.00 |
| Bremer, Sabrina    | 6/12/2023 | Draft notice for amended plan.   | 0.40  | 338.00  |
| Witchger, Kathryn  | 6/12/2023 | Revision of plan documentation   | 1.00  | 1105.00 |
| Bremer, Sabrina    | 6/12/2023 | Call with S. O'Neal, J. VanLare (partial), C. Ribeiro (partial) re disclosure statement and plan.  | 0.40  | 338.00  |
| Ribeiro, Christian | 6/12/2023 | Call with S. O'Neal, J. VanLare, M. Weinberg, S. Bremer re disclosure statement and plan (partial attendance)  | 0.20  | 209.00  |
| Ribeiro, Christian | 6/12/2023 | Review disclosure statement precedents (0.2); draft plan provisions of disclosure statement (2.6)  | 2.80  | 2926.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| O'Neal, Sean A.         | 6/12/2023 | Call with M. Weinberg, J. VanLare (partial), C. Ribeiro (partial), and S. Bremer re disclosure statement and plan.   | 0.50  | 910.00  |
| O'Neal, Sean A.         | 6/12/2023 | Revise plan and disclosure statement   | 2.50  | 4550.00 |
| O'Neal, Sean A.         | 6/12/2023 | Call with C. Ribeiro re disclosure statement.  | 0.30  | 546.00  |
| Kim, Hoo Ri             | 6/12/2023 | Reviewing disclosure statement   | 2.30  | 2541.50 |
| Minott, Richard         | 6/12/2023 | Correspondence with H. Kim re DS comments  | 0.70  | 675.50  |
| O'Neal, Sean A.         | 6/12/2023 | Call with M. Weinberg to discuss amended plan markups (0.4); Call with M. Weinberg and Moelis team to discuss plan proposals (0.3); correspondence re same (0.3) | 1.00  | 1820.00 |
| O'Neal, Sean A.         | 6/12/2023 | Correspondence with Cleary team re Disclosure Statement issues.  | 1.00  | 1820.00 |
| Lopez, David C.         | 6/12/2023 | Call with S. O'Neal, S. Rohlfs and M. Weinberg (partial) re: coin holdings and related securities law issues.  | 0.40  | 772.00  |
| Christophorou, Penelope | 6/12/2023 | Review of disclosure statement.  | 0.50  | 742.50  |
| Rohlfs, Stephanie M.    | 6/12/2023 | Call with S. O'Neal, D. Lopez and M. Weinberg (partial) re: coin holdings and related securities law issues.   | 0.40  | 462.00  |
| Rohlfs, Stephanie M.    | 6/12/2023 | Review disclosure statement.   | 1.00  | 1155.00 |
| Rohlfs, Stephanie M.    | 6/12/2023 | Research re: Rule 144 holding periods.   | 0.30  | 346.50  |
| VanLare, Jane           | 6/12/2023 | Revised disclosure statement (2); call with C. Ribeiro re: disclosure statement (.1); call with S. O'Neal re: disclosure statement (.1)                          | 2.20  | 3806.00 |
| VanLare, Jane           | 6/12/2023 | Call with S. O'Neal, C. Ribeiro (partial), and S. Bremer re:   | 0.20  | 346.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | disclosure statement and plan (partial) (.2)  |       |         |
| Weinberg, Michael  | 6/12/2023 | Call with S. O'Neal, J. VanLare (partial), C. Ribeiro (partial), and S. Bremer re disclosure statement and plan.  | 0.50  | 552.50  |
| Barefoot, Luke A.  | 6/12/2023 | Review and approve further revised disclosure statement section on 3AC claims (0.2); review Moelis analysis of competing UCC/DCG offers (0.2); review corresp. S.O'Neal, R.Zutshi re DCG assertions re assumption of liabilities (0.2).   | 0.60  | 1068.00 |
| O'Neal, Sean A.    | 6/12/2023 | Call with J. VanLare re: disclosure statement.  | 0.10  | 182.00  |
| Hatch, Miranda     | 6/12/2023 | Call with C. Ribeiro re disclosure statement.   | 0.10  | 71.00   |
| Ribeiro, Christian | 6/13/2023 | Further revisions to disclosure statement to incorporate comments by committee and conform with Plan  | 2.40  | 2508.00 |
| Weinberg, Michael  | 6/13/2023 | Prepared amended plan for filing (2.0); correspondence with S. O'Neal re same (0.2); correspondence with P. Christophorou and A. Mitchell re Gemini settlement issues (0.7); correspondence with R. Minott re plan solicitation issues (0.8); correspondence with M. Hatch re disclosure statement (0.2). | 3.90  | 4309.50 |
| Ribeiro, Christian | 6/13/2023 | Further finalizing revisions on disclosure statement (1.5); Coordinate filing of same (0.3); correspond with J. VanLare, S. O'Neal, S. Bremer, M. Hatch, A. Parra-Criste re same (0.2)  | 1.90  | 1985.50 |
| Minott, Richard    | 6/13/2023 | Revise solicitation procedures  | 1.60  | 1544.00 |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Ribeiro, Christian  | 6/13/2023 | Call with M. Meises (W&C) re disclosure statement   | 0.10  | 104.50  |
| Ribeiro, Christian  | 6/13/2023 | Call with M. Weinberg re plan release provisions  | 0.10  | 104.50  |
| Ribeiro, Christian  | 6/13/2023 | Correspond with UST re disclosure statement   | 0.20  | 209.00  |
| Weinberg, Michael   | 6/13/2023 | Call with C. Ribeiro re plan release provisions.  | 0.10  | 110.50  |
| O'Neal, Sean A.     | 6/13/2023 | Review disclosure statement.  | 1.00  | 1820.00 |
| O'Neal, Sean A.     | 6/13/2023 | Review and markup Moelis analysis of counteroffer   | 0.30  | 546.00  |
| O'Neal, Sean A.     | 6/13/2023 | Correspondence with M. Weinberg re finalizing and commenting on plan.                               | 0.80  | 1456.00 |
| Rohlf, Stephanie M. | 6/13/2023 | Emails with disclosure statement team (M. Weinberg, J. Van Lare, H. Kim ) re: disclosure statement. | 0.30  | 346.50  |
| Fuller, Patrick A.  | 6/13/2023 | Correspond with H. Conroy regarding bitlicense questions.   | 0.30  | 445.50  |
| Morris, Brian J.    | 6/13/2023 | Request for call with regulatory, and description of scope of matters to be covered.                | 0.30  | 445.50  |
| VanLare, Jane       | 6/13/2023 | Revised disclosure statement comments (.5); reviewed documents for filing (1)                       | 1.50  | 2595.00 |
| Franzreb, Margaret  | 6/13/2023 | File Disclosure Statement (.05), confer with B. Cyr re: same (.05).                                 | 0.10  | 37.00   |
| Cheung, Su Y.       | 6/13/2023 | E-file Amended Chapter 11 Plan (.10); confer w/ M. Weinberg re the same (.10).                      | 0.20  | 86.00   |
| Cheung, Su Y.       | 6/13/2023 | Supervise e-filing of Disclosure Statement  | 0.10  | 43.00   |
| Ribeiro, Christian  | 6/14/2023 | Revise financial projections (2.1); review estimated recoveries (0.5)                               | 2.60  | 2717.00 |
| Kim, Hoo Ri         | 6/14/2023 | Reviewing financial projections   | 0.30  | 331.50  |
| Minott, Richard     | 6/14/2023 | Correspondence with M. Meises (WC) re solicitation procedures                                       | 0.30  | 289.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| O'Neal, Sean A.    | 6/14/2023 | Correspondence with Cleary team re extension of mediation.   | 0.20  | 364.00  |
| O'Neal, Sean A.    | 6/14/2023 | Review counter offer from UCC/AHG.   | 0.30  | 546.00  |
| VanLare, Jane      | 6/14/2023 | Reviewed correspondence from A&M re disclosure statement exhibits (.2)   | 0.20  | 346.00  |
| VanLare, Jane      | 6/14/2023 | Call with J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M) re exhibits (.5)  | 0.50  | 865.00  |
| Barefoot, Luke A.  | 6/14/2023 | Correspondence J.Vanlare, S.O'Neal re indemnity claim treatment.   | 0.30  | 534.00  |
| Bremer, Sabrina    | 6/15/2023 | Research for the plan.   | 1.30  | 1098.50 |
| Ribeiro, Christian | 6/15/2023 | Revise draft notice of mediation extension (0.7); correspond with Mediation Parties re same (0.1); correspond with S. O'Neal, M. Hatch re same (0.2)   | 0.90  | 940.50  |
| Ribeiro, Christian | 6/15/2023 | Correspond with J. VanLare re financial projections  | 0.30  | 313.50  |
| Ribeiro, Christian | 6/15/2023 | Call with S. O'Neal re mediation extension notice  | 0.10  | 104.50  |
| Ribeiro, Christian | 6/15/2023 | Call with C. Azzaro (Chambers) re mediation extension notice   | 0.10  | 104.50  |
| O'Neal, Sean A.    | 6/15/2023 | Correspondence with Moelis (Swift, Rosen, B. Klein) re NPV analysis.   | 0.50  | 910.00  |
| O'Neal, Sean A.    | 6/15/2023 | Correspondence and calls with UCC, AHG, Gemini re mediation extension (0.4). Review and comment on notice of same (0.4). Call with C. Ribeiro re mediation extension notice (0.1). Follow up correspondence with same (0.1). | 1.00  | 1820.00 |
| Ribeiro, Christian | 6/15/2023 | Correspond with M. Hatch re mediation extension  | 0.20  | 209.00  |
| Barefoot, Luke A.  | 6/15/2023 | Correspondence S.O'Neal, C.Ribeiro, J.Vanlare re mediation extension.  | 0.10  | 178.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| VanLare, Jane        | 6/15/2023 | Correspondence to M. Weinberg re plan (.1)   | 0.10  | 173.00  |
| VanLare, Jane        | 6/15/2023 | Reviewed draft financial projection exhibit (.4)   | 0.40  | 692.00  |
| Weinberg, Michael    | 6/16/2023 | Reviewed plan-related issues (1.0); correspondence with S. Bremer re same (0.4).   | 1.40  | 1547.00 |
| Bremer, Sabrina      | 6/16/2023 | Research for plan.   | 1.80  | 1521.00 |
| Ribeiro, Christian   | 6/16/2023 | Revise mediation extension notice  | 0.20  | 209.00  |
| Ribeiro, Christian   | 6/16/2023 | Revise financial projections and recovery analysis   | 0.30  | 313.50  |
| O'Neal, Sean A.      | 6/16/2023 | Call with R. Newsome re: plan.   | 0.10  | 182.00  |
| O'Neal, Sean A.      | 6/16/2023 | Finalize mediation extension.  | 0.20  | 364.00  |
| Rohlfs, Stephanie M. | 6/16/2023 | Analyze sales under rule 1145 and Rule 144 (.9); internal emails re: same (.2).  | 1.10  | 1270.50 |
| Barefoot, Luke A.    | 6/16/2023 | Review Moelis draft re Illustrative proposal analysis.   | 0.20  | 356.00  |
| Cyr, Brendan J.      | 6/16/2023 | Coordinate filing and service of notice of extension of mediation period; confer with C. Ribeiro and M. Beriss re: same. | 0.10  | 118.00  |
| Ribeiro, Christian   | 6/17/2023 | Correspond with J. VanLare, H. Kim re disclosure statement and exhibits (0.1); Review precedents (0.4)                   | 0.50  | 522.50  |
| O'Neal, Sean A.      | 6/17/2023 | Correspondence with Moelis re DCG counteroffer.  | 0.20  | 364.00  |
| VanLare, Jane        | 6/17/2023 | Revised Liquidation analysis exhibit (.5)  | 0.50  | 865.00  |
| O'Neal, Sean A.      | 6/19/2023 | Call with J. Saferstein (Weil) and A. Verost (Ducera), with A. Swift (Moelis) and B. Klein (Moelis) re: plan             | 0.50  | 910.00  |
| O'Neal, Sean A.      | 6/19/2023 | Call with B. Klein (Moelis) and A. Swift (Moelis) re settlement discussions and strategy.                                | 0.40  | 728.00  |
| Hammer, Brandon M.   | 6/19/2023 | Addressed questions re secured creditors.  | 0.50  | 640.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| O'Neal, Sean A.      | 6/20/2023 | Correspondence with B. Hammer and M. Weinberg re plan revisions.  | 0.10  | 182.00  |
| Minott, Richard      | 6/20/2023 | Correspondence with UCC and AHG re solicitation comments  | 0.50  | 482.50  |
| Weinberg, Michael    | 6/20/2023 | Reviewed presentation re creditor negotiations (0.8); call with J. Roden (Moelis) re same (0.2); reviewed issues related to plan confirmation (1.4); Call with S. O'Neal, L. Barefoot, J. VanLare re plan issues (0.5). | 2.90  | 3204.50 |
| Ribeiro, Christian   | 6/20/2023 | Review research on executory contracts  | 0.10  | 104.50  |
| Rohlfs, Stephanie M. | 6/20/2023 | Review issues related to disclosure statement (0.5) review issues related to resales under Rule 144 (0.2) coordinate A&M call (0.2) internal emails summarizing issues (0.1)  | 1.00  | 1155.00 |
| Kim, Hoo Ri          | 6/20/2023 | Reviewing disclosure statement exhibits   | 1.00  | 1105.00 |
| Ribeiro, Christian   | 6/20/2023 | Review precedent disclosure statements involving equity issuances; correspond with H. Kim re same   | 2.20  | 2299.00 |
| O'Neal, Sean A.      | 6/20/2023 | Calls with A&M re M. Leto (A&M) re disclosure statement exhibits.   | 0.10  | 182.00  |
| O'Neal, Sean A.      | 6/20/2023 | Call with M. Weinberg, L. Barefoot and J. VanLare re plan issues.   | 0.50  | 910.00  |
| Barefoot, Luke A.    | 6/20/2023 | Call with S. O'Neal, M. Weinberg, and J. Vanlare re plan issue.   | 0.50  | 890.00  |
| VanLare, Jane        | 6/20/2023 | Call with S. O'Neal, M. Weinberg, and L. Barefoot re plan issues.   | 0.50  | 865.00  |
| Weinberg, Michael    | 6/21/2023 | Correspondence with H. Kim re plan treatment (0.5); correspondence with S. O'Neal,  | 1.50  | 1657.50 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
|                      |           | L. Barefoot and M. Leto (A&M) re plan confirmation issues (1.0).  |       |         |
| Kim, Hoo Ri          | 6/21/2023 | Reviewing plan re: claims treatment question  | 0.40  | 442.00  |
| Ribeiro, Christian   | 6/21/2023 | Review executory contract research (0.5); review netting agreement (0.3); correspond with M. Leto (A&M) re same (0.1); review correspondence with L. Barefoot, M. Weinberg re same (0.2)                      | 1.10  | 1149.50 |
| Ribeiro, Christian   | 6/21/2023 | Correspond with L. Barefoot re disclosure statement   | 0.20  | 209.00  |
| O'Neal, Sean A.      | 6/21/2023 | Calls with J. Saferstein (Weil) re plan.  | 1.00  | 1820.00 |
| O'Neal, Sean A.      | 6/21/2023 | Call with B. Klein (Moelis) re plan.  | 0.30  | 546.00  |
| Rohlfs, Stephanie M. | 6/21/2023 | Correspond with M. Leto (A&M), J. Sciametta (A&M) re securities issues in plan.   | 0.60  | 693.00  |
| Morris, Brian J.     | 6/21/2023 | Regulatory diligence call prep, emails with Luke regarding same.  | 0.30  | 445.50  |
| Kim, Hoo Ri          | 6/22/2023 | Reviewing exhibits to disclosure statement  | 0.50  | 552.50  |
| Weinberg, Michael    | 6/22/2023 | Correspondence with J. VanLare re open issues on amended plan (0.3); correspondence with W. McRae and H. Kim re tax disclosures for amended plan (0.3); reviewed analysis from B. Lenox re plan issues (0.5). | 1.10  | 1215.50 |
| Linch, Maureen E.    | 6/22/2023 | Correspond with M. Weinberg regarding tax disclosure.   | 0.10  | 173.50  |
| Ribeiro, Christian   | 6/22/2023 | Review disclosure statement precedents with equity election option (1.8); summarize cases in email to S. Rohlfs (0.6)   | 2.30  | 2403.50 |
| Ribeiro, Christian   | 6/22/2023 | Draft notice of mediation extension   | 0.10  | 104.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Kim, Hoo Ri        | 6/22/2023 | Reviewing exhibits to disclosure statement  | 0.30  | 331.50  |
| O'Neal, Sean A.    | 6/22/2023 | Correspondence with Cleary team re next steps in settlement discussions.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 6/22/2023 | Correspondence with creditors re mediation extension.   | 0.20  | 364.00  |
| Barefoot, Luke A.  | 6/22/2023 | Review S.O'Neal update re plan terms discussion between UCC principals and special committee (0.2); correspondence S.O'Neal, B.Rosen (Proskauer), P.Abelson (W&C) re mediation extention (0.1).                                   | 0.30  | 534.00  |
| VanLare, Jane      | 6/22/2023 | Correspondence to M. Leto (AM), K. Spoeri, re timing of sales process and disclosure statement exhibits (.7)  | 0.70  | 1211.00 |
| VanLare, Jane      | 6/22/2023 | Meet with Proskauer and White & Case re plan provisions (1)   | 1.00  | 1730.00 |
| VanLare, Jane      | 6/22/2023 | Reviewed presentation re winddown (.2)  | 0.20  | 346.00  |
| Weinberg, Michael  | 6/23/2023 | Legal research regarding plan issues (3.0); prepared summary of same for team (1.0); reviewed AHG markup of plan (0.7); correspondence with S. O'Neal re same (0.2); correspondence with D. Schaefer re draft amended plan (0.1). | 5.00  | 5525.00 |
| Ribeiro, Christian | 6/23/2023 | Correspond with Mediation Parties re extension notice (0.2); correspond with M. Royce to coordinate filing of notice  | 0.30  | 313.50  |
| Minott, Richard    | 6/23/2023 | Call with J. VanLare re solicitation workstream   | 0.10  | 96.50   |
| Minott, Richard    | 6/23/2023 | Revise solicitation materials   | 2.30  | 2219.50 |
| Miller, Ashley S.  | 6/23/2023 | Correspondence with A&M re securities plan issues.  | 0.20  | 193.00  |
| Minott, Richard    | 6/23/2023 | Call with D. Schaefer re plan question  | 0.10  | 96.50   |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Ribeiro, Christian   | 6/23/2023 | Further research on executory contract issues   | 0.60  | 627.00  |
| O'Neal, Sean A.      | 6/23/2023 | Update emails and call to D. Islim (Genesis) re mediation.  | 0.30  | 546.00  |
| O'Neal, Sean A.      | 6/23/2023 | Work on mediation extension including correspondence with mediation parties.  | 0.40  | 728.00  |
| O'Neal, Sean A.      | 6/23/2023 | Correspondence with M. Weinberg re plan comments from ad hoc group.   | 0.10  | 182.00  |
| Lopez, David C.      | 6/23/2023 | Emails with S. Rohlfs re description of securities laws in disclosure statement.  | 0.30  | 579.00  |
| Rohlfs, Stephanie M. | 6/23/2023 | Attention 144 Resales worksteram (0.5); review disclosure statement precedents (0.4).   | 0.90  | 1039.50 |
| Barefoot, Luke A.    | 6/23/2023 | Correspondence P.Abelson (UCC), J.Vanlare, C.Ribeiro, S.O'Neal re extension of mediation (0.2); analyze M.Weinberg and B.Lenox analysis re setoff valuation (0.8); correspondence S.O'Neal, J.Vanlare, B.Lenox, M.Weinberg re same (0.4). | 1.40  | 2492.00 |
| VanLare, Jane        | 6/23/2023 | Call with R. Minott re solicitation motion (.1)   | 0.10  | 173.00  |
| O'Neal, Sean A.      | 6/24/2023 | Correspondence with J. Saferstein (Weil) re mediation.  | 0.20  | 364.00  |
| Barefoot, Luke A.    | 6/24/2023 | Correspondence S.O'Neal, D.Schwartz re harmonizing claims objection procedures and plan.  | 0.10  | 178.00  |
| O'Neal, Sean A.      | 6/24/2023 | Correspondence with Cleary team re various plan related matters (GBTC, claims process, etc.).   | 0.30  | 546.00  |
| Minott, Richard      | 6/25/2023 | Incorporate comments to solicitation procedures.  | 5.50  | 5307.50 |
| Minott, Richard      | 6/25/2023 | Revise solicitation exhibits.   | 2.40  | 2316.00 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Barefoot, Luke A.    | 6/25/2023 | Correspondence J.VanLare, C.Ribeiro re setoff question (0.1); review exchange J.VanLare, S.O'Neal re response to regulator anticipated DS objections (0.1). | 0.20  | 356.00  |
| VanLare, Jane        | 6/25/2023 | Reviewed draft disclosure statement exhibits (.3)   | 0.30  | 519.00  |
| Miller, Ashley S.    | 6/26/2023 | Coordinated with A&M on follow up discussion  | 0.30  | 289.50  |
| Minott, Richard      | 6/26/2023 | correspondence with J. VanLare re solicitation procedures   | 0.60  | 579.00  |
| Minott, Richard      | 6/26/2023 | solicitation comments   | 2.50  | 2412.50 |
| Minott, Richard      | 6/26/2023 | Call with D. Schwartz re solicitation procedures  | 0.10  | 96.50   |
| Kim, Hoo Ri          | 6/26/2023 | Reviewing correspondence from creditor re: disclosure statement   | 0.30  | 331.50  |
| Minott, Richard      | 6/26/2023 | Call with J. VanLare re confirmation timeline   | 0.10  | 96.50   |
| Hatch, Miranda       | 6/26/2023 | Updated disclosure statement  | 1.10  | 781.00  |
| Kim, Hoo Ri          | 6/26/2023 | Reviewing disclosure statement exhibits   | 1.00  | 1105.00 |
| Schwartz, David Z.   | 6/26/2023 | Call with R. Minott re solicitation procedures.   | 0.10  | 118.00  |
| Rohlfs, Stephanie M. | 6/26/2023 | Review disclosure statement precedents and draft disclosure for disclosure statement.   | 1.20  | 1386.00 |
| VanLare, Jane        | 6/26/2023 | Drafted email to L. Barefoot re DS exhibits (.1); reviewed solicitation procedures motion (.2)  | 0.30  | 519.00  |
| VanLare, Jane        | 6/26/2023 | Call with R. Minott re solicitation (.1)  | 0.10  | 173.00  |
| Hatch, Miranda       | 6/27/2023 | Reviewed sale transaction disclosures   | 2.60  | 1846.00 |
| Minott, Richard      | 6/27/2023 | Revise solicitation procedures  | 2.80  | 2702.00 |
| Weinberg, Michael    | 6/27/2023 | Research related to the amended plan (2.0); correspondence with J. VanLare and B. Lenox re same (0.3).  | 2.30  | 2541.50 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Kim, Hoo Ri        | 6/27/2023 | Reviewing comments to disclosure statement and plan from regulator   | 0.30  | 331.50  |
| Kim, Hoo Ri        | 6/27/2023 | Reviewing liquidation analysis   | 1.00  | 1105.00 |
| Ribeiro, Christian | 6/27/2023 | Review financial projections/liquidation analysis  | 0.30  | 313.50  |
| Ribeiro, Christian | 6/27/2023 | Review disclosure statement  | 1.00  | 1045.00 |
| Kim, Hoo Ri        | 6/27/2023 | Further revising liquidation analysis  | 0.60  | 663.00  |
| Hatch, Miranda     | 6/27/2023 | Call with J. VanLare (partial), M. Weinberg, H. Kim and C. Ribeiro re: plan and disclosure statement (0.9) | 0.90  | 639.00  |
| Weinberg, Michael  | 6/27/2023 | Call with J. VanLare (partial), H. Kim, C. Ribeiro, and M. Hatch re: plan and disclosure statement.        | 0.90  | 994.50  |
| Kim, Hoo Ri        | 6/27/2023 | Call with J. VanLare (partial), M. Weinberg, C. Ribeiro, and M. Hatch re: plan and disclosure statement.   | 0.90  | 994.50  |
| Ribeiro, Christian | 6/27/2023 | Call with J. VanLare (partial), M. Weinberg, H. Kim and M. Hatch re: plan and disclosure statement         | 0.90  | 940.50  |
| Minott, Richard    | 6/27/2023 | Draft cover note - solicitation materials  | 1.10  | 1061.50 |
| Hatch, Miranda     | 6/27/2023 | Updated disclosure statement   | 0.70  | 497.00  |
| Kim, Hoo Ri        | 6/27/2023 | Reviewing revised disclosure statement   | 0.30  | 331.50  |
| Minott, Richard    | 6/27/2023 | Internal correspondence re solicitations materials   | 2.10  | 2026.50 |
| Kim, Hoo Ri        | 6/27/2023 | Reviewing financial projections  | 1.40  | 1547.00 |
| Miller, Ashley S.  | 6/27/2023 | Call with S. Rohlfs re risk factors for disclosure statement   | 0.40  | 386.00  |
| Miller, Ashley S.  | 6/27/2023 | Drafted risk factors for disclosure statement  | 3.30  | 3184.50 |
| Schwartz, David Z. | 6/27/2023 | Revise disclosure statement.   | 0.10  | 118.00  |
| Schwartz, David Z. | 6/27/2023 | Correspond to C. Ribeiro re disclosure statement.  | 0.10  | 118.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Rohlfs, Stephanie M. | 6/27/2023 | Draft disclosure statement risk factors.   | 1.20  | 1386.00 |
| Rohlfs, Stephanie M. | 6/27/2023 | Call with C. Ribeiro re disclosure statement.  | 0.10  | 115.50  |
| Rohlfs, Stephanie M. | 6/27/2023 | Review disclosure statement precedents for securities risk factors.  | 1.20  | 1386.00 |
| Rohlfs, Stephanie M. | 6/27/2023 | Review precedent for disclosure re: securities.  | 0.30  | 346.50  |
| Barefoot, Luke A.    | 6/27/2023 | Review B.Lenox analysis re exculpation (0.2); review revised DS exhibits re setoff and related language (0.3).                               | 0.50  | 890.00  |
| O'Neal, Sean A.      | 6/27/2023 | Correspondence with Gemini re plan and settlement (0.1).   | 0.10  | 182.00  |
| Lopez, David C.      | 6/27/2023 | Reply to email from S Rohlfs re regulator comment to disclosure statement.   | 0.30  | 579.00  |
| VanLare, Jane        | 6/27/2023 | Reviewed plan and disclosure comments (.6); reviewed regulator comments (.2)   | 0.80  | 1384.00 |
| VanLare, Jane        | 6/27/2023 | Call with J. VanLare (partial), M. Weinberg, H. Kim, C. Ribeiro, and M. Hatch re: plan and disclosure statement (partial) (0.7)              | 0.70  | 1211.00 |
| VanLare, Jane        | 6/27/2023 | Reviewed solicitation motion (.1)  | 0.10  | 173.00  |
| VanLare, Jane        | 6/27/2023 | Reviewed disclosure statement exhibits (1)   | 1.00  | 1730.00 |
| Rohlfs, Stephanie M. | 6/27/2023 | Call with A. Miller re risk factors for disclosure statement.  | 0.40  | 462.00  |
| Minott, Richard      | 6/28/2023 | Incorporate comments to solicitation materials   | 5.70  | 5500.50 |
| Kim, Hoo Ri          | 6/28/2023 | Reviewing disclosure statement exhibits  | 1.20  | 1326.00 |
| Weinberg, Michael    | 6/28/2023 | Reviewed plan related issues (1.0); call with A. Parra-Criste (W&C) re same (0.4); correspondence with S. O'Neal re same (0.3); revised plan | 2.90  | 3204.50 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | solicitation materials (0.8); correspondence with J. VanLare and R. Minott re same (0.4).   |       |         |
| Ribeiro, Christian | 6/28/2023 | Review disclosure statement   | 0.40  | 418.00  |
| Hatch, Miranda     | 6/28/2023 | Updated disclosure statement  | 0.40  | 284.00  |
| Weinberg, Michael  | 6/28/2023 | Call with S. Rohlfs re: securities law matters.   | 0.20  | 221.00  |
| Miller, Ashley S.  | 6/28/2023 | Correspondence re disclosure statement  | 0.40  | 386.00  |
| O'Neal, Sean A.    | 6/28/2023 | Call with D. Lopez, S. Rohlfs, J. VanLare (partial), J. Sciametta (Alvarez & Marsal) and M. Leto (Alvarez & Marsal) re: securities law matters. | 0.50  | 910.00  |
| O'Neal, Sean A.    | 6/28/2023 | Update call with B. Klein (Moelis).   | 0.10  | 182.00  |
| O'Neal, Sean A.    | 6/28/2023 | Correspondence with J. VanLare re regulator objection to disclosure statement.  | 0.10  | 182.00  |
| Minott, Richard    | 6/28/2023 | Incorporate further comments to solicitation (5.0); Correspondence with J. VanLare, A. Dinwiddie (HH), M. Meises (HH) (3.6)                     | 8.60  | 8299.00 |
| Kim, Hoo Ri        | 6/28/2023 | Call with J. VanLare, B. Teich (UST), T. Tiantian (UST) and V. Vlasova (UST) re: disclosure statement   | 0.50  | 552.50  |
| Kim, Hoo Ri        | 6/28/2023 | Reviewing issues re: plan/disclosure statement  | 0.90  | 994.50  |
| Weinberg, Michael  | 6/28/2023 | Call with S. O'Neal to discuss amended plan issues.   | 0.30  | 331.50  |
| Minott, Richard    | 6/28/2023 | Call with J. VanLare re solicitation procedures   | 0.60  | 579.00  |
| Minott, Richard    | 6/28/2023 | Call with A. Dinwiddie (HH) re solicitation materials   | 0.20  | 193.00  |
| Weinberg, Michael  | 6/28/2023 | Call with S. O'Neal, J. Vanlare, and HHR team to discuss plan negotiations.   | 1.00  | 1105.00 |
| Minott, Richard    | 6/28/2023 | Call with J. VanLare re open issues on solicitation materials   | 0.10  | 96.50   |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Linch, Maureen E.    | 6/28/2023 | Correspond with D. Schaefer and W. Yu regarding escrow agreement review.   | 0.10  | 173.50  |
| Schwartz, David Z.   | 6/28/2023 | Analyze financial projections re claims.   | 0.20  | 236.00  |
| Rohlfs, Stephanie M. | 6/28/2023 | Call with M. Weinberg re: securities law matters.  | 0.20  | 231.00  |
| Rohlfs, Stephanie M. | 6/28/2023 | Call with D. Lopez, S. O'Neal, J. VanLare (partial), J. Sciametta (Alvarez & Marsal) and M. Leto (Alvarez & Marsal) re: securities law matters.      | 0.50  | 577.50  |
| Rohlfs, Stephanie M. | 6/28/2023 | Conf D. Lopez next steps securities workstream.  | 0.40  | 462.00  |
| Rohlfs, Stephanie M. | 6/28/2023 | Review precedent disclosure and draft riders for disclosure related to rebalancing.  | 1.00  | 1155.00 |
| Rohlfs, Stephanie M. | 6/28/2023 | Communications with A&M and bankruptcy team re: next steps re: rebalancing transactions.   | 0.50  | 577.50  |
| Barefoot, Luke A.    | 6/28/2023 | Review correspondence M. Weinberg, S.O'Neal re dollarization (0.2); review correspondence J.D.Barnea (USAO), J.Vanlare re disclosure statement (0.1) | 0.30  | 534.00  |
| O'Neal, Sean A.      | 6/28/2023 | Late night call with Hughes Hubbard re next steps, plan and settlement issues.   | 0.50  | 910.00  |
| O'Neal, Sean A.      | 6/28/2023 | Correspondence with Cleary team re disclosure statement and exhibit issues.  | 0.30  | 546.00  |
| O'Neal, Sean A.      | 6/28/2023 | Call with Hughes Hubbard to discuss plan issues.   | 1.00  | 1820.00 |
| O'Neal, Sean A.      | 6/28/2023 | Call with M. Weinberg re plan issues.  | 0.30  | 546.00  |
| Lopez, David C.      | 6/28/2023 | Call with S. O'Neal, S Rohlfs, J. VanLare (partial), J. Sciametta (Alvarez & Marsal) and M. Leto (Alvarez & Marsal) re: securities law matters.      | 0.50  | 965.00  |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Lopez, David C.     | 6/28/2023 | Conf S. Rohlfs to discuss next steps securities workstream.   | 0.40  | 772.00  |
| VanLare, Jane       | 6/28/2023 | Meet with R. Minott re solicitation motion (.1)   | 0.10  | 173.00  |
| VanLare, Jane       | 6/28/2023 | Call with D. Lopez, S. O'Neal, S.Rohlfs, J. Sciametta (Alvarez & Marsal) and M. Leto (Alvarez & Marsal) re: securities law matters (partial) (.3)                   | 0.30  | 519.00  |
| VanLare, Jane       | 6/28/2023 | Call with UST, K. Hoori re plan and disclosure statement (.5)   | 0.50  | 865.00  |
| VanLare, Jane       | 6/28/2023 | Reviewed solicitation motion and exhibits for filing (2.3); call with R. Minott re filing (.1)  | 2.40  | 4152.00 |
| VanLare, Jane       | 6/28/2023 | Call with S. O'Neal, M. Weinberg and HHR team to discuss plan negotiations.   | 1.00  | 1730.00 |
| Cheung, Su Y.       | 6/28/2023 | Preparation and supervise e-filing of Solicitation Motion (1.30hrs); submit error report to court via ECF (.20); confer w/ M.Beriss and R.Minott re the same (.70). | 2.20  | 946.00  |
| Levander, Samuel L. | 6/28/2023 | Analysis re plan objections   | 0.30  | 354.00  |
| VanLare, Jane       | 6/28/2023 | Call with R. Minott re solicitation procedures  | 0.60  | 1038.00 |
| O'Neal, Sean A.     | 6/28/2023 | Call with M. Weinberg, J. Vanlare, and HHR team to discuss plan negotiations.   | 1.00  | 1820.00 |
| Weinberg, Michael   | 6/29/2023 | Correspondence with M. Leto (A&M), J. Sciametta (A&M) and P. Abelson (W&C) re DS exhibits (0.2); reviewed counterparty issues related to plan (1.0).                | 1.20  | 1326.00 |
| Weinberg, Michael   | 6/29/2023 | Call with S. O'Neal, J. VanLare (partial), and W&C and Proskauer teams to discuss amended plan.   | 1.40  | 1547.00 |

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|--------------------|-----------|--|-------|---------|
| Ribeiro, Christian | 6/29/2023 | Correspondence w/ M. Weinberg, M. Leto (A&M), J. Sciametta (A&M), re disclosure statement (0.4); review UCC comments to same (2.1); address question from M. Leto (A&M) re (0.4) | 2.90  | 3030.50 |
| Hatch, Miranda     | 6/29/2023 | Updated disclosure statement   | 1.00  | 710.00  |
| Minott, Richard    | 6/29/2023 | Correspondence with A. Dinwiddie (HH) and A. Frelinghuysen re extension  | 0.90  | 868.50  |
| Minott, Richard    | 6/29/2023 | DS revisions   | 2.10  | 2026.50 |
| Kim, Hoo Ri        | 6/29/2023 | Reviewing exhibits to disclosure statement   | 0.40  | 442.00  |
| Schwartz, David Z. | 6/29/2023 | Review plan solicitation procedures.   | 0.50  | 590.00  |
| O'Neal, Sean A.    | 6/29/2023 | Call with W&C and Proskauer re plan issues.  | 1.40  | 2548.00 |
| O'Neal, Sean A.    | 6/29/2023 | Correspondence with A&M re disclosure statement exhibits and related issues.   | 0.40  | 728.00  |
| O'Neal, Sean A.    | 6/29/2023 | Calls and correspondence with team re disclosure statement hearing and strategy.   | 0.20  | 364.00  |
| O'Neal, Sean A.    | 6/29/2023 | Review DCG proposal and correspondence with Ducera re same.  | 0.40  | 728.00  |
| O'Neal, Sean A.    | 6/29/2023 | Emails re disclosure statement exhibits.   | 0.10  | 182.00  |
| VanLare, Jane      | 6/29/2023 | Reviewed amended disclosure statement (.1)   | 0.10  | 173.00  |
| VanLare, Jane      | 6/29/2023 | Call re plan issues with W&C, Proskauer, S. O'Neal, M. Weinberg (partial) (.5)   | 0.50  | 865.00  |
| VanLare, Jane      | 6/29/2023 | Reviewed disclosure statement exhibits (.8); reviewed solicitation motion (.1)   | 0.90  | 1557.00 |
| Kim, Hoo Ri        | 6/30/2023 | Reviewing precedents re: sale disclosures  | 0.30  | 331.50  |
| Minott, Richard    | 6/30/2023 | Solicitation post-filing updates   | 0.90  | 868.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Kim, Hoo Ri        | 6/30/2023 | Call with J. VanLare, G. Zipes (UST), V. Vlasova (UST) re: disclosure statement   | 0.10  | 110.50  |
| Weinberg, Michael  | 6/30/2023 | Reviewed correspondence re plan negotiations (.3); call with S. O'Neal re plan issues (.2)                                  | 0.50  | 552.50  |
| Ribeiro, Christian | 6/30/2023 | Revise mediation extension notice (0.5); correspond with S. O'Neal, Mediation Parties re same (0.2)                         | 0.70  | 731.50  |
| Minott, Richard    | 6/30/2023 | Correspondence with A. Dinwiddie (HH), E. Diers (HH), A. Frelinghyusen re solicitation logistics                            | 0.40  | 386.00  |
| Kim, Hoo Ri        | 6/30/2023 | Reviewing assumptions for exhibits to disclosure statement  | 0.90  | 994.50  |
| Kim, Hoo Ri        | 6/30/2023 | Reviewing revised disclosure statement exhibits   | 1.50  | 1657.50 |
| O'Neal, Sean A.    | 6/30/2023 | Calls and correspondence with M. Weinberg re plan issues.   | 0.20  | 364.00  |
| O'Neal, Sean A.    | 6/30/2023 | Call with J. VanLare re updates   | 0.20  | 364.00  |
| O'Neal, Sean A.    | 6/30/2023 | Calls with D. Islim (Genesis) re DCG proposal, mediation and other updates.   | 0.90  | 1638.00 |
| O'Neal, Sean A.    | 6/30/2023 | Calls and correspondence with B. Klein (Moelis) re DCG and settlement issues.   | 0.20  | 364.00  |
| O'Neal, Sean A.    | 6/30/2023 | Call with M. Leto (A&M) re various Plan & disclosure statement related issues.  | 0.60  | 1092.00 |
| O'Neal, Sean A.    | 6/30/2023 | Review and comment in disclosure statement hearing adjournment notice.  | 0.10  | 182.00  |
| O'Neal, Sean A.    | 6/30/2023 | Calls and correspondence with Cleary team and mediation parties re extending mediation and review filing of notice re same. | 0.50  | 910.00  |
| O'Neal, Sean A.    | 6/30/2023 | Review DCG proposal (0.4). Correspondence with special committee re same (0.3).   | 0.70  | 1274.00 |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| O'Neal, Sean A.     | 6/30/2023 | Correspondence with B. Rosen (Proskauer) re disclosure statement exhibits.   | 0.20  | 364.00  |
| VanLare, Jane       | 6/30/2023 | Call with H. Kim (partial), G. Zipes (UST), V. Vlasova (UST) re: disclosure statement  | 0.30  | 519.00  |
| Cheung, Su Y.       | 6/30/2023 | Supervise e-filing of Further Extension of Mediation Report Notice; Confer w/ M.Royce re the same.   | 0.30  | 129.00  |
| Cheung, Su Y.       | 6/30/2023 | Supervise e-filing of Further Extension of Mediation Report Notice; Confer w/ M.Royce re the same.   | 0.10  | 43.00   |
| Barefoot, Luke A.   | 6/30/2023 | Genesis plan – review update correspondence from S. O'Neal to T. Conheeny (special committee), P. Arzonson (Special committee) re developments on negotiations with DCG and others (0.2); corresp. with M. Leto (A&M), S. O'Neal re presentations in financial objections (0.3); review/revise disclosures re same (0.3); corresp. with B. Hammer re same (0.2), | 1.00  | 1780.00 |
| Levander, Samuel L. | 6/30/2023 | Analysis re potential objections to disclosure statement and plan  | 0.80  | 944.00  |
| O'Neal, Sean A.     | 7/1/2023  | Call with Moelis team, AM team, J. VanLare re DS exhibits and disclosure statement   | 1.50  | 2730.00 |
| Weinberg, Michael   | 7/1/2023  | Reviewed proposals from AHG/UCC and DCG (0.3); revised presentation re same (0.6); correspondence with S. O'Neal and J. Roden (Moelis) re same (0.3).  | 1.20  | 1386.00 |
| O'Neal, Sean A.     | 7/1/2023  | Comment on NPV analysis of DCG offer.  | 0.40  | 728.00  |
| O'Neal, Sean A.     | 7/1/2023  | Correspondence with A&M re recovery model.   | 0.30  | 546.00  |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| VanLare, Jane     | 7/1/2023 | Call with Moelis team, AM team, S. O'Neal re DS exhibits and disclosure statement (1.5); call with M. Leto (Moelis) and J. Sciametta (A&M) re same (.5)   | 2.00  | 3460.00 |
| VanLare, Jane     | 7/1/2023 | Reviewed draft disclosure statement exhibits (.3); reviewed disclosure statement comments (.3)  | 0.60  | 1038.00 |
| Barefoot, Luke A. | 7/1/2023 | Correspondence with A.Swift (Moelis), M.Leto (A&M), J.Vanlare re recovery model (0.1); correspondence with B.Hammer, M.Leto (A&M) re disclaimer language on recovery models (0.2); revise same (0.2). | 0.50  | 890.00  |
| O'Neal, Sean A.   | 7/2/2023 | Call with Counsel to UCC, AHG and Gemini re DCG proposal and plan.  | 1.00  | 1820.00 |
| O'Neal, Sean A.   | 7/3/2023 | Projections call with J. VanLare (partial), W&C team, BRG team, A&M team re disclosure statement exhibits   | 0.70  | 1274.00 |
| O'Neal, Sean A.   | 7/3/2023 | Emails with J. VanLare re Plan & disclosure statement risk factors.   | 0.10  | 182.00  |
| Weinberg, Michael | 7/3/2023 | Call with S. O'Neal, J. VanLare (partial) and Proskauer, W&C and HHR teams to discuss restructuring negotiations.   | 0.40  | 462.00  |
| O'Neal, Sean A.   | 7/3/2023 | Call with M. Weinberg, J. VanLare (partial) and Proskauer, W&C and HHR teams to discuss restructuring negotiations.   | 0.40  | 728.00  |
| VanLare, Jane     | 7/3/2023 | Reviewed solicitation schedule (.2); reviewed plan-related research (.9)  | 1.10  | 1903.00 |
| VanLare, Jane     | 7/3/2023 | Reviewed revised disclosure statement exhibits  | 0.40  | 692.00  |
| VanLare, Jane     | 7/3/2023 | Projections call with S. O'Neal, W&C team, BRG team, A&M  | 0.50  | 865.00  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
|                    |          | team re disclosure statement exhibits (partial) (.5)   |       |         |
| VanLare, Jane      | 7/3/2023 | Call with S. O'Neal, M. Weinberg, and Proskauer, W&C and HHR teams to discuss restructuring negotiations (partial attendance)  | 0.20  | 346.00  |
| Morris, Brian J.   | 7/3/2023 | Review of DD queries, email regarding regulators questions.  | 0.30  | 445.50  |
| Wildner, Andreas   | 7/4/2023 | Preparing DD questionnaire to reflect regulatory risks.  | 4.20  | 3885.00 |
| Weinberg, Michael  | 7/4/2023 | Call with S. O'Neal, J. VanLare, and W&C, Proskauer and HHR teams to discuss plan negotiations.  | 0.30  | 346.50  |
| O'Neal, Sean A.    | 7/4/2023 | Call with M. Nuvelstijn (Bitvavo) and Teddy G, with S. Reisman (Katten) and D. Islim (Genesis) re plan issues.   | 0.70  | 1274.00 |
| O'Neal, Sean A.    | 7/4/2023 | Call with J. VanLare, M. Weinberg and W&C, Proskauer and HHR teams to discuss plan negotiations (0.3). Follow up with P. Abelson (W&C) (0.1). Catch up call with P. Abelson (W&C) (0.3). | 0.70  | 1274.00 |
| O'Neal, Sean A.    | 7/4/2023 | Call with D. Islim (Genesis) re plan.  | 0.30  | 546.00  |
| O'Neal, Sean A.    | 7/4/2023 | Call with J. Saferstein (Weil) re next steps   | 0.20  | 364.00  |
| Hammer, Brandon M. | 7/4/2023 | Addressed questions re intercompany receivables and payables.  | 0.50  | 640.00  |
| VanLare, Jane      | 7/4/2023 | Call with S. O'Neal, M. Weinberg and W&C, Proskauer and HHR teams to discuss plan negotiations   | 0.30  | 519.00  |
| O'Neal, Sean A.    | 7/5/2023 | Correspondence with Moelis re side by side analysis of Gemini proposal.  | 0.10  | 182.00  |

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| NAME                | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|----------|--|-------|---------|
| Bremer, Sabrina     | 7/5/2023 | Call with M. Weinberg re plan updates.   | 0.20  | 193.00  |
| Weinberg, Michael   | 7/5/2023 | Reviewed issues related to amended plan (0.5); correspondence re plan negotiations (0.4).  | 0.90  | 1039.50 |
| Weinberg, Michael   | 7/5/2023 | Call with S. Bremer re plan updates.   | 0.20  | 231.00  |
| Knight, Julia A.    | 7/5/2023 | Draft diligence questions.   | 0.80  | 944.00  |
| Minott, Richard     | 7/5/2023 | Correspondence with M. Meises (WC) re solicitation procedures  | 0.70  | 731.50  |
| Minott, Richard     | 7/5/2023 | Review DS objection  | 0.20  | 209.00  |
| Minott, Richard     | 7/5/2023 | Call with S. Levander re plan objections   | 0.50  | 522.50  |
| Minott, Richard     | 7/5/2023 | correspondence with L. Barefoot and S. Levander re plan workstream   | 0.40  | 418.00  |
| Levander, Samuel L. | 7/5/2023 | Call with R. Minott re plan objections   | 0.50  | 590.00  |
| Levander, Samuel L. | 7/5/2023 | Analysis re plan objections  | 1.20  | 1416.00 |
| Kim, Hoo Ri         | 7/5/2023 | Reviewing W&C comments to liquidation analysis   | 0.10  | 115.50  |
| O'Neal, Sean A.     | 7/5/2023 | Correspondence with DCG and Moelis team re current status and Gemini issues (0.2). Call with J. Saferstein (Weil) re mediation (0.2).                                | 0.40  | 728.00  |
| O'Neal, Sean A.     | 7/5/2023 | Correspondence with C. Ribeiro re mediation extension.   | 0.20  | 364.00  |
| Sanders, Michael G. | 7/5/2023 | Review and revise AML, sanctions and financial regulatory portions of reverse due diligence questions.   | 0.90  | 1062.00 |
| Brown, Brant K.     | 7/5/2023 | Reviewed reverse due diligence questions.  | 0.80  | 1044.00 |
| Barefoot, Luke A.   | 7/5/2023 | Correspondence S.Levander re regulators confirmation objection strategy (0.3); review M.Diyani (Moelis) summary re Genesis offer (0.1); correspondencewith P.Abelson | 0.70  | 1246.00 |

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|                    |          | (W&C), S.O'Neal, J.Margolin (Gemini), B.Rosen (Proskauer) re mediation extension (0.1); review S.O'Neal update to P.Aronzon (Special comm), T.Conheeny (Special comm) re UCC counter to DCG (0.2). |       |         |
| Weinberg, Michael  | 7/6/2023 | Drafted response letter to counterparty re plan negotiations (1.5); correspondence with S. O'Neal re same (0.5); reviewed creditor proposal (0.2); reviewed presentation re same (0.4).            | 2.60  | 3003.00 |
| Weinberg, Michael  | 7/6/2023 | Call with S. O'Neal, J. Sciametta (A&M), L. Cherrone (A&M), Weil and Ducera and Moelis re plan negotiations.   | 0.50  | 577.50  |
| Kim, Hoo Ri        | 7/6/2023 | Reviewing disclosure statement exhibits  | 1.70  | 1963.50 |
| O'Neal, Sean A.    | 7/6/2023 | Call with M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), Weil and Ducera and Moelis re plan negotiations.   | 0.50  | 910.00  |
| O'Neal, Sean A.    | 7/6/2023 | Call with M. Weinberg re responding to Gemini letter.  | 0.20  | 364.00  |
| Ribeiro, Christian | 7/6/2023 | Reviewed disclosure statement issues   | 0.10  | 110.50  |
| O'Neal, Sean A.    | 7/6/2023 | Call with B. Klein (Moelis) re status.   | 0.10  | 182.00  |
| Brown, Brant K.    | 7/6/2023 | Reviewed reverse due diligence questionnaire.  | 0.40  | 522.00  |
| Morris, Brian J.   | 7/6/2023 | Email w/ L. Swiderski re. reverse DD calls, review of questions and comments regarding same.   | 0.50  | 742.50  |
| Ribeiro, Christian | 7/7/2023 | Review Weil comments to disclosure statement   | 2.00  | 2210.00 |
| Bremer, Sabrina    | 7/7/2023 | Call with S. O'Neal, M. Weinberg (partial), H. Kim (partial), L. Cherrone (A&M), M. Leto (A&M), J. Sciametta (A&M), S. Cascante (A&M), B.  | 1.20  | 1158.00 |

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|-------------------|----------|--|-------|---------|
|                   |          | Tichenor (A&M), M. DiYanni (Moelis), J. Soto (Moelis) re dollarization of claims.  |       |         |
| Weinberg, Michael | 7/7/2023 | Call with S. O'Neal, S. Bremer, H. Kim (partial), L. Cherrone (A&M), M. Leto (A&M), J. Sciametta (A&M), S. Cascante (A&M), B. Tichenor (A&M), M. DiYanni (Moelis), J. Soto (Moelis) re dollarization of claims. (partial attendance)     | 1.10  | 1270.50 |
| Kim, Hoo Ri       | 7/7/2023 | Call with S. O'Neal, M. Weinberg (partial), S. Bremer, L. Cherrone (A&M), M. Leto (A&M), J. Sciametta (A&M), S. Cascante (A&M), B. Tichenor (A&M), M. DiYanni (Moelis), J. Soto (Moelis) re dollarization of claims (partial attendance) | 0.80  | 924.00  |
| Minott, Richard   | 7/7/2023 | Incorporate post-filing solicitation comments  | 1.30  | 1358.50 |
| O'Neal, Sean A.   | 7/7/2023 | Call with M. Weinberg, S. Bremer, H. Kim, L. Cherrone (A&M), M. Leto (A&M), J. Sciametta (A&M), S. Cascante (A&M), B. Tichenor (Moelis) and M. DiYanni (Moelis) re dollarization issues.   | 1.20  | 2184.00 |
| Bremer, Sabrina   | 7/7/2023 | Research on dollarization for amended plan.  | 0.70  | 675.50  |
| Minott, Richard   | 7/7/2023 | Meeting with S. Levander and E. Morrow regarding legal research and next steps regarding plan of reorganization  | 0.40  | 418.00  |
| Minott, Richard   | 7/7/2023 | Research re plan objections  | 0.60  | 627.00  |
| Knight, Julia A.  | 7/7/2023 | Reviewed next steps on Genesis diligence calls.  | 0.20  | 236.00  |
| O'Neal, Sean A.   | 7/7/2023 | Call with A. Frelinghuysen (Hughes Hubbard) re mediation, etc.   | 0.30  | 546.00  |

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| NAME                | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|----------|--|-------|---------|
| O'Neal, Sean A.     | 7/7/2023 | Call with J. Saferstein (Weil) re mediation.   | 0.10  | 182.00  |
| O'Neal, Sean A.     | 7/7/2023 | Review DCG statement as published and correspondence with Cleary team re next steps re same.   | 0.20  | 364.00  |
| Bremer, Sabrina     | 7/7/2023 | Research for amended plan.   | 1.00  | 965.00  |
| Morrow, Emily S.    | 7/7/2023 | Meeting with S. Levander, R. Minott regarding legal research and next steps regarding plan of reorganization   | 0.40  | 418.00  |
| Morrow, Emily S.    | 7/7/2023 | Perform legal research regarding plans of reorganization   | 2.50  | 2612.50 |
| Levander, Samuel L. | 7/7/2023 | Meeting with R. Minott and E. Morrow regarding legal research and next steps regarding plan of reorganization  | 0.40  | 472.00  |
| Levander, Samuel L. | 7/7/2023 | Analysis re responses to potential plan objections   | 0.70  | 826.00  |
| Barefoot, Luke A.   | 7/7/2023 | Review S.O'Neal update re settlement discussions with DCG/UCC to special comm.   | 0.10  | 178.00  |
| Kim, Hoo Ri         | 7/8/2023 | Call with S. O'Neal, J. VanLare, C. Ribeiro, M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Roden (Moelis), A. Swift (Moelis), B. Tichenor (Moelis). | 0.80  | 924.00  |
| Ribeiro, Christian  | 7/8/2023 | Call with S. O'Neal, J. VanLare, H. Kim, M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Roden (Moelis), A. Swift (Moelis), B. Tichenor (Moelis)      | 0.80  | 884.00  |
| O'Neal, Sean A.     | 7/8/2023 | Call with J. VanLare, H. Kim, C. Ribeiro, M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Roden   | 0.80  | 1456.00 |

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|--------------------|-----------|---|-------|---------|
|                    |           | (Moelis), A. Swift (Moelis), B. Tichenor (Moelis)   |       |         |
| Ribeiro, Christian | 7/8/2023  | Review DCG statement to evaluate compliance with mediation order  | 0.20  | 221.00  |
| Kim, Hoo Ri        | 7/8/2023  | Reviewing exhibits to disclosure statement  | 0.80  | 924.00  |
| Ribeiro, Christian | 7/8/2023  | Revise GGCI financial projections   | 1.70  | 1878.50 |
| Minott, Richard    | 7/8/2023  | Regulator research  | 0.90  | 940.50  |
| Morrow, Emily S.   | 7/8/2023  | Conduct legal research regarding plans of reorganization  | 0.90  | 940.50  |
| VanLare, Jane      | 7/8/2023  | Call with S. O'Neal, H. Kim, C. Ribeiro, M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Roden (Moelis), A. Swift (Moelis), B. Tichenor (Moelis) | 0.80  | 1384.00 |
| O'Neal, Sean A.    | 7/9/2023  | Review disclosure statement language (0.4), correspondence with H. Kim re same (0.1).   | 0.50  | 910.00  |
| Kim, Hoo Ri        | 7/9/2023  | Revise disclosure statement exhibits.   | 1.80  | 2079.00 |
| O'Neal, Sean A.    | 7/9/2023  | Strategy call with L. Barefoot.   | 0.10  | 182.00  |
| O'Neal, Sean A.    | 7/9/2023  | Call with B. Klein (Moelis) re strategy.  | 0.30  | 546.00  |
| VanLare, Jane      | 7/9/2023  | Revised DS exhibits (.6)  | 0.60  | 1038.00 |
| Barefoot, Luke A.  | 7/9/2023  | Call with S. O'Neal re strategy.  | 0.10  | 178.00  |
| Ribeiro, Christian | 7/10/2023 | Correspond with L. Cherrone (A&M) re disclosure statement   | 0.30  | 331.50  |
| Hatch, Miranda     | 7/10/2023 | Drafted notice of filing DS exhibits  | 1.60  | 1352.00 |
| Ribeiro, Christian | 7/10/2023 | Revise disclosure statement   | 0.80  | 884.00  |
| Minott, Richard    | 7/10/2023 | Research regarding regulatory objection.  | 2.80  | 2926.00 |
| Bremer, Sabrina    | 7/10/2023 | Research for the plan   | 0.20  | 193.00  |
| Ribeiro, Christian | 7/10/2023 | Correspond with S. O'Neal, B. Barnwell (Moelis) re mediation  | 0.10  | 110.50  |

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|---------------------|-----------|--|-------|---------|
| Minott, Richard     | 7/10/2023 | Research in connection with plan objection outline   | 0.50  | 522.50  |
| Kim, Hoo Ri         | 7/10/2023 | Call re: disclosure statement exhibits with S. O'Neal, J. VanLare, J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M), J. Roden (Moelis), B. Tichenor (Moelis).  | 0.30  | 346.50  |
| Morrow, Emily S.    | 7/10/2023 | Conduct legal research regarding confirmation of plans of reorganization   | 1.10  | 1149.50 |
| Minott, Richard     | 7/10/2023 | Call with E. Diers (HH) re solicitation (.1); correspondence with J. VanLare re same (.2)  | 0.30  | 313.50  |
| Minott, Richard     | 7/10/2023 | Update solicitation procedures   | 0.70  | 731.50  |
| Knight, Julia A.    | 7/10/2023 | Attention to next steps on diligence calls.  | 0.10  | 118.00  |
| Rohlf, Stephanie M. | 7/10/2023 | Attention transaction status and emails.   | 0.20  | 236.00  |
| O'Neal, Sean A.     | 7/10/2023 | Call re: disclosure statement exhibits with, J. VanLare, H. Kim, J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M), J. Roden (Moelis), B. Tichenor (Moelis) (0.3). Correspondence with J. VanLare re filing and next steps (0.3).corresp with team re content of exhibits (.7).         | 1.30  | 2366.00 |
| VanLare, Jane       | 7/10/2023 | Revised disclosure statement exhibits (2.3); call with D. Islim (Genesis) re same (.1); Call re: disclosure statement exhibits with S. O'Neal, H.Kim, J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M), J. Roden (Moelis), B. Tichenor (Moelis) (0.3); calls with H. Kim re same (.5). | 3.20  | 5536.00 |
| VanLare, Jane       | 7/10/2023 | Reviewed revised disclosure statement (.1)   | 0.10  | 173.00  |

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|----------------------|-----------|--|-------|---------|
| O'Neal, Sean A.      | 7/10/2023 | Correspondence with team re projections and disclosure statement issues.   | 0.50  | 910.00  |
| O'Neal, Sean A.      | 7/10/2023 | Correspondence with Cleary team re mediation and turnover.   | 0.50  | 910.00  |
| Kim, Hoo Ri          | 7/10/2023 | Reviewing revised liquidation analysis   | 1.50  | 1732.50 |
| Kim, Hoo Ri          | 7/10/2023 | Reviewing revised financial projections  | 2.50  | 2887.50 |
| Kim, Hoo Ri          | 7/10/2023 | Reviewing information re: reorganized GGH  | 1.70  | 1963.50 |
| Barefoot, Luke A.    | 7/10/2023 | Review C.Ribeiro analysis re mediation confidentiality provisions (0.2); review relevant DS objections in BlockFi and Celsius (0.5);corresp. D.Fike re same (0.1); | 0.80  | 1424.00 |
| Rohlfs, Stephanie M. | 7/11/2023 | Revisions to deck re: share resale options; comments s. O'Neal re: same  | 0.30  | 354.00  |
| O'Neal, Sean A.      | 7/11/2023 | Call with J. Saferstein (Weil).  | 0.30  | 546.00  |
| Ribeiro, Christian   | 7/11/2023 | Correspond with L. Cherrone (A&M) re disclosurere statement  | 0.10  | 110.50  |
| Ribeiro, Christian   | 7/11/2023 | Draft notice of mediation proposals  | 0.30  | 331.50  |
| Ribeiro, Christian   | 7/11/2023 | Revise disclosure statement  | 1.20  | 1326.00 |
| Kim, Hoo Ri          | 7/11/2023 | Reviewing notice for new hearing date  | 0.30  | 346.50  |
| O'Neal, Sean A.      | 7/11/2023 | Call with D. Smith (HH), J. VanLare, E. Diers (HH) re next steps (.5); preparation re the same (0.3).  | 0.80  | 1456.00 |
| VanLare, Jane        | 7/11/2023 | Call with D. Smith (HH), S. O'Neal, E. Diers (HH) re next steps (.5)   | 0.50  | 865.00  |
| VanLare, Jane        | 7/11/2023 | Revised disclosure statement (.3)  | 0.30  | 519.00  |
| O'Neal, Sean A.      | 7/11/2023 | Calls with Cleary and A&M and Moelis team re projections and Disclosure Statement exhibits.  | 0.20  | 364.00  |
| Barefoot, Luke A.    | 7/11/2023 | Review S.O'Neal update to T.Conheeney (Special comm),  | 0.20  | 356.00  |

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|---------------------|-----------|--|-------|---------|
|                     |           | P.Aronzon (Special comm) re status of mediation discussions (0.2).         |       |         |
| Kim, Hoo Ri         | 7/12/2023 | Reviewing notice of amended disclosure statement hearing                   | 0.30  | 346.50  |
| Kim, Hoo Ri         | 7/12/2023 | Reviewing objections to disclosure statement                               | 0.40  | 462.00  |
| Minott, Richard     | 7/12/2023 | Call with E. Diers (HH), A. Dinwiddie (HH), J. VanLare re solicitation.    | 0.30  | 313.50  |
| Ribeiro, Christian  | 7/12/2023 | Equitable subordination research   | 2.40  | 2652.00 |
| Ribeiro, Christian  | 7/12/2023 | Draft notice of status conference on mediation                             | 0.30  | 331.50  |
| O'Neal, Sean A.     | 7/12/2023 | Call with S. Levander re responses to potential plan objections.           | 0.20  | 364.00  |
| O'Neal, Sean A.     | 7/12/2023 | Correspondence with J. Saferstein (Weil) re mediation.                     | 0.50  | 910.00  |
| O'Neal, Sean A.     | 7/12/2023 | Correspondence with chambers re status conference and review draft notice. | 0.20  | 364.00  |
| O'Neal, Sean A.     | 7/12/2023 | Correspondence with J. Saferstein (Weil) re settlement issues.             | 0.10  | 182.00  |
| Kim, Hoo Ri         | 7/12/2023 | Revising disclosure statement  | 1.10  | 1270.50 |
| Kim, Hoo Ri         | 7/12/2023 | Reviewing regulator letter re: disclosure statement                        | 1.00  | 1155.00 |
| Kim, Hoo Ri         | 7/12/2023 | Reviewing financial information re: reorganized GGH                        | 0.20  | 231.00  |
| VanLare, Jane       | 7/12/2023 | Reviewed draft notices re hearings (.7)                                    | 0.70  | 1211.00 |
| Morrow, Emily S.    | 7/12/2023 | Research regarding objections to plan of confirmation                      | 1.70  | 1776.50 |
| Levander, Samuel L. | 7/12/2023 | Call with S O'Neal re responses to potential plan objections               | 0.20  | 236.00  |
| Levander, Samuel L. | 7/12/2023 | Revised outline of responses to potential plan objections.                 | 1.40  | 1652.00 |
| VanLare, Jane       | 7/12/2023 | Call with E. Diers (HH), A. Dinwiddie (HH), R. Minott re solicitation.     | 0.30  | 519.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|--------------------|-----------|--|-------|--------|
| Ribeiro, Christian | 7/13/2023 | Corordinate filing of status conference notice (0.2); call with S. O'Neal re same (0.1); correspond with S. O'Neal, M. Hatch, Mediation Parties re same (0.2)  | 0.50  | 552.50 |
| Kim, Hoo Ri        | 7/13/2023 | Reviewing revised disclosure statement   | 0.50  | 577.50 |
| Minott, Richard    | 7/13/2023 | Reviewed regulator articles and research   | 0.40  | 418.00 |
| Kim, Hoo Ri        | 7/13/2023 | Call with J. VanLare, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M), B. Barnwell (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Swift (Moelis), M. Strawser (Moelis), L. Mudigati (Moelis) re disclosure statement and exhibits. | 0.40  | 462.00 |
| Ribeiro, Christian | 7/13/2023 | Call with J. VanLare, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M), B. Barnwell (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Swift (Moelis), M. Strawser (Moelis), L. Mudigati (Moelis) re disclosure statement and exhibits      | 0.40  | 442.00 |
| Weinberg, Michael  | 7/13/2023 | Call with S. O'Neal re plan settlement (0.1); reviewed correspondence re plan negotiations (0.3).  | 0.40  | 462.00 |
| Ribeiro, Christian | 7/13/2023 | Draft mediation extension order (0.2); correspond with Mediation Parties re same (0.2)   | 0.30  | 331.50 |
| Ribeiro, Christian | 7/13/2023 | Call with S. O'Neal re mediation extension order   | 0.10  | 110.50 |
| Knight, Julia A.   | 7/13/2023 | Correspondence with H. Conroy and D. North regarding upcoming calls with Moelis  | 0.50  | 590.00 |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Schwartz, David Z.  | 7/13/2023 | Review updates re mediation and chambers conference.  | 0.20  | 236.00  |
| O'Neal, Sean A.     | 7/13/2023 | Call with M. Weinberg re plan settlement.   | 0.10  | 182.00  |
| O'Neal, Sean A.     | 7/13/2023 | Attend hearing express mediation extension (0.7). Prepare for same (0.6). Call with C. Ribeiro re mediation order (0.1); Call with C. Ribeiro re mediation extension order (0.1)  | 1.50  | 2730.00 |
| O'Neal, Sean A.     | 7/13/2023 | Call with R. Newsome (Mediator).  | 0.30  | 546.00  |
| O'Neal, Sean A.     | 7/13/2023 | Correspondence with J. Saferstein (Weil) re potential deal.   | 0.50  | 910.00  |
| VanLare, Jane       | 7/13/2023 | Correspondence to H. Kim and C. Ribeiro re disclosure statement (.3)  | 0.30  | 519.00  |
| VanLare, Jane       | 7/13/2023 | Call with H. Kim, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M), B. Barnwell (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Swift (Moelis), M. Strawser (Moelis), L. Mudigati (Moelis) re disclosure statement and exhibits (0.4) | 0.40  | 692.00  |
| VanLare, Jane       | 7/13/2023 | Drafted correspondence to S. O'Neal re disclosure statement exhibits (.5)   | 0.50  | 865.00  |
| Rohlf, Stephanie M. | 7/13/2023 | Attention tax issues and correspondence B. McRae re: same (0.3); Revisions resale deck (0.5); Correspond with Alvarez & Marsal re: resales (0.5); Internal correspondence re: GBTC ressale deck (0.5).  | 1.80  | 2124.00 |
| Morrow, Emily S.    | 7/13/2023 | Research regarding objections to confirmation of plan   | 2.00  | 2090.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Morrow, Emily S.   | 7/13/2023 | Perform legal research regarding regulator complaints and recent developments   | 0.90  | 940.50  |
| Barefoot, Luke A.  | 7/13/2023 | Correspondence J.Vanlare, S.O'Neal, H.Kim re DS exhibits (0.1); correspondence R.Berkovitch (Weil), P.Abelson (W&C) re structuring questions re 3AC (0.2); review K.Witchger analysis re issue (0.2); review S.O'Neal update on discussion status to T.Conheeny (Special Comm), P.Aronzon (Special Comm) (0.1). | 0.60  | 1068.00 |
| Minott, Richard    | 7/14/2023 | Correspondence with S. O'Neal and M. Weinberg re settlement workstream  | 0.80  | 836.00  |
| Weinberg, Michael  | 7/14/2023 | Prepared responses to A&M questions re DCG settlement (0.5); correspondence with J. VanLare, R. Minott and M. Hatch re same (0.5).  | 1.00  | 1155.00 |
| Weinberg, Michael  | 7/14/2023 | Call with R. Minott re term sheet and settlement agreement.   | 0.40  | 462.00  |
| Minott, Richard    | 7/14/2023 | Call with M. Weinberg re term sheet and settlement agreement  | 0.40  | 418.00  |
| Hatch, Miranda     | 7/14/2023 | Reviewing disclosure statement  | 0.40  | 338.00  |
| Hatch, Miranda     | 7/14/2023 | Call with J. VanLare, H. Kim, and C. Ribeiro re disclosure statement updates  | 0.60  | 507.00  |
| Ribeiro, Christian | 7/14/2023 | Call with J. VanLare, H. Kim, M. Hatch re disclosure statement updates  | 0.60  | 663.00  |
| Ribeiro, Christian | 7/14/2023 | Call with J. VanLare, S. Rohlfs re securities law revision in disclosure statement  | 0.60  | 663.00  |
| Hatch, Miranda     | 7/14/2023 | Correspondence re disclosure statement  | 0.10  | 84.50   |
| Ribeiro, Christian | 7/14/2023 | Revise disclosure statement   | 1.90  | 2099.50 |
| Weinberg, Michael  | 7/14/2023 | Revised draft chapter 11 plan.  | 0.50  | 577.50  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Morrow, Emily S.     | 7/14/2023 | Research regarding objections to disclosure statements   | 0.80  | 836.00  |
| Lopez, David C.      | 7/14/2023 | Review slides on resale options as per email from S O'Neal.  | 0.30  | 579.00  |
| Schwartz, David Z.   | 7/14/2023 | Correspond to R. Minott regarding solicitation (0.1); review solicitation procedures (0.4); review regulator objection (0.2)   | 0.70  | 826.00  |
| Rohlfs, Stephanie M. | 7/14/2023 | Call with J. VanLare, C. Ribeiro re securities law revisions in disclosure statement.  | 0.60  | 708.00  |
| Barefoot, Luke A.    | 7/14/2023 | Correspondence S.O'Neal re call with UCC counsel and DCG counsel re 3AC claims treatment (0.4); review correspondence S.O'Neal, P.Abelson (W&C) re same (0.1); correspondence M.Weinberg, S.O'Neal, R.Minott re settlement term sheet (0.1); review update correspondence from S.O'Neal to T.Conheeny (Special comm), P.Aronzon (Special comm) re settlement discussions (0.1); correspondence S.O'Neal, J.Vanlare re DS exhibits (0.1); further corresp. S.O'Neal re settlement structure re 3AC claims (0.1); correspondence M.Cinnamon re DS language re certain claims objections (0.1); review H.Kim summary re regulator DS objection (0.2). | 1.20  | 2136.00 |
| O'Neal, Sean A.      | 7/14/2023 | Call with L. Barefoot re settlement discussion with DCG and UCC counsel (0.1), correspondence re the same (0.1)  | 0.20  | 364.00  |
| VanLare, Jane        | 7/14/2023 | Call with H. Kim, C. Ribeiro, and M. Hatch re disclosure statement updates   | 0.60  | 1038.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| VanLare, Jane        | 7/14/2023 | Call with S. Rohlfs, C. Ribeiro re securities law revisions in disclosure statement  | 0.60  | 1038.00 |
| VanLare, Jane        | 7/14/2023 | Revised disclosure statement (.2)  | 0.20  | 346.00  |
| Kim, Hoo Ri          | 7/14/2023 | Call with J. VanLare, C. Ribeiro, and M. Hatch re disclosure statement updates   | 0.60  | 693.00  |
| Kim, Hoo Ri          | 7/14/2023 | Reviewing objections to disclosure statement   | 0.30  | 346.50  |
| Kim, Hoo Ri          | 7/14/2023 | Reviewing revised disclosure statement   | 2.00  | 2310.00 |
| O'Neal, Sean A.      | 7/14/2023 | Correspondence with A&M and Cleary team re GGCI issues.  | 0.10  | 182.00  |
| O'Neal, Sean A.      | 7/14/2023 | Correspondence with A&M re distribution and settlement issues.   | 0.30  | 546.00  |
| Ribeiro, Christian   | 7/15/2023 | Revise disclosure statement (1.0); correspond with J. VanLare, H. Kim re same (0.5)  | 1.50  | 1657.50 |
| Barefoot, Luke A.    | 7/15/2023 | Correspondence B.Hammer, S.O'Neal re potential settlement structure re 3AC (0.1); review S.O'neal correspondence to A&M team re potential settlement structures (0.1). | 0.20  | 356.00  |
| Rohlfs, Stephanie M. | 7/15/2023 | Review disclosure statement precedents and communications re: updates to disclosure statement.   | 1.20  | 1416.00 |
| O'Neal, Sean A.      | 7/15/2023 | Call with D. Islim (Genesis) re strategy.  | 0.50  | 910.00  |
| O'Neal, Sean A.      | 7/15/2023 | Call with M. Leto (A&M) re distribution and settlement constructs.   | 0.30  | 546.00  |
| O'Neal, Sean A.      | 7/15/2023 | Draft outline of key terms of potential settlement offer.  | 0.50  | 910.00  |
| Minott, Richard      | 7/16/2023 | draft term sheet   | 3.70  | 3866.50 |
| Miller, Ashley S.    | 7/16/2023 | Correspondence regarding regulator objection to disclosure statement   | 0.30  | 313.50  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Minott, Richard      | 7/16/2023 | revise confirmation timeline (.4); correspondence with J. VanLare regarding same (.2)  | 0.60  | 627.00  |
| Minott, Richard      | 7/16/2023 | Review regulator objection   | 0.20  | 209.00  |
| Minott, Richard      | 7/16/2023 | Draft settlement agreement   | 0.70  | 731.50  |
| Barefoot, Luke A.    | 7/16/2023 | Review correspondence S.O'Neal, Moelis team re potential settlement structures (0.2); correspondence B.Hammer, S.O'Neal re call on 3AC structure for potential DCG settlement (0.1). | 0.30  | 534.00  |
| Rohlfs, Stephanie M. | 7/16/2023 | Review of precedents for disclosure statement.   | 2.10  | 2478.00 |
| Rohlfs, Stephanie M. | 7/16/2023 | Emails re: disclosure statement requirements.  | 1.00  | 1180.00 |
| Rohlfs, Stephanie M. | 7/16/2023 | Draft revised disclosure for disclosure statement.   | 2.00  | 2360.00 |
| Morrow, Emily S.     | 7/16/2023 | Conduct legal research regarding objections to plan of reorganization  | 3.40  | 3553.00 |
| O'Neal, Sean A.      | 7/16/2023 | Call with J. Saferstein (Weil) re settlement issues.   | 0.20  | 364.00  |
| O'Neal, Sean A.      | 7/16/2023 | Correspondence with A&M re distribution issues and related matters.  | 0.20  | 364.00  |
| Weinberg, Michael    | 7/16/2023 | Correspondence with S. Rohlfs regarding disclosure statement.  | 0.20  | 231.00  |
| Minott, Richard      | 7/17/2023 | Draft settlement agreement   | 2.90  | 3030.50 |
| Ribeiro, Christian   | 7/17/2023 | Correspondence J. Sciametta (A&M) regarding disclosure statement   | 0.30  | 331.50  |
| Minott, Richard      | 7/17/2023 | Call with J. VanLare re confirmation timeline  | 0.40  | 418.00  |
| Minott, Richard      | 7/17/2023 | Correspondence with S. O'Neal, L. Barefoot and J. VanLare regarding confirmation timeline  | 0.40  | 418.00  |
| Minott, Richard      | 7/17/2023 | Revise confirmation timeline   | 0.60  | 627.00  |
| Kim, Hoo Ri          | 7/17/2023 | Reviewing disclosure statement exhibits  | 0.20  | 231.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Kim, Hoo Ri        | 7/17/2023 | Call with S. Rohlfs re: disclosure statement  | 0.20  | 231.00  |
| Witchger, Kathryn  | 7/17/2023 | Call with S. O'Neal, J. Sciametta (A&M), B. Barnwell (Moelis), S. Cascante (A&M), L. Cherrone (A&M), M. Leto (A&M), B. Tichenor (Moelis), M. DiYanni (partial) (Moelis) re: proposed plan.  | 0.60  | 693.00  |
| Kim, Hoo Ri        | 7/17/2023 | Meeting with J. VanLare, M. Weinberg, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Soto (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), re update to disclosure statement and recovery analyses | 0.50  | 577.50  |
| Witchger, Kathryn  | 7/17/2023 | Research and analysis re: proposed plan.  | 0.50  | 577.50  |
| Ribeiro, Christian | 7/17/2023 | Meeting with J. VanLare, H. Kim, M. Weinberg, J. Sciametta, B. Barnwell, S. Cascante (A&M), Michael S., Jason S., R. Smith (A&M), A. Tan (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M) re update to disclosure statement and recovery analyses                 | 0.50  | 552.50  |
| Minott, Richard    | 7/17/2023 | Correspondence with Kroll regarding solicitation open issues (.6); revise solicitation exhibits (1.4); correspondence with J. VanLare regarding solicitation motion and procedures (.6)   | 2.60  | 2717.00 |
| Weinberg, Michael  | 7/17/2023 | Reviewed correspondence regarding plan negotiations (0.2); reviewed correspondence from S. Rohlfs re draft disclosure statement (0.2).  | 0.40  | 462.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Schwartz, David Z.   | 7/17/2023 | Correspond to R. Minott regarding solicitation.   | 0.10  | 118.00  |
| Simmons, Clayton I.  | 7/17/2023 | Conf. w. S Rohlfs (.1); attn to correspondence (.1).  | 0.20  | 301.00  |
| O'Neal, Sean A.      | 7/17/2023 | Review various settlement issues relating to a variety of matters.  | 0.50  | 910.00  |
| O'Neal, Sean A.      | 7/17/2023 | Call with J. Saferstein (Weil) re plan/disclosure statement.  | 0.30  | 546.00  |
| O'Neal, Sean A.      | 7/17/2023 | Call with K. Witchger, J. Sciametta (A&M), B. Barnwell (Moelis), S. Cascante (A&M), L. Cherrone (A&M), M. Leto (A&M), B. Tichenor (Moelis), M. DiYanni (partial) (Moelis) re: proposed plan.  | 0.60  | 1092.00 |
| O'Neal, Sean A.      | 7/17/2023 | Correspondence with A&M re distributions and recoveries.  | 0.20  | 364.00  |
| Weinberg, Michael    | 7/17/2023 | Meeting with J. VanLare, H. Kim, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Soto (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), re update to disclosure statement and recovery analyses. | 0.50  | 577.50  |
| Rohlfs, Stephanie M. | 7/17/2023 | Call with H. Kim re: disclosure statement.  | 0.20  | 236.00  |
| Rohlfs, Stephanie M. | 7/17/2023 | Call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis) and S. O'Neal re: asset distributions.  | 0.30  | 354.00  |
| Rohlfs, Stephanie M. | 7/17/2023 | Emails re: disclosure statement.  | 1.00  | 1180.00 |
| Rohlfs, Stephanie M. | 7/17/2023 | Prepare for call re: asset distributions.   | 0.20  | 236.00  |
| Rohlfs, Stephanie M. | 7/17/2023 | Review precedent SEC objection letters.   | 0.30  | 354.00  |
| VanLare, Jane        | 7/17/2023 | Reviewed revisions to disclosure statement  | 0.30  | 519.00  |
| VanLare, Jane        | 7/17/2023 | Call with R. Minott re confirmation timeline  | 0.40  | 692.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| VanLare, Jane        | 7/17/2023 | Meeting with H. Kim, M. Weinberg, C. Ribeiro, J. Sciametta, B. Barnwell, S. Cascante (A&M), Michael S., Jason S., R. Smith (A&M), A. Tan (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M) re update to disclosure statement and recovery analyses (0.5) | 0.50  | 865.00  |
| Barefoot, Luke A.    | 7/17/2023 | Review J.Sciametta (A&M) analysis re potential Gemini construct (0.2); correspondence R.Minott, J.Vanlare re revised confirmation timeline (0.2); review S.O'Neal update to T.Conheeny (Special Comm) and P.Aronzon (Special Comm) re plan settlement discussions (0.1).    | 0.50  | 890.00  |
| Rohlfs, Stephanie M. | 7/18/2023 | Correspondence re: additional securities disclosure in disclosure statement   | 0.40  | 472.00  |
| Dyer-Kennedy, Jade   | 7/18/2023 | Correspondence with G. Tung regarding creation of attorney declaration shell per M. Cinnamon and E. Morrow  | 0.50  | 215.00  |
| Minott, Richard      | 7/18/2023 | Call with M. Weinberg re term sheet comments  | 0.40  | 418.00  |
| Weinberg, Michael    | 7/18/2023 | Call with R. Minott re term sheet comments.   | 0.40  | 462.00  |
| Minott, Richard      | 7/18/2023 | Correspondence with J. VanLare and S. Levander regarding solicitation timelines (1.3); Revise timelines (.7); Correspondence with S. O'Neal and L. Barefoot regarding timeline (.2)   | 2.20  | 2299.00 |
| Minott, Richard      | 7/18/2023 | Revise term sheet   | 2.50  | 2612.50 |
| Minott, Richard      | 7/18/2023 | Call with S. Levander re confirmation timeline  | 0.20  | 209.00  |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| O'Neal, Sean A.     | 7/18/2023 | Correspondence with Cleary team regarding disclosure statement scheduling and related matters.  | 0.10  | 182.00  |
| Hatch, Miranda      | 7/18/2023 | Updated disclosure statement  | 1.40  | 1183.00 |
| Ribeiro, Christian  | 7/18/2023 | Corerspond with J. VanLare, M. Hatch re disclosure statement  | 0.30  | 331.50  |
| Kim, Hoo Ri         | 7/18/2023 | Reviewing disclosure statement  | 0.50  | 577.50  |
| Levander, Samuel L. | 7/18/2023 | Call with R. Minott re confirmation timeline  | 0.20  | 236.00  |
| Levander, Samuel L. | 7/18/2023 | Analysis regarding confirmation timeline  | 0.50  | 590.00  |
| Kim, Hoo Ri         | 7/18/2023 | Reviewing plan  | 0.60  | 693.00  |
| Schwartz, David Z.  | 7/18/2023 | Review updates regarding disclosure statement hearing.  | 0.10  | 118.00  |
| Simmons, Clayton I. | 7/18/2023 | Call with S. Rohlfs re: margin loans.   | 0.40  | 602.00  |
| VanLare, Jane       | 7/18/2023 | Reviewed revisions to disclosure statement (1.4)  | 1.40  | 2422.00 |
| VanLare, Jane       | 7/18/2023 | Reviewed revised schedule (.3)  | 0.30  | 519.00  |
| Barefoot, Luke A.   | 7/18/2023 | Correspondence J.Vanlare, S.O'Neal, H.Kim re DS adjournment (0.1); correspondence P.Aronzon (Special Comm), J.Vanlare, T.Conheeny (Special Comm), D.Islim (Genesis) re same (0.1).              | 0.20  | 356.00  |
| Weinberg, Michael   | 7/19/2023 | Reviewed draft settlement term sheet (0.9); revised same (2.5); correspondence with S. O'Neal and R. Minott re same (0.4); correspondence with M. Cinnamon on question re DCG settlement (0.3). | 4.10  | 4735.50 |
| Minott, Richard     | 7/19/2023 | Call with A. Parra Criste (W&C) regarding disclosure statement timeline (.1); correspondence with J. VanLare and H. Kim re same (.1)  | 0.20  | 209.00  |
| Kim, Hoo Ri         | 7/19/2023 | Call with J. VanLare re disclosure statement hearing (.1);  | 0.40  | 462.00  |

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|---------------------|-----------|--|-------|---------|
|                     |           | Correspondence with Cleary team re: adjournment of disclosure statement hearing (.3)   |       |         |
| Barefoot, Luke A.   | 7/19/2023 | Correspondence J. Vanlare, H.Kim, S. O'Neal re DS hearing date (0.1); correspondence L.Ebanks (SDNY) re same (0.1).  | 0.20  | 356.00  |
| Schwartz, David Z.  | 7/19/2023 | Review updates re disclosure statement hearing.  | 0.10  | 118.00  |
| Rohlf, Stephanie M. | 7/19/2023 | Review disclosure statement.   | 0.20  | 236.00  |
| VanLare, Jane       | 7/19/2023 | Call with H. Kim re disclosure statement hearing (.1)  | 0.10  | 173.00  |
| Levander, Samuel L. | 7/19/2023 | Revised disclosure statement   | 0.30  | 354.00  |
| O'Neal, Sean A.     | 7/19/2023 | Correspondence re disclosure statement hearing adjournment.  | 0.10  | 182.00  |
| O'Neal, Sean A.     | 7/19/2023 | Call with A&M re Gemini distribution model.  | 0.50  | 910.00  |
| Schaefer, Drew      | 7/20/2023 | Review of disclosure statement (.4); discussion with CGSH teams re same (.4).  | 0.80  | 884.00  |
| Rohlf, Stephanie M. | 7/20/2023 | Review securities disclosure in disclosure statement   | 0.30  | 354.00  |
| Weinberg, Michael   | 7/20/2023 | Reviewed draft settlement agreement (1.2); revised same (3.3); correspondence with S. O'Neal and R. Minott re same (0.6).                                    | 5.10  | 5890.50 |
| Hatch, Miranda      | 7/20/2023 | Updated disclosure statement   | 1.10  | 929.50  |
| Ribeiro, Christian  | 7/20/2023 | Revise disclosure statement  | 0.90  | 994.50  |
| Minott, Richard     | 7/20/2023 | Call with M. Weinberg re term sheet and settlement agreement comments  | 0.80  | 836.00  |
| Barefoot, Luke A.   | 7/20/2023 | Review correspondence S.O'Neal, T.Conheeny (Special Comm) re plan negotiations (0.1); further correspondence H.Kim, S.O'Neal re plan setoff treatment (0.1). | 0.20  | 356.00  |
| Levander, Samuel L. | 7/20/2023 | Analysis re response to potential plan objections  | 0.60  | 708.00  |
| Levander, Samuel L. | 7/20/2023 | Revised disclosure statement   | 0.40  | 472.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Morrow, Emily S.  | 7/20/2023 | Prepare memorandum on objections to disclosure statement   | 2.80  | 2926.00 |
| Morrow, Emily S.  | 7/20/2023 | Factual research regarding objections to disclosure statement  | 0.20  | 209.00  |
| Morrow, Emily S.  | 7/20/2023 | Revise memorandum on objections to disclosure statement  | 0.40  | 418.00  |
| Weinberg, Michael | 7/20/2023 | Call with R. Minott re term sheet and settlement agreement comments.   | 0.80  | 924.00  |
| Weinberg, Michael | 7/21/2023 | Revised draft chapter 11 plan (0.7); correspondence with R. Minott re proofs of claim filed by governmental units (0.3).   | 1.00  | 1155.00 |
| Witchger, Kathryn | 7/21/2023 | Revision of settlement document  | 1.50  | 1732.50 |
| Weinberg, Michael | 7/21/2023 | Reviewed draft term sheet regarding new debt to be issued by DCG under proposed settlement (0.4); correspondence with K. Hailey and A. Sivaram re same (0.3); prepared background materials re same (0.3). | 1.00  | 1155.00 |
| Sivaram, Anirudh  | 7/21/2023 | Review of Genesis term sheet for loan facility   | 0.20  | 209.00  |
| Sivaram, Anirudh  | 7/21/2023 | Call with K. Hailey (partial), M. Weinberg regarding 1L/2L financing term sheet  | 0.90  | 940.50  |
| Sivaram, Anirudh  | 7/21/2023 | Call with K. Hailey re: structure of proposed 1L/2L financing  | 0.30  | 313.50  |
| Hailey, Kara A.   | 7/21/2023 | Call with M. Weinberg and A. Sivaram regarding 1L/2L financing term sheet (partial).   | 0.60  | 891.00  |
| Hailey, Kara A.   | 7/21/2023 | Call with A. Sivaram re: structure of proposed 1L/2L financing.  | 0.30  | 445.50  |
| Hailey, Kara A.   | 7/21/2023 | Review of 1L/2L financing term sheet (.5); emails w/ S.O'Neal and B.McRae re: same. (.5)   | 1.00  | 1485.00 |

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|--------------------|-----------|--|-------|---------|
| Schwartz, David Z. | 7/21/2023 | Review solicitation schedule.  | 0.20  | 236.00  |
| O'Neal, Sean A.    | 7/21/2023 | Call with B. Tichenor (Moelis) at Moelis re Gemini issues (0.3). Call with J. Sciametta (A&M) at A&M re same (0.3). Markup and review A&M presentation regarding Gemini (0.2).   | 0.80  | 1456.00 |
| O'Neal, Sean A.    | 7/21/2023 | Correspondence with K. Hailey re debt financing deal (0.1). Correspondence with B. Rosen (Proskauer), P. Abelson (W&C) and J. Saferstein (Weil) re plan (0.3). Correspondence with J. Saferstein (Weil) re status (0.1). | 0.50  | 910.00  |
| O'Neal, Sean A.    | 7/21/2023 | Correspondence with Cleary team re Gemini issues.  | 0.30  | 546.00  |
| Barefoot, Luke A.  | 7/21/2023 | Corresp. A.Orchowski (Kroll), R.Minott re DS timeline (0.1); corresp.; J.D.Barnea (DOJ), J.Vanlare re carve out language (0.1); review analysis from J.Sciametta (A&M) re Gemini structure (0.2).                        | 0.40  | 712.00  |
| Weinberg, Michael  | 7/21/2023 | Call with K. Hailey (partial) and A. Sivaram regarding 1L/2L financing term sheet.   | 0.90  | 1039.50 |
| Witchger, Kathryn  | 7/22/2023 | Call with S. O'Neal regarding revision to settlement order (1); correspondence re same (.1).   | 1.10  | 1270.50 |
| O'Neal, Sean A.    | 7/22/2023 | Correspondence with A&M teams re Gemini issues.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 7/22/2023 | Call with K. Witchger re revision to settlement order (1.0). Initial markup of Gemini term sheet (0.5).  | 1.50  | 2730.00 |
| O'Neal, Sean A.    | 7/22/2023 | Comment on settlement term sheet and global settlement agreement.  | 2.50  | 4550.00 |
| Weinberg, Michael  | 7/23/2023 | Reviewed comments from S. O'Neal on draft DCG settlement documents (0.4); proposed   | 1.50  | 1732.50 |

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|--------------------|-----------|---|-------|---------|
|                    |           | responses re same (0.7); correspondence with J. VanLare and R. Minott re same (0.4).  |       |         |
| Minott, Richard    | 7/23/2023 | Revise term sheet   | 3.80  | 3971.00 |
| Kim, Hoo Ri        | 7/23/2023 | Reviewing disclosure statement  | 0.20  | 231.00  |
| O'Neal, Sean A.    | 7/23/2023 | Respond to emails from M. Weinberg re plan and settlement agreement questions.  | 0.30  | 546.00  |
| VanLare, Jane      | 7/23/2023 | Reviewed presentation re reorganized GGH (.2)   | 0.20  | 346.00  |
| VanLare, Jane      | 7/23/2023 | Revised disclosure statement (.5); reviewed exhibits to the disclosure statement (.3)   | 0.80  | 1384.00 |
| Weinberg, Michael  | 7/24/2023 | Reviewed markup of settlement agreement (0.6); reviewed markup of settlement term sheet (0.4); correspondence with S. O'Neal and R. Minott re settlement documents (1.3); revised same (1.5).   | 3.80  | 4389.00 |
| Hatch, Miranda     | 7/24/2023 | Summarized disclosure statement objections for A. Pretto Sakmann (Genesis)  | 0.70  | 591.50  |
| Witchger, Kathryn  | 7/24/2023 | Review and revision to settlement proposal  | 4.80  | 5544.00 |
| Ribeiro, Christian | 7/24/2023 | Amend disclosure statement (1.6); Call with J. Vanlare (partial), H. Kim, M. Hatch regarding disclosure statement updates (0.7); correspond with A. Parra Criste (W&C), M. Hatch, H. Kim, J. VanLare regarding disclosure statement (0.8) | 3.20  | 3536.00 |
| Kim, Hoo Ri        | 7/24/2023 | Reviewing revised disclosure statement  | 0.80  | 924.00  |
| Hatch, Miranda     | 7/24/2023 | Call with J. VanLare (partial), H. Kim and C. Ribeiro re disclosure statement updates (0.7)   | 0.70  | 591.50  |
| Kim, Hoo Ri        | 7/24/2023 | Call with J. VanLare (partial), C. Ribeiro, and M. Hatch re   | 0.70  | 808.50  |

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|--------------------|-----------|--|-------|---------|
|                    |           | disclosure statement updates (0.7)   |       |         |
| Minott, Richard    | 7/24/2023 | Correspondence with M. Hatch, C. Ribeiro, H. Kim regarding DS  | 0.40  | 418.00  |
| Hatch, Miranda     | 7/24/2023 | disclosure statement follow-ups  | 1.80  | 1521.00 |
| Minott, Richard    | 7/24/2023 | Revise settlement/term sheet   | 2.00  | 2090.00 |
| Sivaram, Anirudh   | 7/24/2023 | Call with W. McRae, K. Hailey re: term sheet for Genesis loan.   | 0.60  | 627.00  |
| Knight, Julia A.   | 7/24/2023 | Attention to L. Swiderski question re: regulator   | 0.10  | 118.00  |
| Schwartz, David Z. | 7/24/2023 | Research rule 3018 allowance (0.5); correspond to K. Ross, L. Barefoot re rule 3018 strategy (0.3)   | 0.80  | 944.00  |
| Ribeiro, Christian | 7/24/2023 | Call with A. Parra-Criste (W&C) regarding disclosure statement   | 0.10  | 110.50  |
| VanLare, Jane      | 7/24/2023 | Call with H. Kim, C. Ribeiro, and M. Hatch re disclosure statement updates (0.7) (partial attendance)  | 0.70  | 1211.00 |
| Barefoot, Luke A.  | 7/24/2023 | Review correspondence J. Vanlare, J.D. Barnea (USAO).  | 0.10  | 178.00  |
| Ross, Katharine    | 7/24/2023 | Review plan exclusivity order (.2); corresp. w/ M. Weinberg re exclusivity deadlines (.1); corresp. w/ M. Hatch re same (.1).  | 0.40  | 386.00  |
| O'Neal, Sean A.    | 7/24/2023 | Correspondence with A&M and Moelis regarding GBTC issues (.40); work on successive rounds of markups settlement term sheet (1.80); discuss same with K. Witchger (.40); review and ignore Gemini's latest missive (.10); correspondence with C. Ribeiro and team regarding various DS matters (.10). | 2.80  | 5096.00 |
| Hailey, Kara A.    | 7/24/2023 | Review Genesis documentation and structure.  | 1.00  | 1485.00 |
| Hailey, Kara A.    | 7/24/2023 | Call with W. McRae, A. Sivaram re: term sheet for Genesis loan.  | 0.60  | 891.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Hailey, Kara A.    | 7/24/2023 | Review Genesis documentation and structure.   | 1.00  | 1485.00 |
| McRae, William L.  | 7/24/2023 | Call with W. McRae, A. Sivaram re: term sheet for Genesis loan.   | 0.60  | 1281.00 |
| Knight, Julia A.   | 7/25/2023 | Internal discussion (H. Conroy, B. Brown) of FINRA approval thresholds..  | 0.40  | 472.00  |
| Weinberg, Michael  | 7/25/2023 | Legal research re chapter 11 plan (1.0); correspondence with S. Bremer re same (0.4).   | 1.40  | 1617.00 |
| Hatch, Miranda     | 7/25/2023 | disclosure statement notice and follow-ups  | 1.10  | 929.50  |
| Weinberg, Michael  | 7/25/2023 | Call with J. VanLare, H. Kim, C. Ribeiro J. Sciametta (A&M), L. Cherrone (A&M), J. Roden (Moelis), L. Mudigati (Moelis), B. DiPietro (Moelis), M. Strawser (Moelis), A. Swift (Moelis) re disclosure statement and projections.     | 0.40  | 462.00  |
| Kim, Hoo Ri        | 7/25/2023 | Call with J. VanLare, M. Weinberg, C. Ribeiro J. Sciametta (A&M), L. Cherrone (A&M), J. Roden (Moelis), L. Mudigati (Moelis), B. DiPietro (Moelis), M. Strawser (Moelis), A. Swift (Moelis) re disclosure statement and projections | 0.40  | 462.00  |
| Ribeiro, Christian | 7/25/2023 | Call with J. VanLare, H. Kim, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), J. Roden (Moelis), L. Mudigati (Moelis), B. DiPietro (Moelis), M. Strawser (Moelis), A. Swift (Moelis) re disclosure statement and projections    | 0.40  | 442.00  |
| Ribeiro, Christian | 7/25/2023 | Correspond with H. Kim, M. Hatch re disclosure statement (0.3); prepare excerpt of updated portions of ds (0.2); revise notice (0.2)  | 0.60  | 663.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Hatch, Miranda     | 7/25/2023 | Drafted notice of adjournment of disclosure statement   | 0.70  | 591.50  |
| Knight, Julia A.   | 7/25/2023 | Draft email to L. Swiderski re: FINRA/DFS approvals.  | 0.80  | 944.00  |
| Witchger, Kathryn  | 7/25/2023 | Call with S. O'Neal regarding revision to settlement order.   | 0.90  | 1039.50 |
| Kim, Hoo Ri        | 7/25/2023 | Reviewing notice of hearing   | 0.10  | 115.50  |
| Witchger, Kathryn  | 7/25/2023 | Revisions to settlement agreement   | 0.20  | 231.00  |
| Schwartz, David Z. | 7/25/2023 | Research rule 3018 voting issues (0.8); correspond to L. Barefoot, K. Ross re 3018 issues (0.5); review updates on plan timeline (0.2).   | 1.50  | 1770.00 |
| VanLare, Jane      | 7/25/2023 | Call with H. Kim, M. Weinberg, C. Ribeiro J. Sciametta (A&M), L. Cherrone (A&M), J. Roden (Moelis), L. Mudigati (Moelis), B. DiPietro (Moelis), M. Strawser (Moelis), A. Swift (Moelis) re disclosure statement and projections (0.4) | 0.40  | 692.00  |
| Barefoot, Luke A.  | 7/25/2023 | Conference call P. Abelson (W&C), J. Saferstein (Weil), C. Shore (W&C), B. Rosen (Proskauer), C. West (W&C), S. O'Neal re settlement discussions (partial).   | 0.40  | 712.00  |
| Brown, Brant K.    | 7/25/2023 | Prep for and conference call with H. Conroy and J. Knight regarding FINRA approval process for asset purchases.   | 0.50  | 652.50  |
| Hailey, Kara A.    | 7/25/2023 | Review materials.   | 0.50  | 742.50  |
| Morrow, Emily S.   | 7/25/2023 | Review and analyze plan of reorganization   | 0.20  | 209.00  |
| O'Neal, Sean A.    | 7/25/2023 | Call with J. Sciametta (A&M) at A&M re Gemini issues and plan distributions.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 7/25/2023 | Review and comment on settlement agreement and term   | 1.80  | 3276.00 |

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|                    |           | sheet (1.5). Correspondence with Cleary team re same (0.3).  |       |         |
| O'Neal, Sean A.    | 7/25/2023 | Review and comment on Gemini term sheet (1.5). Correspondence with Cleary and A&M teams re same (0.5). Call with P. Abelson (W&C) same (0.2). Call with K. Witchger re term sheet (0.9). | 3.10  | 5642.00 |
| O'Neal, Sean A.    | 7/25/2023 | Correspondence with Cleary team re disclosure statement (0.2). Call with W&C and Cleary team re same (0.3).  | 0.50  | 910.00  |
| Morris, Brian J.   | 7/25/2023 | APA review.  | 0.30  | 445.50  |
| Weinberg, Michael  | 7/26/2023 | Revised draft chapter 11 plan.   | 1.60  | 1848.00 |
| Ribeiro, Christian | 7/26/2023 | Review disclosure statement  | 0.10  | 110.50  |
| Ribeiro, Christian | 7/26/2023 | Review DS tax changes  | 0.60  | 663.00  |
| Sivaram, Anirudh   | 7/26/2023 | Call with K. Hailey and White & Case team re: Genesis term sheet for loan facility.  | 0.80  | 836.00  |
| Ribeiro, Christian | 7/26/2023 | Call with D. Schaefer re disclosure statement  | 0.10  | 110.50  |
| Minott, Richard    | 7/26/2023 | Respond to bid procedures question   | 0.40  | 418.00  |
| Witchger, Kathryn  | 7/26/2023 | Review and revise settlement draft   | 0.30  | 346.50  |
| Kohles, Mitchell   | 7/26/2023 | Email L. Barefoot and J. Massey re turnover.   | 0.10  | 96.50   |
| Fuller, Patrick A. | 7/26/2023 | Review bid letter, correspond with H. Conroy regarding issues.   | 0.50  | 742.50  |
| Barefoot, Luke A.  | 7/26/2023 | Review correspondence L.Ebanks (SDNY), J.Vanlare, H.Kim re adjournment of DS hearing.  | 0.10  | 178.00  |
| Hailey, Kara A.    | 7/26/2023 | Call with A. Sivaram and White & Case team re: Genesis term sheet for loan facility.   | 0.80  | 1188.00 |
| Hailey, Kara A.    | 7/26/2023 | Call with S.O'Neal re: Genesis term sheet for loan facility.   | 0.30  | 445.50  |
| Hailey, Kara A.    | 7/26/2023 | Review of term sheet for loan facility.  | 0.50  | 742.50  |

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|---------------------|-----------|--|-------|---------|
| Massey, Jack A.     | 7/26/2023 | Correspondence M. Kohles re: status of DCG complaints (.1).  | 0.10  | 115.50  |
| Sanders, Michael G. | 7/26/2023 | Review and comment on AML and money transmitter portions of revised APA.   | 0.40  | 472.00  |
| O'Neal, Sean A.     | 7/26/2023 | Review and comment on Gemini term sheet.   | 0.50  | 910.00  |
| O'Neal, Sean A.     | 7/26/2023 | Calls and correspondence with K. Hailey re term sheet for debt.  | 0.50  | 910.00  |
| O'Neal, Sean A.     | 7/26/2023 | Calls and correspondence with A&M and Cleary team re Gemini.   | 0.40  | 728.00  |
| Bremer, Sabrina     | 7/27/2023 | Research for reply to objection.   | 2.20  | 2123.00 |
| Knight, Julia A.    | 7/27/2023 | Discuss current status of project with P. Fuller.  | 0.20  | 236.00  |
| Weinberg, Michael   | 7/27/2023 | Reviewed legal research re plan (0.3); correspondence with S. Bremer re same (0.2); correspondence with K. Ross re draft disclosure statement (0.2). | 0.70  | 808.50  |
| Heiland, Karl       | 7/27/2023 | Call with W. McRae, J. VanLare (partial), H. Kim, and D. Schaefer re: disclosure statement   | 0.50  | 577.50  |
| Kim, Hoo Ri         | 7/27/2023 | Call with W. McRae, J. VanLare (partial), K. Heiland, and D. Schaefer re: disclosure statement   | 0.50  | 577.50  |
| Sivaram, Anirudh    | 7/27/2023 | Review Genesis DCG loan term sheet   | 0.80  | 836.00  |
| Hatch, Miranda      | 7/27/2023 | Drafted email to A. Pretto-Sakmann re DS objections  | 0.60  | 507.00  |
| O'Neal, Sean A.     | 7/27/2023 | Correspondence with A&M re settlement and modeling   | 0.30  | 546.00  |
| Schwartz, David Z.  | 7/27/2023 | Analysis re updates on disclosure statement timing.  | 0.20  | 236.00  |
| Fuller, Patrick A.  | 7/27/2023 | Review mark-up of APA, research on FINRA and NYDFS issues and note issues for team.  | 2.70  | 4009.50 |
| McRae, William L.   | 7/27/2023 | Call with J. VanLare (partial), K. Heiland, H. Kim, and D. Schaefer regarding disclosure statement (.50); reviewed new                               | 0.90  | 1921.50 |

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|                   |           | disclosure prepared by D. Schaefer. (.40)   |       |         |
| Hailey, Kara A.   | 7/27/2023 | Call with A.Sivaram re: Genesis and review of Term Sheet and comment to same.   | 1.30  | 1930.50 |
| VanLare, Jane     | 7/27/2023 | Call with H. Kim, W. McRae, D. Schaefer re tax section of disclosure statement (partial) (.4)                                     | 0.40  | 692.00  |
| Barefoot, Luke A. | 7/27/2023 | Correspondence P.Abelson (W&C), S.O'Neal, J.Safferstein (Weil), A.Frelinguisen (HHR) re mediation extension (0.1).                | 0.10  | 178.00  |
| Morris, Brian J.  | 7/27/2023 | Novations query (CFTC registration consequences of sale).   | 0.50  | 742.50  |
| Heiland, Karl     | 7/28/2023 | Review revised tax disclosure for plan disclosure statement.  | 0.50  | 577.50  |
| Weinberg, Michael | 7/28/2023 | Legal research re plan (0.7); evaluate considerations re plan classification (0.5); reviewed draft plan exclusivity motion (0.5). | 1.70  | 1963.50 |
| Bremer, Sabrina   | 7/28/2023 | Research for reply to disclosure statement objection.   | 3.20  | 3088.00 |
| Sivaram, Anirudh  | 7/28/2023 | Mark up to term sheet for Genesis-DCG loans. Distributing term sheet to White & Case team   | 0.60  | 627.00  |
| O'Neal, Sean A.   | 7/28/2023 | Call with P. Abelson (W&C) re plan and related issues   | 0.30  | 546.00  |
| O'Neal, Sean A.   | 7/28/2023 | Call with B. Klein (Moelis) re plan strategy.   | 0.10  | 182.00  |
| Minott, Richard   | 7/28/2023 | Correspondence with S. Levander and E. Morrow regarding NJBS objection  | 1.00  | 1045.00 |
| Weinberg, Michael | 7/28/2023 | Call with L. Barefoot (partial) S. O'Neal, J. VanLare, B. Lenox, K. Ross and S. Bremer re amended plan.                           | 0.60  | 693.00  |
| Bremer, Sabrina   | 7/28/2023 | Call L. Barefoot (partial), S. O'Neal, M. Weinberg,   | 0.60  | 579.00  |

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|                     |           | J.VanLare, B. Lenox, and K. Ross re the amended plan.   |       |         |
| Lenox, Bradley      | 7/28/2023 | Call with L. Barefoot (partial), S. O'Neal, J.VanLare, M. Weinberg, K. Ross and S. Bremer re the amended plan.  | 0.60  | 663.00  |
| Barefoot, Luke A.   | 7/28/2023 | Call with S. O'Neal, J.VanLare, M. Weinberg, B. Lenox, K. Ross and S. Bremer re the amended plan (partial attendance).  | 0.50  | 890.00  |
| Hailey, Kara A.     | 7/28/2023 | Review of term sheet and related materials.   | 0.80  | 1188.00 |
| O'Neal, Sean A.     | 7/28/2023 | Discussions and correspondence with with J. Sciametta (A&M) (0.2). Review and comment on Disclosure Statement language (0.1). Call with K. Ross, S. Bremer, L. Barefoot, J. VanLare and M. Weinberg re plan strategy (0.6). | 0.90  | 1638.00 |
| Rohlf, Stephanie M. | 7/28/2023 | Status emails.  | 0.10  | 118.00  |
| Weinberg, Michael   | 7/28/2023 | Call with L. Barefoot (partial), S. O'Neal, J. VanLare, B. Lenox, K. Ross and S. Bremer re the amended plan.  | 0.60  | 693.00  |
| VanLare, Jane       | 7/28/2023 | Call with S. O'Neal, L. Barefoot re plan dynamics (.6)  | 0.60  | 1038.00 |
| VanLare, Jane       | 7/28/2023 | Call with M. Meises (WC) re DS filing (.1); email to M. Meises (WC) re same (.1)  | 0.20  | 346.00  |
| Ross, Katharine     | 7/28/2023 | Draft second plan exclusivity extension motion  | 1.70  | 1640.50 |
| Ross, Katharine     | 7/28/2023 | Call with L. Barefoot (partial), S. O'Neal, J.VanLare, M. Weinberg, B. Lenox, K. Ross and S. Bremer re the amended plan   | 0.60  | 579.00  |
| Morrow, Emily S.    | 7/28/2023 | Review and update draft outline of arguments regarding objections to plan.  | 1.00  | 1045.00 |

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| Weinberg, Michael  | 7/29/2023 | Call with S. O'Neal, J. VanLare and Moelis team to discuss plan negotiations.  | 1.00  | 1155.00 |
| Weinberg, Michael  | 7/29/2023 | Revised draft plan exclusivity motion.   | 0.30  | 346.50  |
| O'Neal, Sean A.    | 7/29/2023 | Call with J. VanLare, M. Weinberg and Moelis team to discuss plan negotiations.  | 1.10  | 2002.00 |
| Barefoot, Luke A.  | 7/29/2023 | Review analysis J. Sciametta (A&M)   | 0.20  | 356.00  |
| VanLare, Jane      | 7/29/2023 | Call with S. O'Neal, M. Weinberg and Moelis team to discuss plan negotiations (1.1).   | 1.10  | 1903.00 |
| Weinberg, Michael  | 7/30/2023 | Revised draft chapter 11 plan.   | 0.60  | 693.00  |
| Barefoot, Luke A.  | 7/30/2023 | Review correspondence S.O'Neal, M.Weinberg re DCG terms (0.2); review S.O'Neal email to Moelis team re AHG proposal (0.2); correspondence A.Dillorio (Agon), S.O'Neal re BVI claims pool info (0.2).   | 0.60  | 1068.00 |
| O'Neal, Sean A.    | 7/30/2023 | Call with J. Saferstein (Weil) re UCC-DCG deal (0.3). Review ad hoc proposal and correspondence with J. Saferstein (Weil) and P. Abelson (W&C) re same (0.1). Emails with B. Klein (Moelis) (0.1). Review UCC comments to Disclosure Statement cover notice (0.1). Correspondence with Cleary and B. Klein (Moelis) re AHG proposal (0.1). | 0.70  | 1274.00 |
| VanLare, Jane      | 7/30/2023 | Reviewed draft of disclosure statement filing (.1)   | 0.10  | 173.00  |
| Ribeiro, Christian | 7/30/2023 | Review disclosure statement and correspond with K. Ross, M. Hatch re same  | 0.50  | 552.50  |
| Weinberg, Michael  | 7/31/2023 | Revised draft plan exclusivity motion (1.2); correspondence  | 2.50  | 2887.50 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | with K. Ross re same (0.3); legal research re plan (1.0)   |       |         |
| Witchger, Kathryn  | 7/31/2023 | Review of settlement term sheet  | 1.00  | 1155.00 |
| Ribeiro, Christian | 7/31/2023 | Prepare filing version of DS tax/securities revisions  | 0.20  | 221.00  |
| Ribeiro, Christian | 7/31/2023 | Correspond with S. Cascante (A&M) re financial projections   | 0.10  | 110.50  |
| Hatch, Miranda     | 7/31/2023 | Reviewed DS objections   | 1.00  | 845.00  |
| Ribeiro, Christian | 7/31/2023 | Prepare notice of status conference (0.3); correspond with S. O'Neal, J. VanLare, H. Kim, Mediation Parties re same (0.5)  | 0.80  | 884.00  |
| Cyr, Brendan J.    | 7/31/2023 | Coordinate filing and service of revised portions of disclosure statement; confer with C. Ribeiro re: same.  | 0.10  | 118.00  |
| Schwartz, David Z. | 7/31/2023 | Correspond to K. Ross re exclusivity motion (0.1); review revised disclosure statement (0.3).  | 0.40  | 472.00  |
| VanLare, Jane      | 7/31/2023 | Reviewed disclosure statement filing (.8)  | 0.80  | 1384.00 |
| O'Neal, Sean A.    | 7/31/2023 | Correspondence with Gemini counsel and review markup of agreement (0.3). Correspondence with Cleary team re same (0.1).  | 0.40  | 728.00  |
| Ross, Katharine    | 7/31/2023 | Review M. Weinberg revisions to exclusivity extension motion (.4); correspondence with M. Weinberg, J. VanLare, S. O'Neal re same (.1); correspondence with L. Barefoot, D. Schwartz, D. Fike re question related to same (.1) | 0.60  | 579.00  |
| Ross, Katharine    | 7/31/2023 | Correspond to D. Schwartz re exclusivity motion (0.1); review revised disclosure statement (0.3).  | 0.40  | 386.00  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Weinberg, Michael  | 8/1/2023 | Revised draft plan exclusivity motion (1.0); correspondence with K. Ross re same (0.2); further revised draft amended plan (1.3).  | 2.50  | 2887.50 |
| Witchger, Kathryn  | 8/1/2023 | Call with S. O'Neal regarding draft of settlement order.   | 0.50  | 577.50  |
| Witchger, Kathryn  | 8/1/2023 | Call with S. O'Neal (partial), A. Frelinghuysen (HH), and D. Smith (HH)  | 1.70  | 1963.50 |
| Lenox, Bradley     | 8/1/2023 | Revise draft summary of counterparty plan and term sheet.  | 0.70  | 773.50  |
| Weinberg, Michael  | 8/1/2023 | Call with S. O'Neal to discuss settlement agreement and amended plan.  | 0.20  | 231.00  |
| Witchger, Kathryn  | 8/1/2023 | Analyze settlement agreement   | 0.20  | 231.00  |
| Witchger, Kathryn  | 8/1/2023 | Call with C. Ribeiro re creditor settlement  | 0.40  | 462.00  |
| Ribeiro, Christian | 8/1/2023 | Call with K. Witchger re creditor settlement   | 0.40  | 442.00  |
| Schwartz, David Z. | 8/1/2023 | Call with S. O'Neal re plan revisions (0.1); correspond to K. Ross re exclusivity motion (0.1); review coin case plan summary re implication for Genesis case (0.3); correspond to J. Van Lare, L. Barefoot, S. O'Neal re plan revisions (0.6); review updates on plan timing (0.2). | 1.30  | 1534.00 |
| O'Neal, Sean A.    | 8/1/2023 | Call with D. Schwartz re plan revisions  | 0.10  | 182.00  |
| Fuller, Patrick A. | 8/1/2023 | Brief research (.1); correspond team regarding possible wind down (.4).  | 0.50  | 742.50  |
| VanLare, Jane      | 8/1/2023 | Reviewed draft exclusivity motion  | 0.50  | 865.00  |
| Hailey, Kara A.    | 8/1/2023 | Review of term sheet (.2) email w/ A.Sivaram re; same (.1).  | 0.30  | 445.50  |
| O'Neal, Sean A.    | 8/1/2023 | Call with M. DiYanni (Moelis) re creditor meeting.   | 0.30  | 546.00  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| O'Neal, Sean A.    | 8/1/2023 | Call with M. Weinberg to discuss settlement agreement and amended plan.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 8/1/2023 | Prepare for creditor meeting.  | 0.30  | 546.00  |
| Ross, Katharine    | 8/1/2023 | Revise second exclusivity extension motion (1); corresp. w/ M. Weinberg re revisions to same (.1); review M. Weinberg further changes to same (.2)   | 1.30  | 1254.50 |
| Witchger, Kathryn  | 8/2/2023 | Revised settlement agreement   | 5.00  | 5775.00 |
| Weinberg, Michael  | 8/2/2023 | Coordinated filing of plan exclusivity motion (0.7); legal research re same (0.3); correspondence with S. O'Neal, J. VanLare, A. Pretto-Sakmann and K. Ross re plan exclusivity motion (0.7); reviewed discussion points re plan negotiations (0.5). | 2.20  | 2541.00 |
| Ribeiro, Christian | 8/2/2023 | Draft mediation proposed order   | 0.10  | 110.50  |
| Schaefer, Drew     | 8/2/2023 | Call with W. McRae, A. Braiterman (Hughes), J. Cohen (Hughes) and T. Henry-Reid (Hughes) to discuss the Gemini-Genesis settlement (0.4).   | 0.40  | 442.00  |
| Weinberg, Michael  | 8/2/2023 | Call with T. Conheeney (Genesis), S. O'Neal, P. Abelson (W&C), B. Rosen (Proskauer) and members of the UCC and AHG to discuss restructuring negotiations.  | 1.00  | 1155.00 |
| Sivaram, Anirudh   | 8/2/2023 | Call with K. Hailey re: term sheet   | 0.20  | 209.00  |
| Schaefer, Drew     | 8/2/2023 | Call with K. Witchger to discuss tax considerations regarding settlement.  | 0.30  | 331.50  |
| Sivaram, Anirudh   | 8/2/2023 | Drafting updates to term sheet (.2); distribution to W&C team (.1)   | 0.30  | 313.50  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Ribeiro, Christian | 8/2/2023 | Review settlement background materials (0.1); review latest draft of settlement (0.1)  | 0.20  | 221.00  |
| Weinberg, Michael  | 8/2/2023 | Call with A. Parra-Criste (W&C) re draft settlement agreement.   | 0.80  | 924.00  |
| Schaefer, Drew     | 8/2/2023 | Call with W. McRae to discuss tax considerations regarding settlement (0.2).   | 0.20  | 221.00  |
| Witchger, Kathryn  | 8/2/2023 | Call with D. Schaefer to discuss tax considerations regarding the settlement   | 0.30  | 346.50  |
| Schwartz, David Z. | 8/2/2023 | Analysis re solicitation questions (0.3)   | 0.30  | 354.00  |
| O'Neal, Sean A.    | 8/2/2023 | Prepare for hearing re mediation.  | 0.50  | 910.00  |
| O'Neal, Sean A.    | 8/2/2023 | Comment on exclusivity motion.   | 0.40  | 728.00  |
| McRae, William L.  | 8/2/2023 | Prep for client call re settlement (.30); call with D. Schaefer, A Braiderman (Hughes Hubbard), J. Cohen (Hughes Hubbard) and T. Heny-Reid (Hughes Hubbard) (.40); follow-up discussion regarding same with Drew Schaefer (.30); responded to email from Kathryn Witchger. (.20) | 1.20  | 2562.00 |
| Weinberg, Michael  | 8/2/2023 | Call with S. O'Neal and P. Abelson (W&C) to discuss restructuring negotiations.  | 0.10  | 115.50  |
| Barefoot, Luke A.  | 8/2/2023 | Correspondence M.Meises (W&C), K.Ross, M.Weinberg re exclusivity motion (0.1); correspondence L.Ebanks (SDNY), M.Weinberg, K.Ross re bridge order/hearing date on exclusivity (0.1).   | 0.20  | 356.00  |
| Schaefer, Drew     | 8/2/2023 | Review of tax reporting.   | 0.80  | 884.00  |
| Beriss, Maren      | 8/2/2023 | Filing Motion of Extend Exclusivity Period in USBC/SDNY: Genesis Global Holdco, 23-10063 (.4), confer B. Cyr (.1).   | 0.50  | 185.00  |

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|--------------------|----------|---|-------|---------|
| Ross, Katharine    | 8/2/2023 | Review hearing dates, case management procedures, and notice requirements for exclusivity extension motion (1); corresp. w/ M. Weinberg, S. O'Neal, J. VanLare, L. Barefoot re same (.1); Coordinate logistics of filing exclusivity extension motion w/ MAO and M. Weinberg (.2); Corresp. w/ S. Cheung and M. Weinberg re same (.1); draft email to chambers re hearing date for exclusivity motion (.2); finalize draft for filing (.5). | 2.10  | 2026.50 |
| VanLare, Jane      | 8/2/2023 | Reviewed draft exclusivity motion   | 0.60  | 1038.00 |
| Hailey, Kara A.    | 8/2/2023 | Call w/ A.Sivaram re: Genesis term sheet.   | 0.50  | 742.50  |
| Schaefer, Drew     | 8/3/2023 | Review of tax reporting (1.2); correspondence with UCC counsel and CGSH teams re same (.1).   | 1.30  | 1436.50 |
| Weinberg, Michael  | 8/3/2023 | Correspondence with J. VanLare and A. Pretto-Sakmann (Genesis) re plan exclusivity motion (0.3); correspondence with S. O'Neal and A. Parra-Criste (W&C) re draft DCG settlement agreement (0.5); reviewed Committee comments on draft DCG settlement agreement (1.0); correspondence with A&M team re plan negotiations (0.2); correspondence with J. VanLare and S. Levander re plan-related research (0.1).                              | 2.10  | 2425.50 |
| Ribeiro, Christian | 8/3/2023 | Correspond with chambers re proposed mediation order  | 0.30  | 331.50  |
| Weinberg, Michael  | 8/3/2023 | Call with S. O'Neal and P. Abelson (W&C), A. Parra-Criste   | 1.00  | 1155.00 |

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|--------------------|----------|---|-------|---------|
|                    |          | (W&C), M. Meises (W&C) to discuss restructuring negotiations.   |       |         |
| Ribeiro, Christian | 8/3/2023 | Review settlement term sheet  | 2.50  | 2762.50 |
| O'Neal, Sean A.    | 8/3/2023 | Call with M. Weinberg and P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C) to discuss restructuring negotiations.   | 1.00  | 1820.00 |
| O'Neal, Sean A.    | 8/3/2023 | Correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re plan matters.  | 0.40  | 728.00  |
| O'Neal, Sean A.    | 8/3/2023 | Comment on mediation order.   | 0.10  | 182.00  |
| O'Neal, Sean A.    | 8/3/2023 | Correspondence with A&M and M. Weinberg re Voting (0.2); telephone call with P. Abelson (W&C) re same (0.1).  | 0.30  | 546.00  |
| Minott, Richard    | 8/3/2023 | Review comments to settlement and term sheet (.8); Draft issues list (.7)   | 1.50  | 1567.50 |
| Schaefer, Drew     | 8/3/2023 | Correspondence with CGSH teams regarding tax reporting.   | 0.40  | 442.00  |
| O'Neal, Sean A.    | 8/3/2023 | Correspondence with mediator.   | 0.10  | 182.00  |
| VanLare, Jane      | 8/3/2023 | Reviewed disclosure statement and confirmation objections   | 0.50  | 865.00  |
| Barefoot, Luke A.  | 8/3/2023 | Correspondence J.Sciametta (A&M), M.weinberg, S.O'Neal re voting analysis (0.1); review S.O'Neal email re claims trading datapoint (0.1).   | 0.20  | 356.00  |
| Hailey, Kara A.    | 8/3/2023 | Review documents re: settlement.  | 1.00  | 1485.00 |
| Weinberg, Michael  | 8/4/2023 | Legal research related to plan (2.2); prepared summary presentation re draft amended plan (1.8); correspondence with S. O'Neal, L. Barefoot and J. Saferstein (Weil) re same (0.4). | 4.40  | 5082.00 |
| Weinberg, Michael  | 8/4/2023 | Reviewed Committee markup of DCG settlement agreement (1.0); reviewed draft issues list re same   | 2.50  | 2887.50 |

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|---------------------|----------|---|-------|---------|
|                     |          | (0.8); correspondence with R. Minott re same (0.3); revised draft issues list (0.4).        |       |         |
| Hatch, Miranda      | 8/4/2023 | Filing of DS Adjournment Notice   | 1.60  | 1352.00 |
| Weinberg, Michael   | 8/4/2023 | Call with J. VanLare (partial) and S. Levander re plan objections.                          | 1.10  | 1270.50 |
| Minott, Richard     | 8/4/2023 | Review comments to settlement agreement   | 1.60  | 1672.00 |
| Ribeiro, Christian  | 8/4/2023 | Correspondence with Moelis, A&M teams re updated financial projections                      | 0.60  | 663.00  |
| Levander, Samuel L. | 8/4/2023 | Call with J. VanLare (partial) and M. Weinberg re plan objections.                          | 1.10  | 1298.00 |
| Levander, Samuel L. | 8/4/2023 | Analysis re plan objections   | 0.80  | 944.00  |
| Kim, Hoo Ri         | 8/4/2023 | Reviewing objections to disclosure statement  | 0.50  | 577.50  |
| Ribeiro, Christian  | 8/4/2023 | Review creditor settlement term sheet   | 1.80  | 1989.00 |
| O'Neal, Sean A.     | 8/4/2023 | Correspondence with A&M team re disclosure statement exhibits.                              | 0.10  | 182.00  |
| O'Neal, Sean A.     | 8/4/2023 | Call with B. Klein (Moelis) re update and next steps.                                       | 0.20  | 364.00  |
| Morrow, Emily S.    | 8/4/2023 | Research regarding objections to Plan   | 0.40  | 418.00  |
| VanLare, Jane       | 8/4/2023 | Call with S. Levander and M. Weinberg re plan objections (partial) (.9)                     | 0.90  | 1557.00 |
| Hailey, Kara A.     | 8/4/2023 | Emails with A. Sivaram and S.O'Neal re: Genesis term sheet.                                 | 0.50  | 742.50  |
| Hailey, Kara A.     | 8/4/2023 | Review term sheet and comment to same.  | 0.80  | 1188.00 |
| Hailey, Kara A.     | 8/4/2023 | Review materials related to term sheet/settlement.  | 0.80  | 1188.00 |
| Weinberg, Michael   | 8/5/2023 | Further revised draft issues list re DCG settlement agreement (1.9); correspondence with S. | 2.10  | 2425.50 |

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|--------------------|----------|--|-------|---------|
|                    |          | O'Neal and R. Minott re same (0.2).  |       |         |
| Weinberg, Michael  | 8/7/2023 | Legal research re chapter 11 plan (0.6); revised draft amended chapter 11 plan (1.1).  | 1.70  | 1963.50 |
| Weinberg, Michael  | 8/7/2023 | Call with S. O'Neal and Pryor Cashman team to discuss plan negotiations.   | 0.40  | 462.00  |
| Ribeiro, Christian | 8/7/2023 | Review docket and objections to disclosure statement (0.8); review recent redaction opinion (0.6)                              | 1.40  | 1547.00 |
| Ribeiro, Christian | 8/7/2023 | Prep for meeting with S. O'Neal re settlement (0.3); meeting with S. O'Neal re revisions to Gemini settlement term sheet (0.4) | 0.70  | 773.50  |
| Ribeiro, Christian | 8/7/2023 | Revise settlement term sheet (0.5); correspond with S. O'Neal, K. Witchger re same (0.1)                                       | 0.60  | 663.00  |
| Minott, Richard    | 8/7/2023 | Correspondence with M. Weinberg re settlement agreement comments   | 0.20  | 209.00  |
| Weinberg, Michael  | 8/7/2023 | Reviewed W&C comments to settlement agreement draft.   | 1.10  | 1270.50 |
| Hatch, Miranda     | 8/7/2023 | Summarized disclosure statement objections   | 1.20  | 1014.00 |
| Weinberg, Michael  | 8/7/2023 | Call with A. Parra-Criste (W&C) to discuss settlement term sheet.  | 0.30  | 346.50  |
| Minott, Richard    | 8/7/2023 | Prepared revisions to settlement agreement   | 2.70  | 2821.50 |
| O'Neal, Sean A.    | 8/7/2023 | Correspondence with mediator (0.1). Correspondence with creditors re mediation (0.1).  | 0.20  | 364.00  |
| Minott, Richard    | 8/7/2023 | Call with S. O'Neal, M. Weinberg re term sheet and settlement agreement comments   | 0.70  | 731.50  |
| Weinberg, Michael  | 8/7/2023 | Call with A. Parra-Criste (W&C) re amended plan construct.   | 0.20  | 231.00  |
| O'Neal, Sean A.    | 8/7/2023 | Call with M. Weinberg and R. Minott re plan term sheet.  | 0.70  | 1274.00 |

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|--------------------|----------|--|-------|---------|
| O'Neal, Sean A.    | 8/7/2023 | Mark up potential settlement framework term sheet.   | 0.50  | 910.00  |
| Ribeiro, Christian | 8/7/2023 | Further revisions to settlement term sheet   | 1.10  | 1215.50 |
| Hailey, Kara A.    | 8/7/2023 | Review revised Term Sheet.   | 0.20  | 297.00  |
| O'Neal, Sean A.    | 8/7/2023 | Call with C. Ribeiro re settlement term sheet (0.2) markup of same (0.2)   | 0.40  | 728.00  |
| O'Neal, Sean A.    | 8/7/2023 | Call with M. Weinberg and Pryor Cashman team to discuss plan negotiations.   | 0.40  | 728.00  |
| Weinberg, Michael  | 8/7/2023 | Call with S. O'Neal and R. Minott re term sheet and settlement agreement comments.   | 0.70  | 808.50  |
| Morrow, Emily S.   | 8/7/2023 | Research regarding objections to Plan  | 0.50  | 522.50  |
| Kim, Hoo Ri        | 8/7/2023 | Reviewing disclosure statement objection   | 0.50  | 577.50  |
| O'Neal, Sean A.    | 8/7/2023 | Review plan-related documents.   | 0.20  | 364.00  |
| Weinberg, Michael  | 8/8/2023 | Revised draft DCG settlement agreement (3.8); correspondence with S. O'Neal, L. Barefoot and R. Minott re same (1.4).  | 5.20  | 6006.00 |
| Minott, Richard    | 8/8/2023 | Revise settlement agreement  | 2.20  | 2299.00 |
| Weinberg, Michael  | 8/8/2023 | Revised presentation re: amended plan (0.4); correspondence with L. Barefoot and S. O'Neal re same (0.2); correspondence with J. VanLare and S. Levander re potential plan objections (0.1). | 0.70  | 808.50  |
| Minott, Richard    | 8/8/2023 | Call with R. Minott re term sheet and settlement agreement markup  | 0.40  | 418.00  |
| Minott, Richard    | 8/8/2023 | Call with S. Rohlfs re: securities disclosure defense to regulator objection   | 0.20  | 209.00  |
| Minott, Richard    | 8/8/2023 | Correspondence with S. O'Neal and M. Weinberg re settlement agreement  | 0.30  | 313.50  |

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|----------------------|----------|--|-------|---------|
| Minott, Richard      | 8/8/2023 | Review regulator objection outline   | 2.20  | 2299.00 |
| Lopez, David C.      | 8/8/2023 | Email correspondence with E Morrow re Securities Act exemptions for potential distribution of crypto currency.   | 0.30  | 579.00  |
| Weinberg, Michael    | 8/8/2023 | Call with R. Minott re term sheet and settlement agreement markup.   | 0.20  | 231.00  |
| Morrow, Emily S.     | 8/8/2023 | Analysis regarding disclosure statements in Plan   | 0.30  | 313.50  |
| Morrow, Emily S.     | 8/8/2023 | Call with S. Rohlfs re: request to draft updated plan information  | 0.20  | 209.00  |
| Barefoot, Luke A.    | 8/8/2023 | Correspondence J.Sciametta (A&M), B.Barnwell (A&M, D.DiYanni (A&M), S.O'neal, M.Weinberg re distribution mechanics (0.1); correspondence M.Weinberg, S.O'Neal, R.Minott re timing considerations re extension of stay (0.2). | 0.30  | 534.00  |
| Levander, Samuel L.  | 8/8/2023 | Call S. Rohlfs re: strategy for regulator objection and precedent  | 0.30  | 354.00  |
| O'Neal, Sean A.      | 8/8/2023 | Correspondence with M.Weinberg and M. Hatch re mediation.  | 0.20  | 364.00  |
| Rohlfs, Stephanie M. | 8/9/2023 | Call with J. VanLare, D. Lopez (partial), S. Levander, M. Weinberg, R. Minott re plan objections (.8) (partial attendance); Preview call materials (0.1)   | 0.70  | 826.00  |
| Witchger, Kathryn    | 8/9/2023 | Call with S. O'Neal, K. Witchger, C. Ribeiro, A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH) re settlement term sheet   | 0.90  | 1039.50 |

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|--------------------|----------|--|-------|---------|
| Weinberg, Michael  | 8/9/2023 | Legal research re plan (0.9); correspondence with S. O'Neal re plan construct (0.2); prepared materials for in-person mediation session (1.0); correspondence with S. O'Neal and M. Hatch re same (0.5). | 2.60  | 3003.00 |
| Ribeiro, Christian | 8/9/2023 | Call with S. O'Neal, K. Witchger, A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH) re settlement term sheet (0.9)   | 0.90  | 994.50  |
| Weinberg, Michael  | 8/9/2023 | Call with J. VanLare, D. Lopez (partial), S. Levander, S. Rohlfs (partial), and R. Minott re plan objections.  | 0.80  | 924.00  |
| Minott, Richard    | 8/9/2023 | Call with J. VanLare, D. Lopez (partial), S. Levander, S. Rohlfs (partial), M. Weinberg re plan objections   | 0.80  | 836.00  |
| Minott, Richard    | 8/9/2023 | Call with S. O'Neal, M. Weinberg re term sheet and settlement agreement comments   | 0.90  | 940.50  |
| Minott, Richard    | 8/9/2023 | Edit tem sheet and settlement agreement  | 0.50  | 522.50  |
| Weinberg, Michael  | 8/9/2023 | Call with S. O'Neal and R. Minott re term sheet and settlement agreement comments.   | 0.90  | 1039.50 |
| Ribeiro, Christian | 8/9/2023 | Review regulator objection (0.2); summarize for team (0.2); correspond with A. Pretto-Sakmann (Genesis) re same (0.1)  | 0.40  | 442.00  |
| Lopez, David C.    | 8/9/2023 | Call with J. VanLare, S. Levander, S. Rohlfs, M. Weinberg, R. Minott re plan objections.   | 0.30  | 579.00  |
| Rathi, Mohit       | 8/9/2023 | Call with S. Levander re: objection to plan (0.2); related review of materials (0.2)   | 0.40  | 386.00  |
| O'Neal, Sean A.    | 8/9/2023 | Call with K. Witchger, C. Ribeiro, A. Frelinghuysen (HH),  | 0.90  | 1638.00 |

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|---------------------|-----------|---|-------|---------|
|                     |           | D. Smith (HH), E. Diers (HH) re settlement term sheet (0.9)   |       |         |
| O'Neal, Sean A.     | 8/9/2023  | Correspondence with creditors re mediation.   | 0.50  | 910.00  |
| O'Neal, Sean A.     | 8/9/2023  | Correspondence with mediator.   | 0.10  | 182.00  |
| O'Neal, Sean A.     | 8/9/2023  | Correspondence with J. Sciametta (A&M) re voting.   | 0.20  | 364.00  |
| O'Neal, Sean A.     | 8/9/2023  | Call with M. Weinberg, R. Minott re term sheet and settlement agreement comments (0.9).   | 0.90  | 1638.00 |
| Levander, Samuel L. | 8/9/2023  | Call with J. VanLare, D. Lopez (partial), S. Rohlfs (partial), M. Weinberg, R. Minott re plan objections  | 0.50  | 590.00  |
| VanLare, Jane       | 8/9/2023  | Call with D. Lopez (partial), S. Levander, S. Rohlfs (partial), M. Weinberg, R. Minott re plan objections (.8)  | 0.80  | 1384.00 |
| Barefoot, Luke A.   | 8/9/2023  | Correspondence H.Kim, L.EBanks (SDNY) re adjournment of DS hearing (0.1); review regulator objection to DS (0.2); correspondence J.Sciamatta (A&M), A.Mitchell, S.O'Neal, K.Witchger re setoff analysis (0.2); review S.O'Neal email to UCC/DCG parties re mediation (0.2). | 0.70  | 1246.00 |
| Morris, Brian J.    | 8/9/2023  | Revise proposed transaction structure.  | 0.30  | 445.50  |
| Weinberg, Michael   | 8/10/2023 | Correspondence with L. Barefoot re plan reserves (0.2); reviewed correspondence re plan negotiations (0.2); correspondence with S. O'Neal and M. Hatch re plan mediation logistics (0.5); reviewed issues related to plan releases (0.3).                                   | 1.20  | 1386.00 |
| O'Neal, Sean A.     | 8/10/2023 | Call with Judge Newsome (mediator) (1.0).   | 1.00  | 1820.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Kim, Hoo Ri       | 8/10/2023 | Reviewing disclosure statement objection   | 0.20  | 231.00  |
| Morrow, Emily S.  | 8/10/2023 | Call with M. Rathri re: research on potential objections to Plan   | 0.40  | 418.00  |
| Rathi, Mohit      | 8/10/2023 | Call with E. Morrow re: research on potential objections to Plan (0.4); reviewing related materials (1.9)  | 2.30  | 2219.50 |
| O'Neal, Sean A.   | 8/10/2023 | Correspondence with M. Weinberg re mediation and updates on developments.  | 0.50  | 910.00  |
| Morrow, Emily S.  | 8/10/2023 | Conduct research regarding potential objections to plan  | 0.40  | 418.00  |
| Morrow, Emily S.  | 8/10/2023 | Prepare research summary regarding potential objections to plan  | 0.60  | 627.00  |
| Morrow, Emily S.  | 8/10/2023 | Analysis regarding potential objections to plan  | 1.40  | 1463.00 |
| Barefoot, Luke A. | 8/10/2023 | Review S.O'Neal correspondence re mediation next week to creditor groups (0.1); correspondence J.Sciametta (A&M), L.Cherrone (A&M), A.Mitchell, K.Witchger re crypto vs dollar voting analysis (0.2); correspondence M.Weinberg, D.Schwartz, S.O'Neal re reserves structure (0.1). | 0.40  | 712.00  |
| Mitchell, Alec F. | 8/11/2023 | Review of correspondence from D. Walker (A&M) re: claims.  | 0.10  | 96.50   |
| Mitchell, Alec F. | 8/11/2023 | Call with D. Walker (A&M), L. Cherrone (A&M), J. Sciametta (A&M), S. O'Neal, L. Barefoot and K. Witchgerre: claims analysis.   | 0.60  | 579.00  |
| Witchger, Kathryn | 8/11/2023 | Call with D. Walker (A&M), L. Cherrone (A&M), J. Sciametta (A&M), S. O'Neal, L. Barefoot & A. Mitchell re: claims analysis.  | 0.60  | 693.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Weinberg, Michael  | 8/11/2023 | Correspondence with S. Bremer re mediation session.   | 0.50  | 577.50  |
| O'Neal, Sean A.    | 8/11/2023 | Call with D. Walker (A&M), L. Cherrone (A&M), J. Sciametta (A&M), L. Barefoot, K. Witchger, & A. Mitchell re: claims analysis.                                    | 0.60  | 1092.00 |
| O'Neal, Sean A.    | 8/11/2023 | Correspondence with M. Weinberg re mediation.   | 0.10  | 182.00  |
| Morrow, Emily S.   | 8/11/2023 | Draft legal analysis regarding potential objections to plan   | 1.50  | 1567.50 |
| Rathi, Mohit       | 8/11/2023 | Research re: potential plan objection   | 2.00  | 1930.00 |
| Weinberg, Michael  | 8/12/2023 | Call with S. O'Neal, C. Ribeiro, and R. Minott re mediation (0.6); prepared follow-up materials (0.2).  | 0.80  | 924.00  |
| Minott, Richard    | 8/12/2023 | Call with S. O'Neal, M. Weinberg, C. Ribeiro re mediation   | 0.60  | 627.00  |
| Ribeiro, Christian | 8/12/2023 | Call with S. O'Neal, M. Weinberg, R. Minott re summary of issues for mediator   | 0.60  | 663.00  |
| O'Neal, Sean A.    | 8/12/2023 | Call with M. Weinberg, R. Minott and C. Ribeiro re mediation planning.  | 0.60  | 1092.00 |
| Ribeiro, Christian | 8/12/2023 | Draft summary of 3AC issues for mediation   | 1.00  | 1105.00 |
| O'Neal, Sean A.    | 8/12/2023 | Call with R. Newsome (Mediator) re mediation.   | 0.20  | 364.00  |
| Barefoot, Luke A.  | 8/12/2023 | Correspondence B.Klein (Moelis), M.DiYanni (Moelis), J.Vanlare, S.O'Neal re negotiations status (0.1); review Weil suggested changes of 8/12 to term sheet (0.2). | 0.30  | 534.00  |
| Weinberg, Michael  | 8/13/2023 | Correspondence with S. O'Neal, C. Ribeiro and R. Minott re mediation (0.8); prepared draft materials for mediation (4.7);   | 6.50  | 7507.50 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | revised draft chapter 11 plan (1.0).   |       |         |
| O'Neal, Sean A.    | 8/13/2023 | Call with M. DiYanni (Moelis), L. Barefoot and J. VanLare re mediation and next steps.   | 0.70  | 1274.00 |
| Minott, Richard    | 8/13/2023 | Correspondence with S. O'Neal re NDAs with fair deal group   | 1.10  | 1149.50 |
| Barefoot, Luke A.  | 8/13/2023 | Call with M. Diyanni (Moelis), J. Vanlare, S. O'Neal re next steps and mediation (partial attendance) (0.6); review S. O'Neal update to Genesis special committee (0.2); review correspondence R. Minott, S. O'Neal re NDAs (0.1); review correspondence S. O'Neal, K. Aulet (BR) re group proposal (0.1); review S. O'Neal email to Gemini, UCC re mediation (0.1). | 1.10  | 1958.00 |
| VanLare, Jane      | 8/13/2023 | Call with M. Diyanni (Moelis), L. Barefoot (partial), S. O'neal re next steps and mediation (.7)   | 0.70  | 1211.00 |
| Witchger, Kathryn  | 8/14/2023 | Review of settlement term sheet and issues list and edits to the same  | 1.50  | 1732.50 |
| Ribeiro, Christian | 8/14/2023 | Draft issues list for settlement term sheet (1.7); correspond with S. O'Neal, K. Witchger, W. McRae re same (0.3)  | 2.00  | 2210.00 |
| Ribeiro, Christian | 8/14/2023 | Correspond S. O'Neal re fair deal creditors group letter   | 0.20  | 221.00  |
| Witchger, Kathryn  | 8/14/2023 | Call with S. O'Neal and C. Ribeiro re creditor term sheet  | 0.60  | 693.00  |
| Ribeiro, Christian | 8/14/2023 | Call with S. O'Neal, K. Witchger re creditor term sheet  | 0.60  | 663.00  |
| O'Neal, Sean A.    | 8/14/2023 | Call with K. Witchger, C. Ribeiro re creditor term sheet   | 0.60  | 1092.00 |
| O'Neal, Sean A.    | 8/14/2023 | Call with J. Saferstein (Weil) re status and mediation.  | 0.20  | 364.00  |
| Hatch, Miranda     | 8/14/2023 | updated disclosure statement objection chart   | 0.40  | 338.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Kim, Hoo Ri       | 8/14/2023 | Reviewing disclosure statement objections  | 0.10  | 115.50  |
| Minott, Richard   | 8/14/2023 | Draft settlement issues list   | 1.00  | 1045.00 |
| McRae, William L. | 8/14/2023 | Consideration about agency point.  | 0.30  | 640.50  |
| Rathi, Mohit      | 8/14/2023 | research re: potential plan object (.5); related correspondence with R. Minott, E. Morrow (.4)   | 0.90  | 868.50  |
| VanLare, Jane     | 8/14/2023 | Reviewed letter from creditor group (.4)   | 0.40  | 692.00  |
| O'Neal, Sean A.   | 8/14/2023 | Review materials in preparation for mediation.   | 0.50  | 910.00  |
| O'Neal, Sean A.   | 8/14/2023 | Review Brown Rudnick letter.   | 0.20  | 364.00  |
| Weinberg, Michael | 8/15/2023 | Prepared materials for mediation sessions (1.2); correspondence with S. O'Neal, M. Hatch, J. Sazant (Proskauer), A. Parra-Criste (W&C), J. Sciametta (A&M) and Moelis team re mediation (1.5); correspondence with S. Levander re DS objections (0.2); correspondence with S. O'Neal re chapter 11 plan (0.4). | 3.30  | 3811.50 |
| Weinberg, Michael | 8/15/2023 | Call with H. Kim re draft chapter 11 plan.   | 0.30  | 346.50  |
| Kim, Hoo Ri       | 8/15/2023 | Reviewing disclosure statement objection   | 0.10  | 115.50  |
| Rathi, Mohit      | 8/15/2023 | Legal research regarding plan confirmability   | 3.30  | 3184.50 |
| VanLare, Jane     | 8/15/2023 | Call with K. Auelet ( Brown Rudnick), S. O'Neal re proposal (.6); follow-up call with S. O'Neal re same (.3)   | 0.90  | 1557.00 |
| O'Neal, Sean A.   | 8/15/2023 | Call with J. VanLare re Brown Rudnick proposal (0.1). Call with Brown Rudnick re proposal (0.6). Follow up correspondence with Moelis and Cleary teams and UCC counsel (0.1).  | 0.80  | 1456.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT   |
|--------------------|-----------|---|-------|----------|
| O'Neal, Sean A.    | 8/15/2023 | Review and comment on R. Newsome (Mediator) memo.   | 1.00  | 1820.00  |
| O'Neal, Sean A.    | 8/15/2023 | Correspondence with mediator.   | 0.10  | 182.00   |
| Weinberg, Michael  | 8/16/2023 | Reviewed draft settlement agreement issues list.  | 0.50  | 577.50   |
| Ribeiro, Christian | 8/16/2023 | Review mediation order  | 0.40  | 442.00   |
| Ribeiro, Christian | 8/16/2023 | Draft mediation notice (0.6); correspond with J. VanLare, S. O'Neal re same (0.2)                           | 0.80  | 884.00   |
| Bremer, Sabrina    | 8/16/2023 | Analyze the plan re releases.   | 0.80  | 772.00   |
| Barefoot, Luke A.  | 8/16/2023 | Attend in-person mediation sessions.  | 10.20 | 18156.00 |
| Rathi, Mohit       | 8/16/2023 | 2.9 - research related to potential plan objection; .4 - related correspondence with S. Levander, S. Bremer | 3.30  | 3184.50  |
| O'Neal, Sean A.    | 8/16/2023 | Attend mediation.   | 12.00 | 21840.00 |
| O'Neal, Sean A.    | 8/16/2023 | Revise notice of extension of mediation.  | 0.10  | 182.00   |
| O'Neal, Sean A.    | 8/16/2023 | Premeditation correspondence with creditors.  | 0.20  | 364.00   |
| O'Neal, Sean A.    | 8/16/2023 | Premeditation call with R. Newsome (Mediator).  | 0.30  | 546.00   |
| VanLare, Jane      | 8/16/2023 | Attended mediation (4.4); Call with S. O'Neal re mediation (.1)   | 4.50  | 7785.00  |
| Barefoot, Luke A.  | 8/16/2023 | Correspondence M. Weinberg re notice of mediation extension.  | 0.10  | 178.00   |
| Kim, Hoo Ri        | 8/17/2023 | Reviewing disclosure statement objection  | 0.30  | 346.50   |
| Minott, Richard    | 8/17/2023 | .6 – Call with M. Rathi, E. Morrow re: plan objection research  | 0.60  | 627.00   |
| Ribeiro, Christian | 8/17/2023 | Draft further mediation extension (0.5); correspond with mediation parties re same (0.2)                    | 0.70  | 773.50   |
| Ribeiro, Christian | 8/17/2023 | Call with S. O'Neal re mediation extension  | 0.10  | 110.50   |
| Barefoot, Luke A.  | 8/17/2023 | Attend mediation session 8.17.  | 8.00  | 14240.00 |
| O'Neal, Sean A.    | 8/17/2023 | Attend mediation and various creditors involved in mediation process.                                       | 9.00  | 16380.00 |

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| NAME                  | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------------|-----------|---|-------|---------|
| O'Neal, Sean A.       | 8/17/2023 | Review and markup mediation extension (0.1); Call with C. Ribeiro re same (0.1)                                       | 0.20  | 364.00  |
| O'Neal, Sean A.       | 8/17/2023 | Pre-mediation call with J. Sciametta (A&M) re modeling.   | 0.20  | 364.00  |
| Morrow, Emily S.      | 8/17/2023 | Call with M. Rathi and R. Minott re: plan objection research  | 0.60  | 627.00  |
| Morrow, Emily S.      | 8/17/2023 | Legal research regarding confirmation of Plan   | 0.60  | 627.00  |
| O'Neal, Sean A.       | 8/17/2023 | Correspondence with chambers re status conference.  | 0.10  | 182.00  |
| Rathi, Mohit          | 8/17/2023 | 3.5 - Drafting reply to potential plan objection; 1.3 - outlining the same  | 4.80  | 4632.00 |
| Rathi, Mohit          | 8/17/2023 | Call with E. Morrow and R. Minott re: plan objection research   | 0.60  | 579.00  |
| Rathi, Mohit          | 8/17/2023 | Research re: plan objection   | 0.70  | 675.50  |
| VanLare, Jane         | 8/17/2023 | Attended mediation (5.5)  | 5.50  | 9515.00 |
| Royce, Mary Elizabeth | 8/17/2023 | File Notice of Further Extension of Mediation Period in USBC/SDNY: Genesis Global Holdco (0.3) confer S. Cheung (0.5) | 1.70  | 629.00  |
| Morris, Brian J.      | 8/17/2023 | Review of revised term sheet for regulatory implications  | 0.30  | 445.50  |
| Kim, Hoo Ri           | 8/18/2023 | Reviewing disclosure statement objection  | 0.20  | 231.00  |
| Weinberg, Michael     | 8/18/2023 | Research regarding chapter 11 plan (1.9); correspondence with J. VanLare and S. Bremer re same (0.3).                 | 2.20  | 2541.00 |
| Bremer, Sabrina       | 8/18/2023 | Research for reply to regulator objection.  | 2.00  | 1930.00 |
| Weinberg, Michael     | 8/18/2023 | Call with J. VanLare re plan objections.  | 0.30  | 346.50  |
| Kim, Hoo Ri           | 8/18/2023 | Call with M. Hatch re: disclosure statement   | 0.20  | 231.00  |
| Hatch, Miranda        | 8/18/2023 | Call with H. Kim re disclosure statement  | 0.20  | 169.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-------------------|-----------|--|-------|----------|
| Weinberg, Michael | 8/18/2023 | Call with S. O'Neal (partial) and J. VanLare re draft plan.  | 0.90  | 1039.50  |
| O'Neal, Sean A.   | 8/18/2023 | Call with R. Minott and M. Hatch re plan workstream.   | 0.30  | 546.00   |
| O'Neal, Sean A.   | 8/18/2023 | Call with L. Barefoot and J. VanLare re plan strategy and related matters.   | 0.50  | 910.00   |
| O'Neal, Sean A.   | 8/18/2023 | Call with M. Weinberg and J. VanLare re draft plan documents.  | 0.80  | 1456.00  |
| Morrow, Emily S.  | 8/18/2023 | Legal research regarding potential objections to Plan  | 1.50  | 1567.50  |
| VanLare, Jane     | 8/18/2023 | Reviewed scheduling of hearings (.1)   | 0.10  | 173.00   |
| VanLare, Jane     | 8/18/2023 | Call with M. Weinberg re plan objections.  | 0.30  | 519.00   |
| VanLare, Jane     | 8/18/2023 | Call with J. Sciametta (AM) re sale process (.2); drafted correspondence to S. O'Neal and K. Spoerri re same (.7)                            | 0.90  | 1557.00  |
| Rathi, Mohit      | 8/18/2023 | Drafting reply to potential plan objection   | 2.80  | 2702.00  |
| Barefoot, Luke A. | 8/18/2023 | Correspondence AHG, UCC, S.O'Neal, DCG re mediation extension (0.1); correspondence J.Sciametta (A&M), S.O'Neal re distribution model (0.1). | 0.20  | 356.00   |
| VanLare, Jane     | 8/18/2023 | Call with S. O'Neal, R. Minott, and M. Hatch regarding plan workstream updates (0.3)   | 0.30  | 519.00   |
| Weinberg, Michael | 8/19/2023 | Correspondence with S. O'Neal, R. Minott, S. Bremer and M. Hatch re distribution principles (0.5); revised draft second amended plan (3.2).  | 3.60  | 4158.00  |
| O'Neal, Sean A.   | 8/19/2023 | Correspondence with Moelis and A&M re model.   | 0.30  | 546.00   |
| Weinberg, Michael | 8/20/2023 | Call with R. Minott (partial) and M. Hatch regarding questions related to plan considerations (0.5); reviewed issues related to              | 8.70  | 10048.50 |

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|                   |           | plan distribution mechanics (2.0); revised draft second amended plan (5.0); prepared summary of key changes re same (0.8); correspondence with S. O'Neal re revised draft (0.4).   |       |         |
| Weinberg, Michael | 8/20/2023 | Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, R. Minott, and M. Hatch regarding plan considerations | 1.10  | 1270.50 |
| Hatch, Miranda    | 8/20/2023 | Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, and R. Minott regarding plan considerations (1.1).    | 1.10  | 929.50  |
| Minott, Richard   | 8/20/2023 | Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare and M. Hatch regarding plan considerations             | 1.10  | 1149.50 |
| Minott, Richard   | 8/20/2023 | Call with M. Weinberg and M. Hatch regarding questions related to plan considerations  | 0.30  | 313.50  |
| Hatch, Miranda    | 8/20/2023 | Call with M. Weinberg and R. Minott (partial) regarding questions related to plan considerations (0.5).  | 0.50  | 422.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| O'Neal, Sean A.    | 8/20/2023 | Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, R. Minott, and M. Hatch regarding plan considerations (1.1). Review in advance of call (0.2). Post call discussion with J. VanLare (0.1). Follow up correspondence with UCC and AHG advisors re same (0.1). Follow up call with A&M (0.1). | 1.60  | 2912.00 |
| VanLare, Jane      | 8/20/2023 | Call with Moelis and AM team, M .Weinberg, S. O'Neal re recovery model (1.1). Call with S. O'Neal re plan discussions (.2)  | 1.30  | 2249.00 |
| Kim, Hoo Ri        | 8/21/2023 | Reviewing disclosure statement reply precedents   | 0.70  | 808.50  |
| Hatch, Miranda     | 8/21/2023 | Updated events of the chapter 11 section of the disclosure statement  | 4.20  | 3549.00 |
| Hatch, Miranda     | 8/21/2023 | Call with H. Kim, R. Minott (partial), and C. Ribeiro regarding disclosure statement updates  | 0.40  | 338.00  |
| Minott, Richard    | 8/21/2023 | Call with H. Kim, C. Ribeiro, and M. Hatch regarding disclosure statement updates   | 0.10  | 104.50  |
| Kim, Hoo Ri        | 8/21/2023 | Call with R. Minott (partial), C. Ribeiro, and M. Hatch regarding disclosure statement updates  | 0.40  | 462.00  |
| Ribeiro, Christian | 8/21/2023 | Call with H. Kim, R. Minott, M. Hatch re disclosure statement updates/reply   | 0.40  | 442.00  |
| Bremer, Sabrina    | 8/21/2023 | Revise the disclosure statement.  | 2.20  | 2123.00 |
| Minott, Richard    | 8/21/2023 | Revise settlement agreement and term sheet  | 2.10  | 2194.50 |

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|--------------------|-----------|---|-------|---------|
| O'Neal, Sean A.    | 8/21/2023 | Attend portion of call with A&M, Moelis, BRG, HL and UCC, AHG counsel.  | 0.50  | 910.00  |
| Ribeiro, Christian | 8/21/2023 | Review disclosure statement objections to formulate responses/next steps  | 3.00  | 3315.00 |
| O'Neal, Sean A.    | 8/21/2023 | Calls with J. Sciametta (A&M) re model and plan issues (.2); correspondence re same (.2)  | 0.40  | 728.00  |
| VanLare, Jane      | 8/21/2023 | Call re recovery model with Houlihan, Proskauer, W&C, Moelis, A&M, M. Weinberg, S. O'Neal (partial)   | 1.00  | 1730.00 |
| Ross, Katharine    | 8/21/2023 | Review M. Hatch inquiry re claims reconciliation status for DS updates  | 0.10  | 96.50   |
| O'Neal, Sean A.    | 8/22/2023 | Correspondence with P. Abelson (W&C) and A&M team re distribution model.  | 0.20  | 364.00  |
| Hatch, Miranda     | 8/22/2023 | Call with B. Rosen (Proskauer), J. Sazant (Proskauer), M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), S. O'Neal, J. VanLare, and L. Barefoot regarding plan considerations | 1.50  | 1267.50 |
| Hatch, Miranda     | 8/22/2023 | Updated disclosure statement  | 0.20  | 169.00  |
| Hatch, Miranda     | 8/22/2023 | Drafted plan documentation list   | 0.60  | 507.00  |
| Hatch, Miranda     | 8/22/2023 | Meeting with J. VanLare, H. Kim, R. Minott, and C. Ribeiro regarding disclosure statement updates   | 0.50  | 422.50  |
| Kim, Hoo Ri        | 8/22/2023 | Meeting with J. VanLare, C. Ribeiro and M. Hatch regarding disclosure statement updates.  | 0.50  | 577.50  |
| Ribeiro, Christian | 8/22/2023 | Meeting with J. VanLare, H. Kim, M. Hatch re disclosure statement and reply   | 0.50  | 552.50  |
| Minott, Richard    | 8/22/2023 | revise term sheet and settlement  | 0.80  | 836.00  |
| Weinberg, Michael  | 8/22/2023 | Call with S. O'Neal, J. VanLare, R. Minott, J. Sciametta (A&M),   | 0.60  | 693.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | L. Cherrone (A&M) and Moelis team re plan distribution mechanics.  |       |         |
| O'Neal, Sean A.   | 8/22/2023 | Call with B. Rosen (Proskauer), J. Sazant (Proskauer), M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), J. VanLare, L. Barefoot, and M. Hatch regarding plan considerations.  | 1.50  | 2730.00 |
| O'Neal, Sean A.   | 8/22/2023 | Call with Moelis, A&M, and Cleary teams re distribution mechanics and next steps.  | 0.70  | 1274.00 |
| Kim, Hoo Ri       | 8/22/2023 | Reviewing revised disclosure statement   | 2.20  | 2541.00 |
| O'Neal, Sean A.   | 8/22/2023 | Correspondence with A. Sullivan (Genesis) re Gemini foreclosure issues.  | 0.10  | 182.00  |
| Barefoot, Luke A. | 8/22/2023 | Call with B. Rosen (Proskauer), J. Sazant (Proskauer), M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), S. O'Neal, J. VanLare and M. Hatch regarding plan considerations.   | 1.50  | 2670.00 |
| Barefoot, Luke A. | 8/22/2023 | Correspondence J.Sciametta (A&M), S.O'Neal, K.Witchger, R.Minott re Gemini issues (0.1); correspondence J.Sciametta (A&M) re distribution modeling (0.1); correspondence A.Sullivan (Genesis), J.Vanlare, S.O'Neal re Gemini interest charges (0.1). | 0.30  | 534.00  |
| Hatch, Miranda    | 8/22/2023 | Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, R. Minott, and S. Bremer re amended plan  | 0.80  | 676.00  |
| VanLare, Jane     | 8/22/2023 | Meeting with H. Kim, C. Ribeiro and M. Hatch regarding disclosure statement updates  | 0.50  | 865.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| VanLare, Jane      | 8/22/2023 | Call with B. Rosen (Proskauer), J. Sazant (Proskauer), M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), S. O'Neal, L. Barefoot, and M. Hatch regarding plan considerations  | 1.50  | 2595.00 |
| VanLare, Jane      | 8/22/2023 | Call with S. O'Neal and Moelis team re plan  | 0.50  | 865.00  |
| VanLare, Jane      | 8/22/2023 | Reviewed UCC proposal  | 0.50  | 865.00  |
| Ribeiro, Christian | 8/23/2023 | Review loan agreements with Helium/Decentralized Wireless (1.1); call with H. Kim, D. Besikof (Loeb) re disclosure objection (0.3); correspond with J. VanLare, H. Kim, K. Witchger re same (0.2)  | 1.60  | 1768.00 |
| Hatch, Miranda     | 8/23/2023 | Updated disclosure statement with edits from H. Kim  | 0.60  | 507.00  |
| Hatch, Miranda     | 8/23/2023 | Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), A. Tan (Moelis), B. Barnwell (Moelis), A. Swift (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, R. Minott, and C. Ribeiro regarding plan considerations | 1.00  | 845.00  |
| Minott, Richard    | 8/23/2023 | Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), A. Tan (Moelis), B. Barnwell (Moelis), A. Swift (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, C. Ribeiro and M. Hatch regarding plan considerations   | 1.00  | 1045.00 |
| Ribeiro, Christian | 8/23/2023 | Call with S. O'Neal, J. VanLare, R. Minott, M. Hatch, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis), B. Barnwell   | 1.00  | 1105.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | (Moelis), B. Tichenor (Moelis)<br>A. Tan (Moelis), A. Swift<br>(Moelis), J. Roden (Moelis) re<br>plan considerations/proposed<br>distribution mechanics   |       |         |
| Minott, Richard    | 8/23/2023 | Correspondence with Cleary<br>team re ongoing workstreams   | 1.30  | 1358.50 |
| Ribeiro, Christian | 8/23/2023 | Call with J. Vanlare, H. Kim, R.<br>Minott, S. Bremer, M. Hatch re<br>plan/disclosure statement<br>workstreams  | 0.40  | 442.00  |
| Bremer, Sabrina    | 8/23/2023 | Call with S. O'Neal, J. VanLare,<br>H. Kim, C. Ribeiro, R. Minott,<br>and M. Hatch re amended plan.   | 0.80  | 772.00  |
| Minott, Richard    | 8/23/2023 | Call with S. O'Neal, J. VanLare,<br>H. Kim, C. Ribeiro, S. Bremer<br>and M. Hatch re amended plan   | 0.80  | 836.00  |
| Minott, Richard    | 8/23/2023 | Draft term sheet issues list  | 1.40  | 1463.00 |
| Minott, Richard    | 8/23/2023 | Revise amended plan   | 1.10  | 1149.50 |
| Hatch, Miranda     | 8/23/2023 | Updated plan documentation list   | 0.60  | 507.00  |
| Hatch, Miranda     | 8/23/2023 | Updated disclosure statement per<br>H. Kim  | 0.80  | 676.00  |
| Ribeiro, Christian | 8/23/2023 | Call with S. O'Neal, J. VanLare,<br>H. Kim, R. Minott, S. Bremer<br>and M. Hatch re amended plan  | 0.80  | 884.00  |
| O'Neal, Sean A.    | 8/23/2023 | Call with J. Sciametta (A&M),<br>S. Cascante (A&M), L. Cherrone<br>(A&M), M. DiYanni (Moelis),<br>A. Tan (Moelis), B. Barnwell<br>(Moelis), A. Swift (Moelis), J.<br>Roden (Moelis), J. Vanlare, R.<br>Minott, C. Ribeiro and M. Hatch<br>regarding plan considerations | 1.00  | 1820.00 |
| O'Neal, Sean A.    | 8/23/2023 | Call with J. Vanlare, H. Kim, C.<br>Ribeiro, R. Minott, S. Bremer<br>and M. Hatch re amended plan   | 0.80  | 1456.00 |
| O'Neal, Sean A.    | 8/23/2023 | Call with A. Frelinghuysen<br>(Hughes Hubbard), J. Sciametta<br>(A&M) and M. DiYanni<br>(Moelis) re Gemini proposal.  | 0.20  | 364.00  |

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|-------------------|-----------|---|-------|---------|
| O'Neal, Sean A.   | 8/23/2023 | Calls and correspondence with A&M, Moelis re Gemini modeling.   | 0.40  | 728.00  |
| O'Neal, Sean A.   | 8/23/2023 | Call with J. Sciametta (A&M) re modeling issues.  | 0.10  | 182.00  |
| O'Neal, Sean A.   | 8/23/2023 | Review and comment on issues list for settlement agreement.   | 0.10  | 182.00  |
| O'Neal, Sean A.   | 8/23/2023 | Review materials re distribution model.   | 0.50  | 910.00  |
| O'Neal, Sean A.   | 8/23/2023 | Respond to correspondence re settlement documentation.  | 0.30  | 546.00  |
| Barefoot, Luke A. | 8/23/2023 | Correspondence w/ A.Sullivan (Genesis), S.O'Neal re Gemini position (0.2); correspondence w/ J.Vanlare, J.Massey re S&C questions on plan and DS (0.2); correspondence w/ C.West (W&C), S.O'Neal re ROR (0.1); correspondence w/ J.Vanlare re solicitation (0.1). | 0.60  | 1068.00 |
| VanLare, Jane     | 8/23/2023 | Call re distribution mechanics and model with J. Sciametta (AM), M. Diyanne (Moelis), S. O'Neal   | 1.00  | 1730.00 |
| VanLare, Jane     | 8/23/2023 | Reviewed objections to disclosure statement   | 0.30  | 519.00  |
| VanLare, Jane     | 8/23/2023 | Call with H. Kim, C. Ribeiro, R. Minott, S. Bremer and M. Hatch re workstreams.   | 0.40  | 692.00  |
| VanLare, Jane     | 8/23/2023 | Call with S. O'Neal, H. Kim, C. Ribeiro, R. Minott, S. Bremer and M. Hatch re amended plan.   | 0.80  | 1384.00 |
| Kim, Hoo Ri       | 8/23/2023 | Call with C. Ribeiro, D. Besikof (Loeb) re disclosure objection   | 0.30  | 346.50  |
| Kim, Hoo Ri       | 8/23/2023 | Call with S. O'Neal, J. VanLare, C. Ribeiro, R. Minott, S. Bremer and M. Hatch re amended plan.   | 0.80  | 924.00  |
| Kim, Hoo Ri       | 8/23/2023 | Reviewing revised disclosure statement  | 0.30  | 346.50  |
| Hatch, Miranda    | 8/24/2023 | Call with Moelis, Alvarez & Marsal, White & Case,   | 1.20  | 1014.00 |

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|                    |           | Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, M. Weinberg and R. Minott, regarding plan considerations   |       |         |
| Weinberg, Michael  | 8/24/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, R. Minott, and M. Hatch regarding plan considerations.   | 1.20  | 1386.00 |
| Minott, Richard    | 8/24/2023 | Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), A. Tan (Moelis), B. Barnwell (Moelis), A. Swift (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, R. Minott, C. Ribeiro and M. Hatch regarding plan considerations | 1.20  | 1254.00 |
| O'Neal, Sean A.    | 8/24/2023 | Call with A&M and Moelis re model and prepare for call with creditors.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 8/24/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, J. VanLare, M. Weinberg, R. Minott, and M. Hatch regarding plan considerations  | 1.20  | 2184.00 |
| O'Neal, Sean A.    | 8/24/2023 | Call with M. Hatch to review and comment on plan documents check list.  | 0.10  | 182.00  |
| Ribeiro, Christian | 8/24/2023 | Correspond with J. VanLare, Genesis team re Helium objection (0.4); research on rehypothecation (1.2)   | 1.60  | 1768.00 |
| Hatch, Miranda     | 8/24/2023 | Drafted internal task list  | 0.30  | 253.50  |
| Minott, Richard    | 8/24/2023 | Revise settlement agreement/term sheet  | 1.50  | 1567.50 |
| O'Neal, Sean A.    | 8/24/2023 | Call with B. Klein (Moelis) re next steps in plan process.  | 0.20  | 364.00  |

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|-------------------|-----------|---|-------|---------|
| O'Neal, Sean A.   | 8/24/2023 | Correspondence with Cleary team re mediation blow out materials.  | 0.30  | 546.00  |
| O'Neal, Sean A.   | 8/24/2023 | Correspondence with J. VanLare and L. Barefoot re disclosure statement scheduling.  | 0.10  | 182.00  |
| Kim, Hoo Ri       | 8/24/2023 | Reviewing distribution model  | 0.20  | 231.00  |
| Kim, Hoo Ri       | 8/24/2023 | Reviewing summary of plan terms   | 0.20  | 231.00  |
| VanLare, Jane     | 8/24/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, M. Weinberg, R. Minott, and M. Hatch regarding plan considerations   | 1.20  | 2076.00 |
| VanLare, Jane     | 8/24/2023 | Reviewed revised disclosure statement   | 0.30  | 519.00  |
| VanLare, Jane     | 8/24/2023 | Pre-call with J. Sciametta (AM), L. Cherrone (AM), S. O'Neal  | 0.20  | 346.00  |
| VanLare, Jane     | 8/24/2023 | Reviewed plan document list (.1); drafted disclosure statement scheduling email to M. Hatch (.1)  | 0.20  | 346.00  |
| Barefoot, Luke A. | 8/24/2023 | Correspondence with S.O'Neal, J.Vanlare, L.Ebanks (SDNY), H.Kim re DS adjournment (0.1); correspondence with B.Rosen (Proskauer), S.O'Neal re ROR language (0.1); review revisions to ROR from AHG (0.3); correspondence with J.Safferstein (Weil), R.Berkovitch (Weil), P.Abelson (W&C), C.West (W&C), S.O'Neal re same (0.1). | 0.60  | 1068.00 |
| Barefoot, Luke A. | 8/24/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, M. Weinberg, R. Minott, and M.   | 1.20  | 2136.00 |

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|-------------------|-----------|---|-------|---------|
|                   |           | Hatch regarding plan considerations.  |       |         |
| Morris, Brian J.  | 8/24/2023 | Sales process update, analysis of regulator impact.   | 0.30  | 445.50  |
| Minott, Richard   | 8/25/2023 | Settlement term sheet and settlement agreement revisions  | 2.90  | 3030.50 |
| Minott, Richard   | 8/25/2023 | amended plan revisions  | 1.10  | 1149.50 |
| Hatch, Miranda    | 8/25/2023 | Preparing for DS adjournment  | 1.70  | 1436.50 |
| Hatch, Miranda    | 8/25/2023 | Call with S. O'Neal, J. VanLare, and R. Minott regarding plan workstream updates  | 0.40  | 338.00  |
| Minott, Richard   | 8/25/2023 | Call with S. O'Neal, J. VanLare and M. Hatch regarding plan workstream updates  | 0.40  | 418.00  |
| Hatch, Miranda    | 8/25/2023 | Call with J. Saferstein (Weil), A. Ham (Weil), F. Siddiqui (Weil), J. Liou (Weil) S. O'Neal, L. Barefoot and R. Minott regarding plan term sheet and settlement agreement | 0.80  | 676.00  |
| Weinberg, Michael | 8/25/2023 | Reviewed plan documentation checklist (0.2); correspondence with M. Hatch re same (0.1); correspondence with R. Minott and M. Hatch re second amended plan (0.1).         | 0.40  | 462.00  |
| Weinberg, Michael | 8/25/2023 | Reviewed markup of global restructuring agreement (0.4).  | 0.40  | 462.00  |
| Minott, Richard   | 8/25/2023 | Call with J. Saferstein (Weil), A. Ham (Weil), F. Siddiqui (Weil), J. Liou (Weil) S. O'Neal, L. Barefoot and M. Hatch regarding plan term sheet and settlement agreement  | 0.80  | 836.00  |
| Hatch, Miranda    | 8/25/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, L. Barefoot, M. Weinberg and R. Minott                                 | 1.30  | 1098.50 |

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|                   |           | regarding open items related to the plan  |       |         |
| Weinberg, Michael | 8/25/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, L. Barefoot, R. Minott, and M. Hatch regarding open items related to the plan. | 1.30  | 1501.50 |
| Minott, Richard   | 8/25/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, L. Barefoot, M. Weinberg and M. Hatch regarding open items related to the plan | 1.20  | 1254.00 |
| Barefoot, Luke A. | 8/25/2023 | Call with J. Saferstein (Weil), A. Ham (Weil), F. Siddiqui (Weil), J. Liou (Weil) S. O'Neal, R. Minott, and M. Hatch regarding plan term sheet and settlement agreement.          | 0.80  | 1424.00 |
| Barefoot, Luke A. | 8/25/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, M. Weinberg, R. Minott, and M. Hatch regarding open items related to the plan. | 1.30  | 2314.00 |
| O'Neal, Sean A.   | 8/25/2023 | Call with D. Islim (Genesis) and J. Sciametta (A&M) re distribution model.  | 0.30  | 546.00  |
| O'Neal, Sean A.   | 8/25/2023 | Call with R. Minott, S. Bremer, H. Kim, M. Hatch and J. VanLare re plan documentation.  | 0.40  | 728.00  |
| O'Neal, Sean A.   | 8/25/2023 | Call with M. DiYanni (Moelis) re plan distribution and process.   | 0.30  | 546.00  |
| O'Neal, Sean A.   | 8/25/2023 | Call with J. Saferstein (Weil), A. Ham (Weil), F. Siddiqui (Weil), J. Liou (Weil) L. Barefoot, R.   | 0.80  | 1456.00 |

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|                    |           | Minott, and M. Hatch regarding plan term sheet and settlement agreement  |       |         |
| O'Neal, Sean A.    | 8/25/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, J. VanLare, L. Barefoot, M. Weinberg, R. Minott, and M. Hatch regarding open items related to the plan | 1.30  | 2366.00 |
| Kim, Hoo Ri        | 8/25/2023 | Reviewing summary of plan terms  | 0.50  | 577.50  |
| Kim, Hoo Ri        | 8/25/2023 | Call with S. O'Neal re: plan terms   | 0.10  | 115.50  |
| Kim, Hoo Ri        | 8/25/2023 | Reviewing draft of plan materials  | 1.50  | 1732.50 |
| Kim, Hoo Ri        | 8/25/2023 | Reviewing notice of disclosure statement hearing adjournment   | 0.10  | 115.50  |
| Kim, Hoo Ri        | 8/25/2023 | Reviewing plan considerations  | 0.20  | 231.00  |
| Schwartz, David Z. | 8/25/2023 | Correspond to H. Kim re blowout materials (0.2); correspond to R. Minott re settlement language (0.1); review 8/25 plan updates (0.2).   | 0.50  | 590.00  |
| VanLare, Jane      | 8/25/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, L. Barefoot, M. Weinberg, R. Minott, and M. Hatch regarding open items related to the plan  | 1.30  | 2249.00 |
| VanLare, Jane      | 8/25/2023 | Call with S. O'Neal re plan (.1); read plan precedent (.1)   | 0.20  | 346.00  |
| Barefoot, Luke A.  | 8/25/2023 | Correspondence with L.Ebanks (SDNY), H.Kim, S.O'Neal, J.Vanlare re DS hearing date (0.1); review M.Hatch research re valuation/disparate treatment re distribution dates (0.2).    | 0.30  | 534.00  |
| Hailey, Kara A.    | 8/25/2023 | Review of markup of Facility term sheet.   | 0.50  | 742.50  |

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|------------------|-----------|---|-------|---------|
| O'Neal, Sean A.  | 8/26/2023 | Calls with Hoori Kim re cleansing materials (.1), review and comment on same (1), correspondence with A&M and Moelis re cleansing deck and model issues (.5)  | 1.60  | 2912.00 |
| O'Neal, Sean A.  | 8/26/2023 | Correspondence with Cleary team re UCC and DCG comments to settlement agreement.  | 0.80  | 1456.00 |
| Kim, Hoo Ri      | 8/26/2023 | Reviewing plan disclosure materials   | 0.50  | 577.50  |
| Weaver, Andrew   | 8/26/2023 | Work with L. Barefoot, B. Lenox, N. Maisel, M. Cinnamon, A. Gariboldi, J. Massey, D. Schwartz on drafting and revising objection to 3AC amended proof of claim, including correspondence and markups. | 1.40  | 2079.00 |
| Hatch, Miranda   | 8/27/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, S. O'Neal, J. VanLare, C. Ribeiro and R. Minott regarding open items related to the plan as of 8-27 (0.7)                            | 0.70  | 591.50  |
| Minott, Richard  | 8/27/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, S. O'Neal, J. VanLare, C. Ribeiro and M. Hatch regarding open items related to the plan as of 8-27                                   | 0.70  | 731.50  |
| Sivaram, Anirudh | 8/27/2023 | Review of Weil mark-up of credit agreement term sheet, and preparation of issues list regarding same  | 2.70  | 2821.50 |
| O'Neal, Sean A.  | 8/27/2023 | Calls with H. Kim re cleansing materials (.7), review and comment on same (.8); call with Joe S re modeling (.2), calls and correspondence with Abelson re cleansing document and next                | 2.10  | 3822.00 |

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|                 |           | steps (.2), review UCC comments on cleansing deck (.2).  |       |         |
| O'Neal, Sean A. | 8/27/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, J. VanLare, C. Ribeiro, R. Minott and M. Hatch regarding open items related to the plan as of 8-27 (0.7). | 0.70  | 1274.00 |
| VanLare, Jane   | 8/27/2023 | Call with S. O'Neal, Moelis team, Proskauer team, A&M team re plan negotiations (.7)   | 0.70  | 1211.00 |
| VanLare, Jane   | 8/27/2023 | Reviewed draft blow-out materials (.3)   | 0.30  | 519.00  |
| Kim, Hoo Ri     | 8/27/2023 | Revising mediation update presentation per S. O'Neal comments  | 1.00  | 1155.00 |
| Kim, Hoo Ri     | 8/27/2023 | Reviewing other Genesis advisors' comments to mediation update presentation  | 1.00  | 1155.00 |
| Kim, Hoo Ri     | 8/27/2023 | Correspondence with Genesis advisors re: mediation update  | 0.50  | 577.50  |
| Kim, Hoo Ri     | 8/27/2023 | Reviewing W&C comments to mediation update presentation (0.5) and revising per same (0.5)  | 1.00  | 1155.00 |
| Kim, Hoo Ri     | 8/27/2023 | Reviewing Weil comments to mediation update presentation   | 0.30  | 346.50  |
| Kim, Hoo Ri     | 8/27/2023 | Calls with S. O'Neal (0.1; 0.1) re: mediation update presentation  | 0.20  | 231.00  |
| Hailey, Kara A. | 8/27/2023 | (1.00) Review and analyze revised DIP term sheet; (.50) review DIP term sheet issues list; (.20) Emails with A. Sivaram re: same.  | 1.70  | 2524.50 |
| Bremer, Sabrina | 8/28/2023 | Review blowout materials.  | 0.20  | 193.00  |
| Hatch, Miranda  | 8/28/2023 | Drafted special committee slide deck on plan   | 2.00  | 1690.00 |

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|-------------------|-----------|--|-------|---------|
| Bremer, Sabrina   | 8/28/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, and M. Hatch regarding open items related to the plan as of 8-28.                                     | 0.60  | 579.00  |
| Weinberg, Michael | 8/28/2023 | Call with D. Islim (Genesis), T. Conheeney (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, J. VanLare, J. Sciametta (A&M), and Moelis team re DCG settlement negotiations.  | 0.90  | 1039.50 |
| Sivaram, Anirudh  | 8/28/2023 | Preparation of Issues List for Genesis Loan Term Sheet; correspondence re: same with K. Hailey   | 0.80  | 836.00  |
| O'Neal, Sean A.   | 8/28/2023 | Call with D. Islim (Genesis), T. Conheeney (Genesis), A. Pretto-Sakmann (Genesis), J. VanLare, M. Weinberg, J. Sciametta (A&M), and Moelis team re DCG settlement negotiations.  | 0.90  | 1638.00 |
| VanLare, Jane     | 8/28/2023 | Reviewed cleansing presentation (.5)   | 0.50  | 865.00  |
| VanLare, Jane     | 8/28/2023 | Call with S. O'Neal, H. Kim, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra-Criste (W&C) re: plan materials (0.8)   | 0.80  | 1384.00 |
| VanLare, Jane     | 8/28/2023 | Internal debtor advisor call re distribution mechanics (.6)  | 0.60  | 1038.00 |
| VanLare, Jane     | 8/28/2023 | Call with UCC and Proskauer advisors re plan negotiations (.6)   | 0.60  | 1038.00 |
| O'Neal, Sean A.   | 8/28/2023 | Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S. Cascante (A&M), S. O'Neal, J. VanLare and M. Hatch regarding Debtors' view on open items related to the plan as of 8-28 (0.6). | 0.60  | 1092.00 |

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| NAME            | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|-----------------|-----------|--|-------|----------|
| O'Neal, Sean A. | 8/28/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding open items related to the plan as of 8-28 (0.6).                                   | 0.60  | 1092.00  |
| O'Neal, Sean A. | 8/28/2023 | Call with D. Islim re plan and mediation blow out.   | 0.30  | 546.00   |
| O'Neal, Sean A. | 8/28/2023 | Calls with J. Sciametta (A&M) re model and plan issues.  | 0.40  | 728.00   |
| O'Neal, Sean A. | 8/28/2023 | Call with M. DiYanni (Moelis) re strategy.   | 0.10  | 182.00   |
| O'Neal, Sean A. | 8/28/2023 | Call with J. Saferstein (Weil) re blow out documents.  | 0.20  | 364.00   |
| O'Neal, Sean A. | 8/28/2023 | Calls and correspondence with H. Kim re mediation blow out statement (1.6), markup same (1.7), calls and correspondence with P. Abelson, A. Parra Criste at W&C re same (2.3); calls and correspondence w/F. Saddiqui (Weil) re same (.5). | 6.10  | 11102.00 |
| O'Neal, Sean A. | 8/28/2023 | Partial attendance of call with Moelis, A&M and Cleary team re strategy.   | 0.40  | 728.00   |
| O'Neal, Sean A. | 8/28/2023 | Review DCG comments to blow out (.40), correspondence with Weil and W&C re same (.20).   | 0.60  | 1092.00  |
| Kim, Hoo Ri     | 8/28/2023 | Call with S. O'Neal, J. VanLare, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra-Criste (W&C) re: plan materials   | 0.80  | 924.00   |
| Kim, Hoo Ri     | 8/28/2023 | Call with S. O'Neal re: mediation termination presentation   | 0.50  | 577.50   |
| Kim, Hoo Ri     | 8/28/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, C. Ribeiro, S. Bremer and M. Hatch  | 0.60  | 693.00   |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | regarding open items related to the plan as of 8-28   |       |         |
| Kim, Hoo Ri       | 8/28/2023 | Further revising mediation termination materials per S. O'Neal comments   | 0.20  | 231.00  |
| Kim, Hoo Ri       | 8/28/2023 | Call with S. O'Neal re: mediation termination materials   | 0.10  | 115.50  |
| Kim, Hoo Ri       | 8/28/2023 | Call with S. O'Neal, P. Abelson, A. Parra-Cristse re: mediation termination materials   | 0.20  | 231.00  |
| Kim, Hoo Ri       | 8/28/2023 | Reviewing mediation termination materials (0.2); revising same per S. O'Neal comments (0.5)   | 0.70  | 808.50  |
| Kim, Hoo Ri       | 8/28/2023 | Revising mediation termination presentation per DCG advisor comments  | 1.00  | 1155.00 |
| Kim, Hoo Ri       | 8/28/2023 | Revising mediation termination presentation per W&C comments  | 1.00  | 1155.00 |
| Kim, Hoo Ri       | 8/28/2023 | Revising mediation termination presentation per ad hoc group advisor comments   | 0.50  | 577.50  |
| Hailey, Kara A.   | 8/28/2023 | Genesis (.75) review and revise DIP issues list; (.25) Emails with A.Sivaram and S.O'Neal re: same.   | 1.00  | 1485.00 |
| Barefoot, Luke A. | 8/28/2023 | Review correspondence A.Parre Christe (W&C), S.O'Neal, M.Hatch re blow-out materials.   | 0.10  | 178.00  |
| Hatch, Miranda    | 8/28/2023 | Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S. Cascante (A&M), S. O'Neal and J. VanLare regarding Debtors' view on open items related to the plan as of 8-28 (0.6) | 0.60  | 507.00  |
| Hatch, Miranda    | 8/28/2023 | Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S.  | 0.60  | 507.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | O'Neal, J. VanLare, H. Kim, C. Ribeiro and S. Bremer regarding open items related to the plan as of 8-28 (0.6)  |       |         |
| Weinberg, Michael | 8/28/2023 | Reviewed draft issues list for credit facilities term sheet (0.1)   | 0.10  | 115.50  |
| Minott, Richard   | 8/29/2023 | Revise settlement agreement   | 2.60  | 2717.00 |
| Sivaram, Anirudh  | 8/29/2023 | Review of Genesis term sheet; preparation for W&C call  | 0.20  | 209.00  |
| Hatch, Miranda    | 8/29/2023 | Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S. O'Neal, J. VanLare and H. Kim regarding Debtors' view on open items related to the plan as of 8-29 (0.8)            | 0.80  | 676.00  |
| Hatch, Miranda    | 8/29/2023 | Reviewed updates needed to the disclosure statement   | 0.30  | 253.50  |
| Hatch, Miranda    | 8/29/2023 | Reviewed amended plan for changes to be made  | 0.40  | 338.00  |
| O'Neal, Sean A.   | 8/29/2023 | Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S. O'Neal, J. VanLare, H. Kim and M. Hatch regarding Debtors' view on open items related to the plan as of 8-29 (0.8), | 0.80  | 1456.00 |
| O'Neal, Sean A.   | 8/29/2023 | Call with J. Sciamettia at A&M re model and counterparty issues.  | 0.10  | 182.00  |
| O'Neal, Sean A.   | 8/29/2023 | Call with A. Freylinghauser re mediation, plan and related matters.   | 0.40  | 728.00  |
| O'Neal, Sean A.   | 8/29/2023 | Update calls with D. Islim re plan and strategy matters.  | 0.40  | 728.00  |
| O'Neal, Sean A.   | 8/29/2023 | Call with M. Diyanni (Moelis) re attestor issues and concerns.  | 0.50  | 910.00  |
| Hatch, Miranda    | 8/29/2023 | Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer and K. Ross regarding   | 0.60  | 507.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | plan workstream updates as of 8-29 (0.6)   |       |         |
| Bremer, Sabrina    | 8/29/2023 | Call with S. O'Neal, J. VanLare, C. Ribeiro, M. Hatch, and R. Minott re amended plan.  | 0.50  | 482.50  |
| Ribeiro, Christian | 8/29/2023 | Call with J. VanLare, S. O'Neal, H. Kim, M. Hatch, S. Bremer, K. Ross re DS/Plan workstreams as of 8/29                                    | 0.60  | 663.00  |
| O'Neal, Sean A.    | 8/29/2023 | Correspondence with H. Kim re follow up questions on blowout.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 8/29/2023 | Daily call with bankruptcy team to discuss documents and workflow.   | 0.60  | 1092.00 |
| O'Neal, Sean A.    | 8/29/2023 | Draft press statement for Genesis re deal in principle (.4).   | 0.40  | 728.00  |
| Ross, Katharine    | 8/29/2023 | Review correspond with S. O'Neal, J. VanLare, C. Ribeiro, H. Kim, S. Bremer, M. Hatch, R. Minott re scheduling daily plan workstream calls | 0.10  | 96.50   |
| Ross, Katharine    | 8/29/2023 | Researched solicitation and exclusivity period violations (2.1); draft summary of same for S. O'Neal (.3)                                  | 2.40  | 2316.00 |
| Ross, Katharine    | 8/29/2023 | Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer, and M. Hatch regarding plan workstream updates as of 8-29 (0.6) | 0.60  | 579.00  |
| Ross, Katharine    | 8/29/2023 | Correspond with C. Ribeiro and M. Hatch re question on exclusivity period extension  | 0.10  | 96.50   |
| Ross, Katharine    | 8/29/2023 | Review/respond to C. Ribeiro question re correspond with loan counterparty   | 0.20  | 193.00  |
| Hailey, Kara A.    | 8/29/2023 | Review issues list, review T/S; emails w A.Sivaram re: same.   | 0.50  | 742.50  |
| VanLare, Jane      | 8/29/2023 | Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S.  | 0.80  | 1384.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | O'Neal, H. Kim and M. Hatch regarding Debtors' view on open items related to the plan as of 8-29 (0.8)   |       |         |
| VanLare, Jane     | 8/29/2023 | Reviewed draft confirmation timeline (.3)  | 0.30  | 519.00  |
| VanLare, Jane     | 8/29/2023 | Call with C. Ribeiro, D. Walker (A&M), R. Smith (A&M), P. Wirtz (A&M) re chapter 11 case updates as of Aug. 29 (0.2)   | 0.20  | 346.00  |
| Barefoot, Luke A. | 8/29/2023 | Review mediation blow-out materials; correspondence A.Parre-Criste (W&C), K.Ross, S.O'Neal re DCGI.  | 0.20  | 356.00  |
| Morrow, Emily S.  | 8/29/2023 | Internal preparations for potential objections to plan   | 0.40  | 418.00  |
| Rathi, Mohit      | 8/29/2023 | .3 - Correspondence with E. Morrow, R. Minott re: potential objection; .3 - related research   | 0.60  | 579.00  |
| Kim, Hoo Ri       | 8/29/2023 | Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S. O'Neal, J. VanLare and M. Hatch regarding Debtors' view on open items related to the plan as of 8-29 | 0.80  | 924.00  |
| Kim, Hoo Ri       | 8/29/2023 | Call with S. O'Neal, J. VanLare, C. Ribeiro, R. Minott, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 8-29   | 0.60  | 693.00  |
| Kim, Hoo Ri       | 8/29/2023 | Reviewing ad hoc group statement re: notice of mediation termination   | 0.30  | 346.50  |
| Sivaram, Anirudh  | 8/30/2023 | Research on credit support under Eldridge facility and limitations on credit support from GSI entities   | 1.70  | 1776.50 |
| Bremer, Sabrina   | 8/30/2023 | Review revised draft of the plan.  | 0.40  | 386.00  |
| Hatch, Miranda    | 8/30/2023 | Call with S. O'Neal, J. VanLare (partial), R. Minott and S.  | 1.00  | 845.00  |

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|--------------------|-----------|--|-------|---------|
|                    |           | Bremer regarding drafting of second amended plan (1.0)   |       |         |
| Bremer, Sabrina    | 8/30/2023 | Call with S. O'Neal, J. VanLare (partial), R. Minott, and M. Hatch regarding drafting of second amended plan   | 1.00  | 965.00  |
| Minott, Richard    | 8/30/2023 | Call with S. O'Neal, J. VanLare (partial), S. Bremer and M. Hatch regarding drafting of second amended plan  | 1.00  | 1045.00 |
| O'Neal, Sean A.    | 8/30/2023 | Call with S. Bremer, R. Minott, M. Hatch and J. VanLare re plan drafting and next steps.   | 1.00  | 1820.00 |
| Hatch, Miranda     | 8/30/2023 | Call with R. Minott and S. Bremer regarding allocation of second amended plan drafting (0.3)   | 0.30  | 253.50  |
| Bremer, Sabrina    | 8/30/2023 | Call with R. Minott and M. Hatch regarding allocation of second amended plan drafting.   | 0.30  | 289.50  |
| Minott, Richard    | 8/30/2023 | Call with S. Bremer and M. Hatch regarding allocation of second amended plan drafting  | 0.30  | 313.50  |
| Hatch, Miranda     | 8/30/2023 | Updated plan treatment sections  | 2.40  | 2028.00 |
| Bremer, Sabrina    | 8/30/2023 | Revise the plan.   | 4.70  | 4535.50 |
| Sivaram, Anirudh   | 8/30/2023 | Call with S. O'Neal (partial), K. Hailey and W&C re: debt term sheet   | 1.00  | 1045.00 |
| Minott, Richard    | 8/30/2023 | Call with S. O'Neal, A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH), A. Parra Criste (WC), P. Abelson (WC), B. Geer (HL), J. Sciametta (AM) re distribution rates | 0.80  | 836.00  |
| Hatch, Miranda     | 8/30/2023 | Drafted 3AC mediation background section   | 0.40  | 338.00  |
| Hatch, Miranda     | 8/30/2023 | Reviewed plan exclusivity objections   | 0.70  | 591.50  |
| Ribeiro, Christian | 8/30/2023 | Review exclusivity objections (0.3); correspond with A. Pretto-Sakmann (Genesis) re same (0.3)   | 0.60  | 663.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Hatch, Miranda     | 8/30/2023 | Call with S. O'Neal (partial), J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer, and K. Ross regarding plan workstream updates as of 8-30  | 0.60  | 507.00  |
| Bremer, Sabrina    | 8/30/2023 | Review objections to blowout materials.  | 0.60  | 579.00  |
| Minott, Richard    | 8/30/2023 | Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 8-29              | 0.60  | 627.00  |
| Minott, Richard    | 8/30/2023 | Made edits to amended plan   | 0.80  | 836.00  |
| Hatch, Miranda     | 8/30/2023 | Reveiwed amended plan against blowout materials  | 0.80  | 676.00  |
| Minott, Richard    | 8/30/2023 | Call with P. Wirtz (AM) re intercompany schedule   | 0.10  | 104.50  |
| Ribeiro, Christian | 8/30/2023 | Correspond with J. VanLare, H. Kim, A. Pretto-Sakmann (Genesis) re Helium objection  | 0.20  | 221.00  |
| Kim, Hoo Ri        | 8/30/2023 | Call with S. O'Neal (partial), J. VanLare, C. Ribeiro, R. Minott, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 8-30 | 0.60  | 693.00  |
| Ribeiro, Christian | 8/30/2023 | Correspondence re exclusivity motion/objections  | 0.10  | 110.50  |
| Hatch, Miranda     | 8/30/2023 | Call with S. O'Neal, J. VanLare, R. Minott, H. Kim and S. Bremer regarding drafting of second amended plan                                     | 2.70  | 2281.50 |
| Bremer, Sabrina    | 8/30/2023 | Call with J. Vanlare, S. O'Neal, H. Kim, R. Minott M. Hatch re second amended plan.  | 2.60  | 2509.00 |
| Minott, Richard    | 8/30/2023 | Call with S. O'Neal, J. VanLare, H. Kim, S. Bremer and M. Hatch regarding drafting of second amended plan                                      | 2.70  | 2821.50 |
| Weinberg, Michael  | 8/30/2023 | Reviewed plan exclusivity objections (0.3); reviewed   | 0.90  | 1039.50 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | markup of draft second amended plan (0.6).   |       |         |
| Minott, Richard    | 8/30/2023 | Further revisions to settlement agreement.   | 1.20  | 1254.00 |
| O'Neal, Sean A.    | 8/30/2023 | Call with Abelson (W&C) re plan.   | 0.30  | 546.00  |
| O'Neal, Sean A.    | 8/30/2023 | Call with P. Abelson (W&C) re exclusivity objections.  | 0.40  | 728.00  |
| O'Neal, Sean A.    | 8/30/2023 | Attend daily 8/30 call with Cleary team re Plan documents and workstreams.   | 0.20  | 364.00  |
| O'Neal, Sean A.    | 8/30/2023 | Call with B. Tirchner (Moelis) re precedent deals for plan.  | 0.10  | 182.00  |
| O'Neal, Sean A.    | 8/30/2023 | Call with Anson, Dustin (Hughes Hubbard), P. Abelson, (W&C) B. Greer (Houlihan) and J. Sciamettia (A&M) re Gemini issues (.80), follow up call with J. Sciamettia re same (.20). | 1.00  | 1820.00 |
| O'Neal, Sean A.    | 8/30/2023 | Calls and correspondence with P. Abelson re counterparty and plan matters.   | 0.30  | 546.00  |
| O'Neal, Sean A.    | 8/30/2023 | Cal with M. Hatch, R. Minott, J. VanLare and S. Bremer re plan drafting, including real time review and comment on plan.   | 2.70  | 4914.00 |
| Minott, Richard    | 8/30/2023 | Comment on regulator objection reply outline   | 0.50  | 522.50  |
| O'Neal, Sean A.    | 8/30/2023 | Late night review of settlement agreement and term sheet (.60).  | 0.60  | 1092.00 |
| Schwartz, David Z. | 8/30/2023 | Review 8/29 plan updates (0.3); review exclusivity objections (0.5).   | 0.80  | 944.00  |
| O'Neal, Sean A.    | 8/30/2023 | Review exclusivity objections.   | 0.40  | 728.00  |
| O'Neal, Sean A.    | 8/30/2023 | Correspondence with K. Hailey (Cleary) re debt term sheet (.2), attend portion of call with Abelson and w&c team, with K. Hailey (Cleary) re debt term sheet (.3).               | 0.50  | 910.00  |

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|----------------------|-----------|--|-------|---------|
| O'Neal, Sean A.      | 8/30/2023 | Early morning markup of settlement documents.  | 0.20  | 364.00  |
| Ribeiro, Christian   | 8/30/2023 | Meeting with J. VanLare, S. O'Neal (partial), H. Kim, R. Minott, M. Hatch, S. Bremer re plan/disclosure statement workstreams as of 8/30 | 0.80  | 884.00  |
| Hailey, Kara A.      | 8/30/2023 | Call with S. O'Neal (partial), A. Sivaram and W&C re: debt term sheet.   | 1.00  | 1485.00 |
| Hailey, Kara A.      | 8/30/2023 | Call with A. Sivaram to debrief re: W&C meeting.   | 0.20  | 297.00  |
| Hailey, Kara A.      | 8/30/2023 | Review DCG trust documentation and related materials.  | 1.50  | 2227.50 |
| Hailey, Kara A.      | 8/30/2023 | Review settlement agreement and term sheet and comment to same.  | 0.70  | 1039.50 |
| Hailey, Kara A.      | 8/30/2023 | Correspond with R. Minott and H. Kim re: settlement agreement and trust documentation  | 0.30  | 445.50  |
| Hailey, Kara A.      | 8/30/2023 | Correspond with S. O'Neal and A. Sivaram re: financing term sheet, settlement agreement and trust documentation.                         | 0.30  | 445.50  |
| Hailey, Kara A.      | 8/30/2023 | Review term sheet markup.  | 0.50  | 742.50  |
| Hailey, Kara A.      | 8/30/2023 | Review prepetition loan documents.   | 1.00  | 1485.00 |
| Sivaram, Anirudh     | 8/30/2023 | Call with K. Hailey, A. Sivaram to debrief re: W&C meeting   | 0.20  | 209.00  |
| Massey, Jack A.      | 8/30/2023 | Review objections to motion to extend exclusivity, blowout materials filed by various parties in interest (.5).                          | 0.50  | 577.50  |
| Rohlfs, Stephanie M. | 8/30/2023 | Call with H. Kim re: Grayscale (0.2)   | 0.20  | 236.00  |
| Barefoot, Luke A.    | 8/30/2023 | Correspondence S.O'Neal, J. Vanlare, D. Schwartz re confirmation scheduling (0.1); review draft special committee presentation (0.1).    | 0.20  | 356.00  |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| Ross, Katharine  | 8/30/2023 | Call with S. O'Neal (partial), J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer, and M. Hatch regarding plan workstream updates as of 8-30   | 0.60  | 579.00  |
| Ross, Katharine  | 8/30/2023 | Begin reviewing exclusivity extension objections (.4); correspond with J. VanLare, C. Ribeiro, and S. O'Neal re same (.2)                        | 0.60  | 579.00  |
| Kim, Hoo Ri      | 8/30/2023 | Call with S. O'Neal, J. VanLare, R. Minott, S. Bremer and M. Hatch regarding drafting of second amended plan                                     | 2.70  | 3118.50 |
| Kim, Hoo Ri      | 8/30/2023 | Call with S. Rohfls re: Grayscale  | 0.20  | 231.00  |
| Kim, Hoo Ri      | 8/30/2023 | Reviewing notice of mediation termination materials  | 0.50  | 577.50  |
| VanLare, Jane    | 8/30/2023 | Reviewed second amended plan draft (.5); drafted plan timeline (1)   | 1.50  | 2595.00 |
| VanLare, Jane    | 8/30/2023 | Call with S. O'Neal, R. Minott, S. Bremer and M. Hatch regarding drafting of second amended plan (partial) (.5)                                  | 0.50  | 865.00  |
| VanLare, Jane    | 8/30/2023 | Call with S. O'Neal (partial), H. Kim, C. Ribeiro, R. Minott, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 8-30 (0.6) | 0.60  | 1038.00 |
| VanLare, Jane    | 8/30/2023 | Reviewed exclusivity objections (.5)   | 0.50  | 865.00  |
| VanLare, Jane    | 8/30/2023 | Call with S. O'Neal, R. Minott, H. Kim, S. Bremer and M. Hatch regarding drafting of second amended plan (2.7)                                   | 2.70  | 4671.00 |
| Minott, Richard  | 8/31/2023 | Revise settlement and term sheet   | 1.20  | 1254.00 |
| Sivaram, Anirudh | 8/31/2023 | Call with K. Hailey to discuss Grayscale Trust Document limitations  | 0.30  | 313.50  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.014 Plan of Reorganization and Disclosure St

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| O'Neal, Sean A.    | 8/31/2023 | Review and comment on settlement agreement and discuss same with R. Minott.                                      | 0.20  | 364.00  |
| O'Neal, Sean A.    | 8/31/2023 | Correspondence with Cleary team re exclusivity objections and reply.   | 0.50  | 910.00  |
| Sivaram, Anirudh   | 8/31/2023 | Research on Trust Documents and potential pledge limitations   | 0.30  | 313.50  |
| Minott, Richard    | 8/31/2023 | Call with A. Parra Criste (WC) re term sheet   | 0.20  | 209.00  |
| Ribeiro, Christian | 8/31/2023 | Correspondence re exclusivity deadline (0.2); review exclusivity objections (0.3); research on exclusivity (0.3) | 0.80  | 884.00  |
| Hatch, Miranda     | 8/31/2023 | Call with R. Minott and M. Weinberg  | 0.20  | 169.00  |
| Minott, Richard    | 8/31/2023 | Call with S. Bremer and M. Hatch re amended plan   | 0.30  | 313.50  |
| Bremer, Sabrina    | 8/31/2023 | Call with R. Minott and M. Hatch re amended plan   | 0.30  | 289.50  |
| Ribeiro, Christian | 8/31/2023 | Call with J. VanLare, K. Ross re exclusivity reply   | 0.50  | 552.50  |
| Hatch, Miranda     | 8/31/2023 | Edited second amended plan   | 2.30  | 1943.50 |
| Sivaram, Anirudh   | 8/31/2023 | Conference with K. Hailey, S. Rohlfs re: GBTC trust structure and analysis                                       | 0.50  | 522.50  |
| Ribeiro, Christian | 8/31/2023 | Meeting with J. VanLare, H. Kim (partial) re disclosure statement objections/reply                               | 0.70  | 773.50  |
| Kim, Hoo Ri        | 8/31/2023 | Call with J. VanLare, C. Ribeiro re disclosure statement next steps  | 0.50  | 577.50  |
| Minott, Richard    | 8/31/2023 | Correspondence with A. Parra Criste (WC) re settlement   | 0.20  | 209.00  |
| Sivaram, Anirudh   | 8/31/2023 | Call with S. O'Neal (partial), K. Hailey and W&C team re: issues on debt term sheet mark-up.                     | 1.30  | 1358.50 |
| O'Neal, Sean A.    | 8/31/2023 | Call with J. Sciamettia (A&M) re model and strategy.   | 0.30  | 546.00  |
| O'Neal, Sean A.    | 8/31/2023 | Partial call with Moelis and A&M re Gemini proposal.   | 0.30  | 546.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.014 Plan of Reorganization and Disclosure St

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| O'Neal, Sean A.    | 8/31/2023 | Call with Shore, Abelson (W&C), Cleary team re exclusivity hearing prep.  | 0.40  | 728.00  |
| Hatch, Miranda     | 8/31/2023 | Call with S. O'Neal, J. VanLare (partial), H. Kim, C. Ribeiro (partial), R. Minott and K. Ross regarding plan workstream updates as of 8-31 (0.8)         | 0.80  | 676.00  |
| Minott, Richard    | 8/31/2023 | Call with S. O'Neal, J. VanLare (partial), H. Kim, C. Ribeiro (partial), K. Ross and M. Hatch regarding plan workstream updates as of 8-31                | 0.80  | 836.00  |
| Weinberg, Michael  | 8/31/2023 | Correspondence with S. Bremer re plan related research (0.2); reviewed correspondence regarding draft second amended plan (0.4).                          | 0.60  | 693.00  |
| Weinberg, Michael  | 8/31/2023 | Reviewed markup of partial repayment agreement (0.3); reviewed issues list re credit facilities term sheet (0.2).   | 0.50  | 577.50  |
| Ribeiro, Christian | 8/31/2023 | Partial attendance to meeting with S. O'Neal, J. VanLare, H. Kim, K. Ross, R. Minott,, M. Hatch re plan/disclosure statement workstream status as of 8/31 | 0.70  | 773.50  |
| Kim, Hoo Ri        | 8/31/2023 | Call with S. O'Neal, J. VanLare (partial), C. Ribeiro (partial), R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 8-31             | 0.80  | 924.00  |
| O'Neal, Sean A.    | 8/31/2023 | Daily call for 8/31 with M. Hatch, H. Kim, R. Minott, J. VanLare re plan documentation.   | 0.80  | 1456.00 |
| O'Neal, Sean A.    | 8/31/2023 | Attend portion of call with A. Savarim and K. Hailey as well as W&C team re debt finance term sheet.  | 0.80  | 1456.00 |
| O'Neal, Sean A.    | 8/31/2023 | Correspondence with Cleary team re settlement documents.  | 0.50  | 910.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.014 Plan of Reorganization and Disclosure St

| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Kim, Hoo Ri          | 8/31/2023 | Revising special committee presentation re: plan   | 1.10  | 1270.50 |
| Hailey, Kara A.      | 8/31/2023 | Call with A. Sivaram to discuss Grayscale Trust Document limitations.  | 0.30  | 445.50  |
| Hailey, Kara A.      | 8/31/2023 | Call with A. Sivaram and S. Roth re: Grayscale Trust Documentation limitations.  | 0.30  | 445.50  |
| Hailey, Kara A.      | 8/31/2023 | Review Grayscale Trust Documentation.  | 1.00  | 1485.00 |
| Hailey, Kara A.      | 8/31/2023 | Review term sheet markup.  | 0.50  | 742.50  |
| Hailey, Kara A.      | 8/31/2023 | Meeting with A. Sivaram, S. O'Neal, P. Abelson, R. Bennett, A. Criste, S. Deol re: financing term sheet.   | 1.20  | 1782.00 |
| Rohlfs, Stephanie M. | 8/31/2023 | 0.5 Conference with K. Hailey and A. Sivaram re: GBTC trust structure and analysis.  | 0.50  | 590.00  |
| Barefoot, Luke A.    | 8/31/2023 | Correspondence J. Vanlare re exclusivity (0.1); review C. Ribeiro research re same (0.1).  | 0.20  | 356.00  |
| Ross, Katharine      | 8/31/2023 | Call with J. VanLare and C. Ribeiro re exclusivity motion reply  | 0.50  | 482.50  |
| Ross, Katharine      | 8/31/2023 | Review exclusivity objections (1); review S. O'Neal questions re extension of time for reply (.3); review case law and precedents for exclusivity reply (.2); draft reply in support of motion for extension of exclusivity period (4.5); supplemental research for same (1.5); revise same per J. VanLare comments (.8) | 8.30  | 8009.50 |
| Ross, Katharine      | 8/31/2023 | Call with S. O'Neal, J. VanLare (partial), H. Kim, C. Ribeiro (partial), R. Minott, and M. Hatch regarding plan workstream updates as of 8-31 (0.8)  | 0.80  | 772.00  |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure St

| NAME          | DATE      | DESCRIPTION   | HOURS   | AMOUNT       |
|---------------|-----------|---|---------|--------------|
| VanLare, Jane | 8/31/2023 | Call re exclusivity extension reply with C. Ribeiro and K. Ross (.5); call with S. O'Neal re same (.2); call with H. Kim, C. Ribeiro re disclosure statement objections (1.2) | 1.90    | 3287.00      |
| VanLare, Jane | 8/31/2023 | Call with S. O'Neal, H. Kim, C. Ribeiro (partial), R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 8-31 (partial) (0.6)                               | 0.60    | 1038.00      |
| VanLare, Jane | 8/31/2023 | Reviewed objections to exclusivity extension (.7); reviewed draft reply re exclusivity extension (.5)   | 1.20    | 2076.00      |
|               |           | MATTER TOTAL:   | 1321.00 | 1,654,688.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Schaefer, Drew    | 6/1/2023 | Call with W. McRae, K. Heiland, and J. VanLare to review litigation claims   | 0.70  | 731.50  |
| Schaefer, Drew    | 6/1/2023 | Drafting plan disclosure.  | 2.90  | 3030.50 |
| Heiland, Karl     | 6/1/2023 | Correspondence with M. Linch re draft APA.   | 0.40  | 442.00  |
| Schaefer, Drew    | 6/1/2023 | Communication with CGSH teams re tax attributes.   | 0.50  | 522.50  |
| VanLare, Jane     | 6/1/2023 | Call with W. McRae, D. Schaefer, K. Heiland re disclosure statement tax statements (.7); correspondence re same to D. Schaefer (.1)            | 0.80  | 1384.00 |
| McRae, William L. | 6/1/2023 | Call with K. Heiland, D. Schaefer and J. VanLare to review litigation claims (0.7); review of "no deal" plan to prep for tomorrow's call (.6). | 1.30  | 2775.50 |
| Heiland, Karl     | 6/1/2023 | Call with W. McRae, D. Schaefer, and J. VanLare to review litigation claims  | 0.70  | 773.50  |
| Schaefer, Drew    | 6/2/2023 | Correspondence with CGSH teams re tax attributes.  | 0.30  | 313.50  |
| Schaefer, Drew    | 6/2/2023 | Call with W. McRae, K. Heiland, Proskauer, White & Case and Hughes Hubbard to discuss tax analysis of the plan (1.1).                          | 1.10  | 1149.50 |
| Heiland, Karl     | 6/2/2023 | Call with W. McRae, D. Schaefer, Proskauer, White & Case and Hughes Hubbard to discuss tax analysis of the plan (1.1).                         | 1.10  | 1215.50 |
| Schaefer, Drew    | 6/2/2023 | Drafting plan disclosure.  | 4.00  | 4180.00 |
| McRae, William L. | 6/2/2023 | Call with W. McRae, K. Heiland, D. Schaefer, Proskauer, White & Case and Hughes Hubbard to discuss tax analysis of the plan.                   | 1.10  | 2348.50 |
| McRae, William L. | 6/2/2023 | Attention to emails re tax analysis.   | 0.30  | 640.50  |
| Schaefer, Drew    | 6/3/2023 | Drafting plan disclosure.  | 0.50  | 522.50  |
| Schaefer, Drew    | 6/4/2023 | Drafting plan disclosure.  | 2.90  | 3030.50 |
| Schaefer, Drew    | 6/5/2023 | Drafting plan disclosure.  | 7.60  | 7942.00 |
| Schaefer, Drew    | 6/5/2023 | Correspondence with CGSH team re EPA and tax attributes.   | 1.60  | 1672.00 |
| Heiland, Karl     | 6/5/2023 | Review updated disclosure statement, draft tax disclosure.   | 0.90  | 994.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
| McRae,<br>William L. | 6/5/2023 | Attention to emails.  | 0.40  | 854.00  |
| Linch, Maureen<br>E. | 6/5/2023 | Review plan markup.   | 0.40  | 694.00  |
| Schaefer, Drew       | 6/6/2023 | Correspondence with CGSH team re<br>EPA and tax attributes.   | 0.40  | 418.00  |
| Schaefer, Drew       | 6/6/2023 | Call with K. Heiland re disclosure (0.3).   | 0.30  | 313.50  |
| Heiland, Karl        | 6/6/2023 | Call with D. Schaefer re disclosure<br>(0.3); Call with D. Schaefer re the same<br>(0.7); revised plan DS (0.2)   | 1.20  | 1326.00 |
| Schaefer, Drew       | 6/6/2023 | Call with K. Heiland re disclosure (0.7).   | 0.70  | 731.50  |
| McRae,<br>William L. | 6/6/2023 | Attention emails from EY re 2022 tax<br>returns and A&M.  | 0.20  | 427.00  |
| Schaefer, Drew       | 6/7/2023 | Call with W. McRae, K. Heiland<br>(partial) and M. Leto (A&M) to discuss<br>NOL analysis (0.5).   | 0.50  | 522.50  |
| Schaefer, Drew       | 6/7/2023 | Review of plan and correspondence<br>with CGSH teams re contribution of<br>GGH.   | 1.90  | 1985.50 |
| Heiland, Karl        | 6/7/2023 | Call with W. McRae, D. Schaefer and<br>M. Leto (A&M) to discuss NOL<br>analysis (partial attendance)  | 0.40  | 442.00  |
| Schaefer, Drew       | 6/7/2023 | Drafting summary of Debtor tax<br>attributes for prospective bidders.   | 2.00  | 2090.00 |
| Schaefer, Drew       | 6/7/2023 | Call with W. McRae about tax issues<br>and structuring (.2); follow up re same<br>(.1).   | 0.30  | 313.50  |
| Schaefer, Drew       | 6/7/2023 | Revisions to the disclosure statement<br>(0.8).   | 0.80  | 836.00  |
| McRae,<br>William L. | 6/7/2023 | Call with D. Schaefer, K. Heiland<br>(partial) and M. Leto (A&M) to discuss<br>NOL analysis (0.5); call with M.<br>Hamilton of Proskauer (0.3); review of<br>draft bullets for Moelis to explain the<br>tax situation to potential purchasers<br>(0.5); attention emails (0.2). | 1.50  | 3202.50 |
| McRae,<br>William L. | 6/7/2023 | Call with S. O'Neal to discuss tax issues<br>and structuring.   | 0.70  | 1494.50 |
| McRae,<br>William L. | 6/7/2023 | Call with D. Schaefer about tax issues<br>and structuring.  | 0.20  | 427.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Linch, Maureen E. | 6/7/2023  | Correspond with D. Schaefer, W. McRae, and E. Sapir regarding NOLs.  | 0.40  | 694.00  |
| O'Neal, Sean A.   | 6/7/2023  | Call with W. McRae to discuss tax issues and structuring.  | 0.70  | 1274.00 |
| Heiland, Karl     | 6/8/2023  | Call with J. VanLare, I. Julson Barahona, K. Spoerri (partial), H. Kim (partial), D. Schaefer (partial), L. Swiderski (partial), R. Minott re. EPA open points (partial attendance). | 0.30  | 331.50  |
| Schaefer, Drew    | 6/8/2023  | Call with K. Heiland re disclosure (.3)  | 0.30  | 313.50  |
| Heiland, Karl     | 6/8/2023  | Review, update draft US tax disclosure for disclosure statement.   | 2.20  | 2431.00 |
| Heiland, Karl     | 6/8/2023  | Correspondence with Drew Schaeffer re tax disclosure.  | 0.50  | 552.50  |
| Schaefer, Drew    | 6/8/2023  | Review of the plan mechanics and discussion with CGSH teams re same (1.1).   | 1.10  | 1149.50 |
| Schaefer, Drew    | 6/8/2023  | Call with K. Heiland re disclosure.  | 0.20  | 209.00  |
| Linch, Maureen E. | 6/8/2023  | Correspond with D. Schaefer and E. Sapir regarding NOL analysis.   | 0.20  | 347.00  |
| McRae, William L. | 6/8/2023  | Call with D. Schaefer, K. Heiland, B. Angstadt (GT), D. Steinberg (GT), J. Dodson (GT), J. Brady (GT) and J. Borghino discuss NOL analysis (0.5); prep for same (.3).                | 0.80  | 1708.00 |
| Schaefer, Drew    | 6/8/2023  | Call with W. McRae, K. Heiland, B. Angstadt (GT), D. Steinberg (GT), J. Dodson (GT), J. Brady (GT) and J. Borghino discuss NOL analysis (0.5).                                       | 0.50  | 522.50  |
| Schaefer, Drew    | 6/10/2023 | Review of revised plan.  | 2.60  | 2717.00 |
| Heiland, Karl     | 6/10/2023 | Review updated draft disclosure statement.   | 0.70  | 773.50  |
| O'Neal, Sean A.   | 6/10/2023 | Call with W. McRae re tax comments.  | 0.10  | 182.00  |
| McRae, William L. | 6/10/2023 | Review of draft plan (1.00); discussion of treatment of distributions with D. Schaefer (0.2); Call with S. O'Neal re tax comments (0.1)  | 1.30  | 2775.50 |
| Schaefer, Drew    | 6/12/2023 | Review of NOL analysis and discussion with CGSH teams re same (0.7).   | 0.70  | 731.50  |

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MATTER: 24872.015 Tax

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Heiland, Karl     | 6/12/2023 | Call with W. McRae, D. Schaefer, M. Linch, M. Leto (A&M), L. Cherrone (A&M), GT and EY to discuss NOL analysis  | 0.80  | 884.00  |
| Linch, Maureen E. | 6/12/2023 | Confer with W. McRae, D. Schaefer, K. Heiland, E, Harvey (EY), D. Walker, D. Steinberg (GT), J. Brady (GT),L. Cherrone (A&M), and M. Leto (A&M) regarding NOLs.   | 0.80  | 1388.00 |
| Schaefer, Drew    | 6/12/2023 | Confer with M. Linch, W. McRae, K. Heiland, E, Harvey (EY), D. Walker, D. Steinberg (GT), J. Brady (GT),L. Cherrone (A&M), and M. Leto (A&M) regarding NOLs (0.8).  | 0.80  | 836.00  |
| McRae, William L. | 6/12/2023 | Confer with M. Linch, D. Schaefer, K. Heiland, E, Harvey (EY), D. Walker, D. Steinberg (GT), J. Brady (GT),L. Cherrone (A&M), and M. Leto (A&M) regarding NOLs (0.8); follow up with M Leto of A&M (0.3). | 1.10  | 2348.50 |
| Heiland, Karl     | 6/14/2023 | Call with W. McRae, D. Schaefer, M. Leto (A&M), L. Cherrone (A&M), D. Walker, S. Cascante (A&M) and Moelis to discuss tax analysis of the Plan.   | 0.80  | 884.00  |
| Schaefer, Drew    | 6/14/2023 | Call with W. McRae, K. Heiland, M. Leto (A&M), L. Cherrone (A&M), D. Walker, S. Cascante (A&M) and Moelis to discuss tax analysis of the Plan (0.8).  | 0.80  | 836.00  |
| McRae, William L. | 6/14/2023 | Call with K. Heiland, D. Schaefer, M. Leto (A&M), L. Cherrone (A&M), D. Walker, S. Cascante (A&M) and Moelis to discuss tax analysis of the Plan.   | 0.80  | 1708.00 |
| Heiland, Karl     | 6/20/2023 | Review revised US tax disclosure for disclosure statement.  | 2.60  | 2873.00 |
| Heiland, Karl     | 6/21/2023 | Correspondence with D. Schaefer re treatment of intercompany loans.   | 0.50  | 552.50  |
| Schaefer, Drew    | 6/21/2023 | Correspondence with CGSH teams re intercompany loans (.3).  | 0.30  | 313.50  |
| McRae, William L. | 6/21/2023 | Discussed intercompany loan with Kim Spoerri (0.2); discussed with Drew Schaefer (0.3); call on intercompany loans (0.5).   | 1.00  | 2135.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Schaefer, Drew    | 6/22/2023 | Meeting with W. McRae re disclosure drafting (0.3).  | 0.30  | 313.50  |
| Schaefer, Drew    | 6/22/2023 | Call with W. McRae regarding disclosure (.2).  | 0.20  | 209.00  |
| McRae, William L. | 6/22/2023 | Reviewed draft disclosure and compared against precedents (1.3); met with D. Schaefer to discuss (0.3).  | 1.60  | 3416.00 |
| McRae, William L. | 6/22/2023 | Call with D. Schaefer regarding disclosure (.2).   | 0.20  | 427.00  |
| Schaefer, Drew    | 6/23/2023 | Drafting the amended plan disclosure (8.4).  | 8.40  | 8778.00 |
| Heiland, Karl     | 6/23/2023 | Correspondence with D. Schaefer re updated tax disclosure.   | 0.70  | 773.50  |
| Schaefer, Drew    | 6/23/2023 | Call with CGSH teams re amended plan disclosure (0.3).   | 0.30  | 313.50  |
| Heiland, Karl     | 6/23/2023 | Review, revise updated tax disclosure.   | 2.10  | 2320.50 |
| McRae, William L. | 6/23/2023 | Review of new turn of disclosure and discussed points with D. Schaefer.  | 0.80  | 1708.00 |
| Heiland, Karl     | 6/26/2023 | Call with W. McRae, D. Schaefer, B. Angstadt (GT), J. Borghino (GT), J. Brady (GT), D. Steinberg (GT) and J. Dodson (GT) to review tax reporting                 | 1.00  | 1105.00 |
| McRae, William L. | 6/26/2023 | Team call with Grant Thornton.   | 1.00  | 2135.00 |
| Schaefer, Drew    | 6/26/2023 | Call with W. McRae, M. Linch, K. Heiland, B. Angstadt (GT), J. Borghino (GT), J. Brady (GT), D. Steinberg (GT) and J. Dodson (GT) to review tax reporting (1.0). | 1.00  | 1045.00 |
| McRae, William L. | 6/26/2023 | Call with K. Heiland, D. Schaefer, B. Angstadt (GT), J. Borghino (GT), J. Brady (GT), D. Steinberg (GT) and J. Dodson (GT) to review tax reporting.              | 1.00  | 2135.00 |
| Schaefer, Drew    | 6/27/2023 | Preparation for call with Proskauer and White & Case re disclosure (0.3).  | 0.30  | 313.50  |
| Heiland, Karl     | 6/27/2023 | Call with W. McRae, M. Linch, D. Schaefer, M. Weinberg, W&C and Proskauer to discuss tax disclosure (1.3).   | 1.30  | 1436.50 |
| Weinberg, Michael | 6/27/2023 | Call with W. McRae, M. Linch, K. Heiland, D. Schaefer and W&C and  | 1.10  | 1215.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | Proskauer teams regarding tax disclosure for plan/DS.   |       |         |
| Linch, Maureen E. | 6/27/2023 | Call with W. McRae, K. Heiland, D. Schaefer, M. Weinberg, W&C and Proskauer to discuss tax disclosure.  | 1.30  | 2255.50 |
| Schaefer, Drew    | 6/27/2023 | Call with W. McRae, M. Linch, K. Heiland, M. Weinberg, W&C and Proskauer to discuss tax disclosure (1.3).   | 1.30  | 1358.50 |
| Schaefer, Drew    | 6/27/2023 | Call with W. McRae and M. Weinberg to discuss tax disclosure (.3).  | 0.30  | 313.50  |
| McRae, William L. | 6/27/2023 | Call regarding tax disclosure and dollarization with M. Weinberg, D. Schaefer, M. Linch, K. Heiland, teams from White and Case and Proskauer (1.3); follow up call with M. Weinberg and D. Schaefer (0.3); review of disclosure in consideration of the dollarization question (0.3). | 1.90  | 4056.50 |
| McRae, William L. | 6/27/2023 | Call with D. Schaefer and M. Weinberg to discuss tax disclosure (.3).   | 0.30  | 640.50  |
| Weinberg, Michael | 6/27/2023 | Call with W. McRae and D. Schaefer to discuss tax disclosure (.3).  | 0.30  | 331.50  |
| McRae, William L. | 6/28/2023 | Consideration of the dollarization issue and review of other disclosure.  | 0.50  | 1067.50 |
| Heiland, Karl     | 6/29/2023 | Review and revise draft disclosure statement tax disclosure.  | 2.10  | 2320.50 |
| McRae, William L. | 6/29/2023 | Attention to emails regarding escrow agreement draft.   | 0.20  | 427.00  |
| Schaefer, Drew    | 6/30/2023 | Revisions to the disclosure statement exhibits.   | 1.60  | 1672.00 |
| Schaefer, Drew    | 6/30/2023 | Revisions to the disclosure statement exhibits  | 0.60  | 627.00  |
| McRae, William L. | 6/30/2023 | Review of suggested additional disclosure regarding tax treatment of exchange and made comments.  | 0.50  | 1067.50 |
| McRae, William L. | 6/30/2023 | Reviewed additional edits regarding disclosure from D. Schaefer.  | 0.20  | 427.00  |
| O'Neal, Sean A.   | 7/2/2023  | Call with W. McRae re Genesis tax issues.   | 0.70  | 1274.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| McRae, William L. | 7/2/2023  | Call with S. O'Neal re Genesis tax issues.  | 0.70  | 1494.50 |
| McRae, William L. | 7/6/2023  | Review of edits to tax disclosure to claimholders.  | 0.20  | 427.00  |
| McRae, William L. | 7/6/2023  | Review of additional emails regarding edits to disclosure to claimholders.  | 0.10  | 213.50  |
| Schaefer, Drew    | 7/7/2023  | Call with W. McRae, K. Heiland, B. Angstadt (GT), M. Leto (A&M), employee, and D. Horowitz (Genesis) to discuss tax attributes, tax reporting and transaction structuring                                 | 0.50  | 552.50  |
| McRae, William L. | 7/7/2023  | Call with D. Schaefer, K. Heiland, B. Angstadt (GT), M. Leto (A&M), employee, and D. Horowitz (Genesis) to discuss tax attributes, tax reporting and transaction structuring (.5); follow up re same (.3) | 0.80  | 1708.00 |
| Heiland, Karl     | 7/7/2023  | Call with W. McRae, D. Schaefer, B. Angstadt (GT), M. Leto (A&M), employee, and D. Horowitz (Genesis) to discuss tax attributes, tax reporting and transaction structuring.                               | 0.50  | 577.50  |
| Schaefer, Drew    | 7/10/2023 | Review of dollarization proposals under W. McRae.   | 0.50  | 552.50  |
| Schaefer, Drew    | 7/10/2023 | Meeting with J. Kwon to discuss research assignment.  | 0.30  | 331.50  |
| Schaefer, Drew    | 7/11/2023 | Correspondence with GT regarding tax reporting (0.3).   | 0.30  | 331.50  |
| Schaefer, Drew    | 7/11/2023 | Review of dollarization mechanics (0.5).  | 0.50  | 552.50  |
| Heiland, Karl     | 7/13/2023 | Call with W. McRae, D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and D. Horowitz (Genesis), to discuss tax reporting.   | 0.70  | 808.50  |
| McRae, William L. | 7/13/2023 | Call with K. Heiland, D. Schaefer, B. Angstadt (GT), J. Dobson (GT), D. Steinberg (GT), E. Harvey (EY), and D. Horowitz (Genesis) to discuss tax reporting.   | 0.70  | 1494.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Schaefer, Drew    | 7/13/2023 | Call with W. McRae, K. Heiland, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and D. Horowitz (Genesis), to discuss tax reporting (0.7)                      | 0.70  | 773.50  |
| Heiland, Karl     | 7/19/2023 | Call with W. McRae, D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting (0.7); correspondence re same (.1) | 0.80  | 924.00  |
| Schaefer, Drew    | 7/19/2023 | Call with W. McRae, K. Heiland, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting (0.7)                               | 0.70  | 773.50  |
| McRae, William L. | 7/19/2023 | Call with K. Heiland, D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting.                                 | 0.70  | 1494.50 |
| Schaefer, Drew    | 7/26/2023 | Call with W. McRae, K. Heiland, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting (0.5)                               | 0.50  | 552.50  |
| Heiland, Karl     | 7/26/2023 | Call with W. McRae,, D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting.                                  | 0.30  | 346.50  |
| McRae, William L. | 7/26/2023 | Call with K. Heiland, D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY), D. Horowitz (Genesis), to discuss tax reporting.                           | 0.50  | 1067.50 |
| McRae, William L. | 7/26/2023 | Review of White and Case's comments on disclosure and attention e-mails regarding same.  | 0.70  | 1494.50 |
| Schaefer, Drew    | 7/26/2023 | Review of W&C comments to disclosure, revisions to the disclosure and discussion with CGSH teams re same.  | 2.20  | 2431.00 |
| Schaefer, Drew    | 7/27/2023 | Revisions to the tax disclosure and discussion with CGSH teams re same.  | 1.80  | 1989.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| McRae,<br>William L. | 7/28/2023 | Attention comments to disclosure from White & Case, and discussed same with Drew Schaefer.   | 0.50  | 1067.50 |
| Schaefer, Drew       | 7/28/2023 | Correspondence with White & Case regarding tax disclosure drafting.  | 0.50  | 552.50  |
| O'Neal, Sean<br>A.   | 8/3/2023  | Conference with W. McRae re tax issue.   | 0.10  | 182.00  |
| McRae,<br>William L. | 8/3/2023  | Emails with Drew Schaefer about disclosure of tax effects of reorg.  | 0.40  | 854.00  |
| McRae,<br>William L. | 8/7/2023  | Discussion with D. Schaefer about setting up call with W&C and EY.   | 0.20  | 427.00  |
| Schaefer, Drew       | 8/7/2023  | Review of tax reporting.   | 0.40  | 442.00  |
| Schaefer, Drew       | 8/9/2023  | Call with W. McRae, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting (0.6) | 0.60  | 663.00  |
| McRae,<br>William L. | 8/9/2023  | Call with D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting.   | 0.60  | 1281.00 |
| Schaefer, Drew       | 8/10/2023 | Call with W. McRae and responding to W&C inquiry re tax reporting.   | 0.60  | 663.00  |
| O'Neal, Sean<br>A.   | 8/10/2023 | Correspondence with W&C re tax question (0.1). Call with B. McRae re same (0.1). Follow up correspondence with B. McRae (0.1).           | 0.30  | 546.00  |
| McRae,<br>William L. | 8/10/2023 | Email correspondence regarding tax models, including drafting of response to various points raised.                                      | 0.80  | 1708.00 |
| Linch, Maureen<br>E. | 8/10/2023 | Correspond with S. Fryman and W. McRae regarding tax analysis.   | 0.20  | 347.00  |
| McRae,<br>William L. | 8/11/2023 | Discussed tax points with Sean O'Neal for amended plan.  | 0.20  | 427.00  |
| Schaefer, Drew       | 8/14/2023 | Revisions to the MSA.  | 2.30  | 2541.50 |
| Schaefer, Drew       | 8/14/2023 | Review of the assignment and assumption agreement.   | 1.50  | 1657.50 |
| Schaefer, Drew       | 8/14/2023 | Correspondence with Grant Thornton re tax related issues.  | 0.30  | 331.50  |
| Linch, Maureen<br>E. | 8/14/2023 | Correspond with D. Schaefer, L. Swiderski, I. Barahona, S. Fryman and W. McRae regarding MSA.  | 0.40  | 694.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 8/14/2023 | Correspondence B.McRae re tax question on potential 3AC structure (0.1)  | 0.10  | 178.00  |
| McRae, William L. | 8/15/2023 | Call with D. Schaefer and Grant Thornton to discuss TAC loan.  | 0.50  | 1067.50 |
| Schaefer, Drew    | 8/15/2023 | Revisions to the MSA and correspondence with CGSH teams re same.   | 0.50  | 552.50  |
| Linch, Maureen E. | 8/16/2023 | Correspond with D. Schaefer regarding loan.  | 0.10  | 173.50  |
| Linch, Maureen E. | 8/17/2023 | Correspond with D. Schaefer, L. Swiderski, I. Barahona, and W. McRae regarding EPA.  | 0.20  | 347.00  |
| Schaefer, Drew    | 8/18/2023 | Review of revised EPA/APA.   | 1.30  | 1436.50 |
| Schaefer, Drew    | 8/18/2023 | Call with W. McRae, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY), E. Sapir (EY), A. Chan (Genesis) and D. Horowitz (Genesis), to discuss tax reporting (1.0).   | 1.00  | 1105.00 |
| McRae, William L. | 8/18/2023 | Call with D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY), E. Sapir (EY), A. Chan (Genesis) and D. Horowitz (Genesis), to discuss tax reporting (1.00); follow up with Drew Schaefer (0.2). | 1.20  | 2562.00 |
| Linch, Maureen E. | 8/18/2023 | Correspond with D. Schaefer, L. Swiderski, I. Barahona, and W. McRae regarding EPA.  | 0.10  | 173.50  |
| Heiland, Karl     | 8/21/2023 | Correspondence w. D. Schaefer re: updates on tax diligence workstreams.  | 0.40  | 462.00  |
| McRae, William L. | 8/21/2023 | BRG Tax call with Alice Chan (Genesis), B. Angstadt (GT), D. Horowitz (Genesis), and J. Sciametta (A&M).   | 0.50  | 1067.50 |
| Heiland, Karl     | 8/23/2023 | Call w. Genesis team re tax workstreams.   | 0.20  | 231.00  |
| McRae, William L. | 8/25/2023 | Review of proposed crypto regulations and considered impact on reporting for creditors.  | 2.50  | 5337.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

| NAME                 | DATE      | DESCRIPTION   | HOURS  | AMOUNT     |
|----------------------|-----------|---|--------|------------|
| McRae,<br>William L. | 8/27/2023 | Review of Wachtell's comments to the equity/asset purchase agreement and provided feedback to K. Heiland. | 1.00   | 2135.00    |
| McRae,<br>William L. | 8/30/2023 | Review of suggested reorg structure.  | 0.40   | 854.00     |
| McRae,<br>William L. | 8/31/2023 | Discussed comments on sales document with K. Heiland.   | 0.20   | 427.00     |
|                      |           | MATTER TOTAL:   | 131.40 | 180,084.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
| Dike, Destiny D.     | 6/1/2023 | Revise memorandum on key events.  | 3.20  | 3536.00 |
| Christian, Denise M. | 6/1/2023 | Redact personal identifying information in responsive documents.  | 9.00  | 4545.00 |
| Colter, Hannah       | 6/1/2023 | Analyzed documents for regulator request.   | 4.00  | 2840.00 |
| MacAdam, Katherine   | 6/1/2023 | Prepare for employee interview.   | 1.50  | 1267.50 |
| Dike, Destiny D.     | 6/1/2023 | Reviewed summary of employee communications.  | 1.60  | 1768.00 |
| Ferreira, Daniel     | 6/1/2023 | Review of documents for privilege and redactions  | 3.50  | 1767.50 |
| Richey, Brett        | 6/1/2023 | Privilege review of key documents for use in upcoming presentation to regulators (2); second level review of documents for upcoming production (.3); editing presentation for regulators (1.3). | 3.60  | 3042.00 |
| Colter, Hannah       | 6/1/2023 | Compiled documents for interview of a current employee.   | 0.80  | 568.00  |
| Kowiak, Michael J.   | 6/1/2023 | Draft correspondence to J. Levy, J. Vaughan Vines. A. Ortega regarding saved search on Relativity   | 0.10  | 71.00   |
| MacAdam, Katherine   | 6/1/2023 | Attend employee interview with R. Zutshi and A. Weaver.   | 2.70  | 2281.50 |
| Gallagher, Ashlyn    | 6/1/2023 | Prepared edits to Chat documents per D. Dike  | 0.60  | 222.00  |
| Kowiak, Michael J.   | 6/1/2023 | Correspondence with project attorney and S. Larner regarding targeted document review   | 0.10  | 71.00   |
| Saba, Andrew         | 6/1/2023 | Revised responses to regulator questions.   | 2.50  | 2612.50 |
| Saba, Andrew         | 6/1/2023 | Call with A. Lotty re: outline for presentation to authorities  | 0.10  | 104.50  |
| Kowiak, Michael J.   | 6/1/2023 | Call with S. Larner and contract attorney regarding targeted document review project  | 0.30  | 213.00  |
| MacAdam, Katherine   | 6/1/2023 | T/c with A. Saenz to discuss employee interview.  | 0.10  | 84.50   |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Gallagher, Ashlyn        | 6/1/2023 | Prepared Production Binder for regulator per H. Colter   | 1.40  | 518.00  |
| Wang, Brenda             | 6/1/2023 | Perform privilege review per J. Levy.  | 5.00  | 2525.00 |
| Forbes, Alexandra L.     | 6/1/2023 | Call with A. Saba re: presentation to authorities (.1); Call with A. Saenz re: presentation to authorities (.1)                            | 0.20  | 193.00  |
| Reynolds, Nathaniel      | 6/1/2023 | Update regulator outline.  | 0.50  | 355.00  |
| Santos-Tricoche, Rebecca | 6/1/2023 | Review of documents for responsiveness, key facts and privilege for regulator.   | 10.00 | 5050.00 |
| Dyer-Kennedy, Jade       | 6/1/2023 | Compiled documents from client records per S. Sharaf   | 0.30  | 111.00  |
| Barreto, Brenda          | 6/1/2023 | Privilege review of investigation documents for production.  | 1.00  | 505.00  |
| Colter, Hannah           | 6/1/2023 | Drafted outline for interview.   | 0.30  | 213.00  |
| Kowiak, Michael J.       | 6/1/2023 | Respond to contract attorney's questions regarding targeted document review  | 0.20  | 142.00  |
| Dike, Destiny D.         | 6/1/2023 | Updated daily investigation update email.  | 0.50  | 552.50  |
| Zutshi, Rishi N.         | 6/1/2023 | Attend employee interview with A. Weaver, and K. MacAdam.  | 2.70  | 4671.00 |
| Zutshi, Rishi N.         | 6/1/2023 | Call with L. Dassin, A. Saenz, former employee counsel to discuss investigation updates.   | 0.50  | 865.00  |
| Zutshi, Rishi N.         | 6/1/2023 | Call with L. Dassin, A. Saenz to discuss current employee interview debrief.   | 0.30  | 519.00  |
| Forbes, Alexandra L.     | 6/1/2023 | Summarize key documents (3); Revise responses to regulator inquiries (1.5).  | 4.50  | 4342.50 |
| Colter, Hannah           | 6/1/2023 | Meeting with L. Dassin (partial), R. Zutshi, A. Weaver (partial), A. Janghorbani (partial), A. Saenz regarding follow up with authorities. | 1.00  | 710.00  |
| Zutshi, Rishi N.         | 6/1/2023 | Meeting with L. Dassin (partial), A. Weaver (partial), A. Janghorbani (partial), A. Saenz ,  | 1.00  | 1730.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
|                   |          | H. Colter regarding follow up with authorities.   |       |         |
| Dassin, Lev L.    | 6/1/2023 | Call R. Zutshi, A. Saenz, former employee counsel.  | 0.50  | 965.00  |
| Dassin, Lev L.    | 6/1/2023 | Call with R. Zutshi, A. Saenz to discuss current employee interview debrief.  | 0.30  | 579.00  |
| Dassin, Lev L.    | 6/1/2023 | Call with individual counsel regarding status and next steps.   | 0.30  | 579.00  |
| Dassin, Lev L.    | 6/1/2023 | Analyze materials for production (1.0), follow up w/ authorities re interviews, and next steps (.2).  | 1.20  | 2316.00 |
| Dassin, Lev L.    | 6/1/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and S. Levander regarding strategy and next steps.  | 1.30  | 2509.00 |
| Dassin, Lev L.    | 6/1/2023 | Meeting with H. Colter, R. Zutshi, A. Weaver (partial), A. Janghorbani (partial), A. Saenz regarding follow up with authorities (partial attendance). | 0.50  | 965.00  |
| VanLare, Jane     | 6/1/2023 | Weekly update call with regulatory agency (.1)  | 0.10  | 173.00  |
| Hurley, Rodger    | 6/1/2023 | review selected documents for responsiveness and relevance issues   | 4.00  | 2020.00 |
| Morrow, Emily S.  | 6/1/2023 | Revise outline per factual and document research  | 0.70  | 675.50  |
| Morrow, Emily S.  | 6/1/2023 | Prepare outline for meeting with current employee   | 0.90  | 868.50  |
| Gariboldi, Adrian | 6/1/2023 | Perform document review for production to regulators.   | 0.50  | 355.00  |
| Saenz, Andres F.  | 6/1/2023 | Meeting with L. Dassin (partial), R. Zutshi, A. Weaver (partial), A. Janghorbani (partial), H. Colter regarding daily investigation regroup.          | 1.00  | 1190.00 |
| Saenz, Andres F.  | 6/1/2023 | Call with S. Larner regarding correspondence with authorities.  | 0.30  | 357.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME             | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|----------|--|-------|---------|
| Saenz, Andres F. | 6/1/2023 | Correspondence regarding current employee interview.                                     | 0.30  | 357.00  |
| Saenz, Andres F. | 6/1/2023 | Call with M. Schulman regarding presentation to authorities.                             | 0.10  | 119.00  |
| Saenz, Andres F. | 6/1/2023 | Provide feedback on privilege review.  | 1.30  | 1547.00 |
| Saenz, Andres F. | 6/1/2023 | Call with A. Lotty regarding presentation to authorities.                                | 0.10  | 119.00  |
| Saenz, Andres F. | 6/1/2023 | Call with former employee counsel, email to team regarding update.                       | 0.30  | 357.00  |
| Saenz, Andres F. | 6/1/2023 | Call with K. Macadam to discuss employee interview (.1); prep for same (.1)              | 0.20  | 238.00  |
| Saenz, Andres F. | 6/1/2023 | Call with N. Reynolds regarding review of key documents for M&A team.                    | 0.20  | 238.00  |
| Saenz, Andres F. | 6/1/2023 | Call with L. Dassin, R. Zutshi, former employee counsel to discuss investigation update. | 0.50  | 595.00  |
| Saenz, Andres F. | 6/1/2023 | Call with L. Dassin, E. Zutshi to discuss current employee interview debrief.            | 0.30  | 357.00  |
| Saenz, Andres F. | 6/1/2023 | Incorporate edits to draft disclosure statement regarding investigation update.          | 0.50  | 595.00  |
| Saenz, Andres F. | 6/1/2023 | Communications with team on work product regarding factual development.                  | 0.20  | 238.00  |
| Saenz, Andres F. | 6/1/2023 | Prepare team meeting agenda.   | 0.20  | 238.00  |
| Saenz, Andres F. | 6/1/2023 | Review escalated documents, provide comments to review team.                             | 0.20  | 238.00  |
| Saenz, Andres F. | 6/1/2023 | Provide comments to H. Colter regarding factual development chronology.                  | 0.60  | 714.00  |
| Guiha, Alexander | 6/1/2023 | Review documents for privilege.  | 3.00  | 1515.00 |
| Weaver, Andrew   | 6/1/2023 | Attend employee interview with R. Zutshi and K. MacAdam.                                 | 2.70  | 4009.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                     | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|----------|---|-------|---------|
| Weaver, Andrew           | 6/1/2023 | Meeting with L. Dassin (partial), R. Zutshi, A. Janghorbani (partial), A. Saenz, H. Colter regarding follow up with authorities (partial attendance). | 0.30  | 445.50  |
| Weaver, Andrew           | 6/1/2023 | Review of materials elevated during document review.  | 0.60  | 891.00  |
| Weaver, Andrew           | 6/1/2023 | Call with R Zutshi to discuss employee interviews.  | 0.30  | 445.50  |
| Weaver, Andrew           | 6/1/2023 | Review of materials for privileged and related correspondence.  | 0.70  | 1039.50 |
| Janghorbani, Alexander   | 6/1/2023 | Meeting with L. Dassin (partial), R. Zutshi, A. Weaver (partial), A. Saenz, H. Colter regarding follow up with authorities (partial attendance).      | 0.50  | 742.50  |
| Hong, Hee Son            | 6/1/2023 | Electronic Document Review.   | 10.00 | 3000.00 |
| Cavanagh, Justin         | 6/1/2023 | Electronic Document Review.   | 10.00 | 3000.00 |
| Rivas-Marrero, David     | 6/1/2023 | Electronic Document Review.   | 11.00 | 3300.00 |
| Gayle, Karalenne         | 6/1/2023 | Electronic Document Review.   | 8.00  | 2400.00 |
| Woll, Laura              | 6/1/2023 | Perform privilege review.   | 2.50  | 937.50  |
| Woll, Laura              | 6/1/2023 | Perform production Quality Control review.  | 5.00  | 1875.00 |
| Amorim, Eduardo D. S. C. | 6/1/2023 | Crafted search terms for targeted review of documents.  | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/1/2023 | Email communication with A. Lotti regarding preparation of interview questions.   | 0.10  | 110.50  |
| Amorim, Eduardo D. S. C. | 6/1/2023 | Commented on targeted review documents.   | 0.40  | 442.00  |
| Amorim, Eduardo D. S. C. | 6/1/2023 | Revised key documents elevated by investigation reviewers.  | 1.30  | 1436.50 |
| Amorim, Eduardo D. S. C. | 6/1/2023 | Commented on potentially privileged documents for potential production to regulators.   | 1.10  | 1215.50 |
| Amorim, Eduardo D. S. C. | 6/1/2023 | Revised draft questions and underlying documents for  | 0.80  | 884.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                     | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|----------|---|-------|---------|
|                          |          | former GGC employee's counsel meeting.  |       |         |
| Amorim, Eduardo D. S. C. | 6/1/2023 | Revised and commented on key documents.   | 0.50  | 552.50  |
| Amorim, Eduardo D. S. C. | 6/1/2023 | Edited draft spreadsheet.   | 0.90  | 994.50  |
| Zutshi, Rishi N.         | 6/1/2023 | Prepare for employee interview.   | 1.80  | 3114.00 |
| Zutshi, Rishi N.         | 6/1/2023 | Communications with client regarding status of government inquiries.                  | 0.60  | 1038.00 |
| Schulman, Michael A.     | 6/1/2023 | Correspond with team on revisions to outline for presentation to authorities.         | 0.20  | 221.00  |
| Schulman, Michael A.     | 6/1/2023 | Call with A. Saenz regarding presentation to authorities.                             | 0.10  | 110.50  |
| Levy, Jennifer R.        | 6/1/2023 | Coordinate review workflows and QC checks for upcoming productions.                   | 2.10  | 1491.00 |
| Levy, Jennifer R.        | 6/1/2023 | Update draft review tracker.  | 0.50  | 355.00  |
| Larner, Sean             | 6/1/2023 | Conducted second-level key document review  | 1.40  | 1351.00 |
| Larner, Sean             | 6/1/2023 | Reviewed documents.   | 0.50  | 482.50  |
| Larner, Sean             | 6/1/2023 | Finalized lending analysis  | 1.30  | 1254.50 |
| Larner, Sean             | 6/1/2023 | Draftes outline for regulator call.   | 5.80  | 5597.00 |
| Larner, Sean             | 6/1/2023 | Drafted daily investigation update to partners  | 0.30  | 289.50  |
| Larner, Sean             | 6/1/2023 | Call with A. Saenz regarding correspondence with authorities (.3); prep re same (.1). | 0.40  | 386.00  |
| Vaughan Vines, Janel A.  | 6/1/2023 | Analyze Telegram communications per request from co-counsel.                          | 9.30  | 4696.50 |
| Larner, Sean             | 6/1/2023 | Call with M. Kowiak and contract attorney regarding targeted document review project  | 0.30  | 289.50  |
| Reynolds, Nathaniel      | 6/1/2023 | Call with A. Saenz regarding review of key documents for M&A team.                    | 0.20  | 142.00  |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Reynolds, Nathaniel  | 6/1/2023 | Call with A. Saenz regarding review of key documents for M&A team.   | 0.20  | 142.00  |
| Reynolds, Nathaniel  | 6/1/2023 | Call with A. Saenz regarding review of key documents for M&A team  | 0.20  | 142.00  |
| Zutshi, Rishi N.     | 6/1/2023 | Call with A. Weaver to discuss employee interviews.  | 0.30  | 519.00  |
| Dike, Destiny D.     | 6/2/2023 | Communicated with J. Levy regarding saved search of current employee's communications.   | 0.40  | 442.00  |
| Dike, Destiny D.     | 6/2/2023 | Correspondence with N. Reynold regarding line.   | 0.10  | 110.50  |
| Saba, Andrew         | 6/2/2023 | Prepared production to regulator.  | 0.60  | 627.00  |
| MacAdam, Katherine   | 6/2/2023 | Draft interview memo.  | 5.80  | 4901.00 |
| Ferreira, Daniel     | 6/2/2023 | Review of documents for privilege and redactions   | 2.50  | 1262.50 |
| Dike, Destiny D.     | 6/2/2023 | Updated chart requested by A. Saenz.   | 0.50  | 552.50  |
| Richey, Brett        | 6/2/2023 | Meeting with J. Levy, A. Saenz, A. Lotty, A. Saba, M. Cinnamon, and J. Vaughan-Vines to discuss document and privilege review and production workstreams (.5); privilege review of key documents for upcoming production (1.7); document review for presentation to regulators (.9). | 3.10  | 2619.50 |
| MacAdam, Katherine   | 6/2/2023 | Review interview preparation outline.  | 2.20  | 1859.00 |
| Christian, Denise M. | 6/2/2023 | Redact personal identifying information in responsive documents.   | 10.00 | 5050.00 |
| Saba, Andrew         | 6/2/2023 | Meeting with J. Levy, A. Saenz, A. Lotty, M. Cinnamon, J. Vaughan-Vines, and B. Richey to discuss document and   | 0.50  | 522.50  |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
|                    |          | privilege review and production workstreams   |       |         |
| Kowiak, Michael J. | 6/2/2023 | Conduct second level document review  | 3.40  | 2414.00 |
| Colter, Hannah     | 6/2/2023 | Drafted outline.  | 0.50  | 355.00  |
| Saba, Andrew       | 6/2/2023 | Corresponded with team re: doc review issues.   | 0.30  | 313.50  |
| Minott, Richard    | 6/2/2023 | Correspondence with A. Pretto-Sakmann (Genesis) and J. VanLare re regulator stip  | 0.50  | 482.50  |
| Dike, Destiny D.   | 6/2/2023 | Reviewed cover letter drafted by A. Tahir.  | 0.40  | 442.00  |
| MacAdam, Katherine | 6/2/2023 | T/c with S. Spurrell to discuss document summaries.   | 0.10  | 84.50   |
| Orteza, Audrey     | 6/2/2023 | Conduct privilege review  | 9.00  | 4545.00 |
| Leibold, Meghan A. | 6/2/2023 | Correspond regarding regulator  | 0.30  | 346.50  |
| Kowiak, Michael J. | 6/2/2023 | Prepare email to paralegal team regarding need to update e-binder   | 0.20  | 142.00  |
| Gallagher, Ashlyn  | 6/2/2023 | Prepared edits to document zip file per S. Sharaf   | 0.60  | 222.00  |
| Dike, Destiny D.   | 6/2/2023 | Addressed research request forwarded by A. Weaver and R. Zutshi.  | 1.60  | 1768.00 |
| MacAdam, Katherine | 6/2/2023 | Attend meeting with R. Zutshi (partial) and A. Saenz to discuss interview preparation.  | 0.50  | 422.50  |
| Dike, Destiny D.   | 6/2/2023 | Prepared mini outline for current employee interview.   | 1.50  | 1657.50 |
| Kowiak, Michael J. | 6/2/2023 | Call with paralegal regarding zip folder creation   | 0.10  | 71.00   |
| Gallagher, Ashlyn  | 6/2/2023 | Prepared redactions to Board Meeting Minutes per N. Reynolds  | 0.70  | 259.00  |
| Gallagher, Ashlyn  | 6/2/2023 | Prepared time stamped documents per D. Dike   | 0.50  | 185.00  |
| Kowiak, Michael J. | 6/2/2023 | Prepare email (including attachments) to E. Amorim, S. Larner, A. Gariboldi regarding updates to spreadsheet tracking key documents | 0.50  | 355.00  |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Forbes, Alexandra L.     | 6/2/2023 | Meeting with J. Levy, A. Saenz, A. Saba, M. Cinnamon, J. Vaughan-Vines, and B. Richey to discuss document and privilege review and production workstreams. | 0.50  | 482.50  |
| MacAdam, Katherine       | 6/2/2023 | Prepare daily update to master chronology.   | 1.10  | 929.50  |
| Wang, Brenda             | 6/2/2023 | Perform privilege review and redact documents with privilege and protected content per J. Levy.  | 5.00  | 2525.00 |
| Hurley, Rodger           | 6/2/2023 | review selected documents for responsiveness and relevance issues  | 3.50  | 1767.50 |
| Santos-Tricoche, Rebecca | 6/2/2023 | Review of documents for responsiveness, key facts and privilege for regulator.   | 1.00  | 505.00  |
| Levy, Jennifer R.        | 6/2/2023 | Meeting with A. Saenz, A. Lotty, A. Saba, M. Cinnamon, J. Vaughan-Vines, and B. Richey to discuss document and privilege review and production workstreams | 0.50  | 355.00  |
| Morrow, Emily S.         | 6/2/2023 | Revise presentation and electronic binder for presentation to regulators   | 2.00  | 1930.00 |
| Morrow, Emily S.         | 6/2/2023 | Perform document review and project management to prepare for meeting with R. Zutshi   | 0.90  | 868.50  |
| Morrow, Emily S.         | 6/2/2023 | Perform document management per coordination with K. MacAdam on production of care packages  | 0.80  | 772.00  |
| Gariboldi, Adrian        | 6/2/2023 | Correspond with A. Saenz, M. Leibold on investigation sub-topic.   | 1.20  | 852.00  |
| Gariboldi, Adrian        | 6/2/2023 | Perform second level document review for production of materials to regulators.  | 4.20  | 2982.00 |
| Gariboldi, Adrian        | 6/2/2023 | Draft outline for witness interview with D. Dike.  | 2.70  | 1917.00 |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Saba, Andrew         | 6/2/2023 | Drafted cover letter re: production to regulator.  | 0.80  | 836.00  |
| Saba, Andrew         | 6/2/2023 | Prepared production to regulator.  | 1.00  | 1045.00 |
| Levy, Jennifer R.    | 6/2/2023 | Prepare documents and coordinate review workflows for upcoming productions   | 3.50  | 2485.00 |
| Levy, Jennifer R.    | 6/2/2023 | Coordinate data collection   | 0.50  | 355.00  |
| Rathi, Mohit         | 6/2/2023 | Correspondence with A. Lotty re: investigation interviews and document collection  | 0.20  | 169.00  |
| Forbes, Alexandra L. | 6/2/2023 | Review and summarize key documents (3); Prepare documents for regulatory production (1); Revise outline for presentation to authorities (1.3).             | 5.30  | 5114.50 |
| Saenz, Andres F.     | 6/2/2023 | Meeting with H. Colter to discuss factual development regarding June/July 2022.  | 0.30  | 357.00  |
| Saenz, Andres F.     | 6/2/2023 | Meeting with J. Levy, A. Lotty, A. Saba, M. Cinnamon, J. Vaughan-Vines, and B. Richey to discuss document and privilege review and production workstreams. | 0.50  | 595.00  |
| Saenz, Andres F.     | 6/2/2023 | Review outline for current employee key factual developments.  | 0.40  | 476.00  |
| Saenz, Andres F.     | 6/2/2023 | Review N. Reynolds suggestions for M&A privilege review.   | 0.70  | 833.00  |
| Saenz, Andres F.     | 6/2/2023 | Correspondence with K. Macadam, E. Morrow to discuss key documents relating to current employee.   | 0.80  | 952.00  |
| Saenz, Andres F.     | 6/2/2023 | Call with L. Dassin, former employee counsel to discuss.   | 0.30  | 357.00  |
| Saenz, Andres F.     | 6/2/2023 | Call with L. Dassin, R. Zutshi, A. Weaver regarding update.  | 0.30  | 357.00  |

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| NAME                   | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|------------------------|----------|---|-------|---------|
| Saenz, Andres F.       | 6/2/2023 | Assignment of interview outline for current employee.   | 0.30  | 357.00  |
| Saenz, Andres F.       | 6/2/2023 | Draft internal email to identify individual counsel cooperation templates.  | 0.30  | 357.00  |
| Saenz, Andres F.       | 6/2/2023 | Attend meeting with R. Zutshi (partial) and K. MacAdam to discuss interview preparation.  | 0.50  | 595.00  |
| Guiha, Alexander       | 6/2/2023 | Review documents for privilege.   | 7.50  | 3787.50 |
| Weaver, Andrew         | 6/2/2023 | Call with counsel for former employee regarding upcoming interview.   | 0.80  | 1188.00 |
| Weaver, Andrew         | 6/2/2023 | Review of materials elevated during document review, documents identified for interviews, and materials identified by the authorities and related correspondence. | 2.10  | 3118.50 |
| Weaver, Andrew         | 6/2/2023 | Correspondence with L Dassin, R. Zutshi, A. Janghorbani, A. Saenz regarding follow up with authorities and next steps.  | 1.00  | 1485.00 |
| Weaver, Andrew         | 6/2/2023 | Review of materials for privilege.  | 0.50  | 742.50  |
| Weaver, Andrew         | 6/2/2023 | Correspondence with counsel for employees and former employees regarding interviews and documents.  | 0.50  | 742.50  |
| Weaver, Andrew         | 6/2/2023 | Call with L Dassin, R Zutshi and A Saenz regarding update.  | 0.30  | 445.50  |
| Dassin, Lev L.         | 6/2/2023 | Prepare outline for follow up with authorities.   | 1.20  | 2316.00 |
| Dassin, Lev L.         | 6/2/2023 | Analyze materials for discussion with authorities and interviews.   | 2.20  | 4246.00 |
| Dassin, Lev L.         | 6/2/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and S. Levander regarding strategy and next steps.  | 0.60  | 1158.00 |
| Janghorbani, Alexander | 6/2/2023 | Correspondence w A Saenz, R Zutshi, A Weaver, re updates.   | 0.50  | 742.50  |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Janghorbani, Alexander   | 6/2/2023 | Attn to elevated documents.  | 0.50  | 742.50  |
| Hong, Hee Son            | 6/2/2023 | Electronic Document Review.  | 5.00  | 1500.00 |
| Cavanagh, Justin         | 6/2/2023 | Electronic Document Review.  | 10.00 | 3000.00 |
| Gayle, Karalenne         | 6/2/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Schulman, Michael A.     | 6/2/2023 | Review draft outline for presentation to authorities.                                      | 0.60  | 663.00  |
| Schulman, Michael A.     | 6/2/2023 | Correspond with E. Morrow and B. Richey regarding outline for presentation to authorities. | 0.30  | 331.50  |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Email communication with J. Levy and A. Saenz regarding regulatory production preparation. | 0.30  | 331.50  |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Addressed questions from document reviewers in charge of targeted review.                  | 1.20  | 1326.00 |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Revised potentially privileged documents for potential production to regulators.           | 1.10  | 1215.50 |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Edited chronology.   | 0.60  | 663.00  |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Revised key documents elevated by investigation document reviewers.                        | 0.70  | 773.50  |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Call with A. Saenz and S. Larner re: chronology next steps.                                | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Call with A. Saenz regarding spreadsheet and zip folder.                                   | 0.10  | 110.50  |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Revised and commented on targeted documents.   | 0.80  | 884.00  |
| Larner, Sean             | 6/2/2023 | Updated the chronology   | 3.00  | 2895.00 |
| Larner, Sean             | 6/2/2023 | Call with E. Amorim and A. Saenz re: chronology next steps (.2); follow up re same (.1)    | 0.30  | 289.50  |
| Larner, Sean             | 6/2/2023 | Conducted SLR on priority documents  | 0.90  | 868.50  |
| Vaughan Vines, Janel A.  | 6/2/2023 | Analyze telegram communications per request from co-counsel.                               | 7.80  | 3939.00 |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Vaughan Vines, Janel A. | 6/2/2023 | Meeting with J. Levy, A. Saenz, A. Lotty, A. Saba, M. Cinnamon, and B. Richey to discuss document and privilege review and production workstreams.      | 0.50  | 252.50  |
| Zutshi, Rishi N.        | 6/2/2023 | Communications with individual employee counsel regarding government requests.  | 1.20  | 2076.00 |
| Zutshi, Rishi N.        | 6/2/2023 | Analyze materials identified in review.   | 1.90  | 3287.00 |
| Cinnamon, Michael       | 6/2/2023 | Meeting with J. Levy, A. Saenz, A. Lotty, A. Saba, J. Vaughan-Vines, and B. Richey to discuss document and privilege review and production workstreams. | 0.50  | 577.50  |
| Saenz, Andres F.        | 6/2/2023 | Call with E. Amorim regarding spreadsheet and zip folder.   | 0.10  | 119.00  |
| Saenz, Andres F.        | 6/2/2023 | Call with E. Amorim and S. Larner re: chronology next steps.  | 0.20  | 238.00  |
| Dassin, Lev L.          | 6/2/2023 | Call with A. Saenz, R. Zutshi, A. Weaver regarding update.  | 0.30  | 579.00  |
| Zutshi, Rishi N.        | 6/2/2023 | Call with L. Dassin, A. Saenz, A. Weaver regarding update.  | 0.30  | 519.00  |
| Dassin, Lev L.          | 6/2/2023 | Call with A. Saenz, former employee counsel to discuss.   | 0.30  | 579.00  |
| Colter, Hannah          | 6/2/2023 | Meeting with A. Saenz to discuss factual development regarding June/July 2022.  | 0.30  | 213.00  |
| Dike, Destiny D.        | 6/3/2023 | Prepared mini outline for current employee interview.   | 2.80  | 3094.00 |
| Minott, Richard         | 6/3/2023 | Correspondence with regulators re dischargeability stip   | 0.40  | 386.00  |
| Wang, Brenda            | 6/3/2023 | Perform privilege review and redact documents with privilege and protected content per J. Levy.   | 4.00  | 2020.00 |
| Saenz, Andres F.        | 6/3/2023 | Review and prepare presentation to authorities regarding cooperation.   | 5.10  | 6069.00 |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
| Saenz, Andres F.     | 6/3/2023 | Correspondence with A. Pretto-Sakman regarding privilege review.  | 0.30  | 357.00  |
| Saenz, Andres F.     | 6/3/2023 | Review escalated documents.   | 0.20  | 238.00  |
| Saenz, Andres F.     | 6/3/2023 | Review background materials for Solvay shared by KL Gates.  | 0.20  | 238.00  |
| Weaver, Andrew       | 6/3/2023 | Work on outline for call with authorities regarding identified issues with related correspondence.                | 1.50  | 2227.50 |
| Weaver, Andrew       | 6/3/2023 | Correspondence with L Dassin, R. Zutshi, A. Saenz regarding follow up with authorities and next steps.            | 0.50  | 742.50  |
| Christian, Denise M. | 6/3/2023 | Review and apply redactions to personal identifying information in responsive documents.                          | 6.00  | 3030.00 |
| MacAdam, Katherine   | 6/4/2023 | Revise daily investigation update.  | 0.40  | 338.00  |
| Richey, Brett        | 6/4/2023 | Review of key documents for upcoming production (.9); privilege review of documents for upcoming production (.5). | 1.40  | 1183.00 |
| O'Neal, Sean A.      | 6/4/2023 | Call with L. Dassin, R. Zutshi, A. Saenz and A. Weaver re: investigation workstream status                        | 0.80  | 1456.00 |
| Morrow, Emily S.     | 6/4/2023 | Perform document review for production  | 0.60  | 579.00  |
| Wang, Brenda         | 6/4/2023 | Perform privilege review and redact documents with privilege and protected content per J. Levy.                   | 3.80  | 1919.00 |
| Gariboldi, Adrian    | 6/4/2023 | Draft outline for witness interview with D. Dike.   | 3.50  | 2485.00 |
| Forbes, Alexandra L. | 6/4/2023 | Revise outline for presentation to authorities.   | 1.50  | 1447.50 |
| Saenz, Andres F.     | 6/4/2023 | Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver re: investigation workstream status                          | 0.80  | 952.00  |

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| NAME                   | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|------------------------|----------|---|-------|---------|
| Saenz, Andres F.       | 6/4/2023 | Correspondence regarding upcoming production and privilege review.  | 0.80  | 952.00  |
| Saenz, Andres F.       | 6/4/2023 | Review current employee interview outline and provide comments to D. Dike.  | 0.50  | 595.00  |
| Weaver, Andrew         | 6/4/2023 | Call with S. O'Neal, L. Dassin, R. Zutshi, A Saenz re: investigation workstream status.   | 0.80  | 1188.00 |
| Weaver, Andrew         | 6/4/2023 | Correspondence regarding upcoming interview with current employee.  | 0.30  | 445.50  |
| Dassin, Lev L.         | 6/4/2023 | Call with S. O'Neal, R. Zutshi, A. Weaver, A Saenz re: investigation workstream status.   | 0.80  | 1544.00 |
| Dassin, Lev L.         | 6/4/2023 | Emails with R. Zutshi, A. Weaver, and A. Saenz regarding strategy and next steps.   | 0.80  | 1544.00 |
| Christian, Denise M.   | 6/4/2023 | Review and apply redactions to personal identifying information in responsive documents.  | 4.50  | 2272.50 |
| Christian, Denise M.   | 6/4/2023 | Conduct second level privilege review.  | 1.00  | 505.00  |
| Janghorbani, Alexander | 6/4/2023 | Worked on draft outline for meeting with authorities.   | 0.50  | 742.50  |
| Zutshi, Rishi N.       | 6/4/2023 | Call with L. Dassin, R. Zutshi, A. Weaver, A Saenz re: investigation workstream status  | 0.80  | 1384.00 |
| Zutshi, Rishi N.       | 6/4/2023 | Prepare for meeting with current GGC employee.  | 2.40  | 4152.00 |
| Zutshi, Rishi N.       | 6/4/2023 | Planning for meeting with government.   | 1.20  | 2076.00 |
| Saba, Andrew           | 6/5/2023 | Reviewed documents for production to regulator.   | 1.10  | 1149.50 |
| MacAdam, Katherine     | 6/5/2023 | Revise interview memo.  | 1.20  | 1014.00 |
| Richey, Brett          | 6/5/2023 | Second level review of key documents for production (2.5); finalizing privilege calls on key documents for upcoming presentation to regulators (1.6); | 5.10  | 4309.50 |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
|                      |          | privilege review for upcoming production (1).   |       |         |
| Ferreira, Daniel     | 6/5/2023 | Review of documents for privilege and redactions  | 3.50  | 1767.50 |
| MacAdam, Katherine   | 6/5/2023 | Call with A. Weaver, E. Morrow and current Genesis employees regarding regulator questions. | 0.30  | 253.50  |
| Leibold, Meghan A.   | 6/5/2023 | Review correspondence related to investigation developments (.9);                           | 0.90  | 1039.50 |
| O'Neal, Sean A.      | 6/5/2023 | Call with current employee, L. Dassin and R. Zutshi re regulatory matters.                  | 0.70  | 1274.00 |
| Kowiak, Michael J.   | 6/5/2023 | Review documents to assess which documents from Excel sheet are potentially privileged      | 0.60  | 426.00  |
| Dike, Destiny D.     | 6/5/2023 | Meeting with L. Dassin, R. Zutshi, and current GGC employee.                                | 1.50  | 1657.50 |
| Dike, Destiny D.     | 6/5/2023 | Reviewed and responded to communications related to next production to authorities.         | 0.50  | 552.50  |
| Dike, Destiny D.     | 6/5/2023 | Reviewed and responded to communications related to potentially privileged documents.       | 2.20  | 2431.00 |
| Dike, Destiny D.     | 6/5/2023 | Responded to S. Larner's question regarding meeting with current employee.                  | 0.20  | 221.00  |
| Dike, Destiny D.     | 6/5/2023 | Summarized meeting with current employee.   | 1.10  | 1215.50 |
| Reynolds, Nathaniel  | 6/5/2023 | Update regulator presentation outline.  | 1.90  | 1349.00 |
| Gallagher, Ashlyn    | 6/5/2023 | Prepared edits to Combined Interview Memo per K. MacAdam                                    | 0.50  | 185.00  |
| Minott, Richard      | 6/5/2023 | Follow up on regulator stip   | 0.10  | 96.50   |
| Christian, Denise M. | 6/5/2023 | Conduct second level privilege review.  | 8.50  | 4292.50 |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Zutshi, Rishi N.  | 6/5/2023 | Meeting with L. Dassin, D. Dike, and current GGC employee.                                      | 1.50  | 2595.00 |
| Saba, Andrew      | 6/5/2023 | Revised cover letters.  | 0.70  | 731.50  |
| Gallagher, Ashlyn | 6/5/2023 | Prepared Redactions to Meeting Minutes per N. Reynolds  | 2.30  | 851.00  |
| Gallagher, Ashlyn | 6/5/2023 | Prepared edits to redactions per N. Reynolds  | 0.50  | 185.00  |
| Dike, Destiny D.  | 6/5/2023 | Reviewed B. Richey's question related to responsiveness.  | 0.10  | 110.50  |
| Dike, Destiny D.  | 6/5/2023 | Meeting with R. Zutshi regarding interview with current GGC employee.                           | 0.20  | 221.00  |
| Dike, Destiny D.  | 6/5/2023 | Meeting with R. Zutshi regarding interview with current GGC employee.                           | 0.90  | 994.50  |
| Barreto, Brenda   | 6/5/2023 | Privilege review of investigation documents.  | 2.30  | 1161.50 |
| Wang, Brenda      | 6/5/2023 | Perform privilege review and redact documents with privilege and protected content per J. Levy. | 2.00  | 1010.00 |
| Dike, Destiny D.  | 6/5/2023 | Revise summary of key events.   | 1.10  | 1215.50 |
| Dike, Destiny D.  | 6/5/2023 | Updated outline for meeting with authority.   | 1.30  | 1436.50 |
| Dike, Destiny D.  | 6/5/2023 | Reviewed communications forwarded by J. Vaughan Vines regarding current employees.              | 1.20  | 1326.00 |
| Colter, Hannah    | 6/5/2023 | Meeting with R. Zutshi, A. Weaver, A. Janghorbani re: daily regroup.                            | 0.50  | 355.00  |
| Levy, Jennifer R. | 6/5/2023 | Prepare and finalize documents for production processing release                                | 3.00  | 2130.00 |
| Zutshi, Rishi N.  | 6/5/2023 | Meeting with D. Dike regarding interview with current GGC employee.                             | 0.20  | 346.00  |
| Zutshi, Rishi N.  | 6/5/2023 | Meeting with A. Weaver, A. Janghorbani, H. Colter re: daily regroup.                            | 0.50  | 865.00  |

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CLIENT: Genesis Global Holdco, LLC  
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| NAME                   | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|------------------------|----------|--|-------|---------|
| Forbes, Alexandra L.   | 6/5/2023 | Review and summarize key documents (2.4); prepare documents for production (1).                                | 3.40  | 3281.00 |
| Janghorbani, Alexander | 6/5/2023 | Meeting with R. Zutshi, A. Weaver, H. Colter re: daily investigation regroup.                                  | 0.50  | 742.50  |
| Kowiak, Michael J.     | 6/5/2023 | Prepare email (including updated zip folder) to E. Morrow regarding privilege review questions                 | 0.10  | 71.00   |
| Saenz, Andres F.       | 6/5/2023 | Prepare production to authorities, respond to privilege questions from Team ahead of production.               | 0.50  | 595.00  |
| Saenz, Andres F.       | 6/5/2023 | Review escalated documents and provide comments to review team.  | 0.30  | 357.00  |
| Dassin, Lev L.         | 6/5/2023 | Prep for interview.  | 1.00  | 1930.00 |
| Dassin, Lev L.         | 6/5/2023 | Meeting with R. Zutshi, D. Dike, and current GGC employee.   | 1.50  | 2895.00 |
| Dassin, Lev L.         | 6/5/2023 | Meeting with R. Zutshi and individual counsel regarding government requests (.7); follow up re same (.3).      | 1.00  | 1930.00 |
| Dassin, Lev L.         | 6/5/2023 | Prepare and revise outlines for follow up with authorities.  | 1.90  | 3667.00 |
| Dassin, Lev L.         | 6/5/2023 | Analyze materials for discussion with authorities and interviews.  | 1.40  | 2702.00 |
| Dassin, Lev L.         | 6/5/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and S. Levander regarding strategy and next steps. | 0.80  | 1544.00 |
| Orteza, Audrey         | 6/5/2023 | Project Genome: Conduct privilege review and apply privilege redactions to documents                           | 7.50  | 3787.50 |
| Hurley, Rodger         | 6/5/2023 | review selected documents for responsiveness and relevance issues  | 6.50  | 3282.50 |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Morrow, Emily S.         | 6/5/2023 | Preparation for call with current employees  | 0.50  | 482.50  |
| Morrow, Emily S.         | 6/5/2023 | Perform document review for production   | 0.40  | 386.00  |
| Morrow, Emily S.         | 6/5/2023 | Call with A. Weaver, k. Macadam and current employees regarding regulator questions        | 0.30  | 289.50  |
| Morrow, Emily S.         | 6/5/2023 | Perform document review for production   | 0.90  | 868.50  |
| Morrow, Emily S.         | 6/5/2023 | Perform document review for production   | 0.30  | 289.50  |
| Morrow, Emily S.         | 6/5/2023 | Emails with A. Saenz and R. Zutshi regarding project management in meetings with employees | 0.20  | 193.00  |
| Morrow, Emily S.         | 6/5/2023 | Perform privilege review and circulate analysis regarding team questions                   | 0.80  | 772.00  |
| Larner, Sean             | 6/5/2023 | Reviewed documents for chronology  | 3.10  | 2991.50 |
| Larner, Sean             | 6/5/2023 | Reviewed master chronology for additions to the chronology                                 | 0.90  | 868.50  |
| Larner, Sean             | 6/5/2023 | Worked on outline for discussion with authorities.   | 0.60  | 579.00  |
| Larner, Sean             | 6/5/2023 | Incorporated R. Zutshi's comments into outline.  | 1.60  | 1544.00 |
| Amorim, Eduardo D. S. C. | 6/5/2023 | Targeted privilege review of documents for potential production to regulators.             | 2.30  | 2541.50 |
| Amorim, Eduardo D. S. C. | 6/5/2023 | Revised draft memorandum of interview.   | 0.60  | 663.00  |
| Amorim, Eduardo D. S. C. | 6/5/2023 | Revised draft communications log.  | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/5/2023 | Addressed privilege questions regarding documents for potential production to regulators.  | 0.90  | 994.50  |
| Amorim, Eduardo D. S. C. | 6/5/2023 | Revised key documents and respective summaries elevated by document reviewers.             | 1.60  | 1768.00 |

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| NAME                     | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|----------|---|-------|---------|
| Amorim, Eduardo D. S. C. | 6/5/2023 | Revised key documents elevated by reviewers of targeted search.   | 0.60  | 663.00  |
| Amorim, Eduardo D. S. C. | 6/5/2023 | Addressed privilege questions from reviewers of targeted documents.   | 0.60  | 663.00  |
| Rathi, Mohit             | 6/5/2023 | Research re: key regulatory chronology (2.1); revisions to the same (.8); related correspondence with M. Kowiak, S. Larner and E. Amorim (.4) | 3.30  | 2788.50 |
| Rathi, Mohit             | 6/5/2023 | Privilege review of documents in key regulatory chronology (2); related calls with E. Amorim (.3)   | 2.30  | 1943.50 |
| Weaver, Andrew           | 6/5/2023 | Meeting with R. Zutshi, A. Janghorbani, H. Colter re: daily investigation regroup.  | 0.50  | 742.50  |
| Weaver, Andrew           | 6/5/2023 | Call with K. MacAdam, E. Morrow and current Genesis employees regarding regulator questions.  | 0.30  | 445.50  |
| Weaver, Andrew           | 6/5/2023 | Review of materials elevated during document review or otherwise identified.  | 0.60  | 891.00  |
| Weaver, Andrew           | 6/5/2023 | Review of outline for upcoming call with authorities.   | 0.20  | 297.00  |
| Weaver, Andrew           | 6/5/2023 | Correspondence with L Dassin, R Zutshi and team regarding upcoming calls and presentations to authorities and related follow up questions.    | 0.90  | 1336.50 |
| Vaughan Vines, Janel A.  | 6/5/2023 | Analyze Teams data per request by D. Dike.  | 1.00  | 505.00  |
| Vaughan Vines, Janel A.  | 6/5/2023 | Analyze communications.   | 3.60  | 1818.00 |
| Vaughan Vines, Janel A.  | 6/5/2023 | Perform second-level review of communications reviewed in response to regulator subpoena.   | 5.60  | 2828.00 |
| Vaughan Vines, Janel A.  | 6/5/2023 | Meeting with D. Dike regarding R. Zutshi's request.   | 0.10  | 50.50   |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Gariboldi, Adrian    | 6/5/2023 | Engage in document review in response to regulator questions with E. Amorim, S. Larner, M. Rathi, and M. Kowiak. | 2.00  | 1420.00 |
| Zutshi, Rishi N.     | 6/5/2023 | Revise outline for meeting with government.  | 3.10  | 5363.00 |
| Zutshi, Rishi N.     | 6/5/2023 | Analyze materials in preparation for meeting with government.  | 1.30  | 2249.00 |
| Zutshi, Rishi N.     | 6/5/2023 | Revise status update to client.  | 0.20  | 346.00  |
| Zutshi, Rishi N.     | 6/5/2023 | Meeting with L Dassin and individual counsel regarding government requests.                                      | 0.70  | 1211.00 |
| Schulman, Michael A. | 6/5/2023 | Review and correspond with S. Larner regarding factual research question.  | 0.60  | 663.00  |
| Schulman, Michael A. | 6/5/2023 | Review draft interview memo.   | 0.20  | 221.00  |
| Gayle, Karalenne     | 6/5/2023 | Electronic Document Review.  | 7.00  | 2100.00 |
| Woll, Laura          | 6/5/2023 | Perform privilege review.  | 3.50  | 1312.50 |
| Hong, Hee Son        | 6/5/2023 | Electronic Document Review.  | 6.00  | 1800.00 |
| Cavanagh, Justin     | 6/5/2023 | Electronic Document Review.  | 10.00 | 3000.00 |
| Rivas-Marrero, David | 6/5/2023 | Electronic Document Review.  | 9.30  | 2790.00 |
| Milano, Lisa M.      | 6/5/2023 | As per A. Gallagher flatten PDF file for preparing redactions.   | 0.30  | 111.00  |
| Dike, Destiny D.     | 6/5/2023 | Meeting with J. Vaughan Vines regarding R. Zutshi's request  | 0.10  | 110.50  |
| Zutshi, Rishi N.     | 6/5/2023 | Meeting with D. Dike regarding interview with current GGC employee   | 0.90  | 1557.00 |
| Dassin, Lev L.       | 6/5/2023 | Call with current employee, S. O'Neal and R. Zutshi re regulatory matters  | 0.70  | 1351.00 |
| Zutshi, Rishi N.     | 6/5/2023 | Call with current employee, L. Dassin and S. O'Neal re regulatory matters.                                       | 0.70  | 1211.00 |
| Dike, Destiny D.     | 6/6/2023 | Updated email to team regarding current employee's communications per edits forwarded by A. Saenz.               | 0.70  | 773.50  |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Dike, Destiny D.     | 6/6/2023 | Updated outline for meeting with authority.  | 0.80  | 884.00  |
| Dike, Destiny D.     | 6/6/2023 | Meeting with J. Vaughan Vines regarding R. Zutshi's request.   | 0.10  | 110.50  |
| Christian, Denise M. | 6/6/2023 | Conduct second level privilege review.   | 10.00 | 5050.00 |
| Saba, Andrew         | 6/6/2023 | Prepared outline for regulators.   | 3.00  | 3135.00 |
| Saba, Andrew         | 6/6/2023 | Prepared for call with regulator.  | 0.40  | 418.00  |
| MacAdam, Katherine   | 6/6/2023 | Review forensic information for key documents.   | 0.80  | 676.00  |
| Dike, Destiny D.     | 6/6/2023 | Assigned out follow up tasks related to current employee's communications per request forwarded by A. Saenz.   | 0.70  | 773.50  |
| Dike, Destiny D.     | 6/6/2023 | Communicated with J. Levy and J. Vaughan Vines regarding communications of current employee.   | 0.30  | 331.50  |
| MacAdam, Katherine   | 6/6/2023 | Summarize key documents.   | 1.90  | 1605.50 |
| Richey, Brett        | 6/6/2023 | Call with L. Dassin, R. Zutshi, A. Weaver (partial), and counsel for former Genesis employee to discuss upcoming interview with regulators (.5); call with R. Zutshi and A. Pretto-Sakmann (Genesis) regarding privilege questions and status of conversations with regulators (.9); preparation of investigation update for Cleary team (1.8); privilege review of key documents for upcoming production (3.5); preparation of presentation in response to regulator questions (1.8). | 8.50  | 7182.50 |
| Dike, Destiny D.     | 6/6/2023 | Addressed question from M. Kowiak about potentially privileged communications.   | 1.00  | 1105.00 |
| Dike, Destiny D.     | 6/6/2023 | Summarized interview with current employee.  | 0.50  | 552.50  |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
| Leibold, Meghan A.   | 6/6/2023 | Review outline for regulator presentation.  | 0.30  | 346.50  |
| MacAdam, Katherine   | 6/6/2023 | Review responses to regulator questions.  | 0.30  | 253.50  |
| Colter, Hannah       | 6/6/2023 | Meeting with R. Zutshi, A. Weaver re: daily investigation regroup   | 0.50  | 355.00  |
| Zutshi, Rishi N.     | 6/6/2023 | Meeting with A. Weaver, H. Colter re: daily regroup.  | 0.50  | 865.00  |
| Kowiak, Michael J.   | 6/6/2023 | Work on updating chart summarizing key documents  | 1.30  | 923.00  |
| Kowiak, Michael J.   | 6/6/2023 | Prepare revised email regarding Excel chart summarizing key documents   | 0.30  | 213.00  |
| Orteza, Audrey       | 6/6/2023 | Project Genome: Conduct privilege review and apply privilege redactions to documents  | 8.10  | 4090.50 |
| Wang, Brenda         | 6/6/2023 | Perform privilege review and redact documents with privilege and protected content per J. Levy.   | 2.00  | 1010.00 |
| Barreto, Brenda      | 6/6/2023 | Privilege review of investigation documents.  | 2.80  | 1414.00 |
| Zutshi, Rishi N.     | 6/6/2023 | Call with L. Dassin, A. Weaver (partial), B. Richey, and counsel for former Genesis employee to discuss upcoming interview with regulators. | 0.50  | 865.00  |
| Zutshi, Rishi N.     | 6/6/2023 | Call with B. Richey and A. Pretto-Sakmann (Genesis) regarding privilege questions and status of conversations with regulators.              | 0.90  | 1557.00 |
| Forbes, Alexandra L. | 6/6/2023 | Review and summarize key documents (2.3); Revise outline for presentation to authorities (1); Review employee interview materials (1).      | 4.30  | 4149.50 |
| Larner, Sean         | 6/6/2023 | Finalized L. Dassin and others edits on the cooperation outline   | 1.00  | 965.00  |

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| NAME                   | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|------------------------|----------|--|-------|---------|
| Larner, Sean           | 6/6/2023 | Prepared employee documents for meeting with regulator   | 0.80  | 772.00  |
| Larner, Sean           | 6/6/2023 | Meeting with E. Amorim, M. Rathi, A. Gariboldi, R. Hurley, and K. Gayle to discuss document review for regulator question.   | 0.40  | 386.00  |
| Larner, Sean           | 6/6/2023 | Call with authorities and L. Dassin. R. Zutshi, A. Janghorbani   | 0.80  | 772.00  |
| Larner, Sean           | 6/6/2023 | Follow-up discussion with L. Dassin. R. Zutshi and A. Janghorbani re: call with authorities.   | 0.20  | 193.00  |
| Dassin, Lev L.         | 6/6/2023 | Communications with individual counsel.  | 1.30  | 2509.00 |
| Dassin, Lev L.         | 6/6/2023 | Analyze materials for discussion with authorities and interviews.  | 0.80  | 1544.00 |
| Dassin, Lev L.         | 6/6/2023 | Prepare and revise outlines for follow up with authorities and witness interviews.   | 2.60  | 5018.00 |
| Dassin, Lev L.         | 6/6/2023 | Call with R. Zutshi, A. Weaver (partial), B. Richey, and counsel for former Genesis employee to discuss upcoming interview with regulators (0.5); correspondence re the same (0.3) | 0.80  | 1544.00 |
| Dassin, Lev L.         | 6/6/2023 | Emails with R. Zutshi. A. Weaver, and A. Janghorbani regarding strategy and next steps.  | 0.50  | 965.00  |
| Janghorbani, Alexander | 6/6/2023 | Prepared outline for call w/ authorities.  | 0.60  | 891.00  |
| Janghorbani, Alexander | 6/6/2023 | Call with authorities and L. Dassin. R. Zutshi, A. Janghorbani, S. Larner  | 0.80  | 1188.00 |
| Janghorbani, Alexander | 6/6/2023 | Follow-up discussion with L. Dassin. R. Zutshi, and S. Larner re: call with authorities.   | 0.20  | 297.00  |

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| NAME                     | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|----------|---|-------|---------|
| Hurley, Rodger           | 6/6/2023 | Meeting with E. Amorim, M. Rathi, S. Larner, A. Gariboldi, and K. Gayle to discuss document review for regulator question.                            | 0.40  | 202.00  |
| Hurley, Rodger           | 6/6/2023 | review selected documents for responsiveness and relevance issues   | 6.40  | 3232.00 |
| Dyer-Kennedy, Jade       | 6/6/2023 | Prepared regulator materials per S. Larner  | 2.00  | 740.00  |
| Weaver, Andrew           | 6/6/2023 | Call with L. Dassin, R. Zutshi, B. Richey, and counsel for former Genesis employee to discuss upcoming interview with regulators (partial attendance) | 0.40  | 594.00  |
| Weaver, Andrew           | 6/6/2023 | Meeting with R. Zutshi, H. Colter re: daily regroup.  | 0.50  | 742.50  |
| Weaver, Andrew           | 6/6/2023 | Call with L Dassin, R Zutshi and authorities regarding follow up issues.  | 0.80  | 1188.00 |
| Weaver, Andrew           | 6/6/2023 | Review of materials elevated during document review or otherwise identified.  | 0.50  | 742.50  |
| Weaver, Andrew           | 6/6/2023 | Call with A Janghorbani regarding status of inquiries from authorities.   | 0.20  | 297.00  |
| Amorim, Eduardo D. S. C. | 6/6/2023 | Email communication with D. Dike regarding communications involving GGC executives.   | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/6/2023 | Revised key documents elevated by reviewers working on targeted GGC communications.   | 0.70  | 773.50  |
| Amorim, Eduardo D. S. C. | 6/6/2023 | Revised key documents and respective summaries elevated by document reviewers.  | 0.70  | 773.50  |
| Amorim, Eduardo D. S. C. | 6/6/2023 | Meeting with M. Rathi, S. Larner, A. Gariboldi, R. Hurley, and K. Gayle to discuss document review for regulator question.                            | 0.40  | 442.00  |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Amorim, Eduardo D. S. C. | 6/6/2023 | Revised and edited chronology.   | 0.60  | 663.00  |
| Amorim, Eduardo D. S. C. | 6/6/2023 | Revised and edited chronology.   | 0.50  | 552.50  |
| Amorim, Eduardo D. S. C. | 6/6/2023 | Revised key documents and respective summaries of targeted review relating.  | 1.30  | 1436.50 |
| Amorim, Eduardo D. S. C. | 6/6/2023 | Addressed questions from targeted review document reviewers.   | 0.40  | 442.00  |
| Saenz, Andres F.         | 6/6/2023 | Provide feedback to D. Dike regarding presentation to authorities, factual development.  | 0.80  | 952.00  |
| Rathi, Mohit             | 6/6/2023 | Meeting with E. Amorim, S. Larner, A. Gariboldi, R. Hurley, and K. Gayle to discuss document review for regulator question                               | 0.40  | 338.00  |
| Rathi, Mohit             | 6/6/2023 | Creating production tracker for regulatory documents   | 0.70  | 591.50  |
| Rathi, Mohit             | 6/6/2023 | Reviewed specific documents highlighted by project attorneys (0.6); Related correspondence with M. Kowiak, S. Larner, E. Amorim and paralegal team (0.6) | 1.20  | 1014.00 |
| Rathi, Mohit             | 6/6/2023 | Revisions to key chronology  | 0.30  | 253.50  |
| Vaughan Vines, Janel A.  | 6/6/2023 | Analyze Telegram and Teams data per request by D. Dike.  | 0.30  | 151.50  |
| Vaughan Vines, Janel A.  | 6/6/2023 | Analyze master chronology documents.   | 3.10  | 1565.50 |
| Vaughan Vines, Janel A.  | 6/6/2023 | Analyze communications per request by M. Rathi.  | 0.50  | 252.50  |
| Vaughan Vines, Janel A.  | 6/6/2023 | Prepare review statistics.   | 0.10  | 50.50   |
| Vaughan Vines, Janel A.  | 6/6/2023 | Perform second-level review of communications reviewed in response to regulator subpoena.  | 7.80  | 3939.00 |
| Levy, Jennifer R.        | 6/6/2023 | Conduct document searches for key communications   | 0.80  | 568.00  |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Levy, Jennifer R.    | 6/6/2023 | Update scoping searches for email review   | 0.70  | 497.00  |
| Levy, Jennifer R.    | 6/6/2023 | Prepare documents for upcoming productions   | 1.50  | 1065.00 |
| Gariboldi, Adrian    | 6/6/2023 | Meeting with S. Saran to discuss productions to regulators.  | 0.30  | 213.00  |
| Gariboldi, Adrian    | 6/6/2023 | Meeting with E. Amorim, M. Rathi, S. Larner, R. Hurley, and K. Gayle to discuss document review for regulator question.  | 0.40  | 284.00  |
| Gariboldi, Adrian    | 6/6/2023 | Engage in document review for regulator question in coordination with M. Rathi.  | 2.50  | 1775.00 |
| Gariboldi, Adrian    | 6/6/2023 | Edit tracker of productions to regulators.   | 2.00  | 1420.00 |
| Gariboldi, Adrian    | 6/6/2023 | Prepare materials for document review for regulator question with M. Rathi.  | 0.30  | 213.00  |
| Zutshi, Rishi N.     | 6/6/2023 | Prepare for meeting with government.   | 2.80  | 4844.00 |
| Zutshi, Rishi N.     | 6/6/2023 | Call with authorities and L. Dassin, A. Weaver, A. Janghorbani and S. Larner (0.8); Follow-up discussion with L. Dassin, A. Janghorbani, and S. Larner re: call with authorities (0.2); correspondence re the same (0.2) | 1.40  | 2422.00 |
| Zutshi, Rishi N.     | 6/6/2023 | Analyze privilege issues.  | 0.60  | 1038.00 |
| O'Neal, Sean A.      | 6/6/2023 | Correspondence with L. Dassin and R. Zutshi re regulatory developments.  | 0.20  | 364.00  |
| Schulman, Michael A. | 6/6/2023 | Review interview memo.   | 0.20  | 221.00  |
| Gayle, Karalenne     | 6/6/2023 | Electronic Document Review (7.6); Meeting with E. Amorim, M. Rathi, A. Gariboldi, R. Hurley, and S. Larner to discuss document review for regulator question (0.4)   | 8.00  | 2400.00 |
| Woll, Laura          | 6/6/2023 | Perform privilege review.  | 6.50  | 2437.50 |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Hong, Hee Son           | 6/6/2023 | Electronic Document Review.  | 6.00  | 1800.00 |
| Cavanagh, Justin        | 6/6/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Rivas-Marrero, David    | 6/6/2023 | Electronic Document Review.  | 3.50  | 1050.00 |
| Saran, Samira           | 6/6/2023 | Call with A. Garboldi to discuss productions to regulators   | 0.30  | 129.00  |
| Saran, Samira           | 6/6/2023 | Call with E. Morrow re binder revisions  | 0.30  | 129.00  |
| Saran, Samira           | 6/6/2023 | Revised binder and prepared for printing and delivery per E. Morrow  | 2.30  | 989.00  |
| Saran, Samira           | 6/6/2023 | Correspondence regarding control number conversions  | 0.50  | 215.00  |
| Morrow, Emily S.        | 6/6/2023 | Call with S. Saran re binder revisions.  | 0.30  | 289.50  |
| Janghorbani, Alexander  | 6/6/2023 | Call with A Weaver regarding status of inquiries from authorities.   | 0.20  | 297.00  |
| Dassin, Lev L.          | 6/6/2023 | Follow-up discussion with R. Zutshi, A. Janghorbani and S. Larner re: call with authorities.   | 0.20  | 386.00  |
| Dassin, Lev L.          | 6/6/2023 | Call with authorities and R. Zutshi, A. Janghorbani and S. Larner.   | 0.80  | 1544.00 |
| Vaughan Vines, Janel A. | 6/6/2023 | Meeting with D. Dike regarding R. Zutshi's request.  | 0.10  | 50.50   |
| MacAdam, Katherine      | 6/7/2023 | Prepare set of key documents for employee.   | 2.20  | 1859.00 |
| Richey, Brett           | 6/7/2023 | Correspondence with counsel for former Genesis employee (2.3); privilege review of key documents for upcoming production (1.6); second level review of key documents (1.5); compiling key documents update for investigation team (1). | 6.40  | 5408.00 |
| Dike, Destiny D.        | 6/7/2023 | Updated Outstanding Questions document.  | 4.90  | 5414.50 |
| Leibold, Meghan A.      | 6/7/2023 | Correspond re care packages (.1); Review correspondence re   | 0.30  | 346.50  |

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| NAME                     | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|----------|---|-------|---------|
|                          |          | productions (.1); Review correspondence re disclosure questions (.1).                           |       |         |
| Saba, Andrew             | 6/7/2023 | Revised outline for regulators.   | 1.00  | 1045.00 |
| Gallagher, Ashlyn        | 6/7/2023 | Call with A. Gariboldi, M. Rathi, S. Saran and J. Dyer-Kennedy re Chart                         | 0.30  | 111.00  |
| Kowiak, Michael J.       | 6/7/2023 | Call with M. Cinnamon regarding e-binder creation project                                       | 0.30  | 213.00  |
| Gallagher, Ashlyn        | 6/7/2023 | Call with J. Dyer-Kennedy and S. Saran re Chart   | 0.30  | 111.00  |
| Dike, Destiny D.         | 6/7/2023 | Summarized interview with current employee.   | 4.60  | 5083.00 |
| Christian, Denise M.     | 6/7/2023 | Conduct second level privilege review.  | 8.70  | 4393.50 |
| Larner, Sean             | 6/7/2023 | Drafted regulator call summary  | 1.50  | 1447.50 |
| Larner, Sean             | 6/7/2023 | Reviewed SOFA, compared with loanbook extracts and drafted email to A. Saenz on HQ findings     | 1.30  | 1254.50 |
| Larner, Sean             | 6/7/2023 | Call with M. Schulman re: factual research.   | 0.10  | 96.50   |
| Larner, Sean             | 6/7/2023 | Revised summary chart re communciations.  | 4.70  | 4535.50 |
| Larner, Sean             | 6/7/2023 | Conducted key document review   | 0.40  | 386.00  |
| Wang, Brenda             | 6/7/2023 | Perform privilege review and redact documents with privilege and protected content per J. Levy. | 2.00  | 1010.00 |
| Colter, Hannah           | 6/7/2023 | Meeting with L. Dassin, R. Zutshi, A. Janghorbani re: daily regroup.                            | 0.50  | 355.00  |
| Colter, Hannah           | 6/7/2023 | Collected and circulated documents for outline.   | 0.20  | 142.00  |
| Santos-Tricoche, Rebecca | 6/7/2023 | Review of documents for responsiveness, key facts and privilege for regulator.                  | 1.30  | 656.50  |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Gallagher, Ashlyn       | 6/7/2023 | Correspondence with M. Kowiak re upcoming binder assignment  | 0.10  | 37.00   |
| Saba, Andrew            | 6/7/2023 | Reviewed key docs.   | 0.50  | 522.50  |
| Zutshi, Rishi N.        | 6/7/2023 | Meeting with L. Dassin, A. Janghorbani, H. Colter re: daily regroup.   | 0.50  | 865.00  |
| Saenz, Andres F.        | 6/7/2023 | Review updated requests from R. Minnott regarding Moelis data room.  | 0.30  | 357.00  |
| Saenz, Andres F.        | 6/7/2023 | Correspondence with R. Zutshi regarding anticipated production.  | 0.30  | 357.00  |
| Saenz, Andres F.        | 6/7/2023 | Feedback to review team on escalated documents.  | 0.30  | 357.00  |
| Saenz, Andres F.        | 6/7/2023 | Call with E. Amorim to discuss data request search plan.   | 0.20  | 238.00  |
| Hurley, Rodger          | 6/7/2023 | review selected documents for responsiveness and relevance issues  | 7.80  | 3939.00 |
| Forbes, Alexandra L.    | 6/7/2023 | Review and summarize key documents (3). Revise outline for presentation to authorities and related correspondence (3.2). | 6.20  | 5983.00 |
| Vaughan Vines, Janel A. | 6/7/2023 | Prepare review statistics.   | 0.10  | 50.50   |
| Vaughan Vines, Janel A. | 6/7/2023 | Analyze master chronology documents.   | 0.30  | 151.50  |
| Vaughan Vines, Janel A. | 6/7/2023 | Prepare current employee communications for individual counsel per request by N. Reynolds.                               | 1.80  | 909.00  |
| Vaughan Vines, Janel A. | 6/7/2023 | Prepare communications for individual counsel per request by E. Morrow.  | 2.40  | 1212.00 |
| Vaughan Vines, Janel A. | 6/7/2023 | Perform second-level review of communications reviewed in response to regulator subpoena.                                | 4.60  | 2323.00 |
| Janghorbani, Alexander  | 6/7/2023 | Attention to elevated documents  | 0.30  | 445.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                   | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|------------------------|----------|---|-------|---------|
| Janghorbani, Alexander | 6/7/2023 | Meeting with L. Dassin, R. Zutshi, H. Colter re: daily regroup.   | 0.50  | 742.50  |
| Dassin, Lev L.         | 6/7/2023 | Communications with individual counsel.   | 1.20  | 2316.00 |
| Dassin, Lev L.         | 6/7/2023 | Analyze materials for discussion with authorities and interviews.   | 1.70  | 3281.00 |
| Dassin, Lev L.         | 6/7/2023 | Prepare and revise outlines for follow up with authorities.   | 2.20  | 4246.00 |
| Dassin, Lev L.         | 6/7/2023 | Emails with R. Zutshi, A. Weaver, and A. Janghorbani regarding strategy and next steps.   | 0.50  | 965.00  |
| Rathi, Mohit           | 6/7/2023 | Reviewing interview notes shared by investigation team  | 0.30  | 253.50  |
| Rathi, Mohit           | 6/7/2023 | review and related correspondence of tracker (.8); Call with A. Gariboldi, A. Gallagher, S. Saran and J. Dyer-Kennedy re Chart (.3) | 1.10  | 929.50  |
| Forbes, Alexandra L.   | 6/7/2023 | Call with A. Saba re: outline for presentation to authorities.  | 0.50  | 482.50  |
| Orteza, Audrey         | 6/7/2023 | Project Genome: Conduct privilege review and apply privilege redactions to documents  | 8.50  | 4292.50 |
| Dyer-Kennedy, Jade     | 6/7/2023 | Compiled documents for care package per E. Morrow   | 0.50  | 185.00  |
| Dyer-Kennedy, Jade     | 6/7/2023 | Call with A. Gariboldi, A. Gallagher, S. Saran and M. Rathi re Chart (.3); meeting with S. Saran and A. Gallagher re. same (.3)     | 0.60  | 222.00  |
| Dyer-Kennedy, Jade     | 6/7/2023 | Compiled documents cited in discussion per A. Lotty   | 1.40  | 518.00  |
| Morrow, Emily S.       | 6/7/2023 | Perform document review and management for care packages  | 0.50  | 482.50  |
| Morrow, Emily S.       | 6/7/2023 | Prepare for presentation to regulators  | 0.30  | 289.50  |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Morrow, Emily S.        | 6/7/2023 | Prepare binders regarding preparation for regulator presentation                                       | 0.40  | 386.00  |
| Morrow, Emily S.        | 6/7/2023 | Review of edits to responses to regulator questions for presentation to regulators                     | 0.60  | 579.00  |
| Levy, Jennifer R.       | 6/7/2023 | Prepare an QC review various productions for delivery  | 2.60  | 1846.00 |
| Gariboldi, Adrian       | 6/7/2023 | Perform document review for regulator question with M. Rathi.  | 2.00  | 1420.00 |
| Gariboldi, Adrian       | 6/7/2023 | Prepare materials for production to regulators with E. Amorim.   | 1.00  | 710.00  |
| Gariboldi, Adrian       | 6/7/2023 | Call with M. Rathi, A. Gallagher, S. Saran and J. Dyer-Kennedy re Chart                                | 0.30  | 213.00  |
| Schulman, Michael A.    | 6/7/2023 | Call with S. Larner regarding factual research.  | 0.10  | 110.50  |
| Schulman, Michael A.    | 6/7/2023 | Call with A. Saba regarding outline for presentation to authorities.                                   | 0.10  | 110.50  |
| Schulman, Michael A.    | 6/7/2023 | Correspond with team regarding outline for presentation to authorities.                                | 0.10  | 110.50  |
| Cruz Echeverria, Oriana | 6/7/2023 | Assisted with completing Specific chart per M. Rathi and S. Saran                                      | 2.50  | 1075.00 |
| Gayle, Karalenne        | 6/7/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Woll, Laura             | 6/7/2023 | Perform privilege review.  | 6.00  | 2250.00 |
| Hong, Hee Son           | 6/7/2023 | Electronic Document Review.  | 7.80  | 2340.00 |
| Rivas-Marrero, David    | 6/7/2023 | Electronic Document Review.  | 7.30  | 2190.00 |
| Weaver, Andrew          | 6/7/2023 | Correspondence with team regarding outline for presentation to authorities.                            | 0.40  | 594.00  |
| Weaver, Andrew          | 6/7/2023 | Correspondence with R Zutshi and B Richey regarding communications with counsel for a former employee. | 0.40  | 594.00  |
| Weaver, Andrew          | 6/7/2023 | Review of materials elevated during document review.   | 0.30  | 445.50  |

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| NAME                     | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|----------|---|-------|---------|
| Amorim, Eduardo D. S. C. | 6/7/2023 | Prepared and coordinated production of materials to regulators.                   | 3.50  | 3867.50 |
| Amorim, Eduardo D. S. C. | 6/7/2023 | Email communication with A. Saenz and R. Minnot regarding UCC request.            | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/7/2023 | Revised key documents and respective summaries elevated by document reviewers.    | 1.10  | 1215.50 |
| Amorim, Eduardo D. S. C. | 6/7/2023 | Edited draft chronology.  | 0.50  | 552.50  |
| Amorim, Eduardo D. S. C. | 6/7/2023 | Revised selected documents relating.  | 1.20  | 1326.00 |
| Amorim, Eduardo D. S. C. | 6/7/2023 | Revised draft summary of call with regulators.                                    | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/7/2023 | Email communication with R. Zutshi regarding disclosure question.                 | 0.10  | 110.50  |
| Amorim, Eduardo D. S. C. | 6/7/2023 | Email communication with A. Saba and B. Richey regarding production plan.         | 0.30  | 331.50  |
| Amorim, Eduardo D. S. C. | 6/7/2023 | Revised selected documents and chronology.  | 0.80  | 884.00  |
| Amorim, Eduardo D. S. C. | 6/7/2023 | Revised draft memorandum and underlying documents of interview with GGC employee. | 0.50  | 552.50  |
| Zutshi, Rishi N.         | 6/7/2023 | Communications with L Dassin and current employee regarding government requests.  | 1.10  | 1903.00 |
| Zutshi, Rishi N.         | 6/7/2023 | Prepare outline for meeting with government.                                      | 2.10  | 3633.00 |
| Saran, Samira            | 6/7/2023 | Call with A. Gariboldi, A. Gallagher, M. Rathi and J. Dyer-Kennedy re Chart       | 0.30  | 129.00  |
| Saran, Samira            | 6/7/2023 | Updated master chronology with new control numbers per N. Reynolds                | 1.50  | 645.00  |
| Saran, Samira            | 6/7/2023 | Updated communications log  | 0.50  | 215.00  |
| Saran, Samira            | 6/7/2023 | Isolated and retrieved all documents for and created chronology per M. Rathi      | 5.50  | 2365.00 |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Saran, Samira            | 6/7/2023 | Began updating production log per A. Saenz   | 0.80  | 344.00  |
| Cinnamon, Michael        | 6/7/2023 | Call with M. Kowiak regarding e-binder creation project.   | 0.30  | 346.50  |
| Cinnamon, Michael        | 6/7/2023 | Analyzing collection of documents of interest.   | 1.30  | 1501.50 |
| Saran, Samira            | 6/7/2023 | Call with J. Dyer-Kennedy and A. Gallagher re Chart  | 0.30  | 129.00  |
| Dassin, Lev L.           | 6/7/2023 | Meeting with H. Colter, R. Zutshi, A. Janghorbani re: daily regroup.   | 0.50  | 965.00  |
| Amorim, Eduardo D. S. C. | 6/7/2023 | Call with A. Saenz to discuss data request search plan.  | 0.20  | 221.00  |
| Saba, Andrew             | 6/7/2023 | Call with A. Lotty re: outline for presentation to authorities.  | 0.50  | 522.50  |
| Saba, Andrew             | 6/7/2023 | Call with M. Schulman regarding outline for presentation to authorities.   | 0.10  | 104.50  |
| Christian, Denise M.     | 6/8/2023 | Conduct second level privilege review.   | 10.00 | 5050.00 |
| Dike, Destiny D.         | 6/8/2023 | Updated chart.   | 8.60  | 9503.00 |
| MacAdam, Katherine       | 6/8/2023 | Search for key documents.  | 2.70  | 2281.50 |
| Minott, Richard          | 6/8/2023 | Correspondence with J. VanLare and H. Kim re regulator stip  | 0.20  | 193.00  |
| Reynolds, Nathaniel      | 6/8/2023 | Update outline for regulator presentation.   | 4.40  | 3124.00 |
| Richey, Brett            | 6/8/2023 | Preparing investigation update for team (.5); privilege review of key documents for upcoming production (1.2); document review related to upcoming presentation to regulators (2.6). | 4.30  | 3633.50 |
| Forbes, Alexandra L.     | 6/8/2023 | Revise outline for presentation to authorities.  | 2.00  | 1930.00 |
| Gallagher, Ashlyn        | 6/8/2023 | Saved GGC Consolidated TB per A. Saenz   | 0.10  | 37.00   |
| Vaughan Vines, Janel A.  | 6/8/2023 | Prepare review statistics.   | 0.10  | 50.50   |
| Gallagher, Ashlyn        | 6/8/2023 | Prepared Communications Spreadsheet per K. MacAdam   | 0.80  | 296.00  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Kowiak, Michael J.      | 6/8/2023 | Work on compiling list of documents to be included in e-binder for another party's counsel                      | 0.80  | 568.00  |
| Kowiak, Michael J.      | 6/8/2023 | Communicate with paralegals regarding e-binder creation   | 0.20  | 142.00  |
| Dike, Destiny D.        | 6/8/2023 | Updated outline for meeting with authority.   | 1.30  | 1436.50 |
| Vaughan Vines, Janel A. | 6/8/2023 | Analyze communications per request by E. Amorim.  | 0.20  | 101.00  |
| Larner, Sean            | 6/8/2023 | Emailed bankruptcy team about HQ transaction (.3); searched on Relativity for evidence of HQ transaction (1.5). | 1.80  | 1737.00 |
| Larner, Sean            | 6/8/2023 | Added new documents to chronology   | 0.80  | 772.00  |
| Gallagher, Ashlyn       | 6/8/2023 | Prepared Document Binder per M. Kowiak  | 1.80  | 666.00  |
| Gallagher, Ashlyn       | 6/8/2023 | Prepared Interview Documents Tab per M. Kowiak  | 1.00  | 370.00  |
| Wang, Brenda            | 6/8/2023 | Perform privilege review and redact documents with privilege and protected content per J. Levy.                 | 2.00  | 1010.00 |
| Vaughan Vines, Janel A. | 6/8/2023 | Perform second-level review of communications reviewed in response to regulatory subpoena.                      | 10.20 | 5151.00 |
| Hurley, Rodger          | 6/8/2023 | review selected documents for responsiveness and relevance issues   | 7.80  | 3939.00 |
| Forbes, Alexandra L.    | 6/8/2023 | Review and summarize key documents.   | 1.50  | 1447.50 |
| Saenz, Andres F.        | 6/8/2023 | Review outgoing production cover letters, provide comments.   | 0.30  | 357.00  |
| Saenz, Andres F.        | 6/8/2023 | Feedback on review escalation set.  | 0.30  | 357.00  |
| Saenz, Andres F.        | 6/8/2023 | Correspondence with former employee counsel to discuss key documents.   | 0.30  | 357.00  |
| Saenz, Andres F.        | 6/8/2023 | Review current employee interview memo.   | 0.20  | 238.00  |

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| NAME             | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|------------------|----------|---|-------|---------|
| Saenz, Andres F. | 6/8/2023 | Respond to questions from team regarding escalated documents.   | 0.30  | 357.00  |
| Saenz, Andres F. | 6/8/2023 | Correspondence with former employee counsel regarding privilege redactions.   | 0.60  | 714.00  |
| Saenz, Andres F. | 6/8/2023 | Update call with E. Morrow regarding presentation to authorities.   | 0.20  | 238.00  |
| Saenz, Andres F. | 6/8/2023 | Prepare team meeting agenda.  | 0.30  | 357.00  |
| Saenz, Andres F. | 6/8/2023 | Correspondence with former employee counsel regarding privilege assessment  | 0.30  | 357.00  |
| Saenz, Andres F. | 6/8/2023 | Call with E. Amorim, S. Larner to discuss factual chronology exercise.  | 0.50  | 595.00  |
| Saenz, Andres F. | 6/8/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, E. Morrow, and H. Colter re: follow up with authorities | 0.80  | 952.00  |
| Saba, Andrew     | 6/8/2023 | Call with A. Lotty re: outline for presentation to authorities  | 0.50  | 522.50  |
| Orteza, Audrey   | 6/8/2023 | Project Genome: Conduct privilege review and apply privilege redactions to documents                                  | 9.50  | 4797.50 |
| Dassin, Lev L.   | 6/8/2023 | Communications with individual counsel.   | 1.00  | 1930.00 |
| Dassin, Lev L.   | 6/8/2023 | Analyze materials for discussion with authorities and interviews.   | 1.30  | 2509.00 |
| Dassin, Lev L.   | 6/8/2023 | Prepare and revise outlines for follow up with authorities.   | 1.20  | 2316.00 |
| Dassin, Lev L.   | 6/8/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, and A. Saenz regarding strategy and next steps.                     | 0.80  | 1544.00 |
| Dassin, Lev L.   | 6/8/2023 | Meeting with R. Zutshi, A. Weaver, A. Janghorbani and E. Morrow regarding presentation to authorities.                | 1.50  | 2895.00 |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Santos-Tricoche, Rebecca | 6/8/2023 | Review of documents for responsiveness, key facts and privilege for regulator.                                       | 8.00  | 4040.00 |
| Rathi, Mohit             | 6/8/2023 | reviewing documents highlighted by project attorneys (1.4); related correspondence with E. Amorim, A. Gariboldi (.2) | 1.60  | 1352.00 |
| Rathi, Mohit             | 6/8/2023 | reviewing paralegal tracker (.8); revising key chronology using the same work product (.3)                           | 1.10  | 929.50  |
| Rathi, Mohit             | 6/8/2023 | Privilege review based on <u>project attorney project</u>  | 0.50  | 422.50  |
| Morrow, Emily S.         | 6/8/2023 | Prepare draft of key document update   | 0.90  | 868.50  |
| Morrow, Emily S.         | 6/8/2023 | Prepare outline for call with current employee regarding regulator presentation                                      | 1.50  | 1447.50 |
| Morrow, Emily S.         | 6/8/2023 | Implement revisions to presentation for regulators   | 1.60  | 1544.00 |
| Morrow, Emily S.         | 6/8/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and H. Colter re: follow up with authorities | 0.80  | 772.00  |
| Morrow, Emily S.         | 6/8/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, and A. Janghorbani regarding presentation to regulators.               | 1.50  | 1447.50 |
| Morrow, Emily S.         | 6/8/2023 | Conduct follow up to prepare for presentation for regulators   | 1.00  | 965.00  |
| Morrow, Emily S.         | 6/8/2023 | Implement revisions to outline for presentation to regulators  | 1.00  | 965.00  |
| Levy, Jennifer R.        | 6/8/2023 | Finalize productions for updates and delivery  | 1.80  | 1278.00 |
| Levy, Jennifer R.        | 6/8/2023 | Coordinate updates to regulator production   | 1.00  | 710.00  |
| Levy, Jennifer R.        | 6/8/2023 | Manage and update review workflows   | 1.00  | 710.00  |
| Colter, Hannah           | 6/8/2023 | Drafted and circulated plan for next steps re: outline.  | 0.50  | 355.00  |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Gariboldi, Adrian        | 6/8/2023 | Prepare materials for production to regulators, attend to production with E. Amorim.                                 | 2.00  | 1420.00 |
| Gariboldi, Adrian        | 6/8/2023 | Perform document review in response to regulator questions with M. Rathi.  | 1.50  | 1065.00 |
| Dyer-Kennedy, Jade       | 6/8/2023 | Compiled cited documents per A. Lotty  | 1.40  | 518.00  |
| Schulman, Michael A.     | 6/8/2023 | Correspond with team on revisions to outline for presentation to authorities.  | 0.50  | 552.50  |
| Schulman, Michael A.     | 6/8/2023 | Review revised outline for presentation to authorities.  | 0.30  | 331.50  |
| Gayle, Karalenne         | 6/8/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Woll, Laura              | 6/8/2023 | Perform privilege review.  | 6.80  | 2550.00 |
| Hong, Hee Son            | 6/8/2023 | Electronic Document Review.  | 6.00  | 1800.00 |
| Weaver, Andrew           | 6/8/2023 | Meeting with L. Dassin, R. Zutshi, A. Janghorbani, A. Saenz, E. Morrow and H. Colter re: follow up with authorities. | 0.80  | 1188.00 |
| Weaver, Andrew           | 6/8/2023 | Meeting with L. Dassin, R. Zutshi, A. Janghorbani, E. Morrow regarding presentation to regulators.                   | 1.50  | 2227.50 |
| Weaver, Andrew           | 6/8/2023 | Correspondence with L Dassin, R Zutshi and team regarding upcoming presentation to authorities.                      | 0.50  | 742.50  |
| Weaver, Andrew           | 6/8/2023 | Correspondence with R Zutshi and B Richey regarding documents for the upcoming presentation to authorities.          | 0.30  | 445.50  |
| Amorim, Eduardo D. S. C. | 6/8/2023 | Prepared and submitted productions to regulators.  | 3.20  | 3536.00 |
| Amorim, Eduardo D. S. C. | 6/8/2023 | Revised key documents and respective summaries elevated by document reviewers.                                       | 0.70  | 773.50  |
| Amorim, Eduardo D. S. C. | 6/8/2023 | Addressed privilege questions from document reviewers in anticipation of potential production to regulators.         | 0.80  | 884.00  |

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| NAME                     | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|----------|---|-------|---------|
| Amorim, Eduardo D. S. C. | 6/8/2023 | Revised selected documents raised by document reviewers.  | 1.00  | 1105.00 |
| Amorim, Eduardo D. S. C. | 6/8/2023 | Revised draft outline for meeting with regulators.  | 1.20  | 1326.00 |
| Amorim, Eduardo D. S. C. | 6/8/2023 | Email communication with A. Saenz, J. Levy and J.V. Vines regarding regulators questions on productions.        | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/8/2023 | Revised edits to draft outline for meeting with regulators.   | 1.10  | 1215.50 |
| Janghorbani, Alexander   | 6/8/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, and A. Janghorbani regarding presentation to regulators.          | 1.50  | 2227.50 |
| Janghorbani, Alexander   | 6/8/2023 | Attn to draft outline for authorities presentation.   | 1.00  | 1485.00 |
| Janghorbani, Alexander   | 6/8/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, E. Morrow and H. Colter re: follow up with authorities. | 0.80  | 1188.00 |
| Saran, Samira            | 6/8/2023 | Updated chronology per M. Rathi   | 1.00  | 430.00  |
| Saran, Samira            | 6/8/2023 | Retrieved all documents cited in outline per E. Morrow  | 2.00  | 860.00  |
| Saran, Samira            | 6/8/2023 | Assisted with staging binder per M. Kowiak  | 0.50  | 215.00  |
| Zutshi, Rishi N.         | 6/8/2023 | Analyze materials in preparation for meeting with government.   | 2.40  | 4152.00 |
| Zutshi, Rishi N.         | 6/8/2023 | Revise outline for meeting with government.   | 2.30  | 3979.00 |
| VanLare, Jane            | 6/8/2023 | Call with W. Untergrove (SEC) re: update (.5)   | 0.50  | 865.00  |
| Cinnamon, Michael        | 6/8/2023 | Reviewing draft disclosures regarding regulatory matters.   | 0.30  | 346.50  |
| Morrow, Emily S.         | 6/8/2023 | Update call with A. Saenz regarding presentation to authorities.  | 0.20  | 193.00  |
| Amorim, Eduardo D. S. C. | 6/8/2023 | Call with A. Saenz, S. Larner to discuss factual chronology exercise.   | 0.50  | 552.50  |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
| Larner, Sean         | 6/8/2023 | Call with E. Amorim, A. Saenz to discuss factual chronology exercise.   | 0.50  | 482.50  |
| Zutshi, Rishi N.     | 6/8/2023 | Meeting with L. Dassin, A. Saenz, A. Weaver, A. Janghorbani, E. Morrow, and H. Colter re: follow up with authorities                          | 0.80  | 1384.00 |
| Colter, Hannah       | 6/8/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, E. Morrow, and A. Saenz re: follow up with authorities                          | 0.80  | 568.00  |
| Dassin, Lev L.       | 6/8/2023 | Meeting with A. Saenz, R. Zutshi, A. Weaver, A. Janghorbani, E. Morrow, and H. Colter re: follow up with authorities                          | 0.80  | 1544.00 |
| Forbes, Alexandra L. | 6/8/2023 | Call with A. Saba re: outline for presentation to authorities   | 0.50  | 482.50  |
| Zutshi, Rishi N.     | 6/8/2023 | Meeting with L. Dassin, E. Morrow, A. Weaver, and A. Janghorbani regarding presentation to regulators.  | 1.50  | 2595.00 |
| Dike, Destiny D.     | 6/9/2023 | Updated factual summary chart.  | 4.30  | 4751.50 |
| Saba, Andrew         | 6/9/2023 | Revised outline for regulators.   | 3.00  | 3135.00 |
| Saba, Andrew         | 6/9/2023 | Reviewed documents for regulator.   | 0.70  | 731.50  |
| Dike, Destiny D.     | 6/9/2023 | Updated supplemental presentation outline.  | 0.70  | 773.50  |
| Forbes, Alexandra L. | 6/9/2023 | Call with A. Saenz, B. Richey, S. Saran, A. Gallagher, J. Dyer-Kennedy re binders (0.3); Correspondence re: presentation to authorities (0.2) | 0.50  | 482.50  |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Richey, Brett           | 6/9/2023 | Call with L. Dassin, R. Zutshi, A. Saenz, D. Dike, and E. Morrow regarding regulator presentation (.5); call with L. Dassin, R. Zutshi, A. Weaver (partial), A. Saenz, D. Dike, and E. Morrow regarding regulator presentation (1.3); preparation of documents for upcoming presentation to regulators (4.5); meeting with A. Saba, J. Levy, J. Vaughan Vines, A. Saenz, M. Cinnamon, and A. Lotty to discuss document production and privilege review workstreams (.4); revisions to upcoming presentation to regulators (3.3). | 10.00 | 8450.00 |
| Christian, Denise M.    | 6/9/2023 | Conduct second level privilege review.   | 9.00  | 4545.00 |
| MacAdam, Katherine      | 6/9/2023 | Summarize key documents.   | 2.10  | 1774.50 |
| Wang, Brenda            | 6/9/2023 | Perform privilege review and redact documents with privilege and protected content per J. Levy.  | 2.00  | 1010.00 |
| Saba, Andrew            | 6/9/2023 | Meeting with J. Levy, J. Vaughan Vines, A. Saenz, M. Cinnamon, A. Lotty, and B. Richey to discuss document production and privilege review workstreams   | 0.40  | 418.00  |
| Vaughan Vines, Janel A. | 6/9/2023 | Meeting with A. Saba, J. Levy, A. Saenz, M. Cinnamon, A. Lotty, and B. Richey to discuss document production and privilege review workstreams.   | 0.40  | 202.00  |
| Vaughan Vines, Janel A. | 6/9/2023 | Prepare review statistics.   | 0.10  | 50.50   |
| Forbes, Alexandra L.    | 6/9/2023 | Meeting with A. Saba, J. Levy, J. Vaughan Vines, A. Saenz, M. Cinnamon, and B. Richey to discuss document production   | 0.40  | 386.00  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
|                         |          | and privilege review workstreams.   |       |         |
| Dike, Destiny D.        | 6/9/2023 | Reviewed updated presentation outline (1.2); Call with L. Dassin, R. Zutshi, A. Saenz, E. Morrow, B. Richey, regarding regulator presentation (0.5) | 1.70  | 1878.50 |
| Kowiak, Michael J.      | 6/9/2023 | Draft emails to M. Cinnamon, A. Gallagher and S. Saran regarding e-binder creation  | 0.40  | 284.00  |
| Kowiak, Michael J.      | 6/9/2023 | Call with A. Saenz (partial), S. Saba (partial), M. Rathi to discuss information gathering tasks related to investigation                           | 0.40  | 284.00  |
| Colter, Hannah          | 6/9/2023 | Meeting with A. Saenz (partial) and S. Larner re: document review project   | 0.40  | 284.00  |
| Forbes, Alexandra L.    | 6/9/2023 | Call with A. Saenz re: outline for presentation to authorities  | 0.10  | 96.50   |
| Orteza, Audrey          | 6/9/2023 | Conduct privilege review (3.0), apply privilege redactions to documents (1.0)   | 4.00  | 2020.00 |
| Kowiak, Michael J.      | 6/9/2023 | Review cross reference chart associated with e-binder   | 0.30  | 213.00  |
| Kim, Hoo Ri             | 6/9/2023 | Drafting stipulation with regulator   | 0.40  | 442.00  |
| Gallagher, Ashlyn       | 6/9/2023 | Call with A. Saenz, A. Lotty, B. Richey, S. Saran and J. Dyer-Kennedy re binders  | 0.30  | 111.00  |
| Kowiak, Michael J.      | 6/9/2023 | Work on draft emails for A. Saenz communication with outside counsel and client   | 0.30  | 213.00  |
| Gallagher, Ashlyn       | 6/9/2023 | Prepared employee binder per M. Kowiak  | 3.50  | 1295.00 |
| Vaughan Vines, Janel A. | 6/9/2023 | Perform second-level review of communications reviewed in response to SEC subpoena.   | 3.80  | 1919.00 |
| Larner, Sean            | 6/9/2023 | Reviewed outline chronology for major counterparty (1.3); reviewed examples of privilege calls and privilege memo and                               | 4.70  | 4535.50 |

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| NAME             | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|------------------|----------|---|-------|---------|
|                  |          | started privilege review of outline documents (2.9); worked on sample chronology entry (.5).  |       |         |
| Larner, Sean     | 6/9/2023 | Meeting with A. Saenz (partial) and H. Colter re: document review project.  | 0.40  | 386.00  |
| Barreto, Brenda  | 6/9/2023 | Privilege review of selected telegram chats for production.   | 4.50  | 2272.50 |
| O'Neal, Sean A.  | 6/9/2023 | Calls and correspondence with G. Tapalaga (NYAG) re extension of non dischargeability compliant timeline (0.4). Call with J. Gottlieb (Morrison Cohen) and correspondence with Cleary team re same (0.1). | 0.50  | 910.00  |
| Morrow, Emily S. | 6/9/2023 | Call with L. Dassin, R. Zutshi, A. Saenz, D. Dike, B. Richey, regarding regulator presentation  | 0.50  | 482.50  |
| Morrow, Emily S. | 6/9/2023 | Call with L. Dassin, R. Zutshi, A. Weaver (partial), A. Saenz, D. Dike, B. Richey, regarding regulator presentation   | 1.30  | 1254.50 |
| Morrow, Emily S. | 6/9/2023 | Prepare for call with current employee regarding regulator questions  | 0.30  | 289.50  |
| Morrow, Emily S. | 6/9/2023 | Implement revisions to outline for regulator presentation   | 2.50  | 2412.50 |
| Morrow, Emily S. | 6/9/2023 | Prepare binder and outline for regulator presentation   | 1.70  | 1640.50 |
| Morrow, Emily S. | 6/9/2023 | Prepare electronic binder for regulator presentation  | 0.50  | 482.50  |
| Morrow, Emily S. | 6/9/2023 | Revise outline for call with current employee   | 0.60  | 579.00  |
| Morrow, Emily S. | 6/9/2023 | Perform factual research regarding regulator questions  | 0.60  | 579.00  |
| Morrow, Emily S. | 6/9/2023 | Finalize key document update for circulation  | 0.30  | 289.50  |
| Morrow, Emily S. | 6/9/2023 | Prepare binder for call with current employee   | 0.20  | 193.00  |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Morrow, Emily S.     | 6/9/2023 | Prepare for internal meeting regarding regulator presentation  | 0.40  | 386.00  |
| Morrow, Emily S.     | 6/9/2023 | Prepare materials for regulator presentation   | 0.50  | 482.50  |
| Forbes, Alexandra L. | 6/9/2023 | Review and summarize key documents (4); Revise outline for presentation to authorities and related correspondence (1.7). | 5.70  | 5500.50 |
| Dyer-Kennedy, Jade   | 6/9/2023 | Call with A. Saenz, A. Lotty, B. Richey, S. Saran and A. Gallagher re binders  | 0.30  | 111.00  |
| Dyer-Kennedy, Jade   | 6/9/2023 | Corresponded with J. Vaughan Vines re compilation of documents per M. Kowiak   | 0.50  | 185.00  |
| Dyer-Kennedy, Jade   | 6/9/2023 | Prepared edits and compiled documents for Supplement to outline per A. Saba  | 5.00  | 1850.00 |
| Dyer-Kennedy, Jade   | 6/9/2023 | Assisted B. Richey and E. Morrow with the completion of regulator binder   | 4.70  | 1739.00 |
| Saenz, Andres F.     | 6/9/2023 | Review factual development chronology and provide comments.  | 0.50  | 595.00  |
| Saenz, Andres F.     | 6/9/2023 | Review escalated documents and provide comments to reviewers.  | 0.20  | 238.00  |
| Saenz, Andres F.     | 6/9/2023 | Review updated presentation to authorities (0.2), provide comments (0.1)   | 0.30  | 357.00  |
| Saenz, Andres F.     | 6/9/2023 | Meeting with S. Larner and H. Colter regarding document review project (partial attendance)                              | 0.30  | 357.00  |
| Saenz, Andres F.     | 6/9/2023 | Correspondence regarding privilege treatment of documents for release.   | 0.20  | 238.00  |
| Saenz, Andres F.     | 6/9/2023 | Meeting with A. Saba, J. Levy, J. Vaughan Vines, M. Cinnamon, A. Lotty, and B. Richey to discuss document                | 0.40  | 476.00  |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
|                      |          | production and privilege review workstreams.   |       |         |
| Saenz, Andres F.     | 6/9/2023 | Finalize privilege calls ahead of production.  | 0.30  | 357.00  |
| Saenz, Andres F.     | 6/9/2023 | Call with L. Dassin, R. Zutshi, D. Dike, B. Richey, and E. Morrow regarding regulator presentation.                                  | 0.50  | 595.00  |
| Saenz, Andres F.     | 6/9/2023 | Call with L. Dassin, R. Zutshi, A. Weaver (partial), D. Dike, B. Richey, and E. Morrow regarding presentation to authorities.        | 1.30  | 1547.00 |
| Saenz, Andres F.     | 6/9/2023 | Review final presentation materials and provide guidance on draft.   | 5.20  | 6188.00 |
| Gayle, Karalenne     | 6/9/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Rathi, Mohit         | 6/9/2023 | key document review (1.0); reviewing different documents highlighted by Pas (0.2)  | 1.20  | 1014.00 |
| Woll, Laura          | 6/9/2023 | Perform privilege review.  | 4.50  | 1687.50 |
| Hong, Hee Son        | 6/9/2023 | Electronic Document Review.  | 6.00  | 1800.00 |
| Cavanagh, Justin     | 6/9/2023 | Electronic Document Review.  | 7.50  | 2250.00 |
| Rivas-Marrero, David | 6/9/2023 | Electronic Document Review.  | 6.80  | 2040.00 |
| Weaver, Andrew       | 6/9/2023 | Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, D. Destiny, and E. Morrow regarding regulator presentation (partial attendance) | 0.50  | 742.50  |
| Weaver, Andrew       | 6/9/2023 | Review of materials identified by team and through document review.  | 0.30  | 445.50  |
| Dassin, Lev L.       | 6/9/2023 | Communications with individual counsel.  | 0.60  | 1158.00 |
| Dassin, Lev L.       | 6/9/2023 | Analyze materials for discussion with authorities and interviews.  | 1.50  | 2895.00 |
| Dassin, Lev L.       | 6/9/2023 | Prepare and revise outlines for follow up with authorities.  | 0.80  | 1544.00 |
| Dassin, Lev L.       | 6/9/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, and A.   | 0.70  | 1351.00 |

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| NAME                     | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|----------|---|-------|---------|
|                          |          | Saenz regarding strategy and next steps.  |       |         |
| Dassin, Lev L.           | 6/9/2023 | Call with R. Zutshi, A. Saenz, D. Dike, B. Richey, and E. Morrow regarding regulator presentation.  | 0.50  | 965.00  |
| Dassin, Lev L.           | 6/9/2023 | Call with R. Zutshi, A. Weaver (partial), A. Saenz, D. Dike, B. Richey, and E. Morrow regarding regulator presentation.                                 | 1.30  | 2509.00 |
| Amorim, Eduardo D. S. C. | 6/9/2023 | Revised key documents and respective summaries elevated by document reviewers.  | 1.50  | 1657.50 |
| Amorim, Eduardo D. S. C. | 6/9/2023 | Revised key document tracker.   | 0.30  | 331.50  |
| Amorim, Eduardo D. S. C. | 6/9/2023 | Revised edits to summary of facts.  | 2.20  | 2431.00 |
| Levy, Jennifer R.        | 6/9/2023 | Meeting with A. Saba, J. Vaughan Vines, A. Saenz, M. Cinnamon, A. Lotty, and B. Richey to discuss document production and privilege review workstreams. | 0.40  | 284.00  |
| Levy, Jennifer R.        | 6/9/2023 | Coordinate updated productions and workflows for regulators   | 2.00  | 1420.00 |
| Saran, Samira            | 6/9/2023 | Created document list for presentation binder per A. Saba   | 2.00  | 860.00  |
| Saran, Samira            | 6/9/2023 | Correspondence with J. Vines regarding retrieving produced documents  | 0.50  | 215.00  |
| Saran, Samira            | 6/9/2023 | Call with A. Saenz, A. Lotty, B. Richey, A. Gallagher and J. Dyer-Kennedy re binders (0.3); correspondence re the same (0.2)                            | 0.50  | 215.00  |
| Zutshi, Rishi N.         | 6/9/2023 | Prepare for presentation to authorities.  | 2.80  | 4844.00 |
| Zutshi, Rishi N.         | 6/9/2023 | Communications with counsel for employees regarding requests from authorities.  | 1.30  | 2249.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Zutshi, Rishi N.     | 6/9/2023  | Discuss requests from authorities with employee.   | 0.90  | 1557.00 |
| Cinnamon, Michael    | 6/9/2023  | Meeting with A. Saba, J. Levy, J. Vaughan Vines, A. Saenz, A. Lotty, and B. Richey to discuss document production and privilege review workstreams.  | 0.40  | 462.00  |
| Barefoot, Luke A.    | 6/9/2023  | T/c Gabriel Tapalaga (NYSAG) re request for non-dischargeability complaint (0.3); analyze same (0.2); corresp. S.O'Neal, L.Dassin, J.Vanlare, R.Zutshi re same (0.4); corresp. G.Tapalaga (NYSAG) re form of non-dischargeability complaint (0.1). | 1.00  | 1780.00 |
| Dike, Destiny D.     | 6/9/2023  | Call with L. Dassin, R. Zutshi, A. Weaver (partial), A. Saenz,E. Morrow and B. Richey, regarding regulator presentation.   | 1.30  | 1436.50 |
| Richey, Brett        | 6/9/2023  | Call with A. Saenz, A. Lotty, A. Gallagher, S. Saran and J. Dyer-Kennedy re binders  | 0.30  | 253.50  |
| Zutshi, Rishi N.     | 6/9/2023  | Call with L. Dassin, A. Weaver (partial), A. Saenz, D. Dike, B. Richey and E. Morrow regarding regulator presentation  | 1.30  | 2249.00 |
| Zutshi, Rishi N.     | 6/9/2023  | Call with L. Dassin,E. Morrow, A. Saenz, D. Dike, B. Richey, regarding regulator presentation  | 0.50  | 865.00  |
| Saenz, Andres F.     | 6/9/2023  | Call with Call with A. Lotty, B. Richey, S. Saran, A. Gallagher and J. Dyer-Kennedy re binders.  | 0.30  | 357.00  |
| Saenz, Andres F.     | 6/9/2023  | Call with A. Lotty re: outline for presentation to authorities.  | 0.10  | 119.00  |
| Christian, Denise M. | 6/10/2023 | Conduct second level privilege review.   | 7.00  | 3535.00 |
| O'Neal, Sean A.      | 6/10/2023 | Calls and correspondence with L. Dassin.   | 0.30  | 546.00  |
| O'Neal, Sean A.      | 6/10/2023 | Correspondence re regulator stipulation.   | 0.10  | 182.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Kim, Hoo Ri          | 6/10/2023 | Revising dischargeability stipulation with regulator  | 0.50  | 552.50  |
| Larner, Sean         | 6/10/2023 | Created templates of 3AC chronology entries for summer associates (2.1); sent project update to A. Saenz (.5) | 2.60  | 2509.00 |
| Morrow, Emily S.     | 6/10/2023 | Perform document review   | 0.20  | 193.00  |
| Morrow, Emily S.     | 6/10/2023 | Perform document review   | 0.40  | 386.00  |
| Morrow, Emily S.     | 6/10/2023 | Perform document review   | 0.90  | 868.50  |
| Morrow, Emily S.     | 6/10/2023 | Revise presentation to regulators   | 1.00  | 965.00  |
| Morrow, Emily S.     | 6/10/2023 | Prepare electronic binder for presentation  | 0.50  | 482.50  |
| Rivas-Marrero, David | 6/10/2023 | Electronic Document Review.   | 1.30  | 390.00  |
| Weaver, Andrew       | 6/10/2023 | Correspondence with R Zusthi and E Morrow regarding materials for upcoming presentation with authorities.     | 0.40  | 594.00  |
| Dassin, Lev L.       | 6/10/2023 | Call with S. O'Neal regarding status and next steps (0.3); correspondence re the same (0.1)                   | 0.40  | 772.00  |
| Dassin, Lev L.       | 6/10/2023 | Emails with R. Zutshi and E. Morrow regarding follow up with authorities and individual counsel.              | 0.70  | 1351.00 |
| Richey, Brett        | 6/10/2023 | Preparation for upcoming presentation to regulators.  | 0.50  | 422.50  |
| Zutshi, Rishi N.     | 6/10/2023 | Prepare for presentation to authorities.  | 1.20  | 2076.00 |
| Zutshi, Rishi N.     | 6/10/2023 | Communications with counsel for employees regarding requests from authorities.                                | 0.80  | 1384.00 |
| Barefoot, Luke A.    | 6/10/2023 | Correspondence S.O'neal, R.Zutshi re NYS non-dischargeability issues.   | 0.10  | 178.00  |
| Christian, Denise M. | 6/11/2023 | Conduct second level privilege review.  | 4.00  | 2020.00 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Richey, Brett            | 6/11/2023 | Call with R. Zutshi, A. Weaver, and counsel for former Genesis employee regarding recent interview with regulators (1.3); preparation of documents for upcoming presentation to regulators (4.8); editing presentation for regulators (2.9); preparation of memorandum regarding interview (2.1). | 11.10 | 9379.50 |
| Morrow, Emily S.         | 6/11/2023 | Prepare presentation for regulators   | 1.60  | 1544.00 |
| Kowiak, Michael J.       | 6/11/2023 | Review revised version of e-binder following paralegals' revisions  | 0.30  | 213.00  |
| Kowiak, Michael J.       | 6/11/2023 | Draft email to M. Cinnamon and A. Gallagher regarding e-binder  | 0.20  | 142.00  |
| Gallagher, Ashlyn        | 6/11/2023 | Prepared Presentation binder per E. Morrow  | 2.00  | 740.00  |
| Santos-Tricoche, Rebecca | 6/11/2023 | Review of documents for responsiveness, key facts and privilege for regulator.  | 2.00  | 1010.00 |
| O'Neal, Sean A.          | 6/11/2023 | Review regulatory update based on recent interviews.  | 0.10  | 182.00  |
| Gariboldi, Adrian        | 6/11/2023 | Correspond with B. Richey on regulator question response.   | 0.20  | 142.00  |
| Morrow, Emily S.         | 6/11/2023 | Review and revise presentation to regulators  | 3.30  | 3184.50 |
| Dyer-Kennedy, Jade       | 6/11/2023 | Prepared regulator binder per B. Richey and E. Morrow   | 5.00  | 1850.00 |
| Dyer-Kennedy, Jade       | 6/11/2023 | Prepared edits to employee interview binder per M. Cinnamon and M. Kowiak   | 2.00  | 740.00  |
| Saenz, Andres F.         | 6/11/2023 | Correspondence regarding updated presentation to authorities.   | 0.30  | 357.00  |
| Saenz, Andres F.         | 6/11/2023 | Review former employee production for privilege (0.2), provide comments re the same (0.1)   | 0.30  | 357.00  |

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| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Saenz, Andres F.         | 6/11/2023 | Review key documents escalated set (0.2), provide comments re the same (0.2)   | 0.40  | 476.00  |
| Saenz, Andres F.         | 6/11/2023 | Feedback to S. Larner regarding factual development chronology.  | 0.40  | 476.00  |
| Saenz, Andres F.         | 6/11/2023 | Call with M. Cinnamon regarding documents of interest.   | 0.10  | 119.00  |
| Saenz, Andres F.         | 6/11/2023 | Review key documents for presentation to authorities, provide final comments.  | 0.60  | 714.00  |
| Weaver, Andrew           | 6/11/2023 | Call with R. Zutshi, B. Richey, and counsel for former Genesis employee regarding recent interview with regulators.      | 1.30  | 1930.50 |
| Weaver, Andrew           | 6/11/2023 | Call with R Zutshi regarding upcoming presentation to authorities.   | 0.30  | 445.50  |
| Weaver, Andrew           | 6/11/2023 | Review of materials identified in response to requests by other parties and related correspondence.                      | 0.20  | 297.00  |
| Weaver, Andrew           | 6/11/2023 | Review of materials elevated during document review.   | 0.30  | 445.50  |
| Rathi, Mohit             | 6/11/2023 | Reviewed investigation team correspondence re: regulatory presentation   | 0.20  | 169.00  |
| Dassin, Lev L.           | 6/11/2023 | Email correspondence with S. O'Neal, R. Zutshi, A. Weaver, and A Saenz regarding documents and next steps.               | 0.50  | 965.00  |
| Dassin, Lev L.           | 6/11/2023 | Analyze materials for discussion with authorities.   | 1.00  | 1930.00 |
| Zutshi, Rishi N.         | 6/11/2023 | Prepare for presentation to authorities (1.1); Call with a. Weaver regarding upcoming presentation to authorities (0.3). | 1.40  | 2422.00 |
| Amorim, Eduardo D. S. C. | 6/11/2023 | Email communication with A. Saenz regarding DCG documents and public statements.   | 0.20  | 221.00  |

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| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Amorim, Eduardo D. S. C. | 6/11/2023 | Revised draft memorandum of interview with GGC executive.  | 0.20  | 221.00  |
| Cinnamon, Michael        | 6/11/2023 | Analyzing collection of documents of interest.   | 0.70  | 808.50  |
| Cinnamon, Michael        | 6/11/2023 | Call with A. Saenz regarding documents of interest.  | 0.10  | 115.50  |
| Zutshi, Rishi N.         | 6/11/2023 | Call with A. Weaver and B. Richey and counsel for former Genesis employee regarding recent interview with regulators.              | 1.30  | 2249.00 |
| Christian, Denise M.     | 6/12/2023 | Conduct second level privilege review.   | 10.00 | 5050.00 |
| Saba, Andrew             | 6/12/2023 | Corresponded with team re: investigation issues.   | 0.60  | 627.00  |
| Ferreira, Daniel         | 6/12/2023 | Review of documents for privilege and redactions   | 4.20  | 2121.00 |
| Dike, Destiny D.         | 6/12/2023 | Updated factual summary Chart.   | 5.00  | 5525.00 |
| Wang, Brenda             | 6/12/2023 | Perform privilege review (1); redact documents with privilege and protected content per J. Levy. (1)                               | 2.00  | 1010.00 |
| Dike, Destiny D.         | 6/12/2023 | Responded to A. Saenz's email regarding communications involving current employee.   | 0.30  | 331.50  |
| Richey, Brett            | 6/12/2023 | Preparation of upcoming presentation to regulators (2.4); document review for presentation to regulators (1.9).                    | 4.30  | 3633.50 |
| Kowiak, Michael J.       | 6/12/2023 | Draft email to paralegals regarding e-binder index   | 0.10  | 71.00   |
| MacAdam, Katherine       | 6/12/2023 | Summarize key documents.   | 2.40  | 2028.00 |
| Reynolds, Nathaniel      | 6/12/2023 | Meeting with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, S. Levander to discuss Genesis investigation progress and next steps. | 1.50  | 1065.00 |
| Minott, Richard          | 6/12/2023 | Finalize regulator stip  | 0.60  | 579.00  |
| Kowiak, Michael J.       | 6/12/2023 | Revise index for e-binder that paralegals shared   | 0.80  | 568.00  |
| MacAdam, Katherine       | 6/12/2023 | Review chart of communications.  | 0.30  | 253.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Kowiak, Michael J.      | 6/12/2023 | Call with M. Cinnamon regarding documents of potential interest                             | 0.30  | 213.00  |
| Reynolds, Nathaniel     | 6/12/2023 | Meeting with D. Dike and K. MacAdam to discuss updating factual chart.                      | 0.20  | 142.00  |
| MacAdam, Katherine      | 6/12/2023 | Meeting with D. Dike and N. Reynolds to discuss updating factual chart.                     | 0.20  | 169.00  |
| Kowiak, Michael J.      | 6/12/2023 | Prepare FTP for counsel to current employee of client                                       | 0.20  | 142.00  |
| Saba, Andrew            | 6/12/2023 | Reviewed key docs.  | 0.50  | 522.50  |
| Kowiak, Michael J.      | 6/12/2023 | Prepare email to J. Levy, J. Vaughan Vines, paralegals, regarding e-binder documents        | 0.10  | 71.00   |
| Kowiak, Michael J.      | 6/12/2023 | Develop summary of investigation status as part of work on project with M. Rathi            | 1.40  | 994.00  |
| Zutshi, Rishi N.        | 6/12/2023 | Communications with counsel for former employee regarding government inquiries.             | 0.90  | 1557.00 |
| Vaughan Vines, Janel A. | 6/12/2023 | Prepare review statistics.  | 0.10  | 50.50   |
| Kowiak, Michael J.      | 6/12/2023 | Prepare email (including attachments) to M. Rathi regarding summary of investigation status | 0.10  | 71.00   |
| Kowiak, Michael J.      | 6/12/2023 | Call with M. Rathi regarding litigation and investigation summary                           | 0.20  | 142.00  |
| Zutshi, Rishi N.        | 6/12/2023 | Call with current employee individual counsel and A. Saenz regarding investigation update.  | 0.50  | 865.00  |
| Gallagher, Ashlyn       | 6/12/2023 | Prepared Chart Cross Reference per K. MacAdam   | 0.60  | 222.00  |
| Rathi, Mohit            | 6/12/2023 | QC review for regulatory presentation binders   | 2.10  | 1774.50 |
| Rathi, Mohit            | 6/12/2023 | Call with M. Kowiak regarding litigation and investigation summary                          | 0.20  | 169.00  |

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CLIENT: Genesis Global Holdco, LLC  
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| NAME                   | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------------|-----------|--|-------|---------|
| Rathi, Mohit           | 6/12/2023 | Revising key regulatory chronology   | 0.40  | 338.00  |
| Rathi, Mohit           | 6/12/2023 | Media research re: regulatory actions  | 0.80  | 676.00  |
| Rathi, Mohit           | 6/12/2023 | 1.4 - compiling list of litigation, arbitration, and investigations; .3 correspondence re: the same with M. Kowiak, A. Saenz             | 1.70  | 1436.50 |
| Janghorbani, Alexander | 6/12/2023 | Meeting with R. Zutshi, A. Weaver, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps.      | 1.50  | 2227.50 |
| Janghorbani, Alexander | 6/12/2023 | Reviewed draft presentation for meeting with authorities.  | 1.10  | 1633.50 |
| Weaver, Andrew         | 6/12/2023 | Meeting with R. Zutshi, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 1.50  | 2227.50 |
| Weaver, Andrew         | 6/12/2023 | Review of materials elevated during document review.   | 0.30  | 445.50  |
| Weaver, Andrew         | 6/12/2023 | Review of materials for meeting with certain authorities and revision of the outline.  | 2.00  | 2970.00 |
| Weaver, Andrew         | 6/12/2023 | Call with E Morrow regarding meeting with certain authorities.   | 0.20  | 297.00  |
| Dassin, Lev L.         | 6/12/2023 | Analyze materials for discussion with authorities.   | 3.20  | 6176.00 |
| Dassin, Lev L.         | 6/12/2023 | Prepare outlines for follow up with authorities.   | 2.00  | 3860.00 |
| Dassin, Lev L.         | 6/12/2023 | Correspondence with R. Zutshi, A. Weaver, A. Janghorbani, and A. Saenz regarding strategy and next steps.                                | 0.80  | 1544.00 |
| Dyer-Kennedy, Jade     | 6/12/2023 | Prepared edits to interview binder per M. Kowiak   | 2.00  | 740.00  |
| Dyer-Kennedy, Jade     | 6/12/2023 | Compiled documents cited in factual summary chart to client records per K. MacAdams  | 1.20  | 444.00  |

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 MATTER: 24872.016 Regulatory

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Dyer-Kennedy, Jade | 6/12/2023 | Prepared edits to presentation binders per E. Morrow and B. Richey  | 2.50  | 925.00  |
| Levy, Jennifer R.  | 6/12/2023 | Manage email review and data processing   | 1.50  | 1065.00 |
| Levy, Jennifer R.  | 6/12/2023 | Coordinate updated overlay production   | 1.30  | 923.00  |
| Levy, Jennifer R.  | 6/12/2023 | Conduct document searches (1); coordinate document preparation related to regulator presentation (1)                              | 2.00  | 1420.00 |
| Levy, Jennifer R.  | 6/12/2023 | Prepare DCG production for Bates stamping   | 0.90  | 639.00  |
| Zutshi, Rishi N.   | 6/12/2023 | Meeting with A. Weaver, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis matter progress and next steps. | 1.50  | 2595.00 |
| Zutshi, Rishi N.   | 6/12/2023 | Call with A. Weaver, B. Richey, and counsel for former Genesis employee regarding recent interview with regulators .              | 1.30  | 2249.00 |
| Morrow, Emily S.   | 6/12/2023 | Preparation for meeting with authorities including document management and physical and e-binder preparation                      | 4.70  | 4535.50 |
| Morrow, Emily S.   | 6/12/2023 | Implement revisions to presentation to authorities regarding inquiries  | 0.50  | 482.50  |
| Morrow, Emily S.   | 6/12/2023 | Implement revisions to presentation to authorities regarding inquiries  | 2.50  | 2412.50 |
| Morrow, Emily S.   | 6/12/2023 | Implement revisions to presentation to authorities regarding inquiries  | 0.60  | 579.00  |
| Saenz, Andres F.   | 6/12/2023 | Review internal notes from call with former employee counsel.   | 0.70  | 833.00  |
| Saenz, Andres F.   | 6/12/2023 | Call with former employee counsel to discuss investigation next steps.  | 0.30  | 357.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Saenz, Andres F.     | 6/12/2023 | Correspondence with former employee counsel regarding investigation documents.  | 0.60  | 714.00  |
| Saenz, Andres F.     | 6/12/2023 | Call with S. Levander to discuss workstream management.   | 0.30  | 357.00  |
| Saenz, Andres F.     | 6/12/2023 | Meeting with R. Zutshi, A. Weaver, A. Janghorbani, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 1.50  | 1785.00 |
| Saenz, Andres F.     | 6/12/2023 | Correspondence with review team to finalize presentation for authorities.   | 1.20  | 1428.00 |
| Saenz, Andres F.     | 6/12/2023 | Call with current employee individual counsel and R. Zutshi regarding investigation update (.5); correspondence re. same (.1)             | 0.60  | 714.00  |
| Saenz, Andres F.     | 6/12/2023 | Implement R. Zutshi, A. Weaver comments on presentation to authorities  | 1.40  | 1666.00 |
| Zutshi, Rishi N.     | 6/12/2023 | Prepare for meeting with authorities.   | 2.90  | 5017.00 |
| Zutshi, Rishi N.     | 6/12/2023 | Revise outline for presentation to authorities.   | 1.10  | 1903.00 |
| Levander, Samuel L.  | 6/12/2023 | Meeting with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and N. Reynolds to discuss Genesis investigation progress and next steps     | 1.50  | 1770.00 |
| Schulman, Michael A. | 6/12/2023 | Review notes from interview and related correspondence.   | 0.40  | 442.00  |
| Woll, Laura          | 6/12/2023 | Perform privilege review.   | 6.50  | 2437.50 |
| Gayle, Karalenne     | 6/12/2023 | Electronic Document Review.   | 8.00  | 2400.00 |
| Banks, BriTonya D.   | 6/12/2023 | Electronic Document Review.   | 6.00  | 1800.00 |
| Cavanagh, Justin     | 6/12/2023 | Electronic Document Review.   | 10.00 | 3000.00 |
| Hong, Hee Son        | 6/12/2023 | Electronic Document Review.   | 6.00  | 1800.00 |
| Mull, Benjamin C.    | 6/12/2023 | Electronic Document Review.   | 8.50  | 2550.00 |
| Taylor, William B.   | 6/12/2023 | Electronic Document Review.   | 5.00  | 1500.00 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Amorim, Eduardo D. S. C. | 6/12/2023 | Email communication with regulator regarding previous productions.  | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/12/2023 | Revised draft presentation for meeting with regulators.   | 1.30  | 1436.50 |
| Amorim, Eduardo D. S. C. | 6/12/2023 | Revised key documents and respective summaries elevated by reviewers.   | 0.90  | 994.50  |
| Cinnamon, Michael        | 6/12/2023 | Call with M. Kowiak regarding documents of potential interest.  | 0.30  | 346.50  |
| Dike, Destiny D.         | 6/12/2023 | Meeting with D. Dike and N. Reynolds to discuss updating factual chart.   | 0.70  | 773.50  |
| Morrow, Emily S.         | 6/12/2023 | Call with A. Weaver regarding meeting with certain authorities  | 0.20  | 193.00  |
| Weaver, Andrew           | 6/12/2023 | Call with R. Zutshi, B. Richey, and counsel for former Genesis employee regarding recent interview with regulators .                                      | 1.30  | 1930.50 |
| Richey, Brett            | 6/12/2023 | Call with R. Zutshi, B. Richey, and counsel for former Genesis employee regarding recent interview with regulators.                                       | 1.30  | 1098.50 |
| Levander, Samuel L.      | 6/12/2023 | Call with A. Saenz to discuss workstream management.  | 0.30  | 354.00  |
| Christian, Denise M.     | 6/13/2023 | Conduct second level privilege review.  | 10.00 | 5050.00 |
| Vaughan Vines, Janel A.  | 6/13/2023 | Prepare review statistics.  | 0.10  | 50.50   |
| MacAdam, Katherine       | 6/13/2023 | Prepare production of documents.  | 5.30  | 4478.50 |
| Kowiak, Michael J.       | 6/13/2023 | Review of recent document from Bankruptcy Court docket for project with M. Rathi  | 0.10  | 71.00   |
| MacAdam, Katherine       | 6/13/2023 | Attend meeting with D. Dike re key documents.   | 0.10  | 84.50   |
| Richey, Brett            | 6/13/2023 | Call with A. Saenz, J. Levy, and J. Vaughan-Vines to discuss regulator questions regarding document production (.4); call with counsel for former Genesis | 5.50  | 4647.50 |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|---------------------|-----------|---|-------|--------|
|                     |           | employee (1); document review related to questions from regulators (2.6); preparation of updates to investigation team regarding call with counsel for former employee (1.5). |       |        |
| Levy, Jennifer R.   | 6/13/2023 | Call with S. Saran, A. Gallagher and J. Dyer-Kennedy re: workstream updates.  | 0.40  | 284.00 |
| Kowiak, Michael J.  | 6/13/2023 | Search for document in response to M. Rathi question regarding investigation summary  | 0.20  | 142.00 |
| Kowiak, Michael J.  | 6/13/2023 | Analyze J. Levy responses to questions regarding privilege, production status of documents in e-binders   | 0.30  | 213.00 |
| Reynolds, Nathaniel | 6/13/2023 | Meeting with L. Dassin, A. Weaver, A. Janghorbani, A. Saenz, S. Levander to discuss Genesis investigation progress and next steps. (partial attendance)                       | 0.90  | 639.00 |
| Kowiak, Michael J.  | 6/13/2023 | Prepare email (including attachment) to paralegals regarding update to e-binder for counsel to current employee   | 0.20  | 142.00 |
| Gallagher, Ashlyn   | 6/13/2023 | Prepared Spreadsheet of Redacted Documents per M. Kowiak  | 1.00  | 370.00 |
| Kowiak, Michael J.  | 6/13/2023 | Analyze results of paralegal review of documents' redaction statuses  | 0.10  | 71.00  |
| Kowiak, Michael J.  | 6/13/2023 | Call with M. Cinnamon regarding privilege and production status of certain documents provided to counsel for current employee   | 0.30  | 213.00 |
| Kowiak, Michael J.  | 6/13/2023 | Address A. Saenz request to circulate certain interview memos   | 0.20  | 142.00 |

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| NAME                       | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------------|-----------|--|-------|---------|
| Vaughan Vines,<br>Janel A. | 6/13/2023 | Perform second-level review of communications reviewed in response to regulator subpoena.  | 9.20  | 4646.00 |
| Vaughan Vines,<br>Janel A. | 6/13/2023 | Call with A. Saenz, B. Richey, and J. Levy to discuss regulator questions regarding document production.   | 0.40  | 202.00  |
| Larner, Sean               | 6/13/2023 | Updated chronology   | 1.00  | 965.00  |
| Larner, Sean               | 6/13/2023 | Finalized privilege review of major counterparty documents   | 2.80  | 2702.00 |
| Vaughan Vines,<br>Janel A. | 6/13/2023 | Analyze financial document per A. Saenz request.   | 0.30  | 151.50  |
| Larner, Sean               | 6/13/2023 | Compiled daily investigation update and sent to A. Saenz for review  | 0.30  | 289.50  |
| Wang, Brenda               | 6/13/2023 | Perform privilege review (1); Redact documents with privilege and protected content per J. Levy.   | 2.00  | 1010.00 |
| Barreto, Brenda            | 6/13/2023 | Privilege review of investigation documents.   | 6.80  | 3434.00 |
| Janghorbani,<br>Alexander  | 6/13/2023 | Prepared for meeting w/ authorities  | 0.50  | 742.50  |
| Janghorbani,<br>Alexander  | 6/13/2023 | Meeting with L. Dassin, A. Weaver, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. (partial attendance) | 0.90  | 1336.50 |
| Janghorbani,<br>Alexander  | 6/13/2023 | Correspondence w R. Zutshi, A. Weaver, A. Saenz, and S. Levander re requests from authorities.   | 0.50  | 742.50  |
| Janghorbani,<br>Alexander  | 6/13/2023 | Review elevated documents  | 0.50  | 742.50  |
| Janghorbani,<br>Alexander  | 6/13/2023 | Conference with L Dassin, R Zutshi, A Weaver, A Saenz and E Morrow in preparation for meeting with certain authorities.                                  | 0.40  | 594.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Weaver, Andrew       | 6/13/2023 | Review of disclosure statement and plan in relation to ongoing inquiries.  | 0.70  | 1039.50 |
| Weaver, Andrew       | 6/13/2023 | Meeting with L. Dassin, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 1.00  | 1485.00 |
| Weaver, Andrew       | 6/13/2023 | Conference with L Dassin, R Zutshi, A Janghorbani, A Saenz and E Morrow in preparation for meeting with certain authorities.             | 0.40  | 594.00  |
| Weaver, Andrew       | 6/13/2023 | Meeting with L Dassin, R Zutshi, A Janghorbani, A Saenz, E Morrow and certain authorities regarding ongoing inquiries.                   | 2.00  | 2970.00 |
| Weaver, Andrew       | 6/13/2023 | Prep work for meeting with certain authorities, including review of documents and outline.   | 1.50  | 2227.50 |
| Weaver, Andrew       | 6/13/2023 | Review of summaries of discussion with former employees and counsel.   | 0.30  | 445.50  |
| Forbes, Alexandra L. | 6/13/2023 | Review and summarize key documents (1.5); Review correspondence related to regulatory inquiries (1).                                     | 2.50  | 2412.50 |
| Dyer-Kennedy, Jade   | 6/13/2023 | Prepared edits to Master Chronology spreadsheet per K. MacAdam   | 2.50  | 925.00  |
| Levy, Jennifer R.    | 6/13/2023 | Call with A. Saenz, J. Vaughan-Vines, and B. Richey to discuss regulator questions regarding document production.                        | 0.40  | 284.00  |
| Morrow, Emily S.     | 6/13/2023 | Conference with L Dassin, R Zutshi, A Weaver, A Janghorbani, A Saenz in preparation for meeting with certain authorities                 | 0.40  | 386.00  |

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| NAME                   | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------------|-----------|--|-------|---------|
| Morrow, Emily S.       | 6/13/2023 | Meeting with L Dassin, R Zutshi, A Weaver, A Janghorbani, A Saenz, and certain authorities regarding ongoing inquiries         | 2.00  | 1930.00 |
| Morrow, Emily S.       | 6/13/2023 | Revise and circulate summary of meeting with authorities regarding inquiries   | 0.30  | 289.50  |
| Morrow, Emily S.       | 6/13/2023 | Conduct follow up factual research and document management to respond to regulator inquiries                                   | 0.60  | 579.00  |
| Morrow, Emily S.       | 6/13/2023 | Draft cover letters to respond to follow up regulator inquiries  | 1.30  | 1254.50 |
| Janghorbani, Alexander | 6/13/2023 | Meeting with L Dassin, R Zutshi, A Weaver, A Saenz, E Morrow and certain authorities regarding ongoing inquiries.              | 2.00  | 2970.00 |
| Rathi, Mohit           | 6/13/2023 | Reading investigation team correspondence with regulators and related call notes   | 0.30  | 253.50  |
| Saenz, Andres F.       | 6/13/2023 | Review escalated documents and provide comments to review team.  | 0.50  | 595.00  |
| Saenz, Andres F.       | 6/13/2023 | Conference with L Dassin, R Zutshi, A Weaver, A Janghorbani, and E Morrow in preparation for meeting with certain authorities. | 0.40  | 476.00  |
| Saenz, Andres F.       | 6/13/2023 | Meeting with L Dassin, R Zutshi, A Weaver, A Janghorbani, E Morrow and certain authorities regarding ongoing inquiries.        | 2.00  | 2380.00 |
| Saenz, Andres F.       | 6/13/2023 | Correspondence with review team to identify new investigation workstreams following presentation with authorities.             | 0.60  | 714.00  |
| Saenz, Andres F.       | 6/13/2023 | Review former employee investigation download.   | 0.30  | 357.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Saenz, Andres F.  | 6/13/2023 | Review escalated documents from review team, provide comments.   | 0.10  | 119.00  |
| Saenz, Andres F.  | 6/13/2023 | Meeting with L. Dassin, A. Weaver, A. Janghorbani, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps.        | 1.00  | 1190.00 |
| Saenz, Andres F.  | 6/13/2023 | Call with D. Isaacs (Morrison Cohen) to discuss ongoing productions and investigation updates.   | 0.50  | 595.00  |
| Saenz, Andres F.  | 6/13/2023 | Call with B. Richey, J. Levy, J. Vaughan-Vines to discuss regulator questions regarding document production (0.4); correspondence re same (0.1). | 0.50  | 595.00  |
| Saenz, Andres F.  | 6/13/2023 | Draft update on next steps following presentation to authorities.  | 0.50  | 595.00  |
| Saenz, Andres F.  | 6/13/2023 | Provide comments to E. Morrow regarding update on call with authorities.   | 0.30  | 357.00  |
| Dassin, Lev L.    | 6/13/2023 | Prepare for presentation to enforcement authority.   | 3.10  | 5983.00 |
| Dassin, Lev L.    | 6/13/2023 | Meeting with A. Weaver, R Zutshi, A Janghorbani, A Saenz, E Morrow and certain authorities regarding ongoing inquiries.                          | 2.00  | 3860.00 |
| Dassin, Lev L.    | 6/13/2023 | Meet with A. Weaver, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps.            | 1.00  | 1930.00 |
| Dassin, Lev L.    | 6/13/2023 | Review materials regarding follow up questions from authorities and next steps.  | 1.40  | 2702.00 |
| Levy, Jennifer R. | 6/13/2023 | Coordinate regulator productions (.5); QC regulator productions (1)  | 1.50  | 1065.00 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Levy, Jennifer R.        | 6/13/2023 | Manage review workflows   | 1.00  | 710.00  |
| Hurley, Rodger           | 6/13/2023 | review selected documents for responsiveness and privilege issues   | 8.50  | 4292.50 |
| Zutshi, Rishi N.         | 6/13/2023 | Conference with L Dassin, A Weaver, A Janghorbani, A Saenz and E Morrow in preparation for meeting with certain authorities.          | 0.40  | 692.00  |
| Zutshi, Rishi N.         | 6/13/2023 | Meeting with L Dassin, A Weaver, A Janghorbani, A Saenz, E Morrow and certain authorities regarding ongoing inquiries.                | 2.00  | 3460.00 |
| Zutshi, Rishi N.         | 6/13/2023 | Prepare for meeting with authorities.   | 1.80  | 3114.00 |
| Levander, Samuel L.      | 6/13/2023 | Meeting with L. Dassin, A. Weaver, A. Janghorbani, A. Saenz, and N. Reynolds to discuss Genesis investigation progress and next steps | 1.00  | 1180.00 |
| Schulman, Michael A.     | 6/13/2023 | Review updates on presentation to authorities.  | 0.20  | 221.00  |
| Woll, Laura              | 6/13/2023 | Perform privilege review.   | 3.50  | 1312.50 |
| Gayle, Karalenne         | 6/13/2023 | Electronic Document Review.   | 8.00  | 2400.00 |
| Banks, BriTonya D.       | 6/13/2023 | Electronic Document Review.   | 6.00  | 1800.00 |
| Cavanagh, Justin         | 6/13/2023 | Electronic Document Review.   | 7.50  | 2250.00 |
| Hong, Hee Son            | 6/13/2023 | Electronic Document Review.   | 6.00  | 1800.00 |
| Mull, Benjamin C.        | 6/13/2023 | Electronic Document Review.   | 10.00 | 3000.00 |
| Taylor, William B.       | 6/13/2023 | Electronic Document Review.   | 7.30  | 2190.00 |
| Amorim, Eduardo D. S. C. | 6/13/2023 | Revised key documents elevated by reviewers.  | 0.30  | 331.50  |
| Amorim, Eduardo D. S. C. | 6/13/2023 | Email communication with M. Rathi and A. Saenz regarding documents for potential production to regulators.                            | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/13/2023 | Revised key documents and respective summaries raised by review team.   | 1.10  | 1215.50 |

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| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Amorim, Eduardo D. S. C. | 6/13/2023 | Revised draft summary of meeting with GGC executive's counsel.   | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/13/2023 | Revised draft summary of meeting with regulators.  | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/13/2023 | Revised draft summary of meeting with UCC counsel.   | 0.20  | 221.00  |
| Cinnamon, Michael        | 6/13/2023 | Call with M. Kowiak regarding privilege and production status of certain documents provided to counsel for current employee.                         | 0.30  | 346.50  |
| Cinnamon, Michael        | 6/13/2023 | Call with A. Saenz to discuss regulatory requests.   | 0.10  | 115.50  |
| Dike, Destiny D.         | 6/13/2023 | Attend meeting with K. MacAdam re key documents.   | 0.10  | 110.50  |
| Dassin, Lev L.           | 6/13/2023 | Conference with A Janghorbani, R Zutshi, A Weaver, A Saenz and E Morrow in preparation for meeting with certain authorities.                         | 0.40  | 772.00  |
| Saenz, Andres F.         | 6/13/2023 | Call with M. Cinnamon to discuss regulatory requests   | 0.10  | 119.00  |
| Christian, Denise M.     | 6/14/2023 | Conduct second level privilege review.   | 8.80  | 4444.00 |
| Kowiak, Michael J.       | 6/14/2023 | Revise e-binder index to reflect certain production and privilege statuses   | 0.50  | 355.00  |
| Reynolds, Nathaniel      | 6/14/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, S. Levander to discuss Genesis investigation progress and next steps.        | 0.90  | 639.00  |
| Ferreira, Daniel         | 6/14/2023 | Review of documents for privilege and redactions   | 3.50  | 1767.50 |
| MacAdam, Katherine       | 6/14/2023 | Prepare production of documents.   | 1.60  | 1352.00 |
| Richey, Brett            | 6/14/2023 | Meeting with A. Saenz, E. Morrow, and N. Reynolds to discuss presentation outline for regulators (.3); drafting answers to questions from regulators | 4.30  | 3633.50 |

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MATTER: 24872.016 Regulatory

| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | (2.6); document review to answer questions from regulators (1.4).  |       |         |
| O'Neal, Sean A.         | 6/14/2023 | Call with R. Zutshi, L. Dassin and A. Weaver re regulatory updates.  | 0.30  | 546.00  |
| Zutshi, Rishi N.        | 6/14/2023 | Conference with L Dassin, A Weaver, A Janghorbani, A Saenz and E Morrow in preparation for meeting with certain authorities.                   | 0.40  | 692.00  |
| Reynolds, Nathaniel     | 6/14/2023 | Draft presentation outline for regulators.   | 0.90  | 639.00  |
| Reynolds, Nathaniel     | 6/14/2023 | Coordinate creation of interview memo binders.   | 2.20  | 1562.00 |
| Wang, Brenda            | 6/14/2023 | Perform privilege review (1); redact documents with privilege and protected content per J. Levy. (1)   | 2.00  | 1010.00 |
| Reynolds, Nathaniel     | 6/14/2023 | Meeting with A. Saenz, E. Morrow, B. Richey, and N. Reynolds to discuss presentation outline for regulators.                                   | 0.30  | 213.00  |
| Gallagher, Ashlyn       | 6/14/2023 | Prepared edits to current employee Binder Index per M. Kowiak  | 0.50  | 185.00  |
| Vaughan Vines, Janel A. | 6/14/2023 | Perform second-level review of communications reviewed in response to regulator subpoena.  | 7.00  | 3535.00 |
| Larner, Sean            | 6/14/2023 | Met with S. Spurrell re: Three Arrows Capital presentation chronology  | 0.10  | 96.50   |
| Forbes, Alexandra L.    | 6/14/2023 | Correspondence re: privilege review and other workstreams.   | 0.70  | 675.50  |
| Janghorbani, Alexander  | 6/14/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 0.90  | 1336.50 |
| Janghorbani, Alexander  | 6/14/2023 | Correspondence re next steps with Cleary team.   | 0.50  | 742.50  |

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| NAME             | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|------------------|-----------|---|-------|---------|
| Morrow, Emily S. | 6/14/2023 | Prepare key document review summary   | 0.50  | 482.50  |
| Morrow, Emily S. | 6/14/2023 | Conduct factual research and document management to respond to follow up inquiries from regulators  | 1.60  | 1544.00 |
| Morrow, Emily S. | 6/14/2023 | Prepare revised cover letters to respond to regulator inquiries   | 0.60  | 579.00  |
| Morrow, Emily S. | 6/14/2023 | Revise cover letters (.3); prepare accompanying documents to respond to regulator inquiries (.3)  | 0.60  | 579.00  |
| Saenz, Andres F. | 6/14/2023 | Review former employee documents  | 0.30  | 357.00  |
| Saenz, Andres F. | 6/14/2023 | Correspondence and assignments to team regarding follow up from investigation.  | 0.70  | 833.00  |
| Saenz, Andres F. | 6/14/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, S. Levander, and N. Reynolds to discuss Genesis matter progress and next steps. | 0.90  | 1071.00 |
| Saenz, Andres F. | 6/14/2023 | Meeting with N. Reynolds, S. Levander regarding presentation to authorities follow-up.  | 0.50  | 595.00  |
| Saenz, Andres F. | 6/14/2023 | Meeting with E. Morrow, B. Richey, and N. Reynolds to discuss presentation outline for regulators.  | 0.30  | 357.00  |
| Saenz, Andres F. | 6/14/2023 | Feedback to S. Larner regarding privilege calls.  | 0.30  | 357.00  |
| Saenz, Andres F. | 6/14/2023 | Call with M. Rathi re: new regulatory presentation (.1); correspondence re same (.1)  | 0.20  | 238.00  |
| Saenz, Andres F. | 6/14/2023 | Call with former employee counsel, A. Weaver to discuss matter updates.   | 0.10  | 119.00  |
| Saenz, Andres F. | 6/14/2023 | Call with A. Weaver, to discuss follow-up to presentation to authorities.   | 0.10  | 119.00  |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| Saenz, Andres F. | 6/14/2023 | Draft outline for call with current employee counsel.  | 0.30  | 357.00  |
| Saenz, Andres F. | 6/14/2023 | Draft emails to current employee counsel identifying certain documents.  | 0.30  | 357.00  |
| Saenz, Andres F. | 6/14/2023 | Finalize production to authorities.  | 0.50  | 595.00  |
| Dassin, Lev L.   | 6/14/2023 | Meet with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 0.90  | 1737.00 |
| Dassin, Lev L.   | 6/14/2023 | Call with S. O'Neal, R. Zutshi, and A. Weaver regarding status and next steps.   | 0.30  | 579.00  |
| Dassin, Lev L.   | 6/14/2023 | Analyze communications for follow up with authorities and interviews.  | 1.20  | 2316.00 |
| Dassin, Lev L.   | 6/14/2023 | Prepare responses to requests by authorities.  | 1.00  | 1930.00 |
| Dassin, Lev L.   | 6/14/2023 | Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and S. Levander regarding status and next steps.                          | 0.80  | 1544.00 |
| Dassin, Lev L.   | 6/14/2023 | Call with individual counsel.  | 0.70  | 1351.00 |
| Dike, Destiny D. | 6/14/2023 | Reviewed draft production letter.  | 0.10  | 110.50  |
| Dike, Destiny D. | 6/14/2023 | Responded to E. Morrow's question regarding communications of current employee.  | 0.10  | 110.50  |
| Hurley, Rodger   | 6/14/2023 | review selected documents for responsiveness and privilege issues  | 7.50  | 3787.50 |
| Orteza, Audrey   | 6/14/2023 | Conduct privilege review (1); apply privilege redactions to documents (1.5)  | 2.50  | 1262.50 |
| Rathi, Mohit     | 6/14/2023 | Research into DCG access to GGC documents  | 1.00  | 845.00  |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Rathi, Mohit        | 6/14/2023 | Finding documents highlighted by UCC presentation for regulatory presentation  | 0.60  | 507.00  |
| Rathi, Mohit        | 6/14/2023 | Call with A. Saenz re: new regulatory presentation   | 0.10  | 84.50   |
| Rathi, Mohit        | 6/14/2023 | Key document review  | 0.50  | 422.50  |
| Weaver, Andrew      | 6/14/2023 | Meeting with L. Dassin, R. Zutshi, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis matter progress and next steps.     | 0.90  | 1336.50 |
| Weaver, Andrew      | 6/14/2023 | Call with former employee counsel and A. Saenz to discuss updates.   | 0.10  | 148.50  |
| Weaver, Andrew      | 6/14/2023 | Call with A Saenz to discuss follow-up presentation to authorities.  | 0.10  | 148.50  |
| Weaver, Andrew      | 6/14/2023 | Review of materials elevated during document review.   | 0.30  | 445.50  |
| Weaver, Andrew      | 6/14/2023 | Call with S O'Neal, L Dassin and R Zutshi reregulatory updates (.3); correspondence re same (.1).  | 0.40  | 594.00  |
| Weaver, Andrew      | 6/14/2023 | Correspondence with A Saenz regarding next steps in responding to inquiries from authorities.  | 0.20  | 297.00  |
| Weaver, Andrew      | 6/14/2023 | Review of materials relevant to further presentations to authorities.  | 0.70  | 1039.50 |
| Weaver, Andrew      | 6/14/2023 | Revised cover letters and materials for authorities.   | 0.30  | 445.50  |
| Levander, Samuel L. | 6/14/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and N. Reynolds to discuss Genesis investigation progress and next steps | 0.90  | 1062.00 |
| Levy, Jennifer R.   | 6/14/2023 | Call with CDS and B. Richey re: data collection  | 0.50  | 355.00  |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Levy, Jennifer R.        | 6/14/2023 | Coordinate data processing and scoping updates  | 1.80  | 1278.00 |
| Levy, Jennifer R.        | 6/14/2023 | Prepare regulator prductions  | 1.00  | 710.00  |
| Woll, Laura              | 6/14/2023 | Perform privilege review.   | 3.50  | 1312.50 |
| Gayle, Karalenne         | 6/14/2023 | Electronic Document Review.   | 8.00  | 2400.00 |
| Banks, BriTonya D.       | 6/14/2023 | Electronic Document Review.   | 8.00  | 2400.00 |
| Cavanagh, Justin         | 6/14/2023 | Electronic Document Review.   | 9.50  | 2850.00 |
| Hong, Hee Son            | 6/14/2023 | Electronic Document Review.   | 4.50  | 1350.00 |
| Taylor, William B.       | 6/14/2023 | Electronic Document Review.   | 7.80  | 2340.00 |
| Zutshi, Rishi N.         | 6/14/2023 | Communications internally regarding individual counsel.   | 1.20  | 2076.00 |
| Zutshi, Rishi N.         | 6/14/2023 | Planning for follow up from meeting with authorities.   | 1.10  | 1903.00 |
| Zutshi, Rishi N.         | 6/14/2023 | Meeting with L. Dassin, A. Weaver, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 0.90  | 1557.00 |
| Amorim, Eduardo D. S. C. | 6/14/2023 | Email communication with A. Saenz and J. Levy regarding production plans.   | 0.20  | 221.00  |
| Amorim, Eduardo D. S. C. | 6/14/2023 | Revised potentially privileged documents for potential production to regulators.  | 0.60  | 663.00  |
| Zutshi, Rishi N.         | 6/14/2023 | Call with S. O'Neal, L. Dassin and A. Weaver re regulatory updates.   | 0.30  | 519.00  |
| Reynolds, Nathaniel      | 6/14/2023 | Meeting with A. Saenz, S. Levander regarding presentation to authorities follow-up.   | 0.50  | 355.00  |
| Levander, Samuel L.      | 6/14/2023 | Meeting with N. Reynolds, S. Levander regarding presentation to authorities follow-up.  | 0.50  | 590.00  |
| Richey, Brett            | 6/14/2023 | Call with CDS and J. Levy re: data collection   | 0.50  | 422.50  |
| MacAdam, Katherine       | 6/15/2023 | Prepare daily investigation update.   | 0.70  | 591.50  |
| Ferreira, Daniel         | 6/15/2023 | Review of documents for privilege and redactions  | 4.20  | 2121.00 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Richey, Brett        | 6/15/2023 | Drafting presentation for upcoming call with regulators (1.5); preparation of interview memorandum from interview of former Genesis employee (1.7). | 3.20  | 2704.00 |
| Reynolds, Nathaniel  | 6/15/2023 | Prepare interview memo binders.   | 1.00  | 710.00  |
| MacAdam, Katherine   | 6/15/2023 | Summarize key documents.  | 1.90  | 1605.50 |
| Wang, Brenda         | 6/15/2023 | Perform privilege review (1); Redact documents with privilege and protected content per J. Levy. (1)  | 2.00  | 1010.00 |
| Saba, Andrew         | 6/15/2023 | Reviewed key docs.  | 0.40  | 418.00  |
| Reynolds, Nathaniel  | 6/15/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss Genesis matter progress and next steps.   | 0.40  | 284.00  |
| Forbes, Alexandra L. | 6/15/2023 | Call with J. Levy re: privilege review.   | 0.30  | 289.50  |
| Kowiak, Michael J.   | 6/15/2023 | Analyze privilege and production status of list of additional documents for e-binder for counsel of current employee of client                      | 0.60  | 426.00  |
| Levy, Jennifer R.    | 6/15/2023 | Call with A. Lotty re: privilege review   | 0.30  | 213.00  |
| Ortega, Audrey       | 6/15/2023 | Conduct privilege review and apply privilege redactions to documents  | 4.00  | 2020.00 |
| Rathi, Mohit         | 6/15/2023 | Searching for internal versions of DCG documents  | 0.50  | 422.50  |
| Forbes, Alexandra L. | 6/15/2023 | Review and summarize key documents.   | 2.70  | 2605.50 |
| Weaver, Andrew       | 6/15/2023 | Meeting with L. Dassin, R. Zutshi, A. Saenz, and N. Reynolds to discuss Genesis matter progress and next steps.                                     | 0.40  | 594.00  |
| Weaver, Andrew       | 6/15/2023 | Prepare for next presentation to authorities, including review of outline, documents and other related materials.                                   | 2.00  | 2970.00 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Weaver, Andrew       | 6/15/2023 | Review of potentially privileged materials for production and related correspondence.                           | 1.00  | 1485.00 |
| Weaver, Andrew       | 6/15/2023 | Review outline for call with authorities.   | 0.10  | 148.50  |
| Christian, Denise M. | 6/15/2023 | Conduct second level privilege review.  | 9.60  | 4848.00 |
| Morrow, Emily S.     | 6/15/2023 | Conduct document review   | 0.30  | 289.50  |
| Dassin, Lev L.       | 6/15/2023 | Meet with R. Zutshi, A. Weaver, A. Saenz, and N. Reynolds to discuss Genesis matter progress and next steps.    | 0.40  | 772.00  |
| Dassin, Lev L.       | 6/15/2023 | Analyze communications for follow up with authorities and interviews.   | 0.70  | 1351.00 |
| Dassin, Lev L.       | 6/15/2023 | Call with individual counsel.   | 0.80  | 1544.00 |
| Dassin, Lev L.       | 6/15/2023 | Prepare responses to requests by authorities.   | 0.80  | 1544.00 |
| Hurley, Rodger       | 6/15/2023 | review selected documents for responsiveness and privilege issues   | 8.00  | 4040.00 |
| Levy, Jennifer R.    | 6/15/2023 | Coordinate review workflows, data processing, and upload for upcoming production                                | 1.70  | 1207.00 |
| Levy, Jennifer R.    | 6/15/2023 | QC review of DCG production   | 1.50  | 1065.00 |
| Levy, Jennifer R.    | 6/15/2023 | Prepare scoping searches for privilege QC review  | 1.00  | 710.00  |
| Levy, Jennifer R.    | 6/15/2023 | Searches for document production status for current employee.   | 1.00  | 710.00  |
| Guiha, Alexander     | 6/15/2023 | Review documents for privilege.   | 8.00  | 4040.00 |
| Saenz, Andres F.     | 6/15/2023 | Review escalated documents and provide comments.  | 0.30  | 357.00  |
| Saenz, Andres F.     | 6/15/2023 | Review presentation materials for call with authorities and provide comments to B. Richey.                      | 0.80  | 952.00  |
| Saenz, Andres F.     | 6/15/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver and N. Reynolds to discuss Genesis matter progress and next steps. | 0.40  | 476.00  |
| Woll, Laura          | 6/15/2023 | Perform privilege review.   | 4.20  | 1575.00 |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Gayle, Karalenne    | 6/15/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Banks, BriTonya D.  | 6/15/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Cavanagh, Justin    | 6/15/2023 | Electronic Document Review.  | 10.00 | 3000.00 |
| Hong, Hee Son       | 6/15/2023 | Electronic Document Review.  | 6.00  | 1800.00 |
| Mull, Benjamin C.   | 6/15/2023 | Electronic Document Review.  | 8.80  | 2640.00 |
| Taylor, William B.  | 6/15/2023 | Electronic Document Review.  | 7.80  | 2340.00 |
| Zutshi, Rishi N.    | 6/15/2023 | Meeting with L. Dassin, A. Weaver, A. Saenz, and N. Reynolds to discuss Genesis matter progress and next steps.  | 0.40  | 692.00  |
| Zutshi, Rishi N.    | 6/15/2023 | Communications related to individual counsel and inquiry from authorities.   | 0.80  | 1384.00 |
| Zutshi, Rishi N.    | 6/15/2023 | Analysis of materials in connection with request from authorities.   | 1.10  | 1903.00 |
| Reynolds, Nathaniel | 6/15/2023 | Call with D. Dyke regarding Chart.   | 0.20  | 142.00  |
| Richey, Brett       | 6/16/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander, and regulators to discuss document review and investigation issues (.5); meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander to discuss responses to questions from regulators (.3); meeting with A. Lotty, A. Saenz, A. Saba, M. Cinnamon, and J. Levy to discuss next steps for privilege review (.5); review of documents in response to regulator questions (1); drafting answers to questions from regulators in preparation for meeting (2.6); preparation of update from meeting with regulators (.9). | 5.80  | 4901.00 |
| Saba, Andrew        | 6/16/2023 | Meeting with A. Lotty, A. Saenz, B. Richey, M. Cinnamon, and J. Levy to  | 0.50  | 522.50  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
|                      |           | discuss next steps for privilege review   |       |         |
| MacAdam, Katherine   | 6/16/2023 | Summarize key documents.  | 1.30  | 1098.50 |
| Levy, Jennifer R.    | 6/16/2023 | Meeting with A. Lotty, A. Saenz, A. Saba, B. Richey, M. Cinnamon to discuss next steps for privilege review                             | 0.50  | 355.00  |
| Kowiak, Michael J.   | 6/16/2023 | Further revision of index of new documents for outside counsel of current employee of client, in light of J. Levy feedback              | 0.20  | 142.00  |
| Kowiak, Michael J.   | 6/16/2023 | Prepare email (including attachments) to M. Cinnamon regarding indexes, additional documents, for counsel to current employee of client | 0.10  | 71.00   |
| Forbes, Alexandra L. | 6/16/2023 | Meeting with A. Saenz, A. Saba, B. Richey, M. Cinnamon, and J. Levy to discuss next steps for privilege review.                         | 0.50  | 482.50  |
| MacAdam, Katherine   | 6/16/2023 | Revise daily investigation update.  | 0.20  | 169.00  |
| Reynolds, Nathaniel  | 6/16/2023 | Update interview memo binders.  | 1.00  | 710.00  |
| Reynolds, Nathaniel  | 6/16/2023 | Coordinate production of documents to current employee counsel.   | 0.30  | 213.00  |
| Zutshi, Rishi N.     | 6/16/2023 | Call with current employee individual counsel, L. Dassin, A. Saenz regarding investigation updates.                                     | 0.80  | 1384.00 |
| Wang, Brenda         | 6/16/2023 | Perform privilege review and redact documents with privilege and protected content per J. Levy.   | 3.50  | 1767.50 |
| MacAdam, Katherine   | 6/16/2023 | Review key documents.   | 0.50  | 422.50  |
| Gallagher, Ashlyn    | 6/16/2023 | Prepared edits to Combined Interview Memos per K. MacAdam   | 1.10  | 407.00  |
| Hurley, Rodger       | 6/16/2023 | review selected documents for responsiveness and privilege issues   | 7.80  | 3939.00 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Orteza, Audrey           | 6/16/2023 | Project Genome: Conduct privilege review and apply privilege redactions to documents                            | 7.00  | 3535.00 |
| Larner, Sean             | 6/16/2023 | Finalized review of 3AC TPs and provided detailed feedback to S. Sharaf and S. Spurrell                         | 5.20  | 5018.00 |
| Santos-Tricoche, Rebecca | 6/16/2023 | Review of documents for responsiveness, key facts and privilege for regulator.                                  | 8.30  | 4191.50 |
| Guiha, Alexander         | 6/16/2023 | Review documents for responsiveness and privilege.  | 7.50  | 3787.50 |
| Forbes, Alexandra L.     | 6/16/2023 | Review and summarize key documents (3); Prep for privilege review and correspondence on same (1.2).             | 4.20  | 4053.00 |
| Barreto, Brenda          | 6/16/2023 | Privilege review of documents for production.   | 5.80  | 2929.00 |
| Saenz, Andres F.         | 6/16/2023 | Meeting with A. Lotty, A. Saba, B. Richey, M. Cinnamon, and J. Levy to discuss next steps for privilege review. | 0.50  | 595.00  |
| Saenz, Andres F.         | 6/16/2023 | Call with current employee individual counsel, L. Dassin, R. Zutshi regarding investigation updates.            | 0.80  | 952.00  |
| Saenz, Andres F.         | 6/16/2023 | Review escalated documents and provide comments to review team.   | 0.30  | 357.00  |
| Saenz, Andres F.         | 6/16/2023 | Correspondence with individual counsel for current employee regarding key documents.                            | 0.20  | 238.00  |
| Saenz, Andres F.         | 6/16/2023 | Call with authorities and L. Dassin, R. Zutshi, A. Weaver, S. Levander, B. Richey.                              | 0.50  | 595.00  |
| Saenz, Andres F.         | 6/16/2023 | Post-call debrief with L. Dassin, R. Zutshi, A. Weaver, S. Levander, B. Richey.                                 | 0.50  | 595.00  |
| Dassin, Lev L.           | 6/16/2023 | Call with authority, R. Zutshi, and A. Weaver.  | 0.50  | 965.00  |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Dassin, Lev L.      | 6/16/2023 | Analyze materials for discussion with authorities and for interviews and follow up.  | 1.70  | 3281.00 |
| Dassin, Lev L.      | 6/16/2023 | Calls with individual counsel.   | 0.90  | 1737.00 |
| Woll, Laura         | 6/16/2023 | Perform privilege review.  | 4.50  | 1687.50 |
| Gayle, Karalenne    | 6/16/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Banks, BriTonya D.  | 6/16/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Cavanagh, Justin    | 6/16/2023 | Electronic Document Review.  | 10.00 | 3000.00 |
| Hong, Hee Son       | 6/16/2023 | Electronic Document Review.  | 6.00  | 1800.00 |
| Mull, Benjamin C.   | 6/16/2023 | Electronic Document Review.  | 1.80  | 540.00  |
| Taylor, William B.  | 6/16/2023 | Electronic Document Review.  | 7.80  | 2340.00 |
| Gariboldi, Adrian   | 6/16/2023 | Attend to production of documents to DCG with A. Saenz, D. Fike.   | 1.00  | 710.00  |
| Weaver, Andrew      | 6/16/2023 | Prep work for call with authorities.   | 0.20  | 297.00  |
| Weaver, Andrew      | 6/16/2023 | Call with authorities and L. Dassin, R. Zutshi, A. Saenz, B. Richey, S. Levander.  | 0.50  | 742.50  |
| Weaver, Andrew      | 6/16/2023 | Review of materials elevated during document review.   | 0.40  | 594.00  |
| Levander, Samuel L. | 6/16/2023 | Call with authorities and L. Dassin, R. Zutshi, A. Weaver, A. Saenz, B. Richey.  | 0.50  | 590.00  |
| Levander, Samuel L. | 6/16/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, and B. Richey to discuss responses to questions from regulators                  | 0.30  | 354.00  |
| Dyer-Kennedy, Jade  | 6/16/2023 | Prepared edits to Interview Memo binder per N. Reynolds  | 0.60  | 222.00  |
| Zutshi, Rishi N.    | 6/16/2023 | Meeting with L. Dassin, A. Weaver, A. Saenz, S. Levander, B. Richey, and regulators to discuss document review and investigation issues. | 0.50  | 865.00  |
| Zutshi, Rishi N.    | 6/16/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander, and B. Richey to discuss responses to questions from regulators.    | 0.30  | 519.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Cinnamon, Michael        | 6/16/2023 | Meeting with A. Lotty, A. Saenz, A. Saba, B. Richey, and J. Levy to discuss next steps for privilege review. | 0.50  | 577.50  |
| Zutshi, Rishi N.         | 6/16/2023 | Call with authorities and L. Dassin, A. Weaver, S. Levander, B. Richey, A. Saenz.                            | 0.50  | 865.00  |
| Zutshi, Rishi N.         | 6/16/2023 | Prepare for meeting with authorities.  | 1.10  | 1903.00 |
| Zutshi, Rishi N.         | 6/16/2023 | Communications regarding individual employee counsel.  | 0.80  | 1384.00 |
| Levy, Jennifer R.        | 6/16/2023 | Coordinate individual counsel document access  | 1.00  | 710.00  |
| Levy, Jennifer R.        | 6/16/2023 | Finalize DCG production for delivery   | 0.50  | 355.00  |
| Levy, Jennifer R.        | 6/16/2023 | Manage first level review finalization of email review   | 0.80  | 568.00  |
| Morrow, Emily S.         | 6/16/2023 | Conduct privilege review   | 0.20  | 193.00  |
| Morrow, Emily S.         | 6/16/2023 | Prepare spreadsheet based on factual research and document review  | 0.40  | 386.00  |
| Santos-Tricoche, Rebecca | 6/17/2023 | Review of documents for responsiveness, key facts and privilege for regulator.                               | 1.00  | 505.00  |
| Santos-Tricoche, Rebecca | 6/18/2023 | Review of documents for responsiveness, key facts and privilege for regulator.                               | 3.50  | 1767.50 |
| Saenz, Andres F.         | 6/18/2023 | Prepare team agenda and next steps following call with authorities.  | 0.50  | 595.00  |
| Weaver, Andrew           | 6/19/2023 | Call with R Zutshi regarding upcoming presentation to authorities.   | 0.50  | 742.50  |
| Weaver, Andrew           | 6/19/2023 | Review of materials related to upcoming presentation to authorities.   | 0.20  | 297.00  |
| Rathi, Mohit             | 6/19/2023 | Reviewing regulatory-related correspondence  | 0.20  | 169.00  |
| Zutshi, Rishi N.         | 6/19/2023 | Call with A. Weaver regarding upcoming presentation to authorities   | 0.50  | 865.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Zutshi, Rishi N.         | 6/19/2023 | Analysis of materials in preparation for meeting with authorities.  | 0.90  | 1557.00 |
| Kim, Hoo Ri              | 6/20/2023 | Reviewing draft email for chambers re: stipulation  | 0.20  | 221.00  |
| MacAdam, Katherine       | 6/20/2023 | Summarize key docs.   | 0.90  | 760.50  |
| Minott, Richard          | 6/20/2023 | Submit dischargeability stip  | 0.60  | 579.00  |
| Richey, Brett            | 6/20/2023 | Call with B. Richey, H. Kim, M. Hatch, S. Saran, A. Gallagher and J. Dyer-Kennedy regarding Investigation & Bankruptcy Coordination (0.2). Preparation of training materials for privilege review meeting (1.4); revisions to privilege review protocol (.3). | 1.90  | 1605.50 |
| Gallagher, Ashlyn        | 6/20/2023 | Prepared blackline of Objection per A. Gariboldi  | 0.50  | 185.00  |
| MacAdam, Katherine       | 6/20/2023 | Attend meeting with R. Zutshi (partial), A. Weaver, A. Saenz, and employee's counsel re key documents.  | 0.50  | 422.50  |
| Larner, Sean             | 6/20/2023 | Drafted update email to A. Saenz on counterparty outline (.4); draft outline (.3)   | 0.70  | 675.50  |
| Larner, Sean             | 6/20/2023 | Reviewed updated privilege review protocol  | 1.40  | 1351.00 |
| Vaughan Vines, Janel A.  | 6/20/2023 | Perform second-level review of communications reviewed in response to regulator subpoena.   | 1.30  | 656.50  |
| Levy, Jennifer R.        | 6/20/2023 | Coordinate privilege review QC  | 2.00  | 1420.00 |
| Levy, Jennifer R.        | 6/20/2023 | Coordinate collection of Google Docs links  | 0.80  | 568.00  |
| Ortega, Audrey           | 6/20/2023 | Conduct privilege review.   | 8.80  | 4444.00 |
| Forbes, Alexandra L.     | 6/20/2023 | Correspondence re: document review (.5); Review and summarize key documents (4.5).  | 5.00  | 4825.00 |
| Santos-Tricoche, Rebecca | 6/20/2023 | Review of documents for responsiveness, key facts and privilege for regulator.  | 6.80  | 3434.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Weaver, Andrew    | 6/20/2023 | Work on outline for upcoming presentation to authorities.  | 0.20  | 297.00  |
| Weaver, Andrew    | 6/20/2023 | Call with M. Rathi re: regulatory presentation.  | 0.30  | 445.50  |
| Weaver, Andrew    | 6/20/2023 | Attend meeting with R. Zutshi (partial), A. Saenz, and employee's counsel re key documents.  | 0.50  | 742.50  |
| Dassin, Lev L.    | 6/20/2023 | Emails with D. Islim, A. Pretto-Sakmann, S. O'Neal and R. Zutshi regarding developments and next steps.  | 1.20  | 2316.00 |
| Dassin, Lev L.    | 6/20/2023 | Analyze materials for discussion with authorities and for interviews and follow up.  | 1.20  | 2316.00 |
| Dassin, Lev L.    | 6/20/2023 | Emails with R. Zutshi and A. Weaver regarding strategy and next steps.   | 0.80  | 1544.00 |
| Rathi, Mohit      | 6/20/2023 | Call with A. Weaver re: regulatory presentation  | 0.30  | 253.50  |
| Rathi, Mohit      | 6/20/2023 | Revising regulatory presentation (1.8); Reviewing prior presentations related to the same (1.7); Related correspondence with A. Sanez, A. Weaver, R. Zutshi, and paralegal team (.7) | 4.20  | 3549.00 |
| Hurley, Rodger    | 6/20/2023 | review selected documents for responsiveness and privilege issues  | 9.00  | 4545.00 |
| Saenz, Andres F.  | 6/20/2023 | Prepare team agenda, circulate for comments.   | 0.20  | 238.00  |
| Saenz, Andres F.  | 6/20/2023 | Attend meeting with R. Zutshi (partial), A. Weaver, K. Macadam and employee's counsel regarding key documents.   | 0.50  | 595.00  |
| Saenz, Andres F.  | 6/20/2023 | Prepare for call with current employee counsel.  | 0.30  | 357.00  |
| Gariboldi, Adrian | 6/20/2023 | Perform document review for productions to regulators.   | 3.20  | 2272.00 |
| Guiha, Alexander  | 6/20/2023 | Review documents for privilege.  | 7.50  | 3787.50 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Cavanagh, Justin        | 6/20/2023 | Electronic Document Review.   | 10.00 | 3000.00 |
| Woll, Laura             | 6/20/2023 | Perform privilege review.   | 4.50  | 1687.50 |
| Gayle, Karalenne        | 6/20/2023 | Electronic Document Review.   | 8.00  | 2400.00 |
| Hong, Hee Son           | 6/20/2023 | Electronic Document Review.   | 6.00  | 1800.00 |
| Mahoney, Christian J.   | 6/20/2023 | Correspondence and analysis related to technical capabilities and advocacy considerations around usage of forensic tools to identify and connect hyperlinks.  | 0.80  | 1124.00 |
| Saran, Samira           | 6/20/2023 | Cross checked spreadsheet produced to regulator per B. Richey   | 2.00  | 860.00  |
| Bohner, Michael W.      | 6/20/2023 | Research re collections arguments.  | 0.30  | 322.50  |
| MacAdam, Katherine      | 6/21/2023 | Summarize key documents.  | 1.70  | 1436.50 |
| Richey, Brett           | 6/21/2023 | Review of paralegal work on document spreadsheet (.9); updating privilege review protocol (.4); updating privilege training materials (.5); privilege review of key documents (.8); updating investigation team on work responding to regulator questions (.4). | 3.00  | 2535.00 |
| Vaughan Vines, Janel A. | 6/21/2023 | Analyze third-party productions for key issues.   | 4.80  | 2424.00 |
| MacAdam, Katherine      | 6/21/2023 | Teleconference with A. Saenz re interview outline.  | 0.10  | 84.50   |
| Levy, Jennifer R.       | 6/21/2023 | Teleconference with M. Bohner regarding Genesis research, links approach and burden argument research (0.30); correspondence re same (0.1).   | 0.40  | 284.00  |
| Levy, Jennifer R.       | 6/21/2023 | Coordinate review workflows and data collection   | 2.00  | 1420.00 |
| Levy, Jennifer R.       | 6/21/2023 | Update collection tracker   | 0.50  | 355.00  |
| Orteza, Audrey          | 6/21/2023 | Project Genome: Conduct privilege review and apply privilege redactions to documents  | 6.00  | 3030.00 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Gallagher, Ashlyn    | 6/21/2023 | Prepared Alter Ego Presentation Binder per M. Rathi   | 4.00  | 1480.00 |
| Larner, Sean         | 6/21/2023 | Conducted key document review   | 3.20  | 3088.00 |
| Larner, Sean         | 6/21/2023 | Reviewed coding instructions from protocol and conducted QC privilege review  | 2.70  | 2605.50 |
| Larner, Sean         | 6/21/2023 | Reviewed S. Sharaf and S. Spurrell's work on chronology and drafted feedback email  | 0.90  | 868.50  |
| Forbes, Alexandra L. | 6/21/2023 | Review and summarize key documents (4); Privilege review and related correspondence (2.1).  | 6.10  | 5886.50 |
| Weaver, Andrew       | 6/21/2023 | Call with L. Dassin regarding status and next steps.  | 0.20  | 297.00  |
| Weaver, Andrew       | 6/21/2023 | Call with J. Falk (Weil) regarding privilege issues.  | 0.20  | 297.00  |
| Weaver, Andrew       | 6/21/2023 | Review of materials elevated during document review and related follow up.  | 0.50  | 742.50  |
| Rathi, Mohit         | 6/21/2023 | Meeting with A. Weaver to discuss regulatory presentation revisions   | 0.30  | 253.50  |
| Rathi, Mohit         | 6/21/2023 | Revising regulatory presentation  | 3.90  | 3295.50 |
| Rathi, Mohit         | 6/21/2023 | Research re: materials to add to regulatory presentation  | 2.40  | 2028.00 |
| Rathi, Mohit         | 6/21/2023 | 1 - drafting index and binder for regulatory presentation; .3 - related correspondence; .3 - meeting with S. Saran and A. Gallagher | 1.60  | 1352.00 |
| Hurley, Rodger       | 6/21/2023 | review selected documents for responsiveness and privilege issues   | 7.90  | 3989.50 |
| Saenz, Andres F.     | 6/21/2023 | Review escalation documents, provide comments.  | 0.30  | 357.00  |
| Saenz, Andres F.     | 6/21/2023 | Correspondence with client to discuss questions from authorities on document access.  | 0.20  | 238.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Saenz, Andres F.     | 6/21/2023 | Review escalated documents and provide comments to review team.   | 0.30  | 357.00  |
| Dassin, Lev L.       | 6/21/2023 | Analyze materials for discussion with authorities and for interviews and follow up.                         | 0.80  | 1544.00 |
| Dassin, Lev L.       | 6/21/2023 | Emails with R. Zutshi and A. Weaver regarding strategy and next steps.                                      | 1.40  | 2702.00 |
| Guiha, Alexander     | 6/21/2023 | Review documents for privilege.   | 7.30  | 3686.50 |
| Cavanagh, Justin     | 6/21/2023 | Electronic Document Review.   | 10.00 | 3000.00 |
| Woll, Laura          | 6/21/2023 | Perform privilege review.   | 8.00  | 3000.00 |
| Gayle, Karalenne     | 6/21/2023 | Electronic Document Review.   | 8.00  | 2400.00 |
| Rivas-Marrero, David | 6/21/2023 | Electronic Document Review.   | 10.80 | 3240.00 |
| Hong, Hee Son        | 6/21/2023 | Electronic Document Review.   | 6.00  | 1800.00 |
| Gariboldi, Adrian    | 6/21/2023 | Perform document review for production to regulators with N. Reynolds.                                      | 2.00  | 1420.00 |
| Dassin, Lev L.       | 6/21/2023 | Call with A. Weaver regarding status and next steps.  | 0.20  | 386.00  |
| Weaver, Andrew       | 6/21/2023 | Meeting with M. Rathi to discuss regulatory presentation revisions.   | 0.30  | 445.50  |
| Saran, Samira        | 6/21/2023 | Meeting with M. Rahit and A. Gallagher.   | 0.30  | 129.00  |
| Gallagher, Ashlyn    | 6/21/2023 | Meeting with M. Rahit and S. Saran.   | 0.30  | 111.00  |
| Gallagher, Ashlyn    | 6/22/2023 | Prepared Genesis Subpoena Tracker per A. Saenz  | 0.20  | 74.00   |
| Richey, Brett        | 6/22/2023 | Preparation of investigation update for team (1.5); privilege review of key documents for production (1.4). | 2.90  | 2450.50 |
| Dyer-Kennedy, Jade   | 6/22/2023 | Prepared edits to Spreadsheet per S. Sharaf   | 1.00  | 370.00  |
| MacAdam, Katherine   | 6/22/2023 | Perform QC privilege review.  | 2.50  | 2112.50 |
| Ferreira, Daniel     | 6/22/2023 | Review of documents for privilege and redactions  | 4.40  | 2222.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Zutshi, Rishi N.        | 6/22/2023 | Call with M. Rathi & A. Weaver re: regulatory presentation revisions.  | 0.30  | 519.00  |
| Zutshi, Rishi N.        | 6/22/2023 | Call with M. Rathi, A. Weaver re: regulatory presentation.   | 1.10  | 1903.00 |
| Vaughan Vines, Janel A. | 6/22/2023 | Analyze third-party productions for key issues.  | 3.50  | 1767.50 |
| Saba, Andrew            | 6/22/2023 | Reviewed key docs.   | 0.50  | 522.50  |
| Levander, Samuel L.     | 6/22/2023 | Call with A. Saenz re regulatory productions.  | 0.20  | 236.00  |
| Forbes, Alexandra L.    | 6/22/2023 | Privilege review and related correspondence.   | 6.10  | 5886.50 |
| Barreto, Brenda         | 6/22/2023 | Privilege review of documents for production.  | 4.50  | 2272.50 |
| Saenz, Andres F.        | 6/22/2023 | Prepare team agenda, circulate to team.  | 0.40  | 476.00  |
| Saenz, Andres F.        | 6/22/2023 | Correspondence regarding current employee interview.   | 0.30  | 357.00  |
| Saenz, Andres F.        | 6/22/2023 | Call with S. Levander regarding regulatory productions.  | 0.20  | 238.00  |
| Saenz, Andres F.        | 6/22/2023 | Meeting with A. Weaver to discuss investigation next steps, including correspondence with current employee individual counsel and presentation to authorities. | 0.40  | 476.00  |
| Saenz, Andres F.        | 6/22/2023 | Correspondence regarding upcoming production.  | 0.30  | 357.00  |
| Saenz, Andres F.        | 6/22/2023 | Correspondence with B. Richey to discuss responses to authorities' questions.  | 0.30  | 357.00  |
| Rathi, Mohit            | 6/22/2023 | 1.1 - Call with A. Weaver, R. Zutshi re: regulatory presentation; .4 - related preparation.  | 1.50  | 1267.50 |
| Rathi, Mohit            | 6/22/2023 | Relativity research related to regulatory presentation   | 1.00  | 845.00  |
| Rathi, Mohit            | 6/22/2023 | Revising regulatory presentation based on R. Zutshi feedback   | 1.40  | 1183.00 |
| Rathi, Mohit            | 6/22/2023 | Correspondence with S. Larner, E. Amorim re; key chronology  | 0.10  | 84.50   |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Hurley, Rodger    | 6/22/2023 | review selected documents for responsiveness and privilege issues  | 8.00  | 4040.00 |
| Levy, Jennifer R. | 6/22/2023 | Coordinate workspace set-up for employment investigation   | 0.70  | 497.00  |
| Levy, Jennifer R. | 6/22/2023 | Manage and update reviewer resources and workflows   | 0.80  | 568.00  |
| Guiha, Alexander  | 6/22/2023 | Review documents for privilege.  | 7.00  | 3535.00 |
| Weaver, Andrew    | 6/22/2023 | Meeting with A. Weaver, A. Saenz to discuss investigation next steps, including correspondence with current employee individual counsel and presentation to authorities. | 0.40  | 594.00  |
| Weaver, Andrew    | 6/22/2023 | Review of materials elevated during document review.   | 0.20  | 297.00  |
| Weaver, Andrew    | 6/22/2023 | Communications with counsel for current employee.  | 0.50  | 742.50  |
| Weaver, Andrew    | 6/22/2023 | Call with M. Rathi & R. Zutshi re: regulatory presentation.  | 1.10  | 1633.50 |
| Weaver, Andrew    | 6/22/2023 | Call with M. Rathi & A. Weaver re: regulatory presentation revisions.  | 0.30  | 445.50  |
| Weaver, Andrew    | 6/22/2023 | Work with R. Zutshi and team on open items for authorities and next steps.   | 0.50  | 742.50  |
| Cavanagh, Justin  | 6/22/2023 | Electronic Document Review.  | 6.80  | 2040.00 |
| Woll, Laura       | 6/22/2023 | Perform privilege review.  | 8.30  | 3112.50 |
| Gayle, Karalenne  | 6/22/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Hong, Hee Son     | 6/22/2023 | Electronic Document Review.  | 6.00  | 1800.00 |
| Gariboldi, Adrian | 6/22/2023 | Perform privilege review of documents for production to regulators.  | 4.50  | 3195.00 |
| Orteza, Audrey    | 6/22/2023 | Project Genome: Conduct privilege review and apply privilege redactions to documents   | 5.00  | 2525.00 |
| Larner, Sean      | 6/22/2023 | Pulled documents for the daily investigation update  | 0.40  | 386.00  |
| Larner, Sean      | 6/22/2023 | Conducted QC privilege review  | 2.30  | 2219.50 |
| Larner, Sean      | 6/22/2023 | Updated chart  | 0.50  | 482.50  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| VanLare, Jane           | 6/22/2023 | Call with W. Uptegrove (SEC), T. Scherer (SEC) re plan process (.6)  | 0.60  | 1038.00 |
| Christian, Denise M.    | 6/22/2023 | Conduct second level privilege review.   | 5.50  | 2777.50 |
| Zutshi, Rishi N.        | 6/22/2023 | Review materials in preparation for meeting with authorities.  | 1.80  | 3114.00 |
| MacAdam, Katherine      | 6/23/2023 | Revise employee interview outline.   | 0.90  | 760.50  |
| Richey, Brett           | 6/23/2023 | Meeting with A. Lotty, A. Saenz, J. Levy, and J. Vaughan-Vines to discuss privilege review process and upcoming productions (.3); privilege review of documents for upcoming production (2.5); providing guidance to team regarding privilege issues (.4). | 3.20  | 2704.00 |
| MacAdam, Katherine      | 6/23/2023 | QC privilege review.   | 3.00  | 2535.00 |
| Ferreira, Daniel        | 6/23/2023 | Review of documents for privilege and redactions   | 3.30  | 1666.50 |
| MacAdam, Katherine      | 6/23/2023 | Summarize key documents.   | 0.90  | 760.50  |
| Forbes, Alexandra L.    | 6/23/2023 | Call with Reserve Bank and Chilmark.   | 0.50  | 482.50  |
| Forbes, Alexandra L.    | 6/23/2023 | Meeting with A. Saenz, J. Levy, J. Vaughan-Vines, B. Richey to discuss privilege review process and upcoming productions.  | 0.30  | 289.50  |
| MacAdam, Katherine      | 6/23/2023 | Review draft employee interview outline.   | 0.40  | 338.00  |
| Vaughan Vines, Janel A. | 6/23/2023 | Meeting with A. Lotty, A. Saenz, B. Richey and J. Levy to discuss privilege review process and upcoming productions.   | 0.30  | 151.50  |
| Vaughan Vines, Janel A. | 6/23/2023 | Analyze communications for privilege.  | 7.50  | 3787.50 |
| Barreto, Brenda         | 6/23/2023 | Privilege review of document set for production.   | 5.80  | 2929.00 |
| Hurley, Rodger          | 6/23/2023 | review selected documents for responsiveness and privilege issues  | 3.30  | 1666.50 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Levy, Jennifer R.    | 6/23/2023 | Meeting with A. Lotty, A. Saenz, J. Vaughan-Vines, B. Richey to discuss privilege review process and upcoming productions.  | 0.30  | 213.00  |
| Weaver, Andrew       | 6/23/2023 | Call with current employee counsel, A. Weaver, A. Saenz to discuss update.  | 1.10  | 1633.50 |
| Weaver, Andrew       | 6/23/2023 | Follow up with counsel for current employee.  | 0.20  | 297.00  |
| Weaver, Andrew       | 6/23/2023 | Call with R. Zutshi, A. Saenz, K. Macadam (partial) to discuss upcoming interviews with current employees.                  | 1.00  | 1485.00 |
| Weaver, Andrew       | 6/23/2023 | Correspondence with R Zutshi and M Rathi regarding presentation to authorities.   | 0.20  | 297.00  |
| Forbes, Alexandra L. | 6/23/2023 | Privilege review and related correspondence.  | 4.10  | 3956.50 |
| Rathi, Mohit         | 6/23/2023 | 3.1 - revising regulatory presentation; .2 - correspondence with R. Zutshi re: the same; .4 - research for related document | 3.70  | 3126.50 |
| Saenz, Andres F.     | 6/23/2023 | Correspondence with A. Weaver about litigation and investigations updates.  | 0.30  | 357.00  |
| Saenz, Andres F.     | 6/23/2023 | Call with R. Zutshi, A. Weaver, K. Macadam (partial) to discuss upcoming interviews with current employees.                 | 1.00  | 1190.00 |
| Saenz, Andres F.     | 6/23/2023 | Correspondence with Morrison Cohen team (D. Isaacs) regarding investigations and litigation.                                | 0.40  | 476.00  |
| Saenz, Andres F.     | 6/23/2023 | Draft interview outline for current employee interview.   | 2.80  | 3332.00 |
| Saenz, Andres F.     | 6/23/2023 | Meeting with A. Lotty, J. Levy, J. Vaughan-Vines, B. Richey to discuss privilege review process and upcoming productions.   | 0.30  | 357.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Saenz, Andres F.        | 6/23/2023 | Call with current employee counsel, A. Weaver to discuss investigation update.                             | 1.10  | 1309.00 |
| Woll, Laura             | 6/23/2023 | Perform privilege review.  | 8.80  | 3300.00 |
| Gayle, Karalenne        | 6/23/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Rivas-Marrero, David    | 6/23/2023 | Electronic Document Review.  | 5.80  | 1740.00 |
| Gariboldi, Adrian       | 6/23/2023 | Perform privilege review of documents for production to regulators.  | 2.50  | 1775.00 |
| Dassin, Lev L.          | 6/23/2023 | Communications wth individual counsel.   | 0.80  | 1544.00 |
| Dassin, Lev L.          | 6/23/2023 | Communications with R. Zutshi and A. Weaver regarding developments, strategy, and next steps.              | 0.50  | 965.00  |
| Levy, Jennifer R.       | 6/23/2023 | Conduct QC and redactions and prepare for upcoming productions   | 2.00  | 1420.00 |
| Levy, Jennifer R.       | 6/23/2023 | Manage privilege review and internal communications re same  | 1.00  | 710.00  |
| Levy, Jennifer R.       | 6/23/2023 | Coordinate data collections  | 1.00  | 710.00  |
| Larner, Sean            | 6/23/2023 | Conducted QC privilege review  | 3.10  | 2991.50 |
| Larner, Sean            | 6/23/2023 | Met with S. Spurrell regarding feedback on Three Arrows Capital chronology                                 | 0.40  | 386.00  |
| Christian, Denise M.    | 6/23/2023 | Conduct first level review of previously produced documents.   | 2.20  | 1111.00 |
| Zutshi, Rishi N.        | 6/23/2023 | Review materials in preparation for meeting with authorities.  | 1.90  | 3287.00 |
| Zutshi, Rishi N.        | 6/23/2023 | Communications regarding employee questions.   | 0.60  | 1038.00 |
| Zutshi, Rishi N.        | 6/23/2023 | Prepare for meeting with employee.   | 0.80  | 1384.00 |
| Zutshi, Rishi N.        | 6/23/2023 | Call with A. Weaver, A. Saenz, K. Macadam (partial) to discuss upcoming interviews with current employees. | 1.00  | 1730.00 |
| Vaughan Vines, Janel A. | 6/23/2023 | Meeting with A. Lotty, A. Saenz, J. Levy, B. Richey to   | 0.30  | 151.50  |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
|                          |           | discuss privilege review process and upcoming productions.  |       |         |
| Hurley, Rodger           | 6/24/2023 | Review selected documents for responsiveness and privilege issues.  | 3.50  | 1767.50 |
| Richey, Brett            | 6/24/2023 | Drafting cover letters for upcoming production to regulators.   | 0.60  | 507.00  |
| Zutshi, Rishi N.         | 6/25/2023 | Prepare for meeting with employee.  | 2.20  | 3806.00 |
| Ferreira, Daniel         | 6/26/2023 | Review of documents for privilege and redactions  | 4.70  | 2373.50 |
| MacAdam, Katherine       | 6/26/2023 | QC review of privileged documents.  | 2.60  | 2197.00 |
| Richey, Brett            | 6/26/2023 | Drafting answers to questions from regulators in preparation for upcoming presentation (1.4); drafting cover letter for upcoming production to regulators (1.1); privilege review of key documents (1). | 3.50  | 2957.50 |
| MacAdam, Katherine       | 6/26/2023 | Attend meeting with R. Zutshi, employee's counsel and employee re interview with regulator.   | 2.00  | 1690.00 |
| Kowiak, Michael J.       | 6/26/2023 | Review transactions memo to prepare for call with M. Rathi  | 0.10  | 71.00   |
| Kowiak, Michael J.       | 6/26/2023 | Call with M. Rathi re: regulatory presentation  | 0.10  | 71.00   |
| Vaughan Vines, Janel A.  | 6/26/2023 | Analyze communications for privilege.   | 7.70  | 3888.50 |
| Vaughan Vines, Janel A.  | 6/26/2023 | Analyze Teams chats per request from individual counsel and A. Saenz.   | 3.30  | 1666.50 |
| Santos-Tricoche, Rebecca | 6/26/2023 | Review of documents for responsiveness, key facts and privilege for regulator.  | 0.30  | 151.50  |
| Barreto, Brenda          | 6/26/2023 | Privilege review of investigation documents.  | 2.50  | 1262.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                   | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------------|-----------|--|-------|---------|
| Levy, Jennifer R.      | 6/26/2023 | Coordinate and prepare upcoming cover letters and productions  | 2.50  | 1775.00 |
| Janghorbani, Alexander | 6/26/2023 | Correspondence w L Dassin, R Zutshi, A Weaver, A Saenz, and S Levander re authorities.   | 0.10  | 148.50  |
| Gallagher, Ashlyn      | 6/26/2023 | Prepared Alter Ego Binder per M. Rathi   | 2.30  | 851.00  |
| Gallagher, Ashlyn      | 6/26/2023 | Coordinated Genesis weekly team meeting logistics per A. Gariboldi   | 0.20  | 74.00   |
| Saenz, Andres F.       | 6/26/2023 | Comment on escalation and privilege set of documents from review team.   | 0.50  | 595.00  |
| Saenz, Andres F.       | 6/26/2023 | Review chronology of events focused on mid-late June 2022.   | 1.40  | 1666.00 |
| Saenz, Andres F.       | 6/26/2023 | Call with S. Larner, S. Spurrell regarding production.   | 0.30  | 357.00  |
| Saenz, Andres F.       | 6/26/2023 | Prepare production.  | 0.20  | 238.00  |
| Saenz, Andres F.       | 6/26/2023 | Comment on draft outline for presentation to authorities.  | 0.50  | 595.00  |
| Saenz, Andres F.       | 6/26/2023 | Call with M. Rathi to discuss presentation to authorities.   | 0.20  | 238.00  |
| Saenz, Andres F.       | 6/26/2023 | Review current employee interview outline.   | 0.50  | 595.00  |
| Forbes, Alexandra L.   | 6/26/2023 | Privilege review.  | 3.30  | 3184.50 |
| Larner, Sean           | 6/26/2023 | Met with S. Spurrell and A. Saenz regarding privilege production   | 0.20  | 193.00  |
| Larner, Sean           | 6/26/2023 | Implemented A. Saenz's feedback on production issues   | 1.80  | 1737.00 |
| Larner, Sean           | 6/26/2023 | Conducted QC privilege review  | 3.30  | 3184.50 |
| Larner, Sean           | 6/26/2023 | Review S. Sharaf's revision of outline chronology  | 0.80  | 772.00  |
| Rathi, Mohit           | 6/26/2023 | Revising regulatory presentation (4.0); related correspondence with A. Weaver, R. Zutshi, B. Richey and S. Saran (0.8); reviewing virtual binder for the same (.2) | 5.00  | 4225.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Rathi, Mohit         | 6/26/2023 | Call with A. Saenz re: regulatory presentation   | 0.20  | 169.00  |
| Rathi, Mohit         | 6/26/2023 | Call with M. Kowiak re: regulatory presentation  | 0.10  | 84.50   |
| Hurley, Rodger       | 6/26/2023 | review selected documents for responsiveness and privilege issues  | 8.50  | 4292.50 |
| Dassin, Lev L.       | 6/26/2023 | Communications with individual counsel.  | 1.40  | 2702.00 |
| Dassin, Lev L.       | 6/26/2023 | Communications with R. Zutshi and A. Weaver regarding developments, strategy, and next steps.                    | 0.80  | 1544.00 |
| Dassin, Lev L.       | 6/26/2023 | Analyze materials for discussion with authorities and for interviews and follow up.                              | 1.70  | 3281.00 |
| Weaver, Andrew       | 6/26/2023 | Review of materials elevated during document review.   | 0.20  | 297.00  |
| Zutshi, Rishi N.     | 6/26/2023 | Attend meeting with K. MacAdam and employee and employee counsel regarding request from authority.               | 1.90  | 3287.00 |
| Zutshi, Rishi N.     | 6/26/2023 | PRepare for meeting with employee.   | 1.80  | 3114.00 |
| Zutshi, Rishi N.     | 6/26/2023 | Prepare for meeting with authorities.  | 1.20  | 2076.00 |
| Cavanagh, Justin     | 6/26/2023 | Electronic Document Review.  | 10.00 | 3000.00 |
| Rivas-Marrero, David | 6/26/2023 | Electronic Document Review.  | 11.00 | 3300.00 |
| Gayle, Karalenne     | 6/26/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Hong, Hee Son        | 6/26/2023 | Electronic Document Review.  | 6.00  | 1800.00 |
| Zutshi, Rishi N.     | 6/26/2023 | Attend meeting with R. Zutshi, employee's counsel and employee re interview with regulator.                      | 2.00  | 3460.00 |
| MacAdam, Katherine   | 6/27/2023 | QC privilege review.   | 1.00  | 845.00  |
| Richey, Brett        | 6/27/2023 | Preparation of answers to questions from regulators (.8); legal research regarding Bank Examiner privilege (.5); | 1.90  | 1605.50 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | privilege review of key documents (.6).  |       |         |
| Ferreira, Daniel        | 6/27/2023 | Review of documents for privilege and redactions   | 4.00  | 2020.00 |
| Dyer-Kennedy, Jade      | 6/27/2023 | Prepared edits to Production Documents spreadsheet per S. Larner   | 1.00  | 370.00  |
| MacAdam, Katherine      | 6/27/2023 | Summarize employee interview.  | 2.10  | 1774.50 |
| Gallagher, Ashlyn       | 6/27/2023 | Coordinated Alter Ego Binder print and delivery request per M. Rathi   | 0.50  | 185.00  |
| MacAdam, Katherine      | 6/27/2023 | Prepare daily investigation update.  | 0.50  | 422.50  |
| Vaughan Vines, Janel A. | 6/27/2023 | Analyze communications for privilege.  | 9.30  | 4696.50 |
| Larner, Sean            | 6/27/2023 | Worked on coordinating production of documents (1.7); resolved issues with production on Relativity (1.4); started conducting privilege sweep (1.8). | 4.90  | 4728.50 |
| Larner, Sean            | 6/27/2023 | Conducted privilege QC   | 1.20  | 1158.00 |
| Zutshi, Rishi N.        | 6/27/2023 | Attend employee interview with K. MacAdam.   | 3.30  | 5709.00 |
| Levy, Jennifer R.       | 6/27/2023 | Finalize production sets for Bates stamping  | 1.50  | 1065.00 |
| Levy, Jennifer R.       | 6/27/2023 | Coordinate data for employment investigation   | 0.50  | 355.00  |
| Forbes, Alexandra L.    | 6/27/2023 | Privilege QC review.   | 3.30  | 3184.50 |
| Dassin, Lev L.          | 6/27/2023 | Analyze outline and materials for presentation to authorities.   | 1.80  | 3474.00 |
| Dassin, Lev L.          | 6/27/2023 | Communications with R. Zutshi regarding developments, strategy, and next steps.  | 0.40  | 772.00  |
| Dassin, Lev L.          | 6/27/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and S. Levander regarding developments, strategy, and next steps.                        | 0.90  | 1737.00 |

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| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Santos-Tricoche, Rebecca | 6/27/2023 | Review of documents for responsiveness, key facts and privilege for regulator.             | 10.30 | 5201.50 |
| Weaver, Andrew           | 6/27/2023 | Correspondence regarding follow up on requests from authorities.                           | 0.50  | 742.50  |
| Weaver, Andrew           | 6/27/2023 | Correspondence with B Richey regarding outline for presentation to authorities.            | 0.20  | 297.00  |
| Rathi, Mohit             | 6/27/2023 | Privilege QC Review  | 1.00  | 845.00  |
| Rathi, Mohit             | 6/27/2023 | .5 - reviewing regulatory binder; .9 - related correspondence with A. Saenz, paralegals    | 1.40  | 1183.00 |
| Saenz, Andres F.         | 6/27/2023 | Call with current employee to discuss financial documents, including preparation for same. | 0.70  | 833.00  |
| Saenz, Andres F.         | 6/27/2023 | Correspondence for production coordination.  | 0.30  | 357.00  |
| Saenz, Andres F.         | 6/27/2023 | Feedback on escalated document set.  | 0.30  | 357.00  |
| Hurley, Rodger           | 6/27/2023 | review selected documents for responsiveness and privilege issues                          | 7.00  | 3535.00 |
| Zutshi, Rishi N.         | 6/27/2023 | Follow up on inquiries from authorities.   | 0.90  | 1557.00 |
| Amorim, Eduardo D. S. C. | 6/27/2023 | Email communication with A. Saenz and M. Rathi regarding investigation review updates.     | 0.10  | 110.50  |
| Amorim, Eduardo D. S. C. | 6/27/2023 | Revised key documents and respective summaries elevated by document reviewers.             | 1.00  | 1105.00 |
| Cavanagh, Justin         | 6/27/2023 | Electronic Document Review.  | 10.00 | 3000.00 |
| Rivas-Marrero, David     | 6/27/2023 | Electronic Document Review.  | 1.30  | 390.00  |
| Gayle, Karalenne         | 6/27/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Hong, Hee Son            | 6/27/2023 | Electronic Document Review.  | 10.00 | 3000.00 |
| MacAdam, Katherine       | 6/28/2023 | Revise daily investigation update.   | 0.70  | 591.50  |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Richey, Brett            | 6/28/2023 | Drafting and editing cover letters for productions to regulators (2.4); preparation of FOIA letters for productions (.6); preparation of productions (1.7); making productions to regulators (.8); review of key documents for production (.5). | 6.00  | 5070.00 |
| Ferreira, Daniel         | 6/28/2023 | Review of documents for privilege and redactions  | 3.50  | 1767.50 |
| Vaughan Vines, Janel A.  | 6/28/2023 | Perform search term testing for employment issue review.  | 1.80  | 909.00  |
| O'Neal, Sean A.          | 6/28/2023 | Regulatory update call with R. Zutshi.  | 0.10  | 182.00  |
| Gallagher, Ashlyn        | 6/28/2023 | Prepared edits to Presentation Binders per M. Rathi   | 1.20  | 444.00  |
| Kowiak, Michael J.       | 6/28/2023 | Call with M. Rathi regarding detail from interview of current employee of client  | 0.10  | 71.00   |
| Santos-Tricoche, Rebecca | 6/28/2023 | Review of documents for responsiveness, key facts and privilege for regulator.  | 6.50  | 3282.50 |
| MacAdam, Katherine       | 6/28/2023 | QC privilege review.  | 0.40  | 338.00  |
| Gallagher, Ashlyn        | 6/28/2023 | Prepared QC of Presentation Binders per M. Rathi  | 1.80  | 666.00  |
| Vaughan Vines, Janel A.  | 6/28/2023 | Prepare electronic productions for regulators.  | 0.40  | 202.00  |
| Larner, Sean             | 6/28/2023 | Finalized privilege review of 3AC documents   | 2.10  | 2026.50 |
| Vaughan Vines, Janel A.  | 6/28/2023 | Prepare documents for regulator presentations.  | 0.30  | 151.50  |
| Vaughan Vines, Janel A.  | 6/28/2023 | Prepare batch sets for employment review.   | 1.70  | 858.50  |
| Vaughan Vines, Janel A.  | 6/28/2023 | Analyze communications for privilege.   | 5.30  | 2676.50 |
| Saba, Andrew             | 6/28/2023 | Reviewed key docs, corresponded with team regarding same.   | 0.50  | 522.50  |
| Forbes, Alexandra L.     | 6/28/2023 | Privilege QC review and correspondence on same (4);   | 4.80  | 4632.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
|                      |           | Review and summarize key documents (.8).   |       |         |
| Barreto, Brenda      | 6/28/2023 | Privilege review of investigation documents.   | 2.50  | 1262.50 |
| Rathi, Mohit         | 6/28/2023 | Meeting with A. Weaver, R. Zutshi, L. Dassin re: regulatory presentation (0.9) and correspondence re same (.1)             | 1.00  | 845.00  |
| Rathi, Mohit         | 6/28/2023 | Call with M. Kowiak regarding detail from interview of current employee of client  | 0.10  | 84.50   |
| Rathi, Mohit         | 6/28/2023 | Privilege QC review  | 0.50  | 422.50  |
| Rathi, Mohit         | 6/28/2023 | Reviewing documents in preparation for regulatory presentation   | 0.60  | 507.00  |
| Saenz, Andres F.     | 6/28/2023 | Correspondence on production collection and review.  | 0.50  | 595.00  |
| Saenz, Andres F.     | 6/28/2023 | Review production cover letters and provide comments to B. Richey.   | 1.00  | 1190.00 |
| Saenz, Andres F.     | 6/28/2023 | Finalize production ahead of meeting with authorities.   | 1.30  | 1547.00 |
| Christian, Denise M. | 6/28/2023 | Conduct first level review of previously produced documents.   | 5.10  | 2575.50 |
| Hurley, Rodger       | 6/28/2023 | review selected documents for responsiveness and privilege issues  | 2.50  | 1262.50 |
| Weaver, Andrew       | 6/28/2023 | Correspondence with A Saenz, R Zutshi and team regarding document collection and responding to inquiries from authorities. | 0.30  | 445.50  |
| Weaver, Andrew       | 6/28/2023 | Review of materials elevated during document review and related follow up correspondence.                                  | 0.50  | 742.50  |
| Weaver, Andrew       | 6/28/2023 | Call with L Dassin and R Zutshi regarding updates on inquiries from authorities.   | 0.50  | 742.50  |
| Weaver, Andrew       | 6/28/2023 | Meeting with L Dassin, R Zutshi, A Weaver and M Rathi  | 0.90  | 1336.50 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | regarding presentation to authorities.  |       |         |
| Weaver, Andrew    | 6/28/2023 | Call with J Lau (Weil), J Harris (Weil), J Falk (Weil), D Shargel (Bracewell), M Beasley (Bracewell) regarding common interest. | 0.20  | 297.00  |
| Zutshi, Rishi N.  | 6/28/2023 | Call with L Dassin and A Weaver regarding status of inquiries from authorities and next steps.                                  | 0.50  | 865.00  |
| Levy, Jennifer R. | 6/28/2023 | Coordinate QC and finalization of productions for delivery  | 1.00  | 710.00  |
| Zutshi, Rishi N.  | 6/28/2023 | Meeting with L Dassin, A Weaver and M Rathi regarding presentation to authorities.  | 0.90  | 1557.00 |
| Zutshi, Rishi N.  | 6/28/2023 | Call with L Dassin and A Weaver regarding updates on inquiries from authorities.  | 0.50  | 865.00  |
| Dassin, Lev L.    | 6/28/2023 | Call with R. Zutshi and A. Weaver regarding status of inquiries from authorities and next steps.                                | 0.50  | 965.00  |
| Dassin, Lev L.    | 6/28/2023 | Review outline and related materials for presentation to authorities.   | 1.00  | 1930.00 |
| Dassin, Lev L.    | 6/28/2023 | Prepare for presentation to authorities with R. Zutshi, A. Weaver, and M. Rathi.  | 1.00  | 1930.00 |
| Dassin, Lev L.    | 6/28/2023 | Calls with individual counsel.  | 0.70  | 1351.00 |
| Dassin, Lev L.    | 6/28/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A Saenz, and S. Levander regarding developments, strategy, and next steps.    | 1.60  | 3088.00 |
| Zutshi, Rishi N.  | 6/28/2023 | Call with L Dassin and former employee counsel regarding regulatory inquiries.  | 0.40  | 692.00  |
| Zutshi, Rishi N.  | 6/28/2023 | Meeting with L Dassin, A Weaver and M Rathi regarding presentation to authoritie  | 0.90  | 1557.00 |

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| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Zutshi, Rishi N.         | 6/28/2023 | Prepare for presentation to authorities.   | 1.80  | 3114.00 |
| Cavanagh, Justin         | 6/28/2023 | Electronic Document Review.  | 10.00 | 3000.00 |
| Rivas-Marrero, David     | 6/28/2023 | Electronic Document Review.  | 11.00 | 3300.00 |
| Gayle, Karalenne         | 6/28/2023 | Electronic Document Review.  | 8.00  | 2400.00 |
| Hong, Hee Son            | 6/28/2023 | Electronic Document Review.  | 10.00 | 3000.00 |
| Amorim, Eduardo D. S. C. | 6/28/2023 | Revised key documents and respective summaries elevated by reviewers.                          | 0.50  | 552.50  |
| Amorim, Eduardo D. S. C. | 6/28/2023 | Revised summary of call with Regulator   | 0.10  | 110.50  |
| Amorim, Eduardo D. S. C. | 6/28/2023 | Email communication with B. Richey regarding upcoming productions to regulators.               | 0.30  | 331.50  |
| Amorim, Eduardo D. S. C. | 6/28/2023 | Email communication with J. Levy and J. V. Vines regarding upcoming productions to regulators. | 0.20  | 221.00  |
| Weaver, Andrew           | 6/28/2023 | Call with L Dassin and A Weaver regarding status of inquiries from authorities and next steps. | 0.50  | 742.50  |
| Dassin, Lev L.           | 6/28/2023 | Call with R Zutshi and former employee counsel regarding regulatory inquiries.                 | 0.40  | 772.00  |
| Saba, Andrew             | 6/29/2023 | Reviewed request from regulator, corresponded with team regarding the same.                    | 0.70  | 731.50  |
| Richey, Brett            | 6/29/2023 | Privilege review of key documents for upcoming production.                                     | 0.70  | 591.50  |
| Ferreira, Daniel         | 6/29/2023 | Review of documents for relevance and privilege  | 9.70  | 4898.50 |
| Reynolds, Nathaniel      | 6/29/2023 | Draft daily investigation update.  | 0.60  | 426.00  |
| Christian, Denise M.     | 6/29/2023 | Conduct first level review of previously produced documents.                                   | 6.20  | 3131.00 |
| Hurley, Rodger           | 6/29/2023 | review selected documents for responsiveness and privilege issues                              | 6.80  | 3434.00 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Santos-Tricoche, Rebecca | 6/29/2023 | Review of documents for responsiveness, key facts and privilege for regulator.  | 6.30  | 3181.50 |
| Barreto, Brenda          | 6/29/2023 | Privilege review of investigation documents.  | 2.00  | 1010.00 |
| Zutshi, Rishi N.         | 6/29/2023 | Presentation to authorities with A Weaver and M Rathi, including preparation and related discussions.                         | 3.30  | 5709.00 |
| Weaver, Andrew           | 6/29/2023 | Presentation to authorities with R Zutshi, A Weaver and M Rathi, including preparation and related discussions.               | 3.30  | 4900.50 |
| Forbes, Alexandra L.     | 6/29/2023 | Privilege QC review (3). Review and summarize key documents (1.3).  | 4.30  | 4149.50 |
| Saenz, Andres F.         | 6/29/2023 | Provide update to L. Dassin, R. Zutshi, A. Weaver on correspondence with authorities.   | 0.30  | 357.00  |
| Saenz, Andres F.         | 6/29/2023 | Prepare team meeting agenda.  | 0.50  | 595.00  |
| Saenz, Andres F.         | 6/29/2023 | Analyze voluntary request from authorities, correspondence with A. Saba regarding same.                                       | 0.20  | 238.00  |
| Saenz, Andres F.         | 6/29/2023 | Call with M. Rathi regarding call with authorities debrief.   | 0.10  | 119.00  |
| Vaughan Vines, Janel A.  | 6/29/2023 | Analyze communications for privilege.   | 7.30  | 3686.50 |
| Rathi, Mohit             | 6/29/2023 | Presentation to regulators with A. Weaver, R. Zutshi  | 3.30  | 2788.50 |
| Rathi, Mohit             | 6/29/2023 | .8 - preparing for regulatory presentation; .6 - circulating resulting action items; .1 - call with A. Saenz re: the same     | 1.50  | 1267.50 |
| Rathi, Mohit             | 6/29/2023 | Privilege QC  | 1.20  | 1014.00 |
| Dassin, Lev L.           | 6/29/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and S. Levander regarding developments, strategy, and next steps. | 1.40  | 2702.00 |
| VanLare, Jane            | 6/29/2023 | Call with W. Untegrove (SEC), T. Scherer (SEC), S. O'Neal (1)   | 1.00  | 1730.00 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Saran, Samira            | 6/29/2023 | Proofed and finalized Second Request for Production of Documents per N. Maisel  | 0.80  | 344.00  |
| Cavanagh, Justin         | 6/29/2023 | Electronic Document Review.   | 9.50  | 2850.00 |
| Gayle, Karalenne         | 6/29/2023 | Electronic Document Review.   | 7.50  | 2250.00 |
| Hong, Hee Son            | 6/29/2023 | Electronic Document Review.   | 9.50  | 2850.00 |
| Gariboldi, Adrian        | 6/29/2023 | Conduct privilege review of documents for production to regulators.   | 1.20  | 852.00  |
| Amorim, Eduardo D. S. C. | 6/29/2023 | Revised draft alter ego presentation, supporting and regulators' meeting materials.   | 1.00  | 1105.00 |
| Levander, Samuel L.      | 6/29/2023 | Prep for regulator presentation   | 0.50  | 590.00  |
| Levander, Samuel L.      | 6/29/2023 | Call with R Zutshi re regulator presentation  | 0.10  | 118.00  |
| Zutshi, Rishi N.         | 6/29/2023 | Prepare for presentation to authorities.  | 1.70  | 2941.00 |
| Saba, Andrew             | 6/30/2023 | Revised cover letters re: regulatory request.   | 0.50  | 522.50  |
| Richey, Brett            | 6/30/2023 | Call to discuss document production with A. Saenz, A. Saba, A. Lotty, J. Levy, and J. Vaughan Vines (partial) (.6); privilege review of key documents (.7); answering privilege questions for review team (.3). | 1.60  | 1352.00 |
| Vaughan Vines, Janel A.  | 6/30/2023 | Create searches for current employee per request from individual counsel.   | 0.90  | 454.50  |
| Vaughan Vines, Janel A.  | 6/30/2023 | Create coding panel and assign batch sets for incoming production.  | 1.10  | 555.50  |
| Vaughan Vines, Janel A.  | 6/30/2023 | Analyze regulator's production documents per request by A. Saenz.   | 0.90  | 454.50  |
| Vaughan Vines, Janel A.  | 6/30/2023 | Analyze communications for privilege in response to regulator's subpoena.   | 4.50  | 2272.50 |
| Levy, Jennifer R.        | 6/30/2023 | Conduct document searches for upcoming productions  | 1.30  | 923.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Levy, Jennifer R.    | 6/30/2023 | Coordinate regulator production  | 1.50  | 1065.00 |
| Levy, Jennifer R.    | 6/30/2023 | Update collection tracker  | 0.50  | 355.00  |
| Levy, Jennifer R.    | 6/30/2023 | Call to discuss document production with A. Saenz, A. Saba, A. Lotty, B. Richey, and J. Vaughan Vines (partial)                    | 0.60  | 426.00  |
| O'Neal, Sean A.      | 6/30/2023 | Call with S. Levander re regulator's objections to plan.   | 0.30  | 546.00  |
| Zutshi, Rishi N.     | 6/30/2023 | Investigation updates call with L. Dassin, A. Weaver, A. Saenz, S. Levander  | 0.80  | 1384.00 |
| Zutshi, Rishi N.     | 6/30/2023 | Call with current employee individual counsel and L. Dassin, A. Weaver, A. Saenz regarding investigation update.                   | 1.50  | 2595.00 |
| Forbes, Alexandra L. | 6/30/2023 | Privilege review.  | 3.60  | 3474.00 |
| Rathi, Mohit         | 6/30/2023 | Privilege QC review  | 2.50  | 2112.50 |
| Rathi, Mohit         | 6/30/2023 | Research re: regulator questions (2.4); Call with J. Vines re: regulator questions (.2); Related correspondence with A. Saenz (.1) | 2.70  | 2281.50 |
| Rathi, Mohit         | 6/30/2023 | Meeting with A. Saenz and A. Gariboldi to discuss responses to regulator questions.  | 0.40  | 338.00  |
| Rathi, Mohit         | 6/30/2023 | Drafting summary of regulatory presentation  | 0.30  | 253.50  |
| Rathi, Mohit         | 6/30/2023 | Drafting regulatory outline  | 1.40  | 1183.00 |
| Weaver, Andrew       | 6/30/2023 | Investigation updates call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander.  | 0.80  | 1188.00 |
| Weaver, Andrew       | 6/30/2023 | Call with current employee individual counsel and L. Dassin, R. Zutshi, A. Saenz regarding investigation update.                   | 1.50  | 2227.50 |
| Dassin, Lev L.       | 6/30/2023 | Communications with R. Zutshi, A. Weaver, and A. Saenz regarding follow up for authorities.  | 0.40  | 772.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Dassin, Lev L.          | 6/30/2023 | Investigation updates call with R. Zutshi, A. Weaver, A. Saenz, and S. Levander.   | 0.80  | 1544.00 |
| Dassin, Lev L.          | 6/30/2023 | Call with current employee individual counsel and R. Zutshi, A. Weaver, A. Saenz regarding investigation update.   | 1.50  | 2895.00 |
| Cinnamon, Michael       | 6/30/2023 | Analyzing regulatory requests.   | 0.50  | 577.50  |
| Forbes, Alexandra L.    | 6/30/2023 | Call to discuss document production with A. Saenz, A. Saba (partial), B. Richey, J. Levy, and J. Vaughan Vines to discuss privilege review and production status         | 0.60  | 579.00  |
| Cavanagh, Justin        | 6/30/2023 | Electronic Document Review.  | 2.50  | 750.00  |
| Rivas-Marrero, David    | 6/30/2023 | Electronic Document Review.  | 6.00  | 1800.00 |
| Gayle, Karalenne        | 6/30/2023 | Electronic Document Review.  | 1.00  | 300.00  |
| Hong, Hee Son           | 6/30/2023 | Electronic Document Review.  | 2.00  | 600.00  |
| Gariboldi, Adrian       | 6/30/2023 | Meeting with A. Saenz and M. Rathi to discuss responses to regulator questions.  | 0.40  | 284.00  |
| Gariboldi, Adrian       | 6/30/2023 | Conduct review in response to regulator questions with M. Rathi for A. Saenz.  | 2.50  | 1775.00 |
| Vaughan Vines, Janel A. | 6/30/2023 | Call to discuss document production with A. Saenz, A. Saba, A. Lotty, B. Richey,, and J. Levy (partial attendance) (.4); Call with M. Rathi re: regulator questions (.2) | 0.60  | 303.00  |
| Levander, Samuel L.     | 6/30/2023 | Investigation updates call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz  | 0.80  | 944.00  |
| Saenz, Andres F.        | 6/30/2023 | Call to discuss document production with A. Lotty, A. Saba, B. Richey, J. Levy, J. Vaughan Vines (partial) (.6); follow up re same (.2)                                  | 0.80  | 952.00  |
| Saenz, Andres F.        | 6/30/2023 | Draft responses to questions from authorities.   | 0.90  | 1071.00 |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| Saenz, Andres F. | 6/30/2023 | Investigation updates call with L. Dassin, R. Zutshi, A. Weaver, S. Levander.  | 0.80  | 952.00  |
| Saenz, Andres F. | 6/30/2023 | Call with current employee individual counsel and L. Dassin, R. Zutshi, A. Weaver, regarding investigation update.   | 1.50  | 1785.00 |
| Saenz, Andres F. | 6/30/2023 | Meeting with M. Rathi, and A. Gariboldi to discuss responses to regulator questions.                                 | 0.40  | 476.00  |
| Saenz, Andres F. | 6/30/2023 | Work on next steps collection coordination, based on request from authorities.                                       | 0.40  | 476.00  |
| Saenz, Andres F. | 7/2/2023  | Prepare updated chart of collection history for authorities.   | 0.40  | 476.00  |
| Saenz, Andres F. | 7/2/2023  | Review and confirm privilege calls for production.   | 1.20  | 1428.00 |
| O'Neal, Sean A.  | 7/3/2023  | Correspondence with R. Zutshi re regulatory update.  | 0.10  | 182.00  |
| Zutshi, Rishi N. | 7/3/2023  | Communications regarding meetings with authorities.  | 0.40  | 692.00  |
| Zutshi, Rishi N. | 7/3/2023  | Communications with client regarding developments.   | 0.30  | 519.00  |
| Rathi, Mohit     | 7/3/2023  | Drafting revised regulator outlines (.6); Related correspondence with J. Vines, R. Minott (.5)                       | 1.10  | 1061.50 |
| Weaver, Andrew   | 7/3/2023  | Correspondence with R Zutshi and S O'Neal regarding status update on inquiries by authorities.                       | 0.20  | 297.00  |
| Saba, Andrew     | 7/5/2023  | Corresponded with team re: issues related to regulator request.  | 1.50  | 1657.50 |
| Saba, Andrew     | 7/5/2023  | Regulator requests next steps.   | 0.50  | 552.50  |
| Richey, Brett    | 7/5/2023  | Privilege review of key documents for upcoming production (3.2); answering privilege questions for review team (.5). | 3.70  | 3570.50 |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Gallagher, Ashlyn       | 7/5/2023 | Prepared Correspondence Letter per K. MacAdam  | 0.50  | 215.00  |
| Vaughan Vines, Janel A. | 7/5/2023 | Analyze communications for privilege.  | 9.30  | 4696.50 |
| Vaughan Vines, Janel A. | 7/5/2023 | Perform quality control review of regulators production.   | 0.50  | 252.50  |
| Barreto, Brenda         | 7/5/2023 | Privilege review of investigation documents.   | 6.50  | 3282.50 |
| Forbes, Alexandra L.    | 7/5/2023 | Privilege QC review (2); Review and summarize key documents (1.8).   | 3.80  | 3971.00 |
| Larner, Sean            | 7/5/2023 | Conducted Priv QC  | 5.20  | 5434.00 |
| Weaver, Andrew          | 7/5/2023 | Review of draft letter and outline for responding to latest requests from authorities and related follow-up correspondence.                        | 1.20  | 1782.00 |
| Rathi, Mohit            | 7/5/2023 | Privilege QC review (1.7); Related correspondence with J. Vaughan Vines, B. Richey (.2)  | 1.90  | 1833.50 |
| Rathi, Mohit            | 7/5/2023 | DCG Document review  | 0.80  | 772.00  |
| Rathi, Mohit            | 7/5/2023 | Drafting revised regulatory outline (2); .Related correspondence with A. Gariboldi, R. Minott, A. Saenz, A. Weaver and J. Vaughan Vines (.8)       | 2.80  | 2702.00 |
| Rathi, Mohit            | 7/5/2023 | Revising regulatory outline based on A. Saenz feedback (1.1); reviewing A. Weaver edits to the same (.2); reviewing cover letter for the same (.3) | 1.60  | 1544.00 |
| Saenz, Andres F.        | 7/5/2023 | Call with L. Woll to discuss privilege review, targeted analysis.  | 0.20  | 238.00  |
| Saenz, Andres F.        | 7/5/2023 | Respond to client request for update on production status.   | 0.30  | 357.00  |
| Saenz, Andres F.        | 7/5/2023 | Review production cover letter and provide comments to A. Gariboldi.   | 0.60  | 714.00  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Saenz, Andres F.   | 7/5/2023 | Review draft outline for call with authorities, provide comments to A. Gariboldi.  | 1.10  | 1309.00 |
| Saenz, Andres F.   | 7/5/2023 | Correspondence regarding production cover letter.  | 0.20  | 238.00  |
| Saenz, Andres F.   | 7/5/2023 | Feedback on calls regarding privilege review.  | 0.20  | 238.00  |
| Dassin, Lev L.     | 7/5/2023 | Analyze materials for follow up with authorities and interviews.   | 1.40  | 2702.00 |
| Dassin, Lev L.     | 7/5/2023 | Correspond with R. Zutshi, A. Weaver, A. Janghorbani, A Saenz, and S. Levander regarding developments, strategy, and next steps.   | 0.80  | 1544.00 |
| Levy, Jennifer R.  | 7/5/2023 | Coordinate and QC regulators productions   | 1.50  | 1065.00 |
| Gariboldi, Adrian  | 7/5/2023 | Prepare materials for regulators with A. Saenz, M. Rathi.  | 1.50  | 1267.50 |
| Woll, Laura        | 7/5/2023 | Review DCG incoming production.  | 3.00  | 1125.00 |
| Woll, Laura        | 7/5/2023 | Call with A. Saenz to discuss privilege review, targeted analysis.   | 0.20  | 75.00   |
| Woll, Laura        | 7/5/2023 | Perform privilege review.  | 7.30  | 2737.50 |
| Milano, Lisa M.    | 7/5/2023 | Process data, add to production volume per J. Vaughan Vines  | 1.50  | 555.00  |
| Saba, Andrew       | 7/6/2023 | Prepared production for regulators.  | 1.80  | 1989.00 |
| Richey, Brett      | 7/6/2023 | Call with A. Saenz and A. Lotty, to discuss privilege review process and privilege log (.5); privilege review of key documents (1.6); providing privilege guidance to review team (1). | 3.10  | 2991.50 |
| Minott, Richard    | 7/6/2023 | Correspondence with M. Rathi on regulator request  | 1.30  | 1358.50 |
| Dyer-Kennedy, Jade | 7/6/2023 | Call with G. Tung to discuss document collection for employee interview per A. Saenz   | 0.50  | 215.00  |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Dyer-Kennedy, Jade      | 7/6/2023 | Correspondence with A. Saenz regarding document collection for employee interview                          | 0.20  | 86.00   |
| Tung, Gemma             | 7/6/2023 | Call with J. Dyer-Kennedy to discuss document collection for employee interview per A. Saenz               | 0.50  | 185.00  |
| MacAdam, Katherine      | 7/6/2023 | QC privilege review.   | 1.70  | 1640.50 |
| Vaughan Vines, Janel A. | 7/6/2023 | Meeting with M. Rathi and A. Gariboldi (partial) to discuss responses to regulator questions.              | 0.30  | 151.50  |
| Vaughan Vines, Janel A. | 7/6/2023 | Analyze communications in response to regulator questions regarding data collection.                       | 8.20  | 4141.00 |
| Vaughan Vines, Janel A. | 7/6/2023 | Analyze email communications in response to regulator questions.   | 2.20  | 1111.00 |
| Vaughan Vines, Janel A. | 7/6/2023 | Perform quality control review of regulator 3AC production.  | 0.50  | 252.50  |
| Morrow, Emily S.        | 7/6/2023 | Call with A. Lotty re: privilege review processes  | 0.20  | 209.00  |
| Forbes, Alexandra L.    | 7/6/2023 | Privilege review and related correspondence (2.6); Call with E. Morrow re: privilege review processes (.2) | 2.80  | 2926.00 |
| Saenz, Andres F.        | 7/6/2023 | Review production letter to authorities and provide comments to A. Saba.                                   | 0.30  | 357.00  |
| Saenz, Andres F.        | 7/6/2023 | Prepare production cover letter and data collection summary.   | 1.60  | 1904.00 |
| Saenz, Andres F.        | 7/6/2023 | Call with A. Lotty, B. Richey to discuss privilege review process.   | 0.50  | 595.00  |
| Saenz, Andres F.        | 7/6/2023 | Provide privilege review guidance to L. Woll.  | 0.10  | 119.00  |
| Larner, Sean            | 7/6/2023 | Conducted QC privilege review  | 4.20  | 4389.00 |
| Larner, Sean            | 7/6/2023 | Conducted key document review  | 1.10  | 1149.50 |
| Dassin, Lev L.          | 7/6/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and S. Levander                                | 0.70  | 1351.00 |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
|                         |          | regarding developments, strategy, and next steps.  |       |         |
| Forbes, Alexandra L.    | 7/6/2023 | Call with A. Saenz, B. Richey to discuss privilege review process.                                       | 0.50  | 522.50  |
| Saran, Samira           | 7/6/2023 | Proofed, revised, and finalized production cover letters per A. Saba                                     | 1.00  | 430.00  |
| Gariboldi, Adrian       | 7/6/2023 | Meeting with J. Vaughan Vines, M. Rathi to discuss responses to regulator questions (partial attendance) | 0.20  | 169.00  |
| Gariboldi, Adrian       | 7/6/2023 | Draft materials with M. Rathi on responses to regulator questions.                                       | 0.40  | 338.00  |
| Rathi, Mohit            | 7/6/2023 | key document review (2); related correspondence with S. Larner (.1)                                      | 2.10  | 2026.50 |
| Rathi, Mohit            | 7/6/2023 | revising regulatory outline (2.2); related correspondence with A. Saenz, J. Vines (.6)                   | 2.80  | 2702.00 |
| Rathi, Mohit            | 7/6/2023 | Meeting with J. Vaughan Vines and A. Gariboldi (partial) to discuss responses to regulator questions.    | 0.30  | 289.50  |
| Rathi, Mohit            | 7/6/2023 | Correspondence with A. Lotty re: Privilege QC review   | 0.30  | 289.50  |
| Woll, Laura             | 7/6/2023 | Perform privilege review.  | 5.50  | 2062.50 |
| Woll, Laura             | 7/6/2023 | Review DCG incoming production.  | 5.50  | 2062.50 |
| Richey, Brett           | 7/7/2023 | Preparation of privilege guidance for review team (.4).  | 0.40  | 386.00  |
| MacAdam, Katherine      | 7/7/2023 | QC priv review.  | 0.50  | 482.50  |
| Vaughan Vines, Janel A. | 7/7/2023 | Analyze calendar data in response to responses to regulator requests.                                    | 2.20  | 1111.00 |
| Vaughan Vines, Janel A. | 7/7/2023 | Create privilege batch sets.   | 1.50  | 757.50  |
| Larner, Sean            | 7/7/2023 | Conducted key document review  | 2.70  | 2821.50 |
| Larner, Sean            | 7/7/2023 | Drafted biweekly investigation update and sent to A. Saenz for review                                    | 0.90  | 940.50  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Vaughan Vines, Janel A. | 7/7/2023 | Analyze communications reviewed in response to regulator requests for privilege log.  | 2.10  | 1060.50 |
| Saran, Samira           | 7/7/2023 | Saved and logged all production correspondence per A. Saba  | 0.50  | 215.00  |
| Gariboldi, Adrian       | 7/7/2023 | Edit materials for responses to regulator questions with A. Saenz, M. Rathi.  | 0.50  | 422.50  |
| Saenz, Andres F.        | 7/7/2023 | Review former employee custodial key documents and summary of interview.  | 0.70  | 833.00  |
| Weaver, Andrew          | 7/7/2023 | Review of materials prepared to respond to inquiries from authorities and related correspondence.   | 0.80  | 1188.00 |
| Weaver, Andrew          | 7/7/2023 | Call with L. Dassin regarding status of inquiries from authorities.   | 0.40  | 594.00  |
| Weaver, Andrew          | 7/7/2023 | Call with current employee individual counsel, L. Dassin, A. Saenz to discuss investigation updates.  | 0.20  | 297.00  |
| Saenz, Andres F.        | 7/7/2023 | Correspondence with A. Weaver regarding data collection summary.  | 0.20  | 238.00  |
| Saenz, Andres F.        | 7/7/2023 | Call with current employee individual counsel, L. Dassin, A. Weaver to discuss investigation updates.   | 0.20  | 238.00  |
| Rathi, Mohit            | 7/7/2023 | Document review for DCG produced documents  | 2.50  | 2412.50 |
| Rathi, Mohit            | 7/7/2023 | Revising regulatory outline (.9); Related correspondence with A. Weaver (.3)  | 1.20  | 1158.00 |
| Rathi, Mohit            | 7/7/2023 | Drafting summary of related case complaint (2); Reviewing the same (.4); Related correspondence with A. Saenz, S. Levander and S. Sharaf (.3) | 2.70  | 2605.50 |

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| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Dassin, Lev L.           | 7/7/2023  | Call with A. Weaver regarding status of inquiries from authorities                                   | 0.40  | 772.00  |
| Dassin, Lev L.           | 7/7/2023  | Call with current employee individual counsel, A. Weaver, A. Saenz to discuss investigation updates. | 0.20  | 386.00  |
| Woll, Laura              | 7/7/2023  | Review DCG incoming production.  | 7.00  | 2625.00 |
| Woll, Laura              | 7/7/2023  | Perform privilege review.  | 2.00  | 750.00  |
| Morrow, Emily S.         | 7/7/2023  | Perform privilege review   | 1.40  | 1463.00 |
| Amorim, Eduardo D. S. C. | 7/7/2023  | Revised and commented on updates to analysis of GGC materials  | 0.30  | 346.50  |
| Amorim, Eduardo D. S. C. | 7/7/2023  | Revised key documents and respective summaries   | 0.60  | 693.00  |
| Weaver, Andrew           | 7/8/2023  | Correspondence with L. Dassin, R. Zutshi, A. Saenz regarding follow ups for authorities.             | 0.20  | 297.00  |
| Dassin, Lev L.           | 7/8/2023  | Emails with R. Zutshi, A. Weaver, and A. Saenz regarding responses to inquiries by authorities.      | 1.00  | 1930.00 |
| Weaver, Andrew           | 7/9/2023  | Correspondence with L Dassin, R Zutshi, A Saenz, M Rathi regarding follow ups for authorities.       | 0.30  | 445.50  |
| Rathi, Mohit             | 7/9/2023  | Correspondence with R. Zutshi re: regulatory outline   | 0.50  | 482.50  |
| MacAdam, Katherine       | 7/10/2023 | QC privilege review.   | 2.70  | 2605.50 |
| Richey, Brett            | 7/10/2023 | Privilege review of key documents for upcoming production.   | 0.40  | 386.00  |
| Larner, Sean             | 7/10/2023 | Conducted privilege QC   | 2.30  | 2403.50 |
| Morrow, Emily S.         | 7/10/2023 | Conduct privilege review   | 2.40  | 2508.00 |
| Vaughan Vines, Janel A.  | 7/10/2023 | Analyze communications reviewed in response to regulator requests for privilege.                     | 4.80  | 2424.00 |
| Vaughan Vines, Janel A.  | 7/10/2023 | Analyze communications cited in Gemini complaint per request from M. Rathi.                          | 3.20  | 1616.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Barreto, Brenda      | 7/10/2023 | Privilege review of investigation documents.   | 4.80  | 2424.00 |
| Saenz, Andres F.     | 7/10/2023 | Draft response to request from authorities.  | 0.30  | 357.00  |
| Saenz, Andres F.     | 7/10/2023 | Call with current employee individual counsel to discuss investigation update and document review.                                   | 0.30  | 357.00  |
| Saenz, Andres F.     | 7/10/2023 | Review escalated documents and provide comments to team.   | 0.50  | 595.00  |
| Forbes, Alexandra L. | 7/10/2023 | Privilege QC review.   | 2.80  | 2926.00 |
| Rathi, Mohit         | 7/10/2023 | Privilege review QC  | 1.10  | 1061.50 |
| Rathi, Mohit         | 7/10/2023 | Call with S. Sharaf re: key chronology update  | 0.30  | 289.50  |
| Rathi, Mohit         | 7/10/2023 | Revised key regulatory chronology (1.2); Related research (2.3); related correspondence with J. Vines, A. Saenz and S. Sharaf (0.4). | 3.90  | 3763.50 |
| Rathi, Mohit         | 7/10/2023 | Correspondence re: revised regulatory outline with A. Saenz  | 0.20  | 193.00  |
| Zutshi, Rishi N.     | 7/10/2023 | Analyze materials prepared in response to questions from authorities.  | 1.00  | 1730.00 |
| Woll, Laura          | 7/10/2023 | Perform privilege review.  | 11.00 | 4125.00 |
| Tung, Gemma          | 7/11/2023 | Meeting with S. Saran, J. Dyer-Kennedy, and A. Gallagher regarding production logging overview                                       | 0.40  | 148.00  |
| Gallagher, Ashlyn    | 7/11/2023 | Meeting with S. Saran, J. Dyer-Kennedy and G. Tung regarding production logging overview   | 0.40  | 172.00  |
| MacAdam, Katherine   | 7/11/2023 | QC privilege review.   | 1.40  | 1351.00 |
| Dyer-Kennedy, Jade   | 7/11/2023 | Meeting with S. Saran, A. Gallagher and G. Tung regarding production logging overview  | 0.40  | 172.00  |
| Zutshi, Rishi N.     | 7/11/2023 | Meeting with A. Saenz to discuss production to authorities.  | 0.40  | 692.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Dyer-Kennedy, Jade      | 7/11/2023 | Prepared internal document citation for plaintiff's complaint.   | 0.50  | 215.00  |
| Vaughan Vines, Janel A. | 7/11/2023 | Analyze communications reviewed in response to regulator requests for privilege.   | 7.70  | 3888.50 |
| Barreto, Brenda         | 7/11/2023 | Privilege review of investigation documents.   | 4.80  | 2424.00 |
| Dassin, Lev L.          | 7/11/2023 | Emails with R. Zutshi, A. Weaver, and A. Saenz regarding responses to inquiries by authorities and next steps.                     | 0.70  | 1351.00 |
| Dassin, Lev L.          | 7/11/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A Saenz, and S. Levander regarding developments, strategy, and next steps.       | 1.20  | 2316.00 |
| Rathi, Mohit            | 7/11/2023 | Correspondence with A. Saenz, S. Sharaf re: key regulatory chronology  | 0.50  | 482.50  |
| Rathi, Mohit            | 7/11/2023 | Privilege QC Review  | 2.10  | 2026.50 |
| Saenz, Andres F.        | 7/11/2023 | Meeting with R. Zutshi to discuss production to authorities.   | 0.40  | 476.00  |
| Saenz, Andres F.        | 7/11/2023 | Edits to updated production cover letter to authorities.   | 0.80  | 952.00  |
| Weaver, Andrew          | 7/11/2023 | Correspondence with R Zutshi and A Saenz regarding responses to inquiries from authorities.  | 0.40  | 594.00  |
| Saran, Samira           | 7/11/2023 | Meeting with A. Gallagher, J. Dyer-Kennedy and G. Tung regarding production logging overview (0.4); preparation re the same (0.1). | 0.50  | 215.00  |
| Saran, Samira           | 7/11/2023 | Attention updating communications log  | 0.50  | 215.00  |
| Zutshi, Rishi N.        | 7/11/2023 | Planning for follow-up with authorities (0.8); communications regarding same (0.2).  | 1.00  | 1730.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Zutshi, Rishi N.        | 7/11/2023 | Revise materials for authorities (1.0); communications regarding same (0.5).   | 1.50  | 2595.00 |
| MacAdam, Katherine      | 7/12/2023 | QC privilege review.   | 4.20  | 4053.00 |
| Richey, Brett           | 7/12/2023 | Research regarding attorney-client privilege (.7); answering privilege questions for review team (.3); privilege review of documents for upcoming production (.9). | 1.90  | 1833.50 |
| Vaughan Vines, Janel A. | 7/12/2023 | Analyze communications reviewed in response to regulator requests for privilege.   | 8.50  | 4292.50 |
| Barreto, Brenda         | 7/12/2023 | Privilege review of investigation documents.   | 4.30  | 2171.50 |
| Forbes, Alexandra L.    | 7/12/2023 | Privilege QC review.   | 3.30  | 3448.50 |
| Rathi, Mohit            | 7/12/2023 | Revising regulatory outline  | 1.10  | 1061.50 |
| Rathi, Mohit            | 7/12/2023 | Privilege review QC (0.9); related correspondence (0.2).   | 1.10  | 1061.50 |
| Rathi, Mohit            | 7/12/2023 | Correspondence with J. Vines re: document review process   | 0.20  | 193.00  |
| Rathi, Mohit            | 7/12/2023 | Key Document review  | 0.20  | 193.00  |
| Rathi, Mohit            | 7/12/2023 | Reviewing documents related to regulatory production   | 0.70  | 675.50  |
| Dassin, Lev L.          | 7/12/2023 | Emails with R. Zutshi, A. Weaver, and A. Saenz regarding responses to inquiries by authorities and next steps.   | 0.80  | 1544.00 |
| Weaver, Andrew          | 7/12/2023 | Call with R. Zutshi and A. Saenz to discuss investigation updates and production to authorities.   | 0.50  | 742.50  |
| VanLare, Jane           | 7/12/2023 | Reviewed email from regulator (.1)   | 0.10  | 173.00  |
| Weaver, Andrew          | 7/12/2023 | Correspondence with S ONeal, J VanLare, L Dassin, R Zutshi regarding inquiries from authorities.   | 0.20  | 297.00  |
| Saenz, Andres F.        | 7/12/2023 | Finalize draft correspondence with authorities.  | 0.40  | 476.00  |

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| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Saenz, Andres F.         | 7/12/2023 | Review escalated documents and provide comments to team.   | 1.00  | 1190.00 |
| Saenz, Andres F.         | 7/12/2023 | Call with R. Zutshi and A. Weaver, to discuss investigation updates and production to authorities.   | 0.50  | 595.00  |
| Saenz, Andres F.         | 7/12/2023 | Outreach on production timing (0.1) coordinate with vendor (0.1).  | 0.20  | 238.00  |
| Morrow, Emily S.         | 7/12/2023 | Conduct privilege review   | 2.20  | 2299.00 |
| Woll, Laura              | 7/12/2023 | Perform privilege review.  | 8.00  | 3000.00 |
| Amorim, Eduardo D. S. C. | 7/12/2023 | Email communication with A. Saenz regarding regulatory production.   | 0.10  | 115.50  |
| Amorim, Eduardo D. S. C. | 7/12/2023 | Revised key documents and respective summaries elevated by investigation reviewers.  | 1.00  | 1155.00 |
| Gariboldi, Adrian        | 7/12/2023 | Assist in production of materials to regulators with A. Saenz, J. Vaughan-Vines.   | 0.50  | 422.50  |
| Zutshi, Rishi N.         | 7/12/2023 | Call with A. Weaver and A. Saenz to discuss investigation updates and production to authorities (0.5); Planning for follow-up on questions from authorities (0.6). | 1.10  | 1903.00 |
| Richey, Brett            | 7/13/2023 | Privilege review of documents for upcoming production.   | 1.00  | 965.00  |
| MacAdam, Katherine       | 7/13/2023 | QC privilege review.   | 2.60  | 2509.00 |
| Larner, Sean             | 7/13/2023 | Conducted privilege QC   | 1.10  | 1149.50 |
| Levy, Jennifer R.        | 7/13/2023 | Prepare upcoming regulatory productions  | 1.70  | 1207.00 |
| Levy, Jennifer R.        | 7/13/2023 | Call with D. Isaacs (Morrison Cohen), V. Upadhyaya (Morrison Cohen) and A. Saenz to discuss production coordination.   | 0.30  | 213.00  |
| Vaughan Vines, Janel A.  | 7/13/2023 | Analyze communications reviewed in response to regulator requests for privilege.   | 4.90  | 2474.50 |
| Barreto, Brenda          | 7/13/2023 | Privilege review of investigation documents.   | 5.50  | 2777.50 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| O'Neal, Sean A.      | 7/13/2023 | Catch-up call with A. Pretto-Sakmann (Genesis) re regulatory matters.                               | 0.20  | 364.00  |
| O'Neal, Sean A.      | 7/13/2023 | Call with J. VanLare and W. Untegrove (SEC) (.4); preparation for the same (0.1)                    | 0.50  | 910.00  |
| Forbes, Alexandra L. | 7/13/2023 | Priv QC review.   | 1.70  | 1776.50 |
| VanLare, Jane        | 7/13/2023 | Call with S. O'Neal and W. Untegrove (SEC) (.4)   | 0.40  | 692.00  |
| Weaver, Andrew       | 7/13/2023 | Correspondence with counsel for individual and related follow up with L Dassin and R Zusthi.        | 0.40  | 594.00  |
| Weaver, Andrew       | 7/13/2023 | Call with L Dassin, L Barefoot and R Zutshi regarding interviews related to investigator inquiries. | 0.30  | 445.50  |
| Saenz, Andres F.     | 7/13/2023 | Call with individual former employee counsel regarding investigation update draft email follow-up.  | 0.60  | 714.00  |
| Saenz, Andres F.     | 7/13/2023 | Call with D. Isaacs, V. Upadhyaya, J. Levy (Morrison Cohen) to discuss production coordination.     | 0.30  | 357.00  |
| Saenz, Andres F.     | 7/13/2023 | Review draft cover letters for production.  | 0.70  | 833.00  |
| Saenz, Andres F.     | 7/13/2023 | Review presentation to authorities (0.5); Prepare comments to M. Rathi re the same (0.2)            | 0.70  | 833.00  |
| Morrow, Emily S.     | 7/13/2023 | Perform privilege review  | 0.30  | 313.50  |
| Woll, Laura          | 7/13/2023 | Perform privilege review.   | 10.50 | 3937.50 |
| Rathi, Mohit         | 7/13/2023 | Privilege QC Review   | 4.50  | 4342.50 |
| Rathi, Mohit         | 7/13/2023 | Revising regulatory presentation (0.4) related correspondence with A. Saenz (0.2)                   | 0.60  | 579.00  |
| Dassin, Lev L.       | 7/13/2023 | Analyze materials regarding developments, strategy, and next steps with authorities.                | 2.00  | 3860.00 |
| Dassin, Lev L.       | 7/13/2023 | Call with L. Barefoot (partial), R. Zutshi (Partial) and A  | 0.30  | 579.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
|                      |           | Weaver regarding interviews related to investigator inquiries.  |       |         |
| Dassin, Lev L.       | 7/13/2023 | Communications with individual counsel.   | 0.40  | 772.00  |
| Dassin, Lev L.       | 7/13/2023 | Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.  | 0.80  | 1544.00 |
| Gariboldi, Adrian    | 7/13/2023 | Attention to production of materials to regulators with A. Saenz, M. Rathi.   | 0.70  | 591.50  |
| Zutshi, Rishi N.     | 7/13/2023 | Call with L Dassin, L Barefoot (partial) and A Weaver regarding interviews related to investigator inquiries (0.3); Prepare for meeting with authorities on follow-up questions (1.2)   | 1.50  | 2595.00 |
| Levander, Samuel L.  | 7/13/2023 | Analysis regarding Celsius complaints and indictment  | 0.80  | 944.00  |
| Milano, Lisa M.      | 7/13/2023 | As per J. Levy, download production volume from vendor FTP transfer site.   | 0.30  | 111.00  |
| MacAdam, Katherine   | 7/14/2023 | QC privilege review.  | 3.10  | 2991.50 |
| Richey, Brett        | 7/14/2023 | Meeting with A. Saenz, A. Lotty, J. Vaughan-Vines, and J. Levy to discuss privilege review and privilege log (.5); privilege review of key documents for upcoming production (2); answering privilege questions for review team (.5). | 3.00  | 2895.00 |
| Larner, Sean         | 7/14/2023 | Conducted privilege QC  | 2.30  | 2403.50 |
| Saran, Samira        | 7/14/2023 | Updated communications log  | 0.50  | 215.00  |
| Forbes, Alexandra L. | 7/14/2023 | Meeting with A. Saenz, J. Vaughan-Vines, J. Levy, and B. Richey to discuss privilege review and privilege log.  | 0.50  | 522.50  |
| Forbes, Alexandra L. | 7/14/2023 | Privilege QC review.  | 1.50  | 1567.50 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Vaughan Vines, Janel A.  | 7/14/2023 | Analyze communications reviewed in response to regulator requests for privilege.                                  | 7.70  | 3888.50 |
| Woll, Laura              | 7/14/2023 | Perform privilege review.   | 8.00  | 3000.00 |
| Saenz, Andres F.         | 7/14/2023 | Prepare production to authorities.  | 0.50  | 595.00  |
| Saenz, Andres F.         | 7/14/2023 | Call with authorities and R. Zutshi, A. Weaver.   | 0.50  | 595.00  |
| Saenz, Andres F.         | 7/14/2023 | Outreach to individual counsel regarding additional research and newly filed complaint.                           | 0.30  | 357.00  |
| Saenz, Andres F.         | 7/14/2023 | Correspondence with former employee to discuss investigation next steps.  | 0.30  | 357.00  |
| Saenz, Andres F.         | 7/14/2023 | Meeting with A. Lotty, J. Vaughan-Vines, J. Levy, and B. Richey to discuss privilege review and privilege log.    | 0.50  | 595.00  |
| Saenz, Andres F.         | 7/14/2023 | Call with former employee individual counsel to discuss document identification.                                  | 0.10  | 119.00  |
| Amorim, Eduardo D. S. C. | 7/14/2023 | Email communication with A. Saenz and J. Levy regarding regulatory production.                                    | 0.20  | 231.00  |
| Amorim, Eduardo D. S. C. | 7/14/2023 | Revised draft outline and summary relating to meeting with regulators.  | 0.30  | 346.50  |
| Amorim, Eduardo D. S. C. | 7/14/2023 | Revised debtors' request for production of documents filed before the bankruptcy court.                           | 0.60  | 693.00  |
| Amorim, Eduardo D. S. C. | 7/14/2023 | Revised summary of the amended McGreevy complaint summary.  | 0.30  | 346.50  |
| Amorim, Eduardo D. S. C. | 7/14/2023 | Revised elevated key documents relating to GGC's representations to third parties and updated timeline of events. | 0.30  | 346.50  |
| Boiko, Peter             | 7/14/2023 | Compiled docket items per M. Rathi  | 0.10  | 43.00   |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Rathi, Mohit      | 7/14/2023 | Privilege QC review (1.8); related correspondence with Associate Team (0.2)  | 2.00  | 1930.00 |
| Rathi, Mohit      | 7/14/2023 | Key document review  | 0.30  | 289.50  |
| Rathi, Mohit      | 7/14/2023 | Standby to assist A. Saenz with regulatory production  | 0.30  | 289.50  |
| Weaver, Andrew    | 7/14/2023 | Call with authorities and R. Zutshi, A. Saenz.   | 0.50  | 742.50  |
| Weaver, Andrew    | 7/14/2023 | Call with R Zutshi regarding prep for call with authorities.   | 0.70  | 1039.50 |
| Weaver, Andrew    | 7/14/2023 | Review of materials related to inquiries from authorities.   | 0.40  | 594.00  |
| Weaver, Andrew    | 7/14/2023 | Correspondence with L Dassin, R Zutshi and S Levander regarding recent resolutions of regulatory actions.                              | 0.30  | 445.50  |
| Weaver, Andrew    | 7/14/2023 | Review of objections from regulator regarding disclosure statement and related correspondence.   | 0.20  | 297.00  |
| Levy, Jennifer R. | 7/14/2023 | Meeting with A. Saenz, A. Lotty, J. Vaughan-Vines, and B. Richey to discuss privilege review and privilege log                         | 0.50  | 355.00  |
| Levy, Jennifer R. | 7/14/2023 | Prepare for privilege log drafting   | 1.00  | 710.00  |
| Levy, Jennifer R. | 7/14/2023 | Finalize productions for delivery  | 0.70  | 497.00  |
| Zutshi, Rishi N.  | 7/14/2023 | Analyze materials in advance of meeting with authorities.  | 1.40  | 2422.00 |
| Zutshi, Rishi N.  | 7/14/2023 | Call with authorities and A. Weaver A. Saenz (0.5), preparation for the same (0.1)   | 0.60  | 1038.00 |
| Zutshi, Rishi N.  | 7/14/2023 | Call with A. Weaver regarding prep for call with authorities (0.7); correspondence regarding follow-up requests from authorities (0.4) | 1.10  | 1903.00 |
| O'Neal, Sean A.   | 7/14/2023 | Call with authority (0.1)and follow up with Cleary team re extension of time (0.1)   | 0.20  | 364.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Dassin, Lev L.          | 7/16/2023 | Meeting with R. Zutshi and A. Weaver to discuss strategy and developments.                                       | 0.40  | 772.00  |
| Richey, Brett           | 7/17/2023 | Privilege review of key documents for upcoming production.   | 0.60  | 579.00  |
| Levy, Jennifer R.       | 7/17/2023 | Conduct searches for privilege review  | 1.00  | 710.00  |
| Barreto, Brenda         | 7/17/2023 | Privilege review of documents.   | 1.00  | 505.00  |
| Forbes, Alexandra L.    | 7/17/2023 | Correspondence regarding privilege review.   | 0.20  | 209.00  |
| Saenz, Andres F.        | 7/17/2023 | Factual research regarding production to authorities.  | 0.20  | 238.00  |
| Dassin, Lev L.          | 7/17/2023 | Analyze materials regarding developments, strategy, and next steps with authorities.                             | 1.30  | 2509.00 |
| Dassin, Lev L.          | 7/17/2023 | Email correspondence with R, Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps. | 0.60  | 1158.00 |
| O'Neal, Sean A.         | 7/17/2023 | Call with R. Zutshi re regulatory matters.   | 0.20  | 364.00  |
| Weaver, Andrew          | 7/17/2023 | Call with R Zutshi regarding next steps in responding to inquiries from authorities.                             | 0.30  | 445.50  |
| Weaver, Andrew          | 7/17/2023 | Correspondence with L Dassin, R Zutshi, A Saenz and S Levander regarding status of inquiries from authorities.   | 0.80  | 1188.00 |
| Vaughan Vines, Janel A. | 7/17/2023 | Analyze communications reviewed in response to regulator requests for privilege.                                 | 7.00  | 3535.00 |
| Rathi, Mohit            | 7/17/2023 | Privilege QC Review  | 3.10  | 2991.50 |
| Woll, Laura             | 7/17/2023 | Perform privilege review.  | 8.30  | 3112.50 |
| Woll, Laura             | 7/17/2023 | Perform PII redaction review.  | 0.80  | 300.00  |
| Vaughan Vines, Janel A. | 7/18/2023 | Analyze communications reviewed in response to regulator requests for privilege.                                 | 8.80  | 4444.00 |
| Dyer-Kennedy, Jade      | 7/18/2023 | Prepared edits to interview outline per A. Saenz   | 0.80  | 344.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Minott, Richard      | 7/18/2023 | Correspondence with J. VanLare and H. Kim regarding regulator extension request   | 0.20  | 209.00  |
| Gallagher, Ashlyn    | 7/18/2023 | Compiled regulator documents per A. Saenz   | 0.90  | 387.00  |
| Barreto, Brenda      | 7/18/2023 | Privilege review of investigation documents.  | 1.30  | 656.50  |
| Kim, Hoo Ri          | 7/18/2023 | Reviewing dischargeability stipulation with regulator   | 0.20  | 231.00  |
| Dassin, Lev L.       | 7/18/2023 | Meet with R. Zutshi and A. Weaver regarding status of inquiries from authorities.   | 0.50  | 965.00  |
| Dassin, Lev L.       | 7/18/2023 | Call with individual counsel for d/o.   | 0.40  | 772.00  |
| Dassin, Lev L.       | 7/18/2023 | Analyze materials for responses to requests from authorities and related follow up.   | 1.30  | 2509.00 |
| Dassin, Lev L.       | 7/18/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and A. Levander regarding responses to inquiries by authorities and next steps. | 0.80  | 1544.00 |
| Forbes, Alexandra L. | 7/18/2023 | Review correspondence regarding privilege review.   | 0.10  | 104.50  |
| Levy, Jennifer R.    | 7/18/2023 | Conduct privilege review  | 1.50  | 1065.00 |
| Dyer-Kennedy, Jade   | 7/18/2023 | Prepared edits to interview binder per A. Saenz   | 1.00  | 430.00  |
| Saenz, Andres F.     | 7/18/2023 | Draft correspondence to B. Richey regarding former employee individual counsel updates on investigation.                                    | 0.30  | 357.00  |
| Saenz, Andres F.     | 7/18/2023 | Prepare outline for former employee individual counsel discussion.  | 6.40  | 7616.00 |
| Saenz, Andres F.     | 7/18/2023 | Review recent regulatory actions, factual research.   | 0.60  | 714.00  |
| Saenz, Andres F.     | 7/18/2023 | Outreach to former employee regarding document collection.  | 0.30  | 357.00  |
| Weaver, Andrew       | 7/18/2023 | Call with R Zutshi and counsel for former employee regarding inquires from authorities.   | 0.50  | 742.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Weaver, Andrew     | 7/18/2023 | Meeting with L Dassin and R Zutshi regarding status of inquiries from authorities.                                  | 0.50  | 742.50  |
| Weaver, Andrew     | 7/18/2023 | Work on prep materials for former employee and counsel.   | 0.30  | 445.50  |
| Weaver, Andrew     | 7/18/2023 | Correspondence with L Dassin and R Zutshi regarding status of inquiries from authorities.                           | 0.50  | 742.50  |
| Rathi, Mohit       | 7/18/2023 | Privilege QC review   | 0.30  | 289.50  |
| Rathi, Mohit       | 7/18/2023 | 2.4 - reviewing docket of related regulatory action and filed materials; .3 - related correspondence with B. Richey | 2.70  | 2605.50 |
| Zutshi, Rishi N.   | 7/18/2023 | Planning for strategy.  | 0.40  | 692.00  |
| Zutshi, Rishi N.   | 7/18/2023 | Meeting with L Dassin and A Weaver regarding status of inquiries from authorities.                                  | 0.50  | 865.00  |
| Zutshi, Rishi N.   | 7/18/2023 | Call with A Weaver and counsel for former employee regarding inquiries from authorities.                            | 0.50  | 865.00  |
| Woll, Laura        | 7/18/2023 | Perform privilege review.   | 10.00 | 3750.00 |
| Woll, Laura        | 7/18/2023 | Perform PII redaction review.   | 0.30  | 112.50  |
| Richey, Brett      | 7/19/2023 | Answering privilege questions for review team (.7): review of documents from comparable enforcement matters (1).    | 1.70  | 1640.50 |
| Dyer-Kennedy, Jade | 7/19/2023 | Coordinated printing and delivery of interview binder per A. Saenz  | 0.50  | 215.00  |
| Barreto, Brenda    | 7/19/2023 | Privilege review and redaction of investigation documents for production.   | 5.30  | 2676.50 |
| Saenz, Andres F.   | 7/19/2023 | Prepare interview materials for former employee.  | 1.90  | 2261.00 |
| Saenz, Andres F.   | 7/19/2023 | Review recent public filings and enforcement materials to assess potential resolutions with authorities.            | 0.60  | 714.00  |
| Saenz, Andres F.   | 7/19/2023 | Provide privilege review feedback to review team.   | 0.10  | 119.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Weaver, Andrew          | 7/19/2023 | Correspondence with L Dassin and R Zutshi regarding status of inquiries from authorities.   | 0.30  | 445.50  |
| Weaver, Andrew          | 7/19/2023 | Work with A Saenz on prep materials for former employee.  | 0.50  | 742.50  |
| Forbes, Alexandra L.    | 7/19/2023 | Correspondence re: privilege review.  | 0.20  | 209.00  |
| Dassin, Lev L.          | 7/19/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and A. Levander regarding responses to inquiries by authorities and next steps. | 1.50  | 2895.00 |
| Levy, Jennifer R.       | 7/19/2023 | Document searches for key document identification   | 0.50  | 355.00  |
| Rathi, Mohit            | 7/19/2023 | Summarizing related litigation regulatory filings   | 1.80  | 1737.00 |
| Woll, Laura             | 7/19/2023 | Perform privilege review.   | 7.50  | 2812.50 |
| Zutshi, Rishi N.        | 7/19/2023 | Communications with counsel for individuals regarding requests from authorities.  | 1.10  | 1903.00 |
| Gallagher, Ashlyn       | 7/20/2023 | Prepared partner letterhead per B. Richey   | 0.20  | 86.00   |
| Minott, Richard         | 7/20/2023 | Correspondence with S. O'Neal, J. VanLare and H. Kim regarding dischargeability extension   | 0.70  | 731.50  |
| Minott, Richard         | 7/20/2023 | Correspondence with A. Pretto-Sakmann (Genesis), A. Sully (Genesis) regarding dischargeability stips (.5); Review consent order (.3)        | 0.80  | 836.00  |
| Vaughan Vines, Janel A. | 7/20/2023 | Analyze documents for personally identifiable information.  | 8.00  | 4040.00 |
| Levy, Jennifer R.       | 7/20/2023 | Prepare files for upcoming productions  | 1.00  | 710.00  |
| Barreto, Brenda         | 7/20/2023 | Redaction of PII documents.   | 2.00  | 1010.00 |
| O'Neal, Sean A.         | 7/20/2023 | Correspondence with L. Barefoot, A. Weaver and R. Zutshi re Section 105 injunction.   | 0.10  | 182.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Dyer-Kennedy, Jade | 7/20/2023 | Compiled regulator produced documents to client records per A. Saenz  | 1.00  | 430.00  |
| Gallagher, Ashlyn  | 7/20/2023 | Prepared employee document chart per A. Saenz   | 1.00  | 430.00  |
| Saenz, Andres F.   | 7/20/2023 | Review interview binder materials for discuss with former employee individual counsel.  | 1.60  | 1904.00 |
| Saenz, Andres F.   | 7/20/2023 | Correspondence with former employer counsel regarding investigation updates.  | 0.30  | 357.00  |
| Saenz, Andres F.   | 7/20/2023 | Call with former employee counsel, R. Zutshi regarding insurance claims.  | 0.30  | 357.00  |
| Saenz, Andres F.   | 7/20/2023 | Correspondence with former employee counsel regarding insurance claims  | 0.40  | 476.00  |
| Dassin, Lev L.     | 7/20/2023 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and A. Levander regarding responses to inquiries by authorities and next steps. | 1.40  | 2702.00 |
| Milano, Lisa M.    | 7/20/2023 | As per J. Levy, download production volumes from vendor data transfer site.   | 0.30  | 111.00  |
| Weaver, Andrew     | 7/20/2023 | Correspondence with S O'Neal, L Barefoot, L Dassin and R Zutshi regarding status of inquiries from authorities and outreach from formers.   | 0.30  | 445.50  |
| Weaver, Andrew     | 7/20/2023 | Call with counsel for former employee (.2); follow up correspondence with A Seanz regarding materials (.1).                                 | 0.30  | 445.50  |
| VanLare, Jane      | 7/20/2023 | 7/21 weekly update call with W. Untegrove (SEC), T. Scherer (SEC) (.3)  | 0.30  | 519.00  |
| Richey, Brett      | 7/21/2023 | Meeting with A. Saenz (partial), A. Lotty, J. Levy, and J. Vaughan-Vines to discuss privilege review process and                            | 0.70  | 675.50  |

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MATTER: 24872.016 Regulatory

| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | privilege log (.3); privilege review of key documents (.4).  |       |         |
| Minott, Richard         | 7/21/2023 | Correspondence with S. O'Neal and H. Kim regarding regulator stips   | 0.50  | 522.50  |
| Abelev, Aleksandr       | 7/21/2023 | Download new case data from FTP and decrypt it on Firm server  | 0.30  | 111.00  |
| Gallagher, Ashlyn       | 7/21/2023 | Prepared employee documents chart per A. Saenz   | 0.50  | 215.00  |
| Vaughan Vines, Janel A. | 7/21/2023 | Meeting with A. Saenz (partial), A. Lotty, B. Richey, and J. Levy to discuss privilege review process and privilege log.         | 0.30  | 151.50  |
| Vaughan Vines, Janel A. | 7/21/2023 | Analyze documents for personally identifiable information.   | 10.50 | 5302.50 |
| Levy, Jennifer R.       | 7/21/2023 | Meeting with A. Saenz (partial), A. Lotty, B. Richey, and J. Vaughan-Vines to discuss privilege review process and privilege log | 0.30  | 213.00  |
| Levy, Jennifer R.       | 7/21/2023 | Scope documents for upcoming production  | 1.00  | 710.00  |
| O'Neal, Sean A.         | 7/21/2023 | Correspondence with Cleary team re regulatory requests.  | 0.20  | 364.00  |
| Saenz, Andres F.        | 7/21/2023 | Meeting with A. Lotty, B. Richey, J. Levy, J. Vaughan-Vines to discuss privilege review process and privilege log (partial).     | 0.20  | 238.00  |
| Saenz, Andres F.        | 7/21/2023 | Correspondence with former employee individual counsel regarding insurance claim.  | 0.10  | 119.00  |
| Dyer-Kennedy, Jade      | 7/21/2023 | Compiled produced documents to client records per A. Saenz   | 1.00  | 430.00  |
| Saenz, Andres F.        | 7/21/2023 | Correspondence with former employee individual counsel regarding investigation updates.  | 0.30  | 357.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Saenz, Andres F.     | 7/21/2023 | Call with former employee individual counsel, R. Zutshi, regarding investigation updates (0.5); correspondence regarding the same (0.3).              | 0.80  | 952.00  |
| Saenz, Andres F.     | 7/21/2023 | Call with former individual counsel regarding investigation update.   | 0.30  | 357.00  |
| Forbes, Alexandra L. | 7/21/2023 | Meeting with A. Saenz (partial), B. Richey, J. Levy, and J. Vaughan-Vines to discuss privilege review process and privilege log.                      | 0.30  | 313.50  |
| Milano, Lisa M.      | 7/21/2023 | As per J. Levy, prepare requested edits to vendor-prepared production volumes.  | 0.50  | 185.00  |
| Rathi, Mohit         | 7/21/2023 | .2 - Call with M. Sharkey (A&O), E. Sisson (A&O), and A. Saenz re: Coordination with counsel for employees; .1 - related correspondence with A. Saenz | 0.30  | 289.50  |
| Zutshi, Rishi N.     | 7/21/2023 | Call with former employee individual counsel and A. Saenz regarding investigation updates   | 0.50  | 865.00  |
| Zutshi, Rishi N.     | 7/21/2023 | Prepare for meeting with individual counsel.  | 0.90  | 1557.00 |
| Zutshi, Rishi N.     | 7/21/2023 | Review materials in connection with requests from authorities.  | 1.20  | 2076.00 |
| Kim, Hoo Ri          | 7/22/2023 | Reviewing regulator requests  | 0.80  | 924.00  |
| Levy, Jennifer R.    | 7/22/2023 | Prepare documents for upcoming production   | 2.00  | 1420.00 |
| O'Neal, Sean A.      | 7/22/2023 | Review regulator consent order request (0.3). Correspondence with R. Minott and Cleary team re same (0.1).  | 0.40  | 728.00  |
| Richey, Brett        | 7/24/2023 | Privilege review of key documents for production.   | 0.30  | 289.50  |
| Minott, Richard      | 7/24/2023 | Finalize dischargeability stip (1.1); Draft notice (.5); Correspondence with S. O'Neal,   | 2.30  | 2403.50 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | J. VanLare, H. Kim regarding same (.5); Correspondence with regulators (.2)  |       |         |
| Kim, Hoo Ri             | 7/24/2023 | Reviewing second stipulations for dischargeability claims with regulators  | 0.10  | 115.50  |
| Minott, Richard         | 7/24/2023 | Correspondence with S. O'Neal, J. VanLare, L. Barefoot, R. Zutshi, H. Kim regarding consent order                    | 1.00  | 1045.00 |
| Vaughan Vines, Janel A. | 7/24/2023 | Analyze documents for personally identifiable information.   | 9.80  | 4949.00 |
| Saenz, Andres F.        | 7/24/2023 | Provide guidance on escalated privilege document.  | 0.10  | 119.00  |
| Saenz, Andres F.        | 7/24/2023 | Correspondence regarding data preservation and document collection with R. Zutshi, J. Levy, J. Vaughan-Vines.        | 0.70  | 833.00  |
| Weaver, Andrew          | 7/24/2023 | Call with L Dassin and R Zutshi regarding status of inquiries from authorities.                                      | 0.50  | 742.50  |
| Weaver, Andrew          | 7/24/2023 | Correspondence with L Dassin and R Zutshi regarding disclosure of inquiries from authorities.                        | 0.20  | 297.00  |
| Dassin, Lev L.          | 7/24/2023 | Emails with R. Zutshi and A. Weaver regarding inquiries from authorities and client follow up.                       | 0.80  | 1544.00 |
| Dassin, Lev L.          | 7/24/2023 | Calls with R. Zutshi and A. Weaver regarding status of inquiries from authorities.                                   | 0.50  | 965.00  |
| Dassin, Lev L.          | 7/24/2023 | Communications with individual counsel.  | 0.40  | 772.00  |
| Levy, Jennifer R.       | 7/24/2023 | Prepare documents for production (2.0); internal communications re: same (0.3)                                       | 2.30  | 1633.00 |
| Zutshi, Rishi N.        | 7/24/2023 | Call with L Dassin and A. Weaver regarding status of inquiries from authorities (0.5); Call with S. O'Neal regarding | 0.80  | 1384.00 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | various case management matters (0.3)   |       |         |
| Rathi, Mohit            | 7/24/2023 | Correspondence with A. Mitchell re: regulatory subpoenas  | 0.10  | 96.50   |
| O'Neal, Sean A.         | 7/24/2023 | Call with R. Zutshi regarding various case management matters.                                      | 0.30  | 546.00  |
| Vaughan Vines, Janel A. | 7/25/2023 | Analyze documents for personally identifiable information.  | 7.50  | 3787.50 |
| Forbes, Alexandra L.    | 7/25/2023 | Correspondence re: privilege review.  | 0.10  | 104.50  |
| Dassin, Lev L.          | 7/25/2023 | Emails with R. Zutshi, S. O'Neal, A. Weaver and A. Saenz regarding inquiries and next steps.        | 1.30  | 2509.00 |
| Levy, Jennifer R.       | 7/25/2023 | Coordinate supplemental data collection   | 0.70  | 497.00  |
| Levy, Jennifer R.       | 7/25/2023 | Manage and coordinate privilege review  | 1.00  | 710.00  |
| Saenz, Andres F.        | 7/25/2023 | Respond to individual counsel request regarding insurance claim.                                    | 0.30  | 357.00  |
| Saenz, Andres F.        | 7/25/2023 | Call with J. Levy regarding individual document collection, follow up with R. Zutshi regarding same | 0.80  | 952.00  |
| Weaver, Andrew          | 7/25/2023 | Correspondence with A Saenz and R Zutshi regarding document collection.                             | 0.20  | 297.00  |
| Weaver, Andrew          | 7/25/2023 | Review of materials related to regulatory resolutions and litigations.                              | 0.20  | 297.00  |
| Zutshi, Rishi N.        | 7/25/2023 | Communications regarding disclosure issues.   | 0.90  | 1557.00 |
| Abelev, Aleksandr       | 7/26/2023 | Download case data from FTP and decrypt it on firm server   | 0.50  | 185.00  |
| Vaughan Vines, Janel A. | 7/26/2023 | Analyze documents for personally identifiable information.  | 11.50 | 5807.50 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Saenz, Andres F.  | 7/26/2023 | Draft correspondence with client regarding data collection and verification.   | 0.10  | 119.00  |
| Saenz, Andres F.  | 7/26/2023 | Call with R. Zutshi to discuss audit request from client.  | 0.10  | 119.00  |
| Saenz, Andres F.  | 7/26/2023 | Prepare materials regarding audit request from client.   | 0.30  | 357.00  |
| Saenz, Andres F.  | 7/26/2023 | Review production cover letters, provide comments to A. Gariboldi, finalize production.                                  | 0.60  | 714.00  |
| Richey, Brett     | 7/26/2023 | Privilege review of key documents.   | 0.40  | 386.00  |
| Weaver, Andrew    | 7/26/2023 | Work with A Saenz regarding productions to authorities.  | 0.20  | 297.00  |
| Dassin, Lev L.    | 7/26/2023 | Call with R. Zutshi to discuss disclosure request regarding communications with authorities.                             | 0.30  | 579.00  |
| Dassin, Lev L.    | 7/26/2023 | Emails with R. Zutshi, A. Weaver, and A. Saenz regarding request by authorities, document production and, and follow up. | 0.90  | 1737.00 |
| Levy, Jennifer R. | 7/26/2023 | Manage collection and processing issues  | 1.50  | 1065.00 |
| Levy, Jennifer R. | 7/26/2023 | Finalize productions for delivery  | 1.50  | 1065.00 |
| Levy, Jennifer R. | 7/26/2023 | Coordinate and prepare DCG production  | 0.50  | 355.00  |
| Milano, Lisa M.   | 7/26/2023 | As per J. Levy, download production volumes from vendor data transfer site.  | 0.50  | 185.00  |
| Zutshi, Rishi N.  | 7/26/2023 | Call with A. Saenz to discuss disclosure question from client.   | 0.10  | 173.00  |
| Zutshi, Rishi N.  | 7/26/2023 | Call with D. Lopez to discuss disclosure request regarding communications with authorities.                              | 0.50  | 865.00  |
| Zutshi, Rishi N.  | 7/26/2023 | Call with L. Dassin to discuss disclosure request regarding communications with authorities.                             | 0.30  | 519.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Gariboldi, Adrian       | 7/26/2023 | Call with A. Saenz to discuss response to client audit question.   | 0.20  | 169.00  |
| Gariboldi, Adrian       | 7/26/2023 | Attend to production of materials to regulators.   | 1.70  | 1436.50 |
| Gariboldi, Adrian       | 7/26/2023 | Draft materials for A. Saenz for client audit question.  | 1.00  | 845.00  |
| Barreto, Brenda         | 7/27/2023 | Call with J. Levy, J. Vaughan Vines, L. Woll, and B. Barreto re: privilege review.   | 0.50  | 252.50  |
| Vaughan Vines, Janel A. | 7/27/2023 | Call with J. Levy, L. Woll, and B. Barreto regarding privilege review.   | 0.50  | 252.50  |
| Vaughan Vines, Janel A. | 7/27/2023 | Analyze documents for privilege.   | 4.50  | 2272.50 |
| Vaughan Vines, Janel A. | 7/27/2023 | Analyze documents for personally identifiable information.   | 3.00  | 1515.00 |
| Barreto, Brenda         | 7/27/2023 | Privilege QC review of documents for production.   | 1.00  | 505.00  |
| Dassin, Lev L.          | 7/27/2023 | Call with R. Zutshi, A. Weaver, and A. Saenz to discuss investigation next steps, including updates regarding individuals. | 0.50  | 965.00  |
| Dassin, Lev L.          | 7/27/2023 | Review bankruptcy filings and related materials for follow up with authorities.  | 0.70  | 1351.00 |
| Dassin, Lev L.          | 7/27/2023 | Communications with counsel for individuals.   | 0.40  | 772.00  |
| Dassin, Lev L.          | 7/27/2023 | Emails with R. Zutshi, A. Weaver, and A. Saenz regarding request by authorities, document production and, and follow up.   | 0.60  | 1158.00 |
| Saenz, Andres F.        | 7/27/2023 | Call with current employee individual counsel to discuss investigation updates.  | 0.20  | 238.00  |
| Saenz, Andres F.        | 7/27/2023 | Call with L. Dassin, R. Zutshi, A. Weaver, to discuss investigation next steps, including updates regarding individuals.   | 0.50  | 595.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Saenz, Andres F.  | 7/27/2023 | Call with former employee counsel to discuss investigation update.  | 0.30  | 357.00  |
| VanLare, Jane     | 7/27/2023 | 7/27 weekly call with W. Untegrove (SEC), T. Scherer (SEC) re updates (.3)  | 0.30  | 519.00  |
| Woll, Laura       | 7/27/2023 | Call with J. Levy, J. Vaughan Vines, L. Woll and B. Barreto regarding privilege review.   | 0.50  | 187.50  |
| Woll, Laura       | 7/27/2023 | Perform privilege QC review.  | 6.00  | 2250.00 |
| Weaver, Andrew    | 7/27/2023 | Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss investigation next steps, including updates regarding individuals. | 0.50  | 742.50  |
| Weaver, Andrew    | 7/27/2023 | Call with current employee individual counsel, R. Zutshi, A. Weaver, A. Saenz to discuss investigation update.                    | 0.40  | 594.00  |
| Levy, Jennifer R. | 7/27/2023 | Call with J. Levy, J. Vaughan Vines, L. Woll, and B. Barreto re: privilege review.  | 0.50  | 355.00  |
| Levy, Jennifer R. | 7/27/2023 | Coordinate data collection, processing, and review  | 2.00  | 1420.00 |
| Zutshi, Rishi N.  | 7/27/2023 | Call with current employee individual counsel, A. Weaver, A. Saenz to discuss investigation update.                               | 0.40  | 692.00  |
| Zutshi, Rishi N.  | 7/27/2023 | Call with L. Dassin, A. Weaver, A. Saenz to discuss investigation next steps, including updates regarding individuals.            | 0.50  | 865.00  |
| Weaver, Andrew    | 7/27/2023 | Correspondence with L Dassin and R Zutshi regarding status of inquiries from authorities.   | 0.40  | 594.00  |
| Gariboldi, Adrian | 7/27/2023 | Draft materials for A. Saenz on client audit question.  | 2.00  | 1690.00 |
| Minott, Richard   | 7/28/2023 | Correspondence with S. O'Neal regarding consent order   | 0.20  | 209.00  |
| Minott, Richard   | 7/28/2023 | Review consent order  | 0.30  | 313.50  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Richey, Brett           | 7/28/2023 | Review of files received from individual counsel.   | 0.70  | 675.50  |
| Vaughan Vines, Janel A. | 7/28/2023 | Analyze documents for privilege.  | 8.30  | 4191.50 |
| Barreto, Brenda         | 7/28/2023 | Privilege review and QC of production documents.  | 5.80  | 2929.00 |
| Zutshi, Rishi N.        | 7/28/2023 | Meeting with counsel for former employee,, A. Weaver, and A. Gariboldi to discuss inquiries from authorities.                       | 0.50  | 865.00  |
| O'Neal, Sean A.         | 7/28/2023 | Markup email to client re state consent order (0.4). Correspondence with Morrison Cohen re consent order and related matters (0.1). | 0.50  | 910.00  |
| Forbes, Alexandra L.    | 7/28/2023 | Correspondence re: document review.   | 0.20  | 209.00  |
| Saenz, Andres F.        | 7/28/2023 | Call with J. Levy to discuss Teams data collection.   | 0.20  | 238.00  |
| Saenz, Andres F.        | 7/28/2023 | Call with client, J. Levy regarding data collection .   | 0.40  | 476.00  |
| Saenz, Andres F.        | 7/28/2023 | Correspondence regarding document collections.  | 0.30  | 357.00  |
| Saenz, Andres F.        | 7/28/2023 | Correspondence regarding third party data.  | 0.80  | 952.00  |
| Saenz, Andres F.        | 7/28/2023 | Review notes from call with former employee individual counsel.   | 0.20  | 238.00  |
| Saenz, Andres F.        | 7/28/2023 | Correspondence with vendor to discuss collection.   | 0.20  | 238.00  |
| Saenz, Andres F.        | 7/28/2023 | Correspondence with individual counsel to discuss investigation next steps.   | 0.30  | 357.00  |
| Saenz, Andres F.        | 7/28/2023 | Review communications for privilege, provide comments.  | 1.30  | 1547.00 |
| Dassin, Lev L.          | 7/28/2023 | Emails with R. Zutshi, A. Weaver, and A. Saenz regarding request by authorities, document production and, and follow up.            | 1.40  | 2702.00 |
| Levy, Jennifer R.       | 7/28/2023 | Coordinate data collection, processing, and review  | 4.20  | 2982.00 |

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|--------------------------|-----------|---|-------|---------|
| Levy, Jennifer R.        | 7/28/2023 | Conduct privilege review for upcoming productions   | 2.30  | 1633.00 |
| Levy, Jennifer R.        | 7/28/2023 | QC review of DCG production   | 0.50  | 355.00  |
| Weaver, Andrew           | 7/28/2023 | Meeting with counsel for former employee, R. Zutshi, A. Weaver, and A. Gariboldi to discuss inquiries from authorities.   | 0.50  | 742.50  |
| Weaver, Andrew           | 7/28/2023 | Correspondence with counsel for former employee regarding inquiries from authorities.   | 0.20  | 297.00  |
| Weaver, Andrew           | 7/28/2023 | Correspondence and call with counsel for third party regarding inquiries from authorities.  | 0.30  | 445.50  |
| Weaver, Andrew           | 7/28/2023 | Call with L. Dassin and R. Zutshi regarding inquiries from authorities.   | 0.40  | 594.00  |
| Zutshi, Rishi N.         | 7/28/2023 | Meeting with L. Dassin and A. Weaver to discuss strategy and developments.  | 0.40  | 692.00  |
| Zutshi, Rishi N.         | 7/28/2023 | Communications with client regarding collection issues.   | 0.70  | 1211.00 |
| Amorim, Eduardo D. S. C. | 7/28/2023 | Revised draft summary of meeting with GGC Executive counsel regarding interview with federal regulators and email communication with A. Gariboldi regarding same. | 0.30  | 346.50  |
| Amorim, Eduardo D. S. C. | 7/28/2023 | Revised elevated key documents from third party productions and respective summaries.   | 0.70  | 808.50  |
| Gariboldi, Adrian        | 7/28/2023 | Meeting with counsel for former employee, R. Zutshi, and A. Weaver to discuss inquiries from authorities.   | 0.50  | 422.50  |
| Gariboldi, Adrian        | 7/28/2023 | Summarize meeting with counsel of former employee, R. Zutshi, A. Weaver for investigation team.   | 1.00  | 845.00  |
| Gariboldi, Adrian        | 7/28/2023 | Perform document review for internal investigation in   | 2.00  | 1690.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | response to meeting with counsel of former employee.   |       |         |
| MacAdam, Katherine      | 7/29/2023 | Search for key documents for interview preparation.  | 1.00  | 965.00  |
| Richey, Brett           | 7/29/2023 | Review of documents received from individual counsel.  | 0.40  | 386.00  |
| Weaver, Andrew          | 7/29/2023 | Review of documents for potential production.  | 0.80  | 1188.00 |
| Minott, Richard         | 7/30/2023 | Call with J. Gottlieb (MoCo) and S. O'Neal re consent order  | 0.60  | 627.00  |
| O'Neal, Sean A.         | 7/30/2023 | Call with J. Gottlieb (MoCo) and R. Minott re consent order (0.6). Correspondence with R. Zutshi re productions (0.1). | 0.70  | 1274.00 |
| MacAdam, Katherine      | 7/31/2023 | Attention to communication re documents for interview preparation.   | 1.40  | 1351.00 |
| Minott, Richard         | 7/31/2023 | Comment on consent order   | 1.10  | 1149.50 |
| Richey, Brett           | 7/31/2023 | Review of documents received from individual counsel.  | 0.60  | 579.00  |
| Ferreira, Daniel        | 7/31/2023 | Reviewed documents for relevance and privilege   | 9.20  | 4646.00 |
| Vaughan Vines, Janel A. | 7/31/2023 | Analyze documents for privilege.   | 6.50  | 3282.50 |
| Zutshi, Rishi N.        | 7/31/2023 | Investigations update call with counsel for former employee, L. Dassin, A. Weaver, A. Saenz.                           | 1.00  | 1730.00 |
| MacAdam, Katherine      | 7/31/2023 | Search for key documents in advance of interview preparation.  | 0.40  | 386.00  |
| Barreto, Brenda         | 7/31/2023 | Privilege review of QC of documents for production.  | 7.00  | 3535.00 |
| Saenz, Andres F.        | 7/31/2023 | Review key documents for individual employees relevant to investigation.   | 0.30  | 357.00  |
| Saenz, Andres F.        | 7/31/2023 | Call with D. Isaacs (Morrison Cohen) to discuss production coordination to authorities.                                | 0.20  | 238.00  |
| Saenz, Andres F.        | 7/31/2023 | Investigations update call with counsel for former employee, L. Dassin, R. Zutshi, A. Weaver.                          | 1.00  | 1190.00 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Saenz, Andres F.     | 7/31/2023 | Meeting with J. Levy to discuss collection and review in investigation.                           | 0.50  | 595.00  |
| Saenz, Andres F.     | 7/31/2023 | Draft and circulate notes of call with former employee individual counsel investigation update.   | 0.90  | 1071.00 |
| Woll, Laura          | 7/31/2023 | Perform privilege QC review.  | 11.30 | 4237.50 |
| Rivas-Marrero, David | 7/31/2023 | Electronic Document Review for regulatory matters   | 9.00  | 2700.00 |
| Cavanagh, Justin     | 7/31/2023 | Conduct document review for regulatory matters  | 3.30  | 990.00  |
| Hong, Hee Son        | 7/31/2023 | Document Review for regulator requests.   | 9.00  | 2700.00 |
| Levy, Jennifer R.    | 7/31/2023 | Coordinate and manage data collection and processing  | 2.00  | 1420.00 |
| Levy, Jennifer R.    | 7/31/2023 | Prepare documents for upcoming productions  | 3.50  | 2485.00 |
| Forbes, Alexandra L. | 7/31/2023 | Correspondence re: key document review and related matters.                                       | 0.80  | 836.00  |
| Weaver, Andrew       | 7/31/2023 | Correspondence with J Falk (Weil) regarding document productions.                                 | 0.20  | 297.00  |
| Weaver, Andrew       | 7/31/2023 | Review of materials related to advisors and responding to inquiries from authorities.             | 0.70  | 1039.50 |
| Weaver, Andrew       | 7/31/2023 | Review of materials from current employee and responding to inquiries from authorities.           | 0.50  | 742.50  |
| Weaver, Andrew       | 7/31/2023 | Review of documents related to former employee and responding to inquiries from authorities.      | 0.50  | 742.50  |
| Dassin, Lev L.       | 7/31/2023 | Analyze materials for investigations and follow up.   | 0.80  | 1544.00 |
| Dassin, Lev L.       | 7/31/2023 | Investigations update call with counsel for former employee, R. Zutshi, A. Weaver, and A. Saenz.. | 1.00  | 1930.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Dassin, Lev L.          | 7/31/2023 | Emails with R. Zutshi, A. Weaver, and A. Saenz regarding request by authorities, document production and, and follow up. | 0.60  | 1158.00 |
| Rathi, Mohit            | 7/31/2023 | Key document review  | 0.80  | 772.00  |
| Gariboldi, Adrian       | 7/31/2023 | Perform document review for internal investigation in response to meeting with counsel of former employee.               | 1.50  | 1267.50 |
| Zutshi, Rishi N.        | 7/31/2023 | Planning for document production follow-ups and communications internally regarding same.                                | 0.60  | 1038.00 |
| MacAdam, Katherine      | 8/1/2023  | Summarize key documents for interview preparation.   | 0.70  | 675.50  |
| Minott, Richard         | 8/1/2023  | Correspondence with Chambers re stips presentment date   | 0.70  | 731.50  |
| MacAdam, Katherine      | 8/1/2023  | Attend meeting with R. Zutshi, A. Weaver and adviser's counsel to discuss investigation updates.                         | 0.90  | 868.50  |
| Richey, Brett           | 8/1/2023  | Privilege review for upcoming production.  | 0.10  | 96.50   |
| MacAdam, Katherine      | 8/1/2023  | Review documents pertinent to regulatory investigation   | 1.70  | 1640.50 |
| Vaughan Vines, Janel A. | 8/1/2023  | Call with J. Levy, L. Woll, and B. Barreto regarding privilege review.   | 0.30  | 151.50  |
| Vaughan Vines, Janel A. | 8/1/2023  | Analyze documents for privilege.   | 10.70 | 5403.50 |
| Barreto, Brenda         | 8/1/2023  | Call with J. Levy, J. Vaughan Vines and L. Woll, re: privilege review.   | 0.30  | 151.50  |
| Barreto, Brenda         | 8/1/2023  | Privilege review of production documents.  | 2.10  | 1060.50 |
| Zutshi, Rishi N.        | 8/1/2023  | Attend meeting with A. Weaver, K. MacAdam and adviser's counsel to discuss investigation updates.                        | 0.90  | 1557.00 |
| Rathi, Mohit            | 8/1/2023  | Review key documents related to regulator investigation  | 2.80  | 2702.00 |

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CLIENT: Genesis Global Holdco, LLC  
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| NAME             | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|----------|--|-------|---------|
| Dassin, Lev L.   | 8/1/2023 | Analyze materials for follow up with authorities.  | 1.20  | 2316.00 |
| Dassin, Lev L.   | 8/1/2023 | Emails with R. Zutshi, A. Weaver, and A Saenz regarding developments, strategy, and next steps.      | 0.70  | 1351.00 |
| Orteza, Audrey   | 8/1/2023 | Review documents related to regulator investigation  | 3.50  | 1767.50 |
| Weaver, Andrew   | 8/1/2023 | Attend meeting with R. Zutshi, K. MacAdam and adviser's counsel to discuss investigation updates.    | 0.90  | 1336.50 |
| Weaver, Andrew   | 8/1/2023 | Review of materials for call with adviser's counsel (.3); prep for call with adviser's counsel (.2). | 0.50  | 742.50  |
| Weaver, Andrew   | 8/1/2023 | Correspondence with L Dassin, R Zutshi, A Saenz regarding status of inquiries from authorities.      | 0.50  | 742.50  |
| Morrow, Emily S. | 8/1/2023 | Review of key documents related to regulatory investigation  | 1.50  | 1567.50 |
| Morrow, Emily S. | 8/1/2023 | Prepare document review summary  | 0.50  | 522.50  |
| Morrow, Emily S. | 8/1/2023 | Conduct privilege review (1); research regarding bank examiner privileges (.5)                       | 1.50  | 1567.50 |
| Saenz, Andres F. | 8/1/2023 | Correspondence with K. Macadam regarding EY presentation materials.                                  | 0.80  | 952.00  |
| Saenz, Andres F. | 8/1/2023 | Correspondence regarding escalated documents and production.   | 0.20  | 238.00  |
| Zutshi, Rishi N. | 8/1/2023 | Prepare for meeting with advisor's counsel.  | 0.70  | 1211.00 |
| Zutshi, Rishi N. | 8/1/2023 | Correspondence with individual counsel regarding follow-up with authorities.                         | 0.40  | 692.00  |
| Woll, Laura      | 8/1/2023 | Perform privilege Quality Control review.  | 8.20  | 3075.00 |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Woll, Laura              | 8/1/2023 | Call with J. Levy, J. Vaughan Vines, and B. Barreto regarding privilege review.                                  | 0.30  | 112.50  |
| Rivas-Marrero, David     | 8/1/2023 | Review documents related to regulator investigation  | 6.50  | 1950.00 |
| Cavanagh, Justin         | 8/1/2023 | Review documents related to regulator investigation (8/1)  | 3.00  | 900.00  |
| Amorim, Eduardo D. S. C. | 8/1/2023 | Revised draft summary of meeting with GGC executive and counsel regarding their meeting with federal regulators. | 0.30  | 346.50  |
| Levy, Jennifer R.        | 8/1/2023 | Call with J. Vaughan Vines, L. Woll, and B. Barreto re: privilege review.  | 0.30  | 213.00  |
| Levy, Jennifer R.        | 8/1/2023 | Conduct privilege call QC reviews for upcoming production  | 2.30  | 1633.00 |
| Levy, Jennifer R.        | 8/1/2023 | Manage data collection, processing, and review   | 1.00  | 710.00  |
| Levy, Jennifer R.        | 8/1/2023 | Prepare documents for vendor production processing   | 2.00  | 1420.00 |
| Levy, Jennifer R.        | 8/1/2023 | Analysis of email and Teams data collections   | 1.00  | 710.00  |
| Kowiak, Michael J.       | 8/2/2023 | Update master chronology with key documents  | 1.60  | 1352.00 |
| MacAdam, Katherine       | 8/2/2023 | Correspondence re document review.   | 0.50  | 482.50  |
| Ferreira, Daniel         | 8/2/2023 | Reviewed documents for relevance and privilege   | 6.80  | 3434.00 |
| Gallagher, Ashlyn        | 8/2/2023 | Prepared updates to Communications Log per A. Saenz  | 0.50  | 215.00  |
| Richey, Brett            | 8/2/2023 | Answering attorney-client privilege questions for review team.   | 0.10  | 96.50   |
| Kowiak, Michael J.       | 8/2/2023 | Prepare email (including attachments) to A. Saenz regarding additions to master chronology                       | 0.50  | 422.50  |
| Barreto, Brenda          | 8/2/2023 | Privilege review QC of documents for production.   | 7.80  | 3939.00 |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Forbes, Alexandra L. | 8/2/2023 | Correspondence re: document review.  | 0.20  | 209.00  |
| Orteza, Audrey       | 8/2/2023 | Review documents related to inquiries from authorities   | 10.00 | 5050.00 |
| Weaver, Andrew       | 8/2/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, J. Levy regarding investigation document collection and review status. | 0.50  | 742.50  |
| Weaver, Andrew       | 8/2/2023 | Call with current employee, individual counsel, A. Weaver, A. Saenz to discuss investigation updates and privilege.            | 0.40  | 594.00  |
| Weaver, Andrew       | 8/2/2023 | Call with authorities regarding document productions and inquiries.  | 0.40  | 594.00  |
| Weaver, Andrew       | 8/2/2023 | Correspondence with L Dassin, R Zutshi, A Saenz regarding upcoming calls with authorities.                                     | 0.30  | 445.50  |
| Weaver, Andrew       | 8/2/2023 | Call with A Janghorbani regarding contact with authorities.  | 0.10  | 148.50  |
| Weaver, Andrew       | 8/2/2023 | Review of materials relevant to current employees and inquiries from authorities.  | 0.40  | 594.00  |
| Weaver, Andrew       | 8/2/2023 | Work with A Saenz and J Levy regarding document collection and production issues.  | 0.30  | 445.50  |
| Morrow, Emily S.     | 8/2/2023 | Conduct research regarding bank examiner privileges  | 1.50  | 1567.50 |
| Rathi, Mohit         | 8/2/2023 | Review key documents related to regulatory investigation   | 0.80  | 772.00  |
| Saenz, Andres F.     | 8/2/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, J. Levy regarding investigation document collection and review status.           | 0.50  | 595.00  |
| Saenz, Andres F.     | 8/2/2023 | Correspondence with client regarding document collection.  | 0.20  | 238.00  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Saenz, Andres F.        | 8/2/2023 | Call with current employee, individual counsel, A. Weaver, to discuss investigation updates and privilege.            | 0.40  | 476.00  |
| Saenz, Andres F.        | 8/2/2023 | Correspondence with current employee counsel regarding communications review.   | 0.20  | 238.00  |
| Dassin, Lev L.          | 8/2/2023 | Analyze communications and materials for follow up with authorities.  | 1.30  | 2509.00 |
| Dassin, Lev L.          | 8/2/2023 | Meet with R. Zutshi, A. Weaver, and A. Saenz regarding strategy and next steps.                                       | 0.40  | 772.00  |
| Dassin, Lev L.          | 8/2/2023 | Call with counsel for individual.   | 0.30  | 579.00  |
| Dassin, Lev L.          | 8/2/2023 | Emails with R. Zutshi, A. Weaver, and A. Saenz regarding developments, strategy, and next steps.                      | 0.40  | 772.00  |
| Vaughan Vines, Janel A. | 8/2/2023 | Analyze documents for privilege.  | 8.30  | 4191.50 |
| Janghorbani, Alexander  | 8/2/2023 | T/c w A Weaver re outreach to regulators.   | 0.10  | 148.50  |
| Janghorbani, Alexander  | 8/2/2023 | Correspondence re regulator and next steps.   | 0.50  | 742.50  |
| Zutshi, Rishi N.        | 8/2/2023 | Meeting with L. Dassin, A. Weaver, A. Saenz, J. Levy regarding investigation document collection and review status.   | 0.40  | 692.00  |
| Levy, Jennifer R.       | 8/2/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz regarding investigation document collection and review status. | 0.50  | 355.00  |
| Woll, Laura             | 8/2/2023 | Perform privilege Quality Control review.   | 9.30  | 3487.50 |
| Rivas-Marrero, David    | 8/2/2023 | Conduct electronic document review related to regulatory inquiries  | 10.00 | 3000.00 |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Cavanagh, Justin        | 8/2/2023 | Review documents for relevance and privilege re regulatory investigations                | 7.80  | 2340.00 |
| Gariboldi, Adrian       | 8/2/2023 | Draft email to client on productions to regulators with A. Saenz.                        | 0.50  | 422.50  |
| Gariboldi, Adrian       | 8/2/2023 | Perform document review for productions to regulators with M. Kowiak.                    | 4.40  | 3718.00 |
| Levy, Jennifer R.       | 8/2/2023 | Analyze data collections   | 2.20  | 1562.00 |
| Levy, Jennifer R.       | 8/2/2023 | Prepare documents for upcoming productions (1); coordinate related workflows (1)         | 2.00  | 1420.00 |
| MacAdam, Katherine      | 8/3/2023 | Attention to correspondence from CGSH teams re regulatory issues.                        | 0.30  | 289.50  |
| Kowiak, Michael J.      | 8/3/2023 | Correspond with A. Saenz regarding master chronology of key documents                    | 0.10  | 84.50   |
| Minott, Richard         | 8/3/2023 | Comment on consent order   | 0.70  | 731.50  |
| Gallagher, Ashlyn       | 8/3/2023 | Call with G. Tung regarding Relativity tutorial  | 0.80  | 344.00  |
| Ferreira, Daniel        | 8/3/2023 | Reviewed documents for relevance and privilege   | 5.00  | 2525.00 |
| Kowiak, Michael J.      | 8/3/2023 | Prepare revised email regarding master chronology updates based on A. Saenz feedback     | 0.70  | 591.50  |
| O'Neal, Sean A.         | 8/3/2023 | Call with A. Pretto-Sakmann (Genesis) re regulatory issues.                              | 0.70  | 1274.00 |
| Saba, Andrew            | 8/3/2023 | Reviewed docs to prep regulator production.  | 1.50  | 1657.50 |
| Tung, Gemma             | 8/3/2023 | Collecting employee interview materials per A. Saenz                                     | 1.30  | 481.00  |
| Vaughan Vines, Janel A. | 8/3/2023 | Analyze documents for privilege.   | 9.40  | 4747.00 |
| O'Neal, Sean A.         | 8/3/2023 | Correspondence with R. Minott and J. Gottlieb (both Morrison Cohen) re settlement issue. | 0.10  | 182.00  |
| Orteza, Audrey          | 8/3/2023 | Review documents related to regulator investigation                                      | 8.50  | 4292.50 |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
| Levy, Jennifer R.    | 8/3/2023 | Coordinate updated data collection and processing   | 4.10  | 2911.00 |
| Levy, Jennifer R.    | 8/3/2023 | QC review regulator productions   | 1.20  | 852.00  |
| Barreto, Brenda      | 8/3/2023 | Privilege QC of documents for production.   | 7.30  | 3686.50 |
| Forbes, Alexandra L. | 8/3/2023 | Correspondence re: document review.   | 0.30  | 313.50  |
| Dassin, Lev L.       | 8/3/2023 | Analyze communications and materials for follow up with authorities.                                | 0.80  | 1544.00 |
| Dassin, Lev L.       | 8/3/2023 | Emails with R. Zutshi, A. Weaver, and A Saenz regarding developments, strategy, and next steps.     | 0.70  | 1351.00 |
| Saenz, Andres F.     | 8/3/2023 | Review escalated documents (1.3); provide comments to review team (.3).                             | 1.60  | 1904.00 |
| Saenz, Andres F.     | 8/3/2023 | Review interview memo for current employee.   | 1.00  | 1190.00 |
| Saenz, Andres F.     | 8/3/2023 | Correspondence regarding privilege treatment of documents from individual current employee counsel. | 0.20  | 238.00  |
| Saenz, Andres F.     | 8/3/2023 | Call with J. Levy regarding document collection.  | 0.50  | 595.00  |
| Saenz, Andres F.     | 8/3/2023 | Call with client, J. Levy to discuss data collection.   | 0.30  | 357.00  |
| Saenz, Andres F.     | 8/3/2023 | Prepare presentation to authorities regarding data collection.                                      | 1.00  | 1190.00 |
| Rathi, Mohit         | 8/3/2023 | Review key documents related to regulatory investigations   | 0.20  | 193.00  |
| Weaver, Andrew       | 8/3/2023 | Review of documents elevated during document review.  | 0.60  | 891.00  |
| Woll, Laura          | 8/3/2023 | Perform privilege Quality Control review.   | 8.50  | 3187.50 |
| Rivas-Marrero, David | 8/3/2023 | Conduct electronic document review relating to regulatory investigations                            | 2.30  | 690.00  |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Cavanagh, Justin        | 8/3/2023 | First level document review for privilege and relevance related to regulatory investigations   | 7.80  | 2340.00 |
| Hong, Hee Son           | 8/3/2023 | Document review for privilege and relevance re regulatory inquiries                            | 3.80  | 1140.00 |
| Gariboldi, Adrian       | 8/3/2023 | Draft materials for production to regulators with A. Saenz.                                    | 1.00  | 845.00  |
| Richey, Brett           | 8/4/2023 | Document review for upcoming production.   | 0.10  | 96.50   |
| Ferreira, Daniel        | 8/4/2023 | Reviewed documents for relevance and privilege relating to regulatory inquiries.               | 6.00  | 3030.00 |
| Levy, Jennifer R.       | 8/4/2023 | Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss document collection and review. | 0.50  | 355.00  |
| Vaughan Vines, Janel A. | 8/4/2023 | Analyze documents for privilege in connection with enforcement actions                         | 7.80  | 3939.00 |
| Levy, Jennifer R.       | 8/4/2023 | Finalize productions for delivery and prepare for upcoming prouctions                          | 2.30  | 1633.00 |
| Levy, Jennifer R.       | 8/4/2023 | Call with A. Sullivan, J. Shum, A. Weaver: re: data collection.                                | 0.50  | 355.00  |
| Levy, Jennifer R.       | 8/4/2023 | Manage review workflows and prepare talking points for regulator call                          | 2.50  | 1775.00 |
| Saenz, Andres F.        | 8/4/2023 | Correspondence on document review statistics.  | 0.50  | 595.00  |
| Saenz, Andres F.        | 8/4/2023 | Call with L. Dassin, R. Zutshi, A. Weaver, J. Levy to discuss document collection and review.  | 0.50  | 595.00  |
| Saenz, Andres F.        | 8/4/2023 | Review presentation materials for call with authorities.                                       | 0.20  | 238.00  |
| Rathi, Mohit            | 8/4/2023 | 1.6 - key document review; .1 - related correspondence with J. Levy                            | 1.70  | 1640.50 |
| Forbes, Alexandra L.    | 8/4/2023 | Correspondence re: document review.  | 0.50  | 522.50  |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Dassin, Lev L.    | 8/4/2023 | Call with R. Zutshi, A. Weaver, A. Saenz, J. Levy to discuss document collection and review.                   | 0.50  | 965.00  |
| Dassin, Lev L.    | 8/4/2023 | Emails with A. Saenz, A. Weaver, and R. Zutshi regarding document collection, review, and next steps.          | 0.70  | 1351.00 |
| Weaver, Andrew    | 8/4/2023 | Call with A. Sullivan, J. Shum, and J. Levy: re: data collection.  | 0.50  | 742.50  |
| Weaver, Andrew    | 8/4/2023 | Call with L. Dassin, R. Zutshi, A. Saenz, J. Levy to discuss document collection and review.                   | 0.50  | 742.50  |
| Weaver, Andrew    | 8/4/2023 | Work to finalize latest round of document productions.   | 0.20  | 297.00  |
| Weaver, Andrew    | 8/4/2023 | Review of court filings related to Gemini lawsuit.   | 0.20  | 297.00  |
| Weaver, Andrew    | 8/4/2023 | Work on outline for call with authorities regarding document collection.                                       | 0.20  | 297.00  |
| Weaver, Andrew    | 8/4/2023 | Call with the authorities regarding requests.  | 0.20  | 297.00  |
| Woll, Laura       | 8/4/2023 | Perform privilege Quality Control review.  | 1.50  | 562.50  |
| Woll, Laura       | 8/4/2023 | Perform privilege review.  | 8.30  | 3112.50 |
| Cavanagh, Justin  | 8/4/2023 | Perform review of documents in connection with regulatory proceedings  | 5.30  | 1590.00 |
| Morrow, Emily S.  | 8/4/2023 | Perform document review in connection with regulatory actions  | 1.60  | 1672.00 |
| Orteza, Audrey    | 8/4/2023 | Project Genome: Search for documents the regulator presented to Ballensweig's counsel and compile per A. Saenz | 8.50  | 4292.50 |
| Gariboldi, Adrian | 8/4/2023 | Draft materials for meeting with regulator with A. Saenz, J. Levy.   | 1.80  | 1521.00 |
| Gariboldi, Adrian | 8/4/2023 | Attention to production of materials to regulators.  | 2.00  | 1690.00 |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Gariboldi, Adrian       | 8/4/2023 | Attention to production of materials to third party.   | 0.70  | 591.50  |
| Zutshi, Rishi N.        | 8/4/2023 | Call with L. Dassin, A. Weaver, A. Saenz, J. Levy to discuss document collection and review    | 0.50  | 865.00  |
| Levy, Jennifer R.       | 8/6/2023 | Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss data collection and processing. | 0.50  | 355.00  |
| Saenz, Andres F.        | 8/6/2023 | Call with L. Dassin, R. Zutshi, A. Weaver, J. Levy to discuss data collection and processing.  | 0.50  | 595.00  |
| Saenz, Andres F.        | 8/6/2023 | Draft update for call with Weil attorneys regarding collection update.                         | 0.80  | 952.00  |
| Weaver, Andrew          | 8/6/2023 | Call with L. Dassin, R. Zutshi, A. Saenz, J. Levy to discuss data collection and processing.   | 0.50  | 742.50  |
| Weaver, Andrew          | 8/6/2023 | Correspondence with S ONeal regarding data collection and processing.                          | 0.50  | 742.50  |
| Zutshi, Rishi N.        | 8/6/2023 | Call with L. Dassin, A. Weaver, A. Saenz, J. Levy to discuss data collection and processing.   | 0.50  | 865.00  |
| Dassin, Lev L.          | 8/6/2023 | Call with R. Zutshi, A. Weaver, A. Saenz, J. Levy to discuss data collection and processing.   | 0.50  | 965.00  |
| Ferreira, Daniel        | 8/7/2023 | Reviewed documents for relevance and privilege   | 2.40  | 1212.00 |
| MacAdam, Katherine      | 8/7/2023 | Conduct final review of documents for production.  | 1.60  | 1544.00 |
| Kowiak, Michael J.      | 8/7/2023 | Revise master chronology at request of A. Saenz  | 0.20  | 169.00  |
| Richey, Brett           | 8/7/2023 | Document review of key documents for upcoming production.                                      | 1.40  | 1351.00 |
| Vaughan Vines, Janel A. | 8/7/2023 | Analyze employee communications in response to regulator requests.                             | 11.40 | 5757.00 |
| O'Neal, Sean A.         | 8/7/2023 | Correspondence with R. Zutshi and J. Gottlieb (Morrison  | 0.10  | 182.00  |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
|                      |          | Cohen) re various regulatory matters.   |       |         |
| Levy, Jennifer R.    | 8/7/2023 | Update draft process memo and data tracker  | 1.00  | 710.00  |
| Levy, Jennifer R.    | 8/7/2023 | Prepare documents for upcoming production   | 2.50  | 1775.00 |
| Levy, Jennifer R.    | 8/7/2023 | Coordinate updates to UCC production  | 0.70  | 497.00  |
| Levy, Jennifer R.    | 8/7/2023 | Coordinate data collection and processing   | 0.70  | 497.00  |
| Forbes, Alexandra L. | 8/7/2023 | Correspondence re: document review.   | 0.20  | 209.00  |
| Saenz, Andres F.     | 8/7/2023 | Review news updates regarding investigation status.   | 0.30  | 357.00  |
| Saenz, Andres F.     | 8/7/2023 | Call with authorities, R. Zutshi, A. Weaver, S. Levander to discuss investigation updates.            | 0.50  | 595.00  |
| Saenz, Andres F.     | 8/7/2023 | Review investigation resolution alternatives.   | 0.30  | 357.00  |
| Rathi, Mohit         | 8/7/2023 | Analyze document production to regulators.  | 3.40  | 3281.00 |
| Rathi, Mohit         | 8/7/2023 | Reviewing master chronology update for regulatory chronology  | 0.20  | 193.00  |
| Rathi, Mohit         | 8/7/2023 | Analyze documents for responsiveness to discovery request   | 0.30  | 289.50  |
| Dassin, Lev L.       | 8/7/2023 | Emails with A. Seanz, A. Weaver, and R. Zutshi regarding document collection, review, and next steps. | 0.80  | 1544.00 |
| Barefoot, Luke A.    | 8/7/2023 | Correspondence A. Weaver, S.O'Neal re DCG plantform documents and notice to regulators re same.       | 0.20  | 356.00  |
| Orteza, Audrey       | 8/7/2023 | Prepare and review materials identified in connection with inquiries by authorities.                  | 7.80  | 3939.00 |
| Weaver, Andrew       | 8/7/2023 | Call with authorities, R. Zutshi, A. Saenz, S. Levander to discuss investigation updates.             | 0.50  | 742.50  |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Weaver, Andrew           | 8/7/2023 | Call with C Zalka (Weil) and S DuCharme (Bracewell) regarding inquiries from authorities.        | 0.20  | 297.00  |
| Weaver, Andrew           | 8/7/2023 | Correspondence with S O'Neal, L Dassin, R Zutshi regarding update on inquiries from authorities. | 0.30  | 445.50  |
| Weaver, Andrew           | 8/7/2023 | Conference with A Saenz and S Levander regarding inquiries from authorities.                     | 0.20  | 297.00  |
| Weaver, Andrew           | 8/7/2023 | Correspondence with J Shum (Genesis) regarding document collections.                             | 0.20  | 297.00  |
| Weaver, Andrew           | 8/7/2023 | Review of press accounts related to inquiries from authorities and related correspondence.       | 0.20  | 297.00  |
| Morrow, Emily S.         | 8/7/2023 | Analysis of documents for responsiveness and privilege   | 1.40  | 1463.00 |
| Zutshi, Rishi N.         | 8/7/2023 | Call with authorities, A. Weaver, A. Saenz, S. Levander to discuss investigation updates         | 0.50  | 865.00  |
| Amorim, Eduardo D. S. C. | 8/7/2023 | Revised draft summary of meeting with regulators.  | 0.30  | 346.50  |
| Gariboldi, Adrian        | 8/7/2023 | Perform document review in response to regulator question.                                       | 1.50  | 1267.50 |
| Levander, Samuel L.      | 8/7/2023 | Call with authorities, R. Zutshi, A. Weaver, A. Saenz, to discuss investigation updates          | 0.50  | 590.00  |
| Woll, Laura              | 8/7/2023 | Review documents for privilege in response to regulator request.                                 | 10.30 | 3862.50 |
| Christian, Denise M.     | 8/8/2023 | Conduct first level review for responsive and potential key documents.                           | 8.00  | 4040.00 |
| Minott, Richard          | 8/8/2023 | Correspondence with J. Gottlieb (MoCo) and S. O'Neal re consent order                            | 1.10  | 1149.50 |
| Ferreira, Daniel         | 8/8/2023 | Reviewed documents for relevance and privilege   | 2.20  | 1111.00 |
| Richey, Brett            | 8/8/2023 | Initial work on preparing privilege log.   | 0.90  | 868.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| MacAdam, Katherine      | 8/8/2023 | Review interview memo.  | 1.40  | 1351.00 |
| Vaughan Vines, Janel A. | 8/8/2023 | Analyze employee communications in response to regulator requests.  | 4.50  | 2272.50 |
| Vaughan Vines, Janel A. | 8/8/2023 | Analyze documents for privilege in response to regulator request.   | 7.00  | 3535.00 |
| Dassin, Lev L.          | 8/8/2023 | Emails with A. Seanz, A. Weaver, and R. Zutshi regarding document collection, review, and follow up with authorities. | 0.50  | 965.00  |
| Dassin, Lev L.          | 8/8/2023 | Emails with S. O'Neal, A. Weaver, A. Seanz, and R. Zutshi regarding privileged communications and next steps.         | 0.40  | 772.00  |
| Forbes, Alexandra L.    | 8/8/2023 | Correspondence re: document review.   | 0.30  | 313.50  |
| Orteza, Audrey          | 8/8/2023 | Review employee interview documents   | 0.50  | 252.50  |
| Janghorbani, Alexander  | 8/8/2023 | Correspondence w A Weaver, A Saenz, L Dassin, R Zutshi, and S O'Neal re regulator request                             | 0.50  | 742.50  |
| Levy, Jennifer R.       | 8/8/2023 | Final level of review of documents for upcoming production  | 2.40  | 1704.00 |
| Levy, Jennifer R.       | 8/8/2023 | Prepare for upcoming privilege log  | 1.30  | 923.00  |
| Levy, Jennifer R.       | 8/8/2023 | Coordinate supplemental collections and scoping   | 0.80  | 568.00  |
| Weaver, Andrew          | 8/8/2023 | Review of materials and documents relevant to inquiries from authorities.   | 2.50  | 3712.50 |
| Weaver, Andrew          | 8/8/2023 | Correspondence with S DuCharme (Bracewell) related to inquiries from authorities.                                     | 0.20  | 297.00  |
| Barefoot, Luke A.       | 8/8/2023 | Correspondence with A. Weaver regarding inquiries from authorities.   | 0.20  | 356.00  |
| Weaver, Andrew          | 8/8/2023 | Correspondence with authorities regarding scheduling.   | 0.10  | 148.50  |
| Weaver, Andrew          | 8/8/2023 | Call with authorities regarding inquiries.  | 0.20  | 297.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Weaver, Andrew           | 8/8/2023 | Correspondence with J Levy, L Dassin, A Janghorbani and R Zutshi regarding inquiries from authorities.                     | 0.80  | 1188.00 |
| Weaver, Andrew           | 8/8/2023 | Correspondence with L Barefoot regarding inquiries from authorities.   | 0.20  | 297.00  |
| Morrow, Emily S.         | 8/8/2023 | Email with K. MacAdam regarding factual research   | 0.20  | 209.00  |
| Barefoot, Luke A.        | 8/8/2023 | Correspondence A. Weaver re jurisdictional question on subpoena enforcement.   | 0.10  | 178.00  |
| Amorim, Eduardo D. S. C. | 8/8/2023 | Email communication with A. Weaver and A. Saenz and A. Gariboldi regarding document clarification request from regulators. | 0.20  | 231.00  |
| Amorim, Eduardo D. S. C. | 8/8/2023 | Email communication with A. Weaver, K. MacAdam regarding regulators' question regarding financial analysis.                | 0.20  | 231.00  |
| Rathi, Mohit             | 8/8/2023 | Reviewing call notes for regulatory conversations  | 0.30  | 289.50  |
| Rathi, Mohit             | 8/8/2023 | Perform first-level document review in response to regulator request.  | 0.40  | 386.00  |
| Gariboldi, Adrian        | 8/8/2023 | Perform document review for regulator question with J. Levy, J. Vaughan-Vines.   | 3.20  | 2704.00 |
| O'Neal, Sean A.          | 8/8/2023 | Correspondence with Morrison Cohen re consent order.   | 0.10  | 182.00  |
| Saenz, Andres F.         | 8/8/2023 | Review individual counsel key documents.   | 0.30  | 357.00  |
| Saenz, Andres F.         | 8/8/2023 | Review privilege letter from authorities (.1), provide comments to Team (.2).  | 0.30  | 357.00  |
| Woll, Laura              | 8/8/2023 | Analysis of documents for privilege in response to regulator request (8/8)   | 11.30 | 4237.50 |
| MacAdam, Katherine       | 8/9/2023 | Review interview notes.  | 0.40  | 386.00  |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Richey, Brett           | 8/9/2023 | Call with J. Levy, J. Vaughan Vines, S. Levander, and E. Morrow regarding production of privilege log (.7); privilege review of key documents (2.9); work on preparing privilege log (.8). | 4.40  | 4246.00 |
| Tung, Gemma             | 8/9/2023 | Updating regulator communications log per A. Saenz   | 0.50  | 185.00  |
| Levy, Jennifer R.       | 8/9/2023 | Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani re: privilege logs for regulators.  | 0.60  | 426.00  |
| Levy, Jennifer R.       | 8/9/2023 | Call with J. Vaughan Vines, S. Levander, B. Richey and E. Morrow regarding production of privilege log.  | 0.70  | 497.00  |
| Levy, Jennifer R.       | 8/9/2023 | Space logs   | 2.70  | 1917.00 |
| Levy, Jennifer R.       | 8/9/2023 | Coordinate data processing and scoping   | 1.00  | 710.00  |
| Vaughan Vines, Janel A. | 8/9/2023 | Call with J. Levy, S. Levander, B. Richey and E. Morrow regarding production of privilege log.   | 0.70  | 353.50  |
| Vaughan Vines, Janel A. | 8/9/2023 | Analyze documents in response to questions from regulator per request by A. Gariboldi.   | 1.50  | 757.50  |
| Vaughan Vines, Janel A. | 8/9/2023 | Analyze documents for privilege in connection with regulator request (8/9)   | 6.20  | 3131.00 |
| Weaver, Andrew          | 8/9/2023 | Correspondence with authorities regarding status of investigations.  | 1.00  | 1485.00 |
| Weaver, Andrew          | 8/9/2023 | Call with S. O'Neal, L. Dassin, R. Zutshi, A. Janghorbani, J. Levy re: privilege logs for regulators.  | 0.60  | 891.00  |
| Weaver, Andrew          | 8/9/2023 | Work on document review, production and privilege issues.  | 0.40  | 594.00  |

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| NAME                   | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|------------------------|----------|---|-------|---------|
| Weaver, Andrew         | 8/9/2023 | Call with L Dassin and R. Zutshi regarding follow ups from authorities.                                     | 0.50  | 742.50  |
| Forbes, Alexandra L.   | 8/9/2023 | Review correspondence re: document review.  | 0.20  | 209.00  |
| Zutshi, Rishi N.       | 8/9/2023 | Call with S. O'Neal, L. Dassin, A. Weaver, A. Janghorbani, J. Levy re: privilege logs for regulators.       | 0.60  | 1038.00 |
| Morrow, Emily S.       | 8/9/2023 | Call with J. Levy, J. Vaughan Vines, S. Levander, and B. Richey regarding production of privilege log       | 0.70  | 731.50  |
| Janghorbani, Alexander | 8/9/2023 | Correspondence w A Weaver, A Saenz, L Dassin, R Zutshi, and S Levander re regulator request.                | 0.20  | 297.00  |
| Janghorbani, Alexander | 8/9/2023 | Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver, J. Levy re: privilege logs for regulators.            | 0.60  | 891.00  |
| Janghorbani, Alexander | 8/9/2023 | Call w S Levander and M Solomon re regulator motion.  | 0.60  | 891.00  |
| Dassin, Lev L.         | 8/9/2023 | Call with R. Zutshi and A. Weaver regarding follow ups from authorities.                                    | 0.50  | 965.00  |
| Dassin, Lev L.         | 8/9/2023 | Call with S. O'Neal, R. Zutshi, A. Weaver, A. Janghorbani, J. Levy re: privilege logs for regulators.       | 0.60  | 1158.00 |
| Dassin, Lev L.         | 8/9/2023 | Emails with A. Weaver and R. Zutshi regarding follow up with authorities.                                   | 0.40  | 772.00  |
| O'Neal, Sean A.        | 8/9/2023 | Call with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, J. Levy re: privilege logs for regulators (0.6). | 0.60  | 1092.00 |
| O'Neal, Sean A.        | 8/9/2023 | Correspondence with S. Levander re regulator requests.  | 0.10  | 182.00  |
| Woll, Laura            | 8/9/2023 | Analyze documents for privilege production to regulators.   | 8.00  | 3000.00 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Zutshi, Rishi N.         | 8/9/2023  | Call with L Dassin and A Weaver regarding follow ups from authorities.  | 0.50  | 865.00  |
| Zutshi, Rishi N.         | 8/9/2023  | Communications with client regarding status and developments.   | 0.60  | 1038.00 |
| Gariboldi, Adrian        | 8/9/2023  | Perform document review in response to regulator question with S. Levander, J. Levy, and J. Vaughan-Vines.  | 3.50  | 2957.50 |
| Levander, Samuel L.      | 8/9/2023  | Call with J. Levy, J. Vaughan Vines, B. Richey and E. Morrow regarding production of privilege log  | 0.70  | 826.00  |
| Levander, Samuel L.      | 8/9/2023  | Analysis re production of privilege log   | 1.10  | 1298.00 |
| MacAdam, Katherine       | 8/10/2023 | Email correspondence regarding document relevant to authorities inquiries   | 1.40  | 1351.00 |
| Richey, Brett            | 8/10/2023 | Privilege review of key documents (1.8); review of documents for upcoming production (.5); work on preparation of privilege log (.9).                       | 3.20  | 3088.00 |
| MacAdam, Katherine       | 8/10/2023 | Attend meeting with A. Weaver and adviser's counsel re investigation updates.   | 0.60  | 579.00  |
| MacAdam, Katherine       | 8/10/2023 | Summarize call with adviser's counsel.  | 0.50  | 482.50  |
| Kowiak, Michael J.       | 8/10/2023 | Prepare email (including attachment) containing modified excerpts of most key documents recently added to chronology at request of A. Saenz                 | 1.70  | 1436.50 |
| Amorim, Eduardo D. S. C. | 8/10/2023 | Revised targeted GGC executive documents in connection with regulator's request for clarification and email communication with A. Gariboldi regarding same. | 0.50  | 577.50  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Dassin, Lev L.       | 8/10/2023 | Email correspondence with A. Weaver, R. Zutshi, A. Saenz, and J. Levy regarding document review, privilege issues (0.5); follow up with authorities (0.5) | 1.00  | 1930.00 |
| Weaver, Andrew       | 8/10/2023 | Work with team on document collection, review, production and privilege matters relevant to inquiries from authorities.                                   | 1.00  | 1485.00 |
| Weaver, Andrew       | 8/10/2023 | Review of materials and documents identified relevant to inquiries from authorities.  | 1.10  | 1633.50 |
| Weaver, Andrew       | 8/10/2023 | Attend meeting with K. MacAdam and adviser's counsel re investigation updates.  | 0.60  | 891.00  |
| Weaver, Andrew       | 8/10/2023 | Revised summary of meeting with adviser's counsel and related correspondence.   | 0.30  | 445.50  |
| Weaver, Andrew       | 8/10/2023 | Communications with L Dassin and R Zutshi regarding inquiries from authorities.   | 0.70  | 1039.50 |
| Rathi, Mohit         | 8/10/2023 | Reviewing correspondence of investigation team related to regulators  | 0.20  | 193.00  |
| Saenz, Andres F.     | 8/10/2023 | Call with D. Isaacs on document production queue.   | 0.10  | 119.00  |
| Woll, Laura          | 8/10/2023 | Perform privilege Quality Control review.   | 8.30  | 3112.50 |
| Gariboldi, Adrian    | 8/10/2023 | Perform document review on regulator question with A. Weaver, J. Levy.  | 2.20  | 1859.00 |
| Levy, Jennifer R.    | 8/10/2023 | Coordinate supplemental email and teams data processing and review  | 3.20  | 2272.00 |
| Levy, Jennifer R.    | 8/10/2023 | Prepare for upcoming regulatory productions   | 1.80  | 1278.00 |
| Forbes, Alexandra L. | 8/10/2023 | Correspondence re: document review.   | 0.50  | 522.50  |
| MacAdam, Katherine   | 8/11/2023 | Attention to correspondence re financials.  | 0.40  | 386.00  |

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| NAME                   | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|------------------------|-----------|---|-------|---------|
| Richey, Brett          | 8/11/2023 | Document review for upcoming production (1.5); document review for privilege log (.8); review of key documents (.6); preparation of privilege log (.7). | 3.60  | 3474.00 |
| O'Neal, Sean A.        | 8/11/2023 | Correspondence with A. Weaver re recent regulatory discussions.   | 0.10  | 182.00  |
| Levy, Jennifer R.      | 8/11/2023 | Prepare productions for Bates stamping release  | 2.00  | 1420.00 |
| Levy, Jennifer R.      | 8/11/2023 | Manage review workflows for document review in response to regulator request.   | 1.50  | 1065.00 |
| Levy, Jennifer R.      | 8/11/2023 | Prepare privilege log as of 8.11  | 1.00  | 710.00  |
| Barreto, Brenda        | 8/11/2023 | First level review of documents for privilege (8/11).   | 0.50  | 252.50  |
| Cavanagh, Justin       | 8/11/2023 | Complete first-level review of documents for production (8.11)  | 6.00  | 1800.00 |
| Rivas-Marrero, David   | 8/11/2023 | Analysis of documents for production to regulator (8.11)  | 7.00  | 2100.00 |
| Woll, Laura            | 8/11/2023 | Perform analysis of privilege for production (8.11)   | 2.30  | 862.50  |
| Woll, Laura            | 8/11/2023 | Perform first level review of documents in response to subpoena (8/11).   | 1.30  | 487.50  |
| Zutshi, Rishi N.       | 8/11/2023 | Call with A Weaver regarding inquiries from authorities.  | 0.30  | 519.00  |
| Zutshi, Rishi N.       | 8/11/2023 | Call with A Weaver and authorities regarding ongoing requests.  | 0.20  | 346.00  |
| Janghorbani, Alexander | 8/11/2023 | Attention to draft reply brief.   | 0.50  | 742.50  |
| Weaver, Andrew         | 8/11/2023 | Call with R Zutshi and authorities regarding privilege logs and open request items.   | 0.50  | 742.50  |
| Weaver, Andrew         | 8/11/2023 | Correspondence with L Dassin, R Zutshi, S O'Neal regarding call with authorities.   | 0.30  | 445.50  |
| Weaver, Andrew         | 8/11/2023 | Call with R Zutshi regarding responses to authorities.  | 0.30  | 445.50  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Weaver, Andrew          | 8/11/2023 | Work with B Richey and J Levy regarding document review and production.                                      | 0.80  | 1188.00 |
| Weaver, Andrew          | 8/11/2023 | Call with C Cohen (MoFo) regarding inquiries from authorities.   | 0.20  | 297.00  |
| Weaver, Andrew          | 8/11/2023 | Correspondence with authorities regarding scheduling calls and responding to open inquiries.                 | 0.20  | 297.00  |
| Weaver, Andrew          | 8/11/2023 | Review of documents identified relevant to inquiries from authorities and follow up correspondence.          | 1.00  | 1485.00 |
| Richey, Brett           | 8/12/2023 | Review of key documents.   | 0.10  | 96.50   |
| Richey, Brett           | 8/14/2023 | Preparation of privilege log for regulators.   | 1.50  | 1447.50 |
| Ferreira, Daniel        | 8/14/2023 | Reviewed documents for relevance and privilege   | 4.80  | 2424.00 |
| Wang, Brenda            | 8/14/2023 | Study document review protocol and procedures for review of Genesis documents per J. Levy.                   | 3.00  | 1515.00 |
| Vaughan Vines, Janel A. | 8/14/2023 | Analyze documents for privilege.   | 4.50  | 2272.50 |
| Levy, Jennifer R.       | 8/14/2023 | Coordinate privilege log   | 1.70  | 1207.00 |
| Levy, Jennifer R.       | 8/14/2023 | Coordinate and manage document review  | 2.80  | 1988.00 |
| Wang, Brenda            | 8/14/2023 | Perform first level document review for responsiveness and privilege per J. Levy.                            | 1.00  | 505.00  |
| Christian, Denise M.    | 8/14/2023 | Conduct first level review for responsive and potential key documents.                                       | 8.50  | 4292.50 |
| Rathi, Mohit            | 8/14/2023 | leading new contract attorney training (.8); related review and correspondence (.5)                          | 1.30  | 1254.50 |
| Dassin, Lev L.          | 8/14/2023 | Emails with B. Richey, J. Levy, A. Weaver, and R. Zutshi regarding privileged communications and next steps. | 0.50  | 965.00  |
| Woll, Laura             | 8/14/2023 | Perform privilege Quality Control review.  | 8.00  | 3000.00 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Rivas-Marrero, David | 8/14/2023 | Electronic Document Review with respect to pending enforcement inquiries  | 6.80  | 2040.00 |
| Cavanagh, Justin     | 8/14/2023 | Perform first level document review in connection with regulatory actions   | 2.30  | 690.00  |
| Hong, Hee Son        | 8/14/2023 | Conduct first level document review for privilege and responsiveness in connection with regulatory action   | 2.50  | 750.00  |
| Saran, Samira        | 8/14/2023 | Updated communications log  | 0.40  | 172.00  |
| Weaver, Andrew       | 8/14/2023 | Work with B. Richey and J. Levy regarding privilege logs and related correspondence.  | 0.40  | 594.00  |
| Weaver, Andrew       | 8/14/2023 | Correspondence with A. Saenz, R. Zutshi, S. Levander and team regarding open requests from authorities.   | 0.50  | 742.50  |
| Richey, Brett        | 8/15/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, J. Levy, J. Vaughan-Vines, S. Levander, and E. Morrow to discuss preparation of privilege log (.5); review of documents from comparable enforcement matters (.8); preparation of privilege log (1). | 2.30  | 2219.50 |
| Ferreira, Daniel     | 8/15/2023 | Reviewed documents for relevance and privilege  | 5.40  | 2727.00 |
| Christian, Denise M. | 8/15/2023 | Conduct first level review for responsive and potential key documents.  | 8.00  | 4040.00 |
| Zutshi, Rishi N.     | 8/15/2023 | Meeting with L. Dassin, A. Weaver, J. Levy, J. Vaughan-Vines, S. Levander, E. Morrow, and B. Richey to discuss preparation of privilege log.  | 0.50  | 865.00  |
| Wang, Brenda         | 8/15/2023 | Perform first level document review for responsiveness and privilege per J. Levy.   | 5.50  | 2777.50 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Levy, Jennifer R.       | 8/15/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, J. Vaughan-Vines, S. Levander, E. Morrow, and B. Richey to discuss preparation of privilege log | 0.50  | 355.00  |
| Levy, Jennifer R.       | 8/15/2023 | Finalize and QC productions for delivery  | 1.00  | 710.00  |
| Levy, Jennifer R.       | 8/15/2023 | Draft and coordinate privilege log  | 1.50  | 1065.00 |
| Levy, Jennifer R.       | 8/15/2023 | Manage supplemental email and teams review  | 1.00  | 710.00  |
| Forbes, Alexandra L.    | 8/15/2023 | Review correspondence re: document review.  | 0.20  | 209.00  |
| Vaughan Vines, Janel A. | 8/15/2023 | Analyze documents for privilege.  | 8.00  | 4040.00 |
| Vaughan Vines, Janel A. | 8/15/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander, E. Morrow, and B. Richey to discuss preparation of privilege log.                  | 0.50  | 252.50  |
| Morrow, Emily S.        | 8/15/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, J. Levy, J. Vaughan-Vines, S. Levander, and B. Richey to discuss preparation of privilege log   | 0.50  | 522.50  |
| Dassin, Lev L.          | 8/15/2023 | Analyze materials for production and privilege.   | 0.90  | 1737.00 |
| Dassin, Lev L.          | 8/15/2023 | Meeting with R. Zutshi, A. Weaver, J. Levy, J. Vaughan-Vines, S. Levander, E. Morrow, and B. Richey to discuss preparation of privilege log.  | 0.40  | 772.00  |
| Dassin, Lev L.          | 8/15/2023 | Analyze materials regarding for follow up with authorities.   | 0.50  | 965.00  |
| Levander, Samuel L.     | 8/15/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, J. Levy, J. Vaughan-Vines, E. Morrow, and B. Richey to discuss preparation of privilege log     | 0.50  | 590.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Gariboldi, Adrian    | 8/15/2023 | Attend to production of materials to Regulators with S. Levander, J. Levy.  | 2.30  | 1943.50 |
| Woll, Laura          | 8/15/2023 | Perform privilege Quality Control review.   | 8.00  | 3000.00 |
| Weaver, Andrew       | 8/15/2023 | Meeting with L. Dassin, R. Zutshi, A. Weaver, J. Levy, J. Vaughan-Vines, S. Levander, E. Morrow, and B. Richey to discuss preparation of privilege log.                       | 0.50  | 742.50  |
| Weaver, Andrew       | 8/15/2023 | Follow up with authorities on privilege logs and related questions.   | 0.50  | 742.50  |
| Weaver, Andrew       | 8/15/2023 | Work to finalize production to authorities.   | 0.10  | 148.50  |
| Christian, Denise M. | 8/16/2023 | Conduct first level review for responsive and potential key documents.  | 6.30  | 3181.50 |
| Richey, Brett        | 8/16/2023 | Meeting with J. Levy, J. Vaughan Vines, and E. Morrow regarding production of privilege log (.7); document review for privilege log (1.1); review of draft privilege log (1). | 2.80  | 2702.00 |
| Ferreira, Daniel     | 8/16/2023 | Reviewed documents for relevance and privilege  | 6.50  | 3282.50 |
| MacAdam, Katherine   | 8/16/2023 | Attend call with R. Zutshi, A. Weaver, and counsel for employee re investigation updates.   | 0.50  | 482.50  |
| Wang, Brenda         | 8/16/2023 | Perform first level document review for responsiveness and privilege per J. Levy.   | 8.00  | 4040.00 |
| Morrow, Emily S.     | 8/16/2023 | Review and prepare privilege log  | 3.50  | 3657.50 |
| Morrow, Emily S.     | 8/16/2023 | Meeting with J. Levy, J. Vaughan Vines, and B. Richey regarding production of privilege log   | 0.70  | 731.50  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Vaughan Vines, Janel A. | 8/16/2023 | Meeting with J. Levy, B. Richey, and E. Morrow regarding production of privilege log.                   | 0.70  | 353.50  |
| Vaughan Vines, Janel A. | 8/16/2023 | Analyze documents for privilege relating to regulatory inquiries  | 9.60  | 4848.00 |
| Levy, Jennifer R.       | 8/16/2023 | Meeting with J. Vaughan Vines, B. Richey, and E. Morrow regarding production of privilege log           | 0.70  | 497.00  |
| Levy, Jennifer R.       | 8/16/2023 | Coordinate and draft privilege log  | 1.50  | 1065.00 |
| Levy, Jennifer R.       | 8/16/2023 | Prepare for upcoming productions  | 1.00  | 710.00  |
| Woll, Laura             | 8/16/2023 | Perform privilege Quality Control review.   | 8.00  | 3000.00 |
| Zutshi, Rishi N.        | 8/16/2023 | Attend call with A. Weaver, K. MacAdam and counsel for employee re investigation updates.               | 0.40  | 692.00  |
| Weaver, Andrew          | 8/16/2023 | Attend call with R. Zutshi, K. MacAdam and counsel for employee re investigation updates.               | 0.40  | 594.00  |
| Weaver, Andrew          | 8/16/2023 | Call and correspondence with authorities regarding privilege logs and open items.                       | 0.50  | 742.50  |
| Tung, Gemma             | 8/17/2023 | Compiling productions to regulators per A. Gariboldi  | 0.80  | 296.00  |
| Richey, Brett           | 8/17/2023 | Privilege review of key documents for privilege log.  | 1.30  | 1254.50 |
| Ferreira, Daniel        | 8/17/2023 | Reviewed documents for relevance and privilege on August 17   | 4.80  | 2424.00 |
| Wang, Brenda            | 8/17/2023 | Perform first level document review for responsiveness and privilege per J. Levy for reuglatory action. | 4.50  | 2272.50 |
| MacAdam, Katherine      | 8/17/2023 | Second level review of key documents.   | 1.30  | 1254.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Forbes, Alexandra L.    | 8/17/2023 | Correspondence re: document review schedule.  | 0.10  | 104.50  |
| Christian, Denise M.    | 8/17/2023 | Conduct first level review for responsive and potential key documents for regulatory action.  | 2.00  | 1010.00 |
| Vaughan Vines, Janel A. | 8/17/2023 | Analyze documents for privilege.  | 2.10  | 1060.50 |
| Rathi, Mohit            | 8/17/2023 | Review key documents related to investigation   | 1.60  | 1544.00 |
| Saenz, Andres F.        | 8/17/2023 | Correspondence with individual counsel to discuss collection and review.  | 0.20  | 238.00  |
| Woll, Laura             | 8/17/2023 | Perform privilege Quality Control review in respect of regulatory request   | 8.00  | 3000.00 |
| Weaver, Andrew          | 8/17/2023 | Correspondence with L Barefoot, R Zutshi and L Dassin regarding potential outcomes with authorities.  | 0.30  | 445.50  |
| Weaver, Andrew          | 8/17/2023 | Correspondence with L Dassin, R Zutshi, A Saenz and S Levander regarding responding to inquiries from authorities and counsel for former employees. | 0.50  | 742.50  |
| Richey, Brett           | 8/18/2023 | Editing privilege log (4.1); privilege review of key documents for privilege log (1).   | 5.10  | 4921.50 |
| Ferreira, Daniel        | 8/18/2023 | Reviewed documents for relevance and privilege in connection with regulatory actions on August 18   | 4.70  | 2373.50 |
| Morrow, Emily S.        | 8/18/2023 | Implement revisions to privilege log  | 1.10  | 1149.50 |
| MacAdam, Katherine      | 8/18/2023 | Review documents tagged as key.   | 0.90  | 868.50  |
| Wang, Brenda            | 8/18/2023 | Perform first level document review for responsiveness and privilege per J. Levy relating to pending regulatory inquiry                             | 5.50  | 2777.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Vaughan Vines, Janel A. | 8/18/2023 | Analyze documents for privilege for document production to regulator.  | 2.50  | 1262.50 |
| Morrow, Emily S.        | 8/18/2023 | Conduct review of privilege log  | 0.50  | 522.50  |
| Janghorbani, Alexander  | 8/18/2023 | Correspondence w R Zutshi, A Weaver, S Levander and L Dassin re reply brief.   | 0.20  | 297.00  |
| Saenz, Andres F.        | 8/18/2023 | Review privilege log for authorities and provide comments.   | 0.30  | 357.00  |
| Woll, Laura             | 8/18/2023 | Perform privilege Quality Control review in connection with regulatory proceeding                                    | 8.00  | 3000.00 |
| Rathi, Mohit            | 8/18/2023 | Key document review  | 0.40  | 386.00  |
| Levy, Jennifer R.       | 8/18/2023 | Coordinate privilege review and privilege logging  | 1.80  | 1278.00 |
| Richey, Brett           | 8/19/2023 | Preparation of privilege log.  | 0.40  | 386.00  |
| Dassin, Lev L.          | 8/19/2023 | Review draft privilege log.  | 0.70  | 1351.00 |
| Dassin, Lev L.          | 8/19/2023 | Emails with B. Richey, A. Weaver, R. Zutshi, and J. Levy regarding draft privilege log.                              | 0.40  | 772.00  |
| Weaver, Andrew          | 8/19/2023 | Review of draft privilege logs and related correspondence.   | 0.40  | 594.00  |
| Richey, Brett           | 8/20/2023 | Preparation of privilege log for regulators.   | 0.10  | 96.50   |
| Richey, Brett           | 8/21/2023 | Document review for privilege log (4.6); editing privilege log (2.8); drafting cover letter for privilege log (1.2). | 8.60  | 8299.00 |
| Ferreira, Daniel        | 8/21/2023 | Reviewed documents for relevance and privilege   | 0.30  | 151.50  |
| MacAdam, Katherine      | 8/21/2023 | Prepare documents for employee's counsel.  | 0.30  | 289.50  |
| Tung, Gemma             | 8/21/2023 | Compiled regulators interview documents per A. Saenz   | 0.80  | 296.00  |
| Vaughan Vines, Janel A. | 8/21/2023 | Analyze documents for privilege.   | 2.30  | 1161.50 |
| Saenz, Andres F.        | 8/21/2023 | Correspondence with individual counsel and updates on investigation status.  | 0.50  | 595.00  |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Saenz, Andres F.    | 8/21/2023 | Call with individual employee counsel to discuss investigation updates, draft email updates to team regarding the same. | 2.20  | 2618.00 |
| Dassin, Lev L.      | 8/21/2023 | Communications with individual counsel.   | 0.30  | 579.00  |
| Dassin, Lev L.      | 8/21/2023 | Emails with B. Richey, A. Weaver, and R. Zutshi regarding privilege log and cover letter.                               | 0.40  | 772.00  |
| Levy, Jennifer R.   | 8/21/2023 | Manage review workflows for supplemental collections  | 1.00  | 710.00  |
| Levy, Jennifer R.   | 8/21/2023 | Draft and coordinate privilege log for regulators   | 1.00  | 710.00  |
| Morrow, Emily S.    | 8/21/2023 | Review of email correspondence and analysis regarding privilege log review and preparation                              | 0.50  | 522.50  |
| Rathi, Mohit        | 8/21/2023 | Key document review (1.5); related correspondence with contract attorneys (.2)  | 1.70  | 1640.50 |
| Rathi, Mohit        | 8/21/2023 | Compiling documents for co-counsel (1.6); related correspondence with K. MacAdam, S. Saran (.3)                         | 1.90  | 1833.50 |
| Rathi, Mohit        | 8/21/2023 | Correspondence with A. Saenz and J. Levy re: SLR  | 0.20  | 193.00  |
| Weaver, Andrew      | 8/21/2023 | Review of updates from individual counsel and materials identified through document review.                             | 0.50  | 742.50  |
| Weaver, Andrew      | 8/21/2023 | Revised cover letter for production to authorities and related correspondence.  | 0.30  | 445.50  |
| Gariboldi, Adrian   | 8/21/2023 | Perform document review with M. Rathi and K. MacAdam.   | 0.50  | 422.50  |
| Levander, Samuel L. | 8/21/2023 | Analysis re privilege log   | 0.60  | 708.00  |
| Woll, Laura         | 8/21/2023 | Perform privilege Quality Control review.   | 8.00  | 3000.00 |
| MacAdam, Katherine  | 8/22/2023 | Review key documents related to former employee.  | 1.40  | 1351.00 |
| Richey, Brett       | 8/22/2023 | QC review of privilege log (1), producing privilege log (1.2),  | 5.00  | 4825.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | editing cover letter for production (.8), document review of key documents (2).   |       |         |
| Gallagher, Ashlyn  | 8/22/2023 | Prepared documents from Relativity per E. Morrow  | 0.50  | 215.00  |
| Minott, Richard    | 8/22/2023 | Revise dischargeability stips   | 0.80  | 836.00  |
| Dyer-Kennedy, Jade | 8/22/2023 | Prepared edits to Care Package Index per K. MacAdam and M. Rathi  | 2.00  | 860.00  |
| Dyer-Kennedy, Jade | 8/22/2023 | Correspondence with M. Rathi regarding index edits  | 0.50  | 215.00  |
| Dyer-Kennedy, Jade | 8/22/2023 | Correspondence with J. Levy regarding status of regulator production  | 0.50  | 215.00  |
| Kim, Hoo Ri        | 8/22/2023 | Reviewing stipulations for 1141 actions   | 0.20  | 231.00  |
| Minott, Richard    | 8/22/2023 | Correspondence with state regulators re stips   | 0.60  | 627.00  |
| Morrow, Emily S.   | 8/22/2023 | Review email correspondence regarding privilege log   | 0.30  | 313.50  |
| Zutshi, Rishi N.   | 8/22/2023 | Strategy meeting with A. Weaver, S. Levander regarding next steps with authorities.   | 0.70  | 1211.00 |
| Rathi, Mohit       | 8/22/2023 | Second Level Review for FTX-related documents (2.4); related correspondence with J. Levy (.2)   | 2.60  | 2509.00 |
| Rathi, Mohit       | 8/22/2023 | Key document chronology update  | 1.70  | 1640.50 |
| Rathi, Mohit       | 8/22/2023 | Finalizing documents for co-counsel   | 0.60  | 579.00  |
| Barefoot, Luke A.  | 8/22/2023 | Correspondence with regulator re extension of time for non-dischargeability complaints (0.1); correspondence H. Kim, R. Minott re same (0.1); review drafts of extension stipulation re same (0.1). | 0.30  | 534.00  |
| Weaver, Andrew     | 8/22/2023 | Strategy meeting with R. Zutshi, and S. Levander regarding next steps with authorities.   | 0.70  | 1039.50 |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Weaver, Andrew      | 8/22/2023 | Follow up with authorities on various open request items.   | 0.30  | 445.50  |
| Saenz, Andres F.    | 8/22/2023 | Call with individual counsel to discuss investigation updates.  | 0.30  | 357.00  |
| Dassin, Lev L.      | 8/22/2023 | Analyze materials for follow up with individual counsel and authorities.  | 1.40  | 2702.00 |
| Dassin, Lev L.      | 8/22/2023 | Meet with R. Zutshi, A. Weaver, A.Saenz, and S. Levander regarding follow up w/ individual counsel and authorities. | 0.50  | 965.00  |
| Dassin, Lev L.      | 8/22/2023 | Review privilege log and cover letter for production.   | 0.50  | 965.00  |
| Dassin, Lev L.      | 8/22/2023 | Communications with individual counsel.   | 0.40  | 772.00  |
| Levander, Samuel L. | 8/22/2023 | Strategy meeting with, R. Zutshi, A. Weaver, regarding next steps with authorities                                  | 0.70  | 826.00  |
| Levander, Samuel L. | 8/22/2023 | Revised privilege log for authorities   | 0.60  | 708.00  |
| Levy, Jennifer R.   | 8/22/2023 | Finalize privilege log  | 1.50  | 1065.00 |
| Levy, Jennifer R.   | 8/22/2023 | Coordinate access for individual counsel  | 0.50  | 355.00  |
| Levy, Jennifer R.   | 8/22/2023 | Coordinate review workflows for review finalization   | 0.80  | 568.00  |
| Richey, Brett       | 8/23/2023 | Preparation of cover letter for production (.4); document review of key documents for production (1.8).             | 2.20  | 2123.00 |
| Gallagher, Ashlyn   | 8/23/2023 | Prepared regulator documents per A. Saenz   | 1.00  | 430.00  |
| Levy, Jennifer R.   | 8/23/2023 | Manage review workflows   | 0.80  | 568.00  |
| Levy, Jennifer R.   | 8/23/2023 | Prepare privilege log   | 0.80  | 568.00  |
| Saenz, Andres F.    | 8/23/2023 | Review escalated key documents and provide comments to review team.   | 0.50  | 595.00  |
| Saenz, Andres F.    | 8/23/2023 | Call with R. Zutshi, D. Isaacs (Morrison Cohen) regarding investigation update with authorities.                    | 0.30  | 357.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Saenz, Andres F.  | 8/23/2023 | Correspondence regarding investigation updates, summary to team.  | 0.20  | 238.00  |
| Saenz, Andres F.  | 8/23/2023 | Feedback on privilege review process.   | 0.20  | 238.00  |
| Saenz, Andres F.  | 8/23/2023 | Correspondence with A. Weaver regarding requests from regulator   | 0.30  | 357.00  |
| Saenz, Andres F.  | 8/23/2023 | Correspondence with individual counsel regarding relevant documents for investigation.  | 0.20  | 238.00  |
| Saenz, Andres F.  | 8/23/2023 | Prepare draft responses to requests from authorities.   | 0.40  | 476.00  |
| Rathi, Mohit      | 8/23/2023 | Second Level Review re enforcement productions  | 1.60  | 1544.00 |
| Rathi, Mohit      | 8/23/2023 | Revisions related to care package (.1); meeting with S. Saran re same (.2)  | 0.30  | 289.50  |
| Rathi, Mohit      | 8/23/2023 | Key document update and related correspondence with investigation team  | 1.30  | 1254.50 |
| Weaver, Andrew    | 8/23/2023 | Call with authorities and S. Levander to discuss privilege logs and open items (0.5). Prepare for call re same (0.2).                 | 0.70  | 1039.50 |
| Barefoot, Luke A. | 8/23/2023 | Correspondence w/ R. Minott, A Highsmith (regulator), G. Andreu (regulator) re stipulations extending non-dischargeability complaint. | 0.10  | 178.00  |
| Dassin, Lev L.    | 8/23/2023 | Communications with individual counsel.   | 0.30  | 579.00  |
| Dassin, Lev L.    | 8/23/2023 | Emails with A. Weaver, A. Saenz, R. Zutshi, and S. Levander regarding follow up with authorities and next steps.                      | 0.90  | 1737.00 |
| Zutshi, Rishi N.  | 8/23/2023 | Teleconference with A. Saenz and D. Isaacs (MoCo) regarding regulatory productions  | 0.30  | 519.00  |
| Woll, Laura       | 8/23/2023 | Perform privilege Quality Control review.   | 8.00  | 3000.00 |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Levander, Samuel L. | 8/23/2023 | Call with A. Weaver, authorities re follow up requests   | 0.40  | 472.00  |
| Levander, Samuel L. | 8/23/2023 | Analysis re response strategy to authorities' follow-up requests   | 0.80  | 944.00  |
| Saran, Samira       | 8/23/2023 | Prepared employee interview care packages per A. Saenz   | 4.30  | 1849.00 |
| MacAdam, Katherine  | 8/24/2023 | Review key documents involving former employee.  | 1.20  | 1158.00 |
| Richey, Brett       | 8/24/2023 | Call with E. Morrow and J. Levy regarding privilege logs (.5); document review of key documents (1.5); privilege review for privilege log (1.1): producing privilege log to regulator (.7).  | 3.80  | 3667.00 |
| Abelev, Aleksandr   | 8/24/2023 | Create new Concordance database and corresponding iPro project, register database on FYI server and manage security options for database (2). Process and load electronic documents in Concordance and corresponding iPro database (2.5) | 4.50  | 1665.00 |
| MacAdam, Katherine  | 8/24/2023 | Second level document review in connection with enforcement matter.  | 0.70  | 675.50  |
| Barreto, Brenda     | 8/24/2023 | Privilege review of investigation documents.   | 0.80  | 404.00  |
| Levy, Jennifer R.   | 8/24/2023 | Call with E. Morrow, B. Richey: regarding privilege logs.  | 0.50  | 355.00  |
| Levy, Jennifer R.   | 8/24/2023 | Coordinate and draft privilege logs  | 1.20  | 852.00  |
| Saenz, Andres F.    | 8/24/2023 | Correspondence regarding follow-up requests from authorities.  | 0.30  | 357.00  |
| Saenz, Andres F.    | 8/24/2023 | Meeting with A. Weaver and S. Levander regarding requests from authorities and next steps.   | 0.50  | 595.00  |

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| NAME             | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|------------------|-----------|---|-------|---------|
| Saenz, Andres F. | 8/24/2023 | Correspondence regarding draft responses to authorities' requests.  | 0.10  | 119.00  |
| Saenz, Andres F. | 8/24/2023 | Follow up response to S. O'Neal regarding regulator questions.  | 0.30  | 357.00  |
| Saenz, Andres F. | 8/24/2023 | Email correspondence regarding document requests from authorities.  | 0.90  | 1071.00 |
| Saenz, Andres F. | 8/24/2023 | Correspondence regarding individual counsel document requests.  | 0.30  | 357.00  |
| Saenz, Andres F. | 8/24/2023 | Correspondence with A&M to discuss requests from authorities.   | 0.30  | 357.00  |
| Weaver, Andrew   | 8/24/2023 | Meeting with A. Saenz and S. Levander re requests from authorities and next steps.  | 0.50  | 742.50  |
| Weaver, Andrew   | 8/24/2023 | Correspondence with L. Dassin, R. Zutshi, A. Saenz and S. Levander re requests from authorities and next steps.                         | 0.30  | 445.50  |
| Weaver, Andrew   | 8/24/2023 | Follow up with authorities regarding privilege logs and open items.   | 0.30  | 445.50  |
| Weaver, Andrew   | 8/24/2023 | Outreach to counsel for individuals regarding requests from authorities.  | 0.30  | 445.50  |
| Weaver, Andrew   | 8/24/2023 | Review of documents identified during review.   | 0.40  | 594.00  |
| Morrow, Emily S. | 8/24/2023 | Call with B. Richey, and J. Levy regarding privilege logs   | 0.50  | 522.50  |
| Dassin, Lev L.   | 8/24/2023 | Correspondence with A. Pretto-Sakmann (Genesis), A. Saenz, A. Weaver, and R. Zutshi regarding follow up for authorities and next steps. | 0.40  | 772.00  |
| Dassin, Lev L.   | 8/24/2023 | Emails with A. Saenz, A. Weaver, and R. Zutshi regarding follow up for authorities and next steps.                                      | 1.20  | 2316.00 |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Rathi, Mohit        | 8/24/2023 | reviewing chronology for co-counsel request (.9); related update to master chronology (.4)  | 2.30  | 2219.50 |
| Rathi, Mohit        | 8/24/2023 | Second Level Review re enforcement matter   | 2.30  | 2219.50 |
| Rathi, Mohit        | 8/24/2023 | reviewing documents related to regulatory request (.4); related call with A. Saenz (.1); related correspondence with B. Richey (.1)                           | 0.60  | 579.00  |
| Woll, Laura         | 8/24/2023 | Perform privilege Quality Control review.   | 8.00  | 3000.00 |
| Barefoot, Luke A.   | 8/24/2023 | Correspondence with A. Weaver re regulatory request for interview.  | 0.10  | 178.00  |
| Saran, Samira       | 8/24/2023 | Updated communications log  | 0.50  | 215.00  |
| Levander, Samuel L. | 8/24/2023 | Meeting with A. Weaver, A. Saenz, re requests from authorities and next steps   | 0.50  | 590.00  |
| Richey, Brett       | 8/25/2023 | Call with A. Saenz, M. Rathi, and J. Levy to discuss document and privilege review (.5); document review for upcoming production (.5).                        | 1.00  | 965.00  |
| Minott, Richard     | 8/25/2023 | Correspondence with L. Barefoot, H. Kim re regulator stip   | 0.30  | 313.50  |
| MacAdam, Katherine  | 8/25/2023 | Second level document review.   | 0.90  | 868.50  |
| Tung, Gemma         | 8/25/2023 | Collected document information per K. MacAdam   | 1.90  | 703.00  |
| MacAdam, Katherine  | 8/25/2023 | Correspondence re documents related to employee.  | 1.00  | 965.00  |
| Tung, Gemma         | 8/25/2023 | Prepared client documents per A. Saenz  | 0.50  | 185.00  |
| Abelev, Aleksandr   | 8/25/2023 | Load new set of electronic documents in case Concordance database and corresponding iPro project, re-index database and create hyperlinks to the native files | 5.00  | 1850.00 |
| MacAdam, Katherine  | 8/25/2023 | Update master chronology.   | 0.60  | 579.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Levy, Jennifer R. | 8/25/2023 | Coordinate and manage internal review workflows and document searches for individual counsel  | 1.20  | 852.00  |
| Rathi, Mohit      | 8/25/2023 | Second Level review (2.4); Related correspondence with B. Richey, K. MacAdam (.2)             | 2.60  | 2509.00 |
| Rathi, Mohit      | 8/25/2023 | Call with A. Saenz, J. Levy, B. Richey re: document review                                    | 0.50  | 482.50  |
| Rathi, Mohit      | 8/25/2023 | Key document summarizing  | 0.80  | 772.00  |
| Rathi, Mohit      | 8/25/2023 | Reading investigation team correspondence re: meetings with regulators                        | 0.20  | 193.00  |
| Saenz, Andres F.  | 8/25/2023 | Correspondence with EU team regarding staged review.  | 0.30  | 357.00  |
| Saenz, Andres F.  | 8/25/2023 | Call with A. Weaver and individual counsel regarding investigation updates.                   | 0.30  | 357.00  |
| Saenz, Andres F.  | 8/25/2023 | Call with J. Levy, M. Rathi, B. Richey regarding document review status and privilege review. | 0.50  | 595.00  |
| Saenz, Andres F.  | 8/25/2023 | Call with individual counsel, R. Zutshi, A. Weaver to discuss investigation status.           | 0.50  | 595.00  |
| Saenz, Andres F.  | 8/25/2023 | Call with A. Weaver, S. Levander, A&M Team to discuss follow up requests from authorities.    | 0.30  | 357.00  |
| Saenz, Andres F.  | 8/25/2023 | Draft correspondence with client regarding update to authorities.                             | 0.90  | 1071.00 |
| Saenz, Andres F.  | 8/25/2023 | Review escalated documents and provide comments to review team.                               | 0.30  | 357.00  |
| Weaver, Andrew    | 8/25/2023 | Follow-up call on investigation topics with R. Zutshi, A. Saenz.                              | 0.40  | 594.00  |
| Weaver, Andrew    | 8/25/2023 | Call with individual counsel, R. Zutshi, A. Saenz to discuss investigation updates.           | 0.50  | 742.50  |
| Weaver, Andrew    | 8/25/2023 | Call with A. Saenz, and individual counsel regarding investigation updates.                   | 0.30  | 445.50  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Levy, Jennifer R. | 8/25/2023 | Call with A. Saenz, M. Rathi, and B. Richey to discuss document and privilege review  | 0.50  | 355.00  |
| Woll, Laura       | 8/25/2023 | Perform privilege Quality Control review.   | 9.00  | 3375.00 |
| Barefoot, Luke A. | 8/25/2023 | Correspondence regulator staff, R.Minott, H.Kim, re extension of time for nondischargeability complaint (0.2); correspondence A.Saenz re regulator interview request (0.1). | 0.30  | 534.00  |
| Saran, Samira     | 8/25/2023 | Retrieved all requested Control Numbers per A. Saenz  | 0.50  | 215.00  |
| Zutshi, Rishi N.  | 8/25/2023 | Follow-up call on investigation topics with A. Weaver, A. Saenz.  | 0.40  | 692.00  |
| Zutshi, Rishi N.  | 8/25/2023 | Call with individual counsel, A. Weaver, A. Saenz to discuss investigation updates.   | 0.50  | 865.00  |
| Richey, Brett     | 8/26/2023 | Document review of key documents.   | 0.20  | 193.00  |
| Richey, Brett     | 8/28/2023 | Drafting responses to questions from regulators (.5); privilege review for privilege log (.7); document review of key documents (1.8).                                      | 3.00  | 2895.00 |
| Tung, Gemma       | 8/28/2023 | Collecting client documents per K. MacAdam  | 1.20  | 444.00  |
| Abelev, Aleksandr | 8/28/2023 | Organized documents in Concordance database   | 5.00  | 1850.00 |
| Saenz, Andres F.  | 8/28/2023 | Call with A. Weaver, S. Levander to discuss investigation updates for call with authorities.  | 0.30  | 357.00  |
| Saenz, Andres F.  | 8/28/2023 | Draft email to A. Pretto-Sakmann regarding update to authorities.   | 0.30  | 357.00  |
| Saenz, Andres F.  | 8/28/2023 | Call with B. Richey to discuss upcoming discussion with authorities.  | 0.30  | 357.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| O'Neal, Sean A.     | 8/28/2023 | Mark up responses to regulator for A. Pretto Sakmann (Genesis)  | 0.20  | 364.00  |
| Weaver, Andrew      | 8/28/2023 | Call with A. Saenz, S. Levander re next steps related to requests from authorities.   | 0.30  | 445.50  |
| Weaver, Andrew      | 8/28/2023 | Follow up with counsel for current employee regarding inquiry from authorities.   | 0.10  | 148.50  |
| Weaver, Andrew      | 8/28/2023 | Review of trading data related to inquiries from authorities.   | 0.40  | 594.00  |
| Weaver, Andrew      | 8/28/2023 | Review of materials identified in document review or otherwise identified as part of responding to inquiries from authorities.            | 0.20  | 297.00  |
| Weaver, Andrew      | 8/28/2023 | Correspondence with R. Zutshi regarding inquiries from authorities and next steps.  | 0.20  | 297.00  |
| Zutshi, Rishi N.    | 8/28/2023 | Analyze subpoena and plan for next steps  | 0.70  | 1211.00 |
| Levander, Samuel L. | 8/28/2023 | Call with A. Weaver, A. Saenz re next steps related to requests from authorities  | 0.30  | 354.00  |
| Levy, Jennifer R.   | 8/28/2023 | Analysis of data collections  | 0.50  | 355.00  |
| Levy, Jennifer R.   | 8/28/2023 | Coordinate individual counsel document access   | 0.80  | 568.00  |
| Levy, Jennifer R.   | 8/28/2023 | Manage and update review workflows  | 1.00  | 710.00  |
| Woll, Laura         | 8/28/2023 | Perform privilege Quality Control review.   | 8.00  | 3000.00 |
| Minott, Richard     | 8/29/2023 | File regulatory stip  | 0.60  | 627.00  |
| Richey, Brett       | 8/29/2023 | Drafting answers to questions from regulators (1.5); document review for privilege log (1.2); second level review of key documents (4.0). | 6.70  | 6465.50 |
| Levander, Samuel L. | 8/29/2023 | Analysis re follow-up data for responses to questions from authorities  | 0.70  | 826.00  |
| Barreto, Brenda     | 8/29/2023 | Quality check of documents for production.  | 4.80  | 2424.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Zutshi, Rishi N.  | 8/29/2023 | Call with L. Dassin, A. Weaver regarding inquiries from authorities and next steps in responding to open requests.              | 0.70  | 1211.00 |
| Weaver, Andrew    | 8/29/2023 | Work with team on data related to loan redemptions in response to inquiries from authorities.                                   | 0.40  | 594.00  |
| Weaver, Andrew    | 8/29/2023 | Call with L. Dassin, R. Zutshi, regarding inquiries from authorities and next steps in responding to open requests.             | 0.70  | 1039.50 |
| Dassin, Lev L.    | 8/29/2023 | Analyze materials regarding responding to inquiries from authorities and follow up with authorities.                            | 1.60  | 3088.00 |
| Dassin, Lev L.    | 8/29/2023 | Call with R. Zutshi and A. Weaver regarding inquiries from authorities and next steps in responding to open requests.           | 0.70  | 1351.00 |
| Saenz, Andres F.  | 8/29/2023 | Analysis of loan book transactions following discussion with authorities.   | 1.30  | 1547.00 |
| Saenz, Andres F.  | 8/29/2023 | Provide comments to B. Richey regarding presentation to authorities.  | 0.30  | 357.00  |
| Barefoot, Luke A. | 8/29/2023 | Correspondence with R. Minott, A. Pretto-Sakmann (Genesis ) re stipulations extending nondischargeability complaint.            | 0.10  | 178.00  |
| Woll, Laura       | 8/29/2023 | Perform privilege Quality Control review.   | 8.00  | 3000.00 |
| Levy, Jennifer R. | 8/29/2023 | Document searches re: employee communications   | 0.80  | 568.00  |
| Levy, Jennifer R. | 8/29/2023 | Coordinate review workflows for upcoming productions  | 1.00  | 710.00  |
| Richey, Brett     | 8/30/2023 | Drafting answers to questions from regulators (.8). Privilege review for privilege log (2.1). QC review of key documents (1.6). | 4.50  | 4342.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| O'Neal, Sean A.   | 8/30/2023 | Regulatory update call with Weaver and Levander.  | 0.20  | 364.00  |
| Barreto, Brenda   | 8/30/2023 | Privilege quality control of documents for production.  | 1.00  | 505.00  |
| Dassin, Lev L.    | 8/30/2023 | Review outline for response to inquiries by authorities.  | 0.40  | 772.00  |
| Dassin, Lev L.    | 8/30/2023 | Emails with B. Richey, A. Saenz, Weaver, R. Zutshi, and S. Levander regarding responses to regulator inquiries. | 0.30  | 579.00  |
| Dassin, Lev L.    | 8/30/2023 | Emails with A. Weaver, A. Saenz, and R. Zutshi regarding follow up with authorities and next steps.             | 0.80  | 1544.00 |
| Saenz, Andres F.  | 8/30/2023 | Call with individual counsel, A. Weaver to discuss investigation updates and requests from authorities.         | 0.80  | 952.00  |
| Saenz, Andres F.  | 8/30/2023 | Draft email update to team regarding summary of call with individual counsel.                                   | 0.30  | 357.00  |
| Saenz, Andres F.  | 8/30/2023 | Call with A&M team to discuss responsive documents to request from authorities.                                 | 0.40  | 476.00  |
| Saenz, Andres F.  | 8/30/2023 | Email correspondence with L. Dassin regarding document collection status update.                                | 0.20  | 238.00  |
| Levy, Jennifer R. | 8/30/2023 | Coordinate workflows and conduct review and QC for upcoming production and privilege log                        | 2.50  | 1775.00 |
| Woll, Laura       | 8/30/2023 | Perform privilege Quality Control review.   | 10.50 | 3937.50 |
| Weaver, Andrew    | 8/30/2023 | Call with S. O'Neal, S. Levander re strategy for investigations by authorities.                                 | 1.00  | 1485.00 |
| Weaver, Andrew    | 8/30/2023 | Call with individual counsel, A. Saenz to discuss investigation updates and requests from authorities.          | 0.80  | 1188.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Weaver, Andrew      | 8/30/2023 | Correspondence with L. Dassin, R. Zusthi, A. Saenz, S. Levander and B. Richey regarding follow up to requests from authorities and outline for upcoming call.  | 1.10  | 1633.50 |
| Zutshi, Rishi N.    | 8/30/2023 | Communications with A. Pretto Sakmann regarding enforcement status and follow-ups.   | 0.90  | 1557.00 |
| Levander, Samuel L. | 8/30/2023 | Call with S. O'Neal, A. Weaver re strategy for investigations by authorities   | 0.10  | 118.00  |
| Richey, Brett       | 8/31/2023 | Drafting responses to questions from regulators (.7); document review for privilege log (2.3); providing privilege guidance to review team (.5); call with authorities, A. Weaver, A. Saenz, and S. Levander (.3). | 3.80  | 3667.00 |
| Levy, Jennifer R.   | 8/31/2023 | Coordinate and prepare searches and review for privilege log   | 1.00  | 710.00  |
| Woll, Laura         | 8/31/2023 | Perform privilege Quality Control review.  | 8.00  | 3000.00 |
| Woll, Laura         | 8/31/2023 | Perform PII redaction review.  | 0.50  | 187.50  |
| Weaver, Andrew      | 8/31/2023 | Call with counsel for current employee regarding filings in the bankruptcy.  | 0.10  | 148.50  |
| Weaver, Andrew      | 8/31/2023 | Call with individual counsel, A. Weaver, A. Saenz to discuss investigation updates.  | 0.80  | 1188.00 |
| Weaver, Andrew      | 8/31/2023 | Correspondence with R. Zusthi, L. Dassin, A. Saenz, S. Levander and B. Richey regarding follow up to requests from authorities and outline for upcoming call.  | 0.80  | 1188.00 |
| Weaver, Andrew      | 8/31/2023 | Prep for call with authorities.  | 0.10  | 148.50  |
| Weaver, Andrew      | 8/31/2023 | Call with authorities, A. Saenz, S. Levander, B. Richey.   | 0.30  | 445.50  |
| Rathi, Mohit        | 8/31/2023 | Reading investigation team correspondence related to regulatory calls  | 0.30  | 289.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

| NAME                | DATE      | DESCRIPTION   | HOURS   | AMOUNT       |
|---------------------|-----------|---|---------|--------------|
| Saenz, Andres F.    | 8/31/2023 | Call with authorities, A. Weaver, S. Levander, B. Richey to discuss.                | 0.30    | 357.00       |
| Saenz, Andres F.    | 8/31/2023 | Call with individual counsel, A. Weaver, A. Saenz to discuss investigation updates. | 0.80    | 952.00       |
| Levander, Samuel L. | 8/31/2023 | Call with authorities, A Weaver, A Saenz re investigation                           | 0.30    | 354.00       |
| Levander, Samuel L. | 8/31/2023 | Analysis re investigation next steps  | 0.90    | 1062.00      |
|                     |           | MATTER TOTAL:   | 4302.70 | 3,102,803.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

| NAME                     | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|----------|---|-------|---------|
| Reynolds, Nathaniel      | 6/1/2023 | Meeting with A. Saenz to discuss document review.   | 0.30  | 213.00  |
| Reynolds, Nathaniel      | 6/1/2023 | Review GGCI and GGT board minutes.  | 4.70  | 3337.00 |
| Djivanides, Dimitri      | 6/1/2023 | Conduct review of documents for privilege issues.   | 3.50  | 1750.00 |
| Saenz, Andres F.         | 6/1/2023 | Meeting with N. Reynolds to discuss document review.  | 0.30  | 357.00  |
| Saenz, Andres F.         | 6/1/2023 | Draft summary of investigation updates focused on counterparty claims.                          | 0.70  | 833.00  |
| Saran, Samira            | 6/1/2023 | Retrieved requested Saved Search documents from Relativity per A. Saenz                         | 0.50  | 215.00  |
| Reynolds, Nathaniel      | 6/2/2023 | Redact GGCI and GGT board minutes for privilege.  | 2.80  | 1988.00 |
| Kowiak, Michael J.       | 6/2/2023 | Call with E. Amorim regarding spreadsheet and zip folder  | 0.10  | 71.00   |
| Reynolds, Nathaniel      | 6/2/2023 | Draft interview outline.  | 3.00  | 2130.00 |
| Djivanides, Dimitri      | 6/2/2023 | Conduct review of documents for privilege issues.   | 3.00  | 1500.00 |
| Saran, Samira            | 6/2/2023 | Retrieved requested documents from Relativity per K. MacAdam                                    | 1.00  | 430.00  |
| Saran, Samira            | 6/2/2023 | Revised binder per outline per E. Morrow  | 0.80  | 344.00  |
| Saran, Samira            | 6/2/2023 | Revised chronology binder per M. Kowiak   | 4.50  | 1935.00 |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Revised key documents elevated by investigation document reviewers.                             | 1.40  | 1547.00 |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Email communication with A. Weaver regarding discussions and meeting with former GGC executive. | 0.10  | 110.50  |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Email communication with A. Saenz and D. Dike regarding questions to GGC's executive counsel.   | 0.30  | 331.50  |
| Amorim, Eduardo D. S. C. | 6/2/2023 | Call with M. Kowiak regarding spreadsheet and zip folder.                                       | 0.10  | 110.50  |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Reynolds, Nathaniel      | 6/3/2023 | Redact GGT and GGCI board minutes.   | 1.30  | 923.00  |
| Reynolds, Nathaniel      | 6/4/2023 | Gather documents for production to current employee counsel.                                 | 0.60  | 426.00  |
| Reynolds, Nathaniel      | 6/5/2023 | Coordinate redaction of GGT board minutes.   | 0.90  | 639.00  |
| Reynolds, Nathaniel      | 6/5/2023 | Redact GGT and GGCI documents.   | 0.90  | 639.00  |
| Reynolds, Nathaniel      | 6/5/2023 | Draft daily investigation update.  | 1.10  | 781.00  |
| Amorim, Eduardo D. S. C. | 6/5/2023 | Revised key documents and respective summaries elevated by investigation document reviewers. | 0.70  | 773.50  |
| Rathi, Mohit             | 6/5/2023 | key document review (2); related correspondence with A. Saenz and J. Vines (.3)              | 2.30  | 1943.50 |
| Djivanides, Dimitri      | 6/5/2023 | Conduct review of documents for privilege issues.  | 2.00  | 1000.00 |
| Saran, Samira            | 6/5/2023 | Updated communications log for missing productions per A. Saenz                              | 0.80  | 344.00  |
| Saran, Samira            | 6/5/2023 | Began updating document ID index per N. Reynolds   | 1.00  | 430.00  |
| Reynolds, Nathaniel      | 6/6/2023 | Revised daily investigation update.  | 0.60  | 426.00  |
| Reynolds, Nathaniel      | 6/6/2023 | Update document IDs in the chronology index.   | 0.80  | 568.00  |
| Saenz, Andres F.         | 6/6/2023 | Feedback on identification of documents for UCC.   | 0.80  | 952.00  |
| Rathi, Mohit             | 6/6/2023 | Key document review  | 2.00  | 1690.00 |
| Djivanides, Dimitri      | 6/6/2023 | Conduct review of documents for privilege issues.  | 3.50  | 1750.00 |
| Saran, Samira            | 6/6/2023 | Updated and de-duped master chronology per N. Reynolds                                       | 1.50  | 645.00  |
| Saran, Samira            | 6/6/2023 | Reviewed master chronology for CTRL number errors per J. Vines                               | 0.50  | 215.00  |
| Milano, Lisa M.          | 6/6/2023 | As per J. Levy, downloading incoming data from FTP transfer site.                            | 0.30  | 111.00  |
| Reynolds, Nathaniel      | 6/7/2023 | Coordinate production of documents to independent current employee counsel.                  | 1.10  | 781.00  |
| Rathi, Mohit             | 6/7/2023 | Key Document review  | 1.80  | 1521.00 |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Djivanides, Dimitri | 6/7/2023  | Conduct review of documents for privilege issues.   | 4.00  | 2000.00 |
| Rathi, Mohit        | 6/8/2023  | Key document review   | 1.50  | 1267.50 |
| O'Neal, Sean A.     | 6/8/2023  | Correspondence with investigation team re DCG allegations.  | 0.10  | 182.00  |
| Djivanides, Dimitri | 6/8/2023  | Conduct review of documents for privilege issues.   | 5.00  | 2500.00 |
| Milano, Lisa M.     | 6/8/2023  | As per J. Levy, downloading incoming data from FTP transfer site.   | 0.30  | 111.00  |
| Lang, Patrick W.    | 6/8/2023  | ESI transfer via external FTP platform onto network path with extraction for attorney document review per J. Levy | 0.50  | 185.00  |
| Djivanides, Dimitri | 6/9/2023  | Conduct review of documents for privilege issues.   | 4.00  | 2000.00 |
| Djivanides, Dimitri | 6/11/2023 | Conduct review of documents for privilege issues.   | 2.00  | 1000.00 |
| Saran, Samira       | 6/11/2023 | Revised presentation binder per M. Cinnamon, E. Morrow, and B. Richey   | 7.50  | 3225.00 |
| Rathi, Mohit        | 6/12/2023 | Key document review   | 0.90  | 760.50  |
| Rathi, Mohit        | 6/12/2023 | Daily update for legal themes outline   | 1.20  | 1014.00 |
| Saran, Samira       | 6/12/2023 | Assisted with finalizing counsel care package per M. Kowiak   | 2.30  | 989.00  |
| Weaver, Andrew      | 6/13/2023 | Communications with J Falk (Weil) regarding document productions.   | 0.20  | 297.00  |
| Rathi, Mohit        | 6/13/2023 | Revising legal themes outline based on A. Saenz feedback  | 1.10  | 929.50  |
| Djivanides, Dimitri | 6/13/2023 | Conduct review of documents for privilege issues.   | 5.50  | 2750.00 |
| Saran, Samira       | 6/13/2023 | Retrieved requested documents from Relativity per K. MacAdam  | 2.30  | 989.00  |
| Milano, Lisa M.     | 6/13/2023 | As per J. Levy, downloading incoming data from FTP transfer site.   | 0.30  | 111.00  |
| Reynolds, Nathaniel | 6/14/2023 | Coordinate production of documents to Counsel.  | 0.40  | 284.00  |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Reynolds, Nathaniel | 6/14/2023 | Review documents for Genesis investigation.   | 1.70  | 1207.00 |
| Saenz, Andres F.    | 6/14/2023 | Feedback to A. Weaver regarding correspondence with DCG counsel.  | 0.10  | 119.00  |
| Dassin, Lev L.      | 6/14/2023 | Emails with S. O'Neal, R. Zutshi, A. Weaver, J. VanLare and L. Barefoot regarding follow up with counsel for DCG and creditors. | 0.50  | 965.00  |
| Weaver, Andrew      | 6/14/2023 | Call with R Zutshi and C Zalka (Weil) regarding documents.  | 0.20  | 297.00  |
| Weaver, Andrew      | 6/14/2023 | Drafted response to request for production of documents.  | 0.50  | 742.50  |
| Djivanides, Dimitri | 6/14/2023 | Conduct review of documents for privilege issues.   | 5.50  | 2750.00 |
| Gariboldi, Adrian   | 6/14/2023 | Draft materials for production of documents to DCG.   | 0.70  | 497.00  |
| Saran, Samira       | 6/14/2023 | Created binder and index of interview memoranda per N. Reynolds   | 2.30  | 989.00  |
| Saran, Samira       | 6/14/2023 | Supervised review of interview memoranda per A. Saenz   | 4.00  | 1720.00 |
| Lang, Patrick W.    | 6/14/2023 | ESI transfer via external FTP platform onto network path with extraction for attorney document review.                          | 0.50  | 185.00  |
| Zutshi, Rishi N.    | 6/14/2023 | Call with A Weaver and C Zalka (Weil) regarding documents.  | 0.20  | 346.00  |
| Reynolds, Nathaniel | 6/15/2023 | Update factual charts.  | 4.00  | 2840.00 |
| Rathi, Mohit        | 6/15/2023 | 4.9 - key document review; .6 - related correspondence with J. Levy, A. Saenz, E. Morrow  | 5.50  | 4647.50 |
| Djivanides, Dimitri | 6/15/2023 | Conduct review of documents for privilege issues.   | 8.00  | 4000.00 |
| Saenz, Andres F.    | 6/15/2023 | Review presentation on claims against DCG.  | 0.40  | 476.00  |
| Djivanides, Dimitri | 6/16/2023 | Conduct review of documents for privilege issues.   | 7.00  | 3500.00 |
| O'Neal, Sean A.     | 6/16/2023 | Review W&C investigation material provided to DCG.  | 0.50  | 910.00  |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Gariboldi, Adrian   | 6/16/2023 | Prepare investigation daily update with A. Saenz.   | 0.50  | 355.00  |
| Weaver, Andrew      | 6/16/2023 | Correspondence with R. Zutshi and Weil regarding document requests.                           | 0.20  | 297.00  |
| Weaver, Andrew      | 6/16/2023 | Correspondence with S O'Neal and team regarding document requests and productions.            | 0.30  | 445.50  |
| Weaver, Andrew      | 6/16/2023 | Finalized production to DCG.  | 0.20  | 297.00  |
| Saran, Samira       | 6/16/2023 | Updated interview memoranda binder and index per N. Reynolds                                  | 0.80  | 344.00  |
| Saran, Samira       | 6/16/2023 | Updated production log per A. Gariboldi   | 0.80  | 344.00  |
| Rathi, Mohit        | 6/20/2023 | Key document review (4); related correspondence (.2)  | 4.20  | 3549.00 |
| Zutshi, Rishi N.    | 6/20/2023 | Communications with team regarding DCG productions.   | 0.70  | 1211.00 |
| Reynolds, Nathaniel | 6/21/2023 | Draft daily investigation update.   | 0.70  | 497.00  |
| O'Neal, Sean A.     | 6/21/2023 | Correspondence with A. Weaver re DCG document production.                                     | 0.10  | 182.00  |
| Weaver, Andrew      | 6/21/2023 | Call with C Zalka (Weil) regarding document productions and related follow up communications. | 0.30  | 445.50  |
| Weaver, Andrew      | 6/21/2023 | Correspondence with S O'Neal, L Dassin, R Zutshi regarding document production issues.        | 0.20  | 297.00  |
| Saenz, Andres F.    | 6/21/2023 | Review and comment on DCG correspondence on voluntary requests.                               | 0.30  | 357.00  |
| Levander, Samuel L. | 6/21/2023 | Revised letter to DCG re document production  | 0.20  | 236.00  |
| Saran, Samira       | 6/21/2023 | Completed review of produced spreadsheet per B. Richey  | 1.00  | 430.00  |
| Saran, Samira       | 6/21/2023 | Revised review spreadsheet per S. Sharaf  | 0.30  | 129.00  |
| Saran, Samira       | 6/21/2023 | Retrieved documents and created binder and index for regulator presentation per M. Rathi.     | 6.80  | 2924.00 |
| Reynolds, Nathaniel | 6/22/2023 | Update daily investigation email.   | 0.40  | 284.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Rathi, Mohit       | 6/22/2023 | 2.9 - Key document review; .1 - related correspondence with A. Lotty   | 3.00  | 2535.00 |
| Weaver, Andrew     | 6/22/2023 | Call with C. Zalka regarding document productions.   | 0.10  | 148.50  |
| Weaver, Andrew     | 6/22/2023 | Follow up with R. Zutshi on investigation following letter.  | 0.30  | 445.50  |
| Saran, Samira      | 6/22/2023 | Proofed and bluebooked claims procedures motion per D. Fike  | 0.80  | 344.00  |
| Saran, Samira      | 6/22/2023 | Updated production log per A. Gariboldi  | 1.80  | 774.00  |
| MacAdam, Katherine | 6/23/2023 | Partially attended call with R. Zutshi, A. Weaver, and A. Saenz to discuss upcoming interviews with current employees. | 0.70  | 591.50  |
| Rathi, Mohit       | 6/23/2023 | Revising legal themes outline for daily update   | 1.40  | 1183.00 |
| Rathi, Mohit       | 6/23/2023 | 1.7 - Key document review; .2 - related correspondence with A. Lotty, A. Saenz   | 1.90  | 1605.50 |
| Saran, Samira      | 6/23/2023 | Retrieved requested documents per M. Rathi   | 0.80  | 344.00  |
| Saran, Samira      | 6/23/2023 | Supervised review of interview memoranda per A. Saenz  | 3.50  | 1505.00 |
| Rathi, Mohit       | 6/26/2023 | Key document review  | 1.70  | 1436.50 |
| Rathi, Mohit       | 6/26/2023 | Revising key document chronology   | 0.80  | 676.00  |
| Saran, Samira      | 6/26/2023 | Revised Alter-Ego binder per updated outline per M. Rathi  | 1.30  | 559.00  |
| Rathi, Mohit       | 6/27/2023 | Key document review  | 1.50  | 1267.50 |
| Saran, Samira      | 6/27/2023 | Created regulator version of Alter Ego binder per M. Rathi   | 1.50  | 645.00  |
| Saran, Samira      | 6/28/2023 | Revised regulator binders per M. Rathi   | 2.00  | 860.00  |
| Saran, Samira      | 6/28/2023 | Coordinated printing and delivery of all presentation binders per M. Rathi   | 0.80  | 344.00  |
| Saran, Samira      | 6/28/2023 | Quality checked and made revisions to presentation binders   | 2.00  | 860.00  |
| Lang, Patrick W.   | 6/28/2023 | ESI transfer via external FTP platform onto network path with  | 0.50  | 185.00  |

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CLIENT: Genesis Global Holdco, LLC  
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| NAME                | DATE      | DESCRIPTION   | HOURS  | AMOUNT     |
|---------------------|-----------|---|--------|------------|
|                     |           | extraction for attorney document review.                                |        |            |
| MacAdam, Katherine  | 6/30/2023 | Attend employee interview with R. Zutshi.                               | 1.10   | 929.50     |
| MacAdam, Katherine  | 6/30/2023 | Call with R. Zutshi re follow ups from employee interview.              | 0.20   | 169.00     |
| Reynolds, Nathaniel | 6/30/2023 | Revise daily investigation email.                                       | 0.40   | 284.00     |
| MacAdam, Katherine  | 6/30/2023 | Call with A. Gariboldi re document review.                              | 0.10   | 84.50      |
| MacAdam, Katherine  | 6/30/2023 | Prepare summary of investigation findings.                              | 4.90   | 4140.50    |
| MacAdam, Katherine  | 6/30/2023 | Attend employee interview with R. Zutshi.                               | 1.00   | 845.00     |
| Zutshi, Rishi N.    | 6/30/2023 | Attend employee interview with K. MacAdam.                              | 1.00   | 1730.00    |
| Zutshi, Rishi N.    | 6/30/2023 | Attend employee interview with K. MacAdam.                              | 1.10   | 1903.00    |
| Weaver, Andrew      | 6/30/2023 | Communications with R Zutshi and K MacAdam regarding employment matter. | 0.20   | 297.00     |
| Gariboldi, Adrian   | 6/30/2023 | Engage in document review with K. MacAdam for employee investigation.   | 2.00   | 1420.00    |
| Zutshi, Rishi N.    | 6/30/2023 | Planning for employee interviews and follow-up related to same.         | 1.90   | 3287.00    |
|                     |           | MATTER TOTAL:   | 190.60 | 124,568.50 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.018 Singapore Proceeding

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Kim, Hoo Ri        | 6/5/2023  | Reviewing update re: recognition proceedings  | 0.10  | 110.50  |
| Kim, Hoo Ri        | 6/21/2023 | Correspondence with Singapore counsel re: Singapore proceeding                              | 0.60  | 663.00  |
| Kim, Hoo Ri        | 6/22/2023 | Reviewing Singapore proceeding documents  | 0.50  | 552.50  |
| Kim, Hoo Ri        | 6/24/2023 | Drafting response to creditor inquiry.  | 0.20  | 221.00  |
| Kim, Hoo Ri        | 6/26/2023 | Correspondence with Singapore counsel re: recognition proceeding                            | 0.20  | 221.00  |
| Kim, Hoo Ri        | 7/5/2023  | Attending recognition hearing   | 0.70  | 808.50  |
| Kim, Hoo Ri        | 7/5/2023  | Reviewing foreign representative order precedents   | 0.10  | 115.50  |
| Ribeiro, Christian | 7/6/2023  | Review UNCITRAL Model law; correspond with J. Tay (Allen & Gledhill) re recognition hearing | 1.10  | 1215.50 |
| Kim, Hoo Ri        | 7/6/2023  | Reviewing legal research  | 0.60  | 693.00  |
| Kim, Hoo Ri        | 7/6/2023  | Reviewing further legal research  | 0.20  | 231.00  |
| Bremer, Sabrina    | 7/6/2023  | Research for Singapore recognition hearing.   | 0.80  | 772.00  |
| Ribeiro, Christian | 7/6/2023  | Correspond with H. Kim, S. Bremer, J. VanLare re recognition proceedings                    | 0.20  | 221.00  |
| Kim, Hoo Ri        | 7/7/2023  | Reviewing considerations re: Singapore proceeding   | 0.20  | 231.00  |
| Bremer, Sabrina    | 7/7/2023  | Draft update on Singapore proceedings for UCC counsel.                                      | 0.10  | 96.50   |
| Ribeiro, Christian | 7/7/2023  | Correspond with Singapore counsel re Singapore proceeding                                   | 0.10  | 110.50  |
| Kim, Hoo Ri        | 7/10/2023 | Reviewing legal research  | 0.20  | 231.00  |
| Kim, Hoo Ri        | 8/2/2023  | Reviewing considerations re: Singapore order notice   | 0.30  | 346.50  |
| Bremer, Sabrina    | 8/3/2023  | Correspondence with Singapore counsel (.2); review filings in Singapore proceeding (.4).    | 0.60  | 579.00  |
| Kim, Hoo Ri        | 8/4/2023  | Reviewing notice re: Singapore proceedings  | 0.30  | 346.50  |
| Bremer, Sabrina    | 8/4/2023  | Correspondence with H. Kim re Singapore recognition proceedings.                            | 0.20  | 193.00  |
| VanLare, Jane      | 8/4/2023  | Drafted correspondence to S. Bremer re recognition (.1)                                     | 0.10  | 173.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.018 Singapore Proceeding

| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT    |
|-----------------------|-----------|--|-------|-----------|
| Bremer,<br>Sabrina    | 8/8/2023  | Draft notice of Singapore recognition proceedings (1.0), coordinate service of filings in Singapore proceedings (.5).                      | 1.50  | 1447.50   |
| Ribeiro,<br>Christian | 8/8/2023  | Review Singapore recognition notice  | 0.30  | 331.50    |
| Kim, Hoo Ri           | 8/8/2023  | Reviewing notice re: Singapore proceedings   | 0.40  | 462.00    |
| Bremer,<br>Sabrina    | 8/9/2023  | Prepare notice of recognition proceedings in Singapore.  | 0.20  | 193.00    |
| Beriss, Maren         | 8/9/2023  | Filing Notice of Recognition Proceedings in Singapore in USBC/SDNY: Genesis Global Holdco, 23-10063 (0.2); confer B. Cyr re the same (0.1) | 0.30  | 111.00    |
| Barefoot, Luke A.     | 8/9/2023  | Review notice of recognition re Singapore proceeding (0.1).  | 0.10  | 178.00    |
| Kim, Hoo Ri           | 8/30/2023 | Reviewing notice in Singapore proceeding   | 0.10  | 115.50    |
| Bremer,<br>Sabrina    | 8/31/2023 | Correspondence with Kroll and Singapore counsel re delivery of notices.  | 0.20  | 193.00    |
|                       |           | MATTER TOTAL:  | 10.50 | 11,163.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| O'Neal, Sean A.   | 6/1/2023  | Call with T. Conheeney (Special Committee) re various work streams (0.3). Correspond with special committee re exclusivity extension (0.2). | 0.50  | 910.00  |
| O'Neal, Sean A.   | 6/2/2023  | Updates to the special committee re various matters.  | 0.50  | 910.00  |
| VanLare, Jane     | 6/2/2023  | Drafted email to Special Committee (.1)   | 0.10  | 173.00  |
| VanLare, Jane     | 6/3/2023  | Drafted email to special committee (.5)   | 0.50  | 865.00  |
| O'Neal, Sean A.   | 6/5/2023  | Correspondence with special committee re various issues.  | 0.50  | 910.00  |
| O'Neal, Sean A.   | 6/7/2023  | Special committee meeting.  | 1.70  | 3094.00 |
| O'Neal, Sean A.   | 6/7/2023  | Call with T. Conheeney (Special Committee).   | 0.20  | 364.00  |
| O'Neal, Sean A.   | 6/7/2023  | Correspondence with special committee.  | 0.40  | 728.00  |
| VanLare, Jane     | 6/7/2023  | Participated in a Special Committee Meeting (1.8)   | 1.80  | 3114.00 |
| O'Neal, Sean A.   | 6/8/2023  | Correspondence with special committee re various issues.  | 0.50  | 910.00  |
| O'Neal, Sean A.   | 6/8/2023  | Correspondence and calls with special committee.  | 0.30  | 546.00  |
| O'Neal, Sean A.   | 6/9/2023  | Call with T. Conheeney (Special Committee) re various work streams (0.3). Correspondence with special committee re same (0.1).              | 0.40  | 728.00  |
| O'Neal, Sean A.   | 6/10/2023 | Research and correspondence with the special committee.   | 0.20  | 364.00  |
| O'Neal, Sean A.   | 6/10/2023 | Call with T. Conheeney (Special Committee) (0.3).   | 0.30  | 546.00  |
| O'Neal, Sean A.   | 6/10/2023 | Correspondence with special committee.  | 0.10  | 182.00  |
| Weinberg, Michael | 6/11/2023 | Call with P. Aronzon (Special Committee) and S. O'Neal re amended plan.   | 0.20  | 221.00  |
| O'Neal, Sean A.   | 6/11/2023 | Call with P. Aronzon (Special Committee) and M. Weinberg re amended plan.   | 0.20  | 364.00  |
| O'Neal, Sean A.   | 6/11/2023 | Review and comment on emails to special committee.  | 0.50  | 910.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| O'Neal, Sean A.     | 6/13/2023 | Call with T. Conheeney (Special Committee) and P. Aronzon (Special Committee) with J. Sciametta (A&M) and D. Islim (Genesis) re GGCI (1.5). | 1.50  | 2730.00 |
| O'Neal, Sean A.     | 6/14/2023 | Attend special committee call.  | 1.50  | 2730.00 |
| O'Neal, Sean A.     | 6/14/2023 | Call with P. Aronzon (Special Committee) (0.2). Correspondence with special committee re meetings and counteroffer (0.2).                   | 0.40  | 728.00  |
| O'Neal, Sean A.     | 6/14/2023 | Call with J. Sciametta (A&M) re special committee preparation.  | 0.30  | 546.00  |
| Levander, Samuel L. | 6/14/2023 | Revised letter to DCG re special committee investigation  | 0.30  | 354.00  |
| VanLare, Jane       | 6/14/2023 | Participated in special committee meeting (1.7)   | 1.70  | 2941.00 |
| O'Neal, Sean A.     | 6/15/2023 | Calls with special committee members before and after creditor meeting (0.7).   | 0.70  | 1274.00 |
| O'Neal, Sean A.     | 6/16/2023 | Markup special committee minutes.   | 0.30  | 546.00  |
| O'Neal, Sean A.     | 6/17/2023 | Call with P. Aronzon (Special Committee) (0.2). Call with T. Conheeney (Special Committee) (0.3).   | 0.50  | 910.00  |
| O'Neal, Sean A.     | 6/19/2023 | Special committee call.   | 1.20  | 2184.00 |
| O'Neal, Sean A.     | 6/19/2023 | Call with P. Aronzon (Special Committee) (0.2). Follow up correspondence with special committee (0.2).                                      | 0.40  | 728.00  |
| VanLare, Jane       | 6/19/2023 | Special committee call with T. Conheeney (Genesis), P. Aronzon (Genesis), D. Islim (Genesis), S. O'Neal (1); follow-up from same (.1)       | 1.10  | 1903.00 |
| O'Neal, Sean A.     | 6/20/2023 | Calls with P. Aronzon (Special Committee).  | 0.40  | 728.00  |
| O'Neal, Sean A.     | 6/20/2023 | Special committee call.   | 0.70  | 1274.00 |
| O'Neal, Sean A.     | 6/20/2023 | Correspondence with special committee.  | 0.30  | 546.00  |
| O'Neal, Sean A.     | 6/21/2023 | Multiple calls with P. Aronzon (Special Committee) (1.2). Correspondence with special committee (0.4)                                       | 1.60  | 2912.00 |
| O'Neal, Sean A.     | 6/21/2023 | Additional calls with P. Aronzon (Special Committee).   | 0.40  | 728.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| O'Neal, Sean A.      | 6/21/2023 | Correspondence with team re special committee agenda.   | 0.10  | 182.00  |
| O'Neal, Sean A.      | 6/22/2023 | Call with P. Aronzon (Special Committee) re creditor meeting.   | 0.30  | 546.00  |
| O'Neal, Sean A.      | 6/22/2023 | Review and comment on special committee slide deck re claims reconciliation.  | 0.30  | 546.00  |
| O'Neal, Sean A.      | 6/22/2023 | Correspondence re special committee agenda.   | 0.10  | 182.00  |
| Barefoot, Luke A.    | 6/22/2023 | Correspondence D.Kim (Genesis), S.O'Neal, J.Vanlare re special committee agenda (0.1).  | 0.10  | 178.00  |
| VanLare, Jane        | 6/22/2023 | Planned for SC meeting (.1)   | 0.10  | 173.00  |
| Barefoot, Luke A.    | 6/23/2023 | Attend special committee board meeting with S.O'Neal, J.VanLare, T.Conheeney (committee member), P.Aronzon (committee member), M.Leto (A&M), D.Kim (genesis), A.Pretto-Sakmann (Genesis), D.Islim (Genesis).  | 0.50  | 890.00  |
| O'Neal, Sean A.      | 6/23/2023 | Special committee meeting (0.5). Correspondence and calls with special committee members following meeting (0.6).   | 1.10  | 2002.00 |
| O'Neal, Sean A.      | 6/23/2023 | Correspondence with D. Kim (Genesis) re materials for special committee meeting.  | 0.20  | 364.00  |
| Spoerri, Kimberly R. | 6/23/2023 | Attend Special Committee call.  | 0.50  | 850.00  |
| Barefoot, Luke A.    | 6/23/2023 | Prepare for special committee meeting of 6.23 (0.3); correspondence D.Kim (Genesis), M.Leto (A&M), S.O'Neal re deck for special committee meeting (0.2); correspondence M.Leto (A&M) re division of labor for special committee presentation (0.1). | 0.60  | 1068.00 |
| VanLare, Jane        | 6/23/2023 | Attend special committee board meeting with L. Barefoot, S.O'Neal, T.Conheeney (committee member), P.Aronzon (committee member), M.Leto (A&M), D.Kim (genesis),   | 0.70  | 1211.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
|                      |           | A.Pretto-Sakmann (Genesis), D.Islim ( 0.5); prepared for meeting (.1); call with D. Islim re same (.1).  |       |         |
| O'Neal, Sean A.      | 6/24/2023 | Correspondence with special committee re mediation.  | 0.20  | 364.00  |
| O'Neal, Sean A.      | 6/25/2023 | Correspondence with special committee.   | 0.50  | 910.00  |
| Spoerri, Kimberly R. | 6/26/2023 | Call with Special Committee regarding sale process.  | 1.00  | 1700.00 |
| O'Neal, Sean A.      | 6/26/2023 | Correspondence with special committee.   | 0.50  | 910.00  |
| O'Neal, Sean A.      | 6/26/2023 | Special committee meeting re sales process.  | 1.00  | 1820.00 |
| VanLare, Jane        | 6/26/2023 | Attended special committee meeting (1.1)   | 1.10  | 1903.00 |
| O'Neal, Sean A.      | 6/27/2023 | Correspondence with special committee re plan and settlement issues (0.7).   | 0.70  | 1274.00 |
| VanLare, Jane        | 6/27/2023 | Reviewed deck for upcoming meeting (2)   | 0.20  | 346.00  |
| Dassin, Lev L.       | 6/28/2023 | Video-conference with Special Committee, S. O'Neal, J. VanLare, and R. Zutshi regarding updates, strategy, and next steps.                           | 0.50  | 965.00  |
| VanLare, Jane        | 6/28/2023 | Attended special committee meeting (1)   | 1.00  | 1730.00 |
| Spoerri, Kimberly R. | 6/28/2023 | Special Committee call with J. VanLare, Sean O'Neal.   | 0.60  | 1020.00 |
| O'Neal, Sean A.      | 6/29/2023 | Calls and correspondence with special committee.   | 1.30  | 2366.00 |
| O'Neal, Sean A.      | 6/30/2023 | Call with P. Aronzon (Special Committee) re DCG proposal and other related matters (0.4). Calls with T. Conheeney (Special Committee) re same (0.6). | 1.00  | 1820.00 |
| O'Neal, Sean A.      | 6/30/2023 | Correspondence with special committee, B. Bulthuis (Genesis), D. Islim (Genesis) re communications to creditors.                                     | 0.50  | 910.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

| NAME                  | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------------|----------|---|-------|---------|
| Ribeiro,<br>Christian | 7/3/2023 | Call with S. O'Neal re cash flow projections for Special Committee presentation update  | 0.20  | 221.00  |
| O'Neal, Sean A.       | 7/3/2023 | Call with C. Ribeiro re cash flow projections for Special Committee presentation update.  | 0.20  | 364.00  |
| O'Neal, Sean A.       | 7/3/2023 | Email update to special committee re plan and mediation.  | 0.20  | 364.00  |
| O'Neal, Sean A.       | 7/4/2023 | Update call with P. Aronzon (Special Committee).  | 0.20  | 364.00  |
| O'Neal, Sean A.       | 7/4/2023 | Correspondence with special committee re developments   | 0.30  | 546.00  |
| O'Neal, Sean A.       | 7/4/2023 | Correspondence with A&M and C. Ribeiro re special committee presentation re cash flow.  | 0.20  | 364.00  |
| O'Neal, Sean A.       | 7/5/2023 | Review and comment on special committee minutes.  | 0.30  | 546.00  |
| Ribeiro,<br>Christian | 7/5/2023 | Call with S. O'Neal re professional fee update for special committee presentation   | 0.10  | 110.50  |
| O'Neal, Sean A.       | 7/5/2023 | Teleconference with special committee, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), and R. Zutshi 1 regarding status and developments (.5); prepare for same (.5) | 1.00  | 1820.00 |
| O'Neal, Sean A.       | 7/5/2023 | Correspondence with special committee re various matters.   | 1.00  | 1820.00 |
| O'Neal, Sean A.       | 7/5/2023 | Review and comment on special committee presentations (.1); Call with C. Ribeiro re professional fee update for special committee presentation (.1)                   | 0.20  | 364.00  |
| Zutshi, Rishi N.      | 7/5/2023 | Teleconference with special committee, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), and S. O'Neal regarding status and developments.                              | 0.50  | 865.00  |
| O'Neal, Sean A.       | 7/5/2023 | Teleconference with special committee, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), and R. Zutshi regarding status and developments                               | 0.50  | 910.00  |
| O'Neal, Sean A.       | 7/6/2023 | Call and correspondence with special committee re various matters   | 1.00  | 1820.00 |

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MATTER: 24872.019 Post-Petition Governance

| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| O'Neal, Sean A.      | 7/7/2023  | Calls and correspondence with P. Aronzon (Special Committee) (0.5). Call with T. Conheeney (Special Committee) (0.3). Correspondence with special committee (0.1). | 0.90  | 1638.00 |
| O'Neal, Sean A.      | 7/10/2023 | Call with special committee.   | 0.50  | 910.00  |
| O'Neal, Sean A.      | 7/11/2023 | Correspondence with special committee (0.4). Call with P. Aronzon (Special Committee) (0.1). Call with T. Conheeney (Special Committee) (0.3).                     | 0.80  | 1456.00 |
| O'Neal, Sean A.      | 7/12/2023 | Call with T. Conheeney (Special Committee).  | 0.10  | 182.00  |
| O'Neal, Sean A.      | 7/12/2023 | Special Committee call with K. Spoerri, J. VanLare J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawer, L. Mudigati (Moelis).                                    | 0.90  | 1638.00 |
| Spoerri, Kimberly R. | 7/12/2023 | Special Committee call with S.O'Neal, J. VanLare J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawer, L. Mudigati (Moelis).                                      | 0.90  | 1530.00 |
| VanLare, Jane        | 7/12/2023 | Special Committee call with S. O'Neal, K. Spoerri J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawer, L. Mudigati (Moelis).                                     | 0.90  | 1557.00 |
| O'Neal, Sean A.      | 7/13/2023 | Call with T. Conheeney (Special Committee) (0.5). Call with P. Aronzon (Special Committee) (0.4).  | 0.90  | 1638.00 |
| O'Neal, Sean A.      | 7/14/2023 | Correspondence with special committee.   | 0.10  | 182.00  |
| Bremer, Sabrina      | 7/17/2023 | Draft presentation to special committee regarding Babel.   | 2.50  | 2412.50 |
| O'Neal, Sean A.      | 7/17/2023 | Updates to special committee.  | 0.50  | 910.00  |
| O'Neal, Sean A.      | 7/18/2023 | Correspondence with special committee.   | 0.10  | 182.00  |
| VanLare, Jane        | 7/19/2023 | Special committee meeting with K. Spoerri, S. O'Neal, J. Soto, B. DiPietro, O. Backer, J. Roden, M. Strawser, L. Mudigati (Moelis) (.9)                            | 0.90  | 1557.00 |
| O'Neal, Sean A.      | 7/19/2023 | Correspondence with special committee.   | 0.30  | 546.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.019 Post-Petition Governance

| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| O'Neal, Sean A.      | 7/19/2023 | Special committee meeting with K. Spoerri, J. VanLare, J. Soto, B. DiPietro, O. Backer, J. Roden, M. Strawser, L. Mudigati (Moelis) (0.9). Prepare for same (0.3). | 1.20  | 2184.00 |
| O'Neal, Sean A.      | 7/20/2023 | Call with T. Conheeney (Special Committee).  | 0.30  | 546.00  |
| O'Neal, Sean A.      | 7/20/2023 | Correspondence with special committee.   | 0.10  | 182.00  |
| VanLare, Jane        | 7/20/2023 | Drafted email to P. Aronzon (Genesis) and T. Conheeney (Genesis) re hearing (.3)   | 0.30  | 519.00  |
| VanLare, Jane        | 7/21/2023 | Drafted update email to Special Committee (.5)   | 0.50  | 865.00  |
| O'Neal, Sean A.      | 7/22/2023 | Update call with T. Conheeney (Special Committee).   | 0.20  | 364.00  |
| Spoerri, Kimberly R. | 7/26/2023 | Special Committee weekly call with K. Spoerri, S. O'Neal, J. VanLare, (Cleary); J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis).      | 1.00  | 1700.00 |
| VanLare, Jane        | 7/26/2023 | Participated in special committee meeting on 7/26 (1.1)  | 1.00  | 1730.00 |
| O'Neal, Sean A.      | 7/26/2023 | Special committee meeting.   | 1.00  | 1820.00 |
| O'Neal, Sean A.      | 7/27/2023 | Call with P. Aronzon (Special Committee) (0.5). Update emails to special committee (0.4).  | 0.90  | 1638.00 |
| O'Neal, Sean A.      | 7/28/2023 | Call with Special Committee re bid process and restructuring update (0.9). Follow up emails with special committee members (0.3).                                  | 1.20  | 2184.00 |
| VanLare, Jane        | 7/28/2023 | Attended special committee meeting re sale with T. Conheeney (Genesis), P. Aronzon (Genesis), S. O'Neal, J. Soto (Moelis), M. DiYanni (Moelis) (.9)                | 0.90  | 1557.00 |
| O'Neal, Sean A.      | 7/31/2023 | Email updates to special committee.  | 0.50  | 910.00  |
| Bremer, Sabrina      | 7/31/2023 | Revise slides for Special Committee presentation.  | 0.60  | 579.00  |
| Maisel, Nicholas     | 8/1/2023  | Revise presentation to special committee and research regarding  | 1.00  | 965.00  |

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MATTER: 24872.019 Post-Petition Governance

| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
|                      |          | counterparty schedules per comments from S. O'Neal   |       |         |
| VanLare, Jane        | 8/1/2023 | Prepared presentation re creditor settlement   | 0.30  | 519.00  |
| VanLare, Jane        | 8/1/2023 | Reviewed presentation to creditors re settlements  | 0.40  | 692.00  |
| O'Neal, Sean A.      | 8/1/2023 | Call with T. Conheeney (Special Committee) and D. Islim (Genesis) re creditor meeting.   | 0.70  | 1274.00 |
| O'Neal, Sean A.      | 8/1/2023 | Correspondence with special committee.   | 0.50  | 910.00  |
| Barefoot, Luke A.    | 8/1/2023 | Review draft presentation for special comm re settlement (0.4)   | 0.40  | 712.00  |
| Massey, Jack A.      | 8/1/2023 | Revisions to deck for special committee  | 0.10  | 115.50  |
| Kim, Hoo Ri          | 8/2/2023 | Further revising special committee presentation re: Babel  | 0.40  | 462.00  |
| O'Neal, Sean A.      | 8/2/2023 | Special Committee weekly call with K. Spoerri, J. VanLare, J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis)          | 1.00  | 1820.00 |
| O'Neal, Sean A.      | 8/2/2023 | Call with T. Conheeney (Genesis) and M. Weinberg to discuss restructuring negotiations.  | 0.40  | 728.00  |
| Spoerri, Kimberly R. | 8/2/2023 | Special Committee weekly call with S. O'Neal, J. VanLare, J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis).          | 0.70  | 1190.00 |
| VanLare, Jane        | 8/2/2023 | Special Committee weekly call with S. O'Neal, K. Spoerri, J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis)           | 1.00  | 1730.00 |
| O'Neal, Sean A.      | 8/7/2023 | Correspondence with special committee.   | 0.10  | 182.00  |
| Spoerri, Kimberly R. | 8/9/2023 | Special Committee weekly call with S. O'Neal, J. VanLare (Cleary); J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis). | 0.90  | 1530.00 |
| O'Neal, Sean A.      | 8/9/2023 | Call with special committee.   | 1.00  | 1820.00 |
| O'Neal, Sean A.      | 8/9/2023 | Review and comment on special committee minutes.   | 0.20  | 364.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| VanLare, Jane     | 8/9/2023  | Attended special committee meeting on 8/9 (1)  | 1.00  | 1730.00 |
| Barefoot, Luke A. | 8/9/2023  | Review correspondence 8/9 from S.O'Neal to T.Conheeney (special Comm), P.Aronzon (Special Comm) re updates as of 8/9 (0.2) | 0.20  | 356.00  |
| O'Neal, Sean A.   | 8/11/2023 | Special committee correspondence.  | 0.10  | 182.00  |
| O'Neal, Sean A.   | 8/13/2023 | Correspondence with special committee.   | 0.50  | 910.00  |
| O'Neal, Sean A.   | 8/15/2023 | Call with T. Conheeney (Special Committee) re mediation (0.1). Special committee correspondence (0.5).                     | 0.60  | 1092.00 |
| O'Neal, Sean A.   | 8/15/2023 | Special committee call re mediation.   | 0.90  | 1638.00 |
| O'Neal, Sean A.   | 8/15/2023 | Correspondence with special committee re update.   | 0.30  | 546.00  |
| O'Neal, Sean A.   | 8/16/2023 | Special committee calls and correspondence.  | 0.50  | 910.00  |
| VanLare, Jane     | 8/16/2023 | Call with P. Aronzon (Genesis), S. O'Neal, L. Barefoot re case updates (.3)  | 0.30  | 519.00  |
| O'Neal, Sean A.   | 8/17/2023 | Call with special committee.   | 1.00  | 1820.00 |
| O'Neal, Sean A.   | 8/17/2023 | Call with T. Conheeney (Special Committee) re mediation updates.   | 0.70  | 1274.00 |
| Barefoot, Luke A. | 8/17/2023 | Update call 8.17 to T.Conheeney(Special Comm), P.Aronzon (special committee) w J.VanLare and S.O'Neal.                     | 1.00  | 1780.00 |
| O'Neal, Sean A.   | 8/17/2023 | Special committee correspondence re mediation.   | 0.30  | 546.00  |
| VanLare, Jane     | 8/17/2023 | Meet with T. Conheeney (Genesis), P. Aronzon (Genesis), S. O'Neal, L. Barefoot, J. Sciametta (AM) (.9)                     | 0.90  | 1557.00 |
| VanLare, Jane     | 8/17/2023 | Call with S. O'Neal, Tom Conheeney (Genesis) (partial) (.9)  | 0.90  | 1557.00 |
| O'Neal, Sean A.   | 8/18/2023 | Special committee call re M&A process.   | 0.90  | 1638.00 |
| O'Neal, Sean A.   | 8/18/2023 | Call with T. Conheeney (Special Committee) re bid process.   | 0.10  | 182.00  |
| VanLare, Jane     | 8/18/2023 | Special committee meeting w/ S. O'Neal, K. Spoerri, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), L.                    | 0.90  | 1557.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
|                      |           | Cherrone (A&M), J. Sciametta (A&M), P. Aronzon, T. Conheeney, J. Soto (Moelis) and M. DiYanni (Moelis) re: sale process. (0.9)   |       |         |
| Spoerri, Kimberly R. | 8/18/2023 | Special committee meeting with J. VanLare, S. O'Neal, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), L. Cherrone (A&M), J. Sciametta (A&M), P. Aronzon, T. Conheeney, J. Soto (Moelis) and M. DiYanni (Moelis) regarding sale process. | 0.90  | 1530.00 |
| O'Neal, Sean A.      | 8/19/2023 | Correspondence with special committee re mediation.  | 0.20  | 364.00  |
| O'Neal, Sean A.      | 8/19/2023 | Calls with T. Conheeney (Special Committee) re bid process.  | 0.20  | 364.00  |
| Barefoot, Luke A.    | 8/19/2023 | Review S.O'Neal update to T.Conheeney (Special Comm), P.Aronzon (Special Comm).  | 0.10  | 178.00  |
| VanLare, Jane        | 8/21/2023 | Reviewed sale deck for special committee (.3); call with K. Spoerri re same (.2)   | 0.50  | 865.00  |
| Spoerri, Kimberly R. | 8/21/2023 | Review of revised SC deck.   | 0.30  | 510.00  |
| O'Neal, Sean A.      | 8/22/2023 | Special committee correspondence re mediation.   | 0.30  | 546.00  |
| Barefoot, Luke A.    | 8/22/2023 | Review S.O'Neal update of 8.22 to T.Conheeney (Special comm) and P.Aronzon (special comm).   | 0.10  | 178.00  |
| Hatch, Miranda       | 8/23/2023 | Drafted special committee plan deck  | 2.30  | 1943.50 |
| Spoerri, Kimberly R. | 8/23/2023 | Attend portion of special committee call with S O'Neal, J VanLare, Moelis (M DiYanni, J Soto), A&M and Genesis.  | 1.00  | 1700.00 |
| O'Neal, Sean A.      | 8/23/2023 | Call with P. Aronzon (Special Committee) re plan issues.   | 0.30  | 546.00  |
| O'Neal, Sean A.      | 8/23/2023 | Special committee meeting, including executive session.  | 1.60  | 2912.00 |
| O'Neal, Sean A.      | 8/23/2023 | Review and comment on special committee minutes.   | 0.30  | 546.00  |
| VanLare, Jane        | 8/23/2023 | Prepared for special committee meeting (.2); participated in special committee   | 2.00  | 3460.00 |

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| NAME            | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-----------------|-----------|--|-------|---------|
|                 |           | meeting (1.6); call with S. O'Neal re same (.2)  |       |         |
| Hatch, Miranda  | 8/24/2023 | Drafted deck for special committee re plan considerations  | 4.60  | 3887.00 |
| Kim, Hoo Ri     | 8/24/2023 | Reviewing presentation for special committee re: plan  | 1.30  | 1501.50 |
| Kim, Hoo Ri     | 8/24/2023 | Further revising presentation for special committee re: plan   | 1.30  | 1501.50 |
| Kim, Hoo Ri     | 8/24/2023 | Reviewing revised presentation for special committee re: plan  | 1.10  | 1270.50 |
| O'Neal, Sean A. | 8/25/2023 | Email updates to special committee.  | 0.40  | 728.00  |
| VanLare, Jane   | 8/25/2023 | Call w/ K. Spoerri, S. O'Neal (partial), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Roden (Moelis), A. Tan (Moelis), D. Islim (Genesis), P. Aronzon re: status of sales process as of 8/25 (1). | 1.00  | 1730.00 |
| VanLare, Jane   | 8/25/2023 | Reviewed special committee deck re plan  | 0.30  | 519.00  |
| O'Neal, Sean A. | 8/26/2023 | Correspondence to special committee re cash cloud.   | 0.20  | 364.00  |
| Hatch, Miranda  | 8/26/2023 | Drafted special committee slide deck risk factors  | 2.00  | 1690.00 |
| Kim, Hoo Ri     | 8/26/2023 | Reviewing J. VanLare comments to special committee presentation re: plan   | 0.20  | 231.00  |
| VanLare, Jane   | 8/26/2023 | Reviewed special committee deck re plan  | 0.50  | 865.00  |
| O'Neal, Sean A. | 8/27/2023 | Correspondence with special committee.   | 0.30  | 546.00  |
| VanLare, Jane   | 8/28/2023 | Call with D. Islim (Genesis), T. Conheeney (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, M. Weinberg, J. Sciametta (A&M), and Moelis team re DCG settlement negotiations.                     | 0.90  | 1557.00 |
| O'Neal, Sean A. | 8/28/2023 | Calls with P. Aronzon (Genesis) re blow out.   | 0.30  | 546.00  |
| O'Neal, Sean A. | 8/28/2023 | Special committee meeting.   | 0.90  | 1638.00 |
| O'Neal, Sean A. | 8/28/2023 | Correspondence with special committee re blow out and related matters.   | 0.50  | 910.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS  | AMOUNT     |
|----------------------|-----------|--|--------|------------|
| O'Neal, Sean A.      | 8/29/2023 | Correspondence with special committee re updates on deal and DCG loan repayment.   | 0.50   | 910.00     |
| O'Neal, Sean A.      | 8/30/2023 | Special committee meeting with T.Conheeney (special comm), P.Aronzon (special comm), A.Pretto-Sakmann (Genesis), D.islim (Genesis), S.O'Neal, J.Vanlare, K.Spoerri, J.Sciametta (A&M), J.Soto (Moelis), B.Tichenor (Moelis), A.Swift (Moelis) re update on various restructuring matters as of 8.30 (1.2). | 1.20   | 2184.00    |
| Barefoot, Luke A.    | 8/30/2023 | Special committee meeting with T.Conheeney (special comm), P.Aronzon (special comm), A.Pretto-Sakmann (Genesis), D.islim (Genesis), S.O'Neal, J.Vanlare, K.Spoerri, J.Sciametta (A&M), J.Soto (Moelis), B.Tichenor (Moelis), A.Swift (Moelis) re update on various restructuring matters as of 8.30.       | 1.20   | 2136.00    |
| O'Neal, Sean A.      | 8/30/2023 | Correspondence with special committee re various issues.   | 0.30   | 546.00     |
| O'Neal, Sean A.      | 8/30/2023 | Mark up special committee presentation.  | 0.50   | 910.00     |
| Spoerri, Kimberly R. | 8/30/2023 | Attend portion of Special Committee call.  | 0.20   | 340.00     |
| VanLare, Jane        | 8/30/2023 | special committee meeting with T.Conheeney (special comm), P.Aronzon (special comm), A.Pretto-Sakmann (Genesis), D.islim (Genesis), S.O'Neal, K.Spoerri, J.Sciametta (A&M), J.Soto (Moelis), B.Tichenor (Moelis), A.Swift (Moelis) re update on various restructuring matters as of 8.30 (1.2)             | 1.20   | 2076.00    |
| O'Neal, Sean A.      | 8/31/2023 | Call with Special Committee re turnover.   | 0.50   | 910.00     |
|                      |           | MATTER TOTAL:  | 114.50 | 189,372.50 |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Hatch, Miranda     | 6/1/2023 | Created plan for document collection re preference analysis   | 0.60  | 426.00  |
| Maisel, Nicholas   | 6/1/2023 | Review documents related to defenses against counterparty preference claims.  | 0.80  | 676.00  |
| Hatch, Miranda     | 6/1/2023 | Drafted estimation motion   | 0.30  | 213.00  |
| Ribeiro, Christian | 6/1/2023 | Correspondence with J. Massey re document review  | 0.10  | 104.50  |
| Kowiak, Michael J. | 6/1/2023 | Prepare zip folder of relevant motion examples for M. Hatch   | 0.80  | 568.00  |
| Hatch, Miranda     | 6/1/2023 | Drafted estimation motion   | 1.90  | 1349.00 |
| Maisel, Nicholas   | 6/1/2023 | Collect materials for phase 2 review for M3.  | 0.50  | 422.50  |
| Kowiak, Michael J. | 6/1/2023 | Research for estimation motion.   | 0.80  | 568.00  |
| Maisel, Nicholas   | 6/1/2023 | Communicate with MAO and paralegals to prep for filing of objection to lift stay motion.  | 0.30  | 253.50  |
| Hatch, Miranda     | 6/1/2023 | Implementing feedback on estimation motion  | 4.00  | 2840.00 |
| Kowiak, Michael J. | 6/1/2023 | Draft and revise summaries of agreements described in motion  | 0.40  | 284.00  |
| VanLare, Jane      | 6/1/2023 | Revised motion to estimate (3.5); call with M. Hatch re filing (.1); Call with J. Sazant & M. Hatch, P Abelson, M. Meises, J. Massey (partial) re same (.7) | 4.30  | 7439.00 |
| Rathi, Mohit       | 6/1/2023 | Correspondence with M. Hatch, A. Saenz on document review process   | 0.30  | 253.50  |
| Massey, Jack A.    | 6/1/2023 | Corresp. M. Hatch, N. Maisel re: organizing communications for M3 diligence.  | 0.50  | 552.50  |
| Massey, Jack A.    | 6/1/2023 | Corresp. J. VanLare re: motion to estimate.   | 0.30  | 331.50  |
| Massey, Jack A.    | 6/1/2023 | Corresp. L. Barefoot, J. VanLare re: Gemini outreach.   | 0.10  | 110.50  |
| Massey, Jack A.    | 6/1/2023 | Corresp. J. VanLare, M. Hatch re: revisions to estimation motion.   | 0.30  | 331.50  |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Massey, Jack A.    | 6/1/2023 | Further revisions to estimation motion.   | 0.60  | 663.00  |
| Massey, Jack A.    | 6/1/2023 | Corresp. team re: confirming client comments to estimation motion (.2); corresp. M. Hatch re: schedules and statements re: estimation motion (.4).                                      | 0.60  | 663.00  |
| Barefoot, Luke A.  | 6/1/2023 | Correspondence E.Diers (HHR), S.Bremer, J.Vanlare re request from HHR for injunction related issues (0.2); further corresp. S.Bremer, J.Massey re same (0.2).                           | 0.40  | 712.00  |
| Maisel, Nicholas   | 6/2/2023 | Legal research related to objection to motion to lift stay (2). Draft objection to lift stay (3.1)  | 5.10  | 4309.50 |
| Massey, Jack A.    | 6/2/2023 | Revisions to objection to FTX lift-stay motion (1.6); corresp. N. Maisel re: same (.4)  | 2.00  | 2210.00 |
| VanLare, Jane      | 6/3/2023 | Reviewed Stay relief objection (.3)   | 0.30  | 519.00  |
| Barefoot, Luke A.  | 6/3/2023 | Correspondence J.VanLare re presentation for 6/5 hearing.   | 0.10  | 178.00  |
| Maisel, Nicholas   | 6/5/2023 | Edit objection to lift stay motion per comments from J. VanLare.  | 2.80  | 2366.00 |
| Maisel, Nicholas   | 6/5/2023 | Legal research on preference claims.  | 0.50  | 422.50  |
| Kim, Hoo Ri        | 6/5/2023 | Preparing for 6/5 hearing (1.5); attending (1.5)  | 3.00  | 3315.00 |
| Maisel, Nicholas   | 6/5/2023 | Edit objection to lift stay motion per comments from J. VanLare (1). Review documents relevant to preference defences to FTX claims and related correspondence with team members (1.8). | 2.80  | 2366.00 |
| Ribeiro, Christian | 6/5/2023 | Correspond with N. Maisel re English law analysis   | 0.20  | 209.00  |
| Barefoot, Luke A.  | 6/5/2023 | Correspondence J.Decker (Woodruff), A.Pretto-Sakmann  | 0.20  | 356.00  |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
|                   |          | (Genesis), A.Sullivan (Genesis) re insurance extension.  |       |         |
| VanLare, Jane     | 6/5/2023 | Prepared for court hearing (2.3); call with S. O'Neal re court hearing (.1); participated in court hearing (3); call with S. O'Neal re follow-up (.2)) | 5.60  | 9688.00 |
| VanLare, Jane     | 6/5/2023 | Reviewed FTX stay objection (.1); drafted email to B. Gluckstein (SC) and B. Beller (SC) re meet and confer (.1)                                       | 0.20  | 346.00  |
| Massey, Jack A.   | 6/5/2023 | Call with N. Maisel regarding document collection for preference claims objection (.6).  | 0.60  | 663.00  |
| Massey, Jack A.   | 6/5/2023 | Corresp. J. VanLare re: objection to lift-stay motion (.1).  | 0.10  | 110.50  |
| Massey, Jack A.   | 6/5/2023 | Corresp. N. Maisel re: FTX claim question (.1).  | 0.10  | 110.50  |
| Massey, Jack A.   | 6/5/2023 | Corresp. J. VanLare in preparation for status conference on estimation motion (.5).  | 0.50  | 552.50  |
| O'Neal, Sean A.   | 6/5/2023 | Correspondence with Cleary team re FTX estimation and responses.   | 0.50  | 910.00  |
| Maisel, Nicholas  | 6/5/2023 | Call with J. Massey regarding document collection for preference claims objection  | 0.60  | 507.00  |
| Barefoot, Luke A. | 6/5/2023 | Attend 6/5 hearing (1.6); prepare for same (0.3); correspondence J.VanLare, R.Zutshi, S.O'Neal, C.Ribeiro, H.Kim re hearing presentation (0.2)         | 2.10  | 3738.00 |
| Maisel, Nicholas  | 6/6/2023 | Call with J. VanLare regarding Lift Stay objection.  | 0.20  | 169.00  |
| Maisel, Nicholas  | 6/6/2023 | Revise objection to lift stay motion per comments from J. VanLare. (5.0); Legal research related to lift stay motion (1.3).                            | 6.40  | 5408.00 |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Snagg, Ferdisha    | 6/6/2023 | Correspondence regarding FTX customer assets query with A.Wildner   | 0.10  | 143.00  |
| Hatch, Miranda     | 6/6/2023 | Reviewed counterparty claims  | 0.80  | 568.00  |
| Maisel, Nicholas   | 6/6/2023 | Legal research regarding defences to counterparty preference claims.  | 1.10  | 929.50  |
| Gallagher, Ashlyn  | 6/6/2023 | Prepared edits to Objection to Lift Stay Motion per N. Maisel   | 0.50  | 185.00  |
| Maisel, Nicholas   | 6/6/2023 | Correspondence with parties in interest regarding objection to lift stay motion.  | 0.30  | 253.50  |
| Ribeiro, Christian | 6/6/2023 | Review objection to stay relief motion  | 0.60  | 627.00  |
| Maisel, Nicholas   | 6/6/2023 | Edit lift stay motion per edits and comments from S. O'Neal.  | 2.30  | 1943.50 |
| O'Neal, Sean A.    | 6/6/2023 | Review and comment on response to FTX lift stay motion.   | 1.30  | 2366.00 |
| Barefoot, Luke A.  | 6/6/2023 | Correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), C.Ribeiro, S.O'Neal, J.Decker (Woodruff) re insurance extension. | 0.20  | 356.00  |
| VanLare, Jane      | 6/6/2023 | Reviewed correspondence from N. Maisel re stay relief objection (.3)  | 0.30  | 519.00  |
| VanLare, Jane      | 6/6/2023 | Revised stay relief motion (3.0); call with N. Maisel re Lift Stay Motion (0.2)   | 3.20  | 5536.00 |
| VanLare, Jane      | 6/6/2023 | Reviewed discovery requests (.2); drafted proposed detailed schedule (1)  | 1.20  | 2076.00 |
| Dyer-Kennedy, Jade | 6/6/2023 | Prepared edits to Objection to Lift Stay Motion per N. Maisel   | 2.00  | 740.00  |
| Massey, Jack A.    | 6/6/2023 | Corresp. J. VanLare re: stay relief objection (.2).   | 0.20  | 221.00  |
| Massey, Jack A.    | 6/6/2023 | Corresp. J. VanLare re: counterparty interrogatories (.6).  | 0.60  | 663.00  |
| Hatch, Miranda     | 6/6/2023 | Reviewed lift stay objection per N. Maisel  | 0.60  | 426.00  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Hatch, Miranda     | 6/6/2023 | Reviewed counterparty RFE  | 0.60  | 426.00  |
| Maisel, Nicholas   | 6/7/2023 | Review subpoena for documents served by FTX (.5). Edit Objection per comments from S. O'Neal (2). Edit Objection per comments from parties in interest (7.5). Edit Objection per comments from J. VanLare (1). | 11.30 | 9548.50 |
| Hatch, Miranda     | 6/7/2023 | Call with J. VanLare, B. Glueckstein (S&C), A. Dietderich (S&C), B. Beller (S&C), A. Toobin (S&C) and S. Liu (S&C) re preference litigation (0.8)  | 0.80  | 568.00  |
| Ribeiro, Christian | 6/7/2023 | Call with S. O'Neal, J. VanLare, J. Massey, M. Hatch, N. Maisel, M. Kowiak, re stay relief motion and estimation motion  | 0.50  | 522.50  |
| Hatch, Miranda     | 6/7/2023 | Call with J. Massey and N. Maisel regarding objection to lift stay motion. (partial attendance)  | 0.50  | 355.00  |
| Hatch, Miranda     | 6/7/2023 | FTX/M3 follow-ups  | 0.40  | 284.00  |
| Maisel, Nicholas   | 6/7/2023 | Call with J. Massey and M. Hatch (partial) regarding objection to lift stay motion.  | 0.80  | 676.00  |
| Hatch, Miranda     | 6/7/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, J. Massey, C. Ribeiro (partial), N. Maisel, and I. Keene regarding preference analysis          | 1.00  | 710.00  |
| Ribeiro, Christian | 6/7/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, J. Massey, M. Hatch, N. Maisel, and I. Keene regarding preference analysis (partial attendance) | 0.70  | 731.50  |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Maisel, Nicholas   | 6/7/2023 | Call with J. VanLare and J. Massey regarding objection to stay relief. (.3)   | 0.40  | 338.00  |
| Ribeiro, Christian | 6/7/2023 | Call N. Maisel re stay relief   | 0.20  | 209.00  |
| Massey, Jack A.    | 6/7/2023 | Call with N. Maisel and M. Hatch (partial) regarding objection to lift stay motion.   | 0.80  | 884.00  |
| Massey, Jack A.    | 6/7/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, C. Ribeiro (partial), M. Hatch, N. Maisel, and I. Keene regarding preference analysis (1.0). | 1.00  | 1105.00 |
| Massey, Jack A.    | 6/7/2023 | Corresp. K. Kamlani (M3) re: FTX.com account (.1).  | 0.10  | 110.50  |
| Massey, Jack A.    | 6/7/2023 | Corresp. J. VanLare re: comments to FTX objection (.2).   | 0.20  | 221.00  |
| Massey, Jack A.    | 6/7/2023 | Revisions to objection to FTX motion to lift stay (.8), corresp. N. Maisel re: same (.3).   | 1.10  | 1215.50 |
| VanLare, Jane      | 6/7/2023 | Call with M. Hatch, B. Glueckstein (S&C), A. Dietderich (S&C), B. Beller (S&C), A. Toobin (S&C) and S. Liu (S&C) re: preference litigation (0.8); drafted follow-up e-mail to S. O'Neal (.2)                | 1.00  | 1730.00 |
| VanLare, Jane      | 6/7/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. Massey, C. Ribeiro (partial), M. Hatch, N. Maisel, and I. Keene regarding preference analysis (1.0)   | 1.00  | 1730.00 |
| VanLare, Jane      | 6/7/2023 | Call with N. Maisel, J. Massey re: upcoming hearing (.2); reviewed correspondence from N. Maisel re: hearing (.1)   | 0.30  | 519.00  |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| VanLare, Jane      | 6/7/2023 | Revised stay relief objection (1.7); meet with S. O'Neal re: stay relief objection (.2)   | 1.90  | 3287.00 |
| O'Neal, Sean A.    | 6/7/2023 | Meet with J. VanLare re: stay relief objection (.2)   | 0.20  | 364.00  |
| Maisel, Nicholas   | 6/7/2023 | Call C. Ribeiro re stay relief  | 0.20  | 169.00  |
| Maisel, Nicholas   | 6/7/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, J. Massey, M. Hatch, C. Ribeiro, and I. Keene regarding preference analysis. | 0.70  | 591.50  |
| Wildner, Andreas   | 6/8/2023 | Initial review of expert report.  | 1.00  | 790.00  |
| Maisel, Nicholas   | 6/8/2023 | Revise and edit Objection to lift stay motion and assist with filing.   | 6.00  | 5070.00 |
| Kowiak, Michael J. | 6/8/2023 | Review of previous filings in other cases to investigate question from J. VanLare   | 1.70  | 1207.00 |
| Kowiak, Michael J. | 6/8/2023 | Correspond with J. Massey regarding results of research   | 0.20  | 142.00  |
| Kowiak, Michael J. | 6/8/2023 | Prepare email to J. VanLare regarding results of research based on J. Massey feedback   | 0.40  | 284.00  |
| Kowiak, Michael J. | 6/8/2023 | Call with J. VanLare (partial), J. Massey, N. Maisel, M. Hatch regarding drafting reply   | 1.00  | 710.00  |
| Maisel, Nicholas   | 6/8/2023 | Call with J. VanLare (partial), J. Massey, M. Hatch, M. Kowiak regarding drafting reply   | 1.00  | 845.00  |
| O'Neal, Sean A.    | 6/8/2023 | Provide and review comments and engage in correspondence with Cleary team re response to lift stay motion by FTX.   | 0.50  | 910.00  |
| Dyer-Kennedy, Jade | 6/8/2023 | Prepared edits for Objection to FTX brief per N. Maisel   | 4.00  | 1480.00 |
| Dyer-Kennedy, Jade | 6/8/2023 | Assisted N. Maisel with finalization and filing of FTX brief  | 1.00  | 370.00  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Massey, Jack A.         | 6/8/2023 | Call with J. VanLare (partial), N. Maisel, M. Hatch, M. Kowiak regarding drafting reply (1.0).  | 1.00  | 1105.00 |
| Massey, Jack A.         | 6/8/2023 | Review hearing transcript re: motion to estimate status conference (.7); corresp. J. VanLare, N. Maisel re: same (.6).  | 1.30  | 1436.50 |
| Massey, Jack A.         | 6/8/2023 | Corresp. M. Kowiak re: estimation research (.5).  | 0.50  | 552.50  |
| Massey, Jack A.         | 6/8/2023 | Corresp. N. Maisel re: estimation motion drafting (.2).   | 0.20  | 221.00  |
| Massey, Jack A.         | 6/8/2023 | Corresp. J. VanLare re: FTX objection to estimation (.1).   | 0.10  | 110.50  |
| Massey, Jack A.         | 6/8/2023 | Draft client update re: objections to estimation (.3).  | 0.30  | 331.50  |
| Cruz Echeverria, Oriana | 6/8/2023 | Citecheck Objection to FTX Motion to Lift Stay per J. Dyer-Kennedy  | 2.00  | 860.00  |
| VanLare, Jane           | 6/8/2023 | Revised objection to FTX motion for relief from stay (3.4); call with B. Beller (SC) re: same (.1)  | 3.50  | 6055.00 |
| VanLare, Jane           | 6/8/2023 | Call with J. Massey, N. Maisel, M. Hatch, M. Kowiak regarding drafting reply (partial attendance) (.8); call with K. Kamlani (M3 Partners) re: meet and confer (.2) | 1.00  | 1730.00 |
| Franzreb, Margaret      | 6/8/2023 | File Objectgion to Motion of FTX Trading for an Order Modifying the Automatic Stay, confer with S. Cheung re: same.   | 0.10  | 37.00   |
| Cheung, Su Y.           | 6/8/2023 | Supervise e-filing of Objection to FTX Trading's Motion re Automatic Stay; confer w/ M.Franzreb re the same.  | 0.10  | 43.00   |
| Barefoot, Luke A.       | 6/8/2023 | Correspondence E.Diers (HHR) re threatened subpoena from arbitration (0.2); analyze same (0.3); corresp. A.Pretto-  | 0.60  | 1068.00 |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
|                    |          | Sakmann (Genesis), J. Vanlare re same (0.1).   |       |         |
| Barefoot, Luke A.  | 6/8/2023 | Review objections to estimation and reply to FTX lift stay pleadings.  | 0.80  | 1424.00 |
| Hatch, Miranda     | 6/8/2023 | Call with J. VanLare (partial), J. Massey, N. Maisel, M. Kowiak regarding drafting reply   | 1.00  | 710.00  |
| Kowiak, Michael J. | 6/9/2023 | Review recent bankruptcy court filings to prepare for research related to reply  | 1.20  | 852.00  |
| Kowiak, Michael J. | 6/9/2023 | Prepared amended proposed order  | 1.50  | 1065.00 |
| Kowiak, Michael J. | 6/9/2023 | Correspond with J. Massey regarding draft revised proposed order   | 0.10  | 71.00   |
| Kowiak, Michael J. | 6/9/2023 | Address J. Massey requests related to draft of filing  | 0.80  | 568.00  |
| Maisel, Nicholas   | 6/9/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), B. Mackay (S&C), A. Vanderkamp (S&C), A. Toobin (S&C), B. Beller (S&C), L. Goldman (S&C), S. Liu (S&C), J. VanLare, J. Massey, C. Ribeiro, M. Hatch regarding FTX preference claim              | 0.50  | 422.50  |
| Ribeiro, Christian | 6/9/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), B. Mackay (S&C), A. Vanderkamp (S&C), A. Toobin (S&C), B. Beller (S&C), L. Goldman (S&C), S. Liu (S&C), J. VanLare, J. Massey, M. Hatch, N. Maisel, and A. Croll regarding FTX preference claim | 0.50  | 522.50  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Hatch, Miranda     | 6/9/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), B. Mackay (S&C), A. Vanderkamp (S&C), A. Toobin (S&C), B. Beller (S&C), L. Goldman (S&C), S. Liu (S&C), J. VanLare, J. Massey, C. Ribeiro, N. Maisel, and A. Croll regarding FTX preference claim (.5). | 0.50  | 355.00  |
| Kowiak, Michael J. | 6/9/2023 | Analyze applicable case law as related to J. Massey drafting of reply  | 1.80  | 1278.00 |
| Hatch, Miranda     | 6/9/2023 | Assisted M. Kowiak with estimation revised proposed order  | 0.70  | 497.00  |
| Massey, Jack A.    | 6/9/2023 | Call with J. VanLare, B. Tichenor (Moelis), N. Catez (Moelis) re: FTX litigation (.5).   | 0.50  | 552.50  |
| Massey, Jack A.    | 6/9/2023 | Call with P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C) re: FTX lift stay motion and estimation motion (.7).  | 0.70  | 773.50  |
| Massey, Jack A.    | 6/9/2023 | Corresp. J. VanLare re: revisions to estimation proposed order (.2); revisions to draft of same and review of proposed redlines (.3).  | 0.50  | 552.50  |
| Massey, Jack A.    | 6/9/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), B. Mackay (S&C), A. Vanderkamp (S&C), A. Toobin (S&C), B. Beller (S&C), L. Goldman (S&C), S. Liu (S&C), J. VanLare, C. Ribeiro, M. Hatch, N. Maisel, and A. Croll regarding FTX preference claim (.5).  | 0.50  | 552.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Massey, Jack A.    | 6/9/2023  | Review of cases cited by FTX in opposition to estimation (.6).   | 0.60  | 663.00  |
| VanLare, Jane      | 6/9/2023  | Call w/ J. Massey, B. Tichenor (Moelis), N. Catez (Moelis) re: FTX litigation (.5)   | 0.50  | 865.00  |
| VanLare, Jane      | 6/9/2023  | Call w/ J. Massey, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C) re: FTX lift stay motion and estimation motion (.7)  | 0.70  | 1211.00 |
| VanLare, Jane      | 6/9/2023  | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), B. Mackay (S&C), A. Vanderkamp (S&C), A. Toobin (S&C), B. Beller (S&C), L. Goldman (S&C), S. Liu (S&C), J. Massey, C. Ribeiro, M. Hatch, N. Maisel, and A. Croll regarding FTX preference claim (.5); call with K. Kamlani (M3) re: discussion with Sullivan (.2) | 0.70  | 1211.00 |
| Barefoot, Luke A.  | 6/9/2023  | Correspondence R.Zutshi re threatened third party discovery from Genesis.  | 0.20  | 356.00  |
| Barefoot, Luke A.  | 6/9/2023  | Callwith S.O'Neal re counterparty litigation issues.   | 0.30  | 534.00  |
| O'Neal, Sean A.    | 6/9/2023  | Call with L. Barefoot re counterparty litigation issues  | 0.30  | 546.00  |
| Kowiak, Michael J. | 6/10/2023 | Analyze case law cited in opposition brief   | 4.20  | 2982.00 |
| Kowiak, Michael J. | 6/10/2023 | Prepare email (including attachments) to J. Massey regarding assessment of case law  | 0.10  | 71.00   |
| Kowiak, Michael J. | 6/10/2023 | Address J. Massey questions on legal research  | 0.50  | 355.00  |
| Kowiak, Michael J. | 6/10/2023 | Analyze one additional case related to J. Massey drafting of reply   | 1.50  | 1065.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Massey, Jack A.    | 6/10/2023 | Review and comment on summary of cases cited by FTX in opposition to estimation (.8); corresp. M. Kowiak re: same (.2).    | 1.00  | 1105.00 |
| Massey, Jack A.    | 6/10/2023 | Review and analyze counterparty objections to motion to estimate (1.7).  | 1.70  | 1878.50 |
| Massey, Jack A.    | 6/10/2023 | Begin drafting reply in support of motion to estimate (2.3).   | 2.30  | 2541.50 |
| VanLare, Jane      | 6/10/2023 | Reviewed materials relating to counterparty motions (.8)   | 0.80  | 1384.00 |
| Barefoot, Luke A.  | 6/10/2023 | Review S.O'Neal correspondence to T.Conheeny (Special Comm) and P.Aronzon (Special comm) re potential preference defenses. | 0.20  | 356.00  |
| Kowiak, Michael J. | 6/11/2023 | Revise work product summarizing relevant cases for reply drafting  | 0.30  | 213.00  |
| Kowiak, Michael J. | 6/11/2023 | Prepare email (including attachments) to J. VanLare regarding caselaw and research   | 0.20  | 142.00  |
| Massey, Jack A.    | 6/11/2023 | Finish drafting reply in support of estimation (1.1), corresp. J. VanLare, M. Kowiak re: same (.4).                        | 1.50  | 1657.50 |
| Maisel, Nicholas   | 6/12/2023 | Draft presentation and case analysis for 6/15 hearing.   | 9.40  | 7943.00 |
| Snagg, Ferdisha    | 6/12/2023 | Review David Quest opinion   | 0.40  | 572.00  |
| Hatch, Miranda     | 6/12/2023 | Review of transaction data   | 1.00  | 710.00  |
| Maisel, Nicholas   | 6/12/2023 | Call with I. Keene regarding legal research for hearing on objection to lift stay motion (.3); correspondence re same (.3) | 0.60  | 507.00  |
| Kowiak, Michael J. | 6/12/2023 | Address J. VanLare feedback to reply draft   | 1.20  | 852.00  |
| VanLare, Jane      | 6/12/2023 | Call w/ J. Massey re: reply in support of motion to estimate (0.3)   | 0.30  | 519.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| VanLare, Jane      | 6/12/2023 | Revised reply to motion to estimate  | 3.00  | 5190.00 |
| VanLare, Jane      | 6/12/2023 | Call with A. Van VorHees (Genesis), K. Kamlani (M3), W. Foster (M3), others from M3 team to discuss counterparty issues (1)  | 1.00  | 1730.00 |
| Massey, Jack A.    | 6/12/2023 | Call w/ J. VanLare re: reply in support of motion to estimate (0.3)  | 0.30  | 331.50  |
| Massey, Jack A.    | 6/12/2023 | Revisions to reply in support of estimation motion per J. VanLare comments.  | 1.90  | 2099.50 |
| Massey, Jack A.    | 6/12/2023 | Revisions to preference claim research.  | 0.60  | 663.00  |
| Massey, Jack A.    | 6/12/2023 | Corresp. re: ordinary course research question (.2); corresp. with N. Maisel re: same (.3)   | 0.50  | 552.50  |
| Massey, Jack A.    | 6/12/2023 | Revisions to reply brief (1.4); corresp. J. VanLare re: research and hearing prep (.7)   | 2.10  | 2320.50 |
| Massey, Jack A.    | 6/12/2023 | Further revisions to reply brief (.8)  | 0.80  | 884.00  |
| Barefoot, Luke A.  | 6/12/2023 | T/c A. Weaver re strategy and staffing on counterparty estimation litigation (0.3); review corresp. B. Beller (S&C) re estimation related discovery requests (0.1); review J. Vanlare summary of meet and confer with M3, S&C and Alix (0.3) | 0.70  | 1246.00 |
| Hatch, Miranda     | 6/13/2023 | Researched counterparty issues   | 4.40  | 3124.00 |
| Kowiak, Michael J. | 6/13/2023 | Review case law to find decision substantiating specific point in reply  | 0.40  | 284.00  |
| Kowiak, Michael J. | 6/13/2023 | Prepare email to J. VanLare regarding possible addition of case citation to reply  | 0.10  | 71.00   |
| Maisel, Nicholas   | 6/13/2023 | Legal research.  | 8.50  | 7182.50 |
| Maisel, Nicholas   | 6/13/2023 | Edit presentation for hearing.   | 0.60  | 507.00  |

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|--------------------|-----------|---|-------|---------|
| Minott, Richard    | 6/13/2023 | Review counterparty's responsive pleadings  | 0.20  | 193.00  |
| Kowiak, Michael J. | 6/13/2023 | Prepare updated versions of proposed draft order  | 0.10  | 71.00   |
| Kowiak, Michael J. | 6/13/2023 | Work on presentation for upcoming Bankruptcy Court hearing on June 15   | 3.10  | 2201.00 |
| Maisel, Nicholas   | 6/13/2023 | Call with team regarding legal research for hearing on objection to lift stay motion  | 0.60  | 507.00  |
| Kowiak, Michael J. | 6/13/2023 | Address N. Maisel feedback on outline related to upcoming hearing   | 0.80  | 568.00  |
| O'Neal, Sean A.    | 6/13/2023 | Comment on counterparty estimation reply.   | 0.50  | 910.00  |
| Weaver, Andrew     | 6/13/2023 | Review of materials related to counterparty claim and related analysis.   | 1.00  | 1485.00 |
| Weaver, Andrew     | 6/13/2023 | Call with J. VanLare and L. Barefoot (partial) re counterparty claims   | 1.00  | 1485.00 |
| Massey, Jack A.    | 6/13/2023 | Call with J. VanLare re: filing of reply in support of estimation   | 0.50  | 552.50  |
| Massey, Jack A.    | 6/13/2023 | Corresp. J. VanLare re: comments to estimation reply  | 0.20  | 221.00  |
| Massey, Jack A.    | 6/13/2023 | Revisions to estimation reply   | 0.80  | 884.00  |
| Massey, Jack A.    | 6/13/2023 | Distribute estimation reply to creditor groups and Genesis (.3); implement creditor comments to drafts (.5); corresp. J. VanLare and S. O'Neal re: creditor comments to reply (.4); distribute revised version of estimation reply to creditor groups (.3); prepare final version of reply brief for filing (.5). | 2.00  | 2210.00 |
| Massey, Jack A.    | 6/13/2023 | Corresp. J. VanLare re: caselaw citations in estimation reply brief   | 0.70  | 773.50  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Massey, Jack A.   | 6/13/2023 | Corresp. L. Barefoot re: outreach about Earn actions   | 0.20  | 221.00  |
| Massey, Jack A.   | 6/13/2023 | Corresp. N. Maisel re: M3 preference analysis  | 0.20  | 221.00  |
| Massey, Jack A.   | 6/13/2023 | Corresp. S. Bremer re: ongoing litigation claims analysis  | 0.30  | 331.50  |
| VanLare, Jane     | 6/13/2023 | Revised Motion to estimate counterparty claims   | 4.30  | 7439.00 |
| VanLare, Jane     | 6/13/2023 | Reviewed counterparty reply for filing   | 0.50  | 865.00  |
| VanLare, Jane     | 6/13/2023 | Call with A. Weaver and L. Barefoot (partial) re counterparty claims (.9)  | 0.90  | 1557.00 |
| Barefoot, Luke A. | 6/13/2023 | Correspondence J.Vanlare, J.Massey re threatened subpoena from Gemini (0.2); corresp. A.Pretto-Sakmann (Genesis) re request from former director re indemnification claims (0.2).  | 0.40  | 712.00  |
| Barefoot, Luke A. | 6/13/2023 | corresp. S.O'Neal re FTX litigation schedule (0.1); Call with A. Weaver and J. VanLare re counterparty claims (0.5); corresp. A. Weaver, J.Vanlare re counterparty litigation (0.1); corresp. N.Maisel re counterparty customer property filing in Delaware (0.1); analyze same (0.5); corresp. Potential expert re engagement and scope of issues for expert (0.5); corresp. English law KC re customer property declaration (0.2); | 2.00  | 3560.00 |
| VanLare, Jane     | 6/13/2023 | Call with J. Massey re: filing of reply in support of estimation   | 0.50  | 865.00  |
| Maisel, Nicholas  | 6/14/2023 | Edit outline for 6/15 hearing.   | 0.60  | 507.00  |
| Maisel, Nicholas  | 6/14/2023 | Prepare for hearing: assemble hearing binders of papers and relevant caselaw + caselaw summaries.  | 3.60  | 3042.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Kowiak, Michael J. | 6/14/2023 | Call with J. Massey regarding Bankruptcy Court hearing strategy development  | 0.40  | 284.00  |
| Kowiak, Michael J. | 6/14/2023 | Call with N. Maisel regarding preparation of binders/materials for upcoming Bankruptcy Court hearing                                   | 0.20  | 142.00  |
| Maisel, Nicholas   | 6/14/2023 | Call with M. Kowiak regarding preparation of binders/materials for upcoming Bankruptcy Court hearing (.2); correspondence re same (.4) | 0.60  | 507.00  |
| Kowiak, Michael J. | 6/14/2023 | Prepare email plus attachments to paralegals regarding preparation of binders for hearing  | 0.50  | 355.00  |
| Maisel, Nicholas   | 6/14/2023 | Revise outline for hearing.  | 1.30  | 1098.50 |
| Kowiak, Michael J. | 6/14/2023 | Conduct further analysis of key case law in preparation for upcoming Bankruptcy Court hearing  | 2.10  | 1491.00 |
| Barefoot, Luke A.  | 6/14/2023 | Meeting with J. Massey, and S. Bremer (partial) re EARN actions.   | 0.40  | 712.00  |
| Hatch, Miranda     | 6/14/2023 | Research on defenses   | 0.60  | 426.00  |
| Hatch, Miranda     | 6/14/2023 | Reviewing counterparty schedules   | 0.80  | 568.00  |
| Kowiak, Michael J. | 6/14/2023 | Address J. Massey feedback on presentation   | 1.20  | 852.00  |
| Kowiak, Michael J. | 6/14/2023 | Conduct further revision of presentation related to upcoming hearing   | 0.90  | 639.00  |
| Maisel, Nicholas   | 6/14/2023 | Call with J. VanLare (partial), J. Massey, M. Kowiak (partial) regarding upcoming hearing  | 0.60  | 507.00  |
| Kowiak, Michael J. | 6/14/2023 | Partial attendance in call with J. VanLare (partial), J. Massey, N. Maisel regarding upcoming hearing                                  | 0.50  | 355.00  |
| Kowiak, Michael J. | 6/14/2023 | Prepare chart summarizing case law for J. VanLare  | 1.40  | 994.00  |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| O'Neal, Sean A.     | 6/14/2023 | Call with C. Shore (W&C), P. Abelson (W&C), J. VanLare and L. Barefoot re counterparty estimation. (partial)                 | 0.50  | 910.00  |
| Brady-Banzet, James | 6/14/2023 | Liaise with L Barefoot on English law expert declaration   | 0.30  | 471.00  |
| Weaver, Andrew      | 6/14/2023 | Correspondence regarding discovery and experts related to counterparty claim.  | 0.30  | 445.50  |
| Massey, Jack A.     | 6/14/2023 | Revisions to presentation and reference charts for hearing preparation (1.6); coordinate hearing preparation logistics (.2). | 1.80  | 1989.00 |
| Massey, Jack A.     | 6/14/2023 | Corresp. S. Bremer, K. Gonzalez re: arbitration subpoena question (.7).  | 0.70  | 773.50  |
| Massey, Jack A.     | 6/14/2023 | Corresp. S. Bremer re: counterparty claims (.3).   | 0.30  | 331.50  |
| Massey, Jack A.     | 6/14/2023 | Further revisions to hearing presentation (.4); prep materials (.3).   | 0.70  | 773.50  |
| Massey, Jack A.     | 6/14/2023 | Corresp. N. Maisel re: arguments relating to lift-stay motion (.2), review and revise prep materials re: same (.3).          | 0.50  | 552.50  |
| Massey, Jack A.     | 6/14/2023 | Further revisions to estimation preparation materials (.4).  | 0.40  | 442.00  |
| Massey, Jack A.     | 6/14/2023 | Corresp. M. Kowiak re: distinguishing cases for estimation (.5).   | 0.50  | 552.50  |
| Massey, Jack A.     | 6/14/2023 | Call with J. VanLare (partial), N. Maisel, M. Kowiak (partial) regarding upcoming hearing (0.6).                             | 0.60  | 663.00  |
| Massey, Jack A.     | 6/14/2023 | Call with M. Kowiak regarding Bankruptcy Court hearing strategy development (0.4).   | 0.40  | 442.00  |
| Massey, Jack A.     | 6/14/2023 | Meeting with L. Barefoot and S. Bremer (partial) re EARN actions (.4).   | 0.40  | 442.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| VanLare, Jane      | 6/14/2023 | Call with S. O'Neal (partial), L. Barefoot, C. Shore (W&C), P. Abelson (W&C) re counterparty estimation (.8); call with L. Barefoot re counterparty estimation (.1); reviewed documents in preparation for hearing (.5)   | 1.40  | 2422.00 |
| VanLare, Jane      | 6/14/2023 | Call J. Massey, N. Maisel, M. Kowiak re upcoming hearing (partial) (.5); prepared for hearing (3.3)   | 3.80  | 6574.00 |
| Barefoot, Luke A.  | 6/14/2023 | Conf call P.Abelson (W&C), S.O'Neal, A.Parra Criste (W&C), C.Shore (W&C), C.West (W&C), J.Vanlare re prep for FTX hearing (0.5); corresp. S.Bremer, J.Massey re subpoena on Gemini earn actions (0.1); corresp. Potential expert re engagement (0.1); corresp. R.Zutshi, C.Ribeiro re inquiry from C.Schultz (A&P) (0.2). | 0.90  | 1602.00 |
| Barefoot, Luke A.  | 6/14/2023 | Correspondence J.Brady re customer property issues under English law.   | 0.50  | 890.00  |
| Barefoot, Luke A.  | 6/14/2023 | Call with C. Shore (W&C), P. Abelson (W&C), J. VanLare and S. O'Neal re counterparty estimation. (partial)  | 0.50  | 890.00  |
| Barefoot, Luke A.  | 6/14/2023 | Call with J. VanLare re counterparty estimation (.1)  | 0.10  | 178.00  |
| Maisel, Nicholas   | 6/15/2023 | Begin preparing presentation regarding Objection to Lift Stay for 6/15 hearing.   | 0.60  | 507.00  |
| Kowiak, Michael J. | 6/15/2023 | Further work on chart summarizing case law for J. VanLare   | 0.40  | 284.00  |
| Kowiak, Michael J. | 6/15/2023 | Identify, aggregate information about key cases into an   | 1.10  | 781.00  |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
|                     |           | appendix for J. VanLare for upcoming hearing  |       |         |
| Bremer, Sabrina     | 6/15/2023 | Research for arbitrations.  | 1.10  | 929.50  |
| Hatch, Miranda      | 6/15/2023 | Call with S. O'Neal, J. VanLare (partial), J. Massey, C. Ribeiro and R. Minott regarding 6-15 hearing outcome (0.4)                                 | 0.40  | 284.00  |
| Hatch, Miranda      | 6/15/2023 | Meeting with J. VanLare, J. Massey, C. Ribeiro and M. Kowiak (partial) regarding preference litigation next steps (1.4)                             | 1.40  | 994.00  |
| Bremer, Sabrina     | 6/15/2023 | Call with L. Barefoot, J. Massey, and A. Sullivan re EARN arbitrations.   | 0.30  | 253.50  |
| Barefoot, Luke A.   | 6/15/2023 | T/c A. Weaver re next steps re counterparty discovery.  | 0.20  | 356.00  |
| Barefoot, Luke A.   | 6/15/2023 | Call with J. Massey, S. Bremer and A. Sullivan re EARN arbitrations.  | 0.30  | 534.00  |
| Brady-Banzet, James | 6/15/2023 | T/c L/ Barefoot re English law declaration on customer property issues (.1); correspondence re same (.3)  | 0.40  | 628.00  |
| Kowiak, Michael J.  | 6/15/2023 | Partial attendance at meeting with J. VanLare, J. Massey, C. Ribeiro, and M. Hatch regarding preference litigation next steps                       | 0.90  | 639.00  |
| Ribeiro, Christian  | 6/15/2023 | Call with S. O'Neal, J. VanLare (partial), J. Massey, R. Minott, and M. Hatch regarding 6-15 hearing outcome  | 0.40  | 418.00  |
| Ribeiro, Christian  | 6/15/2023 | Meeting with J. VanLare, J. Massey, M. Kowiak (partial), and M. Hatch regarding preference litigation next steps (1.4); correspondence re same (.1) | 1.50  | 1567.50 |
| Bremer, Sabrina     | 6/15/2023 | Review master loan agreements.  | 0.30  | 253.50  |
| O'Neal, Sean A.     | 6/15/2023 | Attend portion of hearing on June 15.   | 1.00  | 1820.00 |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| O'Neal, Sean A.     | 6/15/2023 | Call with M. Hatch, R. Minott, J. Massey and J. VanLare (partial) re 6-15 hearing outcome (0.4). Correspondence with L. Barefoot and J. VanLare re same (0.3).   | 0.70  | 1274.00 |
| Weaver, Andrew      | 6/15/2023 | Call with S Levander re counterparty litigation next steps.  | 0.10  | 148.50  |
| Weaver, Andrew      | 6/15/2023 | Call with L Barefoot re next steps re counterparty discovery.  | 0.20  | 297.00  |
| Massey, Jack A.     | 6/15/2023 | Call with S. O'Neal, J. VanLare (partial), C. Ribeiro, R. Minott, and M. Hatch regarding 6-15 hearing outcome (0.4).   | 0.40  | 442.00  |
| Massey, Jack A.     | 6/15/2023 | Meeting with J. VanLare, C. Ribeiro, M. Kowiak (partial), and M. Hatch regarding preference litigation next steps (1.4).   | 1.40  | 1547.00 |
| Massey, Jack A.     | 6/15/2023 | Call with L. Barefoot, S. Bremer and A. Sullivan (Genesis) re EARN arbitrations. (.3).   | 0.30  | 331.50  |
| Levander, Samuel L. | 6/15/2023 | Call with A Weaver re counterparty litigation next steps   | 0.10  | 118.00  |
| Barefoot, Luke A.   | 6/15/2023 | T/c J.Brady re English law declaration on customer property issues (0.1); correspondence F.Snag, J.Brady re potential KC candidates for English law expert retention (0.2); further correspondence J.Brady re KC availability (0.1); correspondence L.Christensen (Analysis group) re expert retention (0.3); correspondence J.Vanlare, A.Weaver re workstreams (0.1). | 0.80  | 1424.00 |
| Barefoot, Luke A.   | 6/15/2023 | Analyze research re availability of third party subpoena in Gemini earn actions (0.4); correspondence S.Bremer,  | 0.60  | 1068.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | K.Gonzales, J.Massey re same (0.1); prepare for call with A.Sullivan (Genesis) re same (0.1).  |       |         |
| VanLare, Jane      | 6/15/2023 | Prepared for and participated in contested hearing on motion for stay relief and motion to estimate FTX claims (4.9); call with A. Pretto-Sakmann (Genesis) re same (.1)               | 5.00  | 8650.00 |
| VanLare, Jane      | 6/15/2023 | Call with S. O'Neal, J. Massey, C. Ribeiro, R. Minott, and M. Hatch regarding 6-15 hearing outcome (partial) (0.3)   | 0.30  | 519.00  |
| VanLare, Jane      | 6/15/2023 | Meeting with J. Massey, C. Ribeiro, M. Kowiak (partial), and M. Hatch regarding preference litigation next steps (1.4)   | 1.40  | 2422.00 |
| VanLare, Jane      | 6/15/2023 | Reviewed defenses chart and team plan for counterparty claim estimation (.8)   | 0.80  | 1384.00 |
| Hatch, Miranda     | 6/16/2023 | Review transaction data  | 0.90  | 639.00  |
| Ribeiro, Christian | 6/16/2023 | Call with J. VanLare, L. Barefoot, A. Weaver, J. Massey, M. Hatch, K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3) re ordinary course of business | 0.90  | 940.50  |
| Barefoot, Luke A.  | 6/16/2023 | Call with D. Fike re indemnification claim research.   | 0.20  | 356.00  |
| Weaver, Andrew     | 6/16/2023 | Call with J. VanLare and L. Barefoot regarding counterparties litigation.  | 0.50  | 742.50  |
| Weaver, Andrew     | 6/16/2023 | Call with J. VanLare, L. Barefoot, J. Massey, C. Ribeiro, M. Hatch, K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), and M.   | 0.90  | 1336.50 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | Ianella (M3) re ordinary course of business.   |       |         |
| Weaver, Andrew    | 6/16/2023 | Correspondence with L. Barefoot and J. VanLare regarding counterparties litigation workstreams.  | 0.50  | 742.50  |
| Weaver, Andrew    | 6/16/2023 | Review of background materials relevant to counterparties litigation.  | 0.30  | 445.50  |
| Barefoot, Luke A. | 6/16/2023 | Call with J. VanLare, A. Weaver, J. Massey, C. Ribeiro, M. Hatch, K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), and M. Ianella (M3) re ordinary course of business.  | 0.90  | 1602.00 |
| Barefoot, Luke A. | 6/16/2023 | Call with J. VanLare, A. Weaver regarding counterparties litigation (0.5); prepare for same (0.3).   | 0.80  | 1424.00 |
| Barefoot, Luke A. | 6/16/2023 | Review/revise workstream plan (0.6); correspondence with A. Weaver, J. Vanlare re same (0.3); corresp. with B. Beller (S&C), J. Vanlare re meet and confer (0.3); correspondence with N. Maisel re declaration on English law customer property issue (0.2). | 1.40  | 2492.00 |
| Massey, Jack A.   | 6/16/2023 | Corresp. with L. Barefoot re: defense of counterparties preference actions   | 0.20  | 221.00  |
| Massey, Jack A.   | 6/16/2023 | Revisions to summary chart of elements of preference defenses (1.8); corresp. with J. VanLare re: same (.2); corresp. with L. Barefoot re: same (.3).  | 2.30  | 2541.50 |
| Massey, Jack A.   | 6/16/2023 | Call with J. VanLare, A. Weaver, L. Barefoot, C. Ribeiro, M. Hatch, K. Kamlani (M3), W.  | 0.90  | 994.50  |

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|--------------------|-----------|---|-------|---------|
|                    |           | Foster (M3), D. O'Connell (M3), P. Lauser (M3), and M. Ianella (M3) re ordinary course of business  |       |         |
| VanLare, Jane      | 6/16/2023 | Call with A. Weaver & L. Barefoot regarding counterparties litigation   | 0.50  | 865.00  |
| VanLare, Jane      | 6/16/2023 | Call with A. Weaver, L. Barefoot, J. Massey, C. Ribeiro, M. Hatch, K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), and M. Ianella (M3) re ordinary course of business | 0.90  | 1557.00 |
| VanLare, Jane      | 6/16/2023 | Drafted email to team re litigation plan  | 0.80  | 1384.00 |
| Fike, Deandra      | 6/16/2023 | Call with L. Barefoot re indemnification claim research   | 0.20  | 169.00  |
| Hatch, Miranda     | 6/16/2023 | Call with J. Vanlare, C. Ribeiro, L. Barefoot, A. Weaver, J. Massey, K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3) re ordinary course of business. | 0.90  | 639.00  |
| Ribeiro, Christian | 6/17/2023 | Correspond with J. Massey, M. Kowiak re discovery request   | 0.20  | 209.00  |
| Barefoot, Luke A.  | 6/17/2023 | Correspondence with N. Maisel, J. Brady re English law declaration; Correspondence A. Weaver, J. Vanlare, K. Kamlani (m3) re meet and confer.   | 0.20  | 356.00  |
| Weaver, Andrew     | 6/17/2023 | Call w/ S. Levander, J. Massey re: Alameda/FTX preference claims discovery  | 0.70  | 1039.50 |
| Weaver, Andrew     | 6/17/2023 | Correspondence regarding discovery requests.  | 0.20  | 297.00  |
| Weaver, Andrew     | 6/17/2023 | Correspondence with J VanLare and L Barefoot regarding meet and confer with S&C.  | 0.20  | 297.00  |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Levander, Samuel L. | 6/17/2023 | Call w/ A. Weaver, J. Massey re: Alameda/FTX preference claims discovery   | 0.70  | 826.00  |
| Massey, Jack A.     | 6/17/2023 | Call w/ A. Weaver, S. Levander, re: Alameda/FTX preference claims discovery  | 0.70  | 773.50  |
| Massey, Jack A.     | 6/17/2023 | Corresp. A. Weaver, S. Levander re: FTX preference claims discovery (.5); C. Ribeiro, M. Kowiak re: same (.2).         | 0.70  | 773.50  |
| Kowiak, Michael J.  | 6/18/2023 | Work on preparing discovery request  | 3.50  | 2485.00 |
| Kowiak, Michael J.  | 6/18/2023 | Search for prior examples of certain discovery-related document  | 0.20  | 142.00  |
| Kowiak, Michael J.  | 6/18/2023 | Prepare email (including attachments) to C. Ribeiro regarding draft of discovery related document                      | 0.20  | 142.00  |
| Ribeiro, Christian  | 6/18/2023 | Review draft document production requests  | 0.70  | 731.50  |
| Kowiak, Michael J.  | 6/18/2023 | Revise draft discovery-related document in light of C. Ribeiro feedback  | 1.70  | 1207.00 |
| Kowiak, Michael J.  | 6/18/2023 | Prepare email (including attachments) to C. Ribeiro regarding revisions to draft of discovery-related document         | 0.10  | 71.00   |
| Ribeiro, Christian  | 6/18/2023 | Correspondence with M. Kowiak re doc requests  | 0.10  | 104.50  |
| Barefoot, Luke A.   | 6/18/2023 | Correspondence with N.Maisel, J.Brady re English law declaration.  | 0.10  | 178.00  |
| Brady-Banzet, James | 6/19/2023 | Review and consider counterparties T&Cs and D Quest KC declaration on English law issues, consider issues and scope of | 1.40  | 2198.00 |
| Brady-Banzet, James | 6/19/2023 | Brief J. Kelsoe on English opinion on counterparties terms   | 0.10  | 157.00  |

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|---------------------|-----------|--|-------|---------|
| Kelsoe, Julia       | 6/19/2023 | Attend briefing session with J. Brady-Banzet regarding new matter. Take notes.   | 0.10  | 79.00   |
| Kelsoe, Julia       | 6/19/2023 | Review of briefing materials, including FTX's Terms and Conditions and related court submissions. Take notes.  | 1.30  | 1027.00 |
| Ribeiro, Christian  | 6/19/2023 | Revise draft document production request (1.6); correspond with A. Weaver, J. Massey, M. Kowiak re same (0.3); review chron to determine proper custodians (0.8); further revisions of doc request (1.2) | 3.90  | 4075.50 |
| Brady-Banzet, James | 6/19/2023 | Call with L. Barefoot on English law expert declaration  | 0.20  | 314.00  |
| Kowiak, Michael J.  | 6/19/2023 | Revising discovery-related document in light of J. Massey feedback   | 2.90  | 2059.00 |
| Snagg, Ferdisha     | 6/19/2023 | Review David Quest FTX opinion   | 2.40  | 3432.00 |
| Barefoot, Luke A.   | 6/19/2023 | Call with J. Brady on English law expert declaration (0.2); correspondence with J. Brady re KC engagement (0.1); correspondence with J. Vanlare, A. Weaver re next steps. (0.1)                          | 0.40  | 712.00  |
| Rathi, Mohit        | 6/19/2023 | Correspondence with C. Ribeiro re: Alameda relationship  | 0.20  | 169.00  |
| Weaver, Andrew      | 6/19/2023 | Review of correspondence and materials related to FTX litigation.  | 1.00  | 1485.00 |
| Weaver, Andrew      | 6/19/2023 | Correspondence with J. Massey regarding discovery requests.  | 0.20  | 297.00  |
| Weaver, Andrew      | 6/19/2023 | Correspondence with J. Levy regarding document collection and pull.  | 0.20  | 297.00  |
| Weaver, Andrew      | 6/19/2023 | Review of draft discovery request.   | 0.10  | 148.50  |
| Massey, Jack A.     | 6/19/2023 | Correspondence with A. Weaver re: document requests.   | 0.20  | 221.00  |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Massey, Jack A.     | 6/19/2023 | Revisions to draft document requests (1.4); further revisions to same (.4).   | 1.80  | 1989.00 |
| Massey, Jack A.     | 6/19/2023 | Final edits to document requests.   | 0.30  | 331.50  |
| VanLare, Jane       | 6/19/2023 | Reviewed draft defenses chart   | 0.20  | 346.00  |
| Kelsoe, Julia       | 6/20/2023 | Review of additional materials shared by the New York office relevant to compilation of an expert declaration.                  | 0.80  | 632.00  |
| Maisel, Nicholas    | 6/20/2023 | Legal research.   | 3.10  | 2619.50 |
| Lenox, Bradley      | 6/20/2023 | Review background materials re: counterparties claims.  | 1.10  | 1149.50 |
| Kowiak, Michael J.  | 6/20/2023 | Review A. Weaver revisions to discovery-related document  | 0.20  | 142.00  |
| Kowiak, Michael J.  | 6/20/2023 | Draft email to J. Massey, C. Ribeiro regarding discovery-related document   | 0.10  | 71.00   |
| Maisel, Nicholas    | 6/20/2023 | Call with M. Hatch (partial), S. Gutiérrez, N. Badal, regarding legal research for preference defenses                          | 0.40  | 338.00  |
| Maisel, Nicholas    | 6/20/2023 | Call with I. Keene regarding legal research for preference defenses   | 0.10  | 84.50   |
| Barefoot, Luke A.   | 6/20/2023 | Call with J. VanLare, A. Weaver to discuss discovery in counterparties litigation.  | 0.50  | 890.00  |
| Brady-Banzet, James | 6/20/2023 | Emails with English law expert's clerk on expert engagement.  | 0.30  | 471.00  |
| Lenox, Bradley      | 6/20/2023 | Call with N. Maisel regarding defenses to counterparties preference claims.   | 0.70  | 731.50  |
| Hatch, Miranda      | 6/20/2023 | Call with N. Maisel, S. Gutiérrez, N. Badal, and I. Keene regarding legal research for preference defenses (partial attendance) | 0.30  | 213.00  |
| Hatch, Miranda      | 6/20/2023 | Correspondence with M3 re preference claims.  | 0.60  | 426.00  |

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|--------------------|-----------|---|-------|---------|
| Ribeiro, Christian | 6/20/2023 | Correspond with M. Kowiask, J. Massey, A. Weaver re counterparties doc request (0.2); review doc request (0.2)                          | 0.40  | 418.00  |
| Kowiak, Michael J. | 6/20/2023 | Revise discovery-related document   | 1.20  | 852.00  |
| Maisel, Nicholas   | 6/20/2023 | Call with B. Lenox regarding defenses to counterparties preference claims.  | 0.70  | 591.50  |
| Lenox, Bradley     | 6/20/2023 | Review caselaw re: defenses to preference actions   | 0.30  | 313.50  |
| Kowiak, Michael J. | 6/20/2023 | Prepare email to C. Ribeiro regarding revisions to discovery related document   | 0.10  | 71.00   |
| Lenox, Bradley     | 6/20/2023 | Review memos re: prepetition counterparties transfers.  | 0.60  | 627.00  |
| Kowiak, Michael J. | 6/20/2023 | Prepare email to J. VanLare, L. Barefoot regarding discovery-related document   | 0.10  | 71.00   |
| Hatch, Miranda     | 6/20/2023 | Ordinary course defense research  | 2.40  | 1704.00 |
| Maisel, Nicholas   | 6/20/2023 | Legal research and summarize in email memo for L. Barefoot.   | 3.00  | 2535.00 |
| Hatch, Miranda     | 6/20/2023 | Meet and Confer with S&C Team, L. Barefoot, J. VanLare, A. Weaver, J. Massey and S. Gutierrez regarding counterparties preference claim | 0.70  | 497.00  |
| Levy, Jennifer R.  | 6/20/2023 | Document searches related to counterparties chats   | 1.00  | 710.00  |
| Barefoot, Luke A.  | 6/20/2023 | Meet and Confer with S&C Team, J. VanLare, A. Weaver, J. Massey, M. Hatch, and S. Gutierrez regarding counterparties preference claim.  | 0.70  | 1246.00 |
| Barefoot, Luke A.  | 6/20/2023 | Call with J. VanLare, A. Weaver, J. Massey, M. Hatch, and S. Gutierrez (partial) regarding meet and confer follow-ups.                  | 0.50  | 890.00  |

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|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 6/20/2023 | Review N. Maisel analysis re choice of law for customer property defenses (0.4); correspondence N. Maisel re same (0.1); correspondence A. Weaver, J. Vanlare re relevant custodians for counterparties ordinary course defense (0.1); correspondence N. Maisel, A. Weaver, J. Massey re governing counterparties terms and conditions (0.2); review/revise draft issues list from meet and confer (0.3); correspondence J. Massey, A. Weaver, J. Vanlare re same (0.2). | 1.30  | 2314.00 |
| Weaver, Andrew    | 6/20/2023 | Call with L. Barefoot, J. VanLare to discuss discovery in counterparties litigation.   | 0.50  | 742.50  |
| Weaver, Andrew    | 6/20/2023 | Meet and Confer with S&C Team, L. Barefoot, J. VanLare, A. Weaver, J. Massey, M. Hatch, and S. Gutierrez regarding counterparties preference claim.  | 0.70  | 1039.50 |
| Weaver, Andrew    | 6/20/2023 | Call with L. Barefoot, J. VanLare, J. Massey, M. Hatch, and S. Gutierrez (partial) regarding meet and confer follow-ups.   | 0.50  | 742.50  |
| Weaver, Andrew    | 6/20/2023 | Work with L. Barefoot, J. VanLare and team on discovery requests and planning for counterparties litigation, including revising drafts.  | 1.60  | 2376.00 |
| Weaver, Andrew    | 6/20/2023 | Work with J. Levy on document collection issues related to counterparties litigation and review of materials.  | 0.50  | 742.50  |
| Massey, Jack A.   | 6/20/2023 | Further review of document requests  | 0.20  | 221.00  |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Massey, Jack A.     | 6/20/2023 | Corresp. With A. Weaver re: additional document requests (.1), Corresp. With M. Kowiak re: same (.3)   | 0.40  | 442.00  |
| Massey, Jack A.     | 6/20/2023 | Further revisions to additional document requests  | 0.30  | 331.50  |
| Massey, Jack A.     | 6/20/2023 | Corresp. C. Ribeiro re: invoice matching   | 0.20  | 221.00  |
| Massey, Jack A.     | 6/20/2023 | Revisions to issues list (.5); corresp. L. Barefoot re: same (.2).   | 0.70  | 773.50  |
| Massey, Jack A.     | 6/20/2023 | Meet and Confer with S&C Team, L. Barefoot, J. VanLare, A. Weaver, M. Hatch, and S. Gutierrez regarding counterparties preference claim                          | 0.70  | 773.50  |
| Massey, Jack A.     | 6/20/2023 | Call with L. Barefoot, J. VanLare, A. Weaver, M. Hatch, and S. Gutierrez (partial) regarding meet and confer follow-ups  | 0.50  | 552.50  |
| VanLare, Jane       | 6/20/2023 | Call with L. Barefoot, A. Weaver, J. Massey, M. Hatch, and S. Gutierrez (partial) regarding meet and confer follow-ups (.5); call with S. O'Neal re updates (.5) | 1.00  | 1730.00 |
| VanLare, Jane       | 6/20/2023 | Reviewed draft document requests   | 0.20  | 346.00  |
| VanLare, Jane       | 6/20/2023 | Call with A. Weaver, L. Barefoot to discuss discovery in counterparties litigation   | 0.50  | 865.00  |
| Levander, Samuel L. | 6/20/2023 | Analysis re developments in Genesis litigation   | 0.30  | 354.00  |
| Hatch, Miranda      | 6/20/2023 | Call with L. Barefoot, J. VanLare, A. Weaver, J. Massey and S. Gutierrez (partial) regarding meet and confer follow-ups (.5)                                     | 0.50  | 355.00  |
| Brady-Banzet, James | 6/21/2023 | Call with English law expert on English law declaration.   | 0.60  | 942.00  |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Maisel, Nicholas    | 6/21/2023 | Choice of law research regarding FTX.com per L. Barefoot.   | 2.20  | 1859.00 |
| Wildner, Andreas    | 6/21/2023 | Prepare for call to discuss arguments in connection with FTX litigation.  | 0.40  | 316.00  |
| Brady-Banzet, James | 6/21/2023 | Follow up with internal team on English law expert declaration workstream   | 0.30  | 471.00  |
| Kelsoe, Julia       | 6/21/2023 | Prepare initial draft engagement letter for potential expert witness. Circulate the same with J. Brady-Banzet for review.                         | 1.10  | 869.00  |
| Lenox, Bradley      | 6/21/2023 | Meeting with J. Massey re: prepetition transfers.   | 0.40  | 418.00  |
| Lenox, Bradley      | 6/21/2023 | Correspondence to M. Hatch re: legal memo re: pre-petition transfers.   | 0.10  | 104.50  |
| Lenox, Bradley      | 6/21/2023 | Revise table of potential factual and legal defenses re: certain prepetition transfers.   | 0.80  | 836.00  |
| Kowiak, Michael J.  | 6/21/2023 | Call with C. Ribeiro re avoidance issue research  | 0.20  | 142.00  |
| Ribeiro, Christian  | 6/21/2023 | Call with M. Kowiak re avoidance issue research   | 0.20  | 209.00  |
| Kowiak, Michael J.  | 6/21/2023 | Conduct legal research based on J. VanLare request  | 3.70  | 2627.00 |
| Hatch, Miranda      | 6/21/2023 | Drafted email to S&C re: discovery requests   | 0.80  | 568.00  |
| Ribeiro, Christian  | 6/21/2023 | Correspond with B. Lenox re document request  | 0.10  | 104.50  |
| Hatch, Miranda      | 6/21/2023 | Reviewed phase 2 deck   | 0.60  | 426.00  |
| Kowiak, Michael J.  | 6/21/2023 | Address B. Lenox requests regarding discovery-related documents   | 0.50  | 355.00  |
| Ribeiro, Christian  | 6/21/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, J. Massey, | 0.60  | 627.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | and M. Hatch regarding preference analysis   |       |         |
| Kowiak, Michael J. | 6/21/2023 | Prepare summary for B. Lenox, C. Ribeiro, regarding legal research   | 0.80  | 568.00  |
| Kowiak, Michael J. | 6/21/2023 | Prepare email (including attachments) to B. Lenox, C. Ribeiro regarding legal research   | 0.20  | 142.00  |
| Barefoot, Luke A.  | 6/21/2023 | Call with C. Shore (W&C), W. West (W&C), P. Strom (W&C), M. Meises (W&C), P. Abelson (W&C), J. VanLare, A. Weaver, J. Massey re: FTX/Alameda claim estimation.                                 | 0.90  | 1602.00 |
| Barefoot, Luke A.  | 6/21/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, and M. Hatch regarding preference analysis.   | 0.60  | 1068.00 |
| Weaver, Andrew     | 6/21/2023 | Call with C. Shore (W&C), W. West (W&C), P. Strom (W&C), M. Meises (W&C), P. Abelson (W&C), L. Barefoot, J. VanLare, J. Massey re: FTX/Alameda claim estimation.                               | 0.90  | 1336.50 |
| Weaver, Andrew     | 6/21/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, L. Barefoot, J. Massey, C. Ribeiro, and M. Hatch regarding preference analysis. | 0.60  | 891.00  |
| Weaver, Andrew     | 6/21/2023 | Work with L. Barefoot, J. VanLare and team on FTX discovery requests and next steps on litigation.   | 1.50  | 2227.50 |
| Rathi, Mohit       | 6/21/2023 | Correspondence with C. Ribeiro re: DCG contact information   | 0.20  | 169.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Ribeiro, Christian | 6/21/2023 | Review M. Kowiak research on avoidance   | 0.10  | 104.50  |
| Massey, Jack A.    | 6/21/2023 | Call with C. Shore (W&C), W. West (W&C), P. Strom (W&C), M. Meises (W&C), P. Abelson (W&C), L. Barefoot, J. VanLare, A. Weaver re: FTX/Alameda claim estimation (0.9).                             | 0.90  | 994.50  |
| Massey, Jack A.    | 6/21/2023 | Correspondence with J. VanLare, B. Lenox re: issues list (.2).   | 0.20  | 221.00  |
| Massey, Jack A.    | 6/21/2023 | Correspondence with B. Lenox re: document requests (.1).   | 0.10  | 110.50  |
| Massey, Jack A.    | 6/21/2023 | Final revisions to issues list and document requests (.3); finalize and send to S&C (.2).  | 0.50  | 552.50  |
| Massey, Jack A.    | 6/21/2023 | Correspondence with L. Barefoot re : FTX claims (.2).  | 0.20  | 221.00  |
| VanLare, Jane      | 6/21/2023 | Reviewed FTX related documents (.7)  | 0.70  | 1211.00 |
| VanLare, Jane      | 6/21/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), A. Weaver, L. Barefoot, J. Massey, C. Ribeiro, and M. Hatch regarding preference analysis (0.6) | 0.60  | 1038.00 |
| VanLare, Jane      | 6/21/2023 | Reviewed defense chart and document requests (1.5); call with C. Shore (WC), P. Abelson (WC0, L. Barefoot, A. Weaver re FTX estimation motion (.9)   | 2.40  | 4152.00 |
| Bohner, Michael W. | 6/21/2023 | Teleconference with J. Levy regarding Genesis research, links approach and burden argument research.   | 0.30  | 322.50  |
| Hatch, Miranda     | 6/21/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, J. Massey   | 0.60  | 426.00  |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
|                     |           | and C. Ribeiro, regarding preference analysis (0.6)  |       |         |
| Massey, Jack A.     | 6/21/2023 | Meeting with B. Lenox re: prepetition transfers.   | 0.40  | 442.00  |
| O'Neal, Sean A.     | 6/21/2023 | Call with L. Barefoot re strategy on 3AC claims objection.   | 0.10  | 182.00  |
| Massey, Jack A.     | 6/21/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, C. Ribeiro, and M. Hatch regarding preference analysis. | 0.60  | 663.00  |
| Brady-Banzet, James | 6/22/2023 | Review of briefings on estimation motion and stay lift motion and emails with English law expert on background and procedural matters relevant to English law declaration.                     | 1.30  | 2041.00 |
| Kelsoe, Julia       | 6/22/2023 | Implement updates to draft expert engagement letter and circulate the same with L. Barefoot and N. Maisel for review.  | 0.40  | 316.00  |
| Brady-Banzet, James | 6/22/2023 | Review and comments on engagement letter for English law expert.   | 0.30  | 471.00  |
| Kowiak, Michael J.  | 6/22/2023 | Prepare emails (including attachments) to J. Massey, B. Lenox, C. Ribeiro regarding legal research.  | 0.40  | 284.00  |
| Maisel, Nicholas    | 6/22/2023 | Meet with M. Rohit regarding FTX claims.   | 0.20  | 169.00  |
| Lenox, Bradley      | 6/22/2023 | Research issues regarding valuation of non-currency setoff rights.   | 2.10  | 2194.50 |
| Lenox, Bradley      | 6/22/2023 | Correspondence to N. Maisel re: certain pre-petition transfers.  | 0.10  | 104.50  |
| Kowiak, Michael J.  | 6/22/2023 | Conduct further legal research in light of B. Lenox feedback   | 2.40  | 1704.00 |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Lenox, Bradley      | 6/22/2023 | Additional review of materials re: certain prepetition crypto transfers.                                     | 2.10  | 2194.50 |
| Maisel, Nicholas    | 6/22/2023 | Meet with J. Massey regarding FTX preference claims.   | 0.50  | 422.50  |
| Maisel, Nicholas    | 6/22/2023 | Call with M. Ianella (M3) and D. O'Connel (M3) regarding preference claims by FTX.com                        | 0.50  | 422.50  |
| Levander, Samuel L. | 6/22/2023 | Call with A. Weaver, J. Massey re: document review for FTX/Alameda litigation.                               | 0.30  | 354.00  |
| Rathi, Mohit        | 6/22/2023 | Meet with N. Maisel regarding FTX claims for FTX.com deposit withdrawals.                                    | 0.20  | 169.00  |
| Weaver, Andrew      | 6/22/2023 | Call with S. Levander, J. Massey re: document review for FTX/Alameda litigation.                             | 0.30  | 445.50  |
| Weaver, Andrew      | 6/22/2023 | Work with L Barefoot and D Schwartz on discovery responses.  | 0.40  | 594.00  |
| Ross, Katharine     | 6/22/2023 | Draft letter regarding FTX second set of Rogs and RFPs.  | 2.50  | 2112.50 |
| Ross, Katharine     | 6/22/2023 | Revise letter regarding FTX second set of Rogs and RFPs.   | 0.50  | 422.50  |
| Massey, Jack A.     | 6/22/2023 | Meet with N. Maisel regarding FTX preference claims (.5).  | 0.50  | 552.50  |
| Massey, Jack A.     | 6/22/2023 | Call with A. Weaver, S. Levander re: document review for FTX/Alameda litigation (0.3).                       | 0.30  | 331.50  |
| Massey, Jack A.     | 6/22/2023 | Correspondence with B. Lenox, M. Kowiak re: research (.6).   | 0.60  | 663.00  |
| Massey, Jack A.     | 6/22/2023 | Correspondence with N. Maisel re: FTX defenses (.4).   | 0.40  | 442.00  |
| Massey, Jack A.     | 6/22/2023 | Correspondence with L. Barefoot re: FTX claim reconciliation (.3).   | 0.30  | 331.50  |
| Barefoot, Luke A.   | 6/22/2023 | Correspondence J.Vanlare, J.Massey re threatened Gemini discovery requests (0.1); correspondence D.Schwartz, | 0.70  | 1246.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | A.Weaver re response to S&C second set of rogs (0.3); correspondence N.Maisel re English law analysis re FTX.com (0.3).  |       |         |
| Barefoot, Luke A.  | 6/22/2023 | Teleconference with A.Weaver re next steps on FTX discovery.   | 0.30  | 534.00  |
| Massey, Jack A.    | 6/22/2023 | Meet with N. Maisel regarding FTX preference claims.   | 0.50  | 552.50  |
| Weaver, Andrew     | 6/22/2023 | Teleconference with L. Barefoot re next steps on FTX discovery.  | 0.30  | 445.50  |
| Schwartz, David Z. | 6/22/2023 | Call L. Barefoot re FTX discovery (0.4); correspond to A. Weaver, L. Barefoot, K. Ross re FTX discovery (0.5); revise letter to FTX re discovery (0.5); Call with K. Ross re estimation motion discovery responses (0.2) | 1.60  | 1888.00 |
| Kelsoe, Julia      | 6/23/2023 | Review of materials in preparation for call with L. Barefoot, N. Maisel, F. Snagg, J. Brady-Banzet, and A. Wildner.  | 0.40  | 316.00  |
| Maisel, Nicholas   | 6/23/2023 | Correspondence with J. Kelsoe and L. Barefoot.   | 0.20  | 169.00  |
| Kelsoe, Julia      | 6/23/2023 | Call with L. Barefoot, J. Brady-Banzet, F. Snagg, J. Kelsoe, A. Wildner, and N. Maisel regarding English law expert report for preference claim defenses. (.3)   | 0.30  | 237.00  |
| Wildner, Andreas   | 6/23/2023 | Call with L. Barefoot, J. Brady-Banzet, F. Snagg, J. Kelsoe, and N. Maisel regarding English law expert report for preference claim defenses.  | 0.30  | 237.00  |
| Barefoot, Luke A.  | 6/23/2023 | Call D. Schwartz re FTX discovery.   | 0.40  | 712.00  |
| Barefoot, Luke A.  | 6/23/2023 | Call with J VanLare (partial) and A Weaver regarding FTX discovery and next steps.   | 0.50  | 890.00  |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|---------------------|-----------|--|-------|--------|
| Brady-Banzet, James | 6/23/2023 | Call with internal team on English law issues  | 0.30  | 471.00 |
| Snagg, Ferdisha     | 6/23/2023 | Call with L. Barefoot, J. Brady-Banzet, F. Snagg, J. Kelsoe, A. Wildner, and N. Maisel regarding English law expert report for preference claim defenses   | 0.30  | 429.00 |
| Brady-Banzet, James | 6/23/2023 | Review transcript of hearing on process for estimation and lift stay motions and consider for English law evidence   | 0.50  | 785.00 |
| Barefoot, Luke A.   | 6/23/2023 | Call with J. Brady-Banzet, F. Snagg, J. Kelsoe, A. Wildner, and N. Maisel regarding English law expert report for preference claim defenses.   | 0.30  | 534.00 |
| Hatch, Miranda      | 6/23/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, J. Massey (partial), and C. Ribeiro regarding preference analysis (0.8) | 0.80  | 568.00 |
| Ribeiro, Christian  | 6/23/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, J. Massey (partial), and M. Hatch regarding preference analysis         | 0.80  | 836.00 |
| Ribeiro, Christian  | 6/23/2023 | Call with M. Kowiak re avoidance research and review protocol  | 0.20  | 209.00 |
| Ribeiro, Christian  | 6/23/2023 | Correspondence with J. Massey, M. Kowiak re review protocol  | 0.30  | 313.50 |
| Kowiak, Michael J.  | 6/23/2023 | Call with C.Ribeiro re avoidance research and review protocol  | 0.20  | 142.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Kowiak, Michael J. | 6/23/2023 | Search for precedents for document review protocol drafting process  | 0.40  | 284.00  |
| Kowiak, Michael J. | 6/23/2023 | Correspond with J. Levy, A. Lotty regarding search for review protocol precedent   | 0.10  | 71.00   |
| Kowiak, Michael J. | 6/23/2023 | Prepare email (including attachments) to C. Ribeiro regarding review protocol precedents   | 0.30  | 213.00  |
| Ribeiro, Christian | 6/23/2023 | Review M. Kowiak research on section 550   | 0.40  | 418.00  |
| Weaver, Andrew     | 6/23/2023 | Call with J. Massey re: document requests and preference defenses research.  | 0.20  | 297.00  |
| Weaver, Andrew     | 6/23/2023 | Work with team on discovery responses and information as part of the FTX litigation, including execution of the protective order.  | 1.90  | 2821.50 |
| Weaver, Andrew     | 6/23/2023 | Call with K Kamlani and 3M team, J VanLare, L Barefoot, J Massey regarding FTX and Alameda transaction information.  | 0.50  | 742.50  |
| Weaver, Andrew     | 6/23/2023 | Correspondence with J Levy regarding documents for FTX discovery.  | 0.30  | 445.50  |
| Barefoot, Luke A.  | 6/23/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, J. Massey (partial), C. Ribeiro, and M. Hatch regarding preference analysis. | 0.80  | 1424.00 |
| Barefoot, Luke A.  | 6/23/2023 | Correspondence N.Maisel re targeted discovery requests for FTX customer issues.  | 0.10  | 178.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Barefoot, Luke A. | 6/23/2023 | Review/revise draft response letter to S&C re second set of interrogatories (0.2); correspondence A.Weaver, J.Vanlare re same (0.1); correspondence B.Beller (S&C), J.Vanlare re wallet addresses (0.1); correspondence M.Lepow (Genesis), J.Vanlare re same (0.1). | 0.50  | 890.00  |
| VanLare, Jane     | 6/23/2023 | Reviewed letter response (.1); call with S. O'Neal re claims (.2); call with L. Barefoot and A. Weaver re discovery (.3)  | 0.60  | 1038.00 |
| VanLare, Jane     | 6/23/2023 | Call with M3 team, A. Weaver, L. Barefoot, others re next steps (.6)  | 0.60  | 1038.00 |
| VanLare, Jane     | 6/23/2023 | Reviewed correspondence to S&C (.1)   | 0.10  | 173.00  |
| Massey, Jack A.   | 6/23/2023 | Call with A. Weaver re: document requests and preference defenses research (.20).   | 0.20  | 221.00  |
| Massey, Jack A.   | 6/23/2023 | Corresp. C. Ribeiro, M. Kowiak re: document review protocol (.30).  | 0.30  | 331.50  |
| Massey, Jack A.   | 6/23/2023 | Corresp. B. Beller (S&C) re: confidentiality stipulation (.10).   | 0.10  | 110.50  |
| Massey, Jack A.   | 6/23/2023 | Corresp. M. Iannella (M3) re: transaction data (.10).   | 0.10  | 110.50  |
| Massey, Jack A.   | 6/23/2023 | Corresp. Internally re : confidentiality stipulation (.20).   | 0.20  | 221.00  |
| Massey, Jack A.   | 6/23/2023 | Review research relating to FTX defenses (.20), corresp. M. Kowiak re: same (.10).  | 0.30  | 331.50  |
| Massey, Jack A.   | 6/23/2023 | Partially attended meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, C. Ribeiro, and M. Hatch regarding preference   | 0.80  | 884.00  |

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|--------------------|-----------|--|-------|---------|
|                    |           | analysis (0.70); correspondence re same (0.1).   |       |         |
| Schwartz, David Z. | 6/23/2023 | Correspond to K. Ross, J. VanLare, A. Weaver, L. Barefoot re FTX discovery request (0.6); revise response to FTX discovery request (0.4);  | 1.00  | 1180.00 |
| Weaver, Andrew     | 6/24/2023 | Correspondence with L. Barefoot, J. VanLare and J. Massey regarding protective order and FTX litigation.   | 0.20  | 297.00  |
| Weaver, Andrew     | 6/24/2023 | Correspondence with B. Beller (S&C) regarding protective order and FTX litigation.   | 0.20  | 297.00  |
| Barefoot, Luke A.  | 6/24/2023 | Correspondence B. Beller (S&C), A. Weaver, J. Vanlare re FTX accession to protective order (0.2); correspondence K. Ross, D. Schwartz, A. Weaver, M. Leto (A&M) re claims data for FTX rogs (0.2).   | 0.40  | 712.00  |
| Massey, Jack A.    | 6/24/2023 | Review FTX markup of NDA (.2), corresp. A. Weaver, L. Barefoot re: same (.3)   | 0.50  | 552.50  |
| Schwartz, David Z. | 6/24/2023 | Correspond to K. Ross re FTX discovery request (0.3)   | 0.30  | 354.00  |
| Kowiak, Michael J. | 6/25/2023 | Work on drafting review protocol related to bankruptcy discovery.  | 1.50  | 1065.00 |
| Barefoot, Luke A.  | 6/25/2023 | Correspondence M.Leto (A&M), K.Ross re information request on claims base for FTX production (0.2);correspondence J.Vanlare, M.LePow (Genesis) re tracing questions for GGCI wallets (0.1); correspondence M.Ianella (A&M), A.Weaver, J.VanLare re documents to be provided in response to | 0.70  | 1246.00 |

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|---------------------|-----------|--|-------|---------|
|                     |           | interrogatory (0.3); correspondence D.Islim (Genesis), J.Vanlare re same (0.1).                          |       |         |
| Massey, Jack A.     | 6/25/2023 | Compile wallet addresses (.4); correspond with J. VanLare, L. Barefoot, A. Weaver re: same (.4).         | 0.80  | 884.00  |
| Weaver, Andrew      | 6/25/2023 | Correspondence with J. Massey, L. Barefoot, J. VanLare regarding FTX discovery requests and next steps.  | 0.90  | 1336.50 |
| VanLare, Jane       | 6/25/2023 | Reviewed proposed production re FTX litigation (.4); reviewed correspondence from J. Massey re same (.2) | 0.60  | 1038.00 |
| Brady-Banzet, James | 6/26/2023 | Further review of issues for English law expert evidence   | 0.10  | 157.00  |
| Maisel, Nicholas    | 6/26/2023 | Revise engagement letter for English law expert per L. Barefoot and circulate to J. Kelsoe and J. Brady. | 1.00  | 845.00  |
| Maisel, Nicholas    | 6/26/2023 | Draft second set of discovery requests related to counterparties claim for exchange withdrawals.         | 1.00  | 845.00  |
| Maisel, Nicholas    | 6/26/2023 | Edit second request for production of documents per comments from J. Brady.                              | 1.50  | 1267.50 |
| Ribeiro, Christian  | 6/26/2023 | Correspond with m. Kowiak re doc review protocol   | 0.10  | 104.50  |
| Ribeiro, Christian  | 6/26/2023 | Review doc review protocol   | 1.30  | 1358.50 |
| Kowiak, Michael J.  | 6/26/2023 | Revise document review protocol in light of C. Ribeiro, J. Massey feedback                               | 0.80  | 568.00  |
| Maisel, Nicholas    | 6/26/2023 | Research regarding English law treatment of commingled assets in forming constructive trusts.            | 0.70  | 591.50  |
| Brady-Banzet, James | 6/26/2023 | Initial review of update on counterparties assets and emails   | 0.50  | 785.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | with internal team on English law issues arising from the same  |       |         |
| Kowiak, Michael J. | 6/26/2023 | Prepare email to J. Massey regarding revisions to document review protocol  | 0.10  | 71.00   |
| VanLare, Jane      | 6/26/2023 | Reviewed correspondence from J. Massey re counterparties litigation (.1)  | 0.10  | 173.00  |
| VanLare, Jane      | 6/26/2023 | Reviewed correspondence from J. Massey re counterparties litigation (.2)  | 0.20  | 346.00  |
| Barefoot, Luke A.  | 6/26/2023 | Review revised engagement letter for English KC (0.2); corresp. J.Brady, N.Maisel re same (0.2); corresp. D.Islim (Genesis), J.Vanlare, J.Massey re wallet addresses (0.1); corresp. B.Beller (S&C), J.Massey re same (0.1); corresp. M.Leto (A&M), D.Schwartz re information for S&C second set of rogs re claims (0.3); review wallets list production for S&C (0.2); corresp. N.Maisel re English customer property discovery requests (0.2); review same (0.3); review J.Ray report re commingling (0.3); corresp. J.Brady re same (0.2). | 1.70  | 3026.00 |
| Barefoot, Luke A.  | 6/26/2023 | Correspondence K.Kamlani (M3), J.Vanlare re counterparties credit line.   | 0.10  | 178.00  |
| Weaver, Andrew     | 6/26/2023 | Correspondence with J VanLare, L Barefoot, J Massey, C Ribeiro regarding counterparties discovery requests and next steps.  | 0.80  | 1188.00 |
| Weaver, Andrew     | 6/26/2023 | Review of document review protocol for counterparties discovery and related correspondence.   | 0.30  | 445.50  |

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MATTER: 24872.020 Litigation

| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Massey, Jack A.     | 6/26/2023 | Further correspondence J. VanLare regarding wallet addresses (.30).  | 0.30  | 331.50  |
| Massey, Jack A.     | 6/26/2023 | Revisions to RFPs (.6), correspondence N. Maisel regarding same (.1).  | 0.70  | 773.50  |
| Massey, Jack A.     | 6/26/2023 | Correspondence C. Ribeiro re: doc review protocol (.10).   | 0.10  | 110.50  |
| Massey, Jack A.     | 6/26/2023 | Correspondence C. Ribeiro re: transaction reconciliation (.10).  | 0.10  | 110.50  |
| Massey, Jack A.     | 6/26/2023 | Further revision to wallet info document (.10).  | 0.10  | 110.50  |
| Massey, Jack A.     | 6/26/2023 | Correspondence S&C team regarding information requests (.20).  | 0.20  | 221.00  |
| Massey, Jack A.     | 6/26/2023 | Revisions to document review protocol (1.3), correspondence M. Kowiak regarding same (.2).   | 1.50  | 1657.50 |
| Kelsoe, Julia       | 6/27/2023 | Finalise expert engagement letter and circulate the same with proposed expert.   | 0.20  | 158.00  |
| Brady-Banzet, James | 6/27/2023 | Comments on engagement letter for English law expert   | 0.10  | 157.00  |
| Brady-Banzet, James | 6/27/2023 | Further review of interim report of counterparties on commingling of fiat currency and further consideration of issues for English law expert evidence | 1.00  | 1570.00 |
| Maisel, Nicholas    | 6/27/2023 | Correspondence with J. Kelsoe and J. Brady regarding documentary support necessary for defenses to counterparties.com preference claims.               | 0.70  | 591.50  |
| Kelsoe, Julia       | 6/27/2023 | Conduct case law and academic research   | 1.00  | 790.00  |
| Lenox, Bradley      | 6/27/2023 | Meet with N. Maisel regarding preference defenses.   | 0.20  | 209.00  |
| Maisel, Nicholas    | 6/27/2023 | Meet with B. Lenox regarding preference defenses   | 0.20  | 169.00  |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Brady-Banzet, James | 6/27/2023 | Email English law expert on next steps   | 0.30  | 471.00  |
| Lenox, Bradley      | 6/27/2023 | Review caselaw re: challenges to scope of plan exculpation provisions.   | 1.60  | 1672.00 |
| Lenox, Bradley      | 6/27/2023 | Corr to L. Barefoot re: potential expert engagements.  | 0.60  | 627.00  |
| Kowiak, Michael J.  | 6/27/2023 | Call with J. Massey, C. Ribeiro regarding work on ordinary course defense  | 0.50  | 355.00  |
| Ribeiro, Christian  | 6/27/2023 | Call with J. Massey, M. Kowiak re second doc request   | 0.50  | 522.50  |
| Kowiak, Michael J.  | 6/27/2023 | Revise draft document review protocol  | 0.40  | 284.00  |
| Barefoot, Luke A.   | 6/27/2023 | Correspondence J.Brady, N.Maisel re additional discovery requests and materials to share with KC re customer property dispute (0.3); correspondence A.VanVoorhees (Genesis), K.Kamlani (M3) re preference data (0.1); correspondence P.Kinealy (AM), J.Vanlare, J.Massey, D.Schwartz re claims data for S&C discovery requests (0.2); correspondence B.Lenox, Cornerstone and NERA re potential experts (0.3). | 0.90  | 1602.00 |
| VanLare, Jane       | 6/27/2023 | Call with J. Massey, D. Schwartz, K. Ross re counterparties document discovery (.4)  | 0.40  | 692.00  |
| Weaver, Andrew      | 6/27/2023 | Review of document review protocol for counterparties discovery and related correspondence.  | 0.60  | 891.00  |
| Weaver, Andrew      | 6/27/2023 | Correspondence with J VanLare, L Barefoot, J Massey, C Ribeiro regarding counterparties discovery requests and next steps.   | 0.60  | 891.00  |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| Weaver, Andrew   | 6/27/2023 | Correspondence with J Levy regarding document review for counterparties discovery.   | 0.20  | 297.00  |
| Massey, Jack A.  | 6/27/2023 | Review preference defenses and propose revisions to coding palette (.8).   | 0.80  | 884.00  |
| Massey, Jack A.  | 6/27/2023 | Corresp. A. Weaver, C. Ribeiro, M. Kowiak re: ordinary course defenses (.6).   | 0.60  | 663.00  |
| Massey, Jack A.  | 6/27/2023 | Corresp. S. Levander re: document request precedents (.2), search for same (.3).   | 0.50  | 552.50  |
| Massey, Jack A.  | 6/27/2023 | Corresp. C. Ribeiro re: document review protocol revisions (.2).   | 0.20  | 221.00  |
| Massey, Jack A.  | 6/27/2023 | Further corresp. S&C re: information exchange (.2).  | 0.20  | 221.00  |
| Massey, Jack A.  | 6/27/2023 | Corresp. A. Weaver re: revisions to document review protocol (.8).   | 0.80  | 884.00  |
| Massey, Jack A.  | 6/27/2023 | Call with C. Ribeiro and M. Kowiak re second doc production (0.5).   | 0.50  | 552.50  |
| Kelsoe, Julia    | 6/28/2023 | Further research relating to English law trust issues and counterparties. Communicate the same to J. Brady-Banzet for consideration. | 1.40  | 1106.00 |
| Kelsoe, Julia    | 6/28/2023 | Review of counterparties's Second Interim Report as part of ongoing research regarding English law trust issues and counterparties.  | 0.70  | 553.00  |
| Maisel, Nicholas | 6/28/2023 | Revise second set of document requests to counterparties.  | 1.00  | 845.00  |
| Fike, Deandra    | 6/28/2023 | Call with L. Barefoot, J. Vanlare, D. Schwartz, J. Massey re counterparties interrogatory letter                                     | 0.50  | 422.50  |
| Fike, Deandra    | 6/28/2023 | Draft counterparties letter interrogatory responses  | 1.00  | 845.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Kelsoe, Julia           | 6/28/2023 | Conduct further case law research in connection with English law trust issues and counterparties.   | 1.90  | 1501.00 |
| Barefoot, Luke A.       | 6/28/2023 | Call with J. Vanlare, D. Schwartz, J. Massey re counterparties interrogatory letter.  | 0.50  | 890.00  |
| Fike, Deandra           | 6/28/2023 | Call with D. Schwartz re counterparties letter interrogatory response (.2) and correspondence re the same (.1)  | 0.30  | 253.50  |
| Vaughan Vines, Janel A. | 6/28/2023 | Call with A. Weaver, S. Levander, J. Massey, and J. Levy regarding document review.   | 0.50  | 252.50  |
| Kowiak, Michael J.      | 6/28/2023 | Make further revisions to document review protocol based on J. Massey request   | 0.50  | 355.00  |
| Kowiak, Michael J.      | 6/28/2023 | Prepare email (including attachment) to J. Massey regarding document review protocol updates  | 0.10  | 71.00   |
| Fike, Deandra           | 6/28/2023 | Corresp. with A&M re counterparties letter interogatory figures   | 0.20  | 169.00  |
| Kowiak, Michael J.      | 6/28/2023 | Work on drafting request for production   | 1.70  | 1207.00 |
| Ribeiro, Christian      | 6/28/2023 | Correspond with M. Kowiak, J. Massey re same; review draft request for production re solvency (0.3)   | 0.30  | 313.50  |
| Ribeiro, Christian      | 6/28/2023 | Meeting with J. Vanlare, A. Weaver, J. Massey, S. Levander, S. Lynch (Genesis), A. Sullivan (Genesis), M. Lepow (Genesis), A. van Vorhees (Genesis), D. O'Connell (M3), W. Foster (M3), K. Kamlani (M3), M. Ianella (M3), P. Lauser (M3) re preference defense analysis | 1.10  | 1149.50 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Hatch, Miranda     | 6/28/2023 | Call with K. Kamlani (M3), M. Iannella (M3), D. O'Connell (M3), W. Foster (M3), P. Lauser (M3), A. Sullivan (Genesis), A. van Vorhees (Genesis), M. Lepow (Genesis), R. McMahon (Genesis), A. Pretto-Sakmann (Genesis), J. VanLare (partial), A. Weaver and J. Massey (partial) re: preference transactions (1.0) | 1.00  | 710.00  |
| Kowiak, Michael J. | 6/28/2023 | Prepare email (including attachment) to C. Ribeiro regarding draft of request for production of documents   | 0.10  | 71.00   |
| Kowiak, Michael J. | 6/28/2023 | Review legal research from C. Ribeiro   | 0.10  | 71.00   |
| Kowiak, Michael J. | 6/28/2023 | Conduct legal research related to defense against avoidance claims  | 1.60  | 1136.00 |
| Ribeiro, Christian | 6/28/2023 | Call with M. Kowiak re request for production, legal research on avoidance defense  | 0.40  | 418.00  |
| Kowiak, Michael J. | 6/28/2023 | Call with C. Ribeiro regarding request for production, legal research on avoidance defense  | 0.40  | 284.00  |
| Kowiak, Michael J. | 6/28/2023 | Implement C. Ribeiro feedback to draft request for production   | 0.10  | 71.00   |
| Kowiak, Michael J. | 6/28/2023 | Prepare email (including attachments) to J. Massey regarding request for production   | 0.20  | 142.00  |
| Schwartz, David Z. | 6/28/2023 | Correspond to L. Barefoot, J. Massey, D. Fike, K. Ross, J. VanLare re counterparties discovery requests (1); Call with L. Barefoot, J. Vanlare, J. Massey re counterparties interrogatory letter (0.5); Call with D. Fike re counterparties letter interrogatory response (.2); revise letter to                  | 2.00  | 2360.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | counterparties re discovery (0.3).  |       |         |
| Barefoot, Luke A. | 6/28/2023 | Correspondence A.Parra Criste (W&C), D.Schwartz, M.Meises (W&C) re claims objections procedures order (0.3); correspondence A.Goldberg (Latham), D.Schwartz re same (0.2); review proposed Gemini stipulated confi order (0.2); review/revise proposed Gemini declaration (0.5); correspondence D.Schwartz, T. Helfrick (HHR), J.Margolin (HHR) re same (0.2); review supplemental creditor information request from HHR re gemini earn claimants (0.2); correspondence D.Schwartz, D.Fike, P.Wirtz (A&M) re same (0.2); review/analyze issues list for draft first omnibus objection from D.Fike (0.6) | 2.40  | 4272.00 |
| Barefoot, Luke A. | 6/28/2023 | Correspondence A.Weaver, B.Lenox, potential expert re potential engagement for counterparties disputes (0.2); Correspondence K.Kamlani (M3), B.Beller (S&C), J.massey, J.Vanlare re meet and confer (0.3); review/revise interrogatory response (0.4); corresp. J.Vanlare, J.Massey, A.Weaver re same (0.2); Correspondence J.Brady, N.Maisel re supplemental discovery requests re customer assets for counterparties.com  | 1.60  | 2848.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | (0.2); corresp. P.Kinealy (A&M), D.Fike re information for responses to S&C rogs (0.2); corresp. N.Maisel re timing for doc requests on customer property issue (0.1).   |       |         |
| Barefoot, Luke A. | 6/28/2023 | Review correspondence from former director, M.Bergman (Genesis) re insurance submissions (0.1).  | 0.10  | 178.00  |
| Weaver, Andrew    | 6/28/2023 | Meeting with J. Vanlare, A. Weaver, J. Massey, S. Levander, C. Ribeiro, S. Lynch (Genesis), A. Sullivan (Genesis), M. Lepow (Genesis), A. van Vorhees (Genesis), D. O'Connell (M3), W. Foster (M3), K. Kamlani (M3), M. Iannella (M3), P. Lauser (M3) re preference defense analysis.                                  | 1.10  | 1633.50 |
| Weaver, Andrew    | 6/28/2023 | Call with K. Kamlani (M3), M. Iannella (M3), D. O'Connell (M3), W. Foster (M3), P. Lauser (M3), A. Sullivan (Genesis), A. van Vorhees (Genesis), M. Lepow (Genesis), R. McMahon (Genesis), A. Pretto-Sakmann (Genesis), J. VanLare (partial), A. Weaver, J. Massey (partial) and M. Hatch re: preference transactions. | 1.00  | 1485.00 |
| Weaver, Andrew    | 6/28/2023 | Call w/ S. Levander, J. Massey, J. Levy, J. Vaughan Vines re: document review.   | 0.50  | 742.50  |
| Weaver, Andrew    | 6/28/2023 | Correspondence with S. Levander, J. Massey, J. Levy, J. Vaughan Vines re: document review.   | 0.40  | 594.00  |

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| NAME            | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------|-----------|---|-------|---------|
| Weaver, Andrew  | 6/28/2023 | Review of document review protocol.   | 0.20  | 297.00  |
| Massey, Jack A. | 6/28/2023 | Correspondence J. Levy re: document review protocol (.1).   | 0.10  | 110.50  |
| Massey, Jack A. | 6/28/2023 | Correspondence C. Ribeiro re: terms of service (.1).  | 0.10  | 110.50  |
| Massey, Jack A. | 6/28/2023 | Correspondence K. Kamlani, W. Foster re: meet and confer (.1), J. VanLare re: same (.1), S&C team re: same (.1).  | 0.30  | 331.50  |
| Massey, Jack A. | 6/28/2023 | Correspondence M. Hatch re: M3 analysis (.1).   | 0.10  | 110.50  |
| Massey, Jack A. | 6/28/2023 | Correspondence M. Kowiak re: document review protocol (.2).   | 0.20  | 221.00  |
| Massey, Jack A. | 6/28/2023 | Call with L. Barefoot, J. Vanlare and D. Schwartz re counterparties interrogatory letter (.5).  | 0.50  | 552.50  |
| Massey, Jack A. | 6/28/2023 | Call with A. Weaver, S. Levander, J. Levy, J. Vaughan Vines re: document review (.5).   | 0.50  | 552.50  |
| Massey, Jack A. | 6/28/2023 | Call with K. Kamlani (M3), M. Iannella (M3), D. O'Connell (M3), W. Foster (M3), P. Lauser (M3), A. Sullivan (Genesis), A. van Vorhees (Genesis), M. Lepow (Genesis), R. McMahon (Genesis), A. Pretto-Sakmann (Genesis), J. VanLare (partial), A. Weaver and M. Hatch re: preference transactions (1.0). | 1.00  | 1105.00 |
| Massey, Jack A. | 6/28/2023 | Meeting with J. Vanlare, A. Weaver, S. Levander, C. Ribeiro, S. Lynch (Genesis), A. Sullivan (Genesis), M. Lepow (Genesis), A. van Vorhees (Genesis), D. O'Connell (M3), W. Foster (M3), K. Kamlani (M3), M. Ianella (M3), P. Lauser (M3) re preference defense analysis (1.1).                         | 1.10  | 1215.50 |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Levy, Jennifer R.   | 6/28/2023 | Call with A. Weaver, S. Levander, J. Massey, J. Vaughan Vines re: discovery scoping  | 0.50  | 355.00  |
| Levy, Jennifer R.   | 6/28/2023 | Prepare scoping, documents, and tagging for upcoming review  | 1.20  | 852.00  |
| VanLare, Jane       | 6/28/2023 | Call with L. Barefoot, D. Schwartz, J. Massey re counterparties interrogatory letter (.5)  | 0.50  | 865.00  |
| VanLare, Jane       | 6/28/2023 | Reviewed correspondence from L. Barefoot re counterparties (.2)  | 0.20  | 346.00  |
| VanLare, Jane       | 6/28/2023 | Meeting with A. Weaver, J. Massey, S. Levander, C. Ribeiro, S. Lynch (Genesis), A. Sullivan (Genesis), M. Lepow (Genesis), A. van Vorhees (Genesis), D. O'Connell (M3), W. Foster (M3), K. Kamlani (M3), M. Iannella (M3), P. Lauser (M3) re preference defense analysis (1.1)                                 | 1.10  | 1903.00 |
| VanLare, Jane       | 6/28/2023 | Call with K. Kamlani (M3), M. Iannella (M3), D. O'Connell (M3), W. Foster (M3), P. Lauser (M3), A. Sullivan (Genesis), A. van Vorhees (Genesis), M. Lepow (Genesis), R. McMahon (Genesis), A. Pretto-Sakmann (Genesis), A. Weaver, J. Massey (partial) and M. Hatch re: preference transactions (partial) (.5) | 0.50  | 865.00  |
| Levander, Samuel L. | 6/28/2023 | Call w/ A. Weaver, J. Massey, J. Levy, J. Vaughan Vines re: document review  | 0.50  | 590.00  |
| Levander, Samuel L. | 6/28/2023 | Meeting with J. Vanlare, A. Weaver, J. Massey, C. Ribeiro, S. Lynch  | 1.10  | 1298.00 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Levander, Samuel L.  | 6/28/2023 | Call with A. Weaver, J. Massey, J. Levy, J. Vaughan Vines re: document review (.5).   | 0.50  | 590.00  |
| Brady-Banzet, James  | 6/29/2023 | Review and comments on discovery requests to counterparties   | 0.50  | 785.00  |
| Brady-Banzet, James  | 6/29/2023 | Call with and J Kelsoe on trusts issues in counterparties funds   | 0.30  | 471.00  |
| Kelsoe, Julia        | 6/29/2023 | Call with J. Brady-Banzet and on trusts issues in counterparties funds.   | 0.40  | 316.00  |
| Kelsoe, Julia        | 6/29/2023 | Conduct further case law and commentary research in connection with English law trust issues and counterparties.  | 2.80  | 2212.00 |
| Maisel, Nicholas     | 6/29/2023 | Legal research regarding financial participants preference defenses.  | 3.20  | 2704.00 |
| Fike, Deandra        | 6/29/2023 | Corresp. with D. Schwartz re counterparties interrogatory responses   | 0.40  | 338.00  |
| Lenox, Bradley       | 6/29/2023 | Review materials in advance of call with potential expert.  | 0.20  | 209.00  |
| Lenox, Bradley       | 6/29/2023 | Call with L. Barefoot, A. Weaver, and potential expert re: potential engagement.  | 0.50  | 522.50  |
| Maisel, Nicholas     | 6/29/2023 | Review counterparties responses and objections to discovery requests.   | 0.50  | 422.50  |
| Lenox, Bradley       | 6/29/2023 | Corr to L. Barefoot re: valuation experts.  | 0.20  | 209.00  |
| Barefoot, Luke A.    | 6/29/2023 | Call with A. Weaver, B. Lenox, and potential expert re: potential engagement.   | 0.50  | 890.00  |
| Christian, Denise M. | 6/29/2023 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Ortega, J. Cavanagh, H. Hong, A. Guiha, B. Wang, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review. | 0.50  | 252.50  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|-------------------------|-----------|--|-------|--------|
| Ferreira, Daniel        | 6/29/2023 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Ortega, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley re counterparties preference document review (0.5)                | 0.50  | 252.50 |
| Kelsoe, Julia           | 6/29/2023 | Review and suggest revisions to Genesis' document request from counterparties.   | 0.20  | 158.00 |
| Barefoot, Luke A.       | 6/29/2023 | Call with J. VanLare and D. Fike re counterparties interrogatory responses.  | 0.20  | 356.00 |
| Barefoot, Luke A.       | 6/29/2023 | Call with D. Schwartz and D. Fike re counterparties interrogatory responses.   | 0.10  | 178.00 |
| Brady-Banzet, James     | 6/29/2023 | Review revised document requests   | 0.10  | 157.00 |
| Ribeiro, Christian      | 6/29/2023 | Review doc review protocol   | 0.10  | 104.50 |
| Kowiak, Michael J.      | 6/29/2023 | Implement J. Massey feedback on request for production draft   | 0.30  | 213.00 |
| Lenox, Bradley          | 6/29/2023 | Review caselaw re safe harbor defenses to preference actions.  | 0.50  | 522.50 |
| Vaughan Vines, Janel A. | 6/29/2023 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Ortega, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira regarding counterparties preference document review. | 0.50  | 252.50 |
| Kowiak, Michael J.      | 6/29/2023 | Prepare emails (including attachments) to J. Massey regarding revisions to draft request for production  | 0.20  | 142.00 |
| Ribeiro, Christian      | 6/29/2023 | Revise request for production (0.8); correspond with J. Massey, M. Kowiak, S. Levander, A. Weaver re same (0.1)  | 0.90  | 940.50 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Barreto, Brenda          | 6/29/2023 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Ortega, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review (0.5)  | 0.50  | 252.50  |
| Hurley, Rodger           | 6/29/2023 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Ortega, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, D. Ferreira re counterparties preference document review (0.5)   | 0.50  | 252.50  |
| Santos-Tricoche, Rebecca | 6/29/2023 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Ortega, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Hurley, D. Ferreira re counterparties preference document review  | 0.50  | 252.50  |
| Schwartz, David Z.       | 6/29/2023 | Call with D. Fike re counterparties interrogatory responses (0.2); Call with L. Barefoot, D. Fike re counterparties interrogatory responses (0.1); Call with L. Barefoot, K. Ross and D. Fike re counterparties claims strategy (0.3); research potential expert re estimation (0.3); revise letter to counterparties counsel re discovery (0.3). | 1.20  | 1416.00 |
| Ribeiro, Christian       | 6/29/2023 | Call with J. Massey, K. Gayle, J. Vaughan Vines, A. Ortega, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re  | 0.50  | 522.50  |

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MATTER: 24872.020 Litigation

| NAME            | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-----------------|-----------|--|-------|---------|
|                 |           | counterparties preference document review  |       |         |
| Weaver, Andrew  | 6/29/2023 | Correspondence regarding discovery in counterparties litigation.   | 1.10  | 1633.50 |
| Weaver, Andrew  | 6/29/2023 | Correspondence with J Massey, S Levander and J Vaughan Vine regarding document review for counterparties litigation. | 0.50  | 742.50  |
| Weaver, Andrew  | 6/29/2023 | Correspondence with L Barefoot and J VanLare regarding meet and confers.   | 0.50  | 742.50  |
| Weaver, Andrew  | 6/29/2023 | Call with L. Barefoot, B. Lenox, and potential expert re: potential engagement.                                      | 0.50  | 742.50  |
| Massey, Jack A. | 6/29/2023 | Call with M. Lepow re: wallets and Fireblocks (.3).  | 0.30  | 331.50  |
| Massey, Jack A. | 6/29/2023 | Correspondence M. Kowiak re: counterparties production requests (.3).  | 0.30  | 331.50  |
| Massey, Jack A. | 6/29/2023 | Correspondence J. Vaughan re: reviewer training (.1), A. Weaver re: same (.3).                                       | 0.40  | 442.00  |
| Massey, Jack A. | 6/29/2023 | Correspondence C. Ribeiro re: Genesis invoices to counterparties (.1).   | 0.10  | 110.50  |
| Massey, Jack A. | 6/29/2023 | Correspondence M. Lepow re: S&C wallet requests (.1).  | 0.10  | 110.50  |
| Massey, Jack A. | 6/29/2023 | Correspondence M. Kowiak re: RFPs (.1).  | 0.10  | 110.50  |
| Massey, Jack A. | 6/29/2023 | Correspondence J. VanLare, L. Barefoot, A. Weaver re: wallets question (.6), B. Beller (S&C) re: same (.2).          | 0.80  | 884.00  |
| Massey, Jack A. | 6/29/2023 | Correspondence A. Weaver re: document review (.7).   | 0.70  | 773.50  |
| Massey, Jack A. | 6/29/2023 | Revisions to draft RFPs (.3).  | 0.30  | 331.50  |
| Massey, Jack A. | 6/29/2023 | Draft proposes search terms for counterparties documents (.5).   | 0.50  | 552.50  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|-------------------|-----------|--|-------|--------|
| Massey, Jack A.   | 6/29/2023 | Correspondence J. Levy, J. Vaughan re: document review (.4).   | 0.40  | 442.00 |
| Massey, Jack A.   | 6/29/2023 | Call with C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review (0.5). | 0.50  | 552.50 |
| Fike, Deandra     | 6/29/2023 | Call with J. VanLare re counterparties interrogatory responses   | 0.20  | 169.00 |
| Fike, Deandra     | 6/29/2023 | Call with D. Schwartz re counterparties interrogatory responses  | 0.10  | 84.50  |
| Fike, Deandra     | 6/29/2023 | Call with L. Barefoot and D. Schwartz re counterparties letter interrogatory responses   | 0.10  | 84.50  |
| Orteza, Audrey    | 6/29/2023 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, J. Cavanagh, H. Son, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review (0.5)   | 0.50  | 252.50 |
| Orteza, Audrey    | 6/29/2023 | Review protocol for bankruptcy document review   | 0.50  | 252.50 |
| Barefoot, Luke A. | 6/29/2023 | Call with D. Schwartz, K. Ross and D. Fike re counterparties claims strategy.  | 0.30  | 534.00 |
| Guiha, Alexander  | 6/29/2023 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review       | 0.50  | 252.50 |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| VanLare, Jane    | 6/29/2023 | Reviewed document requests (1); reviewed letter response (.4); prepared for meet and confer (.4)   | 1.80  | 3114.00 |
| VanLare, Jane    | 6/29/2023 | Call with J. VanLare and D. Fike re counterparties interrogatory responses (.2)  | 0.20  | 346.00  |
| VanLare, Jane    | 6/29/2023 | Call with H. Kim re counterparties claims (.1)   | 0.10  | 173.00  |
| Cavanagh, Justin | 6/29/2023 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Ortega, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review.     | 0.50  | 150.00  |
| Gayle, Karalenne | 6/29/2023 | Call with J. Massey, C. Ribeiro, J. Vaughan Vines, A. Ortega, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review.  | 0.50  | 150.00  |
| Hong, Hee Son    | 6/29/2023 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Ortega, J. Cavanagh, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review. | 0.50  | 150.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 6/29/2023 | Analyze CVs for potential experts (0.6); corresp. A.Weaver re same (0.1); corresp. B.Lenox, potential expert re background materials for claims (0.1); corresp. J.Brady, N.Maisel, J.Kelso re supplemental discovery requests on customer property question (0.2); corresp. A.Weaver, J.Vanlare, N.Maisel re same (0.1); corresp. J.Vanlare, A.Weaver re potential safe harbor expert CV (0.2); corresp. D.Fike, J.Vanlare re interrogatory responses (0.3); review revisions to same (0.3); further revisions to same (0.4); review CV for additional crypto industry expert (0.3); corresp. To same potential expert (0.2); corresp. A.Weaver, J.Vanlare re same (0.1); corresp. P.Kinealy (AM), P.Wirtz (AM), D.Schwartz, D.Fike re process for exhibits to omnibus objections (0.2); corresp. A.Weaver, J.Vanlare re prep for S&C meet and confer and potential bifurcation of litigation (0.2). | 3.40  | 6052.00 |
| Kelsoe, Julia     | 6/30/2023 | Conduct further case law and related research in connection with English law trust issues and counterparties.  | 1.70  | 1343.00 |
| Kelsoe, Julia     | 6/30/2023 | Further research relating to English law trust issues and counterparties (1.7). Communicate the same to J. Brady-Banzet for consideration (.1).  | 1.80  | 1422.00 |
| Maisel, Nicholas  | 6/30/2023 | Legal research regarding defenses to preference claims.  | 2.00  | 1690.00 |

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| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Kowiak, Michael J.       | 6/30/2023 | Conduct legal research related to defense in bankruptcy litigation   | 5.30  | 3763.00 |
| Christian, Denise M.     | 6/30/2023 | First level review of documents for counterparties preference.   | 7.60  | 3838.00 |
| Hatch, Miranda           | 6/30/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver (partial), L. Barefoot (partial) and J. Massey regarding estimation of preference claims | 1.20  | 852.00  |
| Hatch, Miranda           | 6/30/2023 | Meet & Confer with AlixPartners team, M3 team, B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver, L. Barefoot and J. Massey regarding transaction data                            | 0.80  | 568.00  |
| Ferreira, Daniel         | 6/30/2023 | Reviewed documents for privilege and redactions  | 8.70  | 4393.50 |
| Ferreira, Daniel         | 6/30/2023 | Reviewed protocol for counterparties review  | 1.50  | 757.50  |
| Santos-Tricoche, Rebecca | 6/30/2023 | Review of protocol and document review.  | 3.00  | 1515.00 |
| Maisel, Nicholas         | 6/30/2023 | Draft third set of document requests and send to B. Lenox (2.9); Call with L. Barefoot and B. Lenox regarding legal research for preference claims defenses (.5)                     | 3.40  | 2873.00 |
| Hatch, Miranda           | 6/30/2023 | Call with K. Kamiani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), M. Iannella (M3), J. VanLare (partial), and J. Massey regarding transaction data                       | 0.70  | 497.00  |
| Christian, Denise M.     | 6/30/2023 | Review protocol for counterparties preference review.  | 1.00  | 505.00  |
| Kowiak, Michael J.       | 6/30/2023 | Convert legal research regarding bankruptcy litigation defense into outline summary  | 2.40  | 1704.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Lenox, Bradley          | 6/30/2023 | Review third RFPs to counterparties debtors (.1); Call with L. Barefoot and N. Maisel regarding legal research for preference claims defenses (.5).                                  | 0.60  | 627.00  |
| Vaughan Vines, Janel A. | 6/30/2023 | Create coding panel and assign batch sets for counterparties preference document review.   | 1.50  | 757.50  |
| Vaughan Vines, Janel A. | 6/30/2023 | Create second-level batch sets for counterparties preference review.   | 0.80  | 404.00  |
| Lenox, Bradley          | 6/30/2023 | Corr to potential expert re: potential retention.  | 0.10  | 104.50  |
| Hurley, Rodger          | 6/30/2023 | review selected documents for responsiveness and privilege issues  | 7.50  | 3787.50 |
| Levy, Jennifer R.       | 6/30/2023 | Coordinate scoping and review workflows  | 2.20  | 1562.00 |
| Orteza, Audrey          | 6/30/2023 | Review protocol for bankruptcy review  | 0.50  | 252.50  |
| Orteza, Audrey          | 6/30/2023 | Review documents for bankruptcy litigation   | 0.50  | 252.50  |
| VanLare, Jane           | 6/30/2023 | Meet and confer with S&C team, A. Weaver (partial), L. Barefoot, J. Massey (1.2); meet and confer with S&C team, Alix Partners team, M3 team, A. Weaver, L. Barefoot, J. Massey (.9) | 2.10  | 3633.00 |
| VanLare, Jane           | 6/30/2023 | Call with company and M3 team re preference analysis (.6)  | 0.60  | 1038.00 |
| Barefoot, Luke A.       | 6/30/2023 | Call with B. Lenox and N. Maisel regarding legal research for preference claims defenses.  | 0.50  | 890.00  |
| Weaver, Andrew          | 6/30/2023 | Correspondence with L. Barefoot, B. Lenox regarding potential experts, including reviews of CVs.   | 0.80  | 1188.00 |
| Weaver, Andrew          | 6/30/2023 | Partial meet and confer with counsel for counterparties, including A Dietderich (S&C),   | 0.80  | 1188.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | B Beller (S&C), L. Barefoot, J. VanLare, J. Massey and M. Hatch.  |       |         |
| Weaver, Andrew    | 6/30/2023 | Meet and confer with counsel and advisors for counterparties, including B Beller (S&C), A Vanderkamp (AP), B Mackay (AP), 3M team, L. Barefoot, J. VanLare, J. Massey and M. Hatch. | 0.80  | 1188.00 |
| Weaver, Andrew    | 6/30/2023 | Correspondence with J. Levy and J. Massey regarding productions in counterparties litigation.   | 0.80  | 1188.00 |
| Cavanagh, Justin  | 6/30/2023 | Electronic Document Review.   | 7.50  | 2250.00 |
| Gayle, Karalenne  | 6/30/2023 | Electronic Document Review.   | 7.00  | 2100.00 |
| Hong, Hee Son     | 6/30/2023 | Electronic Document Review.   | 7.80  | 2340.00 |
| Barefoot, Luke A. | 6/30/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver (partial), J. Massey, and M. Hatch regarding estimation of preference claims.           | 1.00  | 1780.00 |
| Barefoot, Luke A. | 6/30/2023 | Meet & Confer with AlixPartners team, M3 team, B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver, J. Massey, and M. Hatch regarding transaction data.                            | 0.80  | 1424.00 |
| Barefoot, Luke A. | 6/30/2023 | Corresp. with D. Fike, J. Vanlare re hearing agenda and further revised order on estimation (0.2); finalize agenda for filing (0.1).  | 0.30  | 534.00  |
| Barefoot, Luke A. | 6/30/2023 | Review proposed expert CVs for ordinary course (0.5); corresp. with B. Lenox, A. Weaver, potential experts re setting up calls on same (0.2); corresp. with N. Maisel, B. Lenox re  | 0.90  | 1602.00 |

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| NAME            | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-----------------|-----------|--|-------|---------|
|                 |           | third set of requests re safe harbor analysis (0.2).   |       |         |
| Massey, Jack A. | 6/30/2023 | Correspondence J. Vaughan Vines re: document review, tagging protocol, and confidentiality issues (1.2); correspondence A. Weaver re: same (.3).   | 1.50  | 1657.50 |
| Massey, Jack A. | 6/30/2023 | Analyze FTX document requests (.3).  | 0.30  | 331.50  |
| Massey, Jack A. | 6/30/2023 | Correspondence J. Levy re: document review universe (.1).  | 0.10  | 110.50  |
| Massey, Jack A. | 6/30/2023 | Correspondence M3 team re: documents received from Genesis (.2).   | 0.20  | 221.00  |
| Massey, Jack A. | 6/30/2023 | Correspondence J. VanLare re: follow-up questions from S&C regarding Fireblocks (.3).  | 0.30  | 331.50  |
| Massey, Jack A. | 6/30/2023 | Further correspondence J. Vaughan Vines, J. Levy, A. Weaver re: tagging and review protocol (.4), second level review (.2).  | 0.60  | 663.00  |
| Massey, Jack A. | 6/30/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver (partial), L. Barefoot (partial) and M. Hatch regarding estimation of preference claims (1.2). | 1.20  | 1326.00 |
| Massey, Jack A. | 6/30/2023 | Meet & Confer with AlixPartners team, M3 team, B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver, L. Barefoot and M. Hatch regarding transaction data (0.8).                            | 0.80  | 884.00  |
| Massey, Jack A. | 6/30/2023 | Call with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), M. Iannella (M3), J. VanLare and   | 0.70  | 773.50  |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
|                  |           | M. Hatch regarding transaction data (0.7).   |       |         |
| Massey, Jack A.  | 6/30/2023 | Call with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), M. Iannella (M3), J. VanLare (partial), and M. Hatch regarding transaction data. | 0.70  | 773.50  |
| Maisel, Nicholas | 7/1/2023  | Edit third set of document requests and send to S&C.   | 0.80  | 772.00  |
| Lenox, Bradley   | 7/1/2023  | Corr to L. Barefoot re: potential safe harbor expert.  | 0.20  | 221.00  |
| O'Neal, Sean A.  | 7/1/2023  | Correspondence with J. VanLare and L. Barefoot re counterparties litigation.   | 0.20  | 364.00  |
| VanLare, Jane    | 7/1/2023  | Reviewed document requests for counterparties (.3); drafted correspondence to L. Barefoot and S. O'Neal re next steps and schedule (.9)                        | 1.20  | 2076.00 |
| Weaver, Andrew   | 7/1/2023  | Communications with J. Massey, J. Vaughan Vines regarding FTX document review and production.  | 0.40  | 594.00  |
| Weaver, Andrew   | 7/1/2023  | Review of draft discovery requests and related ftx correspondence.   | 0.50  | 742.50  |
| Weaver, Andrew   | 7/1/2023  | Correspondence with J. VanLare and L. Barefoot regarding counterparties litigation.  | 0.20  | 297.00  |
| Massey, Jack A.  | 7/1/2023  | Comments to ordinary course research summary (.3), correspondence M. Kowiak re: same (.2).   | 0.50  | 577.50  |
| Massey, Jack A.  | 7/1/2023  | Correspondence with C. Ribeiro, M. Kowiak re: second level review  | 0.20  | 231.00  |
| Massey, Jack A.  | 7/1/2023  | Correspondence with M. Lepow (Genesis) re: account documentation   | 0.10  | 115.50  |

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|--------------------|----------|--|-------|---------|
| Massey, Jack A.    | 7/1/2023 | Second level review of outgoing document production (.8); correspondence team re: summary of tagging revisions and next steps (.3).  | 1.10  | 1270.50 |
| Barefoot, Luke A.  | 7/1/2023 | Correspondence with J.Massey, M.Lepow (Genesis) re Fireblocks (0.1); correspondence with A.Weaver, B.Lenox, potential expert re time for call (0.1); review/revise draft discovery requests re safe harbors (0.2); correspondence with N.Maisel re same (0.2); correspondence with A.Weaver, J.Vanlare, N.Maisel re same (0.4); review J.Vanlare analysis re counterparties next steps (0.3); correspondence with A.Weaver, J.Vanlare re revised estimation schedule (0.1); correspondence J.Vanlare, S.O'Neal re revised proposed estimation order (0.2). | 1.60  | 2848.00 |
| Kowiak, Michael J. | 7/2/2023 | Review ftx document review protocol  | 0.10  | 84.50   |
| Kowiak, Michael J. | 7/2/2023 | Conduct ftx document review  | 1.80  | 1521.00 |
| Kowiak, Michael J. | 7/2/2023 | Prepare email (including attachment) to J. Massey, C. Ribeiro regarding results of document review   | 0.10  | 84.50   |
| Schwartz, David Z. | 7/2/2023 | Review correspondence re FTX discovery updates.  | 0.20  | 236.00  |
| VanLare, Jane      | 7/2/2023 | Reviewed correspondence re schedule from L. Barefoot   | 0.20  | 346.00  |
| Weaver, Andrew     | 7/2/2023 | Correspondence with J. VanLare and L. Barefoot regarding counterparties litigation.  | 0.30  | 445.50  |
| Weaver, Andrew     | 7/2/2023 | Mark up of discovery requests and related ftx correspondence.  | 0.40  | 594.00  |

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| NAME                | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|----------|--|-------|---------|
| Massey, Jack A.     | 7/2/2023 | Correspondence with B. Lenox, C. Ribeiro re: document requests   | 0.30  | 346.50  |
| Massey, Jack A.     | 7/2/2023 | Complete second level review of outgoing production (1.5), correspondence C. Ribeiro re: same for FTX dispute (.2); review and tag separate category of documents (.5) | 2.20  | 2541.00 |
| Barefoot, Luke A.   | 7/2/2023 | Correspondence with A. Weaver, J. Vanlare, J. Massey re revised estimation hearing schedule.   | 0.30  | 534.00  |
| Barefoot, Luke A.   | 7/2/2023 | Correspondence J. Vanlare, P. Abelson (W&C) re UCC requests re FTX discovery requests.   | 0.10  | 178.00  |
| Brady-Banzet, James | 7/3/2023 | Call with J. Kelsoe and English law expert re next steps with English law opinion  | 0.40  | 628.00  |
| Kelsoe, Julia       | 7/3/2023 | Call with J. Brady-Banzet, and English law expert re next steps with English law opinion   | 0.40  | 370.00  |
| Kelsoe, Julia       | 7/3/2023 | Request receipt of certain documents from US team in connection with English law trust issues and counterparty   | 0.40  | 370.00  |
| Maisel, Nicholas    | 7/3/2023 | Correspondence regarding meet and confer with S&C and settlement negotiations  | 0.40  | 386.00  |
| Kelsoe, Julia       | 7/3/2023 | Finalise engagement letter for English law expert.   | 0.20  | 185.00  |
| Ribeiro, Christian  | 7/3/2023 | Review FTX documents for counterparties production   | 3.30  | 3646.50 |
| Kowiak, Michael J.  | 7/3/2023 | Conduct follow-up legal research regarding defense in bankruptcy litigation  | 4.60  | 3887.00 |
| O'Neal, Sean A.     | 7/3/2023 | Correspondence with J. VanLare and L. Barefoot re counterparties strategy.   | 0.10  | 182.00  |
| Lenox, Bradley      | 7/3/2023 | Corr to L. Barefoot re: potential intercompany claims.   | 0.20  | 221.00  |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Lenox, Bradley          | 7/3/2023 | Revise third set for requests for production of FTX documents from counterparties debtors.         | 1.30  | 1436.50 |
| Kowiak, Michael J.      | 7/3/2023 | Prepare revised summary of relevant case law regarding certain bankruptcy litigation defense       | 0.80  | 676.00  |
| Kowiak, Michael J.      | 7/3/2023 | Prepare email (including attachments) to J. Massey, C. Ribeiro regarding updated case law research | 0.10  | 84.50   |
| Levy, Jennifer R.       | 7/3/2023 | Prepare ftx documents for production and internal communications re same                           | 2.00  | 1420.00 |
| Vaughan Vines, Janel A. | 7/3/2023 | Prepare production set for counterparties preference review relating to FTX litigation             | 2.30  | 1161.50 |
| Vaughan Vines, Janel A. | 7/3/2023 | Analyze documents for privilege and personally-identifiable information.                           | 1.70  | 858.50  |
| O'Neal, Sean A.         | 7/3/2023 | Correspondence with J. VanLare and L. Barefoot re counterparties litigation.                       | 0.20  | 364.00  |
| Zutshi, Rishi N.        | 7/3/2023 | Prepare response to correspondence from employee counsel   | 1.60  | 2768.00 |
| Weaver, Andrew          | 7/3/2023 | Correspondence with S. O'Neal, J. VanLare and L. Barefoot regarding counterparties litigation.     | 0.30  | 445.50  |
| Weaver, Andrew          | 7/3/2023 | Correspondence with J. Massey, J. Vaughan Vines regarding discovery in counterparties litigation.  | 0.80  | 1188.00 |
| Weaver, Andrew          | 7/3/2023 | Review of materials for production in counterparties litigation and related correspondence.        | 0.50  | 742.50  |
| Weaver, Andrew          | 7/3/2023 | Correspondence with J. Massey, J. VanLare, L. Barefoot regarding scheduling and                    | 0.50  | 742.50  |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
|                   |          | strategy in counterparties litigation.  |       |         |
| Massey, Jack A.   | 7/3/2023 | Draft revised proposed order, notice, estimation schedule   | 1.20  | 1386.00 |
| Massey, Jack A.   | 7/3/2023 | Correspondence A. Weaver re: production and RFPs  | 0.40  | 462.00  |
| Massey, Jack A.   | 7/3/2023 | Correspondence with C. Ribeiro, M. Kowiak re: FTX litigation fourth RFPs (.2); M. Kowiak re: second level doc review (.2).  | 0.40  | 462.00  |
| Massey, Jack A.   | 7/3/2023 | Corresp. W. Foster (M3) re: document production (.1), A. Weaver re: ftx documents received from M3 (.2).  | 0.30  | 346.50  |
| Massey, Jack A.   | 7/3/2023 | Correspondence J. Levy, A. Weaver, J. Vaughan Vines, C. Ribeiro, M. Kowiak re: review and preparation of document production (.5), same group re: confidentiality (.3).   | 0.80  | 924.00  |
| Massey, Jack A.   | 7/3/2023 | Further revisions to proposed order and estimation schedule (.7), correspondence J. VanLare, L. Barefoot re: same (.3).   | 1.00  | 1155.00 |
| VanLare, Jane     | 7/3/2023 | Revised proposed estimation order   | 2.00  | 3460.00 |
| Barefoot, Luke A. | 7/3/2023 | Correspondence w/ J.Massey, A.Weaver, J.VanLare re revised briefing schedule on estimation (0.4); revise same (0.4); correspondence w/ N.Maisel, R.Cox re English KC engagement (0.1); correspondence w/ J.Kelsoe, J.Brady re English law analysis (0.4). | 1.30  | 2314.00 |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Barefoot, Luke A.  | 7/3/2023 | Correspondence with A.Weaver, B.Lenox, potential expert re ordinary course (0.2); correspondence with J.Vanlare, J.Massey, A.Weaver re revised proposed schedule (0.3); revise same (0.6); correspondence with J.Vanlare, J.Massey re production to S&C (0.2); correspondence to B.Beller (S&C) re revised order (0.1); correspondence to M.Meises (W&C) re same (0.1); correspondence. A.Deiterich (S&C), J.Vanlare re estimation proposals (0.2). | 1.70  | 3026.00 |
| Kelsoe, Julia      | 7/4/2023 | Correspondence with the clerk of a potential English law expert to discuss engagement issues.   | 0.40  | 370.00  |
| Lenox, Bradley     | 7/4/2023 | Corr to J. VanLare re: transmission of discovery requests and productions.  | 0.70  | 773.50  |
| Kowiak, Michael J. | 7/4/2023 | Address J. Massey requests to prepare redlines of documents   | 0.40  | 338.00  |
| Barefoot, Luke A.  | 7/4/2023 | Call with J. VanLare, J. Massey re: estimation proposed order and briefing schedule.  | 0.50  | 890.00  |
| Rathi, Mohit       | 7/4/2023 | Reviewing correspondence re: litigation update  | 0.30  | 289.50  |
| Weaver, Andrew     | 7/4/2023 | Correspondence with S. O'Neal, J. VanLare, L. Barefoot and A. Dietderich (S&C) regarding counterparties litigation.   | 0.30  | 445.50  |
| Massey, Jack A.    | 7/4/2023 | Call with L. Barefoot and J. VanLare re: estimation proposed order and briefing schedule (.5); further correspondence L. Barefoot re: same (.2).  | 0.70  | 808.50  |
| Massey, Jack A.    | 7/4/2023 | Revisions to estimation proposed order and briefing schedule  | 1.10  | 1270.50 |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Massey, Jack A.   | 7/4/2023 | Correspondence White & Case, Sullivan & Cromwell re: estimation proposed order and briefing schedule   | 0.20  | 231.00  |
| Barefoot, Luke A. | 7/4/2023 | Correspondence A.Weaver, B.Lenox, potential expert re ordinary course (0.2); correspondence. J.Vanlare, J.Massey, A.Weaver re revised proposed schedule (0.3); revise same (0.6); correspondence J.Vanlare, J.Massey re production to S&C (0.2); correspondence to B.Beller (S&C) re revised order (0.1); correspondence to M.Meises (W&C) re same (0.1); correspondence A.Deiterich (S&C), J.Vanlare re estimation proposals (0.2). | 1.70  | 3026.00 |
| VanLare, Jane     | 7/4/2023 | Call with L. Barefoot, J. Massey re: estimation proposed order and briefing schedule   | 0.50  | 865.00  |
| VanLare, Jane     | 7/4/2023 | Prepared for hearing re counterparties claims  | 0.90  | 1557.00 |
| Kelsoe, Julia     | 7/5/2023 | Compile additional documents relating to ongoing English law trust analysis to share with English law expert.  | 0.30  | 277.50  |
| Ferreira, Daniel  | 7/5/2023 | Reviewed documents for relevance and privilege for FTX litigation  | 6.60  | 3333.00 |
| Ferreira, Daniel  | 7/5/2023 | Reviewed protocol for counterparties review for FTX litigation   | 1.50  | 757.50  |
| Lenox, Bradley    | 7/5/2023 | Review materials in advance of call with potential ordinary course expert.   | 0.70  | 773.50  |
| Lenox, Bradley    | 7/5/2023 | Call with A. Weaver and potential experts re: potential defenses to preference claims.   | 0.60  | 663.00  |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Lenox, Bradley       | 7/5/2023 | Review materials in advance of call with potential ordinary course expert.   | 0.20  | 221.00  |
| Lenox, Bradley       | 7/5/2023 | Call with L. Barefoot, A. Weaver and N. Maisel regarding retaining expert for defenses to counterparties preference claims                       | 0.80  | 884.00  |
| Kowiak, Michael J.   | 7/5/2023 | Prepare draft of cover letter for ftx production   | 1.20  | 1014.00 |
| Kowiak, Michael J.   | 7/5/2023 | Call with J. Massey regarding counterparties workstream, production cover letter   | 0.30  | 253.50  |
| Maisel, Nicholas     | 7/5/2023 | Draft email to A. Pretto-Sakman (Genesis) regarding retaining safe harbor expert.  | 0.60  | 579.00  |
| Maisel, Nicholas     | 7/5/2023 | Call with L. Barefoot, A. Weaver, and B. Lenox regarding retaining expert for defenses to counterparties preference claims.                      | 0.80  | 772.00  |
| Lenox, Bradley       | 7/5/2023 | Corr to L. Barefoot re: potential safe harbor expert.  | 0.20  | 221.00  |
| Kowiak, Michael J.   | 7/5/2023 | Work related to preparation of redlines regarding estimation schedule and proposed order   | 0.50  | 422.50  |
| Kowiak, Michael J.   | 7/5/2023 | Prepare emails (including attachments) to S. O'Neal, J. VanLare, L. Barefoot, S. Levander, A. Weaver, J. Massey, re: cover letter for production | 0.20  | 169.00  |
| Kowiak, Michael J.   | 7/5/2023 | Revise cover letter for FTX production based on L. Barefoot, A. Weaver, J. Massey feedback   | 0.20  | 169.00  |
| Kowiak, Michael J.   | 7/5/2023 | Call with J. Massey, C. Ribeiro regarding legal research on bankruptcy litigation defense, next steps  | 0.60  | 507.00  |
| Christian, Denise M. | 7/5/2023 | First level review of documents for counterparties preference for FTX litigation.  | 10.00 | 5050.00 |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Weaver, Andrew     | 7/5/2023 | Call w/ J. Massey re: responses and objections to counterparties document requests.  | 0.30  | 445.50  |
| Weaver, Andrew     | 7/5/2023 | Call with L. Barefoot, B. Lenox, and N. Maisel regarding retaining expert for defenses to counterparties preference claims.  | 0.80  | 1188.00 |
| Weaver, Andrew     | 7/5/2023 | Call with A. Weaver, B. Lenox, and potential experts re: potential defenses to preference claims.  | 0.60  | 891.00  |
| Weaver, Andrew     | 7/5/2023 | Work on drafting and revising responses and objections to FTX related discovery requests (2); Call with L. Barefoot, J. Massey re: revisions to responses and objections (.5)                  | 2.50  | 3712.50 |
| Weaver, Andrew     | 7/5/2023 | Drafted and revised production cover letter, including related correspondence for FTX litigation.  | 0.30  | 445.50  |
| Weaver, Andrew     | 7/5/2023 | Correspondence with L. Barefoot, J. Massey, J. VanLare regarding scheduling order and upcoming hearing on motion for estimation.   | 0.40  | 594.00  |
| O'Neal, Sean A.    | 7/5/2023 | Correspondence with J. VanLare amd team re counterparties hearing preparation and related matters (0.4). Call with J. VanLare re counterparties hearing preparation and related matters (0.2). | 0.60  | 1092.00 |
| Schwartz, David Z. | 7/5/2023 | Analysis re discovery updates on counterparties for FTX litigation.  | 0.40  | 472.00  |
| Hatch, Miranda     | 7/5/2023 | Finalized revised proposed estimation order  | 1.10  | 929.50  |
| Ortega, Audrey     | 7/5/2023 | Project Genome: Review documents for relevance and privilege for FTX litigation  | 8.30  | 4191.50 |

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| NAME            | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-----------------|----------|--|-------|---------|
| Massey, Jack A. | 7/5/2023 | Revisions and comments to research summary   | 0.40  | 462.00  |
| Massey, Jack A. | 7/5/2023 | Correspondence with A. Weaver re: responses and objections   | 0.20  | 231.00  |
| Massey, Jack A. | 7/5/2023 | Begin drafting responses and objections  | 1.30  | 1501.50 |
| Massey, Jack A. | 7/5/2023 | Call w/ A. Weaver re: responses and objections to counterparties document requests.  | 0.30  | 346.50  |
| Massey, Jack A. | 7/5/2023 | Call with C. Ribeiro, M. Kowiak regarding legal research on bankruptcy litigation defense, next steps  | 0.60  | 693.00  |
| Massey, Jack A. | 7/5/2023 | Correspondence with H. Kim re: inquiry from chambers (.2); L. Barefoot, J. VanLare re: same (.2).  | 0.40  | 462.00  |
| Massey, Jack A. | 7/5/2023 | Correspondence with M. Hatch re: hearing preparation   | 0.10  | 115.50  |
| Massey, Jack A. | 7/5/2023 | Correspondence with M. Kowiak re: production cover letter and R&Os (.1); Call with M. Kowiak regarding counterparties workstream, production cover letter (.3) | 0.40  | 462.00  |
| Massey, Jack A. | 7/5/2023 | Correspondence with S&C, Cleary team re: draft proposed order  | 0.20  | 231.00  |
| Massey, Jack A. | 7/5/2023 | Call with C. West re: proposed order (.1); L. Barefoot re: same (.2).  | 0.30  | 346.50  |
| Massey, Jack A. | 7/5/2023 | Revisions to revised proposed order  | 0.20  | 231.00  |
| Massey, Jack A. | 7/5/2023 | Coordinate filing of revised proposed order (.2); correspondence J. VanLare re: same (.2).   | 0.40  | 462.00  |
| Massey, Jack A. | 7/5/2023 | Continue drafting responses and objections for FTX litigation.   | 0.40  | 462.00  |
| Massey, Jack A. | 7/5/2023 | Revisions to R&Os (.2), correspondence with L.   | 0.30  | 346.50  |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
|                      |          | Barefoot, J. VanLare re: same (.1).   |       |         |
| Massey, Jack A.      | 7/5/2023 | Correspondence with J. Vaughan Vines re: production timing for FTX litigation.  | 0.10  | 115.50  |
| Massey, Jack A.      | 7/5/2023 | Correspondence with L. Barefoot re: R&Os (.2), further revisions to same (.3).  | 0.50  | 577.50  |
| Massey, Jack A.      | 7/5/2023 | Call with L. Barefoot, A. Weaver re: revisions to responses and objections for FTX litigation.  | 0.50  | 577.50  |
| Barefoot, Luke A.    | 7/5/2023 | Call with A. Weaver, J. Massey re: revisions to responses and objections.   | 0.50  | 890.00  |
| Cavanagh, Justin     | 7/5/2023 | Electronic Document Review for FTX litigation on 7/5/23.  | 10.00 | 3000.00 |
| Gayle, Karalenne     | 7/5/2023 | Electronic Document Review for FTX litigation on 7/5/23.  | 8.00  | 2400.00 |
| Hong, Hee Son        | 7/5/2023 | Electronic Document Review for FTX litigation on 7/5/23.  | 5.80  | 1740.00 |
| Rivas-Marrero, David | 7/5/2023 | Electronic Document Review for FTX litigation on 7/5/23.  | 6.00  | 1800.00 |
| Barefoot, Luke A.    | 7/5/2023 | Correspondence. S.O'Neal re revised proposed scheduling order (0.1); correspondence J.Vanlare, J.Massey, H.Kim re revised proposed order (0.2); correspondence A.Deiterich (SC), B.Beller (SC) re same (0.2); review S&C letter to court (0.5); correspondence J.Vanlare,J.Massey, S.O'neal re same (0.2); review/revise notice of proposed order (0.2); correspondence M.Meises (W&C) re revised proposed order (0.2); analyze proposed revisions from C.West (W&C) re revised proposed order (0.3); corresp. c.West (W&C) re same | 4.10  | 7298.00 |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
|                    |          | (0.1); corresp. A.Pretto-Sakmann (Genesis), N.Maisel, B.Lenox re proposed expert retentions (0.5); correspondence J.Vanlare, A.Weaver re production (0.1); review/revise draft responses and objections (0.7); correspondence A.Weaver, J.Massey re same (0.1); review/revise draft production cover letter (0.1); correspondence A.Weaver same (0.1); correspondence J.Vanlare re continued estimation hearing (0.2); review J.Vanlare update to A.Pretto-Sakmann (Genesis) re estimation hearing (0.2); correspondence K.Kamlani (M3), S.O'Neal re Ordinary course (0.1). |       |         |
| VanLare, Jane      | 7/5/2023 | Prepared for hearing re counterparties claims (3.4); reviewed responses to requests for production (.2); call with D. Islim (Genesis) re same (.2); call wth K. Kamlani (M3) re same (.2); call with S. O'Neal re counterparties hearing preparation and related matters (0.2).   | 4.20  | 7266.00 |
| Barefoot, Luke A.  | 7/5/2023 | Call with B. Lenox, N. Maisel, and A. Weaver regarding retaining expert for defenses to counterparties preference claims.   | 0.80  | 1424.00 |
| Ribeiro, Christian | 7/5/2023 | Call with M. Kowiak, J. Massey regarding legal research on bankruptcy litigation defense, next steps.   | 0.60  | 663.00  |
| Ribeiro, Christian | 7/6/2023 | Draft outline re production to counterparties for hearing or FTX litigation   | 0.80  | 884.00  |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
| Brady-Banzet, James  | 7/6/2023 | Review of UK Law Commission digital assets report on property rights in digital assets as relevant to counterparties issues | 1.00  | 1570.00 |
| Brown, Iasha         | 7/6/2023 | Download file to Cleary's secured network and extract file.   | 0.30  | 111.00  |
| Lenox, Bradley       | 7/6/2023 | Revise chart of offensive and defensive discovery requests and productions.   | 0.40  | 442.00  |
| Ribeiro, Christian   | 7/6/2023 | Draft outline re discovery production for FTX litigation  | 0.30  | 331.50  |
| O'Neal, Sean A.      | 7/6/2023 | Correspondence re counterparties estimation with L. Barefoot and J. VanLare.  | 0.50  | 910.00  |
| Ferreira, Daniel     | 7/6/2023 | Reviewed documents for relevance and privilege for FTX litigation   | 3.70  | 1868.50 |
| O'Neal, Sean A.      | 7/6/2023 | Attend hearing re counterparties estimation.  | 2.50  | 4550.00 |
| Maisel, Nicholas     | 7/6/2023 | Call with M. Ianella (M3), D. O'Connel (M3), I. Keene, and N. Badal regarding counterparties withdrawals.                   | 0.20  | 193.00  |
| Lenox, Bradley       | 7/6/2023 | Call with A. Weaver and potential expert re: retention  | 0.50  | 552.50  |
| Lenox, Bradley       | 7/6/2023 | Review materials in advance of call with potential ordinary course expert.  | 0.50  | 552.50  |
| Maisel, Nicholas     | 7/6/2023 | Prepare reproduction to W&C of productions related to FTX/ Alameda estimation dispute.                                      | 0.50  | 482.50  |
| Lenox, Bradley       | 7/6/2023 | Call with A. Weaver and potential expert re: potential retention.   | 0.50  | 552.50  |
| Christian, Denise M. | 7/6/2023 | First level review of documents for counterparties preference for FTX litigation.   | 10.00 | 5050.00 |
| Lenox, Bradley       | 7/6/2023 | Corr to L. Barefoot re: potential ordinary course experts.  | 0.60  | 663.00  |

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| NAME                        | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------------------|----------|---|-------|---------|
| Vaughan Vines,<br>Janel A.  | 7/6/2023 | Perform quality control review<br>of counterparties production for<br>FTX litigation.   | 0.50  | 252.50  |
| Santos-Tricoche,<br>Rebecca | 7/6/2023 | Review of documents for<br>responsiveness to some issues<br>and privilege for bankruptcy<br>litigation for FTX litigation.      | 3.00  | 1515.00 |
| Orteza, Audrey              | 7/6/2023 | Project Genome: Review<br>documents for relevance and<br>privilege for FTX litigation   | 8.80  | 4444.00 |
| Guiha, Alexander            | 7/6/2023 | Review documents for<br>responsiveness and privilege for<br>FTX litigation.   | 8.00  | 4040.00 |
| Weaver, Andrew              | 7/6/2023 | Call with B. Lenox and potential<br>expert re: retention.   | 0.50  | 742.50  |
| Weaver, Andrew              | 7/6/2023 | Call with A. Weaver, B. Lenox<br>and potential expert re: potential<br>retention.   | 0.50  | 742.50  |
| Weaver, Andrew              | 7/6/2023 | Work on materials for Court<br>Hearing regarding discovery in<br>litigation.  | 0.50  | 742.50  |
| Weaver, Andrew              | 7/6/2023 | Work on finalizing production<br>of documents in FTX litigation.  | 0.20  | 297.00  |
| Weaver, Andrew              | 7/6/2023 | Follow up on next steps for<br>discovery in FTX litigation.   | 0.60  | 891.00  |
| Cavanagh, Justin            | 7/6/2023 | Electronic Document Review<br>for FTX litigation on 7/6/23.   | 10.00 | 3000.00 |
| Gayle, Karalenne            | 7/6/2023 | Electronic Document Review<br>for FTX litigation on 7/6/23.   | 8.00  | 2400.00 |
| Hong, Hee Son               | 7/6/2023 | Electronic Document Review<br>for FTX litigation on 7/6/23.   | 6.00  | 1800.00 |
| Massey, Jack A.             | 7/6/2023 | Correspondence C. Ribeiro re:<br>hearing outline  | 0.10  | 115.50  |
| Massey, Jack A.             | 7/6/2023 | Coordinate with J. Vaughan<br>Vines re: production logistics<br>(.3); draft cover email re: same<br>(.2); send production (.1). | 0.60  | 693.00  |
| VanLare, Jane               | 7/6/2023 | Reviewed correspondence re<br>FTX claims from L. Barefoot, J.<br>Massey, A. Weaver (.5); drafted<br>correspondence to T.        | 0.70  | 1211.00 |

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| NAME                | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|----------|--|-------|---------|
|                     |          | Conheeney, P. Aronzon, D. Islim, A. Pretto-Sakmann re hearing (.2)   |       |         |
| Barefoot, Luke A.   | 7/6/2023 | Pre-hearing coordination call with J.Vanlare, P.Abelson (W&C), C.Shore (W&C), C.West (W&C) (0.4); review S&C supplemental submission on estimation/lift stay (0.3); correspondence. J.Vanlare, A.Weaver re hearing presentation (0.2); correspondence A.Pretto-Sakmann (Genesis), B.Lenox, N.Maisel re expert retentions (0.2); correspondence A.Weaver re same (0.1), | 1.20  | 2136.00 |
| Lenox, Bradley      | 7/7/2023 | Draft engagement letters re: potential ordinary course and safe harbor experts.  | 1.60  | 1768.00 |
| Ferreira, Daniel    | 7/7/2023 | Reviewed documents for relevance and privilege for FTX litigation  | 0.70  | 353.50  |
| Kelsoe, Julia       | 7/7/2023 | Telephone call with English law expert to discuss engagement terms.  | 0.20  | 185.00  |
| Kelsoe, Julia       | 7/7/2023 | Prepare summary of call with English law expert and share the same with internal team for consideration.   | 0.30  | 277.50  |
| Lenox, Bradley      | 7/7/2023 | Call with L. Barefoot and A. Weaver re: next steps re: potential retention of expert witnesses   | 0.60  | 663.00  |
| Brady-Banzet, James | 7/7/2023 | Liaise with J Kelsoe on expert engagement  | 0.20  | 314.00  |
| Hatch, Miranda      | 7/7/2023 | Updating evidence requests in litpath  | 0.20  | 169.00  |
| Lenox, Bradley      | 7/7/2023 | Corr to L. Barefoot re: draft expert engagement letters.   | 0.60  | 663.00  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Lenox, Bradley          | 7/7/2023 | Call with L. Barefoot and A. Weaver re: follow up questions to potential ordinary course expert witness.                    | 0.50  | 552.50  |
| Kowiak, Michael J.      | 7/7/2023 | Call with J. VanLare, A. Weaver, J. Massey and M3 regarding specific transactions of interest for counterparties litigation | 0.40  | 338.00  |
| Ribeiro, Christian      | 7/7/2023 | Call with A. Weaver, J. Massey and J. Vaughan Vines re counterparties litigation document review                            | 0.20  | 221.00  |
| O'Neal, Sean A.         | 7/7/2023 | Call with M3 and Cleary team re counterparties claims (0.5). Follow up correspondence with J. Massey re same (0.1).         | 0.60  | 1092.00 |
| Vaughan Vines, Janel A. | 7/7/2023 | Call with A. Weaver, J. Massey, and C. Ribeiro re counterparties litigation document review for FTX litigation.             | 0.20  | 101.00  |
| Vaughan Vines, Janel A. | 7/7/2023 | Create counterparties batch sets for FTX litigation.  | 1.80  | 909.00  |
| Vaughan Vines, Janel A. | 7/7/2023 | Perform search term testing for FTX litigation.   | 0.50  | 252.50  |
| Christian, Denise M.    | 7/7/2023 | First level review of documents for counterparties preference for FTX litigation.   | 10.00 | 5050.00 |
| Guiha, Alexander        | 7/7/2023 | Review documents for responsiveness and privilege for FTX litigation.   | 7.50  | 3787.50 |
| Barefoot, Luke A.       | 7/7/2023 | Call with A. Weaver and B. Lenox re: next steps re: potential retention of expert witnesses.                                | 0.60  | 1068.00 |
| Barefoot, Luke A.       | 7/7/2023 | Call with A. Weaver and B. Lenox re: follow up questions to potential ordinary course expert witness.                       | 0.50  | 890.00  |
| Weaver, Andrew          | 7/7/2023 | Correspondence with B Beller (S&C) and J Massey regarding discovery meet and confers.                                       | 0.30  | 445.50  |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
| Weaver, Andrew       | 7/7/2023 | Call with A. Weaver, J. Massey, C. Ribeiro and J. Vaughan Vines re counterparties litigation document review.                 | 0.20  | 297.00  |
| Weaver, Andrew       | 7/7/2023 | Call with J. VanLare, J. Massey, M. Kowiak, and M3 regarding specific transactions of interest for counterparties litigation. | 0.40  | 594.00  |
| Weaver, Andrew       | 7/7/2023 | Correspondence with L Barefoot and B Lenox regarding experts for counterparties litigation.                                   | 0.20  | 297.00  |
| Weaver, Andrew       | 7/7/2023 | Call w/ J. Massey re: counterparties document requests.   | 0.50  | 742.50  |
| Weaver, Andrew       | 7/7/2023 | Work with J Massey and team on follow up on discovery requests in counterparties litigation.                                  | 0.50  | 742.50  |
| Weaver, Andrew       | 7/7/2023 | Call with L. Barefoot and B. Lenox re: follow up questions to potential ordinary course expert witness.                       | 0.50  | 742.50  |
| Weaver, Andrew       | 7/7/2023 | Call with L. Barefoot and B. Lenox re: next steps re: potential retention of expert witnesses.                                | 0.60  | 891.00  |
| Weaver, Andrew       | 7/7/2023 | Correspondence with J Vaughan Vines and J Massey regarding document review for FTX litigation.                                | 0.20  | 297.00  |
| Weaver, Andrew       | 7/7/2023 | Work on discovery follow up for FTX litigation.   | 0.80  | 1188.00 |
| Cavanagh, Justin     | 7/7/2023 | Electronic Document Review for FTX litigation on 7/7/23.  | 8.50  | 2550.00 |
| Gayle, Karalenne     | 7/7/2023 | Electronic Document Review for FTX litigation on 7/7/23.  | 8.00  | 2400.00 |
| Hong, Hee Son        | 7/7/2023 | Electronic Document Review for FTX litigation on 7/7/23.  | 6.00  | 1800.00 |
| Rivas-Marrero, David | 7/7/2023 | Electronic Document Review for FTX litigation on 7/7/23.  | 11.00 | 3300.00 |

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MATTER: 24872.020 Litigation

| NAME            | DATE     | DESCRIPTION   | HOURS | AMOUNT |
|-----------------|----------|---|-------|--------|
| Massey, Jack A. | 7/7/2023 | Call w/ A. Weaver re: counterparties document requests.   | 0.50  | 577.50 |
| Massey, Jack A. | 7/7/2023 | Call with J. VanLare, A. Weaver, M. Kowiak, and M3 regarding specific transactions of interest for FTX litigation (0.4).                        | 0.40  | 462.00 |
| Massey, Jack A. | 7/7/2023 | Call with A. Weaver, C. Ribeiro and J. Vaughan Vines re counterparties litigation document review   | 0.20  | 231.00 |
| Massey, Jack A. | 7/7/2023 | Correspondence M. Lepow (Genesis) re: Fireblocks documents (.1); correspondence L. Barefoot, J. VanLare re: FTX claims substantiation (.1).     | 0.20  | 231.00 |
| Massey, Jack A. | 7/7/2023 | Correspondence M3 team re: counterparties issues  | 0.10  | 115.50 |
| Massey, Jack A. | 7/7/2023 | Correspondence A. Weaver re: counterparties issues  | 0.10  | 115.50 |
| Massey, Jack A. | 7/7/2023 | Correspondence re: meet and confer, substantive discovery issues with S&C   | 0.20  | 231.00 |
| Massey, Jack A. | 7/7/2023 | Correspondence J. Vaughan Vines re: discovery scoping   | 0.10  | 115.50 |
| Massey, Jack A. | 7/7/2023 | Correspondence M. Iannella (M3) re: FTX data (.1), J. VanLare re: correspondence with S&C (.2).   | 0.30  | 346.50 |
| Massey, Jack A. | 7/7/2023 | Correspondence C. Ribeiro re: document Productions  | 0.10  | 115.50 |
| Massey, Jack A. | 7/7/2023 | Further correspondence B. Beller (S&C) re: counterparties claims  | 0.20  | 231.00 |
| VanLare, Jane   | 7/7/2023 | Call with A. Weaver, J. Massey, M. Kowiak, and M3 regarding specific transactions of interest for counterparties litigation for FTX litigation. | 0.40  | 692.00 |

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| NAME                | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|----------|---|-------|---------|
| VanLare, Jane       | 7/7/2023 | Reviewed discovery requests and responses re FTX related counterparties litigation  | 0.50  | 865.00  |
| VanLare, Jane       | 7/7/2023 | Reviewed discovery requests and responses re FTX related counterparties litigation  | 0.50  | 865.00  |
| Levander, Samuel L. | 7/7/2023 | Analysis re Gemini complaint against DCG  | 1.20  | 1416.00 |
| Barefoot, Luke A.   | 7/7/2023 | Conference call B.Lenox, A.Weaver, potential expert re potential retention (0.5); t/c D.Fike re FTX duplicate claims (0.1) ; correspondence K.Kamlani (M3), D.Fike re same (0.3); correspondence B.Lenox, A.Weaver re safe harbor expert retention (0.2); review expert retention letter re same (0.2); correspondence J.Massey, A.Weaver, J.Vanlare re follow up on document requests re FTX.com withdrawals (0.2); correspondence K.Kamlani (m3), W.Foster (M3), J.Massey re same (0.1); review correspondence M.Lepow (Genesis), J.Massey re same (0.1); correspondence J.Massey, A.Weaver re further meet and confer (0.1); correspondence J.Massey, B.Beller (S&C) re same (0.1); correspondence J.Kelsoe, J.Brady, B.Lenox, N.Maisel re KC opinion on English law re customer property (0.2). | 2.10  | 3738.00 |
| Barefoot, Luke A.   | 7/7/2023 | Review Genesis suit re DCG (0.3); correspondence D.Islim (Genesis), S.Levander, S.O'Neal re same (0.1).   | 0.40  | 712.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Christian, Denise M. | 7/8/2023  | First level review of documents for counterparties preference for FTX litigation.   | 6.00  | 3030.00 |
| Lenox, Bradley       | 7/8/2023  | Corr to L. Barefoot re: draft expert engagement letter  | 0.30  | 331.50  |
| Weaver, Andrew       | 7/8/2023  | Correspondence with L. Levy, J. Massey regarding document review for counterparties litigation.   | 0.50  | 742.50  |
| Weaver, Andrew       | 7/8/2023  | Correspondence with L. Barefoot, C. Ribeiro, J. Massey, K. Kamlani (M3) and M Iannella (M3) regarding discovery requests.                             | 0.30  | 445.50  |
| Massey, Jack A.      | 7/8/2023  | Correspondence with A. Weaver, team re: discovery scoping for FTX litigation.   | 0.20  | 231.00  |
| Barefoot, Luke A.    | 7/8/2023  | Correspondence with J. Vanlare, A. Weaver re diligence for discovery (0.1); correspondence with B. Lenox, D. Tabak (NERA) re expert engagement (0.1). | 0.20  | 356.00  |
| Barefoot, Luke A.    | 7/8/2023  | Correspondence with R. Zutshi, C. Ribeiro, S. O'Neal re Gemini lawsuit and mediation order.   | 0.10  | 178.00  |
| Christian, Denise M. | 7/9/2023  | First level review of documents for FTX preference.   | 4.50  | 2272.50 |
| Weaver, Andrew       | 7/9/2023  | Correspondence with J Vaughan Vines and J Massey regarding document review for FTX litigation.  | 0.20  | 297.00  |
| Barefoot, Luke A.    | 7/9/2023  | Correspondence P. Abelson (W&C), C. West (W&C), B. Lenox re safe harbor and ordinary course experts.  | 0.30  | 534.00  |
| Barefoot, Luke A.    | 7/9/2023  | Correspondence S.O'Neal, C.Ribeiro re DCG/Gemini suit analysis.   | 0.20  | 356.00  |
| Maisel, Nicholas     | 7/10/2023 | Compile materials shared with FTX for reproduction to parties in interest.  | 1.00  | 965.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Lenox, Bradley       | 7/10/2023 | Review CV of potential ordinary course expert.   | 0.20  | 221.00  |
| Ferreira, Daniel     | 7/10/2023 | Reviewed documents for relevance and privilege for FTX litigation  | 2.10  | 1060.50 |
| Kim, Hoo Ri          | 7/10/2023 | Call with M. Rathi and S. Levander re: data room access  | 0.20  | 231.00  |
| Ribeiro, Christian   | 7/10/2023 | Correspond with J. Massey re FTX doc production (0.2); gather documents sent (0.1)   | 0.20  | 221.00  |
| Christian, Denise M. | 7/10/2023 | First level review of documents for FTX preference.  | 10.00 | 5050.00 |
| Lenox, Bradley       | 7/10/2023 | Call with L. Barefoot, A. Weaver, and potential expert re: potential engagement (.3); Call with L. Barefoot, A. Weaver, re: potential expert engagement strategy (.1)  | 0.40  | 442.00  |
| Maisel, Nicholas     | 7/10/2023 | Draft email for L. Barefoot regarding safe harbor defenses.  | 0.50  | 482.50  |
| Lenox, Bradley       | 7/10/2023 | Corr to L. Barefoot and N. Maisel re: financial participant in context of safe harbors   | 0.70  | 773.50  |
| Barefoot, Luke A.    | 7/10/2023 | Call with A. Weaver, B. Lenox and potential expert re: potential engagement.   | 0.30  | 534.00  |
| Barefoot, Luke A.    | 7/10/2023 | Call with A. Weaver, B. Lenox re: potential expert engagement strategy.  | 0.10  | 178.00  |
| Barefoot, Luke A.    | 7/10/2023 | Meet and confer re: document requests w/ A. Weaver, J. Massey, B. Beller (S&C), A. Toobin (S&C), S. Liu (S&C), A. Vanderkamp (Alix), J. Keeley (S&C), S. Ehrenberg (S&C), M. Ong (Alix), R. Pester (Alix), A. Kaufman (S&C). | 0.40  | 712.00  |
| Kowiak, Michael J.   | 7/10/2023 | Prepare email to J. Vaughan Vines regarding document review question   | 0.40  | 338.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Barefoot, Luke A.       | 7/10/2023 | T/c C.West (W&C) re expert retentions.  | 0.30  | 534.00  |
| Lenox, Bradley          | 7/10/2023 | Corr to L. Barefoot re: potential engagement CV.  | 0.10  | 110.50  |
| Lenox, Bradley          | 7/10/2023 | Revisions to draft engagement letter of potential expert witness.   | 0.20  | 221.00  |
| Vaughan Vines, Janel A. | 7/10/2023 | Analyze data in response to questions from Sullivan & Cromwell.   | 2.50  | 1262.50 |
| Vaughan Vines, Janel A. | 7/10/2023 | Perform search term testing for FTX litigation.   | 0.50  | 252.50  |
| Ortega, Audrey          | 7/10/2023 | Project Genome: Review documents related to FTX bankruptcy/proof of claims  | 10.00 | 5050.00 |
| Levy, Jennifer R.       | 7/10/2023 | Coordinate review staffing  | 0.80  | 568.00  |
| Kowiak, Michael J.      | 7/10/2023 | Conduct research on specific defense in FTX bankruptcy litigation   | 0.80  | 676.00  |
| Barefoot, Luke A.       | 7/10/2023 | Call w/ J. Massey re: DCG/DCGI complaint.   | 0.10  | 178.00  |
| Schwartz, David Z.      | 7/10/2023 | Correspond to B. Lenox re safe harbors.   | 0.20  | 236.00  |
| Rathi, Mohit            | 7/10/2023 | Call with H. Kim, S. Levander re: data room access (0.2); related review of dataroom (1.00).  | 1.20  | 1158.00 |
| Rathi, Mohit            | 7/10/2023 | Correspondence with A. Tahir & MAO re: tracking docket of parallel cases  | 0.40  | 386.00  |
| VanLare, Jane           | 7/10/2023 | Call with A. Van Voorhees (Genesis), A. Pretto-Sakmann (Genesis), M. Bergman re committee matters (.5); Call with M. Weinberg re committee matters (.1).          | 0.60  | 1038.00 |
| VanLare, Jane           | 7/10/2023 | Call with A. Dietderich (SC) re FTX claims (.2); drafted correspondence to S. O'Neal, L. Barefoot re same (.2); drafted correspondence to A. Dietderich (SC) (.1) | 0.50  | 865.00  |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|---------------------|-----------|--|-------|--------|
| Rodriguez, Maria B. | 7/10/2023 | Communications with M. Bohner and CDS regarding staffing review for FTX litigation.  | 0.50  | 390.00 |
| Massey, Jack A.     | 7/10/2023 | Meet and confer re: document requests with L. Barefoot, A. Weaver, B. Beller (S&C), A. Toobin (S&C), S. Liu (S&C), A. Vanderkamp (Alix), J. Keeley (S&C), S. Ehrenberg (S&C), M. Ong (Alix), R. Pester (Alix), A. Kaufman (S&C). | 0.40  | 462.00 |
| Massey, Jack A.     | 7/10/2023 | Correspondence with C. Ribeiro regarding document productions for FTX litigation.  | 0.20  | 231.00 |
| Massey, Jack A.     | 7/10/2023 | Correspondence with L. Barefoot, J. VanLare, A. Weaver regarding preparation for meet and confer for FTX litigation.   | 0.70  | 808.50 |
| Massey, Jack A.     | 7/10/2023 | Correspondence with A. Weaver regarding responses and objections for FTX litigation.   | 0.10  | 115.50 |
| Massey, Jack A.     | 7/10/2023 | Further preparation for meet and confer for FTX litigation.  | 0.30  | 346.50 |
| Massey, Jack A.     | 7/10/2023 | Correspondence with A. Weaver regarding outstanding requests for FTX litigation.   | 0.30  | 346.50 |
| Massey, Jack A.     | 7/10/2023 | Correspondence with M. Kowiak regarding document searches for FTX litigation.  | 0.20  | 231.00 |
| Massey, Jack A.     | 7/10/2023 | Correspondence with L. Barefoot, D. Schwartz regarding equitable subordination research for FTX litigation.  | 0.30  | 346.50 |
| Weaver, Andrew      | 7/10/2023 | Call with L. Barefoot and B. Lenox and potential expert re: potential engagement.  | 0.30  | 445.50 |
| Weaver, Andrew      | 7/10/2023 | Call with L. Barefoot and B. Lenox re: potential expert engagement strategy.   | 0.10  | 148.50 |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| Weaver, Andrew      | 7/10/2023 | Meet and confer re: document requests w/ L. Barefoot, J. Massey, B. Beller (S&C), A. Toobin (S&C), S. Liu (S&C), A. Vanderkamp (Alix), J. Keeley (S&C), S. Ehrenberg (S&C), M. Ong (Alix), R. Pester (Alix), A. Kaufman (S&C). | 0.40  | 594.00  |
| Weaver, Andrew      | 7/10/2023 | Prep work for meet and confer with FTX Debtors.  | 0.20  | 297.00  |
| Weaver, Andrew      | 7/10/2023 | Correspondence with L. Barefoot, A. Weaver, B. Lenox re: potential expert engagement strategy.   | 0.20  | 297.00  |
| Weaver, Andrew      | 7/10/2023 | Correspondence with J Massey, J Vaughan Vines, J Levy, M Bohner and C Ribeiro regarding document review process for FTX litigation.  | 0.50  | 742.50  |
| Weaver, Andrew      | 7/10/2023 | Correspondence with S ONeal, L Barefoot and J VanLare regarding FTX litigation.  | 0.50  | 742.50  |
| O'Neal, Sean A.     | 7/10/2023 | Calls and correspondence with Cleary team re FTX issues and strategy.  | 0.50  | 910.00  |
| Guiha, Alexander    | 7/10/2023 | Review documents for responsiveness and privilege for FTX litigation.  | 3.00  | 1515.00 |
| Djivanides, Dimitri | 7/10/2023 | Review memorandum for the review (1.0) and conduct review of documents for responsiveness and privilege issues for FTX litigation (2.0).   | 2.00  | 1000.00 |
| Cavanagh, Justin    | 7/10/2023 | Electronic Document Review for FTX litigation on 7/10/23.  | 10.00 | 3000.00 |
| Gayle, Karalenne    | 7/10/2023 | Electronic Document Review for FTX litigation on 7/10/23.  | 8.00  | 2400.00 |
| Hong, Hee Son       | 7/10/2023 | Electronic Document Review for FTX litigation on 7/10/23.  | 6.00  | 1800.00 |
| Bohner, Michael W.  | 7/10/2023 | Teleconference with CDS regarding staffing, review   | 0.50  | 537.50  |

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|----------------------|-----------|--|-------|---------|
|                      |           | planning and available resources.  |       |         |
| Bohner, Michael W.   | 7/10/2023 | Correspond with J. Levy, M. Rodriguez, C. Rathgaber and substantive case team regarding review planning, review scope and review resources.  | 0.90  | 967.50  |
| Barefoot, Luke A.    | 7/10/2023 | Correspondence S.Lynch (Genesis), M.Ianella (M3), K.Kamlani re transaction questions (0.2); correspondence B.Lenox, A.Weaver, potential expert re CV (0.1); correspondenc. N.Maisel, B.Lenox re discovery re financial participant (0.2); analyze J.Massey summary position chart in preparation for meet and confers (0.3); correspondence C.West (W&C), S.Kaul (W&C), potential expert (0.1); review D.Fike analysis re duplicate FTX claims (0.2); review J.Vanlare summary re FTX counter (0.1); review revisions to draft expert engagement letter (0.2). | 1.40  | 2492.00 |
| Levander, Samuel L.  | 7/10/2023 | Call with M. Rathi and H. Kinn re: data room access.   | 0.20  | 236.00  |
| Weinberg, Michael    | 7/10/2023 | Call with J. VanLare re committee matters.   | 0.10  | 115.50  |
| Christian, Denise M. | 7/11/2023 | First level review of documents for counterparty preference.   | 10.00 | 5050.00 |
| Maisel, Nicholas     | 7/11/2023 | Reproduce documents shared with FTX to UCC.  | 0.40  | 386.00  |
| Kowiak, Michael J.   | 7/11/2023 | Prepare email to A. Weaver, J. Massey containing information for opposing counsel regarding discovery for FTX litigation.  | 0.20  | 169.00  |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Ferreira, Daniel         | 7/11/2023 | Reviewed documents for relevance and privilege for FTX litigation   | 3.20  | 1616.00 |
| Kowiak, Michael J.       | 7/11/2023 | Prepare follow-up email to J. Vaughan Vines regarding discovery for FTX litigation  | 0.30  | 253.50  |
| Lenox, Bradley           | 7/11/2023 | Corr to L. Barefoot re: edits to engagement letter re: proposed expert.   | 0.20  | 221.00  |
| Kowiak, Michael J.       | 7/11/2023 | Call with J. Massey, C. Ribeiro regarding legal research on bankruptcy litigation defense   | 0.30  | 253.50  |
| Ribeiro, Christian       | 7/11/2023 | Call with J. Massey and M. Kowiak regarding legal research on bankruptcy litigation defense   | 0.30  | 331.50  |
| Lenox, Bradley           | 7/11/2023 | Call with L. Barefoot, potential expert, and C. West re: potential expert engagement.   | 0.60  | 663.00  |
| Kowiak, Michael J.       | 7/11/2023 | Prepare draft email to J. Massey regarding updated information on discovery for FTX litigation.                                     | 0.10  | 84.50   |
| Barefoot, Luke A.        | 7/11/2023 | Meeting with S. Levander and M. Rathi re: automatic stay legal research.  | 0.50  | 890.00  |
| Lenox, Bradley           | 7/11/2023 | Revisions to draft expert engagement letter.  | 0.30  | 331.50  |
| Vaughan Vines, Janel A.  | 7/11/2023 | Analyze data in response to questions from Sullivan & Cromwell.   | 1.30  | 656.50  |
| Santos-Tricoche, Rebecca | 7/11/2023 | Review of documents for responsiveness to some issues and privilege for bankruptcy litigation for FTX litigation.                   | 3.00  | 1515.00 |
| Rathi, Mohit             | 7/11/2023 | Meeting with S. Levander and L. Barefoot re: automatic stay legal research  | 0.50  | 482.50  |
| Rathi, Mohit             | 7/11/2023 | Legal research related to automatic stay (3.7); related correspondence with S. Levander (0.4); Drafting summary re: the same (1.6). | 5.70  | 5500.50 |

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| NAME            | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------|-----------|---|-------|---------|
| Rathi, Mohit    | 7/11/2023 | Correspondence with H. Kim re: data room access   | 0.20  | 193.00  |
| Orteza, Audrey  | 7/11/2023 | Project Genome: Review documents related to FTX bankruptcy claims   | 8.00  | 4040.00 |
| VanLare, Jane   | 7/11/2023 | Reviewed information relating to FTX Claims (1.2); call with S. O'Neal re same (.1)   | 1.30  | 2249.00 |
| Weaver, Andrew  | 7/11/2023 | Correspondence with L Barefoot and J Massey regarding FTX discovery.  | 0.20  | 297.00  |
| Weaver, Andrew  | 7/11/2023 | Correspondence with J Massey, J Vaughan Vines, J Levy, M Bohner and C Ribeiro regarding document review process for FTX litigation. | 0.20  | 297.00  |
| Weaver, Andrew  | 7/11/2023 | Correspondence with L. Barefoot, A. Weaver, B. Lenox re: potential expert engagement strategy.                                      | 0.10  | 148.50  |
| Weaver, Andrew  | 7/11/2023 | Work with J Massey and M Kowiak on summarizing meet and confer and describing document protocol for FTX litigation.                 | 0.40  | 594.00  |
| Massey, Jack A. | 7/11/2023 | Call with C. Ribeiro and M. Kowiak regarding legal research on bankruptcy litigation defense.                                       | 0.30  | 346.50  |
| Massey, Jack A. | 7/11/2023 | Draft letter to S&C re: discovery (1.5), correspondence L. Barefoot re: same (.2), M. Kowiak re: summary of search parameters (.2). | 1.90  | 2194.50 |
| Massey, Jack A. | 7/11/2023 | Correspondence J. VanLare re: preference defenses (.20).  | 0.20  | 231.00  |
| Massey, Jack A. | 7/11/2023 | Correspondence K. Pasquale (Paul Hastings) re: confidentiality stip. (.2).  | 0.20  | 231.00  |
| Massey, Jack A. | 7/11/2023 | Correspondence M. Kowiak re: search parameters (.1).  | 0.10  | 115.50  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Guiha, Alexander     | 7/11/2023 | Review documents for responsiveness and privilege for FTX litigation.  | 3.00  | 1515.00 |
| Levander, Samuel L.  | 7/11/2023 | Meeting with L. Barefoot and M. Rathi re: automatic stay legal research  | 0.50  | 590.00  |
| Levander, Samuel L.  | 7/11/2023 | Analysis re automatic stay   | 0.40  | 472.00  |
| Djivanides, Dimitri  | 7/11/2023 | Conduct review of documents for responsiveness and privilege issues for FTX litigation.  | 5.50  | 2750.00 |
| Cavanagh, Justin     | 7/11/2023 | Electronic Document Review for FTX litigation on 7/11/23.  | 10.00 | 3000.00 |
| Rivas-Marrero, David | 7/11/2023 | Electronic Document Review for FTX litigation on 7/11/23.  | 11.00 | 3300.00 |
| Gayle, Karalenne     | 7/11/2023 | Electronic Document Review for FTX litigation on 7/11/23.  | 8.00  | 2400.00 |
| Hong, Hee Son        | 7/11/2023 | Electronic Document Review for FTX litigation on 7/11/23.  | 6.00  | 1800.00 |
| Barefoot, Luke A.    | 7/11/2023 | Call with C. West (W&C), S. Kaul (W&C) and potential expert re: potential expert engagement (0.6); review correspondence J. Vanlare re FTX proposals to T. Conheeney (Special Comm) and P. Aronzon (Special Committee) and D. Islim (Genesis) (0.3); correspondence S. Kaul (W&C), N. Maisel re FTX productions for UCC (0.1) ; correspondence W. Foster (M3), D. Fike re claims register (0.1); review additional CVs for potential experts (0.4); corresp. A. Weaver, B. Lenox re same (0.1); corresp. J. Massey re search terms for letter (0.2); review/revise draft letter to B. Beller (S&C) re search and collection parameters (0.7); corresp. J. Massey, A. Weaver re same (0.1); correspondence J. | 3.40  | 6052.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
|                      |           | Vanlare, D. Islim (Genesis), A. Pretto-Sakmann (Genesis) re potential counteroffer re reserve (0.2); correspondence D. Byam, B. Lenox re expert witness engagement letter (0.1); review revisions to same (0.2); correspondence A. Pretto-Sakmann (Genesis) re same (0.1); correspondence D. O'Connell (M3), S. Lynch (Genesis), C. McLaughlin (Genesis) re transaction sampling (0.1); t/c K. Kamiani (M3) re potential duplicate FTX claims (0.1). |       |         |
| Kowiak, Michael J.   | 7/12/2023 | Continue legal research on bankruptcy litigation defense for FTX litigation  | 0.30  | 253.50  |
| Lenox, Bradley       | 7/12/2023 | Corr to N. Maisel re: expert engagement.   | 0.40  | 442.00  |
| Lenox, Bradley       | 7/12/2023 | Corr to L. Barefoot re: Genesis expert engagement.   | 0.40  | 442.00  |
| Kowiak, Michael J.   | 7/12/2023 | Prepare emails to J. Massey, paralegals, related to finalizing letter regarding document production for FTX litigation.  | 0.60  | 507.00  |
| Ferreira, Daniel     | 7/12/2023 | Reviewed documents for relevance and privilege for FTX litigation  | 3.50  | 1767.50 |
| Kowiak, Michael J.   | 7/12/2023 | Finalize letter to opposing counsel regarding document production topics for FTX litigation.   | 0.30  | 253.50  |
| Christian, Denise M. | 7/12/2023 | First level review of documents for FTX preference.  | 9.60  | 4848.00 |
| Maisel, Nicholas     | 7/12/2023 | Correspondence regarding setting up call with client regarding safe harbor defense.  | 0.20  | 193.00  |
| O'Neal, Sean A.      | 7/12/2023 | Markup FTX correspondence.   | 0.20  | 364.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Orteza, Audrey    | 7/12/2023 | Project Genome: Review documents related to FTX bankruptcy claims   | 3.30  | 1666.50 |
| Levy, Jennifer R. | 7/12/2023 | Coordinate document review start-up   | 0.50  | 355.00  |
| Rathi, Mohit      | 7/12/2023 | Legal research re: automatic stay (1.3); summarizing argument re: the same for S. O'Neal and L. Barefoot (0.6).                     | 1.90  | 1833.50 |
| Rathi, Mohit      | 7/12/2023 | Call with S. Levander re: automatic stay research   | 0.10  | 96.50   |
| Weaver, Andrew    | 7/12/2023 | Work on draft discovery letter and related correspondence with J Massey, L Barefoot, M Kowiak.                                      | 0.40  | 594.00  |
| Weaver, Andrew    | 7/12/2023 | Correspondence with S O'Neal, L Barefoot and J VanLare regarding FTX litigation.  | 0.40  | 594.00  |
| Weaver, Andrew    | 7/12/2023 | Correspondence with J Massey, J Vaughan Vines, J Levy, M Bohner and C Ribeiro regarding document review process for FTX litigation. | 0.50  | 742.50  |
| VanLare, Jane     | 7/12/2023 | Drafted correspondence to counterparty re claims (1); reviewed correspondence from S. O'Neal and L. Barefoot re same (.8)           | 1.80  | 3114.00 |
| Massey, Jack A.   | 7/12/2023 | Revisions to letter to S&C re: discovery (.5), correspondence L. Barefoot, A. Weaver, M. Kowiak re: same (.4).                      | 0.90  | 1039.50 |
| Massey, Jack A.   | 7/12/2023 | Correspondence M. Kowiak re: search parameters (.4).  | 0.40  | 462.00  |
| Massey, Jack A.   | 7/12/2023 | Review revised version of exhibit to letter (.3), final revisions to letter (.5).   | 0.80  | 924.00  |
| Massey, Jack A.   | 7/12/2023 | Correspondence J. Levy re: Genesis review (.2).   | 0.20  | 231.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Massey, Jack A.      | 7/12/2023 | Correspondence A. Weaver, J. Keeley (S&C) re: FTX production (.4).   | 0.40  | 462.00  |
| Guiha, Alexander     | 7/12/2023 | Review documents for responsiveness and privilege for FTX litigation.  | 4.00  | 2020.00 |
| Djivanides, Dimitri  | 7/12/2023 | Conduct review of documents for responsiveness and privilege issues for FTX litigation.  | 5.00  | 2500.00 |
| Cavanagh, Justin     | 7/12/2023 | Electronic Document Review for FTX litigation on 7/12/23.  | 10.00 | 3000.00 |
| Rivas-Marrero, David | 7/12/2023 | Electronic Document Review for FTX litigation on 7/12/23.  | 3.50  | 1050.00 |
| Gayle, Karalenne     | 7/12/2023 | Electronic Document Review for FTX litigation on 7/12/23.  | 8.00  | 2400.00 |
| Hong, Hee Son        | 7/12/2023 | Electronic Document Review for FTX litigation on 7/12/23.  | 8.50  | 2550.00 |
| Rodriguez, Maria B.  | 7/12/2023 | Review of Contract Attorneys materials for staffing.   | 2.30  | 1794.00 |
| Levander, Samuel L.  | 7/12/2023 | Analysis regarding Gemini complaint  | 0.60  | 708.00  |
| Bohner, Michael W.   | 7/12/2023 | Assist with coordination of review planning, review staffing, review timing and other setup items.   | 0.50  | 537.50  |
| Barefoot, Luke A.    | 7/12/2023 | Correspondence S. O'Neal, J. Vanlare re genesis offer structure/scope (0.1); review/revise draft letter to FTX debtors re search terms / databases for discovery (0.4); correspondence A. Weaver, J. Massey re same (0.1); correspondence A. Pretto-Sakmann (Genesis) re proposed expert testimony (0.3); correspondence A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), B. Hammer, A. Weaver, B. Lenox re safe harbor related document collection (0.4); review B. Lenox research | 2.60  | 4628.00 |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
|                     |           | re safe harbor / financial participants (0.4); corresp. B. Lenox re same (0.1); corresp. B. Hammer re same (0.1); review/revise counter-proposal (0.2); corresp. J. VanLare, S. O'Neal, A. Weaver re same (0.1); correspondence K. Kamlani (M3), D. Schwartz, K. Ross, M. Iannella (M3) re FTX duplicate claims (0.2); correspondence A. Weaver, B. Lenox re expert retentions (0.1); correspondence C. Ribeiro, J. Massey, S. O'Neal, J. VanLare re equitable subordination (0.2). |       |         |
| Barefoot, Luke A.   | 7/12/2023 | Review S.Levander, M.Rathi analysis re Gemini complaint (0.3); correspondence S.O'Neal, S.Levander re same.   | 0.20  | 356.00  |
| Levander, Samuel L. | 7/12/2023 | Call with M. Rathi re: automatic stay research.   | 0.10  | 118.00  |
| Kowiak, Michael J.  | 7/13/2023 | Continue legal research on bankruptcy litigation defense for FTX litigation   | 4.90  | 4140.50 |
| Ferreira, Daniel    | 7/13/2023 | Reviewed documents for relevance and privilege for FTX litigation   | 5.20  | 2626.00 |
| Ribeiro, Christian  | 7/13/2023 | Call with A. Weaver, J. Massey, J. Levy, M. Bohner, J. Vaughan Vines re document review for incoming FTX production   | 0.70  | 773.50  |
| Ribeiro, Christian  | 7/13/2023 | Call with A. Weaver, J. Massey re document review protocol for FTX litigation.  | 0.20  | 221.00  |
| Levy, Jennifer R.   | 7/13/2023 | Call with A. Weaver, J. Massey, C. Ribeiro, M. Bohner (partial), J. Vaughan Vines re document review for incoming FTX production  | 0.70  | 497.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Levy, Jennifer R.       | 7/13/2023 | Call with M. Bohner and J. Vaughan-Vines regarding review details, staffing, technical approaches and timing items (0.5); Call with CDS, M. Bohner, and J. Vaughn-Vines regarding document review for incoming FTX production (0.5); Conduct scoping and searches or upcoming review (0.8) | 2.30  | 1633.00 |
| Vaughan Vines, Janel A. | 7/13/2023 | Call with A. Weaver, J Massey, C. Ribeiro, J. Levy, and M. Bohner regarding document review for incoming FTX production.   | 0.70  | 353.50  |
| Vaughan Vines, Janel A. | 7/13/2023 | Call with J. Levy and M. Bohner regarding review details, staffing, technical approaches and timing items (partial attendance)   | 0.30  | 151.50  |
| Vaughan Vines, Janel A. | 7/13/2023 | Call with CDS, J. Levy, and M. Bohner regarding document review for incoming FTX production (partial).   | 0.30  | 151.50  |
| Vaughan Vines, Janel A. | 7/13/2023 | Analyze incoming production from FTX Trading.  | 0.80  | 404.00  |
| Orteza, Audrey          | 7/13/2023 | Project Genome: Review documents related to FTX bankruptcy claims  | 8.00  | 4040.00 |
| Barreto, Brenda         | 7/13/2023 | First-level review of FTX documents.   | 1.00  | 505.00  |
| VanLare, Jane           | 7/13/2023 | Call with A. Dietderich (S&C) re FTX Claims (.2); reviewed background info re same (.2)  | 0.40  | 692.00  |
| Weaver, Andrew          | 7/13/2023 | Review of recent court decisions and filings relevant to ongoing inquiries from authorities and related correspondence with L Dassin, R Zusthi and S Levander.   | 1.50  | 2227.50 |

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| NAME            | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------|-----------|---|-------|---------|
| Weaver, Andrew  | 7/13/2023 | Call with J. Massey, C. Ribeiro, J. Levy, M. Bohner (partial), J. Vaughan Vines re document review for incoming FTX production.     | 0.70  | 1039.50 |
| Weaver, Andrew  | 7/13/2023 | Call with J. Massey, C. Ribeiro re document review protocol.  | 0.20  | 297.00  |
| Weaver, Andrew  | 7/13/2023 | Correspondence with J Massey, J Vaughan Vines, J Levy, M Bohner and C Ribeiro regarding document review process for FTX litigation. | 0.60  | 891.00  |
| Weaver, Andrew  | 7/13/2023 | Work on information related to defenses applicable to FTX litigation, including review of transaction analysis.                     | 1.00  | 1485.00 |
| Massey, Jack A. | 7/13/2023 | Call with A. Weaver, C. Ribeiro, J. Levy, M. Bohner, J. Vaughan Vines re document review for incoming FTX production (0.7).         | 0.70  | 808.50  |
| Massey, Jack A. | 7/13/2023 | Call with A. Weaver, C. Ribeiro re document review protocol for FTX litigation (0.2).   | 0.20  | 231.00  |
| Massey, Jack A. | 7/13/2023 | Correspondence S. O'Neal, J. VanLare, L. Barefoot re: FTX document review (.2).   | 0.20  | 231.00  |
| Massey, Jack A. | 7/13/2023 | Correspondence C. Ribeiro re: document review protocol for FTX litigation (.2).   | 0.20  | 231.00  |
| Massey, Jack A. | 7/13/2023 | Correspondence discovery team re. FTX review (.2).  | 0.20  | 231.00  |
| Massey, Jack A. | 7/13/2023 | Correspondence J. Vaughan Vines re: incoming FTX production (.3).   | 0.30  | 346.50  |
| Massey, Jack A. | 7/13/2023 | Correspondence A. Weaver, M. Lepow (Genesis) re: documents in support of preference defenses (.6).                                  | 0.60  | 693.00  |
| Massey, Jack A. | 7/13/2023 | Correspondence J. Levy re: review of FTX incoming documents (.3).   | 0.30  | 346.50  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Rathgaber, Caroline  | 7/13/2023 | Preparation and submission of contract attorney conflict forms to Risk Department (0.8); communications with Risk and CDS Legal regarding same (0.2)   | 1.00  | 495.00  |
| Djivanides, Dimitri  | 7/13/2023 | Conduct review of documents for responsiveness and privilege issues for FTX litigation.  | 2.00  | 1000.00 |
| Cavanagh, Justin     | 7/13/2023 | Electronic Document Review for FTX litigation on 7/13/23.  | 10.00 | 3000.00 |
| Rivas-Marrero, David | 7/13/2023 | Electronic Document Review for FTX litigation on 7/13/23.  | 7.80  | 2340.00 |
| Gayle, Karalenne     | 7/13/2023 | Electronic Document Review for FTX litigation on 7/13/23.  | 8.00  | 2400.00 |
| Hong, Hee Son        | 7/13/2023 | Electronic Document Review for FTX litigation on 7/13/23.  | 10.00 | 3000.00 |
| Rodriguez, Maria B.  | 7/13/2023 | Review of Contract Attorney materials for staffing (.3) and emailed CDS (.2)   | 0.50  | 390.00  |
| Barefoot, Luke A.    | 7/13/2023 | Correspondence J.Vanlare, D.islim (Genesis) FTX proposals (0.2); review cvs for additional potential experts (0.2); correspondence potential experts, A.Weaver, B.Lenox re same (0.1); correspondence J.Massey, A.Weaver, S.O'Neal, J.Vanlare re FTX document review strategy and process (0.2); correspondence M.Lepow (Genesis), J.massey re doc collection requests (0.1); correspondence A.Pretto-Sakmann (Genesis), B.Lenox, A.Weaver re potential expert engagement (0.1). | 0.90  | 1602.00 |
| Barefoot, Luke A.    | 7/13/2023 | Correspondence M.Bergman (Genesis), former director re insurance (0.2); correspondence S.McGregor (Woodruff) re same (0.1); correspondence M.Bergman (Genesis) re same   | 0.60  | 1068.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | (0.1); correspondence L.Dassin, A.Weaver, R.Zutshi re inquiry from former director (0.2).  |       |         |
| Bohner, Michael W. | 7/13/2023 | Call with A. Weaver, J. Massey, J. Levy, C. Ribeiro, J. Vaughan Vines re document review for incoming FTX production (partial)   | 0.60  | 645.00  |
| Bohner, Michael W. | 7/13/2023 | Call with J. Levy and J. Vaughan-Vines (partial) regarding review details, staffing, technical approaches and timing items.  | 0.50  | 537.50  |
| Bohner, Michael W. | 7/13/2023 | Call with CDS, J. Levy, and J. Vaughn-Vines regarding document review for incoming FTX production  | 0.50  | 537.50  |
| Bohner, Michael W. | 7/13/2023 | Correspond with internal staffing team regarding ECA staffing availability.  | 0.30  | 322.50  |
| Bohner, Michael W. | 7/13/2023 | Coordinate various aspects of review planning for FTX litigation   | 0.30  | 322.50  |
| Ferreira, Daniel   | 7/14/2023 | Reviewed documents for relevance and privilege for FTX litigation  | 6.70  | 3383.50 |
| Lenox, Bradley     | 7/14/2023 | Review materials in advance of call with client regarding potential retention of expert witnesses.   | 0.40  | 442.00  |
| Lenox, Bradley     | 7/14/2023 | Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), L. Barefoot, B. Hammer, and N. Maisel regarding safe harbor defense to FTX preference claims (0.3), correspondence re the same (0.1) | 0.40  | 442.00  |
| Maisel, Nicholas   | 7/14/2023 | Call with A. Pretto-Sakmann, A. Sullivan, L. Barefoot, B.  | 0.30  | 289.50  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | Hammer, B. Lenox regarding safe harbor defense to FTX preference claims.  |       |         |
| Zutshi, Rishi N.        | 7/14/2023 | Call with A. Weaver, J. VanLare, A. Saenz. S. Levander and M. Rathi to discuss related litigation.                                  | 0.30  | 519.00  |
| Hatch, Miranda          | 7/14/2023 | Coordinating M&C with S&C   | 0.30  | 253.50  |
| Barefoot, Luke A.       | 7/14/2023 | Call with A. Pretto-Sakmann, A. Sullivan, B. Hammer, B. Lenox and N. Maisel regarding safe harbor defense to FTX preference claims. | 0.30  | 534.00  |
| Ribeiro, Christian      | 7/14/2023 | Call with J. Massey re updating document review protocol for FTX litigation.  | 0.20  | 221.00  |
| Vaughan Vines, Janel A. | 7/14/2023 | Meeting with A. Saenz, A. Lotty, and J. Levy and B. Richey to discuss privilege review and privilege log for FTX litigation.        | 0.50  | 252.50  |
| Barreto, Brenda         | 7/14/2023 | First-level review of FTX documents.  | 1.50  | 757.50  |
| Djivanides, Dimitri     | 7/14/2023 | Conduct review of documents for responsiveness and privilege issues for FTX litigation.   | 8.50  | 4250.00 |
| Cavanagh, Justin        | 7/14/2023 | Electronic Document Review for FTX litigation on 7/14/23.   | 10.00 | 3000.00 |
| Rivas-Marrero, David    | 7/14/2023 | Electronic Document Review for FTX litigation on 7/14/23.   | 10.30 | 3090.00 |
| Gayle, Karalenne        | 7/14/2023 | Electronic Document Review for FTX litigation on 7/14/23.   | 8.00  | 2400.00 |
| Hong, Hee Son           | 7/14/2023 | Electronic Document Review for FTX litigation on 7/14/23.   | 10.00 | 3000.00 |
| Saenz, Andres F.        | 7/14/2023 | Call with R. Zutshi, A. Weaver, J. VanLare, S. Levander and M. Rathi to discuss related litigation.                                 | 0.30  | 357.00  |
| Massey, Jack A.         | 7/14/2023 | Correspondence M. Kowiak re: defenses to FTX action (.3).   | 0.30  | 346.50  |

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|-------------------|-----------|--|-------|---------|
| Massey, Jack A.   | 7/14/2023 | Correspondence J. Levy re: FTX documents review (.1).  | 0.10  | 115.50  |
| Massey, Jack A.   | 7/14/2023 | Revisions to document review protocol (.3), correspondence C. Ribeiro re: same (.1).   | 0.40  | 462.00  |
| Massey, Jack A.   | 7/14/2023 | Review sample documents from Genesis document sample (1.3), correspondence J. Levy re: same (.1).  | 1.40  | 1617.00 |
| Massey, Jack A.   | 7/14/2023 | Call with C. Ribeiro re updating document review protocol for FTX litigation.  | 0.20  | 231.00  |
| Rathi, Mohit      | 7/14/2023 | Call with R. Zutshi, A. Weaver, J. VanLare, A. Saenz. S. Levander to discuss related litigation  | 0.30  | 289.50  |
| Rathi, Mohit      | 7/14/2023 | 2.4 - reviewing related docket and drafting summary; .2 - call with A. Tahir regarding: the same; .9 - correspondence with A. Tahir, S. Levander and R. Zutshi regarding: the same   | 3.50  | 3377.50 |
| Rathi, Mohit      | 7/14/2023 | Reviewing dockets of related litigation cases  | 0.40  | 386.00  |
| Barefoot, Luke A. | 7/14/2023 | Correspondence B.Beller (S&C), J.Vanlare, J.Massey, A.Weaver re meet and confer (0.1); correspondence J.Massey, J.Vanlare re Alameda data (0.2); review correspondence J.Vanlare, A.Deiterich (S&C) re proposals (0.2); correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), J.Vanlare re same (0.1). | 0.60  | 1068.00 |
| Barefoot, Luke A. | 7/14/2023 | Correspondence S.Levander, R.Zutshi, J.Vanlare, S.O'Neal re McGreevy action (0.2); correspondence S.MacGregor (Woodruff), G.Cortleyu (Axis) re insurance coverage determination (0.1).   | 0.30  | 534.00  |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Weaver, Andrew      | 7/14/2023 | Call wit R. Zutshi, J. VanLare, A. Saenz. S. Levander and M. Rathi to discuss related litigation (0.3), correspondence re the same (0.2)                    | 0.50  | 742.50  |
| Weaver, Andrew      | 7/14/2023 | Communications and follow up with J Levy, J Massey, M Bohner, C Ribeiro and J Vaughan Vines regarding document review for FTX litigation.                   | 0.50  | 742.50  |
| Weaver, Andrew      | 7/14/2023 | Correspondence with S ONeal, L Barefoot and J VanLare regarding FTX litigation.   | 0.50  | 742.50  |
| VanLare, Jane       | 7/14/2023 | Call with R. Zutshi, A. Weaver, A. Saenz. S. Levander and M. Rathi to discuss related litigation  | 0.30  | 519.00  |
| VanLare, Jane       | 7/14/2023 | Call with R. Zutshi and D. Islim (Genesis) re litigation (.3)   | 0.30  | 519.00  |
| VanLare, Jane       | 7/14/2023 | Reviewed correspondence from A. Dietdetrich (S&C) (.3)  | 0.30  | 519.00  |
| VanLare, Jane       | 7/14/2023 | Correspondence to D. Islim (genesis) and special committee re FTX claims (.1)   | 0.10  | 173.00  |
| Levy, Jennifer R.   | 7/14/2023 | Prepare for upcoming document review for FTX litigation   | 2.00  | 1420.00 |
| Levander, Samuel L. | 7/14/2023 | Call with R. Zutshi, A. Weaver, J. VanLare, A. Saenz. and M. Rathi to discuss related litigation (0.3); Analysis regarding McGreevy amended complaint (0.3) | 0.60  | 708.00  |
| O'Neal, Sean A.     | 7/14/2023 | Correspondence with Islim and Zutshi re new lawsuit   | 0.30  | 546.00  |
| O'Neal, Sean A.     | 7/14/2023 | Correspondence with J. VanLare re FTX issues.   | 0.40  | 728.00  |
| Zutshi, Rishi N.    | 7/14/2023 | Call with J. vanLare and D. Islim (Genesis) re litigation.  | 0.30  | 519.00  |
| Hammer, Brandon M.  | 7/14/2023 | Call with A. Pretto-Sakmann, A. Sullivan, L. Barefoot, B. Lenox and N. Maisel regarding safe  | 0.40  | 512.00  |

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|---------------------|-----------|--|-------|---------|
|                     |           | harbor defense to FTX preference claims.   |       |         |
| Ribeiro, Christian  | 7/15/2023 | Revise document review protocol for FTX litigation.  | 0.80  | 884.00  |
| Barefoot, Luke A.   | 7/15/2023 | Correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), J.Vanlare, S.O'Neal re settlement proposals (0.2); review J.Vanlare correspondence to D.Islim (Genesis) re UCC feedback re FTX settlement offer (0.1). | 0.30  | 534.00  |
| O'Neal, Sean A.     | 7/15/2023 | Correspondence with Cleary team re FTX issues.   | 0.10  | 182.00  |
| VanLare, Jane       | 7/15/2023 | Correspondence to D. Islm (genesis) and special committee re FTX claims (.1)   | 0.10  | 173.00  |
| Ribeiro, Christian  | 7/16/2023 | Further revisions to doc review protocol for FTX litigation.   | 0.90  | 994.50  |
| Ribeiro, Christian  | 7/16/2023 | Document review for FTX litigation   | 0.40  | 442.00  |
| Barreto, Brenda     | 7/16/2023 | First-level review of FTX documents.   | 3.30  | 1666.50 |
| Barefoot, Luke A.   | 7/16/2023 | Correspondence A.Pretto-Sakmann (Genesis) re potential expert re ordinary course.  | 0.10  | 178.00  |
| VanLare, Jane       | 7/16/2023 | Call with B. Rosen (Proskauer) re claims (.3); correspondence with S. O'Neal re same (.4)  | 0.70  | 1211.00 |
| Ribeiro, Christian  | 7/17/2023 | Document review for FTX litigation   | 4.70  | 5193.50 |
| Maisel, Nicholas    | 7/17/2023 | Review counterparty's Responses and Objections to Third RFP.   | 0.20  | 193.00  |
| Ribeiro, Christian  | 7/17/2023 | Further revise document review protocol (0.8); collect documents for doc review training (0.3)   | 1.20  | 1326.00 |
| Brady-Banzet, James | 7/17/2023 | Update to English law expert on status of case   | 0.20  | 314.00  |

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|--------------------|-----------|---|-------|---------|
| Lenox, Bradley     | 7/17/2023 | Corr to L. Barefoot and A. Weaver regarding revisions to draft engagement letters.  | 1.10  | 1215.50 |
| Hatch, Miranda     | 7/17/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), M. Ong (S&C), J. VanLare, A. Weaver, J. Massey and M. Kowiak (partial) regarding estimation of preference claims (0.5) | 0.50  | 422.50  |
| Ribeiro, Christian | 7/17/2023 | Call with A. Weaver, J. Massey regarding counterparty discovery requests (partial attendance)   | 0.30  | 331.50  |
| Levy, Jennifer R.  | 7/17/2023 | Coordinate review start-up and document review protocol   | 3.20  | 2272.00 |
| Hatch, Miranda     | 7/17/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), J. VanLare, A. Weaver and J. Massey regarding estimation of preference claims  | 0.80  | 676.00  |
| Kowiak, Michael J. | 7/17/2023 | Call with A. Weaver, J. Massey regarding bankruptcy litigation estimation process   | 0.40  | 338.00  |
| Ribeiro, Christian | 7/17/2023 | Draft email to client regarding FTX doc requests  | 0.10  | 110.50  |
| Ferreira, Daniel   | 7/17/2023 | Reviewed documents for relevance and privilege for FTX litigation   | 4.70  | 2373.50 |
| Kowiak, Michael J. | 7/17/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), M. Ong (S&C), J. VanLare, A. Weaver, J. Massey and M. Hatch regarding estimation of preference claims (partial)        | 0.10  | 84.50   |

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| NAME            | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------|-----------|---|-------|---------|
| O'Neal, Sean A. | 7/17/2023 | Correspondence with J. VanLare re FTX issues.   | 0.30  | 546.00  |
| Weaver, Andrew  | 7/17/2023 | Call with J. Massey and C. Ribeiro (partial) re counterparty discovery requests for FTX litigation.   | 0.40  | 594.00  |
| Weaver, Andrew  | 7/17/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), M. Ong (S&C), J. VanLare, J. Massey, M. Kowiak (partial) and M. Hatch regarding estimation of preference claims. | 0.50  | 742.50  |
| Weaver, Andrew  | 7/17/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), J. VanLare, J. Massey, and M. Hatch regarding estimation of preference claims.                                   | 0.80  | 1188.00 |
| Weaver, Andrew  | 7/17/2023 | Call with J. Massey, M. Kowiak regarding bankruptcy litigation estimation process.  | 0.40  | 594.00  |
| Weaver, Andrew  | 7/17/2023 | Correspondence with L Barefoot and B Lenox regarding expert retention.  | 0.30  | 445.50  |
| Weaver, Andrew  | 7/17/2023 | Work on drafting discovery letter in counterparty's litigation (.5); related correspondence (.3).   | 0.70  | 1039.50 |
| Weaver, Andrew  | 7/17/2023 | Work with L Levy, J Massey, C Ribeiro regarding document review for FTX litigation, including revisions to review protocols.  | 0.90  | 1336.50 |
| VanLare, Jane   | 7/17/2023 | Reviewed materials in relation to meet and confer with counterparty for FTX litigation.   | 1.00  | 1730.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| VanLare, Jane     | 7/17/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), M. Ong (S&C), A. Weaver, J. Massey, M. Kowiak (partial) and M. Hatch regarding estimation of preference claims (0.5)   | 0.50  | 865.00  |
| VanLare, Jane     | 7/17/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), A. Weaver, J. Massey, and M. Hatch regarding estimation of preference claims (0.8)   | 0.80  | 1384.00 |
| Barefoot, Luke A. | 7/17/2023 | Phone call with R. Zutshi re McGreevy action.   | 0.20  | 356.00  |
| Barefoot, Luke A. | 7/17/2023 | Correspondence B.Beller (S&C), J.Vanlare, J.Massey re meet and confer (0.1); revise draft response letter to S&C re search parameters (0.2); correspondence A.Weaver, J.Vanlare, J.Massey re same (0.1); review B.Beller position document re "excluded issues" for estimation proceeding (0.3); review B.Beller letter re search terms and parameters (0.2); correspondence A.Weaver, J.Vanlare, J.Massey re same (0.1); review correspondence M.Ianella (M3), R.McMahon (Genesis) re transaction detail re counterparty (0.2); correspondence B.Lenox, potential expert re engagement (0.2); correspondence A.Pretto-Sakmann (Genesis) re potential expert engagement (0.2) ; | 2.60  | 4628.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | correspondence B.leno, A.weaver, potential expert re conflict scope (0.2) ; correspondence J.Vanlare, F.Lame (Genesis) re transaction data (0.1); correspondence W.Foster (M3), D.Fike re duplicate and surviving counterparty claims (0.1); correspondence J.Brady re English law opinion re customer property status (0.2); revise proposal to counterparty (0.2); correspondence S.O'Neal, J.Vanlare, A.Weaver re same (0.1); correspondence M.Lepow (Genesis), J.Massey re additional S&C collection requests (0.1). |       |         |
| Barefoot, Luke A. | 7/17/2023 | Correspondence R.Zutshi, S.O'Neal re McGreevy action (0.2); correspondence J.Cronic (Wiley) re coverage determination (0.1).   | 0.30  | 534.00  |
| Orteza, Audrey    | 7/17/2023 | Review documents related to Debtors' preference claims   | 8.30  | 4191.50 |
| Massey, Jack A.   | 7/17/2023 | Correspondence A. Weaver re: response to S&C discovery letter (.2).  | 0.20  | 231.00  |
| Massey, Jack A.   | 7/17/2023 | Correspondence A. Weaver re: counterparty's production (.1), begin reviewing same (.5).  | 0.60  | 693.00  |
| Massey, Jack A.   | 7/17/2023 | Draft letter response to counterparty's counsel re: discovery (1.1), revisions to same per A. Weaver (.2).   | 1.30  | 1501.50 |
| Massey, Jack A.   | 7/17/2023 | Correspondence A. Weaver re: draft email to client (.2).   | 0.20  | 231.00  |
| Massey, Jack A.   | 7/17/2023 | Correspondence A. Van Voorhees (Genesis) re: counterparty's discovery (.5).  | 0.50  | 577.50  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Massey, Jack A.      | 7/17/2023 | Further revisions to S&C letter per L. Barefoot, finalize and send same (.5).   | 0.50  | 577.50  |
| Massey, Jack A.      | 7/17/2023 | Correspondence J. VanLare re: counterparty's discovery requests (.2).   | 0.20  | 231.00  |
| Massey, Jack A.      | 7/17/2023 | Call with A. Weaver and C. Ribeiro (partial) re counterparty's discovery requests.  | 0.40  | 462.00  |
| Massey, Jack A.      | 7/17/2023 | Call with A. Weaver and M. Kowiak regarding bankruptcy litigation estimation process.   | 0.40  | 462.00  |
| Massey, Jack A.      | 7/17/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), M. Ong (S&C), J. VanLare, A. Weaver, M. Kowiak (partial) and M. Hatch regarding estimation of preference claims (0.5). | 0.50  | 577.50  |
| Massey, Jack A.      | 7/17/2023 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), J. VanLare, A. Weaver and M. Hatch regarding estimation of preference claims (0.8).                                    | 0.80  | 924.00  |
| Rathi, Mohit         | 7/17/2023 | Correspondence with S. Levander re: parallel litigation   | 0.10  | 96.50   |
| Djivanides, Dimitri  | 7/17/2023 | Conduct review of documents for responsiveness and privilege issues for FTX litigation.   | 6.50  | 3250.00 |
| Cavanagh, Justin     | 7/17/2023 | Electronic Document Review for FTX estimation matter (7/17).  | 9.00  | 2700.00 |
| Rivas-Marrero, David | 7/17/2023 | Electronic document Review for FTX matter (7/17).   | 10.00 | 3000.00 |
| Gayle, Karalenne     | 7/17/2023 | Electronic Document Review for FTX matter (7.17).   | 8.00  | 2400.00 |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Hong, Hee Son       | 7/17/2023 | Electronic Document Review for FTX matter (7/17).   | 10.00 | 3000.00 |
| Lenox, Bradley      | 7/18/2023 | Correspondence to A. Weaver and L. Barefoot regarding proposed expert engagement letter.                                      | 0.40  | 442.00  |
| Ribeiro, Christian  | 7/18/2023 | Revise doc review protocol (0.6); collect further documents (0.2)   | 0.70  | 773.50  |
| Kowiak, Michael J.  | 7/18/2023 | Revise document review protocol at request of J. Levy   | 0.60  | 507.00  |
| Brady-Banzet, James | 7/18/2023 | Correspondence with English law expert  | 0.10  | 157.00  |
| Orteza, Audrey      | 7/18/2023 | Review documents related to Debtors' preference claims  | 8.80  | 4444.00 |
| Kim, Hoo Ri         | 7/18/2023 | Reviewing interim confidentiality order   | 0.30  | 346.50  |
| Zutshi, Rishi N.    | 7/18/2023 | T/c re McGreevy action.   | 0.20  | 346.00  |
| Massey, Jack A.     | 7/18/2023 | Call with J. VanLare and A. Weaver re: discovery requests (.4); correspondence re same (0.1).                                 | 0.50  | 577.50  |
| Massey, Jack A.     | 7/18/2023 | Correspondence A. Weaver re: counterparty's document requests, A. Van Voorhees (Genesis) re: same (.5).                       | 0.50  | 577.50  |
| Massey, Jack A.     | 7/18/2023 | Further review of FTX document production (1.3).  | 1.30  | 1501.50 |
| VanLare, Jane       | 7/18/2023 | Call with J. Massey and A. Weaver re discovery requests for FTX litigation  | 0.40  | 692.00  |
| VanLare, Jane       | 7/18/2023 | Drafted correspondence to claimant re settlement offers (.5); calls with A. Dietdetrich (S&C) re same (.2)                    | 0.70  | 1211.00 |
| Levy, Jennifer R.   | 7/18/2023 | Training Meeting with J. Massey (partial), C. Ribeiro, J. Vaughan Vines, D. Christian and FTX Litigation document review team | 1.20  | 852.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Levy, Jennifer R. | 7/18/2023 | Manage document review for FTX litigation   | 2.30  | 1633.00 |
| Levy, Jennifer R. | 7/18/2023 | Coordinate PII redactions for FTX litigation  | 1.00  | 710.00  |
| Weaver, Andrew    | 7/18/2023 | Call w/ J. VanLare, J. Massey re: discovery requests (.4); correspondence re same (.1).   | 0.50  | 742.50  |
| Weaver, Andrew    | 7/18/2023 | Correspondence with J VanLare, S O'Neal, L Barefoot regarding FTX litigation.   | 0.50  | 742.50  |
| Weaver, Andrew    | 7/18/2023 | Correspondence with J Massey and J Levy regarding document review.  | 0.20  | 297.00  |
| Weaver, Andrew    | 7/18/2023 | Correspondence with B Lenox and L Barefoot regarding expert retention.  | 0.20  | 297.00  |
| Weaver, Andrew    | 7/18/2023 | Work with J Massey on discovery follow up for FTX litigation.   | 0.50  | 742.50  |
| Barefoot, Luke A. | 7/18/2023 | Correspondence A.Saenz re email from counsel to former officer re indemnification (0.2); revise draft response (0.2); review draft response from Axis re insurance coverage for debtor submissions (0.4); correspondence S.O'Neal, L.Dassin, A.Saenz, A.Weaver, C.Ribeiro re same (0.2); correspondence M.Bregman (Genesis) re same (0.2); correspondence R.Zutshi, S.O'Neal re McGreevy complaint (0.1). | 1.30  | 2314.00 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| Barefoot, Luke A.        | 7/18/2023 | Review revisions to draft expert engagement (0.1); correspondence B.Lenox, A.Pretto-Sakmann re same (0.1); correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), T.Conheeny (Special Comm), P.Aronzon (Special Comm) re counterparty claims (0.2); correspondence A.Deiterich (S&C), J.Vanlare, A.Weaver re same (0.1); correspondence J.Wu (Genesis), A.van Voohrees (Genesis), J.massey, R.McMahon (Genesis), K.Kamlani (M3) re transaction data (0.2); review J.Vanlare update re discussion w. A.Deiterich (S&C) (0.1); correspondence S.O'Neal, J.Vanlare re counterparty's request re distribution estimates (0.1) ; correspondence A.Pretto-Sakmann (Genesis), B.Lenox re proposed expert (0.2). | 1.00  | 1780.00 |
| Santos-Tricoche, Rebecca | 7/18/2023 | Review of protocol and examples in preparation for the review of documents for responsiveness and privilege for FTX litigation.   | 2.00  | 1010.00 |
| Djivanides, Dimitri      | 7/18/2023 | Conduct review of documents for responsiveness and privilege issues for FTX litigation.   | 3.50  | 1750.00 |
| Cavanagh, Justin         | 7/18/2023 | Electronic Document Review for FTX matters (7/18)   | 8.80  | 2640.00 |
| Rivas-Marrero, David     | 7/18/2023 | Electronic document Review for FTX litigation (7/18).   | 8.80  | 2640.00 |
| Gayle, Karalenne         | 7/18/2023 | Electronic Document Review for FTX matter (7/18)  | 6.80  | 2040.00 |
| Hong, Hee Son            | 7/18/2023 | Electronic Document Review for FTX issues (7/18).   | 8.80  | 2640.00 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Kowiak, Michael J.      | 7/19/2023 | Draft summary of legal background related to ordinary course defense as related to counterparty litigation                      | 2.20  | 1859.00 |
| Lenox, Bradley          | 7/19/2023 | Corr to L. Barefoot and A. Weaver regarding revisions to draft expert engagement letters  | 0.40  | 442.00  |
| Hatch, Miranda          | 7/19/2023 | Compiling M3 slide decks for D. Islim (Genesis)   | 0.30  | 253.50  |
| Ferreira, Daniel        | 7/19/2023 | Reviewed documents for relevance and privilege for FTX litigation   | 9.40  | 4747.00 |
| Christian, Denise M.    | 7/19/2023 | First level review of documents for FTX preference.   | 4.00  | 2020.00 |
| Kowiak, Michael J.      | 7/19/2023 | Call with A. Weaver, J. Levy, J. Massey regarding document review, discovery  | 0.30  | 253.50  |
| Levy, Jennifer R.       | 7/19/2023 | Call with A. Weaver, J. Massey, M. Kowiak regarding document review, discovery for FTX litigation.                              | 0.30  | 213.00  |
| Vaughan Vines, Janel A. | 7/19/2023 | Analyze documents for personally identifiable information for FTX litigation.   | 1.50  | 757.50  |
| Orteza, Audrey          | 7/19/2023 | Project Genome: Review documents related to Debtors' preference claims  | 5.00  | 2525.00 |
| Orteza, Audrey          | 7/19/2023 | Project Genome: Review and redact documents containing PII for FTX litigation.  | 4.00  | 2020.00 |
| Maisel, Nicholas        | 7/19/2023 | Prepare NERA engagement letter.   | 0.40  | 386.00  |
| Weaver, Andrew          | 7/19/2023 | Call w/ J. Massey, A. Van Voorhees (Genesis), M. Lepow (Genesis), A. Sullivan (Genesis) re: FTX's document requests.            | 0.60  | 891.00  |
| Weaver, Andrew          | 7/19/2023 | Call w/ J. Massey, K. Kamiani (M3), M. Iannella (M3), R. McMahon (M3), J. Wu (Genesis), C. McLaughlin (Genesis) A. Van Voorhees | 0.50  | 742.50  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | (Genesis), A. Sullivan (Genesis) re: transactions.   |       |         |
| Weaver, Andrew    | 7/19/2023 | Call with J. Levy, J. Massey, M. Kowiak regarding document review, discovery for FTX litigation.   | 0.30  | 445.50  |
| Weaver, Andrew    | 7/19/2023 | Discussion of FTX litigation with L Barefoot and J Massey.   | 0.20  | 297.00  |
| Weaver, Andrew    | 7/19/2023 | Work on analysis and review of materials and data related to FTX claims.   | 1.10  | 1633.50 |
| Weaver, Andrew    | 7/19/2023 | Correspondence with J VanLare, S O'Neal, L Barefoot regarding counterparty litigation.   | 0.70  | 1039.50 |
| Weaver, Andrew    | 7/19/2023 | Work with J Massey on discovery follow up for FTX litigation.  | 0.40  | 594.00  |
| Barefoot, Luke A. | 7/19/2023 | Review correspondence A.Dieterich (S&C), J.Vanlare re position exchange (0.2); revise proposed terms re same (0.3); correspondence A.Weaver, S.O'Neal, J.Vanlare re same (0.2); correspondence S.O'Neal, J.Vanlare, A.Weaver re 7/20 hearing on estimation motion (0.2); correspondence J.Vanlare, P.Abelson (W&C) re same (0.1); correspondence M.Ianella (M3), A.Weaver, J.Massey, K.Kamlani (M3) re counterparty related document diligence (0.2); correspondence N.maisel, A.Pretto-Sakmann (Genesis), potential expert re engagement (0.1). | 1.30  | 2314.00 |
| Barefoot, Luke A. | 7/19/2023 | Review correspondence From former director re investigation/insurance (0.1);   | 0.20  | 356.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | correspondence R.Zutshi, L.Dassin re same (0.1).  |       |         |
| Schwartz, David Z. | 7/19/2023 | Meet with L. Barefoot, A. Weaver, J. Massey re FTX claims.  | 0.20  | 236.00  |
| Barefoot, Luke A.  | 7/19/2023 | Meet with A. Weaver, D. Schwartz, J. Massey re counterparty claims.   | 0.20  | 356.00  |
| Levy, Jennifer R.  | 7/19/2023 | Coordinate review and production workflows and conduct PII redactions   | 3.20  | 2272.00 |
| Massey, Jack A.    | 7/19/2023 | Correspondence M. Hatch re: M3 and internal work product on litigation (.3).  | 0.30  | 346.50  |
| Massey, Jack A.    | 7/19/2023 | Correspondence A. Weaver re: proposed search terms (.2) for FTX litigation.   | 0.20  | 231.00  |
| Massey, Jack A.    | 7/19/2023 | Correspondence A. Weaver re: counterparty claims (.2).  | 0.20  | 231.00  |
| Massey, Jack A.    | 7/19/2023 | Call with A. Weaver, A. Van Voorhees (Genesis), M. Lepow (Genesis), A. Sullivan (Genesis) re: FTX document requests (.6).   | 0.60  | 693.00  |
| Massey, Jack A.    | 7/19/2023 | Call with A. Weaver, K. Kamlani (M3), M. Iannella (M3), R. McMahon (M3), J. Wu (Genesis), C. McLaughlin (Genesis) A. Van Voorhees (Genesis), A. Sullivan (Genesis) re: Genesis/FTX/Alameda transactions (.5). | 0.50  | 577.50  |
| Massey, Jack A.    | 7/19/2023 | Call with A. Weaver, J. Levy, M. Kowiak regarding document review, discovery (0.3) for FTX litigation.  | 0.30  | 346.50  |
| Massey, Jack A.    | 7/19/2023 | Meet with L. Barefoot, A. Weaver, D. Schwartz re counterparty claims (0.2)  | 0.20  | 231.00  |
| VanLare, Jane      | 7/19/2023 | Call with S. O'Neal re FTX claims (.1); correspondence re same (2)  | 2.10  | 3633.00 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
| VanLare, Jane            | 7/19/2023 | Call with S. O'Neal re counterparty claims (.1)   | 0.10  | 173.00  |
| Santos-Tricoche, Rebecca | 7/19/2023 | Review of documents for responsiveness, privilege and confidentiality (5); Redaction of personal private information (.5)             | 5.50  | 2777.50 |
| Christian, Denise M.     | 7/19/2023 | Review counterparty Litigation documentation.   | 1.00  | 505.00  |
| O'Neal, Sean A.          | 7/19/2023 | Call with L. Barefoot re counterparty case issues.  | 0.20  | 364.00  |
| O'Neal, Sean A.          | 7/19/2023 | Call with J. VanLare re counterparty issues (.1); call with J. VanLare re. interim fee application (.1); correspondence re same (.3). | 0.50  | 910.00  |
| O'Neal, Sean A.          | 7/19/2023 | Call with J. VanLare re counterparty claims (.1); Review correspondence from counterparty (.1); and emails with team re same. (.1)    | 0.30  | 546.00  |
| O'Neal, Sean A.          | 7/19/2023 | Comment on settlement proposals.  | 0.40  | 728.00  |
| Cavanagh, Justin         | 7/19/2023 | Conduct Electronic document Review for FTX doc requests on 7/19/23.   | 10.00 | 3000.00 |
| Rivas-Marrero, David     | 7/19/2023 | Conduct electronic document review for preference litigation. on 7/19/23.   | 10.00 | 3000.00 |
| Gayle, Karalenne         | 7/19/2023 | Perform electronic document review of company documents for preference litigation.  | 8.00  | 2400.00 |
| Woll, Laura              | 7/19/2023 | Review document review protocol for FTX litigation  | 1.30  | 487.50  |
| Woll, Laura              | 7/19/2023 | Perform PII redaction review for FTX litigation.  | 2.00  | 750.00  |
| Hong, Hee Son            | 7/19/2023 | Electronic Document Review of documents in response to FTX RFPs.  | 10.00 | 3000.00 |
| Massey, Jack A.          | 7/19/2023 | Call with J. Levy, A. Weaver, M. Kowiak regarding document  | 0.30  | 346.50  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | review, discovery for FTX litigation.   |       |         |
| Massey, Jack A.         | 7/19/2023 | Call w/ A. Weaver, A. Van Voorhees (Genesis), M. Lepow (Genesis), A. Sullivan (Genesis) re: document requests.                  | 0.60  | 693.00  |
| Weaver, Andrew          | 7/19/2023 | Meet with L. Barefoot, J. Massey, D. Schwartz re FTX claims (0.2)   | 0.20  | 297.00  |
| Ferreira, Daniel        | 7/20/2023 | Reviewed documents for relevance and privilege for FTX litigation   | 11.20 | 5656.00 |
| Kim, Hoo Ri             | 7/20/2023 | Correspondence with creditor counsel re: confidentiality order  | 0.20  | 231.00  |
| Lenox, Bradley          | 7/20/2023 | Call with J. VanLare, L. Barefoot, A. Weaver, J. Massey, and N. Maisel regarding analysis of FTX claims and potential defenses. | 0.50  | 552.50  |
| Maisel, Nicholas        | 7/20/2023 | Review M3 slide decks to prepare summary of Alameda-GGC transactions.   | 2.30  | 2219.50 |
| Hatch, Miranda          | 7/20/2023 | Discussion with N. Maisel re 9019   | 0.20  | 169.00  |
| Maisel, Nicholas        | 7/20/2023 | Call with M. Ianella (M3) regarding preference period analysis for FTX claims.  | 0.20  | 193.00  |
| Barefoot, Luke A.       | 7/20/2023 | Call with J. VanLare, A. Weaver, J. Massey, B. Lenox, and N. Maisel regarding analysis of FTX claims and potential defenses.    | 0.50  | 890.00  |
| Vaughan Vines, Janel A. | 7/20/2023 | Analyze documents for personally identifiable information for FTX litigation.   | 1.80  | 909.00  |
| Levy, Jennifer R.       | 7/20/2023 | Prepare files for production (1.5); coordinate review workflows for FTX litigation (2)  | 3.50  | 2485.00 |
| O'Neal, Sean A.         | 7/20/2023 | Call with J. VanLare and L. Barefoot re estimation motion   | 1.20  | 2184.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | (.3); correspondence re same (.9).  |       |         |
| Barreto, Brenda   | 7/20/2023 | First-level review of counterparty documents for FTX litigation.  | 2.00  | 1010.00 |
| O'Neal, Sean A.   | 7/20/2023 | Call with J. VanLare re estimation hearing (.3); correspondence re same (.2).   | 0.50  | 910.00  |
| Barefoot, Luke A. | 7/20/2023 | Correspondence C.Ribeiro, R.Zutshi re inquiry from A&O re McGreevy action (0.1); correspondence S.O'Neal, R.Zutshi re McGreevy action (0.1); t/c R.Zutshi re same (0.1); correspondence Former director, A.Pretto-Sakmann (Genesis), S.O'Neal, A.Weaver re insurance related inquiries (0.2); correspondence A.Saenz, A.Weaver, R.Zutshi re inquire from former officer counsel and proposed language re indemnification claims (0.2); revise draft correspondence to insurer (0.4); correspondence M.Bregman (Genesis), C.Ribeiro, A.Weaver re same (0.2). | 1.20  | 2136.00 |
| Barefoot, Luke A. | 7/20/2023 | Correspondence A.Dieterich (S&C), J.Vanlare, B.Beller (S&C), A.Weaver re proposals status and hearing (0.3); revise draft proposed search terms for debtors database (0.2); correspondence A.Weaver, B.Beller (S&C), N.Maisel, B.Lenox, J.Vanlare re same (0.1); correspondence J.Wu (Genesis), M.Ianella (M3) re transaction details (0.1); correspondence A.Weaver, potential expert re retention   | 0.90  | 1602.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
|                      |           | (0.1); correspondence P. Abelson (W&C), C. Shore (W&C), J. Vanlare, S. O'Neal re committee discussions (0.1).                        |       |         |
| Saenz, Andres F.     | 7/20/2023 | Provide comments to proposed disclosures.  | 0.30  | 357.00  |
| Christian, Denise M. | 7/20/2023 | First level review of documents for FTX preference.  | 8.10  | 4090.50 |
| Massey, Jack A.      | 7/20/2023 | Drafting 9019 motion for FTX (2.3).  | 2.30  | 2656.50 |
| Massey, Jack A.      | 7/20/2023 | Correspondence A. Van Voorhees re: counterparty discovery questions (.2).  | 0.20  | 231.00  |
| Massey, Jack A.      | 7/20/2023 | Apply redactions to Genesis screenshots (.2), correspondence A. Weaver, A. Van Voorhees (Genesis) re: same (.2).                     | 0.40  | 462.00  |
| Massey, Jack A.      | 7/20/2023 | Correspondence J. Levy re: production (.3).  | 0.30  | 346.50  |
| Massey, Jack A.      | 7/20/2023 | Second level review for FTX litigation.  | 1.30  | 1501.50 |
| Massey, Jack A.      | 7/20/2023 | Call with J. VanLare, L. Barefoot, A. Weaver, B. Lenox, and N. Maisel regarding analysis of FTX claims and potential defenses. (.5). | 0.50  | 577.50  |
| Massey, Jack A.      | 7/20/2023 | Call with N. Maisel regarding preparing presentation on FTX claims and potential defenses. (.3).                                     | 0.30  | 346.50  |
| Massey, Jack A.      | 7/20/2023 | Call with A. Weaver, A. Van Voorhees (Genesis), M. Lepow (Genesis) re: FTX claims (.3); follow-up discussion A. Weaver re: same (.2) | 0.50  | 577.50  |
| Djivanides, Dimitri  | 7/20/2023 | Conduct review of documents for responsiveness and privilege issues for FTX litigation.  | 6.00  | 3000.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Guiha, Alexander     | 7/20/2023 | Review documents for responsiveness and privilege for FTX litigation.  | 2.00  | 1010.00 |
| Cavanagh, Justin     | 7/20/2023 | Conduct Electronic document Review for FTX matter on 7/20/23.  | 10.00 | 3000.00 |
| Rivas-Marrero, David | 7/20/2023 | Perform Electronic Document Review for FTX litigation on 7/20/23.  | 10.50 | 3150.00 |
| Gayle, Karalenne     | 7/20/2023 | Perform Electronic Document Review in response to FTX document requests on 7/20/23.  | 8.00  | 2400.00 |
| Woll, Laura          | 7/20/2023 | Perform PII redaction review for FTX litigation.   | 1.30  | 487.50  |
| Woll, Laura          | 7/20/2023 | Perform first level document review for FTX litigation.  | 10.30 | 3862.50 |
| Hong, Hee Son        | 7/20/2023 | Electronic Document Review for FTX matters on 7/20/23.   | 9.50  | 2850.00 |
| Weaver, Andrew       | 7/20/2023 | Call with J. VanLare, L. Barefoot, J. Massey, B. Lenox, and N. Maisel regarding analysis of FTX claims and potential defenses. | 0.50  | 742.50  |
| Weaver, Andrew       | 7/20/2023 | Call w/ J. Massey, A. Van Voorhees (Genesis), M. Lepow (Genesis) re: counterparty claims.                                      | 0.30  | 445.50  |
| Weaver, Andrew       | 7/20/2023 | Follow-up discussion A. Weaver, J. Massey re: FTX claims.  | 0.20  | 297.00  |
| Weaver, Andrew       | 7/20/2023 | Work with J Massey on materials responsive to FTX requests.  | 0.30  | 445.50  |
| Weaver, Andrew       | 7/20/2023 | Work with J Massey and J Levy on preparing materials for production in FTX dispute.  | 0.30  | 445.50  |
| Weaver, Andrew       | 7/20/2023 | Correspondence with J VanLare, S O'Neal and L Barefoot regarding FTX.  | 0.50  | 742.50  |
| Weaver, Andrew       | 7/20/2023 | Correspondence on expert retention issues.   | 0.20  | 297.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Weaver, Andrew     | 7/20/2023 | Work on search terms for dispute (.3); related correspondence with counsel for FTX (.2).  | 0.50  | 742.50  |
| VanLare, Jane      | 7/20/2023 | Prepared for hearing re FTX motions (.7); call with S. O'Neal re hearing (.3); call with A. Dietderich (SC) re same (.2)        | 1.20  | 2076.00 |
| VanLare, Jane      | 7/20/2023 | Call with L. Barefoot and S. O'Neal (partial) re estimation motion (.5)   | 0.50  | 865.00  |
| VanLare, Jane      | 7/20/2023 | Call with B. Lenox, L. Barefoot, A. Weaver, J. Massey, and N. Maisel regarding analysis of FTX claims and potential defenses.   | 0.50  | 865.00  |
| Orteza, Audrey     | 7/20/2023 | Review documents related to Debtors' preference claims  | 8.50  | 4292.50 |
| Maisel, Nicholas   | 7/20/2023 | Call with J. VanLare, L. Barefoot, A. Weaver, J. Massey, and B. Lenox regarding analysis of FTX claims and potential defenses.  | 0.50  | 482.50  |
| Maisel, Nicholas   | 7/21/2023 | Draft outline of presentation to FTX UCC.   | 1.10  | 1061.50 |
| Ribeiro, Christian | 7/21/2023 | Review documents for production in litigation for FTX litigation  | 2.90  | 3204.50 |
| Maisel, Nicholas   | 7/21/2023 | Create presentation and outline for presentation to FTX UCC regarding FTX Claims.   | 7.40  | 7141.00 |
| Ferreira, Daniel   | 7/21/2023 | Reviewed documents for relevance and privilege for FTX litigation   | 10.70 | 5403.50 |
| Ribeiro, Christian | 7/21/2023 | Draft FTX production cover letter (0.3); call with A. Weaver regarding production cover letter (0.1); send to FTX counsel (0.1) | 0.40  | 442.00  |
| Levy, Jennifer R.  | 7/21/2023 | Finalize production for delivery for FTX litigation   | 1.00  | 710.00  |

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| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Levy, Jennifer R.        | 7/21/2023 | Prepare documents for upcoming production (1); manage review workflows for FTX litigation (1)          | 2.00  | 1420.00 |
| Barreto, Brenda          | 7/21/2023 | First-level review of FTX documents.   | 2.30  | 1161.50 |
| Santos-Tricoche, Rebecca | 7/21/2023 | Review of documents for responsiveness, privilege and confidentiality for FTX litigation.              | 9.80  | 4949.00 |
| Guiha, Alexander         | 7/21/2023 | Review documents for responsiveness and privilege for FTX litigation.                                  | 1.50  | 757.50  |
| O'Neal, Sean A.          | 7/21/2023 | Correspondence with Cleary team re FTX issues.   | 0.40  | 728.00  |
| Cavanagh, Justin         | 7/21/2023 | Electronic document Review of documents for FTX litigation on 7/21/23.                                 | 10.00 | 3000.00 |
| Rivas-Marrero, David     | 7/21/2023 | Electronic Document Review for FTX matters on 7/21/23.   | 8.50  | 2550.00 |
| Christian, Denise M.     | 7/21/2023 | First level review of documents for FTX preference.  | 5.40  | 2727.00 |
| Gayle, Karalenne         | 7/21/2023 | Conduct Electronic Document Review for FTX litigation production on 7/21/23.                           | 8.00  | 2400.00 |
| Saenz, Andres F.         | 7/21/2023 | Review D&O policy to respond to claim by individual former employee counsel.                           | 1.20  | 1428.00 |
| Woll, Laura              | 7/21/2023 | Perform first level document review for FTX litigation.  | 9.80  | 3675.00 |
| Hong, Hee Son            | 7/21/2023 | Conduct Electronic Document Review for FTX litigation on 7/21/23.                                      | 10.00 | 3000.00 |
| Weaver, Andrew           | 7/21/2023 | Communication regarding production to FTX (.1); call with C. Ribeiro re. production cover letter (.1). | 0.20  | 297.00  |
| Weaver, Andrew           | 7/21/2023 | Correspondence with J VanLare, L Barefoot, J Massey and counsel for FTX regarding call.                | 0.20  | 297.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Rathi, Mohit      | 7/21/2023 | Reviewing related litigation dockets (.5); correspondence with A. Tahir (.1)   | 0.60  | 579.00  |
| Barefoot, Luke A. | 7/21/2023 | Correspondence J.Brady re customer property issue and status (0.2); review correspondence A.Weaver, B.Beller (S&C) re search terms (0.1); correspondence A.Dieterich (S&C), J.Vanlare re call with FTX committee (0.1); review update re same to P.Aronzon (Special Comm), T.Conheeney (Special Comm) from J.Vanlare (0.1); corresp. B.Rosen (Proskauer), J.Vanlare re same (0.1); review cover letter for FTX production (0.1).   | 0.70  | 1246.00 |
| Barefoot, Luke A. | 7/21/2023 | Correspondence M.Bergman (Genesis), A.Pretto-Sakmann (Genesis), C.Ribeiro re coverage letters (0.2); review/revise draft coverage response letters (0.3); finalize same (0.1); correspondence Former director, A.Weaver, S.O'Neal, L.Dassin, A.Pretto-Sakmann (Genesis) re insurance and investigation (0.3); correspondenc R.Zutshi, A.Weaver re counsel to former director (0.1); review revised language re indemnification claims for former officer's counsel (0.2); corresp. A.Saenz re same (0.1); follow up correspondence A.Pretto-Sakmann (Genesis) re insurance coverage letters (0.1); correspondence S.Danelles (KDV) re same (0.1); review letter from Excess insurer (0.2). | 1.70  | 3026.00 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| VanLare, Jane        | 7/21/2023 | Call with P. Abelson (WC) re FTX settlement (.2)  | 0.20  | 346.00  |
| Massey, Jack A.      | 7/21/2023 | Correspondence C. Ribeiro re: document review questions for FTX litigation (.3).  | 0.30  | 346.50  |
| Massey, Jack A.      | 7/21/2023 | Correspondence M. Kowiak, C. Ribeiro re: production of documents to FTX (.2).   | 0.20  | 231.00  |
| Massey, Jack A.      | 7/21/2023 | Revisions to deck for presentation to FTX UCC (2.8), corresp, N. Maisel re: same (.6).  | 3.40  | 3927.00 |
| Orteza, Audrey       | 7/21/2023 | Review documents related to FTX Debtors' preference claims  | 8.80  | 4444.00 |
| Maisel, Nicholas     | 7/22/2023 | Revise FTX UCC presentation (2); draft outline (5).   | 7.00  | 6755.00 |
| Christian, Denise M. | 7/22/2023 | First level review of documents for FTX preference.   | 4.00  | 2020.00 |
| O'Neal, Sean A.      | 7/22/2023 | Correspondence with J. VanLare, L. Barefoot and Cleary team re FTX issues.  | 0.40  | 728.00  |
| O'Neal, Sean A.      | 7/22/2023 | Markup presentation UCC FTX claims.   | 1.20  | 2184.00 |
| Weaver, Andrew       | 7/22/2023 | Correspondence with S O'Neal, J VanLare, L Barefoot, J Massey regarding FTX dispute.  | 0.20  | 297.00  |
| Barefoot, Luke A.    | 7/22/2023 | Revise draft presentation for FTX UCC (0.6); corresondence J.Vanlare, S.O'Neal, J.Massey re same (0.3); review further revised drafts re same (0.4); review draft outline for presentation to FTX UCC (0.3); correspondence K.Kamlani (M3), J.Vanlare re same (0.1); correspondence J.Massey, S.O'Neal, J.Vanlare re same (0.1); correspondence B.Rosen (Proskauer), J.Vanlare re FTX uCC presentation (0.1); correspondence P.Abelson (W&C) re same (0.1); further correspondence K.Pasquale | 2.00  | 3560.00 |

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| NAME                     | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------------|-----------|---|-------|---------|
|                          |           | (Paul Hastings), J. Vanlare, A. Deiterich (S&C) re same (0.1).  |       |         |
| Barefoot, Luke A.        | 7/22/2023 | Correspondence S.O'Neal, R.Zutshi re response from former director.   | 0.10  | 178.00  |
| VanLare, Jane            | 7/22/2023 | Reviewed presentation re FTX litigation (2.3)   | 2.30  | 3979.00 |
| Massey, Jack A.          | 7/22/2023 | Further revisions to FTX UCC (.2), correspondence J. VanLare, L. Barefoot, S. O'Neal re: same (2.).   | 0.40  | 462.00  |
| Massey, Jack A.          | 7/22/2023 | Further revisions to FTX UCC presentation (.3), revisions to draft outline (1.6).   | 1.90  | 2194.50 |
| Santos-Tricoche, Rebecca | 7/23/2023 | Review of documents for responsiveness, privilege and confidentiality for FTX litigation.   | 4.00  | 2020.00 |
| Barefoot, Luke A.        | 7/23/2023 | Call with S. O'Neal, J. VanLare, J. Massey, A. Dietderich (S&C), B. Beller (S&C), B. Glueckstein (S&C), K. Hansen (Paul Hastings), K. Pasquale (Paul Hastings) re: FTX preference claims.   | 0.80  | 1424.00 |
| O'Neal, Sean A.          | 7/23/2023 | Call with L. Barefoot, J. VanLare, J. Massey, A. Dietderich (S&C), B. Beller (S&C), B. Glueckstein (S&C), K. Hansen (Paul Hastings), K. Pasquale (Paul Hastings) re: FTX preference claims (0.8). Follow up emails with J. VanLare, L. Barefoot and D. Islim (Genesis) (0.2). | 1.00  | 1820.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| O'Neal, Sean A.      | 7/23/2023 | Review draft outline for FTX call with FTX, UCC.   | 0.30  | 546.00  |
| Barefoot, Luke A.    | 7/23/2023 | Review J.Vanlare comments re outline for FTX UCC presentation (0.1); prepare for presentation (0.4); review update to P.Abelson (W&C), B.Rosen (Proskauer) re call with FTX UCC (0.1); review summary of J.Vanlare call with K.Pasquale (Paul hastings) (0.1). | 0.70  | 1246.00 |
| VanLare, Jane        | 7/23/2023 | Reviewed draft presentation (1.8) ; Call with S. O'Neal, L. Barefoot, J. Massey, A. Dietderich (S&C), B. Beller (S&C), B. Glueckstein (S&C), K. Hansen (Paul Hastings), K. Pasquale (Paul Hastings) re: FTX preference claims. (.8)                            | 2.60  | 4498.00 |
| Massey, Jack A.      | 7/23/2023 | Final revisions to FTX UCC deck (.3), final revisions to outline (.2).   | 0.50  | 577.50  |
| Massey, Jack A.      | 7/23/2023 | Call with S. O'Neal, L. Barefoot, J. VanLare, A. Dietderich (S&C), B. Beller (S&C), B. Glueckstein (S&C), K. Hansen (Paul Hastings), K. Pasquale (Paul Hastings) re: FTX preference claims (0.8).  | 0.80  | 924.00  |
| Massey, Jack A.      | 7/23/2023 | Correspondence A. Weaver, N. Maisel re: FTX call (.2).   | 0.20  | 231.00  |
| Christian, Denise M. | 7/24/2023 | First level review of documents for FTX preference.  | 6.10  | 3080.50 |
| Kowiak, Michael J.   | 7/24/2023 | Prepare emails (plus attachments) to A. Weaver, J. Massey, C. Ribeiro, regarding updated production letter, discovery process  | 0.10  | 84.50   |
| Kim, Hoo Ri          | 7/24/2023 | Reviewing interim confidentiality order  | 0.40  | 462.00  |
| Kowiak, Michael J.   | 7/24/2023 | Prepare email to counsel for FTX regarding production  | 0.10  | 84.50   |

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| NAME                     | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|-----------|--|-------|---------|
| Ferreira, Daniel         | 7/24/2023 | Reviewed documents for relevance and privilege for FTX litigation  | 7.20  | 3636.00 |
| Barreto, Brenda          | 7/24/2023 | First-level review of FTX documents.   | 3.80  | 1919.00 |
| Schwartz, David Z.       | 7/24/2023 | Review deck re FTX claims.   | 0.20  | 236.00  |
| Weaver, Andrew           | 7/24/2023 | Correspondence regarding productions in FTX dispute.   | 0.20  | 297.00  |
| Weaver, Andrew           | 7/24/2023 | Review of materials related to FTX dispute and amounts.  | 0.20  | 297.00  |
| Levy, Jennifer R.        | 7/24/2023 | Prepare production for delivery for FTX litigation.  | 1.20  | 852.00  |
| Massey, Jack A.          | 7/24/2023 | Review of incoming FTX documents (.7).   | 0.70  | 808.50  |
| Massey, Jack A.          | 7/24/2023 | Correspondence J. Levy re: screenshots from production (.3), draft narrative and correspondence A. Weaver re: same (.5). | 0.80  | 924.00  |
| Massey, Jack A.          | 7/24/2023 | Correspondence M. Kowiak re: FTX defense research (.3).  | 0.30  | 346.50  |
| Orteza, Audrey           | 7/24/2023 | Project Genome: Review documents related to FTX Debtors' preference  | 9.00  | 4545.00 |
| Santos-Tricoche, Rebecca | 7/24/2023 | Review of documents for responsiveness, privilege and personal information in preparation for litigation.                | 3.00  | 1515.00 |
| Barefoot, Luke A.        | 7/24/2023 | Correspondence S.Lynch (Genesis), M.Ianella (M3) re FTX diligence.   | 0.20  | 356.00  |
| O'Neal, Sean A.          | 7/24/2023 | Correspondence with J. VanLare re FTX update   | 0.20  | 364.00  |
| Cavanagh, Justin         | 7/24/2023 | Electronic Document Review for FTX-related litigation matters on 7/24/23.  | 10.00 | 3000.00 |
| Gayle, Karalenne         | 7/24/2023 | Conduct Electronic Document Review for FTX litigation on 7/24/23.  | 8.00  | 2400.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Hong, Hee Son        | 7/24/2023 | First level Electronic Document Review for FTX matters on 7/24/23.   | 10.00 | 3000.00 |
| Rivas-Marrero, David | 7/24/2023 | Perform Electronic Document Review for FTX litigation on 7/24/23.  | 10.30 | 3090.00 |
| Djivanides, Dimitri  | 7/24/2023 | Conduct review of documents for responsiveness and privilege issues for FTX litigation.                                | 9.00  | 4500.00 |
| Woll, Laura          | 7/24/2023 | Perform first level document review for FTX litigation.  | 11.50 | 4312.50 |
| Lenox, Bradley       | 7/25/2023 | Correspondence to A. Weaver regarding: engagement of potential experts.  | 0.50  | 552.50  |
| Ribeiro, Christian   | 7/25/2023 | Call with A. Weaver, J. Massey, M. Kowiak, J. Levy, J. Vaughan-Vines regarding status of discovery for FTX litigation. | 0.30  | 331.50  |
| Levy, Jennifer R.    | 7/25/2023 | Call with A. Weaver, J. Vaughan Vines, J. Massey, C. Ribeiro, M. Kowiak regarding FTX litigation document review       | 0.20  | 142.00  |
| Kowiak, Michael J.   | 7/25/2023 | Call with A. Weaver, J. Levy, J. Vaughan Vines, J. Massey, C. Ribeiro regarding FTX litigation document review         | 0.20  | 169.00  |
| Kowiak, Michael J.   | 7/25/2023 | Call with L. Barefoot (partial), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, N. Maisel regarding FTX litigation      | 0.60  | 507.00  |
| Ribeiro, Christian   | 7/25/2023 | Call with L. Barefoot (partial), J. VanLare, A. Weaver, J. Massey, N. Maisel, M. Kowiak regarding FTX litigation       | 0.60  | 663.00  |
| Barefoot, Luke A.    | 7/25/2023 | Call with J. VanLare, A. Weaver, J. Massey, C. Ribeiro, N. Maisel, M. Kowiak regarding FTX litigation.                 | 0.50  | 890.00  |
| Ribeiro, Christian   | 7/25/2023 | prepare for call with m3 (0.2); call with J. VanLare, A. Weaver, J. Massey, M. Hatch, K. Kamlani (M3), W. Foster       | 1.10  | 1215.50 |

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|----------------------|-----------|---|-------|---------|
|                      |           | (M3), M. Ianella (M3), P. Lauser (M3), A. Kim (M3), D. O'Connell (M3) re preference analysis (0.9)  |       |         |
| Hatch, Miranda       | 7/25/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A. Weaver and J. Massey, C. Ribeiro regarding preference analysis (0.9) | 0.90  | 760.50  |
| Maisel, Nicholas     | 7/25/2023 | Call with L. Barefoot (partial), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, M. Kowiak regarding FTX litigation   | 0.60  | 579.00  |
| Christian, Denise M. | 7/25/2023 | First level review of FTX litigation documents.   | 8.60  | 4343.00 |
| Barefoot, Luke A.    | 7/25/2023 | Meeting with A. Weaver regarding FTX litigation and next steps.   | 0.40  | 712.00  |
| Hatch, Miranda       | 7/25/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), A. Kim (M3), J. VanLare (partial), A. Weaver and J. Massey regarding claims reconciliation (0.8)                                    | 0.80  | 676.00  |
| Lenox, Bradley       | 7/25/2023 | Call with A. Weaver regarding ordinary course defense expert opinion (.3); review additional correspondence regarding same (.1)   | 0.40  | 442.00  |
| Kowiak, Michael J.   | 7/25/2023 | Prepare email to J. Massey, C. Ribeiro, N. Maisel regarding plan for addressing J. VanLare request  | 0.10  | 84.50   |
| Barreto, Brenda      | 7/25/2023 | First-level review of FTX documents.  | 5.00  | 2525.00 |
| VanLare, Jane        | 7/25/2023 | Reviewed background re estimation (.9); call with A. Dietderich (SC) (.1)   | 1.00  | 1730.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| VanLare, Jane     | 7/25/2023 | Call with L. Barefoot (partial), A. Weaver, J. Massey, C. Ribeiro, N. Maisel, M. Kowiak regarding FTX litigation (0.6)   | 0.60  | 1038.00 |
| VanLare, Jane     | 7/25/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), A. Weaver, J. Massey, C. Ribeiro, and M. Hatch regarding preference analysis (partial) (0.7) | 0.70  | 1211.00 |
| VanLare, Jane     | 7/25/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), A. Kim (M3), A. Weaver, J. Massey, and M. Hatch regarding claims reconciliation (partial) (0.6)  | 0.60  | 1038.00 |
| Orteza, Audrey    | 7/25/2023 | Project Genome: Review documents related to FTX Debtors' preference  | 7.80  | 3939.00 |
| Levy, Jennifer R. | 7/25/2023 | Coordinate PII redactions and related workflows for FTX litigation.  | 1.80  | 1278.00 |
| Levy, Jennifer R. | 7/25/2023 | Manage contract attorney review for FTX litigation.  | 0.50  | 355.00  |
| Weaver, Andrew    | 7/25/2023 | Call with B. Lenox re: ordinary course defense expert opinion.   | 0.30  | 445.50  |
| Weaver, Andrew    | 7/25/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, and M. Hatch regarding preference analysis.    | 0.90  | 1336.50 |
| Weaver, Andrew    | 7/25/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), A. Kim (M3), J. VanLare (partial), A. Weaver, J. Massey, and M. Hatch regarding claims reconciliation.                                       | 0.80  | 1188.00 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.020 Litigation

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Weaver, Andrew    | 7/25/2023 | Call with L. Barefoot (partial), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, N. Maisel, M. Kowiak regarding FTX litigation.   | 0.60  | 891.00  |
| Weaver, Andrew    | 7/25/2023 | Call with J. Levy, J. Vaughan Vines, J. Massey, C. Ribeiro, M. Kowiak regarding FTX litigation document review.   | 0.20  | 297.00  |
| Weaver, Andrew    | 7/25/2023 | Work on revising letter brief on motion to estimate.  | 0.60  | 891.00  |
| Weaver, Andrew    | 7/25/2023 | Meeting with L Barefoot regarding FTX litigation and next steps.  | 0.40  | 594.00  |
| Weaver, Andrew    | 7/25/2023 | Correspondence with B Lenox and L Barefoot regarding experts.   | 0.20  | 297.00  |
| Barefoot, Luke A. | 7/25/2023 | Conference call R.Zutshi re McGreevy action (0.2); corresp. S.O'Neal, R.Zutshi re same (0.2).   | 0.40  | 712.00  |
| Weaver, Andrew    | 7/25/2023 | Work on discovery meet and confer process for FTX litigation, including correspondence with B Beller (S&C).   | 0.30  | 445.50  |
| Weaver, Andrew    | 7/25/2023 | Review of materials from M3 regarding FTX litigation.   | 0.50  | 742.50  |
| Barefoot, Luke A. | 7/25/2023 | Correspondence B.Lenox, potential expert re engagement (0.1) ; correspondence B.Beller (S&C), A.Weaver re meet and confer (0.1); correspondence J.Vanlare, A.Weaver, S.O'Neal re committee position (0.1); correspondence J.Vanlare, K.Pasquale (PH) re FTX claims (0.1); correspondence J.Massey, A.Weaver re letter to court re estimation (0.2). | 0.60  | 1068.00 |

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| NAME             | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|------------------|-----------|---|-------|---------|
| Massey, Jack A.  | 7/25/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A. Weaver, C. Ribeiro, and M. Hatch regarding preference analysis (0.9) | 0.90  | 1039.50 |
| Cavanagh, Justin | 7/25/2023 | Conduct Electronic Document Review related to FTX litigation on 7/25/23.  | 9.80  | 2940.00 |
| Gayle, Karalenne | 7/25/2023 | Electronic Document Review in response to FTX Debtors request on 7/25/23.   | 8.00  | 2400.00 |
| Massey, Jack A.  | 7/25/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), A. Kim (M3), J. VanLare (partial), A. Weaver, and M. Hatch regarding claims reconciliation (0.8)                                    | 0.80  | 924.00  |
| Massey, Jack A.  | 7/25/2023 | Call with A. Weaver, J. Levy, J. Vaughan Vines, C. Ribeiro, M. Kowiak regarding FTX litigation document review (0.2)  | 0.20  | 231.00  |
| Massey, Jack A.  | 7/25/2023 | Call with L. Barefoot (partial), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, N. Maisel, M. Kowiak regarding FTX litigation (0.7)  | 0.70  | 808.50  |
| Massey, Jack A.  | 7/25/2023 | Correspond with L. Barefoot, J. VanLare re: letter brief (.2)   | 0.20  | 231.00  |
| Massey, Jack A.  | 7/25/2023 | Correspond with B. Beller (S&C) re: meet and confers (.1)   | 0.10  | 115.50  |
| Massey, Jack A.  | 7/25/2023 | Correspond with C. Ribeiro re: production of documents to S&C (.2)  | 0.20  | 231.00  |
| Massey, Jack A.  | 7/25/2023 | Correspond with M. Kowiak re: FTX claim research (.2)   | 0.20  | 231.00  |
| Massey, Jack A.  | 7/25/2023 | Draft letter brief to court re: estimation (1.0)  | 1.00  | 1155.00 |
| Hong, Hee Son    | 7/25/2023 | Electronic Document Review re FTX litigation on 7/25/23.  | 9.80  | 2940.00 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Rivas-Marrero, David | 7/25/2023 | First level Electronic Document Review for FTX matters on 7/25/23.  | 10.30 | 3090.00 |
| Djivanides, Dimitri  | 7/25/2023 | Conduct review of documents for responsiveness and privilege issues for FTX litigation.   | 9.00  | 4500.00 |
| O'Neal, Sean A.      | 7/25/2023 | Correspondence with Cleary team re FTX (0.3). Same with P. Abelson (W&C) and B. Rosen (Proskauer) (0.2).  | 0.50  | 910.00  |
| Woll, Laura          | 7/25/2023 | Perform first level document review for FTX litigation.   | 11.00 | 4125.00 |
| Christian, Denise M. | 7/26/2023 | First level review of FTX litigation documents.   | 7.30  | 3686.50 |
| Lenox, Bradley       | 7/26/2023 | Correspondence to proposed ordinary course and safe harbor updates regarding case updates.  | 0.40  | 442.00  |
| Lenox, Bradley       | 7/26/2023 | Review caselaw on ordinary course expert defenses.  | 1.10  | 1215.50 |
| Ribeiro, Christian   | 7/26/2023 | preference research   | 0.20  | 221.00  |
| Ribeiro, Christian   | 7/26/2023 | Search for docs produced  | 0.70  | 773.50  |
| Ribeiro, Christian   | 7/26/2023 | Review m3 work product re FTX/Alameda claims  | 0.10  | 110.50  |
| Hatch, Miranda       | 7/26/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A. Weaver, J. Massey and C. Ribeiro regarding GGCI Claims (0.9) | 0.90  | 760.50  |
| Kowiak, Michael J.   | 7/26/2023 | Work related to declaration in connection with FTX settlement agreement   | 1.80  | 1521.00 |
| Hatch, Miranda       | 7/26/2023 | Drated 9019 Motion for FTX litigation.  | 4.50  | 3802.50 |
| Kim, Hoo Ri          | 7/26/2023 | Reviewing redaction order issue   | 0.30  | 346.50  |
| Kowiak, Michael J.   | 7/26/2023 | Work on section of FTX Motion at request of N. Maisel   | 1.60  | 1352.00 |
| Schwartz, David Z.   | 7/26/2023 | Correspond to J. Massey re FTX claims (0.1); call with J. Massey re FTX claims (0.1).   | 0.20  | 236.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Kowiak, Michael J. | 7/26/2023 | Call with M. Hatch regarding declaration related to FTX settlement  | 0.10  | 84.50   |
| Weaver, Andrew     | 7/26/2023 | Work on information gathering and related discovery issues for FTX litigation.  | 1.10  | 1633.50 |
| Weaver, Andrew     | 7/26/2023 | Correspondence and communications with J VanLare, L Barefoot and J Massey regarding FTX litigation.   | 0.60  | 891.00  |
| Weaver, Andrew     | 7/26/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), A. Kim (M3), J. VanLare, A. Weaver, J. Massey, and M. Hatch regarding claims reconciliation.  | 0.70  | 1039.50 |
| Weaver, Andrew     | 7/26/2023 | Correspondence regarding letter briefs regarding FTX litigation.  | 0.20  | 297.00  |
| Weaver, Andrew     | 7/26/2023 | Correspondence with B Lenox regarding experts.  | 0.10  | 148.50  |
| Weaver, Andrew     | 7/26/2023 | Review of materials from M3 regarding FTX litigation.   | 0.20  | 297.00  |
| VanLare, Jane      | 7/26/2023 | Reviewed letter brief re FTX estimation motion (.6)   | 0.60  | 1038.00 |
| VanLare, Jane      | 7/26/2023 | Call with S. O'Neal re litigation for FTX litigation (.1)   | 0.10  | 173.00  |
| VanLare, Jane      | 7/26/2023 | Reviewed materials re letter re FTX claims (1)  | 1.00  | 1730.00 |
| VanLare, Jane      | 7/26/2023 | Call with M. DiYanni (Moelis) re claims settlement (.3); Call w B. Rosen (Proskauer) re same (.3); call with J. Massey re same (.3)   | 0.90  | 1557.00 |
| Barefoot, Luke A.  | 7/26/2023 | Review correspondence A.Dieterich (S&C), J.Vanlare re settlement terms (0.2); correspondence A.Weaver re same (0.1); review draft letter re estimation schedule (0.6); correspondence J.Massey, J.Vanlare, A.Weaver re same | 1.80  | 3204.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | (0.2); correspondence Potential experts, A.weaver, B.Lenox re same (0.3); correspondence S.Lynch (Genesis), M.Iannella (M3) re intercompany issue (0.2); correspondence A.Dieterich (S&C), J.Vanlare, A.Weaver re back up for GGCI claim (0.1); correspondence J.Massey, J.Vanlare re 9019 motion (0.1). |       |         |
| Barefoot, Luke A. | 7/26/2023 | Correspondence R.Zutshi re call with individual counsel re McGreevy action.  | 0.10  | 178.00  |
| Barefoot, Luke A. | 7/26/2023 | Correspondence J.Cronic (Wiley), C.Ribeiro re GGT (0.1); correspondence M.Mix (Morrison Cohen), J.Massey, A.Pretto-Sakmann (Genesis) re proposed response to document requests in Gemini earn arbitration (0.2).   | 0.20  | 356.00  |
| O'Neal, Sean A.   | 7/26/2023 | Update with L. Barefoot for FTX litigation.  | 0.10  | 182.00  |
| Massey, Jack A.   | 7/26/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A. Weaver, C. Ribeiro, and M. Hatch regarding GGCI Claims (0.9)  | 0.90  | 1039.50 |
| Massey, Jack A.   | 7/26/2023 | Correspond with A. Weaver re: draft FTX letter and revisions to same (.6)  | 0.60  | 693.00  |
| Massey, Jack A.   | 7/26/2023 | Correspond with D. Schwartz, J. VanLare re: FTX settlement logistics (.3)  | 0.30  | 346.50  |
| Massey, Jack A.   | 7/26/2023 | Correspond with J. VanLare re: 9019 motion (.2)  | 0.20  | 231.00  |
| Massey, Jack A.   | 7/26/2023 | Correspond with L. Barefoot re: Gemini discovery in AAA action (.1)  | 0.10  | 115.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Massey, Jack A.    | 7/26/2023 | Correspond with M. Kowiak re: drafting declaration in support of 9019 motion (.4)                          | 0.40  | 462.00  |
| Massey, Jack A.    | 7/26/2023 | Draft 9019 motion for FTX settlement (2.3), corresp. team re: same (.2)                                    | 2.50  | 2887.50 |
| Massey, Jack A.    | 7/26/2023 | Revisions to draft declaration in support of 9019 motion (.6)  | 0.60  | 693.00  |
| Massey, Jack A.    | 7/26/2023 | Continue drafting 9019 motion for FTX settlement (1.8)   | 1.80  | 2079.00 |
| O'Neal, Sean A.    | 7/26/2023 | Correspondence with J. VanLare re FTX.   | 0.30  | 546.00  |
| Levy, Jennifer R.  | 7/26/2023 | Document searches for FTX productions  | 0.50  | 355.00  |
| Hatch, Miranda     | 7/27/2023 | Drafted 9019 Motion  | 0.80  | 676.00  |
| Lenox, Bradley     | 7/27/2023 | Draft settlement agreement (3.0); revise per J. VanLare (1.0); correspondence to J. VanLare re: same (.4). | 4.40  | 4862.00 |
| Maisel, Nicholas   | 7/27/2023 | Prepare joint letter to court regarding FTX Claims settlement.   | 1.70  | 1640.50 |
| Lenox, Bradley     | 7/27/2023 | Correspondence to J. VanLare re draft settlement agreement.  | 0.20  | 221.00  |
| Gallagher, Ashlyn  | 7/27/2023 | Prepared formatting edits to 9019 motion per N. Maisel   | 0.40  | 172.00  |
| Kowiak, Michael J. | 7/27/2023 | Revise draft Joint Letter based on feedback including from B. Lenox and J. Massey                          | 0.40  | 338.00  |
| Kowiak, Michael J. | 7/27/2023 | Prepare emails to J. VanLare regarding Letter to Court about FTX Litigation                                | 0.10  | 84.50   |
| Kowiak, Michael J. | 7/27/2023 | Prepare email (including attachments) to J. Massey, B. Lenox regarding 9019 letter                         | 0.10  | 84.50   |
| Bremer, Sabrina    | 7/27/2023 | Call with L. Barefoot, J. Massey, and M. Mix (Morrison Cohen) re Gemini discovery requests.                | 0.20  | 193.00  |
| Hatch, Miranda     | 7/27/2023 | Drafted 9019 Motion  | 6.80  | 5746.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Kowiak, Michael J. | 7/27/2023 | Address proofs of claim question from B. Lenox  | 0.50  | 422.50  |
| Barefoot, Luke A.  | 7/27/2023 | Call with J. Massey, S. Bremer and M. Mix (Morrison Cohen) re Gemini discovery requests.  | 0.30  | 534.00  |
| Kowiak, Michael J. | 7/27/2023 | Call with N. Maisel, M. Hatch (partial) regarding work on 9019 Motion   | 0.40  | 338.00  |
| Kowiak, Michael J. | 7/27/2023 | Work on 9019 Motion based on requests from N. Maisel  | 1.40  | 1183.00 |
| Gallagher, Ashlyn  | 7/27/2023 | Prepared Letter to Judge Lane per M. Hatch  | 0.50  | 215.00  |
| Kowiak, Michael J. | 7/27/2023 | Combine revisions to draft 9019 Motion with revisions of M. Hatch into one document   | 0.40  | 338.00  |
| Maisel, Nicholas   | 7/27/2023 | Call with M. Hatch (partial), M. Kowiak regarding work on 9019 Motion   | 0.40  | 386.00  |
| VanLare, Jane      | 7/27/2023 | Call with B. Beller re next steps (.1); call with B. Lenox re same (.1); correspondence to S. O'Neal re same (.1)   | 0.30  | 519.00  |
| VanLare, Jane      | 7/27/2023 | Reviewed and revised letter to court re FTX claims (.4); reviewed draft 9019 motion re same (.7); call with N. Maisel re same (.2); reviewed draft stipulation (.1); call with L. Lenox re same (.1)              | 1.50  | 2595.00 |
| Barefoot, Luke A.  | 7/27/2023 | Conference call R.Zutshi, D.Esseks (A&O), E.Sisson (A&O), J.Herz (A&O) re McGreevy Action (0.4); review corresp from former director to B.Rosen (Proskauer) (0.1); prepare for call with MoCo re subpoenas (0.2). | 0.60  | 1068.00 |
| Barefoot, Luke A.  | 7/27/2023 | Correspondence B.Lenox, B.Beller (S&C) re settlement agreement (0.1); review K.Kamlani (M3) analysis re flow of funds (0.2); review letter  | 0.40  | 712.00  |

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| NAME            | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------|-----------|---|-------|---------|
|                 |           | to chambers re settlement in principle (0.1).   |       |         |
| Weaver, Andrew  | 7/27/2023 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, and M. Hatch regarding GGCI Claims. | 0.90  | 1336.50 |
| Cyr, Brendan J. | 7/27/2023 | Coordinate filing and service of joint letter advising J. Lane of settlement in principle of FTX claims; confer with M. Hatch re: same.   | 0.20  | 236.00  |
| Weaver, Andrew  | 7/27/2023 | Review of materials from M3 regarding FTX litigation.   | 0.50  | 742.50  |
| Weaver, Andrew  | 7/27/2023 | Correspondence with J VanLare, L Barefoot, B Lenox, M Kowiak regarding FTX litigation and relevant drafts.  | 0.20  | 297.00  |
| Massey, Jack A. | 7/27/2023 | Call with L. Barefoot, S. Bremer and M. Mix (Morrison Cohen) re Gemini discovery requests. (.3).  | 0.30  | 346.50  |
| Massey, Jack A. | 7/27/2023 | Revisions to 9019 motion.   | 1.50  | 1732.50 |
| Massey, Jack A. | 7/27/2023 | Revisions to declaration in support of 9019 motion.   | 0.80  | 924.00  |
| Massey, Jack A. | 7/27/2023 | Further revisions to 9019 motion.   | 0.30  | 346.50  |
| Massey, Jack A. | 7/27/2023 | Correspondence A. Weaver, B. Lenox re: FTX settlement agreement.  | 0.40  | 462.00  |
| Massey, Jack A. | 7/27/2023 | Revisions to joint letter re: settlement.   | 0.20  | 231.00  |
| Massey, Jack A. | 7/27/2023 | Revisions to draft settlement agreement (.4), corresp. B. Lenox re: same (.2)   | 0.60  | 693.00  |
| Massey, Jack A. | 7/27/2023 | Correspondence N. Maisel, B. Lenox re: FTX settlement agreement (.6)  | 0.60  | 693.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Massey, Jack A.    | 7/27/2023 | Correspondence M. Hatch re: FTX letter.   | 0.30  | 346.50  |
| Massey, Jack A.    | 7/27/2023 | Further revisions and comments to draft 9019 motion.  | 0.70  | 808.50  |
| Maisel, Nicholas   | 7/28/2023 | Review M3 slide decks regarding GGC claims against FTX.   | 0.70  | 675.50  |
| Kowiak, Michael J. | 7/28/2023 | Revise draft of 9019 motion   | 0.20  | 169.00  |
| Hatch, Miranda     | 7/28/2023 | 9019 follow-ups   | 1.10  | 929.50  |
| Lenox, Bradley     | 7/28/2023 | Revise presentation re potentials claims settlement.  | 0.50  | 552.50  |
| Maisel, Nicholas   | 7/28/2023 | Create presentation to Genesis creditors and special committee regarding settlement agreement (4). Revisions to 9019 motion and supporting declaration (2.1).   | 6.10  | 5886.50 |
| Kowiak, Michael J. | 7/28/2023 | Call with B. Lenox regarding presentation and outline related to 9019 motion  | 0.20  | 169.00  |
| Kowiak, Michael J. | 7/28/2023 | Call with N. Maisel regarding presentation and outline related to settlement agreement  | 0.20  | 169.00  |
| Kowiak, Michael J. | 7/28/2023 | Work on revising slide deck related to presentation to UCC  | 1.60  | 1352.00 |
| Lenox, Bradley     | 7/28/2023 | Correspondence to J. VanLare re edits to draft settlement agreement.  | 0.60  | 663.00  |
| Maisel, Nicholas   | 7/28/2023 | Call with N. M. Kowiak regarding presentation and outline related to settlement agreement   | 0.20  | 193.00  |
| Maisel, Nicholas   | 7/28/2023 | Call with S. O'Neal, J. VanLare, B. Rosen (Proskauer), J. Sazant (Proskauer), M. DiYanni (Moelis), K. Kamlani (M3) regarding potential settlement of FTX Claims | 0.70  | 675.50  |
| O'Neal, Sean A.    | 7/28/2023 | Call with B. Rosen (Proskauer), M. DiYanni (Moelis), Cleary team re FTX settlement (0.7). Call with K. Kamlani (M3) re  | 1.60  | 2912.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | next steps and background on claims (0.4). Follow up correspondence with J. VanLare and team re settlement documents, etc. (0.5).   |       |         |
| Barefoot, Luke A. | 7/28/2023 | Correspondence B.Lenox, N.Maisel, J.Massey re FTX settlement and 9019 (0.2).  | 0.20  | 356.00  |
| Barefoot, Luke A. | 7/28/2023 | Correspondence S.O'Neal, S.Bremer re update from call with MoCo re Gemini arbitration.  | 0.20  | 356.00  |
| Weaver, Andrew    | 7/28/2023 | Correspondence with J. VanLare, B. Lenox, M. Kowiak regarding FTX litigation and relevant drafts.   | 0.30  | 445.50  |
| VanLare, Jane     | 7/28/2023 | Call with A. Vorhees re FTX (.5)  | 0.50  | 865.00  |
| VanLare, Jane     | 7/28/2023 | Reviewed draft presentation re FTX (.4); call with N. Maisel re same (.7); reviewed draft stipulation (.5); call with B. Lenox re FTX stipulation (.2)  | 1.80  | 3114.00 |
| VanLare, Jane     | 7/28/2023 | Call with S. O'Neal, J. VanLare, N. Maisel, B. Rosen (Proskauer), J. Sazant (Proskauer), M. DiYanni (Moelis), K. Kamlani (M3) regarding potential settlement of FTX Claims. (.7). [24872-020] | 0.70  | 1211.00 |
| Lenox, Bradley    | 7/28/2023 | Call with M. Kowiak regarding presentation and outline related to 9019 motion.  | 0.20  | 221.00  |
| Lenox, Bradley    | 7/29/2023 | Revise settlement agreement per J. VanLare and S. O'Neal.   | 1.80  | 1989.00 |
| Maisel, Nicholas  | 7/29/2023 | Edit 9019 motion per edits from J. VanLare.   | 0.70  | 675.50  |
| O'Neal, Sean A.   | 7/29/2023 | Call with J. VanLare re: FTX settlement (0.2). Draft language for FTX settlement agreement (0.5).   | 0.70  | 1274.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Barefoot, Luke A.  | 7/29/2023 | Review drafts of settlement agreement and related presentation to UCC and special committee (0.6); correspondence B.Lenox, S.O'Neal, J.Vanlare, N.Maisel re same (0.4). | 1.00  | 1780.00 |
| Weaver, Andrew     | 7/29/2023 | Correspondence with S O'Neal, J VanLare, L Barefoot, B Lenox, N Maisel regarding FTX litigation and relevant drafts.  | 0.20  | 297.00  |
| Weaver, Andrew     | 7/29/2023 | Correspondence with S O'Neal, J VanLare, L Barefoot, B Lenox, N Maisel regarding FTX litigation and relevant drafts.  | 0.50  | 742.50  |
| VanLare, Jane      | 7/29/2023 | Reviewed draft settlement agreement (.9); reviewed draft presentation re settlement (.1)  | 1.00  | 1730.00 |
| VanLare, Jane      | 7/29/2023 | Call with S. O'Neal re: FTX settlement (0.2).   | 0.20  | 346.00  |
| Kowiak, Michael J. | 7/30/2023 | Update draft 9019 Motion based on further changes to settlement agreement   | 1.80  | 1521.00 |
| Kowiak, Michael J. | 7/30/2023 | Prepare email (including attachments) to N. Maisel and M. Hatch regarding 9019 Motion   | 0.20  | 169.00  |
| Lenox, Bradley     | 7/30/2023 | Research caselaw on fiduciary duties.   | 1.40  | 1547.00 |
| Maisel, Nicholas   | 7/30/2023 | Revisions to 9019 motion per edits to settlement agreement (5). Prepare presentation to special committee (.9).   | 5.90  | 5693.50 |
| Lenox, Bradley     | 7/30/2023 | Additional revisions to draft settlement agreement.   | 2.10  | 2320.50 |
| Ribeiro, Christian | 7/30/2023 | Call with N. Maisel re Alameda claim (0.1); correspondence with N. Maisel, M. Hatch re same (0.4)   | 0.50  | 552.50  |
| Ribeiro, Christian | 7/30/2023 | Review collected documents re FTX relationship (0.8);   | 1.10  | 1215.50 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | correspond with N. Maisel, M. Hatch, J. VanLare re same (0.3)  |       |         |
| Schwartz, David Z. | 7/30/2023 | Review FTX draft settlement.   | 0.20  | 236.00  |
| Barefoot, Luke A.  | 7/30/2023 | Review presentations for special committee and UCC re FTX settlement (0.6); review FTX settlement draft (0.3); correspondence B.Lenox, N.Maisel, S.O'Neal re same (0.3).   | 1.20  | 2136.00 |
| O'Neal, Sean A.    | 7/30/2023 | Review and comment on settlement agreement (2.0). Correspondence with team re same (0.4).  | 2.40  | 4368.00 |
| VanLare, Jane      | 7/30/2023 | Reviewed draft settlement agreement (1); call with N. Maisel re same (.6)  | 1.60  | 2768.00 |
| Maisel, Nicholas   | 7/30/2023 | Call with C. Ribeiro re Alameda claim (0.1)  | 0.10  | 96.50   |
| Maisel, Nicholas   | 7/31/2023 | Prepare presentation to Genesis special committee: revise presentation per comments from J. VanLare and S. O'Neal (2). Revise 9019 statement to conform to presentation (1). Prepare presentation for UCC/AHG regarding FTX settlement. (1.5). | 4.50  | 4342.50 |
| Lenox, Bradley     | 7/31/2023 | Correspondence to S. O'Neal re revisions to draft settlement agreement.  | 0.40  | 442.00  |
| Maisel, Nicholas   | 7/31/2023 | Call with J. Massey regarding presentation to special committee regarding FTX settlement   | 0.70  | 675.50  |
| Ribeiro, Christian | 7/31/2023 | Call with N. Maisel re FTX claims (0.1); correspond with N. Maisel re same (0.2)   | 0.20  | 221.00  |
| Kowiak, Michael J. | 7/31/2023 | Call with N. Maisel regarding presentation about proposed FTX settlement agreement   | 0.20  | 169.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Kowiak, Michael J. | 7/31/2023 | Work on slide for presentation on proposed FTX settlement agreement  | 0.40  | 338.00  |
| Lenox, Bradley     | 7/31/2023 | Correspondence to S. O'Neal re revisions to draft settlement agreement.  | 0.50  | 552.50  |
| Maisel, Nicholas   | 7/31/2023 | Call with M. Kowiak regarding presentation about proposed FTX settlement agreement   | 0.20  | 193.00  |
| Hatch, Miranda     | 7/31/2023 | Analyzed filed claims  | 1.40  | 1183.00 |
| Kowiak, Michael J. | 7/31/2023 | Assess need to update presentation slides as result of updates to settlement agreement   | 0.40  | 338.00  |
| Kowiak, Michael J. | 7/31/2023 | Work on revisions to 9019 Motion   | 1.90  | 1605.50 |
| O'Neal, Sean A.    | 7/31/2023 | Calls with chambers re setting up status conference (0.1). Correspondence with Cleary team re notices and related matters (0.1). | 0.20  | 364.00  |
| O'Neal, Sean A.    | 7/31/2023 | Review and comment on presentation to special committee re FTX settlement (0.7). Discuss same with N. Maisel (0.1).              | 1.00  | 1820.00 |
| Kowiak, Michael J. | 7/31/2023 | Prepare email (including attachments) to J. Massey regarding revisions to 9019 Motion  | 0.20  | 169.00  |
| Kowiak, Michael J. | 7/31/2023 | Review revisions to presentation slide deck at request of N. Maisel, revise accordingly  | 0.50  | 422.50  |
| Hatch, Miranda     | 7/31/2023 | Drafted 9019 Motion  | 1.30  | 1098.50 |
| Ribeiro, Christian | 7/31/2023 | Review FTX amended schedules   | 2.00  | 2210.00 |
| Ortega, Audrey     | 7/31/2023 | Project Genome: Review documents for responsiveness and potentially privileged matter  | 5.50  | 2777.50 |
| Guha, Alexander    | 7/31/2023 | Review documents for responsiveness and privilege.   | 5.00  | 2525.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Barefoot, Luke A. | 7/31/2023 | Correspondence M.Meises (W&C), B.Lenox re FTX settlement draft.   | 0.10  | 178.00  |
| VanLare, Jane     | 7/31/2023 | Reviewed settlement agreement (.6)  | 0.60  | 1038.00 |
| VanLare, Jane     | 7/31/2023 | Reviewed presentation re FTX presentation (2.6); call with N. Maisel re same (.4); call with K. Kamlani (M3) re same (.3)   | 3.30  | 5709.00 |
| Massey, Jack A.   | 7/31/2023 | Call with N. Maisel regarding presentation to special committee regarding FTX settlement (.7).  | 0.70  | 808.50  |
| Massey, Jack A.   | 7/31/2023 | Revisions to draft deck for special committee presentation (1.0).   | 1.00  | 1155.00 |
| Massey, Jack A.   | 7/31/2023 | Further revisions to draft 9019 motion (.7).  | 0.70  | 808.50  |
| Rathi, Mohit      | 7/31/2023 | Reviewing related case dockets  | 0.60  | 579.00  |
| Maisel, Nicholas  | 7/31/2023 | Call with C. Ribeiro re FTX claims (0.1); correspond with C. Ribeiro re same (0.2)  | 0.30  | 289.50  |
| Maisel, Nicholas  | 7/31/2023 | Call with J. VanLare re FTX presentations.  | 0.30  | 289.50  |
| Massey, Jack A.   | 7/31/2023 | Call with N. Maisel regarding presentation to special committee regarding FTX settlement.   | 0.70  | 808.50  |
| Hatch, Miranda    | 8/1/2023  | Drafted 9019 Motion   | 8.10  | 6844.50 |
| Maisel, Nicholas  | 8/1/2023  | Revise 9019 statement to conform to latest version of settlement agreement. (3). Revise 9019 motion per comments from J. VanLare and J. Massey. (2). Draft Kamlani declaration in support of 9019 motion (1.6). | 6.60  | 6369.00 |
| O'Neal, Sean A.   | 8/1/2023  | Comment on 9019 settlement motion.  | 1.00  | 1820.00 |
| O'Neal, Sean A.   | 8/1/2023  | Correspondence with Cleary team re BVI liquidator request   | 0.20  | 364.00  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Kowiak, Michael J. | 8/1/2023 | Work on summarizing draft Debtors' Plan, including in light of Moelis summary  | 2.00  | 1690.00 |
| Kowiak, Michael J. | 8/1/2023 | Review updated version of draft 9019 motion (.1), comment on same (.4)   | 1.40  | 1183.00 |
| Lenox, Bradley     | 8/1/2023 | Review corr to client re draft settlement agreement  | 0.20  | 221.00  |
| Kowiak, Michael J. | 8/1/2023 | Call with N. Maisel regarding 9019 Motion and declaration  | 0.30  | 253.50  |
| Kowiak, Michael J. | 8/1/2023 | Prepare email (including attachments) to S. O'Neal and J. VanLare regarding 9019 motion and related materials, including based on N. Maisel feedback | 0.40  | 338.00  |
| Kowiak, Michael J. | 8/1/2023 | Review N. Maisel changes to 9019 Motion (.1), revise draft accordingly (.2)  | 0.30  | 253.50  |
| Maisel, Nicholas   | 8/1/2023 | Call with M. Kowiak regarding 9019 Motion and declaration  | 0.30  | 289.50  |
| VanLare, Jane      | 8/1/2023 | Reviewed 9019 motion re settlement   | 1.20  | 2076.00 |
| Weaver, Andrew     | 8/1/2023 | Correspondence with J Massey, J VanLare, B Lenox regarding potential settlement.   | 0.30  | 445.50  |
| O'Neal, Sean A.    | 8/1/2023 | Call with J. Saferstein (Weil) and L. Barefoot re 3AC.   | 0.50  | 910.00  |
| O'Neal, Sean A.    | 8/1/2023 | Correspondence with team re settlement matters.  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 8/1/2023 | Review hearing agenda.   | 0.10  | 182.00  |
| Massey, Jack A.    | 8/1/2023 | Correspondence B. Lenox, J. VanLare re: settlement   | 0.50  | 577.50  |
| Massey, Jack A.    | 8/1/2023 | Correspondence N. Maisel re: revisions to settlement agreement   | 0.10  | 115.50  |
| Massey, Jack A.    | 8/1/2023 | Correspondence team re: responses to client question about settlement agreement  | 0.40  | 462.00  |
| Massey, Jack A.    | 8/1/2023 | Correspondence N. Maisel re: 9019 motion   | 0.20  | 231.00  |
| Massey, Jack A.    | 8/1/2023 | Revisions to 9019 motion (.6)  | 0.60  | 693.00  |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Lenox, Bradley    | 8/2/2023 | Corr to J. Massey re: draft settlement agreement.   | 0.30  | 331.50  |
| O'Neal, Sean A.   | 8/2/2023 | Correspondence with CGSH team re settlement agreement comments and timing.  | 0.40  | 728.00  |
| Weaver, Andrew    | 8/2/2023 | Review of letter briefs and exhibits to the court regarding discovery.  | 0.30  | 445.50  |
| Weaver, Andrew    | 8/2/2023 | Correspondence with S O'Neal, J VanLare, J Massey and team regarding settlement.  | 0.50  | 742.50  |
| Barefoot, Luke A. | 8/2/2023 | Correspondence A.Parra Crise (WC), B.Lenox, J.Vanlare, J.Massey re settlement (0.2); correspondence A.Pretto-Sakmann (Genesis), B.Lenox, J.Vanlare, A.Weaver re settlement draft (0.2). | 0.40  | 712.00  |
| Massey, Jack A.   | 8/2/2023 | Correspondence D. Fike re: protective order   | 0.10  | 115.50  |
| Massey, Jack A.   | 8/2/2023 | Correspondence Cleary team re: comments to settlement agreement from W&C, proposed revisions and response to same   | 0.60  | 693.00  |
| Massey, Jack A.   | 8/2/2023 | Correspondence Cleary team re: client comments to settlement agreement (.5), draft responses to same (.5), further communications and revisions to same (.5).                           | 1.50  | 1732.50 |
| Massey, Jack A.   | 8/2/2023 | Correspondence Cleary team re: revisions to 9019 motion   | 0.20  | 231.00  |
| Guiha, Alexander  | 8/2/2023 | Review documents for responsiveness and privilege.  | 4.00  | 2020.00 |
| VanLare, Jane     | 8/2/2023 | Reviewed settlement agreement   | 1.00  | 1730.00 |
| VanLare, Jane     | 8/2/2023 | Call with K. Kamlani (M3) re 9019 (.2); reviewed draft declaration (.4)   | 0.60  | 1038.00 |
| Hatch, Miranda    | 8/3/2023 | Further revisions to Kamlani declaration  | 1.10  | 929.50  |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Kowiak, Michael J.       | 8/3/2023 | Revise 9019 Motion and Order based on J. Massey request  | 0.30  | 253.50  |
| Hatch, Miranda           | 8/3/2023 | Revised Kamlani declaration  | 3.10  | 2619.50 |
| Maisel, Nicholas         | 8/3/2023 | Revisions to declaration in support of 9019 motion.  | 1.50  | 1447.50 |
| Maisel, Nicholas         | 8/3/2023 | Call with M. Hatch and M. Kowiak regarding 9019 Motion and Kamlani Declaration.                                | 0.40  | 386.00  |
| Kowiak, Michael J.       | 8/3/2023 | Work on declaration related to 9019 motion   | 0.50  | 422.50  |
| Hatch, Miranda           | 8/3/2023 | Call with M. Kowiak and N. Maisel regarding 9019 Motion and Kamlani Declaration.                               | 0.40  | 338.00  |
| Kowiak, Michael J.       | 8/3/2023 | Annotate draft 9019 Motion based on changes to accompanying declaration  | 0.50  | 422.50  |
| Lenox, Bradley           | 8/3/2023 | Corr to A. Weaver re: ordinary course expert.  | 0.20  | 221.00  |
| Kowiak, Michael J.       | 8/3/2023 | Prepare email to N. Maisel, M. Hatch regarding 9019 motion and declaration revisions                           | 0.10  | 84.50   |
| O'Neal, Sean A.          | 8/3/2023 | Correspondence with Cleary team re FTX settlement documentation and status.                                    | 0.20  | 364.00  |
| Kowiak, Michael J.       | 8/3/2023 | Call with N. Maisel and M. Hatch regarding 9019 Motion and Kamlani Declaration.                                | 0.40  | 338.00  |
| Massey, Jack A.          | 8/3/2023 | Correspondence Cleary team re: client inquiry  | 0.20  | 231.00  |
| Massey, Jack A.          | 8/3/2023 | Respond to client inquiry re: wind-down (.3), research into same (.5), correspondence M. Kowiak re: same (.2). | 1.00  | 1155.00 |
| Massey, Jack A.          | 8/3/2023 | Compose email to client re FTX-related developments  | 0.20  | 231.00  |
| Santos-Tricoche, Rebecca | 8/3/2023 | Review of documents for responsiveness, privilege and confidentiality.   | 7.50  | 3787.50 |
| Guiha, Alexander         | 8/3/2023 | Review documents for responsiveness and privilege.   | 4.00  | 2020.00 |
| VanLare, Jane            | 8/3/2023 | Reviewed 9019 motion   | 0.80  | 1384.00 |

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| NAME                     | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------------|----------|--|-------|---------|
| Barefoot, Luke A.        | 8/3/2023 | Correspondence A.Weaver, J.vanlare, S.O'Neal re litigation expenses point for 9019 motion (0.2); correspondence A.Pretto-Sakmann (Genesis), J.Massey, J.Vanlare re settlement (0.1). | 0.30  | 534.00  |
| Lenox, Bradley           | 8/4/2023 | Call with A. Weaver, and retained expert re: potential ordinary course defenses (.4); Call with A. Weaver re: potential ordinary course defenses (.2)                                | 0.60  | 663.00  |
| Kim, Hoo Ri              | 8/4/2023 | Reviewing final redaction order (1.0); drafting summary for client re: same (0.5); drafting proposed order (0.7)   | 2.20  | 2541.00 |
| Santos-Tricoche, Rebecca | 8/4/2023 | Review of documents for responsiveness, privilege and confidentiality.   | 9.50  | 4797.50 |
| Rathi, Mohit             | 8/4/2023 | Reviewing dockets of parallel cases  | 0.60  | 579.00  |
| Maisel, Nicholas         | 8/4/2023 | Review revised settlement with comments from W&C.  | 0.50  | 482.50  |
| Barefoot, Luke A.        | 8/4/2023 | Review update re removal of state action   | 0.10  | 178.00  |
| VanLare, Jane            | 8/4/2023 | Reviewed FTX presentation and settlement agreement (.6)  | 0.60  | 1038.00 |
| VanLare, Jane            | 8/4/2023 | Drafted email to K. Kamlani M3 re settlement (.1)  | 0.10  | 173.00  |
| Barefoot, Luke A.        | 8/5/2023 | Correspondence B.Lenox, B.Beller (S&C) re settlement doc.  | 0.10  | 178.00  |
| Lenox, Bradley           | 8/6/2023 | Review revisions to draft settlement agreement.  | 1.20  | 1326.00 |
| Kim, Hoo Ri              | 8/6/2023 | Reviewing final redaction order  | 0.30  | 346.50  |
| Barefoot, Luke A.        | 8/6/2023 | Correspondence B.Beller (S&C), B.Lenox re settlement comments.   | 0.10  | 178.00  |
| O'Neal, Sean A.          | 8/6/2023 | Correspondence with B. Lenox and team re settlement agreement markup from S&C.   | 0.20  | 364.00  |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Weaver, Andrew     | 8/6/2023 | Review revised settlement agreement.   | 0.20  | 297.00  |
| Maisel, Nicholas   | 8/7/2023 | Revisions to 9019 motion per J. VanLare.   | 2.40  | 2316.00 |
| Maisel, Nicholas   | 8/7/2023 | Call with M. Kowiak regarding revisions to Kumlani declaration                       | 0.50  | 482.50  |
| Lenox, Bradley     | 8/7/2023 | Call with L. Barefoot, A. Weaver, and proposed expert witness re: expert report (.5) | 0.50  | 552.50  |
| Kowiak, Michael J. | 8/7/2023 | Call with N. Maisel regarding revisions to Kumlani declaration                       | 0.50  | 422.50  |
| Lenox, Bradley     | 8/7/2023 | Correspondence with retained expert re potential safe harbor defenses.               | 0.10  | 110.50  |
| Lenox, Bradley     | 8/7/2023 | Revise draft settlement agreement.   | 1.00  | 1105.00 |
| Kowiak, Michael J. | 8/7/2023 | Revised K. Kamlani declaration   | 0.80  | 676.00  |
| Maisel, Nicholas   | 8/7/2023 | Edit declaration in support of 9019 motion per J. VanLare.                           | 2.00  | 1930.00 |
| Kowiak, Michael J. | 8/7/2023 | Revise 9019 motion based on guidance from N. Maisel                                  | 0.40  | 338.00  |
| Kowiak, Michael J. | 8/7/2023 | Prepare email (including attachments) to J. VanLare regarding 9019 Motion revisions  | 0.10  | 84.50   |
| Lenox, Bradley     | 8/7/2023 | Call with S. O'Neal, J. VanLare re: revisions to draft settlement agreement.         | 1.00  | 1105.00 |
| O'Neal, Sean A.    | 8/7/2023 | Call with J. VanLare and B. Lenox to markup FTX settlement agreement.                | 1.00  | 1820.00 |
| Lenox, Bradley     | 8/7/2023 | Additional revisions to draft settlement agreement.                                  | 1.10  | 1215.50 |
| Kim, Hoo Ri        | 8/7/2023 | Reviewing final redaction order  | 0.90  | 1039.50 |
| O'Neal, Sean A.    | 8/7/2023 | Revised FTX settlement agreement.  | 0.40  | 728.00  |
| O'Neal, Sean A.    | 8/7/2023 | Call with J. VanLare, and H. Kim re: FTX agreement (0.1).                            | 0.10  | 182.00  |
| Barefoot, Luke A.  | 8/7/2023 | Call with A. Weaver, B. Lenox and proposed expert witness re: expert report.         | 0.50  | 890.00  |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| VanLare, Jane      | 8/7/2023 | Revised draft FTX presentation for committee (.8)   | 0.80  | 1384.00 |
| VanLare, Jane      | 8/7/2023 | Call with S. O'Neal, and H. Kim re: FTX agreement (0.1)   | 0.10  | 173.00  |
| VanLare, Jane      | 8/7/2023 | Call with S. O'Neal and B. Lenox re: revisions to draft settlement agreement (1.0)                            | 1.00  | 1730.00 |
| VanLare, Jane      | 8/7/2023 | Call with B. Lenox re settlement (.1); reviewed mark-up of the same (.3)                                      | 0.40  | 692.00  |
| Barefoot, Luke A.  | 8/7/2023 | Correspondence B.Lenox re S&C comments to FTX settlement.   | 0.10  | 178.00  |
| Barefoot, Luke A.  | 8/7/2023 | Correspondence A.Pretto-Sakmann (Genesis), R.Zutshi, counsel for former officer re indemnification/insurance. | 0.30  | 534.00  |
| Weaver, Andrew     | 8/7/2023 | Call with L. Barefoot, B. Lenox and proposed expert witness re: expert report.                                | 0.50  | 742.50  |
| Weaver, Andrew     | 8/7/2023 | Review of materials and data related to 3AC litigation.   | 1.60  | 2376.00 |
| Kim, Hoo Ri        | 8/7/2023 | Call with S. O'Neal and J. VanLare re: FTX agreement  | 0.10  | 115.50  |
| O'Neal, Sean A.    | 8/8/2023 | Correspondence with J. VanLare and B. Lenox re FTX settlement agreement.                                      | 0.20  | 364.00  |
| Maisel, Nicholas   | 8/8/2023 | Edit 9019 motion to reflect latest edits to settlement agreement.   | 0.50  | 482.50  |
| Maisel, Nicholas   | 8/8/2023 | Further revisions to 9019 motion and supporting declaration per comments from J. VanLare.                     | 2.30  | 2219.50 |
| Kim, Hoo Ri        | 8/8/2023 | Revising redaction order  | 0.60  | 693.00  |
| Maisel, Nicholas   | 8/8/2023 | Revisions to FTX 9019 motion per J. VanLare.  | 1.40  | 1351.00 |
| Kowiak, Michael J. | 8/8/2023 | Call with N. Maisel regarding 9019 Motion revisions   | 0.30  | 253.50  |
| Maisel, Nicholas   | 8/8/2023 | Call with M. Kowiak regarding 9019 Motion revisions   | 0.30  | 289.50  |

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| NAME                | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|----------|--|-------|---------|
| Maisel, Nicholas    | 8/8/2023 | Call with M. Kowiak regarding further revision to 9019 Motion  | 0.20  | 193.00  |
| Kowiak, Michael J.  | 8/8/2023 | Calls with N. Maisel regarding further revision to 9019 Motion   | 0.20  | 169.00  |
| Kowiak, Michael J.  | 8/8/2023 | Prepare emails to J. VanLare, N. Maisel (including draft external emails) regarding updated 9019 Motion  | 0.10  | 84.50   |
| Kowiak, Michael J.  | 8/8/2023 | Prepare emails (including attachments) to client, M3, White & Case, regarding updated 9019 Motion  | 0.30  | 253.50  |
| VanLare, Jane       | 8/8/2023 | Call with D. Islim (Genesis) re FTX settlement (.2)  | 0.20  | 346.00  |
| VanLare, Jane       | 8/8/2023 | Revised declaration in support of FTX settlement (.5); revised 9019 motion to approve FTX settlement (.3)  | 0.80  | 1384.00 |
| VanLare, Jane       | 8/8/2023 | Call with N. Maisel re 9019 motion in support of FTX litigation (.1)   | 0.10  | 173.00  |
| Weaver, Andrew      | 8/8/2023 | Review of revised settlement agreement and related correspondence.   | 0.20  | 297.00  |
| Weaver, Andrew      | 8/8/2023 | Review of materials related to expert opinions (0.2); related correspondence with B Lenox (0.1)  | 0.30  | 445.50  |
| Barefoot, Luke A.   | 8/8/2023 | Correspondence B.Lenox, A.Pretto-Sakmann (Genesis), D.Islim (Genesis) re FTX settlement (0.1); correspondence B.Lenox, A.Parra-Criste (W&C), C.West (W&C), M.Meises (W&C), P.Abelson (W&C) re FTX Settlement (0.1); correspondence M.Kowiak, A.Pretto-Sakmann (Genesis), D.Islim (Genesis) re 9019 motion (0.1). | 0.30  | 534.00  |
| Levander, Samuel L. | 8/8/2023 | Analysis re civil litigation developments  | 0.30  | 354.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Lenox, Bradley    | 8/9/2023  | Corr to J. VanLare and B. Beller (S&C) re potential settlement agreement.   | 0.60  | 663.00  |
| Lenox, Bradley    | 8/9/2023  | Review valuation analysis of potential Genesis claims against FTX debtors.  | 1.60  | 1768.00 |
| Lenox, Bradley    | 8/9/2023  | Corr to J. VanLare re: draft settlement agreement.  | 0.10  | 110.50  |
| Weaver, Andrew    | 8/9/2023  | Correspondence with J VanLare, B Lenox regarding FTX litigation.  | 0.30  | 445.50  |
| O'Neal, Sean A.   | 8/9/2023  | Correspondence with J. VanLare re FTX settlement.   | 0.10  | 182.00  |
| VanLare, Jane     | 8/9/2023  | Call with B. Lenox re FTX settlement (.1); call with B. Lenox and B. Beller (SC) re same (.5); reviewed draft FTX settlement (.2) | 0.80  | 1384.00 |
| Barefoot, Luke A. | 8/9/2023  | Review comments from B.Beller (S&C) re FTX settlement.  | 0.20  | 356.00  |
| Maisel, Nicholas  | 8/10/2023 | Correspondence with M3 regarding declaration in support of 9019 motion.   | 0.60  | 579.00  |
| Maisel, Nicholas  | 8/10/2023 | Review GGC claims against FTX for presentation re. 3AC settlement.  | 0.70  | 675.50  |
| Maisel, Nicholas  | 8/10/2023 | Call with M. Ianella (M3) (.2). Summarize transaction during FTX preference period per B. Lenox (0.9)                             | 1.10  | 1061.50 |
| Lenox, Bradley    | 8/10/2023 | Corr to J. VanLare and S. O'Neal re: draft settlement agreement.  | 0.20  | 221.00  |
| Lenox, Bradley    | 8/10/2023 | Corr to J. VanLare and B. Beller (S&C) re draft settlement agreement (.3) ; revise same (.8)                                      | 1.10  | 1215.50 |
| Lenox, Bradley    | 8/10/2023 | Corr to N. Maisel re: certain transfers between FTX and Genesis entities.   | 0.30  | 331.50  |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Weaver, Andrew    | 8/10/2023 | Correspondence regarding draft FTX settlement agreement.  | 0.20  | 297.00  |
| O'Neal, Sean A.   | 8/10/2023 | Correspondence with J. VanLare re FTX settlement.   | 0.30  | 546.00  |
| VanLare, Jane     | 8/10/2023 | Reviewed revisions to FTX settlement (1.4); call with B. Beller (SC) and B. Glueckstein (SC) re same (.3); call with B. Lenox re same (.1)  | 1.80  | 3114.00 |
| Barefoot, Luke A. | 8/10/2023 | Review correspondence B.Beller (S&C), B.Lenox, J.Vanlare re scope of FTX releases (0.1); correspondence counsel for former officer, A.Pretto-Sakmann (Genesis) re indemnification/insurance coverage (0.2). | 0.30  | 534.00  |
| Lenox, Bradley    | 8/11/2023 | Additional revisions to draft settlement agreement.   | 0.60  | 663.00  |
| Kim, Hoo Ri       | 8/11/2023 | Revising redaction order  | 1.00  | 1155.00 |
| Rathi, Mohit      | 8/11/2023 | Reviewing related dockets and summarizing for weekly update   | 1.40  | 1351.00 |
| Barefoot, Luke A. | 8/11/2023 | Correspondence D.Islim (Genesis), B.Lenox, A.Pretto-Sakmann (Genesis), J.Massey re FTX settlement.  | 0.10  | 178.00  |
| Barefoot, Luke A. | 8/11/2023 | Review DCG motion to dismiss earn claims (0.3); correspondence D.Fike, B.Lenox, D.Schwartz, K.Ross re same (0.1).   | 0.40  | 712.00  |
| VanLare, Jane     | 8/11/2023 | Reviewed revised FTX settlement agreement (.1)  | 0.10  | 173.00  |
| Maisel, Nicholas  | 8/12/2023 | Revise 9019 Motion to distribute to FTX per J. VanLare.   | 0.50  | 482.50  |
| Lenox, Bradley    | 8/12/2023 | Revise draft Rule 9019 motion re FTX settlement   | 0.80  | 884.00  |
| O'Neal, Sean A.   | 8/12/2023 | Correspondence with J. VanLare re FTX settlement.   | 0.10  | 182.00  |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| VanLare, Jane     | 8/12/2023 | Reviewed revised FTX settlement agreement approval motion (.5)  | 0.50  | 865.00  |
| O'Neal, Sean A.   | 8/13/2023 | Comment on FTX settlement agreement (0.3). Correspondence with B. Beller (S&C) (0.1).   | 0.40  | 728.00  |
| Lenox, Bradley    | 8/13/2023 | Corr to J. VanLare re draft settlement agreement with FTX.  | 0.30  | 331.50  |
| O'Neal, Sean A.   | 8/13/2023 | Further markups and correspondence re FTX settlement agreement.   | 0.20  | 364.00  |
| Barefoot, Luke A. | 8/13/2023 | Review correspondence B. Beller (S&C), J. Vanlare, S. O'Neal re FTX settlement docs.  | 0.10  | 178.00  |
| VanLare, Jane     | 8/13/2023 | Reviewed revisions to motion to approve FTX settlement agreement (.3)   | 0.30  | 519.00  |
| Weaver, Andrew    | 8/13/2023 | Correspondence among J. VanLare, S. O'Neal, L. Barefoot, B. Lenox and B. Beller (S&C) regarding FTX settlement agreement and motions.         | 0.60  | 891.00  |
| Lenox, Bradley    | 8/14/2023 | Corr to J. VanLare and S. O'Neal re draft settlement agreement with FTX.  | 0.30  | 331.50  |
| Maisel, Nicholas  | 8/14/2023 | Edit FTX 9019 motion to conform to revised settlement agreement.  | 1.20  | 1158.00 |
| O'Neal, Sean A.   | 8/14/2023 | Call with B. Lenox re FTX settlement (0.1).   | 0.10  | 182.00  |
| O'Neal, Sean A.   | 8/14/2023 | Correspondence with FTX counsel re settlement agreement (0.2)   | 0.20  | 364.00  |
| Lenox, Bradley    | 8/14/2023 | Call with S. O'Neal, B. Lenox, B. Gluckstein (S&C), B. Beller (S&C) re: discussions regarding FTX claims (.4); corr to S. O'Neal re same (.2) | 0.60  | 663.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Lenox, Bradley    | 8/14/2023 | Corr to B. Beller (S&C) re draft FTX settlement agreement   | 0.40  | 442.00  |
| O'Neal, Sean A.   | 8/14/2023 | Call with B. Lenox, B. Gluckstein (S&C), B. Beller (S&C) re: discussions regarding FTX claims (0.4). Follow up with B. Lenox (0.1).   | 0.50  | 910.00  |
| Rathi, Mohit      | 8/14/2023 | Correspondence with investigation team re: docket update for related case   | 0.30  | 289.50  |
| Massey, Jack A.   | 8/14/2023 | Updates to settlement agreement, 9019 motion (.6), correspondence N. Maisel, B. Lenox re : same (.3).                                 | 0.90  | 1039.50 |
| VanLare, Jane     | 8/14/2023 | Reviewed revised motion to approve 9019 motion (.2)   | 0.20  | 346.00  |
| O'Neal, Sean A.   | 8/14/2023 | More correspondence with S&C and Cleary re FTX settlement documents.  | 0.30  | 546.00  |
| Barefoot, Luke A. | 8/14/2023 | Correspondence B.Beller (S&C), B.Lenox, S.O'Neal, J.Vanlare re FTX settlement.  | 0.10  | 178.00  |
| Weaver, Andrew    | 8/14/2023 | Correspondence among J. VanLare, S. O'Neal, L. Barefoot, B. Lenox and B. Beller (S&C) regarding FTX settlement agreement and motions. | 0.20  | 297.00  |
| Lenox, Bradley    | 8/15/2023 | Corr to J. VanLare re draft settlement agreement with FTX   | 0.30  | 331.50  |
| Lenox, Bradley    | 8/15/2023 | Review draft Rule 9019 settlement.  | 0.60  | 663.00  |
| Lenox, Bradley    | 8/15/2023 | Corr to S. O'Neal re draft FTX settlement agreement   | 0.20  | 221.00  |
| Maisel, Nicholas  | 8/15/2023 | Further edits to Genesis 9019 motion and settlement agreement per J. VanLare.   | 1.60  | 1544.00 |
| Kim, Hoo Ri       | 8/15/2023 | Revising final redaction order  | 0.90  | 1039.50 |
| Lenox, Bradley    | 8/15/2023 | Additional revisions to draft FTX settlement agreement  | 0.30  | 331.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| VanLare, Jane      | 8/15/2023 | Reviewed 9019 settlement agreement (.1); revised draft declaration in support of the 9019 motion (.7)  | 0.80  | 1384.00 |
| Massey, Jack A.    | 8/15/2023 | Review FTX comments to 9019 motion (.2), correspondence team re: same (.1).  | 0.30  | 346.50  |
| Massey, Jack A.    | 8/15/2023 | Revisions to settlement agreement (.4), correspondence B. Lenox re: same (.2).   | 0.60  | 693.00  |
| Barefoot, Luke A.  | 8/15/2023 | Correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), B.Lenox, J.Vanlare re FTX settlement.  | 0.10  | 178.00  |
| Maisel, Nicholas   | 8/16/2023 | Further edits to FTX 9019 Motion per J. VanLare and J. Massey (4). Revise FTX Settlement Agreement (2). Revise notice of 9019 Motion. (1). Correspondence with J. VanLare and J. Massey regarding FTX Settlmeent and 9019 Motion (1.1) | 8.10  | 7816.50 |
| Kowiak, Michael J. | 8/16/2023 | Work on revising 9019 Motion   | 0.40  | 338.00  |
| Tung, Gemma        | 8/16/2023 | Finalizing FTX agreement per N. Maisel   | 0.80  | 296.00  |
| Lenox, Bradley     | 8/16/2023 | Additional revisions to Rule 9019 motion re FTX settlement   | 0.30  | 331.50  |
| Gallagher, Ashlyn  | 8/16/2023 | Prepared Declaration per N. Maisel   | 0.50  | 215.00  |
| Tung, Gemma        | 8/16/2023 | Assistance with preparing agreement, motion, and declaration for filing per M. Kowiak  | 3.00  | 1110.00 |
| Kowiak, Michael J. | 8/16/2023 | Prepare email (including attachments) to opposing counsel regarding 9019 Motion  | 0.10  | 84.50   |
| Maisel, Nicholas   | 8/16/2023 | Assist with filing of 9019 Motion, FTX Settlement, and supporting declaration.   | 3.10  | 2991.50 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.020 Litigation

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Kowiak, Michael J. | 8/16/2023 | Communicate with J. Massey regarding revisions to 9019 Motion   | 0.20  | 169.00  |
| Dyer-Kennedy, Jade | 8/16/2023 | Assisted N. Maisel with Notice of Settlement filing   | 2.00  | 860.00  |
| Dyer-Kennedy, Jade | 8/16/2023 | Prepared edits to Notice of Settlement per N. Maisel  | 1.00  | 430.00  |
| Dyer-Kennedy, Jade | 8/16/2023 | Finalized Notice of Settlement per N. Maisel (.5); circulated same to team (.5)   | 1.00  | 430.00  |
| Massey, Jack A.    | 8/16/2023 | Correspondence N. Maisel re: declaration in support of 9019 motion (.1).  | 0.10  | 115.50  |
| Massey, Jack A.    | 8/16/2023 | Correspondence J. VanLare re: outstanding edits to 9019 motion and settlement agreement (.3).   | 0.30  | 346.50  |
| Massey, Jack A.    | 8/16/2023 | Correspondence J. VanLare re: S&C revisions to 9019 motion (.2).  | 0.20  | 231.00  |
| Massey, Jack A.    | 8/16/2023 | Correspondence client re: revisions to settlement agreement (.2).   | 0.20  | 231.00  |
| Massey, Jack A.    | 8/16/2023 | Correspondence S&C re: revisions to settlement agreement (.2).  | 0.20  | 231.00  |
| Massey, Jack A.    | 8/16/2023 | Correspondence J. VanLare re: further revisions to 9019 motion (.8).  | 0.80  | 924.00  |
| Massey, Jack A.    | 8/16/2023 | Further correspondence re: revisions to settlement agreement, coordinate final edits, compile execution version, finalize and assist with filing (2.4). | 2.40  | 2772.00 |
| Massey, Jack A.    | 8/16/2023 | Correspondence M. Kowiak re: settlement agreement (.2).   | 0.20  | 231.00  |
| VanLare, Jane      | 8/16/2023 | Revised settlement agreement (.9); call with B. Beller re same (.2); reviewed revised 9019 motion (1.5); call with B. Beller                            | 3.20  | 5536.00 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.020 Litigation

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | re same (.1); call with N. Maisel & J. Massey re filings (.5)  |       |         |
| Barefoot, Luke A.  | 8/16/2023 | Correspondence B.Beller (S&C), J.Vanlare, B.Lenox re FTX settlement motion.  | 0.10  | 178.00  |
| Weaver, Andrew     | 8/16/2023 | Correspondence among J VanLare, S O'Neal, L Barefoot, B Lenox and B Beller (S&C) regarding FTX settlement agreement and motions.                 | 0.30  | 445.50  |
| Libberton, Sara I. | 8/16/2023 | File motion to approve settlement agreement, correspond w/ B. Cyr, N. Maisel re: same. (OT).   | 2.30  | 851.00  |
| Libberton, Sara I. | 8/16/2023 | File revised motion to approve settlement, correspond w/ B. Cyr, N. Maisel re: same. (OT).   | 0.60  | 222.00  |
| Maisel, Nicholas   | 8/17/2023 | Correspondence with chambers and cleary colleagues regarding scheduling notice for objection deadline to FTX settlement (3). Revise notice (.9). | 3.90  | 3763.50 |
| Kim, Hoo Ri        | 8/17/2023 | Reviewing revised final redaction order (1.0); reviewing notice for same (0.2)   | 1.20  | 1386.00 |
| Kowiak, Michael J. | 8/17/2023 | Prepare email (including attachments) to N. Maisel regarding research on expert declarations   | 0.10  | 84.50   |
| Massey, Jack A.    | 8/17/2023 | Correspondence N. Maisel re: objection and reply deadlines for settlement (.2).  | 0.20  | 231.00  |
| VanLare, Jane      | 8/17/2023 | Drafted correspondence re FTX settlement to N. Maisel (.1)   | 0.10  | 173.00  |
| VanLare, Jane      | 8/17/2023 | Reviewed revised redaction order (.1); call with S. O'Neal re case update (.3)   | 0.40  | 692.00  |
| Hatch, Miranda     | 8/18/2023 | Updated notice of redaction order  | 2.00  | 1690.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Kim, Hoo Ri          | 8/18/2023 | Reviewing notice for final redaction order   | 0.20  | 231.00  |
| Kim, Hoo Ri          | 8/18/2023 | Revising final redaction order   | 1.50  | 1732.50 |
| VanLare, Jane        | 8/18/2023 | Reviewed revised redaction proposed order (.2); call with H. Kim re same (.1)  | 0.30  | 519.00  |
| Massey, Jack A.      | 8/23/2023 | Call with B. Beller (S&C) re: FTX settlement and DS timeline (.2), correspondence J. VanLare, L. Barefoot re: same (.4). | 0.60  | 693.00  |
| Massey, Jack A.      | 8/23/2023 | Correspondence J. VanLare, L. Ebanks (Judge Lane's chambers) re: extension of objection deadline for 9019 motion         | 0.30  | 346.50  |
| Barefoot, Luke A.    | 8/23/2023 | Correspondence w/ S.O'Neal, J.Vanlare, A.Pretto-Sakmann (Genesis), D.Islim (Genesis) re FTX settlement.                  | 0.10  | 178.00  |
| VanLare, Jane        | 8/23/2023 | Call with B. Beller re FTX motion to approve settlement (.1); drafted email to S. O'Neal re same (.1)                    | 0.20  | 346.00  |
| Kim, Hoo Ri          | 8/23/2023 | Reviewing final redaction order  | 0.20  | 231.00  |
| Rathi, Mohit         | 8/24/2023 | Summarizing docket update from related case  | 0.40  | 386.00  |
| Rathi, Mohit         | 8/25/2023 | Reviewing dockets for related cases  | 0.40  | 386.00  |
| Maisel, Nicholas     | 8/26/2023 | Draft new sections of FTX Reply re. vote buying.   | 2.30  | 2219.50 |
| VanLare, Jane        | 8/29/2023 | Correspondence to J. Sazant (Proskauer) and S. O'Neal re objection deadline (.4)   | 0.40  | 692.00  |
| Christian, Denise M. | 8/29/2023 | Perform quality control review of potentially responsive documents.  | 3.80  | 1919.00 |
| Barefoot, Luke A.    | 8/29/2023 | Correspondence J.Kelsoe, J.Brady re KC for FTX.  | 0.10  | 178.00  |
| Massey, Jack A.      | 8/30/2023 | Correspond Judge Lane's chambers re: 9019 motion objection deadlines (.2).   | 0.20  | 231.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Christian, Denise M. | 8/31/2023 | Perform quality control review of potentially privileged documents.   | 4.00  | 2020.00 |
| Maisel, Nicholas     | 8/31/2023 | Draft reply to AHG objection to FTX Settlement.   | 4.90  | 4728.50 |
| Barefoot, Luke A.    | 8/31/2023 | Correspondence J.Vanlare, A.Weaver re FTX objections (0.1); review same (0.3).  | 0.40  | 712.00  |
| Weaver, Andrew       | 8/31/2023 | Call with J. VanLare, J. Massey, N. Maisel re: reply to AHG objection to 9019 motion.   | 0.70  | 1039.50 |
| Weaver, Andrew       | 8/31/2023 | Review of AHG objection to 9019 motion.   | 0.20  | 297.00  |
| Weaver, Andrew       | 8/31/2023 | Correspondence with J. Massey regarding AHG objection to 9019 motion.   | 0.20  | 297.00  |
| Massey, Jack A.      | 8/31/2023 | Correspondence J. VanLare, A. Weaver, N. Maisel re: FTX settlement objections (0.8).  | 0.80  | 924.00  |
| Massey, Jack A.      | 8/31/2023 | Correspondence J. VanLare, Judge Lane's chambers re: extended deadline for reply briefing (0.7).                              | 0.70  | 808.50  |
| Massey, Jack A.      | 8/31/2023 | Review objections and joinders to FTX 9019 motion (0.5).  | 0.50  | 577.50  |
| Massey, Jack A.      | 8/31/2023 | Correspondence N. Maisel re: draft reply to 9019 objections (0.4).  | 0.40  | 462.00  |
| Massey, Jack A.      | 8/31/2023 | Call with J. VanLare, A. Weaver, N. Maisel re: reply to AHG objection to 9019 motion (0.7); corresp. N. Maisel re: same (0.4) | 1.10  | 1270.50 |
| Massey, Jack A.      | 8/31/2023 | Meet with N. Maisel re: reply to AHG objection to 9019 motion (.4).   | 0.40  | 462.00  |
| Maisel, Nicholas     | 8/31/2023 | Call with M. Ianella (M3) regarding Reply to AHG objection to FTX 9019 Motion.  | 0.50  | 482.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

| NAME             | DATE      | DESCRIPTION  | HOURS   | AMOUNT       |
|------------------|-----------|--|---------|--------------|
| VanLare, Jane    | 8/31/2023 | Reviewed objections to 9019 FTX settlement (1.3); call with S. O'Neal re same (.1); Call with A Weaver, J. Massey, N. Maisel re FTX reply (.7); call with S. O'Neal re same (.1) | 2.20    | 3806.00      |
| Maisel, Nicholas | 8/31/2023 | Call with J. VanLare, A. Weaver, J. Massey re: reply to AHG objection to 9019 motion.  | 0.70    | 675.50       |
|                  |           | MATTER TOTAL:  | 2293.00 | 1,826,561.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.021 Non Debtor Subsidiaries

| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Kim, Hoo Ri          | 7/5/2023  | Reviewing financial information about GGCI  | 0.10  | 115.50  |
| O'Neal, Sean A.      | 7/6/2023  | Correspondence with client re GGCI issues.  | 0.10  | 182.00  |
| Kim, Hoo Ri          | 7/7/2023  | Reviewing considerations re: GGCI   | 0.30  | 346.50  |
| Kim, Hoo Ri          | 7/7/2023  | Reviewing inquiry from vendor to subsidiary   | 0.70  | 808.50  |
| Kim, Hoo Ri          | 7/11/2023 | Call with S. O'Neal (partial), J. VanLare, K. Spoerri, B. Tichenor (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Leto (A&M) and L. Cherrone (A&M) re: non-debtor subsidiary.   | 0.90  | 1039.50 |
| Kim, Hoo Ri          | 7/11/2023 | Reviewing non-debtor subsidiary considerations  | 0.80  | 924.00  |
| Spoerri, Kimberly R. | 7/11/2023 | Call with S. O'Neal (partial), J. VanLare, H. Kim, B. Tichenor (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Leto (A&M) and L. Cherrone (A&M) regarding non-debtor subsidiary. | 0.90  | 1530.00 |
| O'Neal, Sean A.      | 7/11/2023 | Call with J. VanLare, K. Spoerri, H. Kim, B. Tichenor (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Leto (A&M) and L. Cherrone (A&M) re: non-debtor subsidiary (partial).      | 0.50  | 910.00  |
| VanLare, Jane        | 7/11/2023 | Call with S. O'Neal (partial), K. Spoerri, H. Kim, B. Tichenor (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Leto (A&M) and L. Cherrone (A&M) re: non-debtor subsidiary (0.9). | 0.90  | 1557.00 |
| Kim, Hoo Ri          | 7/12/2023 | Reviewing special committee deck re: non-debtor subsidiary considerations   | 0.70  | 808.50  |
| Kim, Hoo Ri          | 7/12/2023 | Responding to counsel to nondebtor vendor   | 0.10  | 115.50  |
| O'Neal, Sean A.      | 7/13/2023 | Meeting with H. Kim re: nondebtor subsidiary considerations   | 0.30  | 546.00  |
| Kim, Hoo Ri          | 7/13/2023 | Revising deck re: nondebtor subsidiary  | 0.30  | 346.50  |
| Kim, Hoo Ri          | 7/13/2023 | Meeting with S. O'Neal re: nondebtor subsidiary considerations (0.3); correspondence re the same (0.1)  | 0.40  | 462.00  |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.021 Non Debtor Subsidiaries

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT    |
|-------------------|-----------|--|-------|-----------|
| VanLare, Jane     | 7/14/2023 | Correspondence with D. Islim re GGCI (.1); correspondence to J. Sciametta re same (.1)   | 0.20  | 346.00    |
| VanLare, Jane     | 7/18/2023 | Call with C. Ribeiro, M. Hatch (partial), K. Kamlani (M3), W. Foster (M3), M. Ianella (M3), D. O'Connell (M3), P. Lauser (M3), A. Kim (M3), M. DiYanni (Moelis), B. Tichenor (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), M. Strawser (Moelis), re counterparty's claim reconciliation | 0.80  | 1384.00   |
| Kim, Hoo Ri       | 7/23/2023 | Updating presentation re: considerations for non-debtor  | 0.20  | 231.00    |
| Mitchell, Alec F. | 7/24/2023 | Email to K. Witchger re: derivatives agreements (.3); Emails to A. van Voorhees (Genesis) re: derivatives agreements (.2).   | 0.50  | 482.50    |
|                   |           | MATTER TOTAL:  | 8.70  | 12,135.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT |
|-------------------------|----------|---|-------|--------|
| Mitchell, Alec F.       | 6/2/2023 | Review of setoff and netting claims.  | 0.20  | 169.00 |
| Witchger, Kathryn       | 6/5/2023 | Research re: recovery   | 0.20  | 221.00 |
| Mitchell, Alec F.       | 6/5/2023 | Review of proof of claim.   | 0.20  | 169.00 |
| Mitchell, Alec F.       | 6/5/2023 | Email to M. Leto re: proof of claim.  | 0.10  | 84.50  |
| Witchger, Kathryn       | 6/5/2023 | Review and revision to claims/recovery documents  | 0.30  | 331.50 |
| Bremer, Sabrina         | 6/7/2023 | Review statements from Babel re restructuring.  | 0.40  | 338.00 |
| Mitchell, Alec F.       | 6/7/2023 | Call with P. Christophorou (partial), B. Hammer, & K. Witchger re: collateral claims.   | 0.60  | 507.00 |
| Hammer, Brandon M.      | 6/7/2023 | Call with P. Christophorou (partial), K. Witchger, & A. Mitchell re: collateral claims.   | 0.60  | 768.00 |
| Ribeiro, Christian      | 6/7/2023 | Call M. Hatch re proof of claim   | 0.10  | 104.50 |
| Bremer, Sabrina         | 6/7/2023 | Call with J. VanLare, H. Kim, A. Tsang (Genesis), D. Chia (Prolegis), C. Wee (Morgan Lewis) and J. Tang (Morgan Lewis) re Babel settlement.                                 | 0.20  | 169.00 |
| Kim, Hoo Ri             | 6/7/2023 | Call with J. VanLare, S. Bremer, A. Tsang (Genesis), D. Chia (Prolegis), C. Wee (Morgan Lewis) and J. Tang (Morgan Lewis) re Babel settlement (.2); follow up re same (.1). | 0.30  | 331.50 |
| Hammer, Brandon M.      | 6/7/2023 | Addressed questions re recovery estimates.  | 0.30  | 384.00 |
| Christophorou, Penelope | 6/7/2023 | Call with B. Hammer, K. Witchger, & A. Mitchell regarding collateral claims (partial attendance).   | 0.40  | 594.00 |
| Christophorou, Penelope | 6/7/2023 | Review of emails regarding pledge agreement language.   | 0.30  | 445.50 |
| VanLare, Jane           | 6/7/2023 | Call with S. Bremer, H. Kim, A. Tsang (Genesis), D. Chia (Prolegis), C. Wee (Morgan Lewis) and J. Tang (Morgan Lewis) re Babel settlement.                                  | 0.20  | 346.00 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Witchger, Kathryn       | 6/7/2023  | Call with A. Mitchell re: collateral claims (.1)  | 1.80  | 1989.00 |
| Hatch, Miranda          | 6/7/2023  | Call C. Ribeiro re proof of claim   | 0.10  | 71.00   |
| Mitchell, Alec F.       | 6/9/2023  | Research re: collateral claims (1.2); email to K. Witchger re: collateral claims (.2).  | 1.40  | 1183.00 |
| Mitchell, Alec F.       | 6/9/2023  | Email to K. Witchger re: filing for collateral claims.  | 0.10  | 84.50   |
| Christophorou, Penelope | 6/9/2023  | Review of analysis from A. Mitchell on collateral and default issues  | 0.50  | 742.50  |
| Christophorou, Penelope | 6/10/2023 | Emails regarding Gemini issues list.  | 0.80  | 1188.00 |
| Mitchell, Alec F.       | 6/10/2023 | Emails to H. Kim & S. O'Neal re: collateral claims.   | 0.10  | 84.50   |
| Kim, Hoo Ri             | 6/11/2023 | Reviewing considerations for claim settlement   | 0.70  | 773.50  |
| Bremer, Sabrina         | 6/11/2023 | Review Moonalpha proof of claim.  | 0.20  | 169.00  |
| Bremer, Sabrina         | 6/11/2023 | Call with J. VanLare, H. Kim, A. Tsang (Genesis), A. Chan Chee Yin (A&G), D. Chia (Prolegis), D. Guan, E. Keat, F. Innes (Latham), T. Gilbert, H. Lam, J. Tse, K. Cheng, L. Zhao, M. Ho, M. Leto (A&M) T. Odusaynya (Houlihan) ; G. Preiser (Houlihan); P. Cheng, J. Tang (Morgan Lewis) re Babel settlement. | 0.20  | 169.00  |
| Kim, Hoo Ri             | 6/11/2023 | Call with J. VanLare, S. Bremer, A. Tsang (Genesis), A. Chan Chee Yin (A&G), D. Chia (Prolegis), J. Tang (Prolegis), M. Leto (A&M), F. Innes (Latham), M. Leto (A&M) T. Odusaynya (Houlihan) ; G. Preiser (Houlihan); re Babel settlement (0.2); correspondence re the same (0.1)                             | 0.30  | 331.50  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| VanLare, Jane           | 6/11/2023 | Call with H. Kim, S. Bremer, A. Tsang (Genesis), A. Chan Chee Yin (A&G), D. Chia (Prolegis), J. Tang (Prolegis), M. Leto (A&M), F. Innes (Latham), M. Leto (A&M) T. Odusaynya (Houlihan) ; G. Preiser (Houlihan); re Babel settlement             | 0.20  | 346.00  |
| Witchger, Kathryn       | 6/12/2023 | Research re: claims arguments   | 2.40  | 2652.00 |
| Mitchell, Alec F.       | 6/12/2023 | Email to A. Sullivan re: collateral documentation.  | 0.10  | 84.50   |
| Witchger, Kathryn       | 6/12/2023 | Call with P. Christophorou, & A. Mitchell re: collateral claims.  | 1.20  | 1326.00 |
| Christophorou, Penelope | 6/12/2023 | Research regarding recognized market exception.   | 0.50  | 742.50  |
| Mitchell, Alec F.       | 6/13/2023 | Email to P. Christophorou, K. Witchger, B. Brown, J. Burns re: collateral claims (.2); Call with J. Burns, K. Witchger re: collateral claims. (.5); Email to K. Witchger re: collateral claims analysis (.4); Research on collateral claims (.6). | 1.70  | 1436.50 |
| Witchger, Kathryn       | 6/13/2023 | Call with J. Burns & A. Mitchell re: collateral claims.   | 0.50  | 552.50  |
| Witchger, Kathryn       | 6/13/2023 | Research re: collateral claims.   | 1.20  | 1326.00 |
| Christophorou, Penelope | 6/13/2023 | Research review of recognized market exception and no foreclosure.  | 1.00  | 1485.00 |
| Christophorou, Penelope | 6/13/2023 | Call with B. Brown regarding ATS status of OTCQX.   | 0.30  | 445.50  |
| Mitchell, Alec F.       | 6/14/2023 | Research re: collateral claims.   | 0.60  | 507.00  |
| Witchger, Kathryn       | 6/14/2023 | Meeting with S. O'Neal, P. Christophorou, A. Mitchell, Michele Meises (W&C), Colin West (W&C), Phil Abelson (W&C), Amanda Para Criste (W&C) and S. Kaul (W&C, partial) related to the analysis of claims. (partial)                               | 0.70  | 773.50  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Mitchell, Alec F.       | 6/14/2023 | Meeting with S. O'Neal, P. Christophorou, K. Witchger, Michele Meises (W&C), Colin West (W&C), Phil Abelson (W&C), Amanda Para Criste (W&C) and S. Kaul (W&C, partial) related to the analysis of claims. | 0.80  | 676.00  |
| Christophorou, Penelope | 6/14/2023 | Meeting with S. O'Neal, K. Witchger, A. Mitchell, Michele Meises (W&C), Colin West (W&C), Phil Abelson (W&C), Amanda Para Criste (W&C) and S. Kaul (W&C, partial) related to the analysis of claims.      | 0.80  | 1188.00 |
| Hatch, Miranda          | 6/14/2023 | Drafted counterparty POC  | 0.60  | 426.00  |
| O'Neal, Sean A.         | 6/14/2023 | Meeting with P. Abelson (W&C), C. West (W&C), K. Witchger, P. Christophorou related to the analysis of claims.  | 0.80  | 1456.00 |
| Hatch, Miranda          | 6/14/2023 | Drafted FTX POC   | 1.60  | 1136.00 |
| Hatch, Miranda          | 6/15/2023 | Drafting FTX Proof of Claim   | 3.60  | 2556.00 |
| Rohlf, Stephanie M.     | 6/15/2023 | Draft presentation re sale of GBTC note.  | 2.00  | 2310.00 |
| Hatch, Miranda          | 6/16/2023 | Drafted counterparties proof of claim   | 2.00  | 1420.00 |
| Ribeiro, Christian      | 6/16/2023 | Review counterparties proof of claim  | 1.30  | 1358.50 |
| Ribeiro, Christian      | 6/20/2023 | Revise draft of counterparties proof of claim   | 1.00  | 1045.00 |
| Hatch, Miranda          | 6/20/2023 | Drafted counterparties POC  | 0.40  | 284.00  |
| Ribeiro, Christian      | 6/20/2023 | Call with M. Hatch re counterparties proof of claim   | 0.20  | 209.00  |
| Fike, Deandra           | 6/20/2023 | Call with D. Schwartz re coordination of OCP applications   | 0.10  | 84.50   |
| Kim, Hoo Ri             | 6/20/2023 | Reviewing settlement proposal for claim   | 0.60  | 663.00  |
| Hatch, Miranda          | 6/20/2023 | Call with C. Ribeiro re counterparties proof of claim   | 0.20  | 142.00  |
| Miller, Ashley S.       | 6/21/2023 | Call with M. Leto (A&M), L. Cherrone (A&M), D. Lopez, J.  | 1.10  | 1061.50 |

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|----------------------|-----------|--|-------|---------|
|                      |           | VanLare, and S. Rohlfs to discuss GBTC strategy.   |       |         |
| Ribeiro, Christian   | 6/21/2023 | Revise draft of FTX/Alameda proof of claim (1.8); correspond with S. O'Neal, J. VanLare, M. Hatch, W. Foster (M3) re same (0.4); Call with W. Foster (M3) re claim (0.1); review m3 analysis (0.3) | 2.60  | 2717.00 |
| Hatch, Miranda       | 6/21/2023 | Meeting with J. VanLare (partial) and C. Ribeiro regarding proof of claim  | 0.80  | 568.00  |
| Piazza, Nicole       | 6/21/2023 | Place order for lien searches.   | 0.30  | 234.00  |
| Minott, Richard      | 6/21/2023 | Review solicitation comments   | 0.50  | 482.50  |
| Ribeiro, Christian   | 6/21/2023 | Call with J. VanLare (partial) and M. Hatch re FTX/Alameda proof of claim  | 0.80  | 836.00  |
| Hatch, Miranda       | 6/21/2023 | Drafted FTX Proof of Claim   | 1.10  | 781.00  |
| Rohlfs, Stephanie M. | 6/21/2023 | Call with M. Leto (A&M), L. Cherrone (A&M), D. Lopez, J. VanLare and A. Miller to discuss GBTC strategy.   | 1.10  | 1270.50 |
| Lopez, David C.      | 6/21/2023 | Call with M. Leto (A&M), L. Cherrone (A&M), J. VanLare, S. Rohlfs and A. Miller to discuss GBTC strategy.  | 1.10  | 2123.00 |
| VanLare, Jane        | 6/21/2023 | Call with M. Leto (A&M), L. Cherrone (A&M), D. Lopez, S. Rohlfs and A. Miller to discuss GBTC strategy.  | 1.10  | 1903.00 |
| VanLare, Jane        | 6/21/2023 | Meeting with C. Ribeiro, and M. Hatch regarding proof of claim (partial) (0.7)   | 0.70  | 1211.00 |
| VanLare, Jane        | 6/21/2023 | Reviewed draft proof of claim (.2)   | 0.20  | 346.00  |
| Rohlfs, Stephanie M. | 6/22/2023 | Emails re: resale windows.   | 0.20  | 231.00  |
| Kim, Hoo Ri          | 6/23/2023 | Reviewing considerations for asset recovery from counterparty  | 0.30  | 331.50  |
| Ribeiro, Christian   | 6/23/2023 | Correspond with A. Tsang (Genesis), A. Pretto-Sakmann (Genesis) re Alameda POC   | 0.30  | 313.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Ribeiro, Christian | 6/23/2023 | Call with J. VanLare re Alameda proof of claim  | 0.10  | 104.50  |
| Ribeiro, Christian | 6/23/2023 | Revise Alameda proof of claim (0.5); correspond with P. Abelson (W&C), A. Parra-Criste (W&C), B. Rosen (Proskauer), AHG re same (0.2)   | 0.70  | 731.50  |
| Piazza, Nicole     | 6/23/2023 | Review lien search results.   | 0.30  | 234.00  |
| VanLare, Jane      | 6/23/2023 | Call with C. Ribeiro re Alameda proof of claim (0.1)  | 0.10  | 173.00  |
| Hatch, Miranda     | 6/25/2023 | Correspondence with C. Ribeiro, J. VanLare re POC.  | 0.60  | 426.00  |
| Hatch, Miranda     | 6/26/2023 | Drafted counterparties Proof of Claim   | 1.50  | 1065.00 |
| Hatch, Miranda     | 6/26/2023 | Call with J. VanLare, C. Ribeiro, A. Pretto-Sakmann (Genesis), A. van Vorhees (Genesis), S. Vayner (Genesis), A. Tsang (Genesis), M. Lepow (Genesis) re counterparties proof of claim (0.6)         | 0.50  | 355.00  |
| Ribeiro, Christian | 6/26/2023 | Prep for call with Genesis re counterparties proof of claim   | 0.20  | 209.00  |
| Ribeiro, Christian | 6/26/2023 | Call with J. VanLare, M. Hatch (partial), A. Pretto-Sakmann (Genesis), A. van Vorhees (Genesis), S. Vayner (Genesis), A. Tsang (Genesis), M. Lepow (Genesis) re counterparties proof of claim       | 0.60  | 627.00  |
| Kim, Hoo Ri        | 6/26/2023 | Reviewing analysis re: claims   | 1.00  | 1105.00 |
| VanLare, Jane      | 6/26/2023 | Call with C. Ribeiro, M. Hatch (partial), A. Pretto-Sakmann (Genesis), A. van Vorhees (Genesis), S. Vayner (Genesis), A. Tsang (Genesis), M. Lepow (Genesis) re counterparties proof of claim (0.6) | 0.60  | 1038.00 |
| Kim, Hoo Ri        | 6/27/2023 | Reviewing settlement updates for claim  | 0.20  | 221.00  |
| Hatch, Miranda     | 6/27/2023 | Drafted counterparties Proof of Claim   | 0.60  | 426.00  |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|---------------------|-----------|--|-------|----------|
| Hatch, Miranda      | 6/28/2023 | Drafted counterparties proofs of claim   | 0.70  | 497.00   |
| O'Neal, Sean A.     | 6/28/2023 | Call with Cleary and A&M team re GBTC disposition.   | 0.50  | 910.00   |
| Rohlf, Stephanie M. | 6/28/2023 | Revisions to presentation re: GBTC resales.  | 1.00  | 1155.00  |
| Saran, Samira       | 6/28/2023 | Meeting with M. Hatch, A. Gallagher and J. Dyer-Kennedy regarding Proof of Claim task  | 0.30  | 129.00   |
| Hatch, Miranda      | 6/28/2023 | Meeting with S. Saran, A. Gallagher and J. Dyer-Kennedy regarding Proof of Claim task  | 0.30  | 213.00   |
| Ribeiro, Christian  | 6/29/2023 | Correspond. J. VanLare re POCs; revise GGC-counterparties and GGCI POCs  | 1.20  | 1254.00  |
| Hatch, Miranda      | 6/29/2023 | Drafted counterparties proofs of claim   | 1.40  | 994.00   |
| Ribeiro, Christian  | 6/29/2023 | Review counterparties schedules  | 0.30  | 313.50   |
| Hatch, Miranda      | 6/29/2023 | Drafted counterparties proofs of claim   | 1.10  | 781.00   |
| Rohlf, Stephanie M. | 6/29/2023 | Revise 144 sales ppt deck and circulate.   | 0.30  | 346.50   |
| VanLare, Jane       | 6/29/2023 | Reviewed draft POCs (6)  | 6.00  | 10380.00 |
| VanLare, Jane       | 6/29/2023 | Revised draft proofs of claim (.7)   | 0.70  | 1211.00  |
| Hatch, Miranda      | 6/30/2023 | Prepared shell proofs of claim for filing  | 0.70  | 497.00   |
| Ribeiro, Christian  | 6/30/2023 | Call with J. VanLare regarding counterparties proof of claims  | 0.20  | 209.00   |
| Hatch, Miranda      | 6/30/2023 | Prepped counterparties proofs of claim for filing  | 3.60  | 2556.00  |
| Weinberg, Michael   | 6/30/2023 | Prepared proof of claim to be filed in counterparties bankruptcy case (1.3); correspondence with J. VanLare and A Tsang (Genesis) re same (0.5). | 1.80  | 1989.00  |
| VanLare, Jane       | 6/30/2023 | Reviewed and revised proofs of claim against counterparties Debtors (1.9); call with M3 team re same (.2)  | 2.10  | 3633.00  |
| VanLare, Jane       | 6/30/2023 | Call with C. Ribeiro regarding counterparties proof of claims  | 0.20  | 346.00   |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| VanLare, Jane      | 6/30/2023 | Call with A. Van Voorhees (Genesis), A. Tsang (Genesis), C. Ribeiro (partial), A. Sullivan (Genesis) to file proofs of claim (1.5)      | 1.50  | 2595.00 |
| VanLare, Jane      | 6/30/2023 | Call with C. Ribeiro, M. Hatch, and M. Weinberg (partial) re POCs (partial attendance)  | 0.20  | 346.00  |
| VanLare, Jane      | 6/30/2023 | Reviewed notice of disclosure statement adjournment (.2); reviewed recovery model (.1)  | 0.30  | 519.00  |
| Ribeiro, Christian | 6/30/2023 | Call with A. Van Voorhees (Genesis), A. Tsang (Genesis), J. VanLare, A. Sullivan (Genesis) to file proofs of claim (partial attendance) | 0.30  | 313.50  |
| Weinberg, Michael  | 6/30/2023 | Call with J. VanLare (partial), C. Ribeiro, and M. Hatch re POCs (partial attendance)   | 0.20  | 221.00  |
| Hatch, Miranda     | 6/30/2023 | Call with J. VanLare (partial), M. Weinberg (partial) and C. Ribeiro re POCs  | 0.50  | 355.00  |
| VanLare, Jane      | 7/1/2023  | Reviewed correspondence from A. Tsang re Babel  | 0.20  | 346.00  |
| Ribeiro, Christian | 7/3/2023  | Correspond with J. VanLare re counterparties schedules  | 0.40  | 442.00  |
| Kim, Hoo Ri        | 7/5/2023  | Reviewing updates re: Babel restructuring   | 0.10  | 115.50  |
| Kim, Hoo Ri        | 7/6/2023  | Reviewing File Storage Partners filings   | 1.40  | 1617.00 |
| Kim, Hoo Ri        | 7/7/2023  | Drafting email for client re: File Storage Partners filing  | 0.40  | 462.00  |
| Kim, Hoo Ri        | 7/7/2023  | Call with counsel to DIP lender in File Storage Partners bankruptcy   | 0.40  | 462.00  |
| Kim, Hoo Ri        | 7/7/2023  | Analyzing issues re: File Storage Partners bankruptcy   | 0.40  | 462.00  |
| Kim, Hoo Ri        | 7/10/2023 | Reviewing File Storage Partners agreements  | 0.70  | 808.50  |
| Kim, Hoo Ri        | 7/10/2023 | Call with S. O'Neal, M. Weinberg and S. Bremer re FSP loan.   | 0.40  | 462.00  |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Weinberg, Michael   | 7/10/2023 | Call with S. O'Neal, H. Kim, and S. Bremer re FSP loan.   | 0.40  | 462.00  |
| Bremer, Sabrina     | 7/10/2023 | Call with S. O'Neal, M. Weinberg and H. Kim re FSP loan.  | 0.40  | 386.00  |
| O'Neal, Sean A.     | 7/10/2023 | Call with H. Kim, M. Weinberg and S. Bremer re FSP loan.  | 0.40  | 728.00  |
| Ross, Katharine     | 7/10/2023 | Correspondence with A. Mitchell regarding potential preference claim.   | 0.10  | 96.50   |
| Kim, Hoo Ri         | 7/11/2023 | Reviewing File storage partners filings   | 0.50  | 577.50  |
| Ross, Katharine     | 7/11/2023 | Further correspondence with A. Mitchell regarding potential preference action.  | 0.10  | 96.50   |
| Rohlf, Stephanie M. | 7/11/2023 | Revisions to GBTC/ETH share sale deck.  | 0.30  | 354.00  |
| Weinberg, Michael   | 7/12/2023 | Call with S. Rohlf re: asset sales.   | 0.10  | 115.50  |
| Kim, Hoo Ri         | 7/12/2023 | Reviewing Babel restructuring terms   | 0.30  | 346.50  |
| Rohlf, Stephanie M. | 7/12/2023 | Prepare GBTC/ETH share sale deck.   | 1.00  | 1180.00 |
| Rohlf, Stephanie M. | 7/12/2023 | Call with M. Weinberg re: asset sales.  | 0.10  | 118.00  |
| Bremer, Sabrina     | 7/13/2023 | Review settlement materials re Babel.   | 0.90  | 868.50  |
| Kim, Hoo Ri         | 7/13/2023 | Reviewing FSP DIP order   | 1.10  | 1270.50 |
| Bremer, Sabrina     | 7/13/2023 | Analyze Babel restructuring term sheet.   | 1.10  | 1061.50 |
| Bremer, Sabrina     | 7/13/2023 | Call with H. Kim re file share partners loan.   | 0.50  | 482.50  |
| Bremer, Sabrina     | 7/13/2023 | Call with J. VanLare, H. Kim, employee, Chee Yin (A&G), D. Chia (Prolegis), M. Leto (A&M), J. Sciametta (A&M), T. Odusaynya (Houlihan) ; G. Preiser (Houlihan); C. Wee (Prolegis) J. Tang (Prolegis) re Babel settlement. | 0.30  | 289.50  |
| McRae, William L.   | 7/13/2023 | Reviewed question regarding potential sale of trust shares  | 0.50  | 1067.50 |

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| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| VanLare, Jane       | 7/13/2023 | Call with H. Kim, S. Bremer, employee, Chee Yin (A&G), D. Chia (Prolegis), M. Leto (A&M), J. Sciametta (A&M), T. Odusaynya (Houlihan), G. Preiser (Houlihan), C. Wee (Prolegis) and J. Tang (Prolegis) re Babel settlement (.3); Preparation re the same (0.2) | 0.50  | 865.00  |
| Kim, Hoo Ri         | 7/13/2023 | Reviewing Babel considerations   | 2.00  | 2310.00 |
| Kim, Hoo Ri         | 7/13/2023 | Call with J. VanLare, S. Bremer, employee, Chee Yin (A&G), D. Chia (Prolegis), M. Leto (A&M), J. Sciametta (A&M), T. Odusaynya (Houlihan) ; G. Preiser (Houlihan); C. Wee (Prolegis) J. Tang (Prolegis) re Babel settlement.                                   | 0.30  | 346.50  |
| Kim, Hoo Ri         | 7/13/2023 | Correspondence with local counsel re: Babel restructuring  | 0.30  | 346.50  |
| Kim, Hoo Ri         | 7/13/2023 | Call with S. Bremer re file share partners loan.   | 0.50  | 577.50  |
| Bremer, Sabrina     | 7/14/2023 | Analyze Fileshare partners loan documents and chapter 11 filings.  | 1.90  | 1833.50 |
| O'Neal, Sean A.     | 7/14/2023 | Correspondence with H. Kim re FSP.   | 0.10  | 182.00  |
| Rohlf, Stephanie M. | 7/14/2023 | Communications re: resales of GBTC deck.   | 0.40  | 472.00  |
| Kim, Hoo Ri         | 7/14/2023 | Reviewing considerations re: Babel restructuring   | 0.10  | 115.50  |
| Kim, Hoo Ri         | 7/14/2023 | Reviewing file storage partners dip order  | 1.50  | 1732.50 |
| Bremer, Sabrina     | 7/15/2023 | Draft analysis of DIP order in Fileshare chapter 11 proceeding.  | 2.50  | 2412.50 |
| VanLare, Jane       | 7/16/2023 | Reviewed correspondence from A. Tsang (Genesis) and H. Kim re claim (.2)   | 0.20  | 346.00  |
| Kim, Hoo Ri         | 7/17/2023 | Call with S. Bremer, M. Leto (A&M) and D. Walker (A&M) regarding Babel restructuring.  | 0.30  | 346.50  |
| Kim, Hoo Ri         | 7/17/2023 | Reviewing FSP DIP order  | 1.50  | 1732.50 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Bremer, Sabrina      | 7/17/2023 | Call with H. Kim, M. Leto (A&M), D. Walker (A&M) regarding Babel restructuring.   | 0.30  | 289.50  |
| Bremer, Sabrina      | 7/17/2023 | Call with H. Kim re Babel restructuring   | 0.20  | 193.00  |
| Kim, Hoo Ri          | 7/17/2023 | Call with S. Bremer re Fileshare Partners DIP order   | 0.20  | 231.00  |
| Bremer, Sabrina      | 7/17/2023 | Call with H. Kim re Fileshare Partners DIP order  | 0.20  | 193.00  |
| Weinberg, Michael    | 7/17/2023 | Reviewed materials related to counterparty committee representation.  | 0.70  | 808.50  |
| Barefoot, Luke A.    | 7/17/2023 | T/c J.Cronic (Wiley) re Axis coverage positions.  | 0.20  | 356.00  |
| Kim, Hoo Ri          | 7/17/2023 | Revising deck re: Babel   | 1.10  | 1270.50 |
| O'Neal, Sean A.      | 7/17/2023 | Correspondence with H. Kim re FSP issues.   | 0.30  | 546.00  |
| O'Neal, Sean A.      | 7/17/2023 | Call with D. Islim (Genesis), S. Rohlfs and A. Pretto-Sakmann (Genesis) re asset distributions.                           | 0.30  | 546.00  |
| VanLare, Jane        | 7/17/2023 | Reviewed correspondence from H. Kim re creditor settlement  | 0.10  | 173.00  |
| Kim, Hoo Ri          | 7/17/2023 | Call with S. Bremer re Babel restructuring  | 0.20  | 231.00  |
| Rohlfs, Stephanie M. | 7/18/2023 | 0.4 Call with C. Simmons re: margin loans. 0.4 summarize issues related to margin loans                                   | 0.80  | 944.00  |
| Bremer, Sabrina      | 7/18/2023 | Call with H. Kim and A. Sullivan (Genesis) regarding File Storage Partner collateral.                                     | 0.20  | 193.00  |
| Kim, Hoo Ri          | 7/18/2023 | Call with S. Bremer and A. Sullivan (Genesis) regarding File Storage Partner collateral (.2); correspondence re same (.1) | 0.30  | 346.50  |
| Kim, Hoo Ri          | 7/18/2023 | Revising deck regarding: Babel restructuring  | 1.20  | 1386.00 |
| Bremer, Sabrina      | 7/18/2023 | Analyze fileshare schedules.  | 0.20  | 193.00  |
| VanLare, Jane        | 7/18/2023 | Reviewed presentation re claim settlement (.4)  | 0.40  | 692.00  |
| Simmons, Clayton I.  | 7/18/2023 | Conf. w. S Rohlfs re transaction  | 0.40  | 602.00  |

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| NAME            | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-----------------|-----------|--|-------|---------|
| Bremer, Sabrina | 7/19/2023 | Draft summary of FSP loan documents.   | 1.90  | 1833.50 |
| Bremer, Sabrina | 7/19/2023 | Call with H. Kim, M. Leto (A&M), D. Walker (A&M) re Babel restructuring.   | 0.60  | 579.00  |
| Kim, Hoo Ri     | 7/19/2023 | Revising deck re: Babel restructuring  | 0.70  | 808.50  |
| Kim, Hoo Ri     | 7/19/2023 | Call with S. Bremer, M. Leto (A&M), D. Walker (A&M) re Babel restructuring.  | 0.60  | 693.00  |
| Kim, Hoo Ri     | 7/19/2023 | Reviewing File Storage Partner order   | 0.30  | 346.50  |
| Kim, Hoo Ri     | 7/19/2023 | Call with DIP lender counsel re: File Storage Partner DIP order  | 0.30  | 346.50  |
| VanLare, Jane   | 7/19/2023 | Correspondence re settlement on claim (.2)   | 0.20  | 346.00  |
| O'Neal, Sean A. | 7/19/2023 | Correspondence with client re Greyscale shares.  | 0.10  | 182.00  |
| Kim, Hoo Ri     | 7/20/2023 | Call with S. O'Neal re: File Storage Partners DIP order  | 0.40  | 462.00  |
| Bremer, Sabrina | 7/20/2023 | Revise file share partners DIP order.  | 0.50  | 482.50  |
| O'Neal, Sean A. | 7/20/2023 | Call with H. Kim re File Storage DIP order (.4); Comment on DIP order.   | 0.50  | 910.00  |
| Kim, Hoo Ri     | 7/21/2023 | Correspondence with Genesis team re: File Storage Partners   | 0.20  | 231.00  |
| Kim, Hoo Ri     | 7/21/2023 | Call with DIP lender counsel re: File Storage Partners Final DIP Order   | 0.40  | 462.00  |
| Bremer, Sabrina | 7/21/2023 | Correspondence with P. Wirtz (A&M) regarding FSP collateral and motion to authorizing priming of lien.                                 | 0.40  | 386.00  |
| Kim, Hoo Ri     | 7/21/2023 | Analyzing considerations re: File Storage Partners DIP order   | 1.20  | 1386.00 |
| Kim, Hoo Ri     | 7/22/2023 | Reviewing File Storage Partners second interim order (0.4); client update re: same (0.3); correspondence with DIP lender counsel (0.2) | 0.90  | 1039.50 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|--------------------|-----------|---|-------|--------|
| Bremer, Sabrina    | 7/22/2023 | Revise motion to prime lien with respect to FSP collateral.   | 0.60  | 579.00 |
| O'Neal, Sean A.    | 7/22/2023 | Correspondence with H. Kim re FSP.  | 0.10  | 182.00 |
| VanLare, Jane      | 7/23/2023 | Reviewed correspondence from local counsel (.1)   | 0.10  | 173.00 |
| VanLare, Jane      | 7/23/2023 | Reviewed correspondence from H. Kim re certain assets (.1)  | 0.10  | 173.00 |
| Bremer, Sabrina    | 7/24/2023 | Draft motion to for authority to prime liens.   | 0.60  | 579.00 |
| Mitchell, Alec F.  | 7/24/2023 | Meeting with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M), S. Rocks, B. Hammer, & K. Witchger re: netting and setoff rights.   | 0.30  | 289.50 |
| Hammer, Brandon M. | 7/24/2023 | Meeting with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M), S. Rocks, K. Witchger, & A. Mitchell re: netting and setoff rights. | 0.30  | 384.00 |
| Kim, Hoo Ri        | 7/24/2023 | Reviewing FSP DIP order   | 0.10  | 115.50 |
| Kim, Hoo Ri        | 7/24/2023 | Reviewing Babel restructuring considerations  | 0.20  | 231.00 |
| O'Neal, Sean A.    | 7/24/2023 | Correspondence with H. Kim regarding various FSP matters.   | 0.10  | 182.00 |
| Rocks, Sandra M.   | 7/24/2023 | Meeting with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M), B. Hammer and A. Mitchell regarding netting and setoff rights.      | 0.30  | 445.50 |
| Kim, Hoo Ri        | 7/25/2023 | Reviewing File Storage Partner DIP order  | 0.70  | 808.50 |
| Mitchell, Alec F.  | 7/25/2023 | Correspondence with L. Barefoot, S. Rocks, & K. Witchger re: collateral claims (.5); review of collateral documentation re: same (.5).  | 1.00  | 965.00 |
| Mitchell, Alec F.  | 7/25/2023 | Correspondence with D. Walker (A&M), M. Leto (A&M), L. Barefoot, B. Hammer, & K.  | 0.40  | 386.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | Witchger regarding: collateral claims.   |       |         |
| Bremer, Sabrina   | 7/25/2023 | Draft motion to approve priming of lien with respect to File Storage Proceedings.  | 1.00  | 965.00  |
| Kim, Hoo Ri       | 7/25/2023 | Call with S. O'Neal re: File Storage Partners DIP order  | 0.30  | 346.50  |
| Bremer, Sabrina   | 7/25/2023 | Call with H. Kim re reservation of rights in File Storage proceeding.  | 0.10  | 96.50   |
| Bremer, Sabrina   | 7/25/2023 | Draft reservation of rights in File Storage proceedings.   | 1.50  | 1447.50 |
| Kim, Hoo Ri       | 7/25/2023 | Reviewing Babel considerations   | 0.10  | 115.50  |
| Kim, Hoo Ri       | 7/25/2023 | Revising reservation of rights in FSP  | 1.00  | 1155.00 |
| Massey, Jack A.   | 7/25/2023 | Correspondence with H. Kim, S. Bremer re: consent to priming of lien (.4).   | 0.40  | 462.00  |
| O'Neal, Sean A.   | 7/25/2023 | Call with H. Kim re FSP.   | 0.20  | 364.00  |
| O'Neal, Sean A.   | 7/25/2023 | Correspondence with H. Kim re FSP.   | 0.10  | 182.00  |
| Kim, Hoo Ri       | 7/26/2023 | Reviewing final order for File Storage Partners (0.6); discussions with UCC re: same (0.7); call with S. O'Neal re: same (0.3); revising reservation of rights (1.0); revising same per S. O'Neal comments (1.0) | 4.40  | 5082.00 |
| Mitchell, Alec F. | 7/26/2023 | Correspondence with B. Hammer, S. Rocks, K. Witchger, & S. Cascante (A&M) regarding; netting and setoff rights.  | 0.60  | 579.00  |
| Mitchell, Alec F. | 7/26/2023 | Correspondence with K. Witchger regarding: collateral claims.  | 0.40  | 386.00  |
| Kim, Hoo Ri       | 7/26/2023 | Call with File Storage Partners DIP lender counsel   | 0.20  | 231.00  |
| O'Neal, Sean A.   | 7/26/2023 | Review and comment on FSP reservation of rights (0.3). Additional correspondence with H. Kim (0.1).  | 0.40  | 728.00  |
| Mitchell, Alec F. | 7/27/2023 | Communications with A. Sullivan (A&M) re: collateral claims.   | 0.30  | 289.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Kim, Hoo Ri        | 7/27/2023 | Reviewing DIP order for File Storage Partners  | 0.20  | 231.00  |
| Mitchell, Alec F.  | 7/27/2023 | Correspondence with K. Witchger re: collateral claims.                                       | 0.20  | 193.00  |
| O'Neal, Sean A.    | 7/28/2023 | Correspondence with H. Kim and opposing counsel re FSP markups, timing and related matters.  | 0.20  | 364.00  |
| Bremer, Sabrina    | 7/29/2023 | Revise motion to consent to priming of liens.  | 1.00  | 965.00  |
| Bremer, Sabrina    | 7/29/2023 | Call with S. O'Neal and H. Kim re File Storage lien.   | 0.40  | 386.00  |
| Kim, Hoo Ri        | 7/29/2023 | Call with S.Bremer re: File Storage Partners   | 0.10  | 115.50  |
| Kim, Hoo Ri        | 7/29/2023 | Call with S. O'Neal and S. Bremer re File Storage lien                                       | 0.50  | 577.50  |
| Kim, Hoo Ri        | 7/29/2023 | Call with K. Witchger re: File Storage Partners  | 0.30  | 346.50  |
| Kim, Hoo Ri        | 7/29/2023 | Reviewing Babel restructuring considerations   | 0.10  | 115.50  |
| O'Neal, Sean A.    | 7/29/2023 | Call with H. Kim re FSP (0.5). Follow up correspondence (0.3).                               | 0.80  | 1456.00 |
| Kim, Hoo Ri        | 7/29/2023 | Call with S. O'Neal re FSP (0.5).  | 0.50  | 577.50  |
| Witchger, Kathryn  | 7/29/2023 | Call with H. Kim re: File Storage Partners.  | 0.30  | 346.50  |
| O'Neal, Sean A.    | 7/29/2023 | Call with H. Kim and S. Bremer re File Storage lien.   | 0.50  | 910.00  |
| Bremer, Sabrina    | 7/29/2023 | Call with H. Kim re: File Storage Partners.  | 0.10  | 96.50   |
| O'Neal, Sean A.    | 7/30/2023 | Correspondence with H. Kim re FSP.   | 0.20  | 364.00  |
| VanLare, Jane      | 7/30/2023 | Reviewed correspondence from H. Kim re Babel (.1)  | 0.10  | 173.00  |
| Bremer, Sabrina    | 7/31/2023 | Revise motion to prime liens.  | 1.00  | 965.00  |
| Weinberg, Michael  | 7/31/2023 | Correspondence with S. Bremer regarding draft motion to approve priming and releasing liens. | 0.40  | 462.00  |
| Kim, Hoo Ri        | 7/31/2023 | Call with J. VanLare re: Babel   | 0.20  | 231.00  |
| Ribeiro, Christian | 7/31/2023 | Correspond with K. Kamlani, W. Foster (M3) re Alameda late fees                              | 0.50  | 552.50  |
| O'Neal, Sean A.    | 7/31/2023 | Correspondence with H. Kim re FSP final DIP order.   | 0.10  | 182.00  |

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|-------------------|-----------|--|-------|---------|
| Kim, Hoo Ri       | 7/31/2023 | Call with FSP DIP lender counsel re: final order   | 0.20  | 231.00  |
| Kim, Hoo Ri       | 7/31/2023 | Revising special committee presentation re: Babel (1.0); follow up with local counsel re: same (0.3)   | 1.30  | 1501.50 |
| Kim, Hoo Ri       | 7/31/2023 | Call with J. VanLare, J. Tang (HSF), C. Wee (HSF), D. Chia (HSF) re: Babel restructuring   | 0.50  | 577.50  |
| O'Neal, Sean A.   | 7/31/2023 | Call with H. Kim re FSP and comment on langauge.   | 0.20  | 364.00  |
| VanLare, Jane     | 7/31/2023 | Call with H. Kim re: Babel restructuring (0.2); Call with H. Kim, J. Tang (HSF), C. Wee (HSF), D. Chia (HSF) re: Babel restructuring (0.5)                   | 0.70  | 1211.00 |
| Kim, Hoo Ri       | 7/31/2023 | Call with J. VanLare re: Babel restructuring (0.2); Call with J. VanLare, J. Tang (HSF), C. Wee (HSF), D. Chia (HSF) re: Babel restructuring (0.5)           | 0.70  | 808.50  |
| Kim, Hoo Ri       | 7/31/2023 | Call with S. O'Neal re FSP and comment on langauge.  | 0.20  | 231.00  |
| Bremer, Sabrina   | 8/1/2023  | Draft motion to authorize procedures for the consent to the priming or release of liens.   | 3.90  | 3763.50 |
| Kim, Hoo Ri       | 8/1/2023  | Preparing for hearing (0.5); reviewing DIP order (0.5); attending hearing (1.5); reviewing revised order (0.5); call with DIP lender counsel re: order (0.2) | 3.20  | 3696.00 |
| Kim, Hoo Ri       | 8/1/2023  | Reviewing Babel restructuring considerations   | 1.60  | 1848.00 |
| Kim, Hoo Ri       | 8/2/2023  | Reviewing priming lien motion  | 1.40  | 1617.00 |
| Kim, Hoo Ri       | 8/2/2023  | Reviewing revised DIP order  | 0.50  | 577.50  |
| Mitchell, Alec F. | 8/2/2023  | Correspondence re: collateral claims.  | 0.40  | 386.00  |
| VanLare, Jane     | 8/2/2023  | Reviewed Babel restructuring considerations  | 1.00  | 1730.00 |
| Bremer, Sabrina   | 8/3/2023  | Draft correspondence to A&M re File Storage.   | 0.50  | 482.50  |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Mitchell, Alec F. | 8/3/2023 | Correspondence with K. Witchger & A. Sullivan (Genesis) re: collateral claims.   | 1.30  | 1254.50 |
| Kim, Hoo Ri       | 8/3/2023 | Reviewing Babel considerations   | 0.30  | 346.50  |
| Kim, Hoo Ri       | 8/3/2023 | Reviewing final DIP order (0.2); reviewing filings (0.3); analyzing considerations re: same (0.5)  | 1.00  | 1155.00 |
| Bremer, Sabrina   | 8/4/2023 | Revise motion to consent to priming of liens with attention to S. O'Neal comments.   | 3.50  | 3377.50 |
| Kim, Hoo Ri       | 8/4/2023 | Reviewing File Storage Partners motion   | 1.20  | 1386.00 |
| Mitchell, Alec F. | 8/6/2023 | Review of collateral communications (.4); Correspondence with S. Rocks & K. Witchger re: same (.3).  | 0.70  | 675.50  |
| Kim, Hoo Ri       | 8/6/2023 | Reviewing File Storage Partners lien release motion  | 0.40  | 462.00  |
| Bremer, Sabrina   | 8/7/2023 | Revise motion to establish procedures to consent to priming of liens.  | 2.30  | 2219.50 |
| Kim, Hoo Ri       | 8/7/2023 | Reviewing Babel restructuring terms  | 1.30  | 1501.50 |
| Kim, Hoo Ri       | 8/7/2023 | Revising motion to consent to priming lien (1.7); reviewing declaration re: same (1.0)   | 2.70  | 3118.50 |
| Mitchell, Alec F. | 8/7/2023 | Email to A. Sullivan (Genesis) re: collateral claims.  | 0.10  | 96.50   |
| Rocks, Sandra M.  | 8/7/2023 | Review Bitvavo collateral claims documents (.1); correspondence with L. Barefoot and A. Mitchell regarding Bitvavo collateral claims (.1). | 0.20  | 297.00  |
| O'Neal, Sean A.   | 8/7/2023 | Call with J. VanLare, and H. Kim re: File Storage Partners (0.1).  | 0.10  | 182.00  |
| VanLare, Jane     | 8/7/2023 | Call with S. O'Neal and H. Kim re: File Storage Partners (0.1)   | 0.10  | 173.00  |
| Kim, Hoo Ri       | 8/7/2023 | Call with S. O'Neal and J. VanLare re: File Storage Partners   | 0.10  | 115.50  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Rohlfs, Stephanie M. | 8/8/2023  | Call with S. Levander re: strategy for regulator defense and precedent (0.3); Call with R. Minott re: securities disclosure defense to regulator objection (0.2); Call with E. Morrow re: request to draft updated plan information( 0.2); Review precedents for disclosure statement and recent filings for treatment of similar issues( 0.5) | 1.20  | 1416.00 |
| Bremer, Sabrina      | 8/8/2023  | Draft motion to shorten notice period for motion to prime liens.   | 1.60  | 1544.00 |
| Mitchell, Alec F.    | 8/8/2023  | Correspondence with A. Emtman (Ikigai), J. Barkhordar (Genesis), A. Sullivan (Genesis), L. Barefoot, & K. Witchger re: collateral claims.  | 0.10  | 96.50   |
| Mitchell, Alec F.    | 8/8/2023  | Correspondence with L. Barefoot, S. Rocks, & K. Witchger re: collateral claims.  | 0.40  | 386.00  |
| Kim, Hoo Ri          | 8/8/2023  | Reviewing Babel considerations   | 1.60  | 1848.00 |
| VanLare, Jane        | 8/8/2023  | Revised draft settlement agreement with Babel (.3)   | 0.30  | 519.00  |
| Kim, Hoo Ri          | 8/9/2023  | Call with J. VanLare re: Babel   | 0.40  | 462.00  |
| Kim, Hoo Ri          | 8/9/2023  | Reviewing motion to prime lien   | 0.20  | 231.00  |
| Ribeiro, Christian   | 8/9/2023  | Review m3 analysis on GGCI claim (0.7); correspond with B. Lenox re same (0.1)   | 0.70  | 773.50  |
| Bremer, Sabrina      | 8/9/2023  | Draft attorney declaration for motion to prime lien.   | 0.50  | 482.50  |
| Kim, Hoo Ri          | 8/9/2023  | Reviewing Babel agreement  | 3.40  | 3927.00 |
| Mitchell, Alec F.    | 8/9/2023  | Drafting presentation re: collateral claims.   | 0.40  | 386.00  |
| VanLare, Jane        | 8/9/2023  | Reviewed settlement agreement with claimant (.3); call with H. Kim re same (.4)  | 0.70  | 1211.00 |
| Kim, Hoo Ri          | 8/10/2023 | Reviewing lien priming motion  | 0.20  | 231.00  |
| Mitchell, Alec F.    | 8/10/2023 | Drafting presentation re: collateral claims.   | 0.70  | 675.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Bremer, Sabrina    | 8/10/2023 | Call with S. O'Neal (partial) and H. Kim re motion to consent to priming of liens.   | 0.70  | 675.50  |
| Kim, Hoo Ri        | 8/10/2023 | Call with S. O'Neal (partial) and S. Bremer re motion to consent to priming of liens.  | 0.70  | 808.50  |
| Bremer, Sabrina    | 8/10/2023 | Revise motion to consent to prime liens.   | 0.70  | 675.50  |
| O'Neal, Sean A.    | 8/10/2023 | Correspondence re miscellaneous asset sale threshold (0.2). Call with S. Bremer and H. Kim re motion to consent to priming of liens (0.6). | 0.80  | 1456.00 |
| Kim, Hoo Ri        | 8/10/2023 | Reviewing Babel considerations   | 0.20  | 231.00  |
| Ribeiro, Christian | 8/11/2023 | Review m3 analysis re ftx/alameda claims   | 0.40  | 442.00  |
| Mitchell, Alec F.  | 8/11/2023 | Drafting presentation re: collateral claims.   | 1.20  | 1158.00 |
| Bremer, Sabrina    | 8/11/2023 | Revise motion to prime lien declaration.   | 0.10  | 96.50   |
| Kim, Hoo Ri        | 8/11/2023 | Reviewing Babel considerations   | 0.40  | 462.00  |
| Bremer, Sabrina    | 8/12/2023 | Draft declarations for motion to prime liens.  | 0.90  | 868.50  |
| Bremer, Sabrina    | 8/12/2023 | Revise declarations for motion to prime liens.   | 0.20  | 193.00  |
| Kim, Hoo Ri        | 8/12/2023 | Revising lien priming filings  | 2.00  | 2310.00 |
| Kim, Hoo Ri        | 8/13/2023 | Revising declaration re: lien priming  | 0.40  | 462.00  |
| Kim, Hoo Ri        | 8/13/2023 | Reviewing considerations re: Babel   | 0.30  | 346.50  |
| Bremer, Sabrina    | 8/14/2023 | Revise file storage attorney declaration (.4); prepare exhibits for motion to prime lien motion (.5).                                      | 0.90  | 868.50  |
| Tung, Gemma        | 8/14/2023 | Preparing exhibits for filing per S. Bremer  | 1.00  | 370.00  |
| Kim, Hoo Ri        | 8/14/2023 | Reviewing lien priming motion  | 0.10  | 115.50  |
| Bremer, Sabrina    | 8/14/2023 | Revise motion to prime lien motion.  | 1.40  | 1351.00 |
| Gallagher, Ashlyn  | 8/14/2023 | Reviewed Motion to Transfer Payroll per S. Bremer  | 1.10  | 473.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Mitchell, Alec F.  | 8/14/2023 | Correspondence with L. Barefoot, K. Witchger, & A. Emtman (Ikigai) re: loan documentation & collateral claims.                         | 0.10  | 96.50   |
| VanLare, Jane      | 8/14/2023 | Call with J. Tang (Prolegis) and D. Chia (Prolegis) re Babel restructuring (.3)  | 0.30  | 519.00  |
| Saran, Samira      | 8/14/2023 | Assisted with finalizing exhibits per S. Bremer  | 0.40  | 172.00  |
| Kim, Hoo Ri        | 8/15/2023 | Reviewing UCC counsel comments to lien priming motion (1.0); drafting summary re: same (0.6); revising motion per same (2.0).          | 3.60  | 4158.00 |
| Saran, Samira      | 8/15/2023 | Finalized letters for filing per N. Maisel   | 0.50  | 215.00  |
| Bremer, Sabrina    | 8/16/2023 | Revise lien priming motion and declaration.  | 2.80  | 2702.00 |
| Tung, Gemma        | 8/16/2023 | Revising exhibits for filing per S. Bremer   | 0.80  | 296.00  |
| Ribeiro, Christian | 8/16/2023 | Correspond with N. Miasel re FTX claim   | 0.40  | 442.00  |
| Bremer, Sabrina    | 8/16/2023 | Draft settlement agreement re Babel.   | 0.60  | 579.00  |
| Mitchell, Alec F.  | 8/16/2023 | Correspondence with Cleary team re: collateral claims research.  | 0.40  | 386.00  |
| Mitchell, Alec F.  | 8/16/2023 | Drafting presentation re: collateral claims (.8); research on case law re: same (1).   | 1.80  | 1737.00 |
| Tung, Gemma        | 8/16/2023 | Assistance with exhibits and motion for filing per S. Bremer   | 2.30  | 851.00  |
| Kim, Hoo Ri        | 8/16/2023 | Reviewing lien priming motion for filing (1.0); correspondence with client re: same (0.1); correspondence with A&M team re: same (0.5) | 1.60  | 1848.00 |
| Kim, Hoo Ri        | 8/16/2023 | Reviewing Sciametta declaration for lien priming motion (1.0); correspondence with J. Sciametta re: same (0.3); revising same (0.2).   | 1.50  | 1732.50 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Kim, Hoo Ri        | 8/16/2023 | Reviewing Kim declaration for priming lien motion  | 1.10  | 1270.50 |
| Kim, Hoo Ri        | 8/16/2023 | Correspondence with FSP DIP lender counsel re: FSP sale order  | 0.50  | 577.50  |
| Kim, Hoo Ri        | 8/16/2023 | Correspondence with client re: FSP sale order  | 0.50  | 577.50  |
| Libberton, Sara I. | 8/16/2023 | File transfer motion and FSP motion, correspond w/ S. Bremer, B. Cyr re: same. (OT).                               | 0.60  | 222.00  |
| Kim, Hoo Ri        | 8/17/2023 | Reviewing considerations re: Babel   | 0.30  | 346.50  |
| Bremer, Sabrina    | 8/17/2023 | Draft 9019 motion for settlement.  | 3.50  | 3377.50 |
| Kim, Hoo Ri        | 8/18/2023 | Call with S. Bremer re: FSP proof of claim   | 0.10  | 115.50  |
| Kim, Hoo Ri        | 8/18/2023 | Call with S. Bremer re: Babel  | 0.10  | 115.50  |
| Bremer, Sabrina    | 8/18/2023 | Call with H. Kim re file storage proof of claim.   | 0.10  | 96.50   |
| Bremer, Sabrina    | 8/18/2023 | Call with H. Kim re Babel restructuring.   | 0.10  | 96.50   |
| Mitchell, Alec F.  | 8/21/2023 | Revisions to presentation re: collateral claims (.5); Correspondence with L. Barefoot & K. Witchger re: same (.4). | 0.90  | 868.50  |
| Bremer, Sabrina    | 8/21/2023 | Draft proofs of claim for File Storage proceedings.  | 0.20  | 193.00  |
| Kim, Hoo Ri        | 8/21/2023 | Reviewing Babel considerations   | 0.10  | 115.50  |
| Bremer, Sabrina    | 8/22/2023 | Draft secured proof of claim for File Storage Partners proceeding.   | 2.30  | 2219.50 |
| Kim, Hoo Ri        | 8/22/2023 | Reviewing considerations re: Babel   | 0.20  | 231.00  |
| Bremer, Sabrina    | 8/22/2023 | Draft Babel 9019 motion.   | 0.70  | 675.50  |
| Bremer, Sabrina    | 8/23/2023 | Draft admin claim for File Storage Proceedings (2.0); correspondence with A&M re proof of claim (.3).              | 2.30  | 2219.50 |
| Bremer, Sabrina    | 8/24/2023 | Call with H. Kim, S. Bremer, A. Sullivan (Genesis), D. Walker (A&M), S. Cascante (A&M) re proof of claim.          | 0.30  | 289.50  |
| Mitchell, Alec F.  | 8/24/2023 | Review of analysis re: collateral claims.  | 0.40  | 386.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Mitchell, Alec F. | 8/24/2023 | Call with L. Barefoot re: collateral claims.   | 0.40  | 386.00  |
| Mitchell, Alec F. | 8/24/2023 | Revisions to analysis re: collateral claims.   | 0.30  | 289.50  |
| Bremer, Sabrina   | 8/24/2023 | Draft cover pages for proofs of claim for file storage.  | 0.50  | 482.50  |
| Barefoot, Luke A. | 8/24/2023 | Call with A. Mitchell re: collateral claims.   | 0.40  | 712.00  |
| Kim, Hoo Ri       | 8/24/2023 | Call with S. Bremer, A. Sullivan (Genesis), D. Walker (A&M) and S. Cascante (A&M) re File Storage proof of claim.  | 0.30  | 346.50  |
| Kim, Hoo Ri       | 8/24/2023 | Correspondence with J. VanLare re: Babel considerations  | 0.10  | 115.50  |
| Kim, Hoo Ri       | 8/25/2023 | Reviewing Babel considerations   | 0.10  | 115.50  |
| Kim, Hoo Ri       | 8/25/2023 | Reviewing FSP proof of claim   | 0.20  | 231.00  |
| Kim, Hoo Ri       | 8/27/2023 | Reviewing FSP proof of claim   | 0.70  | 808.50  |
| Kim, Hoo Ri       | 8/27/2023 | Follow up correspondence with Prolegis re: Babel   | 0.10  | 115.50  |
| Bremer, Sabrina   | 8/28/2023 | Review revised Babel settlement agreement.   | 0.20  | 193.00  |
| Mitchell, Alec F. | 8/28/2023 | Correspondence with S. Rocks re: collateral claims (.6); Correspondence with L. Barefoot re: collateral claims (.5); Research on foreclosure and related collateral claims (1.7) | 2.80  | 2702.00 |
| Bremer, Sabrina   | 8/28/2023 | Revise proofs of claim for File Storage proceedings.   | 1.00  | 965.00  |
| Bremer, Sabrina   | 8/28/2023 | Call with S. O'Neal and H. Kim re proofs of claim for File Storage Partners.   | 0.30  | 289.50  |
| Rocks, Sandra M.  | 8/28/2023 | Correspondence with A. Mitchell regarding collateral claims.   | 0.30  | 445.50  |
| VanLare, Jane     | 8/28/2023 | Reviewed settlement agreement with Babel (.2)  | 0.60  | 1038.00 |
| O'Neal, Sean A.   | 8/28/2023 | Call with S. O'Neal, H. Kim and S. Bremer re File Storage proofs of claim. (.3).   | 0.30  | 546.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

| NAME              | DATE      | DESCRIPTION  | HOURS  | AMOUNT     |
|-------------------|-----------|--|--------|------------|
| O'Neal, Sean A.   | 8/28/2023 | Call with S. Bremer and H. Kim re FSP and review and comment on proofs of claim during call.   | 0.50   | 910.00     |
| Kim, Hoo Ri       | 8/28/2023 | Call with S. O'Neal and S. Bremer re File Storage proofs of claim.   | 0.30   | 346.50     |
| Kim, Hoo Ri       | 8/28/2023 | Call with FSP DIP lender counsel re: case updates  | 0.10   | 115.50     |
| Kim, Hoo Ri       | 8/28/2023 | Reviewing FSP proofs of claim  | 1.50   | 1732.50    |
| Bremer, Sabrina   | 8/29/2023 | Revise proofs of claim in File Storage proceedings   | 0.90   | 868.50     |
| O'Neal, Sean A.   | 8/29/2023 | Call and correspondence with Diyanni at Moelis re Grayscale decision and impact on estate matters.   | 0.40   | 728.00     |
| Mitchell, Alec F. | 8/29/2023 | Correspond with L. Barefoot re: client inquiry re: collateral claims.  | 0.10   | 96.50      |
| O'Neal, Sean A.   | 8/29/2023 | Correspondence with S. Bremer and H. Kim regarding FSP POCS.   | 0.10   | 182.00     |
| Kim, Hoo Ri       | 8/30/2023 | Reviewing FSP loan documents (0.5); correspondence with A&M team re: same (0.2); correspondence with FSP DIP lender counsel re: same (0.3) | 1.00   | 1155.00    |
| Kim, Hoo Ri       | 8/30/2023 | Reviewing update re: Babel restructuring   | 0.20   | 231.00     |
| Kim, Hoo Ri       | 8/31/2023 | Correspondence with FSP DIP lender/buyer counsel re: sale closing  | 0.30   | 346.50     |
|                   |           | MATTER TOTAL:  | 249.20 | 275,942.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Ribeiro, Christian | 6/1/2023 | Correspond with S. Siconolfi (MoCo) re fee statement  | 0.10  | 104.50  |
| Ribeiro, Christian | 6/1/2023 | Correspond with R. Zutshi re March fee statement  | 0.10  | 104.50  |
| O'Neal, Sean A.    | 6/4/2023 | Review and comment on fee statement for March.  | 1.50  | 2730.00 |
| Ribeiro, Christian | 6/4/2023 | Review March fee statement  | 0.40  | 418.00  |
| Ribeiro, Christian | 6/5/2023 | Correspond with S. O'Neal re disbursements in respect of March fee statement (0.1); correspond with S. O'Neal re february fee statement (0.1) | 0.20  | 209.00  |
| Ribeiro, Christian | 6/5/2023 | Review docket (0.1); correspond with J. Berman re fee statements (0.1)  | 0.20  | 209.00  |
| O'Neal, Sean A.    | 6/5/2023 | Correspondence with C. Ribeiro re fee application.  | 0.10  | 182.00  |
| Ribeiro, Christian | 6/6/2023 | Correspondence with J. Marsella, B. Rozan, M. Weinberg re April fee statement (0.9); call with B. Rozan re same (0.1)                         | 0.90  | 940.50  |
| Ribeiro, Christian | 6/6/2023 | March fee statement disbursements (0.4); review fee guidelines (0.6)  | 1.00  | 1045.00 |
| Hatch, Miranda     | 6/6/2023 | Prepared March fee statement cover  | 1.40  | 994.00  |
| Gallagher, Ashlyn  | 6/6/2023 | Prepared April Diaries per C. Ribeiro   | 0.30  | 111.00  |
| Kim, Hoo Ri        | 6/6/2023 | Reviewing March fee application   | 0.10  | 110.50  |
| Rozan, Benazir D.  | 6/6/2023 | communications re March disbursements (.5); review April diaries (2.5)  | 3.00  | 1485.00 |
| Saran, Samira      | 6/6/2023 | Attention to fee application review   | 1.00  | 430.00  |
| Gayadin, Umadai    | 6/6/2023 | Reviewed April time details per H. Kim.   | 1.40  | 518.00  |
| Gayadin, Umadai    | 6/6/2023 | Correspondence with A. Gallagher re: April diaries.   | 0.30  | 111.00  |
| Hatch, Miranda     | 6/7/2023 | Drafted March fee statement   | 0.40  | 284.00  |
| Gayadin, Umadai    | 6/7/2023 | Reviewed April time details per H. Kim.   | 2.30  | 851.00  |
| Rozan, Benazir D.  | 6/8/2023 | review April diaries  | 2.00  | 990.00  |
| Kim, Hoo Ri        | 6/8/2023 | Reviewing second Moelis fee statement   | 0.10  | 110.50  |
| Saran, Samira      | 6/8/2023 | Attention to fee application  | 2.00  | 860.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Gayadin, Umadai    | 6/8/2023  | Correspondence with A. Gallagher re: April diaries.   | 0.30  | 111.00  |
| Gayadin, Umadai    | 6/8/2023  | Reviewed April time details per H. Kim.   | 3.00  | 1110.00 |
| Cyr, Brendan J.    | 6/8/2023  | Coordinate filing of Moelis fee statement; confer with H. Kim and M. Beriss re: same.                         | 0.10  | 118.00  |
| Kim, Hoo Ri        | 6/9/2023  | Reviewing March fee application   | 0.20  | 221.00  |
| O'Neal, Sean A.    | 6/9/2023  | Work on March fee statement.  | 0.70  | 1274.00 |
| Kim, Hoo Ri        | 6/10/2023 | Reviewing Cleary fee application  | 0.40  | 442.00  |
| Ribeiro, Christian | 6/10/2023 | Review April fee statement  | 1.80  | 1881.00 |
| O'Neal, Sean A.    | 6/10/2023 | Work on March fee statement.  | 2.00  | 3640.00 |
| Ross, Katharine    | 6/10/2023 | Corresp. w/ C. Ribeiro re april fee application preparation   | 0.10  | 84.50   |
| Ribeiro, Christian | 6/11/2023 | Review April diary entries in preparation of fee statement  | 2.00  | 2090.00 |
| Bremer, Sabrina    | 6/11/2023 | Review diary entries for April fee application.   | 1.00  | 845.00  |
| Kim, Hoo Ri        | 6/11/2023 | Call with S. O'Neal and M. Hatch re: Cleary fee application   | 0.30  | 331.50  |
| Ribeiro, Christian | 6/11/2023 | Review final March fee statement in advance of filing   | 0.30  | 313.50  |
| Hatch, Miranda     | 6/11/2023 | Call with S. O'Neal and H. Kim re: Cleary fee application (0.3); Updated March fee statement for filing (1.2) | 1.50  | 1065.00 |
| Kim, Hoo Ri        | 6/11/2023 | Reviewing Cleary fee application  | 0.50  | 552.50  |
| Cyr, Brendan J.    | 6/11/2023 | Coordinate filing and service of Cleary March fee statement (0.1); confer with M. Hatch re: same (0.1).       | 0.20  | 236.00  |
| Bremer, Sabrina    | 6/12/2023 | Review time entries for April fee application.  | 2.00  | 1690.00 |
| Rozan, Benazir D.  | 6/12/2023 | review May diaries  | 3.00  | 1485.00 |
| Ribeiro, Christian | 6/12/2023 | Review April fee statement  | 0.20  | 209.00  |
| Kim, Hoo Ri        | 6/12/2023 | Call with C. Ribeiro re: fee app review process   | 0.80  | 884.00  |
| Ribeiro, Christian | 6/12/2023 | Call with H. Kim re fee app review process  | 0.80  | 836.00  |
| Minott, Richard    | 6/12/2023 | Review April diary entries  | 2.00  | 1930.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Dyer-Kennedy, Jade | 6/12/2023 | Correspond with A. Gallagher, B. Rozan and S. Saran re May Fee App review                | 0.30  | 111.00  |
| Gayadin, Umadai    | 6/12/2023 | Correspondence with A. Gallagher re: May diaries.  | 0.30  | 111.00  |
| Saran, Samira      | 6/12/2023 | Reviewed fee applications  | 2.00  | 860.00  |
| Rozan, Benazir D.  | 6/13/2023 | review May diaries   | 3.00  | 1485.00 |
| Ribeiro, Christian | 6/13/2023 | Coordinate review of May fee statement   | 0.40  | 418.00  |
| Kim, Hoo Ri        | 6/13/2023 | Call with C. Basile, L. Townes, J. Marsella re: Cleary fee application                   | 0.20  | 221.00  |
| Hatch, Miranda     | 6/13/2023 | Reviewed diary entries   | 2.00  | 1420.00 |
| Dyer-Kennedy, Jade | 6/13/2023 | Meeting with A. Gallagher, H. Kim, B. Roman and S. Saran to discuss diary review process | 0.90  | 333.00  |
| Dyer-Kennedy, Jade | 6/13/2023 | Reviewed May Fee App   | 3.00  | 1110.00 |
| Gayadin, Umadai    | 6/13/2023 | Reviewed May time details per H. Kim.  | 2.10  | 777.00  |
| Rozan, Benazir D.  | 6/14/2023 | review May diaries   | 3.00  | 1485.00 |
| Hatch, Miranda     | 6/14/2023 | Reviewed diary entries   | 1.80  | 1278.00 |
| Fike, Deandra      | 6/14/2023 | File OCP declaration and questionnaire for Reed Smith                                    | 0.50  | 422.50  |
| Dyer-Kennedy, Jade | 6/14/2023 | Reviewed May Fee App   | 3.00  | 1110.00 |
| Kim, Hoo Ri        | 6/14/2023 | Reviewing Cleary fee application   | 0.50  | 552.50  |
| Bremer, Sabrina    | 6/14/2023 | Review time entries for fee application.   | 0.20  | 169.00  |
| Ribeiro, Christian | 6/14/2023 | Meeting with J. Marsella re April fee statement  | 0.10  | 104.50  |
| Gallagher, Ashlyn  | 6/14/2023 | Reviewed May Diaries per C. Ribeiro  | 4.40  | 1628.00 |
| Ross, Katharine    | 6/14/2023 | Correspondence with C. Ribeiro regarding diary review status.                            | 0.10  | 84.50   |
| Gayadin, Umadai    | 6/14/2023 | Reviewed May time details per H. Kim.  | 2.00  | 740.00  |
| Saran, Samira      | 6/14/2023 | Reviewed fee applications  | 3.00  | 1290.00 |
| Ribeiro, Christian | 6/15/2023 | Review April diary entries   | 1.20  | 1254.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Ribeiro, Christian | 6/15/2023 | Correspond with J. Marsella re April fee statement (0.3)   | 0.30  | 313.50  |
| Dyer-Kennedy, Jade | 6/15/2023 | Reviewed May Fee App   | 1.50  | 555.00  |
| Ribeiro, Christian | 6/15/2023 | Correspondence with J. Marsella re preparation of April fee statement  | 0.20  | 209.00  |
| Bremer, Sabrina    | 6/15/2023 | Review time entries for fee application.   | 0.60  | 507.00  |
| Gallagher, Ashlyn  | 6/15/2023 | Reviewed May diary entries per C. Ribeiro  | 3.30  | 1221.00 |
| Kim, Hoo Ri        | 6/15/2023 | Call with C. Ribeiro re April fee statement  | 0.20  | 221.00  |
| Ribeiro, Christian | 6/15/2023 | Call with H. Kim re April fee statement  | 0.20  | 209.00  |
| Ribeiro, Christian | 6/15/2023 | Coordinate review of May diaries (0.3); review April fee diaries (2.5)   | 2.80  | 2926.00 |
| Rozan, Benazir D.  | 6/15/2023 | Review May diaries   | 3.00  | 1485.00 |
| Massey, Jack A.    | 6/15/2023 | Review M3 May fee statement (.5), corresp. J. VanLare re: same (.2); K. Kamlani re: same (.1).   | 0.80  | 884.00  |
| Gayadin, Umadai    | 6/15/2023 | Reviewed May time details per H. Kim.  | 1.50  | 555.00  |
| Saran, Samira      | 6/15/2023 | Reviewed fee applications  | 4.80  | 2064.00 |
| Ross, Katharine    | 6/15/2023 | Review April diaries for fee application.  | 1.70  | 1436.50 |
| Ross, Katharine    | 6/15/2023 | Correspondence with C. Ribeiro regarding April fee application.  | 0.10  | 84.50   |
| Rozan, Benazir D.  | 6/16/2023 | review back up for April disbursements (1); communications re same (.5)  | 1.50  | 742.50  |
| Ribeiro, Christian | 6/16/2023 | Coordinate May review (0.8); correspond with K. Ross, R. Minott, M. Hatch re same (0.3); Review April invoice (1.3); April disbursements (0.3) | 2.70  | 2821.50 |
| Gayadin, Umadai    | 6/16/2023 | Reviewed May time details per H. Kim.  | 9.70  | 3589.00 |
| Ross, Katharine    | 6/16/2023 | Correspondence with C. Ribeiro regarding diary review.   | 0.10  | 84.50   |
| Ribeiro, Christian | 6/18/2023 | Review diary entries for preparation of May fee statement  | 2.50  | 2612.50 |
| Ribeiro, Christian | 6/19/2023 | Review May diary entries   | 0.30  | 313.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 023 Fee and Employment Application (Retention)

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Rozan, Benazir D.  | 6/20/2023 | review April Disbursements (1.5); draft exhibit for filing (1)   | 2.50  | 1237.50 |
| Ribeiro, Christian | 6/20/2023 | Correspond with M. Weinberg re Grant Thornton fee statement  | 0.20  | 209.00  |
| Weinberg, Michael  | 6/20/2023 | Correspondence with B. Angstadt (GT) and C. Ribeiro re fee applications.   | 0.30  | 331.50  |
| Ribeiro, Christian | 6/20/2023 | Correspond with H. Kim, S. Silconofi (MoCo) re fee apps (0.4); Call with B. Cyr re same (0.1)  | 0.50  | 522.50  |
| Kim, Hoo Ri        | 6/20/2023 | Reviewing Cleary March fee application   | 0.40  | 442.00  |
| Ribeiro, Christian | 6/20/2023 | Correspond with H. Kim, J. Marsella re March fee statement and UST request   | 0.10  | 104.50  |
| Ross, Katharine    | 6/20/2023 | Review diaries for May fee application.  | 2.90  | 2450.50 |
| Ross, Katharine    | 6/20/2023 | Correspondence with C. Ribeiro regarding May fee application.  | 0.10  | 84.50   |
| Massey, Jack A.    | 6/20/2023 | Further corresp. J. VanLare re: M3 fee application   | 0.10  | 110.50  |
| Massey, Jack A.    | 6/20/2023 | Corresp. W. Foster (M3), B. Cyr re: M3 fee application   | 0.20  | 221.00  |
| Cyr, Brendan J.    | 6/20/2023 | Call with C. Ribeiro re fee apps   | 0.10  | 118.00  |
| Weinberg, Michael  | 6/21/2023 | Revised time entries for June fee application.   | 1.60  | 1768.00 |
| Ribeiro, Christian | 6/21/2023 | Review fee guidelines (0.2); correspond with S. O'Neal, J. VanLare, H. Kim, K. Ross, J. Marsella re fee statements (0.5); review May diaries (0.8) | 1.50  | 1567.50 |
| Minott, Richard    | 6/21/2023 | Review May fee diary entries   | 3.00  | 2895.00 |
| Rozan, Benazir D.  | 6/21/2023 | review April Disbursements (1); draft exhibit for filing (1.5); update internal tracking log (1)   | 3.50  | 1732.50 |
| Ross, Katharine    | 6/21/2023 | Correspondence with C. Ribeiro regarding diary review.   | 0.20  | 169.00  |
| Ribeiro, Christian | 6/22/2023 | Correspond with R. Minott, J. Marsella re May fee statement (0.2); review May diary entries (1.8)  | 1.90  | 1985.50 |
| Hatch, Miranda     | 6/22/2023 | Reviewed May diaries   | 2.80  | 1988.00 |
| Gallagher, Ashlyn  | 6/22/2023 | Prepared April Timekeeper Summary per M. Hatch   | 2.00  | 740.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| O'Neal, Sean A.    | 6/22/2023 | Review April fee statement time details.   | 2.50  | 4550.00 |
| Ross, Katharine    | 6/22/2023 | Review May diaries for fee application.  | 0.50  | 422.50  |
| O'Neal, Sean A.    | 6/23/2023 | Review and comment on time details.  | 2.00  | 3640.00 |
| Ribeiro, Christian | 6/23/2023 | Review S. O'Neal comments on April fee statement   | 0.20  | 209.00  |
| Rozan, Benazir D.  | 6/23/2023 | Review May 2023 disbursements  | 2.50  | 1237.50 |
| O'Neal, Sean A.    | 6/24/2023 | Review and comment on fee statement for April.   | 0.50  | 910.00  |
| Ross, Katharine    | 6/24/2023 | Review May diaries for fee application.  | 2.60  | 2197.00 |
| Weinberg, Michael  | 6/26/2023 | Revised time entries for May fee application (0.4); revised time entries for June fee application (0.6). | 1.00  | 1105.00 |
| Ribeiro, Christian | 6/26/2023 | Review April fee statement   | 0.30  | 313.50  |
| Ribeiro, Christian | 6/26/2023 | Correspond with W. Foster (m3)   | 0.40  | 418.00  |
| Ribeiro, Christian | 6/26/2023 | Review diary entries for May fee statement   | 1.50  | 1567.50 |
| Weinberg, Michael  | 6/27/2023 | Revised time entries for May fee statement.  | 0.40  | 442.00  |
| Ribeiro, Christian | 6/27/2023 | Review May fee statement   | 0.70  | 731.50  |
| Ribeiro, Christian | 6/28/2023 | May fee statement  | 0.20  | 209.00  |
| Ribeiro, Christian | 6/28/2023 | Review A&M monthly fee statement (1.8); correspond with J. VanLare, M. Leto (A&M) re same (0.2)          | 1.90  | 1985.50 |
| Ribeiro, Christian | 6/29/2023 | Prepare A&M second monthly fee statement (0.4); coordinate filing of same (0.2)                          | 0.60  | 627.00  |
| Ribeiro, Christian | 6/29/2023 | Review May diaries   | 2.90  | 3030.50 |
| Hatch, Miranda     | 6/29/2023 | Prepared April fee statement   | 2.40  | 1704.00 |
| Rozan, Benazir D.  | 6/29/2023 | Review backup for May 2023 disbursements   | 1.00  | 495.00  |
| O'Neal, Sean A.    | 6/29/2023 | Correspondence re fee application and review same.   | 0.20  | 364.00  |
| Weinberg, Michael  | 6/30/2023 | Revised May fee statement.   | 1.50  | 1657.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 023 Fee and Employment Application (Retention)

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Hatch, Miranda     | 6/30/2023 | Filed April fee statement   | 0.20  | 142.00  |
| Rozan, Benazir D.  | 6/30/2023 | Review backup for May 2023 disbursements  | 3.30  | 1633.50 |
| Ribeiro, Christian | 6/30/2023 | Review May invoice  | 2.00  | 2090.00 |
| Kim, Hoo Ri        | 6/30/2023 | Reviewing disbursements for May fee application   | 0.20  | 221.00  |
| Saran, Samira      | 6/30/2023 | Revised billing guidelines  | 0.30  | 129.00  |
| Franzreb, Margaret | 6/30/2023 | File Cleary Monthly Fee Statement, confer with P. Boiko   | 0.20  | 74.00   |
| O'Neal, Sean A.    | 7/2/2023  | Comment on fee statement for May.   | 2.00  | 3640.00 |
| Ribeiro, Christian | 7/4/2023  | Draft professional fee statement  | 0.60  | 663.00  |
| Rozan, Benazir D.  | 7/5/2023  | Draft May disbursement exhibit  | 1.50  | 742.50  |
| Weinberg, Michael  | 7/5/2023  | Revised June fee statement.   | 0.50  | 577.50  |
| Ribeiro, Christian | 7/6/2023  | Review interim compensation order (0.2); correspond with H. Kim re K&K fee app (0.1)  | 0.30  | 331.50  |
| Kim, Hoo Ri        | 7/6/2023  | Reviewing interim fee application order   | 0.70  | 808.50  |
| Ribeiro, Christian | 7/6/2023  | Correspondence re fee application   | 1.20  | 1326.00 |
| Ribeiro, Christian | 7/6/2023  | Review A&M April invoice  | 0.80  | 884.00  |
| Barefoot, Luke A.  | 7/6/2023  | Correspondence A.Pretto-Sakmann (Genesis) re motion for increasing OCP cap (0.2); review/revise numerous OCP declarations (0.3); correspondence C.Ribeiro re same (0.1); correspondence S.Bremer re OCP cap motion (0.1). | 0.70  | 1246.00 |
| Ribeiro, Christian | 7/7/2023  | Correspond with B. Rozan re June fee statement (0.2); coordinate review of same (0.1)   | 0.30  | 331.50  |
| Bremer, Sabrina    | 7/7/2023  | Call with M. Hatch re interim fee application.  | 0.20  | 193.00  |
| Hatch, Miranda     | 7/7/2023  | Call with S. Bremer re interim fee application (.2); follow up re same (.1)   | 0.30  | 253.50  |
| Hatch, Miranda     | 7/7/2023  | Drafted May fee statement   | 0.30  | 253.50  |
| Hatch, Miranda     | 7/7/2023  | Drafted interim fee application   | 2.30  | 1943.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 023 Fee and Employment Application (Retention)

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Ribeiro, Christian | 7/7/2023  | Review A&M fee statement (1.1); correspond with M. Leto (A&M) re same (0.1)                                      | 1.20  | 1326.00 |
| Tung, Gemma        | 7/7/2023  | Call with C. Ribeiro, S. Saran, J. Dyer-Kennedy, A. Gallagher, and U. Gayadin regarding diary review process     | 0.30  | 111.00  |
| Rozan, Benazir D.  | 7/7/2023  | Draft first quarterly disbursement exhibit   | 3.50  | 1732.50 |
| Dyer-Kennedy, Jade | 7/7/2023  | Reviewed time details for June fee statement per C. Ribeiro.   | 6.20  | 2666.00 |
| Saran, Samira      | 7/7/2023  | Call with C. Ribeiro, J. Dyer-Kennedy, A. Gallagher, U. Gayadin and G. Tung regarding diary review process (0.3) | 0.30  | 129.00  |
| Saran, Samira      | 7/7/2023  | Reviewed time details for June fee statement as per C. Ribeiro.  | 1.00  | 430.00  |
| Tung, Gemma        | 7/7/2023  | Reviewed time details for June fee statement as per C. Ribeiro   | 4.10  | 1517.00 |
| Gayadin, Umadai    | 7/7/2023  | Correspondence with paralegal team regarding June diary review.  | 0.30  | 111.00  |
| Gayadin, Umadai    | 7/7/2023  | Reviewed time details for June fee statement per H. Kim.   | 3.60  | 1332.00 |
| O'Neal, Sean A.    | 7/8/2023  | Call with Moelis re retention issues.  | 0.20  | 364.00  |
| Saran, Samira      | 7/8/2023  | Reviewed time details for June fee statement as per C. Ribeiro.  | 3.00  | 1290.00 |
| Dyer-Kennedy, Jade | 7/9/2023  | Reviewed time details for June fee statement as per C. Ribeiro.  | 5.00  | 2150.00 |
| Saran, Samira      | 7/9/2023  | Reviewed time details for June fee statement as per C. Ribeiro.  | 1.50  | 645.00  |
| Bremer, Sabrina    | 7/10/2023 | Draft sections of interim fee application.   | 2.30  | 2219.50 |
| Fike, Deandra      | 7/10/2023 | Corresp. with D. Schwartz and C. Ribeiro re OCP application workstream updates                                   | 0.70  | 675.50  |
| Hatch, Miranda     | 7/10/2023 | Drafted interim fee application  | 2.00  | 1690.00 |
| Rozan, Benazir D.  | 7/10/2023 | Reviewed time details for June fee statements per C. Ribeiro.  | 3.50  | 1732.50 |
| Ribeiro, Christian | 7/10/2023 | Draft email to UST re fee app  | 0.20  | 221.00  |
| Dyer-Kennedy, Jade | 7/10/2023 | Reviewed time details for June fee statement as per C. Ribeiro   | 5.00  | 2150.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| VanLare, Jane      | 7/10/2023 | Reviewed correspondence from C. Ribeiro re interim fee application (.1)              | 0.10  | 173.00  |
| Saran, Samira      | 7/10/2023 | Reviewed time details for June fee statement as per C. Ribeiro                       | 1.40  | 602.00  |
| Gayadin, Umadai    | 7/10/2023 | Reviewed time details for June fee statement as per C. Ribeiro.                      | 3.30  | 1221.00 |
| Ribeiro, Christian | 7/11/2023 | Coordinate review of June diaries  | 0.20  | 221.00  |
| Ribeiro, Christian | 7/11/2023 | Correspond with W. Foster (M3) re fee application                                    | 0.40  | 442.00  |
| Bremer, Sabrina    | 7/11/2023 | Review time entries for fee application.   | 2.00  | 1930.00 |
| Ribeiro, Christian | 7/11/2023 | Correspond with G. Zipes (UST) re fee application process                            | 0.30  | 331.50  |
| Hatch, Miranda     | 7/11/2023 | Reviewed June diaries  | 1.70  | 1436.50 |
| Ribeiro, Christian | 7/11/2023 | Review June diaries  | 0.80  | 884.00  |
| Rozan, Benazir D.  | 7/11/2023 | Review June diaries  | 7.00  | 3465.00 |
| Dyer-Kennedy, Jade | 7/11/2023 | Reviewed time details for June fee statement as per C. Ribeiro                       | 6.60  | 2838.00 |
| Gayadin, Umadai    | 7/11/2023 | Reviewed time details for June fee statement as per C. Ribeiro.                      | 6.70  | 2479.00 |
| Rozan, Benazir D.  | 7/12/2023 | Review June disbursements  | 2.50  | 1237.50 |
| Bremer, Sabrina    | 7/12/2023 | Review time entries for June fee application.  | 0.50  | 482.50  |
| Ribeiro, Christian | 7/12/2023 | Review June time entires   | 0.80  | 884.00  |
| Dyer-Kennedy, Jade | 7/12/2023 | Reviewed time details for June fee statement as per C. Ribeiro                       | 5.00  | 2150.00 |
| Dyer-Kennedy, Jade | 7/12/2023 | Correspondence with C. Ribeiro and H. Kim regarding fee app review                   | 0.30  | 129.00  |
| Bremer, Sabrina    | 7/13/2023 | Revise time entries for fee application.   | 0.10  | 96.50   |
| Minott, Richard    | 7/13/2023 | Review June fee statemnt   | 0.50  | 522.50  |
| Ribeiro, Christian | 7/13/2023 | Review June fee statement  | 0.20  | 221.00  |
| Ribeiro, Christian | 7/13/2023 | Revise first interim fee application (3.1); correspond with J. VanLare re same (0.1) | 3.20  | 3536.00 |
| Hatch, Miranda     | 7/13/2023 | Reviewed June diaries  | 0.90  | 760.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Ribeiro, Christian | 7/13/2023 | Review June fee diaries   | 0.80  | 884.00  |
| Massey, Jack A.    | 7/13/2023 | Correspondence W. Foster re: M3 fee application (.3), review same (.3).   | 0.60  | 693.00  |
| Ribeiro, Christian | 7/14/2023 | Revise May invoice  | 1.10  | 1215.50 |
| Hatch, Miranda     | 7/14/2023 | May fee statement preparation   | 2.10  | 1774.50 |
| Ribeiro, Christian | 7/14/2023 | Review A&M fee statement  | 0.50  | 552.50  |
| Ribeiro, Christian | 7/14/2023 | Review May fee statement (0.4) coordinate filing of same (0.11), Call with S. O'Neal re the same (0.1)                                  | 0.60  | 663.00  |
| Minott, Richard    | 7/14/2023 | Reviewed May fee statement  | 0.70  | 731.50  |
| O'Neal, Sean A.    | 7/14/2023 | Correspondence with A. Pretto-Sakmann (Genesis) and Cleary team re fee statement for May (0.4). Call with C. Ribeiro re the same (0.1). | 0.50  | 910.00  |
| Tung, Gemma        | 7/17/2023 | Reviewed time details for June fee statement as per C. Ribeiro  | 4.00  | 1480.00 |
| Hatch, Miranda     | 7/17/2023 | Review diary entries for June fee statement   | 0.70  | 591.50  |
| Weinberg, Michael  | 7/17/2023 | Correspondence with S. Bremer and B. Angstadt regarding fee application process   | 1.60  | 1848.00 |
| Hatch, Miranda     | 7/17/2023 | Prepared May fee application  | 0.60  | 507.00  |
| Ribeiro, Christian | 7/17/2023 | Correspond M. Weinberg, S. Bremer, J. VanLare re fee applications   | 0.10  | 110.50  |
| Ribeiro, Christian | 7/17/2023 | Revise interim fee application  | 0.70  | 773.50  |
| VanLare, Jane      | 7/17/2023 | Corresponce to J. Massey re fee applications  | 0.10  | 173.00  |
| Massey, Jack A.    | 7/17/2023 | Correspondence J. VanLare re: M3 fee application (.1), W. Foster (M3) re: same (.1).  | 0.20  | 231.00  |
| Rozan, Benazir D.  | 7/17/2023 | Review June 2023 disbursements (2.5); create internal log (1)   | 3.50  | 1732.50 |
| Ribeiro, Christian | 7/18/2023 | Revise interim fee application  | 0.20  | 221.00  |
| Ribeiro, Christian | 7/18/2023 | Call with J. Marsella regarding interim fee application and June fee statement  | 1.00  | 1105.00 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Ribeiro, Christian | 7/18/2023 | Correspond with N. McClernan regarding interim fee application (0.2); call with N. McClernan re same (0.1)   | 0.30  | 331.50  |
| Rozan, Benazir D.  | 7/18/2023 | Draft quarterly disbursement exhibit   | 2.00  | 990.00  |
| Ribeiro, Christian | 7/18/2023 | Correspond with M. Hatch regarding fee application   | 0.10  | 110.50  |
| Ribeiro, Christian | 7/18/2023 | Review Moelis fee appendix (0.2); coordinate filing of same (0.1)  | 0.30  | 331.50  |
| Ribeiro, Christian | 7/18/2023 | Correspond with A&M regarding fee application  | 0.20  | 221.00  |
| Massey, Jack A.    | 7/18/2023 | Correspondence W. Foster re: M3 fee application (.2).  | 0.20  | 231.00  |
| VanLare, Jane      | 7/18/2023 | Reviewed interim fee application (1.1)   | 1.10  | 1903.00 |
| Beriss, Maren      | 7/18/2023 | Filing Notice of Fifth Amended Sale Schedule in USBC/SDNY: Genesis, 23-10063 (.2) confer B. Cyr (.2).  | 0.40  | 148.00  |
| Hatch, Miranda     | 7/19/2023 | Prepared fee application exhibits  | 5.80  | 4901.00 |
| Tung, Gemma        | 7/19/2023 | Created January-May fee application chart per M. Hatch   | 3.50  | 1295.00 |
| Dyer-Kennedy, Jade | 7/19/2023 | Compiled exhibits for fee application to client records per M. Hatch   | 0.80  | 344.00  |
| Gallagher, Ashlyn  | 7/19/2023 | Prepared Summary of Monthly Fee Statements per M. Hatch  | 2.00  | 860.00  |
| Kim, Hoo Ri        | 7/19/2023 | Reviewing interim fee application for filing   | 1.10  | 1270.50 |
| Bremer, Sabrina    | 7/19/2023 | Review interim fee application.  | 0.30  | 289.50  |
| Barefoot, Luke A.  | 7/19/2023 | Revision of portions of fee application (0.2); correspondence D.Fike, S.O'Neal re same (0.3); Call with S.O'Neal re counterpart case issues (0.2). | 0.70  | 1246.00 |
| Schwartz, David Z. | 7/19/2023 | Correspond to L. Barefoot, M. Hatch re first fee application.  | 0.20  | 236.00  |
| Massey, Jack A.    | 7/19/2023 | Correspondence MAO re: filing of M3 fee application (.3); M3 re: fee statement (.2).   | 0.50  | 577.50  |
| VanLare, Jane      | 7/19/2023 | Revised interim fee application (.9); call with S. O'Neal re same (.1)   | 1.00  | 1730.00 |
| Kim, Hoo Ri        | 7/19/2023 | Reviewing interim fee application  | 1.00  | 1155.00 |
| Hatch, Miranda     | 7/19/2023 | Drafted fee application  | 5.00  | 4225.00 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Rozan, Benazir D.  | 7/20/2023 | Review backup received for June 2023 disbursements (3); update tracking log (.5)  | 3.50  | 1732.50 |
| Massey, Jack A.    | 7/20/2023 | Correspondence J. VanLare re: M3 June fee statement (.2), M. Cyr re: same (.1).   | 0.30  | 346.50  |
| Kim, Hoo Ri        | 7/21/2023 | Reviewing Moelis fee application  | 0.20  | 231.00  |
| Kim, Hoo Ri        | 7/24/2023 | Reviewing considerations re: fee applications   | 0.20  | 231.00  |
| Ribeiro, Christian | 7/24/2023 | Review June diaries   | 2.30  | 2541.50 |
| Rozan, Benazir D.  | 7/25/2023 | Review backup for June disbursements and draft fee app exhibit for June disbursements   | 2.30  | 1138.50 |
| Massey, Jack A.    | 7/25/2023 | Correspondence with W. Foster (M3) re: US trustee billing guidelines (.2)   | 0.20  | 231.00  |
| Rozan, Benazir D.  | 7/26/2023 | finalize June Disbursement exhibit for fee app  | 1.00  | 495.00  |
| Schwartz, David Z. | 7/27/2023 | Correspond to J. Massey re M3 fee application.  | 0.30  | 354.00  |
| Barefoot, Luke A.  | 7/27/2023 | Correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro re OCP order (0.1); correspondence S.Cascate re same (0.1).                                | 0.20  | 356.00  |
| Massey, Jack A.    | 7/27/2023 | Correspondence D. Schwartz re: UST write-downs process for M3 fee application.  | 0.20  | 231.00  |
| O'Neal, Sean A.    | 7/29/2023 | Correspondence re conflicts master list and updates to 2014.  | 0.10  | 182.00  |
| Kim, Hoo Ri        | 7/30/2023 | Reviewing fee applications  | 0.40  | 462.00  |
| Ribeiro, Christian | 7/30/2023 | Correspond with S. Cascante re BRG fee application (0.4); correspond with D. Schwartz, J. Massey, A. Graham re UST comments to m3 fee app (0.4) | 0.80  | 884.00  |
| Kim, Hoo Ri        | 7/31/2023 | Reviewing fee application   | 0.10  | 115.50  |
| Weinberg, Michael  | 7/31/2023 | Correspondence with C. Ribeiro re Grant Thornton fee application.   | 0.20  | 231.00  |
| Ribeiro, Christian | 7/31/2023 | Review June invoice   | 1.40  | 1547.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Ribeiro, Christian | 7/31/2023 | Correspond with S. Cascante (A&M), H. Kim, J. Vanlare, M. Weinberg re professionals fee applications | 0.30  | 331.50  |
| Schwartz, David Z. | 7/31/2023 | Correspond to J. Massey re M3 fee application.   | 0.10  | 118.00  |
| Ribeiro, Christian | 8/2/2023  | Review June fee statement (3.2); correspond with J. Marsella re same (0.1)                           | 3.30  | 3646.50 |
| Massey, Jack A.    | 8/3/2023  | Review M3 fee app and guidelines (.2), correspondence J. VanLare, R. Rowan (M3) re: same (.3).       | 0.50  | 577.50  |
| VanLare, Jane      | 8/3/2023  | Reviewed M3 fee statement  | 0.10  | 173.00  |
| Ribeiro, Christian | 8/4/2023  | Correspond with J. VanLare re revised fee app notice; coordinate filing of same                      | 0.10  | 110.50  |
| Rozan, Benazir D.  | 8/4/2023  | Communications re July diaries and disbursements (.5); review July 2023 disbursements (1)            | 1.50  | 742.50  |
| Gallagher, Ashlyn  | 8/4/2023  | Prepared Fee App Spreadsheet per C. Ribeiro  | 0.60  | 258.00  |
| Dyer-Kennedy, Jade | 8/4/2023  | Reviewed time details for July fee app statement as per C. Ribeiro                                   | 2.50  | 1075.00 |
| Gayadin, Umadai    | 8/4/2023  | Correspondence re: July diaries with paralegal team.   | 0.30  | 111.00  |
| Tung, Gemma        | 8/5/2023  | Review of time details for July fee statement per C. Ribeiro   | 1.80  | 666.00  |
| Tung, Gemma        | 8/7/2023  | Review of time details for July fee statement per C. Ribeiro   | 4.00  | 1480.00 |
| Dyer-Kennedy, Jade | 8/7/2023  | Reviewed time details for July fee app statement as per C. Ribeiro                                   | 3.00  | 1290.00 |
| Tung, Gemma        | 8/8/2023  | Review of time details for July fee statement per C. Ribeiro   | 2.00  | 740.00  |
| Ribeiro, Christian | 8/8/2023  | Correspond with J. Sciametta (A&M) re fee application  | 0.30  | 331.50  |
| Kim, Hoo Ri        | 8/8/2023  | Reviewing parties in interest list   | 0.20  | 231.00  |
| Gallagher, Ashlyn  | 8/8/2023  | Reviewed time details for July fee statement per C. Ribeiro  | 4.00  | 1720.00 |
| Kim, Hoo Ri        | 8/8/2023  | Call with D. Schwartz re parties in interest list  | 0.20  | 231.00  |
| Barefoot, Luke A.  | 8/8/2023  | Correspondence H.Kim re UST feedback on fee applications.  | 0.10  | 178.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872. 023 Fee and Employment Application (Retention)

| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
| O'Neal, Sean A.     | 8/8/2023  | Review June fee statement.   | 2.00  | 3640.00 |
| O'Neal, Sean A.     | 8/8/2023  | Review UST questions re fee application.   | 0.20  | 364.00  |
| Ribeiro, Christian  | 8/9/2023  | Review S. O'Neal comments to June fee statement  | 0.40  | 442.00  |
| Tung, Gemma         | 8/9/2023  | Review of time details for July fee statement per C. Ribeiro   | 2.50  | 925.00  |
| Dyer-Kennedy, Jade  | 8/9/2023  | Reviewed time details for July fee app statement as per C. Ribeiro   | 5.00  | 2150.00 |
| Gayadin, Umadai     | 8/9/2023  | Reviewed time details for July fee statements as per C. Ribeiro.   | 1.50  | 555.00  |
| Gallagher, Ashlyn   | 8/10/2023 | Reviewed time details for July fee statement per C. Ribeiro  | 2.50  | 1075.00 |
| Bremer, Sabrina     | 8/10/2023 | Review July entries for fee application.   | 0.70  | 675.50  |
| Gayadin, Umadai     | 8/10/2023 | Reviewed time details for July fee statements as per C. Ribeiro.   | 4.20  | 1554.00 |
| Ribeiro, Christian  | 8/11/2023 | Review A&M supplemental declaration iso retention  | 0.10  | 110.50  |
| Barefoot, Luke A.   | 8/11/2023 | Correspondence S.Cascante (A&M), C.Ribeiro, N.Fleming (MJM) re OCP invoice (0.1); correspondence M.Fitts (A&M), S.Cascante (A&M), D.Schwartz, R.Minott re same (0.1); review draft email to OCP re prepetition invoices (0.1). | 0.30  | 534.00  |
| Ribeiro, Christian  | 8/14/2023 | Correspond with S. O'Neal, J. VanLare, J. Sciametta (A&M) re supplemental disclosure for interim fee application   | 0.30  | 331.50  |
| Ribeiro, Christian  | 8/14/2023 | Revise July fee statement  | 1.50  | 1657.50 |
| O'Neal, Sean A.     | 8/14/2023 | Correspondence re A&M supplement to fee statement.   | 0.10  | 182.00  |
| Barefoot, Luke A.   | 8/14/2023 | Correspondence J.Wiggs (Maitland Chambers) re fee app process for BVI expert (0.1); correspondence C.Ribeiro re same (0.1).  | 0.20  | 356.00  |
| Olukotun, Janice I. | 8/14/2023 | File Supplemental Declaration of M. S. Leto in Support of the First Application for Interim Professional Compensation for Alvarez & Marsal North America, LLC in USBC/SDNY: In re: Genesis                                     | 0.20  | 74.00   |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME                | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|---------------------|-----------|--|-------|---------|
|                     |           | Global Holdco, LLC, et al., confer B. Cyr.   |       |         |
| Cyr, Brendan J.     | 8/14/2023 | Coordinate filing and service of supplemental declaration in support of A&M fee app; confer with C. Ribeiro and J. Olukotun re: same.  | 0.10  | 118.00  |
| Barefoot, Luke A.   | 8/15/2023 | Correspondence S.Cascante (A&M), A.Pretto-Sakmann (Genesis) re expense invoice.  | 0.10  | 178.00  |
| Hatch, Miranda      | 8/17/2023 | Review July fee statement  | 0.30  | 253.50  |
| Ribeiro, Christian  | 8/17/2023 | Correspondence with J. Wiggs (Maitland Chambers) re BVI Law expert invoice   | 0.30  | 331.50  |
| Ribeiro, Christian  | 8/17/2023 | Correspondence with A. Pretto-Sakmann (Genesis), M. Hatch, J. Marsella, S. O'Neal, L. Barefoot re June fee statement   | 0.30  | 331.50  |
| Ribeiro, Christian  | 8/17/2023 | Review July diary entries  | 3.10  | 3425.50 |
| Hatch, Miranda      | 8/18/2023 | Prepared June fee statement  | 1.30  | 1098.50 |
| Libberton, Sara I.  | 8/18/2023 | File Cleary's fee statement (0.1) correspond w/ B. Cyr re: same (0.1)  | 0.20  | 74.00   |
| Ribeiro, Christian  | 8/21/2023 | Coordinate filing of m3 fee statement  | 0.20  | 221.00  |
| Ribeiro, Christian  | 8/21/2023 | Draft conflicts supplemental declaration   | 0.40  | 442.00  |
| Olukotun, Janice I. | 8/21/2023 | File Monthly fee Statement, confer P. Boiko.   | 0.10  | 37.00   |
| Boiko, Peter        | 8/21/2023 | Supervise e-filing of Fourth Monthly Fee Statement of Services Rendered and Expenses Incurred by M3 Advisory Partners (.1); confer with J. Olukotun re same (.1)                       | 0.20  | 86.00   |
| Ribeiro, Christian  | 8/22/2023 | Draft supplemental conflicts declaration (0.7); review conflicts check results (0.8); correspond with S. O'Neal, J. VanLare, H. Kim, M. Stanton, S. Watson, C. Soussloff re same (0.2) | 1.70  | 1878.50 |

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MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Tung, Gemma        | 8/23/2023 | Compiled parties in interest list per C. Ribeiro   | 0.80  | 296.00  |
| Ribeiro, Christian | 8/23/2023 | Correspond with J. Marsella, J. Levy, A. Weaver, J. VanLare, and G. Tung re discovery attorneys and revised fee app entries  | 0.50  | 552.50  |
| Tung, Gemma        | 8/23/2023 | Compiled fee app materials per C. Ribeiro  | 1.20  | 444.00  |
| Ribeiro, Christian | 8/24/2023 | Draft amended m3 engagement letter   | 1.40  | 1547.00 |
| Ribeiro, Christian | 8/24/2023 | Correspond with M. Stanton re conflicts (0.2); call with M. Stanton re same (0.2)  | 0.40  | 442.00  |
| Kim, Hoo Ri        | 8/24/2023 | Reviewing Moelis fee application   | 0.10  | 115.50  |
| Ribeiro, Christian | 8/25/2023 | Correspond with D. Byam (M3), G. Goffe (m3), L. Barefoot re m3 amended engagement (0.1); coordinate filing of same (0.1)   | 0.20  | 221.00  |
| Ribeiro, Christian | 8/25/2023 | Draft notice of presentment and proposed order for amended m3 engagement (1.8); correspond with L. Barefoot, S. Saran, K. Kamlani, A. Pretto-Sakmann re same (0.3)   | 2.10  | 2320.50 |
| Schwartz, David Z. | 8/25/2023 | Review M3 supplemental retention.  | 0.10  | 118.00  |
| Barefoot, Luke A.  | 8/25/2023 | Review/revise draft engagement letter and presentment of order re 3m expanded scope (0.3); correspondence with C.Ribeiro, K.Kamlani, C.Garber (m3) re same (0.2); correspondence with A.Pretto-Sakmann (Genesis), C.Ribeiro re supplemental m3 engagement (0.1). | 0.60  | 1068.00 |
| Cyr, Brendan J.    | 8/25/2023 | Coordinate filing of supplemental engagement letter with M3 (.1); confer with C. Ribeiro and J. Olukotun re: same (.1)   | 0.20  | 236.00  |
| Rozan, Benazir D.  | 8/28/2023 | Review back up for July 2023 disbursements and update internal tracking log (1.9), communications re same (.1)   | 2.00  | 990.00  |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872. 023 Fee and Employment Application (Retentio

| NAME               | DATE      | DESCRIPTION  | HOURS  | AMOUNT     |
|--------------------|-----------|--|--------|------------|
| VanLare, Jane      | 8/28/2023 | Drafted response to G. Zipes and others at UST re interim fee application (.5) | 0.50   | 865.00     |
| VanLare, Jane      | 8/29/2023 | Correspondence with G. Zipes re interim fee application objection (.5)         | 0.50   | 865.00     |
| Ribeiro, Christian | 8/30/2023 | Review A&M June fee statement  | 1.90   | 2099.50    |
| Ribeiro, Christian | 8/31/2023 | Correspond with J. Sciametta (A&M) re fifth monthly fee statement              | 0.20   | 221.00     |
|                    |           | MATTER TOTAL:  | 397.20 | 285,871.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Saba, Andrew       | 6/1/2023 | Drafted legal analysis re: BVI issues.   | 2.00  | 2090.00 |
| Saba, Andrew       | 6/1/2023 | Meeting with M. Cinnamon and A. Gariboldi to discuss BVI research, next steps.   | 0.30  | 313.50  |
| Saba, Andrew       | 6/1/2023 | Conducted research and drafted legal analysis re: BVI issues.  | 2.00  | 2090.00 |
| Schwartz, David Z. | 6/1/2023 | Correspond to D. Fike, L. Barefoot, M. Cinnamon, A. Saba re BVI law issues (0.7); research BVI law claims (0.4); analyze transactions re potential claims (0.6); review workproduct re analysis of claims (0.8). | 2.50  | 2950.00 |
| Morrow, Emily S.   | 6/1/2023 | Draft factual background section regarding joint liquidator claim  | 0.60  | 579.00  |
| Gariboldi, Adrian  | 6/1/2023 | Perform research for BVI claims with M. Cinnamon.  | 2.00  | 1420.00 |
| Gariboldi, Adrian  | 6/1/2023 | Meeting with M. Cinnamon and A. Saba to discuss BVI research, next steps.  | 0.30  | 213.00  |
| Cinnamon, Michael  | 6/1/2023 | Meeting with A. Saba, and A. Gariboldi to discuss BVI research, next steps.  | 0.30  | 346.50  |
| Barefoot, Luke A.  | 6/1/2023 | Review summary from A.Saba of 3AC hearing in BVI.  | 0.20  | 356.00  |
| Saba, Andrew       | 6/2/2023 | Performed doc review.  | 0.80  | 836.00  |
| Saba, Andrew       | 6/2/2023 | Reviewed precedent to draft legal analysis re: BVI issues.   | 0.60  | 627.00  |
| Kowiak, Michael J. | 6/2/2023 | Review document from A. Saba regarding BVI background  | 0.30  | 213.00  |
| Fike, Deandra      | 6/2/2023 | Call with D. Schwartz and D. Han re 3AC claims (.3); follow up re same (.1)  | 0.40  | 338.00  |
| Kowiak, Michael J. | 6/2/2023 | Call with M. Cinnamon, A. Saba regarding BVI-related issue   | 0.30  | 213.00  |
| Fike, Deandra      | 6/2/2023 | Call with D. Schwartz re 3AC claims  | 0.20  | 169.00  |
| Saba, Andrew       | 6/2/2023 | Attended call with M. Cinnamon re: BVI issues.   | 0.10  | 104.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Morrow, Emily S.   | 6/2/2023 | Perform document review and factual research  | 0.60  | 579.00  |
| Schwartz, David Z. | 6/2/2023 | Call with D. Fike re 3AC claims (0.2); Call with D. Fike and D. Han re 3AC claims (0.3); Call with L. Barefoot re BVI strategy (0.3); Call with M. Cinnamon regarding next steps in BVI (0.1); research open items for claims objections (1.8); review model claims objections (0.2); analysis re foreign law expert (0.1). | 3.00  | 3540.00 |
| Barefoot, Luke A.  | 6/2/2023 | Call with D. Schwartz re BVI strategy.  | 0.30  | 534.00  |
| Barefoot, Luke A.  | 6/2/2023 | T/c S.O'Neal re 3AC claims (0.3); review correspondence A.Goldberg (LW) re threatened 3Ac objection (0.1).  | 0.40  | 712.00  |
| Cinnamon, Michael  | 6/2/2023 | Call with D. Schwartz regarding next steps in BVI.  | 0.10  | 115.50  |
| Cinnamon, Michael  | 6/2/2023 | Call with A. Saba, and M. Kowiak regarding BVI-related issue.   | 0.30  | 346.50  |
| Cinnamon, Michael  | 6/2/2023 | Attended call with A. Saba re: BVI issues.  | 0.10  | 115.50  |
| Saba, Andrew       | 6/2/2023 | Call with M. Cinnamon, M. Kowiak regarding BVI-related issue  | 0.30  | 313.50  |
| O'Neal, Sean A.    | 6/2/2023 | T/c L. Barefoot re 3AC claims (0.3)   | 0.30  | 546.00  |
| O'Neal, Sean A.    | 6/3/2023 | Correspondence with L. Barefoot and team re 3AC issues.   | 0.50  | 910.00  |
| Schwartz, David Z. | 6/3/2023 | Correspond to L. Barefoot, R. Zutshi, A. Saba, M. Cinnamon re updates on BVI proceedings.   | 0.50  | 590.00  |
| VanLare, Jane      | 6/3/2023 | Reviewed correspondence from L. Barefoot re 3AC proofs of claim (.2)  | 0.20  | 346.00  |
| Barefoot, Luke A.  | 6/3/2023 | Correspondence R.Zutshi, S.O'Neal, M.Cinnamon, D.Schwartz re 3Ac claims objection.  | 0.40  | 712.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Zutshi, Rishi N.   | 6/3/2023 | Planning for next steps in connection with 3AC claims.  | 0.80  | 1384.00 |
| Barefoot, Luke A.  | 6/4/2023 | Correspondence R.Zutshi, M.Cinnamon, D.Schwartz re 3AC claims objection.  | 0.20  | 356.00  |
| Zutshi, Rishi N.   | 6/4/2023 | Analyze filing by 3AC.  | 0.60  | 1038.00 |
| Cinnamon, Michael  | 6/4/2023 | Drafting analysis of BVI issues.  | 1.00  | 1155.00 |
| Saba, Andrew       | 6/5/2023 | Corresponded with team re: BVI issues.  | 0.60  | 627.00  |
| Saba, Andrew       | 6/5/2023 | Revised analysis re: BVI claims.  | 2.30  | 2403.50 |
| Saba, Andrew       | 6/5/2023 | Meeting with M. Cinnamon, E. Morrow, and A. Gariboldi to discuss BVI next steps.  | 0.50  | 522.50  |
| Saba, Andrew       | 6/5/2023 | Attend call with R. Zutshi, B. Hammer, M. Cinnamon, C. Zalka (Weil), R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), S. Sue (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: BVI next steps. | 0.50  | 522.50  |
| Witchger, Kathryn  | 6/5/2023 | Call with A. Saba re: BVI next steps.   | 0.10  | 110.50  |
| Witchger, Kathryn  | 6/5/2023 | Reviewing recovery/claims documentation   | 1.30  | 1436.50 |
| Saba, Andrew       | 6/5/2023 | Call with K. Witchger re: BVI next steps.   | 0.10  | 104.50  |
| Witchger, Kathryn  | 6/5/2023 | Call with M. Cinnamon re: BVI next steps.   | 0.10  | 110.50  |
| Hammer, Brandon M. | 6/5/2023 | Attend call with R. Zutshi, A. Saba, M. Cinnamon, C. Zalka (Weil), R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), S. Sue (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: BVI next steps.   | 0.50  | 640.00  |
| Zutshi, Rishi N.   | 6/5/2023 | Attend call with B. Hammer, A. Saba, M. Cinnamon, C. Zalka (Weil), R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil),   | 0.50  | 865.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
|                    |          | S. Sue (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: BVI next steps.   |       |         |
| Mitchell, Alec F.  | 6/5/2023 | Review of analysis re: collateral claims.   | 0.60  | 507.00  |
| Fike, Deandra      | 6/5/2023 | Call with D. Schwartz re BVI law claims next steps  | 0.10  | 84.50   |
| Saba, Andrew       | 6/5/2023 | Analysis re: 3AC claim.   | 1.90  | 1985.50 |
| Saba, Andrew       | 6/5/2023 | Next steps re: 3AC claim.   | 1.00  | 1045.00 |
| Schwartz, David Z. | 6/5/2023 | Correspond to D. Fike, L. Barefoot, M. Cinnamon re next steps on 3AC claims (0.4); analysis re 3AC claims (0.4); Call with M. Cinnamon regarding BVI issues (0.1); Call with D. Fike re BVI law claims next steps (0.1); Call with L. Barefoot re BVI law claims next steps (0.2); research issues re BVI law claims (1.2). | 2.40  | 2832.00 |
| Barefoot, Luke A.  | 6/5/2023 | T/c S.O'Neal re 3AC matters.  | 0.10  | 178.00  |
| O'Neal, Sean A.    | 6/5/2023 | T/c L. Barefoot re 3AC matters.   | 0.10  | 182.00  |
| Barefoot, Luke A.  | 6/5/2023 | Call with D. Schwartz re BVI law claims next steps (0.2); correspondence C.West (Akin), P.Abelson (Akin), R.Zutshi re 3AC (0.1).  | 0.30  | 534.00  |
| Morrow, Emily S.   | 6/5/2023 | Draft legal analysis regarding Joint Liquidator claims  | 2.00  | 1930.00 |
| Morrow, Emily S.   | 6/5/2023 | Meeting with M. Cinnamon, A. Saba, and A. Gariboldi to discuss BVI next steps   | 0.50  | 482.50  |
| Morrow, Emily S.   | 6/5/2023 | Implement revisions to legal analysis regarding Joint Liquidator claims   | 0.50  | 482.50  |
| Gariboldi, Adrian  | 6/5/2023 | Meeting with M. Cinnamon, A. Saba, and E. Morrow to discuss BVI next steps.   | 0.50  | 355.00  |
| Gariboldi, Adrian  | 6/5/2023 | Research materials relating to 3AC claim with M. Cinnamon, A. Saba, and E. Morrow.  | 2.50  | 1775.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Zutshi, Rishi N.  | 6/5/2023 | Communications internally regarding planning for hearing.   | 0.40  | 692.00  |
| Cinnamon, Michael | 6/5/2023 | Meeting with A. Saba, E. Morrow, and A. Gariboldi to discuss BVI next steps.  | 0.50  | 577.50  |
| Cinnamon, Michael | 6/5/2023 | Attend call with R. Zutshi, B. Hammer, A. Saba, C. Zalka (Weil), R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), S. Sue (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: BVI next steps. | 0.50  | 577.50  |
| Cinnamon, Michael | 6/5/2023 | Call with D. Schwartz regarding BVI issues.   | 0.10  | 115.50  |
| Cinnamon, Michael | 6/5/2023 | Call with K. Witchger re: BVI next steps.   | 0.10  | 115.50  |
| Fike, Deandra     | 6/6/2023 | Draft extraterritoriality portion of 3AC claim objection (2.1); call with D. Schwartz re BVI law issues (0.1)   | 2.20  | 1859.00 |
| Witchger, Kathryn | 6/6/2023 | Review and revision to claims documentation   | 1.00  | 1105.00 |
| Mitchell, Alec F. | 6/6/2023 | Research re: collateral claims.   | 2.40  | 2028.00 |
| Zutshi, Rishi N.  | 6/6/2023 | Conference call S.O'Neal, L. Barefoot, P. Abelson (W&C), C. West (WAC), J. Sazant (Prostate) and B. Rosen (Prostate) re 3AC claims matters.   | 1.00  | 1730.00 |
| Barefoot, Luke A. | 6/6/2023 | Conference call R. Zutshi, S.O'Neal, P. Abelson (W&C), C. West (W&C), J. Sazant (Proskauer) and B. Rosen (Proskauer) re 3AC claims matters.   | 1.00  | 1780.00 |
| Morrow, Emily S.  | 6/6/2023 | Revise legal argument draft regarding BVI claims  | 0.60  | 579.00  |
| Morrow, Emily S.  | 6/6/2023 | Conduct legal research regarding BVI claim  | 1.40  | 1351.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Morrow, Emily S.   | 6/6/2023 | Email communication with A. Mitchell regarding research on BVI claim  | 0.20  | 193.00  |
| Schwartz, David Z. | 6/6/2023 | Review research on preference actions (0.5); call with D. Fike re BVI law issues (0.1); draft 3AC claim update (1.1); correspond to D. Fike, L. Barefoot re BVI law issues (0.3). | 2.00  | 2360.00 |
| Barefoot, Luke A.  | 6/6/2023 | Correspondence A.DiIolio (Agon BVI), R.Zutshi, M.Cinnamon re BVI declaration for 3AC.   | 0.20  | 356.00  |
| O'Neal, Sean A.    | 6/6/2023 | Conference call R.Zutshi, L.Barefoot, P.Abelson (W&C), C.West (W&C), J.Sazant (Proskauer) and B.Rosen (Proskauer) re 3AC claims matters.  | 1.00  | 1820.00 |
| Zutshi, Rishi N.   | 6/6/2023 | Prepare for meeting regarding 3AC matters.  | 0.30  | 519.00  |
| Cinnamon, Michael  | 6/6/2023 | Drafting analysis of BVI legal issues.  | 3.20  | 3696.00 |
| Saba, Andrew       | 6/7/2023 | Revised BVI analysis.   | 2.00  | 2090.00 |
| Fike, Deandra      | 6/7/2023 | research issues relating to extraterritoriality of 3AC claim  | 2.20  | 1859.00 |
| Minott, Richard    | 6/7/2023 | Correspondence with A. Saba re 3AC claims   | 0.60  | 579.00  |
| Kim, Hoo Ri        | 6/7/2023 | Reviewing questions from client re: GAP contracts   | 0.20  | 221.00  |
| Fike, Deandra      | 6/7/2023 | Research extraterritoriality issues relating to 3AC claim   | 0.70  | 591.50  |
| Mitchell, Alec F.  | 6/7/2023 | Meeting with K. Witchger to discuss collateral claims.  | 0.50  | 422.50  |
| Witchger, Kathryn  | 6/7/2023 | Meeting with A. Mitchell to discuss collateral claims.  | 0.50  | 552.50  |
| Schwartz, David Z. | 6/7/2023 | Correspond to M. Cinnamon, D. Fike, L. Barefoot re 3AC claim (0.5); revise bankruptcy law analysis re 3AC claims (0.5).   | 1.00  | 1180.00 |
| Morrow, Emily S.   | 6/7/2023 | Perform legal research regarding joint liquidator claims  | 0.50  | 482.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Morrow, Emily S.   | 6/7/2023 | Perform research to revise arguments regarding joint liquidator claims                  | 1.20  | 1158.00 |
| Cinnamon, Michael  | 6/7/2023 | Drafting analysis of BVI legal issues.  | 5.40  | 6237.00 |
| Saba, Andrew       | 6/8/2023 | Corresponded with team re: BVI law issues.  | 0.30  | 313.50  |
| Minott, Richard    | 6/8/2023 | Review letter agreement   | 0.40  | 386.00  |
| Witchger, Kathryn  | 6/8/2023 | Call with S. Rocks (partial) & A. Mitchell re: collateral claims.                       | 0.60  | 663.00  |
| Mitchell, Alec F.  | 6/8/2023 | Call with S. Rocks (partial) & K. Witchger re: collateral claims.                       | 0.60  | 507.00  |
| Hammer, Brandon M. | 6/8/2023 | Call with M. Cinnamon regarding next steps with 3AC claim.                              | 0.20  | 256.00  |
| Witchger, Kathryn  | 6/8/2023 | Revision to language in email from M. Cinnamon re: claims                               | 0.30  | 331.50  |
| Saba, Andrew       | 6/8/2023 | Corresponded with team re: BVI issues.  | 0.50  | 522.50  |
| Mitchell, Alec F.  | 6/8/2023 | Review of filing for collateral claims.   | 1.40  | 1183.00 |
| Rocks, Sandra M.   | 6/8/2023 | Call with K. Witchger and A. Mitchell regarding collateral claims (partial attendance). | 0.50  | 742.50  |
| Schwartz, David Z. | 6/8/2023 | Correspond to M. Cinnamon, A. Gariboldi, L. Barefoot re BVI law expert.                 | 0.20  | 236.00  |
| Gariboldi, Adrian  | 6/8/2023 | Perform research related to BVI claim with D. Schwartz, M. Cinnamon, and A. Saba.       | 2.00  | 1420.00 |
| Zutshi, Rishi N.   | 6/8/2023 | Communications regarding BVI issues.  | 0.70  | 1211.00 |
| Cinnamon, Michael  | 6/8/2023 | Drafting analysis of BVI legal issues.  | 2.00  | 2310.00 |
| Cinnamon, Michael  | 6/8/2023 | Call with B. Hammer regarding next steps with 3AC claim.                                | 0.20  | 231.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Barefoot, Luke A. | 6/8/2023 | Correspondence M.Cinnamon, R.Zutshi re BVI analysis for 3AC claims (0.2); corresp. J.Brady, M.Cinnamon, A.Saba re KC retention (0.2); corresp. S.O'Neal re 3AC objection process (0.1); corresp. D.Schwartz re same (0.1); further corresp. A.Dillio (Agon), J.Brady re KC retention for BVI law claims (0.2); corresp. C.West (W&C), P.Abelson (W&C), C.Shore (W&C), A.Saba re 3AC claims (0.2); corresp. A.Saba, R.Zutshi, M.Cinnamon re 3AC claims objection (0.2); initial review of same (0.5); corresp. K.Witcher, S.Rocks re 3AC objection (0.1). | 1.80  | 3204.00 |
| Mitchell, Alec F. | 6/9/2023 | Review of filing re: collateral claims.  | 0.30  | 253.50  |
| Saba, Andrew      | 6/9/2023 | Attend call with R. Zutshi, M. Cinnamon, T. Jones (Weil), S. Sue (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI next steps (0.4); preparation re the same (0.1)   | 0.50  | 522.50  |
| Witchger, Kathryn | 6/9/2023 | Revised claims documentation   | 2.30  | 2541.50 |
| Zutshi, Rishi N.  | 6/9/2023 | Attend call with A. Saba, M. Cinnamon, T. Jones (Weil), S. Sue (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI next steps.   | 0.40  | 692.00  |
| Saba, Andrew      | 6/9/2023 | Attend call with L. Barefoot, M. Cinnamon, C. Parker (Maitland Chambers), and A. Di Iorio (Agon) re: 3AC claim next steps.   | 0.30  | 313.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Barefoot, Luke A.  | 6/9/2023  | Attend call with M.Cinnamon, A. Saba, C. Parker (Maitland Chambers), and A. Di Iorio (Agon) re: 3AC claim next steps.   | 0.30  | 534.00  |
| Schwartz, David Z. | 6/9/2023  | Correspond to L. Barefoot re 3AC claims (0.2); review 3AC claims analysis (0.7).  | 0.90  | 1062.00 |
| Gariboldi, Adrian  | 6/9/2023  | Edit research for 3AC claim with L. Barefoot, M. Cinnamon, and A. Saba.   | 0.80  | 568.00  |
| VanLare, Jane      | 6/9/2023  | Reviewed e-mails from A. Tsang re: contracts (.8); reviewed e-mail from H. Kim re: same (.1)  | 0.90  | 1557.00 |
| Cinnamon, Michael  | 6/9/2023  | Attend call with R. Zutshi, A. Saba, T. Jones (Weil), S. Sue (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI next steps.  | 0.40  | 462.00  |
| Cinnamon, Michael  | 6/9/2023  | Attend call with L. Barefoot, A. Saba, C. Parker (Maitland Chambers), and A. Di Iorio (Agon) re: 3AC claim next steps.  | 0.30  | 346.50  |
| Cinnamon, Michael  | 6/9/2023  | Drafting analysis of BVI legal issues.  | 0.60  | 693.00  |
| Barefoot, Luke A.  | 6/9/2023  | Review/revise draft engagement letter with BVI expert (0.4); corresp. A.Garibaldi, M.Cinnamon, A.Saba, R.Zutshi re same (0.2); corresp. D.Schwartz, R.Minott, M.Cinnamon, R.Zutshi, D.Schwartz, D.Fike re 3AC claims objection hearing (0.4). | 1.00  | 1780.00 |
| Hammer, Brandon M. | 6/11/2023 | Correspondence regarding 3AC objection.   | 1.00  | 1280.00 |
| Cinnamon, Michael  | 6/11/2023 | Revising analysis of BVI legal issues.  | 1.40  | 1617.00 |
| Barefoot, Luke A.  | 6/11/2023 | Correspondence R.Zutshi, M.Cinnamon, A.Saba re draft 3AC objection.   | 0.10  | 178.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Witchger, Kathryn  | 6/12/2023 | Review of claim arguments   | 0.10  | 110.50  |
| Fike, Deandra      | 6/12/2023 | Research re 3AC claim   | 1.00  | 845.00  |
| Witchger, Kathryn  | 6/12/2023 | Revision of claims arguments  | 0.80  | 884.00  |
| Saba, Andrew       | 6/12/2023 | Reviewed analysis re: BVI issues.   | 0.60  | 627.00  |
| Kim, Hoo Ri        | 6/12/2023 | Call with J. VanLare, A. Tsang (Genesis), and C. Kourtis (Genesis) re: rejection of contracts           | 0.30  | 331.50  |
| Kowiak, Michael J. | 6/12/2023 | Legal research related to BVI project   | 1.40  | 994.00  |
| Fike, Deandra      | 6/12/2023 | Corresp. with D. Han re 3AC claim research  | 0.50  | 422.50  |
| Saba, Andrew       | 6/12/2023 | Outlined analysis re: BVI issues.   | 1.20  | 1254.00 |
| Minott, Richard    | 6/12/2023 | Correspondence with E. Morrow re 3AC declarations   | 0.80  | 772.00  |
| Saba, Andrew       | 6/12/2023 | Drafted analysis re: 3AC claim.   | 2.30  | 2403.50 |
| Saba, Andrew       | 6/12/2023 | Meeting with M. Cinnamon and A. Gariboldi to discuss 3AC claim  | 0.30  | 313.50  |
| Saba, Andrew       | 6/12/2023 | Correspondence re 3AC claim next steps.   | 0.50  | 522.50  |
| Larner, Sean       | 6/12/2023 | Reviewed S. Spurrell's work on 3AC TPs  | 1.90  | 1833.50 |
| Larner, Sean       | 6/12/2023 | Conducted privilege sweep of 3AC docs.  | 1.30  | 1254.50 |
| Schwartz, David Z. | 6/12/2023 | Correspond to M. Cinnamon, L. Barefoot re strategy on claims (0.3); review claim objection draft (0.3). | 0.60  | 708.00  |
| O'Neal, Sean A.    | 6/12/2023 | Correspondence with Cleary team re 3AC liability issues.  | 0.20  | 364.00  |
| Zutshi, Rishi N.   | 6/12/2023 | Analyze issues related to 3AC claims.   | 0.90  | 1557.00 |
| Gariboldi, Adrian  | 6/12/2023 | Meeting with M. Cinnamon and A. Saba to discuss 3AC claim.  | 0.30  | 213.00  |
| Gariboldi, Adrian  | 6/12/2023 | Perform research relevant to 3AC claim with M. Cinnamon, A. Saba.                                       | 2.00  | 1420.00 |
| VanLare, Jane      | 6/12/2023 | Call with H. Kim, A. Tsang (Genesis) and C. Kourtis (Genesis) re: contract rejection (.3)               | 0.30  | 519.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Hammer, Brandon M. | 6/12/2023 | Reviewed and commented on objection  | 4.00  | 5120.00 |
| Cinnamon, Michael  | 6/12/2023 | Meeting with A. Saba, and A. Gariboldi to discuss 3AC claim.   | 0.30  | 346.50  |
| Barefoot, Luke A.  | 6/12/2023 | Extensive initial review and revision of draft 3AC objection (3.1); corresp. R.Zutshi, M.Cinnamon, M.Saba, D.Schwartz re same (0.5). | 3.60  | 6408.00 |
| Saba, Andrew       | 6/13/2023 | Correspondence re: 3AC claim next steps.   | 0.70  | 731.50  |
| Saba, Andrew       | 6/13/2023 | Reviewed key docs.   | 0.50  | 522.50  |
| Witchger, Kathryn  | 6/13/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, A. Mitchell, B. Hammer re issues relating to 3AC claim                     | 0.50  | 552.50  |
| Mitchell, Alec F.  | 6/13/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, K. Witchger, B. Hammer re issues relating to 3AC claim.                    | 0.50  | 422.50  |
| Barefoot, Luke A.  | 6/13/2023 | Call with D. Schwartz, M. Cinnamon, A. Saba, K. Witchger, A. Mitchell, B. Hammer re issues relating to 3AC claim.                    | 0.50  | 890.00  |
| Saba, Andrew       | 6/13/2023 | Reviewed 3AC claim issues.   | 0.90  | 940.50  |
| Saba, Andrew       | 6/13/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, K. Witchger, A. Mitchell, B. Hammer re issues relating to 3AC claim.                | 0.50  | 522.50  |
| Saba, Andrew       | 6/13/2023 | Attend call with M. Cinnamon and A. Gariboldi re: 3AC claim next steps.  | 0.80  | 836.00  |
| Ribeiro, Christian | 6/13/2023 | Attend call with A. Saba re: BVI issues  | 0.10  | 104.50  |
| Ribeiro, Christian | 6/13/2023 | Review affidavit and papers filed in BVI re 3AC ch 11 filing (2.0); correspond with A. Saba, M. Cinnamon, M. Weinberg re same (0.2)  | 2.30  | 2403.50 |
| Saba, Andrew       | 6/13/2023 | Factual analysis re: BVI issues.   | 1.30  | 1358.50 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Hammer, Brandon M. | 6/13/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, K. Witchger, A. Mitchell re issues relating to 3AC claim.  | 0.50  | 640.00  |
| Fike, Deandra      | 6/13/2023 | Research re standard for proof of claims   | 1.20  | 1014.00 |
| Weinberg, Michael  | 6/13/2023 | Correspondence with C. Ribeiro re counterparty claims.   | 0.10  | 110.50  |
| Saba, Andrew       | 6/13/2023 | Legal analysis re: BVI issues.   | 3.00  | 3135.00 |
| Ribeiro, Christian | 6/13/2023 | Call with M. Weinberg re BVI and plan issues   | 0.10  | 104.50  |
| Ribeiro, Christian | 6/13/2023 | Review 3AC Claim Objection   | 1.20  | 1254.00 |
| Larner, Sean       | 6/13/2023 | Meeting with S. Spurrell re: 3AC presentation chronology   | 0.20  | 193.00  |
| Saba, Andrew       | 6/13/2023 | Correspondence re: next steps re: 3AC claim.   | 0.50  | 522.50  |
| Kowiak, Michael J. | 6/13/2023 | Continue legal research on BVI proceeding issue  | 0.50  | 355.00  |
| Kowiak, Michael J. | 6/13/2023 | Work on developing draft of section regarding BVI project  | 1.10  | 781.00  |
| Fike, Deandra      | 6/13/2023 | Call with D. Schwartz re 3AC claim next steps  | 0.10  | 84.50   |
| Fike, Deandra      | 6/13/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, K. Witchger, A. Mitchell, B. Hammer re issues relating to 3AC claim  | 0.50  | 422.50  |
| Schwartz, David Z. | 6/13/2023 | Call with D. Fike re 3AC claim next steps (0.1); Call with L. Barefoot, M. Cinnamon, A. Saba, K. Witchger, A. Mitchell, B. Hammer re issues relating to 3AC claim (0.5); correspond to L. Barefoot, D. Fike, M. Cinnamon re 3AC analysis (0.5); research open items for 3AC objection (0.2). | 1.30  | 1534.00 |
| Gariboldi, Adrian  | 6/13/2023 | Perform research for BVI claim for M. Cinnamon, A. Saba.   | 2.00  | 1420.00 |
| Cinnamon, Michael  | 6/13/2023 | Call with L. Barefoot, D. Schwartz, A. Saba, K. Witchger,  | 0.50  | 577.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | A. Mitchell, B. Hammer re issues relating to 3AC claim   |       |         |
| Cinnamon, Michael  | 6/13/2023 | Attend call with A. Saba, and A. Gariboldi re: 3AC claim next steps.   | 0.80  | 924.00  |
| Cinnamon, Michael  | 6/13/2023 | Further revisions to BVI law analysis.   | 2.90  | 3349.50 |
| Barefoot, Luke A.  | 6/13/2023 | T/c S.O'Neal re 3AC claims objection (0.3); review /comment on revised outline for 3AC substantive objection (0.8); corresp. M.Cinnamon re same (0.2); corresp. M.Cinnamon, R.Zutshi re process and strategy of 3AC claims objection (0.3); further corresp. M.Cinnamon re strategy and timeline for 3AC claims objection (0.1). | 1.70  | 3026.00 |
| Weinberg, Michael  | 6/13/2023 | Call with C. Ribeiro re BVI and plan issues.   | 0.10  | 110.50  |
| Saba, Andrew       | 6/13/2023 | Attend call with C. Ribeiro re: BVI issues   | 0.10  | 104.50  |
| Gariboldi, Adrian  | 6/13/2023 | Attend call with M. Cinnamon and A. Saba re: 3AC claim next steps.   | 0.80  | 568.00  |
| Saba, Andrew       | 6/14/2023 | Revised legal analysis re: BVI issues.   | 0.60  | 627.00  |
| Saba, Andrew       | 6/14/2023 | Corresponded with team re: 3AC issues.   | 0.50  | 522.50  |
| Saba, Andrew       | 6/14/2023 | Factual analysis re: 3AC claim.  | 2.30  | 2403.50 |
| Kowiak, Michael J. | 6/14/2023 | Conduct legal research related to BVI project  | 1.20  | 852.00  |
| Fike, Deandra      | 6/14/2023 | Corresp. with D. Schwartz re claims pleading standard research   | 0.10  | 84.50   |
| Fike, Deandra      | 6/14/2023 | 3AC claim research re application of federal pleading standard   | 2.00  | 1690.00 |
| Saba, Andrew       | 6/14/2023 | Attend call with R. Zutshi, L. Barefoot, D. Schwartz, M. Cinnamon, and A. Di Iorio (Agon) re: BVI issues.  | 0.40  | 418.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Zutshi, Rishi N.   | 6/14/2023 | Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, and A. Di Iorio (Agon) re: BVI issues. (partial attendance)    | 0.10  | 173.00  |
| Saba, Andrew       | 6/14/2023 | Attend call with M. Cinnamon re: 3AC claim next steps.  | 0.20  | 209.00  |
| Mitchell, Alec F.  | 6/14/2023 | Review of court filing re: collateral claims.   | 0.70  | 591.50  |
| Barefoot, Luke A.  | 6/14/2023 | Attend call with R. Zutshi (partial), D. Schwartz, M. Cinnamon, A. Saba, and A. Di Iorio (Agon) re: BVI issues.                 | 0.40  | 712.00  |
| Witchger, Kathryn  | 6/14/2023 | Research related to claims  | 1.80  | 1989.00 |
| Saba, Andrew       | 6/14/2023 | Correspondence re: next steps re: 3AC claim.  | 3.30  | 3448.50 |
| Mitchell, Alec F.  | 6/14/2023 | Call with M. Cinnamon & K. Witchger re: issues relating to 3AC claim.   | 0.60  | 507.00  |
| Witchger, Kathryn  | 6/14/2023 | Call with M. Cinnamon, & A. Mitchell re: issues relating to 3AC claim.  | 0.60  | 663.00  |
| Barefoot, Luke A.  | 6/14/2023 | Call with D. Schwartz, and M. Cinnamon regarding 3AC claim.   | 0.40  | 712.00  |
| Mitchell, Alec F.  | 6/14/2023 | Research re: collateral claims.   | 1.70  | 1436.50 |
| Saba, Andrew       | 6/14/2023 | Attend call with M. Cinnamon, F. Siddiqui (Weil), and T. Jones (Weil) re: BVI issues  | 0.30  | 313.50  |
| Fike, Deandra      | 6/14/2023 | Corresp. with D. Schwartz re standard of proof for claims research  | 0.30  | 253.50  |
| Saba, Andrew       | 6/14/2023 | Revised anaylsis re: 3AC BVI claim.   | 2.10  | 2194.50 |
| Saba, Andrew       | 6/14/2023 | Attend call with M. Cinnamon re: 3AC claim issues.  | 0.20  | 209.00  |
| Larner, Sean       | 6/14/2023 | Updated privilege review for 3AC presentation (.5); double-checked work (.5); summarized and sent to partners for review (3.8). | 4.80  | 4632.00 |
| Ribeiro, Christian | 6/14/2023 | Revise 3ac claim objection  | 1.90  | 1985.50 |
| O'Neal, Sean A.    | 6/14/2023 | Calls and correspondence with Cleary team re 3AC strategy.  | 0.20  | 364.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Schwartz, David Z. | 6/14/2023 | Attend call with R. Zutshi (partial), L. Barefoot, M. Cinnamon, A. Saba, and A. Di Iorio (Agon) re: BVI issues (0.4); correspond to L. Barefoot, D. Fike, A. Saba, M. Cinnamon re 3AC claims (0.9); Call with L. Barefoot and M. Cinnamon regarding 3AC claim (0.4); call with L. Barefoot re 3AC claims (0.3). | 2.00  | 2360.00 |
| Morrow, Emily S.   | 6/14/2023 | Conduct legal research regarding liquidator claims  | 2.50  | 2412.50 |
| Morrow, Emily S.   | 6/14/2023 | Conduct factual research regarding joint liquidator claims  | 0.30  | 289.50  |
| Hammer, Brandon M. | 6/14/2023 | Reviewed BVI declaration.   | 1.00  | 1280.00 |
| Cinnamon, Michael  | 6/14/2023 | Meeting with A. Gariboldi to discuss 3AC claim next steps.  | 0.20  | 231.00  |
| Cinnamon, Michael  | 6/14/2023 | Attend call with A. Saba re: 3AC claim next steps.  | 0.20  | 231.00  |
| Cinnamon, Michael  | 6/14/2023 | Attend call with A. Saba, F. Siddiqui (Weil), and T. Jones (Weil) re: BVI issues.   | 0.30  | 346.50  |
| Cinnamon, Michael  | 6/14/2023 | Attend call with A. Saba re: 3AC claim issues.  | 0.20  | 231.00  |
| Gariboldi, Adrian  | 6/14/2023 | Meeting with M. Cinnamon to discuss 3AC claim next steps.   | 0.20  | 142.00  |
| Cinnamon, Michael  | 6/14/2023 | Call with K. Witchger, & A. Mitchell re: issues relating to 3AC claim.  | 0.60  | 693.00  |
| Gariboldi, Adrian  | 6/14/2023 | Prepare materials for 3AC claim with M. Cinnamon and A. Saba.   | 6.20  | 4402.00 |
| Cinnamon, Michael  | 6/14/2023 | Call with L. Barefoot, D. Schwartz regarding 3AC claim.   | 0.40  | 462.00  |
| Cinnamon, Michael  | 6/14/2023 | Attend call with R. Zutshi (partial), L. Barefoot, D. Schwartz, A. Saba, and A. Di Iorio (Agon) re: BVI issues.   | 0.40  | 462.00  |
| Cinnamon, Michael  | 6/14/2023 | Drafting analysis of BVI issues.  | 5.10  | 5890.50 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Fike, Deandra      | 6/14/2023 | Call with D. Schwartz, M. Cinnamon (partial), A. Saba re 3AC claim research   | 0.50  | 422.50  |
| Barefoot, Luke A.  | 6/14/2023 | Review/revise draft BVI expert report (0.6); corresp. M.Cinnamon, A.Saba re same (0.2); corresp. S.O'Neal re same (0.1).  | 0.90  | 1602.00 |
| Barefoot, Luke A.  | 6/14/2023 | Call with D. Schwartz re 3AC claims (0.3)   | 0.30  | 534.00  |
| Saba, Andrew       | 6/15/2023 | Researched issues related to 3AC claim.   | 1.50  | 1567.50 |
| Ribeiro, Christian | 6/15/2023 | Correspond with A. Saba re plan distribution provisions   | 0.10  | 104.50  |
| Witchger, Kathryn  | 6/15/2023 | Review and revision to claims language  | 1.00  | 1105.00 |
| Minott, Richard    | 6/15/2023 | Correspondence with C. Ribeiro re 3AC   | 0.40  | 386.00  |
| Fike, Deandra      | 6/15/2023 | Draft summary of pleading standard for claims   | 0.80  | 676.00  |
| Barefoot, Luke A.  | 6/15/2023 | T/c J.Gerber, re damages expert.  | 0.10  | 178.00  |
| Larner, Sean       | 6/15/2023 | Started review of 3AC TP's chronology   | 3.10  | 2991.50 |
| Schwartz, David Z. | 6/15/2023 | Correspond to D. Fike,, L. Barefoot, M. Cinnamon re 3AC claims analysis (1); revise draft re 3AC claims objection (0.5); research bases for 3AC claims objection (0.5). | 2.00  | 2360.00 |
| Gerber, Jared M.   | 6/15/2023 | t/c L.Barefoot re damages expert  | 0.10  | 173.00  |
| Gerber, Jared M.   | 6/15/2023 | Email to L.Barefoot re damages expert   | 0.20  | 346.00  |
| Morrow, Emily S.   | 6/15/2023 | Legal research regarding joint liquidator claims  | 1.90  | 1833.50 |
| Morrow, Emily S.   | 6/15/2023 | Review factual and legal research regarding BVI next steps  | 1.00  | 965.00  |
| Mitchell, Alec F.  | 6/15/2023 | Emails to M. Cinnamon, E. Morrow, K. Witchger, A. Saba, & A. Gariboldi re: collateral claims research.  | 0.20  | 169.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Hammer, Brandon M. | 6/15/2023 | Reviewed and commented on objection.  | 1.00  | 1280.00 |
| Gariboldi, Adrian  | 6/15/2023 | Edit materials for 3AC claim with M. Cinnamon, A. Saba.   | 1.50  | 1065.00 |
| Cinnamon, Michael  | 6/15/2023 | Attend call with A. Saba re: 3AC Claim issues.  | 0.10  | 115.50  |
| Cinnamon, Michael  | 6/15/2023 | Drafting analysis of BVI issues.  | 2.00  | 2310.00 |
| Cinnamon, Michael  | 6/15/2023 | Developing strategy regarding next steps in BVI.  | 2.40  | 2772.00 |
| Barefoot, Luke A.  | 6/15/2023 | Analyze D.Fike research re application of 12(b)(6) to proofs of claims (0.6); correspondence D.Schwartz, D.Fike, M.Cinnamon re same (0.4); review BVI declaration revisions (0.2); correspondence M.Cinnamon, C.Parker (Maitland Chambers), A.DiIorio (Agon) re same (0.2); review background facts revised section for transmission to BVI expert (0.3). | 1.70  | 3026.00 |
| Saba, Andrew       | 6/15/2023 | Attend call with A. Saba re: 3AC Claim issues.  | 0.10  | 104.50  |
| Saba, Andrew       | 6/16/2023 | Revised analysis re: 3AC claim.   | 3.20  | 3344.00 |
| Saba, Andrew       | 6/16/2023 | Reviewed documents re: BVI issues.  | 1.40  | 1463.00 |
| Fike, Deandra      | 6/16/2023 | Revise claims pleading standard summary re edits from D. Schwartz and L. Barefoot   | 1.20  | 1014.00 |
| Zutshi, Rishi N.   | 6/16/2023 | Attend call with M. Cinnamon, A. Saba, R. Berkovich (Weil), S. Sue (Weil), and F. Siddiqui (Weil) re: BVI issues.   | 0.40  | 692.00  |
| Ribeiro, Christian | 6/16/2023 | Call with A. Saba, M. Cinnamon re: BVI and 3AC claim issues   | 0.30  | 313.50  |
| Fike, Deandra      | 6/16/2023 | Research 3AC prepetition conversion and preference claims (5.5); Call with with D. Schwartz, M. Cinnamon and A. Saba re 3AC claim research (.5)   | 6.00  | 5070.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Saba, Andrew       | 6/16/2023 | Call with M. Cinnamon and C. Ribeiro re: BVI and 3AC issues  | 0.30  | 313.50  |
| Kowiak, Michael J. | 6/16/2023 | Work on draft of section regarding BVI project   | 0.60  | 426.00  |
| Kowiak, Michael J. | 6/16/2023 | Conduct legal research re: BVI project   | 2.60  | 1846.00 |
| Saba, Andrew       | 6/16/2023 | Call with D. Schwartz, M. Cinnamon, and D. Fike re 3AC claim research  | 0.50  | 522.50  |
| Kowiak, Michael J. | 6/16/2023 | Draft email to M. Cinnamon and A. Saba regarding research and drafted related to BVI project   | 0.10  | 71.00   |
| Saba, Andrew       | 6/16/2023 | Corresponded with team re: 3AC claim.  | 1.50  | 1567.50 |
| Schwartz, David Z. | 6/16/2023 | Call with M. Cinnamon, A. Saba, and D. Fike re 3AC claim research (0.5); call with L. Barefoot re 3AC claim analysis (0.5); Call with D. Fike re 3AC claim research (0.2); correspond with L. Barefoot, D. Fike, M. Cinnamon, A. Saba re 3AC claim analysis (0.6); revise 3AC claim objection (0.7). | 2.50  | 2950.00 |
| Barefoot, Luke A.  | 6/16/2023 | Call with D. Schwartz re 3AC claim analysis (0.5); review/revise draft 3AC objection (1.4); correspondence M.Cinnamon, D.Schwartz, D.Fike, A.Saba re same (0.3).   | 2.20  | 3916.00 |
| Cinnamon, Michael  | 6/16/2023 | Attend call with R. Zutshi, A. Saba, R. Berkovich (Weil), S. Sue (Weil), and F. Siddiqui (Weil) re: BVI issues.  | 0.40  | 462.00  |
| Cinnamon, Michael  | 6/16/2023 | Call with C. Ribeiro and A. Saba re: BVI and 3AC claim issues.   | 0.30  | 346.50  |
| Cinnamon, Michael  | 6/16/2023 | Call with D. Schwartz, A. Saba and D. Fike re 3AC claim research.  | 0.50  | 577.50  |
| Cinnamon, Michael  | 6/16/2023 | Drafting analysis of BVI issues.   | 2.20  | 2541.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Fike, Deandra      | 6/16/2023 | Call with D. Schwartz re 3AC claim research   | 0.20  | 169.00  |
| Saba, Andrew       | 6/16/2023 | Attend call with M. Cinnamon, R. Zutshi, R. Berkovich (Weil), S. Sue (Weil), and F. Siddiqui (Weil) re: BVI issues  | 0.40  | 418.00  |
| Barefoot, Luke A.  | 6/17/2023 | Correspondence A.Dilorio (Agon), M.Cinnamon re Parker declaration.  | 0.20  | 356.00  |
| Schwartz, David Z. | 6/17/2023 | Revise 3AC objection.   | 0.50  | 590.00  |
| Barefoot, Luke A.  | 6/18/2023 | Correspondence with M.Cinnamon re Parker declaration draft.   | 0.20  | 356.00  |
| Cinnamon, Michael  | 6/18/2023 | Drafting analysis of BVI issues.  | 2.10  | 2425.50 |
| Ribeiro, Christian | 6/19/2023 | Revise 3AC claim objection  | 0.60  | 627.00  |
| Fike, Deandra      | 6/19/2023 | 3AC claim research  | 1.80  | 1521.00 |
| Ribeiro, Christian | 6/19/2023 | Review Latham affidavit re 3AC sanction hearing (1.0); correspond with A. Saba, M. Cinnamon re same (0.3)   | 1.30  | 1358.50 |
| Saba, Andrew       | 6/19/2023 | Drafted analysis re: BVI issues.  | 2.00  | 2090.00 |
| Barefoot, Luke A.  | 6/19/2023 | Correspondence with M. Cinnamon, B. Hammer, R. Zutshi, A. Dilorio (Agon), C. Parker (KC) re BVI law declaration.  | 0.50  | 890.00  |
| Schwartz, David Z. | 6/19/2023 | Review and comment upon expert declaration.   | 0.30  | 354.00  |
| Cinnamon, Michael  | 6/19/2023 | Drafting analysis of BVI issues.  | 1.20  | 1386.00 |
| Zutshi, Rishi N.   | 6/19/2023 | Analyze materials related to BVI issues and related communications.   | 0.90  | 1557.00 |
| Hammer, Brandon M. | 6/19/2023 | Reviewed and commented on BVI declaration.  | 1.00  | 1280.00 |
| Saba, Andrew       | 6/20/2023 | Revised analysis re: 3AC claim (1.1); Call with B. Hammer, L. Barefoot, M. Cinnamon (partial), A. Dilorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues (.7) | 1.80  | 1881.00 |
| Fike, Deandra      | 6/20/2023 | Corresp. with M. Cinnamon re conversion claim research  | 0.90  | 760.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Saba, Andrew       | 6/20/2023 | Drafted factual analysis re: 3AC claim.   | 3.00  | 3135.00 |
| Hammer, Brandon M. | 6/20/2023 | Attend call with L. Barefoot, M. Cinnamon (partial), A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues. | 0.70  | 896.00  |
| Barefoot, Luke A.  | 6/20/2023 | Correspondence C.Parker (Maitland Chambers), M.Cinnamon, R.Zutshi re comments on BVI law declaration.                                     | 0.10  | 178.00  |
| Schwartz, David Z. | 6/20/2023 | Research 3AC claims (0.9); revise 3AC claim objection (0.6); correspond to D. Fike, L. Barefoot, M. Cinnamon re 3AC claims (0.6).         | 2.10  | 2478.00 |
| Cinnamon, Michael  | 6/20/2023 | Call with L. Barefoot, B. Hammer, A. Saba, A. Dilorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues (partial attendance) | 0.60  | 693.00  |
| Barefoot, Luke A.  | 6/20/2023 | Call with B. Hammer, M. Cinnamon (partial), S. Andrew, A. Dilorio (Agon), and C. Parker (Maitland Chmabers) re: 3AC claim issues          | 0.70  | 1246.00 |
| Saba, Andrew       | 6/21/2023 | Legal analysis re: 3AC claim.   | 1.80  | 1881.00 |
| Saba, Andrew       | 6/21/2023 | Corresponded with team re: BVI issues.  | 0.50  | 522.50  |
| Barefoot, Luke A.  | 6/21/2023 | Attend call with B. Hammer, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues.             | 0.70  | 1246.00 |
| Saba, Andrew       | 6/21/2023 | Attend call with L. Barefoot, B. Hammer, M. Cinnamon, A. Di Iorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues.         | 0.70  | 731.50  |
| Saba, Andrew       | 6/21/2023 | Attend call with M. Cinnamon re: 3AC claim next steps.  | 0.20  | 209.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Saba, Andrew       | 6/21/2023 | Corresponded with team re: BVI issues.   | 0.70  | 731.50  |
| Barefoot, Luke A.  | 6/21/2023 | Teleconference with S.O'Neal re strategy on 3AC claims objection.  | 0.10  | 178.00  |
| Saba, Andrew       | 6/21/2023 | Corresponded with team re: issues related to 3AC claim.  | 1.10  | 1149.50 |
| Barefoot, Luke A.  | 6/21/2023 | Call with M. Cinnamon to discuss BVI issues.   | 0.20  | 356.00  |
| Saba, Andrew       | 6/21/2023 | Factual analysis re: 3AC claim.  | 1.20  | 1254.00 |
| Schwartz, David Z. | 6/21/2023 | Correspond to L. Barefoot, D. Fike, M. Cinnamon re 3AC claims (0.4); call with L. Barefoot re 3AC claims (0.6).                                      | 0.60  | 708.00  |
| Hammer, Brandon M. | 6/21/2023 | Attend call with L. Barefoot, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues.                      | 0.70  | 896.00  |
| Gariboldi, Adrian  | 6/21/2023 | Perform research on 3AC claim with A. Saba.  | 1.00  | 710.00  |
| Cinnamon, Michael  | 6/21/2023 | Attend call with L. Barefoot, B. Hammer, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues.                        | 0.70  | 808.50  |
| Cinnamon, Michael  | 6/21/2023 | Attend call with A. Saba re: 3AC claim next steps.   | 0.20  | 231.00  |
| Cinnamon, Michael  | 6/21/2023 | Call with L. Barefoot to discuss BVI issues.   | 0.20  | 231.00  |
| Cinnamon, Michael  | 6/21/2023 | Drafting analysis of BVI legal issues.   | 1.20  | 1386.00 |
| O'Neal, Sean A.    | 6/21/2023 | Call with L. Barefoot re strategy on 3AC claims objection.   | 0.10  | 182.00  |
| Saba, Andrew       | 6/22/2023 | Researched issues re: 3AC claim.   | 3.00  | 3135.00 |
| Schwartz, David Z. | 6/22/2023 | Correspond to L. Barefoot, M. Cinnamon, D. Fike re 3AC claims.   | 0.50  | 590.00  |
| Barefoot, Luke A.  | 6/22/2023 | Teleconference with D. Schwartz re 3AC objection (0.2); correspondence A. Saba, M. Cinnamon, D. Schwartz re sanctions hearing schedule re 3AC (0.3). | 0.50  | 890.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Cinnamon, Michael  | 6/22/2023 | Revising draft analysis of BVI legal issues.   | 0.40  | 462.00  |
| Saba, Andrew       | 6/23/2023 | Researched 3AC claim issues, corresponded with team regarding the same.  | 1.40  | 1463.00 |
| Fike, Deandra      | 6/23/2023 | Meeting with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps.   | 0.50  | 422.50  |
| Saba, Andrew       | 6/23/2023 | Meeting with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, D. Fike, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps.   | 0.50  | 522.50  |
| Mitchell, Alec F.  | 6/23/2023 | Meeting with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, and A. Gariboldi to discuss 3AC claim next steps.   | 0.50  | 422.50  |
| Hammer, Brandon M. | 6/23/2023 | Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps.   | 0.50  | 640.00  |
| Ribeiro, Christian | 6/23/2023 | Attend call with R. Zutshi, M. Cinnamon, A. Saba, R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), S. Sue (Weil), F. Siddiqui (Weil), A. Di Iorio (Agon), M. Brown (Conyers), and M. Stewart (Conyers) re: BVI issues.  | 0.50  | 522.50  |
| Zutshi, Rishi N.   | 6/23/2023 | Attend call with M. Cinnamon, C. Ribeiro, A. Saba, R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), S. Sue (Weil), F. Siddiqui (Weil), A. Di Iorio (Agon), M. Brown (Conyers), and M. Stewart (Conyers) re: BVI issues. | 0.50  | 865.00  |
| Ribeiro, Christian | 6/23/2023 | Review developments in BVI   | 0.10  | 104.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Barefoot, Luke A.  | 6/23/2023 | Meeting with B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps.  | 0.50  | 890.00  |
| O'Neal, Sean A.    | 6/23/2023 | Correspondence with L. Barefoot.  | 0.10  | 182.00  |
| Schwartz, David Z. | 6/23/2023 | Meeting with L. Barefoot, B. Hammer, M. Cinnamon, A. Saba, D. Fike, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps (0.5); correspond to L. Barefoot, M. Cinnamon, D. Fike re 3AC claims (0.5); research 3AC claims (0.5).  | 1.50  | 1770.00 |
| Barefoot, Luke A.  | 6/23/2023 | Correspondence M.Cinnamon, A.Saba, D.Schwartz, D.Fike re timing of BVI sanctions hearing (0.3); prepare revised outline for structure of 3AC objection (0.4); correspondence.. M.Cinnamon re same (0.1).                                  | 0.80  | 1424.00 |
| Gariboldi, Adrian  | 6/23/2023 | Meeting with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, and A. Mitchell to discuss 3AC claim next steps.   | 0.50  | 355.00  |
| Cinnamon, Michael  | 6/23/2023 | Meeting with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps.   | 0.50  | 577.50  |
| Cinnamon, Michael  | 6/23/2023 | Attend call with R. Zutshi, M. Cinnamon, C. Ribeiro, A. Saba, R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), S. Sue (Weil), F. Siddiqui (Weil), A. Di Iorio (Agon), M. Brown (Conyers), and M. Stewart (Conyers) re: BVI issues. | 0.50  | 577.50  |
| Cinnamon, Michael  | 6/23/2023 | Revising draft analysis of BVI legal issues.  | 2.40  | 2772.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Saba, Andrew       | 6/23/2023 | Attend call with M. Cinnamon, C. Ribeiro, R. Zutshi, R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), S. Sue (Weil), F. Siddiqui (Weil), A. Di Iorio (Agon), M. Brown (Conyers), and M. Stewart (Conyers) re: BVI issues.              | 0.50  | 522.50  |
| Saba, Andrew       | 6/24/2023 | Drafted analysis re: 3AC claim.   | 1.50  | 1567.50 |
| Saba, Andrew       | 6/26/2023 | Revised analysis re: 3AC claim.   | 3.30  | 3448.50 |
| Fike, Deandra      | 6/26/2023 | Call with D. Schwartz, M. Cinnamon (partial) and A. Saba (partial) re 3AC prepetition claim research  | 0.30  | 253.50  |
| Fike, Deandra      | 6/26/2023 | Draft research summary on 3AC prepetition claims  | 1.60  | 1352.00 |
| Saba, Andrew       | 6/26/2023 | (Partial) Call with D. Schwartz., M. Cinnamon, and D. Fike re 3AC prepetition claim research  | 0.10  | 104.50  |
| Schwartz, David Z. | 6/26/2023 | Call with, M. Cinnamon (partial), A. Saba (partial), and D. Fike re 3AC prepetition claim research (0.3); call with L. Barefoot re 3AC claims (0.3); analysis re setoff issues of 3AC claims (0.7); review expert report re 3AC claims (0.3). | 1.60  | 1888.00 |
| Barefoot, Luke A.  | 6/26/2023 | Call with D. Schwartz re 3AC claims.  | 0.30  | 534.00  |
| Barefoot, Luke A.  | 6/26/2023 | Bbegin review of revised BVI expert opinion (0.7); corresp. M.Cinnamon, A.Saba re same (0.1).   | 0.80  | 1424.00 |
| Cinnamon, Michael  | 6/26/2023 | Revising analysis of BVI legal issues.  | 1.30  | 1501.50 |
| Cinnamon, Michael  | 6/26/2023 | Call with D. Schwartz., M. Cinnamon (partial, .1), A. Saba (partial, .1), and D. Fike re 3AC prepetition claim research.  | 0.10  | 115.50  |
| Saba, Andrew       | 6/27/2023 | Attend call with M. Cinnamon re: BVI next steps.  | 0.10  | 104.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Witchger, Kathryn  | 6/27/2023 | Review and revision to claims matter   | 1.00  | 1105.00 |
| Fike, Deandra      | 6/27/2023 | 3AC research re prepetition conversion and preference claims   | 3.00  | 2535.00 |
| Fike, Deandra      | 6/27/2023 | Call with D. Schwartz re 3AC conversion and preference claim research  | 0.10  | 84.50   |
| Saba, Andrew       | 6/27/2023 | Prepared materials re: BVI next steps.   | 1.00  | 1045.00 |
| Barefoot, Luke A.  | 6/27/2023 | Meeting with Ronit Berkovich (Weil), Furqaan Siddiqui (Weil), Taylor Jones (Weil), R. Zutshi (partial), M. Cinnamon, and A. Gariboldi to discuss 3AC BVI next steps.   | 0.50  | 890.00  |
| Zutshi, Rishi N.   | 6/27/2023 | Meeting with Ronit Berkovich (Weil), Furqaan Siddiqui (Weil), Taylor Jones (Weil), L. Barefoot, M. Cinnamon, and A. Gariboldi to discuss 3AC BVI next steps.   | 0.30  | 519.00  |
| Schwartz, David Z. | 6/27/2023 | Call with D. Fike re 3AC conversion and preference claim research.   | 0.10  | 118.00  |
| Schwartz, David Z. | 6/27/2023 | Correspond to D. Fike, L. Barefoot, A. Saba re 3AC claims.   | 0.50  | 590.00  |
| Barefoot, Luke A.  | 6/27/2023 | Review materials to share with Weil re DCG for BVI sanctions hearing (0.2); follow up correspondence T.Jones (Weil), R.Berkovitch (Weil), A.Saba re same (0.1); correspondence M.Leto (A&M), J.Vanlare re request from NR for 3AC transaction data (0.1); correspondence C.Parker (KC), M.Cinnamon, A.Saba re BVI expert report (0.2). | 0.60  | 1068.00 |
| Gariboldi, Adrian  | 6/27/2023 | Meeting with Ronit Berkovich (Weil), Furqaan Siddiqui (Weil), Taylor Jones (Weil), L. Barefoot, R. Zutshi (partial), and M.  | 0.50  | 355.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | Cinnamon to discuss 3AC BVI next steps.   |       |         |
| Gariboldi, Adrian  | 6/27/2023 | Attend to filing of adjournment letter, share with Z. Shamis materials for declarations.  | 1.00  | 710.00  |
| Gariboldi, Adrian  | 6/27/2023 | Conduct research for A. Saba on 3AC claim.  | 0.60  | 426.00  |
| Cinnamon, Michael  | 6/27/2023 | Meeting with Ronit Berkovich (Weil), Furqaan Siddiqui (Weil), Taylor Jones (Weil), L. Barefoot, R. Zutshi (partial), M. Cinnamon, and A. Gariboldi to discuss 3AC BVI next steps.   | 0.50  | 577.50  |
| Cinnamon, Michael  | 6/27/2023 | Attend call with A. Saba re: BVI next steps.  | 0.10  | 115.50  |
| Cinnamon, Michael  | 6/27/2023 | Revising draft analysis of BVI legal issues.  | 2.70  | 3118.50 |
| Saba, Andrew       | 6/28/2023 | Corresponded with team re: 3AC claim next steps.  | 0.50  | 522.50  |
| Fike, Deandra      | 6/28/2023 | Revise 3AC prepetition claim research summary re D. Schwartz edits  | 0.50  | 422.50  |
| Witchger, Kathryn  | 6/28/2023 | Analysis of claims issues   | 2.00  | 2210.00 |
| Kim, Hoo Ri        | 6/28/2023 | Reviewing correspondence re: vendors  | 0.60  | 663.00  |
| Schwartz, David Z. | 6/28/2023 | Review declaration re BVI law re 3AC claims.  | 0.20  | 236.00  |
| Barefoot, Luke A.  | 6/28/2023 | Review/revise further draft C.Parker (KC) BVI law report (1.2); correspondence M.Cinnamon, B.Hammer, C.Parker (KC), A.Saba re same (0.3); correspondence T.Jones (Weil), A.Saba, M.Cinnamon re supporting information for 3AC expert (0.2). | 1.70  | 3026.00 |
| Hammer, Brandon M. | 6/28/2023 | Reviewed and commented on declaration.  | 1.50  | 1920.00 |
| Cinnamon, Michael  | 6/28/2023 | Revising draft analysis of BVI legal issues.  | 2.90  | 3349.50 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Saba, Andrew       | 6/29/2023 | Researched issues re: 3AC claim.   | 1.50  | 1567.50 |
| Witchger, Kathryn  | 6/29/2023 | Preparation for call on claims analysis  | 0.20  | 221.00  |
| Witchger, Kathryn  | 6/29/2023 | Attend call with S. Rocks, L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps  | 0.60  | 663.00  |
| Saba, Andrew       | 6/29/2023 | Attend call with S. Rocks, L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, K. Witchger, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps.   | 0.60  | 627.00  |
| Barefoot, Luke A.  | 6/29/2023 | Attend call with S. Rocks, B. Hammer, D. Schwartz, M. Cinnamon, K. Witchger, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps.   | 0.60  | 1068.00 |
| Saba, Andrew       | 6/29/2023 | Revised analysis re: 3AC Claim.  | 2.70  | 2821.50 |
| Witchger, Kathryn  | 6/29/2023 | Attend call with S. Rocks re: 3AC claim next steps   | 0.60  | 663.00  |
| Fike, Deandra      | 6/29/2023 | Revise research re 3AC prepetition preference and conversion claims  | 3.00  | 2535.00 |
| Saba, Andrew       | 6/29/2023 | Attend call with M. Cinnamon and D. Fike re: 3AC Claim next steps.   | 0.40  | 418.00  |
| Fike, Deandra      | 6/29/2023 | Attend call with M. Cinnamon, A. Saba re: 3AC Claim next steps   | 0.20  | 169.00  |
| Saba, Andrew       | 6/29/2023 | Attend call with D. Schwartz re: 3AC claim issues.   | 0.10  | 104.50  |
| Schwartz, David Z. | 6/29/2023 | Attend call with S. Rocks, L. Barefoot, B. Hammer, M. Cinnamon, K. Witchger, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps (0.6); call with L. Barefoot re 3AC claims (0.2); review | 1.80  | 2124.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | expert declaration (0.2); call with D. Fike re 3AC claims (0.2); attend call with A. Saba re: 3AC claim issues (0.1); research 3AC claims (0.5).                          |       |         |
| Rocks, Sandra M.   | 6/29/2023 | Attend call with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, K. Witchger, A. Saba, A. Di Iorio (Agon) and C. Parker (Maitland) regarding 3AC claim next steps.      | 0.60  | 891.00  |
| Rocks, Sandra M.   | 6/29/2023 | Attend call with Kathryn Witchger regarding 3AC claim next steps.   | 0.60  | 891.00  |
| Rocks, Sandra M.   | 6/29/2023 | Call with M. Cinnamon regarding BVI law issues.   | 0.30  | 445.50  |
| Hammer, Brandon M. | 6/29/2023 | Attend call with S. Rocks, L. Barefoot, D. Schwartz, M. Cinnamon, K. Witchger, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps.            | 0.60  | 768.00  |
| Barefoot, Luke A.  | 6/29/2023 | Call with D. Schwartz re 3AC claims.  | 0.20  | 356.00  |
| Cinnamon, Michael  | 6/29/2023 | Attend call with S. Rocks, L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, K. Witchger, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps. | 0.60  | 693.00  |
| Cinnamon, Michael  | 6/29/2023 | Attend call with M. Cinnamon, A. Saba, and D. Fike (partial) re: 3AC Claim next steps.  | 0.40  | 462.00  |
| Cinnamon, Michael  | 6/29/2023 | Call with S. Rocks and M. Cinnamon regarding BVI law issues.  | 0.30  | 346.50  |
| Cinnamon, Michael  | 6/29/2023 | Revising draft analysis of BVI law issues.  | 3.40  | 3927.00 |
| Gariboldi, Adrian  | 6/29/2023 | Research issue for 3AC claim with M. Cinnamon, A. Saba.   | 0.60  | 426.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Barefoot, Luke A.  | 6/29/2023 | Correspondence M.Cinnamon, A.Saba, re demonstrations of value on collateral substitutions (0.7); correspondence P.Abelson (W&C), C.West (W&C), S.O'Neal, A.Saba re 3AC strategy alignment (0.2); revisions to draft BVI expert opinion (0.6); correspondence M.Saba, BVI expert re same (0.2). | 1.70  | 3026.00 |
| Fike, Deandra      | 6/30/2023 | Revise 3AC research  | 0.20  | 169.00  |
| Fike, Deandra      | 6/30/2023 | Call with S. O'Neal, L. Barefoot, D. Schwartz, A. Saba, and P. Abelson (UCC) re 3AC claims update  | 1.00  | 845.00  |
| Saba, Andrew       | 6/30/2023 | Call with S. O'Neal, L. Barefoot, D. Schwartz, D. Fike, and P. Abelson (UCC) re 3AC claims update  | 1.00  | 1045.00 |
| Saba, Andrew       | 6/30/2023 | Researched issues re: 3AC claim.   | 1.00  | 1045.00 |
| Schwartz, David Z. | 6/30/2023 | Call with S. O'Neal, L. Barefoot, A. Saba, D. Fike, and P. Abelson (UCC) re 3AC claims update (1.0); revise draft objection re 3AC claims (0.6); research preference questions (0.7); review revised expert declaration (0.2); correspond to D. Fike re 3AC claims (0.2)                       | 2.70  | 3186.00 |
| Barefoot, Luke A.  | 6/30/2023 | Call with S. O'Neal, D. Schwartz, A. Saba, D. Fike, and P. Abelson (UCC) re 3AC claims update.   | 1.00  | 1780.00 |
| Cinnamon, Michael  | 6/30/2023 | Revising analysis of BVI law issues.   | 1.70  | 1963.50 |
| Cinnamon, Michael  | 6/30/2023 | Call with A. Gariboldi to discuss 3AC claim next steps.  | 0.20  | 231.00  |
| Saba, Andrew       | 6/30/2023 | Call to discuss document production with A. Saenz, A. Lotty, B. Richey, J. Levy, and J. Vaughan Vines (partial).   | 0.60  | 627.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Gariboldi, Adrian | 6/30/2023 | Call with M. Cinnamon to discuss 3AC claim next steps.  | 0.20  | 142.00  |
| Gariboldi, Adrian | 6/30/2023 | Perform document review, research for 3AC claim with M. Cinnamon.   | 1.20  | 852.00  |
| Barefoot, Luke A. | 6/30/2023 | Corresp. with R. Berkovitch (Weil), F. Siddiqui (Weil), R. Zutshi, M. Cinnamon re BVI sanctions process for 3AC (0.1); review further revisions from BVI expert (0.4); corresp. With C. West (W&C), P. Abelson (W&C), A. Saba re same (0.2).    | 0.70  | 1246.00 |
| Barefoot, Luke A. | 7/2/2023  | Correspondence with T.Jones (Weil) re 3AC hearing re safe harbors in BVI (0.2); correspondence with R.Berkovitch (Weil) re same (0.2).  | 0.40  | 712.00  |
| O'Neal, Sean A.   | 7/3/2023  | Call with E. Daucher (Norton Rose) re GAP transactions (0.7). Follow up with M. Leto (A&M) re same (0.2).   | 0.90  | 1638.00 |
| Barefoot, Luke A. | 7/3/2023  | Correspondence R.Zutshi, R.Berkovitch (Weil), M.Cinnamon re 3AC.  | 0.20  | 356.00  |
| Saba, Andrew      | 7/4/2023  | Attend call with B. Hammer, M. Cinnamon, D. Schwartz, J. Gerber, M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), F. Siddiqui (Weil), R. Berkovich (Weil), T. Jones (Weil), S. Sue (Weil) re: BVI next steps. (partial attendance) | 1.10  | 1215.50 |
| Cinnamon, Michael | 7/4/2023  | Attend call with B. Hammer, D. Schwartz, A. Saba (partial), J. Gerber, M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), F. Siddiqui (Weil), R. Berkovich (Weil), T. Jones (Weil), S. Sue (Weil) re: BVI next steps.                | 1.30  | 1534.00 |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Cinnamon, Michael  | 7/4/2023 | Revising draft analysis of BVI law issues.  | 0.70  | 826.00  |
| Schwartz, David Z. | 7/4/2023 | Attend call with B. Hammer, M. Cinnamon, A. Saba (partial), J. Gerber, M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), F. Siddiqui (Weil), R. Berkovich (Weil), T. Jones (Weil), S. Sue (Weil) re: BVI next steps (1.3); correspond to L. Barefoot re 3AC claims (0.2). | 1.50  | 1770.00 |
| Hammer, Brandon M. | 7/4/2023 | Attend call with M. Cinnamon, D. Schwartz, A. Saba (partial), J. Gerber, M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), F. Siddiqui (Weil), R. Berkovich (Weil), T. Jones (Weil), S. Sue (Weil) re: BVI next steps.  | 1.30  | 1664.00 |
| Barefoot, Luke A.  | 7/4/2023 | Correspondence R.Zutshi, B.Hammer re coordination with Weil re BVI proceeding.  | 0.10  | 178.00  |
| Gerber, Jared M.   | 7/4/2023 | Attend call with B. Hammer, D. Schwartz, A. Saba (partial), M. Cinnamon, M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), F. Siddiqui (Weil), R. Berkovich (Weil), T. Jones (Weil), S. Sue (Weil) re: BVI next steps.  | 1.10  | 1903.00 |
| Saba, Andrew       | 7/5/2023 | 3AC claim next steps.   | 2.50  | 2762.50 |
| Fike, Deandra      | 7/5/2023 | Corresp. with M. Cinnamon re 3AC claims next steps  | 1.00  | 965.00  |
| Kowiak, Michael J. | 7/5/2023 | Revise draft paragraph re: BVI issue for A. Saba  | 1.50  | 1267.50 |
| Kowiak, Michael J. | 7/5/2023 | Conduct further legal research related to BVI issue   | 0.70  | 591.50  |
| Kowiak, Michael J. | 7/5/2023 | Prepare email (including attachments) to A. Saba re: revisions to BVI matter draft section  | 0.10  | 84.50   |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Morrow, Emily S.   | 7/5/2023 | Review legal analysis regarding BVI claims   | 1.30  | 1358.50 |
| Cinnamon, Michael  | 7/5/2023 | Revising analysis of BVI law issues.   | 4.70  | 5546.00 |
| Cinnamon, Michael  | 7/5/2023 | Developing strategy for next steps regarding 3AC claims.   | 0.70  | 826.00  |
| Schwartz, David Z. | 7/5/2023 | Correspond to D. Fike re 3AC claims analysis (0.2); review 3AC claims objection (0.8).                       | 1.00  | 1180.00 |
| Gariboldi, Adrian  | 7/5/2023 | Conduct factual development related to 3AC claim with M. Cinnamon, A. Saba, and E. Morrow.                   | 3.20  | 2704.00 |
| Barefoot, Luke A.  | 7/5/2023 | Correspondence with M. Cinnamon re revised 3AC draft.  | 0.10  | 178.00  |
| Saba, Andrew       | 7/6/2023 | Revised analysis re: 3AC claim.  | 2.00  | 2210.00 |
| Saba, Andrew       | 7/6/2023 | Meeting with M. Cinnamon, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.                       | 0.80  | 884.00  |
| Fike, Deandra      | 7/6/2023 | Corresp. with M. Cinnamon re 3AC claim next steps  | 0.20  | 193.00  |
| Fike, Deandra      | 7/6/2023 | Revise 3AC research re edits from L. Barefoot  | 1.50  | 1447.50 |
| Fike, Deandra      | 7/6/2023 | Meeting with L. Barefoot, M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps  | 0.80  | 772.00  |
| Saba, Andrew       | 7/6/2023 | Meeting with L. Barefoot, M. Cinnamon, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps. | 0.80  | 884.00  |
| Saba, Andrew       | 7/6/2023 | Revised analysis re: 3AC claim following team meeting.   | 3.00  | 3315.00 |
| Saba, Andrew       | 7/6/2023 | Attend call with M. Cinnamon re: 3AC claim next steps.   | 0.30  | 331.50  |
| Saba, Andrew       | 7/6/2023 | 3AC claim next steps.  | 3.00  | 3315.00 |
| Barefoot, Luke A.  | 7/6/2023 | Meeting with M. Cinnamon, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.     | 0.80  | 1424.00 |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Morrow, Emily S.  | 7/6/2023 | Meeting with M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC claim next steps                                       | 0.80  | 836.00  |
| Morrow, Emily S.  | 7/6/2023 | Analyze factual and legal research materials regarding 3AC claim  | 1.20  | 1254.00 |
| Morrow, Emily S.  | 7/6/2023 | Review edits to 3AC claim materials   | 0.80  | 836.00  |
| Morrow, Emily S.  | 7/6/2023 | Meeting with L. Barefoot, M. Cinnamon, A. Saba, D. Fike, , and A. Gariboldi to discuss 3AC claim                          | 0.80  | 836.00  |
| Morrow, Emily S.  | 7/6/2023 | Perform legal research regarding 3AC claims   | 0.70  | 731.50  |
| Gariboldi, Adrian | 7/6/2023 | Meeting with M. Cinnamon, A. Saba, and E. Morrow to discuss 3AC claim next steps.   | 0.80  | 676.00  |
| Gariboldi, Adrian | 7/6/2023 | Meeting with L. Barefoot, M. Cinnamon, A. Saba, D. Fike, and E. Morrow to discuss 3AC claim next steps.                   | 0.80  | 676.00  |
| Gariboldi, Adrian | 7/6/2023 | Conduct factual development for 3AC claim with M. Cinnamon, A. Saba, and E. Morrow.                                       | 2.00  | 1690.00 |
| Gariboldi, Adrian | 7/6/2023 | Conduct factual development for 3AC claim with A. Saba.   | 0.50  | 422.50  |
| Cinnamon, Michael | 7/6/2023 | Attend call with A. Saba re: 3AC claim next steps.  | 0.30  | 354.00  |
| Cinnamon, Michael | 7/6/2023 | Meeting with L. Barefoot, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps                   | 0.80  | 944.00  |
| Cinnamon, Michael | 7/6/2023 | Meeting with A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.  | 0.80  | 944.00  |
| Cinnamon, Michael | 7/6/2023 | Revising analysis of BVI legal issues.  | 3.30  | 3894.00 |
| Barefoot, Luke A. | 7/6/2023 | Revisions to draft 3AC objection.   | 1.70  | 3026.00 |
| Saba, Andrew      | 7/7/2023 | Revised analysis re: 3AC claim.   | 3.30  | 3646.50 |
| Saba, Andrew      | 7/7/2023 | Attend call with L. Barefoot, M. Cinnamon, C. Ribeiro, C. Zalka (Weil), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich | 0.60  | 663.00  |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
|                   |          | (Weil), J. Harris (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI issues  |       |         |
| Morrow, Emily S.  | 7/7/2023 | Research regarding joint liquidator claims   | 0.50  | 522.50  |
| Barefoot, Luke A. | 7/7/2023 | Attend call with M. Cinnamon, C. Ribeiro, A. Saba, C. Zalka (Weil), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), J. Harris (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI issues. | 0.60  | 1068.00 |
| Fike, Deandra     | 7/7/2023 | Corresp. with A. Gariboldi, and L. Barefoot re 3AC claim next steps  | 0.80  | 772.00  |
| Fike, Deandra     | 7/7/2023 | Research application of 11 USC 1528 re 3AC claims  | 1.00  | 965.00  |
| Gariboldi, Adrian | 7/7/2023 | Engage in factual development related to 3AC claim with M. Cinnamon, A. Saba, D. Fike, and E. Morrow.  | 3.80  | 3211.00 |
| Cinnamon, Michael | 7/7/2023 | Attend call with L. Barefoot, C. Ribeiro, A. Saba, C. Zalka (Weil), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), J. Harris (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI issues. | 0.60  | 708.00  |
| Cinnamon, Michael | 7/7/2023 | Revising analysis of BVI legal issues.   | 4.60  | 5428.00 |
| Cinnamon, Michael | 7/7/2023 | Developing strategy regarding next steps for 3AC claims.   | 0.60  | 708.00  |
| Morrow, Emily S.  | 7/7/2023 | Review legal and factual research regarding 3AC claims   | 0.70  | 731.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Barefoot, Luke A.  | 7/7/2023  | Correspondence S.O'Neal, D.Fike re parallel claims in other crypto cases (0.1); begin review of pleadings re same (0.3); correspondence R.Berkovitch (Weil), A.Saba, M.Cinnamon re BVI expert declaration (0.1); review/revise updated draft 3AC objection (2.3); correspondence A.Saba, M.Cinnamon re same (0.1); correspondence P.Abelson (W&C), C.West (W&C) re 3AC (0.1); review D.Fike analysis re notice requirements under claims procedures order (0.1); correspondence M.Cinnamon re 3AC exhibits (0.1). | 3.20  | 5696.00 |
| Fike, Deandra      | 7/8/2023  | Research application of 11 USC 1528   | 0.30  | 289.50  |
| Morrow, Emily S.   | 7/8/2023  | Circulate drafts of legal analysis regarding BVI claims   | 0.40  | 418.00  |
| Barefoot, Luke A.  | 7/8/2023  | Correspondence with A. Saba, E. Morrow, J. Vanlare, D. Schwartz, S. O'Neal re circulation of 3AC claims objection (0.1); review A. Goldberg affidavit in BVI proceedings (0.3); correspondence from T. Jones (Weil) re same (0.1).  | 0.50  | 890.00  |
| Fike, Deandra      | 7/9/2023  | Draft summary regarding research on application of 11 USC 1528 (1); Corresp. with D. Schwartz re same (.2)  | 1.20  | 1158.00 |
| Barefoot, Luke A.  | 7/9/2023  | Review comments on 3AC draft objection from B.Hammer (0.2); corresp. M.Cinnamon re same (0.1).  | 0.30  | 534.00  |
| Hammer, Brandon M. | 7/9/2023  | Commented on 3AC objection.   | 3.00  | 3840.00 |
| Fike, Deandra      | 7/10/2023 | Revise 3AC research re edits from B. Hammer   | 0.80  | 772.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Fike, Deandra      | 7/10/2023 | Revise research summary re 11 USC 1528  | 0.20  | 193.00  |
| Fike, Deandra      | 7/10/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, K. Witchger re 3AC claim next steps  | 0.20  | 193.00  |
| Mitchell, Alec F.  | 7/10/2023 | Review of collateral documentation.   | 0.60  | 579.00  |
| Barefoot, Luke A.  | 7/10/2023 | Call with D. Schwartz, M. Cinnamon, K. Witchger, and D. Fike re 3AC claim next steps.   | 0.20  | 356.00  |
| Fike, Deandra      | 7/10/2023 | Draft summary of FTX and 3AC objections to Blockifi disclosure statement  | 0.60  | 579.00  |
| Schwartz, David Z. | 7/10/2023 | Revise draft 3AC objection (0.5); correspond to M. Cinnamon, D. Fike, L. Barefoot re 3AC claims (0.5); Call with L. Barefoot, M. Cinnamon, K. Witchger, and D. Fike re 3AC claim next steps (.2); research chapter 15 issues (0.3); research setoff issues (0.3).                               | 1.80  | 2124.00 |
| Barefoot, Luke A.  | 7/10/2023 | T/c S.O'Neal re 3AC objection.  | 0.10  | 178.00  |
| O'Neal, Sean A.    | 7/10/2023 | T/c L. Barefoot re 3AC objection.   | 0.10  | 182.00  |
| O'Neal, Sean A.    | 7/10/2023 | Correspondence with Cleary team re 3AC issues.  | 0.30  | 546.00  |
| Cinnamon, Michael  | 7/10/2023 | Revising draft 3AC claim objection.   | 4.60  | 5428.00 |
| Cinnamon, Michael  | 7/10/2023 | Call with L. Barefoot, D. Schwartz, K. Witchger, and D. Fike re 3AC claim next steps.   | 0.20  | 236.00  |
| Barefoot, Luke A.  | 7/10/2023 | Correspondence P.Abelson (W&C), M.Cinnamon re Teneo 3AC report (0.1); correspondence B.Hammer, D.Fike, D.Schwartz re B.Hammer comments to draft objection (0.1); further revisions to draft 3AC claims objection (1.6); correspondence M.Cinnamon re same (0.2); correspondence A.DiIorio (Agon | 2.30  | 4094.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | law), M.Cinnamon, D.Schwartz re BVI law declaration (0.3).  |       |         |
| Schwartz, David Z. | 7/11/2023 | Review BVI documents (0.4); review 3AC objection (0.6).   | 1.00  | 1180.00 |
| Gariboldi, Adrian  | 7/11/2023 | Participate in fact development for 3AC claims with E. Morrow   | 3.20  | 2704.00 |
| Morrow, Emily S.   | 7/11/2023 | Revise draft discovery materials  | 1.10  | 1149.50 |
| Hammer, Brandon M. | 7/11/2023 | Commented on omnibus objection.   | 0.50  | 640.00  |
| Cinnamon, Michael  | 7/11/2023 | Revising draft 3AC claim objection, including accompanying filings.   | 2.00  | 2360.00 |
| Barefoot, Luke A.  | 7/11/2023 | Correspondence A.Gariboldi re discovery request re telegram chats.  | 0.10  | 178.00  |
| Fike, Deandra      | 7/12/2023 | Review B. Hammer edits to 3AC research  | 0.30  | 289.50  |
| Fike, Deandra      | 7/12/2023 | Research setoff capacity re 3AC claims  | 0.40  | 386.00  |
| Fike, Deandra      | 7/12/2023 | Call with D. Schwartz re 3AC research updates.  | 0.20  | 193.00  |
| Fike, Deandra      | 7/12/2023 | 3AC research edits re economic loss doctrine  | 0.60  | 579.00  |
| Schwartz, David Z. | 7/12/2023 | Analyze setoff rights (0.5); call with L. Barefoot re 3AC objection (0.1); - Call with D. Fike re 3AC research updates (0.2); correspond to M. Cinnamon, L. Barefoot, D. Fike re 3AC objection. | 1.30  | 1534.00 |
| Barefoot, Luke A.  | 7/12/2023 | Call with D. Schwartz re 3AC objection.   | 0.10  | 178.00  |
| Morrow, Emily S.   | 7/12/2023 | Prepare draft discovery requests  | 1.30  | 1358.50 |
| Gariboldi, Adrian  | 7/12/2023 | Research for 3AC claim with L. Barefoot, M. Cinnamon, and E. Morrow   | 0.50  | 422.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Barefoot, Luke A.  | 7/12/2023 | Review proposed revisions to BVI expert declaration (0.3); correspondence D.Schwartz, M.Cinnamon, D.Fike, E.Morrow re same (0.2); review/revise demonstrative exhibits to brief re transactions (0.2); review/revise draft factual declaration in support of objection (0.4); correspondence A.Gariboldi, E.Morrow, D.Schwartz, M.Cinnamon re same (0.1). | 1.50  | 2670.00 |
| Cinnamon, Michael  | 7/12/2023 | Revising draft 3AC claim objection, including accompanying filings.   | 3.40  | 4012.00 |
| Tung, Gemma        | 7/13/2023 | Document preparation per E. Morrow  | 0.30  | 111.00  |
| Schwartz, David Z. | 7/13/2023 | Correspond to D. Fike, L. Barefoot, M. Cinnamon re 3AC claims (0.5); call with L. Barefoot re 3AC claims (0.2); review BVI law declaration (0.3); review 3AC objection (0.5); research setoff issue (0.3).  | 1.80  | 2124.00 |
| Barefoot, Luke A.  | 7/13/2023 | Call with D. Schwartz re 3AC claims.  | 0.20  | 356.00  |
| Gallagher, Ashlyn  | 7/13/2023 | Correspondence with E. Morrow regarding bluebooking 1st omnibus objection   | 0.20  | 86.00   |
| Dyer-Kennedy, Jade | 7/13/2023 | Reviewed Claims Objection for accuracy per E. Morrow  | 2.00  | 860.00  |
| Morrow, Emily S.   | 7/13/2023 | Revise legal analysis of claims and ancillary documents (0.8); Meeting with M. Cinnamon and A. Gariboldi to discuss 3AC claim next steps (0.2)  | 1.00  | 1045.00 |
| Morrow, Emily S.   | 7/13/2023 | Revise draft discovery materials  | 0.50  | 522.50  |
| Morrow, Emily S.   | 7/13/2023 | Perform general project and document management   | 0.50  | 522.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Barefoot, Luke A.  | 7/13/2023 | Correspondence A.Pretto-Sakmann (Genesis) re draft 3AC objection and strategy (0.4); review revisions to BVI law declaration (0.4); correspondence BVI KC, M.Cinnamon, D.Schwartz, I.DiIorio (Agon) re same (0.2); correspondence M.Cinnamon re open points on 3AC draft objection (0.3); correspondence T.Jones (Weil), M.Cinnamon re 3AC transactions (0.2); correspondence C.West re 3AC draft objection (0.1). | 1.60  | 2848.00 |
| Gariboldi, Adrian  | 7/13/2023 | Perform research on 3AC claim with M. Cinnamon, E. Morrow.   | 1.80  | 1521.00 |
| Gariboldi, Adrian  | 7/13/2023 | Meeting with E. Morrow and M. Cinnamon to discuss 3AC claim next steps.  | 0.20  | 169.00  |
| Cinnamon, Michael  | 7/13/2023 | Meeting with E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.  | 0.20  | 236.00  |
| Cinnamon, Michael  | 7/13/2023 | Revising draft 3AC discovery requests.   | 1.60  | 1888.00 |
| Cinnamon, Michael  | 7/13/2023 | Revising draft 3AC claim objection, including accompanying filings.  | 2.50  | 2950.00 |
| Barefoot, Luke A.  | 7/14/2023 | Call with D. Schwartz, M. Cinnamon, A. Di Iorio (Agon), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers) regarding BVI issues.   | 0.50  | 890.00  |
| Barefoot, Luke A.  | 7/14/2023 | Call with M. Cinnamon, D. Schwartz, E. Morrow and C. Parker (Maitland Chambers) regarding 3AC claims.  | 0.40  | 712.00  |
| Tung, Gemma        | 7/14/2023 | Document preparation per E. Morrow   | 4.80  | 1776.00 |
| Dyer-Kennedy, Jade | 7/14/2023 | Reviewed Claims Objection for accuracy per E. Morrow   | 5.00  | 2150.00 |

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| NAME                  | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-----------------------|-----------|---|-------|---------|
| Dyer-Kennedy,<br>Jade | 7/14/2023 | Correspondence with E. Morrow regarding Claims Objection review   | 0.10  | 43.00   |
| Saran, Samira         | 7/14/2023 | Prepared edits to brief per E. Morrow   | 2.50  | 1075.00 |
| Morrow, Emily S.      | 7/14/2023 | Call with L. Barefoot, M. Cinnamon, D. Schwartz and C. Parker (Maitland Chambers) regarding 3AC claims.   | 0.40  | 418.00  |
| Morrow, Emily S.      | 7/14/2023 | Review legal analysis and supporting ancillary documentation regarding 3AC claims   | 1.10  | 1149.50 |
| Schwartz, David Z.    | 7/14/2023 | Call L. Barefoot regarding 3AC strategy (0.3); Call with L. Barefoot, M. Cinnamon, A. Di Iorio (Agon), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers) regarding BVI issues (0.5); Call with L. Barefoot, M. Cinnamon, E. Morrow and C. Parker (Maitland Chambers) regarding 3AC claims (0.4); correspond to L. Barefoot, M. Cinnamon, E. Morrow regarding 3AC claims (0.5); review BVI law declaration (0.2); research setoff analysis (0.4); review exhibits for objection (0.3); prepare for call with BVI law expert through review of documents (0.2); analysis regarding 3AC discovery requests (0.3). | 2.90  | 3422.00 |
| Barefoot, Luke A.     | 7/14/2023 | Call D. Schwartz regarding 3AC strategy.  | 0.30  | 534.00  |
| Barefoot, Luke A.     | 7/14/2023 | Correspondence BVI expert, I.DiIorio (Agon), M.Cinnamon re BVI law declaration (0.2); review document requests from Latham re 3AC (0.3); correspondence   | 0.70  | 1246.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | D.Schwartz, T.Ikeda (Latham), M.Cinnamon re same (0.2).   |       |         |
| Morrow, Emily S.   | 7/14/2023 | Review edits to claim objection   | 2.50  | 2612.50 |
| O'Neal, Sean A.    | 7/14/2023 | Correspondence re 3AC issues with Cleary team.  | 0.40  | 728.00  |
| Cinnamon, Michael  | 7/14/2023 | Call with L. Barefoot, D. Schwartz, A. Di Iorio (Agon), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers) regarding BVI issues.  | 0.50  | 590.00  |
| Cinnamon, Michael  | 7/14/2023 | Call with L. Barefoot, D. Schwartz, E. Morrow and C. Parker (Maitland Chambers) regarding 3AC claims.   | 0.40  | 472.00  |
| Cinnamon, Michael  | 7/14/2023 | Revising draft 3AC claim objection.   | 1.20  | 1416.00 |
| Schwartz, David Z. | 7/15/2023 | Correspond to E. Morrow, L. Barefoot regarding 3AC claims.  | 0.30  | 354.00  |
| Barefoot, Luke A.  | 7/15/2023 | Correspondence E.Morrow, D.Schwartz, M.Cinnamon re W&C comments to draft 3AC objection (0.2); correspondence C.West (W&C), P.Abelson (W&C), R.Berkovitch (Weil) re 3AC discovery served (0.2).  | 0.40  | 712.00  |
| Morrow, Emily S.   | 7/15/2023 | Email correspondence with D. Schwartz and L. Barefoot   | 0.50  | 522.50  |
| Barefoot, Luke A.  | 7/16/2023 | Correspondence T.Ikeda (Latham), E.Morrow, M.Cinnamon, D.Schwartz re Discovery served by 3AC (0.2); correspondence C.West (W&C), C.Shore (W&C), P.Abelson (W&C), R.Berkovitch (Weil) re same (0.1); correspondence A.Di Iorio (Agon BVI) re KC declaration in support of 3AC claims objection (0.1); correspondence F.Siddiqui (Weil) | 0.70  | 1246.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | re comments on draft 3AC objection (0.1); begin review of same (0.3).   |       |         |
| Cinnamon, Michael  | 7/16/2023 | Revising draft 3AC claim objection.   | 0.70  | 826.00  |
| Fike, Deandra      | 7/17/2023 | Review correspondence re 3AC claim next steps   | 0.50  | 482.50  |
| Fike, Deandra      | 7/17/2023 | Revise 3AC research   | 0.80  | 772.00  |
| Fike, Deandra      | 7/17/2023 | Draft omnibus objection customized notice   | 1.20  | 1158.00 |
| Fike, Deandra      | 7/17/2023 | Call with D. Schwartz re 3AC claims next steps  | 0.10  | 96.50   |
| Barefoot, Luke A.  | 7/17/2023 | Call with M. Cinnamon regarding next steps with regard to 3AC claim.  | 0.20  | 356.00  |
| Fike, Deandra      | 7/17/2023 | Research 3AC preference claims  | 0.50  | 482.50  |
| Fike, Deandra      | 7/17/2023 | Follow-up call with D. Schwartz regarding 3AC claims next steps   | 0.30  | 289.50  |
| Fike, Deandra      | 7/17/2023 | Corresp. with D. Schwartz and M. Cinnamon regarding claims objection hearing  | 0.60  | 579.00  |
| Fike, Deandra      | 7/17/2023 | Draft sealing motion for claims objection   | 0.80  | 772.00  |
| Schwartz, David Z. | 7/17/2023 | Correspond to L. Barefoot, M. Cinnamon, D. Fike regarding 3AC claims (0.5); revise 3AC objection (0.6); Call with D. Fike re 3AC claims next steps (0.1); revise 3AC customized notice for objection (0.2); research setoff issues (0.3); Follow-up call with D. Fike re 3AC claims next steps (.3); call B. Hammer regarding 3AC claims (0.1); call L. Barefoot regarding 3AC claims (0.2); correspond regarding sealing motion for 3AC objection (0.1); | 2.90  | 3422.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | research 3AC claims and potential defenses (0.5).  |       |         |
| Barefoot, Luke A. | 7/17/2023 | Call with D. Schwartz re 3AC claims.   | 0.20  | 356.00  |
| Barefoot, Luke A. | 7/17/2023 | Correspondence A.Pretto sakmann re 3AC draft objection and declaration (0.3); revisions to draft factual declaration in support of 3AC objection (0.4); correspondence M.Cinnamon, E.Morrow re same (0.3); correspondence C.Zalka (Weil) re 3AC discovery requests (0.1); review revised draft incorporating W&C and Weil comments to 3AC draft (0.9); correspondence A. Morrow, M.Cinnamon, D.Schwartz re same (0.2); correspondence C.West (W&C) re revised draft (0.1); correspondence P.Abelman (W&C), B.Hammer, S.O'Neal, C.West (W&C) re 3AC (0.2); review W&C proposal re 3AC claims (0.2); correspondence F.Siddiqui (Weil), M.Cinnamon re BVI declaration (0.1); analyze potential declarants for 3AC objection (0.3); correspondence M.Cinnamon, E.Morrow re same (0.1); review draft customized notice for 3AC objection (0.1). | 3.30  | 5874.00 |
| Morrow, Emily S.  | 7/17/2023 | Coordination with paralegal team regarding filing  | 0.30  | 313.50  |
| Morrow, Emily S.  | 7/17/2023 | Revise draft objection (.8); circulate to L. Barefoot (.1)   | 0.90  | 940.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Morrow, Emily S.   | 7/17/2023 | Revise factual declaration for claim Objection  | 0.60  | 627.00  |
| Morrow, Emily S.   | 7/17/2023 | Update revised draft of claim Objection   | 0.50  | 522.50  |
| Morrow, Emily S.   | 7/17/2023 | Call with M. Cinnamon re: 3AC claim next steps  | 0.20  | 209.00  |
| Morrow, Emily S.   | 7/17/2023 | Prepare analysis regarding fact declaration   | 0.90  | 940.50  |
| Morrow, Emily S.   | 7/17/2023 | Implement edits to claim objection (.7); review same (1)  | 1.70  | 1776.50 |
| Cinnamon, Michael  | 7/17/2023 | Call with L. Barefoot regarding next steps with regard to 3AC claim.  | 0.20  | 236.00  |
| Cinnamon, Michael  | 7/17/2023 | Call with E. Morrow regarding 3AC claim next steps.   | 0.20  | 236.00  |
| Cinnamon, Michael  | 7/17/2023 | Call with S. Levander regarding 3AC claims.   | 0.20  | 236.00  |
| Cinnamon, Michael  | 7/17/2023 | Revising draft 3AC objection, including ancillary filings.  | 4.10  | 4838.00 |
| Cinnamon, Michael  | 7/17/2023 | Revising draft 3AC discovery requests.  | 1.40  | 1652.00 |
| Fike, Deandra      | 7/18/2023 | Draft motion to seal  | 3.70  | 3570.50 |
| Fike, Deandra      | 7/18/2023 | Research setoff for post-petition preference claims   | 1.70  | 1640.50 |
| Barefoot, Luke A.  | 7/18/2023 | Call with D. Schwartz, M. Cinnamon, C. Zalka (Weil), F. Siddiqui (Weil), M. Forte (Conyers), A. di Iorio (Agon) regarding 3AC claims.   | 0.30  | 534.00  |
| Schwartz, David Z. | 7/18/2023 | Review sealing motion regarding 3AC objection (0.2); correspond to E. Morrow, M. Cinnamon, L. Barefoot, D. Fike regarding 3AC objection (1.2); Call L. Barefoot regarding 3AC objection (0.3); Call with L. Barefoot, M. Cinnamon, C. Zalka (Weil), F. Siddiqui (Weil), M. Forte (Conyers), A. di Iorio (Agon) regarding 3AC claims. (0.3); review 3AC claim objection (0.3); | 2.20  | 2596.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | review setoff analysis regarding 3AC (0.2).   |       |         |
| Barefoot, Luke A.  | 7/18/2023 | Call D. Schwartz regarding 3AC objection.   | 0.30  | 534.00  |
| Hammer, Brandon M. | 7/18/2023 | Call with D. Schwartz regarding 3AC claims.   | 0.10  | 128.00  |
| Barefoot, Luke A.  | 7/18/2023 | T/c S.O'Neal re 3AC objection.  | 0.10  | 178.00  |
| VanLare, Jane      | 7/18/2023 | Reviewed email from A. Tsang (Genesis) re contract rejection (.1)   | 0.10  | 173.00  |
| Barefoot, Luke A.  | 7/18/2023 | Revise draft RFAs and RFPs (1.4); correspondence M.Cinnamon, E.Morrow re same (0.2); correspondence M.Cinnamon, D.Fike, D.Schwartz re sealing motion (0.1); correspondence A.Pretto-Sakmann (Genesis), M.Cinnamon re 3AC declarant (0.2); revise proposed changes to fact declaration (0.9); correspondence M.Cinnamon re same (0.3); correspondence M.Cinnamon, D.Schwartz re hearing date (0.2); t/c S.O'Neal re strategy on 3AC objection timing (0.1); correspondence D.Schwartz, M.Cinnamon re sealing motion (0.1). | 3.50  | 6230.00 |
| Zutshi, Rishi N.   | 7/18/2023 | Communications regarding 3AC objection.   | 0.50  | 865.00  |
| Morrow, Emily S.   | 7/18/2023 | Coordinate with paralegal team regarding filing (.4) prepare attorney declaration (.4)  | 0.80  | 836.00  |
| Morrow, Emily S.   | 7/18/2023 | Revise and circulate notice of appearance to R. Zutshi  | 0.30  | 313.50  |
| Morrow, Emily S.   | 7/18/2023 | Propose edits to claim objection  | 0.80  | 836.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Morrow, Emily S.  | 7/18/2023 | Implement edits to claim objection  | 0.50  | 522.50  |
| Morrow, Emily S.  | 7/18/2023 | Perform document management and instructions for paralegal team on filing   | 0.60  | 627.00  |
| Morrow, Emily S.  | 7/18/2023 | Perform factual research regarding fact declaration for claim objection   | 0.60  | 627.00  |
| Morrow, Emily S.  | 7/18/2023 | Call with M. CInnamon re: 3AC claim objection next steps  | 0.50  | 522.50  |
| Morrow, Emily S.  | 7/18/2023 | Implement edits to 3AC discovery requests   | 1.60  | 1672.00 |
| Morrow, Emily S.  | 7/18/2023 | Prepare draft R&Os to discovery requests  | 1.00  | 1045.00 |
| Morrow, Emily S.  | 7/18/2023 | Perform factual research regarding proposed edits to claim objection  | 0.50  | 522.50  |
| Morrow, Emily S.  | 7/18/2023 | Email communication with MAO and paralegal team regarding logistics for filing  | 0.40  | 418.00  |
| Morrow, Emily S.  | 7/18/2023 | Implement revisions to 3AC discovery requests   | 0.30  | 313.50  |
| Cinnamon, Michael | 7/18/2023 | Call with L. Barefoot, D. Schwartz, C. Zalka (Weil), F. Siddiqui (Weil), M. Forte (Conyers), A. di Iorio (Agon) regarding 3AC claims. | 0.30  | 354.00  |
| Cinnamon, Michael | 7/18/2023 | Call with E. Morrow re: 3AC claim objection next steps..  | 0.50  | 590.00  |
| Cinnamon, Michael | 7/18/2023 | Revising 3AC claim objection.   | 2.00  | 2360.00 |
| Cinnamon, Michael | 7/18/2023 | Revising ancillary filings for 3AC claim objection, including exhibits.   | 4.30  | 5074.00 |
| Fike, Deandra     | 7/19/2023 | Draft notice of sealing motion revised order  | 2.50  | 2412.50 |
| Fike, Deandra     | 7/19/2023 | Revise customized notice for 3AC objection  | 0.10  | 96.50   |
| Fike, Deandra     | 7/19/2023 | Corresp. with M. Cinnamon and D. Schwartz regarding sealing motion status   | 0.10  | 96.50   |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Fike, Deandra      | 7/19/2023 | Revise sealing motion regarding 3AC objection  | 0.40  | 386.00  |
| Gallagher, Ashlyn  | 7/19/2023 | Prepare edits to declaration per M. Cinnamon   | 1.00  | 430.00  |
| Fike, Deandra      | 7/19/2023 | Revise 3AC objection notice of hearing   | 0.10  | 96.50   |
| Barefoot, Luke A.  | 7/19/2023 | Call with M. Cinnamon regarding 3AC claims.  | 0.10  | 178.00  |
| Fike, Deandra      | 7/19/2023 | Corresp. with Kroll regarding service of 3AC objection and sealing motion                      | 0.60  | 579.00  |
| Minott, Richard    | 7/19/2023 | Correspondence with M. Cinnamon and E. Morrow, M. Weinberg regarding 3AC claim objection       | 1.80  | 1881.00 |
| Tung, Gemma        | 7/19/2023 | Prepared notice of appearance per E. Morrow  | 0.50  | 185.00  |
| Mitchell, Alec F.  | 7/19/2023 | Emails to S. Levander & M. Cinnamon re: collateral issues.                                     | 0.20  | 193.00  |
| Fike, Deandra      | 7/19/2023 | Revise 3AC objection, sealing motion and customized notice for service of 3AC and file         | 3.50  | 3377.50 |
| Tung, Gemma        | 7/19/2023 | Prepared Objection for filing per E. Morrow  | 1.00  | 370.00  |
| Tung, Gemma        | 7/19/2023 | Prepared Motion for filing per E. Morrow   | 1.30  | 481.00  |
| Tung, Gemma        | 7/19/2023 | Preparing Claim Objection Customized Notice per D. Fike  | 1.00  | 370.00  |
| Dyer-Kennedy, Jade | 7/19/2023 | Assisted with filing of Omnibus Objection per D. Fike  | 1.00  | 430.00  |
| Gallagher, Ashlyn  | 7/19/2023 | Prepared exhibits for objection per E. Morrow  | 1.00  | 430.00  |
| Tung, Gemma        | 7/19/2023 | Prepared courtesy copies of filing for court per E. Morrow                                     | 0.80  | 296.00  |
| Gallagher, Ashlyn  | 7/19/2023 | Assisted team with sealing motion, objection and exhibits for filing per D. Dike and E. Morrow | 4.60  | 1978.00 |
| Dyer-Kennedy, Jade | 7/19/2023 | Correspondence with D. Fike regarding preparation of edits for Omnibus Objection               | 0.50  | 215.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|--------------------|-----------|--|-------|----------|
| Barefoot, Luke A.  | 7/19/2023 | T/c A.Dilorio (Agon BVI) re BVI proofs of debt.  | 0.20  | 356.00   |
| Barefoot, Luke A.  | 7/19/2023 | Call with M. Cinnamon, D. Islim (Genesis), and A. Pretto-Sakmann (Genesis) regarding 3AC claim.  | 0.80  | 1424.00  |
| Barefoot, Luke A.  | 7/19/2023 | Call with M. Cinnamon regarding next steps for 3AC claim.  | 0.10  | 178.00   |
| Barefoot, Luke A.  | 7/19/2023 | Correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis) re 3AC declaration (0.3); extensive revision of draft 3AC objection in order to finalize (3.4); review S.O'Neal comments to draft 3AC objection (0.3); correspondence S.O'Neal, D.Schwartz, M.Cinnamon re same (0.2); review Weil Gotshal comments of 7/19 to draft 3AC objection (0.1); correspondence F.Siddiqui (Weil), M.Cinnamon re same (0.1); review further White and Case comments to draft 3AC objection (0.3); revise draft sealing motion for 3AC (0.4); corresp. C.West (W&C), D.Fike, D.Schwartz re same (0.2); corresp. C.Walker (Kings Counsel), A.DiIorio (Agon BVI) re BVi declaration (0.2); review final revisions to same (0.3). | 5.80  | 10324.00 |
| Schwartz, David Z. | 7/19/2023 | Call with L. Barefoot re 3AC objection (0.1); review 3AC objection (0.6); correspond to L. Barefoot, D. Fike, E. Morrow re 3AC objection (1.5); revise sealing motion re 3AC objection (0.6).  | 2.80  | 3304.00  |
| Barefoot, Luke A.  | 7/19/2023 | Call with D. Schwartz re 3AC objection.  | 0.10  | 178.00   |
| O'Neal, Sean A.    | 7/19/2023 | Comment on objection to 3AC claim (0.7). Correspondence with D. Islim (Genesis) re same (0.3).   | 1.00  | 1820.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Morrow, Emily S.  | 7/19/2023 | Perform document management for filing claim objection   | 0.30  | 313.50  |
| Morrow, Emily S.  | 7/19/2023 | Prepare exhibits for filing claim objection  | 1.90  | 1985.50 |
| Morrow, Emily S.  | 7/19/2023 | Implement revisions to claim objection brief   | 1.50  | 1567.50 |
| Morrow, Emily S.  | 7/19/2023 | Perform factual research to update brief for claim objection and implement revisions                                   | 1.50  | 1567.50 |
| Gariboldi, Adrian | 7/19/2023 | Perform factual research on 3AC claim with M. Cinnamon and E Morrow.   | 1.50  | 1267.50 |
| Morrow, Emily S.  | 7/19/2023 | Prepare ancillary documents for filing claim objection including finalizing notice of appearance for R. Zutshi         | 1.20  | 1254.00 |
| Morrow, Emily S.  | 7/19/2023 | Revise exhibits for filing claim objection   | 0.60  | 627.00  |
| Morrow, Emily S.  | 7/19/2023 | Implement revisions to brief for claim objection and exhibits  | 2.00  | 2090.00 |
| Morrow, Emily S.  | 7/19/2023 | Update exhibits for filing claim objection   | 0.90  | 940.50  |
| Morrow, Emily S.  | 7/19/2023 | Finalize filing of claim objection   | 1.60  | 1672.00 |
| Cinnamon, Michael | 7/19/2023 | Call with L. Barefoot regarding 3AC claims.  | 0.10  | 118.00  |
| Cinnamon, Michael | 7/19/2023 | Call with L. Barefoot, D. Islim (Genesis), and A. Pretto-Sakmann (Genesis) regarding 3AC claim.                        | 0.80  | 944.00  |
| Cinnamon, Michael | 7/19/2023 | Call with L. Barefoot regarding next steps for 3AC claim.  | 0.10  | 118.00  |
| Cinnamon, Michael | 7/19/2023 | Revising draft 3AC claim objection.  | 4.90  | 5782.00 |
| Cinnamon, Michael | 7/19/2023 | Revising draft exhibits to 3AC claim objection.  | 4.40  | 5192.00 |
| Cinnamon, Michael | 7/19/2023 | Finalizing 3AC claim objection for filing.   | 3.10  | 3658.00 |
| Gallagher, Ashlyn | 7/20/2023 | Call with D. Fike, E. Morrow, J. Dyer-Kennedy and G. Tung regarding Sealing Motion and Objection delivery coordination | 0.30  | 129.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Fike, Deandra     | 7/20/2023 | Call with E. Morrow, A. Gallagher, J. Dyer-Kennedy and G. Tung regarding Sealing Motion and Objection delivery coordination  | 0.30  | 289.50  |
| Fike, Deandra     | 7/20/2023 | Review 3AC request for production  | 0.30  | 289.50  |
| Fike, Deandra     | 7/20/2023 | Corresp. with paralegals regarding sealing motion materials  | 0.60  | 579.00  |
| Tung, Gemma       | 7/20/2023 | Call with D. Fike, E. Morrow, A. Gallagher and J. Dyer-Kennedy regarding Sealing Motion and Objection delivery coordination  | 0.30  | 111.00  |
| Tung, Gemma       | 7/20/2023 | Coordinating Sealing Motion Objection delivery per D. Fike   | 1.30  | 481.00  |
| Fike, Deandra     | 7/20/2023 | Corresp. with H. Kim regarding service of UST with Debtors' first omnibus objection sealed materials   | 0.20  | 193.00  |
| Fike, Deandra     | 7/20/2023 | Corresp. with B. Cyr, M. Hatch, M. Cinnamon regarding delivery of 3AC objection sealing motion materials   | 0.30  | 289.50  |
| Mitchell, Alec F. | 7/20/2023 | Review of collateral claims (.5); Email to B. Hammer & K. Witchger regarding: same (.2); Email to S. Rocks & K. Witchger regarding: same (.3).   | 1.00  | 965.00  |
| Tung, Gemma       | 7/20/2023 | Mailing Sealing Motion and Objection per D. Fike   | 1.30  | 481.00  |
| Barefoot, Luke A. | 7/20/2023 | T/c C.West (W&C) re 3AC discovery (0.1); revise draft 3AC RFAs and RFPs (1.1); correspondence E.Morrow, M.Cinnamon, C.West (W&C) re same (0.2); correspondence R.Berkovitch (Weil) re 3AC sanctions hearing (0.1); correspondence A.Pretto-Sakmann (Genesis), D.Islim (Gensis), M.Cinnamon, S.O'Neal re 3AC objection (0.2); | 1.80  | 3204.00 |

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|--------------------|-----------|--|-------|---------|
|                    |           | correspondence H.Kim, D.Fike, G.Zipes (UST) re sealed 3AC objection (0.1).   |       |         |
| Dyer-Kennedy, Jade | 7/20/2023 | Call with D. Fike, E. Morrow, A. Gallagher and G. Tung regarding Sealing Motion and Objection delivery coordination            | 0.30  | 129.00  |
| Dyer-Kennedy, Jade | 7/20/2023 | Correspondence with G. Tung and A. Gallagher regarding objection filing and courtesy copy mailing                              | 0.80  | 344.00  |
| Dyer-Kennedy, Jade | 7/20/2023 | Correspondence with F. Lopez, B. Cyr and L. Williams regarding objection mailing   | 0.30  | 129.00  |
| Schwartz, David Z. | 7/20/2023 | Correspond to D. Fike, E. Morrow, L. Barefoot, M. Cinnamon re 3AC claims (0.4); review discovery requests re 3AC claims (0.2). | 0.60  | 708.00  |
| Gallagher, Ashlyn  | 7/20/2023 | Prepared courtesy copies of objection and motion to seal per D. Fike   | 5.00  | 2150.00 |
| Morrow, Emily S.   | 7/20/2023 | Call with D. Fike, A. Gallagher, J. Dyer-Kennedy and G. Tung regarding Sealing Motion and Objection delivery coordination      | 0.30  | 313.50  |
| Morrow, Emily S.   | 7/20/2023 | Revise 3AC discovery requests  | 1.30  | 1358.50 |
| Morrow, Emily S.   | 7/20/2023 | Coordinate logistics for mailing courtesy copies of filing   | 0.60  | 627.00  |
| Morrow, Emily S.   | 7/20/2023 | Revise 3AC discovery requests  | 0.30  | 313.50  |
| Morrow, Emily S.   | 7/20/2023 | Implement revisions to discovery requests  | 0.80  | 836.00  |
| Morrow, Emily S.   | 7/20/2023 | Communicate with paralegal team regarding logistics for mailing physical copies of claim objection and motion to seal          | 0.40  | 418.00  |
| Cinnamon, Michael  | 7/20/2023 | Revising draft 3AC discovery requests.   | 3.60  | 4248.00 |

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|--------------------|-----------|--|-------|---------|
| Saba, Andrew       | 7/21/2023 | Reviewed correspondence from PTO.  | 1.80  | 1989.00 |
| Saba, Andrew       | 7/21/2023 | Performed legal analysis related to BVI issues.  | 2.50  | 2762.50 |
| Saba, Andrew       | 7/21/2023 | Call with M. Cinnamon and E. Morrow regarding next steps re: discovery on 3AC claims   | 0.50  | 552.50  |
| Morrow, Emily S.   | 7/21/2023 | Revise requests for discovery  | 0.90  | 940.50  |
| Morrow, Emily S.   | 7/21/2023 | Call with M. Cinnamon and A. Saba regarding next steps re: discovery on 3AC claims   | 0.50  | 522.50  |
| Morrow, Emily S.   | 7/21/2023 | Analyze discovery requests from 3AC  | 0.50  | 522.50  |
| Morrow, Emily S.   | 7/21/2023 | Revise discovery requests  | 0.40  | 418.00  |
| Morrow, Emily S.   | 7/21/2023 | Finalize and serve discovery requests  | 2.60  | 2717.00 |
| Schwartz, David Z. | 7/21/2023 | Review updates from BVI (0.2); review discovery requests for Three Arrows (0.3); correspond to D. Fike re Three Arrows objection (0.1).  | 0.60  | 708.00  |
| O'Neal, Sean A.    | 7/21/2023 | Review 3AC filing.   | 0.20  | 364.00  |
| Barefoot, Luke A.  | 7/21/2023 | Review proposed revisions to RFAs and RFPs directed at JLS from W&C (0.4); correspondence C.West (W&C), S.Kaul (W&C), M.Cinnamon, E.Morrow re same (0.2); finalize RFAs, RFPs (0.2); correspondence R.Berkovitch (Weil) re sanctions hearing and call (0.1); review supplemental Latham affidavit re claims objection (0.4); correspondence R.Berkovitch (Weil) re same (0.1); correspondence M.Cinnamon re same (0.1); review correspondence J.Safferstein (Weil), S.O'Neal re 3AC hearing (0.1); review update re sanctions hearing from T.Jones (Weil) (0.1). | 1.30  | 2314.00 |

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|--------------------|-----------|---|-------|---------|
| Cinnamon, Michael  | 7/21/2023 | Call with A. Saba and E. Morrow regarding next steps re: discovery on 3AC claims.   | 0.50  | 590.00  |
| Cinnamon, Michael  | 7/21/2023 | Revising draft 3AC discovery requests.  | 2.40  | 2832.00 |
| Schwartz, David Z. | 7/22/2023 | Correspond to A. Saba re BVI law updates.   | 0.10  | 118.00  |
| Barefoot, Luke A.  | 7/22/2023 | Correspondence A.Saba, M.Cinnamon re BVI sanctions hearing (0.1); correspondence T. Jones (Weil) re same (0.1).   | 0.20  | 356.00  |
| Barefoot, Luke A.  | 7/24/2023 | T/c C.West (W&C) re 3AC sanction hearing.   | 0.10  | 178.00  |
| Mitchell, Alec F.  | 7/24/2023 | Emails to K. Witchger & S. Rocks re: collateral claims (.3); review of loan documentation regarding: collateral claims (.6); Email to L. Barefoot re: collateral claims (.1).   | 1.00  | 965.00  |
| Barefoot, Luke A.  | 7/24/2023 | Correspondence with S.O'Neal re 3AC strategy.   | 0.10  | 178.00  |
| Barefoot, Luke A.  | 7/24/2023 | Call with S. O'Neal regarding 3AC claims and related matters  | 0.20  | 356.00  |
| Schwartz, David Z. | 7/24/2023 | Review updates on 3AC discovery (0.2); correspond to L. Barefoot, A. Saba re 3AC claims (0.3).  | 0.50  | 590.00  |
| Barefoot, Luke A.  | 7/24/2023 | T/c R.Berkovitch (Weil) re 3AC sanctions hearing.   | 0.30  | 534.00  |
| Barefoot, Luke A.  | 7/24/2023 | Correspondence S.O'neal re sanctions hearing (0.1); review A.Saba analysis re JL document requests (0.6); draft update to S.O'Neal (0.1); team re call with R.Berkovitch (Weil) (0.4); further responses re same (0.1). | 1.30  | 2314.00 |
| Morrow, Emily S.   | 7/24/2023 | Draft R&Os to RFPs  | 3.50  | 3657.50 |
| Morrow, Emily S.   | 7/24/2023 | Revise R&Os to RFPs   | 1.10  | 1149.50 |
| O'Neal, Sean A.    | 7/24/2023 | Call with J. Saferstein (Weil) regarding 3AC claims objection issues (.10); follow-up call with P.  | 0.20  | 364.00  |

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 MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | Abelson (W&C) regarding same (.10).  |       |         |
| O'Neal, Sean A.    | 7/24/2023 | Call with L. Barefoot regarding 3AC claims and related matters (.20); correspondence with L. Barefoot and Cleary team regarding same (.20).                      | 0.40  | 728.00  |
| Cinnamon, Michael  | 7/24/2023 | Developing strategy regarding 3AC discovery.   | 1.00  | 1180.00 |
| Schwartz, David Z. | 7/25/2023 | Draft language re 3AC proposed order (0.4); correspond to L. Barefoot, M. Cinnamon re 3AC updates (0.4).   | 0.80  | 944.00  |
| Barefoot, Luke A.  | 7/25/2023 | Review revise draft insert for proposed order re claim amendment (0.2); correspondence R.Berkovitch (Weil) re same (0.2); correspondence S.O'Neal re same (0.1). | 0.50  | 890.00  |
| Morrow, Emily S.   | 7/25/2023 | Draft R&Os to RFPs   | 2.60  | 2717.00 |
| O'Neal, Sean A.    | 7/25/2023 | 3AC and related matters discussion with B. Rosen (Proskauer) and P. Abelson (W&C).   | 0.50  | 910.00  |
| O'Neal, Sean A.    | 7/25/2023 | Correspondence with Cleary team and J. Saferstein (Weil) re 3AC issues.  | 0.50  | 910.00  |
| Cinnamon, Michael  | 7/25/2023 | Developing strategy for 3AC discovery.   | 0.40  | 472.00  |
| Saba, Andrew       | 7/26/2023 | Corresponded with team re: BVI issues.   | 0.30  | 331.50  |
| Schwartz, David Z. | 7/26/2023 | Correspond to M. Cinnamon, L. Barefoot, H. Kim, A. Gariboldi, A. Saba re updates on 3AC objection (0.7); review discovery updates re 3AC (0.3).                  | 1.00  | 1180.00 |
| Barefoot, Luke A.  | 7/26/2023 | Teleconference S.O'Neal re 3AC status.   | 0.10  | 178.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Barefoot, Luke A. | 7/26/2023 | Review update from Weil Gotshal re sanctions hearing (0.1); correspondence A.Deliorio (Agon law) re same (0.1); correspondence J.Vanlare, H.Kim, D.Schwartz re sealing of 3AC pocs (0.3); review correspondence from B.Teich (UST) re same (0.1); correspondence M.Cinnamon, R.Zutshi, Weil, Conyers, A.diIorio (Agon) re 3AC claims (0.2); review adjournment request from Latham (0.2); correspondence A.Goldberg (Latham) re same (0.1). | 1.10  | 1958.00 |
| Morrow, Emily S.  | 7/26/2023 | Revise R&Os to RFPs   | 2.30  | 2403.50 |
| O'Neal, Sean A.   | 7/26/2023 | Calls and correspondence with Cleary team re 3AC issues including BVI court decision.   | 0.50  | 910.00  |
| Gariboldi, Adrian | 7/26/2023 | Draft materials for 3AC Claim with M. Cinnamon, A. Saba.  | 0.80  | 676.00  |
| Cinnamon, Michael | 7/26/2023 | Developing strategy regarding 3AC next steps  | 0.60  | 708.00  |
| Saba, Andrew      | 7/27/2023 | BVI issues analysis.  | 2.00  | 2210.00 |
| Saba, Andrew      | 7/27/2023 | Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.  | 0.40  | 442.00  |
| Barefoot, Luke A. | 7/27/2023 | Meeting with D. Schwartz, M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.  | 0.40  | 712.00  |
| Barefoot, Luke A. | 7/27/2023 | Call with S. O'Neal, D. Schwartz, M. Cinnamon, M. Forte (Conyers), M. Brown (Conyers), A. di Iorio (Agon), R. Berkovich (Weil), F. Siddiqui (Weil), and T. Jones (Weil) regarding next steps for 3AC claims.  | 0.60  | 1068.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Barefoot, Luke A.  | 7/27/2023 | Call with S. O'Neal, D. Schwartz, M. Cinnamon, C. Harris (Latham), A. Goldberg (Latham), N. Mohebbi (Latham), and N. Taousse (Latham) regarding discovery schedule.  | 0.20  | 356.00  |
| Morrow, Emily S.   | 7/27/2023 | Revise R&Os to RFPs  | 2.30  | 2403.50 |
| O'Neal, Sean A.    | 7/27/2023 | Call with Weil team and Conyers team re 3AC issues (0.6). Follow up calls and correspondence with team (0.4). Attend meet and confer with Latham (0.2). Follow up with A. Pretto-Sakmann (Genesis) (0.1).  | 1.30  | 2366.00 |
| Morrow, Emily S.   | 7/27/2023 | Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba and A. Gariboldi to discuss 3AC claim next steps   | 0.40  | 418.00  |
| Morrow, Emily S.   | 7/27/2023 | Prepare for meeting re: 3AC claim next step  | 0.20  | 209.00  |
| Morrow, Emily S.   | 7/27/2023 | Review updated exposure analysis   | 0.20  | 209.00  |
| Schwartz, David Z. | 7/27/2023 | Correspond to M. Cinnamon, L. Barefoot, S. O'Neal re 3AC claims (0.9); prepare for calls with 3AC and DCG re discovery through review of requests (0.3); Meeting with L. Barefoot, M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps (0.4); correspond to L. Barefoot, B. Teich (UST), Chambers re sealing motion (0.3); Call with S. O'Neal, L. Barefoot, M. Cinnamon, M. Forte (Conyers), M. Brown (Conyers), A. di Iorio (Agon), R. Berkovich (Weil), F. Siddiqui (Weil), and T. Jones (Weil) regarding next steps for 3AC claims. (0.6); Call with S. O'Neal, L. Barefoot, M. Cinnamon, C. Harris (Latham), A. Goldberg (Latham), N. Mohebbi | 3.00  | 3540.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | (Latham), and N. Taousse (Latham) regarding discovery schedule. (0.2); research setoff issues (0.3).  |       |         |
| Barefoot, Luke A. | 7/27/2023 | Correspondence A.Goldberg (Latham), D.Schwartz, M.Cinnamon re 3AC meet and confer (0.1); correspondence M.Cinnamon re meet and confer (0.1); review revised proposed order re 3AC sealing (0.2); correspondence D.Schwartz, G.Zipes (UST) re same (0.2); review M.Cinnamon summary of one-off call with F.Siddiqui (0.2). | 0.70  | 1246.00 |
| Gariboldi, Adrian | 7/27/2023 | Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, E. Morrow to discuss 3AC claim next steps.   | 0.40  | 338.00  |
| Cinnamon, Michael | 7/27/2023 | Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.   | 0.40  | 472.00  |
| Cinnamon, Michael | 7/27/2023 | Call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon, M. Forte (Conyers), M. Brown (Conyers), A. di Iorio (Agon), R. Berkovich (Weil), F. Siddiqui (Weil), and T. Jones (Weil) regarding next steps for 3AC claims.   | 0.60  | 708.00  |
| Cinnamon, Michael | 7/27/2023 | Call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon, C. Harris (Latham), A. Goldberg (Latham), N. Mohebbi (Latham),  | 0.20  | 236.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | and N. Taousse (Latham) regarding discovery schedule.  |       |         |
| Cinnamon, Michael  | 7/27/2023 | Developing strategy with regard to 3AC claims and discovery.   | 3.50  | 4130.00 |
| Saba, Andrew       | 7/28/2023 | Corresponded with team re: BVI next steps.   | 1.00  | 1105.00 |
| Saba, Andrew       | 7/28/2023 | Attend call with M. Cinnamon, T. Jones (Weil), S. Sue (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI next steps   | 0.60  | 663.00  |
| Barefoot, Luke A.  | 7/28/2023 | Conference call C.West (W&C) re 3AC arguments.   | 0.50  | 890.00  |
| Schwartz, David Z. | 7/28/2023 | Correspond to A. Saba, L. Barefoot, M. Cinnamon re 3AC claims objection updates.   | 0.50  | 590.00  |
| O'Neal, Sean A.    | 7/28/2023 | Correspondence with Liquidators re adjournment request (0.1). Review correspondence from BVI local counsel re local law questions with respect to 3AC (0.1). Review draft summary of issues for distribution to counsel (0.10). Correspondence re other BVI litigation issues with L. Barefoot and team (0.2).   | 0.50  | 910.00  |
| Barefoot, Luke A.  | 7/28/2023 | Correspondence A.Dilorio (Agon) re confidentiality restrictions on sanctions order (0.3); correspondence S.O'Neal, M.Cinnamon, D.Schwartz, S.O'Neal re summary of BVI law advice on prospects and timeline for appeal of sanctions decision (0.4); review / revise exposure summary document re 3AC (0.6); correspondence M.Cinnamon, D.Schwartz, S.O'Neal re same | 2.50  | 4450.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | (0.2); review further revised draft from M.Cinnamon (0.2); review/analyze proposal from 3AC on timing and discovery sequencing (0.3); correspondence S.O'Neal, D.Schwartz, M.Cinnamon re same (0.2); review DCG R&O to third party discovery from 3AC (0.3).  |       |         |
| Gariboldi, Adrian  | 7/28/2023 | Review materials in response to 3AC claim with E. Morrow.   | 0.80  | 676.00  |
| Morrow, Emily S.   | 7/28/2023 | Review and revise draft R&Os.   | 0.80  | 836.00  |
| Cinnamon, Michael  | 7/28/2023 | Attend call with M. Cinnamon, A. Saba, T. Jones (Weil), S. Sue (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI next steps.  | 0.60  | 708.00  |
| Cinnamon, Michael  | 7/28/2023 | Analyzing 3AC claims and next steps   | 1.70  | 2006.00 |
| Schwartz, David Z. | 7/29/2023 | Research setoff question re claims objection.   | 1.00  | 1180.00 |
| Schwartz, David Z. | 7/29/2023 | Correspond to A. Saba, L. Barefoot, M. Cinnamon re setoff questions.  | 0.50  | 590.00  |
| O'Neal, Sean A.    | 7/29/2023 | Correspondence with local counsel and Cleary team re 3AC issues.  | 0.40  | 728.00  |
| Barefoot, Luke A.  | 7/29/2023 | Correspondence D.Schwartz, M.Cinnamon, R.Berkovitch (Weil), A.Saba, T.Jones (Weil) re potential setoff cases relevant to 3AC claims (0.4); correspondence A.DiIorio (Agon), S.O'Neal, M.Cinnnamon re 3AC claims pool (0.2); correspondence A.Goldberg (LW) re proposal on briefing / discovery (0.2). | 0.80  | 1424.00 |
| Schwartz, David Z. | 7/30/2023 | Analysis re discovery updates for 3AC claim objection.  | 0.30  | 354.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Barefoot, Luke A. | 7/30/2023 | Correspondence A.Goldberg (Latham), S.O'Neal re proposals on timeline for amendment/litigation of 3AC proof of claim (0.2); correspondence M.Cinnamon, Weil and UCC Joint defense group re exposure / defense analysis for 3AC (0.2). | 0.40  | 712.00  |
| O'Neal, Sean A.   | 7/30/2023 | Correspondence with local counsel, Cleary and Moelis team re BVI claims and objection.  | 0.30  | 546.00  |
| Saba, Andrew      | 7/31/2023 | Revised draft letter to Court re: 3AC Claim scheduling.   | 0.90  | 994.50  |
| Saba, Andrew      | 7/31/2023 | Corresponded with client re: 3AC claim next steps.  | 0.50  | 552.50  |
| Saba, Andrew      | 7/31/2023 | 3AC discovery requests next steps.  | 3.20  | 3536.00 |
| Fike, Deandra     | 7/31/2023 | Correspondence with M. Cinnamon, D. Schwartz and A. Saba regarding letter to the court on 3AC objection scheduling  | 2.80  | 2702.00 |
| Barefoot, Luke A. | 7/31/2023 | Call with D. Schwartz, M. Cinnamon regarding 3AC discovery schedule.  | 0.20  | 356.00  |
| Barefoot, Luke A. | 7/31/2023 | Call with S. O'Neal, D. Schwartz (partial), and M. Cinnamon regarding 3AC claim strategy.   | 0.60  | 1068.00 |
| O'Neal, Sean A.   | 7/31/2023 | Call with L. Barefoot, D. Schwartz (partial), and M. Cinnamon regarding 3AC claim strategy.   | 0.60  | 1092.00 |
| Barefoot, Luke A. | 7/31/2023 | Teleconference with C.West (W&C) re 3AC analysis.   | 0.30  | 534.00  |
| Barefoot, Luke A. | 7/31/2023 | Conference call A.DiIorio (Agon BVI) re 3AC damages analysis.   | 0.40  | 712.00  |
| O'Neal, Sean A.   | 7/31/2023 | Call with L. Barefoot re next steps and strategy re 3AC (0.1). Correspondence with Cleary team re same (0.4). Review prior settlement offers and consider next steps (.5)   | 1.00  | 1820.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Schwartz, David Z. | 7/31/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon regarding 3AC discovery schedule. (0.2); Call with S. O'Neal, L. Barefoot, D. Schwartz, and M. Cinnamon regarding 3AC claim strategy (0.6); correspond to A. Saba, M. Cinnamon, D. Fike, S. O'Neal, L. Barefoot re 3AC discovery (1.1); review 3AC chapter 15 petition (0.5); revise letter to court re 3AC discovery (0.5); research claim amendment re 3AC discovery (0.5).   | 3.40  | 4012.00 |
| Barefoot, Luke A.  | 7/31/2023 | Teleconference S.O'Neal re committee reaction re 3AC.   | 0.10  | 178.00  |
| Barefoot, Luke A.  | 7/31/2023 | Further teleconference C.West (W&C) re UCC views re 3AC.  | 0.10  | 178.00  |
| Hammer, Brandon M. | 7/31/2023 | Addressed questions re setoff rights.   | 0.50  | 640.00  |
| Barefoot, Luke A.  | 7/31/2023 | Review/revise draft letter re 3AC discovery issues (1.1); correspondence A.Saba, D.Fike, D.Schwartz, S.O'Neal re same (0.2); correspondence A.Goldberg (LW) re same (0.2); correspondence C.West (W&C), A.DiIorio (Agon) re confidentiality restrictions re sanctions ruling (0.2); review/revise risk assessment chart (0.8); correspondence B.Hammer, S.Rocks, M.Cinnamon, D.Schwartz re same (0.3); correspondence D.Schwartz, K.Ross re 3AC objection (0.1); correspondence C.West (W&C), M.Cinnamon re collateral valuation dates (0.1). | 3.00  | 5340.00 |
| Morrow, Emily S.   | 7/31/2023 | Research regarding R&Os.  | 1.60  | 1672.00 |
| Morrow, Emily S.   | 7/31/2023 | Implement revisions to R&Os.  | 2.50  | 2612.50 |

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|--------------------|-----------|---|-------|---------|
| Gariboldi, Adrian  | 7/31/2023 | Perform document review for 3AC claim.  | 0.30  | 253.50  |
| Cinnamon, Michael  | 7/31/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon regarding 3AC discovery schedule (partial attendance).  | 0.20  | 236.00  |
| Cinnamon, Michael  | 7/31/2023 | Call with S. O'Neal, L. Barefoot, D. Schwartz (partial), and M. Cinnamon regarding 3AC claim strategy.  | 0.60  | 708.00  |
| Cinnamon, Michael  | 7/31/2023 | Developing strategy regarding 3AC claims and discovery, including reviewing draft letter to court.  | 2.30  | 2714.00 |
| Saba, Andrew       | 8/1/2023  | Revised filing re: 3AC issues.  | 1.00  | 1105.00 |
| Fike, Deandra      | 8/1/2023  | Corresp. with D. Schwartz and L. Barefoot regarding 3AC scheduling letter to the court  | 0.80  | 772.00  |
| Fike, Deandra      | 8/1/2023  | Revise 3AC scheduling letter to court regarding committee edits (1); coordinate filing of agenda and delivery of courtesy copies to court (2)   | 3.00  | 2895.00 |
| Fike, Deandra      | 8/1/2023  | Review 3AC letter to the court (.6) Draft summaries of cited cases (3)  | 3.60  | 3474.00 |
| Schwartz, David Z. | 8/1/2023  | Correspond to S. O'Neal, L. Barefoot, D. Fike, A. Saba, M. Cinnamon re 3AC claims and discovery (1.1); review committee comments on letter to court re discovery (0.2); call with L. Barefoot re 3AC discovery (0.4); analyze 3AC letter re discovery (0.5); call with F. Siddiqui (Weil) re 3AC claims (0.3); research issues (0.5); analyze cases cited by 3AC in discovery letter (0.5). | 3.50  | 4130.00 |
| Barefoot, Luke A.  | 8/1/2023  | Call with D. Schwartz re 3AC discovery.   | 0.40  | 712.00  |

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| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Barefoot, Luke A.  | 8/1/2023 | Zoom meeting S.O'Neal, C.West (W&C), P.Abelson (W&C), J.Safferstein (Weil) (0.5); further revisions of letter brief re 3AC discovery disputes (0.5); correspondence D.Fike, D.Schwartz, C.West (W&C) re same (0.3); revise agenda for hearing (0.2); correspondence D.Fike, S.O'Neal, D.Schwartz re same (0.2); correspondence D.Fike, D.Schwartz, A.Saba re chambers binders (0.1); analyze 3AC letter brief (1.1); corresp. D.Fike, D.Schwartz, M.Cinnamon re same (0.3); corresp. A.Pretto-Sakmann (Genesis), D.Fike, A.Saba, S.O'Neal re 3AC letter briefing (0.2); correspondence A.Goldberg (Latham), D.Schwartz, J.Vanlare, S.O'neal re 3AC subordination arguments (0.4); correspondence D.Fike re research points arising from 3AC letter brief (0.2); t/c S.O'neal re 3AC argument (0.2); correspondence D.Schwartz, S.O'Neal, M.Cinnamon re call from weil arguments (0.3); correspondence A.Goldberg (Latham), D.Schwartz re confirmation re hearing (0.2). | 4.70  | 8366.00 |
| Barefoot, Luke A.  | 8/1/2023 | Correspondence D.Islim (Genesis), B.Lenox, J.Vanlare re same (0.2); correspondence B.Lenox re settlement plan (0.1); review analysis of same from M.DiYanni (Moelis) (0.2).   | 0.50  | 890.00  |
| Dyer-Kennedy, Jade | 8/1/2023 | Prepared edits to hearing binder per C. Ribeiro and D. Fike   | 2.00  | 860.00  |

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|--------------------|----------|--|-------|---------|
| Dyer-Kennedy, Jade | 8/1/2023 | Coordinated printing and delivery of hearing binder per D. Fike and C. Ribeiro   | 1.00  | 430.00  |
| Dyer-Kennedy, Jade | 8/1/2023 | Correspondence with L. Jones regarding the printing and delivery of hearing binder per C. Ribeiro  | 0.30  | 129.00  |
| Cinnamon, Michael  | 8/1/2023 | Developing strategy with regard to next steps on 3AC claims, including draft communication with court.   | 1.10  | 1298.00 |
| Libberton, Sara I. | 8/1/2023 | File letter re process and sequencing of Omnibus Objection (.2); correspond w/ B. Cyr re: same (.1).   | 0.30  | 111.00  |
| Cyr, Brendan J.    | 8/1/2023 | Coordinate delivery of hearing binders to White Plains courthouse (.3); confer with C. Ribeiro, D. Fike, and M. Beriss re: same (.1).                                  | 0.40  | 472.00  |
| Cyr, Brendan J.    | 8/1/2023 | Coordinate filing of letter to court re: 3AC claim objection   | 0.10  | 118.00  |
| O'Neal, Sean A.    | 8/1/2023 | Call with L. Barefoot re 3AC argument (0.2)  | 0.20  | 364.00  |
| Saba, Andrew       | 8/2/2023 | Reviewed 3AC filing with court (.2), corresponded with team regarding the same (.3).   | 0.50  | 552.50  |
| Fike, Deandra      | 8/2/2023 | Corresp. with D. Schwartz regarding drafting 3AC protective order  | 0.40  | 386.00  |
| Saba, Andrew       | 8/2/2023 | Call with M. Cinnamon re: 3AC discovery next steps.  | 0.20  | 221.00  |
| Kim, Hoo Ri        | 8/2/2023 | Reviewing consideration re: contracts  | 0.20  | 231.00  |
| Schwartz, David Z. | 8/2/2023 | Call with L. Barefoot re 3AC discovery (0.1); review updates in 3AC chapter 15 (0.3); correspond to D. Fike, L. Barefoot, A. Saba, M. Cinnamon re 3AC discovery (0.8). | 1.20  | 1416.00 |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Barefoot, Luke A. | 8/2/2023 | Call with D. Schwartz re 3AC discovery.  | 0.10  | 178.00  |
| Barefoot, Luke A. | 8/2/2023 | Review 3AC liquidator filing in C.15 re BVI rulings (0.2); correspondence S.O'Neal, C.West (W&C) re same (0.1); correspondence A.DiIorio (Agon) re same (0.1); correspondence A.DiIorio (Agon) re update on outcome of discovery hearing (0.1); correspondence A.DiIorio (Agon) re call from Conyers (0.1); correspondence A.Goldber (LW), N.Mohebbi (LW), S.O'Neal re 3Ac claims discussion (0.1); correspondence A.Pretto-Sakmann (Genesis) re outcome of 3AC discovery hearing (0.1); correspondence A.Saba, E.Morrow, M.Cinnamon, D.Schwartz re 3AC discovery production (0.3); correspondence C.West (WC), B.Hammer, D.Schwartz re setoff issues (0.2); corresp. A.Goldberg (LW), D.Schwartz re equitable subordination (0.1); corresp. D.Schwartz, M.Cinnamon, D.Saba re status / volume of 3AC productions in prep for hearing (0.2); correspondence A.Goldberg (LW), N.Mohebbi (LW), D.Fike, D.Schwartz re protective order (0.1). | 1.70  | 3026.00 |
| Cinnamon, Michael | 8/2/2023 | Call with A. Saba re: 3AC discovery next steps.  | 0.20  | 236.00  |
| Saba, Andrew      | 8/3/2023 | Reviewed docs related to 3AC claim.  | 0.30  | 331.50  |
| Saba, Andrew      | 8/3/2023 | Evaluate next steps for 3AC discovery  | 1.00  | 1105.00 |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Barefoot, Luke A.       | 8/3/2023 | Call with D. Schwartz, M. Cinnamon, and A. di Iorio (Agon) regarding 3AC claim next steps.  | 0.60  | 1068.00 |
| Barefoot, Luke A.       | 8/3/2023 | T/c S.O'Neal re update from Agon/Conyers re BVI claims.   | 0.30  | 534.00  |
| Barefoot, Luke A.       | 8/3/2023 | Call with C. West (W&C), S. Kaul (W&C), B. Hammer, D. Schwartz re 3AC claims.   | 0.90  | 1602.00 |
| Fike, Deandra           | 8/3/2023 | Call with D. Schwartz, M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim research  | 0.40  | 386.00  |
| Saba, Andrew            | 8/3/2023 | Call with D. Schwartz, M. Cinnamon, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim research.   | 0.40  | 442.00  |
| Hammer, Brandon M.      | 8/3/2023 | Call with C. West (W&C), S. Kaul (W&C), L. Barefoot, B. Hammer, D. Schwartz re 3AC claims   | 0.90  | 1152.00 |
| Barefoot, Luke A.       | 8/3/2023 | Call with D. Schwartz, M. Cinnamon, A. Saba and E. Morrow to discuss discovery regarding 3AC claims.  | 0.50  | 890.00  |
| Saba, Andrew            | 8/3/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, and E. Morrow to discuss discovery regarding 3AC claims.   | 0.50  | 552.50  |
| Saba, Andrew            | 8/3/2023 | Call with M. Cinnamon to discuss discovery regarding 3AC claims.  | 0.40  | 442.00  |
| Vaughan Vines, Janel A. | 8/3/2023 | Analyze communications related to Three Arrow Capital per request by A. Saba.   | 0.60  | 303.00  |
| O'Neal, Sean A.         | 8/3/2023 | Office conference L. Barefoot re preparation for call with 3AC counsel (0.3); conference call, L. Barefoot, A. Goldberg (LW), N. Mohhebbi (LW) (0.7). | 1.00  | 1820.00 |
| Barefoot, Luke A.       | 8/3/2023 | Office conference S. O'Neal, re preparation for call with 3AC counsel (0.3)   | 0.30  | 534.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|----------|---|-------|---------|
| Barefoot, Luke A.  | 8/3/2023 | Conference call S.O'Neal, A.Goldberg (LW), N.Mohhebbi (LW).   | 0.70  | 1246.00 |
| Schwartz, David Z. | 8/3/2023 | Call with B. Lenox re: claims workstream updates as of 8/3 (0.2); correspond to L. Barefoot, K. Ross, D. Fike,, B. Lenox re 8/3 claims updates (0.3).   | 0.50  | 590.00  |
| Schwartz, David Z. | 8/3/2023 | Call with L. Barefoot, M. Cinnamon, and A. di Iorio (Agon) regarding 3AC claim next steps. (0.6); Call with C. West (W&C), S. Kaul (W&C), L. Barefoot, B. Hammer re 3AC claims (0.9); call with L. Barefoot re 3AC claims analysis (0.6); Call with M. Cinnamon, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim research (0.4); Call with L. Barefoot, M. Cinnamon, A. Saba and E. Morrow to discuss discovery regarding 3AC claims (0.5); correspond to L. Barefoot, M. Cinnamon, A. Saba, D. Fike, E. Morrow, C. West (W&C) re 3AC claims analysis (1). | 4.00  | 4720.00 |
| Barefoot, Luke A.  | 8/3/2023 | Call with D. Schwartz re 3AC claims analysis.   | 0.60  | 1068.00 |
| Morrow, Emily S.   | 8/3/2023 | Call with D. Schwartz, M. Cinnamon, A. Saba, D. Fike, and A. Gariboldi to discuss 3AC claim research.   | 0.40  | 418.00  |
| Morrow, Emily S.   | 8/3/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, and A. Saba to discuss discovery regarding 3AC claims.   | 0.50  | 522.50  |
| Morrow, Emily S.   | 8/3/2023 | Perform legal research regarding 3AC claims   | 1.90  | 1985.50 |
| O'Neal, Sean A.    | 8/3/2023 | corresp w/Latham Watkins re settlement discussions  | 0.10  | 182.00  |

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MATTER: 24872. 024 GAP-Specific Matters

| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Gariboldi, Adrian | 8/3/2023 | Call with D. Schwartz, M. Cinnamon, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim research.  | 0.40  | 338.00  |
| Barefoot, Luke A. | 8/3/2023 | Correspondence M.Cinnamon, A.Saba re 3AC discovery parameters (0.3); correspondence C.West (W&C), B.Hammer, D.Schwartz re 3AC setoff questions (0.1); follow up correspondence C.West (W&C), S.Kaul (W&C), B.Hammer, D.Schwartz re safe harbor arguments (0.1); review production parameters in preparation for 3AC discovery call (0.3); correspondence expert witness, A.Weaver, B.Lenox re ordinary course (0.1); follow up corresp. M.Cinnamon, A.Saba, D.Schwartz re 3AC doc review (0.2); corresp. A.DiIorio (Agon), A.Saba, C.Parker (KC), M.Cinnamon, D.Schwartz re BVI law questions (0.1); correspondence F.Siddiqui (Weil), J.Saferstein), S.O'Neal, R.Berkovich (Weil) re 3AC recoveries (0.1). | 1.30  | 2314.00 |
| Cinnamon, Michael | 8/3/2023 | Call with L. Barefoot, D. Schwartz, and A. di Iorio (Agon) regarding 3AC claim next steps.  | 0.60  | 708.00  |
| Cinnamon, Michael | 8/3/2023 | Call with D. Schwartz, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim research.   | 0.40  | 472.00  |
| Cinnamon, Michael | 8/3/2023 | Call with L. Barefoot, D. Schwartz, A. Saba and E. Morrow to discuss discovery regarding 3AC claims.  | 0.50  | 590.00  |
| Cinnamon, Michael | 8/3/2023 | Call with A. Saba to discuss discovery regarding 3AC claims.  | 0.40  | 472.00  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Cinnamon, Michael       | 8/3/2023 | Revising draft responses to 3AC discovery requests.   | 2.30  | 2714.00 |
| Barefoot, Luke A.       | 8/3/2023 | Meeting with financial expert, A. Weaver, M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC amended claim.  | 0.40  | 712.00  |
| O'Neal, Sean A.         | 8/3/2023 | T/c L. Barefoot re update from Agon/Conyers re BVI claims.  | 0.30  | 546.00  |
| Saba, Andrew            | 8/4/2023 | Attend call with L. Barefoot, D. Schwartz, and M. Cinnamon re: 3AC discovery next steps.  | 0.50  | 552.50  |
| Saba, Andrew            | 8/4/2023 | Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, F. Siddiqui (Weil), C. Zalka (Weil), J. Harris (Weil), M. Burris (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: 3AC issues. | 0.50  | 552.50  |
| Saba, Andrew            | 8/4/2023 | Call with J. Vaughan Vines, M. Cinnamon, E. Morrow, and A. Gariboldi to discuss 3AC discovery requests.   | 0.20  | 221.00  |
| Barefoot, Luke A.       | 8/4/2023 | Attend call with D. Schwartz, M. Cinnamon, and A. Saba re: 3AC discovery next steps.  | 0.50  | 890.00  |
| Barefoot, Luke A.       | 8/4/2023 | Attend call with D. Schwartz, M. Cinnamon, A. Saba, F. Siddiqui (Weil), C. Zalka (Weil), J. Harris (Weil), M. Burris (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: 3AC issues.     | 0.50  | 890.00  |
| Fike, Deandra           | 8/4/2023 | Correspondence with counsel for 3AC regarding protective order.   | 1.00  | 965.00  |
| Fike, Deandra           | 8/4/2023 | Research application of part IV adversary proceeding rules to contested matters re 3AC claims   | 1.50  | 1447.50 |
| Saba, Andrew            | 8/4/2023 | Revised and finalized 3AC discovey responses.   | 2.40  | 2652.00 |
| Vaughan Vines, Janel A. | 8/4/2023 | Call with M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC discovery requests.  | 0.20  | 101.00  |

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| NAME                       | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------------|----------|---|-------|---------|
| Vaughan Vines,<br>Janel A. | 8/4/2023 | Prepare production set.   | 2.00  | 1010.00 |
| Schwartz, David Z.         | 8/4/2023 | Correspond to L. Barefoot, M. Cinnamon, A. Saba re 3AC discovery (0.5); Attend call with L. Barefoot, M. Cinnamon, and A. Saba re: 3AC discovery next steps (0.5); Attend call with L. Barefoot, M. Cinnamon, A. Saba, F. Siddiqui (Weil), C. Zalka (Weil), J. Harris (Weil), M. Burris (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: 3AC issues (0.5); call with B. Lenox re defenses analysis (0.2); review 3AC R&Os (0.5).  | 2.20  | 2596.00 |
| O'Neal, Sean A.            | 8/4/2023 | Review and comment on slides for BVI liquidators (0.3). Correspondence with M. Weinberg re same (0.1).  | 0.40  | 728.00  |
| Weaver, Andrew             | 8/4/2023 | Call with B. Lenox and expert regarding 3AC litigation.   | 0.40  | 594.00  |
| Morrow, Emily S.           | 8/4/2023 | Perform document review for discovery relating to 3AC matter  | 2.50  | 2612.50 |
| Barefoot, Luke A.          | 8/4/2023 | Review background re preexisting productions in preparation for call re 3AC discovery (0.3); correspondence M.Brown (Conyers), A.Saba, M.Cinnamon, J.Safferstein (Weil), R.Berkovitch (Weil), C.Zalka (Weil), D.Schwartz re 3AC investigation (0.3); correspondence F.Siddiqui (Weil), J.Safferstein (Weil), R.Berkovitch (Weil), J.Yacavone (DCG) re 3AC recoveries (0.1); correspondence A.Weaver, B.Lenox, ordinary course expert re 3AC claims (0.1); correspondence M.Weinberg, A.Goldberg (Latham), N.Mohebbi | 2.00  | 3560.00 |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
|                   |          | (Latham), S.O'Neal re term sheet (0.3); correspondence D.Fike, N.Ikeda (Latham), M.Cinnamon re protective order and prior productions (0.4); review A.di Iorio (Agon) analysis re BVI ordinary course law (0.3); corresps. B.Lenox, safe harbor expert, A.Weaver re 3AC defenses (0.1); correspondence M.Cinnamon, A.Saba re 3AC R&Os (0.1). |       |         |
| Gariboldi, Adrian | 8/4/2023 | Call with J. Vaughan Vines, M. Cinnamon, A. Saba, E. Morrow to discuss 3AC discovery requests.   | 0.20  | 169.00  |
| Gariboldi, Adrian | 8/4/2023 | Perform document review for 3AC claim with E. Morrow.  | 3.20  | 2704.00 |
| Cinnamon, Michael | 8/4/2023 | Call with J. Vaughan Vines, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC discovery requests.  | 0.20  | 236.00  |
| Cinnamon, Michael | 8/4/2023 | Attend call with L. Barefoot, D. Schwartz, and A. Saba re: 3AC discovery next steps.   | 0.50  | 590.00  |
| Cinnamon, Michael | 8/4/2023 | Attend call with L. Barefoot, D. Schwartz, A. Saba, F. Siddiqui (Weil), C. Zalka (Weil), J. Harris (Weil), M. Burris (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: 3AC issues.  | 0.50  | 590.00  |
| Cinnamon, Michael | 8/4/2023 | Revising draft responses to 3AC discovery requests.  | 1.60  | 1888.00 |
| Cinnamon, Michael | 8/4/2023 | Developing strategy for next steps on 3AC claims.  | 0.50  | 590.00  |
| Barefoot, Luke A. | 8/5/2023 | Correspondence F.Siddiqui (Weil), K.Zalka (Weil), M.Cinnamon, D.Schwartz re 3AC discovery (0.2); correspondence J.Safferstein (Weil), M.Weinberg, S.O'Neal re term sheet for distribution to 3AC (0.1).  | 0.30  | 534.00  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Saba, Andrew            | 8/5/2023 | Call with E. Morrow, J. Harris (Weil), and B. Crosbie (Weil) regarding 3AC discovery requests.                          | 0.20  | 221.00  |
| Schwartz, David Z.      | 8/6/2023 | Review correspondence re 3AC discovery.   | 0.20  | 236.00  |
| Barefoot, Luke A.       | 8/6/2023 | Correspondence C.Zalka (Weil) re 3AC productions.   | 0.10  | 178.00  |
| Saba, Andrew            | 8/7/2023 | Call with A. Weaver, B. Lenox, M. Cinnamon, D. Schwartz re 3AC claims analysis  | 0.40  | 442.00  |
| Saba, Andrew            | 8/7/2023 | Corresponded with team re: upcoming production.   | 0.70  | 773.50  |
| Barefoot, Luke A.       | 8/7/2023 | Conference call S.O'Neal, J.Yacavone (DCG), J.Safferstein (Weil), R.Berkovitch (Weil), F.Suddiqui (Weil).               | 0.40  | 712.00  |
| Fike, Deandra           | 8/7/2023 | Research application of rule 7012 re 3AC claims   | 1.40  | 1351.00 |
| Barefoot, Luke A.       | 8/7/2023 | Call with M. Cinnamon, and A. di Iorio (Agon) regarding 3AC claim.  | 0.20  | 356.00  |
| O'Neal, Sean A.         | 8/7/2023 | Call with J. VanLare and H. Kim re: GAP contracts (0.3).  | 0.30  | 546.00  |
| Lenox, Bradley          | 8/7/2023 | Call with A. Weaver, M. Cinnamon, A. Saba, D. Schwartz re 3AC claims analysis   | 0.40  | 442.00  |
| Saba, Andrew            | 8/7/2023 | Corresponded with team re: 3AC next steps.  | 0.60  | 663.00  |
| Saba, Andrew            | 8/7/2023 | Revised 3AC discovery responses.  | 0.80  | 884.00  |
| O'Neal, Sean A.         | 8/7/2023 | Correspondence with L. Barefoot and Latham team re 3AC issues.  | 0.30  | 546.00  |
| Vaughan Vines, Janel A. | 8/7/2023 | Perform quality control review on 8/7 production set for 3AC.   | 0.50  | 252.50  |
| Vaughan Vines, Janel A. | 8/7/2023 | Prepare 8/7 production set for 3AC production.  | 0.40  | 202.00  |
| Schwartz, David Z.      | 8/7/2023 | Correspond to L. Barefoot, B. Lenox, A. Saba, M. Cinnamon re 3AC claims updates 8/7 (0.7); review discovery updates 8/7 | 2.50  | 2950.00 |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
|                   |          | (0.7); research issues re 3AC claims and potential amendment (0.7); call with A. Saba, A. Weaver, B. Lenox, M. Cinnamon re 3AC claims analysis (0.4).  |       |         |
| O'Neal, Sean A.   | 8/7/2023 | Conference call with L. Barefoot, J. Yacavone (DCG), J. Safferstein (Weil), R. Berkovitch (Weil), F. Suddiqui (Weil).  | 0.40  | 728.00  |
| VanLare, Jane     | 8/7/2023 | Call with S. O'Neal, and H. Kim re: GAP contracts (0.3)  | 0.30  | 519.00  |
| Barefoot, Luke A. | 8/7/2023 | Extensive revision of draft R&Os to liquidators' first RFPs (1.9); correspondence E.Morrow, M.Cinnamon, A.Saba re same (0.2); correspondence C.West (W&C) re same (0.1); correspondemce A.DiIorio (Agon), M.Cinnamon re call from Conyers (0.1); correspondence A.Saba re anticipated 3AC production (0.2); follow up correspondence B.lenox, safe harbor expert re 3AC claims (0.1); correspondence J.Saferstein (Weil), R.Berkovitch (Weil), F.Siqqidui (Weil), S.O'Neal, M.Weinberg re term sheet (0.2); correspondence A.Goldberg (LW), N.Mohebbi (LW) re same (0.2); review A.Gariboldi analysis re ordinary course documents (0.6); correspondence A.Gariboldi, D.Schwartz, M.Cinnamon re same (0.1); review incoming responses and objections from 3AC (0.4); correspondence C.West (W&C) re same (0.1); correspondence C.Zalka (Weil) re same (0.1); correspondence B.Hammer, S.O'neal, D.Schwartz re safe | 4.60  | 8188.00 |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
|                   |          | harbor discussion with Latham (0.3).   |       |         |
| Weaver, Andrew    | 8/7/2023 | Call with B. Lenox, M. Cinnamon, A. Saba, D. Schwartz re 3AC claims analysis.                  | 0.40  | 594.00  |
| Morrow, Emily S.  | 8/7/2023 | Revise draft R&Os to Jls RFPs  | 2.30  | 2403.50 |
| Morrow, Emily S.  | 8/7/2023 | Email correspondence with M. Cinnamon and A. Gariboldi regarding discovery                     | 0.40  | 418.00  |
| Gariboldi, Adrian | 8/7/2023 | Perform research for 3AC claims objection draft.   | 0.50  | 422.50  |
| Gariboldi, Adrian | 8/7/2023 | Provide overview of document review for 3AC claim for L. Barefoot with M. Cinnamon, E. Morrow. | 0.40  | 338.00  |
| Gariboldi, Adrian | 8/7/2023 | Review production of materials to Liquidators for 3AC claim.                                   | 0.50  | 422.50  |
| Kim, Hoo Ri       | 8/7/2023 | Call with S. O'Neal and J. VanLare re: GAP contracts   | 0.30  | 346.50  |
| O'Neal, Sean A.   | 8/7/2023 | Correspondence with Cleary and Latham teams re 3AC.  | 0.40  | 728.00  |
| Cinnamon, Michael | 8/7/2023 | Call with L. Barefoot and A. di Iorio (Agon) regarding 3AC claim.                              | 0.20  | 236.00  |
| Cinnamon, Michael | 8/7/2023 | Call with A. Weaver, B. Lenox, A. Saba, D. Schwartz re 3AC claims analysis.                    | 0.40  | 472.00  |
| Cinnamon, Michael | 8/7/2023 | Revising draft responses to 3AC discovery requests.  | 1.70  | 2006.00 |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Cinnamon, Michael       | 8/7/2023 | Reviewing documents of potential interest regarding 3AC.  | 1.00  | 1180.00 |
| Saba, Andrew            | 8/8/2023 | Revised 3AC discovery responses.  | 1.60  | 1768.00 |
| O'Neal, Sean A.         | 8/8/2023 | Call with J. Saferstein (Weil) re 3AC issues.   | 0.30  | 546.00  |
| Gallagher, Ashlyn       | 8/8/2023 | Prepared edits to 3AC Claims Objection per E. Morrow  | 2.00  | 860.00  |
| Lenox, Bradley          | 8/8/2023 | Meeting with D. Schwartz, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim research next steps (.4); corr to D. Schwartz re same (.4).   | 0.80  | 884.00  |
| Barefoot, Luke A.       | 8/8/2023 | Call with S.O'Neal re 3AC matters.  | 0.30  | 534.00  |
| Vaughan Vines, Janel A. | 8/8/2023 | Perform quality control review on production set in response to discovery request.  | 0.50  | 252.50  |
| Vaughan Vines, Janel A. | 8/8/2023 | Analyze Telegram data per request from A. Saba and B. Lenox.  | 0.50  | 252.50  |
| Schwartz, David Z.      | 8/8/2023 | Correspond to B. Lenox, A. Saba, M. Cinnamon, D. Fike, E. Morrow, L. Barefoot re 3AC claims updates 8/8 (1.4); review discovery updates 8/8 (0.4); analysis re safe harbor arguments for objection (2.2); review factual background of 3AC claims (0.5); Meeting with A. Saba, B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC claim research next steps; call with L. Barefoot re analysis of 3AC claims (0.2). | 4.70  | 5546.00 |
| Barefoot, Luke A.       | 8/8/2023 | Call with D. Schwartz re analysis of 3AC claims (0.2).  | 0.20  | 356.00  |
| Dyer-Kennedy, Jade      | 8/8/2023 | Prepared edits to 3AC Claim Objection per E. Morrow   | 3.00  | 1290.00 |
| Morrow, Emily S.        | 8/8/2023 | Review and implement revisions to R&Os to JLs First RFPs  | 1.40  | 1463.00 |
| Morrow, Emily S.        | 8/8/2023 | Revise R&Os to RFPs.  | 2.00  | 2090.00 |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Morrow, Emily S.  | 8/8/2023 | Review R&Os to RFPs.   | 0.50  | 522.50  |
| Morrow, Emily S.  | 8/8/2023 | Meeting with D. Schwartz, A. Saba, B. Lenox, and A. Gariboldi to discuss 3AC claim research next steps   | 0.40  | 418.00  |
| Morrow, Emily S.  | 8/8/2023 | Perform legal research re 3AC claim.   | 0.80  | 836.00  |
| Barefoot, Luke A. | 8/8/2023 | Conference call S.O'Neal, B.Klein (Moelis), M.DiYanni (Moelis) re preparation for discussions with 3AC liquidators.  | 0.50  | 890.00  |
| Barefoot, Luke A. | 8/8/2023 | Correspondence J.Safferstein (Weil), R.Berkovitch (Weil), M.Weinberg, S.O'Neal, F.Suddiqui (Weil) re materials for 3AC liquidators (0.2); review weil edits to same (0.1); correspondence A.Goldberg (Latham), N.Mohebbi (Latham), S.O'Neal, D.Schwartz re settlement discussion (0.1); further review/revision of R&Os to 3AC RFPs (0.4); correspondence E.Morrow, M.Cinnamon re same (0.1); analyze report of 3AC hearing re contempt motion (0.3); correspondence A.DiIorio (Agon) re same (0.1); correspondence S.O'Neal, A.Weaver, D.Schwartz, M.Cinnamon re same (0.1); correspondence A.Goldberg (Latham) re safe harbor discussion (0.1); correspondence B.Klein (Moelis), M.DiYanni (Moelis), S.O'Neal re 3AC discussion re assets/liabilities (0.1); corresp. B.lenox, OC expert witness re report (0.1); correspondence D.Schwartz re research on "domestic application" issues for safe harbor | 2.00  | 3560.00 |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
|                         |          | analysis (0.2); correspondence E.Morrow, A.Goldberg (Latham), N.Mohebbi (Latham) re R&O service (0.1).                              |       |         |
| Gariboldi, Adrian       | 8/8/2023 | Meeting with D. Schwartz, A. Saba, B. Lenox, E. Morrow to discuss 3AC claim research next steps.                                    | 0.40  | 338.00  |
| Gariboldi, Adrian       | 8/8/2023 | Review materials for production to joint liquidators.   | 0.50  | 422.50  |
| O'Neal, Sean A.         | 8/8/2023 | Conference call with L. Barefoot, B. Klein (Moelis), M. DiYanni (Moelis) re preparation for discussions with 3AC liquidators (0.5). | 0.50  | 910.00  |
| O'Neal, Sean A.         | 8/8/2023 | Call with L. Barefoot re 3AC matters (0.3).   | 0.30  | 546.00  |
| O'Neal, Sean A.         | 8/8/2023 | Correspondence with Latham, Moelis and Cleary teams re settlement discussions.  | 0.50  | 910.00  |
| Fike, Deandra           | 8/9/2023 | Research application of rule 7012 and part IV adversary rules re 3AC claims (4); draft internal memo summary (2.5)                  | 6.50  | 6272.50 |
| Saba, Andrew            | 8/9/2023 | Correspond with team re: 3AC discovery.   | 0.40  | 442.00  |
| Vaughan Vines, Janel A. | 8/9/2023 | Analyze documents per request by E. Morrow.   | 0.80  | 404.00  |
| Barefoot, Luke A.       | 8/9/2023 | Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), R. Crumpler (Teneo), S. O'Neal,  | 1.60  | 2848.00 |

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MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
|                    |          | B. Hammer (partial), D. Schwartz, M. DiYanni (Moelis) re 3AC claims.   |       |         |
| Schwartz, David Z. | 8/9/2023 | Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), R. Crumpler (Teneo), S. O'Neal, L. Barefoot, B. Hammer (partial), M. DiYanni (Moelis) re 3AC claims (1.6); prepare for call with liquidators through review of 3AC claims analysis (0.5); correspond to L. Barefoot, M. Cinnamon, A. Saba, D. Fike, B. Lenox, A. Weaver, E. Morrow re 3AC claims objection analysis (1.2); research safe harbors re 3AC claims (1). | 4.30  | 5074.00 |
| Morrow, Emily S.   | 8/9/2023 | Perform legal research regarding 3AC claims.   | 2.50  | 2612.50 |
| Hammer, Brandon M. | 8/9/2023 | Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), R. Crumpler (Teneo), S. O'Neal, L. Barefoot, D. Schwartz, M. DiYanni (Moelis) re 3AC claims (partial attendance)  | 0.50  | 640.00  |
| Morrow, Emily S.   | 8/9/2023 | Finalize 8/9 production regarding R&Os   | 0.80  | 836.00  |
| Barefoot, Luke A.  | 8/9/2023 | Call with S.O'Neal re 3AC  | 0.20  | 356.00  |
| O'Neal, Sean A.    | 8/9/2023 | Call with L. Barefoot re 3AC (0.2).  | 0.20  | 364.00  |
| O'Neal, Sean A.    | 8/9/2023 | Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), R. Crumpler (Teneo), L. Barefoot, B. Hammer (partial), D. Schwartz, M. DiYanni (Moelis) re 3AC claims (1.6).  | 1.60  | 2912.00 |
| O'Neal, Sean A.    | 8/9/2023 | Correspondence with L. Barefoot re various 3AC issues as of 8/7  | 0.30  | 546.00  |
| O'Neal, Sean A.    | 8/9/2023 | Call with M. DiYanni (Moelis) re 3AC.  | 0.10  | 182.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Hammer, Brandon M. | 8/9/2023  | Prep for meeting with A. Goldberg (LW) re safe harbors.   | 0.50  | 640.00  |
| Gariboldi, Adrian  | 8/9/2023  | Attend to production of materials to Joint Liquidators.   | 0.30  | 253.50  |
| Gariboldi, Adrian  | 8/9/2023  | Perform research for 3AC claim with B. Lenox.   | 1.50  | 1267.50 |
| Cinnamon, Michael  | 8/9/2023  | Analyzing 3AC responses to discovery requests.  | 0.60  | 708.00  |
| Barefoot, Luke A.  | 8/9/2023  | Correspondence A.Gariboldi, M.Cinnamon, A.Saba re additional production to 3AC (0.2); correspondence T.Ikeda (Latham), N.Mohebbi (Latham), A.Goldberg (Latham), E.Morrow re production file for 3AC (0.1); review E.Morrow analysis re production to 3AC (0.2); correspondence A.DiIorio (Agon) re 3AC motion for sanctions against founders (0.1); correspondence S.O'Neal, A.Goldberg (Latham) re discussion of plan terms on 8/9 call (0.2); review D.Schwartz notes/analysis re call 8/9 with 3AC liquidators (0.2); correspondence M.Cinnamon re same (0.2). | 1.20  | 2136.00 |
| Saba, Andrew       | 8/10/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, and A. Gariboldi to discuss 3AC claim research, next steps.  | 0.90  | 994.50  |
| Fike, Deandra      | 8/10/2023 | Corresp. with A. Saba regarding 7012 research follow-up   | 1.00  | 965.00  |
| Barefoot, Luke A.  | 8/10/2023 | Call with J.Vanlare re 3AC liquidator questions re basis/facts on FTX settlement.   | 0.20  | 356.00  |
| Lenox, Bradley     | 8/10/2023 | Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC   | 1.30  | 1436.50 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | claim research, next steps (.9); review materials re same (.4)   |       |         |
| Barefoot, Luke A.  | 8/10/2023 | Meeting with A. Weaver (partial), D. Schwartz, M. Cinnamon, B. Lenox, A. Saba, and A. Gariboldi to discuss 3AC claim research, next steps.   | 0.80  | 1424.00 |
| Barefoot, Luke A.  | 8/10/2023 | T/c A. Weaver re follow up discussion on safe harbor defenses for amended 3AC objection.   | 0.20  | 356.00  |
| O'Neal, Sean A.    | 8/10/2023 | Calls and correspondence with J. Saferstein (Weil) re 3AC issues (0.4). Follow up with P. Abelson (W&C) and J. Saferstein (Weil) (0.5). Correspondence with L. Barefoot and D. Schwartz re 3AC strategy (0.3). Call with A. Goldberg (Latham) re 3AC issues (0.2).   | 1.40  | 2548.00 |
| O'Neal, Sean A.    | 8/10/2023 | Call with C. West (W&C), S. Kaul (W&C), S. O'Neal, L. Barefoot, D. Schwartz re 3AC claims analysis (0.8).  | 0.80  | 1456.00 |
| Barefoot, Luke A.  | 8/10/2023 | Call with C. West (W&C), S. Kaul (W&C), S. O'Neal, D. Schwartz re 3AC claims analysis.   | 0.80  | 1424.00 |
| Barefoot, Luke A.  | 8/10/2023 | Call with S.O'Neal re 3AC developments as of 8/10.   | 0.30  | 534.00  |
| Schwartz, David Z. | 8/10/2023 | Correspond to A. Saba, D. Fike, M. Cinnamon, B. Lenox, L. Barefoot, S. O'Neal, A. Weaver re 3AC claims analysis 8/10 (1); review 8/10 research re 3AC claims (1); Meeting with L. Barefoot (partial), A. Weaver (partial), M. Cinnamon, B. Lenox, A. Saba, and A. Gariboldi to discuss 3AC claim research, next steps (0.9); call L. Barefoot re 3AC claims strategy 8/10 (0.5); | 4.40  | 5192.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | Call S. O'Neal re 3AC claims strategy 8/10 (0.1); Call with C. West (W&C), S. Kaul (W&C), S. O'Neal, L. Barefoot, D. Schwartz re 3AC claims analysis (0.8); Call B. Lenox re 3AC claims strategy 8/10 (0.1)   |       |         |
| Barefoot, Luke A. | 8/10/2023 | Call D. Schwartz re 3AC claims strategy 8/10.   | 0.50  | 890.00  |
| Weaver, Andrew    | 8/10/2023 | Call with L Barefoot re follow up discussion on safe harbor defenses for amended 3AC objection.   | 0.20  | 297.00  |
| Weaver, Andrew    | 8/10/2023 | Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, M. Cinnamon, B. Lenox, A. Saba, and A. Gariboldi to discuss 3AC claim research, next steps.   | 0.80  | 1188.00 |
| VanLare, Jane     | 8/10/2023 | Call with L.Barefoot re 3AC liquidator questions re basis/facts on FTX settlement (0.2)   | 0.20  | 346.00  |
| Barefoot, Luke A. | 8/10/2023 | Correspondence J.Liou (Weil), S.O'Neal, J.Safferstein (Weil) re setoff arguments re 3AC (0.1); correspondence A.DiIorio (Agon) re 3AC developments re sanction (0.1); correspondence A.Sullivan (Genesis), D.schwartz, A.Saba, M.Cinnamon re 3AC claims factual investigation re domestic application (0.1); review transaction details from J.Wu (Genesis) re same (0.2); review N.Maisel analysis re parallel transactional structure re FTX/3AC (0.2); correspondence N.Maisel re same (0.1); review update email from S.O'Neal to M.DiYanni (Moelis) re 3AC discussions as of 8/10 (0.1); | 1.20  | 2136.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | correspondence S.O'Neal, M.DiYanni (Moelis), J.Sciametta re recoveries analysis for 3AC (0.1); follow up email to D.Schwartz re alternative arguments re 3AC (0.1); correspondence M.Diyanni (Moelis), B.Klein (Moelis), S.O'Neal re scope of information sharing with liquidators for 3AC (0.1). |       |         |
| Gariboldi, Adrian | 8/10/2023 | Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, M. Cinnamon, B. Lenox, A. Saba to discuss 3AC claim research, next steps.   | 0.90  | 760.50  |
| Cinnamon, Michael | 8/10/2023 | Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, M. Cinnamon, B. Lenox, A. Saba, and A. Gariboldi to discuss 3AC claim research, next steps.   | 0.90  | 1062.00 |
| Cinnamon, Michael | 8/10/2023 | Developing strategy for 3AC claim objection.  | 0.50  | 590.00  |
| Saba, Andrew      | 8/11/2023 | Reviewed research relevant to 3AC claim.  | 1.30  | 1436.50 |
| Saba, Andrew      | 8/11/2023 | Attended call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon, A. Di Iorio (Agon), J. Saferstein (Weil), R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), M. Forte (Conyers) and M. Brown (Conyers) re: 3AC claim next steps.  | 0.50  | 552.50  |
| Barefoot, Luke A. | 8/11/2023 | Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), N. Mohebbi (LW), R. Presley (LW) R. Crumpler (Teneo), G. Carroll (Ogier), S. O'Neal, D.  | 1.00  | 1780.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | Schwartz, M. DiYanni (Moelis) re 3AC claims updates 8/11.   |       |         |
| Barefoot, Luke A. | 8/11/2023 | Call with S. O'Neal, D. Schwartz re 3AC claims updates 8/11.  | 0.20  | 356.00  |
| Lenox, Bradley    | 8/11/2023 | Review summaries of calls with counsel to 3AC.  | 0.10  | 110.50  |
| Lenox, Bradley    | 8/11/2023 | Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.  | 0.60  | 663.00  |
| Fike, Deandra     | 8/11/2023 | Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, E. Morrow, A. Gariboldi re 3AC claim objection next steps.   | 0.60  | 579.00  |
| Saba, Andrew      | 8/11/2023 | Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps. | 0.60  | 663.00  |
| Barefoot, Luke A. | 8/11/2023 | Call with A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.     | 0.60  | 1068.00 |
| Saba, Andrew      | 8/11/2023 | (Partial) Meeting with M. Cinnamon, E. Morrow, and A. Gariboldi to discuss 3AC claim research.  | 0.30  | 331.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| O'Neal, Sean A.    | 8/11/2023 | Call with L. Barefoot, D. Schwartz re 3AC claims updates 8/11 (0.2). Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), N. Mohebbi (LW), R. Presley (LW) R. Crumpler (Teneo), G. Carroll (Ogier), L. Barefoot, D. Schwartz, M. DiYanni (Moelis) re 3AC claims updates 8/11 (1.0). Correspondence with J. Saferstein (Weil) re 3AC claims strategy 8/10 (0.5). Calls with P. Abelson (W&C) re same (0.6). Correspondence with L. Barefoot re same (0.3). Call with D. Islim (Genesis) re 3AC (0.3). Attended call with L. Barefoot, D. Schwartz, M. Cinnamon (partial), A. Saba, A. Di Iorio (Agon), J. Saferstein (Weil), R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), M. Forte (Conyers) and M. Brown (Conyers) re: 3AC claim next steps (0.5). Review documents produced (0.1). | 3.50  | 6370.00 |
| O'Neal, Sean A.    | 8/11/2023 | Follow up correspondence with A. Goldberg (Latham).  | 0.20  | 364.00  |
| Schwartz, David Z. | 8/11/2023 | Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), N. Mohebbi (LW), R. Presley (LW) R. Crumpler (Teneo), G. Carroll (Ogier), S. O'Neal, L. Barefoot, M. DiYanni (Moelis) re 3AC claims updates 8/11 (1); Call with S. O'Neal, L. Barefoot re 3AC claims updates 8/11 (0.2); Attended call with S. O'Neal, L. Barefoot, M. Cinnamon, A. Saba, A. Di Iorio (Agon), J. Saferstein (Weil), R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), M.  | 5.00  | 5900.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | Forte (Conyers) and M. Brown (Conyers) re: 3AC claim next steps (0.5); review documents re 3AC claims analysis (0.7); correspond to L. Barefoot, S. O'Neal, A. Saba, B. Lenox, M. Cinnamon, D. Fike, E. Morrow, A. Weaver re 3AC claims analysis 8/11 (1.3); Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps. (0.6); call with L. Barefoot re 8/11 3AC claims analysis (0.7). |       |         |
| Barefoot, Luke A. | 8/11/2023 | Call with D. Schwartz re 8/11 3AC claims analysis.  | 0.70  | 1246.00 |
| Morrow, Emily S.  | 8/11/2023 | Meeting with D. Schwartz, A. Saba, B. Lenox, and A. Gariboldi to discuss 3AC claim research next steps  | 0.40  | 418.00  |
| Morrow, Emily S.  | 8/11/2023 | Meeting with M. Cinnamon, A. Saba (partial), and A. Gariboldi to discuss 3AC claim research   | 0.40  | 418.00  |
| Morrow, Emily S.  | 8/11/2023 | Conduct legal research regarding 3AC claims   | 0.70  | 731.50  |
| Morrow, Emily S.  | 8/11/2023 | Draft legal research memo regarding 3AC claims  | 0.60  | 627.00  |
| Morrow, Emily S.  | 8/11/2023 | Conduct factual research regarding 3AC claims   | 0.60  | 627.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 8/11/2023 | Attended call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon (partial), A. Saba, A. Di Iorio (Agon), J. Saferstein (Weil), R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), M. Forte (Conyers) and M. Brown (Conyers) re: 3AC claim next steps (0.5); t/c C.West (W&C) re 3AC developments as of 8/11 (0.3); t/c S.O'Neal re 3AC settlement counter (0.2); further call with S.O'Neal re same (0.1); review 3AC decision re contempt motion (0.2); correspondence A.DiIorio (Agon), D.Schwartz, M.Cinnamon, A.Garibaldi re same (0.1); correspondence A.Garibaldi, E.Morrow, M.Cinnamon re Silber documents cited by 3AC (0.1); analyze same (0.2); correspondence C.West (W&C) re same (0.1);correspondence C.Zalka (Weil) re same (0.1); correspondence A.Goldberg (LW) re UCC request for presentation (0.1); correspondence D.Schwartz, A.Goldberg (Latham) re creditor committee composition (0.1); correspondence P.Wirtz (A&M), P.Kinealy (A&M), D.Schwartz re same (0.1); correspondence M.DiYanni (Moelis), S.O'Neal re 3AC constructs (0.2); correspondence C.parker (KC), A.DiIorio, A.Saba re follow up BVI questions (0.1); correspondence F.Siddiqui (Weil) re parallel Rule 45 subpoena on DCG (0.1); correspondence safe | 2.60  | 4628.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-------------------|-----------|---|-------|--------|
|                   |           | harbor expert, A. Weaver, B. Lenox re follow up on 3AC (0.1).   |       |        |
| Barefoot, Luke A. | 8/11/2023 | Correspondence S.O'Neal re 3AC issue.   | 0.10  | 178.00 |
| Gariboldi, Adrian | 8/11/2023 | Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, D. Fike, and E. Morrow to discuss 3AC claim next steps.                                | 0.60  | 507.00 |
| Gariboldi, Adrian | 8/11/2023 | Meeting with M. Cinnamon, A. Saba (partial), and E. Morrow to discuss 3AC claim research.   | 0.40  | 338.00 |
| Cinnamon, Michael | 8/11/2023 | Call with L. Barefoot, A. Weaver, D. Schwartz, A. Saba, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.                               | 0.60  | 708.00 |
| Cinnamon, Michael | 8/11/2023 | Meeting with A. Saba (partial), E. Morrow, and A. Gariboldi to discuss 3AC claim research.  | 0.40  | 472.00 |
| Cinnamon, Michael | 8/11/2023 | Attended call with S. O'Neal, L. Barefoot, D. Schwartz, A. Saba, A. Di Iorio (Agon), J. Saferstein (Weil), R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), M. | 0.30  | 354.00 |

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|--------------------|-----------|--|-------|---------|
|                    |           | Forte (Conyers) and M. Brown (Conyers) re: 3AC claim next steps (partial attendance)   |       |         |
| Weaver, Andrew     | 8/11/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.  | 0.60  | 891.00  |
| Weaver, Andrew     | 8/11/2023 | Review of summary of ongoing negotiations regarding 3AC claims and related follow up.  | 0.20  | 297.00  |
| Barefoot, Luke A.  | 8/12/2023 | Correspondence A.DiIorio (Agon) re recent decision in 3AC C.15.  | 0.10  | 178.00  |
| O'Neal, Sean A.    | 8/13/2023 | Correspondence with J. Saferstein (Weil) re 3AC.   | 0.10  | 182.00  |
| O'Neal, Sean A.    | 8/13/2023 | Correspondence with A. Goldberg (Latham), L. Barefoot and J. Saferstein (Weil) re 3AC.   | 0.20  | 364.00  |
| Schwartz, David Z. | 8/13/2023 | Analysis re 3AC claims 8/13 updates.   | 0.50  | 590.00  |
| Morrow, Emily S.   | 8/13/2023 | Prepare legal research memo as of 8/13 regarding 3AC claims  | 0.80  | 836.00  |
| Barefoot, Luke A.  | 8/13/2023 | Correspondence B. McRae, M. Cinnamon, D. Schwartz re potential tax consequences for contemplated 3AC structure (0.2); review correspondence S. O'Neal, A. Goldberg (Latham) re 3AC discussions as of 8/13 (0.1); t/c C. West (W&C) re presentation to UCC re 3AC (0.6); update to S. O'Neal, D. Schwartz, A. Weaver, M. Cinnamon re updates from call with C.West (0.2). | 1.10  | 1958.00 |
| Weaver, Andrew     | 8/13/2023 | Correspondence with L Barefoot regarding negotiations around 3AC claim.  | 0.20  | 297.00  |
| Saba, Andrew       | 8/14/2023 | Reviewed documents relevant to 3AC claim.  | 0.40  | 442.00  |

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|-------------------|-----------|---|-------|---------|
| Schaefer, Drew    | 8/14/2023 | Call with W. McRae, L. Barefoot, D. Schwartz re 3AC claims (0.3)  | 0.30  | 331.50  |
| Saba, Andrew      | 8/14/2023 | Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim issues.  | 0.30  | 331.50  |
| Barefoot, Luke A. | 8/14/2023 | Call with W. McRae, D. Schaefer, D. Schwartz re 3AC claims.   | 0.30  | 534.00  |
| Barefoot, Luke A. | 8/14/2023 | Attend call with D. Schwartz, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim issues.  | 0.30  | 534.00  |
| O'Neal, Sean A.   | 8/14/2023 | Correspondence with Latham, Cleary and W&C teams re 3AC issues (0.1).   | 0.10  | 182.00  |
| Saba, Andrew      | 8/14/2023 | Attend call with L. Barefoot, D. Schwartz, A. Sullivan (Genesis), J. Wu (Genesis), M. Lepow (Genesis), and C. McLaughlin (Genesis) re: 3AC claim issues.  | 0.40  | 442.00  |
| Barefoot, Luke A. | 8/14/2023 | Call with S. O'Neal, D. Schwartz, N. Mohebbi (LW), N. Taousse (LW), A. Goldberg (LW), C. Goodrich (BRG), C. West (WC), P. Abelson (WC), J. Hill (BRG), E. Hengel (BRG), C. Kearns (BRG), G. Carroll (Ogier), C. Farmer (Teneo) re 3AC claims. | 1.00  | 1780.00 |
| Barefoot, Luke A. | 8/14/2023 | T/c S.O'Neal re additional defenses re 3AC.   | 0.10  | 178.00  |
| Saba, Andrew      | 8/14/2023 | Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, J. Harris (Weil), and C. Zalka (Weil) re: 3AC claim.  | 0.20  | 221.00  |
| Barefoot, Luke A. | 8/14/2023 | Attend call with D. Schwartz, M. Cinnamon, A. Saba, J. Harris (Weil), and C. Zalka (Weil) re: 3AC claim.  | 0.20  | 356.00  |
| Barefoot, Luke A. | 8/14/2023 | T/c S.O'Neal re 3AC settlement discussions.   | 0.10  | 178.00  |
| Barefoot, Luke A. | 8/14/2023 | T/c J.Safferstein (Weil) re 3AC settlement discussions.   | 0.10  | 178.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Barefoot, Luke A.  | 8/14/2023 | T/c C.West (W&C) re upcoming 3AC liquidator presentation.  | 0.10  | 178.00  |
| Morrow, Emily S.   | 8/14/2023 | Factual research as of 8/14 regarding 3AC claims   | 3.10  | 3239.50 |
| O'Neal, Sean A.    | 8/14/2023 | Call with L. Barefoot re additional defenses re 3AC.   | 0.10  | 182.00  |
| O'Neal, Sean A.    | 8/14/2023 | Call with L. Barefoot re 3AC settlement discussions.   | 0.10  | 182.00  |
| Barefoot, Luke A.  | 8/14/2023 | Call with D. Schwartz re 3AC claims 8/14.  | 0.20  | 356.00  |
| Schwartz, David Z. | 8/14/2023 | Attend call with L. Barefoot, M. Cinnamon, A. Saba, J. Harris (Weil), and C. Zalka (Weil) re: 3AC claim (0.2); Call with L. Barefoot, S. O'Neal, N. Mohebbi (LW), N. Taousse (LW), A. Goldberg (LW), C. Goodrich (BRG), C. West (WC), P. Abelson (WC), J. Hill (BRG), E. Hengel (BRG), C. Kearns (BRG), G. Carroll (Ogier), C. Farmer (Teneo) re 3AC claims (1); Attend call with L. Barefoot, A. Saba, A. Sullivan (Genesis), J. Wu (Genesis), M. Lepow (Genesis), and C. McLaughlin (Genesis) re: 3AC claim issues (0.4); Attend call with L. Barefoot, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim issues (0.3); Call with L. Barefoot re 3AC claims 8/14 (0.2); call with W. McRae, L. Barefoot, D. Schaefer re 3AC claims (0.3); review DCG assumption agreement (0.2); review research re 3AC claims (0.4); correspond to M. Cinnamon, A. Saba, L. Barefoot, S. O'Neal, B. Lenox, E. Morrow, A. Gariboldi, A. Weaver re 3AC claims analysis updates 8/14 (1.5); | 5.00  | 5900.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | review chats re 3AC claims (0.3); research 3AC claims (0.2).  |       |         |
| O'Neal, Sean A.   | 8/14/2023 | Call with L. Barefoot re update from J. Safferstein (Weil) re 3AC discussions.  | 0.10  | 182.00  |
| Barefoot, Luke A. | 8/14/2023 | T/c S.O'Neal re update from J.Safferstein (Weil) re 3AC discussions.  | 0.10  | 178.00  |
| McRae, William L. | 8/14/2023 | Prep for call (.20); call with L. Barefoot, D. Schaefer, D. Schwartz regarding 3AC claims (.30); consideration of points related to potential 3AC settlement structure. (.70) | 1.20  | 2562.00 |
| O'Neal, Sean A.   | 8/14/2023 | Review 3AC materials for preparation on settlement discussions.   | 0.40  | 728.00  |
| Gariboldi, Adrian | 8/14/2023 | Perform research on 3AC claim for L. Barefoot with M. Cinnamon, A. Saba, E. Morrow.   | 0.40  | 338.00  |
| Gariboldi, Adrian | 8/14/2023 | Engage in factual development for 3AC claim with M. Cinnamon, A. Saba, E. Morrow.   | 5.50  | 4647.50 |
| Gariboldi, Adrian | 8/14/2023 | Draft 3AC claim objection with B. Lenox.  | 2.00  | 1690.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 8/14/2023 | Review analysis of 3AC claims objection issues in parallel case (0.4); correspondence A.Goldberg (Latham), S.O'Neal, C.West (W&C) re 3AC presentation to Genesis UCC (0.1); correspondence D.Schwartz, M.Cinnamon re claims objection adjournment (0.1); review A.Gariboldi research re 3AC assertions on transfers (0.3); review A.Gariboldi analysis re caselaw on e-signature research (0.5); review relation back and 7012(b) research (0.4); corresp. D.Fike re same (0.1); corresp. D.Schwartz, S.O'Neal re 553/542 arguments (0.2); corresp. M.Cinnamon re BVI valuation questions (0.2); correspondence D.Schwartz, M.Cinnamon re 3AC risk assessment (0.3) ; review D.Schwartz summary re 3AC liquidators' presentation (0.2) ; correspondence A.Gariboldi, E.Morrow re liquidator cited documents in presentation (0.2); correspondence A.Sullivan (Genesis), C.McLaughlin (Genesis) re questions on domestic application (0.3) ; review materials sent by A.Sullivan (Genesis) re same (0.2); correspondence M.Cinnamon re contemporaneous exchange (0.1); further correspondence M.Cinnamon, D.Schwartz re risk analysis (0.1); correspondence D.Schwartz, M.Cinnamon, A.Gariboldi, A.Saba, E.Morrow, D.Fike re 3AC offer (0.1). | 3.80  | 6764.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Cinnamon, Michael  | 8/14/2023 | Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim issues.  | 0.30  | 354.00  |
| Cinnamon, Michael  | 8/14/2023 | Attend call with L. Barefoot, D. Schwartz, A. Saba, A. Sullivan (Genesis), J. Wu (Genesis), M. Lepow (Genesis), and C. McLaughlin (Genesis) re: 3AC claim issues.  | 0.40  | 472.00  |
| Cinnamon, Michael  | 8/14/2023 | Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, J. Harris (Weil), and C. Zalka (Weil) re: 3AC claim.  | 0.20  | 236.00  |
| Cinnamon, Michael  | 8/14/2023 | Developing strategy with respect to 3AC claims.  | 1.80  | 2124.00 |
| Cinnamon, Michael  | 8/14/2023 | Drafting 3AC claim objection as of 8/14.   | 1.90  | 2242.00 |
| Weaver, Andrew     | 8/14/2023 | Review of materials related to 3AC claims, including documents related to affirmative defenses.  | 0.30  | 445.50  |
| Saba, Andrew       | 8/15/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, and regarding 3AC claims (partial attendance)   | 0.30  | 331.50  |
| Barefoot, Luke A.  | 8/15/2023 | Call with D. Schwartz, M. Cinnamon, and A. Saba (partial) regarding 3AC claims.  | 0.50  | 890.00  |
| Kim, Hoo Ri        | 8/15/2023 | Call with A. Tsang (Genesis) and J. VanLare re: GAP contracts  | 0.10  | 115.50  |
| Barefoot, Luke A.  | 8/15/2023 | T/c S.O'Neal re revised risk assessment re 3AC.  | 0.10  | 178.00  |
| Barefoot, Luke A.  | 8/15/2023 | T/c C.West (W&C) re status of 3AC discussions and analysis as of 8.15.   | 0.60  | 1068.00 |
| Schwartz, David Z. | 8/15/2023 | Call with L. Barefoot, M. Cinnamon, and A. Saba (partial) regarding 3AC claims (0.5); correspond to C. West (WC), L. Barefoot, A. Saba, D. Fike, M. Cinnamon, B. Lenox re 3AC claims analysis 8/15 (1); review | 2.40  | 2832.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | latest analysis re 3AC claims 8/15 (0.5); call with L. Barefoot re 3AC claims analysis 8/15 (0.4).  |       |         |
| Barefoot, Luke A. | 8/15/2023 | Call with D. Schwartz re 3AC claims analysis 8/15.  | 0.40  | 712.00  |
| Morrow, Emily S.  | 8/15/2023 | Factual research regarding 3AC claims   | 0.40  | 418.00  |
| O'Neal, Sean A.   | 8/15/2023 | Call with L. Barefoot re revised risk assessment re 3AC.  | 0.10  | 182.00  |
| Barefoot, Luke A. | 8/15/2023 | Further t/c S.O'Neal re open points re 3AC.   | 0.10  | 178.00  |
| VanLare, Jane     | 8/15/2023 | Call with A. Tsang and H. Kim re contracts  | 0.20  | 346.00  |
| O'Neal, Sean A.   | 8/15/2023 | Call with L. Barefoot re 3AC and related matters.   | 0.10  | 182.00  |
| O'Neal, Sean A.   | 8/15/2023 | Correspondence with J. Saferstein (Weil) re 3AC and related matters.  | 0.20  | 364.00  |
| Gariboldi, Adrian | 8/15/2023 | Draft 3AC claim objection as of 8/15.   | 2.20  | 1859.00 |
| Barefoot, Luke A. | 8/15/2023 | Analyze documents cited by 3AC liquidators re ordinary course (0.6); correspondence A.Weaver, M.Cinnamon, E.Morrow re same (0.3); correspondence C.West (W&C), S.Kaul (W&C), P.abelson (W&C) re same (0.2); analyze revised risk analysis re 3AC (0.3); correspondence C.West (W&C), S.Kaul (W&C), P.abelson (W&C) re same (0.4); correspondence C.West (W&C) re follow up materials from call re UCC authentication arguments for pledge (0.3); correspondence C.Parker (Maitland Chambers), A.DiIorio (Agon), M.Cinnamon, A.Saba re BVI valuation question (0.2); correspondence B.Lenox, | 2.50  | 4450.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | A.Weaver, safe harbor expert re next steps (0.2).  |       |         |
| Cinnamon, Michael  | 8/15/2023 | Call with L. Barefoot, D. Schwartz, and A. Saba (partial) regarding 3AC claims.  | 0.50  | 590.00  |
| Weaver, Andrew     | 8/15/2023 | Work on expert opinions in response to 3AC claim.  | 0.50  | 742.50  |
| Weaver, Andrew     | 8/15/2023 | Review of documents and legal research related to 3AC claims.  | 0.70  | 1039.50 |
| Saba, Andrew       | 8/16/2023 | Call with D. Schaefer to discuss the 3AC preference claims   | 0.10  | 110.50  |
| Saba, Andrew       | 8/16/2023 | Attend call with M. Cinnamon re: prep for 3AC amended claim.   | 0.30  | 331.50  |
| Morrow, Emily S.   | 8/16/2023 | Factual research regarding 3AC claims as of 8/16   | 0.30  | 313.50  |
| Schwartz, David Z. | 8/16/2023 | Correspond to M. Cinnamon, L. Barefoot, B. Lenox, A. Saba re 3AC updates 8/16.   | 0.50  | 590.00  |
| Schaefer, Drew     | 8/16/2023 | Review of the TAC preference claims (1.8); correspondence with CGSH teams re same (0.4).   | 2.20  | 2431.00 |
| Gariboldi, Adrian  | 8/16/2023 | Review production of materials to Joint Liquidators as of 8/16.  | 0.50  | 422.50  |
| Gariboldi, Adrian  | 8/16/2023 | Engage in factual development for 3AC claim with M. Cinnamon.  | 3.40  | 2873.00 |
| Barefoot, Luke A.  | 8/16/2023 | Correspondence A.Gariboldi, D.Schwartz, B.Lenox, D.Fike, A.Saba, E.Morrow re renewed 3AC objection (0.2); correspondence T.Ikeda (LW), J.Levy, A.Saba re load file for produced documents (0.1); correspondence D.Schwartz, A.Goldberg (Latham), N.Mohebbi | 0.60  | 1068.00 |

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|--------------------|-----------|--|-------|---------|
|                    |           | (Latham), A.Saba re logistics for filing amended claims (0.1); correspondence D.Schwartz, A.Gariboldi, D.Fike, A.Weaver re outline for 546(e) argument (0.2).  |       |         |
| Cinnamon, Michael  | 8/16/2023 | Attend call with A. Saba re: prep for 3AC amended claim.   | 0.30  | 354.00  |
| Fike, Deandra      | 8/17/2023 | Meeting with L. Barefoot (partial), D. Schwartz, B. Lenox, and A. Gariboldi to discuss 3AC claim next steps.   | 0.40  | 386.00  |
| Lenox, Bradley     | 8/17/2023 | Meeting with L. Barefoot (partial), D. Schwartz, D. Fike, and A. Gariboldi to discuss 3AC claim next steps.  | 0.40  | 442.00  |
| Barefoot, Luke A.  | 8/17/2023 | Meeting with D. Schwartz, B. Lenox, D. Fike, and A. Gariboldi to discuss 3AC claim next steps.   | 0.20  | 356.00  |
| Lenox, Bradley     | 8/17/2023 | Corr to A. Weaver and L. Barefoot re: potential expert reports.  | 1.40  | 1547.00 |
| Barefoot, Luke A.  | 8/17/2023 | Call with J. Massey re: 3AC revised objection.   | 0.20  | 356.00  |
| Maisel, Nicholas   | 8/17/2023 | Legal research regarding 546(e) safe harbor.   | 1.00  | 965.00  |
| Lenox, Bradley     | 8/17/2023 | Corr to A. Weaver re: research for potential expert report.  | 0.70  | 773.50  |
| Maisel, Nicholas   | 8/17/2023 | Call with potential safe harbor expert, E. Flores (NERA), A. Weaver, and B. Lenox regarding expert declaration in support of objection to 3AC claim  | 0.60  | 579.00  |
| Schwartz, David Z. | 8/17/2023 | Call w/ J. Massey re: 3AC revised objection (.2); Meeting with L. Barefoot (partial), B. Lenox, D. Fike, and A. Gariboldi to discuss 3AC claim next steps (0.4); correspond to L. Barefoot, D. Fike, B. Lenox, J. Massey, A. | 1.50  | 1770.00 |

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|-------------------|-----------|--|-------|---------|
|                   |           | Saba, M. Cinnamon, A. Gariboldi re 3AC claims objection (0.9).   |       |         |
| Morrow, Emily S.  | 8/17/2023 | Draft legal argument regarding 3AC claims as of 8/17   | 0.80  | 836.00  |
| Morrow, Emily S.  | 8/17/2023 | Analyze legal arguments regarding 3AC claims as of 8/17  | 1.00  | 1045.00 |
| Gariboldi, Adrian | 8/17/2023 | Meeting with L. Barefoot (partial), D. Schwartz, B. Lenox, and D. Fike to discuss 3AC claim next steps.                          | 0.40  | 338.00  |
| Massey, Jack A.   | 8/17/2023 | Begin reviewing 3AC objection background materials, research (.6).   | 0.60  | 693.00  |
| Massey, Jack A.   | 8/17/2023 | Initial comments and revisions to safe harbor section of draft claim objection.  | 1.00  | 1155.00 |
| Massey, Jack A.   | 8/17/2023 | Research re: safe harbor definitions and caselaw (1.2), correspondence A. Gariboldi, D. Fike re: same (.4).                      | 1.60  | 1848.00 |
| Massey, Jack A.   | 8/17/2023 | Call with L. Barefoot re: 3AC revised objection (.1).  | 0.10  | 115.50  |
| Massey, Jack A.   | 8/17/2023 | Call with D. Schwartz re: 3AC revised objection (.2).  | 0.20  | 231.00  |
| Barefoot, Luke A. | 8/17/2023 | Correspondence A.Dilorio (Agon), D.Schwartz, A.Saba, M.Cinnamon, S.O'Neal re BVI appeal.   | 0.20  | 356.00  |
| Cinnamon, Michael | 8/17/2023 | Developing strategy for 3AC amended claims as of 8/17.   | 0.50  | 590.00  |
| Weaver, Andrew    | 8/17/2023 | Call with potential expert, A. Weaver, B. Lenox and N. Maisel regarding expert declaration in support of objection to 3AC claim. | 0.60  | 891.00  |
| Weaver, Andrew    | 8/17/2023 | Call with A. Weaver, B. Lenox and N. Maisel regarding objection to 3AC claim.  | 0.20  | 297.00  |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| Weaver, Andrew   | 8/17/2023 | Review of 3 AC amended proofs of claim as of 8/17.   | 0.60  | 891.00  |
| Weaver, Andrew   | 8/17/2023 | Correspondence with L Barefoot, A Saba, B Lenox, M Cinnamon, D Schwartz regarding 3 AC amended claims.   | 0.50  | 742.50  |
| Maisel, Nicholas | 8/18/2023 | Draft 546(e) argument in response to 3AC claim as of 8/18.   | 2.00  | 1930.00 |
| Fike, Deandra    | 8/18/2023 | Draft email to chambers re adjournment of 3AC objection (.3); corresp. with L. Barefoot, S. O'Neal and chambers re scheduling of October omnibus hearing (0.5)     | 1.50  | 1447.50 |
| Fike, Deandra    | 8/18/2023 | Call with J. Massey and A. Gariboldi to discuss 3AC amended proof of claim next steps.   | 0.50  | 482.50  |
| Saba, Andrew     | 8/18/2023 | Drafted outline for objection to 3AC amended claim.  | 2.20  | 2431.00 |
| O'Neal, Sean A.  | 8/18/2023 | Call with Weil and Conyers re 3AC update.  | 0.10  | 182.00  |
| Fike, Deandra    | 8/18/2023 | Call with N. Maisel re 3AC objection research  | 0.40  | 386.00  |
| Fike, Deandra    | 8/18/2023 | Call with J. Massey, N. Maisel (partial) and A. Gariboldi to discuss 3AC amended proof of claim next steps.  | 0.50  | 482.50  |
| Fike, Deandra    | 8/18/2023 | Call with D. Schwartz (partial), J. Massey, and A. Gariboldi to discuss 3AC amended proof of claim next steps.   | 0.70  | 675.50  |
| Lenox, Bradley   | 8/18/2023 | Corr to N. Maisel re: 3AC claims objection.  | 0.40  | 442.00  |
| Fike, Deandra    | 8/18/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, E. Morrow, N. Maisel, and A. Gariboldi to discuss 3AC amended claim next steps. | 1.00  | 965.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 8/18/2023 | Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.     | 1.00  | 1780.00 |
| Maisel, Nicholas  | 8/18/2023 | Call with J. Massey regarding expert report in support of 3AC objection  | 0.30  | 289.50  |
| Maisel, Nicholas  | 8/18/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.   | 1.00  | 965.00  |
| Maisel, Nicholas  | 8/18/2023 | Call with J. Massey, D. Fike, and A. Gariboldi to discuss 3AC amended proof of claim next steps (partial attendance)   | 0.40  | 386.00  |
| Saba, Andrew      | 8/18/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps. | 1.00  | 1105.00 |
| Saba, Andrew      | 8/18/2023 | Attend call with D. Schwartz, M. Cinnamon, and J. Massey re: 3AC claim next steps.   | 0.30  | 331.50  |
| Saba, Andrew      | 8/18/2023 | Revised outline re3: 3AC claim and corresponded with team regarding the same.  | 0.60  | 663.00  |
| Saba, Andrew      | 8/18/2023 | Call with M. Cinnamon, E. Morrow, and A. Gariboldi re 3AC amended claim next steps.  | 0.40  | 442.00  |
| O'Neal, Sean A.   | 8/18/2023 | Correspondence with J. Saferstein (Weil) re 3AC offer (0.3). Review proposal delivered to 3AC (0.1).   | 0.40  | 728.00  |
| Morrow, Emily S.  | 8/18/2023 | Legal analysis re: 3AC claims as of 8/18.  | 0.70  | 731.50  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Morrow, Emily S.  | 8/18/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps | 1.00  | 1045.00 |
| Morrow, Emily S.  | 8/18/2023 | Legal and factual research re: 3AC claims as of 8/18.   | 1.10  | 1149.50 |
| Morrow, Emily S.  | 8/18/2023 | Call with M. Cinnamon, A. Saba, and A. Gariboldi re 3AC amended claim next steps.   | 0.40  | 418.00  |
| Morrow, Emily S.  | 8/18/2023 | Factual research re: 3AC claims as of 8/18.   | 2.00  | 2090.00 |
| Gariboldi, Adrian | 8/18/2023 | Call with J. Massey, D. Fike to discuss 3AC amended proof of claim next steps.  | 0.50  | 422.50  |
| Gariboldi, Adrian | 8/18/2023 | Call with J. Massey, D. Fike, N. Maisel (partial) to discuss 3AC amended proof of claim next steps.   | 0.50  | 422.50  |
| Gariboldi, Adrian | 8/18/2023 | Call with D. Schwartz (partial), J. Massey, D. Fike, to discuss 3AC amended proof of claim next steps.  | 0.70  | 591.50  |
| Gariboldi, Adrian | 8/18/2023 | Engage in factual development for 3AC amended proof of claim with E. Morrow.  | 0.80  | 676.00  |
| Gariboldi, Adrian | 8/18/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, E. Morrow, N. Maisel, and D. Fike to discuss 3AC amended claim next steps.   | 1.00  | 845.00  |
| Gariboldi, Adrian | 8/18/2023 | Call with M. Cinnamon, A. Saba, and E. Morrow re 3AC amended claim next steps.  | 0.40  | 338.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Schwartz, David Z. | 8/18/2023 | Review 3AC amended claims (0.8); correspond to D. Fike, L. Barefoot, A. Saba, J. Massey, A. Gariboldi, N. Maisel, M. Cinnamon, E. Morrow, A. Weaver, S. O'Neal re 3AC claims analysis (1.5); review assignment agreement (0.2); Call with J. Massey, D. Fike, and A. Gariboldi to discuss 3AC amended proof of claim next steps (0.4); review language re 3AC proposal (0.3); revise outline re 3AC objection (0.3); Meeting with L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, A. Saba, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps (1); Attend call with M. Cinnamon, J. Massey, and A. Saba re: 3AC claim next steps (0.3); call with L. Barefoot re 8/18 3AC claims analysis (0.4); research 546e re 3AC claims (0.8). | 6.00  | 7080.00 |
| Barefoot, Luke A.  | 8/18/2023 | Call with D. Schwartz re 8/18 3AC claims analysis.   | 0.40  | 712.00  |
| Massey, Jack A.    | 8/18/2023 | Revisions to draft objection outline (.5).   | 0.50  | 577.50  |
| Massey, Jack A.    | 8/18/2023 | Review turnover research for amended 3AC proof of claim (.3).  | 0.30  | 346.50  |
| Massey, Jack A.    | 8/18/2023 | Work on safe harbor section for 3AC objection (.8), research re: same (1.3).   | 2.10  | 2425.50 |
| Massey, Jack A.    | 8/18/2023 | Call with D. Fike and A. Gariboldi to discuss 3AC amended proof of claim next steps (.50).   | 0.50  | 577.50  |
| Massey, Jack A.    | 8/18/2023 | Call with D. Fike, N. Maisel (partial) and A. Gariboldi to discuss 3AC amended proof of claim next steps (.50).  | 0.50  | 577.50  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Massey, Jack A.   | 8/18/2023 | Call with D. Schwartz (partial), D. Fike and A. Gariboldi to discuss 3AC amended proof of claim next steps (.70).   | 0.70  | 808.50  |
| Massey, Jack A.   | 8/18/2023 | Attend call with D. Schwartz, M. Cinnamon and A. Saba re: 3AC claim next steps (.30).   | 0.30  | 346.50  |
| Barefoot, Luke A. | 8/18/2023 | Call with S.O'Neal re ROR and negotiations with 3AC liquidators (0.3)   | 0.30  | 534.00  |
| Barefoot, Luke A. | 8/18/2023 | Analyze amended proof of claim from 3AC (1.5); prepare issues list re same in preparation for team call (0.3); Call with A.Goldberg (Latham) re status of offer discussions (0.1); Call with C.West (W&C) re same (0.1); Call with F.Siddiqui (Weil) re same (0.1); correspondence A.Saba re distribution of amended proofs of claim (0.1); correspondence D.Schwartz, J.Berman (Kroll) re docketing of amended 3AC POCs (0.1); correspondence L.Ebanks (SDNY-Lane Chambers), D.Schwartz, D.Fike re rescheduling 3AC claims objection hearing (0.1); correspondence C.Parker (KC), A.DiIorio (Agon), A.Saba re amended 3AC POCs (0.1); correspondence D.Schwartz, D.Fike re assumption and assignment agreement (0.3); correspondence P.Wirtz (A&M), follow up correspondence C.West (W&C), C.Shore (W&C) re ROR (0.1); review UCC comments to ROR (0.1); correspondence D.Schwartz, C.West (W&C), F.Siddiqui (Weil), J.Liou (Weil) | 3.90  | 6942.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | re same (0.1); correspondence J.Safferstein (Weil), F.Siddiqui (Weil), J.Liou (Weil), S.O'Neal re settlement discussions re 3AC (0.2); review / revise structure outline for objection to amended 3AC POCs (0.7); correspondence J.Sciametta (A&M) re solvency expert (0.1); correspondence A.Pretto-Sakmann (Genesis), A.Saba, M.Cinnamon re 3AC amended proofs of claim (0.1). |       |         |
| O'Neal, Sean A.   | 8/18/2023 | Call with L.Barefoot re ROR and negotiations with 3AC liquidators.   | 0.30  | 546.00  |
| Cinnamon, Michael | 8/18/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Saba, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.   | 1.00  | 1180.00 |
| Cinnamon, Michael | 8/18/2023 | Attend call with D. Schwartz, J. Massey, and A. Saba re: 3AC claim next steps.   | 0.30  | 354.00  |
| Cinnamon, Michael | 8/18/2023 | Call with A. Saba, E. Morrow, and A. Gariboldi re 3AC amended claim next steps.  | 0.40  | 472.00  |
| Cinnamon, Michael | 8/18/2023 | Analyzing 3AC amended claims as of 8/18.   | 1.20  | 1416.00 |
| Weaver, Andrew    | 8/18/2023 | Meeting with L. Barefoot, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.   | 1.00  | 1485.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT   |
|--------------------|-----------|--|-------|----------|
| Weaver, Andrew     | 8/18/2023 | Correspondence with L Barefoot, A Saba, B Lenox, M Cinnamon, D Schwartz regarding 3 AC amended claims.   | 0.50  | 742.50   |
| Weaver, Andrew     | 8/18/2023 | Work with B Lenox and N Maisel on potential expert opinions.   | 0.50  | 742.50   |
| Barefoot, Luke A.  | 8/18/2023 | Analyze revised proposal of 8.18 from DCG (0.3); correspondence S.Cascante (A&M), S.O'Neal re same (0.1)   | 0.40  | 712.00   |
| Saba, Andrew       | 8/19/2023 | Drafted legal analysis re: 3AC claim.  | 2.70  | 2983.50  |
| O'Neal, Sean A.    | 8/19/2023 | Correspondence with A&M and Cleary teams re 3AC issues.  | 0.20  | 364.00   |
| Schwartz, David Z. | 8/19/2023 | Analyze latest 3AC proposals (0.3); correspond to A. di Iorio (Agon), A. Saba re 3AC claims (0.2); review 3AC claim objection outline (0.3).   | 0.80  | 944.00   |
| Morrow, Emily S.   | 8/19/2023 | Draft legal analysis regarding objection to 3AC claims   | 2.80  | 2926.00  |
| Morrow, Emily S.   | 8/19/2023 | Draft and send email to client regarding factual information relevant to 3AC claims  | 0.20  | 209.00   |
| Barefoot, Luke A.  | 8/19/2023 | Correspondence C.Parker (KC), A.Saba re BVI questions from amended 3AC claim (0.3); correspondence S.O'Neal re discussion w J.Safferstein (Weil) re 3AC (0.1); correspondence P.Kinealy (A&M), P.Wirtz (A&M), D.Schwartz, S.O'Neal, D.Fike re question on schedules relevant to DCG (0.1); correspondence A.DiIorio (Agon), M.Cinnamon, D.Schwartz re 3AC amended claim (0.1). | 0.60  | 1068.00  |
| Saba, Andrew       | 8/20/2023 | Drafted and revised legal analysis re: 3AC claim as of 8/20.   | 2.00  | 2210.00  |
| Maisel, Nicholas   | 8/20/2023 | Research regarding 546(e) safe habror defense in support of objection to 3AC claims.   | 11.10 | 10711.50 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Fike, Deandra      | 8/20/2023 | Review revised draft of 3AC Amended Claim Objection   | 0.30  | 289.50  |
| Fike, Deandra      | 8/20/2023 | Draft safe harbor portion of 3AC objection (2.8); research application of "forward contract merchant" (2)   | 4.80  | 4632.00 |
| Maisel, Nicholas   | 8/20/2023 | Call with M. Cinnamon regarding expert report in support of 3AC objection.  | 0.50  | 482.50  |
| Fike, Deandra      | 8/20/2023 | Research 3AC Voyager preference claims (1); draft summary of same for L. Barefoot (.9)  | 1.90  | 1833.50 |
| Gariboldi, Adrian  | 8/20/2023 | Draft 3AC Amended Claim Objection with M. Cinnamon, A. Saba, and E. Morrow.   | 3.80  | 3211.00 |
| Gariboldi, Adrian  | 8/20/2023 | Draft 3AC Amended Claim Objection with D. Schwartz, J. Massey, D. Fike, and N. Maisel.  | 4.00  | 3380.00 |
| Schwartz, David Z. | 8/20/2023 | Correspond to L. Barefoot, N. Maisel, A. Saba, D. Fike re 3AC claims analysis updates.  | 0.50  | 590.00  |
| Morrow, Emily S.   | 8/20/2023 | Revise draft analysis regarding objection to 3AC claims   | 0.60  | 627.00  |
| Maisel, Nicholas   | 8/20/2023 | Call with J. Massey re: expert report in support of 3AC claim objection   | 0.70  | 675.50  |
| Massey, Jack A.    | 8/20/2023 | Call w/ N. Maisel re: expert report in support of 3AC claim objection (.7)  | 0.70  | 808.50  |
| Barefoot, Luke A.  | 8/20/2023 | T/c A.Goldberg re 3AC position as of 8.20 (0.2); correspondence S.Cascante (A&M), S.O'Neal re settlement analysis (0.1); correspondence M.Cinnamon, S.O'Neal, D.Schwartz, D.Fike, A.Weaver re update from call with A.Goldberg (0.1); review D.Fike analysis re parallel preference litigation (0.4); correspondence D.Fike re same (0.1); correspondence A.Saba, | 1.00  | 1780.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | A.DiIorio (Agon) re BVI decision (0.1).   |       |         |
| Massey, Jack A.   | 8/20/2023 | Corresp. N. Maisel re: expert report in support of 3AC claim objection.   | 0.80  | 924.00  |
| Cinnamon, Michael | 8/20/2023 | Call with N. Maisel regarding expert report in support of 3AC objection.  | 0.50  | 590.00  |
| Cinnamon, Michael | 8/20/2023 | Developing strategy for 3AC amended claims objection as of 8/20.  | 0.50  | 590.00  |
| Weaver, Andrew    | 8/20/2023 | Correspondence with L Barefoot regarding negotiations around 3 AC claims.   | 0.20  | 297.00  |
| Fike, Deandra     | 8/21/2023 | Revise safe harbor portion of 3AC objection   | 1.00  | 965.00  |
| Kim, Hoo Ri       | 8/21/2023 | Reviewing considerations re: GAP contracts  | 1.20  | 1386.00 |
| Saba, Andrew      | 8/21/2023 | Attend call with M. Cinnamon re: 3AC issues issues as of 8/21.  | 0.20  | 221.00  |
| Barefoot, Luke A. | 8/21/2023 | Call with D. Schwartz, M. Cinnamon, and S. Cascante (A&M) regarding 3AC claims.   | 0.50  | 890.00  |
| Maisel, Nicholas  | 8/21/2023 | Research regarding 546(e) safe harbor related to 3AC claim objection.   | 4.00  | 3860.00 |
| Maisel, Nicholas  | 8/21/2023 | Summarize research on 546(e) per A. Weaver.   | 1.00  | 965.00  |
| Barefoot, Luke A. | 8/21/2023 | T/c with K.Kumlani (M3) re ordinary course testimony for 3AC.   | 0.50  | 890.00  |
| O'Neal, Sean A.   | 8/21/2023 | Call with L. Barefoot re 3AC liquidator offer (0.2). Correspondence with A&M, L. Barefoot, W&C and Proskauer re same (0.4). | 0.60  | 1092.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| O'Neal, Sean A.    | 8/21/2023 | Review DCG and 3AC settlement offers.  | 0.30  | 546.00  |
| Maisel, Nicholas   | 8/21/2023 | Call with A. Weaver regarding 546(e) safe harbor analysis related to objection to 3AC claims.  | 0.20  | 193.00  |
| Maisel, Nicholas   | 8/21/2023 | Call with D. Schwartz regarding forward contract analysis related to objection to 3AC claims   | 0.20  | 193.00  |
| Maisel, Nicholas   | 8/21/2023 | Call with B. Hammer, A. Weaver, and J. Massey regarding objection to 3AC claims and safe harbor analysis   | 0.50  | 482.50  |
| Barefoot, Luke A.  | 8/21/2023 | Call with A. Weaver regarding 3AC litigation.  | 0.30  | 534.00  |
| Schwartz, David Z. | 8/21/2023 | Call with L. Barefoot, M. Cinnamon, and S. Cascante (A&M) regarding 3AC claims. (0.5); Call with N. Maisel regarding forward contract analysis related to objection to 3AC claims. (.2); research safe harbor re 3AC claim objection (0.5); review 3AC discovery letter (0.3); review case management order re 3AC claim objection procedures (0.2); analysis re arguments for 3AC claim objection (0.8); review analysis re 3AC claims numbers analysis (0.8); analysis re 3AC objection scheduling (0.4); review DCG BVI standing decision (0.2); correspond to D. Fike, A. Saba, M. Cinnamon, S. O'Neal, L. Barefoot, B. Lenox, J. Massey, N. Maisel, A. Weaver, E. Morrow re 3AC claims updates 8/21 (1); call with L. Barefoot re 3AC claims analysis 8/21 (0.6). | 5.50  | 6490.00 |
| Barefoot, Luke A.  | 8/21/2023 | Call with D. Schwartz re 3AC claims analysis   | 0.60  | 1068.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Saba, Andrew       | 8/21/2023 | Call with A. Sullivan (Genesis), M. Cinnamon, and E. Morrow regarding factual research on 3AC claims.   | 0.20  | 221.00  |
| Hammer, Brandon M. | 8/21/2023 | Call with A. Weaver and N. Maisel regarding 546(e) safe harbor analysis related to objection to 3AC claims.   | 0.20  | 256.00  |
| Hammer, Brandon M. | 8/21/2023 | Call with D. Schwartz and N. Maisel regarding forward contract analysis related to objection to 3AC claims.   | 0.20  | 256.00  |
| Hammer, Brandon M. | 8/21/2023 | Call with A. Weaver, J. Massey, and N. Maisel regarding objection to 3AC claims and safe harbor analysis.   | 0.30  | 384.00  |
| VanLare, Jane      | 8/21/2023 | Reviewed email from H. Kim re contracts at GAP  | 0.20  | 346.00  |
| Barefoot, Luke A.  | 8/21/2023 | Review/revise proposed litigation schedule for 3AC claims objection (0.4); correspondence M.Cinnamon, D.Schwartz, A.Weaver re same (0.4); analyze model for 3AC proposal (0.5); prepare for call with S.Cascante (A&M) re same (0.2); review standing decision from BVI (0.6); correspondence A.Saba, A.Dilorio (Agon) re same (0.1); review Weil draft reservation of rights language (0.1); correspondence C.West (W&C), C.Shore (W&C), S.O'Neal re same (0.1); correspondence C.West (W&C) re 3AC discussions as of 8.21 (0.3); correspondence B.Rosen (Proskauer), J.Sazant (Proskauer), S.O'Neal re 3AC analysis (0.2); correspondence S.O'Neal, J.Safferstein (Weil) re same (0.1); analyze further offer of 8.21 from A.Goldberg (Latham) (0.4); | 5.20  | 9256.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | correspondence S.O'Neal, D.Schwartz re same (0.2); correspondence B.Lenox, A.Weaver, N.Maisel re safe harbor expert report (0.6); correspondence M.Cinnamon, A.Saba, D.Schwartz, D.Fike re page limits (0.1); review discovery correspondence from N.Mohebbi (Latham) (0.6); correspondence F.Siddiqui (Weil) re ROR draft (0.1); further correspondence J.Safferstein (Weil), S.O'Neal re 3AC liquidator offer (0.1); correspondence A.Weaver, B.Lenox, industry ordinary course expert re timeline (0.1). |       |         |
| Barefoot, Luke A. | 8/21/2023 | T/c S.O'Neal re 3AC liquidator offer.   | 0.20  | 356.00  |
| Morrow, Emily S.  | 8/21/2023 | Call with A. Sullivan (Genesis), M. Cinnamon, A. Saba regarding factual research on 3AC claims  | 0.20  | 209.00  |
| Morrow, Emily S.  | 8/21/2023 | Analyze letter regarding discovery requests   | 0.90  | 940.50  |
| Morrow, Emily S.  | 8/21/2023 | Factual research regarding 3AC claims as of 8/21  | 0.50  | 522.50  |
| Morrow, Emily S.  | 8/21/2023 | Review of internal communication and plan for objections to 3AC claims  | 0.60  | 627.00  |
| Massey, Jack A.   | 8/21/2023 | Review and revise draft outline for expert report for amended 3AC claims objection.   | 0.90  | 1039.50 |
| Massey, Jack A.   | 8/21/2023 | Correspondence team re: 3AC objection logistics   | 0.30  | 346.50  |
| Massey, Jack A.   | 8/21/2023 | Review and revise claim objection section as of 8/21.   | 2.40  | 2772.00 |
| Massey, Jack A.   | 8/21/2023 | Call with B. Hammer (partial), A. Weaver and N. Maisel regarding objection to 3AC claims and safe harbor analysis.  | 0.50  | 577.50  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Massey, Jack A.    | 8/21/2023 | Call with D. Fike re 3AC claim objection next steps.   | 0.30  | 346.50  |
| Cinnamon, Michael  | 8/21/2023 | Attend call with A. Saba re: 3AC issues as of 8/21.  | 0.20  | 236.00  |
| Cinnamon, Michael  | 8/21/2023 | Call with L. Barefoot, D. Schwartz, and S. Cascante (A&M) regarding 3AC claims.  | 0.50  | 590.00  |
| Cinnamon, Michael  | 8/21/2023 | Drafting 3AC amended claims objection as of 8/21.  | 2.00  | 2360.00 |
| Weaver, Andrew     | 8/21/2023 | Call with N. Maisel regarding 546(e) safe harbor analysis related to objection to 3AC claims.  | 0.20  | 297.00  |
| Weaver, Andrew     | 8/21/2023 | Call with D. Schwartz and N. Maisel regarding forward contract analysis related to objection to 3AC claims (.1). Call with D. Schwartz and N. Maisel regarding forward contract analysis related to objection to 3AC claims (.1) | 0.20  | 297.00  |
| Weaver, Andrew     | 8/21/2023 | Call with B. Hammer, J. Massey, and N. Maisel regarding objection to 3AC claims and safe harbor analysis.  | 0.50  | 742.50  |
| Weaver, Andrew     | 8/21/2023 | Call with L. Barefoot regarding 3AC litigation.  | 0.30  | 445.50  |
| Weaver, Andrew     | 8/21/2023 | Correspondence with D. Schwartz and L. Barefoot regarding schedule for 3AC litigation.   | 0.30  | 445.50  |
| Weaver, Andrew     | 8/21/2023 | Work on materials related to expert opinions for 3AC litigation.   | 1.00  | 1485.00 |
| Gariboldi, Adrian  | 8/21/2023 | Draft 3AC amended claim objection with J. Massey and D. Fike.  | 2.00  | 1690.00 |
| Cinnamon, Michael  | 8/21/2023 | Call with A. Sullivan (Genesis), A. Saba. and E. Morrow regarding factual research on 3AC claims.  | 0.20  | 236.00  |
| Hammer, Brandon M. | 8/21/2023 | Addressed questions re 3AC objection.  | 0.20  | 256.00  |
| Saba, Andrew       | 8/22/2023 | Reviewed files for issues related to 3AC claim as of 8.22 (0.9); corresponded with L.Barefoot,   | 1.80  | 1989.00 |

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|-------------------|-----------|--|-------|---------|
|                   |           | M.Cinnamon, D.Schwartz regarding the same (0.9).   |       |         |
| Saba, Andrew      | 8/22/2023 | Call with M. Cinnamon, E. Morrow, and A. Gariboldi to discuss 3AC amended claim, letter from Joint Liquidators next steps. | 0.50  | 552.50  |
| Maisel, Nicholas  | 8/22/2023 | Research regarding 546(e) safe harbor arguments in response to 3AC claims.   | 5.50  | 5307.50 |
| Barefoot, Luke A. | 8/22/2023 | Call with S. O'Neal, D. Schwartz, C. West (W&C), C. Shore (W&C), P. Abelson (W&C) re 3AC claims analysis.                  | 0.40  | 712.00  |
| O'Neal, Sean A.   | 8/22/2023 | Call with C. Shore (W&C), C. West (W&C), P. Abelson (W&C), D. Schwartz, L. Barefoot re 3AC ROR and settlement.             | 0.40  | 728.00  |
| Lenox, Bradley    | 8/22/2023 | Review materials in advance of call with potential expert re 3AC claims.   | 0.60  | 663.00  |
| Hatch, Miranda    | 8/22/2023 | Revised 3AC Objection Background section   | 0.40  | 338.00  |
| Lenox, Bradley    | 8/22/2023 | Call with NERA, A. Weaver, and N. Maisel regarding potential expert report in support of objection to 3AC claim            | 0.50  | 552.50  |
| Lenox, Bradley    | 8/22/2023 | Draft expert discovery stipulation.  | 0.90  | 994.50  |
| Saba, Andrew      | 8/22/2023 | Revised objection to 3AC amended claim as of 8/22.   | 2.00  | 2210.00 |
| Lenox, Bradley    | 8/22/2023 | Call with L. Barefoot, A. Weaver, and retained expert re potential ordinary course defenses                                | 0.50  | 552.50  |
| Barefoot, Luke A. | 8/22/2023 | Call with A. Weaver, B. Lenox and retained expert re potential ordinary course defenses.                                   | 0.50  | 890.00  |
| Fike, Deandra     | 8/22/2023 | Call with J. Massey re 3AC claim objection next steps  | 0.30  | 289.50  |
| Tung, Gemma       | 8/22/2023 | Prepared client documents per E. Morrow  | 0.40  | 148.00  |

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|--------------------|-----------|---|-------|---------|
| Kim, Hoo Ri        | 8/22/2023 | Reviewing considerations re: GAP contracts as of 8/22   | 0.30  | 346.50  |
| Saba, Andrew       | 8/22/2023 | Revised responses to 3AC discovery correspondence following draft from E. Morrow.   | 0.80  | 884.00  |
| Lenox, Bradley     | 8/22/2023 | Prepare summary of 3AC preference claims.   | 1.10  | 1215.50 |
| Lenox, Bradley     | 8/22/2023 | Review draft expert declaration re: defenses to 3AC claims.   | 0.50  | 552.50  |
| Fike, Deandra      | 8/22/2023 | Call with N. Maisel re 3AC objection research   | 0.10  | 96.50   |
| O'Neal, Sean A.    | 8/22/2023 | Calls and correspondence with J. Saferstein (Weil) (0.1). Correspondence with Weil re 3AC (0.1). Calls and correspondence with L. Barefoot re same (0.2). Correspondence with AHG and UCC re 3AC issues (0.2).  | 0.60  | 1092.00 |
| Morrow, Emily S.   | 8/22/2023 | Call with M. Cinnamon, A. Saba, and A. Garibaldi to discuss 3AC amended claim, letter from Joint Liquidators next steps   | 0.50  | 522.50  |
| Morrow, Emily S.   | 8/22/2023 | Conduct factual research regarding 3AC claims as of 8/22 (0.8); draft analysis in response to discovery letter of 8/22 (0.7).   | 1.50  | 1567.50 |
| Barefoot, Luke A.  | 8/22/2023 | Analysis of claims objection re 3AC in parallel proceeding.   | 0.40  | 712.00  |
| Schwartz, David Z. | 8/22/2023 | Call with S. O'Neal, L. Barefoot, C. West (W&C), C. Shore (W&C), P. Abelson (W&C) re 3AC claims analysis (0.4); revise language re 3AC reservation of rights (0.4); call with L. Barefoot re 3AC claims analysis 8/22 (0.5); correspond to B. Lenox, M. Maisel, L. Barefoot, A. Saba, M. Cinnamon, J. Massey, D. Fike, A. Weaver, S. O'Neal re 3AC claims analysis 8/22 (1.5); analysis re revised objection to 3AC | 5.30  | 6254.00 |

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|-------------------|-----------|---|-------|---------|
|                   |           | amended claims (1); analyze 3AC amended claims (0.7); analysis re potential experts for 3AC claims objection (0.4); research safe harbors re 3AC objection (0.4).   |       |         |
| Barefoot, Luke A. | 8/22/2023 | Call with D. Schwartz re 3AC claims analysis  | 0.50  | 890.00  |
| Maisel, Nicholas  | 8/22/2023 | Call with NERA, A. Weaver and B. Lenox regarding potential expert report in support of objection to 3AC claim   | 0.50  | 482.50  |
| Cinnamon, Michael | 8/22/2023 | Call with A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC amended claim, letter from Joint Liquidators next steps.  | 0.50  | 590.00  |
| Cinnamon, Michael | 8/22/2023 | Drafting 3AC amended claims objection as of 8/22.   | 1.00  | 1180.00 |
| Barefoot, Luke A. | 8/22/2023 | Call with S.O'Neal re 3AC settlement discussions.   | 0.10  | 178.00  |
| Barefoot, Luke A. | 8/22/2023 | Call with J.Sciametta (A&M) re solvency testimony (0.1); correspondence B.Hammer, A.Weaver, B.Lenox re scope of safe harbor expert testimony (0.2); correspondence J.Berman (Kroll), D.Fike re amended 3AC claims (0.1); correspondence A.VanZandt (A&M), A.Weaver re solvency (0.1); further review/revision of ROR language (0.2); correspondence S.O'Neal, C.Shore (W&C) re ROR (0.1); correspondence D.Schwartz, S.O'Neal re same (0.1); review correspondence from A.Goldberg (Latham), J.Liou (Weil) re settlement position (0.1); correspondence K.Kamlani (M3), | 1.70  | 3026.00 |

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|-------------------|-----------|---|-------|---------|
|                   |           | A.Saba, M.Cinnamon re ordinary course analysis (0.2); correspondence B.Lenox, A.Weaver re valuation date for transfers (0.1); corresp. safe harbor expert, B.Lenox, A.Weaver re draft declaration (0.1); revise draft proposed scheduling order re 3AC (0.2); correspondence C. West (W&C), A.Weaver, D.Schwartz re same (0.1). |       |         |
| Weaver, Andrew    | 8/22/2023 | Call with L. Barefoot, B. Lenox and retained expert re potential ordinary course defenses.  | 0.50  | 742.50  |
| Weaver, Andrew    | 8/22/2023 | Call with potential expert, B. Lenox and N. Maisel regarding 3AC claim.   | 0.50  | 742.50  |
| Weaver, Andrew    | 8/22/2023 | Prep work for calls with potential experts regarding 3AC claim.   | 0.50  | 742.50  |
| Weaver, Andrew    | 8/22/2023 | Work with B. Lennox on materials related to expert opinions in relation to 3AC claim.   | 0.20  | 297.00  |
| O'Neal, Sean A.   | 8/22/2023 | Call with L. Barefoot re 3AC settlement discussions.  | 0.10  | 182.00  |
| Massey, Jack A.   | 8/22/2023 | Correspondence D. Schwartz re: section of revised claim objection   | 0.20  | 231.00  |
| Massey, Jack A.   | 8/22/2023 | Revisions to section of revised claim objection as of 8/22 (3.7), research re: same (.6).   | 4.30  | 4966.50 |
| Massey, Jack A.   | 8/22/2023 | Correspondence D. Fike, A. Gariboldi re: claim objection  | 0.40  | 462.00  |
| Massey, Jack A.   | 8/22/2023 | Correspondence with N. Maisel re: claim objection   | 0.50  | 577.50  |
| Massey, Jack A.   | 8/22/2023 | Call with A. Gariboldi to discuss 3AC amended claim objection next steps  | 0.40  | 462.00  |
| Gariboldi, Adrian | 8/22/2023 | Call with M. Cinnamon, A. Saba, and E. Morrow to discuss 3AC  | 0.50  | 422.50  |

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 MATTER: 24872. 024 GAP-Specific Matters

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | amended claim, letter from Joint Liquidators next steps.   |       |         |
| Gariboldi, Adrian | 8/22/2023 | Prepare materials for 3AC claim objection with J. Massey, D. Fike.   | 6.50  | 5492.50 |
| Saba, Andrew      | 8/23/2023 | Drafted and revised response to 3AC correspondence of 8/23.  | 1.60  | 1768.00 |
| Lenox, Bradley    | 8/23/2023 | Revise draft potential expert report as of 8/23.   | 1.20  | 1326.00 |
| Maisel, Nicholas  | 8/23/2023 | Draft objection to 3AC claim as of 8/23.   | 5.70  | 5500.50 |
| Lenox, Bradley    | 8/23/2023 | Corr to N. Maisel re: draft potential expert report.   | 0.60  | 663.00  |
| Fike, Deandra     | 8/23/2023 | Draft notice for 3AC Objection adjournment (1); revise re edits from L. Barefoot (.4); file (.3)   | 1.70  | 1640.50 |
| Saba, Andrew      | 8/23/2023 | Call with M. Cinnamon and E. Morrow regarding 3AC discovery requests.  | 0.50  | 552.50  |
| Lenox, Bradley    | 8/23/2023 | Review draft re safe harbor defenses as of 8/23.   | 1.30  | 1436.50 |
| Barefoot, Luke A. | 8/23/2023 | Call with D. Schwartz, M. Cinnamon, R. Rowan (M3), K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) regarding 3AC claims. | 0.50  | 890.00  |
| Hatch, Miranda    | 8/23/2023 | Drafted 3AC background section   | 0.90  | 760.50  |
| Lenox, Bradley    | 8/23/2023 | Review draft expert report as of 8/23.   | 0.60  | 663.00  |
| Lenox, Bradley    | 8/23/2023 | Corr with N. Maisel re: forward contracts.   | 0.20  | 221.00  |
| Maisel, Nicholas  | 8/23/2023 | Review amended 3AC POC (.5); Revise expert declaration draft of 8/23. (1.8).   | 2.30  | 2219.50 |
| Barefoot, Luke A. | 8/23/2023 | Call with A. Weaver, M. Cinnamon and B. Lenox re: 3AC claim objection.   | 0.40  | 712.00  |
| Lenox, Bradley    | 8/23/2023 | Call with N. Maisel regarding expert report in support of 3AC claim objection.   | 0.50  | 552.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Lenox, Bradley     | 8/23/2023 | Call with D. Schwartz re: potential expert witness issues   | 0.20  | 221.00  |
| Lenox, Bradley     | 8/23/2023 | Revise potential expert report re safe harbor defenses as of 8/23.  | 2.50  | 2762.50 |
| Maisel, Nicholas   | 8/23/2023 | Meet with D. Fike regarding expert report in support of objection to 3AC claim.   | 0.40  | 386.00  |
| Maisel, Nicholas   | 8/23/2023 | Call with B. Lenox regarding expert report in support of 3AC claim objection.   | 0.50  | 482.50  |
| Maisel, Nicholas   | 8/23/2023 | Call with B. Hammer regarding expert report in support of 3AC claim objection.  | 0.30  | 289.50  |
| Maisel, Nicholas   | 8/23/2023 | Further revisions to objection to 3AC claim as of 8/23  | 5.30  | 5114.50 |
| Cinnamon, Michael  | 8/23/2023 | Call with L. Barefoot, A. Weaver, and B. Lenox re: 3AC claim objection.   | 0.40  | 472.00  |
| Cinnamon, Michael  | 8/23/2023 | Call with L. Barefoot, D. Schwartz, R. Rowan (M3), K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) regarding 3AC claims.  | 0.50  | 590.00  |
| Cinnamon, Michael  | 8/23/2023 | Call with A. Saba and E. Morrow regarding 3AC discovery requests.   | 0.50  | 590.00  |
| Cinnamon, Michael  | 8/23/2023 | Revising response to 3AC discovery letter as of 8/23.   | 2.10  | 2478.00 |
| Cinnamon, Michael  | 8/23/2023 | Drafting objection to 3AC amended claims as of 8/23.  | 1.70  | 2006.00 |
| Schwartz, David Z. | 8/23/2023 | Review crypto case 3AC objection (0.3); correspond to B. Lenox, L. Barefoot, M. Maisel, A. Weaver, M. Cinnamon, D. Fike, A. Saba re 3AC claims updates 8/23 (1.5); review 3AC claim objection adjournment (0.1); Call with L. Barefoot, M. Cinnamon, R. Rowan (M3), K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) | 4.40  | 5192.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | regarding 3AC claims. (0.5); analysis re 3AC discovery issues 8/23 (0.5); review arguments re 3AC renewed objection (1); Call with B. Lenox re: 3AC claims objection (.2); Call with B. Lenox re: potential expert witness issues (.2); call with L. Barefoot re 8/23 3AC claims strategy (0.1). |       |         |
| Barefoot, Luke A. | 8/23/2023 | Call with D. Schwartz re 8/23 3AC claims strategy.   | 0.10  | 178.00  |
| Massey, Jack A.   | 8/23/2023 | Correspondence A. Weaver, L. Barefoot, D. Schwartz re: issues in claim objection (1.1), N. Maisel re: same (.4), D. Fike, A. Gariboldi re: same (.3).  | 1.80  | 2079.00 |
| Massey, Jack A.   | 8/23/2023 | Further revisions to draft section of 3AC claim objection  | 2.00  | 2310.00 |
| Massey, Jack A.   | 8/23/2023 | Meet meeting with A. Gariboldi regarding expert report in support of objection to 3AC claim  | 0.40  | 462.00  |
| O'Neal, Sean A.   | 8/23/2023 | Correspondence with D. Schwartz and L. Barefoot re 3AC objection.  | 0.30  | 546.00  |
| Weaver, Andrew    | 8/23/2023 | Call with L. Barefoot, M. Cinnamon and B. Lenox re: 3AC claim objection.   | 0.40  | 594.00  |
| Weaver, Andrew    | 8/23/2023 | Work with B. Lenox and N. Maisel regarding potential expert report in support of objection to 3AC claim.   | 1.20  | 1782.00 |
| Weaver, Andrew    | 8/23/2023 | Correspondence with D. Schwartz, J. Massey, B. Hammer, N. Maisel, L. Barefoot, and B. Lenox regarding objections to 3AC claim.   | 0.60  | 891.00  |
| Weaver, Andrew    | 8/23/2023 | Correspondence with L. Barefoot, S. O'Neal, and J. VanLare regarding negotiations related to 3AC claim.  | 0.20  | 297.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 8/23/2023 | Correspondence w/ C.West (W&C) and D.Schwartz re proposed schedule for 3AC claims objection (0.2); revise re same (0.1); correspondence w/ F.Siddiqui (Weil), J.Liou (Weil) re same (0.1); correspondence w/ A.Goldberg (Latham), N.Mohebbi (Latham) re same (0.2); correspondence w/ B.Lenox, A.Weaver re damages calculations (0.1); correspondence w/ S.O'Neal, D.Schwartz re equitable subordination (0.1); correspondence w/ D.Schwartz, D.Fike re adjournment for 3AC (0.1); review/revise draft of same (0.1); corresp. w/ A.Gariboldi, B.Hammer, A.Weaver, D.Schwartz, J.Massey re 546(e) (0.3); review / revise analysis re Latham positions on RFPs/R&Os (1.3); correspondence w/ E.Morrow, M.Cinnamon re same (0.2); correspondence C.Zalka (Weil) re same (0.1); correspondence w/ L. Ebanks (SDNY), D.Fike re adjournment (0.1); correspondence w/ C.Ribeiro, D.Schwartz re supplemental m3 retention for 3AC (0.2); correspondence w/ A.Pretto-Sakmann (Genesis), D.Schwartz, A.Weaver re supplemental m3 engagement and solvency expert (0.2); follow up correspondence w/ K.Kamlani (M3), A.Saba re diligence materials for 3AC transactions (0.1); correspondence w/ A.Goldberg (Latham), S.O'Neal re settlement discussions (0.1); | 4.00  | 7120.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | correspondence w/ M.Cinnamon re approach on turnover claims (0.3); follow up correspondence w/ K.Kamlani (m3) re timing on 3AC analysis (0.1). |       |         |
| Hammer, Brandon M. | 8/23/2023 | Call with N. Maisel regarding expert report in support of 3AC claim objection.   | 0.30  | 384.00  |
| Ross, Katharine    | 8/23/2023 | Draft claims objection insert re amended/superseded claims   | 0.80  | 772.00  |
| Morrow, Emily S.   | 8/23/2023 | Call with M. Cinnamon and A. Saba regarding 3AC discovery requests   | 0.50  | 522.50  |
| Morrow, Emily S.   | 8/23/2023 | Revise analysis regarding discovery requests as of 8/23.   | 0.40  | 418.00  |
| Morrow, Emily S.   | 8/23/2023 | Prepare letter response to 3AC discovery requests  | 1.60  | 1672.00 |
| Morrow, Emily S.   | 8/23/2023 | Revise letter regarding 3AC discovery request  | 0.90  | 940.50  |
| Morrow, Emily S.   | 8/23/2023 | Internal planning regarding privilege log  | 0.20  | 209.00  |
| Morrow, Emily S.   | 8/23/2023 | Revise letter regarding 3AC discovery requests   | 0.30  | 313.50  |
| VanLare, Jane      | 8/23/2023 | Reviewed email from C. Kourtis (Genesis) re GAP contracts (.2)   | 0.20  | 346.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| VanLare, Jane     | 8/23/2023 | Call with H. Kim re contract rejection in connection with winddown (.2); Call with A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis), A. Chan (Genesis) re same (.5)     | 0.70  | 1211.00 |
| Kim, Hoo Ri       | 8/23/2023 | Call with J. VanLare re: contracts   | 0.20  | 231.00  |
| Kim, Hoo Ri       | 8/23/2023 | Call with J. VanLare, A. Chan (Genesis), A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis), D. Horowitz (Genesis), L. Cherrone (A&M), and R. Smith (A&M) re: GAP matters | 0.70  | 808.50  |
| Gariboldi, Adrian | 8/23/2023 | Draft 3AC amended claim objection as of 8/23.  | 5.80  | 4901.00 |
| Saba, Andrew      | 8/24/2023 | Corresponded with team re: issues related to 3AC claim.  | 0.30  | 331.50  |
| Fike, Deandra     | 8/24/2023 | Revise 3AC Objection re safe harbor arguments to implement J. Massey edits (3); revise same re D. Schwartz edits (3)   | 6.00  | 5790.00 |
| Maisel, Nicholas  | 8/24/2023 | Edit 3AC claim objection as of 8/24 per J. Massey.   | 2.30  | 2219.50 |
| Maisel, Nicholas  | 8/24/2023 | Revise 3AC Claim objection Safe Harbor arguments as of 8/24.   | 2.00  | 1930.00 |
| Saba, Andrew      | 8/24/2023 | Drafted and revised updated BVI legal analysis for 3AC amended claim.  | 2.20  | 2431.00 |
| Lenox, Bradley    | 8/24/2023 | Revisions to potential expert report as of 8/24.   | 0.60  | 663.00  |
| Fike, Deandra     | 8/24/2023 | Draft 7012 section of 3AC Amended Objection (1); Draft dismissal of contingent claims section (1)  | 2.00  | 1930.00 |
| Fike, Deandra     | 8/24/2023 | Call with A. Saba re 3AC objection next steps  | 0.10  | 96.50   |
| Barefoot, Luke A. | 8/24/2023 | Conference call Solvency expert witness, J.Sciamatta (A&M), A.Weaver, C.West (W&C), M.Mezs (A&M), D.Walker (A&M), K.Gandikota (A&M)                                      | 0.40  | 712.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | (0.3); follow up call A.Weaver re same (0.1).   |       |         |
| Maisel, Nicholas   | 8/24/2023 | Revise potential 3AC expert report per A. Weaver.   | 1.50  | 1447.50 |
| Lenox, Bradley     | 8/24/2023 | Call with NERA, A. Weaver and N. Maisel regarding potential expert report in support of objection to 3AC claim.   | 1.30  | 1436.50 |
| Saba, Andrew       | 8/24/2023 | Next steps on information gathering re: 3AC claim.  | 0.80  | 884.00  |
| Saba, Andrew       | 8/24/2023 | Factual analysis re: 3AC claim as of 8/24.  | 0.50  | 552.50  |
| Lenox, Bradley     | 8/24/2023 | Revise potential expert declaration.  | 1.40  | 1547.00 |
| Lenox, Bradley     | 8/24/2023 | Further analysis of review revised 3AC proof of claim.  | 1.20  | 1326.00 |
| Weaver, Andrew     | 8/24/2023 | Call with NERA, B. Lenox and N. Maisel regarding potential expert report in support of objection to 3AC claim.  | 1.30  | 1930.50 |
| Weaver, Andrew     | 8/24/2023 | Work with B. Lenox and N. Maisel regarding potential expert report in support of objection to 3AC claim.  | 1.20  | 1782.00 |
| Weaver, Andrew     | 8/24/2023 | Call with solvency expert witness, J.Sciamatta (A&M), L.Barefoot, C.West (W&C), M.Mezs (A&M), D.Walker (A&M), K.Gandikota (A&M); follow up call with L.Barefoot re same.  | 0.10  | 148.50  |
| Schwartz, David Z. | 8/24/2023 | Analyze discovery letter re 3AC dispute (0.3); call with L. Barefoot re 8/24 3AC updates (0.1); research safe harbors re 3AC objections (0.9); review draft expert reports (0.3); revise 3AC objection (3.1); correspond to L. Barefoot, B. Lenox, J. Massey, A. Saba, D. Fike, M. Cinnamon, A. | 5.80  | 6844.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | Weaver, N. Maisel re 3AC claims objection updates 8/24 (1.1)  |       |         |
| Barefoot, Luke A. | 8/24/2023 | Call with D. Schwartz re 8/24 3AC updates.  | 0.10  | 178.00  |
| Ross, Katharine   | 8/24/2023 | Revise 3AC claims objection insert for amended/superseded claims per D. Schwartz (.2); Corresp. re same to M. Cinnamon and A. Saba (.1) | 0.30  | 289.50  |
| Morrow, Emily S.  | 8/24/2023 | Call with J. Harris (Weil), and B. Crosbie (Weil) regarding 3AC discovery requests.   | 0.20  | 209.00  |
| Morrow, Emily S.  | 8/24/2023 | Review letter regarding discovery on 3AC claims   | 1.20  | 1254.00 |
| Morrow, Emily S.  | 8/24/2023 | Review and circulate draft letter response regarding discovery requests   | 0.80  | 836.00  |
| Morrow, Emily S.  | 8/24/2023 | Finalize draft letter regarding discovery requests  | 0.60  | 627.00  |
| Morrow, Emily S.  | 8/24/2023 | Correspondence with L.Barefoot, D.Schwartz, A.Weaver, M.Cinnamon regarding 3AC discovery requests.                                      | 0.50  | 522.50  |
| Kim, Hoo Ri       | 8/24/2023 | Reviewing considerations re: GAP contracts  | 0.10  | 115.50  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 8/24/2023 | Correspondence with M. Cinnamon re structuring question re briefing on 13 BTC issue (0.2); review/revise draft response letter to Latham re discovery requests (0.5); correspondenc with E. Morrow, F. Siddiqui (Weil), C. West (W&C), S. Kaul (W&C) re same (0.2); correspondence M.Cinnamon re relation back arguments (0.3); correspondence safe harbor expert, B. Lenox, A. Weaver re revisions to draft report (0.2); correspondence with C. Parker (KC), A. Dilorio (Agon), A. Saba, M. Cinnamon re revised BVI declaration (0.1); correspondence with N. Mohebbi (Latham), A.Goldberg (Latham) re scheduling proposal (0.1); correspondence with C.West re potential solvency expert (0.1); analyze initial m3 diligence request list (0.3); review A. Gariboldi proposed response re same (0.2); correspondence with K. Kamlani (M3), R. Rowan (M3), A. Gariboldi re same (0.1); correspondence with A. Saba, A. Weaver, M. Cinnamon re same (0.4); finalize response letter to Latham re discovery (0.2); correspondence with S. O'Neal, D.Schwartz re equitable subordination (0.2); correspondence D. Islim (Genesis), M. Cinnamon, A. Pretto-Sakmann (Genesis) re renewed declaration (0.2). | 2.70  | 4806.00 |
| Cinnamon, Michael | 8/24/2023 | Revising draft 3AC claims objection as of 8/24.  | 2.00  | 2360.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Cinnamon, Michael | 8/24/2023 | Revising draft discovery letter of 8/24 to 3AC.  | 1.40  | 1652.00 |
| Massey, Jack A.   | 8/24/2023 | Revisions to safe harbor section of draft amended objection as of 8/24.  | 2.20  | 2541.00 |
| Massey, Jack A.   | 8/24/2023 | Revisions to declaration (.9), correspondence with A. Gariboldi re: same (.2).   | 1.10  | 1270.50 |
| Massey, Jack A.   | 8/24/2023 | Call with D. Fike (partial), N. Maisel (partial), and A. Gariboldi to discuss 3AC claim amended objection next steps             | 0.80  | 924.00  |
| Gariboldi, Adrian | 8/24/2023 | Draft 3AC amended claim objection with J. Massey, D. Fike, N. Maisel.  | 3.00  | 2535.00 |
| Gariboldi, Adrian | 8/24/2023 | Perform document review for 3AC claim objection Saba as of 8/24.   | 4.00  | 3380.00 |
| Gariboldi, Adrian | 8/24/2023 | Draft materials for 3AC claim objection with J. Massey.  | 1.50  | 1267.50 |
| Gariboldi, Adrian | 8/24/2023 | Call with J. Massey, D. Fike (partial), N. Maisel (partial) to discuss 3AC claim amended objection next steps.                   | 0.80  | 676.00  |
| Maisel, Nicholas  | 8/24/2023 | Call with J. Massey, D. Fike, and A. Gariboldi to discuss 3AC claim amended objection next steps.                                | 0.80  | 772.00  |
| Saba, Andrew      | 8/25/2023 | Revised objection to 3AC claim following draft from D. Fike.   | 1.00  | 1105.00 |
| Saba, Andrew      | 8/25/2023 | Corresponded with N. Maisel re: 3AC claim.   | 0.30  | 331.50  |
| Maisel, Nicholas  | 8/25/2023 | Revisions to Safe Harbor section of objection as of 8/25.  | 2.00  | 1930.00 |
| Saba, Andrew      | 8/25/2023 | Revised objection to 3AC claim amended objection as of 8/25.   | 1.80  | 1989.00 |
| Fike, Deandra     | 8/25/2023 | Revise 3AC Objection safe harbor section (2); implement J. Massey edits re same (1.5); research standard re swap participant (2) | 5.50  | 5307.50 |
| Maisel, Nicholas  | 8/25/2023 | Revisions to fact declaration in support of 3AC objection.   | 3.10  | 2991.50 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Saba, Andrew      | 8/25/2023 | Attend call with L. Barefoot, D. Schwartz, M.Cinnamon, M. Forte (Conyers), M. Stewart (Conyers), A. Di Iorio (Agon), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), R. Berkovich (Weil), C. Zalka (Weil), and J. Saferstein (Weil) re: 3AC issues. (partial attendance) | 0.40  | 442.00  |
| Barefoot, Luke A. | 8/25/2023 | Attend call with D. Schwartz, M.Cinnamon, A. Saba (partial), M. Forte (Conyers), M. Stewart (Conyers), A. Di Iorio (Agon), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), R. Berkovich (Weil), C. Zalka (Weil), and J. Saferstein (Weil) re: 3AC issues.                | 0.70  | 1246.00 |
| Fike, Deandra     | 8/25/2023 | Revise 7012 section of 3AC Objection re D. Schwartz edits   | 1.00  | 965.00  |
| Fike, Deandra     | 8/25/2023 | Call with J. Massey, N. Maisel and A. Gariboldi re 3AC Objection next steps   | 0.30  | 289.50  |
| Lenox, Bradley    | 8/25/2023 | Call with D. Schwartz re: 3AC claims objection  | 0.20  | 221.00  |
| Saba, Andrew      | 8/25/2023 | Attend call with A. Weaver, M. Cinnamon, A. Sullivan (Genesis), C. McLaughlin (Genesis), M. Lepow (Genesis), N. Getahun (Genesis), R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues.   | 0.70  | 773.50  |
| Lenox, Bradley    | 8/25/2023 | Review fact declaration for claims objection.   | 0.70  | 773.50  |
| O'Neal, Sean A.   | 8/25/2023 | Correspondence with Cleary and Latham teams re schedule and next steps on 3AC objection.  | 0.10  | 182.00  |
| Morrow, Emily S.  | 8/25/2023 | Revise draft objection to amended 3AC proofs of claim as of 8/25  | 0.80  | 836.00  |
| Morrow, Emily S.  | 8/25/2023 | Call with M. Cinnamon, A. Saba, and A. Sullivan (Genesis) re: factual research on 3AC claims  | 0.20  | 209.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Morrow, Emily S.   | 8/25/2023 | Factual research regarding 3AC claims as of 8/25   | 1.00  | 1045.00 |
| Morrow, Emily S.   | 8/25/2023 | Further Research regarding 3AC conversion claims   | 0.20  | 209.00  |
| Morrow, Emily S.   | 8/25/2023 | Internal communication with A. Saba, M. Cinnamon, and A. Gariboldi re: 3AC claims  | 0.30  | 313.50  |
| Morrow, Emily S.   | 8/25/2023 | Communication with L. Barefoot regarding discovery   | 0.20  | 209.00  |
| Morrow, Emily S.   | 8/25/2023 | Communication with J. Levy regarding document collection   | 0.10  | 104.50  |
| Saba, Andrew       | 8/25/2023 | Call with M. Cinnamon, E. Morrow, and A. Sullivan (Genesis) re: factual research on 3AC claims.  | 0.20  | 221.00  |
| Schwartz, David Z. | 8/25/2023 | Attend call with L. Barefoot, M.Cinnamon, A. Saba (partial), M. Forte (Conyers), M. Stewart (Conyers), A. Di Iorio (Agon), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), R. Berkovich (Weil), C. Zalka (Weil), and J. Saferstein (Weil) re: 3AC issues (0.7); Call with B. Lenox re: 3AC claims objection (.2); review materials for M3 re ordinary course (0.3); review expert reports re claim objection (0.7); correspond to L. Barefoot, J. Massey, B. Lenox, N. Maisel, D. Fike, A. Weaver, A. Gariboldi, M. Cinnamon, A. Saba re claim objection updates 8/25 (1.7); revise 8/25 claim objection draft (3.2). | 6.80  | 8024.00 |
| Weaver, Andrew     | 8/25/2023 | Attend call with M. Cinnamon, A. Saba, A. Sullivan (Genesis), C. McLaughlin (Genesis), M. Lepow (Genesis), N. Getahun (Genesis), R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues.  | 0.70  | 1039.50 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Weaver, Andrew    | 8/25/2023 | Attend call with R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues.   | 0.30  | 445.50  |
| Weaver, Andrew    | 8/25/2023 | Call with M. Cinnamon regarding 3AC claim objection.  | 0.10  | 148.50  |
| Weaver, Andrew    | 8/25/2023 | Work with L. Barefoot, B. Lenox, N. Maisel, M. Cinnamon, A. Gariboldi, J. Massey, and D. Schwartz on drafting and revising objection to 3AC amended proof of claim.   | 4.10  | 6088.50 |
| Barefoot, Luke A. | 8/25/2023 | Correspondence R.Rowan (M3), K.Kamlani (M3), A.Weaver, A.Saba, M.Cinnamon re M3 diligence list and sequencing (0.4); correspondence S.O'Neal re BVI developments from Conyers call of 8.25 (0.3); correspondence J.Massey, M.Cinnamon re Islim declaration (0.1); correspondence R.Rowan (m3), K.Kamlani (m3), A.Sullivan (Genesis), A.Weaver re ordinary course diligence list re 3AC (0.2); correspondence A.Saba, M.Cinnamon re DCG R&Os (0.1); corresp. T.Ikeda (Latham), E.Morrow re meet and confer request (0.1); correspondence N.Mohebbi (Latham) re scheduling for renewed claims objection (0.1); correspondence A.Saba, A.Weaver, K.Kamlani (M3), R.Rowan (m3) re m3 diligence materials (0.3). | 1.60  | 2848.00 |
| Cinnamon, Michael | 8/25/2023 | Attend call with L. Barefoot, D. Schwartz, A. Saba (partial), M. Forte (Conyers), M. Stewart (Conyers), A. Di Iorio (Agon), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), R. Berkovich   | 0.70  | 826.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | (Weil), C. Zalka (Weil), and J. Saferstein (Weil) re: 3AC issues.   |       |         |
| Cinnamon, Michael | 8/25/2023 | Call with A. Weaver regarding 3AC claim objection.  | 0.10  | 118.00  |
| Cinnamon, Michael | 8/25/2023 | Call with J. Massey to discuss 3AC claim objection.   | 0.30  | 354.00  |
| Cinnamon, Michael | 8/25/2023 | Attend call with A. Weaver, A. Saba, A. Sullivan (Genesis), C. McLaughlin (Genesis), M. Lepow (Genesis), N. Getahun (Genesis), R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues. | 0.70  | 826.00  |
| Cinnamon, Michael | 8/25/2023 | Call with A. Saba, E. Morrow, and A. Sullivan (Genesis) re: factual research on 3AC claims.   | 0.20  | 236.00  |
| Cinnamon, Michael | 8/25/2023 | Revising draft 3AC claims objection as of 8/25.   | 3.00  | 3540.00 |
| Cinnamon, Michael | 8/25/2023 | Revising drafts of ancillary filings for 3AC claims objection as of 8/25.   | 2.00  | 2360.00 |
| Massey, Jack A.   | 8/25/2023 | Correspondence M. Cinnamon re : objection to 3AC claim  | 0.20  | 231.00  |
| Massey, Jack A.   | 8/25/2023 | Correspondence N. Maisel re: revisions to objection   | 0.10  | 115.50  |
| Massey, Jack A.   | 8/25/2023 | Further revisions to safe harbor section of objection   | 1.50  | 1732.50 |
| Massey, Jack A.   | 8/25/2023 | Correspondence L. Barefoot re: declaration in support of 3AC objection  | 0.20  | 231.00  |
| Massey, Jack A.   | 8/25/2023 | Draft update to team re: drafting timeline and priorities for 3AC objection   | 0.20  | 231.00  |
| Massey, Jack A.   | 8/25/2023 | Correspondence D. Schwartz, L. Barefoot re: details of safe harbor arguments (.7), further correspondence D. Schwartz re: same (.4).  | 1.10  | 1270.50 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Massey, Jack A.    | 8/25/2023 | Correspondence with N. Maisel re: factual support for safe harbor arguments   | 0.50  | 577.50  |
| Massey, Jack A.    | 8/25/2023 | Correspondence with N. Maisel re: caselaw support for safe harbor arguments   | 0.60  | 693.00  |
| Massey, Jack A.    | 8/25/2023 | Meeting with D. Fike (partial), N. Maisel, and A. Gariboldi to discuss 3AC amended claim objection next steps   | 0.30  | 346.50  |
| Gariboldi, Adrian  | 8/25/2023 | Draft sections of 3AC amended claim objection as of 8/25.   | 0.50  | 422.50  |
| Gariboldi, Adrian  | 8/25/2023 | Draft selected fact materials for 3AC amended claim objection.  | 2.00  | 1690.00 |
| Gariboldi, Adrian  | 8/25/2023 | Meeting with J. Massey (partial), D. Fike (partial), and N. Maisel to discuss 3AC amended claim objection next steps.   | 0.50  | 422.50  |
| Gariboldi, Adrian  | 8/25/2023 | Further revisions to 3AC amended claim objection per comments from J. Massey  | 4.00  | 3380.00 |
| Maisel, Nicholas   | 8/25/2023 | Meeting with J. Massey (partial), D. Fike (partial), and A. Gariboldi to discuss 3AC amended claim objection next steps.  | 0.50  | 482.50  |
| Saba, Andrew       | 8/26/2023 | Corresponded with team re: factual issues related to 3AC claim.   | 0.30  | 331.50  |
| Schwartz, David Z. | 8/26/2023 | correspond to L. Barefoot, J. Massey, B. Lenox, N. Maisel, D. Fike, A. Weaver, A. Gariboldi, M. Cinnamon, A. Saba re claim objection updates 8/26.  | 1.00  | 1180.00 |
| Barefoot, Luke A.  | 8/26/2023 | Review/revise draft Islim declaration for renewed 3AC objection (0.9); correspondence with D.Schwartz, A.Gariboldi, J.Massey re same (0.4); review A.Weaver comments re draft renewed claims objection (0.2); correspondence with M.Forte (Conyers), F.Siddiqui (Weil) re | 2.10  | 3738.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | BVI appeal and AVAX demand letter (0.2); review same (0.4).   |       |         |
| Massey, Jack A.   | 8/26/2023 | Further revisions to draft Islim fact declaration (.6), correspondence with A. Gariboldi re: same (.5).   | 1.10  | 1270.50 |
| Massey, Jack A.   | 8/26/2023 | Correspondence L. Barefoot re: safe harbor argument in 3AC objection  | 0.50  | 577.50  |
| Massey, Jack A.   | 8/26/2023 | Correspondence A. Saba, E. Morrow re: factual support for 3AC objection   | 0.70  | 808.50  |
| Massey, Jack A.   | 8/26/2023 | Further revisions to draft objection  | 1.30  | 1501.50 |
| Gariboldi, Adrian | 8/26/2023 | Analyze fact materials for 3AC amended claim objection.   | 1.00  | 845.00  |
| Saba, Andrew      | 8/27/2023 | Drafted and revised objection to 3AC amended claim as of 8/27.  | 2.80  | 3094.00 |
| Saba, Andrew      | 8/27/2023 | Revised BVI law analysis, corresponded with team regarding the same.  | 0.30  | 331.50  |
| Saba, Andrew      | 8/27/2023 | Revised BVI law declaration for amended 3AC objection to claims.  | 0.40  | 442.00  |
| Maisel, Nicholas  | 8/27/2023 | Revise declaration in support of 3AC claim objection per comments from L. Barefoot (1). Communication with team members regarding collecting documents relevant to 546(e) claim objection. (1). Legal research regarding Safe harbors argument in support of 3 AC Claims objection (4.5). Review documents relevant to safe harbors argument (1.5). Revise 546(e) section in 3AC Claim objection. (2.2) | 10.20 | 9843.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Fike, Deandra      | 8/27/2023 | Revise safe harbor section of draft amended claims objection re L. Barefoot edits.  | 4.00  | 3860.00 |
| Fike, Deandra      | 8/27/2023 | Draft 3AC Objection scheduling motion   | 1.20  | 1158.00 |
| Morrow, Emily S.   | 8/27/2023 | Revise draft Objection to Amended Proofs of Claim as of 8/27.   | 2.20  | 2299.00 |
| Morrow, Emily S.   | 8/27/2023 | Factual research regarding 3AC claims claims as of 8/27.  | 0.30  | 313.50  |
| Hammer, Brandon M. | 8/27/2023 | Reviewed and commented on objection.  | 0.50  | 640.00  |
| Schwartz, David Z. | 8/27/2023 | Correspond to L. Barefoot, J. Massey, B. Lenox, N. Maisel, D. Fike, A. Weaver, A. Gariboldi, M. Cinnamon, A. Saba re claim objection updates 8/27 (1.2); review revised claim objection draft (0.8); review revised Islim declaration re objection (0.3).   | 2.30  | 2714.00 |
| Barefoot, Luke A.  | 8/27/2023 | Review revise draft renewal objections (0.9) further revision Islim declaration (0.4) correspondence re schedule for claims objection (0.2).  | 1.50  | 2670.00 |
| Weaver, Andrew     | 8/27/2023 | Work with L. Barefoot, B. Lenox, N. Maisel, M. Cinnamon, A. Gariboldi, J. Massey, D. Schwartz on drafting and revising objection to 3AC amended proof of claim, including review of revised drafts and follow up on open items.   | 2.10  | 3118.50 |
| Barefoot, Luke A.  | 8/27/2023 | Correspondence D. Schwartz, A. Saba re timing/sequencing for review of renewed 3AC objection (0.1); correspondence A. Pretto-Sakmann (Genesis), D. Islim, N. Maisel re Islim declaration in support of amended claims objection (0.1); review/revise updated shell of amended BVI law declaration for 3AC renewed | 1.30  | 2314.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | objection (0.4); correspondence M. Cinnamon re updated exhibits for renewed 3AC objection (0.3); correspondence potential solvency expert re additional discovery requests for 3AC (0.2); correspondence M. Cinnamon, J. Massey, A. Weaver re safe harbor argument structure (0.2). |       |         |
| Cinnamon, Michael | 8/27/2023 | Drafting ancillary filings for 3AC claims objection as of 8/27.   | 3.00  | 3540.00 |
| Cinnamon, Michael | 8/27/2023 | Revising draft 3AC claims objection as of 8/27.   | 3.00  | 3540.00 |
| Massey, Jack A.   | 8/27/2023 | Correspondence N. Maisel re: arguments in safe harbor section of 3AC objection (.5).  | 0.50  | 577.50  |
| Massey, Jack A.   | 8/27/2023 | Review full draft objection as relevant to safe harbor section (1.7).   | 1.70  | 1963.50 |
| Massey, Jack A.   | 8/27/2023 | Correspondence D. Schwartz re: factual issues relating to safe harbor section of 3AC objection (.7).  | 0.70  | 808.50  |
| Massey, Jack A.   | 8/27/2023 | Correspondence M. Cinnamon re: process for revising, compiling and sending draft and declaration (.3).  | 0.30  | 346.50  |
| Massey, Jack A.   | 8/27/2023 | Call with M. Cinnamon re: 3AC claim objection (.3).   | 0.30  | 346.50  |
| Massey, Jack A.   | 8/27/2023 | Correspondence N. Maisel, D. Fike re: revisions to 3AC claim objection (1.5); further revisions to same (2.7).  | 4.20  | 4851.00 |
| Cinnamon, Michael | 8/27/2023 | Call with J. Massey re: 3AC claim objection.  | 0.30  | 354.00  |
| Gariboldi, Adrian | 8/27/2023 | Draft materials for 3AC amended claim objection with J. Massey, N. Maisel.  | 1.30  | 1098.50 |
| Gariboldi, Adrian | 8/27/2023 | Perform further factual development for 3AC amended claim objections  | 1.00  | 845.00  |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| Saba, Andrew     | 8/28/2023 | Reviewed legal analysis re: 3AC claim.   | 0.60  | 663.00  |
| Saba, Andrew     | 8/28/2023 | Attend call with D. Schwartz, M. Cinnamon, A. Di Iorio (Agon) and C. Parker (Maitland Chambers) re: 3AC claim issues.  | 0.70  | 773.50  |
| Saba, Andrew     | 8/28/2023 | Revised draft of objection re: 3AC amended claim as of 8/28.   | 2.30  | 2541.50 |
| Fike, Deandra    | 8/28/2023 | Call with J. Massey, N. Maisel, and A. Gariboldi re 3AC Amended Objection safe harbor argument next steps  | 0.60  | 579.00  |
| Fike, Deandra    | 8/28/2023 | Correspond with J. Massey, N. Maisel and A. Gariboldi re safe harbor argument next steps   | 0.80  | 772.00  |
| Lenox, Bradley   | 8/28/2023 | Correspond to D. Fike re scheduling motion.  | 0.20  | 221.00  |
| Maisel, Nicholas | 8/28/2023 | Revise fact declaration in support of 3AC objection. (.7) Legal research regarding Safe Harbors (3).   | 3.70  | 3570.50 |
| Maisel, Nicholas | 8/28/2023 | Review and revise draft of 3 AC Claim objection (2). Review documents relevant to 3AC Claim objection (ie. term sheets, telegram term sheets) and compile chart listing supporting documents to 406(e) argument. (7). Summarize document collection and review in email to team (1.2). | 10.20 | 9843.00 |
| Fike, Deandra    | 8/28/2023 | Correspond with A. Gariboldi and B. Lenox re 3AC Scheduling Motion (.3); draft Scheduling Motion (.4)  | 0.70  | 675.50  |
| Lenox, Bradley   | 8/28/2023 | Review scheduling motion and motion to shorten notice.   | 0.70  | 773.50  |
| Saba, Andrew     | 8/28/2023 | Corresponded with team re: various 3AC factual issues.   | 0.70  | 773.50  |
| Lenox, Bradley   | 8/28/2023 | Review edits to claim objection as of 8/28.  | 0.40  | 442.00  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Barefoot, Luke A.  | 8/28/2023 | Call with A. Weaver regarding 3AC amended claims and upcoming objection.  | 0.40  | 712.00  |
| Fike, Deandra      | 8/28/2023 | Draft safe harbor portion of 3AC objection (2); correspond with N. Maisel re same (1.1)   | 3.10  | 2991.50 |
| Morrow, Emily S.   | 8/28/2023 | Legal research regarding 3AC claims as of 8/28  | 1.30  | 1358.50 |
| Lenox, Bradley     | 8/28/2023 | Call with D. Schwartz re: 3AC claims issues as of 8/28 (.2)   | 0.20  | 221.00  |
| Lenox, Bradley     | 8/28/2023 | Revise expert opinion re: potential ordinary course defenses.   | 2.50  | 2762.50 |
| Fike, Deandra      | 8/28/2023 | Draft email to client re 3AC Amended Objection  | 0.50  | 482.50  |
| Morrow, Emily S.   | 8/28/2023 | Draft supplemental discovery requests directed to Joint Liquidators regarding 3AC claims  | 1.80  | 1881.00 |
| Morrow, Emily S.   | 8/28/2023 | Factual research re: 3AC claims as of 8/28.   | 0.80  | 836.00  |
| Barefoot, Luke A.  | 8/28/2023 | Teleconference with C. West (W&C) re scheduling on renewed 3AC objection.   | 0.10  | 178.00  |
| Schwartz, David Z. | 8/28/2023 | Correspond to D. Fike, K. Ross, B. Lenox, L. Barefoot re workstream updates 8/28 (0.4); review omnibus claims objections (0.4).   | 0.80  | 944.00  |
| Schwartz, David Z. | 8/28/2023 | Attend call with M. Cinnamon, A. Saba, A. Di Iorio (Agon) and C. Parker (Maitland Chambers) re: 3AC claim issues (0.4); Call with D. Schwartz and B. Lenox re: 3AC claims issues as of 8/28 (0.2); review 8/28 expert report updates (0.4); analysis re schedule for 3AC litigation (0.3); revise draft 8/28 of 3AC claim objection (2.2); Call with L. Barefoot re 8/28 3AC claims updates (0.4); correspond to L. Barefoot, A. Weaver, M. Cinnamon, A. Saba, D. Fike, J. Massey, B. Lenox, N. | 6.30  | 7434.00 |

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|-------------------|-----------|---|-------|---------|
|                   |           | Maisel re 3AC claims analysis 8/28 (1.8); Call with M. Cinnamon, J. Massey, A. Saba, N. Maisel and D. Fike re safe harbor analysis (0.6).   |       |         |
| Barefoot, Luke A. | 8/28/2023 | Teleconference with S.O'Neal re scheduling and discovery issues on 3AC.   | 0.20  | 356.00  |
| Barefoot, Luke A. | 8/28/2023 | Teleconference with C.West (W&C) re amended proposed schedule for 3AC.  | 0.10  | 178.00  |
| Barefoot, Luke A. | 8/28/2023 | Call with D. Schwartz re 8/28 3AC claims updates.   | 0.40  | 712.00  |
| Saba, Andrew      | 8/28/2023 | Call with D. Schwartz, M. Cinnamon, J. Massey, N. Maisel and D. Fike re safe harbor analysis.   | 0.60  | 663.00  |
| Barefoot, Luke A. | 8/28/2023 | Correspondence C.West (W&C), C.Shore (W&C), P.Abselson (W&C) re Latham counter-proposal on scheduling for claims objection (0.2); correspondence J.Safferstein (Weil), R.berkovitch (Weil), F.Siddiqui (Weil), M.Forte (Conyers) re same (0.2); correspondence J.Vanlare, S.O'Neal re same (0.1); correspondence E.Morrow, A.Gariboldi, D.Schwartz, M.Cinnamon, A.Saba, J.Massey re process for sharing drafts (0.1); review B.Hammer comments to draft Islim declaration (0.2); correspondence J.Massey, D.Schwartz re same (0.1); further review/revision of draft amended claims objection re 3AC as of 8.28 (2.3); correspondence | 4.90  | 8722.00 |

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| NAME            | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-----------------|-----------|--|-------|---------|
|                 |           | A.DiIorio (Agon), M.Cinnamon re amended BVI declaration (0.2); revise draft proposal for discovery/hearing timeline on 3AC claims objection (0.3); correspondence E.Morrow re meet and confer (0.1); correspondence M.Fitts (A&M), M.Cinnamon, A.Weaver re pricing data for m3 (0.2); correspondence safe harbor expert, A.Weaver re revised report timing (0.1); correspondence K.Kamlani (M3) re call on preliminary conclusions (0.1); review M.Cinnamon update re conference call with BVI law expert (0.2); review letter from Conyers to 3AC re return of AVAX collateral (0.2); correspondence A.VanZandt (A&M) re solvency related discovery materials (0.2); correspondence D.Fike, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re amended claims objection (0.1). |       |         |
| Weaver, Andrew  | 8/28/2023 | Revisions to revised amended claim objection and associated filings, including expert reports and supporting motions, schedule and negotiations.   | 3.00  | 4455.00 |
| Weaver, Andrew  | 8/28/2023 | Call with L. Barefoot, A. Weaver regarding 3AC amended claims and upcoming objection.  | 0.40  | 594.00  |
| Massey, Jack A. | 8/28/2023 | Correspondence D. Schwartz, N. Maisel, B. Lenox re: draft 3AC objection (.6).  | 0.60  | 693.00  |
| Massey, Jack A. | 8/28/2023 | Correspondence A. Gariboldi, D. Fike re: motion to shorten and scheduling order (.2).  | 0.20  | 231.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Massey, Jack A.    | 8/28/2023 | Correspondence M. Cinnamon re: provisions of term sheets relevant to 3AC objection (.7), further correspondence M. Cinnamon re: same (.5). | 1.20  | 1386.00 |
| Massey, Jack A.    | 8/28/2023 | Revisions to safe harbor section of 3AC objection (.2).  | 0.20  | 231.00  |
| Massey, Jack A.    | 8/28/2023 | Revisions to draft 3AC objection per A. Weaver, L. Barefoot (.5).  | 0.50  | 577.50  |
| Massey, Jack A.    | 8/28/2023 | Correspondence M. Cinnamon, D. Schwartz re: drafting 3AC objection and incorporating comments and revisions (.7).                          | 0.70  | 808.50  |
| Massey, Jack A.    | 8/28/2023 | Further revisions to 3AC objection (2.6), various correspondence N. Maisel, D. Fike, A. Gariboldi re: same (3.4).                          | 6.00  | 6930.00 |
| Massey, Jack A.    | 8/28/2023 | Call with D. Schwartz (partial), D. Fike and N. Maisel re safe harbor analysis (2.0).  | 2.00  | 2310.00 |
| Massey, Jack A.    | 8/28/2023 | Call with D. Schwartz, M. Cinnamon, A. Saba, N. Maisel and D. Fike re safe harbor analysis (.6).   | 0.60  | 693.00  |
| Gariboldi, Adrian  | 8/28/2023 | Further drafting of materials for 3AC claim objection.   | 1.50  | 1267.50 |
| Gariboldi, Adrian  | 8/28/2023 | Revisions to draft 3AC amended claim objection as of 8/28.   | 5.50  | 4647.50 |
| Gariboldi, Adrian  | 8/28/2023 | Perform document review for 3AC claim objection as of 8/28.  | 2.00  | 1690.00 |
| Levy, Jennifer R.  | 8/28/2023 | Coordinate data processing for 3AC-BVI   | 0.80  | 568.00  |
| Fike, Deandra      | 8/28/2023 | Call with D. Schwartz, M. Cinnamon, J. Massey, A. Saba, and N. Maisel re safe harbor analysis  | 0.60  | 579.00  |
| Hammer, Brandon M. | 8/28/2023 | Reviewed and commented on amended draft 3AC claims objection   | 4.00  | 5120.00 |
| Cinnamon, Michael  | 8/28/2023 | Revising draft 3AC claims objection as of 8/28.  | 2.00  | 2360.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Cinnamon, Michael | 8/28/2023 | Revising ancillary filings for 3AC claims objection as of 8/28.  | 2.00  | 2360.00 |
| Cinnamon, Michael | 8/28/2023 | Attend call with D. Schwartz (partial), A. Saba, A. Di Iorio (Agon) and C. Parker (Maitland Chambers) re: 3AC claim issues.                                | 0.70  | 826.00  |
| Cinnamon, Michael | 8/28/2023 | Call with D. Schwartz, J. Massey, A. Saba, N. Maisel and D. Fike re safe harbor analysis.  | 0.60  | 708.00  |
| Maisel, Nicholas  | 8/28/2023 | Call with D. Schwartz, M. Cinnamon, J. Massey, A. Saba, and D. Fike regarding safe harbor analysis.  | 0.60  | 579.00  |
| Saba, Andrew      | 8/29/2023 | Corresponded with team re: issues related to 3AC claim.  | 0.40  | 442.00  |
| Lenox, Bradley    | 8/29/2023 | Revision to draft expert report re: potential ordinary course defenses.  | 2.30  | 2541.50 |
| Lenox, Bradley    | 8/29/2023 | Call with L. Barefoot, A. Weaver re: potential expert declaration (.4)   | 0.40  | 442.00  |
| Maisel, Nicholas  | 8/29/2023 | Review additional documents in support of 3AC claim objection (email communications and other communications between parties) relevant to 546(e) argument. | 2.50  | 2412.50 |
| Barefoot, Luke A. | 8/29/2023 | Call with A. Weaver and B. Lenox re: potential expert declaration.   | 0.40  | 712.00  |
| Lenox, Bradley    | 8/29/2023 | Call with D. Schwartz re 3AC updates 8/29  | 0.30  | 331.50  |
| Fike, Deandra     | 8/29/2023 | Correspond with N. Maisel re 3AC Objection next steps  | 0.20  | 193.00  |
| Maisel, Nicholas  | 8/29/2023 | Call with D. Schwartz regarding Safe Harbor argument related to 3AC claim objection.   | 0.20  | 193.00  |
| Fike, Deandra     | 8/29/2023 | Call with B. Lenox re 3AC next steps   | 0.10  | 96.50   |
| Fike, Deandra     | 8/29/2023 | Call with N. Maisel re 3AC safe harbor next steps  | 0.10  | 96.50   |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| Fike, Deandra    | 8/29/2023 | Revise 3AC Amended Objection re summary of FTX Mediation   | 0.40  | 386.00  |
| Lenox, Bradley   | 8/29/2023 | Revise cross references to ordinary course expert declaration in claims objection.   | 1.60  | 1768.00 |
| Fike, Deandra    | 8/29/2023 | Draft Motion to Establish a Schedule and Motion to Shorten Notice (2.7); corresp. with B. Lenox and A. Gariboldi re same (1)   | 3.70  | 3570.50 |
| Fike, Deandra    | 8/29/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E. Morrow, N. Maisel, and A. Gariboldi to discuss 3AC amended claim next steps.                                     | 0.50  | 482.50  |
| Lenox, Bradley   | 8/29/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.                                      | 0.50  | 552.50  |
| Saba, Andrew     | 8/29/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, B. Lenox, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.                                     | 0.50  | 552.50  |
| Maisel, Nicholas | 8/29/2023 | Revise 546 argument in 3AC claim objection per comments from B. Hammer and J. Massey.  | 4.30  | 4149.50 |
| Saba, Andrew     | 8/29/2023 | Attend meet and confer regarding 3AC discovery requests with L. Barefoot, D. Schwartz, M. Cinnamon, E. Morrow and T. Ikeda (Latham & Watkins), N. Taousse (Latham & Watkins), and N. Mohebbi (Latham & Watkins). | 0.60  | 663.00  |
| O'Neal, Sean A.  | 8/29/2023 | Correspondence with Cleary team re 3ac objection and related matters including scheduling.   | 0.20  | 364.00  |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| Lenox, Bradley   | 8/29/2023 | Correspond with M. Cinnamon, D. Schwartz re: claims objection.   | 0.30  | 331.50  |
| Hatch, Miranda   | 8/29/2023 | Drafted 3AC Mediation background section for amended claims objection.   | 1.10  | 929.50  |
| Saba, Andrew     | 8/29/2023 | Meeting with financial expert, L. Barefoot, A. Weaver, M. Cinnamon, and A. Gariboldi to discuss 3AC amended claim.   | 0.90  | 994.50  |
| Saba, Andrew     | 8/29/2023 | Attend call with A. Weaver and M. Cinnamon re: 3AC amended claim.  | 0.10  | 110.50  |
| Saba, Andrew     | 8/29/2023 | Revised Islim declaration re: objection to 3AC claim as of 8/29.   | 1.60  | 1768.00 |
| Lenox, Bradley   | 8/29/2023 | Correspond with A. Gariboldi re: shorten notice motion.  | 0.20  | 221.00  |
| Lenox, Bradley   | 8/29/2023 | Revisions to safe harbor expert declaration as of 8/29.  | 1.60  | 1768.00 |
| Saba, Andrew     | 8/29/2023 | (Partial) Meeting with D. Schwartz, J. Massey, B. Lenox, N. Maisel, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps.                                | 0.50  | 552.50  |
| Lenox, Bradley   | 8/29/2023 | Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), A. Saba (partial), N. Maisel (partial), D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps | 1.00  | 1105.00 |
| Maisel, Nicholas | 8/29/2023 | Legal research regarding safe harbors in support of 3AC claims objection as of 8/29.   | 1.00  | 965.00  |
| Saba, Andrew     | 8/29/2023 | Reviewed chats between parties re: 3AC claim for amended claims objection.   | 0.70  | 773.50  |
| Lenox, Bradley   | 8/29/2023 | Revise proposed sealing order re: claims objection.  | 0.80  | 884.00  |

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| NAME             | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|------------------|-----------|--|-------|---------|
| Fike, Deandra    | 8/29/2023 | Correspond with J. Massey and N. Maisel re objection to 3AC anticipated motion to lift stay  | 0.50  | 482.50  |
| Fike, Deandra    | 8/29/2023 | Research 3AC Objection for case law supporting safe harbor of a security contract (.5); redraft securities contract argument to incorporate pledge agreements as margin call loans (.2); correspond with D. Schwartz, M. Cinnamon and A. Saba re factual basis of securities contract argument (.3); revise securities agreement argument to incorporate expert report references (.5); revise safe harbor security agreements argument re D. Schwartz edits (1.5) | 3.00  | 2895.00 |
| Fike, Deandra    | 8/29/2023 | Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps  | 1.00  | 965.00  |
| Maisel, Nicholas | 8/29/2023 | Revise sections of 546(e) argument (regarding securities contracts).   | 1.90  | 1833.50 |
| Saba, Andrew     | 8/29/2023 | Attend call with A. Weaver, R. Rowan (M3) and A. Kim (M3) re: 3AC claim issues.  | 0.20  | 221.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Schwartz, David Z. | 8/29/2023 | Review discovery requests for 3AC (0.3); call with B. Lenox re 3AC updates 8/29 (0.3); Meeting with J. Massey, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps (1); call with J. Massey re 3AC updates 8/29 (0.1); Attend meet and confer regarding 3AC discovery requests with L. Barefoot, M. Cinnamon, A. Saba, E. Morrow and T. Ikeda (Latham & Watkins), N. Taousse (Latham & Watkins), and N. Mohebbi (Latham & Watkins) (0.6); Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps (0.5); Call with N. Maisel regarding Safe Harbor argument related to 3AC claim objection (0.3); correspond to L. Barefoot, A. Weaver, M. Cinnamon, J. Massey, N. Maisel, D. Fike, B. Lenox, A. Gariboldi, E. Morrow, A. Saba re 3AC claims objection updates 8/29 (2.1); analysis re schedule for 3AC litigation (0.2); revise expert reports re 3AC objection 8/29 (0.7); revise draft 3AC claim objection 8/29 (2.1). | 8.20  | 9676.00 |
| Barefoot, Luke A.  | 8/29/2023 | Meeting with financial expert, A. Weaver, M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC amended claim.   | 0.40  | 712.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 8/29/2023 | Attend meet and confer regarding 3AC discovery requests with D. Schwartz, M. Cinnamon, A. Saba, E. Morrow and T. Ikeda (Latham & Watkins), N. Taousse (Latham & Watkins), and N. Mohebbi (Latham & Watkins). | 0.60  | 1068.00 |
| Barefoot, Luke A. | 8/29/2023 | Meeting with A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.                                     | 0.50  | 890.00  |
| Weaver, Andrew    | 8/29/2023 | Attend call with A. Saba, R. Rowan (M3) and A Kim (M3) re: 3AC claim issues.   | 0.20  | 297.00  |
| Weaver, Andrew    | 8/29/2023 | Review and comment on data collected and summarized regarding 3AC transactions.  | 0.90  | 1336.50 |
| Weaver, Andrew    | 8/29/2023 | Meeting with financial expert, L. Barefoot (partial), M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC amended claim.   | 0.90  | 1336.50 |
| Weaver, Andrew    | 8/29/2023 | Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.                                   | 0.50  | 742.50  |
| Weaver, Andrew    | 8/29/2023 | Call with L. Barefoot and B. Lenox re: potential expert declaration  | 0.40  | 594.00  |
| Weaver, Andrew    | 8/29/2023 | Work with B. Lenox on potential expert reports in support of 3AC objection.  | 2.10  | 3118.50 |
| Weaver, Andrew    | 8/29/2023 | Work with M. Cinnamon and A. Saba on potential expert report in support of 3AC objection.  | 1.80  | 2673.00 |
| Weaver, Andrew    | 8/29/2023 | Attend call with A. Weaver, M. Cinnamon, and A. Saba re: 3AC amended claim.  | 0.10  | 148.50  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 8/29/2023 | Prepare for meet and confer with Latham re 3AC discovery (0.2); review M3 analysis re ordinary course in prep for call (0.3); correspondence N.Maisel, M.Cinnamon re analysis of loan collateral for 546(e) analysis (0.3); further revisions to draft proposed schedule for 3AC litigation (0.2); correspondence C.West (W&C), C.Zalka (Weil), D.Schwartz re same (0.2); correspondence N.Mohebbi (Latham), D.Schwartz, A.Goldberg (Latham), T.Ikeda (Latham) re same (0.2); correspondence E.Morrow, J.Massey re supplemental discovery requests for 3ac (0.3); correspondence M.Cinnamon, E.Morrow, A.Saba re info gathering for meet and confer (0.3); follow up communications w T.Ikeda (Latham), E.Morrow re scope of doc collection (0.1); correspondence D.Schwartz re B.Hammer comments to safe harbor arguments (0.2); review draft "industry" ordinary course expert report in prep for call (0.3); review revised D.Islim declaration in support of 3AC claims (0.3); correspondence D.Islim (Genesis), D.Schwartz, N.Maisel re same (0.1); correspondence E.Morrow, A.Saba re strategy for meet and confer (0.2); correspondence C.West (W&C), S.Kaul (W&C), D.Schwartz re draft 3ac docs (0.1); correspondence F.Siddiqui (Weil), T.Jones (Weil), D.Schwartz re | 4.80  | 8544.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | draft 3AC docs (0.1); correspondence A.Saba, M.Cinnamon re search terms (0.2); review revised KC opinion re 3AC (0.2); correspondence M.Cinnamon re same (0.1); corresp. D.Schwartz re anticipated 3AC lift stay motion (0.1); correspondence A.Sullivan (Genesis), A.Saba, M |       |         |
| Gariboldi, Adrian | 8/29/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E. Morrow, N. Maisel, D. Fike to discuss 3AC amended claim next steps.   | 0.50  | 422.50  |
| Gariboldi, Adrian | 8/29/2023 | Draft materials for 3AC amended claim objection with D. Schwartz, J. Massey.  | 1.50  | 1267.50 |
| Gariboldi, Adrian | 8/29/2023 | Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, E. Morrow to discuss 3AC amended claim objection next steps.   | 1.00  | 845.00  |
| Gariboldi, Adrian | 8/29/2023 | Draft materials for 3AC amended claim objection with B. Lenox, D. Fike.   | 3.00  | 2535.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Gariboldi, Adrian | 8/29/2023 | Draft 3AC amended claim objection with D. Schwartz, J. Massey, N. Maisel, and D. Fike.  | 2.50  | 2112.50 |
| Massey, Jack A.   | 8/29/2023 | Correspondence D. Schwartz, L. Barefoot re: drafting 3AC objection (.3), discovery requests (.2).   | 0.50  | 577.50  |
| Massey, Jack A.   | 8/29/2023 | Revisions to Islim declaration in support of 3AC objection (.7).  | 0.70  | 808.50  |
| Massey, Jack A.   | 8/29/2023 | Correspondence A. Gariboldi re: revisions to 3AC objection (.5), B. Lenox re: same (.6).  | 1.10  | 1270.50 |
| Massey, Jack A.   | 8/29/2023 | Revisions to draft discovery requests (1.0).  | 1.00  | 1155.00 |
| Massey, Jack A.   | 8/29/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps (.50).                  | 0.50  | 577.50  |
| Massey, Jack A.   | 8/29/2023 | Meeting with D. Schwartz, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps (1.00). | 1.00  | 1155.00 |
| Morrow, Emily S.  | 8/29/2023 | Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, and A. Gariboldi to discuss 3AC amended claim objection next steps         | 1.00  | 1045.00 |
| Morrow, Emily S.  | 8/29/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps                         | 0.50  | 522.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Morrow, Emily S.   | 8/29/2023 | Attend meet and confer regarding 3AC discovery requests with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, and T. Ikeda (Latham & Watkins), N. Taousse (Latham & Watkins), and N. Mohebbi (Latham & Watkins). | 0.60  | 627.00  |
| Morrow, Emily S.   | 8/29/2023 | Prepare and review follow up emails regarding discovery requests  | 0.60  | 627.00  |
| Morrow, Emily S.   | 8/29/2023 | Further drafting of draft supplemental discovery requests relating to 3AC objection.  | 1.50  | 1567.50 |
| Morrow, Emily S.   | 8/29/2023 | Revise draft discovery requests relating to 3AC objection   | 0.90  | 940.50  |
| Morrow, Emily S.   | 8/29/2023 | Organization to prepare for filing of amended 3AC claims objection including for staging exhibits and ancillary documents.  | 0.90  | 940.50  |
| Hammer, Brandon M. | 8/29/2023 | Reviewed and commented on language for draft 3AC claims objection.  | 0.50  | 640.00  |
| Hammer, Brandon M. | 8/29/2023 | Call with N. Maisel re objection to 3AC claim.  | 0.30  | 384.00  |
| Cinnamon, Michael  | 8/29/2023 | Revising draft 3AC claims objection as of 8/29.   | 3.20  | 3776.00 |
| Cinnamon, Michael  | 8/29/2023 | Revising ancillary filings for 3AC claims objection as of 8/29.   | 2.20  | 2596.00 |
| Cinnamon, Michael  | 8/29/2023 | Meeting with D. Schwartz, J. Massey, A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps (partial attendance).             | 0.90  | 1062.00 |
| Cinnamon, Michael  | 8/29/2023 | Meeting with financial expert, L. Barefoot (partial), A. Weaver, A. Saba, and A. Gariboldi to discuss 3AC amended claim.  | 0.90  | 1062.00 |
| Cinnamon, Michael  | 8/29/2023 | Attend call with A. Weaver, and A. Saba re: 3AC amended claim.  | 0.10  | 118.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Cinnamon, Michael | 8/29/2023 | Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Saba, B. Lenox, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.                                     | 0.50  | 590.00  |
| Cinnamon, Michael | 8/29/2023 | Attend meet and confer regarding 3AC discovery requests with L. Barefoot, D. Schwartz, A. Saba, E. Morrow and T. Ikeda (Latham & Watkins), N. Taousse (Latham & Watkins), and N. Mohebbi (Latham & Watkins). | 0.60  | 708.00  |
| Maisel, Nicholas  | 8/29/2023 | Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps.        | 0.50  | 482.50  |
| Saba, Andrew      | 8/30/2023 | Reviewed revisions to BVI law declaration.   | 0.20  | 221.00  |
| Fike, Deandra     | 8/30/2023 | Draft 3AC objection motion to seal (1.0); revise re edits from B. Lenox (.3)   | 1.30  | 1254.50 |
| Lenox, Bradley    | 8/30/2023 | Review materials in advance of calls with potential experts.   | 0.50  | 552.50  |
| Fike, Deandra     | 8/30/2023 | Draft motion to withdraw (1.0); revise re edits from D. Schwartz and L. Barefoot (.2)  | 1.20  | 1158.00 |
| Lenox, Bradley    | 8/30/2023 | Call with L. Barefoot, A. Weaver, and potential expert re: revisions to draft declaration (.6)   | 0.60  | 663.00  |
| Lenox, Bradley    | 8/30/2023 | Call with L. Barefoot, A. Weaver, and potential expert re: revisions to draft declaration (.3); call with L. Barefoot. A. Weaver, re: revisions to draft expert declarations (.2)                            | 0.50  | 552.50  |
| Lenox, Bradley    | 8/30/2023 | Call with D. Fike re 3AC scheduling motion (.1); revise same (.6)  | 0.70  | 773.50  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Fike, Deandra     | 8/30/2023 | Call with B. Lenox re 3AC scheduling motion   | 0.10  | 96.50   |
| Maisel, Nicholas  | 8/30/2023 | Review and collect supporting documents for 3AC claims objection as of 8/30.  | 4.00  | 3860.00 |
| Fike, Deandra     | 8/30/2023 | Revise 3AC scheduling motion (3); draft scheduling motion proposed order (.5); revise same re comments from B. Lenox (.5); revise same re D. Schwartz edits (1) | 5.00  | 4825.00 |
| Saba, Andrew      | 8/30/2023 | Additional drafting of declaration re: 3AC claim.   | 1.60  | 1768.00 |
| Saba, Andrew      | 8/30/2023 | Attend call with M. Cinnamon re: 3AC claim issues.  | 0.30  | 331.50  |
| Saba, Andrew      | 8/30/2023 | Attend call with L. Barefoot, D. Schwartz, A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis) and D. Islim (Genesis) re: 3AC claim issues.                      | 0.30  | 331.50  |
| Lenox, Bradley    | 8/30/2023 | Additional revisions to motion to shorten notice as of 8/30.  | 0.20  | 221.00  |
| Lenox, Bradley    | 8/30/2023 | Additional revisions to ordinary course expert report as of 8/30.   | 2.20  | 2431.00 |
| Barefoot, Luke A. | 8/30/2023 | Attend call with D. Schwartz, A. Saba, A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis) and D. Islim (Genesis) re: 3AC claim issues.                          | 0.30  | 534.00  |
| Fike, Deandra     | 8/30/2023 | Correspond with N. Maisel re preparation of term sheet and pledge agreement exhibits to 3AC Objection   | 0.90  | 868.50  |
| Fike, Deandra     | 8/30/2023 | Draft customized notice for amended 3AC objection (.9); correspond with paralegal team re preparation of notice (.3)  | 1.20  | 1158.00 |
| Lenox, Bradley    | 8/30/2023 | Revise scheduling motion as of 8/30.  | 1.40  | 1547.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Fike, Deandra      | 8/30/2023 | Call with N. Maisel re redaction of term sheet exhibit re 3AC Objection  | 0.20  | 193.00  |
| Lenox, Bradley     | 8/30/2023 | Call with D. Schwartz, and D. Fike re 3AC Objection scheduling motion (.1)   | 0.10  | 110.50  |
| Fike, Deandra      | 8/30/2023 | Call with D. Schwartz and B. Lenox re 3AC Objection scheduling motion  | 0.10  | 96.50   |
| Lenox, Bradley     | 8/30/2023 | Correspond with joint defense group re edits to expert declarations.   | 0.40  | 442.00  |
| Maisel, Nicholas   | 8/30/2023 | Begin compiling documents for filing 3AC claim objection filing.   | 2.10  | 2026.50 |
| Saba, Andrew       | 8/30/2023 | Revised objection re: 3AC amended claims as of 8/30.   | 0.60  | 663.00  |
| Maisel, Nicholas   | 8/30/2023 | Revisions to 546(e) argument per new facts learned through document review.  | 1.30  | 1254.50 |
| Schwartz, David Z. | 8/30/2023 | Correspond to D. Fike, B. Lenox, A. Saba, M. Cinnamon, A. Gariboldi, J. Massey, L. Barefoot, A. Weaver, E. Morrow re 8/30 3AC claim objection analysis (2.2); revise 8/30 3AC claim objection (2.3); revise 8/30 3AC claim objection expert reports (0.7); revise notice of withdrawal of prior 3AC objection (0.1); review 8/30 discovery requests drafts (0.3); Attend call with L. Barefoot, A. Saba, A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis) and D. Islim (Genesis) re: 3AC claim issues (0.3); call with P. Wirtz (AM) re 3AC claim objection (0.1); revise customized notice re 3AC objection (0.1); Call with D. Schwartz, B. Lenox and D. Fike re 3AC Objection scheduling motion (0.1); review 8/30 draft scheduling motion re | 6.70  | 7906.00 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | 3AC objection (0.3); call with D. Fike re 8/30 updates on 3AC objection (0.1); call with B. Lenox re 8/30 updates on 3AC objection (0.1). |       |         |
| Barefoot, Luke A. | 8/30/2023 | Call with A. Weaver, B. Lenox and potential expert re: draft declaration.   | 0.60  | 1068.00 |
| Barefoot, Luke A. | 8/30/2023 | Call with A. Weaver, B. Lenox and potential expert re: revisions to draft declaration.  | 0.30  | 534.00  |
| Barefoot, Luke A. | 8/30/2023 | Call with A. Weaver, B. Lenox re: revisions to draft expert declarations.   | 0.20  | 356.00  |
| Massey, Jack A.   | 8/30/2023 | Further review and revise discovery requests (.7), further edits to same (.4).  | 1.10  | 1270.50 |
| Massey, Jack A.   | 8/30/2023 | Correspondence N. Maisel, D. Fike, A. Gariboldi re: exhibits to 3AC declaration (.6).   | 0.60  | 693.00  |
| Massey, Jack A.   | 8/30/2023 | Correspondence A. Gariboldi re: draft Islim declaration (.8).   | 0.80  | 924.00  |
| Massey, Jack A.   | 8/30/2023 | Compiled and sent revisions and responses to comments in revised Islim declaration (.7).  | 0.70  | 808.50  |
| Massey, Jack A.   | 8/30/2023 | Correspondence N. Maisel re: drafting 3AC objection (.8); review and revise safe harbor section of same (1.3).                            | 2.10  | 2425.50 |

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MATTER: 24872. 024 GAP-Specific Matters

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 8/30/2023 | Genesis 024 - further review/revision of C.Parker declaration (0.3); correspondence M.Cinnamon, A.Saba re same (0.1); correspondence A.Weaver, M.Cinnamon, A.Saba re m3 declaration (0.1); correspondence K.Kamlani (M3), R.Rowan (m3), A.Saba, A.wever, M.Cinnamon re declaration (0.3); correspondence B.Lenox re 3AC sealing motion (0.1); correspondence J.Vanlare, D.Schwartz re 3AC scheduling (0.1); correspondence safe harbor expert, A.Weaver, B.lenox re draft declaration (0.3); correspondence D.Schwartz, D.Fike re Friday filings strategy (0.2); correspondence T.Jones (Weil) re draft 3AC objection (0.1); review/revise draft withdrawal motion re original 3ac objection (0.1); correspondence D.Fike, D.Schwartz re same (0.2); review further revisions to D.Islim declaration (0.2); corresp. P.Wirtz (A&M), S.Cascante (A&M) re details from schedules re 3AC balances (0.2); correspondence M.Cinnamon re strateg on demonstrative exhibits (0.1); review /revise ordinary course industry opinion (0.4); correspondence E.Morrow re supplemental solvency related discovery requests (0.2); review data from D.Islim (Genesis) re loan volumes for 3AC declaration (0.2); correspondence D.Schwartz re same (0.1); corresp. A.Gariboldi, A.Weaver re employment question for D.Islim | 4.20  | 7476.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME           | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------|-----------|---|-------|---------|
|                |           | declaration re 3AC (0.2); correspondence A.Sullivan (Genesis) re same (0.1); correspondence D.Fike re sealing motion (0.1); review/revise draft motion to shorten for scheduling motion (0.2); correspondence D.Fike re same (0.1); review re |       |         |
| Weaver, Andrew | 8/30/2023 | Call with L. Barefoot, A. Weaver, B. Lenox and potential expert re: draft declaration.  | 0.60  | 891.00  |
| Weaver, Andrew | 8/30/2023 | Call with L. Barefoot. A. Weaver, B. Lenox re: revisions to draft expert declarations.  | 0.20  | 297.00  |
| Weaver, Andrew | 8/30/2023 | Review of documents in the record regarding transactions with 3AC related to objection.   | 0.40  | 594.00  |
| Weaver, Andrew | 8/30/2023 | Work with B. Lenox on potential expert opinions in support of the 3AC objection.  | 1.80  | 2673.00 |
| Weaver, Andrew | 8/30/2023 | Work with M. Cinnamon and A. Saba on potential expert opinion in support of the 3AC objection.  | 1.10  | 1633.50 |
| Weaver, Andrew | 8/30/2023 | Work with L. Barefoot and team on drafting and revising objection to 3AC claim.   | 2.10  | 3118.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Morrow, Emily S.  | 8/30/2023 | Preparation of exhibits for claim objection as of 8/30  | 0.60  | 627.00  |
| Morrow, Emily S.  | 8/30/2023 | Factual research regarding 3AC claims as of 8/30.   | 0.30  | 313.50  |
| Morrow, Emily S.  | 8/30/2023 | Revise draft discovery requests as of 8/30.   | 1.50  | 1567.50 |
| Morrow, Emily S.  | 8/30/2023 | Factual research regarding documents and exhibits for claim objection as of 8/30  | 1.30  | 1358.50 |
| Morrow, Emily S.  | 8/30/2023 | Review claim objection and implement revisions as of 8/30   | 1.30  | 1358.50 |
| Morrow, Emily S.  | 8/30/2023 | Review and analyze discovery requests and correspondence  | 0.50  | 522.50  |
| Morrow, Emily S.  | 8/30/2023 | Preparations for review and staging of exhibits for claim objection   | 0.90  | 940.50  |
| Cinnamon, Michael | 8/30/2023 | Attend call with A. Saba re: 3AC claim issues.  | 0.30  | 354.00  |
| Cinnamon, Michael | 8/30/2023 | Revising draft 3AC claims objection as of 8/30.   | 4.80  | 5664.00 |
| Cinnamon, Michael | 8/30/2023 | Revising ancillary filings for 3AC claims objection as of 8/30.   | 4.90  | 5782.00 |
| Cinnamon, Michael | 8/30/2023 | Revising draft discovery requests to 3AC as of 8/30.  | 3.10  | 3658.00 |
| Cinnamon, Michael | 8/30/2023 | Revising demonstratives for 3AC claims objection.   | 1.60  | 1888.00 |
| Kim, Hoo Ri       | 8/30/2023 | Call with J. VanLare (partial), A. Chan (Genesis), A. Pretto-Sakkman (Genesis), C. Kourtis (Genesis), R. Smith (A&M) re: subsidiary matters as of 8/30/23 | 0.60  | 693.00  |
| Gariboldi, Adrian | 8/30/2023 | Draft materials for 3AC claim objection with A. Saenz, M. Cinnamon, A. Saba, and E. Morrow.   | 2.50  | 2112.50 |
| Gariboldi, Adrian | 8/30/2023 | Call with A. Saenz to discuss 3AC amended claim.  | 0.20  | 169.00  |
| Gariboldi, Adrian | 8/30/2023 | Draft 3AC amended claim objection with J. Massey, B. Lenox, N. Maisel, E. Morrow, and D. Fike.  | 5.80  | 4901.00 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872. 024 GAP-Specific Matters

| NAME           | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------|-----------|---|-------|---------|
| Saba, Andrew   | 8/31/2023 | Corresponded with team re: issues related to 3AC claim.   | 0.30  | 331.50  |
| Saba, Andrew   | 8/31/2023 | Revised objection to 3AC claim as of 8/31.  | 3.00  | 3315.00 |
| Lenox, Bradley | 8/31/2023 | Revise draft expert declarations for 3AC claims objection as of 8/31.   | 1.10  | 1215.50 |
| Lenox, Bradley | 8/31/2023 | Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba (partial), E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps                 | 0.60  | 663.00  |
| Fike, Deandra  | 8/31/2023 | Corresp. with L. Barefoot, D. Schwartz, B. Lenox, M. Hatch re 3AC scheduling motion, motion to shorten notice, and motion to withdraw (.5); revise 3AC objection customized notice (.5) | 2.00  | 1930.00 |
| Saba, Andrew   | 8/31/2023 | (Partial) Call with M. Cinnamon, J. Massey, B. Lenox, and E. Morrow regarding Objection to 3AC claims.  | 0.40  | 442.00  |
| Fike, Deandra  | 8/31/2023 | Corresp. with E. Morrow, N. Maisel, and A. Gariboldi re 3AC objection exhibits (.2); M. Hatch re 3AC motions for agenda for sept. 6 hearing (.2)  | 0.40  | 386.00  |
| Tung, Gemma    | 8/31/2023 | Preparing exhibits for filing per E. Morrow   | 1.50  | 555.00  |
| Lenox, Bradley | 8/31/2023 | Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, D. Fike, E. Morrow, and A. Gariboldi.   | 0.60  | 663.00  |
| Lenox, Bradley | 8/31/2023 | Review joint defense group comments to expert declarations.   | 0.30  | 331.50  |
| Saba, Andrew   | 8/31/2023 | (Partial) Meeting with D. Schwartz, J. Massey, M. Cinnamon, B. Lenox, A. Saba, N. Maisel, D. Fike, E. Morrow, and A. Gariboldi.   | 0.50  | 552.50  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Saba, Andrew      | 8/31/2023 | Attend call with L. Barefoot, A. Weaver, A. Saba, K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) re: 3AC claim issues.                             | 0.30  | 331.50  |
| Lenox, Bradley    | 8/31/2023 | Call with M. Cinnamon, J. Massey, B. Lenox, A. Saba (partial) and E. Morrow regarding Objection to 3AC claims.  | 0.50  | 552.50  |
| Fike, Deandra     | 8/31/2023 | Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, E. Morrow, and A. Gariboldi re 3AC Objection next steps               | 0.60  | 579.00  |
| Barefoot, Luke A. | 8/31/2023 | Attend call with A. Weaver, A. Saba, K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) re: 3AC claim issues.  | 0.30  | 534.00  |
| Saba, Andrew      | 8/31/2023 | (Partial) Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps. | 0.40  | 442.00  |
| Lenox, Bradley    | 8/31/2023 | Additional revisions to sealing motion and proposed order as of 8/31.   | 1.20  | 1326.00 |
| Barefoot, Luke A. | 8/31/2023 | Call with A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba (partial), B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps.     | 0.60  | 1068.00 |
| Morrow, Emily S.  | 8/31/2023 | Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba (partial), B. Lenox, and A. Gariboldi to discuss 3AC amended claim objection next steps    | 0.60  | 627.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Barefoot, Luke A.  | 8/31/2023 | Teleconference with A. Weaver re D.Islim declaration for 3AC.   | 0.10  | 178.00  |
| Barefoot, Luke A.  | 8/31/2023 | Teleconference with counsel for individual officer re declaration re 3AC.   | 0.10  | 178.00  |
| Barefoot, Luke A.  | 8/31/2023 | Teleconference with E.Morrow re supplemental discovery requests.  | 0.10  | 178.00  |
| Lenox, Bradley     | 8/31/2023 | Additional revisions to expert reports as of 8/31.  | 0.90  | 994.50  |
| Fike, Deandra      | 8/31/2023 | Revise motion to shorten and scheduling motion re L. Barefoot edits (1.5); draft email re edits to the 3AC brief to L. Barefoot (1); revise sealing motion re L. Barefoot edits (1.5); revise customized notice re L. Barefoot edits (1.5)  | 5.50  | 5307.50 |
| Levy, Jennifer R.  | 8/31/2023 | Coordinate review of materials for 3AC-BVI filing   | 0.80  | 568.00  |
| O'Neal, Sean A.    | 8/31/2023 | Correspondence with Cleary, Weil teams re 3 Ac objection.   | 0.40  | 728.00  |
| Schwartz, David Z. | 8/31/2023 | Call with L. Barefoot, A. Weaver, M. Cinnamon, J. Massey, A. Saba (partial), B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps; (0.6); Meeting with J. Massey, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, D. Fike, E. Morrow, and A. Gariboldi (0.6); revise 8/31 draft of 3AC claim objection (2); revise 8/31 drafts of expert reports for 3AC objection (1); revise 8/31 draft of scheduling motion re 3AC objection (0.2); revise 8/31 customized notice for 3AC objection (0.1); revise 8/31 sealing motion for 3AC objection (0.2); revise 8/31 motion to shorten notice re 3AC objection (0.2); correspond to L. Barefoot, | 8.30  | 9794.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | A. Weaver, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E. Morrow, D. Fike, A. Gariboldi re 3AC objection strategy and analysis (2.5); call B. Lenox re 3AC claim objection 8/31 (0.2); call J. Massey re 3AC claim objection 8/31 (0.1); call with L. Barefoot re 3AC claim objection strategy 8/31 (0.6).                             |       |         |
| Barefoot, Luke A. | 8/31/2023 | Call with D. Schwartz re 3AC claim objection strategy 8/31.   | 0.60  | 1068.00 |
| Barefoot, Luke A. | 8/31/2023 | Review/analyze Weil Gotshal comments re 3AC objection and BVI expert report (0.9); correspondence M.Forte (Conyers), T.Jones (Weil), R.Berkovitch (Weil) re same (0.4); review/analyze comments from W&C re draft expert submissions for 3AC objection (0.6); correspondence A.Weaver, D.Schwartz, M.Cinnamon, B.Lenox re same (0.3). | 2.20  | 3916.00 |
| Saran, Samira     | 8/31/2023 | Prepared exhibits and finalized draft claims objections for filing per E. Morrow.   | 3.50  | 1505.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Barefoot, Luke A. | 8/31/2023 | Prepare response email to T.Ikeda (Latham) re meet and confer (0.6); review/revise scheduling motion (0.4); revise/revise discovery requests (0.5); correspondence E.Morrow re same (0.1); review/revise demonstratives for 3AC objection (0.3); correspondence M.Cinnamon re same (0.1); review/revise draft customized notice re 3AC (0.2); correspondence D.Fike re same (0.1); review/revise 3AC sealing motion (0.1); correspondence D.Fike re same (0.1); correspondence B.Lenox re motion to shorten re 3Ac scheduling motion (0.1); further review/revision of draft D.Islim declaration for 3AC (0.2); correspondence A.Weaver, D.Islim (Genesis), A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re same (0.2); further review/revision of safe harbor expert report (0.4); correspondence safe harbor expert, B.Lenox, A.Weaver re same (0.1); further revise/revision of M3 report re 3AC (0.5); correspondence A.Weaver, M.Cinnamon, A.Saba, K.Kamlani (m3) re same (0.2); corresp. M.Cinnamon, A.Weaver re m3 opinion (0.2); further corresp. Latham re scheduling proposal re 3AC (0.1); corresp. M.Cinnamon re hearing date (0.1); corresp. B.Lenox, S.Kaul (W&C), C.West (W&C) re 3AC experts (0.1); correspondence C.Parker | 5.40  | 9612.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME           | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------|-----------|---|-------|---------|
|                |           | (Maitland Chambers), M.Cinnamon re finalizing report (0.1); correspondence A.DiIrio (Agon), M.Cinnamon, A.Saba re BVI appeal (0.2); correspondence M.Cinnamon, A.Saba re revised BVI declaration (0.1); analyze same (0.2); correspondence S.O'Neal, M.Cinnamon re draft 3ac objection (0.1). |       |         |
| Weaver, Andrew | 8/31/2023 | Call with L. Barefoot re D. Islim declaration for 3AC.  | 0.10  | 148.50  |
| Weaver, Andrew | 8/31/2023 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, J. Massey, A. Saba (partial), B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps.   | 0.60  | 891.00  |
| Weaver, Andrew | 8/31/2023 | Attend call with L. Barefoot, A. Saba, K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) re: 3AC claim issues.  | 0.30  | 445.50  |
| Weaver, Andrew | 8/31/2023 | Work with A. Saba, M. Cinnamon on potential expert opinion in support of the 3AC objection.   | 1.40  | 2079.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Weaver, Andrew     | 8/31/2023 | Work with B Lenox on potential expert opinions in support of the 3AC objection.  | 1.60  | 2376.00 |
| Weaver, Andrew     | 8/31/2023 | Review and comment on draft objection to 3AC claim.  | 0.90  | 1336.50 |
| Dyer-Kennedy, Jade | 8/31/2023 | Prepared edits of 8/31 to 3AC Objection per D. Fike.   | 1.40  | 602.00  |
| Morrow, Emily S.   | 8/31/2023 | Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, D. Fike, and A. Gariboldi    | 0.50  | 522.50  |
| Morrow, Emily S.   | 8/31/2023 | Call with M. Cinnamon, J. Massey, B. Lenox, A. Saba (partial) regarding Objection to 3AC claims                                  | 0.50  | 522.50  |
| Morrow, Emily S.   | 8/31/2023 | Call with J. Dyer-Kennedy, U. Gayadin, O. Cruz Echeverria, D. Fike, S. Saran and G. Tung regarding upcoming filing preparations. | 0.30  | 313.50  |
| Morrow, Emily S.   | 8/31/2023 | Review and preparation of documents for claim objection filing for 3AC amended claims.   | 0.90  | 940.50  |
| Morrow, Emily S.   | 8/31/2023 | Document review and exhibit preparation for claim objection to 3AC claims as of 8/31.  | 0.70  | 731.50  |
| Morrow, Emily S.   | 8/31/2023 | Revise draft discovery requests  | 1.60  | 1672.00 |
| Morrow, Emily S.   | 8/31/2023 | Document review and preparation for claim objection filing as of 8/31.   | 0.60  | 627.00  |
| Morrow, Emily S.   | 8/31/2023 | Review and implement edits to draft Three Arrows claim objection as of 8/31.   | 2.90  | 3030.50 |
| Cyr, Brendan J.    | 8/31/2023 | Confer with E. Morrow re: 3AC claims objection filing  | 0.30  | 354.00  |
| Cinnamon, Michael  | 8/31/2023 | Revising draft 3AC claims objection as of 8/31.  | 4.40  | 5192.00 |
| Cinnamon, Michael  | 8/31/2023 | Revising ancillary filings for 3AC claims objection.   | 2.70  | 3186.00 |
| Cinnamon, Michael  | 8/31/2023 | Call with J. Massey, B. Lenox, A. Saba (partial) and E. Morrow   | 0.50  | 590.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872. 024 GAP-Specific Matters

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-------------------|-----------|---|-------|--------|
|                   |           | regarding Objection to 3AC claims.  |       |        |
| Cinnamon, Michael | 8/31/2023 | Meeting with D. Schwartz, J. Massey, B. Lenox, A. Saba (partial), N. Maisel, D. Fike, E. Morrow, and A. Gariboldi (partial attendance).                                       | 0.50  | 590.00 |
| Cinnamon, Michael | 8/31/2023 | Attend call with L. Barefoot, A. Weaver, A. Saba, K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) re: 3AC claim issues.                                 | 0.30  | 354.00 |
| Massey, Jack A.   | 8/31/2023 | Review and comment on draft exhibits (0.5), coordinate staging of same (0.2).   | 0.70  | 808.50 |
| Massey, Jack A.   | 8/31/2023 | Final revisions to draft discovery requests (0.4).  | 0.40  | 462.00 |
| Massey, Jack A.   | 8/31/2023 | Coordinate paralegal coverage for finalizing 3AC objection (0.2).   | 0.20  | 231.00 |
| Massey, Jack A.   | 8/31/2023 | Call with M. Cinnamon, B. Lenox, A. Saba (partial) and E. Morrow regarding Objection to 3AC claims (0.5).   | 0.50  | 577.50 |
| Massey, Jack A.   | 8/31/2023 | Call D. Schwartz re 3AC claim objection (.10).  | 0.10  | 115.50 |
| Massey, Jack A.   | 8/31/2023 | Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, D. Fike, E. Morrow, and A. Gariboldi (.60).  | 0.60  | 693.00 |
| Massey, Jack A.   | 8/31/2023 | Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba (partial), B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps (.60). | 0.60  | 693.00 |
| Maisel, Nicholas  | 8/31/2023 | Call with J. Massey, D. Fike regarding responding to 3AC motion to lift stay.   | 0.40  | 386.00 |
| Maisel, Nicholas  | 8/31/2023 | Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial),   | 0.60  | 579.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 024 GAP-Specific Matters

| NAME              | DATE      | DESCRIPTION  | HOURS   | AMOUNT       |
|-------------------|-----------|--|---------|--------------|
|                   |           | B. Lenox, A. Saba (partial), D. Fike, E. Morrow, and A. Gariboldi.   |         |              |
| Gariboldi, Adrian | 8/31/2023 | Draft materials for 3AC claim objection with L. Barefoot, M. Cinnamon, A. Saba, and E. Morrow.   | 3.50    | 2957.50      |
| Gariboldi, Adrian | 8/31/2023 | Draft 3AC amended claim objection with D. Fike, E. Morrow, and N. Maisel.  | 3.80    | 3211.00      |
| Gariboldi, Adrian | 8/31/2023 | Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba (partial), B. Lenox, E. Morrow to discuss 3AC amended claim objection next steps.         | 0.60    | 507.00       |
| Gariboldi, Adrian | 8/31/2023 | Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, D. Fike, E. Morrow to discuss filing of 3AC amended claim objection. | 0.60    | 507.00       |
|                   |           | MATTER TOTAL:  | 1709.60 | 1,956,737.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 026 Cash Cloud

| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Bremer, Sabrina   | 6/1/2023 | Draft annex for proof of claim for secured claim.   | 1.00  | 845.00  |
| Weinberg, Michael | 6/1/2023 | Reviewed draft proof of claim narrative for secured claim (0.5); correspondence with S. Bremer re same (0.2).   | 0.70  | 773.50  |
| O'Neal, Sean A.   | 6/1/2023 | Correspondence with M. Weinberg re cash cloud auction.  | 0.10  | 182.00  |
| Weinberg, Michael | 6/2/2023 | Correspondence with P. Aronzon (Genesis) and T. Conheeney (Genesis) re Cash Cloud sale process (0.3); correspondence with A. Tsang (Genesis) re same (0.4); correspondence with B. Barnwell (Moelis) team re same (0.3).                              | 1.00  | 1105.00 |
| Weinberg, Michael | 6/5/2023 | Reviewed notice of auction results (0.2); correspondence with S. O'Neal and Moelis team re Cash Cloud sale process (0.4).   | 0.60  | 663.00  |
| O'Neal, Sean A.   | 6/5/2023 | Correspondence with Weinberg re cash cloud bids.  | 0.10  | 182.00  |
| Bremer, Sabrina   | 6/6/2023 | Review correspondence from A. Tsang (Genesis) re winning bid.   | 0.20  | 169.00  |
| Weinberg, Michael | 6/6/2023 | Reviewed materials related to Cash Cloud sale process (0.6); correspondence with A. Tsang (Genesis) and Moelis team re same (0.3).  | 0.90  | 994.50  |
| Weinberg, Michael | 6/6/2023 | Call with D. Moses (Province) and Moelis team re Cash Cloud sale process.   | 0.50  | 552.50  |
| O'Neal, Sean A.   | 6/7/2023 | Correspondence with M. Weinberg re cash cloud issues.   | 0.10  | 182.00  |
| Weinberg, Michael | 6/8/2023 | Call with C. LoTempio (S&K) and A. Tsang (Genesis) re UCC meeting and sale process.   | 0.60  | 663.00  |
| Weinberg, Michael | 6/8/2023 | Reviewed UCC bylaws (0.2); correspondence with A. Tsang (Genesis), S. O'Neal and J. VanLare re same (0.3); correspondence with A. Tsang (Genesis) re stipulation to move sale deadlines (0.2); correspondence with Moelis team re sale process (0.2). | 0.90  | 994.50  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872. 026 Cash Cloud

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| O'Neal, Sean A.   | 6/8/2023  | Correspondence with A. Tsang (Genesis) and M. Weinberg re cash cloud.  | 0.10  | 182.00  |
| Weinberg, Michael | 6/9/2023  | Reviewed draft presentation re Cash Cloud auction results (0.6); correspondence with Moelis team re same (0.3); correspondence with C. LoTempio (S&K) and A. Tsang (Genesis) re UCC meeting (0.4); attended UCC meeting re sale process (0.9); revised proof of claim narrative for secured proof of claim (0.5); correspondence with A. Tsang (Genesis) re same (0.2); reviewed draft narrative for unsecured proof of claim (0.3).   | 3.20  | 3536.00 |
| O'Neal, Sean A.   | 6/9/2023  | Correspondence with M. Weinberg and A. Tsang (Genesis) re various cash cloud matters.  | 0.10  | 182.00  |
| O'Neal, Sean A.   | 6/10/2023 | Corresp with W&C re cash cloud and FTX POCs.   | 0.10  | 182.00  |
| Bremer, Sabrina   | 6/12/2023 | Prepare proofs of claim.   | 0.60  | 507.00  |
| O'Neal, Sean A.   | 6/12/2023 | Correspondence re various cash cloud issues.   | 0.20  | 364.00  |
| Weinberg, Michael | 6/13/2023 | Revised draft proof of claim forms (0.2); reviewed draft unsecured promissory note from Genesis Coin (0.2); correspondence with S. O'Neal re same (0.1); correspondence with A. Tsang (Genesis) and S. Bremer re draft proof of claim narratives (1.4); correspondence with R. Kinas (S&W) and B. Axelrod (Fox Rothschild) re admin claim bar date (0.4); correspondence with S. O'Neal and Fox Rothschild team re May adequate protection payment (0.4); call with C. LoTempio (S&K) re mediation conference (0.5). | 3.20  | 3536.00 |
| Bremer, Sabrina   | 6/13/2023 | Revise proofs of claim.  | 1.30  | 1098.50 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| O'Neal, Sean A.   | 6/13/2023 | Correspondence with M. Weinberg and A. Tsang (Genesis) re cash cloud POC.   | 0.10  | 182.00  |
| Weinberg, Michael | 6/14/2023 | Finalized proofs of claim in Cash Cloud case (1.5); correspondence with A. Tsang (Genesis), J. Math (S&W) and S. Bremer re same (0.5); correspondence with R. Kinas (S&W) and B. Axelrod (Fox Rothschild) re same (0.2); correspondence with A. Tsang (Genesis) re Genesis Coin promissory note (0.3); prepared update for special committee on Cash Cloud sale process (0.5).  | 3.00  | 3315.00 |
| Bremer, Sabrina   | 6/14/2023 | Revise proofs of claim.   | 0.30  | 253.50  |
| Bremer, Sabrina   | 6/14/2023 | Revise Cash Cloud proofs of claim (.3); correspondence with A. Tsang (Genesis) re proofs of claim (.2); prepare filing versions of proofs of claim (.4).  | 0.80  | 676.00  |
| O'Neal, Sean A.   | 6/14/2023 | Correspondence re cash cloud issues, including POC and auction.   | 0.20  | 364.00  |
| Weinberg, Michael | 6/15/2023 | Correspondence with S. Bremer re filings on Cash Cloud docket (0.5); correspondence with A. Tsang (Genesis), S. O'Neal and Z. Williams (Fox Rothschild) re sale documents (0.9); reviewed local counsel invoices (0.8); correspondence with R. Kinas (S&W) re same (0.3); correspondence with C. LoTempio (S&K) re UCC meeting (0.2); correspondence with B. Barnwell (Moelis) re recovery analysis (0.3); correspondence with A. Tsang (Genesis) re stipulation to extend confirmation timeline (0.2). | 3.20  | 3536.00 |
| O'Neal, Sean A.   | 6/15/2023 | Cash cloud correspondence with F. Rothschild and M. Weinberg.   | 0.20  | 364.00  |
| Weinberg, Michael | 6/16/2023 | Correspondence with Z. Williams (Fox Rothschild) re sale documents (0.3); correspondence with P. Christophorou re promissory note (0.3);  | 0.70  | 773.50  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | correspondence with Province team re adequate protection payment (0.1).   |       |         |
| Weinberg, Michael | 6/16/2023 | Attended Cash Cloud UCC meeting.  | 0.50  | 552.50  |
| Bremer, Sabrina   | 6/16/2023 | Analyze motions to reject leases filed by Cash Cloud.   | 0.40  | 338.00  |
| Weinberg, Michael | 6/16/2023 | Call with S. O'Neal to discuss Genesis Coin promissory note.  | 0.20  | 221.00  |
| O'Neal, Sean A.   | 6/16/2023 | Call with M. Weinberg to discuss Genesis Coin promissory note (.2); follow up re same (.2)  | 0.40  | 728.00  |
| Weinberg, Michael | 6/19/2023 | Call with Fox Rothschild, Province, Morrison Foerster, Berger Singerman and S&K teams to discuss sale process and confirmation schedule.  | 0.40  | 442.00  |
| Weinberg, Michael | 6/20/2023 | Correspondence with A. Tsang (Genesis), B. Axelrod (Fox Rothschild) and S. O'Neal re stipulation related to plan deadlines.   | 0.40  | 442.00  |
| Weinberg, Michael | 6/21/2023 | Correspondence with Fox Rothschild team regarding sale process and May adequate protection payment (0.3); reviewed filings on Cash Cloud bankruptcy docket (0.2); correspondence with A. Tsang (Genesis) re Cash Cloud committee discussion (0.2).                            | 0.70  | 773.50  |
| O'Neal, Sean A.   | 6/21/2023 | Correspondence with M. Weinberg re adequate protection payments.  | 0.10  | 182.00  |
| Weinberg, Michael | 6/22/2023 | Revised draft proposed sale order (2.3); correspondence with J. VanLare re same (0.5); correspondence with A. Kissner (MoFo) re adequate protection payments (0.2); correspondence with A. Tsang (Genesis), S. Yoken (S&W) and R. Kinas (S&W) re draft promissory note (0.7). | 3.70  | 4088.50 |
| Weinberg, Michael | 6/22/2023 | Call with J. VanLare re Cash Cloud proposed sale order.   | 0.40  | 442.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Weinberg,<br>Michael | 6/23/2023 | Call with C. LoTempio (S&K) re sale order and related pleadings.  | 0.20  | 221.00  |
| O'Neal, Sean A.      | 6/23/2023 | Correspondence with M. Weinberg re cash cloud issues.   | 0.10  | 182.00  |
| O'Neal, Sean A.      | 6/25/2023 | Correspondence with M. Weinberg re cash cloud sale order.   | 0.10  | 182.00  |
| Weinberg,<br>Michael | 6/26/2023 | Call with S. O'Neal re Cash Cloud sale order.   | 0.20  | 221.00  |
| Weinberg,<br>Michael | 6/26/2023 | Call with J. VanLare re Cash Cloud sale order.  | 0.20  | 221.00  |
| O'Neal, Sean A.      | 6/26/2023 | Correspondence re cash cloud sale order, comment on sale order revisions.   | 0.50  | 910.00  |
| Weinberg,<br>Michael | 6/27/2023 | Revised proposed sale order (0.7); reviewed comments to proposed sale order (1.4); correspondence with A. Tsang and S. O'Neal re same (0.8).  | 2.90  | 3204.50 |
| Weinberg,<br>Michael | 6/27/2023 | Call with C. LoTempio (S&K) re sale order (0.3); correspondence with S. O'Neal and J. VanLare re same (0.1).  | 0.40  | 442.00  |
| Weinberg,<br>Michael | 6/27/2023 | Call with A. Tsang (Genesis) re proposed Cash Cloud sale order.   | 0.70  | 773.50  |
| Weinberg,<br>Michael | 6/27/2023 | Call with B. Axelrod (Fox Rothschild) re proposed sale order (0.1).   | 0.10  | 110.50  |
| O'Neal, Sean A.      | 6/27/2023 | Review and comment on cash cloud sale order.  | 0.40  | 728.00  |
| Weinberg,<br>Michael | 6/28/2023 | Revised draft proposed sale order (0.2); prepared outline re AVT objection (0.6); correspondence with B. Axelrod (Fox Rothschild), S. O'Neal and A. Tsang (Genesis) re proposed sale order (0.5). | 1.30  | 1436.50 |
| O'Neal, Sean A.      | 6/28/2023 | Calls and correspondence with M. Wineberg re cash cloud and draft sale order (0.3). Attend cash cloud sale hearing (0.5).   | 0.80  | 1456.00 |
| Weinberg,<br>Michael | 6/28/2023 | Appeared at Cash Cloud sale hearing.  | 1.20  | 1326.00 |
| O'Neal, Sean A.      | 6/28/2023 | Review and comment on cash cloud order.   | 0.40  | 728.00  |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Weinberg, Michael  | 6/29/2023 | Reviewed proposed Cash Cloud sale order (0.5); correspondence with A. Tsang (Genesis) and Fox Rothschild team re same (0.3); correspondence with A. Tsang (Genesis) re Cash Cloud confirmation timeline (0.2). | 1.00  | 1105.00 |
| O'Neal, Sean A.    | 6/29/2023 | Correspondence with M. Weinberg re cash cloud sale order.  | 0.10  | 182.00  |
| Weinberg, Michael  | 7/2/2023  | Drafted update on Cash Cloud proceedings for Genesis.  | 0.30  | 346.50  |
| Weinberg, Michael  | 7/4/2023  | Reviewed filings on the Cash Cloud docket.   | 0.50  | 577.50  |
| Weinberg, Michael  | 7/5/2023  | Reviewed issues re UCC lien challenge (0.5); correspondence with S. O'Neal re same (0.3); reviewed filings on the Cash Cloud docket (0.2); reviewed draft liquidation trust agreement (0.4).                   | 1.40  | 1617.00 |
| Weinberg, Michael  | 7/5/2023  | Call with C. LoTempio (S&K) re Cash Cloud plan issues.   | 0.50  | 577.50  |
| O'Neal, Sean A.    | 7/6/2023  | Correspondence with M. Weinberg re cash cloud sale proceeds (0.1). Call with M. Weinberg and S. Bremer re Cash Cloud issues (0.4)  | 0.50  | 910.00  |
| Dyer-Kennedy, Jade | 7/6/2023  | Compiled docket items to client records per S. Bremer  | 2.50  | 1075.00 |
| Weinberg, Michael  | 7/6/2023  | Call with A. Tsang (Genesis) re Cash Cloud liquidation trust agreement.  | 0.60  | 693.00  |
| Bremer, Sabrina    | 7/6/2023  | Call with M. Weinberg re liquidating trust.  | 0.50  | 482.50  |
| Bremer, Sabrina    | 7/6/2023  | Review proposed liquidating trust agreement.   | 0.40  | 386.00  |
| Bremer, Sabrina    | 7/6/2023  | Call with S. O'Neal and M. Weinberg re Cash Cloud issues   | 0.40  | 386.00  |
| Weinberg, Michael  | 7/6/2023  | Call with S. O'Neal and S. Bremer re Cash Cloud issues   | 0.40  | 462.00  |
| Weinberg, Michael  | 7/6/2023  | Call with S. Bremer re liquidating trust.  | 0.50  | 577.50  |
| Bremer, Sabrina    | 7/7/2023  | Draft liquidating trust agreement.   | 2.60  | 2509.00 |
| O'Neal, Sean A.    | 7/9/2023  | Review correspondence re cash cloud.   | 0.10  | 182.00  |
| Bremer, Sabrina    | 7/10/2023 | Draft liquidating trust agreement.   | 3.80  | 3667.00 |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Bremer, Sabrina   | 7/10/2023 | Call with M. Weinberg re liquidating trust agreement.  | 0.20  | 193.00  |
| O'Neal, Sean A.   | 7/10/2023 | Correspondence with M. Weinberg re cash cloud 506(c).  | 0.20  | 364.00  |
| Bremer, Sabrina   | 7/11/2023 | Review 506(c) surcharge documentation.   | 0.30  | 289.50  |
| Bremer, Sabrina   | 7/11/2023 | Call with S. O'Neal, M. Weinberg re liquidating trust agreement.   | 0.50  | 482.50  |
| Bremer, Sabrina   | 7/11/2023 | Research for liquidating trust agreement.  | 0.30  | 289.50  |
| Weinberg, Michael | 7/11/2023 | Call with S. O'Neal and S. Bremer re liquidating trust agreement.  | 0.50  | 577.50  |
| O'Neal, Sean A.   | 7/11/2023 | Call with S. O'Neal, M. Weinberg re liquidating trust agreement (0.5). Review and comment on liquidation trust agreement (0.2). Other correspondence with M. Weinberg and local counsel (0.1).                     | 0.80  | 1456.00 |
| Weinberg, Michael | 7/11/2023 | Call with R. Kinas (S&W) re Cash Cloud case.   | 0.20  | 231.00  |
| Bremer, Sabrina   | 7/12/2023 | Research re 506(c) surcharge.  | 3.30  | 3184.50 |
| Weinberg, Michael | 7/12/2023 | Call with C. LoTempio (S&K) re Cash Cloud case.  | 0.60  | 693.00  |
| Bremer, Sabrina   | 7/12/2023 | Revise stipulation to extend plan objection deadline.  | 0.70  | 675.50  |
| Weinberg, Michael | 7/13/2023 | Research re asserted surcharge claims (1.5); revised draft creditor trust agreement (0.4); correspondence with A. Tsang (Genesis) re creditor trust agreement and lien challenge settlement (0.3).                 | 2.20  | 2541.00 |
| Weinberg, Michael | 7/13/2023 | Call with A. Noll (Fox Rothschild) re Cash Cloud issues.   | 0.50  | 577.50  |
| O'Neal, Sean A.   | 7/13/2023 | Correspondence re cash cloud matters.  | 0.20  | 364.00  |
| Weinberg, Michael | 7/14/2023 | Analysis regarding potential global settlement (3.5); prepared global settlement proposal based on same (1.4); correspondence with S. O'Neal and A. Tsang (Genesis) re same (0.6); correspondence with C. LoTempio | 5.80  | 6699.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | (S&K) re secured claims trust agreement (0.3).   |       |         |
| Weinberg, Michael  | 7/14/2023 | Call with J. Mertz (Michael Best & Friedrich) to discuss Cash Cloud case.  | 0.40  | 462.00  |
| Weinberg, Michael  | 7/14/2023 | Call with S. O'Neal to discuss Cash Cloud.   | 0.20  | 231.00  |
| Weinberg, Michael  | 7/14/2023 | Call with C. LoTempio (S&K) to discuss Cash Cloud case.  | 0.50  | 577.50  |
| Weinberg, Michael  | 7/14/2023 | Call with A. Tsang (Genesis) re Cash Cloud case.   | 1.00  | 1155.00 |
| O'Neal, Sean A.    | 7/14/2023 | Call with M. Weinberg to discuss Cash Cloud  | 0.20  | 364.00  |
| Weinberg, Michael  | 7/17/2023 | Drafted admin proof of claim narrative (0.8); reviewed Cash Cloud plan (1); proposed revisions to same (.45 ); correspondence with A. Tsang regarding global settlement proposal (1.45)                            | 3.70  | 4273.50 |
| O'Neal, Sean A.    | 7/17/2023 | Correspondence with M. Weinberg re cash cloud settlement.  | 0.20  | 364.00  |
| Weinberg, Michael  | 7/18/2023 | Call with A. Tsang (Genesis) regarding admin proof of claim.   | 0.10  | 115.50  |
| Dyer-Kennedy, Jade | 7/18/2023 | Compiled docket items to client records per S. Bremer  | 3.00  | 1290.00 |
| Bremer, Sabrina    | 7/18/2023 | Review administrative proof of claim.  | 0.70  | 675.50  |
| Weinberg, Michael  | 7/19/2023 | Call with A. Kissner (MoFo) to discuss Cash Cloud case   | 2.40  | 2772.00 |
| Weinberg, Michael  | 7/19/2023 | Call with S&K and MoFo teams to discuss Cash Cloud case.   | 0.70  | 808.50  |
| Weinberg, Michael  | 7/19/2023 | Call with C. LoTempio (S&K) to discuss Cash Cloud case.  | 0.20  | 231.00  |
| O'Neal, Sean A.    | 7/19/2023 | Comment on cash cloud administrative claim.  | 0.30  | 546.00  |
| Weinberg, Michael  | 7/20/2023 | Correspondence with B. Axelrod (FR) to extend plan voting and objection deadlines (0.3); coordinated filing of admin proof of claim (0.8); correspondence with J. Math (S&W) re same (0.2); correspondence with A. | 1.60  | 1848.00 |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
|                    |           | Tsang (Genesis) re purchase price reduction (0.3).  |       |         |
| O'Neal, Sean A.    | 7/20/2023 | Correspondence with cash cloud debtors, UCC and Enigma counsel.   | 0.20  | 364.00  |
| Weinberg, Michael  | 7/21/2023 | Call with S. O'Neal re settlement (0.3); correspondence with J. McPherson (FR) and A. Tsang (Genesis) re Parker's machines (0.4); correspondence with S. O'Neal, A. Pretto-Sakmann (Genesis) and A. Tsang (Genesis) re global settlement proposal (0.8); reviewed draft stipulation extending dates related to plan confirmation (0.2). | 1.70  | 1963.50 |
| O'Neal, Sean A.    | 7/21/2023 | Call with M. Weinberg re settlement (0.3). Review materials and correspondence re same (0.2).   | 0.50  | 910.00  |
| Weinberg, Michael  | 7/23/2023 | Correspondence with A. Pretto-Sakmann (Genesis) and A. Tsang (Genesis) re proposed settlement re lien challenge.  | 0.50  | 577.50  |
| Weinberg, Michael  | 7/24/2023 | Call with A. Tsang (Genesis) regarding Cash Cloud case.   | 0.70  | 808.50  |
| Weinberg, Michael  | 7/24/2023 | Correspondence with A. Tsang (Genesis) and S&K team re proposed settlement re lien challenge issue.   | 0.30  | 346.50  |
| Dyer-Kennedy, Jade | 7/24/2023 | Compiled docket items to client records per S. Bremer   | 0.40  | 172.00  |
| Weinberg, Michael  | 7/25/2023 | Correspondence with A. Tsang (Genesis) and R. Kinas (S&W) re surcharge litigation (0.9); reviewed Enigma letter re sale proceeds (0.2); correspondence with A. Tsang (Genesis) and B. Axelrod (FR) re purchase price reduction (0.2); correspondence with S. Bremer re case filings (0.3).  | 1.60  | 1848.00 |
| Weinberg, Michael  | 7/25/2023 | Call with R. Kinas (S&W) and A. Wendl (S&W) re surcharge motion.  | 0.40  | 462.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Weinberg,<br>Michael | 7/26/2023 | Analysis re surcharge litigation strategy (0.7); correspondence with S. O'Neal and A. Tsang (Genesis) re same (0.5); reviewed issues related to distribution of excess sale proceeds (0.8); correspondence with B. Axelrod (FR) and A. Tsang (Genesis) re same (0.2); evaluated S&K settlement proposal re lien challenge (0.5); correspondence with A. Tsang (Genesis) re potential counteroffer re same (0.3). | 3.00  | 3465.00 |
| Weinberg,<br>Michael | 7/26/2023 | Call with A. Tsang (Genesis) to discuss Cash Cloud case.   | 0.40  | 462.00  |
| O'Neal, Sean A.      | 7/26/2023 | Correspondence re cash cloud.  | 0.10  | 182.00  |
| Weinberg,<br>Michael | 7/27/2023 | Evaluated proposed initial distribution of sale proceeds (0.5); correspondence with A. Tsang (Genesis) and B. Axelrod (FR) re same (0.2); correspondence with A. Tsang (Genesis) and R. Kinas (S&W) re surcharge litigation (0.7); correspondence with S&K team re lien challenge counteroffer (0.2).  | 1.60  | 1848.00 |
| Weinberg,<br>Michael | 7/27/2023 | Meeting with S. O'Neal to discuss Cash Cloud surcharge dispute.  | 0.10  | 115.50  |
| Weinberg,<br>Michael | 7/27/2023 | Call with A. Tsang (Genesis), A. Kissner (MoFo) and R. Kinas (S&W) to discuss surcharge disputes.  | 0.70  | 808.50  |
| Weinberg,<br>Michael | 7/27/2023 | Call with A. Tsang (Genesis) to discuss Cash Cloud surcharge disputes.   | 0.20  | 231.00  |
| O'Neal, Sean A.      | 7/27/2023 | Meeting with M. Weinberg re cash cloud issues.   | 0.10  | 182.00  |
| Weinberg,<br>Michael | 7/28/2023 | Correspondence with Fox Rothschild team re initial distribution of sale proceeds (0.1); correspondence with S. O'Neal re surcharge litigation (0.2).   | 0.30  | 346.50  |
| Weinberg,<br>Michael | 7/28/2023 | Call with S. O'Neal, A. Tsang (Genesis) and S&W team to discuss Cash Cloud surcharge disputes.   | 0.40  | 462.00  |
| O'Neal, Sean A.      | 7/28/2023 | Call with A. Tsang (Genesis), local counsel, M Weinberg re: Cash Cloud   | 0.70  | 1274.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
|                    |           | strategy (0.4). Correspondence with M. Weinberg re cash cloud (0.3).   |       |         |
| Weinberg, Michael  | 7/30/2023 | Correspondence with S. O'Neal and R. Kinias (S&W) re Cash Cloud surcharge disputes.  | 0.30  | 346.50  |
| Weinberg, Michael  | 7/31/2023 | Revised draft Cash Cloud plan (1.0)  | 3.80  | 4389.00 |
| Weinberg, Michael  | 7/31/2023 | Call with C. LoTempio (S&K) re Cash Cloud disputes.  | 0.40  | 462.00  |
| Weinberg, Michael  | 8/1/2023  | Correspondence with A. Tsang (Genesis) and R. Kinias (S&W) re Cash Cloud plan and surcharge litigation (0.5); prepare for call with A. Tsang (Genesis) re same (0.3); reviewed markup of Cash Cloud plan (1.0); revised draft amended plan (0.7); correspondence with, B. Axelrod (Fox Rothschild) and C. LoTempio (S&K) re amended plan and secured creditor trust agreement (0.3). | 2.80  | 3234.00 |
| Weinberg, Michael  | 8/1/2023  | Call with A. Tsang (Genesis) re Cash Cloud plan.   | 0.90  | 1039.50 |
| Weinberg, Michael  | 8/1/2023  | Call with S. O'Neal to discuss Cash Cloud plan and pending disputes.   | 0.20  | 231.00  |
| Weinberg, Michael  | 8/1/2023  | Call with C. LoTempio (S&K) re Cash Cloud plan.  | 0.50  | 577.50  |
| O'Neal, Sean A.    | 8/1/2023  | Call with M. Weinberg re cash cloud (0.4). Correspondence with M. Weinberg re same (0.1).  | 0.50  | 910.00  |
| Dyer-Kennedy, Jade | 8/1/2023  | Compiled docket items to client records per S. Bremer  | 1.50  | 645.00  |
| Weinberg, Michael  | 8/2/2023  | Reviewed Enigma surcharge subpoena (0.4); correspondence with R. Kinias (S&W) re surcharge litigation questions (0.5); correspondence with A. Tsang (Genesis) re amended plan and ballot (0.1).  | 1.00  | 1155.00 |
| Weinberg, Michael  | 8/3/2023  | Reviewed surcharge motion (0.5); reviewed R. Kinias (S&W) questions re same (0.7); correspondence with R. Kinias (S&W) responding to same (0.2).   | 1.40  | 1617.00 |

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| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Dyer-Kennedy, Jade | 8/3/2023  | Compiled docket items to client records per S. Bremer  | 3.00  | 1290.00 |
| Weinberg, Michael  | 8/7/2023  | Correspondence with A. Tsang (Genesis) and S. O'Neal re Cash Cloud confirmation issues (0.4); reviewed questions re same (0.5); correspondence with R. Kinas (S&W) re pleadings on the Cash Cloud docket (0.2).  | 1.20  | 1386.00 |
| Weinberg, Michael  | 8/7/2023  | Call with B. Gayda (S&K) re Cash Cloud disputes.   | 0.20  | 231.00  |
| Weinberg, Michael  | 8/7/2023  | Call with S. O'Neal re Cash Cloud plan voting.   | 0.10  | 115.50  |
| O'Neal, Sean A.    | 8/7/2023  | Call with M. Weinberg re Cash Cloud plan voting (0.1). Review cash cloud correspondence from M. Weinberg and S&K (0.2).  | 0.30  | 546.00  |
| Dyer-Kennedy, Jade | 8/7/2023  | Compiled docket items to client records per S. Bremer  | 1.80  | 774.00  |
| Weinberg, Michael  | 8/8/2023  | Correspondence with A. Tsang (Genesis) and A. Kissner (MoFo) re Cash Cloud plan voting (0.6); correspondence with S. Cascante (A&M) and H. Kim re payment under sale order (0.2); correspondence with A. Tsang (Genesis) re collateral (0.5).  | 1.20  | 1386.00 |
| Weinberg, Michael  | 8/8/2023  | Call with A. Tsang (Genesis) to discuss Cash Cloud case.   | 0.50  | 577.50  |
| Weinberg, Michael  | 8/9/2023  | Correspondence with A. Tsang (Genesis) and B. Axelrod (Fox Rothschild) re draft stipulation re voting process (0.4); analysis re Genesis collateral (0.2); correspondence with A. Tsang (Genesis) re same (0.2); correspondence with S. O'Neal and A. Kissner (MoFo) re chapter 7 conversion motion (0.3). | 1.10  | 1270.50 |
| O'Neal, Sean A.    | 8/9/2023  | Correspondence with M. Weinberg re cash cloud.   | 0.10  | 182.00  |
| Weinberg, Michael  | 8/10/2023 | Call with A. Tsang (Genesis) regarding Cash Cloud case.  | 0.40  | 462.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872. 026 Cash Cloud

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Weinberg, Michael | 8/10/2023 | Correspondence with A. Tsang (Genesis) re Parker's machines (0.3); correspondence with A. Tsang (Genesis) and R. Kinas (S&W) re draft surcharge objection (0.2); reviewed S&K comments on draft creditor trust agreement (0.4); correspondence with A. Kissner (MoFo) re chapter 7 conversion motion (0.2).    | 1.10  | 1270.50 |
| Weinberg, Michael | 8/10/2023 | Call with C. LoTempio (S&K) to discuss Cash Cloud trust agreements.  | 0.30  | 346.50  |
| Weinberg, Michael | 8/11/2023 | Correspondence with R. Kinas (S&W) and S. Bremer re Cash Cloud case.   | 0.60  | 693.00  |
| O'Neal, Sean A.   | 8/12/2023 | Discussion with M. Weinberg re cash cloud.   | 0.10  | 182.00  |
| Weinberg, Michael | 8/14/2023 | Revised draft secured claims trust agreement (0.3); correspondence with A. Kissner (MoFo) re same (0.1).   | 0.40  | 462.00  |
| Weinberg, Michael | 8/15/2023 | Revised draft confirmation order (1.5); revised draft secured claims trust agreement (0.5); reviewed draft creditor trust reporting language (0.5); reviewed filings on the Cash Cloud docket (0.3); correspondence with S. O'Neal, A. Tsang (Genesis), C. LoTempio (S&K) and A. Kissner (MoFo) re same (0.6). | 3.40  | 3927.00 |
| Weinberg, Michael | 8/16/2023 | Reviewed draft surcharge objection (1.1); reviewed markup of confirmation order (0.5); revised same (0.2); correspondence with A. Tsang (Genesis) re same (0.2); reviewed draft confirmation pleadings (0.6).  | 2.60  | 3003.00 |
| Bremer, Sabrina   | 8/16/2023 | Review cash cloud confirmation brief.  | 0.70  | 675.50  |
| Weinberg, Michael | 8/17/2023 | Reviewed pleadings related to Cash Cloud confirmation hearing (0.3); correspondence with S. Bremer re same (0.1).  | 0.40  | 462.00  |
| Weinberg, Michael | 8/17/2023 | Prepared comments on draft surcharge objection (2.1); correspondence with A. Tsang (Genesis) re same (0.6).  | 2.70  | 3118.50 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 026 Cash Cloud

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Weinberg, Michael | 8/17/2023 | Appeared at Cash Cloud confirmation hearing.  | 1.50  | 1732.50 |
| Weinberg, Michael | 8/17/2023 | Call with A. Tsang (Genesis) re confirmation hearing.   | 0.20  | 231.00  |
| Weinberg, Michael | 8/19/2023 | Correspondence with S. O'Neal re potential machine sale.  | 0.10  | 115.50  |
| O'Neal, Sean A.   | 8/21/2023 | Correspondence with Seward & Kissel and R. Kinas (S&W) re settlement offers.  | 0.20  | 364.00  |
| Weinberg, Michael | 8/22/2023 | Reviewed settlement proposals regarding Cash Cloud case (0.4); correspondence with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) and S. O'Neal re same (0.3); correspondence with S&K team re same (0.2); reviewed cash collection motion (0.2); correspondence with Genesis team re same (0.1); correspondence with P. May (Desert Capital) re potential machine sale (0.1).            | 1.30  | 1501.50 |
| O'Neal, Sean A.   | 8/22/2023 | Correspondence with local counsel and M. Weinberg re cash cloud settlements.  | 0.10  | 182.00  |
| Bremer, Sabrina   | 8/23/2023 | Review Engima objection (.6) ; draft summary of objection (.6), correspondence re settlement negotiations (.3).   | 1.50  | 1447.50 |
| Weinberg, Michael | 8/23/2023 | Correspondence with A. Pretto-Sakmann (Genesis) and S. O'Neal re lien challenge settlement (0.6); reviewed draft Enigma objection to UCC standing motion re lien challenge (0.3); correspondence with S. Bremer re same (0.2); correspondence with S. O'Neal re surcharge settlement (0.2); correspondence with A. Tsang (Genesis) and A. Sullivan (Genesis) re potential machine sale (0.3). | 1.60  | 1848.00 |
| Bremer, Sabrina   | 8/24/2023 | Draft summary to client on cash cloud settlement negotiations.  | 0.80  | 772.00  |
| Bremer, Sabrina   | 8/26/2023 | Draft correspondence re settlement agreement.   | 0.20  | 193.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. 026 Cash Cloud

| NAME              | DATE      | DESCRIPTION  | HOURS  | AMOUNT     |
|-------------------|-----------|--|--------|------------|
| Bremer, Sabrina   | 8/28/2023 | Draft update on Cash Cloud proceedings.  | 0.30   | 289.50     |
| Weinberg, Michael | 8/28/2023 | Correspondence with A. Wendl (S&W) re draft surcharge objection (0.2); reviewed same (0.2).      | 0.40   | 462.00     |
| Weinberg, Michael | 8/29/2023 | Reviewed Cash Cloud docket filings (0.1); attended Cash Cloud status conference (0.4).           | 0.50   | 577.50     |
| Weinberg, Michael | 8/29/2023 | Call with C. LoTempio (S&K) to discuss Cash Cloud case.  | 0.30   | 346.50     |
| Bremer, Sabrina   | 8/30/2023 | Correspondence with M. Berman (Genesis) re Cash Cloud.   | 0.10   | 96.50      |
| Weinberg, Michael | 8/30/2023 | Call with C. LoTempio (S&K) re Cash Cloud case.  | 0.10   | 115.50     |
| Weinberg, Michael | 8/30/2023 | Correspondence with S. O'Neal and C. LoTempio (S&K) re Cash Cloud case.                          | 0.20   | 231.00     |
| Weinberg, Michael | 8/31/2023 | Reviewed draft surcharge deposition transcripts (1.2); reviewed draft surcharge objection (0.9). | 2.10   | 2425.50    |
|                   |           | MATTER TOTAL:  | 149.20 | 163,502.00 |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. .027 M&A

| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT |
|----------------------|----------|---|-------|--------|
| Minott, Richard      | 6/1/2023 | Review EPA  | 1.00  | 965.00 |
| Minott, Richard      | 6/1/2023 | Correspondence with J. VanLare, K. Spoerri, L. Swiderski and I. Julson Barahona re SPA comments | 1.00  | 965.00 |
| Minott, Richard      | 6/1/2023 | Provide comments to process letter  | 0.80  | 772.00 |
| Minott, Richard      | 6/1/2023 | Correspondence with L. Swiderski, J. VanLare, Moelis re dataroom scope                          | 1.00  | 965.00 |
| Linch, Maureen E.    | 6/1/2023 | Correspond with K. Heiland regarding tax comments to APA.                                       | 0.10  | 173.50 |
| Spoerri, Kimberly R. | 6/1/2023 | Email regarding outstanding items (SPA, APA, disclosure schedules).                             | 0.30  | 510.00 |
| Spoerri, Kimberly R. | 6/1/2023 | Attention to email from A. Pretto-Salmann.  | 0.10  | 170.00 |
| Spoerri, Kimberly R. | 6/1/2023 | Attention to email from A. Pretto-Sakmann. Agenda for call with A. Pretto-Sakmann.              | 0.30  | 510.00 |
| Spoerri, Kimberly R. | 6/1/2023 | Call with L. Swiderski regarding next steps on APA, SPA.  | 0.10  | 170.00 |
| Spoerri, Kimberly R. | 6/1/2023 | Attention to review of revised EPA.   | 0.40  | 680.00 |
| Spoerri, Kimberly R. | 6/1/2023 | Attention to email regarding APA/SPA.   | 0.40  | 680.00 |
| Swiderski, Lukasz    | 6/1/2023 | Call with K. Spoerri regarding next steps on APA, SPA.  | 0.10  | 96.50  |
| Swiderski, Lukasz    | 6/1/2023 | Call with K. Spoerri regarding EPA.   | 0.10  | 96.50  |
| Swiderski, Lukasz    | 6/1/2023 | Call with K. Spoerri regarding next steps on APA, SPA (.1); prep for same (.1)                  | 0.20  | 193.00 |
| Swiderski, Lukasz    | 6/1/2023 | Conference with I. Julson Barahona regarding EPA (.4); follow up re same (.1).                  | 0.50  | 482.50 |
| Swiderski, Lukasz    | 6/1/2023 | Correspondence with I. Julson Barahona regarding Purchase Agreement.                            | 0.40  | 386.00 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872. .027 M&A

| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Swiderski, Lukasz       | 6/1/2023 | Correspondence with R. Minnott & J. VanLare regarding sales process.                            | 0.40  | 386.00  |
| Swiderski, Lukasz       | 6/1/2023 | Coordinate review of the round 2 dataroom by Cleary litigation, antitrust and bankruptcy teams. | 1.00  | 965.00  |
| Swiderski, Lukasz       | 6/1/2023 | Revise Equity Purchase Agreement.   | 3.50  | 3377.50 |
| Swiderski, Lukasz       | 6/1/2023 | Finalize & distribute Equity Purchase Agreement to counsel for UCC & ad hoc creditors.          | 0.70  | 675.50  |
| Swiderski, Lukasz       | 6/1/2023 | Implement K. Spoerri comments to Purchase Agreement.  | 0.50  | 482.50  |
| VanLare, Jane           | 6/1/2023 | Reviewed correspondence from L. Swiderski re M&A process (.5)                                   | 0.50  | 865.00  |
| Julson Barahona, Isa A. | 6/1/2023 | Conference with L. Swiderski regarding EPA.   | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 6/1/2023 | Revise EPA.   | 0.80  | 944.00  |
| Julson Barahona, Isa A. | 6/1/2023 | Attend to correspondence w/ J. Soto (Moelis) re: NDA from a bidder.                             | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/1/2023 | Attend to correspondence w/ L. Swiderski re: deal management.                                   | 0.30  | 354.00  |
| Houck, Stephen J.       | 6/1/2023 | Genesis: Review VDR materials.  | 1.90  | 2194.50 |
| Houck, Stephen J.       | 6/1/2023 | Meeting with A. Vedapudi to discuss doc review.   | 0.30  | 346.50  |
| Spoerri, Kimberly R.    | 6/1/2023 | Call with L. Swiderski regarding EPA.   | 0.10  | 170.00  |
| Swiderski, Lukasz       | 6/2/2023 | Coordinate conference with Genesis re. SPA/APA process  | 0.20  | 193.00  |
| Minott, Richard         | 6/2/2023 | Review process letter   | 2.30  | 2219.50 |
| Swiderski, Lukasz       | 6/2/2023 | Call w/ I. Julson Barahona & Bidder re. Bidder NDA  | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/2/2023 | Call w/ K. Spoerri, I. Julson Barahona, J. VanLare (partial), R. Minott, A. Pretto-Sakmann      | 0.80  | 772.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872. .027 M&A

| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
|                      |          | (Genesis), A. Sullivan<br>(Genesis), C. Kourtis (Genesis)<br>re. SPA/APA revision process   |       |         |
| Minott, Richard      | 6/2/2023 | Call with K. Spoerri, I. Julson Barahona, J. VanLare (partial), L. Swiderski, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), C. Kourtis (Genesis) re. SPA/APA revision process | 0.80  | 772.00  |
| Spoerri, Kimberly R. | 6/2/2023 | Call w/ L. Swiderski regarding EPA and dataroom process.  | 0.20  | 340.00  |
| Swiderski, Lukasz    | 6/2/2023 | Correspondence w/ O. Backes (Moelis) & I. Julson Barahona re. dataroom review   | 0.30  | 289.50  |
| Minott, Richard      | 6/2/2023 | Correspondence with K. Spoerri and J. VanLare re sale considerations  | 1.60  | 1544.00 |
| Swiderski, Lukasz    | 6/2/2023 | Correspondence w/ K. Spoerri & implement comments EPA draft   | 0.70  | 675.50  |
| Swiderski, Lukasz    | 6/2/2023 | Review and revise Bidder NDA  | 0.20  | 193.00  |
| Swiderski, Lukasz    | 6/2/2023 | Review Round 2 Process Letter   | 0.20  | 193.00  |
| Swiderski, Lukasz    | 6/2/2023 | Call w/ I. Julson Barahona re. Genesis call follow-ups  | 0.20  | 193.00  |
| Swiderski, Lukasz    | 6/2/2023 | Call w/ I. Julson Barahona re. Bidder NDA   | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/2/2023 | Revise Bidder NDA, obtain client sign-off & distribute for further review   | 0.90  | 868.50  |
| Swiderski, Lukasz    | 6/2/2023 | Revise EPA & related correspondence w/ I. Julson Barahona   | 1.00  | 965.00  |
| Swiderski, Lukasz    | 6/2/2023 | Finalize EPA  | 0.50  | 482.50  |
| Swiderski, Lukasz    | 6/2/2023 | Correspondence w/ I. Julson Barahona & R. Minott re. process letter, EPA bankruptcy sections  | 0.40  | 386.00  |
| O'Neal, Sean A.      | 6/2/2023 | Correspondence re escrow arrangements for deposit.  | 0.10  | 182.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. .027 M&A

| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Julson Barahona, Isa A. | 6/2/2023 | Call w/ L. Swiderski & Bidder re. Bidder NDA.   | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/2/2023 | Call w/ L. Swiderski re. Genesis call follow-ups.   | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/2/2023 | Call w/ L. Swiderski re. Bidder NDA.  | 0.10  | 118.00  |
| Julson Barahona, Isa A. | 6/2/2023 | Call w/ K. Spoerri, J. VanLare (partial), R. Minott, L. Swiderski, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), C. Kourtis (Genesis) re. SPA/APA revision process.                     | 0.80  | 944.00  |
| Julson Barahona, Isa A. | 6/2/2023 | Review and revise bidder NDA.   | 0.80  | 944.00  |
| Julson Barahona, Isa A. | 6/2/2023 | Revise EPA, incorporating comments from K. Spoerri.   | 1.20  | 1416.00 |
| Julson Barahona, Isa A. | 6/2/2023 | Attend to correspondence w/ B. Morris re: NFA approvals.  | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 6/2/2023 | Revise process letter.  | 0.80  | 944.00  |
| Spoerri, Kimberly R.    | 6/2/2023 | Call w/ I. Julson Barahona, L. Swiderski, J. VanLare (partial), R. Minott, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), C. Kourtis (Genesis) re. SPA/APA revision process.             | 0.80  | 1360.00 |
| Spoerri, Kimberly R.    | 6/2/2023 | Attention to email re SPA/APA revision process.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 6/2/2023 | Review of process letter and EPA  | 0.80  | 1360.00 |
| Spoerri, Kimberly R.    | 6/2/2023 | Attention to email regarding process letter.  | 0.10  | 170.00  |
| VanLare, Jane           | 6/2/2023 | Call with J. Soto (Moelis) re sale process (.1)   | 0.10  | 173.00  |
| VanLare, Jane           | 6/2/2023 | Call with K. Spoerri, I. Julson Barahona, R. Minott, L. Swiderski, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), C. Kourtis (Genesis) re. SPA/APA revision process (partial attendance) | 0.70  | 1211.00 |

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MATTER: 24872. .027 M&A

| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Linch, Maureen E.       | 6/2/2023 | Correspond with K. Spoerri, D. Schaeffe, W. McRae and K. Heiland regarding intercompany loans.                               | 0.50  | 867.50  |
| Swiderski, Lukasz       | 6/2/2023 | Call w/ K. Spoerri regarding EPA and dataroom process  | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/3/2023 | Revise EPA and APA   | 2.60  | 2509.00 |
| Minott, Richard         | 6/3/2023 | Correspondence with J. VanLare and K. Spoerri re process letter  | 1.20  | 1158.00 |
| VanLare, Jane           | 6/3/2023 | Reviewed process letter (.5)   | 0.50  | 865.00  |
| Minott, Richard         | 6/4/2023 | Correspondence with J. VanLare and S. O'Neal re process letter   | 0.40  | 386.00  |
| Swiderski, Lukasz       | 6/4/2023 | Review new dataroom uploads & correspondence w/ O. Backes (Moelis), B. Hoffman, N. Reynolds re antitrust & litigation review | 0.70  | 675.50  |
| Minott, Richard         | 6/4/2023 | revise process letter  | 0.50  | 482.50  |
| Swiderski, Lukasz       | 6/4/2023 | Correspondence w/ I. Julson Barahona & follow-up emails with creditor committees   | 0.20  | 193.00  |
| Julson Barahona, Isa A. | 6/4/2023 | Review revised EPA.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/4/2023 | Attend to correspondence with Moelis re: EPA.  | 0.20  | 236.00  |
| Spoerri, Kimberly R.    | 6/4/2023 | Comment on summary for call with CEO re sale process.  | 0.50  | 850.00  |
| Swiderski, Lukasz       | 6/5/2023 | Correspondence w/ G. McGrory re. Closing Deliverables  | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/5/2023 | Coordinate execution of Bidder NDA   | 0.10  | 96.50   |
| Ribeiro, Christian      | 6/5/2023 | Correspond with J. Roden (Moelis), J. VanLare, J. Massey re potential bid  | 0.20  | 209.00  |
| Swiderski, Lukasz       | 6/5/2023 | Correspondence with Nicholas Festa (ClearyX) & I. Julson Barahona regarding material contracts review.                       | 0.20  | 193.00  |

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 MATTER: 24872. .027 M&A

| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Swiderski, Lukasz | 6/5/2023 | Correspondence with I. Julson Barahona & M. Leto (A&M) regarding intercompany loans analysis.   | 0.20  | 193.00  |
| Swiderski, Lukasz | 6/5/2023 | Correspondence with CGSH specialist teams regarding deal status timeline.   | 0.20  | 193.00  |
| Swiderski, Lukasz | 6/5/2023 | Coordination of redactions of dataroom documents and correspondence with O. Backes (Moelis), I. Julson Barahona, N. Reynolds & CGSH Word Processing.      | 1.20  | 1158.00 |
| Swiderski, Lukasz | 6/5/2023 | Correspondence with J. Roden (Moelis), R. Minott, I. Julson Barahona, D. Schaefer, J. Massey, C. Ribeiro regarding preparation of materials for dataroom. | 1.00  | 965.00  |
| Swiderski, Lukasz | 6/5/2023 | Review comments from Proskauer, Weil, & K. Spoerri & revise Equity Purchase Agreement.  | 2.20  | 2123.00 |
| Swiderski, Lukasz | 6/5/2023 | Annotate Proskauer blackline with issues for review with bankruptcy team.   | 0.80  | 772.00  |
| Swiderski, Lukasz | 6/5/2023 | Annotate Proskauer blackline with issues for review with tax team.  | 0.20  | 193.00  |
| Swiderski, Lukasz | 6/5/2023 | Correspondence with I. Julson Barahona regarding derivatives regulatory analysis.   | 0.30  | 289.50  |
| Swiderski, Lukasz | 6/5/2023 | Correspondence with I. Julson Barahona regarding closing checklist to-dos.  | 0.40  | 386.00  |
| Swiderski, Lukasz | 6/5/2023 | Correspondence with K. Spoerri regarding Weil comments to EPA.  | 0.10  | 96.50   |
| Swiderski, Lukasz | 6/5/2023 | Call with I. Julson Barahona regarding Proskauer comments to EPA.   | 0.20  | 193.00  |

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MATTER: 24872. .027 M&A

| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Swiderski, Lukasz       | 6/5/2023 | Prepare email for Genesis team addressing open APA/EPA items.                        | 0.20  | 193.00  |
| VanLare, Jane           | 6/5/2023 | Call w/ K. Spoerri, I. Julson Barahona and D. Islim (Genesis) re: draft EPA. (1)     | 1.00  | 1730.00 |
| VanLare, Jane           | 6/5/2023 | Reviewed email from I. Julson re M&A issues (1)                                      | 1.00  | 1730.00 |
| Spoerri, Kimberly R.    | 6/5/2023 | Attention to email and review of Proskauer comments to EPA.                          | 0.70  | 1190.00 |
| Spoerri, Kimberly R.    | 6/5/2023 | Attention to email re EPA.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 6/5/2023 | Call with J. VanLare, I. Julson Barahona and D. Islim (Genesis) regarding draft EPA. | 1.00  | 1700.00 |
| Spoerri, Kimberly R.    | 6/5/2023 | Attention to email to Moelis regarding client comments to EPA.                       | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 6/5/2023 | Attention to emails regarding dataroom, checklist, D. Islim comments to EPA.         | 1.60  | 2720.00 |
| Spoerri, Kimberly R.    | 6/5/2023 | Attention to emails regarding D. Islim comments to EPA.                              | 0.20  | 340.00  |
| Massey, Jack A.         | 6/5/2023 | Corresp. L. Swiderski re: VDR materials.   | 0.20  | 221.00  |
| Julson Barahona, Isa A. | 6/5/2023 | Attend to correspondence w/ Citi re: escrow agreement.                               | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 6/5/2023 | Call w/ K. Spoerri re. Proskauer comments to EPA.                                    | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/5/2023 | Review summary of key terms of EPA.  | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 6/5/2023 | Attend to correspondence w/ Moelis and D. Islim (Genesis) re: EPA.                   | 1.50  | 1770.00 |
| Julson Barahona, Isa A. | 6/5/2023 | Call w/ J. Roden (Moelis) re: EPA.   | 0.10  | 118.00  |
| Julson Barahona, Isa A. | 6/5/2023 | Revise signing checklist.  | 2.00  | 2360.00 |
| Julson Barahona, Isa A. | 6/5/2023 | Call w/ J. VanLare, K. Spoerri, and D. Islim (Genesis) re: draft EPA.                | 1.00  | 1180.00 |
| Linch, Maureen E.       | 6/5/2023 | Review changes to EPA.   | 0.50  | 867.50  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872. .027 M&A

| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Linch, Maureen E.       | 6/5/2023 | Correspond with D. Schaefer, W. McRae, and K. Spoerri regarding purchase agreement.   | 0.30  | 520.50  |
| Julson Barahona, Isa A. | 6/5/2023 | Call with K. Spoerri re: Proskauer markup of EPA.   | 0.20  | 236.00  |
| Spoerri, Kimberly R.    | 6/5/2023 | Call with I. Julson Barahona regarding Proskauer markup of EPA.   | 0.20  | 340.00  |
| Julson Barahona, Isa A. | 6/5/2023 | Call with L. Swiderski regarding Proskauer comments to EPA.   | 0.20  | 236.00  |
| Spoerri, Kimberly R.    | 6/5/2023 | Call w/ I. Julson Barahona re. Proskauer comments to EPA.   | 0.20  | 340.00  |
| Swiderski, Lukasz       | 6/6/2023 | Correspondence with Genesis, Proskauer & W&C re purchase agreement comments (0.2); coordinate call w/ Proskauer (0.2)                     | 0.40  | 386.00  |
| Swiderski, Lukasz       | 6/6/2023 | Attention to M. DiYanni (Moelis) emails re. counterparty claims   | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/6/2023 | Correspondence with L. Arnett re. review of cross-refs in purchase agreement  | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/6/2023 | Review bidding procedures (0.9); revise EPA (1.0)   | 1.90  | 1833.50 |
| Swiderski, Lukasz       | 6/6/2023 | Call w/ J. VanLare, K. Spoerri, I. Julson Barahona, J. Sazant (Proskauer), T. Yuval (Proskauer) & L. Addicott (Proskauer) re. EPA         | 0.80  | 772.00  |
| Swiderski, Lukasz       | 6/6/2023 | Correspondence w/ K. Spoerri & I. Julson Barahona re. deal status   | 0.10  | 96.50   |
| Spoerri, Kimberly R.    | 6/6/2023 | Call w/J. VanLare, I. Julson Barahona, L. Swiderski, J. Sazant (Proskauer), T. Yuval (Proskauer) & L. Addicott (Proskauer) regarding EPA. | 0.80  | 1360.00 |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| VanLare, Jane           | 6/6/2023 | Reviewed correspondence from K. Spoerri, I. Julson re M&A process (.4)  | 0.40  | 692.00  |
| VanLare, Jane           | 6/6/2023 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, J. Sazant (Proskauer), T. Yuval (Proskauer) & L. Addicott (Proskauer) re. EPA (.8).   | 0.80  | 1384.00 |
| VanLare, Jane           | 6/6/2023 | Reviewed email from I. Julson re M&A (.3)   | 0.30  | 519.00  |
| Julson Barahona, Isa A. | 6/6/2023 | Call w/ J. VanLare, K. Spoerri, L. Swiderski, J. Sazant (Proskauer), T. Yuval (Proskauer) & L. Addicott (Proskauer) re. EPA.  | 0.80  | 944.00  |
| Julson Barahona, Isa A. | 6/6/2023 | Attend to correspondence w/ D. Islim re: EPA.   | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/6/2023 | Review escrow agreement (0.7); correspondence re the same (0.3)   | 1.00  | 1180.00 |
| Julson Barahona, Isa A. | 6/6/2023 | Update signing checklist.   | 0.50  | 590.00  |
| Arnett, Lauren E.       | 6/6/2023 | Correspondence with L. Swiderski regarding review of Equity Purchase Agreement  | 0.50  | 215.00  |
| Arnett, Lauren E.       | 6/6/2023 | Reviewing and modifying all hyperlinks on updated Equity Purchase Agreement   | 3.10  | 1333.00 |
| Arnett, Lauren E.       | 6/6/2023 | Reviewing Defined Terms section of updated Equity Purchase Agreement  | 3.50  | 1505.00 |
| Minott, Richard         | 6/7/2023 | Call w/ K. Spoerri, I. Julston Barahona, L. Swiderski, M. Leto (A&M), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), A. Tan (Moelis), J. Soto (Moelis) re. EPA | 0.80  | 772.00  |
| Kim, Hoo Ri             | 6/7/2023 | Reviewing APA   | 0.30  | 331.50  |
| Linch, Maureen E.       | 6/7/2023 | Correspond with D. Schaefer, W. McRae, K. Spoerri, and K.   | 0.40  | 694.00  |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
|                      |          | Heiland regarding purchase agreement.  |       |         |
| Minott, Richard      | 6/7/2023 | Review UCC and AHG comments to EPA   | 1.40  | 1351.00 |
| Zutshi, Rishi N.     | 6/7/2023 | Call w/ K. Spoerri, J. VanLare (partial), I. Julson Barahona, B. Tichenor (Moelis), O. Backes (Moelis), J. Soto (Moelis) and J. Lina (Moelis) re: diligence requests from bidders.         | 0.80  | 1384.00 |
| Spoerri, Kimberly R. | 6/7/2023 | Attention to emails re sales process   | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 6/7/2023 | Attention to review of W&C comments.   | 0.60  | 1020.00 |
| Spoerri, Kimberly R. | 6/7/2023 | Call w/ I. Julson Barahona, R. Minott, L. Swiderski, M. Leto (A&M), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), A. Tan (Moelis), J. Soto (Moelis) regarding EPA. | 0.80  | 1360.00 |
| Spoerri, Kimberly R. | 6/7/2023 | Call with L. Swiderski, I. Julson Barahona regarding client call follow-ups.   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 6/7/2023 | Call w/J. VanLare (partial), R. Zutshi, I. Julson Barahona, B. Tichenor (Moelis), O. Backes (Moelis), J. Soto (Moelis) and J. Lina (Moelis) regarding diligence requests from bidders.     | 0.80  | 1360.00 |
| Spoerri, Kimberly R. | 6/7/2023 | Attention to review of Arianna comments.   | 0.30  | 510.00  |
| Hunter, Sarah        | 6/7/2023 | Search for precedent escrow agreements. For I Julson Barahona.   | 0.70  | 346.50  |
| Linch, Maureen E.    | 6/7/2023 | Correspond with D. Schaefer, W. McRae, and K. Spoerri regarding ad hoc committee comments to purchase agreement.   | 0.30  | 520.50  |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT |
|-------------------|----------|--|-------|--------|
| Swiderski, Lukasz | 6/7/2023 | Review W&C EPA Issues List (0.2), layer in M&A comments (0.3) and correspondence with I. Julson Barahona (0.1); make parallel updates for outstanding issues for BK team from Proskauer draft (0.4). | 1.00  | 965.00 |
| Swiderski, Lukasz | 6/7/2023 | Research escrow agreement precedents & correspondence with I. Julson Barahona.   | 0.40  | 386.00 |
| Swiderski, Lukasz | 6/7/2023 | Correspondence with L. Arnett regarding EPA fly-checking exercise.   | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/7/2023 | Call with I. K. Spoerri, I. Julson Barahona regarding client call follow-ups.  | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/7/2023 | Call with I. Julson Barahona regarding EPA revision follow-ups.  | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/7/2023 | Review dataroom uploads & correspondence with O. Backes (Moelis).  | 0.40  | 386.00 |
| Swiderski, Lukasz | 6/7/2023 | Prepare & circulate list of client follow-ups for Benefits team and follow-up correspondence with A. Levine.   | 0.40  | 386.00 |
| Swiderski, Lukasz | 6/7/2023 | Prepare and circulate client follow-up comments regarding regulatory licenses for Moelis team.   | 0.30  | 289.50 |
| Swiderski, Lukasz | 6/7/2023 | Follow-up with A&M and Moelis team regarding TBV calculations.   | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/7/2023 | Prepare list of open items for bankruptcy team & Follow-up correspondence with H. Kim, S. O'Neal, D. Weinberg, regarding status of plan negotiations and coordinate call.                            | 0.80  | 772.00 |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Swiderski, Lukasz       | 6/7/2023 | Correspondence regarding FTX claims call with K. Spoerri & J. Massey.  | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/7/2023 | Review client comments to EPA & correspondence with A. Pretto-Sakmann (Genesis).   | 0.40  | 386.00  |
| Swiderski, Lukasz       | 6/7/2023 | Update signing checklist.  | 0.40  | 386.00  |
| O'Neal, Sean A.         | 6/7/2023 | Correspondence with M&A team.  | 0.10  | 182.00  |
| Julson Barahona, Isa A. | 6/7/2023 | Call w/ K. Spoerri, R. Minott, L. Swiderski, M. Leto (A&M), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), A. Tan (Moelis), J. Soto (Moelis) re. EPA. | 0.80  | 944.00  |
| Julson Barahona, Isa A. | 6/7/2023 | Call w/ K. Spoerri, J. VanLare (partial), R. Zutshi, B. Tichenor (Moelis), O. Backes (Moelis), J. Soto (Moelis) and J. Lina (Moelis) re: diligence requests from bidders.    | 0.80  | 944.00  |
| Julson Barahona, Isa A. | 6/7/2023 | Call w/ L. Swiderski re. EPA revision follow-ups.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/7/2023 | Call w/ K. Spoerri & L. Swiderski re. client call follow-ups.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/7/2023 | Attend to correspondence w/ D. Islim (Genesis) and A. Chan (Genesis) re: EPA and schedules.  | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 6/7/2023 | Revise EPA issues list.  | 0.60  | 708.00  |
| Julson Barahona, Isa A. | 6/7/2023 | Revise EPA, incorporating comments from creditors' counsel and Genesis.  | 1.00  | 1180.00 |
| Arnett, Lauren E.       | 6/7/2023 | Completing review of Equity Purchase Agreement(1.5) and sending comments to L. Swiderski (.3)  | 1.80  | 774.00  |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Arnett, Lauren E. | 6/7/2023 | Compiling list of altered hyperlinks on Equity Purchase Agreement for L. Swiderski   | 0.80  | 344.00  |
| VanLare, Jane     | 6/7/2023 | Reviewed correspondence from I. Julson re: M&A process (.2)  | 0.20  | 346.00  |
| VanLare, Jane     | 6/7/2023 | Call w/ K. Spoerri, R. Zutshi, I. Julson Barahona, B. Tichenor (Moelis), O. Backes (Moelis), J. Soto (Moelis) and J. Lina (Moelis) re: diligence requests from bidders (partial attendance). | 0.70  | 1211.00 |
| Swiderski, Lukasz | 6/7/2023 | Call w/ I. Julson Barahona, R. Minott, K. Spoerri, M. Leto (A&M), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), A. Tan (Moelis), J. Soto (Moelis) regarding EPA      | 0.80  | 772.00  |
| Kim, Hoo Ri       | 6/8/2023 | Reviewing draft equity purchase agreement  | 1.50  | 1657.50 |
| Minott, Richard   | 6/8/2023 | Call with J. VanLare, H. Kim re EPA comments   | 0.90  | 868.50  |
| Kim, Hoo Ri       | 6/8/2023 | Call with J. VanLare and R. Minott re EPA comments   | 0.90  | 994.50  |
| Minott, Richard   | 6/8/2023 | Follow-up call with H. Kim re EPA comments   | 0.10  | 96.50   |
| Minott, Richard   | 6/8/2023 | Call w/ J. VanLare, I. Julson Barahona, H. Kim (partial), K. Heiland (partial), D. Schaefer (partial), L. Swiderski (partial) re. EPA open points (.5); prep for same (.1)                   | 0.60  | 579.00  |
| Kim, Hoo Ri       | 6/8/2023 | Reviewing draft of asset purchase agreement  | 1.60  | 1768.00 |
| Kim, Hoo Ri       | 6/8/2023 | Call w/ J. VanLare, I. Julson Barahona, K. Spoerri (partial), K. Heiland (partial), D. Schaefer (partial), L. Swiderski (partial), R. Minott re. EPA open points (partial attendance).       | 0.40  | 442.00  |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT |
|-------------------|----------|--|-------|--------|
| Minott, Richard   | 6/8/2023 | Review UCC and AHG comments  | 0.90  | 868.50 |
| Swiderski, Lukasz | 6/8/2023 | Call w/ W. Yu re. escrow agreement   | 0.40  | 386.00 |
| Swiderski, Lukasz | 6/8/2023 | Call w/ J. VanLare, J. Massey, M. Hatch, M. DiYanni, J. Soto (Moelis), D. O'Connell (M3 Partners), W. Foster (M3 Partners), K. Kamlani (M3 Partners) re counterparty claims  | 0.60  | 579.00 |
| Hatch, Miranda    | 6/8/2023 | Call with J. VanLare, J. Massey, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis), D. O'Connell (M3 Partners), W. Foster (M3 Partners), K. Kamlani (M3 Partners), M. Iannella (M3 Partners) re counterparty claims (.6) | 0.60  | 426.00 |
| Brownstein, Julia | 6/8/2023 | Call with A. Levine re sale.   | 0.50  | 482.50 |
| Swiderski, Lukasz | 6/8/2023 | Correspondence w/ A. Levine re. next steps re. benefits team comments to EPA   | 0.10  | 96.50  |
| Swiderski, Lukasz | 6/8/2023 | Research structuring question & correspondence w/ I. Julson Barahona, H. Hoori, D. Schaefer, I. Julson Barahona, K. Spoerri re. sale structuring call  | 0.50  | 482.50 |
| Swiderski, Lukasz | 6/8/2023 | Review first set of bankruptcy team comments to Proskauer EPA comments & W&C issues list   | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/8/2023 | Call w/ J. VanLare, I. Julson Barahona, H. Kim (partial), K. Heiland (partial), D. Schaefer (partial), R. Minott re. EPA open points (partial attendance)  | 0.40  | 386.00 |
| Swiderski, Lukasz | 6/8/2023 | Update and circulate CGSH responses to Genesis team EPA  | 0.20  | 193.00 |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT |
|-------------------|----------|--|-------|--------|
|                   |          | mark-up to A. Pretto-Sakmann (Genesis)   |       |        |
| Swiderski, Lukasz | 6/8/2023 | Review second set of Genesis comments to EPA & related correspondence w/ K. Spoerri & I. Julson Barahona   | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/8/2023 | Draft follow-up questions re. EPA, correspondence w/ K. Spoerri & I. Julson, implement comments, & circulate to Genesis, Moelis & A&M teams                        | 0.50  | 482.50 |
| Swiderski, Lukasz | 6/8/2023 | Review second set of Bankruptcy team comments to Proskauer EPA comments & W&C issues list & attention to email b/w K. Spoerri & J. VanLare re. follow-up questions | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/8/2023 | Draft responses to W&C issues list   | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/8/2023 | Attn. to K. Spoerri / I. Julson Barahona correspondence w/ Moelis & A&M teams re. purchase price adjustment  | 0.10  | 96.50  |
| Swiderski, Lukasz | 6/8/2023 | Revise EPA stalking horse provisions & related correspondence w/ I. Julson Barahona  | 0.70  | 675.50 |
| Swiderski, Lukasz | 6/8/2023 | Call w/ I. Julson Barahona re. EPA revisions   | 0.30  | 289.50 |
| Rathi, Mohit      | 6/8/2023 | Correspondence with A. Saenz re: M&A question  | 0.20  | 169.00 |
| Schaefer, Drew    | 6/8/2023 | Call w/ J. VanLare, I. Julson Barahona, H. Kim (partial), K. Heiland (partial), L. Swiderski (partial), R. Minott re. EPA open points (partial attendance).        | 0.30  | 313.50 |
| Massey, Jack A.   | 6/8/2023 | Call with J. VanLare, M. Hatch, L. Swiderski, M. DiYanni (Moelis), J. Soto   | 0.60  | 663.00 |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
|                         |          | (Moelis), D. O'Connell (M3 Partners), W. Foster (M3 Partners), K. Kamlani (M3 Partners), M. Iannella (M3 Partners) re counterparty claims (.6).     |       |         |
| Julson Barahona, Isa A. | 6/8/2023 | Call w/ L. Swiderski re. EPA revisions.   | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 6/8/2023 | Attend to correspondence w/ A. Chan (Genesis) and M. Leto (A&M) re: EPA and related schedules.  | 0.60  | 708.00  |
| Julson Barahona, Isa A. | 6/8/2023 | Revise EPA, incorporating comments from K. Spoerri and Genesis.   | 2.80  | 3304.00 |
| Julson Barahona, Isa A. | 6/8/2023 | Call w/ J. VanLare, H. Kim (partial), K. Heiland (partial), D. Schaefer (partial), L. Swiderski (partial), R. Minott re. EPA open points.           | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 6/8/2023 | Call w/ K. Spoerri, J. VanLare (partial), J. Soto (Moelis), A. Pretto-Sakmann (Genesis), A. Chan (Genesis) and M. Leto (A&M) re: EPA.               | 0.80  | 944.00  |
| Spoerri, Kimberly R.    | 6/8/2023 | Attention to email regarding held back receivables.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 6/8/2023 | Attention to email and review of bankruptcy comments to EPA.  | 0.40  | 680.00  |
| Spoerri, Kimberly R.    | 6/8/2023 | Attention to review of bankruptcy comments to EPA.  | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 6/8/2023 | Attention to email regarding EPA comments.  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 6/8/2023 | Call w/ J. VanLare (partial), I. Julson Barahona, J. Soto (Moelis), A. Pretto-Sakmann (Genesis), A. Chan (Genesis) and M. Leto (A&M) regarding EPA. | 0.80  | 1360.00 |
| Kim, Hoo Ri             | 6/8/2023 | Follow-up call with R. Minott re EPA comments   | 0.10  | 110.50  |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| VanLare, Jane     | 6/8/2023 | Call with H. Kim, R. Minott re: EPA comments (.9); reviewed markup of EPA (.4)   | 1.30  | 2249.00 |
| VanLare, Jane     | 6/8/2023 | Call with K. Heiland (partial), I. Julson Barahona, K. Spoerri (partial), H. Kim (partial), D. Schaefer (partial), L. Swiderski (partial), R. Minott re. EPA open points.  | 0.50  | 865.00  |
| Levine, Alan M.   | 6/8/2023 | Call with J. Brownstein re sale  | 0.50  | 1067.50 |
| VanLare, Jane     | 6/8/2023 | Call with M. Hatch, J. Massey, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis), D. O'Connell (M3 Partners), W. Foster (M3 Partners), K. Kamlani (M3 Partners), M. Iannella (M3 Partners) re counterparty claims) | 0.60  | 1038.00 |
| Levine, Alan M.   | 6/9/2023 | Review of client comments to SPA (0.3); review of executive team comments to SPA (0.3); client call re same (0.50); Call with J. Brownstein re SPA (0.50); review of indemnification provisions (0.6);               | 2.20  | 4697.00 |
| Minott, Richard   | 6/9/2023 | Call with J. VanLare, H. Kim, J. Soto (Moelis) re purchase agreement open issues   | 0.40  | 386.00  |
| Swiderski, Lukasz | 6/9/2023 | Update Signing Checklist   | 0.40  | 386.00  |
| Kim, Hoo Ri       | 6/9/2023 | Call with J. VanLare, R. Minott, J. Soto (Moelis) re purchase agreement open issues  | 0.40  | 442.00  |
| Kim, Hoo Ri       | 6/9/2023 | Reviewing M&A team comments to EPA   | 1.20  | 1326.00 |
| Swiderski, Lukasz | 6/9/2023 | Revise EPA (0.6); correspondence w/ Word Processing re. EPA schedules (0.2)  | 0.80  | 772.00  |
| Minott, Richard   | 6/9/2023 | Review APA issues list   | 0.50  | 482.50  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Saba, Andrew            | 6/9/2023 | Call with A. Saenz , M. Rathi, M. Kowiak to discuss information gathering tasks related to investigation (partial attendance)   | 0.30  | 313.50  |
| Minott, Richard         | 6/9/2023 | Correspondence with J. VanLare. K. Spoerri, I. Julson Barahona, H. Kim and L. Swiderski on sale considerations  | 2.50  | 2412.50 |
| Swiderski, Lukasz       | 6/9/2023 | Finalize & circulate EPA draft  | 0.50  | 482.50  |
| Swiderski, Lukasz       | 6/9/2023 | Correspondence w/ K. Spoerri re. open EPA items   | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/9/2023 | Correspondence w/ W. Yu re. escrow agreement  | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/9/2023 | Review Bidder request for joint bid (0.5); draft approving language (0.3); correspondence w/ K. Spoerri. I. Julson Barahona, J. VanLare & M. Bergman re. re approval of joint bid (0.2) | 1.00  | 965.00  |
| Swiderski, Lukasz       | 6/9/2023 | Review comments from K. Spoerri & bankruptcy team to EPA and prepare response comments (0.5); correspondence w/ I. Julson Barahona re. revision plan (0.4)                              | 0.90  | 868.50  |
| Julson Barahona, Isa A. | 6/9/2023 | Attend to correspondence w/ L. Swiderski re: NDAs.  | 0.60  | 708.00  |
| Julson Barahona, Isa A. | 6/9/2023 | Revise EPA, incorporating comments from Genesis and K. Spoerri.   | 2.00  | 2360.00 |
| Spoerri, Kimberly R.    | 6/9/2023 | Attention to email regarding indemnification provisions in EPA and NDAs.  | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 6/9/2023 | Attention to email regarding GSR/Attestor bid.  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 6/9/2023 | Attention to review of revised EPA.   | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 6/9/2023 | Attention to revised EPA.   | 0.40  | 680.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Spoerri, Kimberly R. | 6/9/2023  | Attention to email to bankruptcy team regarding EPA drafting.  | 0.40  | 680.00  |
| Saenz, Andres F.     | 6/9/2023  | Call with S. Saba (partial), M. Rathi and M. Kowiak to discuss information gathering tasks related to investigation (partial attendance) | 0.30  | 357.00  |
| Rathi, Mohit         | 6/9/2023  | Call with A. Saenz (partial), S. Saba (partial), M. Kowiak to discuss information gathering tasks related to investigation               | 0.40  | 338.00  |
| Rathi, Mohit         | 6/9/2023  | Correspondence with A. Saenz, M. Kowiak, library research team and MAO related to litigation/investigation list for M&A team             | 1.00  | 845.00  |
| Brownstein, Julia    | 6/9/2023  | Call with GGT and Cleary teams; follow-up review of notes.   | 0.80  | 772.00  |
| Brownstein, Julia    | 6/9/2023  | Review of 401(k) plan questions.   | 0.50  | 482.50  |
| Brownstein, Julia    | 6/9/2023  | Revised SPA (1.50); Call with A. Levine re SPA (0.5)   | 2.00  | 1930.00 |
| VanLare, Jane        | 6/9/2023  | Call with H. Kim, R. Minott, J. Soto (Moelis) re: purchase agreement open issues (.4)  | 0.40  | 692.00  |
| VanLare, Jane        | 6/9/2023  | Reviewed update re: sales process (.5)   | 0.50  | 865.00  |
| Levine, Alan M.      | 6/10/2023 | Revisions to SPA;  | 0.80  | 1708.00 |
| Swiderski, Lukasz    | 6/10/2023 | Review BK termination provisions in the EPA (2.0); correspondence w/ J. VanLare, I. Julson Barahona re. EPA open items                   | 2.60  | 2509.00 |
| Swiderski, Lukasz    | 6/10/2023 | Incorporate EB comments to and revise EPA  | 1.00  | 965.00  |
| Swiderski, Lukasz    | 6/10/2023 | Finalize draft of EPA & issue list (0.8); correspondence w/ K. Spoerri & I. Julson Barahona re. next steps (0.2)                         | 1.00  | 965.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Swiderski, Lukasz       | 6/10/2023 | Correspondence w/ BK & litigation teams re. counterparty Claims   | 0.40  | 386.00  |
| Julson Barahona, Isa A. | 6/10/2023 | Revise signing checklist.   | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/10/2023 | Review EPA markup from A. Levine and L. Swiderski.  | 1.20  | 1416.00 |
| VanLare, Jane           | 6/10/2023 | Reviewed correspondence from K. Spoerri (.2)  | 0.20  | 346.00  |
| Swiderski, Lukasz       | 6/11/2023 | Correspondence with I. Julson Barahona regarding issue list and checklist and Word Processing regarding EPA clean-up. | 0.40  | 386.00  |
| Kim, Hoo Ri             | 6/11/2023 | Reviewing purchase agreement  | 1.00  | 1105.00 |
| Minott, Richard         | 6/11/2023 | Correspondence with J. VanLare. K. Spoerri, I. Julson Barahona and L. Swiderski re sales process                      | 0.80  | 772.00  |
| Swiderski, Lukasz       | 6/11/2023 | Finalize EPA draft and issues list, and signing checklist and distribute to Genesis team, K. Spoerri, respectively.   | 1.10  | 1061.50 |
| Swiderski, Lukasz       | 6/11/2023 | Correspondence with K. Spoerri & A. Pretto-Sakmann (Genesis) regarding Material Contracts provision.                  | 0.60  | 579.00  |
| Swiderski, Lukasz       | 6/11/2023 | Review comments to W&C Issues List (0.4); follow-up questions for CGSH bankruptcy team (0.1)                          | 0.50  | 482.50  |
| Swiderski, Lukasz       | 6/11/2023 | Correspondence with R. Minott regarding bankruptcy team EPA follow-ups.   | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/11/2023 | Review materials related to retained receivables (0.6); Draft disclosures for retained receivable schedule (1.0)      | 1.60  | 1544.00 |
| Swiderski, Lukasz       | 6/11/2023 | Correspondence with I. Julson Barahona regarding request to review draft retained receivables schedules.              | 0.60  | 579.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-------------------------|-----------|---|-------|--------|
| Swiderski, Lukasz       | 6/11/2023 | Correspondence with I. Julson Barahona, K. Spoerri, & A. Pretto-Sakmann (Genesis) regarding ordinary course covenant and stalking horse provisions. | 0.40  | 386.00 |
| Swiderski, Lukasz       | 6/11/2023 | Revise EPA and issues list.   | 0.30  | 289.50 |
| Swiderski, Lukasz       | 6/11/2023 | Correspondence with I. Julson Barahona regarding revised issues list.   | 0.10  | 96.50  |
| Julson Barahona, Isa A. | 6/11/2023 | Call w/ A. van Voorhees (Genesis) re: EPA schedules.  | 0.20  | 236.00 |
| Julson Barahona, Isa A. | 6/11/2023 | Attend to correspondence w/ A. van Voorhees (Genesis) re: EPA schedules.  | 0.30  | 354.00 |
| Julson Barahona, Isa A. | 6/11/2023 | Attend to correspondence w/ L. Swiderski re: draft EPA.   | 0.60  | 708.00 |
| Julson Barahona, Isa A. | 6/11/2023 | Review Sale Process presentation.   | 0.40  | 472.00 |
| Spoerri, Kimberly R.    | 6/11/2023 | Reviewed issues list for W&C (0.2), reviewed checklist (0.1), email correspondence re the same (0.1)  | 0.40  | 680.00 |
| Garland, Amy            | 6/12/2023 | Correspondence with D. Ilan and I. Julson Barahona regarding Genesis comments on SPA.   | 0.90  | 760.50 |
| Kim, Hoo Ri             | 6/12/2023 | Reviewing sale update presentation  | 0.30  | 331.50 |
| Swiderski, Lukasz       | 6/12/2023 | Review Sales Process Update deck & related correspondence w/ I. Julson Barahona & H. Kim  | 0.40  | 386.00 |
| Swiderski, Lukasz       | 6/12/2023 | Consolidate Cleary comments (.6) and correspondence w/ I. Julson Barahona and A. Tan re. consolidated Cleary comments (.2)                          | 0.80  | 772.00 |
| Swiderski, Lukasz       | 6/12/2023 | Follow-up correspondence w/ A. van Voorhees (Genesis), re. underlying contracts for   | 0.50  | 482.50 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-------------------|-----------|---|-------|--------|
|                   |           | retained receivables & review terms of service with counterparty  |       |        |
| Swiderski, Lukasz | 6/12/2023 | Call w/ I. Julson Barahona re. retained claims, EPA and APA revisions   | 0.40  | 386.00 |
| Kim, Hoo Ri       | 6/12/2023 | Reviewing APA   | 0.40  | 442.00 |
| O'Neal, Sean A.   | 6/12/2023 | Evening call with D. Islim (Genesis) re M&A issues (0.2). Correspondence with Cleary team re SPA issues (0.1).  | 0.30  | 546.00 |
| Swiderski, Lukasz | 6/12/2023 | Correspondence with I. Julson Barahona, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis) re. retained claims and underlying contracts.                          | 0.40  | 386.00 |
| Swiderski, Lukasz | 6/12/2023 | Correspondence with S. Levander, A. Lotty, J. Massey regarding retained claims and review of underlying contracts.  | 0.60  | 579.00 |
| Swiderski, Lukasz | 6/12/2023 | Correspondence with S. Levander regarding follow-up questions regarding retained claims.  | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/12/2023 | Review Genesis comments to EPA; related correspondence with I. Julson Barahona regarding implementing comments and research precedent language for certain covenants. | 0.70  | 675.50 |
| Swiderski, Lukasz | 6/12/2023 | Email with K. Spoerri regarding retained receivables.   | 0.10  | 96.50  |
| Swiderski, Lukasz | 6/12/2023 | Correspondence with A. Pretto-Sakmann regarding APA.  | 0.10  | 96.50  |
| Swiderski, Lukasz | 6/12/2023 | Review litigation team memo regarding transfer of retained claims & correspondence with A. Lotty.   | 0.30  | 289.50 |
| Swiderski, Lukasz | 6/12/2023 | Review K. Spoerri comments to EPA and correspondence  | 0.50  | 482.50 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
|                      |           | with I. Julson Barahona & K. Spoerri regarding EPA changes.   |       |         |
| Swiderski, Lukasz    | 6/12/2023 | Draft open APA question for Genesis, Moelis & A&M teams and related correspondence with I. Julson Barahona, and distribute. | 0.70  | 675.50  |
| Swiderski, Lukasz    | 6/12/2023 | Revise APA.   | 1.70  | 1640.50 |
| Swiderski, Lukasz    | 6/12/2023 | Revise EPA.   | 1.70  | 1640.50 |
| Forbes, Alexandra L. | 6/12/2023 | Call with S. Levander re: claims-related research.  | 0.10  | 96.50   |
| Spoerri, Kimberly R. | 6/12/2023 | Attention to Moelis process update deck.  | 0.40  | 680.00  |
| Spoerri, Kimberly R. | 6/12/2023 | Call with A. Levine, K. Spoerri, M. Popok regarding EPA.  | 0.50  | 850.00  |
| Spoerri, Kimberly R. | 6/12/2023 | Attention to email re sale process  | 0.50  | 850.00  |
| Spoerri, Kimberly R. | 6/12/2023 | Call with I. Julson Barahona regarding draft EPA.   | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 6/12/2023 | Correspondence with Cleary team regarding disclosure schedules, distributable reserves and other drafting matters.          | 0.50  | 850.00  |
| Spoerri, Kimberly R. | 6/12/2023 | Review of revised EPA.  | 0.20  | 340.00  |
| Rathi, Mohit         | 6/12/2023 | Call with C. Ribeiro re: litigation disclosures   | 0.20  | 169.00  |
| Rathi, Mohit         | 6/12/2023 | .1 – Meeting with S. Levander re: litigation disclosures  | 0.10  | 84.50   |
| Rathi, Mohit         | 6/12/2023 | Correspondence with M. Hatch, C. Ribeiro, L. Swiderski, N. Maisel, S. Levander and A. Lotty re: litigation disclosures      | 1.00  | 845.00  |
| Rathi, Mohit         | 6/12/2023 | .9 - revising litigation disclosures related to sale; .2 - reviewing MAO search results re: the same                        | 1.10  | 929.50  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Ribeiro, Christian      | 6/12/2023 | Call with M. Rathi re litigation disclosures  | 0.20  | 209.00  |
| Brownstein, Julia       | 6/12/2023 | Call with A. Levine, K. Spoerri, M. Popok regarding EPA. (0.5) Follow-up with A. Levine (0.3).        | 0.80  | 772.00  |
| Brownstein, Julia       | 6/12/2023 | Drafted email to GGT team regarding annual cash bonuses.  | 0.20  | 193.00  |
| Ilan, Daniel            | 6/12/2023 | Provide advice regarding APA changes.   | 0.30  | 603.00  |
| Saenz, Andres F.        | 6/12/2023 | Review investigations updates for purposes of analyzing disclosure statements.                        | 0.20  | 238.00  |
| Julson Barahona, Isa A. | 6/12/2023 | Correspondence w/ J. VanLare, L. Swiderski and K. Spoerri re: EPA.                                    | 1.50  | 1770.00 |
| Julson Barahona, Isa A. | 6/12/2023 | Correspondence w/ J. VanLare and L. Swiderski re: Moelis presentation.                                | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 6/12/2023 | Correspondence w/ S. Levander, A. Garland and K. Spoerri re: disclosure schedules.                    | 1.40  | 1652.00 |
| Julson Barahona, Isa A. | 6/12/2023 | Correspondence w/ A. Pretto-Sakmann (Genesis) and A. Chan (Genesis) re: EPA and disclosure schedules. | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 6/12/2023 | Call w/ K. Spoerri re: draft EPA.   | 0.10  | 118.00  |
| Julson Barahona, Isa A. | 6/12/2023 | Review draft EPA.   | 1.00  | 1180.00 |
| Julson Barahona, Isa A. | 6/12/2023 | Correspondence w/ L. Swiderski re: draft APA.   | 0.40  | 472.00  |
| VanLare, Jane           | 6/12/2023 | Reviewed draft APA (.5)   | 0.50  | 865.00  |
| Massey, Jack A.         | 6/12/2023 | Corresp. L. Swiderski re: potential transaction.  | 0.50  | 552.50  |
| Levander, Samuel L.     | 6/12/2023 | Meeting with M. Rathi re: litigation disclosures  | 0.10  | 118.00  |
| Levander, Samuel L.     | 6/12/2023 | Analysis re inquiry from M&A team   | 0.80  | 944.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Forbes, Alexandra L.    | 6/12/2023 | Conduct legal research regarding transfer of claims and related correspondence with bankruptcy and M&A teams. (Genesis), A. Sullivan (Genesis), M. Lepow (Genesis), A. van Vorhees (Genesis), D. O'Connell (M3), W. Foster (M3), K. Kamlani (M3), M. Ianella (M3), P. Lauser (M3) re preference defense analysis | 8.00  | 7720.00 |
| Julson Barahona, Isa A. | 6/12/2023 | Call w/ L. Swiderski re. retained claims, EPA and APA revisions  | 0.40  | 472.00  |
| Swiderski, Lukasz       | 6/13/2023 | Distribute APA open issues email to Genesis, Moelis, & A&M teams   | 0.10  | 96.50   |
| Saba, Andrew            | 6/13/2023 | Drafted analysis for potential buyers.   | 0.50  | 522.50  |
| O'Neal, Sean A.         | 6/13/2023 | Call with M. DiYanni (Moelis) re M&A questions (0.2). Call with K. Spoerri, A. Levine and J. VanLare re EPA questions (0.5). Correspondence with Cleary team re M&A issues (0.2).  | 0.90  | 1638.00 |
| Swiderski, Lukasz       | 6/13/2023 | Implement comments to EPA.   | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/13/2023 | Conforming revisions to EPA Company Disclosure Schedules Shell.  | 1.00  | 965.00  |
| Swiderski, Lukasz       | 6/13/2023 | Pre-populate EPA Company Disclosure based on Genesis Compliance comments.  | 0.30  | 289.50  |
| Swiderski, Lukasz       | 6/13/2023 | Correspondence with A. Pretto-Sakmann re: bidder regulatory questions call.  | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/13/2023 | Correspondence with regulatory specialist teams re: bidder regulatory questions call.  | 0.30  | 289.50  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Swiderski, Lukasz    | 6/13/2023 | Correspondence with A. Pretto-Sakmann (Genesis) & A. Tan (Moelis) re: sales process call.   | 0.20  | 193.00  |
| Swiderski, Lukasz    | 6/13/2023 | Follow up with CGSH regulatory specialists re: timing of bidder regulatory questions call.  | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/13/2023 | Correspondence with K. Spoerri re: EPA status.  | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/13/2023 | Implement bankruptcy team comments & revise APA.  | 1.00  | 965.00  |
| Spoerri, Kimberly R. | 6/13/2023 | Attention to email re sale process  | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 6/13/2023 | Attention to email re sale process  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 6/13/2023 | Correspondence regarding executive comp points.   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 6/13/2023 | Attention to email re sale process  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 6/13/2023 | Call regarding benefits provisions.   | 0.50  | 850.00  |
| Rathi, Mohit         | 6/13/2023 | 1 - revising presentation for litigation/disclosure team; .7- related docket research; .5 - drafting related client email for A. Saenz; .8 - related correspondence with M. Kowiak, A. Saba, D. Isaacs and A. Saenz; .4 - Call with A. Saenz regarding litigation disclosures | 3.40  | 2873.00 |
| Saenz, Andres F.     | 6/13/2023 | Provide feedback to M. Rathi on investigations summary for disclosures.   | 0.90  | 1071.00 |
| Saenz, Andres F.     | 6/13/2023 | Draft correspondence with client regarding investigation and litigation disclosures.  | 0.50  | 595.00  |
| Saenz, Andres F.     | 6/13/2023 | Call with M. Rathi regarding litigation disclosures.  | 0.40  | 476.00  |
| VanLare, Jane        | 6/13/2023 | Call with S. O'Neal, A Levine, K. Spoerri re APA/EPA  | 0.50  | 865.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Levine, Alan M.         | 6/13/2023 | Call with S. O'Neal, J VanLare, K. Spoerri re APA/EPA  | 0.50  | 1067.50 |
| Spoerri, Kimberly R.    | 6/13/2023 | Call with S. O'Neal, A Levine, J. VanLare re APA/EPA   | 0.50  | 850.00  |
| Barry, Emily F.         | 6/14/2023 | Telephone call with A Levine and J Brownstein re SPA   | 0.50  | 552.50  |
| Levine, Alan M.         | 6/14/2023 | Telephone call with J. Brownstein and E. Barry re SPA (0.5); research re 401(k) plan spin offs (0.8);  | 1.30  | 2775.50 |
| Swiderski, Lukasz       | 6/14/2023 | Meeting w/ W. Yu re. Escrow Agreement  | 0.40  | 386.00  |
| Swiderski, Lukasz       | 6/14/2023 | Revise APA   | 1.70  | 1640.50 |
| Swiderski, Lukasz       | 6/14/2023 | Finalize APA draft and distribute to Genesis team  | 0.50  | 482.50  |
| O'Neal, Sean A.         | 6/14/2023 | Correspondence with Cleary and Moelis team re M&A issues.  | 0.20  | 364.00  |
| Julson Barahona, Isa A. | 6/14/2023 | Call w/ L. Swiderski re: APA and EPA.  | 0.60  | 708.00  |
| Julson Barahona, Isa A. | 6/14/2023 | Review and revise APA.   | 1.00  | 1180.00 |
| Brownstein, Julia       | 6/14/2023 | Telephone call with A. Levine and E. Barry re SPA (0.5); sent E. Barry materials for coverage (0.2).   | 0.70  | 675.50  |
| Rathi, Mohit            | 6/14/2023 | Revising disclosure presentation   | 0.70  | 591.50  |
| Swiderski, Lukasz       | 6/14/2023 | Correspondence with K. Spoerri, I. Julson Barahona, A. Pretto Sakmann (Genesis) and J. Soto (Moelis) regarding scheduling client conference. | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/14/2023 | Finalize APA draft and correspondence regarding open points thereto with I. Julson Barahona.   | 0.60  | 579.00  |
| Swiderski, Lukasz       | 6/14/2023 | Attention to J. Soto email (Moelis) regarding sales process.   | 0.10  | 96.50   |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Swiderski, Lukasz       | 6/14/2023 | Revise Escrow Agreement (.5); correspondence with W. Yu (.5)  | 1.00  | 965.00  |
| Swiderski, Lukasz       | 6/14/2023 | Correspondence with J. Brownstein regarding EB benefits provisions.   | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/14/2023 | Call with I. Julson Barahona regarding APA and EPA.   | 0.60  | 579.00  |
| Swiderski, Lukasz       | 6/14/2023 | Correspondence with H. Kim and R. Minott regarding open bankruptcy issues in APA agreement.   | 0.20  | 193.00  |
| Spoerri, Kimberly R.    | 6/14/2023 | Correspondence with client re regarding allocation of purchase price.   | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 6/14/2023 | Attention to email.   | 0.20  | 340.00  |
| Levine, Alan M.         | 6/15/2023 | Research re 401(k) plan spin off rules;   | 0.80  | 1708.00 |
| Kim, Hoo Ri             | 6/15/2023 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, J. VanLare (partial), R. Minott, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis (Genesis), A. v. Voorhees (Genesis) re. APA (partial) | 0.30  | 331.50  |
| Minott, Richard         | 6/15/2023 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, J. VanLare (partial), H. Kim (partial), A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis (Genesis), A. v. Voorhees (Genesis) re. APA    | 1.10  | 1061.50 |
| Kim, Hoo Ri             | 6/15/2023 | Reviewing questions to APA  | 0.70  | 773.50  |
| Julson Barahona, Isa A. | 6/15/2023 | Call w/ K. Spoerri, L. Swiderski, J. VanLare (partial), H. Kim (partial), R. Minott, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis   | 1.10  | 1298.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | (Genesis), A. v. Voorhees<br>(Genesis) re. APA .   |       |         |
| Julson Barahona, Isa A. | 6/15/2023 | Call w/ K. Spoerri re APA next steps.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/15/2023 | Revise draft APA, incorporating feedback from Genesis.   | 0.90  | 1062.00 |
| Swiderski, Lukasz       | 6/15/2023 | Call with K. Spoerri, I. Julson Barahona, J. VanLare (partial), H. Kim (partial), R. Minott, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis (Genesis), A. v. Voorhees (Genesis) re: APA.         | 1.10  | 1061.50 |
| Swiderski, Lukasz       | 6/15/2023 | Revise APA & correspondence with I. Julson Barahona re: Transferred Asset Definitions.   | 2.60  | 2509.00 |
| Spoerri, Kimberly R.    | 6/15/2023 | Call with Moelis re sale process.  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 6/15/2023 | Call with J. VanLare regarding EPA finalization and schedule.  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 6/15/2023 | Call with A. Levine re sale process.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 6/15/2023 | Call with I. Julson Barahona, L. Swiderski, J. VanLare (partial), H. Kim (partial), R. Minott, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis (Genesis), A. v. Voorhees (Genesis) regarding APA. | 1.10  | 1870.00 |
| Spoerri, Kimberly R.    | 6/15/2023 | Call with I Julson Barahona regarding APA next steps.  | 0.20  | 340.00  |
| VanLare, Jane           | 6/15/2023 | Call w K. Spoerri re EPA finalization (.2)   | 0.20  | 346.00  |
| VanLare, Jane           | 6/15/2023 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, H. Kim (partial), R. Minott, A.  | 0.50  | 865.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis (Genesis), A. v. Voorhees (Genesis) re. APA (partial) (.5)                      |       |         |
| VanLare, Jane           | 6/15/2023 | Reviewed correspondence from I. Julson and L. Swiderski re process (.2)   | 0.20  | 346.00  |
| Levine, Alan M.         | 6/16/2023 | Telephone call with M. Popok (ZPP) and S. O'Neal re revised SPA (.6); Call with L. Barefoot (partial), J. VanLare, and S. O'Neal re indemnification issues (.3) | 0.90  | 1921.50 |
| Kim, Hoo Ri             | 6/16/2023 | Reviewing EPA   | 0.40  | 442.00  |
| Swiderski, Lukasz       | 6/16/2023 | Updated and circulate revised EPA draft to A. Levine; follow-up with bankruptcy team re. escrow agreement question  | 0.40  | 386.00  |
| Swiderski, Lukasz       | 6/16/2023 | Correspondence with H. Kim re. Allocated Share concept  | 0.10  | 96.50   |
| Minott, Richard         | 6/16/2023 | Correspondence with I. Julson Barahona re escrow agreement  | 0.90  | 868.50  |
| Swiderski, Lukasz       | 6/16/2023 | Update/finalize issues list and equity purchase agreement and distribute for sign-off by Weil, W&C and Proskauer  | 1.30  | 1254.50 |
| O'Neal, Sean A.         | 6/16/2023 | Call with A. Levine, L. Barefoot (partial) and J. VanLare re indemnification issues.  | 0.30  | 546.00  |
| Julson Barahona, Isa A. | 6/16/2023 | Attend to correspondence with H. Kim and R. Minott re: escrow agreement.  | 0.50  | 590.00  |
| Spoerri, Kimberly R.    | 6/16/2023 | Attention to email re: sale process   | 0.20  | 340.00  |
| Barefoot, Luke A.       | 6/16/2023 | Call with J. Vanlare, A. Levine, S. O'Neal re indemnification issues (partial attendance).  | 0.20  | 356.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| VanLare, Jane           | 6/16/2023 | Call with J. Dorschak (Morgan Lewis) re counterparties claims                        | 0.30  | 519.00  |
| VanLare, Jane           | 6/16/2023 | Reviewed correspondence from H. Kim re EPA   | 0.20  | 346.00  |
| O'Neal, Sean A.         | 6/16/2023 | Telephone call with M. Popok (ZPP) and A. Levine re revised SPA.                     | 0.60  | 1092.00 |
| O'Neal, Sean A.         | 6/17/2023 | Correspondence with M&A team.  | 0.10  | 182.00  |
| VanLare, Jane           | 6/17/2023 | Reviewed EPA (.5)  | 0.50  | 865.00  |
| VanLare, Jane           | 6/18/2023 | Reviewed draft EPA (.8)  | 0.80  | 1384.00 |
| Swiderski, Lukasz       | 6/19/2023 | Coordinate regulatory diligence calls with Cleary specialist teams                   | 0.40  | 386.00  |
| Levine, Alan M.         | 6/19/2023 | Attention to Proskauer comments to EPA   | 0.30  | 640.50  |
| Julson Barahona, Isa A. | 6/19/2023 | Correspondence with K. Spoerri, L. Swiderski and J. VanLare re: comments to the EPA. | 1.50  | 1770.00 |
| Spoerri, Kimberly R.    | 6/19/2023 | Attention to email re: sale process  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 6/19/2023 | Attention to email (.2). Review of APA (.3).   | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 6/19/2023 | Attention to review of APA (.2). Attention to email from Proskauer (.1).             | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 6/19/2023 | Attention to email regarding APA.  | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 6/19/2023 | Attention to email regarding Proskauer comments.                                     | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 6/19/2023 | Attention to email re: sale process  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 6/19/2023 | Comment on response to Proskauer.  | 0.40  | 680.00  |
| Swiderski, Lukasz       | 6/19/2023 | Send follow-up emails to Weil, W&C and Proskauer teams regarding EPA comments.       | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/19/2023 | Email with A. Pretto-Sakmann (Genesis) regarding                                     | 0.20  | 193.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-------------------|-----------|---|-------|--------|
|                   |           | coordination of regulatory diligence calls.   |       |        |
| Swiderski, Lukasz | 6/19/2023 | Email with J. Soto (Moelis) regarding open APA questions.   | 0.10  | 96.50  |
| Swiderski, Lukasz | 6/19/2023 | Proskauer issues list and correspondence with I. Julson Barahona regarding issues list responses.                           | 0.50  | 482.50 |
| Swiderski, Lukasz | 6/19/2023 | Prepare responses to Proskauer issues list (.2); correspondence regarding edits with I. Julson Barahona (.3)                | 0.50  | 482.50 |
| Swiderski, Lukasz | 6/19/2023 | Revise EPA based on Proskauer responses.  | 0.50  | 482.50 |
| Swiderski, Lukasz | 6/19/2023 | Review comments from K. Spoerri to issues list.   | 0.50  | 482.50 |
| Swiderski, Lukasz | 6/19/2023 | Review equity commitment letter precedents (.2); correspondence with K. Spoerri (.2).                                       | 0.40  | 386.00 |
| Swiderski, Lukasz | 6/19/2023 | Correspondence with J. VanLare regarding proposed issues list comments.   | 0.10  | 96.50  |
| Swiderski, Lukasz | 6/19/2023 | Correspondence with A. Pretto-Sakmann regarding Proskauer issues list.  | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/19/2023 | Revise APA.   | 0.50  | 482.50 |
| VanLare, Jane     | 6/19/2023 | Reviewed draft EPA revisions  | 0.50  | 865.00 |
| Swiderski, Lukasz | 6/20/2023 | Email with L. Arnett regarding APA disclosure schedules   | 0.10  | 96.50  |
| Linch, Maureen E. | 6/20/2023 | Correspond with K. Spoerri regarding intercompany debt.   | 0.10  | 173.50 |
| Swiderski, Lukasz | 6/20/2023 | Revise EPA and APA.   | 0.80  | 772.00 |
| Swiderski, Lukasz | 6/20/2023 | Correspondence with A. Tan (Moelis) (.1) and coordinate regulatory diligence calls with Cleary regulatory specialists (.2). | 0.30  | 289.50 |
| Swiderski, Lukasz | 6/20/2023 | Revise EPA Company Disclosure Schedule (.6) and correspondence with L. Arnett   | 0.70  | 675.50 |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
|                   |           | regarding preparation of APA Seller Disclosure Schedule (.1).   |       |         |
| Swiderski, Lukasz | 6/20/2023 | Follow-ups emails with W&C and Weil teams regarding EPA.  | 0.10  | 96.50   |
| Swiderski, Lukasz | 6/20/2023 | Revise escrow agreement (.5) and correspondence with W. Yu (.1).  | 0.60  | 579.00  |
| Swiderski, Lukasz | 6/20/2023 | Draft follow-up questions for Genesis team regarding Acquired Assets (.3); correspondence with I. Julson Barahona and Genesis team re same (.3) | 0.60  | 579.00  |
| Swiderski, Lukasz | 6/20/2023 | Email with I. Julson Barahona and J. Soto (Moelis) regarding list of Acquired Assets and purchase price adjustment in APA.                      | 0.70  | 675.50  |
| Swiderski, Lukasz | 6/20/2023 | Review Genesis consolidated statements and draft replies to J. Soto (Moelis) regarding components of net working capital.                       | 0.50  | 482.50  |
| Swiderski, Lukasz | 6/20/2023 | Correspondence with R. Zutshi and Cleary litigation team regarding regulatory diligence calls.  | 0.20  | 193.00  |
| Swiderski, Lukasz | 6/20/2023 | Revise APA to include purchase price adjustment mechanic.   | 1.80  | 1737.00 |
| Swiderski, Lukasz | 6/20/2023 | Call with I. Julson Barahona regarding Moelis comments to APA.  | 0.40  | 386.00  |
| Swiderski, Lukasz | 6/20/2023 | Call with I. Julson Barahona regarding APA purchase price adjustment mechanic.  | 0.20  | 193.00  |
| Swiderski, Lukasz | 6/20/2023 | Call with I. Julson Barahona regarding acquired assets and NWC adjustment.  | 0.30  | 289.50  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Swiderski, Lukasz       | 6/20/2023 | Call with L. Arnett regarding APA Seller Disclosure Schedule Shell                                      | 0.10  | 96.50   |
| Barefoot, Luke A.       | 6/20/2023 | Review Digavali letter (0.2); correspondence S.O'Neal, R.Zutshi, J.Vanlare re same (0.1).               | 0.30  | 534.00  |
| Spoerri, Kimberly R.    | 6/20/2023 | Attention to email re APA.  | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 6/20/2023 | Call with I. Julson Barahona regarding APA.   | 0.20  | 340.00  |
| Morris, Brian J.        | 6/20/2023 | Call with potential bidders.  | 0.80  | 1188.00 |
| VanLare, Jane           | 6/20/2023 | Review sale notice  | 0.10  | 173.00  |
| Julson Barahona, Isa A. | 6/20/2023 | Call with L. Swiderski regarding Moelis comments to APA   | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 6/20/2023 | Call with L. Swiderski regarding APA purchase price adjustment mechanic.                                | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/20/2023 | Call with L. Swiderski regarding acquired assets and NWC adjustment.                                    | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 6/20/2023 | Call w/ J. Soto (Moelis) re: APA.   | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 6/20/2023 | Call with K. Spoerri regarding APA.   | 0.20  | 236.00  |
| Arnett, Lauren E.       | 6/20/2023 | Call with L. Swiderski regarding APA Seller Disclosure Schedules Shell                                  | 0.10  | 43.00   |
| Arnett, Lauren E.       | 6/20/2023 | Review of current draft of APA(.75) and corresponding with L. Swiderski re clarification questions(.33) | 1.10  | 473.00  |
| Arnett, Lauren E.       | 6/20/2023 | Drafting APA Seller Disclosure Schedules as directed by L. Swiderski                                    | 3.50  | 1505.00 |
| Kim, Hoo Ri             | 6/21/2023 | Reviewing responses to diligence questions from potential bidders.                                      | 1.50  | 1657.50 |
| Linch, Maureen E.       | 6/21/2023 | Analyze issues regarding intercompany debt.   | 0.20  | 347.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Minott, Richard      | 6/21/2023 | Correspondence with J. VanLare, H. Kim re sale workstream  | 1.40  | 1351.00 |
| Heiland, Karl        | 6/21/2023 | Call with K. Spoerri, I. Julson Barahona, W. McRae,, D. Schaefer, M. Leto (A&M), B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and M. Strawser (Moelis) re: APA (0.5); correspondence re same (0.1). | 0.60  | 663.00  |
| Weaver, Andrew       | 6/21/2023 | Correspondence with R. Zutshi, J. VanLare, K. Spoerri and team regarding due diligence questions and next steps.   | 0.50  | 742.50  |
| Rathi, Mohit         | 6/21/2023 | Revising talking points re:  | 0.30  | 253.50  |
| Spoerri, Kimberly R. | 6/21/2023 | Attention to email regarding various workstreams.  | 0.50  | 850.00  |
| Spoerri, Kimberly R. | 6/21/2023 | Call with W. McRae regarding intercompany loans.   | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 6/21/2023 | Calls with I. Julson Barahona regarding EPA and APA.   | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 6/21/2023 | Call with J. VanLare regarding M&A process/next steps.   | 0.40  | 680.00  |
| Spoerri, Kimberly R. | 6/21/2023 | Calls with I. Julson Barahona regarding EPA and APA.   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 6/21/2023 | Attention to email.  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 6/21/2023 | Call with I. Julson Barahona, W. McRae, K. Heiland, D. Schaefer, M. Leto (A&M), B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and M. Strawser (Moelis) regarding APA (0.5).                          | 0.50  | 850.00  |
| Spoerri, Kimberly R. | 6/21/2023 | Calls with I. Julson Barahona regarding EPA and APA.   | 0.10  | 170.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Spoerri, Kimberly R. | 6/21/2023 | Call with I. Julson Barahona and A. Cieply (White & Case) regarding EPA.                   | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 6/21/2023 | Comment on purchase price adjustment in APA.   | 0.30  | 510.00  |
| Swiderski, Lukasz    | 6/21/2023 | Revise APA and correspondence regarding edits with I. Julson Barahona.                     | 1.50  | 1447.50 |
| Swiderski, Lukasz    | 6/21/2023 | Correspondence with H. Kim regarding bankruptcy team regarding Proskauer issues list.      | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/21/2023 | Email with I. Julson Barahona and follow-up questions for Genesis team regarding APA.      | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/21/2023 | Correspondence with CGSH derivative team regarding diligence call availability.            | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/21/2023 | Review/revise APA Seller Disclosure Schedule Shell and email with L. Arnett.               | 0.80  | 772.00  |
| Swiderski, Lukasz    | 6/21/2023 | Finalize and distributes responses to Proskauer issues list to J. Sazant (Proskauer).      | 0.20  | 193.00  |
| Swiderski, Lukasz    | 6/21/2023 | Correspondence with D. Schaefer regarding intercompany loans.                              | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/21/2023 | Circulate updated APA draft without purchase price adjustment.                             | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/21/2023 | Correspondence with I. Julson Barahona re. process.  | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/21/2023 | Call with D. Schaefer regarding intercompany loans (0.1); correspondence re same (0.1).    | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/21/2023 | Review Moelis DDRL responses.  | 0.40  | 386.00  |
| Swiderski, Lukasz    | 6/21/2023 | Implement I. Julson Barahona comments to EPA and correspondence with Word Processing team. | 0.20  | 193.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Swiderski, Lukasz       | 6/21/2023 | Implement Eagle eye comments to EPA and update EPA draft.   | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/21/2023 | Revise escrow agreement and correspondence with W. Yu.  | 0.60  | 579.00  |
| Swiderski, Lukasz       | 6/21/2023 | Correspondence with I. Julson Barahona and H. Kim re. EPA sign-off process.   | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/21/2023 | Attention to email with A. Cieply (W&C), K. Spoerri, and J. VanLare regarding EPA.  | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/21/2023 | Implement additional comments to EPA and send revised draft to Weil team.   | 0.30  | 289.50  |
| Swiderski, Lukasz       | 6/21/2023 | Coordinate call with Genesis. Cleary M&A and litigation teams.  | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/21/2023 | Update and circulate revised APA to K. Spoerri, review K. Spoerri comments and correspondence.  | 0.50  | 482.50  |
| Saenz, Andres F.        | 6/21/2023 | Review Moelis diligence materials from investigation/litigation perspective, provide comments to M&A team.  | 0.50  | 595.00  |
| Julson Barahona, Isa A. | 6/21/2023 | Attend to correspondence with J. Soto (Moelis) and A. Chan (Genesis) re: APA.   | 0.70  | 826.00  |
| Julson Barahona, Isa A. | 6/21/2023 | Attend to correspondence with A. Tan (Moelis) and A. Saenz re: due diligence requests.  | 0.70  | 826.00  |
| Julson Barahona, Isa A. | 6/21/2023 | Revise EPA.   | 1.00  | 1180.00 |
| Julson Barahona, Isa A. | 6/21/2023 | Revise APA.   | 2.00  | 2360.00 |
| Julson Barahona, Isa A. | 6/21/2023 | Call with K. Spoerri, W. McRae, K. Heiland, D. Schaefer, M. Leto (A&M), B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and M. Strawser | 0.60  | 708.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | (Moelis) re: APA (0.5); correspondence re same (0.1).   |       |         |
| Julson Barahona, Isa A. | 6/21/2023 | Call w/ K. Spoerri and A. Cieply (White & Case) re: EPA.  | 0.10  | 118.00  |
| Julson Barahona, Isa A. | 6/21/2023 | Calls with K. Spoerri re: EPA and APA (combination of three calls).   | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 6/21/2023 | Calls w/ J. Soto (Moelis) re: APA and EPA.  | 0.40  | 472.00  |
| Arnett, Lauren E.       | 6/21/2023 | Email correspondence with L. Swiderski regarding APA Seller Disclosure Schedules  | 0.30  | 129.00  |
| Arnett, Lauren E.       | 6/21/2023 | Making additional edits to APA Seller Disclosure Schedule as directed by L. Swiderski   | 1.90  | 817.00  |
| Schaefer, Drew          | 6/21/2023 | Call with K. Spoerri, I. Julson Barahona, W. McRae, K. Heiland, M. Leto (A&M), B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), Ben DiPietro (Moelis) and M. Strawser (Moelis) re: APA (0.5); correspondence re same (0.1). | 0.60  | 627.00  |
| Schaefer, Drew          | 6/21/2023 | Call with L. Swiderski re. intercompany loans.  | 0.20  | 209.00  |
| Zutshi, Rishi N.        | 6/21/2023 | Communications regarding due diligence.   | 0.40  | 692.00  |
| VanLare, Jane           | 6/21/2023 | Drafted correspondence to K. Spoerri re process (.2)  | 0.20  | 346.00  |
| VanLare, Jane           | 6/21/2023 | Call with K. Spoerri re M&A process (.5)  | 0.50  | 865.00  |
| VanLare, Jane           | 6/21/2023 | Reviewed draft EPA (.7); call with J. Soto (Moelis) re process (.2); call with B. Tichenor (Moelis) re process update (.2)  | 1.10  | 1903.00 |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| VanLare, Jane        | 6/21/2023 | Reviewed responses to M&A diligence (.3)  | 0.30  | 519.00  |
| Swiderski, Lukasz    | 6/21/2023 | Attention to email between I. Julson Barahona and A. Pretto-Sakmann & J. Soto (Moelis) and related correspondence re: distribution of APA.  | 0.30  | 289.50  |
| McRae, William L.    | 6/21/2023 | Call with K. Spoerri regarding intercompany loans.  | 0.10  | 213.50  |
| Swiderski, Lukasz    | 6/22/2023 | Correspondence with A. Pretto-Sakmann (Genesis), J. VanLare, J. Soto (Moelis), Cleary litigation team & regulatory specialists regarding coordination of regulatory and legal diligence calls | 0.80  | 772.00  |
| Swiderski, Lukasz    | 6/22/2023 | Call with K. Spoerri (partial) & I. Julson Barahona re. APA revisions.  | 0.40  | 386.00  |
| Kim, Hoo Ri          | 6/22/2023 | Reviewing Weil comments to EPA  | 0.90  | 994.50  |
| Zutshi, Rishi N.     | 6/22/2023 | Call with J. VanLare , A. Weaver, K. Spoerri, I. Julson Barahona and A. Pretto-Sakmann (Genesis) re: due diligence calls with bidders.  | 1.10  | 1903.00 |
| Spoerri, Kimberly R. | 6/22/2023 | Attention to review of EPA.   | 0.30  | 510.00  |
| Spoerri, Kimberly R. | 6/22/2023 | Attention to review of Weil comments to EPA.  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 6/22/2023 | Call with J. VanLare (partial), R. Zutshi, A. Weaver, I. Julson Barahona and A. Pretto-Sakmann (Genesis) regarding due diligence calls with bidders.  | 1.10  | 1870.00 |
| Spoerri, Kimberly R. | 6/22/2023 | Partially attended call with I. Julson Barahona and L. Swiderski regarding APA revisions.   | 0.30  | 510.00  |
| Swiderski, Lukasz    | 6/22/2023 | Implement K. Spoerri comments to EPA.   | 0.40  | 386.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Swiderski, Lukasz | 6/22/2023 | Coordinate call regarding APA with I. Julson Barahona & K. Spoerri.  | 0.10  | 96.50   |
| Swiderski, Lukasz | 6/22/2023 | Review/review APA Disclosure Schedule Sell.  | 0.70  | 675.50  |
| Swiderski, Lukasz | 6/22/2023 | Call with B. Morris and A. v. Voorhees (Genesis) regarding bidder regulatory diligence questions.  | 0.40  | 386.00  |
| Swiderski, Lukasz | 6/22/2023 | Revise, implement I. Julson Barahona comments to, and circulate APA to A. Chan (Genesis) and J. Soto (Moelis).   | 1.50  | 1447.50 |
| Swiderski, Lukasz | 6/22/2023 | Consolidate comments to EPA, related correspondence with K. Spoerri, J. VanLare, H. Kim and Weil team regarding revisions, and circulate to Weil for sign-off. | 1.00  | 965.00  |
| Swiderski, Lukasz | 6/22/2023 | Finalize EPA, run blacklines and circulate bid draft to Genesis, Moelis, Weil, W&C and Proskauer.  | 0.70  | 675.50  |
| Swiderski, Lukasz | 6/22/2023 | Review proposed dataroom upload materials & correspondence with I. Julson Barahoa and O. Backes (Moelis).  | 0.50  | 482.50  |
| Swiderski, Lukasz | 6/22/2023 | Correspondence with A. Tan (Moelis), J. Soto (Moelis), K. Spoerri and I. Julson Barahona regarding regulatory diligence calls and APA discussion call.         | 0.40  | 386.00  |
| Rathi, Mohit      | 6/22/2023 | Revising disclosure talking points and sending to R. Zutshi and A. Weaver  | 0.50  | 422.50  |
| Rathi, Mohit      | 6/22/2023 | Meeting with A. Saenz re: litigation disclosures   | 0.30  | 253.50  |
| Weaver, Andrew    | 6/22/2023 | Call with J. VanLare (partial), R. Zutshi, A. Weaver, K. Spoerri, I. Julson Barahona and A. Pretto-Sakmann (Genesis)   | 1.10  | 1633.50 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | re: due diligence calls with bidders.   |       |         |
| Weaver, Andrew          | 6/22/2023 | Follow up on due diligence questions and upcoming calls.  | 0.70  | 1039.50 |
| Morris, Brian J.        | 6/22/2023 | Prepare for call with L. Swiderski and A. Voorhees re; bidder regulatory diligence questions (review of questions/responses).           | 0.50  | 742.50  |
| Morris, Brian J.        | 6/22/2023 | Call with L. Swiderski and A. Voorhees re: bidder regulatory diligence questions (0.4); correspondence re same (0.1).                   | 0.50  | 742.50  |
| Julson Barahona, Isa A. | 6/22/2023 | Call with K. Spoerri (partial) & L. Swiderski re. APA revisions.  | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 6/22/2023 | Call with J. VanLare (partial), R. Zutshi, A. Weaver, K. Spoerri, and A. Pretto-Sakmann (Genesis) re: due diligence calls with bidders. | 1.10  | 1298.00 |
| Julson Barahona, Isa A. | 6/22/2023 | Review comments to EPA from Weil.   | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 6/22/2023 | Attend to correspondence with A. Tan (Moelis) re: due diligence questions from bidders.   | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 6/22/2023 | Review and revise APA.  | 0.80  | 944.00  |
| VanLare, Jane           | 6/22/2023 | Call re regulatory diligence with A. Pretto-Sakmann (Genesis) (.8)  | 0.80  | 1384.00 |
| VanLare, Jane           | 6/22/2023 | Reviewed draft APA revisions (.5)   | 0.50  | 865.00  |
| VanLare, Jane           | 6/22/2023 | Correspondence to M. DiYanni (Moelis) re sale process (.1); call with M. DiYanni (moelis) re sale process (.3)                          | 0.40  | 692.00  |
| VanLare, Jane           | 6/22/2023 | Call with K. Spoerri re sale process (.1)   | 0.10  | 173.00  |
| Saenz, Andres F.        | 6/22/2023 | Meeting with A. Saenz re: litigation disclosures.   | 0.30  | 357.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| VanLare, Jane        | 6/22/2023 | Partially attended call with I. Julson Barahona, R. Zutshi, A. Weaver, K. Spoerri, and A. Pretto-Sakmann (Genesis) re: due diligence calls with bidders.   | 1.10  | 1903.00 |
| Spoerri, Kimberly R. | 6/22/2023 | Call with J. VanLare re sale process (.1).   | 0.10  | 170.00  |
| O'Neal, Sean A.      | 6/23/2023 | Correspondence with Cleary and Moelis M&A team.  | 0.40  | 728.00  |
| Swiderski, Lukasz    | 6/23/2023 | Review escrow-specific provisions of EPA and escrow agreement precedents and revise escrow agreement.  | 2.40  | 2316.00 |
| Arnett, Lauren E.    | 6/23/2023 | Correspondence with L. Swiderski and I. Bowman regarding potential tasks associated to APA Disclosure Schedules  | 0.30  | 129.00  |
| Spoerri, Kimberly R. | 6/23/2023 | Call with I. Julson Barahona regarding status.   | 0.20  | 340.00  |
| Swiderski, Lukasz    | 6/23/2023 | Call with I. Julson Barahona, J. VanLare (partial), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), F. Lamy (Genesis), J. Soto (Moelis), B. DiPietro (Moelis), O. Backes (Moelis), A. Tani (Genesis), M. Leto (A&M) regarding APA. | 1.10  | 1061.50 |
| Swiderski, Lukasz    | 6/23/2023 | Call with J. Burns & A. Pretto-Sakmann (Genesis) (partial) regarding bidder regulatory diligence questions.  | 0.60  | 579.00  |
| Swiderski, Lukasz    | 6/23/2023 | Correspondence with Moelis team regarding legal diligence calls.   | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/23/2023 | Attention to email regarding legal diligence prep and related correspondence with K. Spoerri re: third party claims.   | 0.20  | 193.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Swiderski, Lukasz       | 6/23/2023 | Follow-up correspondence with J. Burns and A. Pretto-Sakmann regarding bidder regulatory diligence questions.  | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/23/2023 | Call with I. Julson Barahona regarding APA call with client and next steps.  | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/23/2023 | Review responses to bidders and incremental VDR downloads and correspondence with A. Tan (Moelis).   | 0.50  | 482.50  |
| Swiderski, Lukasz       | 6/23/2023 | Call with B. Morris re: regulatory diligence call scheduling.  | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/23/2023 | Send update to Cleary regulatory specialist on status of regulatory calls.   | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/23/2023 | Correspondence with I. Julson Barahona re: deal status.  | 0.20  | 193.00  |
| Julson Barahona, Isa A. | 6/23/2023 | Call with L. Swiderski, J. VanLare (partial), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), F. Lamy (Genesis), J. Soto (Moelis), B. DiPietro (Moelis), O. Backes (Moelis), A. Tani (Genesis), M. Leto (A&M) re. APA. | 1.10  | 1298.00 |
| Julson Barahona, Isa A. | 6/23/2023 | Call with L. Swiderski re. APA call with client and next steps.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/23/2023 | Call with K. Spoerri re: status.   | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/23/2023 | Attend to correspondence w/ A. Saenz re: due diligence.  | 0.20  | 236.00  |
| Burns, James R.         | 6/23/2023 | Call with A. Pretto-Sakmann (Genesis) (partial) & L. Swiderski (partial) regarding bidder regulatory diligence questions.  | 0.70  | 1274.00 |
| VanLare, Jane           | 6/23/2023 | Call re APA with A. Pretto-Sakmann (Genesis), AM team, Moelis team (1.1)   | 1.10  | 1903.00 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Morris, Brian J.        | 6/23/2023 | Call with L. Swiderski re. regulatory diligence call scheduling.  | 0.10  | 148.50  |
| Spoerri, Kimberly R.    | 6/23/2023 | Call with I. Julson Barahona re: status.  | 0.20  | 340.00  |
| Swiderski, Lukasz       | 6/24/2023 | Revise APA.   | 2.90  | 2798.50 |
| Spoerri, Kimberly R.    | 6/24/2023 | Attention to review of APA.   | 0.60  | 1020.00 |
| Swiderski, Lukasz       | 6/25/2023 | Correspondence with K. Spoerri, I. Julson Barahona and A. Pretto-Sakmann regarding client comments to APA and other deliverables. | 0.40  | 386.00  |
| Spoerri, Kimberly R.    | 6/25/2023 | Attention to email.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 6/25/2023 | Call with J. Soto (Moelis), S. O'Neal and J. Vanlare regarding sale process.  | 0.60  | 1020.00 |
| Julson Barahona, Isa A. | 6/25/2023 | Attend to correspondence with A. Pretto-Sakmann (Genesis) re: due diligence calls.  | 0.10  | 118.00  |
| O'Neal, Sean A.         | 6/25/2023 | Correspondence with Cleary team re sales process (0.3). Call with J. Soto (Moelis), K. Spoerri, and J. Vanlare re same (0.6).     | 0.90  | 1638.00 |
| Zutshi, Rishi N.        | 6/25/2023 | PRepare for due diligence calls with bidders.   | 0.80  | 1384.00 |
| VanLare, Jane           | 6/25/2023 | Call with J. Soto (Moelis), K. Spoerri, and S. O'Neal re sale process (0.6)   | 0.60  | 1038.00 |
| VanLare, Jane           | 6/25/2023 | Call with A. Pretto-Sakmann, A. Van Vorhees, others re bidder call (.4); Call with J. Dorchak re bid (.3)                         | 0.70  | 1211.00 |
| VanLare, Jane           | 6/25/2023 | Reviewed correspondence from K. Spoeri re sale process (.2); correspondence to R. Zutshi and D. Islim re M&A process (.8)         | 1.00  | 1730.00 |
| Garland, Amy            | 6/26/2023 | Attention to correspondence with I. Julson Barahona regarding APA comments.   | 0.90  | 760.50  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Swiderski, Lukasz    | 6/26/2023 | Legal and regulatory compliance diligence call with R. Zutshi, J. VanLare (partial), A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), F. Lamy (Genesis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives | 1.20  | 1158.00 |
| Swiderski, Lukasz    | 6/26/2023 | Finalize and distribute notes from bidder regulatory diligence call to K. Spoerri & I. Julson Barahona  | 0.20  | 193.00  |
| Zutshi, Rishi N.     | 6/26/2023 | Legal & regulatory compliance diligence call w/ J. VanLare (partial), A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), F. Lamy (Genesis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives                | 1.10  | 1903.00 |
| Minott, Richard      | 6/26/2023 | Correspondence with H. Kim and J. VanLare re sale workstream  | 0.80  | 772.00  |
| Minott, Richard      | 6/26/2023 | Draft revised sale schedule (.5) and correspondence with consultation parties (.8)  | 1.30  | 1254.50 |
| Kim, Hoo Ri          | 6/26/2023 | Reviewing extended sale dates   | 0.10  | 110.50  |
| Minott, Richard      | 6/26/2023 | Finalize revised sale schedule (1.1); correspondence with J. VanLare re filing (1.0); filing coordination (.9)  | 2.90  | 2798.50 |
| Kim, Hoo Ri          | 6/26/2023 | Reviewing diligence responses   | 0.40  | 442.00  |
| Spoerri, Kimberly R. | 6/26/2023 | Attention to email regarding diligence calls.   | 0.30  | 510.00  |
| Spoerri, Kimberly R. | 6/26/2023 | Attention to review of revised APA.   | 1.40  | 2380.00 |
| Swiderski, Lukasz    | 6/26/2023 | Implement client comments to APA, related email with I. Julson Barahon and send draft to K. Spoerri.  | 0.60  | 579.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Swiderski, Lukasz | 6/26/2023 | Review K. Spoerri comments to APA and related correspondence with I. Julson Barahona re implementing comments.   | 0.30  | 289.50  |
| Swiderski, Lukasz | 6/26/2023 | Review dataroom uploads and coordinate review of diligence tracker responses.  | 0.60  | 579.00  |
| Swiderski, Lukasz | 6/26/2023 | Implement edits and send CGSH responses to Genesis APA comments.   | 0.40  | 386.00  |
| Swiderski, Lukasz | 6/26/2023 | Email with J. VanLare regarding APA distribution order.  | 0.10  | 96.50   |
| Swiderski, Lukasz | 6/26/2023 | Review APA disclosure schedule precedents and related correspondence with I. Julson Barahona.  | 0.70  | 675.50  |
| Ilan, Daniel      | 6/26/2023 | Advice regarding APA changes and correspondence.   | 0.50  | 1005.00 |
| O'Neal, Sean A.   | 6/26/2023 | Correspondence with Moelis and Cleary teams re sale process.   | 0.40  | 728.00  |
| O'Neal, Sean A.   | 6/26/2023 | Correspondence with D. Islim (Genesis) re sales process.   | 0.10  | 182.00  |
| VanLare, Jane     | 6/26/2023 | Prepared for call with bidder (.1); call with bidder, Moelis team (.5); call with A. Pretto-Sakmann (Genesis) and M. DiYanni (Moelis) re biddign process (.5)  | 1.10  | 1903.00 |
| VanLare, Jane     | 6/26/2023 | Legal & regulatory compliance diligence call w/ R. Zutshi, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), F. Lamy (Genesis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives (partial) (.5) | 0.50  | 865.00  |
| VanLare, Jane     | 6/26/2023 | Prepared for diligence call with another bidder (.2)   | 0.20  | 346.00  |
| VanLare, Jane     | 6/26/2023 | Extension of sale timeline (.4)  | 0.40  | 692.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Barefoot, Luke A.       | 6/26/2023 | Correspondence T.Graulich (DPW), J.Vanlare re sale question.   | 0.10  | 178.00  |
| Julson Barahona, Isa A. | 6/26/2023 | Attend to correspondence w/ H. Kim re: claims by Genesis.  | 0.20  | 236.00  |
| Allegaert, Pierre J.    | 6/27/2023 | Communicate with I. Julson regarding asset purchase agreement precedents.  | 0.20  | 209.00  |
| Garland, Amy            | 6/27/2023 | Attention to correspondence with I. Julson Barahona regarding the APA.   | 0.20  | 169.00  |
| Minott, Richard         | 6/27/2023 | Correspondence with A. van Voorhees (Genesis), F. Lamy (Genesis), I. Julson Barahona, J. VanLare and L. Swiderski re diligence questions and | 1.40  | 1351.00 |
| Minott, Richard         | 6/27/2023 | Update sale schedule   | 0.70  | 675.50  |
| Kim, Hoo Ri             | 6/27/2023 | Reviewing issues re: EPA   | 0.10  | 110.50  |
| Minott, Richard         | 6/27/2023 | Call w/ I. Julson Barahona re: escrow agreement  | 0.20  | 193.00  |
| VanLare, Jane           | 6/27/2023 | Revised sale timeline (.6)   | 0.60  | 1038.00 |
| VanLare, Jane           | 6/27/2023 | Attended bidder diligence call (1.3)   | 1.30  | 2249.00 |
| Swiderski, Lukasz       | 6/27/2023 | Review APA schedule precedents and related correspondence with I. Julson Barahona, K. Spoerri and informational specialists.                 | 1.50  | 1447.50 |
| Swiderski, Lukasz       | 6/27/2023 | Implement K. Spoerri comments to APA.  | 1.00  | 965.00  |
| Swiderski, Lukasz       | 6/27/2023 | Call with I. Julson Barahona regarding APA schedule precedents.  | 0.20  | 193.00  |
| Swiderski, Lukasz       | 6/27/2023 | Correspondence with A. Pretto-Sakmann (Genesis) & J. Soto (Moelis) regarding approach to schedules.  | 0.40  | 386.00  |
| Swiderski, Lukasz       | 6/27/2023 | Revise APA.  | 1.00  | 965.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Swiderski, Lukasz | 6/27/2023 | Legal & regulatory compliance diligence call with J. VanLare, R. Zutshi, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis), M. Patterson (Genesis), J. Soto (Moelis), M. DiYanni (Moelis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives. | 1.30  | 1254.50 |
| Swiderski, Lukasz | 6/27/2023 | Call with I. Julson Barahona regarding APA question.  | 0.20  | 193.00  |
| Swiderski, Lukasz | 6/27/2023 | Legal & regulatory compliance diligence call with R. Zutshi, J. VanLare, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis), M. DiYanni (Moelis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives. | 0.60  | 579.00  |
| Swiderski, Lukasz | 6/27/2023 | Correspondence with W. Yu regarding escrow agreement.   | 0.10  | 96.50   |
| Swiderski, Lukasz | 6/27/2023 | Call with I. Julson Barahona regarding APA revision and internal/external review approach.  | 0.30  | 289.50  |
| Swiderski, Lukasz | 6/27/2023 | Finalize interim APA draft to K. Spoerri & correspondence regarding client review.  | 0.80  | 772.00  |
| Swiderski, Lukasz | 6/27/2023 | Correspondence with H. Kim team regarding APA escrow provisions.  | 0.30  | 289.50  |
| Swiderski, Lukasz | 6/27/2023 | Call with I. Julson Barahona regarding APA revisions.   | 0.20  | 193.00  |
| Swiderski, Lukasz | 6/27/2023 | Revise APA for distribution to Consulting Parties.  | 1.50  | 1447.50 |
| Swiderski, Lukasz | 6/27/2023 | Distribute APA for Genesis and Moelis sign-off.   | 0.40  | 386.00  |
| Swiderski, Lukasz | 6/27/2023 | Review proposed VDR uploads & correspondence with). O. Backes (Moelis   | 0.20  | 193.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Fennell, Sandra         | 6/27/2023 | Search for APAs with contract and asset detail the filed schedules for L. Swiderski.   | 0.80  | 396.00  |
| Julson Barahona, Isa A. | 6/27/2023 | Revise escrow agreement.   | 2.00  | 2360.00 |
| Julson Barahona, Isa A. | 6/27/2023 | Attend to correspondence w/ L. Swiderski re: APA edits and schedules.  | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 6/27/2023 | Call w/ R. Minott re: escrow agreement.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/27/2023 | Call w/ L. Swiderski re. APA schedule precedents.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/27/2023 | Call w/ L. Swiderski re. approach to APA revisions and internal/external review approach.  | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 6/27/2023 | Call w/ L. Swiderski re. APA revisions.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/27/2023 | Call w/ L. Swiderski re. APA questions.  | 0.20  | 236.00  |
| Zutshi, Rishi N.        | 6/27/2023 | Legal & regulatory compliance diligence call w/,J. VanLare, L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis), M. DiYanni (Moelis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives  | 0.60  | 1038.00 |
| Zutshi, Rishi N.        | 6/27/2023 | Legal & regulatory compliance diligence call w/ J. VanLare,, L. Swiderski, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis), M. Patterson (Genesis), J. Soto (Moelis), M. DiYanni (Moelis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives | 1.30  | 2249.00 |
| Garland, Amy            | 6/28/2023 | Commenting on APA.   | 2.80  | 2366.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Swiderski, Lukasz       | 6/28/2023 | Draft response to client re. waterfall provisions and call w/ C. Hanley  | 0.30  | 289.50  |
| Swiderski, Lukasz       | 6/28/2023 | Call w/ I. Julson Barahona re: TSA schedules   | 0.30  | 289.50  |
| Ilan, Daniel            | 6/28/2023 | Correspondence regarding marks and propose APA changes; review APA changes.  | 1.30  | 2613.00 |
| Weaver, Andrew          | 6/28/2023 | Prep work for legal and regulatory compliance due diligence calls.   | 0.20  | 297.00  |
| Julson Barahona, Isa A. | 6/28/2023 | Review documents for upload to VDR.  | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 6/28/2023 | Attend to correspondence w/ A. Shapiro re: APA.  | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 6/28/2023 | Revise TSA schedule template.  | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 6/28/2023 | Call w/ L. Swiderski re: TSA schedules.  | 0.30  | 354.00  |
| Swiderski, Lukasz       | 6/28/2023 | Attention to email with K. Spoerri and Cleary specialist teams re: APA.  | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/28/2023 | Attention to email with K. Spoerri and Genesis and Moelis re: TSA schedules  | 0.10  | 96.50   |
| Swiderski, Lukasz       | 6/28/2023 | Correspondence with I. Julson Barahona & W. Yu re: Escrow Agreement.   | 0.50  | 482.50  |
| Swiderski, Lukasz       | 6/28/2023 | Review proposed company diligence request responses and email with O. Backes.  | 0.50  | 482.50  |
| Swiderski, Lukasz       | 6/28/2023 | Correspondence with I. Julson Barahona and A. Garland re: APA IP provisions.   | 0.30  | 289.50  |
| Swiderski, Lukasz       | 6/28/2023 | Attention to email b/w I. Julson Barahona and A. Pretto-Sakmann & J. Soto (Moelis) and related correspondence re: distribution of APA. | 0.30  | 289.50  |
| Swiderski, Lukasz       | 6/28/2023 | Finalize and distribute APA to Proskauer, Weil and W&C.  | 1.30  | 1254.50 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| VanLare, Jane           | 6/28/2023 | Drafted email to M. DiYanni (.4)  | 0.40  | 692.00  |
| Spoerri, Kimberly R.    | 6/28/2023 | Attention to email regarding APA/TSA drafting.  | 0.40  | 680.00  |
| Schaefer, Drew          | 6/29/2023 | Revisions to escrow agreement (0.7).  | 0.70  | 731.50  |
| Swiderski, Lukasz       | 6/29/2023 | Revise and send TSA Schedule shell to Genesis.  | 0.20  | 193.00  |
| Kim, Hoo Ri             | 6/29/2023 | Reviewing diligence responses   | 0.20  | 221.00  |
| Swiderski, Lukasz       | 6/29/2023 | Review proposed Genesis DDRL responses to bidder & related email with H. Kim and R. Minott.   | 0.30  | 289.50  |
| Minott, Richard         | 6/29/2023 | Correspondence with K. Spoerri, I. Julson Barahona, L. Swiderski, J. VanLare and H. Kim re sale workstream  | 1.50  | 1447.50 |
| Heiland, Karl           | 6/29/2023 | Call w. D. Schaefer re Escrow Agreement and APA.  | 0.60  | 663.00  |
| Schaefer, Drew          | 6/29/2023 | Call with K. Heiland re escrow agreement and APA (0.6).   | 0.60  | 627.00  |
| Weaver, Andrew          | 6/29/2023 | Legal & regulatory compliance diligence call w/ L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives. | 1.20  | 1782.00 |
| Saenz, Andres F.        | 6/29/2023 | Correspondence with A Weaver regarding legal & regulatory compliance diligence call.  | 0.20  | 238.00  |
| Julson Barahona, Isa A. | 6/29/2023 | Attend to correspondence w/ K. Heiland re: escrow agreement.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 6/29/2023 | Review documents for upload to VDR.   | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 6/29/2023 | Call w/ L. Swiderski re: TSA.   | 0.30  | 354.00  |
| Heiland, Karl           | 6/29/2023 | Review draft escrow agreement.  | 0.20  | 221.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-------------------|-----------|---|-------|--------|
| Swiderski, Lukasz | 6/29/2023 | Prepare and send summary of regulatory diligence calls with bidders and related email with K. Spoerri and I. Julson Barahona.                                     | 0.70  | 675.50 |
| Swiderski, Lukasz | 6/29/2023 | Correspondence with K. Spoerri & A. Pretto-Sakmann (Genesis) re: Company Disclosure Schedule.   | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/29/2023 | Draft follow-up issues list for Genesis re: bidder diligence calls.   | 0.40  | 386.00 |
| Swiderski, Lukasz | 6/29/2023 | Call with K. Spoerri re: Company Disclosure Schedule.   | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/29/2023 | Review Genesis Company Disclosure Schedule answers and update Company Disclosure Shell.   | 0.50  | 482.50 |
| Swiderski, Lukasz | 6/29/2023 | Correspondence with Benefits team re: populating Company Disclosure Schedule.   | 0.20  | 193.00 |
| Swiderski, Lukasz | 6/29/2023 | Review dataroom uploads for material contracts, email with N. Festa re: ClearyX project engagement and Moelis re: dataroom access for ClearyX.                    | 0.50  | 482.50 |
| Swiderski, Lukasz | 6/29/2023 | Correspondence with Cleary staffing re: material contracts review and with C. Cao, R. Wang, and L. Dayem re: potential assignment.                                | 0.50  | 482.50 |
| Swiderski, Lukasz | 6/29/2023 | Call with I. Julson Barahona re: TSA.   | 0.30  | 289.50 |
| Swiderski, Lukasz | 6/29/2023 | Call with K. Spoerri re: material contracts review.   | 0.10  | 96.50  |
| Swiderski, Lukasz | 6/29/2023 | Research material contract review templates and draft material provisions grid for Genesis; related correspondence with I. Julson Barahona and A. Pretto-Sakmann. | 1.00  | 965.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Swiderski, Lukasz    | 6/29/2023 | Legal & regulatory compliance diligence call with A. Weaver, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives. | 1.20  | 1158.00 |
| Swiderski, Lukasz    | 6/29/2023 | Review proposed Moelis uploads and responses to bidders and related correspondence with I. Julson Barahona and A. Tan (Moelis).  | 1.20  | 1158.00 |
| Swiderski, Lukasz    | 6/29/2023 | Correspondence with A. Tan (Moelis), I. Julson Barahona (K. Spoerri) & J. VanLare re: proposed bidder responses.   | 0.50  | 482.50  |
| Swiderski, Lukasz    | 6/29/2023 | Revise TSA.  | 1.00  | 965.00  |
| VanLare, Jane        | 6/29/2023 | Drafted email to M. DiYanni re claims (.2)   | 0.20  | 346.00  |
| Linch, Maureen E.    | 6/29/2023 | Correspond with I. Barahona and K. Heiland regarding escrow agreement.   | 0.20  | 347.00  |
| Spoerri, Kimberly R. | 6/29/2023 | Attention to disclosure schedule comments, email client regarding same.  | 0.50  | 850.00  |
| Spoerri, Kimberly R. | 6/29/2023 | Call with A. Pretto-Sakmann (Genesis) regarding disclosure schedules.  | 0.30  | 510.00  |
| Schaefer, Drew       | 6/30/2023 | Revisions to the escrow agreement and APA  | 0.90  | 940.50  |
| Kim, Hoo Ri          | 6/30/2023 | Reviewing nondebtor assets   | 0.20  | 221.00  |
| Kim, Hoo Ri          | 6/30/2023 | Call with Moelis and M3 teams re: nondebtor claims   | 0.50  | 552.50  |
| Heiland, Karl        | 6/30/2023 | Correspondence w. D. Schaefer re Escrow Agreement.   | 0.20  | 221.00  |
| Minott, Richard      | 6/30/2023 | EPA comments   | 1.60  | 1544.00 |
| Levine, Alan M.      | 6/30/2023 | Telephone call J. Brownstein re schedules; Review of disclosure schedules and Proskauer APA comments;  | 1.00  | 2135.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
| Minott, Richard      | 6/30/2023 | Correspondence with I. Julson Barahona, L. Swiderski and H. Kim re sale workstream   | 0.70  | 675.50  |
| Heiland, Karl        | 6/30/2023 | Review Proskauer tax comments to APA.  | 0.40  | 442.00  |
| VanLare, Jane        | 6/30/2023 | Reviewed comments from Proskauer to APA  | 0.30  | 519.00  |
| Spoerri, Kimberly R. | 6/30/2023 | Attention to email regarding APA/schedules.  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 6/30/2023 | Attention to comments for Proskauer on the APA.  | 0.30  | 510.00  |
| Spoerri, Kimberly R. | 6/30/2023 | Respond to email from client regarding disclosure schedules.   | 0.30  | 510.00  |
| Spoerri, Kimberly R. | 6/30/2023 | Attention to review of escrow agreement.   | 0.50  | 850.00  |
| Swiderski, Lukasz    | 6/30/2023 | Revise TSA.  | 3.30  | 3184.50 |
| Swiderski, Lukasz    | 6/30/2023 | Review and prepare responses to Genesis Analysis of vendor contracts, review material contracts in the dataroom, and scope out assignment for ClearyX. | 2.20  | 2123.00 |
| Swiderski, Lukasz    | 6/30/2023 | Telephone call with I. Julson Barahona re: deal status.  | 0.10  | 96.50   |
| Swiderski, Lukasz    | 6/30/2023 | Telephone call with I. Julson Barahona re: Company Disclosure Schedules and material contracts review.   | 0.40  | 386.00  |
| Swiderski, Lukasz    | 6/30/2023 | Correspondence with D. Schaefer, J. Brownstein, A. Saenz and A. Pretto-Sakmann (Genesis) re: Genesis responses to disclosure schedules.                | 0.50  | 482.50  |
| Swiderski, Lukasz    | 6/30/2023 | Review Genesis worksheet of Company Disclosure Schedules, update Cleary draft and prepare Cleary responses and follow-up questions for Genesis.        | 3.00  | 2895.00 |
| Swiderski, Lukasz    | 6/30/2023 | Review Moelis uploads to dataroom and related  | 0.40  | 386.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | correspondence with A. Tan (Moelis).  |       |         |
| Linch, Maureen E.       | 6/30/2023 | Correspond with K. Spoerri, L. Barefoot, K. Hoori, and D. Schaefer regarding purchase agreement.  | 0.30  | 520.50  |
| Julson Barahona, Isa A. | 6/30/2023 | Telephone call with L. Swiderski re deal status.  | 0.10  | 118.00  |
| Julson Barahona, Isa A. | 6/30/2023 | Telephone call with L. Swiderski re: Company Disclosure Schedules and material contracts review.  | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 6/30/2023 | Revise APA to incorporate comments from creditors' counsel.   | 1.00  | 1180.00 |
| Brownstein, Julia       | 6/30/2023 | Revised disclosure schedules (1.4); Telephone call with A. Levine re schedules; Review of disclosure schedules and Proskauer APA comments (1) | 2.40  | 2316.00 |
| Brownstein, Julia       | 6/30/2023 | Updated schedules, drafted notes for corporate team.  | 0.50  | 482.50  |
| O'Neal, Sean A.         | 7/1/2023  | Correspondence with K. Spoerri and A. Pretto-Sakmann (Genesis) re bid issues  | 0.30  | 546.00  |
| Dayem, Lina             | 7/1/2023  | Diligence of customer derivatives contracts   | 1.00  | 845.00  |
| Cao, Charlotte          | 7/1/2023  | Review of vendor contracts.   | 3.70  | 3126.50 |
| Cao, Charlotte          | 7/1/2023  | Call w/ L. Swiderski, L. Dayem, R. Wang (partial) re material contracts diligence review  | 0.80  | 676.00  |
| Dayem, Lina             | 7/1/2023  | Diligence of vendor contracts   | 3.80  | 3211.00 |
| Wang, Richard           | 7/1/2023  | Reviewing vendor contracts for material terms to populate the Genesis Material Contracts spreadsheet  | 2.20  | 1859.00 |
| Levine, Alan M.         | 7/1/2023  | Attention to Proskauer APA questions  | 0.20  | 427.00  |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Cao, Charlotte    | 7/1/2023 | Call w/ L. Swiderski, L. Dayem, and R. Wang re. diligence check-in.   | 0.30  | 253.50  |
| Cao, Charlotte    | 7/1/2023 | Review of exchanges ToS agreements  | 1.80  | 1521.00 |
| Wang, Richard     | 7/1/2023 | Reviewing the exchange terms of service to populate the Genesis Material Contracts spreadsheet  | 0.90  | 760.50  |
| Dayem, Lina       | 7/1/2023 | Diligence of customer spot contract   | 0.50  | 422.50  |
| Wang, Richard     | 7/1/2023 | Call w/ L. Swiderski, L. Dayem, and C. Cao re material contracts diligence review (partial attendance)  | 0.50  | 422.50  |
| Wang, Richard     | 7/1/2023 | Call w/ L. Swiderski, C. Cao, and L. Dayem re. diligence check-in   | 0.30  | 253.50  |
| Wang, Richard     | 7/1/2023 | Reviewing correspondence from L. Swiderski regarding the Genesis matter   | 0.20  | 169.00  |
| VanLare, Jane     | 7/1/2023 | Call with K. Spoerri re M&A process (.5); call with T. Graulich re bidder (.2); call with J. Soto (Moelis) re same (.3); drafted to correspondence to I. Julson re APA (.4) | 1.40  | 2422.00 |
| Swiderski, Lukasz | 7/1/2023 | Revise bidder NDA provisions for certain restrictions (.2); correspondence with K. Spoerri (.3)   | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/1/2023 | Review proposed Moelis responses and dataroom uploads for bidders (.6); and correspondence with Moelis (.2)   | 0.80  | 836.00  |
| Swiderski, Lukasz | 7/1/2023 | Prepare summary of open issues re: Company diligence responses and draft responses for K. Spoerri and J. VanLare.   | 0.60  | 627.00  |
| Swiderski, Lukasz | 7/1/2023 | Call with K. Spoerri re: Company diligence responses.   | 0.20  | 209.00  |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Swiderski, Lukasz    | 7/1/2023 | Prepare diligence for Cleary associates and correspondence with C. Cao, L. Dayem and R. Wang re: diligence assignment. | 1.20  | 1254.00 |
| Swiderski, Lukasz    | 7/1/2023 | Revise Escrow Agreement and circulate to KYC instructions to Genesis team.   | 0.50  | 522.50  |
| Swiderski, Lukasz    | 7/1/2023 | Correspondence with L. Dayem re: review of customer contract.  | 0.50  | 522.50  |
| Swiderski, Lukasz    | 7/1/2023 | Revise TSA and circulate to specialists and word processing.   | 1.20  | 1254.00 |
| Swiderski, Lukasz    | 7/1/2023 | Call with C. Cao, L. Dayem, and R. Wang re. diligence check-in.  | 0.30  | 313.50  |
| Swiderski, Lukasz    | 7/1/2023 | Call w/ C. Cao, L. Dayem, R. Wang (partial) re material contracts diligence review                                     | 0.80  | 836.00  |
| Swiderski, Lukasz    | 7/1/2023 | Correspondence with D. Schaefer & A. Garland re: TSA.  | 0.20  | 209.00  |
| Linch, Maureen E.    | 7/1/2023 | Correspond with L. Swiderski and D. Schaefer regarding TSA.  | 0.10  | 173.50  |
| Swiderski, Lukasz    | 7/1/2023 | Revise M&A Signing checklist and correspondence with I. Julson Barahona.   | 0.50  | 522.50  |
| Swiderski, Lukasz    | 7/1/2023 | Review C. Cao material contracts analysis and related correspondence.  | 0.80  | 836.00  |
| Swiderski, Lukasz    | 7/1/2023 | Correspondence with C. Cao, R. Wang and L. Dayem re: contract provisions.  | 0.40  | 418.00  |
| Swiderski, Lukasz    | 7/1/2023 | Correspondence with I. Julson Barahona re: APA.  | 0.10  | 104.50  |
| Spoerri, Kimberly R. | 7/1/2023 | Call with L. Swiderski re: Company diligence responses   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 7/1/2023 | Review emails regarding schedules, diligence questions, stalking horse deadline, escrow                                | 2.20  | 3740.00 |

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|-------------------------|----------|---|-------|---------|
|                         |          | agreement, etc. (1.7); Call with J. VanLare re M&A process (.5)   |       |         |
| Spoerri, Kimberly R.    | 7/1/2023 | Review of emails regarding NDA restrictions with Cleary team: S. O'Neal, J. VanLare, L. Swiderski, I. Julson.                                 | 0.60  | 1020.00 |
| Julson Barahona, Isa A. | 7/1/2023 | Review bidder NDAs and draft related notice.  | 0.60  | 708.00  |
| Julson Barahona, Isa A. | 7/1/2023 | Revise APA, incorporating comments from creditors' counsel.   | 4.00  | 4720.00 |
| Julson Barahona, Isa A. | 7/1/2023 | Draft email response to comments from creditors' counsel.   | 0.80  | 944.00  |
| Julson Barahona, Isa A. | 7/1/2023 | Revise checklist.   | 0.30  | 354.00  |
| Dayem, Lina             | 7/1/2023 | Call w/ L. Swiderski, C. Cao, and R. Wang re. diligence check-in  | 0.30  | 253.50  |
| Dayem, Lina             | 7/1/2023 | Call w/ L. Swiderski, C. Cao, R. Wang (partial) re material contracts diligence review .8   | 0.80  | 676.00  |
| Garland, Amy            | 7/2/2023 | Commenting on TSA.  | 1.00  | 965.00  |
| Wang, Richard           | 7/2/2023 | Reviewing the vendor contracts for material terms to populate the Genesis Material Contracts spreadsheet                                      | 1.00  | 845.00  |
| Cao, Charlotte          | 7/2/2023 | Implemented L. Swiderski's comments on diligence grid (1.5); corresponded with L. Swiderski (.2)  | 1.70  | 1436.50 |
| Wang, Richard           | 7/2/2023 | Drafting Genesis disclosure schedule (5); incorporating L. Swiderski's comments to the Genesis - Material Contracts template spreadsheet (.2) | 0.70  | 591.50  |
| Dayem, Lina             | 7/2/2023 | Prepare summary of customer derivative contracts  | 3.50  | 2957.50 |
| Wang, Richard           | 7/2/2023 | Compiling C. Cao and L. Dayem's comments to the   | 1.30  | 1098.50 |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
|                      |          | Genesis - Material Contracts template spreadsheet   |       |         |
| Spoerri, Kimberly R. | 7/2/2023 | Review of email correspondence regarding matters, bidder NDA restrictions, purchase agreement with Cleary team: L. Swiderski, I. Julson, S. O'Neal, J. VanLare. | 0.90  | 1530.00 |
| Swiderski, Lukasz    | 7/2/2023 | Email with A. Saenz re: Company Disclosure Schedule.  | 0.10  | 104.50  |
| Swiderski, Lukasz    | 7/2/2023 | Correspondence with K. Spoerri and A. Tan (Moelis) re: bidder NDA notification.   | 0.30  | 313.50  |
| Swiderski, Lukasz    | 7/2/2023 | Correspondence with I. Julson Barahona intercompany receivables and review materials in the dataroom.   | 0.30  | 313.50  |
| Swiderski, Lukasz    | 7/2/2023 | Follow-up email with Genesis re: intercompany loans.  | 0.20  | 209.00  |
| Swiderski, Lukasz    | 7/2/2023 | Review C. Cao revised material contracts analysis.  | 0.60  | 627.00  |
| Swiderski, Lukasz    | 7/2/2023 | Review R. Wang material contracts analysis.   | 0.50  | 522.50  |
| Swiderski, Lukasz    | 7/2/2023 | Review L. Dayem material contracts analysis (.6); Call w/ L. Dayem re. material contracts review  | 0.70  | 731.50  |
| Swiderski, Lukasz    | 7/2/2023 | Revise revised C. Cao analysis.   | 0.20  | 209.00  |
| Swiderski, Lukasz    | 7/2/2023 | Review revised R. Wang analysis.  | 0.20  | 209.00  |
| Swiderski, Lukasz    | 7/2/2023 | Email with C. Cao re: diligence.  | 0.20  | 209.00  |
| Swiderski, Lukasz    | 7/2/2023 | Review ISDA provisions re: termination events and correspondence with L. Dayem.   | 0.50  | 522.50  |
| Swiderski, Lukasz    | 7/2/2023 | Review proposed Company bidder responses and correspondence with Moelis.  | 0.20  | 209.00  |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Swiderski, Lukasz       | 7/2/2023 | Correspondence with I. Julson Barahona re: material contracts review.                                      | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/2/2023 | Call with L. Dayem re: derivatives contracts.  | 0.50  | 522.50  |
| Swiderski, Lukasz       | 7/2/2023 | Correspondence with K. Spoerri and N. Festa re: ClearyX review.  | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/2/2023 | Correspondence with K. Spoerri & J. VanLare re: company responses to bidders.                              | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/2/2023 | Correspondence with R. Wang re: consolidating diligence spreadsheet.                                       | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/2/2023 | Review certain material contracts and cross-check provisions.  | 2.30  | 2403.50 |
| Swiderski, Lukasz       | 7/2/2023 | Revise Company Disclosure Schedule.  | 3.00  | 3135.00 |
| Julson Barahona, Isa A. | 7/2/2023 | Attend to correspondence with creditors' counsel re: APA.  | 0.40  | 472.00  |
| Dayem, Lina             | 7/2/2023 | Diligence of customer derivatives contracts (2.6); Call with L. Swiderski re: derivatives contracts (.5)   | 3.10  | 2619.50 |
| Dayem, Lina             | 7/2/2023 | Prepare table of restrictive terms related to customer derivatives contracts                               | 3.20  | 2704.00 |
| Dayem, Lina             | 7/2/2023 | Research regarding ISDA Master Agreement terms in relation to diligence of customer derivatives contracts  | 3.30  | 2788.50 |
| Dayem, Lina             | 7/2/2023 | Call w/ L. Swiderski re. material contracts review   | 0.10  | 84.50   |
| Schaefer, Drew          | 7/3/2023 | Review revisions to TSA  | 1.30  | 1436.50 |
| Wang, Richard           | 7/3/2023 | Reviewing the customer contracts for material terms to populate the Genesis Material Contracts spreadsheet | 1.10  | 929.50  |
| Cao, Charlotte          | 7/3/2023 | Reviewed customer contracts (1.); corresponded with L.   | 1.40  | 1183.00 |

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|----------------------|----------|---|-------|---------|
|                      |          | Swiderski and R. Wang re same (.4)  |       |         |
| Levine, Alan M.      | 7/3/2023 | Review of revised EPA   | 0.20  | 427.00  |
| Kim, Hoo Ri          | 7/3/2023 | Call with J. VanLare and counsel to potential bidder re: diligence  | 0.40  | 462.00  |
| Kim, Hoo Ri          | 7/3/2023 | Call w/ K. Spoerri, L. Swiderski, J. VanLare, D. Islim (Genesis), F. Lamy (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/3 | 0.80  | 924.00  |
| Kim, Hoo Ri          | 7/3/2023 | Reviewing diligence responses   | 0.10  | 115.50  |
| Zutshi, Rishi N.     | 7/3/2023 | Communications regarding due diligence process.   | 0.50  | 865.00  |
| Zutshi, Rishi N.     | 7/3/2023 | Call with J. VanLare re M&A process (.2); follow up re same (.2)  | 0.40  | 692.00  |
| Spoerri, Kimberly R. | 7/3/2023 | Review of email correspondence regarding company disclosure schedule - material indebtedness with L. Swiderski.   | 2.40  | 4080.00 |
| Spoerri, Kimberly R. | 7/3/2023 | Call w/ H. Kim L. Swiderski, J. VanLare, D. Islim (Genesis), F. Lamy (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/3      | 0.80  | 1360.00 |
| Spoerri, Kimberly R. | 7/3/2023 | Review emails regarding company disclosure schedule with Cleary team: L. Swiderski, I. Julson, B. Hammer, K. Witchger.  | 0.70  | 1190.00 |
| Spoerri, Kimberly R. | 7/3/2023 | Review emails regarding EPA/APA - Bidder specific   | 0.30  | 510.00  |

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|-------------------|----------|---|-------|---------|
|                   |          | considerations with Cleary Team: L. Swiderski, J. VanLare, I. Julson.   |       |         |
| Swiderski, Lukasz | 7/3/2023 | Coordinate review of additional Genesis contracts with C. Cao, R. Wang and L. Dayem.  | 0.80  | 836.00  |
| Swiderski, Lukasz | 7/3/2023 | Correspondence with I. Julson Barahona re: staffing.  | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/3/2023 | Coordinate Cleary access to additional material Genesis contracts and organize contracts for review, related correspondence with CGSH help desk and P. Weidler (Genesis). | 1.20  | 1254.00 |
| Swiderski, Lukasz | 7/3/2023 | Correspondence with A. Tan (Moelis) re: contracts anonymization.  | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/3/2023 | Correspondence with A. Saenz re: Company Disclosure Schedule.   | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/3/2023 | Correspondence with P. Weidler (Genesis) and F. Lamy (Genesis) re: contract anonymization.  | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/3/2023 | Review Company Disclosure Schedule and circulate to Genesis team.   | 1.10  | 1149.50 |
| Swiderski, Lukasz | 7/3/2023 | Correspondence with C. Cao, R. Wang and L. Dayem re: additional material contracts review.  | 0.40  | 418.00  |
| Swiderski, Lukasz | 7/3/2023 | Email with K. Spoerri, J. VanLare, and A. Pretto-Sakmann re: follow-up diligence calls.   | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/3/2023 | Revise derivative contracts analysis summary and correspondence with L. Dayem.  | 0.60  | 627.00  |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Swiderski, Lukasz | 7/3/2023 | Call with L. Dayem re: material contracts review.   | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/3/2023 | Review APA revisions.   | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/3/2023 | Review intercompany loans balance and circulate proposed description for Company Disclosure Schedule; related correspondence with K. Spoerri & employee.  | 1.00  | 1045.00 |
| Swiderski, Lukasz | 7/3/2023 | Call w/ H. Kim, K. Spoerri, J. VanLare, D. Islim (Genesis), F. Lamy (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/3 | 0.80  | 836.00  |
| Swiderski, Lukasz | 7/3/2023 | Review comments from K. Spoerri to Company Disclosure Schedule and related email.   | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/3/2023 | Prepare email summary of relevant provisions and proposed disclosures and correspondence with S. Levander and A. Saenz re: litigation review.   | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/3/2023 | Correspondence with L. Dayem re: review of additional derivatives contracts.  | 0.40  | 418.00  |
| Swiderski, Lukasz | 7/3/2023 | Prepare email summary of Knowledge-qualified reps and warranties and correspondence with A. Pretto-Sakmann re: knowledge group.   | 0.60  | 627.00  |
| Swiderski, Lukasz | 7/3/2023 | Draft responses to Company Disclosure Schedules and correspondence with K. Spoerri re: next steps.  | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/3/2023 | Revise Company Disclosure Schedule and prepare external-facing draft of Company   | 2.50  | 2612.50 |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
|                   |          | Disclosure Schedule and distribute to Weil.   |       |         |
| Swiderski, Lukasz | 7/3/2023 | Email with D. Ilan and A. Garland re: Company Disclosure Schedule review.   | 0.40  | 418.00  |
| Swiderski, Lukasz | 7/3/2023 | Attention to email re: reverse bidder diligence and draft reverse DD proposal; correspond with K. Spoerri re same   | 0.40  | 418.00  |
| Swiderski, Lukasz | 7/3/2023 | Review material contracts summary and email with R. Wang re: next steps.  | 0.20  | 209.00  |
| Brownstein, Julia | 7/3/2023 | Updated APA with comments from A. Levine; incorporated A. Levine feedback.  | 0.80  | 836.00  |
| Weaver, Andrew    | 7/3/2023 | Correspondence with A. Tan (Moelis), R. Zutshi and teams regarding M&A due diligence calls.   | 0.50  | 742.50  |
| Dayem, Lina       | 7/3/2023 | Call with L. Swiderski re: material contracts review (.1); follow up re same (.4)   | 0.50  | 422.50  |
| VanLare, Jane     | 7/3/2023 | Reviewed materials to post in data room   | 0.90  | 1557.00 |
| VanLare, Jane     | 7/3/2023 | Call with H. Kim and counsel to potential bidder re: diligence (0.4); Call re M&A process with Moelis team, A. Pretto-Sakmann (Genesis), employee, D. Islim (Genesis), F. Lamy (Genesis), K. Spoerri (.8) | 1.20  | 2076.00 |
| VanLare, Jane     | 7/3/2023 | Call with D. Islim (Genesis) re counterparties claims (.2); Call with R. Zutshi re M&A process (.2)   | 0.40  | 692.00  |
| VanLare, Jane     | 7/3/2023 | Drafted email re GGCI   | 0.10  | 173.00  |
| Dayem, Lina       | 7/3/2023 | Review ISDA Master Agreement terms in connection with GGCI customer derivative contracts  | 2.30  | 1943.50 |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
| Dayem, Lina          | 7/3/2023 | Review customer derivatives contracts   | 3.60  | 3042.00 |
| Heiland, Karl        | 7/4/2023 | Review, revise draft TSA.   | 1.50  | 1732.50 |
| Snagg, Ferdisha      | 7/4/2023 | Review Bidder DD questions  | 0.30  | 429.00  |
| Schaefer, Drew       | 7/4/2023 | Review and revisions to TSA   | 0.70  | 773.50  |
| Ilan, Daniel         | 7/4/2023 | Review sds changes and correspondence   | 0.50  | 1005.00 |
| Spoerri, Kimberly R. | 7/4/2023 | Call with B. Hammer regarding intercompany loans.   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 7/4/2023 | Email correspondence with L. Swiderski regarding EPA/APA Bidder Specific Considerations.  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 7/4/2023 | Email correspondence regarding disclosure schedule with B. Hammer, K. Witchger, M. Hatch, L. Swiderski, I. Julson   | 0.30  | 510.00  |
| Spoerri, Kimberly R. | 7/4/2023 | Email correspondence with L. Swiderski, I. Julson, B. Hammer, K. Witchger, S. O'Neal, K. Spoerri, A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis), employee, F. Lamy (Genesis); M Leto (Alvarez and Marsal); B. Tichenor (Moelis), J. Roden (Moelis), M. DiYanni (Moelis) regarding company disclosure schedule. | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 7/4/2023 | Email correspondence with L. Swiderski regarding transfer service agreement; company disclosure schedule.   | 0.30  | 510.00  |
| Swiderski, Lukasz    | 7/4/2023 | Correspondence with D. Ilan re: Company Disclosure Schedule.  | 0.40  | 418.00  |
| Swiderski, Lukasz    | 7/4/2023 | Email with I. Julson Barahona re: deal status and material contracts review.  | 0.30  | 313.50  |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Swiderski, Lukasz | 7/4/2023 | Email with K. Spoerri, I. Julson Barahona, A. Pretto-Sakmann (Genesis) re: regulatory diligence of bidders and prepare summary of bidders for specialists. | 0.90  | 940.50  |
| Swiderski, Lukasz | 7/4/2023 | Prepare email summary of compliance with law reps and warranties and related correspondence with A. Pretto-Sakmann (Genesis) and M. Patterson.             | 1.00  | 1045.00 |
| Swiderski, Lukasz | 7/4/2023 | Email with M. Rathi & A. Saenz re: Company Disclosure Schedule.  | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/4/2023 | Review Moelis working capital definition and email with K. Spoerri, I. Julson Barahona, J. Soto (Moelis) and employee.                                     | 1.20  | 1254.00 |
| Swiderski, Lukasz | 7/4/2023 | Email with K. Spoerri, I. Julson Barahona & A. Pretto-Sakmann (Genesis) re: APA.   | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/4/2023 | Email with A. Pretto-Sakmann (Genesis) & K. Spoerri re: TSA.   | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/4/2023 | Email with A. Pretto-Sakmann (Genesis) & K. Spoerri re: Company Disclosure Schedule.   | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/4/2023 | Review diligence summaries (.5), revise material findings spreadsheet and prepare game plan for reviewing additional contracts (.5)                        | 1.00  | 1045.00 |
| Swiderski, Lukasz | 7/4/2023 | Revise Company Disclosure Schedule.  | 0.60  | 627.00  |
| Swiderski, Lukasz | 7/4/2023 | Revise signing checklist.  | 0.20  | 209.00  |
| Linch, Maureen E. | 7/4/2023 | Correspond with D. Schaefer regarding TSA.   | 0.10  | 173.50  |
| Weaver, Andrew    | 7/4/2023 | Correspondence with A. Tan (Moelis), A. Pretto-Sakmann   | 0.20  | 297.00  |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
|                         |          | (Genesis), R. Zutshi regarding M&A due diligence calls.  |       |         |
| Julson Barahona, Isa A. | 7/4/2023 | Revise APA, incorporating comments from Cleary and Genesis.  | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 7/4/2023 | Attend to correspondence w/ L. Swiderski re: disclosure schedules.   | 0.50  | 590.00  |
| Garland, Amy            | 7/5/2023 | Meeting with D. Ilan to discuss disclosure schedules and TSA (1.3); call with D. Ilan & L. Swiderski re: Company Disclosure Schedule (.1)  | 1.40  | 1351.00 |
| Schaefer, Drew          | 7/5/2023 | Responding to Weil comments to the APA   | 1.80  | 1989.00 |
| Garland, Amy            | 7/5/2023 | Commenting on disclosure schedules.  | 1.50  | 1447.50 |
| Snagg, Ferdisha         | 7/5/2023 | Consider questions for bidders   | 0.50  | 715.00  |
| Wang, Richard           | 7/5/2023 | Reviewing the Square/customer contracts for material terms to populate the Genesis spreadsheet   | 1.10  | 929.50  |
| Cao, Charlotte          | 7/5/2023 | Call w/ L. Swiderski re: material contracts diligence review logistics   | 0.30  | 253.50  |
| Kim, Hoo Ri             | 7/5/2023 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, D. Islim (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/5 | 0.70  | 808.50  |
| Kim, Hoo Ri             | 7/5/2023 | Reviewing diligence responses  | 0.40  | 462.00  |
| Kim, Hoo Ri             | 7/5/2023 | Reviewing Weil comments to APA   | 0.40  | 462.00  |
| Ribeiro, Christian      | 7/5/2023 | Correspond with J. VanLare, M. DiYanni re counterparties claims  | 0.50  | 552.50  |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
| Linch, Maureen E.    | 7/5/2023 | Correspond with D. Schaefer and A. Romig and regarding sale structure.  | 0.20  | 347.00  |
| Ilan, Daniel         | 7/5/2023 | Review TSA (1); meet with A. Garland re TSA and SDS (.9); call with A. Garland & L. Swiderski re: Company Disclosure Schedule (.1)  | 2.00  | 4020.00 |
| Conroy Jr., Hugh C.  | 7/5/2023 | Reviewing/revising/researching due dil questions on potential buyers (.6); correspondence re due diligence on buyers (.2)   | 0.80  | 1348.00 |
| Spoerri, Kimberly R. | 7/5/2023 | Review email correspondence regarding disclosure schedule with L. Swiderski, I. Julson.   | 0.60  | 1020.00 |
| Spoerri, Kimberly R. | 7/5/2023 | Special Committee call with J. VanLare (partial), S. O'Neal (partial) and Moelis team   | 0.70  | 1190.00 |
| Spoerri, Kimberly R. | 7/5/2023 | Email correspondence with L. Swiderski, I. Julson regarding reverse dd questions for bidders.   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 7/5/2023 | Review/revision of APA and disclosure schedules and NWC schedule.   | 2.00  | 3400.00 |
| Spoerri, Kimberly R. | 7/5/2023 | Call w/ I. Julson Barahona, L. Swiderski, H. Kim, D. Islim (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/5 (.7); follow up re same (.1) | 0.80  | 1360.00 |
| Spoerri, Kimberly R. | 7/5/2023 | Review of email correspondence regarding disclosure schedules, APA, reverse diligence.  | 0.60  | 1020.00 |
| Spoerri, Kimberly R. | 7/5/2023 | Email correspondence regarding regulatory due diligence.  | 0.10  | 170.00  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Spoerri, Kimberly R.    | 7/5/2023 | Review of email regarding APA, disclosure schedules.  | 0.70  | 1190.00 |
| O'Neal, Sean A.         | 7/5/2023 | Special Committee call with K. Spoerri, J. VanLare (partial) and Moelis team (partial attendance)   | 0.30  | 546.00  |
| O'Neal, Sean A.         | 7/5/2023 | Call with with M. DiYanni (Moelis) re GGCI sales process (0.4). Correspondence with team and D. Islim (Genesis) re same (0.3).  | 0.70  | 1274.00 |
| Julson Barahona, Isa A. | 7/5/2023 | Call w/ L. Swiderski re. Company Disclosure Schedule and checklist items.   | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 7/5/2023 | Call w/ K. Spoerri, L. Swiderski, H. Kim, D. Islim (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/5. | 0.70  | 826.00  |
| Julson Barahona, Isa A. | 7/5/2023 | Revise sales process update deck.   | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 7/5/2023 | Revise APA, including incorporating comments from DCG's counsel.  | 1.50  | 1770.00 |
| Julson Barahona, Isa A. | 7/5/2023 | Attend to correspondence w/ K. Spoerri re: reverse DD.  | 0.20  | 236.00  |
| Swiderski, Lukasz       | 7/5/2023 | Revise Company Disclosure Schedule.   | 1.50  | 1567.50 |
| Swiderski, Lukasz       | 7/5/2023 | Circulate APA comments reminder to Weil, Proskauer & W&C.   | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/5/2023 | Correspondence with A. Levine re: APA.  | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/5/2023 | Correspondence with K. Spoerri re: Company Disclosure Schedule.   | 0.30  | 313.50  |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT |
|-------------------|----------|---|-------|--------|
| Swiderski, Lukasz | 7/5/2023 | Prepare gameplan for reviewing additional customer contracts.                     | 0.60  | 627.00 |
| Swiderski, Lukasz | 7/5/2023 | Review Genesis corporate documents and correspondence with D. Kim (Genesis)       | 0.50  | 522.50 |
| Swiderski, Lukasz | 7/5/2023 | Correspondence with A. Sullivan (Genesis) re corporate governance documents.      | 0.20  | 209.00 |
| Swiderski, Lukasz | 7/5/2023 | Correspondence re: bidder reverse DD call with J. Burns, K. Spoerri & J. VanLare. | 0.20  | 209.00 |
| Swiderski, Lukasz | 7/5/2023 | Correspondence with I. Julson Barahona re: reverse DD process.                    | 0.10  | 104.50 |
| Swiderski, Lukasz | 7/5/2023 | Call with C. Cao re: material contracts diligence review logistics.               | 0.30  | 313.50 |
| Swiderski, Lukasz | 7/5/2023 | Correspondence with S. Levander & A. Saenz re: Company Disclosure Schedule items. | 0.20  | 209.00 |
| Swiderski, Lukasz | 7/5/2023 | Call with D. Ilan & A. Garland re: Company Disclosure Schedule.                   | 0.10  | 104.50 |
| Swiderski, Lukasz | 7/5/2023 | Call with A. Garland re: Company Disclosure Schedule.                             | 0.10  | 104.50 |
| Swiderski, Lukasz | 7/5/2023 | Call with D. Ilan and A. Garland re: Company Disclosure Schedule and APA.         | 0.20  | 209.00 |
| Swiderski, Lukasz | 7/5/2023 | Call with J. Burns re: bidder reverse diligence call.                             | 0.10  | 104.50 |
| Swiderski, Lukasz | 7/5/2023 | Call w/ I. Julson Barahona re. Company Disclosure Schedule and checklist items.   | 0.30  | 313.50 |
| Swiderski, Lukasz | 7/5/2023 | Correspondence with K. Spoerri re: material contracts.                            | 0.30  | 313.50 |
| Swiderski, Lukasz | 7/5/2023 | Review proposed Moelis uploads and responses to bidder questions responses.       | 0.50  | 522.50 |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Swiderski, Lukasz | 7/5/2023 | Review additional Moelis proposed uploads and email with O. Backes (Moelis).  | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/5/2023 | Correspondence with J. Soto re: broker dealer rep.  | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/5/2023 | Review Genesis comments to Company Disclosure Schedule.   | 0.40  | 418.00  |
| Swiderski, Lukasz | 7/5/2023 | Correspondence with K. Spoerri and I. Julson Barahona re: Genesis comments to Disclosure Schedules.   | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/5/2023 | Correspondence with C. Cao re: updated tracker.   | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/5/2023 | Call w/ K. Spoerri, I. Julson Barahona, H. Kim, D. Islim (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re: sales process as of 7/5. | 0.70  | 731.50  |
| Swiderski, Lukasz | 7/5/2023 | Revise APA.   | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/5/2023 | Distribute APA to Genesis team.   | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/5/2023 | Revise/update Company Disclosure Schedule.  | 2.00  | 2090.00 |
| Swiderski, Lukasz | 7/5/2023 | Finalize draft and distribute Company Disclosure Schedule to Weil, W&C and Moelis teams.  | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/5/2023 | Correspondence with A. Pretto-Sakman (Genesis) re: Escrow Agreement   | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/5/2023 | Call with L. Dayem re: derivatives contracts analysis.  | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/5/2023 | Review derivative contract provisions and correspondence with L. Dayem.   | 0.50  | 522.50  |
| Burns, James R.   | 7/5/2023 | Review and revise draft reverse DD questionnaire.   | 1.00  | 1820.00 |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Burns, James R.    | 7/5/2023 | Call with L. Swiderski re: bidder reverse diligence call.  | 0.10  | 182.00  |
| Dayem, Lina        | 7/5/2023 | Call with L. Swiderski re: derivatives contracts analysis  | 0.50  | 422.50  |
| VanLare, Jane      | 7/5/2023 | Special Committee call with K. Spoerri, S. O'Neal and Moelis team (partial attendance)   | 0.30  | 519.00  |
| McRae, William L.  | 7/5/2023 | Review of TSA comments.  | 0.80  | 1708.00 |
| McRae, William L.  | 7/5/2023 | Reviewed emails re tax considerations  | 0.30  | 640.50  |
| Wang, Richard      | 7/6/2023 | Reviewing the updated Genesis Material Contracts Diligence Grid (with internal tagging added)  | 0.20  | 169.00  |
| Kim, Hoo Ri        | 7/6/2023 | Reviewing diligence responses  | 0.90  | 1039.50 |
| Heiland, Karl      | 7/6/2023 | Correspondence with CGSH tax, corporate team re APA; revise draft APA.   | 1.40  | 1617.00 |
| O'Neal, Sean A.    | 7/6/2023 | Correspondence with M. DiYanni (Moelis) re sales process.  | 0.10  | 182.00  |
| Cao, Charlotte     | 7/6/2023 | Updated the diligence review grid  | 1.30  | 1098.50 |
| Dayem, Lina        | 7/6/2023 | Prepare summary of derivatives contracts   | 1.60  | 1352.00 |
| Ribeiro, Christian | 7/6/2023 | Call with M. DiYanni (Moelis) re bidding/sale issues (0.2); correspondence with M. DiYanni, K. Kamlani (m3), J. VanLare, H. Kim re same (0.8)                        | 1.00  | 1105.00 |
| Wang, Richard      | 7/6/2023 | Reviewing L. Barefoot's email regarding the investor contracts workstream (.7); reviewing the Astaria and CoinRoutes investor contracts (1)                          | 1.70  | 1436.50 |
| Kim, Hoo Ri        | 7/6/2023 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, J. VanLare (partial), D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni | 0.70  | 808.50  |

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|----------------------|----------|---|-------|---------|
|                      |          | (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process status as of 7/6   |       |         |
| Dayem, Lina          | 7/6/2023 | Review investment contracts   | 1.80  | 1521.00 |
| Cao, Charlotte       | 7/6/2023 | Reviewed investment contracts and corresponded with L. Swiderski  | 1.70  | 1436.50 |
| Cao, Charlotte       | 7/6/2023 | Call w/ L. Swiderski, C. Cao, L. Dayem & R. Wang re. investment contract CoC diligence  | 0.40  | 338.00  |
| Spoerri, Kimberly R. | 7/6/2023 | Call w/ I. Julson Barahona, L. Swiderski, H. Kim, J. VanLare (partial), D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) regarding sales process status as of 7/6. | 0.70  | 1190.00 |
| Brownstein, Julia    | 7/6/2023 | Telephone call with A. Levine re draft separation agreement   | 0.30  | 313.50  |
| Brownstein, Julia    | 7/6/2023 | Drafted separation agreement.   | 0.20  | 209.00  |
| Brownstein, Julia    | 7/6/2023 | Reveiwed separation agreement.  | 1.10  | 1149.50 |
| Wang, Richard        | 7/6/2023 | Call w/ L. Swiderski, C. Cao, & L. Dayem re. investment contract CoC diligence  | 0.40  | 338.00  |
| Ribeiro, Christian   | 7/6/2023 | Call with M. Diyanni re sale diligence for potential bidder   | 0.20  | 221.00  |
| Weaver, Andrew       | 7/6/2023 | Follow-up legal & regulatory compliance diligence call (non-US regulatory issues) w/ L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis) and bidder representatives.   | 0.80  | 1188.00 |

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| NAME                 | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|----------|--|-------|---------|
| Weaver, Andrew       | 7/6/2023 | Follow-up legal & regulatory compliance diligence call (non-US regulatory issues) w/ J. VanLare (partial), L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis) and bidder representatives. | 1.00  | 1485.00 |
| Spoerri, Kimberly R. | 7/6/2023 | Call with I. Julson Barahona and L. Swiderski regarding signing checklist.   | 0.40  | 680.00  |
| Spoerri, Kimberly R. | 7/6/2023 | Prepare for APA call.  | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 7/6/2023 | Call with I. Julson Barahona, employee, D. Horowitz (Genesis) and J. Soto (Moelis) (partial) regarding APA.  | 0.60  | 1020.00 |
| Spoerri, Kimberly R. | 7/6/2023 | Call with I. Julson Barahona regarding follow up from call with Genesis and Moelis on APA.   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 7/6/2023 | Email correspondence with L. Swiderski, I. Julson regarding reverse dd.  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 7/6/2023 | Email correspondence with L. Swiderski, I. Julson regarding reverse dd questions for bidder.   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 7/6/2023 | Email correspondence with L. Swiderski, I. Julson regarding disclosure.  | 0.10  | 170.00  |
| Zutshi, Rishi N.     | 7/6/2023 | Follow-up legal & regulatory compliance diligence call w/ J. VanLare (partial), L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), A. Tan (Moelis) and bidder   | 0.80  | 1384.00 |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT |
|-------------------|----------|--|-------|--------|
|                   |          | representatives (partial attendance)   |       |        |
| Swiderski, Lukasz | 7/6/2023 | Email with A. Sullivan re: review of change of control provisions in investment contracts.                         | 0.10  | 104.50 |
| Swiderski, Lukasz | 7/6/2023 | Revise M&A signing checklist.  | 0.10  | 104.50 |
| Swiderski, Lukasz | 7/6/2023 | Coordinate transfer of investment contracts with A. Sullivan (Genesis) and CGSH help desk.                         | 0.40  | 418.00 |
| McRae, William L. | 7/6/2023 | Reviewed comments from Weil and team's reaction thereto.   | 0.40  | 854.00 |
| Swiderski, Lukasz | 7/6/2023 | Correspondence with C. Cao, D. Lima and R. Wang re: review of investment contracts.                                | 0.40  | 418.00 |
| Swiderski, Lukasz | 7/6/2023 | Consolidate and revise reverse due diligence list question for bidders.  | 0.50  | 522.50 |
| Swiderski, Lukasz | 7/6/2023 | Review additional Genesis corporate documentation and correspondence with I. Julson Barahona and D. Kim (Genesis). | 0.40  | 418.00 |
| Swiderski, Lukasz | 7/6/2023 | Correspondence with A. Sullivan re: intercompany indebtedness.   | 0.10  | 104.50 |
| Swiderski, Lukasz | 7/6/2023 | Call with D. North re: bidder reverse DD swap dealer questions.  | 0.20  | 209.00 |
| Swiderski, Lukasz | 7/6/2023 | Email with employee, J. Soto, K. Spoerri & I. Julson Barahona re: minority investments.                            | 0.10  | 104.50 |
| Swiderski, Lukasz | 7/6/2023 | Review contract provisions and correspondence with D. Lina.  | 0.40  | 418.00 |
| Swiderski, Lukasz | 7/6/2023 | Email with B. Morris re: bidder DD swap dealer questions.  | 0.10  | 104.50 |

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| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Swiderski, Lukasz | 7/6/2023 | Call w/ K. Spoerri, I. Julson Barahona, H. Kim, J. VanLare (partial), D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re: sales process status as of 7/6. | 0.70  | 731.50  |
| Swiderski, Lukasz | 7/6/2023 | Call with I. Julson Barahona and K. Spoerri regarding signing checklist.  | 0.40  | 418.00  |
| Swiderski, Lukasz | 7/6/2023 | Email with J. Soto & A. Pretto-Sakmann re: bidder reverse due diligence regulatory questions.   | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/6/2023 | Follow-up legal & regulatory compliance diligence call (non-US regulatory issues) with A. Weaver, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis) and bidder representatives.  | 0.80  | 836.00  |
| Swiderski, Lukasz | 7/6/2023 | Follow-up legal & regulatory compliance diligence call with J. VanLare (partial), R. Zutshi (partial), A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), A. Tan (Moelis) and bidder representatives.  | 1.20  | 1254.00 |
| Swiderski, Lukasz | 7/6/2023 | Follow-up legal & regulatory compliance diligence call (non-US regulatory issues) w/ J. VanLare (partial), A. Weaver, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. Van Voorhees (Genesis), M. DiYanni (Moelis), B. Tichenor                                | 1.00  | 1045.00 |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
|                         |          | (Moelis), J. Soto (Moelis) and bidder representatives.  |       |         |
| Swiderski, Lukasz       | 7/6/2023 | Call w/ C. Cao, L. Dayem & R. Wang re. investment contract CoC diligence (.4), follow up re same (.2)   | 0.60  | 627.00  |
| Swiderski, Lukasz       | 7/6/2023 | Email with C. Cao re: minority investments contracts.   | 0.20  | 209.00  |
| Julson Barahona, Isa A. | 7/6/2023 | Call w/ K. Spoerri, employee, D. Horowitz (Genesis) and J. Soto (Moelis) (partial) re: APA.   | 0.60  | 708.00  |
| Julson Barahona, Isa A. | 7/6/2023 | Call w/ K. Spoerri regarding follow up from call with Genesis and Moelis on APA.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 7/6/2023 | Call w/ K. Spoerri, L. Swiderski, H. Kim, J. VanLare (partial), D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process status as of 7/6. | 0.70  | 826.00  |
| Julson Barahona, Isa A. | 7/6/2023 | Call with K. Spoerri and L. Swiderski regarding signing checklist.  | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 7/6/2023 | Review reverse DD questions.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 7/6/2023 | Revise APA.   | 2.50  | 2950.00 |
| Julson Barahona, Isa A. | 7/6/2023 | Attend to correspondence w/ K. Spoerri re: sales process status call follow ups.  | 0.50  | 590.00  |
| Burns, James R.         | 7/6/2023 | Review and revise draft reverse DD questionnaire and internal correspondence with Swiderski regarding same  | 0.50  | 910.00  |

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| NAME           | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------|----------|---|-------|---------|
| VanLare, Jane  | 7/6/2023 | Follow-up legal & regulatory compliance diligence call w/ R. Zutshi (partial), L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), A. Tan (Moelis) and bidder representatives (partial attendance)    | 1.10  | 1903.00 |
| VanLare, Jane  | 7/6/2023 | Follow-up legal & regulatory compliance diligence call (non-US regulatory issues) w/ A. Weaver, L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis) and bidder representatives (partial attendance)                    | 0.20  | 346.00  |
| VanLare, Jane  | 7/6/2023 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, H. Kim, D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process status as of 7/6 (partial attendance) | 0.20  | 346.00  |
| VanLare, Jane  | 7/6/2023 | Call with counsel to a bidder   | 0.10  | 173.00  |
| Dayem, Lina    | 7/6/2023 | Call w/ L. Swiderski, C. Cao, & R. Wang re. investment contract CoC diligence   | 0.40  | 338.00  |
| Garland, Amy   | 7/7/2023 | Correspondence with I. Julson Barahona and D. Ilan regarding comments to APA.   | 0.30  | 289.50  |
| Schaefer, Drew | 7/7/2023 | Revisions to escrow agreement   | 0.40  | 442.00  |
| Schaefer, Drew | 7/7/2023 | Revisions to the TSA and correspondence with CGSH teams re same   | 1.20  | 1326.00 |

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| NAME               | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|----------|--|-------|---------|
| Wang, Richard      | 7/7/2023 | Reviewing L. Barefoot email regarding the disclosure schedule workstream   | 0.60  | 507.00  |
| Cao, Charlotte     | 7/7/2023 | Reviewed investment contracts  | 1.30  | 1098.50 |
| Levine, Alan M.    | 7/7/2023 | Call with M3, Moelis and S. O'Neal re counterparties information for bidders.  | 0.50  | 1067.50 |
| Dayem, Lina        | 7/7/2023 | Review GGCI investment contracts (1); Call with R. Wang regarding review of investor contracts change of control (.2)  | 1.20  | 1014.00 |
| Dayem, Lina        | 7/7/2023 | Call with R. Wang regarding APA disclosure schedule  | 0.30  | 253.50  |
| Dayem, Lina        | 7/7/2023 | Revise summary of customer derivatives contracts   | 2.60  | 2197.00 |
| O'Neal, Sean A.    | 7/7/2023 | Call with M3, Moelis and S. Levine re counterparties information for bidders.  | 0.50  | 910.00  |
| Wang, Richard      | 7/7/2023 | Reviewing the Astaria and CoinRoutes investment contracts for material terms   | 2.60  | 2197.00 |
| Kim, Hoo Ri        | 7/7/2023 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, J. VanLare (partial), D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process status as of 7/7 | 0.20  | 231.00  |
| O'Neal, Sean A.    | 7/7/2023 | Call with K. Spoerri re M&A process.   | 0.30  | 546.00  |
| Ribeiro, Christian | 7/7/2023 | Draft responses re bid (0.8); correspond with m3 re same (0.2)   | 1.00  | 1105.00 |
| Cao, Charlotte     | 7/7/2023 | Correspondence on the seller disclosure schedule   | 0.60  | 507.00  |
| Minott, Richard    | 7/7/2023 | Call with D. Adlerstein (WLRK), J. Feltman (WLRK),   | 0.40  | 418.00  |

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| NAME                | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|----------|---|-------|---------|
|                     |          | K. Rubin (WLRK), J. VanLare re sale process update  |       |         |
| Cao, Charlotte      | 7/7/2023 | Call w/ L. Swiderski, L. Dayem & R. Wang (partial) re. investment contract CoC diligence  | 0.60  | 507.00  |
| Minott, Richard     | 7/7/2023 | Draft notes from WLRK call  | 0.40  | 418.00  |
| Cao, Charlotte      | 7/7/2023 | Call w/ L. Swiderski, L. Dayem & R. Wang re. seller disclosure schedule   | 0.50  | 422.50  |
| Wang, Richard       | 7/7/2023 | Drafting the disclosure schedule shell for the APA agreement  | 2.00  | 1690.00 |
| Linch, Maureen E.   | 7/7/2023 | Correspond with K. Heiland and D. Schaefer regarding TSA.   | 0.10  | 173.50  |
| Linch, Maureen E.   | 7/7/2023 | Revise TSA.   | 0.50  | 867.50  |
| Wang, Richard       | 7/7/2023 | Call w/ L. Swiderski, C. Cao, & L. Dayem re. investment contract CoC diligence (partial attendance)   | 0.50  | 422.50  |
| Wang, Richard       | 7/7/2023 | Call w/ L. Swiderski, C. Cao, & L. Dayem re. seller disclosure schedule   | 0.50  | 422.50  |
| Wang, Richard       | 7/7/2023 | Call with L. Dayem regarding review of investor contracts change of control   | 0.20  | 169.00  |
| Wang, Richard       | 7/7/2023 | Call with L. Dayem regarding APA disclosure schedule  | 0.30  | 253.50  |
| Conroy Jr., Hugh C. | 7/7/2023 | Correspondence/review of due dil questions  | 0.30  | 505.50  |
| Ilan, Daniel        | 7/7/2023 | Advice re transferred IP and review and revise TSA  | 2.50  | 5025.00 |
| Swiderski, Lukasz   | 7/7/2023 | Call with I. Julson Barahona re: Assigned IP definitions.   | 0.10  | 104.50  |
| Swiderski, Lukasz   | 7/7/2023 | Review definitions Genesis financial statements and update relevant APA definitions for GAAP-related definitions; correspondence with I. Julson Barahona. | 0.30  | 313.50  |

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| NAME              | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|----------|--|-------|---------|
| Swiderski, Lukasz | 7/7/2023 | Review comments from A. Pretto-Sakmann to APA.   | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/7/2023 | Email with A. Sullivan re: investment contracts.   | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/7/2023 | Email with A. Pretto-Sakmann re: open schedule and APA items.  | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/7/2023 | Revise defined terms in APA.   | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/7/2023 | Finalize and distribute APA draft to Weil, Proskauer and W&C.  | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/7/2023 | Correspondence with K. Spoerri and I. Julson Barahona re: reverse DD.  | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/7/2023 | Coordinate reverse due diligence calls with regulatory specialists.  | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/7/2023 | Revise APA Seller Disclosure Schedule Shell.   | 1.40  | 1463.00 |
| Swiderski, Lukasz | 7/7/2023 | Review material contracts review summary form C. Cao.  | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/7/2023 | Call with I. Julson Barahona re: checklist items and Seller Disclosure Schedule.                               | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/7/2023 | Correspondence with J. Brownstein and A. Levine re: APA schedules.   | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/7/2023 | Draft instructions for preparing Seller APA schedules and related correspondence C. Cao, R. Wang and L. Dayem. | 0.40  | 418.00  |
| Swiderski, Lukasz | 7/7/2023 | Correspondence with I. Julson Barahona and Information Specialists re: bidder public diligence package.        | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/7/2023 | Email with L. Dayem re: preparing master diligence grid.   | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/7/2023 | Consolidate CGSH team schedules and correspondence   | 0.50  | 522.50  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT |
|-------------------------|----------|---|-------|--------|
|                         |          | with A. Tan re: reverse DD call scheduling.   |       |        |
| Swiderski, Lukasz       | 7/7/2023 | Review/revise top ten derivatives contracts analysis summary.   | 0.50  | 522.50 |
| Swiderski, Lukasz       | 7/7/2023 | Review R. Wang summary of investment contracts and related contract provisions.   | 0.40  | 418.00 |
| Swiderski, Lukasz       | 7/7/2023 | Correspondence with L. Dayem re: investment contracts.  | 0.20  | 209.00 |
| Swiderski, Lukasz       | 7/7/2023 | Review initial revisions to Seller Disclosure Schedule and email with R. Wang.  | 0.30  | 313.50 |
| Swiderski, Lukasz       | 7/7/2023 | Call w/ C. Cao, L. Dayem and R. Wang (partial) re. investment contract CoC diligence.   | 0.60  | 627.00 |
| Swiderski, Lukasz       | 7/7/2023 | Call with C. Cao, L. Dayem & R. Wang re. seller disclosure schedule.  | 0.50  | 522.50 |
| Julson Barahona, Isa A. | 7/7/2023 | Call w/ L. Swiderski re. Assigned IP definitions.   | 0.10  | 118.00 |
| Julson Barahona, Isa A. | 7/7/2023 | Call w/ L. Swiderski re. checklist items and Seller Disclosure Schedule.  | 0.50  | 590.00 |
| Julson Barahona, Isa A. | 7/7/2023 | Attend to correspondence w/ D. Ilan and A. Garland re: the APA.   | 0.40  | 472.00 |
| Julson Barahona, Isa A. | 7/7/2023 | Calls w/ A. Pretto-Sakmann (Genesis) re: APA and reverse DD.  | 0.20  | 236.00 |
| Julson Barahona, Isa A. | 7/7/2023 | Revise sales process status deck for 7/7.   | 0.20  | 236.00 |
| Julson Barahona, Isa A. | 7/7/2023 | Call w/ K. Spoerri, H. Kim, D. Islim (Genesis), F. Lamy (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M), J. Soto (Moelis) and A. Tan | 0.20  | 236.00 |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
|                         |          | (Moelis) re. sales process status as of 7/7.   |       |         |
| Julson Barahona, Isa A. | 7/7/2023 | Revise escrow agreement and circulate to Genesis.  | 1.20  | 1416.00 |
| Julson Barahona, Isa A. | 7/7/2023 | Review GGH indemnification agreement.  | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 7/7/2023 | Revise APA, incorporating feedback from Genesis.   | 0.80  | 944.00  |
| VanLare, Jane           | 7/7/2023 | Call with J. Massey, S. O'Neal, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), D. O'Connell (M3), M. Iannella (M3) Olivier Backes (Moelis), A. Tan (Moelis), M. Strawser (Moelis), J. Soto (Moelis) re: counterparties claims  | 0.70  | 1211.00 |
| VanLare, Jane           | 7/7/2023 | Call with D. Adlerstein (WLRK), J. Feltman (WLRK), K. Rubin (WLRK), R. Minott re sale process update   | 0.40  | 692.00  |
| VanLare, Jane           | 7/7/2023 | Call with M. DiYanni (Moelis) re follow-up from call with bidder   | 0.10  | 173.00  |
| VanLare, Jane           | 7/7/2023 | Reviewed diligence answers   | 0.40  | 692.00  |
| Dayem, Lina             | 7/7/2023 | Call w/ L. Swiderski, C. Cao, & R. Wang (partial) re. investment contract CoC diligence  | 0.60  | 507.00  |
| Dayem, Lina             | 7/7/2023 | Call w/ L. Swiderski, C. Cao, & R. Wang re. seller disclosure schedule   | 0.50  | 422.50  |
| O'Neal, Sean A.         | 7/7/2023 | Call with J. Massey, J. VanLare, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), D. O'Connell (M3), M. Iannella (M3) Olivier Backes (Moelis), A. Tan (Moelis), M. Strawser (Moelis), J. Soto (Moelis) re: counterparties claims | 0.70  | 1274.00 |

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| NAME                 | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|----------|---|-------|---------|
| Spoerri, Kimberly R. | 7/7/2023 | Call with S. O'Neal re M&A process.   | 0.30  | 510.00  |
| Wang, Richard        | 7/8/2023 | Drafting the disclosure shell and incorporating L.Swiderski's comments to the draft   | 1.60  | 1352.00 |
| Dayem, Lina          | 7/8/2023 | Prepare investment contracts organizational grid  | 1.80  | 1521.00 |
| Levine, Alan M.      | 7/8/2023 | Draft email re benefit plans;   | 0.20  | 427.00  |
| Kim, Hoo Ri          | 7/8/2023 | Reviewing diligence responses   | 0.10  | 115.50  |
| Cao, Charlotte       | 7/8/2023 | Updated the seller disclosure schedule  | 3.50  | 2957.50 |
| Wang, Richard        | 7/8/2023 | Reviewing L.Swiderski's email regarding the seller disclosure schedule workstreams (.2); correspondence with C.Cao regarding the division of workstreams (.1) | 0.30  | 253.50  |
| Cao, Charlotte       | 7/8/2023 | Updated the seller disclosure schedule and corresponded with the team   | 2.00  | 1690.00 |
| Swiderski, Lukasz    | 7/8/2023 | Email with I. Julson Barahona, K. Spoerri and T. Tavridou (Weil) re: Company Disclosure Schedule.   | 0.30  | 313.50  |
| Swiderski, Lukasz    | 7/8/2023 | Email with K. Spoerri re: signing checklist items.  | 0.20  | 209.00  |
| Swiderski, Lukasz    | 7/8/2023 | Email with R. Wang re: investment contracts review.   | 0.20  | 209.00  |
| Swiderski, Lukasz    | 7/8/2023 | Review/re-organize matter share files and email with L. Dayem.  | 0.20  | 209.00  |
| Swiderski, Lukasz    | 7/8/2023 | Email with A. Tan re: IP provisions of Company Disclosure Schedule.   | 0.10  | 104.50  |
| Swiderski, Lukasz    | 7/8/2023 | Review indemnification agreement and email with I. Julson Barahona and K. Spoerri.  | 0.40  | 418.00  |
| Swiderski, Lukasz    | 7/8/2023 | Review/revise Seller Disclosure Schedule.   | 1.00  | 1045.00 |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| Swiderski, Lukasz       | 7/8/2023 | Review proposed Moelis uploads.   | 0.40  | 418.00  |
| Julson Barahona, Isa A. | 7/8/2023 | Attend to correspondence w/ L. Swiderski re: escrow agreement.                      | 0.20  | 236.00  |
| Spoerri, Kimberly R.    | 7/8/2023 | Review of email regarding escrow agreement, indemnification, other.                 | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 7/8/2023 | Email correspondence with L. Swiderski, I. Julson regarding APA comments.           | 0.20  | 340.00  |
| Wang, Richard           | 7/9/2023 | Correspondence with team regarding diary entry for call on 7/9                      | 0.10  | 84.50   |
| Cao, Charlotte          | 7/9/2023 | Call w/ L. Swiderski (partial) and R. Wang re. seller disclosure schedule.          | 0.80  | 676.00  |
| Cao, Charlotte          | 7/9/2023 | Updated the Seller Disclosure Schedule and corresponded with L. Swiderski           | 3.40  | 2873.00 |
| Wang, Richard           | 7/9/2023 | Populating the investment contracts into the Genesis due diligence grid spreadsheet | 1.10  | 929.50  |
| Garland, Amy            | 7/9/2023 | Revising TSA.   | 0.80  | 772.00  |
| Garland, Amy            | 7/9/2023 | Attention to correspondence with L. Swiderski regarding Genesis domain names.       | 1.20  | 1158.00 |
| Wang, Richard           | 7/9/2023 | Incorporating L.Swiderski's comments to the Genesis Diligence Grid                  | 0.90  | 760.50  |
| Dayem, Lina             | 7/9/2023 | Revise APA Disclosure Schedules   | 1.00  | 845.00  |
| Brownstein, Julia       | 7/9/2023 | Revise APA schedules.   | 0.90  | 940.50  |
| Julson Barahona, Isa A. | 7/9/2023 | Attend to correspondence w/ J. Soto re: bidder's requests.                          | 0.20  | 236.00  |
| VanLare, Jane           | 7/9/2023 | Reviewed diligence responses (.3)   | 0.30  | 519.00  |
| Swiderski, Lukasz       | 7/9/2023 | Finalize bid draft of APA.  | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/9/2023 | Review draft of Seller Disclosure Schedule.   | 0.40  | 418.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Swiderski, Lukasz | 7/9/2023  | Call with C. Cao & R. Wang re: seller disclosure schedule (partial attendance).   | 0.60  | 627.00  |
| Swiderski, Lukasz | 7/9/2023  | Coordinate client and bidder calls with I. Julson Barahona, K. Spoerri and CGSH bankruptcy team re: scheduling calls.   | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/9/2023  | Email with A. Grant re: TSA.  | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/9/2023  | Review proposed Company uploads to VDR and DD responses to bidder (.2); related email with O. Backes (.2).  | 0.40  | 418.00  |
| Swiderski, Lukasz | 7/9/2023  | Review revised due diligence grid.  | 0.40  | 418.00  |
| Swiderski, Lukasz | 7/9/2023  | Draft summary email for Genesis re: investment contracts review.  | 0.10  | 104.50  |
| Wang, Richard     | 7/9/2023  | Call w/ L. Swiderski (partial) and C. Caog re. seller disclosure schedule.  | 0.80  | 676.00  |
| Schaefer, Drew    | 7/10/2023 | Review of the TSA (0.6); Confer with M. Linch re the same (0.1).  | 0.70  | 773.50  |
| Wang, Richard     | 7/10/2023 | Incorporating L. Swiderski's comments to the Genesis Diligence Grid   | 0.10  | 84.50   |
| Kim, Hoo Ri       | 7/10/2023 | Call w/ K. Spoerri (partial), J. VanLare, I. Julson Barahona, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis) and J. Roden (Moelis) re. bidder requests | 0.50  | 577.50  |
| Dayem, Lina       | 7/10/2023 | Review investment contracts for EDG and Kemet   | 3.50  | 2957.50 |
| Cao, Charlotte    | 7/10/2023 | Updated investment contracts diligence summaries  | 2.70  | 2281.50 |
| Wang, Richard     | 7/10/2023 | Maintaining version control of the Genesis material contracts grid on desbsite  | 0.10  | 84.50   |
| Kim, Hoo Ri       | 7/10/2023 | Drafting update re: sale process  | 0.10  | 115.50  |

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| NAME                | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|---------------------|-----------|---|-------|---------|
| Dayem, Lina         | 7/10/2023 | Revise APA disclosure schedule  | 1.40  | 1183.00 |
| Ribeiro, Christian  | 7/10/2023 | Respond to bidder questions (0.4); review FTX schedules (0.8)   | 1.20  | 1326.00 |
| Wang, Richard       | 7/10/2023 | Reviewing L.Swiderski's correspondence regarding the new batch of investment contracts for review;  | 0.20  | 169.00  |
| Minott, Richard     | 7/10/2023 | Call w/ J. VanLare, K. Spoerri, I. Julson Barahona, D. Islim (Genesis), F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), J. Soto (Genesis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis, L. Mudigati (Moelis) re: update from bidder | 0.80  | 836.00  |
| Heiland, Karl       | 7/10/2023 | Review updated draft TSA.   | 1.10  | 1270.50 |
| Minott, Richard     | 7/10/2023 | Prepare call summary re bidder questions  | 0.40  | 418.00  |
| Linch, Maureen E.   | 7/10/2023 | Revise transition services agreement.   | 0.50  | 867.50  |
| Wang, Richard       | 7/10/2023 | Reviewing the Astaria Labs investment contracts   | 1.30  | 1098.50 |
| Linch, Maureen E.   | 7/10/2023 | Confer with D. Schaefer regarding TSA tax provisions.   | 0.10  | 173.50  |
| McRae, William L.   | 7/10/2023 | Review comments on TSA.   | 0.20  | 427.00  |
| Conroy Jr., Hugh C. | 7/10/2023 | Reviewing bid letters in prep for due diligence call; review of regulatory questions in prep for due diligence call.  | 0.80  | 1348.00 |
| Hatoum, Sarah       | 7/10/2023 | For L. Swiderski: prepared bidder's defense package.  | 0.50  | 247.50  |
| Swiderski, Lukasz   | 7/10/2023 | Email with A. Pretto-Sakmann (Genesis) re: Company Disclosure Schedule open items.  | 0.10  | 104.50  |
| Swiderski, Lukasz   | 7/10/2023 | Email with A. Sullivan (Genesis) re: investment contracts.  | 0.20  | 209.00  |

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 MATTER: 24872. .027 M&A

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Swiderski, Lukasz | 7/10/2023 | Correspondence with I. Julson Barahona and bankruptcy team re: D&O escrow.  | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/10/2023 | Email with L. Dayem, C. Cao and R. Wang re: investment contracts review.  | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/10/2023 | Call with K. Spoerri (partial), J. VanLare, I. Julson Barahona, H. Kim, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis) and J. Roden (Moelis) re: bidder requests.    | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/10/2023 | Email with K. Spoerri re: open items in Company Disclosure Schedule.  | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/10/2023 | Review proposed dataroom uploads and Company responses to bidders.  | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/10/2023 | Email with A. Levine & J. Brownstein re: Proskauer comments.  | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/10/2023 | Review Seller Disclosure Schedule and draft gameplan for reviewing remaining key investment contract provisions.  | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/10/2023 | Email with C. Cao re: missing investment contracts.   | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/10/2023 | Implement comments from A. Pretto-Sakmann (Genesis) to regulatory reverse DD questions (0.7; correspondence with I. Julson Barahona and CGSH regulatory re: approach (0.3). | 1.00  | 1045.00 |
| Swiderski, Lukasz | 7/10/2023 | Revise TSA (0.8); email correspondence with I. Julson Barahona re the same (0.2).   | 1.00  | 1045.00 |
| Swiderski, Lukasz | 7/10/2023 | Implement M&A and tax comments to TSA (0.4), email with K. Spoerri re the same (0.2).   | 0.60  | 627.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Swiderski, Lukasz       | 7/10/2023 | Email with K. Spoerri re: public diligence approval.  | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/10/2023 | Correspondence with I. Julson Barahona re: deal status.   | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/10/2023 | Review investment contract provisions.  | 0.40  | 418.00  |
| Spoerri, Kimberly R.    | 7/10/2023 | Email correspondence with L. Swiderski regarding disclosure schedule.   | 0.10  | 170.00  |
| Julson Barahona, Isa A. | 7/10/2023 | Call w/ K. Spoerri (partial), J. VanLare, H. Kim, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis) and J. Roden (Moelis) re. bidder requests.  | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 7/10/2023 | Call w/ J. VanLare, K. Spoerri, R. Minott, D. Islim (Genesis), F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), J. Soto (Genesis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis, L. Mudigati (Moelis) re: update from bidder. | 0.80  | 944.00  |
| Julson Barahona, Isa A. | 7/10/2023 | Correspondence w/ L. Swiderski re: schedules.   | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 7/10/2023 | Review reverse DD questions.  | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 7/10/2023 | Review TSA.   | 1.00  | 1180.00 |
| Julson Barahona, Isa A. | 7/10/2023 | Correspondence w/ creditors' counsel re: APA.   | 0.40  | 472.00  |
| Spoerri, Kimberly R.    | 7/10/2023 | Call with J. VanLare, I. Julson Barahona, H. Kim, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis) and J. Roden (Moelis) regarding bidder requests (partial attendance).   | 0.40  | 680.00  |
| Spoerri, Kimberly R.    | 7/10/2023 | Email correspondence with L. Swiderski regarding reverse diligence.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 7/10/2023 | Comment on Transition Service Agreement.  | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 7/10/2023 | Review reps regarding GGT.  | 0.10  | 170.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Spoerri, Kimberly R. | 7/10/2023 | Call with J. VanLare, I. Julson Barahona, R. Minott, D. Islim (Genesis), F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), J. Soto (Genesis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis, L. Mudigati (Moelis) regarding update from bidder. | 0.80  | 1360.00 |
| Spoerri, Kimberly R. | 7/10/2023 | Call with J. VanLare regarding bidder process (0.1); correspondence re the same (0.1).  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 7/10/2023 | Review email correspondence with Moelis regarding bidder feedback.  | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 7/10/2023 | Review emails regarding reverse DD, TSA, summary of client feedback on bidder request.  | 0.40  | 680.00  |
| VanLare, Jane        | 7/10/2023 | Call with A. Pretto-Sakmann (Genesis) re sales process (.4)   | 0.40  | 692.00  |
| VanLare, Jane        | 7/10/2023 | Call w/ K. Spoerri (partial), I. Julson Barahona, H. Kim, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis) and J. Roden (Moelis) re. bidder requests (.5) [24872-027]  | 0.50  | 865.00  |
| VanLare, Jane        | 7/10/2023 | Call with D. Islim (Genesis) re M&A process (.2)  | 0.20  | 346.00  |
| VanLare, Jane        | 7/10/2023 | Call w/ K. Spoerri, I. Julson Barahona, R. Minott, D. Islim (Genesis), F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), J. Soto (Genesis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis), L. Mudigati (Moelis) re: update from bidder. (0.8)  | 0.80  | 1384.00 |
| VanLare, Jane        | 7/10/2023 | Call with K. Spoerri re bidder process (.2)   | 0.20  | 346.00  |

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| NAME            | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-----------------|-----------|--|-------|---------|
| Dayem, Lina     | 7/10/2023 | Review investment contracts for GammaX and Pine Street Labs  | 2.00  | 1690.00 |
| Burns, James R. | 7/10/2023 | Review questions for broker-dealer component of potential due diligence calls (0.3); correspondence related to participation considerations (0.1).   | 0.40  | 728.00  |
| O'Neal, Sean A. | 7/10/2023 | Correspondence with Keith, Moelis and Cleary team re M&A process.  | 0.30  | 546.00  |
| Kim, Hoo Ri     | 7/11/2023 | Reviewing structuring issues   | 0.30  | 346.50  |
| Cao, Charlotte  | 7/11/2023 | Reviewed digital currency investment contracts (3.3); Call with L. Swiderski, L. Dayem & R. Wang regarding seller disclosure schedule and other diligence workstreams.   | 4.00  | 3380.00 |
| Dayem, Lina     | 7/11/2023 | Review investment contracts  | 1.50  | 1267.50 |
| Kim, Hoo Ri     | 7/11/2023 | Call w/ J. VanLare, K. Spoerri, I. Julson Barahona, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), and a bidder and their counsel re: bidder's requests (partial attendance).  | 0.50  | 577.50  |
| Kim, Hoo Ri     | 7/11/2023 | Call w/ J. VanLare, R. Minott, I. Julson Barahona, B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), L. Mudigati (Moelis), a bidder and their counsel re: bidding procedures and timeline. | 0.60  | 693.00  |
| Dayem, Lina     | 7/11/2023 | Revise APA discourse schedules   | 1.90  | 1605.50 |
| Wang, Richard   | 7/11/2023 | Reviewing L.Swiderski's correspondence regarding new batch of investment contracts   | 0.10  | 84.50   |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Ribeiro, Christian      | 7/11/2023 | Correspond with J. VanLare re bidder questions and FTX GGCi claims   | 0.30  | 331.50  |
| Dayem, Lina             | 7/11/2023 | Revise summaries of customer derivatives contracts   | 1.00  | 845.00  |
| Julson Barahona, Isa A. | 7/11/2023 | Call w/ J. VanLare, K. Spoerri, H. Kim (partial), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), and a bidder and their counsel re: bidder's requests.   | 0.90  | 1062.00 |
| Julson Barahona, Isa A. | 7/11/2023 | Call w/ J. VanLare, H. Kim, R. Minott, B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), L. Mudigati (Moelis), a bidder and their counsel re: bidding procedures and timeline. | 0.60  | 708.00  |
| Julson Barahona, Isa A. | 7/11/2023 | Attend to correspondence w/ H. Conroy, K. Spoerri and L. Swiderski re: reverse DD (0.6); Call with L. Swiderski regarding Seller Disclosure Schedule (0.1).  | 0.70  | 826.00  |
| Julson Barahona, Isa A. | 7/11/2023 | Revise escrow agreement.   | 0.20  | 236.00  |
| Swiderski, Lukasz       | 7/11/2023 | Review investment contracts summary and email with L. Dayem.   | 1.00  | 1045.00 |
| Swiderski, Lukasz       | 7/11/2023 | Review Weil comments to Company Disclosure Schedule and summarize changes (0.4); Email correspondence with I. Julson Barahona and A. Pretto-Sakmann (Genesis) (0.1).   | 0.50  | 522.50  |
| Swiderski, Lukasz       | 7/11/2023 | Reverse due diligence call with H. Conroy B. Tichenor (Moelis), J. Soto (Moelis) and bidder representatives.   | 0.80  | 836.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
| Swiderski, Lukasz    | 7/11/2023 | Finalize reverse DD call notes (.2) and email with K. Spoerri, I. Julson Barahona and H. Conroy regarding call takeaways (.2).                                | 0.40  | 418.00  |
| Swiderski, Lukasz    | 7/11/2023 | Prepare public reverse due diligence summary instructions and correspondence with R. Wang.  | 0.50  | 522.50  |
| Swiderski, Lukasz    | 7/11/2023 | Call with C. Cao, L. Dayem & R. Wang regarding seller disclosure schedule and other diligence workstreams.  | 0.70  | 731.50  |
| Swiderski, Lukasz    | 7/11/2023 | Revise summaries of new investment contract+D1540s (.3), prepare status update on new investment contracts (.3).  | 0.60  | 627.00  |
| Swiderski, Lukasz    | 7/11/2023 | Review summaries of new contracts, relevant terms and email with C. Cao.  | 0.40  | 418.00  |
| Swiderski, Lukasz    | 7/11/2023 | Review/review material contracts grid.  | 1.00  | 1045.00 |
| Swiderski, Lukasz    | 7/11/2023 | Call with I. Julson Barahona regarding Seller Disclosure Schedule.  | 0.10  | 104.50  |
| Swiderski, Lukasz    | 7/11/2023 | Revise Seller Disclosure Schedule and review related contracts.   | 3.80  | 3971.00 |
| Swiderski, Lukasz    | 7/11/2023 | Email with L. Dayem, C. Cao and R. Wang regarding disclosure schedule edits and next steps.   | 0.10  | 104.50  |
| Conroy Jr., Hugh C.  | 7/11/2023 | Reverse due diligence call with L. Swiderski, B. Tichenor (Moelis), J. Soto (Moelis) and bidder representatives (.8); revising due diligence questions (0.5). | 1.30  | 2190.50 |
| Spoerri, Kimberly R. | 7/11/2023 | Call with J. VanLare, I. Julson Barahona, H. Kim (partial), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B.   | 0.90  | 1530.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
|                      |           | DiPietro (Moelis), and a bidder and their counsel regarding bidder's requests.   |       |         |
| Spoerri, Kimberly R. | 7/11/2023 | Email correspondence with L. Swiderski, I. Julson regarding call with bidder.  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 7/11/2023 | Email correspondence with L. Swiderski, I. Julson regarding reverse dd calls.  | 0.20  | 340.00  |
| O'Neal, Sean A.      | 7/11/2023 | Correspondence with Cleary team re M&A process.  | 0.20  | 364.00  |
| VanLare, Jane        | 7/11/2023 | Reviewed M&A diligence responses (.4)  | 0.40  | 692.00  |
| VanLare, Jane        | 7/11/2023 | Call w/ K. Spoerri, I. Julson Barahona, H. Kim (partial), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), and a bidder and their counsel re: bidder's requests. (0.9)   | 0.90  | 1557.00 |
| VanLare, Jane        | 7/11/2023 | Call w/ H. Kim, R. Minott, I. Julson Barahona, B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), L. Mudigati (Moelis), a bidder and their counsel re: bidding procedures and timeline (0.6). | 0.60  | 1038.00 |
| VanLare, Jane        | 7/11/2023 | Call with B. Tichenor (Moelis) re M&A process (.3)   | 0.30  | 519.00  |
| Wang, Richard        | 7/11/2023 | Call w/ L. Swiderski, C. Cao and L. Dayem re. seller disclosure schedule and other diligence workstreams.  | 0.70  | 591.50  |
| Burns, James R.      | 7/11/2023 | Follow up correspondence related to due diligence calls.   | 0.50  | 910.00  |
| Dayem, Lina          | 7/11/2023 | Call w/ L. Swiderski, C. Cao and R. Wang re. seller disclosure schedule and other diligence workstreams.   | 0.70  | 591.50  |

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| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Schaefer, Drew     | 7/11/2023 | Review and revision to the liquidating trust agreement (0.5).   | 0.60  | 663.00  |
| Minott, Richard    | 7/11/2023 | Call w/ J. VanLare, H. Kim, I. Julson Barahona, B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), L. Mudigati (Moelis), a bidder and their counsel re: bidding procedures and timeline. | 0.60  | 627.00  |
| Schaefer, Drew     | 7/12/2023 | Revisions to the liquidating trust agreement and correspondence with CGSH teams re same (1.0).  | 1.00  | 1105.00 |
| Dayem, Lina        | 7/12/2023 | Revise APA Disclosure Schedules   | 3.20  | 2704.00 |
| Wang, Richard      | 7/12/2023 | Reviewing correspondence from L.Swiderski regarding comments to the disclosure schedule   | 0.10  | 84.50   |
| Cao, Charlotte     | 7/12/2023 | Attention to emails and updated investment contracts summaries  | 1.80  | 1521.00 |
| Wang, Richard      | 7/12/2023 | Correspondence with L.Dayem and C.Cao regarding workstream for disclosure schedules   | 0.20  | 169.00  |
| Wang, Richard      | 7/12/2023 | Reviewing L.Swiderski's comments to the disclosure schedules; correspondence with L.Swiderski regarding the cost basis for Astaria Labs, Inc.   | 0.60  | 507.00  |
| Dayem, Lina        | 7/12/2023 | Revise material contracts master grid   | 1.50  | 1267.50 |
| Ribeiro, Christian | 7/12/2023 | Correspond with J. VanLare, W. Foster (M3), O. Backes (Moelis) re FTX-Genesis claim amounts   | 1.00  | 1105.00 |

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|----------------------|-----------|--|-------|---------|
| Minott, Richard      | 7/12/2023 | Correspondence with J. VanLare, AHG, UCC and Weil re sale schedule   | 1.80  | 1881.00 |
| Dayem, Lina          | 7/12/2023 | Prepare summaries of investment contracts  | 1.20  | 1014.00 |
| O'Neal, Sean A.      | 7/12/2023 | Correspondence with Cleary team re M&A.  | 0.20  | 364.00  |
| Dayem, Lina          | 7/12/2023 | Communication with tax team regarding ISDA contract terms  | 0.20  | 169.00  |
| Kim, Hoo Ri          | 7/12/2023 | Reviewing diligence responses for sale   | 0.50  | 577.50  |
| Brownstein, Julia    | 7/12/2023 | Reviewed updates to VDR.   | 0.30  | 313.50  |
| Conroy Jr., Hugh C.  | 7/12/2023 | Drafting/finalizing notes and assessment based on due diligence call with bidder.  | 1.00  | 1685.00 |
| Spoerri, Kimberly R. | 7/12/2023 | Email correspondence with I. Julson, L. Swiderski regarding Escrow Agreement.  | 0.50  | 850.00  |
| Spoerri, Kimberly R. | 7/12/2023 | Call with I. Julson Barahona regarding next steps/document drafting.   | 0.30  | 510.00  |
| Spoerri, Kimberly R. | 7/12/2023 | Email correspondence with H. Conroy, I. Julson, L. Swiderski, J. Knight, D. North, B. Morris, P. Fuller, J. VanLare, H. Kim, R. Minott, M. Sanders regarding reverse dd questions for bidders. | 0.20  | 340.00  |
| Swiderski, Lukasz    | 7/12/2023 | Email with C. Caitlin re: Osmotics roll-up structure and review DGCL appraisal provision.  | 0.20  | 209.00  |
| Swiderski, Lukasz    | 7/12/2023 | Email with L. Dayem re: derivatives contract schedules.  | 0.10  | 104.50  |
| Swiderski, Lukasz    | 7/12/2023 | Correspondence with K. Spoerri & I. Julson Barahona re: status of schedules and TSA.   | 0.10  | 104.50  |
| Swiderski, Lukasz    | 7/12/2023 | Review proposed dataroom uploads and Company responses to bidders.   | 0.30  | 313.50  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Swiderski, Lukasz | 7/12/2023 | Email with J. Brownstein re: Genesis due diligence replies to bidders.               | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/12/2023 | Email with A. Tan (Moelis) re: proposed Company diligence response.                  | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/12/2023 | Email with D. Ruzi (Weil) re: status of DCG comments to Company Disclosure Schedule. | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/12/2023 | Email with A. Saenz re: GGT Bylaws.  | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/12/2023 | Revise Acquired Asset disclosures for Seller Disclosure Schedules.                   | 3.00  | 3135.00 |
| Swiderski, Lukasz | 7/12/2023 | Email with A. Pretto-Sakmann (Genesis) re: Company Disclosure Schedule.              | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/12/2023 | Email with H. Conroy re: bidder due diligence summary.                               | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/12/2023 | Draft follow-up due diligence questions for bidder.                                  | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/12/2023 | Review additional proposed uploads to dataroom.                                      | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/12/2023 | Revise email to tax team re: ISDA agreement.   | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/12/2023 | Correspondence with I. Julson Barahona re: Company Disclosure Schedule.              | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/12/2023 | Email with L. Dayem re: investment contacts summary.                                 | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/12/2023 | Revise/populate remaining schedules for Seller Disclosure Schedules.                 | 2.00  | 2090.00 |
| Swiderski, Lukasz | 7/12/2023 | Implement comments from I. Julson Barahona to Seller Disclosure Schedule.            | 0.80  | 836.00  |
| Swiderski, Lukasz | 7/12/2023 | Email with I. Julson Barahona re: comments to Seller Disclosure Schedule.            | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/12/2023 | Review and revise material contracts grid.   | 1.00  | 1045.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Swiderski, Lukasz       | 7/12/2023 | Review/revise investment contract anti-transfer summary write-up.                                  | 1.20  | 1254.00 |
| Julson Barahona, Isa A. | 7/12/2023 | Review Escrow Agreement.   | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 7/12/2023 | Review DD uploads.   | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 7/12/2023 | Review updated NWC table.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 7/12/2023 | Attend to correspondence w/ A. Pretto-Sakmann (Genesis) re: TSA.                                   | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 7/12/2023 | Review APA disclosure schedules.   | 1.50  | 1770.00 |
| Julson Barahona, Isa A. | 7/12/2023 | Call with K. Spoerri regarding next steps/document drafting.                                       | 0.30  | 354.00  |
| Dayem, Lina             | 7/13/2023 | Revise summaries of investment contracts   | 0.30  | 253.50  |
| Dayem, Lina             | 7/13/2023 | Review anti-assignment summary of investment contracts   | 0.50  | 422.50  |
| Cao, Charlotte          | 7/13/2023 | Call w/ L. Swiderski (partial), L. Dayem & R. Wang re. Diligence Next Steps                        | 0.80  | 676.00  |
| Wang, Richard           | 7/13/2023 | Incorporating L. Swiderski's comments to the investment contracts summary doc                      | 0.30  | 253.50  |
| Brownstein, Julia       | 7/13/2023 | Review of VDR.   | 0.20  | 209.00  |
| Conroy Jr., Hugh C.     | 7/13/2023 | Correspondence with D. North and J. Knight re structure of deal and potential issues with licenses | 0.30  | 505.50  |
| Swiderski, Lukasz       | 7/13/2023 | Email with J. Soto (Moelis) regarding reverse bidder due diligence questions.                      | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/13/2023 | Email with K. Spoerri regarding bidder comparison slide.   | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/13/2023 | Distribute bidder responses to reverse due diligence questions to specialists.                     | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/13/2023 | Review proposed dataroom uploads (0.1; related email   | 0.20  | 209.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
|                      |           | correspondence with O. Backes (Moelis) (0.1).   |       |         |
| Swiderski, Lukasz    | 7/13/2023 | Review investment contracts summaries and related anti-transfer provisions.                     | 1.00  | 1045.00 |
| Swiderski, Lukasz    | 7/13/2023 | Draft instructions on next steps for populating APA schedules.                                  | 0.30  | 313.50  |
| Swiderski, Lukasz    | 7/13/2023 | Email with C. Cao, R. Wang and L. Dayem regarding next steps for APA schedules.                 | 0.10  | 104.50  |
| Swiderski, Lukasz    | 7/13/2023 | Call with C. Cao, L. Dayem & R. Wang regarding Diligence Next Steps                             | 0.50  | 522.50  |
| Swiderski, Lukasz    | 7/13/2023 | Email with C. Cao regarding timing of deliverables.   | 0.10  | 104.50  |
| Swiderski, Lukasz    | 7/13/2023 | Review additional comments to revised anti-transfer provisions summary in investment contracts. | 0.60  | 627.00  |
| Wang, Richard        | 7/13/2023 | Call w/ L. Swiderski, C. Cao & L. Dayem re. Diligence Next Steps                                | 0.80  | 676.00  |
| Dayem, Lina          | 7/13/2023 | Call w/ L. Swiderski (partial), C. Cao & R. Wang re. Diligence Next Steps                       | 0.80  | 676.00  |
| Schaefer, Drew       | 7/13/2023 | Review of APA disclosure regarding ISDA contracts (1.0), correspondence re the same (0.1)       | 1.10  | 1215.50 |
| Spoerri, Kimberly R. | 7/13/2023 | Email correspondence with Cleary team in regards to Bidding Procedures call.                    | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 7/13/2023 | Email correspondence with Cleary team in regards to Bidding Procedures call.                    | 0.30  | 510.00  |
| Cao, Charlotte       | 7/14/2023 | Corresponded with R. Wang and L. Dayem on updating the agreements requiring consents            | 2.30  | 1943.50 |
| Levine, Alan M.      | 7/14/2023 | Review of Gallagher white paper;  | 0.40  | 854.00  |

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| NAME                         | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|------------------------------|-----------|--|-------|--------|
| Knight, Julia A.             | 7/14/2023 | Call w/ K. Spoerri, I. Julson Barahona, J. VanLare (partial), H. Kim, D. North, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure (0.5). Internal follow up from same. (.1) | 0.60  | 708.00 |
| Wang, Richard                | 7/14/2023 | Call w/ C. Cao and L. Dayem re. summarizing the anti-assignment provisions for customer contracts, vendor contracts, and exchange terms  | 0.60  | 507.00 |
| Wang, Richard                | 7/14/2023 | Summarizing the vendor contracts anti-assignment provisions  | 0.90  | 760.50 |
| Cao, Charlotte               | 7/14/2023 | Call w/ L. Dayem and R. Wang re. summarizing the anti-assignment provisions for customer contracts, vendor contracts, and exchange terms   | 0.60  | 507.00 |
| Hirsch-North, Myriam Deborah | 7/14/2023 | Call with K. Spoerri, I. Julson Barahona, J. VanLare (partial), H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure (0.5).                       | 0.50  | 910.00 |
| Swiderski, Lukasz            | 7/14/2023 | Correspondence with I. Julson Barahona regarding deal structuring and schedules.   | 0.20  | 209.00 |
| Julson Barahona, Isa A.      | 7/14/2023 | Call w/ K. Spoerri, J. VanLare (partial), H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder   | 0.50  | 590.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | and bidder's counsel re: the transaction structure.  |       |         |
| Julson Barahona, Isa A. | 7/14/2023 | Attend to correspondence w/ A. Pretto-Sakmann (Genesis) re: sale structure.  | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 7/14/2023 | Attend to correspondence w/ K. Spoerri, D. Ruzi (Weil) and J. Soto (Moelis ) re: form APA.   | 1.20  | 1416.00 |
| Julson Barahona, Isa A. | 7/14/2023 | Revise form APA.   | 0.30  | 354.00  |
| VanLare, Jane           | 7/14/2023 | Reviewed correspondence from J. Sciametta (AM), K. Hoori re disclosure statement exhibits (.6)   | 0.10  | 173.00  |
| VanLare, Jane           | 7/14/2023 | Call with Potential Bidder (.5)  | 0.50  | 865.00  |
| Kim, Hoo Ri             | 7/14/2023 | Call w/ K. Spoerri, I. Julson Barahona, J. VanLare (partial), D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure. | 0.50  | 577.50  |
| Dayem, Lina             | 7/14/2023 | Call w/ C. Cao and R. Wang re summarizing the anti-assignment provisions for customer contracts, vendor contracts, and exchange terms  | 0.60  | 507.00  |
| Dayem, Lina             | 7/14/2023 | Draft summaries of spot and exchange contract anti-assignment provisions   | 0.80  | 676.00  |
| Dayem, Lina             | 7/14/2023 | Revise summary of investment contract anti-assignment provisions   | 0.70  | 591.50  |
| Spoerri, Kimberly R.    | 7/14/2023 | Call with I. Julson Barahona, J. VanLare (partial), H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel                                  | 0.50  | 850.00  |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT |
|----------------------|-----------|--|-------|--------|
|                      |           | regarding the transaction structure.   |       |        |
| Spoerri, Kimberly R. | 7/14/2023 | Attention to email regarding licenses, draft agreement/schedules.  | 0.50  | 850.00 |
| VanLare, Jane        | 7/14/2023 | Call w/ K. Spoerri, I. Julson Barahona, H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure (partial attendance) (0.4) | 0.40  | 692.00 |
| VanLare, Jane        | 7/14/2023 | Call w/ K. Spoerri, I. Julson Barahona, H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure (partial attendance) (0.4) | 0.40  | 692.00 |
| VanLare, Jane        | 7/14/2023 | Call w/ K. Spoerri, I. Julson Barahona, H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure (partial attendance) (0.4) | 0.40  | 692.00 |
| VanLare, Jane        | 7/14/2023 | Call w/ K. Spoerri, I. Julson Barahona, H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the  | 0.40  | 692.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
|                      |           | transaction structure (partial attendance) (0.4)   |       |         |
| Spoerri, Kimberly R. | 7/14/2023 | Call w/ H. Kim, I. Julson Barahona, J. VanLare (partial), D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure. | 0.50  | 850.00  |
| Swiderski, Lukasz    | 7/15/2023 | Email with K. Spoerri and A. Pretto-Sakmann (Genesis) regarding Regulatory reverse due diligence update.   | 0.40  | 418.00  |
| Swiderski, Lukasz    | 7/15/2023 | Email with K. Spoerri and H. Conroy regarding Regulatory reverse due diligence status.   | 0.30  | 313.50  |
| Swiderski, Lukasz    | 7/16/2023 | Coordinate APA structure call with Genesis team.   | 0.10  | 104.50  |
| Swiderski, Lukasz    | 7/16/2023 | Revise summary of anti-transfer provisions in investment contracts and review related provisions.  | 1.90  | 1985.50 |
| Conroy Jr., Hugh C.  | 7/16/2023 | Review of and correspondence re proposed asset purchase structure from bidder.   | 0.50  | 842.50  |
| Swiderski, Lukasz    | 7/16/2023 | Draft summary of anti-transfer and event of default provisions in customer contracts, vendor contracts and exchange terms of service   | 2.20  | 2299.00 |
| Swiderski, Lukasz    | 7/16/2023 | Email w/ C. Cao, L. Dayem and R. Wang re. anti-assignment provisions   | 0.20  | 209.00  |
| VanLare, Jane        | 7/16/2023 | Reviewed Correspondence from K. Spoerri re M&A process (.5)  | 0.50  | 865.00  |

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|----------------------|-----------|--|-------|---------|
| Dayem, Lina          | 7/16/2023 | Coordinate conference with Cleary team regarding derivatives contracts analysis  | 0.20  | 169.00  |
| Knight, Julia A.     | 7/17/2023 | Call with H Conroy, K. Spoerri, I. Julson Barahona, A. Pretto-Sakmann (Genesis) and A. van Voorhees (Genesis) re: regulatory approvals required for asset sale.      | 0.80  | 944.00  |
| Minott, Richard      | 7/17/2023 | Correspondence with I. Julson Barahona and L. Swiderski re escrow agreement  | 0.50  | 522.50  |
| Dayem, Lina          | 7/17/2023 | Review summary of derivatives contracts  | 0.60  | 507.00  |
| Cao, Charlotte       | 7/17/2023 | Reviewed contracts' anti-assignment provisions   | 0.70  | 591.50  |
| Wang, Richard        | 7/17/2023 | Correspondence with C.Cao and L.Dayem regarding workstreams  | 0.20  | 169.00  |
| Minott, Richard      | 7/17/2023 | Correspondence with AHG, UCC and Weil regarding sale schedule amendment  | 0.50  | 522.50  |
| Spoerri, Kimberly R. | 7/17/2023 | Call with H Conroy, J. Knight, I. Julson Barahona, A. Pretto-Sakmann (Genesis) and A. van Voorhees (Genesis) regarding regulatory approvals required for asset sale. | 0.80  | 1360.00 |
| Spoerri, Kimberly R. | 7/17/2023 | Email correspondence regarding escrow agreement, APA Structure.  | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 7/17/2023 | Email correspondence regarding sale process dates.   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 7/17/2023 | Email correspondence with L. Swiderski, I. Julson regarding Bidder Due Diligence.  | 0.10  | 170.00  |
| Conroy Jr., Hugh C.  | 7/17/2023 | Prep for meeting with Genesis re structure and approvals needed for bidder bid proposal.   | 0.30  | 505.50  |
| Conroy Jr., Hugh C.  | 7/17/2023 | Call with J. Knight, K. Spoerri, I. Julson Barahona, A. Pretto-  | 0.80  | 1348.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | Sakmann (Genesis) and A. van Voorhees (Genesis) re: regulatory approvals required for asset sale.                            |       |         |
| Swiderski, Lukasz       | 7/17/2023 | Correspondence with I. Julson Barahona & R. Minott regarding: KYC form precedents.   | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/17/2023 | Call with L. Dayem regarding analysis of customer derivatives contracts.   | 0.30  | 313.50  |
| Swiderski, Lukasz       | 7/17/2023 | Call with I. Julson Barahona regarding deal status and priority items.   | 0.30  | 313.50  |
| Swiderski, Lukasz       | 7/17/2023 | Draft ownership letter prepare KYC forms.  | 1.40  | 1463.00 |
| Swiderski, Lukasz       | 7/17/2023 | Email with D. Kim (Genesis) regarding: KYC forms and execution thereof.  | 0.40  | 418.00  |
| Swiderski, Lukasz       | 7/17/2023 | Correspondence with D. Ruzi (Weil) regarding DCG ownership.  | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/17/2023 | Email with L. Arnett regarding certificate of good standing.   | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/17/2023 | Revise summary of additional termination events in derivatives contracts (.5); revise summary of derivatives contracts (.5). | 1.00  | 1045.00 |
| Swiderski, Lukasz       | 7/17/2023 | Send derivatives summary revisions to L. Dayem.  | 0.10  | 104.50  |
| VanLare, Jane           | 7/17/2023 | Call with J. Soto (Moelis) re process  | 0.20  | 346.00  |
| VanLare, Jane           | 7/17/2023 | Reviewed diligence responses (.4); reviewed sale timeline (.5)   | 0.90  | 1557.00 |
| Brownstein, Julia       | 7/17/2023 | Reviewed questions from Genesis regarding movement of employees.   | 0.10  | 104.50  |
| Julson Barahona, Isa A. | 7/17/2023 | Call w/ L. Swiderski re. deal status and priority items.   | 0.30  | 354.00  |

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|-------------------------|-----------|--|-------|---------|
| Julson Barahona, Isa A. | 7/17/2023 | Call w/ H. Conroy, J. Knight, K. Spoerri, A. Pretto-Sakmann (Genesis) and A. van Voorhees (Genesis) re: regulatory approvals required for asset sale.  | 0.80  | 944.00  |
| Julson Barahona, Isa A. | 7/17/2023 | Correspondence w/ Genesis re: Escrow Agreement and KYC.  | 0.80  | 944.00  |
| Julson Barahona, Isa A. | 7/17/2023 | Review comments to Escrow Agreement from Weil.   | 0.40  | 472.00  |
| Minott, Richard         | 7/18/2023 | Draft sale timeline notice   | 0.20  | 209.00  |
| Cao, Charlotte          | 7/18/2023 | Reviewed the anti-assignment summaries   | 1.20  | 1014.00 |
| O'Neal, Sean A.         | 7/18/2023 | Correspondence with bidders and Moelis re bid process.   | 0.10  | 182.00  |
| Ribeiro, Christian      | 7/18/2023 | Call with J. VanLare, M. Hatch (partial), K. Kamlani (M3), W. Foster (M3), M. Ianella (M3), D. O'Connell (M3), P. Lauser (M3), A. Kim (M3), M. DiYanni (Moelis), B. Tichenor (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), M. Strawser (Moelis), re counterparty's claim reconciliation | 0.80  | 884.00  |
| Allen, Charles W.       | 7/18/2023 | Call with K. Spoerri; correspondence with team and doc review.   | 1.00  | 1505.00 |
| Brownstein, Julia       | 7/18/2023 | Reviewed client questions regarding employee transfers.  | 1.30  | 1358.50 |
| Brownstein, Julia       | 7/18/2023 | Call with J. Rozenblit on 401(k) research.   | 0.30  | 313.50  |
| Swiderski, Lukasz       | 7/18/2023 | Email with L. Arnett re: good standing certificate.  | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/18/2023 | Email with I. Julson Barahona regarding KYC forms.   | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/18/2023 | Prepare KYC submission.  | 0.50  | 522.50  |
| Swiderski, Lukasz       | 7/18/2023 | Email with D. Tendler re: KYC documents.   | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/18/2023 | Correspondence with H. Kim, K. Spoerri, C. Allen & I.  | 0.10  | 104.50  |

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|-------------------------|-----------|--|-------|---------|
|                         |           | Julson Barahona re: revised bid dates.   |       |         |
| Swiderski, Lukasz       | 7/18/2023 | Revise KYC forms and re-circulate for execution by Genesis.  | 1.00  | 1045.00 |
| Swiderski, Lukasz       | 7/18/2023 | Consolidate call notes with bidder (.2); prepare deal intro package for C. Allen (.3).   | 0.50  | 522.50  |
| Swiderski, Lukasz       | 7/18/2023 | Email with D. Kim (Genesis) & A. Pretto-Sakmann (Genesis) re: KYC forms.   | 0.20  | 209.00  |
| Spoerri, Kimberly R.    | 7/18/2023 | Email correspondence with Cleary team regarding Seller Disclosure Schedule.  | 0.10  | 170.00  |
| Arnett, Lauren E.       | 7/18/2023 | Correspondence with L. Swiderski(.2) and ordering good standing certificate (.6)   | 0.80  | 344.00  |
| Arnett, Lauren E.       | 7/18/2023 | Correspondence with J. Murphy(CT)(.1) and review/circulation of good standing certificate(.3)                                    | 0.40  | 172.00  |
| Julson Barahona, Isa A. | 7/18/2023 | Attend to correspondence w/ L. Swiderski re: KYC information and escrow agreement.   | 0.60  | 708.00  |
| Swiderski, Lukasz       | 7/19/2023 | Email with Cleary M&A team and specialists re. deal status and timing  | 0.30  | 313.50  |
| Dayem, Lina             | 7/19/2023 | Revise summary of customer derivatives contracts   | 0.50  | 422.50  |
| Linch, Maureen E.       | 7/19/2023 | Correspond with L. Swiderski regarding sale process.   | 0.10  | 173.50  |
| Spoerri, Kimberly R.    | 7/19/2023 | Special Committee call with S. O'Neal, J. VanLare, J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis). | 0.90  | 1530.00 |
| Spoerri, Kimberly R.    | 7/19/2023 | Sent update email to team on sale process.   | 0.30  | 510.00  |
| Brownstein, Julia       | 7/19/2023 | Research into WARN.  | 0.50  | 522.50  |
| Brownstein, Julia       | 7/19/2023 | Revised non-solicitation agreement.  | 0.80  | 836.00  |

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|-------------------|-----------|--|-------|---------|
| Brownstein, Julia | 7/19/2023 | Call with A. Levine, H. Kim, employee, M. Bergman (Genesis), D. Horowitz (Genesis), C. Maletta (Genesis) re: GGT employee matters (.9); correspondence re same (.1). | 1.00  | 1045.00 |
| VanLare, Jane     | 7/19/2023 | Call with M. DiYanni (Moelis) re counterparty claims (.1)  | 0.10  | 173.00  |
| Dayem, Lina       | 7/20/2023 | Revise summaries of derivative customer contracts  | 0.60  | 507.00  |
| Dayem, Lina       | 7/20/2023 | Revise Investment Contract summaries   | 0.30  | 253.50  |
| Linch, Maureen E. | 7/20/2023 | Research re tax implications of contract.  | 0.10  | 173.50  |
| Schaefer, Drew    | 7/20/2023 | Revisions to the APA (1.0).  | 0.90  | 994.50  |
| Swiderski, Lukasz | 7/20/2023 | Correspondence with H. Kim, J. Browstein and A. Tan (Moelis) regarding proposed Genesis responses to bidder.   | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/20/2023 | Email with L. Dayem regarding revising derivatives contract summaries.   | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/20/2023 | Email with C. Cao, L. Dayem, R. Wang regarding deal status update.   | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/20/2023 | Review Genesis comments to Seller Disclose Schedule (.3); related correspondence with L. Dayem (Genesis) regarding derivatives contracts disclosures (.1).           | 0.40  | 418.00  |
| Swiderski, Lukasz | 7/20/2023 | Prepare responses to Genesis comments to Seller Disclosure Schedule.   | 1.10  | 1149.50 |
| Swiderski, Lukasz | 7/20/2023 | Email with K. Spoerri & I. Julson Barahona regarding Seller Disclosure Schedule.   | 0.10  | 104.50  |
| Schaefer, Drew    | 7/21/2023 | Call w/ L. Swiderski re. ISDA tax event upon merger provision (.2)   | 0.20  | 221.00  |

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| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Kim, Hoo Ri       | 7/21/2023 | Call w/ K. Spoerri (partial), C. Allen, I. Julson Barahona, L. Swiderski, J. VanLare (partial), M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. APA    | 0.90  | 1039.50 |
| Linch, Maureen E. | 7/21/2023 | Correspond with team regarding contracts issue.   | 0.10  | 173.50  |
| Cao, Charlotte    | 7/21/2023 | Reviewed the diligence anti-assignment summaries (.2); corresponded with the Cleary team (.1)   | 0.30  | 253.50  |
| Wang, Richard     | 7/21/2023 | Reviewing L.Swiderski's comments to the anti-assignment summaries and DD material terms grid  | 1.90  | 1605.50 |
| Schaefer, Drew    | 7/21/2023 | Revisions to the APA disclosure (0.6).  | 0.60  | 663.00  |
| Allen, Charles W. | 7/21/2023 | Call w/ K. Spoerri (partial), L. Swiderski, I. Julson Barahona, J. VanLare (partial), H. Kim, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. APA.     | 0.90  | 1354.50 |
| Allen, Charles W. | 7/21/2023 | Call w/ K. Spoerri (partial), I. Julson Barahona and L. Swiderski re. bidder APA call debrief.  | 0.20  | 301.00  |
| Swiderski, Lukasz | 7/21/2023 | Review Genesis comments to TSA.   | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/21/2023 | Correspondence with K. Spoerri & I. Julson Barahona regarding anti-assignment provisions.   | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/21/2023 | Call with K. Spoerri (partial), C. Allen, I. Julson Barahona, J. VanLare (partial), H. Kim, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives regarding APA. | 0.90  | 940.50  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Swiderski, Lukasz       | 7/21/2023 | Call with K. Spoerri (partial), C. Allen and I. Julson Barahona regarding bidder APA call debrief.  | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/21/2023 | Review ISDA tax event upon merger provision (.2); related correspondence with D. Schaefer (.1).   | 0.30  | 313.50  |
| Swiderski, Lukasz       | 7/21/2023 | Call with D. Schaefer regarding ISDA tax event upon merger provision.   | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/21/2023 | Draft asset transfer plan (1); review latest balance sheet items (.2).  | 1.20  | 1254.00 |
| Swiderski, Lukasz       | 7/21/2023 | Review revised summaries of anti-assignment investment contract, customer contracts and vendor contracts (2); finalize summary (.7).                                      | 2.70  | 2821.50 |
| Swiderski, Lukasz       | 7/21/2023 | Correspondence with L. Dayem regarding Additional Termination Event provisions in ISDA contracts.   | 0.40  | 418.00  |
| VanLare, Jane           | 7/21/2023 | Call w/ K. Spoerri (partial), C. Allen, I. Julson Barahona, L. Swiderski, H. Kim, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. APA (partial) (.7) | 0.70  | 1211.00 |
| Julson Barahona, Isa A. | 7/21/2023 | Call w/ K. Spoerri (partial), C. Allen, L. Swiderski, J. VanLare (partial), H. Kim, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. APA.             | 0.90  | 1062.00 |
| Julson Barahona, Isa A. | 7/21/2023 | Call w/ K. Spoerri (partial), C. Allen, and L. Swiderski re. bidder APA call debrief.   | 0.20  | 236.00  |
| Spoerri, Kimberly R.    | 7/21/2023 | Call with C. Allen, I. Julson Barahona, L. Swiderski, J. VanLare (partial), H. Kim, M. DiYanni (Moelis), J. Soto  | 0.80  | 1360.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | (Moelis) and bidder representatives regarding APA.   |       |         |
| Spoerri, Kimberly R.    | 7/21/2023 | Call with C. Allen, I. Julson Barahona and L. Swiderski regarding bidder APA call debrief.   | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 7/21/2023 | Call w/ H. Kim, C. Allen, I. Julson Barahona, L. Swiderski, J. VanLare (partial), M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. APA (partial) | 0.70  | 1190.00 |
| Spoerri, Kimberly R.    | 7/21/2023 | Call w/ C. Allen, I. Julson Barahona and L. Swiderski re. bidder APA call debrief (partial).   | 0.10  | 170.00  |
| O'Neal, Sean A.         | 7/22/2023 | Correspondence with Moelis re bid process and interested parties.  | 0.10  | 182.00  |
| Swiderski, Lukasz       | 7/22/2023 | Correspondence with H. Kim regarding FTX preference claim.   | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/22/2023 | Review proposed dataroom uploads and responses to bidder (.3); related email with A. Tan (Moelis) (.2).  | 0.50  | 522.50  |
| Swiderski, Lukasz       | 7/22/2023 | Revise Seller Disclosure Schedule responses (.2); related email with I. Julson Barahona and A. Pretto Sakmann (.2).  | 0.40  | 418.00  |
| Swiderski, Lukasz       | 7/22/2023 | Email with I. Julson Barahona regarding asset transfer plan.   | 0.10  | 104.50  |
| Julson Barahona, Isa A. | 7/22/2023 | Review APA disclosure schedules.   | 0.50  | 590.00  |
| Swiderski, Lukasz       | 7/23/2023 | Revise asset transfer list for bidder (.5); related email with I. Julson Barahona (.5)   | 1.00  | 1045.00 |
| VanLare, Jane           | 7/23/2023 | Reviewed update from J. Soto (.1)  | 0.10  | 173.00  |
| Julson Barahona, Isa A. | 7/23/2023 | Revise asset transfer plan.  | 0.50  | 590.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Swiderski, Lukasz       | 7/24/2023 | Email with C. Allen & I. Julson Barahona re. asset transfer plan                                 | 0.10  | 104.50  |
| Kim, Hoo Ri             | 7/24/2023 | Reviewing diligence responses  | 0.20  | 231.00  |
| Weaver, Andrew          | 7/24/2023 | Correspondence with J VanLare regarding bidder requests.   | 0.10  | 148.50  |
| Allen, Charles W.       | 7/24/2023 | Call with I. Julson Barahona & L. Swiderski re. asset/liabilities transfer plan.                 | 0.50  | 752.50  |
| Allen, Charles W.       | 7/24/2023 | Review asset/liability transfer plan (0.8; related correspondence with team (0.2)                | 1.00  | 1505.00 |
| Swiderski, Lukasz       | 7/24/2023 | Call with C. Allen & I. Julson Barahona regarding asset/liabilities transfer plan.               | 0.50  | 522.50  |
| Swiderski, Lukasz       | 7/24/2023 | Revise asset transfer plan.  | 1.60  | 1672.00 |
| Swiderski, Lukasz       | 7/24/2023 | Review Genesis balance sheets (0.5); Revise asset transfer plan (0.5).                           | 1.00  | 1045.00 |
| Swiderski, Lukasz       | 7/24/2023 | Implement I. Julson Barahona comments to asset transfer plan.                                    | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/24/2023 | Email with K. Spoerri & C. Allen regarding exchange asset transfers                              | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/24/2023 | Review proposed Moelis bidder responses.   | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/24/2023 | Correspondence with H. Conroy and J. Knight regarding asset sale regulatory approval thresholds. | 0.40  | 418.00  |
| Swiderski, Lukasz       | 7/24/2023 | Email with J. Soto and A. Tan regarding employee roster.   | 0.20  | 209.00  |
| VanLare, Jane           | 7/24/2023 | Call with bidder and counsel (.8)  | 0.80  | 1384.00 |
| VanLare, Jane           | 7/24/2023 | Reviewed FTX claim diligence (1.1)   | 1.10  | 1903.00 |
| Julson Barahona, Isa A. | 7/24/2023 | Call with C. Allen & L. Swiderski re. asset/liabilities transfer plan.                           | 0.50  | 590.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Julson Barahona, Isa A. | 7/24/2023 | Review asset transfer plan.  | 0.80  | 944.00  |
| Schaefer, Drew          | 7/25/2023 | Review of APA and correspondence with CGSH teams re same.  | 0.60  | 663.00  |
| Heiland, Karl           | 7/25/2023 | Correspondence with W. McRae re Genesis tax.   | 0.10  | 115.50  |
| Brownstein, Julia       | 7/25/2023 | Drafted response to questions from Alvarez & Marsal.   | 0.40  | 418.00  |
| VanLare, Jane           | 7/25/2023 | Call with counsel to bidder (.2); drafted update to team re same (.1)  | 0.30  | 519.00  |
| VanLare, Jane           | 7/25/2023 | Call with J. Soto (Moelis) re bidder (.1)  | 0.10  | 173.00  |
| VanLare, Jane           | 7/25/2023 | Call with counsel to bidder (.2)   | 0.20  | 346.00  |
| Conroy Jr., Hugh C.     | 7/25/2023 | Discussions with J. Knight and B. Brown re FINRA change in control provisions (0.3); reviewing J. Knight draft of potential FINRA and DFS approval issues (0.4); correspondence re FINRA and DFS approvals.(0.1) | 0.80  | 1348.00 |
| Swiderski, Lukasz       | 7/25/2023 | Implement client comments to TSA.  | 0.80  | 836.00  |
| Swiderski, Lukasz       | 7/25/2023 | Call with I. Julson Barahona regarding sales process status.   | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/25/2023 | Email with Cleary specialist teams regarding sales process status.   | 0.10  | 104.50  |
| Swiderski, Lukasz       | 7/25/2023 | Finalize and coordinate execution of escrow agreement.   | 0.50  | 522.50  |
| Swiderski, Lukasz       | 7/25/2023 | Correspondence with I. Julson Barahona & D. Demacro regarding bidder deposit instructions.   | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/25/2023 | Email with K. Spoerri, J. VanLare, C. Allen & I. Julson Barahona regarding circulating bidder deposit instructions.  | 0.40  | 418.00  |
| Swiderski, Lukasz       | 7/25/2023 | Email with D. Schaefer regarding bidder details.   | 0.30  | 313.50  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Swiderski, Lukasz       | 7/25/2023 | Review issue list precedents.  | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/25/2023 | Email with I. Julson Barahona, H. Conroy and J. Knight regarding analysis asset sale regulatory thresholds.  | 0.40  | 418.00  |
| Swiderski, Lukasz       | 7/25/2023 | Email with A. Pretto-Sakmann (Genesis) regarding asset sale regulatory thresholds approach.  | 0.40  | 418.00  |
| Swiderski, Lukasz       | 7/25/2023 | Revise TSA.  | 2.80  | 2926.00 |
| Swiderski, Lukasz       | 7/25/2023 | TSA re-formatting and related email with word processing team.   | 0.50  | 522.50  |
| Linch, Maureen E.       | 7/25/2023 | Correspond with L. Swiderski regarding sale process.   | 0.10  | 173.50  |
| Allen, Charles W.       | 7/25/2023 | Call with K. Spoerri, I. Julson Barahona and J. Soto (Moelis) re: transaction update.  | 0.40  | 602.00  |
| Allen, Charles W.       | 7/25/2023 | Call with K. Spoerri re bids.  | 0.10  | 150.50  |
| Julson Barahona, Isa A. | 7/25/2023 | Call with K. Spoerri re: bids.   | 0.10  | 118.00  |
| Julson Barahona, Isa A. | 7/25/2023 | Call with K. Spoerri, C. Allen and J. Soto (Moelis) re: transaction update.  | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 7/25/2023 | Attend to correspondence re: escrow agreement.   | 0.30  | 354.00  |
| Garland, Amy            | 7/26/2023 | Drafting issues list for APA.  | 1.00  | 965.00  |
| Swiderski, Lukasz       | 7/26/2023 | Finalize TSA draft and distribute to Genesis team  | 0.50  | 522.50  |
| Ribeiro, Christian      | 7/26/2023 | Call with J. VanLare, A. Weaver, J. Massey, C. Ribeiro, M. Hatch, K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), D. O'Connell (M3), A. Kim (M3), P. Lauser (M3) re GGCI claim amount | 0.90  | 994.50  |
| Kim, Hoo Ri             | 7/26/2023 | Reviewing bid  | 0.50  | 577.50  |
| Wang, Richard           | 7/26/2023 | Drafting the list of assets and liabilities for Genesis client's reference   | 1.30  | 1098.50 |
| Cao, Charlotte          | 7/26/2023 | Correspondence with L. Swiderski on the diligence tasks  | 0.20  | 169.00  |

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|----------------------|-----------|--|-------|---------|
| Linch, Maureen E.    | 7/26/2023 | Review APA and tax issues.   | 0.30  | 520.50  |
| Conroy Jr., Hugh C.  | 7/26/2023 | correspondence and review of bid letter and prep for comment on reg issues   | 0.50  | 842.50  |
| Allen, Charles W.    | 7/26/2023 | Review bid submissions and transaction document markups.   | 2.50  | 3762.50 |
| Spoerri, Kimberly R. | 7/26/2023 | Call with C. Allen regarding APA mark-up and next steps.   | 0.30  | 510.00  |
| Spoerri, Kimberly R. | 7/26/2023 | Attention to review of APA and bid letter.   | 0.80  | 1360.00 |
| Spoerri, Kimberly R. | 7/26/2023 | Call with S. O'Neal regarding bidder proposal.   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 7/26/2023 | Call with C. Allen regarding APA mark-up and next steps.   | 0.10  | 170.00  |
| VanLare, Jane        | 7/26/2023 | Reviewed email from M. DiYanni (Moelis) re bid (.1)  | 0.10  | 173.00  |
| VanLare, Jane        | 7/26/2023 | Call with J. Soto (Moelis) re bids (.1)  | 0.10  | 173.00  |
| VanLare, Jane        | 7/26/2023 | Call with J. Soto (Moelis), D. Islim (Genesis), Francois Lamy (Genesis), S. O'Neal, J. Sciametta (AM), A. Tan (Moelis) re bid (partial) (.1) | 0.10  | 173.00  |
| Ilan, Daniel         | 7/26/2023 | Review APA changes and revise issues list  | 2.00  | 4020.00 |
| Brownstein, Julia    | 7/26/2023 | Reviewed bid letter.   | 0.30  | 313.50  |
| Brownstein, Julia    | 7/26/2023 | Reviewed APA.  | 0.50  | 522.50  |
| Brownstein, Julia    | 7/26/2023 | Drafted APA issues list and notes for A. Levine.   | 1.30  | 1358.50 |
| O'Neal, Sean A.      | 7/26/2023 | Call with K. Spoerri re M&A process.   | 0.20  | 364.00  |
| O'Neal, Sean A.      | 7/26/2023 | Meeting with D. Islim (Genesis) and Moelis team re bids.   | 0.70  | 1274.00 |
| Swiderski, Lukasz    | 7/26/2023 | Call with I. Julson Barahona regarding bid proposals.  | 0.20  | 209.00  |
| Swiderski, Lukasz    | 7/26/2023 | Call with R. Wang regarding revising Seller Disclosure Schedule.   | 0.30  | 313.50  |
| Swiderski, Lukasz    | 7/26/2023 | Circulate bidder APA mark-up to specialists.   | 0.10  | 104.50  |

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|-------------------------|-----------|---|-------|---------|
| Swiderski, Lukasz       | 7/26/2023 | Correspondence with J. Brownstein & A. Garland regardomg APA mark-up.   | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/26/2023 | Email with R. Wang, L. Dayem & C. Cao regarding revising schedules.   | 0.20  | 209.00  |
| Swiderski, Lukasz       | 7/26/2023 | Review/revise bidder asset perimeter summary and related email with R. Wang.                                  | 0.60  | 627.00  |
| Swiderski, Lukasz       | 7/26/2023 | Revise bidder asset perimeter summary.  | 1.10  | 1149.50 |
| Swiderski, Lukasz       | 7/26/2023 | Review bidder mark-up of APA draft—asset perimeter.   | 0.80  | 836.00  |
| Swiderski, Lukasz       | 7/26/2023 | Prepare high-level issues list—purchase price mechanics.  | 1.20  | 1254.00 |
| Swiderski, Lukasz       | 7/26/2023 | Prepare/revise issues list—all other issues.  | 3.80  | 3971.00 |
| Wang, Richard           | 7/26/2023 | Call with L.Swiderski re. revising Seller Disclosure Schedule (.3)  | 0.30  | 253.50  |
| O'Neal, Sean A.         | 7/26/2023 | Calls and correspondence with team re bids.   | 0.50  | 910.00  |
| Julson Barahona, Isa A. | 7/26/2023 | Call with L. Swiderski re bid proposals.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 7/26/2023 | Review bid proposals and revise issues list.  | 2.00  | 2360.00 |
| Schaefer, Drew          | 7/26/2023 | Review of APA bidder comments, drafting issues list and correspondence with CGSH teams regarding same.        | 2.60  | 2873.00 |
| Schaefer, Drew          | 7/27/2023 | Call with W. McRae, J. VanLare (partial), K. Heiland, H. Kim, and D. Schaefer re: disclosure statement (0.5). | 0.50  | 552.50  |
| Garland, Amy            | 7/27/2023 | Attention to correspondence with L. Swiderski regarding APA issues list.                                      | 0.30  | 289.50  |
| Heiland, Karl           | 7/27/2023 | Review APA markup from bidder.  | 1.30  | 1501.50 |

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|-------------------|-----------|--|-------|---------|
| Heiland, Karl     | 7/27/2023 | Correspondence with CGSH corporate team re comments to APA markup.   | 0.30  | 346.50  |
| Wang, Richard     | 7/27/2023 | Drafting the list of assumed and excluded assets and liabilities for the Genesis client's reference  | 0.70  | 591.50  |
| Levine, Alan M.   | 7/27/2023 | Review of revised APA.   | 0.50  | 1067.50 |
| Wang, Richard     | 7/27/2023 | Reviewing L.Swiderski's correspondence regarding workstream; revising the list of assumed and excluded assets and liabilities                | 0.70  | 591.50  |
| Levine, Alan M.   | 7/27/2023 | Call with A. Levine, J. Brownstein, I. Julson Barahona and D. Islim (Genesis) re: transferred employees.                                     | 0.40  | 854.00  |
| Minott, Richard   | 7/27/2023 | APA comments   | 1.30  | 1358.50 |
| Wang, Richard     | 7/27/2023 | Correspondence with L.Swiderski regarding schedule shell workstream; coordinating with L.Swiderski and L.Dayem regarding touch base meeting. | 0.10  | 84.50   |
| Brownstein, Julia | 7/27/2023 | Reviewed A. Levine comments to APA issues list; reviewed employee roster.  | 0.50  | 522.50  |
| Brownstein, Julia | 7/27/2023 | Call with A. Levine, J. Brownstein, I. Julson Barahona and D. Islim (Genesis) regarding transferred employees.                               | 0.40  | 418.00  |
| Brownstein, Julia | 7/27/2023 | Call with A. Levine, J. Brownstein regarding updates to APA.   | 0.20  | 209.00  |
| Brownstein, Julia | 7/27/2023 | Drafted correspondence regarding accrued bonuses; updated notes regarding changes to .   | 0.70  | 731.50  |
| Brownstein, Julia | 7/27/2023 | Updated issues list with input from call with D. Islim.  | 0.10  | 104.50  |

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|-------------------|-----------|---|-------|---------|
| Brownstein, Julia | 7/27/2023 | Call with K. Spoerri and J. Brownstein regarding transferred employees.   | 0.10  | 104.50  |
| Brownstein, Julia | 7/27/2023 | Review of draft employee censuses.  | 0.80  | 836.00  |
| Swiderski, Lukasz | 7/27/2023 | Revise bidder asset perimeter summary.  | 0.90  | 940.50  |
| Swiderski, Lukasz | 7/27/2023 | Email with R. Wang, L. Dayem & C. Cao regarding revising schedules.   | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/27/2023 | Email with K. Spoerri & D. North regarding review of derivatives contracts.                                     | 0.50  | 522.50  |
| Swiderski, Lukasz | 7/27/2023 | Correspondence with R. Wang regarding updating Seller Disclosure Schedule .                                     | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/27/2023 | Implement comments to issues list.  | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/27/2023 | Email with A. Wood regarding issue list precedents.   | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/27/2023 | Email with word processing regarding litpath access for T. Pecher.  | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/27/2023 | Email with T. Percher regarding derivatives contract review.  | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/27/2023 | Call with J. VanLare, K. Spoerri, I. Julson Barahona regarding transaction next steps.                          | 0.40  | 418.00  |
| Swiderski, Lukasz | 7/27/2023 | Circulate APA to Weil.  | 0.10  | 104.50  |
| Swiderski, Lukasz | 7/27/2023 | Email with A. Tan (Moelis), I. Julson Barahona and J. Brownstein regarding employee roster.                     | 0.20  | 209.00  |
| Swiderski, Lukasz | 7/27/2023 | Call with J. VanLare, C. Allen, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives regarding bid. | 0.30  | 313.50  |
| Swiderski, Lukasz | 7/27/2023 | Revise Seller Disclosure Schedule.  | 2.50  | 2612.50 |

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|------------------------------|-----------|---|-------|---------|
| Swiderski, Lukasz            | 7/27/2023 | Prepare replies to K. Spoerri comments to seller disclosure schedules excerpt.                                | 0.30  | 313.50  |
| Swiderski, Lukasz            | 7/27/2023 | Call with I. Julsona Barahona regarding deal status.  | 0.10  | 104.50  |
| Swiderski, Lukasz            | 7/27/2023 | Call with I. Julson Barhona regarding seller disclosure schedule.   | 0.20  | 209.00  |
| Swiderski, Lukasz            | 7/27/2023 | Correspondence with L. Dayem, R. Wang & C. Cao regarding seller disclosure schedule.                          | 0.30  | 313.50  |
| Swiderski, Lukasz            | 7/27/2023 | Call with L. Dayem regarding seller disclosure schedule.  | 0.40  | 418.00  |
| Swiderski, Lukasz            | 7/27/2023 | Revise seller disclosure schedule to include additional sections.   | 3.50  | 3657.50 |
| Swiderski, Lukasz            | 7/27/2023 | Email with A. Pretto-Sakmann regarding revised disclosure schedules.  | 0.10  | 104.50  |
| Swiderski, Lukasz            | 7/27/2023 | Correspondence with J.VanLare & H. Kim regarding FTX claim.   | 0.10  | 104.50  |
| Swiderski, Lukasz            | 7/27/2023 | Call with K. Spoerri regarding asset perimeter.   | 0.20  | 209.00  |
| Swiderski, Lukasz            | 7/27/2023 | Call with K. Spoerri regarding seller disclosure schedule.  | 0.10  | 104.50  |
| Swiderski, Lukasz            | 7/27/2023 | Call with K. Spoerri regarding deliverable status.  | 0.10  | 104.50  |
| Allen, Charles W.            | 7/27/2023 | Call with J. VanLare, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. bid. | 0.30  | 451.50  |
| Allen, Charles W.            | 7/27/2023 | Review of and comments to draft issues list summary re bid letter and purchase agreement drafts.              | 1.30  | 1956.50 |
| Hirsch-North, Myriam Deborah | 7/27/2023 | Review of sale and purchase and bid.  | 1.50  | 2730.00 |
| VanLare, Jane                | 7/27/2023 | Call with C. Allen, L. Swiderski, M. DiYanni  | 0.30  | 519.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | (Moelis), J. Soto (Moelis) and bidder representatives re. bid (.3).   |       |         |
| VanLare, Jane           | 7/27/2023 | Call with K. Spoerri, C. Allen, I. Julson Barahona, J. Soto (Moelis), M. DiYanni (Moelis), J. Roden (Moelis), A. Tan (Moelis), O. Backes (Moelis), D. Islim (Genesis), F. Lamy (Genesis) re: bid proposals. (0.8) | 0.80  | 1384.00 |
| VanLare, Jane           | 7/27/2023 | Call with J. VanLare, K. Spoerri, I. Julson Barahona and L. Swiderski re. transaction next steps (.4)   | 0.40  | 692.00  |
| VanLare, Jane           | 7/27/2023 | Reviewed correspondence from I. Julson and K. Spoerri (.1)  | 0.10  | 173.00  |
| VanLare, Jane           | 7/27/2023 | Reviewed bid issues list (.1); call with K. Spoerri re process (.2)   | 0.30  | 519.00  |
| Julson Barahona, Isa A. | 7/27/2023 | Call with A. Levine, J. Brownstein and D. Islim (Genesis) re: transferred employees.  | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 7/27/2023 | Call with J. VanLare, K. Spoerri, C. Allen, J. Soto (Moelis), M. DiYanni (Moelis), J. Roden (Moelis), A. Tan (Moelis), O. Backes (Moelis), D. Islim (Genesis), F. Lamy (Genesis) re: bid proposals.               | 0.80  | 944.00  |
| Julson Barahona, Isa A. | 7/27/2023 | Call with J. VanLare, K. Spoerri, and L. Swiderski re. transaction next steps   | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 7/27/2023 | Call with L. Swiderski re. deal status.   | 0.10  | 118.00  |
| Julson Barahona, Isa A. | 7/27/2023 | Call with L. Swiderski re. seller disclosure schedule.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 7/27/2023 | Continue to review bid proposal and revise related issues list.   | 3.10  | 3658.00 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Julson Barahona, Isa A. | 7/27/2023 | Review disclosure schedules.  | 0.30  | 354.00  |
| Dayem, Lina             | 7/27/2023 | Call with L. Swiderski re. revising Sections 1.2-1.4 of Seller Disclosure Schedule  | 0.30  | 253.50  |
| Spoerri, Kimberly R.    | 7/27/2023 | Call with L. Swiderski regarding revising seller disclosure schedule.   | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 7/27/2023 | Call with L. Swiderski regarding sales perimeter.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 7/27/2023 | Call with L. Swiderski regarding seller sales disclosure schedule revisions.  | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 7/27/2023 | Call with L. Swiderski regarding seller disclosure schedule status.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 7/27/2023 | Comment on APA issues list. Emails regarding asset perimeter.   | 1.10  | 1870.00 |
| Spoerri, Kimberly R.    | 7/27/2023 | Call with C. Allen regarding process/issues list.   | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 7/27/2023 | Call with Arianna Pretto-Sakmann (Genesis).   | 0.40  | 680.00  |
| Spoerri, Kimberly R.    | 7/27/2023 | Call with J. VanLare, C. Allen, I. Julson Barahona, J. Soto (Moelis), M. DiYanni (Moelis), J. Roden (Moelis), A. Tan (Moelis), O. Backes (Moelis), D. Islim (Genesis), F. Lamy (Genesis) regarding bid proposals. | 0.40  | 680.00  |
| Spoerri, Kimberly R.    | 7/27/2023 | Call with I. Julson Barahona regarding APA issues list.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 7/27/2023 | Call with J. VanLare, I. Julson Barahona and L. Swiderski regarding transaction next steps.   | 0.40  | 680.00  |
| Pecher, Tracy           | 7/28/2023 | Review derivatives agreements transfer provisions   | 0.90  | 940.50  |
| Dayem, Lina             | 7/28/2023 | Prepare APA Disclosure Schedule shell for section 1.2 of revised draft of APA   | 5.40  | 4563.00 |

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| NAME                         | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|------------------------------|-----------|---|-------|---------|
| Wang, Richard                | 7/28/2023 | Reviewing disclosure shell workstream with L.Swiderski; drafting the revised Genesis schedules shell based on Skadden's revisions to the APA  | 2.20  | 1859.00 |
| Dayem, Lina                  | 7/28/2023 | Revise material contracts grid re: derivatives contracts  | 0.30  | 253.50  |
| Wang, Richard                | 7/28/2023 | Call with L. Swiderski re. revising Sections 1.2-1.4 of Seller Disclosure Schedule (.2)   | 0.20  | 169.00  |
| Hirsch-North, Myriam Deborah | 7/28/2023 | Checking isda documents dd, advising on sale methodology.   | 2.00  | 3640.00 |
| Swiderski, Lukasz            | 7/28/2023 | Call with L. Dayem regarding revising Sections 1.2-1.4 of Seller Disclosure Schedule.   | 0.30  | 313.50  |
| Swiderski, Lukasz            | 7/28/2023 | Email with D. North and T. Pecher regarding documentation for novating derivatives contracts.   | 0.20  | 209.00  |
| Swiderski, Lukasz            | 7/28/2023 | Email with L. Dayem regarding derivatives novation analysis.  | 0.10  | 104.50  |
| Swiderski, Lukasz            | 7/28/2023 | Email with K. Spoerri regarding derivatives contract novation analysis.   | 0.20  | 209.00  |
| Swiderski, Lukasz            | 7/28/2023 | Review and comment on Moelis issues list slides.  | 0.30  | 313.50  |
| Swiderski, Lukasz            | 7/28/2023 | Review/comment on revisions to Sections 1.2 through 1.4 of Seller Disclosure Schedule.  | 0.30  | 313.50  |
| Swiderski, Lukasz            | 7/28/2023 | Correspondence with K. Spoerri, C. Allen and I. Julson Barahona regarding transaction status.   | 0.50  | 522.50  |
| Julson Barahona, Isa A.      | 7/28/2023 | Special committee meeting of 7/28 with J. VanLare, S. O'Neal, K. Spoerri, C. Allen, M. DiYanni (Moelis), J. Soto (Moelis), O. Backes (Moelis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), D. Kim (Genesis), L. Cherrone | 0.90  | 1062.00 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | (A&M), J. Sciametta (A&M), T. Conheeney (Genesis) and P. Aronzon.   |       |         |
| VanLare, Jane           | 7/28/2023 | Call with counsel to bidder (.1)  | 0.10  | 173.00  |
| VanLare, Jane           | 7/28/2023 | Call with J. Soto (M&A) re sale process (.2); call with S. O'Neal and P. Aronzon re same (.5); drafted correspondence with K. Spoerri and C. Allen re same (.2)   | 0.90  | 1557.00 |
| VanLare, Jane           | 7/28/2023 | Call with bidder (.4); call with bidder counsel (.1)  | 0.50  | 865.00  |
| VanLare, Jane           | 7/28/2023 | Call with M. DiYanni (Moelis) re bids (.2)  | 0.20  | 346.00  |
| Brownstein, Julia       | 7/28/2023 | Reviewed and updated APA.   | 1.40  | 1463.00 |
| Brownstein, Julia       | 7/28/2023 | Revised and proofread APA.  | 0.80  | 836.00  |
| Swiderski, Lukasz       | 7/28/2023 | Call with R. Wang re. revising Sections 1.2-1.4 of Seller Disclosure Schedule (.2)  | 0.20  | 209.00  |
| Julson Barahona, Isa A. | 7/30/2023 | Attend to correspondence with A. Tan (Moelis) re: call with bidder.   | 0.30  | 354.00  |
| VanLare, Jane           | 7/30/2023 | Reviewed email from A. Levine and H. Kim re employee (.1)   | 0.10  | 173.00  |
| Minott, Richard         | 7/31/2023 | Correspondence with J. VanLare, H. Kim regarding sale process   | 0.40  | 418.00  |
| Minott, Richard         | 7/31/2023 | Correspondence with J. Soto (Moelis) re auction   | 0.10  | 104.50  |
| Minott, Richard         | 7/31/2023 | Call with K. Spoerri, J. VanLare (partial), I. Julson Barahona, H. Kim (partial), M. DiYanni (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), a bidder and their counsel re: alternative transaction structures | 0.50  | 522.50  |

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| NAME                         | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|------------------------------|-----------|---|-------|--------|
| Swiderski, Lukasz            | 7/31/2023 | Correspondence with I. Julson Barahona re. bidder call update and deal status   | 0.30  | 313.50 |
| Swiderski, Lukasz            | 7/31/2023 | Prepare and consolidate comments to Moelis structuring alternatives presentation  | 0.70  | 731.50 |
| Kim, Hoo Ri                  | 7/31/2023 | Call w/ K. Spoerri, J. VanLare (partial), I. Julson Barahona, R. Minott, M. DiYanni (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), a bidder and their counsel re: alternative transaction structures. | 0.40  | 462.00 |
| Kim, Hoo Ri                  | 7/31/2023 | Reviewing sale materials  | 0.60  | 693.00 |
| O'Neal, Sean A.              | 7/31/2023 | Correspondence with team re M&A process and timelines.  | 0.10  | 182.00 |
| VanLare, Jane                | 7/31/2023 | Call with bidder (partial) (.2)   | 0.20  | 346.00 |
| Julson Barahona, Isa A.      | 7/31/2023 | Call with K. Spoerri, J. VanLare (partial), H. Kim (partial), R. Minott, M. DiYanni (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), a bidder and their counsel re: alternative transaction structures. | 0.50  | 590.00 |
| Julson Barahona, Isa A.      | 7/31/2023 | Call with K. Spoerri re: alternative transaction structures.  | 0.10  | 118.00 |
| Julson Barahona, Isa A.      | 7/31/2023 | Review revised transaction structure deck.  | 0.50  | 590.00 |
| Hirsch-North, Myriam Deborah | 7/31/2023 | Correspondence re regulatory queries  | 0.50  | 910.00 |
| Spoerri, Kimberly R.         | 7/31/2023 | Attention to review of expense reimbursement agreement.   | 0.20  | 340.00 |
| Spoerri, Kimberly R.         | 7/31/2023 | Call with J. Soto (Moelis) regarding call with bidder.  | 0.10  | 170.00 |
| Spoerri, Kimberly R.         | 7/31/2023 | Call with I. Julson Barahona regarding alternative transaction structures.  | 0.10  | 170.00 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Spoerri, Kimberly R.    | 7/31/2023 | Call with J. VanLare (partial), I. Julson Barahona, H. Kim (partial), R. Minott, M. DiYanni (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), a bidder and their counsel regarding alternative transaction structures. | 0.50  | 850.00  |
| Swiderski, Lukasz       | 8/1/2023  | Review GGH terms of service and KYC policies (.5); revise proposed Company responses to bidders re. transfer of GGH customer contracts (.7)   | 1.20  | 1254.00 |
| Minott, Richard         | 8/1/2023  | Correspondence with K. Spoerri, J. VanLare, Moelis regarding auction  | 0.20  | 209.00  |
| Minott, Richard         | 8/1/2023  | Correspondence with consultation parties re sale schedule   | 0.70  | 731.50  |
| Minott, Richard         | 8/1/2023  | Draft sale notice   | 0.60  | 627.00  |
| Minott, Richard         | 8/1/2023  | Correspondence with J. VanLare, K. Spoerri, L. Swiderski, J. Soto (Moelis), J. Sciametta (AM) re sale process   | 0.70  | 731.50  |
| Swiderski, Lukasz       | 8/1/2023  | Implement K. Spoerri comments to Moelis restructuring deck  | 0.50  | 522.50  |
| Conroy Jr., Hugh C.     | 8/1/2023  | Researching re bitlicensee liquidation/wind-up and NY Banking law provisions.   | 0.30  | 505.50  |
| O'Neal, Sean A.         | 8/1/2023  | Correspondence with Cleary and Moelis re M&A and bid process (0.5). Correspondence with Weil re GGH bid deadline (0.1).   | 0.60  | 1092.00 |
| Julson Barahona, Isa A. | 8/1/2023  | Correspondence w/ J. VanLare and A. Tan (Moelis) re: revised transaction structure deck.  | 0.60  | 708.00  |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| Julson Barahona, Isa A. | 8/1/2023 | Correspondence w/ H. Conroy and D. North re: revised transaction structure.  | 0.60  | 708.00  |
| Spoerri, Kimberly R.    | 8/1/2023 | Review of presentation deck.   | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/2/2023 | Correspondence regarding employment call.  | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 8/2/2023 | Call with J. VanLare regarding updated bid.  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/2/2023 | Call with I. Julson Barahona regarding transaction status.   | 0.20  | 340.00  |
| VanLare, Jane           | 8/2/2023 | Call with bidder's counsel (.2); reviewed correspondence from K. Spoerri re process (.2); Call with K. Spoerri re M&A process (.2)                                   | 0.60  | 1038.00 |
| Levine, Alan M.         | 8/3/2023 | Telephone call with L. Spoerri re Moelis employee call.  | 0.20  | 427.00  |
| Levine, Alan M.         | 8/3/2023 | Conference call regarding employment matters with Jane VanLare, and Moelis (J. Soto, B. Tirchnor, M. DiYanni).   | 0.60  | 1281.00 |
| Conroy Jr., Hugh C.     | 8/3/2023 | Reviewing bid letter.  | 0.30  | 505.50  |
| Swiderski, Lukasz       | 8/3/2023 | Review bid draft (.2); Circulate bid draft of APA to K. Spoerri and I. Julson Barahona (.1).   | 0.30  | 313.50  |
| Swiderski, Lukasz       | 8/3/2023 | Email with K. Spoerri and I. Julson Barahona regarding deal structure.   | 0.20  | 209.00  |
| Swiderski, Lukasz       | 8/3/2023 | Email with Wachtell team regarding APA draft.  | 0.10  | 104.50  |
| Swiderski, Lukasz       | 8/3/2023 | Coordinate bidder reverse due diligence call with K. Spoerri, I. Julson Barahona, CGSH reg team and A. Tan (Moelis) regarding scheduling reverse due diligence call. | 0.50  | 522.50  |
| Swiderski, Lukasz       | 8/3/2023 | Correspondence with R. Minott and M. Hatch regarding services sharing agreement.   | 0.10  | 104.50  |
| VanLare, Jane           | 8/3/2023 | Call with Moelis team, K. Spoerri A. Levine re transition  | 0.60  | 1038.00 |

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| NAME                    | DATE     | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|----------|--|-------|---------|
| VanLare, Jane           | 8/3/2023 | Reviewed correspondence from J. Soto (Moelis) re process   | 0.10  | 173.00  |
| Spoerri, Kimberly R.    | 8/3/2023 | Call with A. Levine regarding employment matters.  | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 8/3/2023 | Call regarding employment matters with J. VanLare, A. Levine, and Moelis (J. Soto, B. Tirchnor, M. DiYanni). | 0.60  | 1020.00 |
| Spoerri, Kimberly R.    | 8/3/2023 | Correspondence regarding bidder structure, auction date.   | 0.20  | 340.00  |
| Knight, Julia A.        | 8/4/2023 | Catch up with H. Conroy on status of discussions with bidder. Review client correspondence.                  | 0.20  | 236.00  |
| Swiderski, Lukasz       | 8/4/2023 | Review services sharing agreement and related correspondence with I. Julson Barahona.                        | 0.30  | 313.50  |
| Swiderski, Lukasz       | 8/4/2023 | Email with A. Tan (Moelis) regarding reverse due diligence call .  | 0.10  | 104.50  |
| Julson Barahona, Isa A. | 8/4/2023 | Attend to correspondence with H. Conroy re: diligence call with bidder.                                      | 0.20  | 236.00  |
| Swiderski, Lukasz       | 8/7/2023 | Correspondence w/ K. Spoerri and A. Pretto-Sakmann (Genesis) re. TSA and disclosure schedules                | 0.50  | 522.50  |
| O'Neal, Sean A.         | 8/7/2023 | Correspondence with Cleary team re M&A bids (0.1). Call with D. Islim (Genesis) re same (0.1).               | 0.20  | 364.00  |
| Spoerri, Kimberly R.    | 8/7/2023 | Review revised bid (0.1); Attention to emails regarding diligence call (0.1); Emails regarding same 0.1)     | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 8/7/2023 | Call with L. Swiderski regarding APA disclosure schedules.   | 0.30  | 510.00  |
| Conroy Jr., Hugh C.     | 8/7/2023 | Reviewing due diligence questions and deal structure.  | 0.30  | 505.50  |

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| NAME                    | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|----------|---|-------|---------|
| VanLare, Jane           | 8/7/2023 | Call with K. Spoerri re process (.1)  | 0.10  | 173.00  |
| Julson Barahona, Isa A. | 8/7/2023 | Review reverse due diligence information from bidder.   | 0.50  | 590.00  |
| Swiderski, Lukasz       | 8/7/2023 | Call w/ K. Spoerri re. APA disclosure schedules   | 0.30  | 313.50  |
| Swiderski, Lukasz       | 8/7/2023 | Call w/ I. Julson Barahona re. term sheet and disclosure schedules prep   | 0.20  | 209.00  |
| Swiderski, Lukasz       | 8/7/2023 | Review term sheet (0.4); related email correspondence w/ B. Barnwell (Moelis).  | 0.50  | 522.50  |
| Julson Barahona, Isa A. | 8/7/2023 | Call w/ L. Swiderski re. term sheet and disclosure schedules prep.  | 0.20  | 236.00  |
| O'Neal, Sean A.         | 8/8/2023 | Correspondence with Moelis re bid process.  | 0.10  | 182.00  |
| Swiderski, Lukasz       | 8/8/2023 | Call w/ J. VanLare, K. Spoerri, A. Levine, H. Kim, J. Brownstein, I. Julson Barahona,, A. Chan (Genesis), F. Lamy (Genesis), R. Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) re: TSA.   | 0.50  | 522.50  |
| Levine, Alan M.         | 8/8/2023 | Review of NDAs signed with bidders (0.1); email re same (0.1).  | 0.20  | 427.00  |
| Spoerri, Kimberly R.    | 8/8/2023 | Call with J. VanLare, J. Soto (Moelis) and B. Tichenor (Moelis) regarding bids/bidding process.   | 0.60  | 1020.00 |
| Swiderski, Lukasz       | 8/8/2023 | Correspondence w/ K. Spoerri & I. Julson Baraona re. bidder term sheet and sales process  | 0.30  | 313.50  |
| Knight, Julia A.        | 8/8/2023 | Call w/ H. Conroy, Jr., D. North, J. Knight, K. Spoerri (partial), I. Julson Barahona, J. Soto (Moelis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and a bidder re: reverse due diligence. (1.2) | 1.20  | 1416.00 |

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|----------------------|----------|---|-------|---------|
| Spoerri, Kimberly R. | 8/8/2023 | Attention to email regarding wind down services.  | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 8/8/2023 | Email correspondence regarding employment arrangements.   | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 8/8/2023 | Email correspondence re question regarding sharing bidder proposal with UCC.  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 8/8/2023 | Call with J. VanLare regarding next steps/auction schedules.  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 8/8/2023 | Mark-up term sheet.   | 0.40  | 680.00  |
| Spoerri, Kimberly R. | 8/8/2023 | Call with I. Julson Barahona and L. Swiderski regarding term sheet.   | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 8/8/2023 | Email correspondence with I. Julson Barahona and L. Swiderski regarding term sheet.   | 0.10  | 170.00  |
| VanLare, Jane        | 8/8/2023 | Call J. Soto (Moelis), M. DiYanni (Moelis) and K. Spoerri re bids (.6); call with K. Spoerri re same (.1); reviewed correspondence from K. Spoerri and A. Levine re M&A process (.5)  | 1.20  | 2076.00 |
| Spoerri, Kimberly R. | 8/8/2023 | Attention to review of bid (0.1); email regarding same (0.1)  | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 8/8/2023 | Attention to email regarding bids.  | 0.20  | 340.00  |
| Conroy Jr., Hugh C.  | 8/8/2023 | Reviewing bidder financials and structure data (0.6); reviewing/researching other bidder financials and structure data (.5); call w/ D. North, J. Knight, I. Julson Barahona, J. Soto (Moelis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and a bidder re: reverse due diligence (1.2) | 2.30  | 3875.50 |

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|-------------------------|-----------|---|-------|---------|
| Julson Barahona, Isa A. | 8/8/2023  | Call w/ H. Conroy, Jr., D. North, J. Knight, J. Soto (Moelis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and a bidder re: reverse due diligence. | 1.20  | 1416.00 |
| Julson Barahona, Isa A. | 8/8/2023  | Revise bidder term sheet.   | 0.40  | 472.00  |
| Brownstein, Julia       | 8/8/2023  | Correspondence regarding employee offer letters.  | 0.20  | 209.00  |
| Julson Barahona, Isa A. | 8/8/2023  | Call w/ K. Spoerri & L. Swiderski re. term sheet.   | 0.20  | 236.00  |
| O'Neal, Sean A.         | 8/8/2023  | Correspondence with K. Spoerri re bids.   | 0.10  | 182.00  |
| Swiderski, Lukasz       | 8/9/2023  | Revise GGH winddown MSA   | 2.20  | 2299.00 |
| Spoerri, Kimberly R.    | 8/9/2023  | Call with J. Soto (Moelis) regarding bids/auction.  | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 8/9/2023  | Call with J. VanLare regarding bids/auction.  | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 8/9/2023  | Email correspondence with J. VanLare regarding bids/auction.  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/9/2023  | Email with I. Barahona regarding wind down services.  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/9/2023  | Email correspondence regarding services agreement.  | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 8/9/2023  | Call w/ I Julson Barahona regarding services agreement and sales process.   | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/9/2023  | Call with L. Swiderski and I. Julson Barahona regarding term sheet.   | 0.20  | 340.00  |
| Julson Barahona, Isa A. | 8/9/2023  | Call w/ K. Spoerri re: sale process update.   | 0.20  | 236.00  |
| VanLare, Jane           | 8/9/2023  | Call with K. Spoerri re status (.3); call with J. Soto (Moelis) re same (.5)  | 0.80  | 1384.00 |
| Swiderski, Lukasz       | 8/10/2023 | Review bidder EPA mark-up and draft issues list (2.0) & related correspondence w/ I. Julson Barahona (.8)   | 2.80  | 2926.00 |

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 MATTER: 24872. .027 M&A

| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| O'Neal, Sean A.         | 8/10/2023 | Correspondence with K. Spoerri re M&A process.  | 0.20  | 364.00  |
| O'Neal, Sean A.         | 8/10/2023 | Correspondence with K. Spoerri and Moelis teams re M&A process.   | 0.20  | 364.00  |
| Swiderski, Lukasz       | 8/10/2023 | Call with K. Spoerri, I. Julson Barahona and L. Swiderski re. bidder EPA mark-up issues list.                                       | 0.20  | 209.00  |
| Julson Barahona, Isa A. | 8/10/2023 | Draft issues list for bidder's EPA markup.  | 2.20  | 2596.00 |
| Julson Barahona, Isa A. | 8/10/2023 | Call w/ K. Spoerri & L. Swiderski re. bidder EPA mark-up issues list.   | 0.20  | 236.00  |
| Spoerri, Kimberly R.    | 8/10/2023 | Call with L. Swiderski and I. Julson Barahona regarding bidder EPA mark-up issues list.   | 0.20  | 340.00  |
| VanLare, Jane           | 8/10/2023 | Reviewed email from K. Spoerri re process (.1)  | 0.10  | 173.00  |
| Spoerri, Kimberly R.    | 8/10/2023 | Review EPA draft received from bidder.  | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 8/10/2023 | Call with S. O'Neal regarding EPA draft received from bidder and next steps.  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/10/2023 | Call with I. Julson Barahona and L. Swiderski regarding bidder EPA and next steps.  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/10/2023 | Attention to review of bidder EPA mark-up.  | 0.70  | 1190.00 |
| Spoerri, Kimberly R.    | 8/10/2023 | Revision of issues list.  | 0.50  | 850.00  |
| O'Neal, Sean A.         | 8/11/2023 | Correspondence with K. Spoerri re M&A matters.  | 0.30  | 546.00  |
| Swiderski, Lukasz       | 8/11/2023 | Implement comments from bankruptcy team to issues list  | 0.40  | 418.00  |
| Swiderski, Lukasz       | 8/11/2023 | Respond to Moelis team re issues list.  | 0.50  | 522.50  |
| Swiderski, Lukasz       | 8/11/2023 | Correspondence with K. Spoerri, J. Vanlare, I. Julson Barahona and A. Pretto-Sakmann (Genesis) regarding status of BMA application. | 0.20  | 209.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Swiderski, Lukasz       | 8/11/2023 | Finalize updated draft of issues list for review by Genesis Special Committee, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis)  | 0.50  | 522.50  |
| Swiderski, Lukasz       | 8/11/2023 | Correspondence with I. Julson Barahona and K. Spoerri regarging MSA.   | 0.30  | 313.50  |
| Julson Barahona, Isa A. | 8/11/2023 | Revise issues list re: bidder's markup.  | 0.70  | 826.00  |
| Spoerri, Kimberly R.    | 8/11/2023 | Email correspondence regarding revised EPA and revision of issues list.  | 0.40  | 680.00  |
| Spoerri, Kimberly R.    | 8/11/2023 | Email correspondence regarding APA mark-up.  | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 8/11/2023 | Comment on issues list (0.2); Email correspondence regarding Special Committee meeting (0.1)   | 0.30  | 510.00  |
| VanLare, Jane           | 8/11/2023 | Reviewed issues list for bidder (.4)   | 0.40  | 692.00  |
| VanLare, Jane           | 8/12/2023 | Correspondence to K. Spoerri re process (.2)   | 0.20  | 346.00  |
| O'Neal, Sean A.         | 8/13/2023 | Call with J. VanLare re sales process.   | 0.20  | 364.00  |
| VanLare, Jane           | 8/13/2023 | follow up call with S. O'Neal re sales process (.20)   | 0.20  | 346.00  |
| Levine, Alan M.         | 8/14/2023 | Review of and comment on revisions to EPA;   | 0.50  | 1067.50 |
| Minott, Richard         | 8/14/2023 | Call w/ K. Spoerri, I. Julson Barahona, S. O'Neal (partial), J. VanLare, H. Kim, L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni (Moelis), B. Tichenor (Moelis) and J. Soto (Moelis) re. sales process | 0.50  | 522.50  |
| Kim, Hoo Ri             | 8/14/2023 | Call w/ K. Spoerri, I. Julson Barahona, S. O'Neal (partial), J. VanLare, R. Minott (partial), L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni  | 1.00  | 1155.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | (Moelis), B. Tichenor (Moelis) and J. Soto (Moelis) re. sales process.   |       |         |
| Brownstein, Julia       | 8/14/2023 | Review of bid and issues list.   | 0.30  | 313.50  |
| Brownstein, Julia       | 8/14/2023 | Call with C. Toppin and A. Levine regarding 401(k) issues in TSA.  | 0.30  | 313.50  |
| Brownstein, Julia       | 8/14/2023 | Coverage call with C. Toppin.  | 0.40  | 418.00  |
| Brownstein, Julia       | 8/14/2023 | Drafted TSA.   | 1.50  | 1567.50 |
| Julson Barahona, Isa A. | 8/14/2023 | Call w/ K. Spoerri, S. O'Neal (partial), J. VanLare, H. Kim, R. Minott (partial), L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni (Moelis), B. Tichenor (Moelis) and J. Soto (Moelis) re. sales process.                             | 1.00  | 1180.00 |
| Julson Barahona, Isa A. | 8/14/2023 | Draft and circulate counterproposal term sheet for bidder.   | 2.50  | 2950.00 |
| Swiderski, Lukasz       | 8/14/2023 | Attention to email between K. Spoerri, I. Julson Barahona, J. VanLare and J. Soto (Moelis re: bidder term sheet.   | 0.40  | 418.00  |
| Swiderski, Lukasz       | 8/14/2023 | Correspondence with D. Schaefer regarding wind-down MSA.   | 0.30  | 313.50  |
| Swiderski, Lukasz       | 8/14/2023 | Call with K. Spoerri, I. Julson Barahona, S. O'Neal (partial), J. VanLare, H. Kim, R. Minott (partial), L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni (Moelis), B. Tichenor (Moelis) and J. Soto (Moelis) regarding sales process. | 1.00  | 1045.00 |
| VanLare, Jane           | 8/14/2023 | Reviewed term sheet from bidder (.6)   | 0.60  | 1038.00 |
| VanLare, Jane           | 8/14/2023 | Call w/ K. Spoerri, I. Julson Barahona, S. O'Neal (partial), H. Kim, R. Minott (partial), L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni (Moelis),  | 1.00  | 1730.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | B. Tichenor (Moelis) and J. Soto (Moelis) re. sales process (1)  |       |         |
| O'Neal, Sean A.         | 8/14/2023 | Call with Genesis advisors re M&A process.   | 0.50  | 910.00  |
| O'Neal, Sean A.         | 8/14/2023 | Correspondence with Cleary team re M&A issues.   | 0.30  | 546.00  |
| Spoerri, Kimberly R.    | 8/14/2023 | Attention to emails regarding burn rate.   | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/14/2023 | Attention to email regarding Bermuda approval.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 8/14/2023 | Attention to review of wind down TSA.  | 0.40  | 680.00  |
| Spoerri, Kimberly R.    | 8/14/2023 | Prepare for call regarding sale process.   | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 8/14/2023 | Call with I. Julson Barahona, S. O'Neal (partial), J. VanLare, H. Kim, R. Minott (partial), L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni (Moelis), B. Tichenor (Moelis) and J. Soto (Moelis) regarding sales process. | 1.00  | 1700.00 |
| Spoerri, Kimberly R.    | 8/14/2023 | Call with I. Julson Barahona regarding counterproposal term sheet.   | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/14/2023 | Comment on term sheet for counterproposal to bidder.   | 0.50  | 850.00  |
| O'Neal, Sean A.         | 8/15/2023 | Correspondence with Cleary and Moelis teams re M&A process.  | 0.20  | 364.00  |
| Spoerri, Kimberly R.    | 8/15/2023 | Call with I. Julson Barahona and bidder's counsel regarding term sheet.  | 0.70  | 1190.00 |
| Julson Barahona, Isa A. | 8/15/2023 | Revise and circulate counterproposal term sheet.   | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 8/15/2023 | Call w/ K. Spoerri and bidder's counsel re: term sheet.  | 0.70  | 826.00  |
| Julson Barahona, Isa A. | 8/15/2023 | Correspondence w/ J. VanLare re: term sheet.   | 0.70  | 826.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|-------------------------|-----------|---|-------|--------|
| Swiderski, Lukasz       | 8/15/2023 | Attention to email between K. Spoerri, I. Julson Barahona & J. Soto (Moelis) regarding sales process.   | 0.10  | 104.50 |
| VanLare, Jane           | 8/15/2023 | Reviewed issues list for bids   | 0.50  | 865.00 |
| VanLare, Jane           | 8/15/2023 | Call with S. O'Neal re sales process (.3); drafted correspondence to K. Spoerri re auction (.1)   | 0.40  | 692.00 |
| Lindsay, Monica         | 8/16/2023 | Call w/ L. Swiderski re. deal introduction (.4)   | 0.30  | 313.50 |
| Spoerri, Kimberly R.    | 8/16/2023 | Call with J. VanLare regarding term sheet.  | 0.20  | 340.00 |
| Spoerri, Kimberly R.    | 8/16/2023 | Call with J. VanLare, I. Julson Barahona, L. Swiderski, B. Tichenor (Moelis), J. Soto (Moelis) and A. Tan (Moelis) regarding bidder call debrief. | 0.40  | 680.00 |
| Spoerri, Kimberly R.    | 8/16/2023 | Attention to email to client regarding regulatory process.  | 0.10  | 170.00 |
| Spoerri, Kimberly R.    | 8/16/2023 | Call with J. VanLare regarding revised term sheet.  | 0.40  | 680.00 |
| Spoerri, Kimberly R.    | 8/16/2023 | Review revised term sheet.  | 0.10  | 170.00 |
| Julson Barahona, Isa A. | 8/16/2023 | Call w/ J. VanLare, K. Spoerri, L. Swiderski, B. Tichenor (Moelis), J. Soto (Moelis) and A. Tan (Moelis) re. bidder call debrief.                 | 0.40  | 472.00 |
| Julson Barahona, Isa A. | 8/16/2023 | Call w/ J. Soto (Moelis) and bidder's counsel re: term sheet.   | 0.20  | 236.00 |
| Julson Barahona, Isa A. | 8/16/2023 | Calls w/ K. Spoerri re: follow up call with bidder's counsel.   | 0.20  | 236.00 |
| Swiderski, Lukasz       | 8/16/2023 | Call with J. VanLare, K. Spoerri, I. Julson Barahona, B. Tichenor (Moelis), J. Soto (Moelis) and A. Tan (Moelis) regarding bidder call debrief.   | 0.40  | 418.00 |
| Swiderski, Lukasz       | 8/16/2023 | Call with M. Lindsay regarding deal introduction.   | 0.40  | 418.00 |
| Swiderski, Lukasz       | 8/16/2023 | Correspondence between K. Spoerri, J. VanLare & J. Soto   | 0.20  | 209.00 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | (Moelis) regarding sales process.   |       |         |
| VanLare, Jane           | 8/16/2023 | Call w K Spoerri re term sheet (0.2); call with K. Spoerri re revised term sheet (.4)   | 0.60  | 1038.00 |
| VanLare, Jane           | 8/16/2023 | Call with Brian Tichenor re sale process (.4); call with J. Soto re same (.1); call with K. Spoerri re same (.4); reviewed revised bidder term sheet (.5)   | 1.40  | 2422.00 |
| VanLare, Jane           | 8/16/2023 | Call with Brian Tichenor re sale process (.4); call with J. Soto re same (.1); call with K. Spoerri re same (.4); reviewed revised bidder term sheet (.5)   | 1.40  | 2422.00 |
| Spoerri, Kimberly R.    | 8/17/2023 | Calls with I. Julson Barahona regarding follow up call with bidder's counsel.   | 0.20  | 340.00  |
| Kim, Hoo Ri             | 8/17/2023 | Meeting with J. VanLare, I. Julson Barahona (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Meises (W&C), A. Parra-Criste (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), E. Hengel (BRG) re: sale update as of 8/17 | 0.70  | 808.50  |
| Swiderski, Lukasz       | 8/17/2023 | Correspondence w/ K. Spoerri, I. Julson Barahona and H. Kim re. credit meeting and SC meetings  | 0.50  | 522.50  |
| VanLare, Jane           | 8/17/2023 | Call with T. Conheeney, Moelis team, S. O'Neal (partial) (1)  | 1.00  | 1730.00 |
| Julson Barahona, Isa A. | 8/17/2023 | Meeting with J. VanLare, H. Kim, M. DiYanni (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Meises (W&C), A. Parra-Criste (W&C), B. Rosen (Proskauer), J. Sazant   | 0.50  | 590.00  |

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| NAME                 | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|----------------------|-----------|---|-------|---------|
|                      |           | (Proskauer), E. Hengel (BRG) re: sale update as of 8/17.  |       |         |
| O'Neal, Sean A.      | 8/18/2023 | Call with M. DiYanni (Moelis) re next steps and sales process.  | 0.30  | 546.00  |
| O'Neal, Sean A.      | 8/18/2023 | Correspondence with A&M and Moelis re model.  | 0.20  | 364.00  |
| O'Neal, Sean A.      | 8/18/2023 | Correspondence with Cleary team re bids and bid issues.   | 0.30  | 546.00  |
| VanLare, Jane        | 8/18/2023 | Reviewed correspondence from K. Spoerri (.2)  | 0.20  | 346.00  |
| VanLare, Jane        | 8/18/2023 | Call with J. Sciametta (AM) re sale process (.2); drafted correspondence to S. O'Neal and K. Spoerri re same (.1) | 0.30  | 519.00  |
| O'Neal, Sean A.      | 8/19/2023 | Correspondence with K. Spoerri and J. VanLare re M&A process and comparison to a wind down.                       | 0.10  | 182.00  |
| O'Neal, Sean A.      | 8/21/2023 | Correspondence with VanLare and Moelis and A&M re M&A matters.  | 0.30  | 546.00  |
| VanLare, Jane        | 8/21/2023 | Call with M. DiYanni (Moelis), J. Soto (Moelis), B. Tichenor (Moelis), K. Spoerri re sale process                 | 0.80  | 1384.00 |
| Spoerri, Kimberly R. | 8/21/2023 | Call with J. Soto (Moelis) regarding estimated fees.  | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 8/21/2023 | Review of deck comparing sale to wind down.   | 0.40  | 680.00  |
| Spoerri, Kimberly R. | 8/21/2023 | Call with J. VanLare regarding bid process.   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 8/21/2023 | Call with J Vanlare and Moelis (J. Soto, M. DiYanni and B. Tichenor) regarding bid presentation.                  | 0.80  | 1360.00 |
| Spoerri, Kimberly R. | 8/21/2023 | Review email regarding UCC questions.   | 0.10  | 170.00  |
| Spoerri, Kimberly R. | 8/21/2023 | Attention to emails to Moelis regarding bids.   | 0.50  | 850.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Julson Barahona, Isa A. | 8/21/2023 | Draft responses to creditor questions re: bids.  | 0.50  | 590.00  |
| O'Neal, Sean A.         | 8/22/2023 | Call with D. Islim (Genesis) and A. Pretto-Sakmann (Genesis), Moelis team, and J. VanLare re M&A issues and APA revisions.   | 0.80  | 1456.00 |
| O'Neal, Sean A.         | 8/22/2023 | Call with J. VanLare, S. O'Neal, K. Spoerri, I. Julson Barahona, M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis) and A. Tan (Moelis) re: revised term sheet | 0.90  | 1638.00 |
| O'Neal, Sean A.         | 8/22/2023 | Call with K. Spoerri re M&A issues.  | 0.30  | 546.00  |
| Spoerri, Kimberly R.    | 8/22/2023 | Call with A. Pretto-Sakman, J. Soto (Moelis), M. DiYanni (Molies) J Sciamatta (A&M), J. VanLare, and S. O'Neal regarding sale process.                               | 0.70  | 1190.00 |
| Spoerri, Kimberly R.    | 8/22/2023 | Attention to Moelis regarding sale process deck.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 8/22/2023 | Review of term sheet (.1). Email regarding same (.1).  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/22/2023 | Call with S. O'Neal regarding term sheet.  | 0.40  | 680.00  |
| Spoerri, Kimberly R.    | 8/22/2023 | Prepare for call regarding term sheet.   | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/22/2023 | Call with J. VanLare, S. O'Neal, I. Julson Barahona, M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis) and A. Tan (Moelis) regarding revised term sheet.      | 0.90  | 1530.00 |
| Spoerri, Kimberly R.    | 8/22/2023 | Mark-up revised term sheet.  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/22/2023 | Attention to email regarding term sheet.   | 0.20  | 340.00  |
| Julson Barahona, Isa A. | 8/22/2023 | Revise sale process term sheets  | 2.40  | 2832.00 |
| Julson Barahona, Isa A. | 8/22/2023 | Call w/ J. VanLare, S. O'Neal, K. Spoerri, I. Julson Barahona, M. DiYanni (Moelis), J. Soto  | 0.90  | 1062.00 |

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| NAME                 | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|----------------------|-----------|--|-------|---------|
|                      |           | (Moelis), J. Roden (Moelis) and A. Tan (Moelis) re: revised term sheet.  |       |         |
| VanLare, Jane        | 8/22/2023 | Reviewed correspondence from K. Spoerri re sale update   | 0.10  | 173.00  |
| VanLare, Jane        | 8/22/2023 | Call w/ S. O'Neal, K. Spoerri, I. Julson Barahona, M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis) and A. Tan (Moelis) re: revised term sheet (partial) | 0.70  | 1211.00 |
| Lindsay, Monica      | 8/23/2023 | Call w/ I. Julson Barahona re: APA/EPA markup (0.3); markup portions of EPA/APA (7.9)  | 8.20  | 8569.00 |
| Spoerri, Kimberly R. | 8/23/2023 | Attention to emails regarding finalization of schedules, conditions to closing.  | 1.00  | 1700.00 |
| Spoerri, Kimberly R. | 8/23/2023 | Call with I. Wright (Walkers) and I. Julson Barahona regarding BVI regulatory approvals.   | 0.30  | 510.00  |
| Spoerri, Kimberly R. | 8/23/2023 | Attention to emails regarding revised term sheet, bidding process.   | 0.70  | 1190.00 |
| Spoerri, Kimberly R. | 8/23/2023 | Call with J. VanLare regarding process/next steps.   | 0.20  | 340.00  |
| Spoerri, Kimberly R. | 8/23/2023 | Comment on revised term sheets.  | 0.30  | 510.00  |
| Spoerri, Kimberly R. | 8/23/2023 | Call with N. Neto (Walkers) and I. Julson Barahona regarding Bermuda regulatory approvals.   | 0.50  | 850.00  |
| Spoerri, Kimberly R. | 8/23/2023 | Prepare and send email to client regarding term sheets.  | 0.60  | 1020.00 |
| Spoerri, Kimberly R. | 8/23/2023 | Call with J. VanLare, I. Julson Barahona and bidder's counsel regarding term sheet.  | 0.60  | 1020.00 |
| Spoerri, Kimberly R. | 8/23/2023 | Calls with I. Julson Barahona regarding revised terms sheets (.6). Attention to emails (.2)  | 0.80  | 1360.00 |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| O'Neal, Sean A.         | 8/23/2023 | Correspondence with Cleary, Moelis teams re M&A issues.   | 0.50  | 910.00  |
| Rathi, Mohit            | 8/23/2023 | Reviewing litigation in connection with potential sale  | 0.80  | 772.00  |
| VanLare, Jane           | 8/23/2023 | Call with J. Soto (Moelis) re update of conversation with bidder  | 0.10  | 173.00  |
| VanLare, Jane           | 8/23/2023 | Call with K. Spoerri re term sheet with bidder  | 0.20  | 346.00  |
| VanLare, Jane           | 8/23/2023 | Call w/ K. Spoerri, I. Julson Barahona and bidder's counsel re: term sheet                                | 0.60  | 1038.00 |
| Julson Barahona, Isa A. | 8/23/2023 | Call w/ M. Lindsay re: APA/EPA markup.  | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 8/23/2023 | Revise EPA.   | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 8/23/2023 | Revise and circulate disclosure schedules to WLRK.  | 2.00  | 2360.00 |
| Julson Barahona, Isa A. | 8/23/2023 | Correspondence w/ N. Neto (Walkers) and I. Wright (Walkers) re: regulatory approvals.                     | 0.40  | 472.00  |
| Julson Barahona, Isa A. | 8/23/2023 | Revise term sheets.   | 2.50  | 2950.00 |
| Julson Barahona, Isa A. | 8/23/2023 | Draft emails to D. Islim (Genesis) re: term sheets and regulatory approvals.                              | 0.60  | 708.00  |
| Julson Barahona, Isa A. | 8/23/2023 | Call w/ J. VanLare, K. Spoerri and bidder's counsel re: term sheet.                                       | 0.60  | 708.00  |
| Julson Barahona, Isa A. | 8/23/2023 | Call w/ K. Spoerri and I. Wright (Walkers) re: BVI regulatory approvals.                                  | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 8/23/2023 | Call w/ K. Spoerri and N. Neto (Walkers) re: Bermuda regulatory approvals.                                | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 8/23/2023 | Calls w/ K. Spoerri re: revised term sheets.  | 0.50  | 590.00  |
| Libberton, Sara I.      | 8/23/2023 | Search Bloomberg Law and Courtlink for cases involving GGC International and Genesis Global Markets (.1); | 0.20  | 74.00   |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
|                         |           | correspond w/ M. Rathi re: same (.1)  |       |         |
| Libberton, Sara I.      | 8/23/2023 | Send case materials in GGC International v. Ver to M. Rathi .   | 0.10  | 37.00   |
| O'Neal, Sean A.         | 8/24/2023 | Call with D. Islim (Genesis) re status (0.5). Follow up call with D. Islim (Genesis) re M&A process (0.2).                          | 0.70  | 1274.00 |
| O'Neal, Sean A.         | 8/24/2023 | Correspondence with Cleary and Moelis team re bid terms.  | 0.50  | 910.00  |
| Lindsay, Monica         | 8/24/2023 | Update to markup of EPA/APA.  | 0.70  | 731.50  |
| Linch, Maureen E.       | 8/24/2023 | Correspond with team regarding EPA.   | 0.20  | 347.00  |
| Spoerri, Kimberly R.    | 8/24/2023 | Call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal and J. VanLare re sale process updates.                        | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 8/24/2023 | Correspondence regarding regulatory approvals.  | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/24/2023 | Call with J. VanLare, M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis) and A. Tan (Moelis) regarding bidder term sheets. | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 8/24/2023 | Call with I. Julson Barahona re sale process  | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 8/24/2023 | Call with J. Soto (Moelis) re sale process  | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 8/24/2023 | Call with J. Vanlare re M&A   | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 8/24/2023 | Correspondence regarding sale process.  | 0.20  | 340.00  |
| Julson Barahona, Isa A. | 8/24/2023 | Call w/ M. Lindsay re: APA/EPA markup.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 8/24/2023 | Attend to correspondence w/ J. Massey re: schedules.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 8/24/2023 | Call w/ K. Spoerri, J. VanLare, M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto  | 0.50  | 590.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | (Moelis) and A. Tan (Moelis)<br>re: bidder term sheets.  |       |         |
| Julson Barahona, Isa A. | 8/24/2023 | Revise bidder term sheets.   | 1.00  | 1180.00 |
| Julson Barahona, Isa A. | 8/24/2023 | Revise EPA.  | 1.50  | 1770.00 |
| VanLare, Jane           | 8/24/2023 | Call with K. Spoerri re M&A  | 0.50  | 865.00  |
| VanLare, Jane           | 8/24/2023 | Call w/ K. Spoerri, M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis) and A. Tan (Moelis) re: bidder term sheets                       | 0.50  | 865.00  |
| VanLare, Jane           | 8/24/2023 | Call w B. Tichenor (Moelis) re sale  | 0.20  | 346.00  |
| VanLare, Jane           | 8/24/2023 | Reviewed bidder term sheet   | 0.50  | 865.00  |
| Massey, Jack A.         | 8/24/2023 | Correspondence with I. Julson Barahona re: FTX claims  | 0.20  | 231.00  |
| Lindsay, Monica         | 8/25/2023 | Call w/ I. Julson Barahona re: APA/EPA markup (0.2); mark up EPA/APA (1.3)   | 1.50  | 1567.50 |
| Garland, Amy            | 8/25/2023 | Commenting on EPA.   | 0.40  | 386.00  |
| Garland, Amy            | 8/25/2023 | Call with D. Ilan to discuss EPA.  | 0.10  | 96.50   |
| Heiland, Karl           | 8/25/2023 | Correspondence w. CGSH corporate and tax teams re EPA markup.  | 0.40  | 462.00  |
| Knight, Julia A.        | 8/25/2023 | Review EPA.  | 1.30  | 1534.00 |
| O'Neal, Sean A.         | 8/25/2023 | Call with D. Islim (Genesis) re M&A and plan process.  | 0.50  | 910.00  |
| O'Neal, Sean A.         | 8/25/2023 | Correspondence with K. Spoerri, J. VanLare, M. DiYanni (Moelis) and team re bids and term sheets.  | 0.50  | 910.00  |
| Kim, Hoo Ri             | 8/25/2023 | Reviewing bidder term sheet  | 0.50  | 577.50  |
| Kim, Hoo Ri             | 8/25/2023 | Revising EPA   | 1.50  | 1732.50 |
| Spoerri, Kimberly R.    | 8/25/2023 | Call with B. Brown regarding FINRA/transaction.  | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 8/25/2023 | Prepare for call with client.  | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 8/25/2023 | Call with J. VanLare, S. O'Neal (partial), I. Julson Barahona, M. DiYanni (Moelis), B. Tichenor (Moelis), J. Roden (Moelis), A. Tan (Moelis), D. | 1.00  | 1700.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | Islim (Genesis), P. Aronzon regarding status of sales process as of 8/25.  |       |         |
| Spoerri, Kimberly R.    | 8/25/2023 | Call with D. Islim and J. VanLare regarding bid/employees.   | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 8/25/2023 | Call with J. VanLare regarding process/next steps (.3). Attention to email (.2)                                  | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 8/25/2023 | Correspondence regarding term sheet (.2) and review of term sheet (.4)   | 0.60  | 1020.00 |
| Spoerri, Kimberly R.    | 8/25/2023 | Attention to review and revision of APA (1). Attention to emails (.7).   | 1.70  | 2890.00 |
| Brownstein, Julia       | 8/25/2023 | Initial review of purchase agreement.  | 0.30  | 313.50  |
| VanLare, Jane           | 8/25/2023 | Reviewed update re sale process from M. DiYanni (Moelis)   | 0.80  | 1384.00 |
| VanLare, Jane           | 8/25/2023 | Call with D. Islim (Genesis) and K. Spoerri re M&A process and employees (.4); call with K. Spoerri re same (.2) | 0.60  | 1038.00 |
| Ilan, Daniel            | 8/25/2023 | Conference call with I. Julson Barahona (.2); instruct A. Garland re revisions (.3)                              | 0.50  | 1005.00 |
| Julson Barahona, Isa A. | 8/25/2023 | Attend to correspondence w/ Weil re: sales process.  | 0.20  | 236.00  |
| Julson Barahona, Isa A. | 8/25/2023 | Review markup of EPA, focusing on purchase and sale and bankruptcy sections                                      | 2.50  | 2950.00 |
| Julson Barahona, Isa A. | 8/25/2023 | Revise term sheet.   | 1.00  | 1180.00 |
| Julson Barahona, Isa A. | 8/25/2023 | Attend to correspondence w/ Moelis and A&M re: IP transfer.  | 0.20  | 236.00  |
| Brown, Brant K.         | 8/25/2023 | Call with K. Spoerri regarding FINRA/transaction.  | 0.50  | 652.50  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Knight, Julia A.        | 8/26/2023 | Review and revise EPA (1); correspond with H. Conroy re: same (.6)  | 1.60  | 1888.00 |
| Heiland, Karl           | 8/26/2023 | Review and revise EPA markup.   | 2.80  | 3234.00 |
| Lindsay, Monica         | 8/26/2023 | Mark up EPA/APA.  | 1.90  | 1985.50 |
| Brownstein, Julia       | 8/26/2023 | Review of Buyer comments to purchase agreement.   | 2.00  | 2090.00 |
| Conroy Jr., Hugh C.     | 8/26/2023 | Reviewing various provisions of WLRK markup of M&A Agreement (.2); reviewing J. Knight draft of comments to M&A agreement (.3). | 0.50  | 842.50  |
| VanLare, Jane           | 8/26/2023 | Drafted correspondence to H. Kim re EPA   | 0.10  | 173.00  |
| Julson Barahona, Isa A. | 8/26/2023 | Revise term sheet.  | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 8/26/2023 | Revise EPA, focusing on reps and IOCs.  | 3.00  | 3540.00 |
| Garland, Amy            | 8/27/2023 | Commenting on EPA.  | 2.70  | 2605.50 |
| Levine, Alan M.         | 8/27/2023 | Review of and revisions to Versfi revision to EPA.  | 1.50  | 3202.50 |
| O'Neal, Sean A.         | 8/27/2023 | Calls with J. VanLare re M&A process.   | 0.20  | 364.00  |
| O'Neal, Sean A.         | 8/27/2023 | Correspondence with Moelis re M&A process.  | 0.10  | 182.00  |
| Lindsay, Monica         | 8/27/2023 | Update signing and closing checklist.   | 1.60  | 1672.00 |
| Lindsay, Monica         | 8/27/2023 | Update checklist and email internal team.   | 0.50  | 522.50  |
| Knight, Julia A.        | 8/27/2023 | Internal correspondence re: EPA.  | 0.20  | 236.00  |
| Brown, Brant K.         | 8/27/2023 | Review and provide comments on draft asset purchase agreement.  | 1.70  | 2218.50 |
| Brownstein, Julia       | 8/27/2023 | Revised purchase agreement.   | 3.30  | 3448.50 |
| Rathi, Mohit            | 8/27/2023 | Reviewing board documents in relation to potential sale of GGC entities   | 0.60  | 579.00  |
| Spoerri, Kimberly R.    | 8/27/2023 | Commenting on revised EPA. Attention to email regarding   | 2.30  | 3910.00 |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
|                         |           | various including regulatory process.  |       |         |
| Conroy Jr., Hugh C.     | 8/27/2023 | Reviewing comments from swap/broker-dealer perspective; correspondence outlining open regulator issues for GGH sale of assets.   | 0.50  | 842.50  |
| VanLare, Jane           | 8/27/2023 | Call with K. Spoerri re process; Call with S. O'Neal re same   | 0.10  | 173.00  |
| VanLare, Jane           | 8/27/2023 | Call with S. O'Neal, D. Islim (Genesis) re plan process and sale (.6)  | 0.60  | 1038.00 |
| Linch, Maureen E.       | 8/27/2023 | Review EPA.  | 0.50  | 867.50  |
| Massey, Jack A.         | 8/27/2023 | Revise definition re: FTX settlement for sale agreement (.3).  | 0.30  | 346.50  |
| Kim, Hoo Ri             | 8/27/2023 | Reviewing EPA  | 0.50  | 577.50  |
| Julson Barahona, Isa A. | 8/27/2023 | Revise EPA, focusing on covenants, termination and misc sections.  | 4.00  | 4720.00 |
| Julson Barahona, Isa A. | 8/27/2023 | Revise DDRL.   | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 8/27/2023 | Revise checklist.  | 0.70  | 826.00  |
| Burns, James R.         | 8/27/2023 | Internal correspondence on target diligence.   | 0.30  | 546.00  |
| Lindsay, Monica         | 8/28/2023 | 24872.027 (M&A): Call with K. Spoerri, J. VanLare, I. Julson Barahona, H. Kim (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: bidder's due diligence request list and revised term sheet of 8/28 (1.0); turn comments to the EPA (4.5). | 5.50  | 5747.50 |
| Garland, Amy            | 8/28/2023 | Call with D. Ilan discussing EPA.  | 0.10  | 96.50   |
| Heiland, Karl           | 8/28/2023 | Correspondence with W. McRae, M. Linch, CGSH   | 0.60  | 693.00  |

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| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
|                   |           | corporate team re tax comments to EPA markup.  |       |         |
| Garland, Amy      | 8/28/2023 | Commenting on EPA.   | 0.30  | 289.50  |
| Heiland, Karl     | 8/28/2023 | Revise draft EPA based on comments from W. McRae   | 0.70  | 808.50  |
| Levine, Alan M.   | 8/28/2023 | Review of and revisions to revised EPA.  | 1.30  | 2775.50 |
| Knight, Julia A.  | 8/28/2023 | Internal correspondence re: EPA.   | 0.20  | 236.00  |
| Linch, Maureen E. | 8/28/2023 | Correspond with K. Heiland regarding EPA.  | 0.20  | 347.00  |
| Rathi, Mohit      | 8/28/2023 | 2.0 - Reviewing litigation search results in relation to GGCI directors; 0.2 - Related call with S. Levander; 0.7 - Correspondence with M&A team related to litigation search results.   | 2.90  | 2798.50 |
| VanLare, Jane     | 8/28/2023 | Reviewed term sheet received by bidder (.3)  | 0.30  | 519.00  |
| VanLare, Jane     | 8/28/2023 | Reviewed M&A issues list with bidder term sheet (.1)   | 0.10  | 173.00  |
| VanLare, Jane     | 8/28/2023 | Call with K. Spoerri, M. Lindsay (partial), H. Kim (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: revised term sheet of 8/28 (1.4) | 1.40  | 2422.00 |
| VanLare, Jane     | 8/28/2023 | Call with K. Spoerri re sale process (.7)  | 0.70  | 1211.00 |
| VanLare, Jane     | 8/28/2023 | Reviewed email from P. Aronzon (Genesis) re sale process (.2); call with K. Spoerri re next steps in sale process (.4)   | 0.60  | 1038.00 |
| Ilan, Daniel      | 8/28/2023 | Revise EPA, other than covenants   | 1.00  | 2010.00 |
| O'Neal, Sean A.   | 8/28/2023 | Call with K. Spoerri re bids.  | 0.40  | 728.00  |

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| NAME                    | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------------|-----------|---|-------|---------|
| Kim, Hoo Ri             | 8/28/2023 | Call with K. Spoerri, J. VanLare, M. Lindsay (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: bidder's due diligence request list and revised term sheet of 8/28                    | 0.50  | 577.50  |
| Brownstein, Julia       | 8/28/2023 | Reviewed A. Levine comments to purchase agreement.  | 1.30  | 1358.50 |
| Brownstein, Julia       | 8/28/2023 | Call with A. Levine regarding purchase agreement input. Updated purchase agreement.   | 1.40  | 1463.00 |
| Brownstein, Julia       | 8/28/2023 | Call with A. Levine regarding EPA. Revised EPA.   | 1.00  | 1045.00 |
| Julson Barahona, Isa A. | 8/28/2023 | Call with K. Spoerri, D. North (partial), B. Brown and A. Pretto-Sakmann (Genesis) re: regulatory approvals for the proposed transaction.   | 0.90  | 1062.00 |
| Julson Barahona, Isa A. | 8/28/2023 | Revise DDRL.  | 1.20  | 1416.00 |
| Julson Barahona, Isa A. | 8/28/2023 | Revise term sheet.  | 0.50  | 590.00  |
| Julson Barahona, Isa A. | 8/28/2023 | Call with K. Spoerri, J. VanLare, M. Lindsay (partial), H. Kim (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: bidder's due diligence request list and revised term sheet of 8/28. | 1.40  | 1652.00 |
| Julson Barahona, Isa A. | 8/28/2023 | Call with K. Spoerri re: debrief and next steps after call with Genesis.  | 0.50  | 590.00  |
| Brown, Brant K.         | 8/28/2023 | Call with K. Spoerri regarding FINRA regulatory approval requirements (0.3); call with K. Spoerri and J. Burns regarding  | 1.70  | 2218.50 |

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|-----------------------|-----------|--|-------|---------|
|                       |           | FINRA regulatory approval requirements (0.7); research FINRA guidance on asset transfer filing requirements (0.7).   |       |         |
| Brown, Brant K.       | 8/28/2023 | Call with K. Spoerri, I. Julson Barahona, D. North (partial), B. Brown and A. Pretto-Sakmann (Genesis) regarding: regulatory approvals for the proposed transaction.   | 0.90  | 1174.50 |
| Burns, James R.       | 8/28/2023 | Call with B. Brown and K. Spoerri relating to FINRA approval considerations; follow up correspondence.   | 0.70  | 1274.00 |
| Levander, Samuel L.   | 8/28/2023 | Analysis re pending litigation   | 0.50  | 590.00  |
| Royce, Mary Elizabeth | 8/28/2023 | Bloomberg Law research request for defendant entities for M. Rathi.  | 0.90  | 333.00  |
| Spoerri, Kimberly R.  | 8/28/2023 | Attention to review of revised term sheet and email issues list regarding same.  | 0.50  | 850.00  |
| Spoerri, Kimberly R.  | 8/28/2023 | Prepare for call regarding regulatory process.   | 0.10  | 170.00  |
| Spoerri, Kimberly R.  | 8/28/2023 | Call with I. Julson Barahona, D. North (partial), B. Brown and A. Pretto-Sakmann (Genesis) regarding regulatory approvals for the proposed transaction.  | 0.90  | 1530.00 |
| Spoerri, Kimberly R.  | 8/28/2023 | Email D. Islim and SC regarding revised term sheet.  | 0.30  | 510.00  |
| Spoerri, Kimberly R.  | 8/28/2023 | Call with J. VanLare, M. Lindsay (partial), H. Kim (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) regarding bidder's | 1.40  | 2380.00 |

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|-------------------------|-----------|--|-------|---------|
|                         |           | due diligence request list and revised term sheet of 8/28.                             |       |         |
| Spoerri, Kimberly R.    | 8/28/2023 | Call with J. VanLare regarding process/next steps.                                     | 0.80  | 1360.00 |
| Spoerri, Kimberly R.    | 8/28/2023 | Call with I. Julson Barahona regarding debrief and next steps after call with Genesis. | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 8/28/2023 | Call with B. Brown and J. Burns regarding FINRA filing.                                | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 8/28/2023 | Call with S. O'Neal regarding sale process.  | 0.40  | 680.00  |
| Spoerri, Kimberly R.    | 8/28/2023 | Call with J. VanLare regarding sale process.   | 0.40  | 680.00  |
| Spoerri, Kimberly R.    | 8/28/2023 | Attention to email. Comment on revised dd request list.                                | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/28/2023 | Draft email to client regarding FINRA. Attention to email.                             | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 8/28/2023 | Attention to revision of dd request list.  | 0.50  | 850.00  |
| Garland, Amy            | 8/29/2023 | Call with D. Ilan to discuss purchase agreement.                                       | 0.30  | 289.50  |
| Garland, Amy            | 8/29/2023 | Commenting on EPA.   | 0.70  | 675.50  |
| Brownstein, Julia       | 8/29/2023 | Reviewed 409A plan termination rules.  | 0.50  | 522.50  |
| Brownstein, Julia       | 8/29/2023 | Call with A. Levine regarding deferred compensation plan.                              | 0.20  | 209.00  |
| Julson Barahona, Isa A. | 8/29/2023 | Revise EPA, incorporating comments from CGSH team.                                     | 1.00  | 1180.00 |
| VanLare, Jane           | 8/29/2023 | Call with K. Spoerri re progress (.1)  | 0.10  | 173.00  |
| Ilan, Daniel            | 8/29/2023 | Continue revisions of EPA; conference call A. Garland and Isa                          | 1.50  | 3015.00 |
| Spoerri, Kimberly R.    | 8/29/2023 | Senior leadership catch up call and email to WLRK regarding M&A process.               | 0.40  | 680.00  |
| Spoerri, Kimberly R.    | 8/29/2023 | Attention to emails regarding bid, regulatory.   | 0.20  | 340.00  |

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| NAME                    | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------------|-----------|--|-------|---------|
| Spoerri, Kimberly R.    | 8/29/2023 | Attention to email regarding DD list and other.                          | 0.10  | 170.00  |
| Spoerri, Kimberly R.    | 8/29/2023 | Call with A. Pretto-Sakmann regarding regulatory matters.                | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 8/29/2023 | Call with J. VanLare regarding bid process.                              | 0.20  | 340.00  |
| Spoerri, Kimberly R.    | 8/29/2023 | Attention to email regarding term sheet response and dd request list.    | 0.50  | 850.00  |
| Spoerri, Kimberly R.    | 8/29/2023 | Attention to emails regarding asset transfer.                            | 0.20  | 340.00  |
| Heiland, Karl           | 8/30/2023 | US tax analysis of proposed pre-closing restructuring.                   | 1.30  | 1501.50 |
| Garland, Amy            | 8/30/2023 | Commenting on EPA.   | 0.30  | 289.50  |
| Garland, Amy            | 8/30/2023 | Preparing coverage email for S. Simmons.                                 | 0.20  | 193.00  |
| Linch, Maureen E.       | 8/30/2023 | Analyze tax issues related to pre-closing restructuring.                 | 0.40  | 694.00  |
| Ilan, Daniel            | 8/30/2023 | Review revised draft of EPA  | 0.30  | 603.00  |
| Spoerri, Kimberly R.    | 8/30/2023 | Attention to emails regarding transfer of GGCI assets.                   | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 8/30/2023 | Call with I. Julson Barahona regarding EPA drafting. Attention to email. | 0.30  | 510.00  |
| Spoerri, Kimberly R.    | 8/30/2023 | Attention to review of EPA.  | 0.30  | 510.00  |
| Julson Barahona, Isa A. | 8/30/2023 | Revise EPA and circulate to Genesis.                                     | 6.00  | 7080.00 |
| Lindsay, Monica         | 8/31/2023 | Pull schedules and circulate to internal team.                           | 0.20  | 209.00  |
| Heiland, Karl           | 8/31/2023 | US tax analysis, summary of restructuring proposal.                      | 1.50  | 1732.50 |
| Albano, Michael         | 8/31/2023 | Call with A. Levine re: 409A and cash deferral plan                      | 0.40  | 838.00  |
| Levine, Alan M.         | 8/31/2023 | Telephone call with M. Albano re Deferred Compensation Plan              | 0.40  | 854.00  |
| O'Neal, Sean A.         | 8/31/2023 | Call with D. Islim re M&A process.                                       | 0.30  | 546.00  |
| Julson Barahona, Isa A. | 8/31/2023 | Attend to correspondence with K. Heiland re: pre-closing restructuring.  | 0.30  | 354.00  |
| Julson Barahona, Isa A. | 8/31/2023 | Draft acquired assets schedule.  | 0.80  | 944.00  |

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872. .027 M&A

| NAME | DATE | DESCRIPTION | HOURS | AMOUNT |
|------|------|-------------|-------|--------|
|------|------|-------------|-------|--------|

|               |           |  |         |              |
|---------------|-----------|--|---------|--------------|
| VanLare, Jane | 8/31/2023 | Rev'd email from K. Spoerri re sale (.1) | 0.10    | 173.00       |
|               |           | MATTER TOTAL:                            | 1168.30 | 1,390,390.50 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME                      | DATE      | DESCRIPTION   | HOURS | AMOUNT |
|---------------------------|-----------|---|-------|--------|
| Kane-Weiss,<br>Sheilah M. | 6/1/2023  | Assist M. Kohles with request for international legal assistance for service of complaint.                                      | 0.40  | 472.00 |
| Kohles,<br>Mitchell       | 6/1/2023  | Review precedent letters rogatory from S. Kane.   | 0.10  | 84.50  |
| O'Neal, Sean<br>A.        | 6/2/2023  | Correspondence with L. Barefoot re DCG collection suit.   | 0.10  | 182.00 |
| Barefoot, Luke<br>A.      | 6/5/2023  | Correspondence A.Pretto-Sakmann, S.O'Neal, J.Massey re Bermuda counsel.   | 0.20  | 356.00 |
| Barefoot, Luke<br>A.      | 6/5/2023  | Revise draft reservation of rights for interest payment (0.2); correspondence A.Sullivan (Genesis), S.O'Neal re same (0.1).     | 0.30  | 534.00 |
| O'Neal, Sean<br>A.        | 6/5/2023  | Correspondence with A. Sullivan (Genesis) re ROR for DCG loans.   | 0.10  | 182.00 |
| Barefoot, Luke<br>A.      | 6/6/2023  | Correspondence A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), S.O'Neal re reservation of rights on confirmation of interest. | 0.20  | 356.00 |
| Barefoot, Luke<br>A.      | 6/7/2023  | Correspondence A.Pretto-Sakmann (Genesis), N.Neto (Walkers) re Bermuda.   | 0.10  | 178.00 |
| Massey, Jack<br>A.        | 6/8/2023  | Corresp. M. Hatch re: description of DCG and DCGI loans in disclosure statement   | 0.20  | 221.00 |
| Barefoot, Luke<br>A.      | 6/8/2023  | Correspondence J.Massey re alternative means of service for DCGI (0.2); review analysis. A.Dillio (Agon BV) re same (0.3).      | 0.50  | 890.00 |
| Massey, Jack<br>A.        | 6/9/2023  | Corresp. M. Hatch re: status of DCG forbearance (.2).   | 0.20  | 221.00 |
| Barefoot, Luke<br>A.      | 6/10/2023 | Correspondence N.Neto (Walkers) re Bermuda service of process.  | 0.10  | 178.00 |
| Massey, Jack<br>A.        | 6/12/2023 | Corresp. S. O'Neal, R. Zutshi re: DCG loan agreements.  | 0.20  | 221.00 |
| O'Neal, Sean<br>A.        | 6/13/2023 | Correspondence with A. Sullivan (Genesis) re DCG interest.  | 0.10  | 182.00 |
| Barefoot, Luke<br>A.      | 6/13/2023 | Correspondence N.Neto (Walkers) re service of Bermuda complaint on DCGI.  | 0.10  | 178.00 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| O'Neal, Sean A.   | 6/14/2023 | Correspondence with A. Sullivan (Genesis) and Cleary team re DCG loan interest invoice.   | 0.30  | 546.00  |
| Gonzalez, Katie   | 6/14/2023 | Reviewed research re: arbitral subpoenas (.3) and summary to J. Massey and S. Bremer re: same (.2).   | 0.50  | 577.50  |
| O'Neal, Sean A.   | 6/14/2023 | Correspondence with J. Saferstein (Weil) re DCG loans and related matters.  | 0.10  | 182.00  |
| Massey, Jack A.   | 6/14/2023 | Corresp. L. Barefoot re: DCG interest (.4).   | 0.40  | 442.00  |
| Barefoot, Luke A. | 6/14/2023 | Correspondence S.O'Neal, A.Sullivan (Genesis), J.Massey re default interest notices (0.3); review/revise reservation language for interest invoice (0.3); corresp. A.Pretto-Sakmann (Genesis) re Bermuda service of DCGI complaint (0.3). | 0.90  | 1602.00 |
| O'Neal, Sean A.   | 6/15/2023 | Call with J. Saferstein (Weil) re Settlement, DCG loan interest and other issues.   | 0.20  | 364.00  |
| O'Neal, Sean A.   | 6/15/2023 | Correspondence with A. Sullivan re DCG loan interest.   | 0.10  | 182.00  |
| Gonzalez, Katie   | 6/15/2023 | Communications w/ team re: subpoenas (.4) conduct research (.4), review subpoena (.2).  | 1.00  | 1155.00 |
| Massey, Jack A.   | 6/15/2023 | Further corresp. S. Bremer re: subpoena research (.2).  | 0.20  | 221.00  |
| Massey, Jack A.   | 6/15/2023 | Meet with S. Gutierrez re: service of DCGI complaint (.7).  | 0.70  | 773.50  |
| Barefoot, Luke A. | 6/15/2023 | Correspondence A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), S.O'Neal, J.Massey re interest invoice (0.2); review same (0.1); correspondence S.Gutierrez, J.Massey re alternative service motion (0.1).                               | 0.40  | 712.00  |
| Barefoot, Luke A. | 6/16/2023 | Meet w/ N. Neto (Walkers), J. Massey, S. Gutierrez re: service of DCGI complaint.   | 0.50  | 890.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| O'Neal, Sean A.   | 6/16/2023 | Correspondence with L. Barefoot and A. Sullivan (Genesis) re DCG interest payment invoice.   | 0.20  | 364.00  |
| Massey, Jack A.   | 6/16/2023 | Meet with N. Neto (Walkers), L. Barefoot, S. Gutierrez re: service of DCGI complaint   | 0.50  | 552.50  |
| Barefoot, Luke A. | 6/16/2023 | Correspondence with S.O'Neal, A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), J.Massey re DCG interest (0.2); review draft invoice re same (0.1).  | 0.30  | 534.00  |
| Barefoot, Luke A. | 6/19/2023 | Correspondence with N .Neto (Walkers) re alternative service under Bermuda law (0.1); review correspondence with S. O'Neal to T .Conheeney (Special Comm) and P. Aronzon (Special Comm). (0.2) | 0.30  | 534.00  |
| Massey, Jack A.   | 6/19/2023 | Correspondence with L. Barefoot re: DCG complaint, motion for alt. service and filing of both.   | 0.20  | 221.00  |
| Massey, Jack A.   | 6/19/2023 | Correspondence with M. Kohles, S. Gutierrez re: DCG complaint and filing.  | 0.20  | 221.00  |
| Massey, Jack A.   | 6/19/2023 | Correspondence with S. Gutierrez re : turnover complaint.  | 0.10  | 110.50  |
| Massey, Jack A.   | 6/19/2023 | Review potential models for motion for alternative service.  | 0.30  | 331.50  |
| O'Neal, Sean A.   | 6/20/2023 | Telephone call with L. Barefoot re turnover action against DCG.  | 0.10  | 182.00  |
| Barefoot, Luke A. | 6/20/2023 | Telephone call with S.O'Neal re turnover action against DCG.   | 0.10  | 178.00  |
| Barefoot, Luke A. | 6/20/2023 | Conference call with T. Conheeney (Special Comm), P. Aronzon (Special Comm), S. O'Neal, D. Islim (Genesis) re DCG strategy.  | 0.70  | 1246.00 |
| Barefoot, Luke A. | 6/20/2023 | Follow up t/c S.O'Neal re DCG strategy.  | 0.10  | 178.00  |
| O'Neal, Sean A.   | 6/20/2023 | Call with L. Barefoot re complaint (.1); follow up re same (.1)  | 0.20  | 364.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Barefoot, Luke A. | 6/20/2023 | Conference call N.Neto (Walkers) re Bermuda service of process (0.1); correspondence A.Pretto-Sakmann (Genesis) re Bermuda service of process (0.4); correspondence S.O'Neal re turnover complaint (0.1); correspondence M.Goulborn (MJM), J.Massey, M.Kohles, J.Massey re Bermuda law declaration for alternative service motion (0.2); review/revise draft of same (0.6); call with J.Massey, M.Kohles, S.Gutierrez re DCG turnover action (partial attendance 0.3); review/revise draft press release re DCG turnover action (0.2); correspondence S.O'Neal, B.Bulthuis (Genesis), D.Islim (Genesis) re same (0.2); correspondence J.Massey re timing of summons (0.1); correspondence A.Sullivan (Genesis), M.Kohles, J.Massey re confirming facts for DCGI turnover complaint (0.1); correspondence S.O'Neal re call with C.West (W&C) on DCG actions (0.1). | 2.40  | 4272.00 |
| Kohles, Mitchell  | 6/20/2023 | Revise turnover complaints.   | 2.80  | 2366.00 |
| Kohles, Mitchell  | 6/20/2023 | Revise motion for alternative service of complaint.   | 3.30  | 2788.50 |
| Kohles, Mitchell  | 6/20/2023 | Summarize outstanding factual questions regarding DCGI loan for A. Sullivan (Genesis).  | 1.40  | 1183.00 |
| Kohles, Mitchell  | 6/20/2023 | Revise turnover complaint based on A. Sullivan (Genesis) feedback.  | 0.20  | 169.00  |
| Kohles, Mitchell  | 6/20/2023 | Call with L. Barefoot (.3), J. Massey, M. Kohles, and S. Gutierrez regarding DCG turnover action.   | 0.40  | 338.00  |
| Kohles, Mitchell  | 6/20/2023 | Emails with B. Cyr regarding service of complaints.   | 0.40  | 338.00  |
| Kohles, Mitchell  | 6/20/2023 | Direct service and filing of DCG turnover complaints.   | 0.40  | 338.00  |
| Massey, Jack A.   | 6/20/2023 | Corresp. M. Kohles re: turnover complaint   | 0.20  | 221.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Massey, Jack A.   | 6/20/2023 | Draft declaration in support of alternative service motion  | 1.60  | 1768.00 |
| Massey, Jack A.   | 6/20/2023 | Corresp. M. Gulbourn re: declaration  | 0.20  | 221.00  |
| Massey, Jack A.   | 6/20/2023 | Coordinate filing logistics for complaints  | 0.30  | 331.50  |
| Massey, Jack A.   | 6/20/2023 | Corresp. M. Kohles on revisions to motion for alternative service   | 0.20  | 221.00  |
| Massey, Jack A.   | 6/20/2023 | Revisions to DCG and DCGI complaints  | 0.30  | 331.50  |
| Massey, Jack A.   | 6/20/2023 | Corresp. B. Cyr re: filing of complaints  | 0.20  | 221.00  |
| Massey, Jack A.   | 6/20/2023 | Further revisions to motion for alternative service (1.4).  | 1.40  | 1547.00 |
| Massey, Jack A.   | 6/20/2023 | Call with L. Barefoot (partial), M. Kohles, S. Gutierrez regarding DCG turnover action (.4); follow up re same (.3) | 0.70  | 773.50  |
| Gallagher, Ashlyn | 6/21/2023 | Prepared Complaint for filing per M. Kohles   | 0.50  | 185.00  |
| O'Neal, Sean A.   | 6/21/2023 | Calls with L. Barefoot re complaint (0.1); correspondence re same.  | 0.30  | 546.00  |
| Kohles, Mitchell  | 6/21/2023 | Revise motion for alternative service of complaint.   | 2.40  | 2028.00 |
| Kohles, Mitchell  | 6/21/2023 | Distribute DCG complaint to UCC counsel.  | 0.20  | 169.00  |
| Kohles, Mitchell  | 6/21/2023 | Revise Bermuda counsel declaration regarding alternative service to draft affidavit of service.                     | 0.50  | 422.50  |
| Kohles, Mitchell  | 6/21/2023 | Review caselaw on service of process upon corporation officer for alternative service motion.                       | 0.60  | 507.00  |
| Kohles, Mitchell  | 6/21/2023 | Research service upon DCGI directors under Rule 7004(b)(3).   | 0.60  | 507.00  |
| Kohles, Mitchell  | 6/21/2023 | Coordinate filing of turnover complaints with B. Cyr and A. Gallagher   | 1.20  | 1014.00 |
| Massey, Jack A.   | 6/21/2023 | Further revisions to motion for alternative service (.4); corresp. M. Kohles re: same (.2).                         | 0.60  | 663.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Massey, Jack A.   | 6/21/2023 | Corresp. J. Berman (Kroll) re: website posting for adversary complaint (.2).   | 0.20  | 221.00  |
| Massey, Jack A.   | 6/21/2023 | Correspondence with M. Kohles re : finalizing complaints for filing (.3).  | 0.30  | 331.50  |
| Cyr, Brendan J.   | 6/21/2023 | Confer with M. Kohles re: procedures for commencing new adversary proceedings in SDNY bankruptcy   | 0.30  | 354.00  |
| Barefoot, Luke A. | 6/21/2023 | Calls with S. O'Neal re complaint.   | 0.10  | 178.00  |
| Kohles, Mitchell  | 6/22/2023 | Email B. Cyr regarding turnover action filing and service.   | 0.10  | 84.50   |
| Barefoot, Luke A. | 6/22/2023 | Correspondence B.Bulthuis (Genesis), D.Islim (Genesis), S.O'Neal, J.Massey re press matters and sequencing for genesis complaints.   | 0.30  | 534.00  |
| Kohles, Mitchell  | 6/23/2023 | Revise motion for alternative service of complaint.  | 3.60  | 3042.00 |
| Kohles, Mitchell  | 6/23/2023 | Research service of process on Bermuda directors via mail and service on attorneys.  | 1.00  | 845.00  |
| Kohles, Mitchell  | 6/23/2023 | Review precedent motions to shorten time for alternative service motion.   | 0.20  | 169.00  |
| Kohles, Mitchell  | 6/23/2023 | Revise declaration supporting motion for alternative service of complaint.   | 0.20  | 169.00  |
| Kohles, Mitchell  | 6/23/2023 | Distribute DCG turnover action complaints and supporting documents to C. West (UCC counsel).   | 0.50  | 422.50  |
| Kohles, Mitchell  | 6/23/2023 | Revise motion to shorten notice period for motion to authorize alternative service.  | 2.30  | 1943.50 |
| Barefoot, Luke A. | 6/23/2023 | Review/revise alternative service motion (0.8); correspondence M.Kohles, J.Massey re same (0.2); correspondence C.West (UCC) re same (0.1); review correspondence S.O'Neal re timing for filing complaints re discussions (0.2). | 1.30  | 2314.00 |
| Massey, Jack A.   | 6/23/2023 | Corresp. L. Barefoot, M. Kohles re: motion to shorten (.30).   | 0.30  | 331.50  |
| Massey, Jack A.   | 6/23/2023 | Search for precedents for motion to shorten (.30).   | 0.30  | 331.50  |

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 MATTER: 24872.028 DCG Loans

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Massey, Jack A.   | 6/23/2023 | Corresp. M. Kohles re: preparation of complaints and other docs for filing (.5)   | 0.50  | 552.50  |
| Cyr, Brendan J.   | 6/23/2023 | Draft certificates of service for adversary proceedings; confer with M. Kohles re: same.  | 0.40  | 472.00  |
| Barefoot, Luke A. | 6/25/2023 | Correspondence D.Islim (Genesis), B.Bulthuit (Genesis), S.O'Neal, J.Massey re anticipated timing for DCG complaint (0.2).   | 0.20  | 356.00  |
| Barefoot, Luke A. | 6/26/2023 | T/c C.West (W&C) re timing for complaint  | 0.10  | 178.00  |
| Kohles, Mitchell  | 6/26/2023 | Email S. Cheung regarding turnover filing schedule.   | 0.20  | 169.00  |
| O'Neal, Sean A.   | 6/26/2023 | Correspondence with A&M re cash flow projections and DCG interest.  | 0.10  | 182.00  |
| Barefoot, Luke A. | 6/26/2023 | Correspondence S.Cascante (A&M), S.O'Neal re interest claim and documents.  | 0.30  | 534.00  |
| Massey, Jack A.   | 6/26/2023 | Correspondence S. Cheung regarding potential filing of adversary complaints (.10).  | 0.10  | 110.50  |
| Barefoot, Luke A. | 6/28/2023 | Correspondence B.Bulthuis (Genesis), S.O'Neal re DCG complaints.  | 0.10  | 178.00  |
| Kohles, Mitchell  | 6/30/2023 | Email S. Cheung regarding turnover filing schedule.   | 0.40  | 338.00  |
| Kohles, Mitchell  | 6/30/2023 | Update DCGI turnover complaint documentation for revised filing date and service.   | 0.70  | 591.50  |
| Kohles, Mitchell  | 6/30/2023 | Call S. Cheung regarding turnover filing schedule.  | 0.20  | 169.00  |
| Kohles, Mitchell  | 6/30/2023 | Email M. Goulborn (MJM) regarding Bermuda service of turnover complaint.  | 0.40  | 338.00  |
| Barefoot, Luke A. | 6/30/2023 | Corresp. with M. Gouldbourn (MJM) re structure of engagement letter and service of process in Bermuda on DCGI (0.2); corresp. with M. Kohles, S. Gutierrez, J. Massey re potential timing for launching DCG loan complaints (0.2); corresp. with S. Cheung , M. Kohles, S. O'Neal re preparation to file DCG complaints if necessary (0.2). | 0.60  | 1068.00 |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME              | DATE     | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|----------|---|-------|---------|
| Barefoot, Luke A. | 7/1/2023 | Correspondence M.Kohles, M.Gouldborn (MJM) re DCG complaints (0.1); correspondence A.Sullivan (Genesis), S.O'Neal re interest payment (0.1).  | 0.20  | 356.00  |
| Kohles, Mitchell  | 7/6/2023 | Research New York law   | 1.70  | 1640.50 |
| Kohles, Mitchell  | 7/6/2023 | Research New York law   | 0.50  | 482.50  |
| O'Neal, Sean A.   | 7/6/2023 | Correspondence with client re DCG loan interest payment.  | 0.10  | 182.00  |
| Barefoot, Luke A. | 7/6/2023 | Correspondence M.Kohles, J.massey re interest calculations (0.3); correspondence A.Sullivan, M.Kohles re same (0.2).  | 0.50  | 890.00  |
| O'Neal, Sean A.   | 7/7/2023 | Correspondence with Cleary team re interest in DCG loans and review documents and case law re same.   | 0.50  | 910.00  |
| Massey, Jack A.   | 7/7/2023 | Correspondence S. O'Neal, L. Barefoot re: DCG loans   | 0.20  | 231.00  |
| Kohles, Mitchell  | 7/7/2023 | Email regarding interest with L. Barefoot and S. O'Neal.  | 0.20  | 193.00  |
| Barefoot, Luke A. | 7/7/2023 | Review and comment on interest invoice (0.1); correspondence S.O'Neal, A.Sullivan (Genesis), M.Kohles, J.Massey re same (0.1); review M.Kohles analysis re interest (0.3); correspondence S.O'Neal, M.Kohles re same (0.1). | 0.60  | 1068.00 |
| O'Neal, Sean A.   | 7/8/2023 | Correspondence with L. Barefoot re turnover complaint.  | 0.10  | 182.00  |
| Massey, Jack A.   | 7/8/2023 | Revisions to DCG complaints (.2), correspondence M. Kohles, N. Maisel re: outstanding issues, objection deadline (.3).  | 0.50  | 577.50  |
| Barefoot, Luke A. | 7/8/2023 | Correspondence with M. Kohles, S. O'Neal, J. Massey re DCG complaint (0.1); correspondence with A. Sullivan, A. Pretto-Sakmann, M. Kohles re interest invoice (0.1).  | 0.20  | 356.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Kohles, Mitchell  | 7/8/2023  | Prepare filing and service of DCG turnover complaints.  | 1.30  | 1254.50 |
| Kohles, Mitchell  | 7/8/2023  | Analyze invoice calculations.   | 0.60  | 579.00  |
| Barefoot, Luke A. | 7/9/2023  | Correspondence A.Sullivan, M.Kohles re interest invoice collection (0.2); review same (0.1).    | 0.30  | 534.00  |
| Kohles, Mitchell  | 7/9/2023  | Analyze invoice calculations.   | 0.20  | 193.00  |
| Kohles, Mitchell  | 7/9/2023  | Review DCG turnover complaint filing ancillary documents per J. Massey.                         | 0.60  | 579.00  |
| Maisel, Nicholas  | 7/10/2023 | Call with M. Kohles regarding filing DCG and DCGI turnover complaints.                          | 0.40  | 386.00  |
| Maisel, Nicholas  | 7/10/2023 | Prepare for filing DCG and DCGI complaints.   | 4.50  | 4342.50 |
| Maisel, Nicholas  | 7/10/2023 | Prepare for filings of DCG & DCGI complaints.   | 1.80  | 1737.00 |
| Gallagher, Ashlyn | 7/10/2023 | Prepared cover sheets to exhibits per N. Maisel   | 0.50  | 215.00  |
| Massey, Jack A.   | 7/10/2023 | Correspondence with N. Maisel, L. Barefoot, B. Cyr regarding preparation to file DCG complaint. | 0.50  | 577.50  |
| Massey, Jack A.   | 7/10/2023 | Correspondence with L. Barefoot, M. Kohles regarding invoice to DCGI.                           | 0.20  | 231.00  |
| Massey, Jack A.   | 7/10/2023 | Correspondence with L. Barefoot, N. Maisel regarding invoices.                                  | 0.40  | 462.00  |
| Massey, Jack A.   | 7/10/2023 | Correspondence with W&C team regarding turnover complaints.                                     | 0.20  | 231.00  |
| Massey, Jack A.   | 7/10/2023 | Draft email to Weil regarding service of complaints.  | 0.30  | 346.50  |
| Massey, Jack A.   | 7/10/2023 | Revisions to complaints.  | 0.20  | 231.00  |
| Massey, Jack A.   | 7/10/2023 | Finalize comments to motion for alternative service.  | 0.50  | 577.50  |
| Kohles, Mitchell  | 7/10/2023 | Review DCG turnover complaint filing ancillary documents per J. Massey.                         | 0.20  | 193.00  |
| Kohles, Mitchell  | 7/10/2023 | Call with N. Maisel regarding filing DCG and DCGI turnover complaints.                          | 0.40  | 386.00  |
| Kohles, Mitchell  | 7/10/2023 | Advise J. Massey and N. Maisel on alternative service motion.                                   | 0.50  | 482.50  |

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 MATTER: 24872.028 DCG Loans

| NAME              | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|-------------------|-----------|---|-------|---------|
| Barefoot, Luke A. | 7/10/2023 | Correspondence A.Sullivan (Genesis), M.Kohles, S.O'Neal re invoices (0.2); correspondence J.Massey re DCG complaints (0.1); review / revise draft motion for alternative service, related BVI declaration, proposed order, motion to shorten time (1.1); further correspondence J.massey re same (0.2); correspondence C.West (WC), P.Abelson (WC), J.Massey re draft DCG complaint and alternative service motion suite (0.1). | 1.70  | 3026.00 |
| Kohles, Mitchell  | 7/11/2023 | Review DCG and DCGI turnover complaints.  | 0.30  | 289.50  |
| Massey, Jack A.   | 7/11/2023 | Correspondence team re: timing of filing (.2).  | 0.20  | 231.00  |
| Massey, Jack A.   | 7/11/2023 | Meet with L. Barefoot re: DCG research.   | 0.80  | 924.00  |
| Barefoot, Luke A. | 7/11/2023 | Meet with J. Massey re: DCG research.   | 0.80  | 1424.00 |
| Barefoot, Luke A. | 7/11/2023 | Correspondence M.Goulborn (MJM) re complaint.   | 0.10  | 178.00  |
| Massey, Jack A.   | 7/12/2023 | Correspondence B. Cyr re: filing of DCG complaint (.1).   | 0.10  | 115.50  |
| Barefoot, Luke A. | 7/13/2023 | Correspondence with A.Pretto-Sakmann (Genesis), B.Bulthuis (Genesis) re DCG complaint.  | 0.10  | 178.00  |
| Barefoot, Luke A. | 7/14/2023 | T/c S.O'Neal re discussion with DCG and UCC counsel.  | 0.10  | 178.00  |
| Barefoot, Luke A. | 7/14/2023 | Review B.Tarplee research re jurisdictional issue (0.4); correspondence B.Tarplee, J.Massey re same (0.1).  | 0.50  | 890.00  |
| Barefoot, Luke A. | 7/26/2023 | Correspondence M.Goulborn (MJM) re status of DCG complaint.   | 0.10  | 178.00  |
| Barefoot, Luke A. | 8/2/2023  | Correspondence J.Massey, A.Sullivan (Genesis), M.Kohles re invoices for interest.   | 0.10  | 178.00  |
| Massey, Jack A.   | 8/2/2023  | Correspondence M. Kohles, L. Barefoot, A. Sullivan (Genesis) re: DCG invoice  | 0.80  | 924.00  |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME               | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|--------------------|-----------|--|-------|---------|
| Weinberg, Michael  | 8/3/2023  | Reviewed DCG draft of partial repayment agreement.   | 0.20  | 231.00  |
| O'Neal, Sean A.    | 8/3/2023  | Correspondence with Weil (J. Saferstein, F. Siddiqui, J. Liou) and Cleary teams re DCG forbearance.  | 0.20  | 364.00  |
| Barefoot, Luke A.  | 8/4/2023  | Correspondence A.Sullivan (Genesis), J.Massey, M.Kohles, A.Pretto-Sakmann (Genesis) re DCG interest.   | 0.10  | 178.00  |
| Weinberg, Michael  | 8/18/2023 | Reviewed draft DCG forbearance agreement.  | 1.50  | 1732.50 |
| Barefoot, Luke A.  | 8/18/2023 | correspondence J.Massey re turnover research (0.1)   | 0.10  | 178.00  |
| Weinberg, Michael  | 8/21/2023 | Reviewed DCG markup of global restructuring agreement (1.0); reviewed draft issues list re same (0.5); revised draft issues list (1.0); correspondence with S. O'Neal re same (0.2). | 2.70  | 3118.50 |
| Bremer, Sabrina    | 8/23/2023 | Call with R. Minott re down-payment agreement.   | 0.10  | 96.50   |
| Minott, Richard    | 8/23/2023 | Call with S. Bremer re downpayment agreement   | 0.10  | 104.50  |
| Weinberg, Michael  | 8/23/2023 | Reviewed correspondence regarding DCG settlement agreement.  | 0.60  | 693.00  |
| Bremer, Sabrina    | 8/23/2023 | Review forbearance agreement.  | 0.10  | 96.50   |
| Weinberg, Michael  | 8/24/2023 | Revised draft DCG partial repayment agreement (2.5); correspondence with S. O'Neal, C. Ribeiro and S. Bremer re same (0.3).  | 2.80  | 3234.00 |
| O'Neal, Sean A.    | 8/24/2023 | Review and comment on DCG down payment agreement.  | 1.00  | 1820.00 |
| Bremer, Sabrina    | 8/24/2023 | Review forbearance agreement.  | 0.50  | 482.50  |
| Ribeiro, Christian | 8/24/2023 | Review partial repayment agreement (0.3); meeting with S. O'Neal, S. Bremer, M. Weinberg re same (0.5)   | 0.80  | 884.00  |
| Weinberg, Michael  | 8/24/2023 | Call with S. O'Neal (partial), C. Ribeiro, and S. Bremer re down-payment agreement (0.5); prepared for same (0.1).   | 0.60  | 693.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME               | DATE      | DESCRIPTION   | HOURS | AMOUNT  |
|--------------------|-----------|---|-------|---------|
| Ribeiro, Christian | 8/24/2023 | Revise partial repayment agreement  | 3.50  | 3867.50 |
| O'Neal, Sean A.    | 8/24/2023 | Call (partial) with M. Weinberg, C. Ribeiro, M. Hatch, S. Bremer re DCG payment agreement.  | 0.30  | 546.00  |
| Barefoot, Luke A.  | 8/24/2023 | Correspondence M. Kohles re status of potential DCG complaints.   | 0.10  | 178.00  |
| Ribeiro, Christian | 8/25/2023 | Revise partial repayment agreement (1.3); call with S. O'Neal re same (0.1); correspond with S. O'Neal, A. Parra-Criste (W&C), B. Rosen (Proskauer) re same (0.1) | 1.50  | 1657.50 |
| O'Neal, Sean A.    | 8/25/2023 | Review and comment on DCG down payment agreement.   | 1.30  | 2366.00 |
| Weinberg, Michael  | 8/25/2023 | Reviewed markup of partial repayment agreement (0.2)  | 0.20  | 231.00  |
| Ribeiro, Christian | 8/27/2023 | Revise partial repayment agreement  | 2.20  | 2431.00 |
| Weinberg, Michael  | 8/28/2023 | Reviewed markup of draft partial repayment agreement (0.4).   | 0.40  | 462.00  |
| O'Neal, Sean A.    | 8/29/2023 | Several calls with J. Saferstein (Weil) re recovery on DCG loans and related matters (.50), correspondence w/Saferstein re turnover complaint (.30),              | 0.80  | 1456.00 |
| O'Neal, Sean A.    | 8/29/2023 | Correspondence with Cleary team re turnover action.   | 0.50  | 910.00  |
| Bremer, Sabrina    | 8/29/2023 | Review down-payment agreement.  | 0.40  | 386.00  |
| Bremer, Sabrina    | 8/29/2023 | Call with S. O'Neal, C. Ribeiro re repayment agreement  | 0.50  | 482.50  |
| Ribeiro, Christian | 8/29/2023 | Revise partial repayment agreement (2.5); correspond with S. O'Neal, A. Parra-Criste (W&C), F. Siddiqui (Weil) re same (0.3)                                      | 2.80  | 3094.00 |
| O'Neal, Sean A.    | 8/29/2023 | Call with S. O'Neal, C. Ribeiro and S. Bremer re partial repayment agreement (.5).  | 0.50  | 910.00  |
| Ribeiro, Christian | 8/29/2023 | Call with S. O'Neal and S. Bremer re partial repayment agreement  | 0.50  | 552.50  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME                  | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-----------------------|-----------|--|-------|---------|
| Ribeiro,<br>Christian | 8/29/2023 | Call with S. O'Neal re pratial repayment agreement (0.8); further call with S. O'Neal re same (0.1)                      | 0.90  | 994.50  |
| O'Neal, Sean<br>A.    | 8/29/2023 | Call with C. Riberio and do live mark up of Partial Repayment Agreement (.8),  | 0.80  | 1456.00 |
| O'Neal, Sean<br>A.    | 8/29/2023 | Call with B. Kelin (Moelis) re DCG loans.  | 0.30  | 546.00  |
| Ross, Katharine       | 8/29/2023 | Review/respond to L. Barefoot question re loan counterparty's response to default letter                                 | 0.30  | 289.50  |
| Ross, Katharine       | 8/29/2023 | Corrsepond with J. Massey and M. Kohles re complaint against loan counterparty   | 0.30  | 289.50  |
| Ross, Katharine       | 8/29/2023 | Call with J. Massey, M. Kohles re turnover complaint   | 0.30  | 289.50  |
| Barefoot, Luke<br>A.  | 8/29/2023 | Teleconference with S.O'Neal re DCG turnover complaints.   | 0.20  | 356.00  |
| O'Neal, Sean<br>A.    | 8/29/2023 | Late night correspondnce with Amanda (W&C) and Richard Minot and review of current drafts of partial repayment agreement | 0.70  | 1274.00 |
| Kohles,<br>Mitchell   | 8/29/2023 | Correspond with L. Barefoot and J. Massey re turnover complaint filing status.   | 0.30  | 289.50  |
| Kohles,<br>Mitchell   | 8/29/2023 | Review and revise service schedule for turnover action; email M. Goulborn (MJM) and B. Cyr re service on DCG entities.   | 1.50  | 1447.50 |
| Kohles,<br>Mitchell   | 8/29/2023 | Revise turnover complaints.  | 1.30  | 1254.50 |
| Kohles,<br>Mitchell   | 8/29/2023 | Revise motions and declarations effecting service of turnover complaints.  | 1.40  | 1351.00 |
| Kohles,<br>Mitchell   | 8/29/2023 | Call with J. Massey and K. Ross re turnover action.  | 0.40  | 386.00  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME              | DATE      | DESCRIPTION  | HOURS | AMOUNT  |
|-------------------|-----------|--|-------|---------|
| Barefoot, Luke A. | 8/29/2023 | Correspondence M.Kohles, S.O'Neal, J.Massey re DCG complaint (0.3); correspondence with R.Berkovitch (Weil), J.saferstein (Weil), S.o'Neal, J.Massey re acceptance of service re DCGI (0.2); review revised complaint (0.2); correspondence Bermuda counsel, M.Kohles re service of DCG complaint (0.1); correspondence M.Kohles, J.Massey re sequencing of complaints/alternative service (0.1); correspondence S.O'neal re DCG position on turnover (0.1). | 1.00  | 1780.00 |
| Massey, Jack A.   | 8/29/2023 | Correspondence L. Barefoot, S. O'Neal re: filing of DCG complaints (.1), review correspondence re: same (.2), correspondence K. Ross and M. Kohles re: preparing for filing and service (.2)   | 0.50  | 577.50  |
| Massey, Jack A.   | 8/29/2023 | Further correspondence L. Barefoot re: potential DCG complaint filing (.3).  | 0.30  | 346.50  |
| Massey, Jack A.   | 8/29/2023 | Call with M. Kohles, K. Ross re turnover action (.4).  | 0.40  | 462.00  |
| O'Neal, Sean A.   | 8/29/2023 | Call with L. Barefoot re DCG turnover complaints (0.2).  | 0.20  | 364.00  |
| O'Neal, Sean A.   | 8/30/2023 | Calll with Abelson (W&C) re turnover.  | 0.10  | 182.00  |
| O'Neal, Sean A.   | 8/30/2023 | Call with D. Islim re DCG loan enforcement.  | 0.10  | 182.00  |
| O'Neal, Sean A.   | 8/30/2023 | Call with P. Aronzon re turnover action.   | 0.30  | 546.00  |
| O'Neal, Sean A.   | 8/30/2023 | Call with P. Ableson (W&C) re DCG loan enforcement.  | 0.20  | 364.00  |
| O'Neal, Sean A.   | 8/30/2023 | Calls and correspondence with J. Saferstein at Weil re DCG turnover.   | 0.30  | 546.00  |
| Kohles, Mitchell  | 8/30/2023 | Revise turnover complaint for comments from S. Kaul (W&C).   | 0.80  | 772.00  |
| Kohles, Mitchell  | 8/30/2023 | Correspondence with K. Ross re turnover filing package.  | 0.60  | 579.00  |
| Massey, Jack A.   | 8/30/2023 | Correspondence L. Barefoot, K. Ross, M. Kohles re: potential filing of DCG   | 0.70  | 808.50  |

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CLIENT: Genesis Global Holdco, LLC  
 MATTER: 24872.028 DCG Loans

| NAME              | DATE      | DESCRIPTION   | HOURS  | AMOUNT     |
|-------------------|-----------|---|--------|------------|
|                   |           | turnover complaints, logistics for same (.7).   |        |            |
| Massey, Jack A.   | 8/30/2023 | Call with M. Kohles and K. Ross re turnover action (.4).  | 0.40   | 462.00     |
| Barefoot, Luke A. | 8/30/2023 | Review revised turnover complaint and related alternative service docs (0.4); correspondence M.Kohles, J.Massey re DCG complaint update from special comm meeting (0.1); correspondence M.Goulborn (MHM), K.Ross re same (0.1); review correspondence S.O'Neal re call with J.Safferstein (Weil) re DCG complaint (0.1); review W&C comments to DCG complaint (0.1); correspondence M.Kohles re same (0.1). | 0.90   | 1602.00    |
| Ross, Katharine   | 8/30/2023 | Conference with J. Massey, M. Kohles, B. Cyr, and M. Goulborn (MJM) re turnover complaint   | 0.40   | 386.00     |
| O'Neal, Sean A.   | 8/31/2023 | Call with Weil, Ducera and DCG, with Special Committee.   | 1.20   | 2184.00    |
| O'Neal, Sean A.   | 8/31/2023 | Conference with J. Massey re turnover complaint (.10).  | 0.10   | 182.00     |
| O'Neal, Sean A.   | 8/31/2023 | Riviera draft partial repayment agreement comments received from Weil.  | 0.50   | 910.00     |
| Barefoot, Luke A. | 8/31/2023 | Correspondence J.Massey re DCG complaint.   | 0.20   | 356.00     |
| Massey, Jack A.   | 8/31/2023 | Conference with S. O'Neal re turnover complaint (.1).   | 0.10   | 115.50     |
| Massey, Jack A.   | 8/31/2023 | Correspondence L. Barefoot, M. Kohles re: filing of turnover complaint and notice re: same (.5).  | 0.50   | 577.50     |
| Kohles, Mitchell  | 8/31/2023 | Email B. Cyr and M. Goulborn (MJM) re turnover action schedule.   | 0.10   | 96.50      |
|                   |           | MATTER TOTAL:   | 120.20 | 144,437.00 |

**EXHIBIT 7**

Cleary Gottlieb Steen & Hamilton  
Counsel for the Debtors and Debtors in Possession

Expense Reports for June 1, 2023 through August 30, 2023

**Catering**

|          |   |                                 |
|----------|---|---------------------------------|
| 08/16/23 | VENDOR: Flik International<br>INVOICE#: 105101185 DATE: 8/17/2023 | \$783.90                        |
| 08/17/23 | VENDOR: Flik International<br>INVOICE#: 105101185 DATE: 8/17/2023 | \$783.90                        |
|          |   | <b>August Total: \$1,567.80</b> |

**Computer Research – Lexis**

|          |                           |        |
|----------|---------------------------|--------|
| 05/08/23 | Computer Research - Lexis | \$1.33 |
| 05/08/23 | Computer Research - Lexis | \$0.10 |
| 05/10/23 | Computer Research - Lexis | \$0.10 |
| 05/10/23 | Computer Research - Lexis | \$0.10 |
| 05/17/23 | Computer Research - Lexis | \$0.15 |
| 05/18/23 | Computer Research - Lexis | \$0.10 |
| 05/18/23 | Computer Research - Lexis | \$0.10 |
| 05/24/23 | Computer Research - Lexis | \$0.15 |
| 05/26/23 | Computer Research - Lexis | \$1.33 |
| 05/26/23 | Computer Research - Lexis | \$0.39 |
| 05/26/23 | Computer Research - Lexis | \$0.39 |
| 05/26/23 | Computer Research - Lexis | \$0.10 |
| 05/31/23 | Computer Research - Lexis | \$1.33 |
| 05/31/23 | Computer Research - Lexis | \$0.15 |

|          |                           |          |
|----------|---------------------------|----------|
| 05/31/23 | Computer Research - Lexis | \$0.15   |
| 06/01/23 | Computer Research - Lexis | \$413.72 |
| 06/01/23 | Computer Research - Lexis | \$215.57 |
| 06/01/23 | Computer Research - Lexis | \$103.43 |
| 06/02/23 | Computer Research - Lexis | \$413.72 |
| 06/02/23 | Computer Research - Lexis | \$107.79 |
| 06/05/23 | Computer Research - Lexis | \$5.57   |
| 06/05/23 | Computer Research - Lexis | \$0.37   |
| 06/05/23 | Computer Research - Lexis | \$0.05   |
| 06/06/23 | Computer Research - Lexis | \$0.23   |
| 06/07/23 | Computer Research - Lexis | \$107.79 |
| 06/07/23 | Computer Research - Lexis | \$103.43 |
| 06/07/23 | Computer Research - Lexis | \$0.71   |
| 06/07/23 | Computer Research - Lexis | \$0.71   |
| 06/07/23 | Computer Research - Lexis | \$0.71   |
| 06/07/23 | Computer Research - Lexis | \$0.23   |
| 06/07/23 | Computer Research - Lexis | \$0.16   |
| 06/07/23 | Computer Research - Lexis | \$0.08   |
| 06/07/23 | Computer Research - Lexis | \$0.05   |
| 06/08/23 | Computer Research - Lexis | \$0.71   |
| 06/08/23 | Computer Research - Lexis | \$0.54   |
| 06/08/23 | Computer Research - Lexis | \$0.23   |
| 06/09/23 | Computer Research - Lexis | \$323.36 |

|          |                           |            |
|----------|---------------------------|------------|
| 06/09/23 | Computer Research - Lexis | \$107.79   |
| 06/09/23 | Computer Research - Lexis | \$103.43   |
| 06/09/23 | Computer Research - Lexis | \$57.70    |
| 06/09/23 | Computer Research - Lexis | \$0.23     |
| 06/09/23 | Computer Research - Lexis | \$0.08     |
| 06/10/23 | Computer Research - Lexis | \$0.71     |
| 06/10/23 | Computer Research - Lexis | \$0.05     |
| 06/10/23 | Computer Research - Lexis | \$0.05     |
| 06/12/23 | Computer Research - Lexis | \$1,965.19 |
| 06/12/23 | Computer Research - Lexis | \$517.16   |
| 06/12/23 | Computer Research - Lexis | \$431.14   |
| 06/12/23 | Computer Research - Lexis | \$107.79   |
| 06/12/23 | Computer Research - Lexis | \$103.43   |
| 06/12/23 | Computer Research - Lexis | \$0.71     |
| 06/12/23 | Computer Research - Lexis | \$0.53     |
| 06/12/23 | Computer Research - Lexis | \$0.27     |
| 06/12/23 | Computer Research - Lexis | \$0.08     |
| 06/13/23 | Computer Research - Lexis | \$0.71     |
| 06/13/23 | Computer Research - Lexis | \$0.23     |
| 06/13/23 | Computer Research - Lexis | \$0.11     |
| 06/13/23 | Computer Research - Lexis | \$0.08     |
| 06/13/23 | Computer Research - Lexis | \$0.05     |
| 06/14/23 | Computer Research - Lexis | \$0.23     |

|          |                           |          |
|----------|---------------------------|----------|
| 06/14/23 | Computer Research - Lexis | \$0.08   |
| 06/14/23 | Computer Research - Lexis | \$0.08   |
| 06/15/23 | Computer Research - Lexis | \$2.12   |
| 06/15/23 | Computer Research - Lexis | \$0.71   |
| 06/15/23 | Computer Research - Lexis | \$0.23   |
| 06/15/23 | Computer Research - Lexis | \$0.08   |
| 06/16/23 | Computer Research - Lexis | \$0.71   |
| 06/16/23 | Computer Research - Lexis | \$0.23   |
| 06/16/23 | Computer Research - Lexis | \$0.08   |
| 06/16/23 | Computer Research - Lexis | \$0.05   |
| 06/19/23 | Computer Research - Lexis | \$0.53   |
| 06/19/23 | Computer Research - Lexis | \$0.08   |
| 06/20/23 | Computer Research - Lexis | \$930.88 |
| 06/20/23 | Computer Research - Lexis | \$0.23   |
| 06/20/23 | Computer Research - Lexis | \$0.16   |
| 06/20/23 | Computer Research - Lexis | \$0.08   |
| 06/21/23 | Computer Research - Lexis | \$413.72 |
| 06/21/23 | Computer Research - Lexis | \$107.79 |
| 06/21/23 | Computer Research - Lexis | \$103.43 |
| 06/21/23 | Computer Research - Lexis | \$1.74   |
| 06/21/23 | Computer Research - Lexis | \$0.71   |
| 06/21/23 | Computer Research - Lexis | \$0.23   |
| 06/21/23 | Computer Research - Lexis | \$0.08   |

|          |                           |          |
|----------|---------------------------|----------|
| 06/21/23 | Computer Research - Lexis | \$0.08   |
| 06/22/23 | Computer Research - Lexis | \$724.02 |
| 06/22/23 | Computer Research - Lexis | \$310.29 |
| 06/22/23 | Computer Research - Lexis | \$206.86 |
| 06/22/23 | Computer Research - Lexis | \$107.79 |
| 06/22/23 | Computer Research - Lexis | \$0.23   |
| 06/22/23 | Computer Research - Lexis | \$0.11   |
| 06/22/23 | Computer Research - Lexis | \$0.08   |
| 06/23/23 | Computer Research - Lexis | \$431.14 |
| 06/23/23 | Computer Research - Lexis | \$103.43 |
| 06/23/23 | Computer Research - Lexis | \$103.43 |
| 06/23/23 | Computer Research - Lexis | \$0.23   |
| 06/23/23 | Computer Research - Lexis | \$0.11   |
| 06/23/23 | Computer Research - Lexis | \$0.08   |
| 06/26/23 | Computer Research - Lexis | \$1.36   |
| 06/26/23 | Computer Research - Lexis | \$0.53   |
| 06/26/23 | Computer Research - Lexis | \$0.08   |
| 06/26/23 | Computer Research - Lexis | \$0.08   |
| 06/27/23 | Computer Research - Lexis | \$0.27   |
| 06/27/23 | Computer Research - Lexis | \$0.23   |
| 06/27/23 | Computer Research - Lexis | \$0.08   |
| 06/28/23 | Computer Research - Lexis | \$103.43 |
| 06/28/23 | Computer Research - Lexis | \$0.44   |

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|----------|---------------------------|----------|
| 06/28/23 | Computer Research - Lexis | \$0.23   |
| 06/28/23 | Computer Research - Lexis | \$0.08   |
| 06/29/23 | Computer Research - Lexis | \$646.72 |
| 06/29/23 | Computer Research - Lexis | \$620.59 |
| 06/29/23 | Computer Research - Lexis | \$517.16 |
| 06/29/23 | Computer Research - Lexis | \$431.14 |
| 06/29/23 | Computer Research - Lexis | \$115.41 |
| 06/29/23 | Computer Research - Lexis | \$57.70  |
| 06/29/23 | Computer Research - Lexis | \$0.23   |
| 06/29/23 | Computer Research - Lexis | \$0.08   |
| 06/30/23 | Computer Research - Lexis | \$103.43 |
| 06/30/23 | Computer Research - Lexis | \$103.43 |
| 06/30/23 | Computer Research - Lexis | \$0.23   |
| 06/30/23 | Computer Research - Lexis | \$0.08   |
| 06/30/23 | Computer Research - Lexis | \$0.05   |

**June Total: \$11,457.85**

|          |                           |          |
|----------|---------------------------|----------|
| 07/03/23 | Computer Research - Lexis | \$103.43 |
| 07/03/23 | Computer Research - Lexis | \$0.10   |
| 07/03/23 | Computer Research - Lexis | \$0.69   |
| 07/03/23 | Computer Research - Lexis | \$0.10   |
| 07/03/23 | Computer Research - Lexis | \$0.10   |
| 07/03/23 | Computer Research - Lexis | \$0.10   |
| 07/03/23 | Computer Research - Lexis | \$0.10   |
| 07/05/23 | Computer Research - Lexis | \$0.10   |
| 07/05/23 | Computer Research - Lexis | \$0.29   |

|          |                           |          |
|----------|---------------------------|----------|
| 07/06/23 | Computer Research - Lexis | \$0.09   |
| 07/06/23 | Computer Research - Lexis | \$0.27   |
| 07/07/23 | Computer Research - Lexis | \$0.09   |
| 07/07/23 | Computer Research - Lexis | \$0.26   |
| 07/07/23 | Computer Research - Lexis | \$0.81   |
| 07/07/23 | Computer Research - Lexis | \$0.05   |
| 07/07/23 | Computer Research - Lexis | \$0.81   |
| 07/10/23 | Computer Research - Lexis | \$0.09   |
| 07/10/23 | Computer Research - Lexis | \$0.05   |
| 07/10/23 | Computer Research - Lexis | \$0.05   |
| 07/10/23 | Computer Research - Lexis | \$0.61   |
| 07/10/23 | Computer Research - Lexis | \$0.81   |
| 07/11/23 | Computer Research - Lexis | \$0.09   |
| 07/11/23 | Computer Research - Lexis | \$0.05   |
| 07/11/23 | Computer Research - Lexis | \$1.14   |
| 07/11/23 | Computer Research - Lexis | \$0.26   |
| 07/11/23 | Computer Research - Lexis | \$0.05   |
| 07/11/23 | Computer Research - Lexis | \$0.81   |
| 07/12/23 | Computer Research - Lexis | \$310.29 |
| 07/12/23 | Computer Research - Lexis | \$0.09   |
| 07/12/23 | Computer Research - Lexis | \$0.22   |
| 07/12/23 | Computer Research - Lexis | \$0.26   |
| 07/12/23 | Computer Research - Lexis | \$0.09   |
| 07/13/23 | Computer Research - Lexis | \$0.09   |
| 07/13/23 | Computer Research - Lexis | \$0.26   |
| 07/14/23 | Computer Research - Lexis | \$206.86 |
| 07/14/23 | Computer Research - Lexis | \$0.09   |
| 07/14/23 | Computer Research - Lexis | \$0.76   |
| 07/14/23 | Computer Research - Lexis | \$0.26   |

|          |                           |        |
|----------|---------------------------|--------|
| 07/17/23 | Computer Research - Lexis | \$0.09 |
| 07/17/23 | Computer Research - Lexis | \$0.70 |
| 07/17/23 | Computer Research - Lexis | \$0.09 |
| 07/18/23 | Computer Research - Lexis | \$0.09 |
| 07/18/23 | Computer Research - Lexis | \$0.60 |
| 07/18/23 | Computer Research - Lexis | \$0.05 |
| 07/18/23 | Computer Research - Lexis | \$0.81 |
| 07/18/23 | Computer Research - Lexis | \$0.26 |
| 07/19/23 | Computer Research - Lexis | \$0.09 |
| 07/19/23 | Computer Research - Lexis | \$0.44 |
| 07/19/23 | Computer Research - Lexis | \$0.26 |
| 07/19/23 | Computer Research - Lexis | \$0.81 |
| 07/20/23 | Computer Research - Lexis | \$0.09 |
| 07/20/23 | Computer Research - Lexis | \$0.26 |
| 07/21/23 | Computer Research - Lexis | \$0.09 |
| 07/21/23 | Computer Research - Lexis | \$1.09 |
| 07/21/23 | Computer Research - Lexis | \$0.26 |
| 07/24/23 | Computer Research - Lexis | \$0.09 |
| 07/24/23 | Computer Research - Lexis | \$0.70 |
| 07/24/23 | Computer Research - Lexis | \$0.09 |
| 07/25/23 | Computer Research - Lexis | \$0.09 |
| 07/25/23 | Computer Research - Lexis | \$0.16 |
| 07/25/23 | Computer Research - Lexis | \$0.81 |
| 07/25/23 | Computer Research - Lexis | \$0.26 |
| 07/25/23 | Computer Research - Lexis | \$0.05 |
| 07/25/23 | Computer Research - Lexis | \$0.05 |
| 07/25/23 | Computer Research - Lexis | \$0.81 |
| 07/26/23 | Computer Research - Lexis | \$0.09 |
| 07/26/23 | Computer Research - Lexis | \$0.26 |

|          |                           |                               |
|----------|---------------------------|-------------------------------|
| 07/27/23 | Computer Research - Lexis | \$517.16                      |
| 07/27/23 | Computer Research - Lexis | \$0.09                        |
| 07/27/23 | Computer Research - Lexis | \$0.26                        |
| 07/28/23 | Computer Research - Lexis | \$0.09                        |
| 07/28/23 | Computer Research - Lexis | \$0.05                        |
| 07/28/23 | Computer Research - Lexis | \$0.11                        |
| 07/28/23 | Computer Research - Lexis | \$0.26                        |
| 07/28/23 | Computer Research - Lexis | \$1.20                        |
| 07/28/23 | Computer Research - Lexis | \$0.05                        |
| 07/28/23 | Computer Research - Lexis | \$0.81                        |
| 07/29/23 | Computer Research - Lexis | \$0.05                        |
| 07/31/23 | Computer Research - Lexis | \$0.09                        |
| 07/31/23 | Computer Research - Lexis | \$0.27                        |
| 07/31/23 | Computer Research - Lexis | \$0.70                        |
| 07/31/23 | Computer Research - Lexis | \$0.09                        |
|          |                           | <b>July Total: \$1,161.49</b> |
| 08/01/23 | Computer Research - Lexis | \$0.09                        |
| 08/01/23 | Computer Research - Lexis | \$0.26                        |
| 08/01/23 | Computer Research - Lexis | \$0.71                        |
| 08/02/23 | Computer Research - Lexis | \$0.05                        |
| 08/02/23 | Computer Research - Lexis | \$0.09                        |
| 08/02/23 | Computer Research - Lexis | \$0.26                        |
| 08/02/23 | Computer Research - Lexis | \$0.82                        |
| 08/02/23 | Computer Research - Lexis | \$1.40                        |
| 08/03/23 | Computer Research - Lexis | \$0.05                        |
| 08/03/23 | Computer Research - Lexis | \$0.08                        |
| 08/03/23 | Computer Research - Lexis | \$0.23                        |
| 08/03/23 | Computer Research - Lexis | \$0.38                        |
| 08/03/23 | Computer Research - Lexis | \$0.71                        |

|          |                           |          |
|----------|---------------------------|----------|
| 08/04/23 | Computer Research - Lexis | \$0.08   |
| 08/04/23 | Computer Research - Lexis | \$0.23   |
| 08/04/23 | Computer Research - Lexis | \$103.43 |
| 08/04/23 | Computer Research - Lexis | \$103.43 |
| 08/04/23 | Computer Research - Lexis | \$206.86 |
| 08/04/23 | Computer Research - Lexis | \$215.57 |
| 08/07/23 | Computer Research - Lexis | \$0.05   |
| 08/07/23 | Computer Research - Lexis | \$0.08   |
| 08/07/23 | Computer Research - Lexis | \$0.08   |
| 08/07/23 | Computer Research - Lexis | \$0.38   |
| 08/07/23 | Computer Research - Lexis | \$0.69   |
| 08/07/23 | Computer Research - Lexis | \$0.71   |
| 08/07/23 | Computer Research - Lexis | \$215.57 |
| 08/08/23 | Computer Research - Lexis | \$0.08   |
| 08/08/23 | Computer Research - Lexis | \$0.08   |
| 08/08/23 | Computer Research - Lexis | \$0.23   |
| 08/08/23 | Computer Research - Lexis | \$0.54   |
| 08/08/23 | Computer Research - Lexis | \$0.71   |
| 08/09/23 | Computer Research - Lexis | \$0.08   |
| 08/09/23 | Computer Research - Lexis | \$0.08   |
| 08/09/23 | Computer Research - Lexis | \$0.23   |
| 08/09/23 | Computer Research - Lexis | \$104.69 |
| 08/09/23 | Computer Research - Lexis | \$206.86 |
| 08/09/23 | Computer Research - Lexis | \$215.57 |
| 08/10/23 | Computer Research - Lexis | \$0.08   |
| 08/10/23 | Computer Research - Lexis | \$0.08   |
| 08/10/23 | Computer Research - Lexis | \$0.23   |
| 08/10/23 | Computer Research - Lexis | \$0.71   |
| 08/10/23 | Computer Research - Lexis | \$0.87   |

|          |                           |          |
|----------|---------------------------|----------|
| 08/11/23 | Computer Research - Lexis | \$0.08   |
| 08/11/23 | Computer Research - Lexis | \$0.08   |
| 08/11/23 | Computer Research - Lexis | \$0.23   |
| 08/11/23 | Computer Research - Lexis | \$0.27   |
| 08/12/23 | Computer Research - Lexis | \$0.71   |
| 08/13/23 | Computer Research - Lexis | \$215.57 |
| 08/13/23 | Computer Research - Lexis | \$310.29 |
| 08/14/23 | Computer Research - Lexis | \$0.08   |
| 08/14/23 | Computer Research - Lexis | \$0.08   |
| 08/14/23 | Computer Research - Lexis | \$0.08   |
| 08/14/23 | Computer Research - Lexis | \$0.22   |
| 08/14/23 | Computer Research - Lexis | \$0.61   |
| 08/14/23 | Computer Research - Lexis | \$0.71   |
| 08/14/23 | Computer Research - Lexis | \$215.57 |
| 08/14/23 | Computer Research - Lexis | \$310.29 |
| 08/15/23 | Computer Research - Lexis | \$0.08   |
| 08/15/23 | Computer Research - Lexis | \$0.08   |
| 08/15/23 | Computer Research - Lexis | \$0.23   |
| 08/16/23 | Computer Research - Lexis | \$0.05   |
| 08/16/23 | Computer Research - Lexis | \$0.05   |
| 08/16/23 | Computer Research - Lexis | \$0.08   |
| 08/16/23 | Computer Research - Lexis | \$0.08   |
| 08/16/23 | Computer Research - Lexis | \$0.11   |
| 08/16/23 | Computer Research - Lexis | \$0.23   |
| 08/16/23 | Computer Research - Lexis | \$0.71   |
| 08/16/23 | Computer Research - Lexis | \$0.71   |
| 08/16/23 | Computer Research - Lexis | \$0.71   |
| 08/16/23 | Computer Research - Lexis | \$1.14   |
| 08/17/23 | Computer Research - Lexis | \$0.05   |

|          |                           |          |
|----------|---------------------------|----------|
| 08/17/23 | Computer Research - Lexis | \$0.08   |
| 08/17/23 | Computer Research - Lexis | \$0.08   |
| 08/17/23 | Computer Research - Lexis | \$0.23   |
| 08/17/23 | Computer Research - Lexis | \$0.27   |
| 08/18/23 | Computer Research - Lexis | \$0.08   |
| 08/18/23 | Computer Research - Lexis | \$0.08   |
| 08/18/23 | Computer Research - Lexis | \$0.23   |
| 08/18/23 | Computer Research - Lexis | \$103.43 |
| 08/21/23 | Computer Research - Lexis | \$0.08   |
| 08/21/23 | Computer Research - Lexis | \$0.08   |
| 08/21/23 | Computer Research - Lexis | \$0.08   |
| 08/21/23 | Computer Research - Lexis | \$0.22   |
| 08/21/23 | Computer Research - Lexis | \$0.61   |
| 08/21/23 | Computer Research - Lexis | \$0.71   |
| 08/22/23 | Computer Research - Lexis | \$0.08   |
| 08/22/23 | Computer Research - Lexis | \$0.08   |
| 08/22/23 | Computer Research - Lexis | \$0.23   |
| 08/23/23 | Computer Research - Lexis | \$0.05   |
| 08/23/23 | Computer Research - Lexis | \$0.05   |
| 08/23/23 | Computer Research - Lexis | \$0.08   |
| 08/23/23 | Computer Research - Lexis | \$0.08   |
| 08/23/23 | Computer Research - Lexis | \$0.16   |
| 08/23/23 | Computer Research - Lexis | \$0.23   |
| 08/23/23 | Computer Research - Lexis | \$0.71   |
| 08/23/23 | Computer Research - Lexis | \$0.71   |
| 08/24/23 | Computer Research - Lexis | \$0.08   |
| 08/24/23 | Computer Research - Lexis | \$0.08   |
| 08/24/23 | Computer Research - Lexis | \$0.08   |
| 08/24/23 | Computer Research - Lexis | \$0.23   |

|          |                           |          |
|----------|---------------------------|----------|
| 08/25/23 | Computer Research - Lexis | \$0.08   |
| 08/25/23 | Computer Research - Lexis | \$0.08   |
| 08/25/23 | Computer Research - Lexis | \$0.08   |
| 08/25/23 | Computer Research - Lexis | \$0.23   |
| 08/25/23 | Computer Research - Lexis | \$103.43 |
| 08/28/23 | Computer Research - Lexis | \$0.05   |
| 08/28/23 | Computer Research - Lexis | \$0.05   |
| 08/28/23 | Computer Research - Lexis | \$0.08   |
| 08/28/23 | Computer Research - Lexis | \$0.08   |
| 08/28/23 | Computer Research - Lexis | \$0.08   |
| 08/28/23 | Computer Research - Lexis | \$0.08   |
| 08/28/23 | Computer Research - Lexis | \$0.11   |
| 08/28/23 | Computer Research - Lexis | \$0.16   |
| 08/28/23 | Computer Research - Lexis | \$0.61   |
| 08/28/23 | Computer Research - Lexis | \$0.71   |
| 08/28/23 | Computer Research - Lexis | \$0.82   |
| 08/28/23 | Computer Research - Lexis | \$0.93   |
| 08/28/23 | Computer Research - Lexis | \$2.81   |
| 08/29/23 | Computer Research - Lexis | \$0.08   |
| 08/29/23 | Computer Research - Lexis | \$0.08   |
| 08/29/23 | Computer Research - Lexis | \$0.08   |
| 08/29/23 | Computer Research - Lexis | \$0.11   |
| 08/29/23 | Computer Research - Lexis | \$0.11   |
| 08/29/23 | Computer Research - Lexis | \$0.23   |
| 08/29/23 | Computer Research - Lexis | \$0.71   |
| 08/29/23 | Computer Research - Lexis | \$107.79 |
| 08/29/23 | Computer Research - Lexis | \$310.29 |
| 08/30/23 | Computer Research - Lexis | \$0.05   |

|          |                           |          |
|----------|---------------------------|----------|
| 08/30/23 | Computer Research - Lexis | \$0.08   |
| 08/30/23 | Computer Research - Lexis | \$0.08   |
| 08/30/23 | Computer Research - Lexis | \$0.08   |
| 08/30/23 | Computer Research - Lexis | \$0.23   |
| 08/30/23 | Computer Research - Lexis | \$0.71   |
| 08/30/23 | Computer Research - Lexis | \$0.76   |
| 08/31/23 | Computer Research - Lexis | \$0.05   |
| 08/31/23 | Computer Research - Lexis | \$0.08   |
| 08/31/23 | Computer Research - Lexis | \$0.08   |
| 08/31/23 | Computer Research - Lexis | \$0.08   |
| 08/31/23 | Computer Research - Lexis | \$0.11   |
| 08/31/23 | Computer Research - Lexis | \$0.23   |
| 08/31/23 | Computer Research - Lexis | \$0.71   |
| 08/31/23 | Computer Research - Lexis | \$0.71   |
| 08/31/23 | Computer Research - Lexis | \$107.79 |
| 08/31/23 | Computer Research - Lexis | \$107.79 |
| 08/31/23 | Computer Research - Lexis | \$206.86 |

**August Total: \$3,508.29**

#### **Computer Research - Pacer**

|          |                           |          |
|----------|---------------------------|----------|
| 06/30/23 | Computer Research - Pacer | \$3.60   |
| 06/30/23 | Computer Research - Pacer | \$12.00  |
| 07/05/23 | Computer Research - Pacer | \$55.00  |
| 07/05/23 | Computer Research - Pacer | \$371.10 |
| 07/05/23 | Computer Research - Pacer | \$7.90   |
| 07/05/23 | Computer Research - Pacer | \$0.50   |
| 07/05/23 | Computer Research - Pacer | \$1.50   |
| 07/05/23 | Computer Research - Pacer | \$84.40  |
| 07/05/23 | Computer Research - Pacer | \$12.50  |
| 07/05/23 | Computer Research - Pacer | \$12.20  |

|          |                           |          |
|----------|---------------------------|----------|
| 07/05/23 | Computer Research - Pacer | \$45.70  |
| 07/05/23 | Computer Research - Pacer | \$46.80  |
| 07/05/23 | Computer Research - Pacer | \$179.90 |
| 07/05/23 | Computer Research - Pacer | \$195.90 |
| 07/05/23 | Computer Research - Pacer | \$19.30  |
| 07/05/23 | Computer Research - Pacer | \$15.40  |
| 07/05/23 | Computer Research - Pacer | \$2.90   |
| 07/05/23 | Computer Research - Pacer | \$8.70   |
| 07/05/23 | Computer Research - Pacer | \$6.90   |
| 07/05/23 | Computer Research - Pacer | \$11.20  |

**July Total: \$1,093.40**

**Computer Research – Westlaw**

|          |                             |            |
|----------|-----------------------------|------------|
| 06/01/23 | Computer Research - Westlaw | \$252.81   |
| 06/01/23 | Computer Research - Westlaw | \$252.81   |
| 06/01/23 | Computer Research - Westlaw | \$126.40   |
| 06/01/23 | Computer Research - Westlaw | \$35.28    |
| 06/02/23 | Computer Research - Westlaw | \$1,264.04 |
| 06/02/23 | Computer Research - Westlaw | \$542.85   |
| 06/02/23 | Computer Research - Westlaw | \$126.40   |
| 06/05/23 | Computer Research - Westlaw | \$545.79   |
| 06/05/23 | Computer Research - Westlaw | \$38.22    |
| 06/05/23 | Computer Research - Westlaw | \$30.38    |
| 06/06/23 | Computer Research - Westlaw | \$1,480.59 |
| 06/06/23 | Computer Research - Westlaw | \$1,101.38 |
| 06/06/23 | Computer Research - Westlaw | \$379.21   |

|          |                             |            |
|----------|-----------------------------|------------|
| 06/06/23 | Computer Research - Westlaw | \$30.38    |
| 06/07/23 | Computer Research - Westlaw | \$252.81   |
| 06/07/23 | Computer Research - Westlaw | \$126.40   |
| 06/07/23 | Computer Research - Westlaw | \$126.40   |
| 06/07/23 | Computer Research - Westlaw | \$122.78   |
| 06/08/23 | Computer Research - Westlaw | \$126.40   |
| 06/08/23 | Computer Research - Westlaw | \$32.83    |
| 06/09/23 | Computer Research - Westlaw | \$126.40   |
| 06/09/23 | Computer Research - Westlaw | \$126.40   |
| 06/11/23 | Computer Research - Westlaw | \$252.81   |
| 06/12/23 | Computer Research - Westlaw | \$4,184.07 |
| 06/12/23 | Computer Research - Westlaw | \$1,833.35 |
| 06/12/23 | Computer Research - Westlaw | \$618.30   |
| 06/12/23 | Computer Research - Westlaw | \$379.21   |
| 06/12/23 | Computer Research - Westlaw | \$342.96   |
| 06/12/23 | Computer Research - Westlaw | \$126.40   |
| 06/12/23 | Computer Research - Westlaw | \$126.40   |
| 06/12/23 | Computer Research - Westlaw | \$90.15    |
| 06/13/23 | Computer Research - Westlaw | \$252.81   |
| 06/13/23 | Computer Research - Westlaw | \$252.81   |
| 06/13/23 | Computer Research - Westlaw | \$126.40   |
| 06/13/23 | Computer Research - Westlaw | \$126.40   |
| 06/13/23 | Computer Research - Westlaw | \$126.40   |

|          |                             |            |
|----------|-----------------------------|------------|
| 06/13/23 | Computer Research - Westlaw | \$126.40   |
| 06/13/23 | Computer Research - Westlaw | \$122.78   |
| 06/14/23 | Computer Research - Westlaw | \$1,011.23 |
| 06/14/23 | Computer Research - Westlaw | \$216.55   |
| 06/14/23 | Computer Research - Westlaw | \$126.40   |
| 06/14/23 | Computer Research - Westlaw | \$40.17    |
| 06/15/23 | Computer Research - Westlaw | \$884.83   |
| 06/15/23 | Computer Research - Westlaw | \$438.98   |
| 06/15/23 | Computer Research - Westlaw | \$252.81   |
| 06/16/23 | Computer Research - Westlaw | \$1,119.02 |
| 06/16/23 | Computer Research - Westlaw | \$1,011.23 |
| 06/16/23 | Computer Research - Westlaw | \$167.56   |
| 06/16/23 | Computer Research - Westlaw | \$126.40   |
| 06/17/23 | Computer Research - Westlaw | \$180.30   |
| 06/18/23 | Computer Research - Westlaw | \$38.22    |
| 06/19/23 | Computer Research - Westlaw | \$126.40   |
| 06/20/23 | Computer Research - Westlaw | \$525.21   |
| 06/20/23 | Computer Research - Westlaw | \$505.62   |
| 06/20/23 | Computer Research - Westlaw | \$306.70   |
| 06/20/23 | Computer Research - Westlaw | \$167.56   |
| 06/20/23 | Computer Research - Westlaw | \$90.15    |
| 06/21/23 | Computer Research - Westlaw | \$126.40   |
| 06/22/23 | Computer Research - Westlaw | \$252.81   |

|          |                             |            |
|----------|-----------------------------|------------|
| 06/22/23 | Computer Research - Westlaw | \$126.40   |
| 06/23/23 | Computer Research - Westlaw | \$1,011.23 |
| 06/23/23 | Computer Research - Westlaw | \$632.02   |
| 06/23/23 | Computer Research - Westlaw | \$252.81   |
| 06/23/23 | Computer Research - Westlaw | \$252.81   |
| 06/26/23 | Computer Research - Westlaw | \$252.81   |
| 06/26/23 | Computer Research - Westlaw | \$126.40   |
| 06/27/23 | Computer Research - Westlaw | \$126.40   |
| 06/27/23 | Computer Research - Westlaw | \$126.40   |
| 06/28/23 | Computer Research - Westlaw | \$722.17   |
| 06/28/23 | Computer Research - Westlaw | \$126.40   |
| 06/29/23 | Computer Research - Westlaw | \$379.21   |
| 06/29/23 | Computer Research - Westlaw | \$252.81   |
| 06/29/23 | Computer Research - Westlaw | \$126.40   |
| 06/29/23 | Computer Research - Westlaw | \$126.40   |
| 06/30/23 | Computer Research - Westlaw | \$379.21   |
| 06/30/23 | Computer Research - Westlaw | \$342.96   |
| 06/30/23 | Computer Research - Westlaw | \$126.40   |
| 06/30/23 | Computer Research - Westlaw | \$90.15    |

**June Total: \$29,628.55**

|          |                             |          |
|----------|-----------------------------|----------|
| 07/01/23 | Computer Research - Westlaw | \$126.40 |
| 07/03/23 | Computer Research - Westlaw | \$379.21 |
| 07/03/23 | Computer Research - Westlaw | \$126.40 |

|          |                             |            |
|----------|-----------------------------|------------|
| 07/05/23 | Computer Research - Westlaw | \$126.40   |
| 07/06/23 | Computer Research - Westlaw | \$1,849.02 |
| 07/07/23 | Computer Research - Westlaw | \$252.81   |
| 07/07/23 | Computer Research - Westlaw | \$126.40   |
| 07/09/23 | Computer Research - Westlaw | \$126.40   |
| 07/10/23 | Computer Research - Westlaw | \$252.81   |
| 07/10/23 | Computer Research - Westlaw | \$252.81   |
| 07/11/23 | Computer Research - Westlaw | \$1,141.55 |
| 07/11/23 | Computer Research - Westlaw | \$252.81   |
| 07/12/23 | Computer Research - Westlaw | \$252.81   |
| 07/12/23 | Computer Research - Westlaw | \$1,011.23 |
| 07/14/23 | Computer Research - Westlaw | \$167.56   |
| 07/17/23 | Computer Research - Westlaw | \$505.62   |
| 07/17/23 | Computer Research - Westlaw | \$126.40   |
| 07/19/23 | Computer Research - Westlaw | \$252.81   |
| 07/27/23 | Computer Research - Westlaw | \$1,005.35 |
| 07/27/23 | Computer Research - Westlaw | \$379.21   |
| 07/29/23 | Computer Research - Westlaw | \$252.81   |
| 07/31/23 | Computer Research - Westlaw | \$252.81   |

**July Total: \$9,219.63**

|          |                             |            |
|----------|-----------------------------|------------|
| 08/01/23 | Computer Research - Westlaw | \$252.81   |
| 08/03/23 | Computer Research - Westlaw | \$1,137.63 |
| 08/03/23 | Computer Research - Westlaw | \$1,317.93 |
| 08/04/23 | Computer Research - Westlaw | \$535.99   |
| 08/06/23 | Computer Research - Westlaw | \$1,137.63 |
| 08/08/23 | Computer Research - Westlaw | \$126.40   |
| 08/09/23 | Computer Research - Westlaw | \$122.78   |
| 08/09/23 | Computer Research - Westlaw | \$379.21   |

|          |                             |            |
|----------|-----------------------------|------------|
| 08/09/23 | Computer Research - Westlaw | \$546.77   |
| 08/09/23 | Computer Research - Westlaw | \$1,928.39 |
| 08/10/23 | Computer Research - Westlaw | \$126.40   |
| 08/10/23 | Computer Research - Westlaw | \$126.40   |
| 08/10/23 | Computer Research - Westlaw | \$884.83   |
| 08/11/23 | Computer Research - Westlaw | \$252.81   |
| 08/11/23 | Computer Research - Westlaw | \$252.81   |
| 08/11/23 | Computer Research - Westlaw | \$670.23   |
| 08/15/23 | Computer Research - Westlaw | \$383.13   |
| 08/16/23 | Computer Research - Westlaw | \$126.40   |
| 08/17/23 | Computer Research - Westlaw | \$126.40   |
| 08/17/23 | Computer Research - Westlaw | \$1,845.10 |
| 08/18/23 | Computer Research - Westlaw | \$505.62   |
| 08/18/23 | Computer Research - Westlaw | \$632.02   |
| 08/18/23 | Computer Research - Westlaw | \$2,528.08 |
| 08/19/23 | Computer Research - Westlaw | \$252.81   |
| 08/20/23 | Computer Research - Westlaw | \$252.81   |
| 08/20/23 | Computer Research - Westlaw | \$293.96   |
| 08/21/23 | Computer Research - Westlaw | \$126.40   |
| 08/23/23 | Computer Research - Westlaw | \$122.78   |
| 08/23/23 | Computer Research - Westlaw | \$505.62   |
| 08/23/23 | Computer Research - Westlaw | \$505.62   |
| 08/24/23 | Computer Research - Westlaw | \$38.22    |
| 08/24/23 | Computer Research - Westlaw | \$126.40   |
| 08/24/23 | Computer Research - Westlaw | \$202.83   |
| 08/24/23 | Computer Research - Westlaw | \$252.81   |
| 08/24/23 | Computer Research - Westlaw | \$505.62   |
| 08/25/23 | Computer Research - Westlaw | \$126.40   |
| 08/25/23 | Computer Research - Westlaw | \$252.81   |

|          |                             |            |
|----------|-----------------------------|------------|
| 08/25/23 | Computer Research - Westlaw | \$252.81   |
| 08/25/23 | Computer Research - Westlaw | \$379.21   |
| 08/27/23 | Computer Research - Westlaw | \$1,547.22 |
| 08/28/23 | Computer Research - Westlaw | \$126.40   |
| 08/28/23 | Computer Research - Westlaw | \$631.04   |
| 08/29/23 | Computer Research - Westlaw | \$126.40   |
| 08/29/23 | Computer Research - Westlaw | \$126.40   |
| 08/29/23 | Computer Research - Westlaw | \$126.40   |
| 08/29/23 | Computer Research - Westlaw | \$884.83   |
| 08/30/23 | Computer Research - Westlaw | \$90.15    |
| 08/30/23 | Computer Research - Westlaw | \$126.40   |
| 08/30/23 | Computer Research - Westlaw | \$1,937.21 |
| 08/31/23 | Computer Research - Westlaw | \$126.40   |
| 08/31/23 | Computer Research - Westlaw | \$323.36   |
| 08/31/23 | Computer Research - Westlaw | \$379.21   |

**August Total: \$26,694.30**

#### Court Fees

|          |   |          |
|----------|---|----------|
| 06/23/23 | VENDOR: Capitol Services, Inc.<br>INVOICE#: 2023287294 DATE: 6/23/2023<br>Lien Searches | \$299.43 |
|----------|---|----------|

**June Total: \$299.43**

#### Delivery Services / Courier

|          |  |          |
|----------|--|----------|
| 06/01/23 | VENDOR: Uber Technologies, Inc.<br>INVOICE#: 60E4D3 DATE: 7/1/2023 | \$132.30 |
| 06/01/23 | VENDOR: Uber Technologies, Inc.<br>INVOICE#: 60E4D3 DATE: 7/1/2023 | \$19.34  |
| 06/01/23 | VENDOR: Uber Technologies, Inc.<br>INVOICE#: 60E4D3 DATE: 7/1/2023 | \$85.42  |

|          |   |                               |
|----------|---|-------------------------------|
| 06/12/23 | VENDOR: Inta-Boro Acres, Inc.<br>INVOICE#: 9600 DATE: 6/21/2023 | \$66.02                       |
| 06/12/23 | VENDOR: Federal Express<br>INVOICE#: 816335133 DATE: 6/15/2023  | \$19.70                       |
| 06/14/23 | VENDOR: Inta-Boro Acres, Inc.<br>INVOICE#: 9600 DATE: 6/21/2023 | \$145.44                      |
| 06/29/23 | VENDOR: Federal Express<br>INVOICE#: 818059639 DATE: 7/3/2023   | \$20.60                       |
|          |   | <b>June Total: \$488.82</b>   |
| 07/17/23 | VENDOR: Federal Express INVOICE#: 819722190<br>DATE: 7/20/2023  | \$24.95                       |
| 07/20/23 | VENDOR: Federal Express INVOICE#: 820049435<br>DATE: 7/24/2023  | \$19.83                       |
| 07/20/23 | VENDOR: Federal Express INVOICE#: 820049435<br>DATE: 7/24/2023  | \$19.83                       |
|          |   | <b>July Total: \$64.61</b>    |
| 08/01/23 | VENDOR: Inta-Boro Acres, Inc. INVOICE#: 10069<br>DATE: 8/1/2023 | \$279.23                      |
| 08/31/23 | VENDOR: Federal Express INVOICE#: 824439834<br>DATE: 9/4/2023   | \$21.89                       |
| 08/31/23 | VENDOR: Federal Express INVOICE#: 824439834<br>DATE: 9/4/2023   | \$25.66                       |
| 08/31/23 | VENDOR: Federal Express INVOICE#: 824439834<br>DATE: 9/4/2023   | \$25.66                       |
| 08/31/23 | VENDOR: Federal Express INVOICE#: 824439834<br>DATE: 9/4/2023   | \$25.66                       |
|          |   | <b>August Total: \$378.10</b> |

## Meals

|          |                     |         |
|----------|---------------------|---------|
| 05/09/23 | Meals - M. Weinberg | \$20.00 |
|----------|---------------------|---------|

|          |                       |         |
|----------|-----------------------|---------|
| 05/09/23 | Meals - S. Levander   | \$20.00 |
| 05/09/23 | Meals - A. Lotty      | \$20.00 |
| 05/09/23 | Meals - B. Richey     | \$20.00 |
| 05/10/23 | Meals - A. Gariboldi  | \$20.00 |
| 05/10/23 | Meals - B. Richey     | \$20.00 |
| 05/11/23 | Meals - A. Gariboldi  | \$20.00 |
| 05/11/23 | Meals - Adubofour     | \$20.00 |
| 05/11/23 | Meals - E. Morrow     | \$20.00 |
| 05/11/23 | Meals - S. Levander   | \$20.00 |
| 05/11/23 | Meals - S. Bremer     | \$20.00 |
| 05/11/23 | Meals - K. MacAdam    | \$20.00 |
| 05/11/23 | Meals - L. Swiderski  | \$20.00 |
| 05/12/23 | Meals - E. Amorim     | \$20.00 |
| 05/15/23 | Meals - A. Gariboldi  | \$20.00 |
| 05/15/23 | Meals - D. Ferreira   | \$20.00 |
| 05/15/23 | Meals - A. Lotty      | \$20.00 |
| 05/16/23 | Meals - D. Ferreira   | \$20.00 |
| 05/16/23 | Meals - H. Kim        | \$20.00 |
| 05/16/23 | Meals - A. Al-Sharari | \$20.00 |
| 05/16/23 | Meals - E. Morrow     | \$20.00 |
| 05/16/23 | Meals - A. Lotty      | \$20.00 |
| 05/17/23 | Meals - M. Rathi      | \$20.00 |
| 05/17/23 | Meals - E. Morrow     | \$20.00 |

|          |                         |         |
|----------|-------------------------|---------|
| 05/17/23 | Meals - S. Bremer       | \$20.00 |
| 05/17/23 | Meals - E. Amorim       | \$20.00 |
| 05/17/23 | Meals - A. Lotty        | \$20.00 |
| 05/17/23 | Meals - S. Saran        | \$20.00 |
| 05/17/23 | Meals - A. Gallagher    | \$20.00 |
| 05/18/23 | Meals - A. Saenz        | \$20.00 |
| 05/18/23 | Meals - M. Rathi        | \$20.00 |
| 05/18/23 | Meals - S. Saran        | \$20.00 |
| 05/18/23 | Meals - S. Levander     | \$20.00 |
| 05/18/23 | Meals - E. Morrow       | \$20.00 |
| 05/18/23 | Meals - B. Richey       | \$20.00 |
| 05/18/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/01/23 | Meals - A. Gariboldi    | \$20.00 |
| 06/01/23 | Meals - J. Massey       | \$20.00 |
| 06/01/23 | Meals - M. Kowiak       | \$20.00 |
| 06/01/23 | Meals - N. Reynolds     | \$20.00 |
| 06/01/23 | Meals - A. Lotty        | \$20.00 |
| 06/01/23 | Meals - K. MacAdam      | \$20.00 |
| 06/02/23 | Meals - E. Morrow       | \$20.00 |
| 06/05/23 | Meals - A. Gariboldi    | \$20.00 |
| 06/06/23 | Meals - L. Arnett       | \$20.00 |
| 06/06/23 | Meals - S. Saran        | \$20.00 |
| 06/07/23 | Meals - A. Gallagher    | \$20.00 |

|          |                         |         |
|----------|-------------------------|---------|
| 06/07/23 | Meals - A. Gariboldi    | \$20.00 |
| 06/07/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/07/23 | Meals - S. Saran        | \$20.00 |
| 06/07/23 | Meals - L. Swiderski    | \$20.00 |
| 06/08/23 | Meals - N. Reynolds     | \$20.00 |
| 06/08/23 | Meals - M. Hatch        | \$20.00 |
| 06/08/23 | Meals - A. Gallagher    | \$20.00 |
| 06/08/23 | Meals - H. Kim          | \$20.00 |
| 06/08/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/08/23 | Meals - S. Saran        | \$20.00 |
| 06/08/23 | Meals - E. Morrow       | \$20.00 |
| 06/09/23 | Meals - A. Saenz        | \$20.00 |
| 06/11/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/11/23 | Meals - S. Saran        | \$20.00 |
| 06/11/23 | Meals - S. Saran        | \$20.00 |
| 06/12/23 | Meals - M. Rathi        | \$20.00 |
| 06/12/23 | Meals - A. Mitchell     | \$20.00 |
| 06/12/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/12/23 | Meals - E. Morrow       | \$20.00 |
| 06/12/23 | Meals - M. Hatch        | \$20.00 |
| 06/13/23 | Meals - A. Gallagher    | \$20.00 |
| 06/13/23 | Meals - E. Morrow       | \$20.00 |
| 06/14/23 | Meals - A. Gariboldi    | \$20.00 |

|          |                         |         |
|----------|-------------------------|---------|
| 06/14/23 | Meals - S. Saran        | \$20.00 |
| 06/14/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/14/23 | Meals - A. Gallagher    | \$20.00 |
| 06/14/23 | Meals - M. Kowiak       | \$20.00 |
| 06/14/23 | Meals - L. Swiderski    | \$20.00 |
| 06/16/23 | Meals - U. Gayadin      | \$20.00 |
| 06/20/23 | Meals - A. Gariboldi    | \$20.00 |
| 06/20/23 | Meals - M. Kohles       | \$20.00 |
| 06/21/23 | Meals - M. Rathi        | \$20.00 |
| 06/21/23 | Meals - S. Saran        | \$20.00 |
| 06/21/23 | Meals - A. Gallagher    | \$20.00 |
| 06/21/23 | Meals - M. Kowiak       | \$20.00 |
| 06/21/23 | Meals - B. Lenox        | \$20.00 |
| 06/22/23 | Meals - M. Rathi        | \$20.00 |
| 06/22/23 | Meals - S. Saran        | \$20.00 |
| 06/26/23 | Meals - M. Rathi        | \$20.00 |
| 06/27/23 | Meals - M. Hatch        | \$20.00 |
| 06/27/23 | Meals - R. Minott       | \$20.00 |
| 06/28/23 | Meals - A. Gallagher    | \$20.00 |
| 06/28/23 | Meals - J. Massey       | \$20.00 |
| 06/28/23 | Meals - D. Ferreira     | \$20.00 |
| 06/28/23 | Meals - M. Kowiak       | \$20.00 |
| 06/29/23 | Meals - D. Ferreira     | \$20.00 |

|          |                         |                               |
|----------|-------------------------|-------------------------------|
| 06/29/23 | Meals - J. Massey       | \$20.00                       |
| 06/29/23 | Meals - L. Swiderski    | \$20.00                       |
| 06/30/23 | Meals - H. Kim          | \$20.00                       |
|          |                         | <b>June Total: \$1,920.00</b> |
| 07/05/23 | Meals - J. Massey       | \$20.00                       |
| 07/05/23 | Meals - M. Rathi        | \$20.00                       |
| 07/06/23 | Meals - A. Gariboldi    | \$20.00                       |
| 07/06/23 | Meals - R. Minott       | \$20.00                       |
| 07/06/23 | Meals - R. Wang         | \$20.00                       |
| 07/07/23 | Meals - H. Kim          | \$20.00                       |
| 07/07/23 | Meals - R. Wang         | \$20.00                       |
| 07/08/23 | Meals - S. Saran        | \$20.00                       |
| 07/09/23 | Meals - J. Dyer-Kennedy | \$20.00                       |
| 07/09/23 | Meals - J. Dyer-Kennedy | \$20.00                       |
| 07/10/23 | Meals - A. Gallagher    | \$20.00                       |
| 07/10/23 | Meals - J. Dyer-Kennedy | \$20.00                       |
| 07/10/23 | Meals - R. Minott       | \$20.00                       |
| 07/10/23 | Meals - S. Saran        | \$20.00                       |
| 07/11/23 | Meals - C. Cao          | \$20.00                       |
| 07/11/23 | Meals - E. Morrow       | \$20.00                       |
| 07/11/23 | Meals - J. Massey       | \$20.00                       |
| 07/11/23 | Meals - A. Gallagher    | \$20.00                       |
| 07/11/23 | Meals - L. Dayem        | \$20.00                       |
| 07/11/23 | Meals - S. Saran        | \$20.00                       |
| 07/11/23 | Meals - M. Rathi        | \$20.00                       |
| 07/11/23 | Meals - J. Dyer-Kennedy | \$20.00                       |
| 07/11/23 | Meals - U. Gayadin      | \$20.00                       |
| 07/12/23 | Meals - E. Morrow       | \$20.00                       |

|          |                         |         |
|----------|-------------------------|---------|
| 07/12/23 | Meals - H. Kim          | \$20.00 |
| 07/12/23 | Meals - A. Lotty        | \$20.00 |
| 07/13/23 | Meals - C. Cao          | \$20.00 |
| 07/13/23 | Meals - M. Rathi        | \$20.00 |
| 07/13/23 | Meals - A. Lotty        | \$20.00 |
| 07/13/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 07/13/23 | Meals - H. Kim          | \$20.00 |
| 07/18/23 | Meals - C. Cao          | \$20.00 |
| 07/18/23 | Meals - E. Morrow       | \$20.00 |
| 07/19/23 | Meals - M. Rathi        | \$20.00 |
| 07/19/23 | Meals - M. Hatch        | \$20.00 |
| 07/19/23 | Meals - H. Kim          | \$20.00 |
| 07/19/23 | Meals - A. Gallagher    | \$20.00 |
| 07/19/23 | Meals - S. Bremer       | \$20.00 |
| 07/19/23 | Meals - D. Ferreira     | \$20.00 |
| 07/19/23 | Meals - E. Morrow       | \$20.00 |
| 07/26/23 | Meals - M. Hatch        | \$20.00 |
| 07/26/23 | Meals - D. Ferreira     | \$20.00 |
| 07/26/23 | Meals - M. Kowiak       | \$20.00 |
| 07/27/23 | Meals - D. Schaefer     | \$20.00 |
| 07/27/23 | Meals - E. Morrow       | \$20.00 |
| 07/27/23 | Meals - M. Hatch        | \$20.00 |
| 07/31/23 | Meals - H. Kim          | \$20.00 |

**July Total: \$940.00**

|          |                      |         |
|----------|----------------------|---------|
| 08/01/23 | Meals - H. Kim       | \$20.00 |
| 08/02/23 | Meals - A. Saba      | \$20.00 |
| 08/03/23 | Meals - D. Ferreira  | \$20.00 |
| 08/03/23 | Meals - A. Gariboldi | \$20.00 |

|          |                         |         |
|----------|-------------------------|---------|
| 08/05/23 | Meals - H. Kim          | \$20.00 |
| 08/07/23 | Meals - G. Tung         | \$20.00 |
| 08/07/23 | Meals - D. Ferreira     | \$20.00 |
| 08/08/23 | Meals - J. Knight       | \$20.00 |
| 08/08/23 | Meals - E. Morrow       | \$20.00 |
| 08/08/23 | Meals - G. Tung         | \$20.00 |
| 08/08/23 | Meals - A. Gallagher    | \$20.00 |
| 08/08/23 | Meals - A. Gariboldi    | \$20.00 |
| 08/08/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 08/09/23 | Meals - E. Morrow       | \$20.00 |
| 08/09/23 | Meals - A. Gallagher    | \$20.00 |
| 08/09/23 | Meals - A. Gariboldi    | \$20.00 |
| 08/09/23 | Meals - K. Spoerri      | \$20.00 |
| 08/10/23 | Meals - E. Morrow       | \$20.00 |
| 08/10/23 | Meals - M. Rathi        | \$20.00 |
| 08/10/23 | Meals - D. Fike         | \$20.00 |
| 08/13/23 | Meals - A. Gariboldi    | \$20.00 |
| 08/14/23 | Meals - A. Gariboldi    | \$20.00 |
| 08/15/23 | Meals - E. Morrow       | \$20.00 |
| 08/15/23 | Meals - H. Kim          | \$20.00 |
| 08/16/23 | Meals - G. Tung         | \$20.00 |
| 08/16/23 | Meals - E. Morrow       | \$20.00 |
| 08/16/23 | Meals - S. Simmons      | \$20.00 |
| 08/16/23 | Meals - J. Massey       | \$20.00 |
| 08/16/23 | Meals - H. Kim          | \$20.00 |
| 08/16/23 | Meals - A. Gallagher    | \$20.00 |
| 08/16/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 08/17/23 | Meals - D. Ferreira     | \$20.00 |
| 08/18/23 | Meals - A. Gariboldi    | \$20.00 |

|          |                         |         |
|----------|-------------------------|---------|
| 08/18/23 | Meals - M. Weinberg     | \$20.00 |
| 08/20/23 | Meals - A. Gariboldi    | \$20.00 |
| 08/22/23 | Meals - M. Rathi        | \$20.00 |
| 08/23/23 | Meals - B. Richey       | \$20.00 |
| 08/23/23 | Meals - J. Massey       | \$20.00 |
| 08/23/23 | Meals - A. Saba         | \$20.00 |
| 08/23/23 | Meals - S. Bremer       | \$20.00 |
| 08/23/23 | Meals - D. Fike         | \$20.00 |
| 08/24/23 | Meals - E. Morrow       | \$20.00 |
| 08/29/23 | Meals - B. Lenox        | \$20.00 |
| 08/30/23 | Meals - S. Bremer       | \$20.00 |
| 08/31/23 | Meals - S. Saran        | \$20.00 |
| 08/31/23 | Meals - Cruz Echeverria | \$20.00 |
| 08/31/23 | Meals - U. Gayadin      | \$20.00 |
| 08/30/23 | Meals - M. Hatch        | \$20.00 |
| 08/31/23 | Meals - J. Massey       | \$20.00 |
| 08/30/23 | Meals - B. Lenox        | \$20.00 |
| 08/31/23 | Meals - H. Kim          | \$20.00 |
| 08/29/23 | Meals - D. Fike         | \$20.00 |
| 08/31/23 | Meals - E. Morrow       | \$20.00 |
| 08/31/23 | Meals - A. Gariboldi    | \$20.00 |
| 08/30/23 | Meals - A. Gariboldi    | \$20.00 |
| 08/29/23 | Meals - A. Saba         | \$20.00 |
| 08/30/23 | Meals - H. Kim          | \$20.00 |
| 08/30/23 | Meals - D. Fike         | \$20.00 |
| 08/31/23 | Meals - D. Fike         | \$20.00 |

**August Total: \$1,180.00**

#### **Other-Internet Fees**

08/21/23 VENDOR: Chrome River Reimbursement - NY \$18.35  
INVOICE#: 6174409009210415 DATE: 9/21/2023  
**August Total: \$18.35**

**Professional Services**

|          |  |          |
|----------|--|----------|
| 06/01/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$104.00 |
| 06/01/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$52.50  |
| 06/02/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$35.00  |
| 06/02/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$22.50  |
| 06/04/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$31.00  |
| 06/05/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$86.00  |
| 06/05/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$55.50  |
| 06/05/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$8.50   |
| 06/05/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$5.00   |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$24.00  |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$18.50  |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$12.50  |

|          |   |          |
|----------|---|----------|
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023  | \$12.50  |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023  | \$9.00   |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023  | \$9.00   |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023  | \$4.00   |
| 06/07/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023  | \$12.50  |
| 06/08/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023  | \$13.50  |
| 06/08/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023  | \$11.00  |
| 06/08/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023  | \$11.00  |
| 06/08/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023  | \$8.50   |
| 06/09/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023  | \$15.00  |
| 06/09/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023  | \$8.50   |
| 06/11/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$163.50 |
| 06/11/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$30.00  |
| 06/11/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$21.50  |

|          |   |             |
|----------|---|-------------|
| 06/12/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$9.00      |
| 06/13/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$6.50      |
| 06/15/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$54.00     |
| 06/16/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$16.50     |
| 06/21/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847C DATE: 6/23/2023 | \$28.50     |
| 06/21/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847C DATE: 6/23/2023 | \$16.50     |
| 06/22/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847C DATE: 6/23/2023 | \$18.50     |
| 06/23/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847C DATE: 6/23/2023 | \$21.00     |
| 06/23/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847C DATE: 6/23/2023 | \$6.00      |
| 06/28/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847D DATE: 6/30/2023 | \$30.00     |
| 06/29/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847D DATE: 6/30/2023 | \$150.00    |
| 06/29/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847D DATE: 6/30/2023 | \$16.00     |
| 06/29/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847D DATE: 6/30/2023 | \$13.50     |
| 08/08/23 | VENDOR: Crumpler & 3 Arrows INVOICE#:135089 DATE: 08/08/2023          | \$73,883.34 |

**June Total: \$75,053.84**

|          |   |          |
|----------|---|----------|
| 07/01/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907A DATE: 7/7/2023  | \$20.00  |
| 07/03/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907A DATE: 7/7/2023  | \$451.00 |
| 07/03/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907A DATE: 7/7/2023  | \$90.00  |
| 07/07/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907A DATE: 7/7/2023  | \$8.50   |
| 07/07/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907A DATE: 7/7/2023  | \$18.50  |
| 07/14/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907B DATE: 7/14/2023 | \$12.50  |
| 07/16/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023 | \$30.00  |
| 07/16/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023 | \$12.50  |
| 07/16/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023 | \$12.50  |
| 07/17/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023 | \$231.00 |
| 07/17/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023 | \$100.00 |
| 07/18/23 | VENDOR: CT Corporation System INVOICE#: 27503562-RI DATE: 7/18/2023   | \$160.23 |
| 07/19/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023 | \$8.50   |
| 07/19/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023 | \$3.50   |
| 07/19/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023 | \$4.00   |
| 07/20/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023 | \$21.00  |
| 07/20/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023 | \$26.00  |

|          |  |                     |
|----------|--|---------------------|
| 07/25/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907D DATE: 7/31/2023  | \$32.50             |
| 07/25/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907D DATE: 7/31/2023  | \$17.50             |
| 07/26/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907D DATE: 7/31/2023  | \$21.50             |
| 07/26/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907D DATE: 7/31/2023  | \$46.00             |
| 07/26/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907D DATE: 7/31/2023  | \$12.50             |
| 07/30/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907D DATE: 7/31/2023  | \$5.00              |
| 07/31/23 | VENDOR: CourtAlert.com, Inc. INVOICE#: NY_COU101078_073123 DATE: 7/31/2023   | \$68.20             |
| 09/11/23 | VENDOR: NERA Economic Consulting, INVOICE #: US60745P001 DATE: 09/11/2023  | \$270,640.00        |
|          | <b>July Total:</b>   | <b>\$272,052.93</b> |
| 06/08/23 | VENDOR: Charles Rivers Associates INVOICE#: 1087198 DATE: 6/8/2023<br>Payment for services rendered through May 31, 2023 | \$41,197.50         |
| 08/10/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976B DATE: 8/11/2023  | \$149.00            |
| 08/10/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976B DATE: 8/11/2023  | \$162.50            |
| 08/14/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023  | \$25.00             |
| 08/14/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023  | \$31.00             |
| 08/14/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023  | \$112.50            |
| 08/14/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023  | \$142.50            |
| 08/15/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023  | \$12.50             |

|          |   |          |
|----------|---|----------|
| 08/15/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023 | \$12.50  |
| 08/15/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023 | \$21.50  |
| 08/15/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023 | \$51.00  |
| 08/16/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023 | \$23.50  |
| 08/17/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023 | \$51.50  |
| 08/18/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023 | \$20.00  |
| 08/18/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023 | \$81.50  |
| 08/20/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976D DATE: 8/25/2023 | \$16.50  |
| 08/26/23 | VENDOR: Williams Lea LLC INVOICE#: US004-120001976E DATE: 8/31/2023   | \$178.50 |
| 08/28/23 | VENDOR: Williams Lea LLC INVOICE#: US004-120001976E DATE: 8/31/2023   | \$16.00  |
| 08/30/23 | VENDOR: Williams Lea LLC INVOICE#: US004-120001976E DATE: 8/31/2023   | \$2.50   |

**August Total: \$42,307.50**

### **Transcripts**

|          |   |          |
|----------|---|----------|
| 06/14/23 | VENDOR: eScribers, LLC INVOICE#: 742609 DATE: 6/14/2023<br>Transcript                     | \$108.90 |
| 06/22/23 | VENDOR: Veritext New York Reporting Co<br>INVOICE#: 6660400 DATE: 6/22/2023<br>Transcript | \$713.90 |

**June Total: \$822.80**

### **Transportation**

|          |                                     |         |
|----------|-------------------------------------|---------|
| 05/31/23 | Transportation - S. Bremer          | \$56.30 |
| 05/31/23 | Transportation - M. Hatch           | \$45.91 |
| 05/31/23 | Transportation - H. Colter          | \$46.63 |
| 05/31/23 | Transportation - E. Morrow          | \$37.33 |
| 05/31/23 | Transportation - R. Minott          | \$25.75 |
| 06/01/23 | Transportation - C. Ribeiro         | \$47.92 |
| 06/01/23 | Transportation - J. Massey          | \$54.24 |
| 06/01/23 | Transportation - N. Reynolds        | \$49.18 |
| 06/01/23 | Transportation - M. Hatch           | \$31.45 |
| 06/01/23 | Transportation - A. Lotty           | \$27.51 |
| 06/04/23 | Transportation - A. Gariboldi       | \$55.62 |
| 06/04/23 | Transportation - A. Gariboldi       | \$88.68 |
| 06/05/23 | Transportation - N. Reynolds        | \$45.48 |
| 06/06/23 | Transportation - M. Cinnamon        | \$52.85 |
| 06/06/23 | Transportation - L. Arnett          | \$44.30 |
| 06/06/23 | Transportation - N. Reynolds        | \$43.09 |
| 06/07/23 | Transportation - A. Gallagher       | \$51.72 |
| 06/07/23 | Transportation - A. Gariboldi       | \$43.93 |
| 06/07/23 | Transportation - O. Cruz Echeverria | \$45.57 |
| 06/07/23 | Transportation - S. Saran           | \$37.53 |
| 06/08/23 | Transportation - A. Gallagher       | \$52.99 |
| 06/08/23 | Transportation - N. Reynolds        | \$46.74 |
| 06/08/23 | Transportation - E. Morrow          | \$36.20 |

|          |                                  |         |
|----------|----------------------------------|---------|
| 06/08/23 | Transportation - S. Saran        | \$26.17 |
| 06/08/23 | Transportation - M. Hatch        | \$25.95 |
| 06/09/23 | Transportation - E. Morrow       | \$39.71 |
| 06/09/23 | Transportation - A. Saenz        | \$24.96 |
| 06/11/23 | Transportation - S. Saran        | \$16.90 |
| 06/12/23 | Transportation - E. Morrow       | \$61.57 |
| 06/12/23 | Transportation - M. Hatch        | \$26.96 |
| 06/12/23 | Transportation - A. Saenz        | \$24.05 |
| 06/12/23 | Transportation - A. Mitchell     | \$21.97 |
| 06/13/23 | Transportation - A. Gallagher    | \$51.73 |
| 06/13/23 | Transportation - E. Morrow       | \$36.84 |
| 06/14/23 | Transportation - S. Saran        | \$35.94 |
| 06/14/23 | Transportation - S. Saran        | \$27.78 |
| 06/14/23 | Transportation - J. Dyer-Kennedy | \$63.93 |
| 06/14/23 | Transportation - A. Gallagher    | \$51.33 |
| 06/14/23 | Transportation - R. Minott       | \$27.31 |
| 06/15/23 | Transportation - M. Kowiak       | \$38.92 |
| 06/16/23 | Transportation - U. Gayadin      | \$75.66 |
| 06/21/23 | Transportation - A. Gallagher    | \$57.39 |
| 06/21/23 | Transportation - M. Kowiak       | \$41.91 |
| 06/21/23 | Transportation - S. Saran        | \$38.92 |
| 06/21/23 | Transportation - B. Lenox        | \$22.99 |
| 06/27/23 | Transportation - M. Hatch        | \$36.00 |

|                    |                                  |                   |
|--------------------|----------------------------------|-------------------|
| 06/27/23           | Transportation - R. Minott       | \$27.09           |
| 06/28/23           | Transportation - A. Gallagher    | \$76.94           |
| 06/29/23           | Transportation - R. Minott       | \$28.25           |
| 06/29/23           | Transportation - R. Minott       | \$24.03           |
| <b>June Total:</b> |                                  | <b>\$2,098.12</b> |
| 07/05/23           | Transportation - J. Massey       | \$52.75           |
| 07/06/23           | Transportation - R. Wang         | \$47.95           |
| 07/10/23           | Transportation - A. Gallagher    | \$52.69           |
| 07/10/23           | Transportation - R. Minott       | \$23.62           |
| 07/11/23           | Transportation - H. Kim          | \$40.97           |
| 07/11/23           | Transportation - C. Cao          | \$62.01           |
| 07/11/23           | Transportation - S. Saran        | \$27.70           |
| 07/11/23           | Transportation - J. Dyer-Kennedy | \$64.90           |
| 07/11/23           | Transportation - U. Gayadin      | \$85.01           |
| 07/18/23           | Transportation - R. Minott       | \$26.68           |
| 07/18/23           | Transportation - E. Morrow       | \$38.25           |
| 07/19/23           | Transportation - H. Kim          | \$44.96           |
| 07/19/23           | Transportation - S. Bremer       | \$58.56           |
| 07/19/23           | Transportation - M. Hatch        | \$26.96           |
| 07/19/23           | Transportation - E. Morrow       | \$34.07           |
| 07/19/23           | Transportation - G. Tung         | \$37.90           |
| 07/19/23           | Transportation - A. Gallagher    | \$99.64           |
| 07/20/23           | Transportation - G. Tung         | \$44.31           |
| 07/20/23           | Transportation - A. Gallagher    | \$55.95           |
| 07/20/23           | Transportation - J. Dyer-Kennedy | \$73.98           |
| 07/20/23           | Transportation - E. Morrow       | \$39.56           |
| 07/20/23           | Transportation - U. Gayadin      | \$117.93          |
| 07/21/23           | Transportation - H. Kim          | \$43.56           |

|          |                              |         |
|----------|------------------------------|---------|
| 07/26/23 | Transportation - D. Ferreira | \$39.64 |
| 07/26/23 | Transportation - M. Hatch    | \$26.91 |
| 07/27/23 | Transportation - M. Hatch    | \$31.91 |
| 07/27/23 | Transportation - E. Morrow   | \$32.29 |

**July Total: \$1,330.66**

|          |                                  |          |
|----------|----------------------------------|----------|
| 08/01/23 | Transportation - S. Bremer       | \$62.31  |
| 08/07/23 | Transportation - G. Tung         | \$27.49  |
| 08/16/23 | Transportation - G. Tung         | \$22.99  |
| 08/16/23 | Transportation - S. Simmon       | \$56.27  |
| 08/16/23 | Transportation - L. Barefoot     | \$11.95  |
| 08/16/23 | Transportation - M. Kowiak       | \$24.90  |
| 08/16/23 | Transportation - J. Dyer-Kennedy | \$72.56  |
| 08/18/23 | Transportation - A. Gariboldi    | \$41.06  |
| 08/20/23 | Transportation - A. Gariboldi    | \$38.96  |
| 08/23/23 | Transportation - E. Morrow       | \$34.32  |
| 08/24/23 | Transportation - M. Lindsay      | \$49.53  |
| 08/29/23 | Transportation - B. Lenox        | \$17.17  |
| 08/29/23 | Transportation - A. Weaver       | \$123.55 |
| 08/30/23 | Transportation - A. Weaver       | \$116.37 |
| 08/30/23 | Transportation - A. Gariboldi    | \$42.87  |
| 08/30/23 | Transportation - S. Bremer       | \$47.32  |
| 08/30/23 | Transportation - M. Hatch        | \$48.98  |

**August Total: \$838.60**